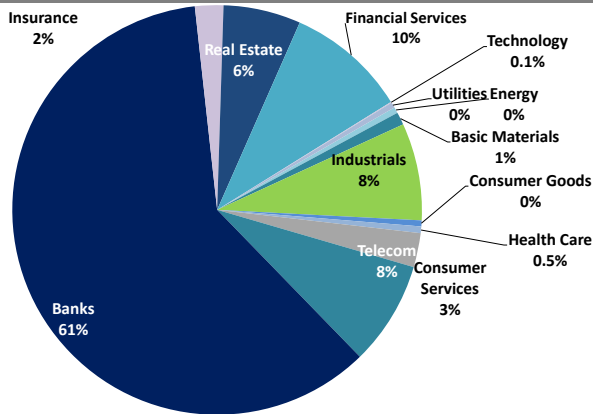


## Boursa Kuwait Daily Report

January 18, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,317.9	18.4	11.8%
2- National Bank of Kuwait	7,668.3	13.5	15.1%
3- Boubyan Bank	2,488.4	35.4	8.4%
4- Zain	2,254.4	10.4	17.3%
5- Agility (PWC Logistics)	1,378.3	16.4	4.7%
6- Mabane Co.	1,030.6	16.2	10.4%
7- Gulf Bank	1,028.5	14.7	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	659.0	7.5	14.8%
10- Ahli United Bank - Kuwait	630.6	16.0	7.9%
Total	29,440	15.16	12.2%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.273	0.076	38.6%
Burgan Co. for Drilling, Tdg. & Maint.	0.115	0.020	20.4%
Shuaiba Industrial Co.	0.203	0.031	18.0%
Kuwait Hotels Co.	0.228	0.029	14.6%
Kuwait Emirates Holding Co.	0.037	0.004	11.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.314	(0.055)	(14.9%)
Kuwait & Gulf Link Transport Co.	0.061	(0.006)	(9.0%)
Credit Rating & Collection Co.	0.025	(0.002)	(7.0%)
Senergy Holding Co.	0.037	(0.003)	(6.6%)
Al-Deera Holding	0.500	(0.034)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.159	1.3%	20,947,291
Automated Systems Co.	0.273	38.6%	19,734,963
Manazel Holding Co.	0.036	6.8%	17,118,513
Arab Real Estate Co.	0.081	(0.2%)	14,650,914
First Investment Co.	0.049	(4.3%)	12,502,226

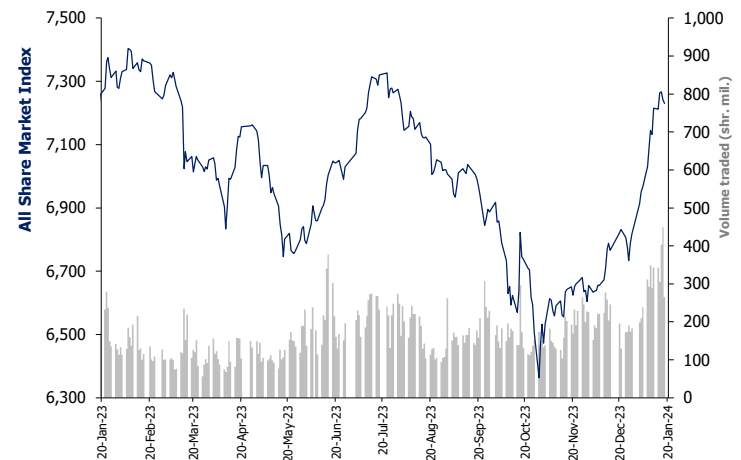
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	42,944.8	(0.1%)	6.0%	6.0%
Energy	198.8	2.6%	3.8%	3.8%
Basic Materials	439.2	(0.3%)	3.6%	3.6%
Industrials	3,288.7	0.3%	6.5%	6.5%
Consumer Staples	205.2	1.8%	3.0%	3.0%
Health Care	230.0	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,150.0	(0.9%)	5.9%	5.9%
Telecommunications	3,530.3	0.2%	4.7%	4.7%
Banks	26,001.8	(0.2%)	6.2%	6.2%
Insurance	956.3	(0.5%)	4.6%	4.6%
Real Estate	2,623.1	(0.9%)	1.6%	1.6%
Financial Services	4,099.4	0.1%	9.9%	9.9%
Technology	27.3	38.6%	243.4%	243.4%
Utilities	194.7	(1.7%)	2.3%	2.3%

