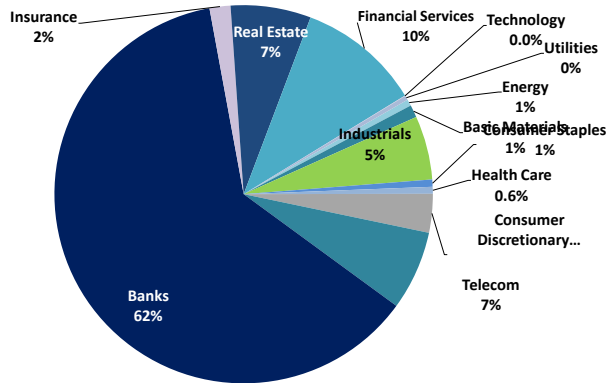


Boursa Kuwait Daily Report

March 18, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,211.4	20.2	11.3%
2- National Bank of Kuwait	8,576.2	14.6	14.7%
3- Boubyan Bank	2,789.3	30.0	10.5%
4- Zain	2,012.1	12.0	14.7%
5- Commercial Bank of Kuwait	1,437.9	14.3	14.9%
6- Gulf Bank	1,239.6	21.5	7.1%
7- Mabanee Co.	1,102.2	16.5	10.2%
8- Burgan Bank	846.9	18.1	5.4%
9- Ahli Bank of Kuwait	752.9	14.7	8.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	31,619	17.21	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.210	0.021	11.1%
Al-Argan International Real Estate Co.	0.102	0.010	10.9%
Injazzat Real Estate Development Co.	0.101	0.006	6.3%
Munshaat Real Estate Projects Co.	0.157	0.009	6.1%
Dar Al Thuraya Real Estate Co.	0.104	0.005	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.167	(0.010)	(5.6%)
Kuwait Business Town Real Estate Co.	0.123	(0.007)	(5.4%)
Hayat Communications Co.	0.066	(0.003)	(4.9%)
Metal & Recycling Co.	0.155	(0.008)	(4.9%)
Gulf Franchising Co.	0.078	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.123	(5.4%)	26,527,897
Arzan Financial Group For Fin. & Invest.	0.292	0.3%	15,745,721
Kuwait Finance House	0.778	0.4%	12,138,281
The Energy House Co.	0.210	11.1%	10,875,999
Kuwait Projects Co.(Holding)	0.098	1.9%	10,655,132

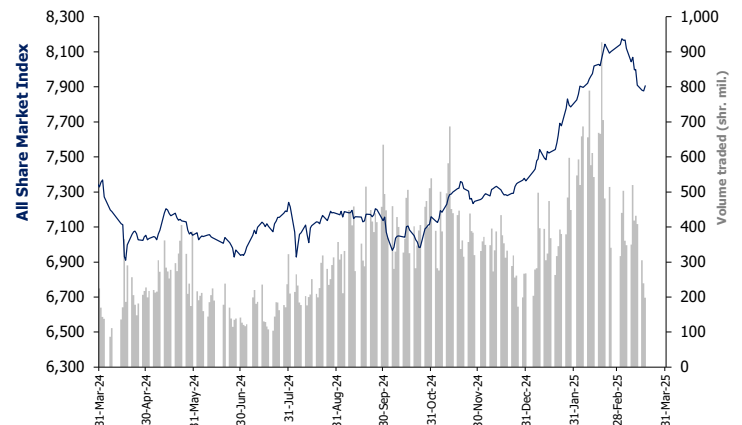
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,905.9	▲	0.4%	(2.4%)	7.4%
Energy	1,318.5	▼	(0.2%)	(3.4%)	10.9%
Basic Materials	891.5	▲	0.9%	(4.3%)	(2.2%)
Industrials	737.7	▼	(0.1%)	(3.3%)	1.9%
Consumer Staples	953.5	▼	(3.4%)	(8.0%)	(4.5%)
Health Care	568.8	▼	(0.1%)	9.5%	24.1%
Consumer Discretionary	2,247.2	▲	0.4%	(3.3%)	5.9%
Telecommunications	1,027.7	▼	(0.1%)	(3.9%)	1.0%
Banks	1,995.3	▲	0.5%	(1.7%)	10.2%
Insurance	2,074.0	▼	(0.4%)	0.4%	0.9%
Real Estate	1,500.0	▲	0.4%	(4.0%)	10.9%
Financial Services	1,498.3	▲	0.4%	(4.5%)	(0.8%)
Technology	1,098.5	▲	0.7%	(32.0%)	5.6%
Utilities	405.3	▲	1.3%	(0.6%)	2.0%

Market Breadth	▲ 55	▼ 57	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,469.51	39.7	0.5%	(2.6%)	8.0%
Main 50 Index	7,056.46	51.8	0.7%	(4.5%)	3.7%
Main Market Index	7,213.53	(5.9)	(0.1%)	(1.7%)	4.4%
All Share Market Index	7,905.91	29.3	0.4%	(2.4%)	7.4%
Market Cap (KWD Mn)	46,265.81	169.5	0.4%	(2.6%)	6.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	197.4	(41.5)	(17.4%)	457.6	246.9
Value Traded (KWD Mn)	58.7	(4.17)	(6.6%)	125.1	60.6
No. of Trades	14,651	(1,102.0)	(7.0%)	19,768	14,325

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.778	0.4%	9,418,700
National Bank of Kuwait	1.030	1.0%	5,522,649
Arzan Financial Group For Fin. & Invest.	0.292	0.3%	4,593,917
Kuwait Business Town Real Estate Co.	0.123	(5.4%)	3,340,310
Oula Fuel Marketing Co.	0.440	4.8%	2,839,760

Boursa Kuwait - Premier Market

Tuesday, March 18, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.030	0.010	1.0%	8,576	22.6%	18.5%	14.6	2.15	2.4%	1.21	14.7%	15.0%	268.86	265.47
=	Gulf Bank	0.326	0.000	0.0%	1,240	3.3%	2.7%	21.5	1.52	3.1%	1.08	7.1%	0.0%	663.31	211.70
▼	Ahli Bank	0.302	(0.001)	(0.3%)	753	2.0%	1.6%	14.7	1.23	3.3%	0.65	8.4%	16.2%	202.72	59.78
=	Kuwait International Bank	0.222	0.000	0.0%	378	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.3%	317.56	66.68
