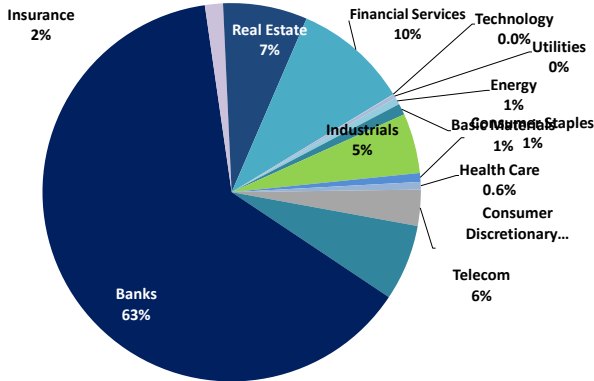


Boursa Kuwait Daily Report

June 18, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,562.2	22.3	11.1%
2- National Bank of Kuwait	8,017.1	13.6	14.6%
3- Boubyan Bank	2,946.4	30.0	11.0%
4- Zain	2,012.1	8.9	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabane Co.	1,236.3	15.0	12.0%
7- Commercial Bank of Kuwait	1,113.2	7.1	20.3%
8- Warba Bank	1,102.1	47.5	6.7%
9- Burgan Bank	974.3	20.7	5.4%
10- Ahli Bank of Kuwait	767.0	14.3	8.3%
Total	33,068	17.05	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.300	0.163	119.0%
Credit Rating & Collection Co.	0.061	0.011	22.5%
Kuwait Finance & Investment Co.	0.188	0.013	7.4%
Wethaq Takaful Insurance Co.	0.041	0.003	7.1%
Osos Holding Group Co.	0.138	0.008	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.209	(0.038)	(15.4%)
UniCap Investment and Finance	0.275	(0.044)	(13.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.048	(0.005)	(8.6%)
Metal & Recycling Co.	0.182	(0.017)	(8.5%)
IFA Hotels & Resorts Co.	0.915	(0.085)	(8.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.209	(15.4%)	103,733,449
GFH Financial Group	0.102	(1.0%)	77,804,580
Kuwait Emirates Holding Co.	0.300	119.0%	39,849,790
Kuwait International Bank	0.249	(2.0%)	29,459,619
Warba Bank	0.245	(2.0%)	25,389,089

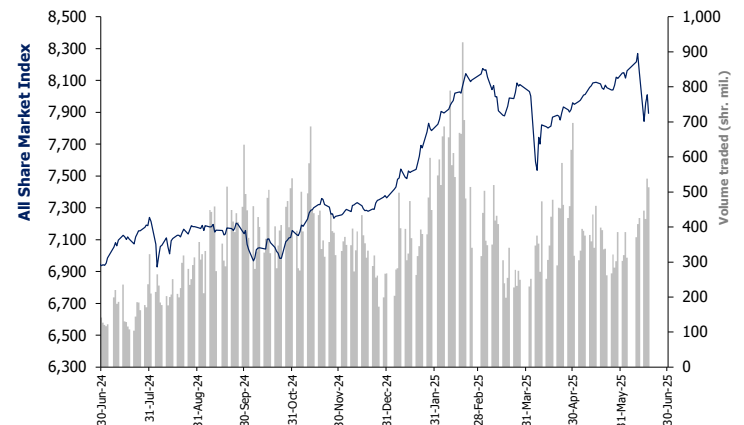
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,893.4	▼	(1.5%)	(2.7%)	7.2%
Energy	1,489.3	▲	0.8%	0.5%	25.2%
Basic Materials	822.3	▼	(3.3%)	(10.2%)	(9.8%)
Industrials	714.2	▼	(4.3%)	(8.6%)	(1.3%)
Consumer Staples	1,214.8	▼	(1.5%)	(0.4%)	21.6%
Health Care	642.6	▼	(2.5%)	12.3%	40.2%
Consumer Discretionary	2,201.8	▼	(3.3%)	(5.8%)	3.7%
Telecommunications	1,020.6	▼	(1.3%)	(1.8%)	0.3%
Banks	1,991.5	▼	(1.3%)	(2.2%)	10.0%
Insurance	1,835.6	▼	(0.7%)	(0.9%)	(10.7%)
Real Estate	1,632.0	▼	(1.2%)	(0.7%)	20.6%
Financial Services	1,449.2	▼	(0.8%)	(4.5%)	(4.1%)
Technology	989.4	▼	(6.2%)	(9.3%)	(4.9%)
Utilities	368.4	▼	(0.7%)	(2.1%)	(7.3%)

Market Breadth	▲ 18	▼ 96	■ 26		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,543.84	(135.8)	(1.6%)	(2.9%)	9.0%
Main 50 Index	6,818.38	(91.8)	(1.3%)	(5.4%)	0.2%
Main Market Index	6,849.74	(63.2)	(0.9%)	(1.7%)	(0.8%)
All Share Market Index	7,893.43	(116.7)	(1.5%)	(2.7%)	7.2%
Market Cap (KWD Mn)	47,774.75	(704.44)	(1.5%)	(2.7%)	10.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	512.6	(24.8)	(4.6%)	409.5	231.8
Value Traded (KWD Mn)	112.2	4.20	3.9%	106.8	56.5
No. of Trades	29,727	4,324.0	17.0%	20,435	14,429

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.209	(15.4%)	22,508,032
Kuwait Finance House	0.734	(1.1%)	9,682,784
Kuwait Emirates Holding Co.	0.300	119.0%	8,605,031
GFH Financial Group	0.102	(1.0%)	8,012,010
Kuwait International Bank	0.249	(2.0%)	7,408,824

Boursa Kuwait - Premier Market

Wednesday, June 18, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.917	(0.016)	(1.7%)	8,017	20.1%	16.8%	13.6	1.99	2.7%	1.21	14.6%	7.5%	680.67	663.19
=	Gulf Bank	0.335	0.000	0.0%	1,338	3.4%	2.8%	23.6	1.66	3.0%	1.06	7.0%	7.9%	1,152.53	378.56
▼	Ahli Bank	0.293	(0.002)	(0.7%)	767	1.9%	1.6%	14.3	1.19	3.4%	0.66	8.3%	18.3%	396.84	117.15
▼	Kuwait International Bank	0.249	(0.005)	(2.0%)	445	1.1%	0.9%	18.3	1.27	1.9%	1.01	6.9%	42.9%	1,302.96	297.49
▼	Burgan Bank	0.256	(0.005)	(1.9%)	974	2.4%	2.0%	20.7	1.13	2.3%	1.09	5.4%	53.0%	628.14	143.45
