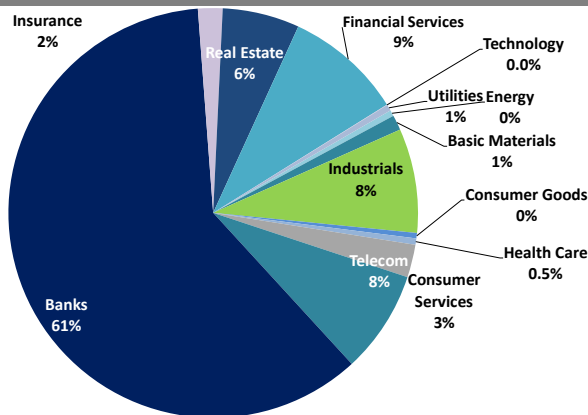


Boursa Kuwait Daily Report

July 18, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,327.2	▲	0.5%	4.1%	(7.3%)
Energy	205.9	▲	2.8%	0.2%	(10.3%)
Basic Materials	512.9	▲	0.1%	(0.6%)	7.4%
Industrials	3,567.7	▲	0.0%	3.2%	(5.3%)
Consumer Staples	186.0	▲	0.2%	(0.0%)	28.2%
Health Care	221.8	▲	1.4%	2.8%	(0.1%)
Consumer Discretionary	1,117.0	▲	0.4%	7.9%	13.8%
Telecommunications	3,508.7	▲	0.3%	2.9%	(3.1%)
Banks	26,274.1	▲	0.5%	4.3%	(12.6%)
Insurance	839.4	▲	0.1%	(0.2%)	35.8%
Real Estate	2,630.1	▲	0.1%	2.5%	2.1%
Financial Services	4,035.0	▲	1.0%	6.9%	5.2%
Technology	8.4	=	0.0%	(9.1%)	(11.8%)
Utilities	220.0	▼	(0.5%)	0.0%	6.4%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,479.2	25.5	8.6%
2- National Bank of Kuwait	7,787.2	14.8	15.0%
3- Boubayan Bank	2,579.6	42.0	7.8%
4- Zain	2,302.0	11.3	15.8%
5- Agility (PWC Logistics)	1,674.3	23.7	3.9%
6- Mabane Co.	1,149.0	18.4	10.9%
7- Commercial Bank of Kuwait	995.1	13.0	11.2%
8- Gulf Bank	927.5	14.5	9.1%
9- Burgan Bank	730.7	15.4	6.1%
10- Kuwait Projects Co.(Holding)	695.3	25.7	4.5%
Total	30,320	19.07	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.023	0.003	12.6%
Wethaq Takaful Insurance Co.	0.026	0.002	9.5%
Al-Deera Holding	0.172	0.012	7.5%
Independent Petroleum Group	0.479	0.033	7.4%
Aqar Real Estate Investment Co.	0.055	0.003	5.8%

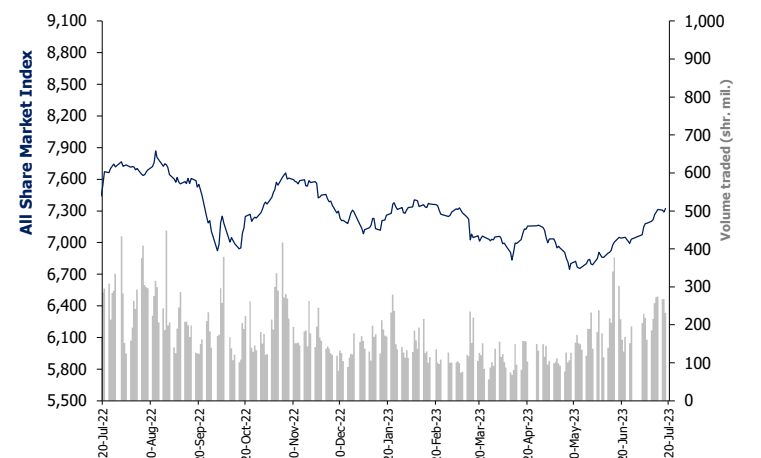
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.055	(0.009)	(13.8%)
First Takaful Insurance Co.	0.048	(0.005)	(9.0%)
Sanam Real Estate Co.	0.073	(0.005)	(6.3%)
Al TAMEER Real Estate Investment Co.	0.018	(0.001)	(5.9%)
Real Estate Trade Centers Co.	0.054	(0.003)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.091	(1.2%)	17,141,634
National Industries Group	0.228	1.8%	14,222,911
Kuwait Finance House	0.783	1.0%	13,009,068
MAZAYA Holding Co.	0.051	3.9%	12,677,828
A'ayan Leasing & Investment Co.	0.162	2.5%	12,439,156