▼	Burgan Bank	0.234	(0.002)	(0.8%)	847	2.2%	1.8%	18.1	0.97	2.6%	1.07	5.4%	33.0%	290.07	61.45
▲	Kuwait Finance House	0.778	0.003	0.4%	12,211	32.2%	26.4%	20.2	2.27	2.5%	1.39	11.3%	4.3%	514.85	403.97
▲	Boubyan Bank	0.664	0.013	2.0%	2,789	7.4%	6.0%	30.0	3.14	1.5%	1.05	10.5%	18.4%	174.09	109.47
▲	Kuwait Investment Co.	0.187	0.002	1.1%	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	8.1%	91.15	16.81
▲	National Investments Co	0.255	0.009	3.7%	203	0.5%	0.4%	17.2	1.07	5.9%	1.32	6.2%	0.4%	150.06	38.91
▲	Kuwait Projects Co. (Holding)	0.098	0.002	1.9%	492	1.3%	1.1%	15.9	0.79	0.0%	0.78	4.9%	3.5%	525.78	51.48
▲	Arzan Financial Group for Financing & In	0.292	0.001	0.3%	252	0.7%	0.5%	18.6	1.52	0.7%	1.03	8.2%	10.2%	1,069.11	305.38
▲	Aayan Leasing and Investment	0.158	0.001	0.6%	105	0.3%	0.2%	9.7	1.03	4.7%	1.28	10.6%	0.6%	269.88	43.44
▲	Kuwait Real Estate Co.	0.321	0.001	0.3%	322	0.9%	0.7%	26.0	1.90	0.0%	0.97	7.3%	25.4%	904.28	282.15
▼	Salhia Real Estate Co.	0.417	(0.002)	(0.5%)	248	0.7%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.5%	56.17	23.38
▲	Mabane Co.	0.790	0.003	0.4%	1,102	2.9%	2.4%	16.5	1.70	1.8%	1.04	10.2%	3.7%	49.40	39.83
▼	The Commercial Real Estate Co.	0.173	(0.001)	(0.6%)	325	0.9%	0.7%	17.4	1.10	1.6%	0.63	6.3%	16.9%	215.07	38.69
▼	National Industries Group (Holding)	0.257	(0.001)	(0.4%)	619	1.6%	1.3%	13.0	1.17	3.9%	1.41	9.0%	3.6%	282.40	74.15
▲	Gulf Cable and Electrical Industries	1.969	0.018	0.9%	410	1.1%	0.9%	21.0	1.61	3.3%	1.01	7.7%	9.4%	12.51	23.48
▲	Heavy Engineering Industries and Shipb	0.880	0.010	1.1%	159	0.4%	0.3%	19.3	2.15	4.0%	0.69	11.2%	4.9%	22.62	19.12
▲	Boubyan Petrochemical Co.	0.681	0.011	1.6%	364	1.0%	0.8%	19.9	1.48	0.0%	0.73	7.4%	4.8%	44.48	30.24
=	Agility Public Warehousing Co.	0.255	0.000	0.0%	651	1.7%	1.4%	10.7	0.67	7.5%	1.59	6.2%	3.2%	361.15	93.12
=	Mobile Telecommunications Co.	0.465	0.000	0.0%	2,012	5.3%	4.3%	12.0	1.75	5.4%	1.24	14.7%	(0.9%)	227.17	106.73
▼	Human Soft Holding Co.	2.537	(0.023)	(0.9%)	342	0.9%	0.7%	8.4	3.07	13.7%	0.49	36.6%	(6.7%)	13.64	34.82
=	IFA Hotels & Resorts Co.	1.719	0.000	0.0%	394	1.0%	0.9%	31.9	13.87	0.0%	0.74	43.4%	(7.1%)	16.51	33.44
▲	Jazeera Airways Co.	0.960	0.003	0.3%	211	0.6%	0.5%	29.3	5.36	4.2%	0.72	18.3%	(4.8%)	25.43	24.78
▼	GFH Financial Group BSC	0.096	(0.001)	(0.8%)	368	1.0%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(2.0%)	402.33	38.96
▼	Warba Bank	0.221	(0.002)	(0.9%)	483	1.3%	1.0%	23.9	1.44	0.0%	0.99	6.0%	15.1%	799.08	183.89
▼	Kuwait Telecommunication Co.	0.559	(0.005)	(0.9%)	558	1.5%	1.2%	16.9	2.39	6.3%	0.65	14.1%	3.9%	44.66	25.32
▼	Mezzan Holding Co.	0.854	(0.032)	(3.6%)	265	0.7%	0.6%	18.3	2.27	2.9%	0.47	12.4%	(5.1%)	22.58	20.88
▼	Integrated holding Co.	0.520	(0.005)	(1.0%)	132	0.3%	0.3%	24.3	2.13	3.8%	0.52	8.8%	13.0%	48.19	24.66
▼	Boursa Kuwait Securities Co.	2.645	(0.015)	(0.6%)	531	1.4%	1.1%	30.1	8.32	3.1%	0.89	27.6%	15.0%	15.01	40.78
▲	Ali Alghanim Sons Automotive Co.	1.244	0.004	0.3%	341	0.9%	0.7%	11.7	4.19	5.6%	0.48	35.7%	20.8%	57.76	66.25
▲	Beyout Investment Group Holding Co.	0.405	0.004	1.0%	122	0.3%	0.3%	14.8	2.23	0.0%	0.48	15.1%	(1.7%)	49.21	20.64