▼	Kuwait Finance House	0.734	(0.008)	(1.1%)	13,562	34.1%	28.4%	22.3	2.47	1.6%	1.36	11.1%	6.3%	1,420.47	1,073.79
▼	Boubyan Bank	0.668	(0.004)	(0.6%)	2,946	7.4%	6.2%	30.0	3.30	1.5%	1.03	11.0%	25.0%	371.38	240.79
▼	Kuwait Investment Co.	0.166	(0.001)	(0.6%)	92	0.2%	0.2%	8.0	0.74	7.8%	0.96	9.2%	(4.0%)	256.35	44.59
▼	National Investments Co	0.222	(0.007)	(3.1%)	177	0.4%	0.4%	12.7	0.83	9.9%	1.32	6.5%	(12.6%)	350.92	89.60
▼	Kuwait Projects Co. (Holding)	0.087	(0.002)	(1.9%)	435	1.1%	0.9%	29.1	0.68	0.0%	0.81	2.3%	(8.5%)	1,048.31	100.29
▼	Arzan Financial Group for Financing & In	0.251	(0.008)	(3.1%)	228	0.6%	0.5%	13.2	1.20	1.2%	1.04	9.1%	(5.3%)	1,745.33	498.15
▼	Aayan Leasing and Investment	0.165	(0.003)	(1.8%)	110	0.3%	0.2%	5.6	0.99	4.5%	1.28	17.8%	5.1%	605.86	98.21
▼	Kuwait Real Estate Co.	0.360	(0.002)	(0.6%)	383	1.0%	0.8%	30.8	2.09	0.0%	0.97	6.8%	40.6%	1,431.51	465.75
▼	Salhia Real Estate Co.	0.393	(0.003)	(0.8%)	245	0.6%	0.5%	21.9	1.32	3.7%	0.37	6.0%	3.4%	148.15	61.98
▼	Mabane Co.	0.836	(0.009)	(1.1%)	1,236	3.1%	2.6%	15.0	1.80	1.7%	1.01	12.0%	16.3%	177.04	145.54
▼	The Commercial Real Estate Co.	0.181	(0.005)	(2.7%)	343	0.9%	0.7%	22.9	1.15	1.6%	0.65	5.0%	26.0%	400.67	70.75
▼	National Industries Group (Holding)	0.220	(0.008)	(3.5%)	557	1.4%	1.2%	11.8	0.99	4.5%	1.41	8.4%	(6.9%)	758.22	191.00
=	Gulf Cable and Electrical Industries	1.963	0.000	0.0%	409	1.0%	0.9%	30.6	1.39	3.5%	0.99	4.5%	9.1%	31.54	63.88
▼	Heavy Engineering Industries and Shipb	0.888	(0.010)	(1.1%)	160	0.4%	0.3%	17.5	2.02	3.9%	0.68	11.5%	5.8%	63.92	55.97
▼	Boubyan Petrochemical Co.	0.619	(0.024)	(3.7%)	331	0.8%	0.7%	11.0	1.31	6.4%	0.73	11.9%	(4.8%)	114.07	77.53
▼	Agility Public Warehousing Co.	0.209	(0.038)	(15.4%)	533	1.3%	1.1%	9.6	0.54	4.6%	1.59	5.6%	(15.4%)	841.70	210.65
▼	Mobile Telecommunications Co.	0.465	(0.008)	(1.7%)	2,012	5.1%	4.2%	8.9	1.58	5.4%	1.22	17.8%	(0.9%)	464.93	220.18
=	Human Soft Holding Co.	2.410	0.000	0.0%	325	0.8%	0.7%	8.2	2.46	14.5%	0.51	30.0%	(11.4%)	63.75	162.94
▼	IFA Hotels & Resorts Co.	0.915	(0.085)	(8.5%)	266	0.7%	0.6%	12.9	6.08	2.8%	0.77	47.2%	(37.2%)	47.65	77.43
▼	Jazeera Airways Co.	1.349	(0.039)	(2.8%)	297	0.7%	0.6%	16.9	9.47	3.0%	0.76	56.1%	33.8%	77.46	92.03
▼	GFH Financial Group BSC	0.102	(0.001)	(1.0%)	391	1.0%	0.8%	10.4	1.35	4.5%	0.96	13.0%	4.1%	1,071.44	102.86
▼	Warba Bank	0.245	(0.005)	(2.0%)	1,102	2.8%	2.3%	47.5	3.19	0.0%	0.99	6.7%	37.6%	2,666.04	487.05
▲	Kuwait Telecommunication Co.	0.552	0.002	0.4%	551	1.4%	1.2%	17.4	2.57	6.3%	0.65	14.7%	2.6%	93.34	51.93
▼	Mezzan Holding Co.	1.119	(0.016)	(1.4%)	348	0.9%	0.7%	22.1	2.74	2.2%	0.46	12.4%	24.3%	63.43	59.34
▼	Integrated holding Co.	0.575	(0.010)	(1.7%)	145	0.4%	0.3%	20.0	2.18	4.3%	0.55	10.9%	25.0%	151.21	82.79
▼	Boursa Kuwait Securities Co.	3.013	(0.006)	(0.2%)	605	1.5%	1.3%	28.2	10.25	2.7%	0.95	36.3%	31.0%	31.37	86.39
▼	Ali Alghanim Sons Automotive Co.	1.068	(0.016)	(1.5%)	385	1.0%	0.8%	12.6	4.40	3.2%	0.48	34.8%	36.5%	136.42	160.81
▼	Beyout Investment Group Holding Co.	0.346	(0.011)	(3.1%)	104	0.3%	0.2%	12.2	1.85	5.8%	0.48	15.1%	(16.0%)	137.84	54.57
Subtotal- Premier Market Stocks		8,543.84	(135.81)	-1.6%	39,820	100%	83%	16.9	1.66	3.81%		11.2%	9.0%	18,931.47	6,726.63
Rest of the Market					7,955		17%	11.1	0.98	2.08%		7.1%		25,707.03	4,919.57