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 65	 43	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,161.09	42.2	0.5%	4.5%	0.6%
Main 50 Index	5,541.67	0.4	0.0%	3.1%	(3.1%)
Main Market Index	5,606.03	9.5	0.2%	2.6%	0.2%
All Share Market Index	7,319.97	32.9	0.5%	4.1%	0.4%
Market Cap (KWD Mn)	43,327.17	194.4	0.5%	4.1%	(7.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	231.4	(36.1)	(13.5%)	151.6	251.2
Value Traded (KWD Mn)	48.0	(8.18)	(14.6%)	43.0	68.0
No. of Trades	11,836	(1,363)	(10.3%)	9,299	12,955

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.783	1.0%	10,125,016
National Bank of Kuwait	0.982	0.4%	3,224,000
National Industries Group	0.228	1.8%	3,212,952
Zain	0.532	0.4%	3,152,689
Boubayan Bank	0.651	0.2%	2,146,567

Boursa Kuwait - Premier Market

Tuesday, July 18, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.982	0.004	0.4%	7,787	22.4%	18.0%	14.8	2.22	3.6%	1.20	15.0%	(4.4%)	503.39	509.46
▼	Gulf Bank	0.276	(0.002)	(0.7%)	928	2.7%	2.1%	14.5	1.32	3.6%	1.09	9.1%	(7.7%)	567.89	158.46
=	Kuwait International Bank	0.169	0.000	0.0%	279	0.8%	0.6%	19.1	1.10	2.2%	0.99	5.7%	21.0%	766.93	131.17
▼	Burgan Bank	0.212	(0.001)	(0.5%)	731	2.1%	1.7%	15.4	0.94	3.8%	1.05	6.1%	1.5%	198.01	41.82
▲	Kuwait Finance House	0.783	0.008	1.0%	11,479	32.9%	26.5%	25.5	2.18	1.9%	1.41	8.6%	5.4%	1,920.54	1,512.49
▲	Boubyan Bank	0.651	0.001	0.2%	2,580	7.4%	6.0%	42.0	3.26	0.9%	1.05	7.8%	(13.5%)	523.05	337.77
▲	Kuwait Investment Co.	0.142	0.006	4.4%	78	0.2%	0.2%	NM	0.70	3.5%	0.90	NM	(6.6%)	176.00	22.88
▲	National Investments Co	0.250	0.012	5.0%	199	0.6%	0.5%	NM	1.03	11.2%	1.30	NM	5.5%	260.63	58.31
=	Kuwait Projects Co. (Holding)	0.139	0.000	0.0%	695	2.0%	1.6%	25.7	1.16	0.0%	0.74	4.5%	24.1%	880.12	107.86
▲	Arzan Financial Group for Financing & In	0.121	0.003	2.5%	97	0.3%	0.2%	11.4	0.88	3.2%	1.02	7.7%	5.2%	489.31	54.90
▲	Aayan Leasing and Investment	0.162	0.004	2.5%	108	0.3%	0.2%	11.1	1.21	4.6%	1.31	11.0%	21.8%	972.16	138.57
▲	Al Imtiaz Investment Group	0.072	0.003	4.8%	76	0.2%	0.2%	NM	0.47	11.7%	1.06	NM	(4.1%)	158.65	10.10
▼	Kuwait Real Estate Co.	0.126	(0.001)	(0.8%)	120	0.3%	0.3%	12.1	0.92	2.3%	0.98	7.6%	20.0%	744.11	83.31
=	Mabane Co.	0.873	0.000	0.0%	1,149	3.3%	2.7%	18.4	2.00	1.6%	1.07	10.9%	9.1%	82.23	63.84
=	The Commercial Real Estate Co.	0.102	0.000	0.0%	184	0.5%	0.4%	16.5	0.64	2.8%	0.63	3.9%	1.2%	434.21	43.10
▲	National Industries Group (Holding)	0.228	0.004	1.8%	523	1.5%	1.2%	NM	1.06	2.2%	1.43	NM	10.3%	345.05	72.09
▼	Gulf Cable and Electrical Industries	1.226	(0.005)	(0.4%)	255	0.7%	0.6%	13.3	1.14	4.9%	1.03	8.6%	0.9%	11.86	13.88
▲	Heavy Engineering Industries and Shipbu	0.720	0.004	0.6%	130	0.4%	0.3%	25.1	1.82	2.8%	0.70	7.3%	17.5%	32.75	20.49
▲	Boubyan Petrochemical Co.	0.744	0.001	0.1%	398	1.1%	0.9%	11.4	1.43	8.0%	0.73	12.6%	(7.0%)	44.00	34.21
▼	Agility Public Warehousing Co.	0.656	(0.001)	(0.2%)	1,674	4.8%	3.9%	23.7	0.92	0.0%	1.51	3.9%	(8.9%)	706.68	431.38
▲	Mobile Telecommunications Co.	0.532	0.002	0.4%	2,302	6.6%	5.3%	11.3	1.79	6.6%	1.26	15.8%	(5.5%)	542.16	291.92
▲	Human Soft Holding Co.	3.815	0.054	1.4%	487	1.4%	1.1%	10.4	3.37	10.4%	0.50	32.2%	13.3%	27.94	100.69
▲	ALAFCO Aviation Lease and Finance Co.	0.193	0.001	0.5%	184	0.5%	0.4%	NM	0.83	0.0%	0.88	NM	(4.9%)	116.31	23.43
▲	Jazeera Airways Co.	2.050	0.007	0.3%	451	1.3%	1.0%	24.3	16.47	3.9%	0.70	67.8%	7.9%	35.43	63.56
▼	GFH Financial Group BSC	0.091	(0.001)	(1.2%)	317	0.9%	0.7%	10.9	1.05	4.9%	0.96	9.7%	19.6%	1,431.28	117.32
=	Warba Bank	0.219	0.000	0.0%	451	1.3%	1.0%	26.8	1.51	1.4%	0.98	5.6%	(4.0%)	400.49	89.27
=	Mezzan Holding Co.	0.533	0.000	0.0%	166	0.5%	0.4%	NM	1.56	2.2%	0.47	NM	35.6%	107.12	44.65
▼	Integrated holding Co.	0.430	(0.006)	(1.4%)	109	0.3%	0.3%	40.2	1.71	3.5%	0.52	4.3%	16.2%	132.00	50.83
▼	Shamal Az-Zour Al-Oula Power and Wate	0.200	(0.001)	(0.5%)	220	0.6%	0.5%	16.4	2.01	8.5%	0.45	12.3%	6.4%	91.56	16.81
▲	Boursa Kuwait Securities Co.	1.955	0.005	0.3%	393	1.1%	0.9%	23.0	7.44	4.3%	0.86	32.4%	(4.7%)	23.92	44.62
▼	Ali Alghanim Sons Automotive Co.	1.064	(0.009)	(0.8%)	292	0.8%	0.7%	14.1	4.12	5.4%	0.48	29.2%	32.2%	66.33	61.66
Subtotal- Premier Market Stocks		8,161.09	42.19	0.5%	34,842	100%	80%	16.4	1.32	4.06%		9.0%	0.6%	12,792.11	4,750.84
Rest of the Market					8,485		20%	11.4	0.73	2.58%		6.4%		7,071.90	876.05