Market Breadth	 53	 55	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,921.96	(24.6)	(0.3%)	6.0%	6.0%
Main 50 Index	5,849.40	45.8	0.8%	6.6%	6.6%
Main Market Index	5,928.91	28.0	0.5%	6.4%	6.4%
All Share Market Index	7,230.06	(10.5)	(0.1%)	6.1%	6.1%
Market Cap (KWD Mn)	42,944.83	(61.0)	(0.1%)	6.0%	6.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	265.1	(183.6)	(40.9%)	307.1	161.2
Value Traded (KWD Mn)	55.8	(39.93)	(41.7%)	69.4	46.6
No. of Trades	17,078	(4,706)	(21.6%)	16,126	9,539

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.772	(0.3%)	5,387,619
Automated Systems Co.	0.273	38.6%	4,855,839
National Bank of Kuwait	0.967	(0.2%)	4,589,785
Kuwait Investment Co.	0.159	1.3%	3,286,647
Sanam Real Estate Co.	0.234	(4.5%)	2,659,093

# Boursa Kuwait - Premier Market

Thursday, January 18, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.967	(0.002)	(0.2%)	7,668	22.6%	17.9%	13.5	2.04	3.6%	1.21	15.1%	8.2%	56.27	53.21
▼	Gulf Bank	0.284	(0.001)	(0.4%)	1,028	3.0%	2.4%	14.7	1.39	3.5%	1.08	9.4%	1.1%	103.60	29.39
=	Kuwait International Bank	0.161	0.000	0.0%	266	0.8%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	99.87	15.92
▼	Burgan Bank	0.182	(0.001)	(0.5%)	627	1.9%	1.5%	15.3	0.82	4.4%	1.05	5.4%	5.8%	40.05	7.37
▼	Kuwait Finance House	0.772	(0.002)	(0.3%)	11,318	33.4%	26.4%	18.4	2.17	3.2%	1.40	11.8%	6.3%	142.62	108.60
▼	Boubyan Bank	0.628	(0.004)	(0.6%)	2,488	7.3%	5.8%	35.4	2.98	1.0%	1.05	8.4%	4.7%	28.19	17.63
▲	Kuwait Investment Co.	0.159	0.002	1.3%	83	0.2%	0.2%	9.0	0.74	3.1%	0.92	8.2%	25.2%	145.86	22.88
▲	National Investments Co	0.293	0.001	0.3%	234	0.7%	0.5%	NM	1.35	9.5%	1.31	1.4%	22.6%	80.37	22.49
=	Kuwait Projects Co. (Holding)	0.109	0.000	0.0%	545	1.6%	1.3%	17.7	0.90	0.0%	0.76	5.1%	3.8%	104.36	11.37
▼	Arzan Financial Group for Financing & In	0.240	(0.004)	(1.6%)	193	0.6%	0.4%	35.6	1.64	1.6%	1.02	4.6%	14.3%	214.51	50.10
▲	Aayan Leasing and Investment	0.184	0.003	1.7%	122	0.4%	0.3%	9.4	1.27	4.1%	1.30	13.5%	5.7%	98.92	18.03
▼	Al Imtiaz Investment Group	0.062	(0.001)	(1.3%)	66	0.2%	0.2%	NM	0.41	0.0%	1.04	NM	9.6%	38.05	2.44
▲	Kuwait Real Estate Co.	0.232	0.002	0.9%	221	0.7%	0.5%	19.2	1.60	1.3%	0.97	8.3%	13.2%	291.89	63.55