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, June 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return *	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	62.1	1.18	0.00%	1.07	0.054	(0.002)	10.8	0.066	0.030	(10.1%)	832,731	44,976		81.9%	1.9%
= Independent Petroleum Group	IPGK.KW	10.6	0.93	6.94%	0.25	0.552	0.000	99.8	0.675	0.456	16.7%	478	264		1.3%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	9.2	2.55	4.86%	0.19	1.395	0.037	135.3	1.429	0.744	55.0%	104	147		1.0%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.18	0.00%	0.76	0.225	(0.018)	10.2	0.350	0.076	52.0%	1,170,017	263,790		827.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.6	0.49	0.00%	0.23	0.147	0.000	37.2	0.173	0.105	(9.8%)	140,147	20,245		20.0%	4.6%
Energy		10.6	1.18	5.90%				293.4			25.2%	2,143,477	329,422			11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.40	6.84%	0.49	0.585	0.002	38.0	0.740	0.495	(6.1%)	62,241	36,174		10.8%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.0	1.31	6.43%	0.73	0.619	(0.024)	331.1	0.720	0.560	(4.8%)	1,944,609	1,222,821		21.3%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.33	7.44%	0.11	0.941	(0.029)	94.9	2.850	0.750	(24.7%)	499	470		0.1%	21.0%
Basic Materials		11.0	2.33	6.84%				464.0			(9.8%)	2,007,349	1,259,464			12.5%
▲ Specialities Group Holding Co.	SPEC.KW	19.2	0.99	1.09%	0.71	0.176	0.002	33.0	0.177	0.086	36.4%	11,711,203	2,130,437		112.2%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.18	1.61%	0.64	0.362	0.000	258.1	0.381	0.169	59.5%	0	0		6.4%	1.3%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	30.6	1.39	3.53%	0.99	1.963	0.000	408.6	2.360	1.380	9.1%	131,709	256,709		15.1%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.02	3.94%	0.68	0.888	(0.010)	160.1	0.975	0.729	5.8%	788,287	696,489		35.5%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.5	0.97	6.68%	0.44	0.749	0.002	75.1	0.900	0.739	(7.6%)	41,885	31,204		4.9%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	17.3	0.88	7.00%	0.22	0.169	0.005	16.8	0.225	0.159	(20.3%)	7	1		2.5%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.11	0.00%	0.21	0.182	(0.017)	16.4	0.233	0.068	51.7%	437,974	78,839		47.0%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.72	0.00%	0.59	0.063	0.000	20.9	0.100	0.052	(22.8%)	2,545,813	160,804		91.1%	NM
= National Industries Co.	NIBM.KW	15.9	0.82	4.99%	0.20	0.200	0.000	71.8	0.249	0.160	13.0%	3,000	600		2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.95	0.00%	1.03	0.066	(0.002)	5.3	0.090	0.025	(16.5%)	939,832	61,466		204.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	34.3	1.01	0.00%	0.26	0.101	(0.001)	30.2	0.134	0.090	(4.3%)	1,223,694	122,719		186.0%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	9.6	0.54	4.55%	1.59	0.209	(0.038)	533.4	0.294	0.203	(15.4%)	103,733,449	22,508,032		33.0%	5.6%
▲ National Cleaning Co.	CLEA.KW	12.0	0.43	0.00%	0.81	0.055	0.002	12.7	0.067	0.041	(10.0%)	1,826,635	98,168		113.2%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.74	0.00%	0.80	0.055	(0.001)	15.0	0.068	0.040	(10.1%)	1,166,759	62,262		67.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.4	1.23	4.52%	0.48	0.325	(0.008)	44.4	0.357	0.276	0.7%	16,143	5,215		8.6%	11.8%