Subtotal- Premier Market Stocks		8,469.51	39.70	0.5%	37,908	100%	82%	17.4	1.61	3.39%		11.0%	8.0%	8,207.11	2,879.82
Rest of the Market					8,358		18%	11.6	0.93	2.15%		5.5%		14,217.15	3,252.01

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, March 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.24	0.00%	0.99	0.056	(0.000)	11.2	0.065	0.028	(6.8%)	604,475	33,517	20.9%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	9,641	5,303	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	3.59	0.00%	0.71	0.210	0.021	9.5	0.350	0.071	41.9%	10,875,999	2,197,178	426.1%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	40.4	0.46	0.00%	0.20	0.139	(0.005)	35.2	0.173	0.099	(14.7%)	315,977	43,395	9.2%	1.1%
Energy		11.9	1.24	5.35%				258.5			10.9%	11,806,092	2,279,393		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.3	2.17	37.77%	0.49	0.593	(0.019)	38.5	0.750	0.495	(4.8%)	51,352	30,687	4.4%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.9	1.48	0.00%	0.73	0.681	0.011	364.2	0.720	0.560	4.8%	932,088	628,995	8.3%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
Basic Materials		11.1	2.17	22.41%				503.1			(2.2%)	983,440	659,682		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	15.1	0.73	1.51%	0.68	0.127	0.003	23.8	0.189	0.092	(1.6%)	360,629	45,383	26.5%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	50.4	0.89	2.29%	0.61	0.255	(0.003)	181.8	0.285	0.169	12.3%	10,841	2,764	3.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.27%	1.01	1.969	0.018	409.9	1.998	1.176	9.4%	234,445	459,173	6.0%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.3	2.15	3.98%	0.69	0.880	0.010	158.6	0.975	0.729	4.9%	746,687	648,913	12.6%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.08	8.64%	0.45	0.810	(0.001)	81.2	0.928	0.783	(0.1%)	50,500	40,905	1.5%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	14.8	0.98	6.43%	0.23	0.184	(0.006)	18.3	0.225	0.159	(13.2%)	12	2	1.0%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.81	0.00%	0.22	0.155	(0.008)	14.0	0.190	0.068	29.2%	55,629	8,754	39.2%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.1	0.93	0.00%	0.55	0.078	(0.001)	25.9	0.101	0.052	(4.4%)	1,601,556	125,788	44.6%	13.1%
= National Industries Co.	NIBM.KW	14.7	0.92	4.45%	0.20	0.224	0.000	80.5	0.249	0.160	26.6%	90	20	1.3%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.82	0.00%	0.99	0.063	(0.002)	5.0	0.090	0.025	(20.3%)	529,357	33,582	61.9%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.5	1.03	0.00%	0.23	0.102	0.001	30.6	0.134	0.101	(2.9%)	1,302,832	133,066	56.1%	4.2%
= Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.46%	1.59	0.255	0.000	650.8	0.489	0.209	3.2%	2,832,395	718,953	14.1%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.0	0.44	0.00%	0.74	0.057	(0.000)	13.2	0.067	0.041	(6.4%)	652,131	36,480	39.8%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.72	0.00%	0.77	0.059	(0.000)	16.1	0.068	0.039	(3.3%)	96,404	5,656	45.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.4	1.33	4.40%	0.47	0.333	(0.005)	43.3	0.389	0.256	(1.8%)	91,625	30,561	4.6%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.07	13.74%	0.49	2.537	(0.023)	341.9	3.237	2.409	(6.7%)	930,620	2,341,409	10.1%	36.6%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.34	0.00%	1.29	0.078	(0.004)	3.1	0.106	0.068	(5.5%)	100	8	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.9	2.06	4.32%	0.68	0.692	0.009	118.4	0.783	0.421	6.5%	821,543	563,191	9.3%	17.2%