▼	Mabane Co.	0.783	(0.017)	(2.1%)	1,031	3.0%	2.4%	16.2	1.70	1.8%	1.05	10.4%	(7.1%)	14.23	11.63
▲	The Commercial Real Estate Co.	0.108	0.002	1.9%	195	0.6%	0.5%	21.9	0.68	2.6%	0.62	3.1%	5.9%	36.17	3.81
=	National Industries Group (Holding)	0.229	0.000	0.0%	526	1.6%	1.2%	20.9	1.10	2.2%	1.42	5.3%	12.3%	86.76	18.95
▲	Gulf Cable and Electrical Industries	1.500	0.003	0.2%	312	0.9%	0.7%	15.8	1.39	4.0%	1.02	8.8%	14.5%	4.81	6.68
▲	Heavy Engineering Industries and Shipbu	0.858	0.003	0.4%	155	0.5%	0.4%	24.0	2.18	2.3%	0.70	9.1%	4.6%	11.41	9.81
▼	Boubyan Petrochemical Co.	0.607	(0.003)	(0.5%)	325	1.0%	0.8%	11.6	1.30	9.8%	0.73	11.2%	3.8%	13.56	8.37
=	Agility Public Warehousing Co.	0.540	0.000	0.0%	1,378	4.1%	3.2%	16.4	0.78	0.0%	1.51	4.7%	6.1%	43.05	23.02
▼	Mobile Telecommunications Co.	0.521	(0.003)	(0.6%)	2,254	6.7%	5.2%	10.4	1.81	6.7%	1.26	17.3%	2.8%	48.17	24.90
▲	Human Soft Holding Co.	3.484	0.025	0.7%	445	1.3%	1.0%	10.3	3.86	11.4%	0.50	37.3%	2.5%	1.99	6.94
▲	ALAFCO Aviation Lease and Finance Co.	0.209	0.001	0.5%	199	0.6%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	22.88	4.59
▼	Jazeera Airways Co.	1.300	(0.020)	(1.5%)	286	0.8%	0.7%	22.7	8.56	6.0%	0.70	37.7%	(6.4%)	2.86	3.89
▲	GFH Financial Group BSC	0.081	0.000	0.2%	282	0.8%	0.7%	9.0	0.92	5.5%	0.96	10.3%	5.9%	58.45	4.70
▼	Warba Bank	0.187	(0.002)	(1.1%)	385	1.1%	0.9%	21.4	1.26	1.6%	0.98	5.9%	0.5%	51.51	9.79
▲	Mezzan Holding Co.	0.594	0.012	2.1%	185	0.5%	0.4%	14.6	1.73	2.0%	0.45	11.8%	3.3%	7.13	4.17
▲	Integrated holding Co.	0.519	0.003	0.6%	131	0.4%	0.3%	36.5	2.12	2.9%	0.50	5.8%	1.8%	7.78	4.01
▼	Shamal Az-Zour Al-Oula Power and Wate	0.177	(0.003)	(1.7%)	195	0.6%	0.5%	13.7	1.48	5.1%	0.47	10.8%	2.3%	9.28	1.65
▲	Boursa Kuwait Securities Co.	2.028	0.004	0.2%	407	1.2%	0.9%	26.2	6.67	4.2%	0.90	25.4%	17.6%	3.82	7.35
▼	Ali Alghanim Sons Automotive Co.	1.184	(0.016)	(1.3%)	324	1.0%	0.8%	12.5	4.30	5.8%	0.48	34.5%	12.1%	6.35	7.33
Subtotal- Premier Market Stocks		7,921.96	(24.60)	-0.3%	33,876	100%	79%	16.2	1.39	3.60%		10.5%	6.0%	1,874.78	584.56
Rest of the Market					9,069		21%	10.9	0.76	2.35%		7.1%		2,117.46	317.83