= Humansoft Holding Co.	HUMN.KW	8.2	2.46	14.46%	0.51	2.410	0.000	324.8	2.874	2.332	(11.4%)	166,699	401,145		47.3%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.71	0.00%	1.27	0.149	0.000	6.0	0.152	0.078	79.5%	0	0		1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	13.8	1.65	5.00%	0.71	0.598	(0.024)	102.3	0.783	0.564	(8.0%)	3,618,712	2,222,654		37.6%	11.9%
▼ United Projects Group	UPAC.KW	68.6	0.51	0.00%	0.23	0.143	(0.001)	54.0	0.218	0.132	(7.7%)	14,318	1,949		1.2%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.79	5.03%	0.91	0.100	(0.001)	16.3	0.114	0.080	5.9%	952,768	94,059		62.3%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	20.0	2.18	4.35%	0.55	0.575	(0.010)	145.5	0.625	0.460	25.0%	751,956	431,627		59.8%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0		0.6%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.39%	0.07	0.407	0.000	61.1	0.417	0.357	6.8%	42,751	17,100		9.7%	11.9%
Industrials		15.9	1.06	4.99%				2,441.0			(1.3%)	130,113,594	29,381,478			6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.79	0.00%	0.28	0.094	(0.004)	19.7	0.123	0.094	(12.1%)	501,523	47,351	13.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	22.1	2.74	2.23%	0.46	1.119	(0.016)	347.8	1.229	0.708	24.3%	541,164	610,018	20.4%	12.4%
Consumer Staples		22.1	1.76	2.23%				367.4			21.6%	1,042,687	657,369		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	2.36	1.87%	0.04	1.070	(0.052)	160.5	1.031	0.389	175.1%	394	421	0.3%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.9	1.73	0.00%	0.06	0.729	0.000	147.6	0.800	0.548	(8.5%)	0	0	2.6%	13.3%
Health Care		12.9	2.04	1.87%				308.1			40.2%	394	421		6.2%
▼ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.130	(0.001)	104.6	1.400	1.005	(2.6%)	6,631	7,153	0.8%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	12.1	1.97	0.00%	NA	0.248	(0.002)	14.0	0.365	0.133	42.5%	105	25	1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.9	6.08	2.77%	0.77	0.915	(0.085)	266.4	2.583	0.876	(37.2%)	304,320	284,233	16.4%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	25.4	2.01	1.25%	0.60	0.400	(0.007)	161.8	0.770	0.132	12.7%	595,209	235,928	673.3%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	17.5	0.83	2.08%	0.77	0.135	(0.004)	29.2	0.150	0.065	24.2%	1,102	147	22.5%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	16.9	9.47	2.97%	0.76	1.349	(0.039)	296.8	1.768	0.849	33.8%	813,865	1,108,555	35.2%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.6	1.27	2.50%	0.52	0.280	(0.014)	117.8	0.441	0.127	28.3%	136,162	38,428	30.9%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	56.1	0.94	NM	0.22	0.107	0.000	12.8	0.153	0.094	(1.1%)	90,171	9,642	122.4%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.41	5.70%	0.17	0.228	(0.002)	69.2	0.259	0.198	(12.0%)	1,526,916	348,079	58.0%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	22.2	1.93	2.75%	0.36	0.216	(0.001)	11.3	0.393	0.156	(3.6%)	32,850	7,029	13.8%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.40	3.25%	0.48	1.068	(0.016)	385.3	1.155	0.769	36.5%	320,621	342,766	37.8%	34.8%
Consumer Discretionary		16.9	1.93	2.77%				1,469			3.7%	3,827,952	2,381,984		16.0%
▼ Zain	ZAIN.KW	8.9	1.58	5.38%	1.22	0.465	(0.008)	2,012.1	0.501	0.425	(0.9%)	3,214,975	1,504,855	10.7%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.7	1.00	8.27%	0.59	1.082	(0.014)	542.3	1.250	0.988	1.6%	36,872	40,183	1.9%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.4	2.57	6.34%	0.65	0.552	0.002	551.3	0.616	0.511	2.6%	1,723,418	947,948	9.3%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	2.00	0.00%	0.90	0.108	(0.003)	9.4	0.119	0.059	54.3%	566,538	61,722	50.5%	NM