▼ United Projects Group	UPAC.KW	NM	0.62	0.00%	0.20	0.175	(0.003)	66.1	0.248	0.112	12.9%	1,185	201	0.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.38%	0.87	0.093	0.000	15.2	0.105	0.080	(1.1%)	100	9	24.3%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.3	2.13	3.85%	0.52	0.520	(0.005)	131.6	0.596	0.460	13.0%	1,576,305	834,273	19.0%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.11	6.55%	0.07	0.397	0.002	59.6	0.420	0.351	4.2%	271,250	107,099	3.4%	13.1%
Industrials		15.0	1.03	4.45%				2,520.6			1.9%	12,166,236	6,136,190		7.0%

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Tuesday, March 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.29	0.110	(0.001)	23.0	0.126	0.100	2.8%	10,000	1,100		6.9%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	18.3	2.27	2.92%	0.47	0.854	(0.032)	265.4	1.114	0.618	(5.1%)	511,512	452,568		7.3%	12.4%
Consumer Staples		45.6	1.52	2.92%				288.4			(4.5%)	521,512	453,668			10.1%
▼ Advanced Technology Co.	ATCK.KW	41.2	1.60	2.67%	0.02	0.749	(0.001)	112.4	0.750	0.389	92.5%	30	22		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.04	0.00%	0.07	0.792	0.000	160.4	0.800	0.262	(0.6%)	0	0		0.2%	0.9%
Health Care		41.2	1.82	2.67%				272.7			24.1%	30	22			2.3%
▼ Kuwait National Cinema Co.	KCIN.KW	9.7	1.38	5.47%	0.30	1.328	(0.001)	123.0	1.493	1.100	14.5%	31,454	41,639		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	18.0	2.39	0.00%	NA	0.270	(0.002)	15.2	0.365	0.133	55.2%	1,103	274		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	31.9	13.87	0.00%	0.74	1.719	0.000	394.1	2.583	0.798	(7.1%)	158,994	273,696		7.2%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	30.1	2.33	1.14%	0.54	0.440	0.020	178.0	0.770	0.132	23.9%	6,491,389	2,839,760		633.6%	7.7%
= Kuwait Resorts Co.	MUNK.KW	9.8	0.70	1.65%	0.74	0.113	0.000	23.8	0.135	0.067	0.9%	130,005	14,531		13.7%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.3	5.36	4.17%	0.72	0.960	0.003	211.2	1.195	0.810	(4.8%)	701,835	684,773		11.6%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	20.4	1.41	2.59%	0.51	0.270	(0.009)	109.2	0.459	0.130	18.9%	282,279	76,115		28.5%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	0.000	13.1	0.193	0.097	0.9%	363,918	41,174		74.5%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.73	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.0	1.51	5.60%	0.15	0.232	0.001	70.4	0.259	0.175	(10.4%)	1,674,374	384,776		19.9%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	56.8	2.33	1.62%	0.36	0.245	0.009	12.8	0.393	0.140	9.4%	31,688	7,549		10.6%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.7	4.19	5.56%	0.48	1.244	0.004	340.9	1.439	1.000	20.8%	850,904	1,055,465		21.1%	35.7%
Consumer Discretionary		20.4	1.51	4.17%				1,522			5.9%	10,717,943	5,419,753			7.9%