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Thursday, January 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.04	0.037	(0.003)	7.4	0.045	0.026	21.0%	1,191,414	45,243	5.8%	NM
▲ Independent Petroleum Group	IPGK.KW	12.4	0.81	6.39%	0.26	0.450	0.003	81.4	0.545	0.374	7.1%	74,749	33,208	0.1%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.2	1.64	6.55%	0.18	0.740	0.000	71.8	0.899	0.690	(7.8%)	0	0	0.0%	17.9%
= The Energy House Co.	ENER.KW	13.8	0.67	0.00%	0.64	0.067	0.000	3.0	0.354	0.021	5.6%	5,000	333	0.4%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.6	0.39	0.00%	0.17	0.115	0.020	29.1	0.133	0.087	29.4%	8,713,384	938,128	5.5%	4.1%
<b>Energy</b>		<b>11.0</b>	<b>0.74</b>	<b>6.47%</b>				<b>198.8</b>			<b>3.8%</b>	<b>9,984,547</b>	<b>1,016,912</b>		<b>6.1%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.5	2.56	24.08%	0.50	0.461	0.003	33.3	0.558	0.290	11.6%	73,845	33,936	1.0%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.83%	0.73	0.607	(0.003)	324.6	0.856	0.571	3.8%	686,789	416,904	2.5%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
<b>Basic Materials</b>		<b>11.0</b>	<b>2.46</b>	<b>9.83%</b>				<b>439.2</b>			<b>3.6%</b>	<b>760,634</b>	<b>450,840</b>		<b>14.0%</b>
▼ Specialities Group Holding Co.	SPEC.KW	10.3	0.59	6.05%	0.67	0.110	(0.001)	18.7	0.123	0.095	6.8%	1,045,614	115,727	10.2%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	30.4	0.55	3.33%	0.59	0.146	(0.002)	104.1	0.225	0.123	9.0%	766,474	112,264	3.3%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.8	1.39	3.96%	1.02	1.500	0.003	312.3	1.500	0.999	14.5%	481,289	719,590	2.3%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.0	2.18	2.33%	0.70	0.858	0.003	154.6	0.890	0.566	4.6%	614,503	526,834	6.3%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.0	1.20	7.87%	0.46	0.889	0.034	89.1	0.945	0.800	5.8%	20,402	17,491	0.6%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	14.1	1.08	5.82%	0.23	0.203	0.031	20.1	0.220	0.134	28.5%	4,127,089	830,714	7.1%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	0.000	7.9	0.102	0.038	6.0%	0	0	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	14.1	0.71	6.04%	0.20	0.165	0.000	59.3	0.195	0.152	5.1%	8,595	1,349	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	43.1	1.18	0.00%	0.21	0.112	0.000	33.6	0.132	0.100	5.7%	3,190,794	358,515	21.1%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
= Agility (PWC Logistics)	AGLT.KW	16.4	0.78	0.00%	1.51	0.540	0.000	1,378.3	0.720	0.498	6.1%	1,593,325	862,355	1.7%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.45	0.00%	0.76	0.054	0.000	12.5	0.055	0.023	38.7%	1,280,564	68,085	10.3%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.76	0.061	(0.006)	16.8	0.068	0.039	16.2%	572,540	36,402	2.8%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.8	0.94	7.62%	0.48	0.256	0.007	30.4	0.315	0.226	9.4%	44,603	11,006	1.0%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	10.3	3.86	11.43%	0.50	3.484	0.025	445.0	3.845	2.972	2.5%	121,634	422,727	1.6%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.25	0.00%	NA	0.060	0.004	2.4	0.097	0.044	6.2%	201	12	0.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.86%	0.68	0.436	0.001	74.6	0.476	0.362	(3.5%)	746,929	324,147	6.3%	18.6%
▲ United Projects Group	UPAC.KW	26.3	0.65	0.00%	0.16	0.184	0.002	69.5	0.268	0.164	2.8%	2,506	461	0.0%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.001	199.0	0.220	0.162	16.1%	155,187	32,167	2.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.0	0.67	6.07%	0.90	0.082	0.001	13.5	0.095	0.067	0.6%	326,387	26,609	7.1%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.5	2.12	2.89%	0.50	0.519	0.003	131.3	0.522	0.345	1.8%	608,714	314,124	3.1%	5.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	(0.002)	35.6	0.100	0.085	3.2%	165	16	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.03	5.33%	0.07	0.338	0.000	50.7	0.365	0.301	4.3%	0	0	0.7%	11.3%
<b>Industrials</b>		<b>14.1</b>	<b>0.94</b>	<b>6.05%</b>				<b>3,288.7</b>			<b>6.5%</b>	<b>15,707,515.0</b>	<b>4,780,596</b>		<b>3.5%</b>