Telecommunications		9.7	1.79	6.34%				3,115.1			0.3%	5,541,803	2,554,708		15.2%
▼ National Bank of Kuwait	NBKK.KW	13.6	1.99	2.73%	1.21	0.917	(0.016)	8,017.1	1.028	0.800	7.5%	4,969,274	4,578,353	7.8%	14.6%
= Gulf Bank	GBKK.KW	23.6	1.66	2.99%	1.06	0.335	0.000	1,337.5	0.359	0.257	7.9%	7,475,961	2,505,675	28.9%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.1	1.44	7.51%	0.36	0.508	(0.014)	1,113.2	0.852	0.455	(8.8%)	31,955	16,287	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.39%	0.66	0.293	(0.002)	767.0	0.313	0.248	18.3%	5,866,032	1,714,648	15.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	18.3	1.27	1.88%	1.01	0.249	(0.005)	445.3	0.258	0.163	42.9%	29,459,619	7,408,824	72.8%	6.9%
▼ Burgan Bank	BURG.KW	20.7	1.13	2.34%	1.09	0.256	(0.005)	974.3	0.289	0.168	53.0%	1,926,488	495,094	16.5%	5.4%
▼ Kuwait Finance House	KFH.KW	22.3	2.47	1.62%	1.36	0.734	(0.008)	13,562.2	0.772	0.644	6.3%	13,139,042	9,682,784	7.7%	11.1%
▼ Boubayan Bank	BOUK.KW	30.0	3.30	1.50%	1.03	0.668	(0.004)	2,946.4	0.695	0.485	25.0%	1,649,057	1,102,057	8.4%	11.0%
▼ Warba Bank	WARB.KW	47.5	3.19	0.00%	0.99	0.245	(0.005)	1,102.1	0.277	0.158	37.6%	25,389,089	6,261,104	59.3%	6.7%
Banks		20.7	1.66	2.53%				30,265.2			10.0%	89,906,517	33,764,828		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.4	0.56	7.62%	0.06	0.499	(0.011)	92.2	0.650	0.490	(15.4%)	54,601	27,166		3.3%	6.7%
= Gulf Insurance Group	GINS.KW	13.2	1.15	2.28%	0.08	1.005	0.000	285.2	1.930	0.855	(11.1%)	0	0		0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.13	0.750	0.000	177.0	0.836	0.612	(8.7%)	1,550	1,163		0.7%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.5	0.69	8.49%	0.41	0.137	(0.002)	33.5	0.170	0.130	(16.5%)	149,990	20,371		4.8%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.4	1.04	3.16%	0.11	0.314	(0.009)	97.6	0.462	0.288	(7.1%)	140,800	43,980		0.5%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.83	0.00%	0.45	0.164	(0.003)	17.5	0.245	0.130	(1.2%)	10,915	1,766		25.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	33.1	1.04	0.00%	0.51	0.041	0.003	4.5	0.069	0.033	(22.7%)	2,501,019	98,872		145.7%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
Insurance		7.4	1.04	5.39%				736.1			(10.7%)	2,858,875	193,317			10.6%
▼ Sokouk Holding Co.	SHCK.KW	7.3	0.85	0.00%	1.13	0.052	(0.004)	29.7	0.068	0.043	2.6%	6,648,089	342,212		101.0%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.8	2.09	0.00%	0.97	0.360	(0.002)	383.2	0.399	0.203	40.6%	556,035	199,624		134.5%	6.8%
▼ United Real Estate Co.	UREK.KW	40.6	1.08	0.00%	0.57	0.166	(0.004)	216.1	0.249	0.043	45.6%	1,417,634	236,601		32.6%	2.7%
▼ National Real Estate Co.	NREK.KW	18.7	0.40	0.00%	1.25	0.077	(0.002)	142.2	0.090	0.069	(1.9%)	4,120,292	316,175		23.2%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	21.9	1.32	3.68%	0.37	0.393	(0.003)	244.9	0.435	0.379	3.4%	1,126,463	446,263		23.8%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	8.6	0.51	4.89%	0.20	0.340	0.000	136.5	0.389	0.323	(8.1%)	4,000	1,360		1.4%	5.9%