= Zain	ZAIN.KW	12.0	1.75	5.38%	1.24	0.465	0.000	2,012.1	0.508	0.425	(0.9%)	1,737,776	805,964		5.3%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.6	0.99	8.00%	0.60	1.119	0.002	560.8	1.282	0.995	5.1%	4,395	4,905		0.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	6.26%	0.65	0.559	(0.005)	558.3	0.616	0.511	3.9%	611,310	340,901		4.5%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.89	0.066	(0.003)	5.7	0.093	0.059	(6.4%)	5,100	334		2.7%	NM
Telecommunications		16.6	1.37	6.26%				3,136.9			1.0%	2,358,581	1,152,104			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.6	2.15	2.43%	1.21	1.030	0.010	8,576.2	1.050	0.840	15.0%	5,396,592	5,522,649		3.2%	14.7%
= Gulf Bank	GBKK.KW	21.5	1.52	3.07%	1.08	0.326	0.000	1,239.6	0.355	0.248	0.0%	3,585,217	1,169,662		17.4%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	14.3	2.13	4.98%	0.35	0.760	(0.015)	1,437.9	0.937	0.490	17.8%	5,407	4,119		0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	14.7	1.23	3.29%	0.65	0.302	(0.001)	752.9	0.329	0.224	16.2%	1,816,787	549,955		8.1%	8.4%
= Kuwait International Bank	KIBK.KW	13.3	1.08	2.10%	1.00	0.222	0.000	378.2	0.227	0.152	21.3%	2,311,646	511,109		18.6%	8.1%
▼ Burgan Bank	BURG.KW	18.1	0.97	2.56%	1.07	0.234	(0.002)	846.9	0.247	0.172	33.0%	9,881,341	2,333,436		8.0%	5.4%
▲ Kuwait Finance House	KFH.KW	20.2	2.27	2.54%	1.39	0.778	0.003	12,211.4	0.810	0.696	4.3%	12,138,281	9,418,700		3.3%	11.3%
▲ Boubyan Bank	BOUK.KW	30.0	3.14	1.51%	1.05	0.664	0.013	2,789.3	0.682	0.509	18.4%	2,354,760	1,545,228		4.1%	10.5%
▼ Warba Bank	WARB.KW	23.9	1.44	0.00%	0.99	0.221	(0.002)	482.6	0.254	0.166	15.1%	4,648,171	1,025,276		36.6%	6.0%
Banks		18.1	1.52	2.55%				28,714.9			10.2%	42,138,202	22,080,134			11.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.000	104.4	0.650	0.494	(4.2%)	0	0		1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0		0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.66%	0.14	0.805	0.000	174.4	0.938	0.655	(10.1%)	40,000	32,200		0.4%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.92	7.65%	0.39	0.152	(0.005)	37.2	0.170	0.108	(7.3%)	59,907	9,106		3.4%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.23	1.87%	0.11	0.371	(0.004)	106.8	0.449	0.311	1.6%	10,000	3,710		0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.42	0.167	(0.010)	17.8	0.247	0.105	0.6%	82,574	13,867		19.4%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	50.7	1.03	0.00%	0.51	0.040	(0.001)	4.4	0.069	0.033	(24.8%)	62,008	2,503		93.4%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.2	1.11	5.19%				828.3			0.9%	254,489	61,386			11.4%
= Sokouk Holding Co.	SHCK.KW	11.9	1.01	0.00%	1.06	0.058	0.000	33.2	0.068	0.044	14.4%	651,393	37,198		70.1%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.0	1.90	0.00%	0.97	0.321	0.001	322.4	0.348	0.199	25.4%	3,748,632	1,198,714		90.0%	7.3%
▲ United Real Estate Co.	UREK.KW	50.9	1.25	0.00%	0.53	0.186	0.002	242.2	0.212	0.043	63.2%	3,061,871	567,297		20.8%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	0.001	148.1	0.108	0.069	2.2%	730,447	57,574		11.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.417	(0.002)	247.5	0.468	0.398	4.5%	1,640,291	685,595		9.5%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.55	4.84%	0.18	0.344	(0.001)	138.1	0.400	0.332	(7.0%)	1,380	469		1.0%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.44%	0.46	0.309	(0.001)	64.6	0.324	0.235	14.0%	50,100	15,031		1.4%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	15.5	0.85	3.36%	1.16	0.088	(0.001)	33.2	0.096	0.055	27.5%	4,390,782	390,768		112.8%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	32.4	0.89	0.00%	0.69	0.085	0.002	38.3	0.085	0.050	3.3%	1,649,574	137,842		16.4%	2.7%