## Boursa Kuwait Daily Bulletin

Thursday, January 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.26	0.099	(0.001)	20.6	0.114	0.091	0.5%	26,000	2,561	0.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	14.6	1.73	2.02%	0.45	0.594	0.012	184.6	0.600	0.360	3.3%	435,152	256,385	2.3%	11.8%
<b>Consumer Staples</b>		<b>14.6</b>	<b>1.22</b>	<b>2.02%</b>				<b>205.2</b>			<b>3.0%</b>	<b>461,152</b>	<b>258,946</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
<b>Health Care</b>		<b>12.1</b>	<b>1.66</b>	<b>4.40%</b>				<b>230.0</b>			<b>(0.9%)</b>	<b>0</b>	<b>0</b>		<b>13.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	11.6	1.22	5.00%	0.29	1.091	(0.057)	101.0	1.258	0.940	(8.9%)	82	90	0.0%	10.5%
▲ Kuwait Hotels Co.	KHOT.KW	13.3	2.30	0.00%	NA	0.228	0.029	12.9	0.227	0.115	33.3%	21,000	4,419	0.1%	17.2%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.55	0.102	0.000	28.5	0.149	0.076	13.3%	54,501	5,531	0.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.9	11.62	0.00%	0.74	0.990	0.004	181.6	1.008	0.058	23.8%	772,288	758,169	13.6%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	14.6	0.91	3.33%	0.44	0.150	0.001	60.7	0.180	0.121	8.7%	41,144	6,145	0.2%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.3	0.54	3.41%	0.73	0.082	(0.000)	16.5	0.083	0.065	15.5%	193,872	15,771	7.3%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	22.7	8.56	6.00%	0.70	1.300	(0.020)	286.0	2.200	1.111	(6.4%)	228,634	298,199	1.3%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.6	0.82	3.42%	0.45	0.146	(0.001)	59.1	0.168	0.120	6.6%	32,025	4,715	0.1%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.0	0.83	5.53%	0.12	0.107	0.001	12.3	0.120	0.089	11.5%	2,681,127	289,363	15.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	21.0	2.47	2.55%	0.14	0.196	0.003	59.4	0.226	0.163	9.5%	495,825	96,632	7.7%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.23	0.081	0.000	4.2	0.090	0.081	0.0%	0	0	0.0%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.30	5.75%	0.48	1.184	(0.016)	324.5	1.287	0.790	12.1%	373,063	446,003	NA	34.5%
<b>Consumer Discretionary</b>		<b>14.1</b>	<b>0.91</b>	<b>4.21%</b>				<b>1,150</b>			<b>5.9%</b>	<b>4,893,561</b>	<b>1,925,037</b>		<b>10.6%</b>
▼ Zain	ZAIN.KW	10.4	1.81	6.72%	1.26	0.521	(0.003)	2,254.4	0.572	0.451	2.8%	1,825,649	955,197	1.1%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.5	1.11	5.29%	0.60	1.315	0.036	659.0	1.300	0.957	8.1%	308,019	396,438	0.2%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	18.3	2.59	4.91%	0.64	0.611	0.001	610.2	0.793	0.520	8.5%	218,799	133,384	0.9%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.96	0.077	0.000	6.7	0.088	0.050	(9.8%)	0	0	0.1%	NM
<b>Telecommunications</b>		<b>10.4</b>	<b>1.46</b>	<b>5.29%</b>				<b>3,530.3</b>			<b>4.7%</b>	<b>2,352,467</b>	<b>1,485,019</b>		<b>16.1%</b>
▼ National Bank of Kuwait	NBKK.KW	13.5	2.04	3.62%	1.21	0.967	(0.002)	7,668.3	1.076	0.838	8.2%	4,734,666	4,589,785	0.7%	15.1%
▼ Gulf Bank	GBKK.KW	14.7	1.39	3.52%	1.08	0.284	(0.001)	1,028.5	0.307	0.235	1.1%	6,818,143	1,939,354	2.9%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.5	1.48	6.74%	0.35	0.520	0.014	983.8	0.730	0.480	0.0%	150	79	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.2	1.00	3.12%	0.64	0.255	(0.003)	605.5	0.332	0.208	9.4%	1,279,567	326,560	1.1%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	16.0	1.27	2.54%	0.84	0.280	0.001	630.6	0.288	0.240	6.9%	122,006	33,942	0.1%	7.9%
= Kuwait International Bank	KIBK.KW	16.2	0.85	2.31%	0.99	0.161	0.000	266.3	0.192	0.141	7.3%	5,462,429	882,119	6.0%	5.2%
▼ Burgan Bank	BURG.KW	15.3	0.82	4.39%	1.05	0.182	(0.001)	627.3	0.229	0.157	5.8%	2,732,440	502,567	1.2%	5.4%
▼ Kuwait Finance House	KFH.KW	18.4	2.17	3.20%	1.40	0.772	(0.002)	11,317.9	0.806	0.659	6.3%	6,963,082	5,387,619	1.0%	11.8%
▼ Boubyan Bank	BOUK.KW	35.4	2.98	0.96%	1.05	0.628	(0.004)	2,488.4	0.769	0.563	4.7%	1,020,455	642,222	0.7%	8.4%
▼ Warba Bank	WARB.KW	21.4	1.26	1.60%	0.98	0.187	(0.002)	385.2	0.241	0.165	0.5%	1,671,736	314,340	2.5%	5.9%
<b>Banks</b>		<b>16.1</b>	<b>1.33</b>	<b>3.16%</b>				<b>26,001.8</b>			<b>6.2%</b>	<b>30,804,674</b>	<b>14,618,586</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Thursday, January 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.1	0.65	7.76%	0.05	0.490	0.020	90.6	0.577	0.415	4.3%	34,266	16,424	0.1%	30.3%
= Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.06	1.890	0.000	536.3	1.900	0.965	0.5%	0	0	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.05	6.05%	0.15	0.650	0.000	140.9	0.720	0.489	6.6%	41	26	0.0%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.0	0.81	7.17%	0.39	0.108	0.005	25.9	0.124	0.076	7.2%	453,691	47,569	1.2%	10.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	10.3	1.28	1.59%	0.08	0.375	(0.015)	97.3	0.400	0.264	(2.6%)	11,286	4,117	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	3.68	0.00%	0.39	0.314	(0.055)	33.5	0.474	0.038	441.4%	1,789,888	586,009	28.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.8	0.84	0.00%	0.47	0.031	(0.000)	3.4	0.035	0.019	27.5%	5,576,506	175,946	28.8%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
<b>Insurance</b>		<b>8.5</b>	<b>0.94</b>	<b>6.61%</b>				<b>956.3</b>			<b>4.6%</b>	<b>7,865,678</b>	<b>830,091</b>		<b>17.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.2	1.03	0.00%	1.06	0.054	0.001	30.9	0.057	0.021	4.9%	1,529,595	82,625	16.3%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	19.2	1.60	1.26%	0.97	0.232	0.002	221.2	0.245	0.101	13.2%	8,365,054	1,931,005	30.6%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.052	(0.001)	67.6	0.067	0.043	12.1%	713,216	37,159	1.3%	NM
▼ National Real Estate Co.	NREK.KW	30.2	0.38	0.00%	1.26	0.078	(0.000)	145.3	0.125	0.064	18.3%	774,617	61,008	3.8%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.5	1.37	3.23%	0.35	0.446	0.001	241.1	0.550	0.383	4.0%	804,132	357,190	2.3%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	2.92%	0.19	0.380	(0.009)	152.6	0.405	0.325	5.8%	135,300	51,417	0.3%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	1.87%	0.46	0.266	0.000	54.0	0.278	0.230	4.7%	10,000	2,660	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	7.4	0.81	0.00%	1.18	0.081	(0.000)	30.0	0.086	0.033	21.0%	14,650,914	1,197,006	32.1%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.8	0.58	0.00%	0.69	0.054	(0.000)	24.2	0.062	0.048	5.9%	1,599,957	86,474	2.7%	2.2%
▼ Mabanee Co.	MABK.KW	16.2	1.70	1.79%	1.05	0.783	(0.017)	1,030.6	0.894	0.680	(7.1%)	1,097,643	865,183	1.1%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.1	0.49	5.74%	0.25	0.085	(0.004)	28.8	0.099	0.074	(2.1%)	6,170	526	0.2%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.9	0.68	2.63%	0.62	0.108	0.002	195.1	0.111	0.092	5.9%	2,983,152	319,308	2.0%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.71	0.00%	0.43	0.234	(0.011)	23.4	0.290	0.082	46.3%	11,205,038	2,659,093	174.4%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.7	0.54	6.29%	0.65	0.080	(0.001)	33.0	0.084	0.066	10.6%	407,003	32,500	4.1%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.1	0.50	0.00%	0.03	0.062	0.000	14.4	0.064	0.044	6.4%	52,615	3,166	0.8%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.16	0.00%	0.42	0.035	0.001	6.6	0.037	0.021	2.6%	1,822,854	63,203	1.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.03	0.078	(0.001)	37.7	0.083	0.046	6.1%	1,665,017	129,761	11.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.6	0.56	6.40%	0.49	0.063	0.001	23.1	0.062	0.047	7.2%	2,900	180	1.0%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.6	0.62	7.10%	0.24	0.085	0.000	21.2	0.120	0.075	6.4%	1,007	82	0.6%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.080	0.002	20.4	0.101	0.063	0.1%	298,850	23,492	2.0%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.1	2.13	0.00%	0.62	0.153	0.000	49.3	0.166	0.048	0.0%	213,102	32,699	6.7%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	0.000	28.5	0.057	0.032	4.9%	814,009	30,941	1.1%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	22.0	0.88	6.68%	1.08	0.075	(0.002)	43.1	0.080	0.051	(1.6%)	1,202,050	91,210	1.3%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	53.5	0.29	0.00%	0.45	0.053	0.001	7.3	0.068	0.038	18.7%	99,331	5,023	2.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.49	0.070	0.001	12.3	0.070	0.051	26.3%	276,010	19,249	3.2%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.51	0.00%	0.32	0.031	(0.002)	3.1	0.039	0.013	20.8%	1,764,086	58,825	44.1%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	57.4	1.65	1.65%	0.06	0.177	(0.001)	10.6	0.235	0.131	20.4%	146,196	26,115	7.9%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	349	45	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.095	0.006	25.8	1.265	1.005	6.0%	7,871	8,506	2.2%	NA
<b>Real Estate</b>		<b>16.4</b>	<b>0.64</b>	<b>3.07%</b>				<b>2,623.1</b>			<b>1.6%</b>	<b>52,648,038</b>	<b>8,175,653</b>		<b>4.1%</b>