= Ajlial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.77%	0.44	0.256	0.000	53.6	0.324	0.233	(5.5%)	10,050	2,483		5.0%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	12.0	0.76	3.01%	1.18	0.082	(0.002)	30.9	0.096	0.055	18.8%	984,375	81,656		227.9%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.4	0.57	0.00%	0.69	0.072	(0.000)	25.2	0.102	0.043	(12.9%)	309,937	21,845		50.2%	5.0%
▼ Mabanee Co.	MABK.KW	15.0	1.80	1.67%	1.01	0.836	(0.009)	1,236.3	0.904	0.719	16.3%	4,323,510	3,612,258		12.0%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	16.5	0.56	4.89%	0.26	0.100	(0.002)	33.8	0.109	0.095	(1.0%)	38,600	3,900		4.0%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	22.9	1.15	1.58%	0.65	0.181	(0.005)	343.2	0.207	0.117	26.0%	1,249,359	227,300		21.1%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	24.2	2.10	0.00%	0.46	0.227	(0.010)	25.0	0.257	0.153	4.1%	1,597,315	367,210		171.2%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.0	0.68	4.85%	0.68	0.103	0.000	42.8	0.110	0.069	13.9%	981,477	100,184		55.9%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	21.4	0.55	4.12%	0.05	0.072	(0.001)	16.9	0.094	0.053	(1.9%)	170,010	11,898		36.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.40	0.00%	0.44	0.034	(0.001)	6.4	0.047	0.028	(4.8%)	37,784	1,235		47.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.74	0.00%	1.05	0.064	(0.000)	34.4	0.079	0.055	(13.9%)	4,604,744	289,257		50.6%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.7	0.53	8.17%	0.53	0.061	(0.001)	22.6	0.078	0.055	(8.2%)	774,886	47,688		40.2%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	20.5	0.99	0.00%	0.21	0.114	(0.004)	35.5	0.147	0.092	1.8%	70,439	8,062		45.5%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.31	0.00%	0.46	0.093	(0.004)	23.7	0.126	0.060	5.8%	372,014	34,913		146.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.9	1.66	0.00%	0.71	0.168	(0.007)	54.1	0.196	0.118	38.8%	614,120	104,361		76.6%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	22.2	1.12	3.03%	1.11	0.099	(0.002)	58.6	0.225	0.049	22.7%	12,109,221	1,199,480		907.8%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	10.2	1.25	0.00%	0.87	0.111	(0.002)	15.1	0.332	0.066	(27.0%)	10,426,141	1,184,906		355.9%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	8.37	0.00%	0.40	1.052	0.036	146.0	1.180	0.041	1,588.6%	2,047,915	2,093,689		165.1%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.5	0.82	0.00%	0.53	0.079	(0.002)	12.6	0.105	0.056	1.3%	194,688	15,327		134.2%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.42	0.00%	0.40	0.048	(0.005)	4.7	0.074	0.026	19.3%	9,273,651	455,548		318.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	24.4	2.32	0.00%	0.09	0.257	(0.003)	17.0	0.313	0.102	38.6%	400,411	103,038		57.0%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	6.3	0.72	0.00%	0.02	0.099	0.002	14.5	0.138	0.090	(8.1%)	45,780	4,371		12.4%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	6.9	1.02	0.00%	0.33	0.138	0.008	15.1	0.147	0.075	10.4%	12,500	1,629		6.5%	14.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.132	0.000	26.7	1.198	1.053	0.5%	157,084	178,147		16.5%	NA
Real Estate		14.5	0.99	3.90%				3,447.4			20.6%	64,678,524	11,692,621			6.0%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.0	0.74	7.78%	0.96	0.166	(0.001)	91.5	0.200	0.143	(4.0%)	750,052	123,737		46.5%	9.2%