▲ Mabanee Co.	MABK.KW	16.5	1.70	1.77%	1.04	0.790	0.003	1,102.2	0.897	0.762	3.7%	998,931	787,913		3.5%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.006	34.2	0.109	0.093	0.0%	150,000	15,150		1.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.4	1.10	1.65%	0.63	0.173	(0.001)	324.8	0.213	0.120	16.9%	2,165,314	374,499		11.5%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.4	2.11	0.00%	0.44	0.218	(0.002)	24.0	0.237	0.160	0.0%	170,425	37,088		19.2%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.8	0.62	5.46%	0.66	0.092	0.000	38.1	0.100	0.069	1.3%	28,431	2,598		26.6%	3.9%
= Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.66	2.34%	0.06	0.085	0.000	19.8	0.094	0.053	15.2%	1,000	85		31.0%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.42	0.00%	0.41	0.036	0.000	6.8	0.047	0.027	1.1%	2,001	72		13.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.02	0.070	(0.001)	37.7	0.082	0.062	(5.7%)	477,955	33,523		27.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.63	7.02%	0.49	0.071	(0.000)	26.3	0.078	0.054	6.7%	109,654	7,737		26.4%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	67.5	0.79	0.00%	0.22	0.109	0.000	27.4	0.127	0.075	(2.7%)	533,868	57,600		6.1%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.1	0.32	0.00%	0.43	0.102	0.010	26.0	0.125	0.060	15.9%	1,067,120	104,707		70.0%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.75	0.00%	0.65	0.157	0.009	50.6	0.179	0.116	29.8%	82,011	12,375		45.5%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	23.7	1.40	0.00%	1.09	0.123	(0.007)	72.9	0.225	0.049	52.4%	26,527,897	3,340,310		678.3%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	13.6	1.49	0.00%	0.84	0.128	0.006	17.4	0.332	0.036	(15.8%)	4,069,117	526,750		76.8%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.39	0.00%	0.48	0.052	(0.001)	7.2	0.141	0.041	(16.2%)	444,597	23,701		27.7%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.7	0.85	0.00%	0.50	0.077	0.002	12.3	0.105	0.056	(0.9%)	589,561	43,649		71.4%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.041	(0.000)	4.0	0.046	0.023	2.0%	238,787	9,559		47.7%	NM
= Dalqan Real Estate Co.	DALQ.KW	23.4	2.05	0.00%	0.07	0.230	0.000	13.8	0.250	0.112	12.7%	453,776	105,830		14.2%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.005	15.2	0.141	0.083	(3.7%)	1	0		0.7%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0		4.9%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.129	(0.003)	26.6	1.190	1.043	0.3%	3,882	4,387		5.5%	NA
Real Estate		16.1	0.89	3.41%				3,169.3			10.9%	54,038,798	8,578,020			4.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.6	0.84	6.91%	0.94	0.187	0.002	103.1	0.200	0.143	8.1%	621,186	115,480		16.5%	9.7%
= Commercial Facilities Co.	FACI.KW	10.2	0.83	7.12%	0.52	0.265	0.000	134.6	0.283	0.169	8.6%	0	0		1.9%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.8	2.22	0.00%	1.23	0.452	0.002	217.0	0.472	0.219	18.9%	2,538,601	1,148,256		87.0%	7.2%