# Boursa Kuwait Daily Bulletin

Thursday, January 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.0	0.74	3.13%	0.92	0.159	0.002	83.4	0.170	0.110	25.2%	20,947,291	3,286,647		27.8%	8.2%
▼ Commercial Facilities Co.	FACI.KW	10.9	0.53	9.14%	0.51	0.165	(0.001)	83.8	0.199	0.149	3.8%	36,388	6,000		0.6%	4.9%
= Int'l Financial Advisors Co.	IFIN.KW	7.4	1.58	0.00%	1.23	0.396	0.000	98.7	0.412	0.079	29.0%	6,137,479	2,437,793		97.7%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.35	9.55%	1.31	0.293	0.001	233.5	0.308	0.182	22.6%	6,700,186	1,945,325		10.1%	1.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.90	0.00%	0.76	0.109	0.000	545.3	0.142	0.099	3.8%	2,843,653	309,964		2.1%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.4	0.73	6.91%	1.23	0.072	(0.001)	33.7	0.117	0.065	6.6%	2,016,280	145,525		12.1%	3.4%
▼ The Securities House Co.	SECH.KW	17.9	0.61	0.00%	1.19	0.059	(0.001)	24.0	0.075	0.050	8.3%	504,101	29,620		5.4%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	35.6	1.64	1.61%	1.02	0.240	(0.004)	192.6	0.249	0.099	14.3%	7,070,442	1,709,682		26.7%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	18.9	0.56	4.36%	0.79	0.114	(0.005)	57.6	0.120	0.090	12.9%	881,560	101,410		2.3%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.085	0.000	18.7	0.103	0.073	4.9%	1,416,725	121,992		0.7%	NM
▼ First Investment Co.	OLAK.KW	NM	0.91	0.00%	1.11	0.049	(0.002)	21.6	0.064	0.027	32.2%	12,502,226	608,669		26.7%	NM
= Gulf Investment House	GIHK.KW	55.9	2.96	0.00%	0.91	0.319	0.000	129.7	0.440	0.309	(3.3%)	45,004	14,181		0.1%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.27	4.08%	1.30	0.184	0.003	122.2	0.189	0.121	5.7%	5,316,985	973,516		14.9%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.77	0.043	0.000	9.8	0.057	0.027	8.9%	51,650	2,224		3.4%	NM
▼ Osoul Investment Co.	OSUL.KW	21.1	0.82	7.00%	0.42	0.086	(0.000)	10.8	0.105	0.078	(4.8%)	10,374	894		0.0%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.36	0.067	(0.002)	20.7	0.072	0.055	(0.1%)	160	11		0.8%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.55	10.79%	0.58	0.093	(0.002)	31.7	0.115	0.082	7.8%	1,051,700	97,548		5.4%	0.5%
▼ National International Holding Co.	NIHK.KW	9.6	0.65	4.20%	0.75	0.111	(0.001)	24.4	0.135	0.100	2.8%	3,234,812	362,442		24.7%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	12.1	1.04	0.00%	0.58	0.092	0.004	20.5	0.118	0.040	2.7%	7,215,084	681,959		39.1%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.33	0.084	0.004	17.4	0.115	0.074	4.9%	256,602	21,634		3.3%	0.5%
▼ Al-Deera Holding	DEER.KW	37.2	2.79	0.00%	0.87	0.500	(0.034)	45.9	0.575	0.134	85.2%	77,823	38,704		1.1%	7.5%
= Al-Safat Investment Co.	ALSAFAT.KW	30.1	1.72	0.00%	2.17	0.103	0.000	39.5	0.121	0.086	7.6%	5,178,186	536,115		17.3%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.71	0.00%	1.06	0.021	(0.000)	6.6	0.030	0.008	20.9%	339,650	6,958		7.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.26	2.04%	1.22	0.242	(0.002)	123.5	0.260	0.141	7.1%	532,263	128,533		2.8%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.424	15.3%	0	0		0.0%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.62	0.00%	0.55	0.037	0.004	6.5	0.043	0.024	8.8%	1,321,431	48,361		2.4%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.63	0.048	(0.001)	38.9	0.063	0.040	9.7%	233,455	11,177		5.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	77.3	3.34	0.00%	NA	0.263	0.000	39.5	0.283	0.144	1.5%	1,195,865	315,610		15.1%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.04	0.062	(0.001)	65.7	0.076	0.052	9.6%	2,054,895	127,890		3.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.10	0.00%	1.39	0.036	0.002	15.6	0.036	0.017	31.0%	17,118,513	618,043		18.8%	0.3%
= National Industries Group	NIND.KW	20.9	1.10	2.18%	1.42	0.229	0.000	525.6	0.238	0.176	12.3%	3,664,858	837,308		3.8%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.33	0.00%	0.52	0.111	0.001	3.3	0.311	0.070	4.7%	35,000	3,855		8.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.98	0.00%	0.33	0.520	0.010	179.9	0.606	0.207	1.4%	781,121	403,150		3.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.80	0.035	0.001	21.4	0.037	0.022	20.7%	2,065,730	71,298		9.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	16.1	0.84	0.00%	0.11	0.025	(0.002)	4.2	0.035	0.014	20.5%	275,791	7,478		1.2%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.1	2.37	16.92%	0.20	0.260	0.004	293.0	0.378	0.237	2.4%	430,475	111,621		0.3%	33.6%
▲ GFH Financial Group	GFH.KW	9.0	0.92	5.47%	0.96	0.081	0.000	282.1	0.095	0.069	5.9%	1,445,919	116,066		1.7%	10.3%
▼ Inovest	INOV.KW	64.7	0.59	0.00%	0.82	0.089	(0.002)	26.6	0.096	0.062	2.9%	747,263	66,300		6.0%	0.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	11.5	0.57	0.00%	0.08	0.063	0.006	12.4	0.064	0.048	0.0%	516,263	31,793		1.1%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.8	0.55	0.00%	0.54	0.058	(0.000)	15.3	0.064	0.048	1.9%	30,500	1,710		0.7%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.67	4.19%	0.90	2.028	0.004	407.2	2.190	1.641	17.6%	212,489	429,412		1.9%	25.4%
Financial Services		16.1	0.82	4.28%				4,099.4			9.9%	116,496,192	16,768,415			5.3%