= Commercial Facilities Co.	FACI.KW	10.3	0.73	7.89%	0.53	0.239	0.000	121.4	0.283	0.176	(2.0%)	1,313	314		7.4%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	14.0	1.65	0.00%	1.25	0.401	(0.013)	192.5	0.494	0.230	5.5%	2,846,720	1,143,785		166.0%	11.8%
▼ National Investment Co.	NINV.KW	12.7	0.83	9.90%	1.32	0.222	(0.007)	176.9	0.277	0.214	(12.6%)	2,721,505	610,767		44.0%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.1	0.68	0.00%	0.81	0.087	(0.002)	434.7	0.123	0.086	(8.5%)	6,686,036	582,232		21.0%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	61.5	0.56	0.00%	1.23	0.057	(0.002)	26.6	0.089	0.055	(21.0%)	110,050	6,355		16.8%	0.9%
▼ The Securities House Co.	SECH.KW	16.7	0.63	0.00%	1.20	0.064	(0.001)	25.4	0.100	0.050	(12.3%)	760,881	48,890		63.8%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.2	1.20	1.16%	1.04	0.251	(0.008)	227.8	0.301	0.153	(5.3%)	4,662,682	1,170,756		192.3%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	14.7	0.62	5.35%	0.80	0.130	(0.002)	65.6	0.167	0.109	(13.9%)	135,264	17,654		16.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.4	1.16	0.00%	0.58	0.141	(0.013)	31.0	0.337	0.075	(47.4%)	266,579	38,605		187.9%	10.2%
▼ First Investment Co.	OLAK.KW	6.9	0.57	0.00%	1.13	0.034	(0.001)	15.1	0.055	0.031	(27.4%)	4,432,027	150,030		126.1%	8.2%
▲ Gulf Investment House	GIHK.KW	54.3	4.87	0.00%	0.91	0.538	0.026	218.7	0.870	0.368	(13.6%)	100,904	52,945		18.3%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	5.6	0.99	4.55%	1.28	0.165	(0.003)	109.6	0.182	0.138	5.1%	3,422,933	566,214		91.2%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.3	0.88	0.00%	0.75	0.051	(0.000)	12.0	0.084	0.047	(17.7%)	507,031	24,973		41.0%	14.0%
▼ Osoul Investment Co.	OSUL.KW	18.7	1.53	6.67%	0.44	0.150	(0.004)	19.0	0.187	0.073	8.7%	26,951	3,927		58.1%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.64	0.00%	0.33	0.188	0.013	46.2	0.171	0.065	46.9%	401,633	74,869		34.7%	NM
= Kamco Investment Co.	KAMC.KW	10.0	0.64	4.20%	0.61	0.119	0.000	40.7	0.146	0.091	(3.3%)	26,329	3,012		26.9%	6.4%
= National International Holding Co.	NIHK.KW	18.1	0.84	0.00%	0.77	0.142	0.000	33.3	0.498	0.087	(59.1%)	10,448,438	1,497,029		232.1%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.80	0.00%	0.67	0.275	(0.044)	61.5	0.379	0.143	15.1%	1,344,723	393,103		90.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.90	0.00%	0.31	0.097	(0.002)	20.1	0.142	0.083	(13.4%)	324,225	31,033		101.6%	0.6%
▲ Al-Deera Holding	DEER.KW	11.6	1.09	1.35%	0.88	0.370	0.003	38.2	0.518	0.294	(2.4%)	2,299	855		169.5%	9.4%
= Al-Safat Investment Co.	ALSAFAT.KW	9.1	1.31	0.00%	1.92	0.120	0.000	46.0	0.149	0.073	8.1%	9,190,652	1,101,021		286.4%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.67	0.00%	1.01	0.014	(0.000)	4.4	0.023	0.012	(8.6%)	305,697	4,148		16.4%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.08	7.72%	1.21	0.320	(0.008)	163.3	0.356	0.239	10.7%	2,060,192	663,625		33.5%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.2	0.29	6.50%	0.36	0.735	(0.015)	98.9	1.168	0.311	(24.6%)	3,203	2,269		0.5%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	4.70	0.00%	0.45	0.300	0.163	52.9	0.077	0.042	409.3%	39,849,790	8,605,031		57.8%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.49	0.00%	0.66	0.037	(0.001)	30.1	0.045	0.029	(11.9%)	1,863,449	68,791		30.2%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	78.8	4.28	0.00%	NA	0.349	(0.005)	52.4	0.407	0.335	(8.2%)	427,367	148,895		92.4%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.28	0.00%	1.04	0.038	(0.001)	40.1	0.076	0.030	(39.3%)	12,273,085	471,479		76.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.38	0.00%	1.36	0.034	(0.001)	14.7	0.050	0.029	(7.3%)	6,227,544	217,905		101.8%	NM