▲ National Investment Co.	NINV.KW	17.2	1.07	5.88%	1.32	0.255	0.009	203.2	0.282	0.214	0.4%	2,235,605	561,571		18.8%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.9	0.79	0.00%	0.78	0.098	0.002	491.7	0.135	0.090	3.5%	10,655,132	1,039,816		10.5%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.7	0.66	7.27%	1.22	0.069	0.001	32.0	0.089	0.057	(5.1%)	390,664	26,660		9.4%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.71	0.00%	1.18	0.070	(0.001)	28.0	0.100	0.048	(3.4%)	627,045	43,851		47.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.6	1.52	0.66%	1.03	0.292	0.001	252.4	0.305	0.161	10.2%	15,745,721	4,593,917		123.7%	8.2%
= Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.82	0.149	0.000	75.2	0.167	0.109	(1.3%)	5,123	763		12.0%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	45.1	1.31	0.00%	0.52	0.138	(0.002)	30.4	0.337	0.069	(48.5%)	379,662	53,570		118.4%	2.9%
▼ First Investment Co.	OLAK.KW	5.6	0.65	0.00%	1.10	0.039	(0.000)	17.3	0.055	0.032	(16.9%)	549,268	21,123		27.0%	11.4%
▲ Gulf Investment House	GIHK.KW	76.0	5.52	0.00%	0.92	0.597	0.021	242.7	0.840	0.335	(4.2%)	5,916	3,269		0.1%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.75%	1.28	0.158	0.001	104.9	0.187	0.140	0.6%	1,031,699	161,322		40.6%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.4	1.10	0.00%	0.74	0.061	(0.001)	13.9	0.087	0.037	(4.4%)	205,738	12,226		24.6%	17.1%
= Osoul Investment Co.	OSUL.KW	31.7	1.57	6.67%	0.41	0.150	0.000	19.0	0.187	0.073	8.7%	0	0		38.0%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.54	0.00%	0.35	0.146	(0.001)	45.1	0.150	0.061	14.1%	671,687	100,193		14.1%	NM
= Kamco Investment Co.	KAMC.KW	7.3	0.67	4.17%	0.60	0.120	0.000	41.1	0.146	0.091	(2.4%)	117,003	13,878		18.5%	9.2%
▼ National International Holding Co.	NIHK.KW	16.7	0.93	3.58%	0.73	0.157	(0.006)	36.8	0.498	0.087	(54.8%)	1,955,384	310,127		101.7%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.32	0.00%	0.61	0.231	0.002	51.7	0.352	0.083	(3.3%)	383,942	87,258		25.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	47.0	0.92	0.00%	0.31	0.100	(0.002)	20.7	0.142	0.076	(10.7%)	101,433	10,171		62.7%	2.0%
▼ Al-Deera Holding	DEER.KW	10.6	1.29	0.00%	0.86	0.390	(0.014)	40.3	0.518	0.267	2.9%	301,801	118,272		58.1%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	33.0	1.26	0.00%	1.98	0.098	0.000	37.7	0.128	0.073	(11.4%)	546,477	53,481		44.4%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.14	0.00%	1.05	0.013	0.000	4.3	0.023	0.013	(11.3%)	147,985	1,938		8.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.13	2.46%	1.20	0.321	0.002	163.8	0.356	0.211	11.1%	1,035,051	329,595		11.8%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	43	31		0.2%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.50	0.054	0.000	9.5	0.059	0.031	(8.3%)	0	0		2.1%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	31.8	0.048	0.034	(6.9%)	467,152	18,020		12.5%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	71.4	4.79	0.00%	NA	0.368	0.002	55.2	0.407	0.273	(3.2%)	1,025,500	376,930		38.4%	6.7%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.38	0.00%	1.02	0.052	0.000	54.7	0.076	0.043	(17.2%)	156,747	8,033		7.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.37	0.00%	1.37	0.034	(0.000)	14.5	0.050	0.025	(8.7%)	4,524,150	149,672		39.8%	0.8%