Boursa Kuwait Daily Bulletin

Thursday, January 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.31	0.00%	0.24	0.273	0.076	27.3	0.223	0.072	243.4%	19,734,963	4,855,839	55.3%	NM
Technology		NM	2.31	0.00%		27.3		243.4%			243.4%	19,734,963	4,855,839		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.48	5.08%	0.47	0.177	(0.003)	194.7	0.208	0.170	2.3%	3,377,438	595,803	0.8%	10.8%
Utilities		13.7	1.48	5.08%		194.7		2.3%			2.3%	3,377,438	595,803		10.8%

Boursa Kuwait	13.77	0.85	2.8%		42,944.8		6.05%	265,086,859	55,761,738		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.314	441.4%
Automated Systems Co.	0.273	243.4%
Al-Deera Holding	0.500	85.2%
Sanam Real Estate Co.	0.234	46.3%
National Cleaning Co.	0.054	38.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.232	291,892,956
Int'l Financial Advisors Co.	0.396	243,512,026
Arzan Financial Group For Fin. & Invest.	0.240	214,510,995
Sanam Real Estate Co.	0.234	174,379,207
Kuwait Investment Co.	0.159	145,861,951

YTD Top % Losers	Close (KWD)	Percent Change
Hayat Communications Co.	0.077	(9.8%)
Kuwait National Cinema Co.	1.091	(8.9%)
National Petroleum Services Co.	0.740	(7.8%)
Mabanee Co.	0.783	(7.1%)
Jazeera Airways Co.	1.300	(6.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.772	108,599,552
Int'l Financial Advisors Co.	0.396	87,055,665
Kuwait Real Estate Co.	0.232	63,546,798
National Bank of Kuwait	0.967	53,213,908
Arzan Financial Group For Fin. & Invest.	0.240	50,102,662

\* Different Fiscal Year Company

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