▼ National Industries Group	NIND.KW	11.8	0.99	4.55%	1.41	0.220	(0.008)	556.7	0.265	0.198	(6.9%)	10,009,880	2,233,014		30.0%	8.4%
= Warba Capital Holding Co.	WARBACAP.KW	8.8	2.34	0.00%	0.55	0.246	0.000	7.4	0.354	0.135	(1.2%)	7,581	1,777		283.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.81	0.050	(0.001)	30.4	0.059	0.036	10.7%	1,808,343	90,033		99.3%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	2.00	0.00%	0.12	0.061	0.011	10.0	0.068	0.032	35.3%	3,906,322	214,743		14.8%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.4	2.15	5.32%	0.21	0.203	0.002	228.8	0.282	0.191	(19.8%)	226,858	45,674		8.5%	29.2%
▼ GFH Financial Group	GFH.KW	10.4	1.35	4.51%	0.96	0.102	(0.001)	390.9	0.112	0.079	4.1%	77,804,580	8,012,010		28.0%	13.0%
▼ Inovent	INOV.KW	NM	0.66	0.00%	0.87	0.090	(0.002)	27.5	0.188	0.081	(24.2%)	1,722,855	154,812		202.8%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	25.5	0.57	4.55%	0.08	0.066	0.000	12.9	0.079	0.053	0.5%	5,001	315		14.5%	2.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.5	0.53	4.76%	0.55	0.063	0.000	16.6	0.077	0.053	(9.4%)	10,102	636		24.6%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.2	10.25	2.72%	0.95	3.013	(0.006)	604.9	3.249	1.907	31.0%	246,464	735,233		15.6%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	12.2	1.85	5.78%	0.66	0.346	(0.011)	103.8	0.535	0.338	(16.0%)	1,270,286	441,925		45.9%	15.1%
Financial Services		12.0	1.04	5.04%				4,700.2			(4.1%)	209,197,826	29,754,425			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.17	0.00%	0.28	0.136	(0.009)	13.6	0.244	0.132	(4.9%)	207,842	28,569	76.8%	NM
Technology		NM	1.17	0.00%				13.6			(4.9%)	207,842	28,569		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.8	1.16	1.43%	0.56	0.140	(0.001)	154.0	0.173	0.137	(7.3%)	1,072,616	151,530	9.8%	6.5%
Utilities		17.8	1.16	1.43%				154.0			(7.3%)	1,072,616	151,530		6.5%

Boursa Kuwait	13.39	1.16	2.6%		47,774.7		7.21%	512,599,456	112,150,136		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.052	1588.6%
Kuwait Emirates Holding Co.	0.300	409.3%
Advanced Technology Co.	1.070	175.1%
Gulf Franchising Co.	0.149	79.5%
Kuwait Cement Co.	0.362	59.5%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.099	5,377,908,133
Oula Fuel Marketing Co.	0.400	2,723,893,309
Warba Bank	0.245	2,666,043,546
Arzan Financial Group For Fin. & Invest.	0.251	1,745,333,393
Kuwait Real Estate Co.	0.360	1,431,509,417

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.142	(59.1%)
Kuwait & M.E. Financial Inv. Co.	0.141	(47.4%)
Alimtiiaz Investment Group	0.038	(39.3%)
IFA Hotels & Resorts Co.	0.915	(37.2%)
First Investment Co.	0.034	(27.4%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.400	1,634,549,018
Kuwait Finance House	0.734	1,073,785,046
Kuwait Business Town Real Estate Co.	0.099	793,196,458
National Bank of Kuwait	0.917	663,189,577
Arzan Financial Group For Fin. & Invest.	0.251	498,153,887

* Different Fiscal Year Company

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