▼ National Industries Group	NIND.KW	13.0	1.17	3.89%	1.41	0.257	(0.001)	619.4	0.278	0.197	3.6%	1,765,903	454,616		11.7%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.4	2.39	0.00%	0.55	0.305	0.007	9.2	0.354	0.115	22.5%	135,778	41,385		250.2%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.82	0.00%	0.36	0.376	0.004	195.1	0.454	0.283	(15.3%)	577,539	218,273		13.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.047	(0.000)	28.5	0.059	0.030	4.0%	7,236,596	342,667		67.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.47	0.00%	0.13	0.045	0.001	7.3	0.068	0.032	(1.1%)	38,127	1,669		7.6%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.68	4.74%	0.20	0.228	0.001	256.9	0.287	0.215	(9.9%)	60,362	13,743		3.1%	45.4%
▼ GFH Financial Group	GFH.KW	10.8	1.21	4.79%	0.96	0.096	(0.001)	367.9	0.112	0.076	(2.0%)	1,200,259	115,353		10.5%	11.2%
▲ Inovent	INOV.KW	NM	0.68	0.00%	0.86	0.093	0.001	28.5	0.188	0.072	(21.2%)	3,385,952	320,675		114.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	(0.000)	13.5	0.079	0.053	4.9%	200	14		9.4%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.61	4.34%	0.54	0.069	0.000	18.3	0.077	0.053	(0.4%)	300	20		19.3%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.1	8.32	3.10%	0.89	2.645	(0.015)	531.1	2.989	1.836	15.0%	224,410	602,728		7.5%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.23	0.00%	0.34	0.405	0.004	121.5	0.535	0.392	(1.7%)	889,866	357,242		16.4%	15.1%
Financial Services		12.7	1.12	4.67%				4,866.5			(0.8%)	61,941,007	11,827,808			7.3%

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Tuesday, March 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.28	0.00%	0.24	0.151	0.001	15.1	0.267	0.132	5.6%	294,022	43,659	62.8%	NM
Technology		NM	1.28	0.00%				15.1			5.6%	294,022	43,659		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	2.60%	0.52	0.154	0.002	169.4	0.173	0.142	2.0%	229,586	34,853	5.7%	7.8%
Utilities		17.5	1.37	2.60%				169.4			2.0%	229,586	34,853		7.8%

Boursa Kuwait	15.45	1.17	2.7%			46,265.8			7.38%	197,449,938	58,726,674		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
Advanced Technology Co.	0.749	92.5%	National International Holding Co.	0.157	(54.8%)
United Real Estate Co.	0.186	63.2%	Kuwait & M.E. Financial Inv. Co.	0.138	(48.5%)
Kuwait Hotels Co.	0.270	55.2%	Tamdeen Investment Co.	0.720	(26.2%)
Kuwait Business Town Real Estate Co.	0.123	52.4%	Wethaq Takaful Insurance Co.	0.040	(24.8%)
The Energy House Co.	0.210	41.9%	Inovent	0.093	(21.2%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Business Town Real Estate Co.	0.123	4,017,971,622	Oula Fuel Marketing Co.	0.440	1,552,104,384
Oula Fuel Marketing Co.	0.440	2,563,232,381	Kuwait Business Town Real Estate Co.	0.123	605,214,873
Arzan Financial Group For Fin. & Invest.	0.292	1,069,109,259	Kuwait Finance House	0.778	403,966,356
Kuwait Real Estate Co.	0.321	904,281,085	Arzan Financial Group For Fin. & Invest.	0.292	305,376,685
Warba Bank	0.221	799,082,329	Kuwait Real Estate Co.	0.321	282,148,638

* Different Fiscal Year Company

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