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, July 18, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.06	0.040	0.000	7.9	0.045	0.026	(11.4%)	0	0	4.1%	NM
▲ Independent Petroleum Group	IPGK.KW	11.2	0.90	6.00%	0.27	0.479	0.033	86.6	0.545	0.407	(6.1%)	1	0	0.2%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.2	1.67	6.33%	0.18	0.765	0.000	74.2	0.899	0.711	(3.0%)	50	38	0.6%	18.0%
▼ The Energy House Co.	ENER.KW	NM	0.68	0.00%	0.67	0.064	(0.001)	2.9	0.354	0.021	197.7%	24,051	1,468	11.0%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.9	0.39	0.00%	0.17	0.111	(0.001)	28.1	0.133	0.100	(3.5%)	690,025	76,756	18.0%	4.3%
Energy		9.2	0.75	6.17%				205.9			(10.3%)	714,127	78,263		2.4%
▲ Kuwait Foundry Co.	KFDC.KW	3.8	1.21	27.48%	0.49	0.404	0.001	29.2	0.558	0.290	37.4%	26,141	10,576	17.5%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.43	8.02%	0.73	0.744	0.001	397.9	0.856	0.732	(7.0%)	327,381	243,557	8.2%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.8	2.50	5.88%	0.09	0.850	0.000	85.8	0.900	0.429	117.9%	0	0	0.0%	28.3%
Basic Materials		8.8	1.43	8.02%				512.9			7.4%	353,522	254,134		15.6%
▲ Specialities Group Holding Co.	SPEC.KW	8.8	0.64	5.79%	0.66	0.115	0.004	19.5	0.123	0.096	5.4%	2,678,585	304,885	81.4%	7.3%
▼ Kuwait Cement Co.	KCEM.KW	43.4	0.68	2.74%	0.58	0.177	(0.001)	126.2	0.225	0.164	(20.6%)	401,223	71,317	4.2%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.3	1.14	4.85%	1.03	1.226	(0.005)	255.2	1.275	0.999	0.9%	13,182	16,006	5.7%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	25.1	1.82	2.78%	0.70	0.720	0.004	129.8	0.722	0.566	17.5%	226,497	163,343	18.2%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	18.1	1.07	8.16%	0.47	0.858	0.001	86.0	0.945	0.800	5.0%	34,902	29,888	3.6%	5.9%
▼ Shuaiba Industrial Co.	PAPE.KW	12.7	0.92	6.68%	0.18	0.177	(0.008)	17.6	0.186	0.134	9.9%	150	27	5.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	19.5	1.02	0.00%	0.18	0.085	(0.003)	7.6	0.085	0.038	69.3%	1,126	96	4.5%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	17.5	0.74	5.83%	0.21	0.171	(0.002)	61.4	0.195	0.165	(11.9%)	9,144	1,562	1.8%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.47	0.00%	0.96	0.026	0.001	2.1	0.047	0.022	(43.7%)	11,552	289	12.3%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.32	0.00%	0.17	0.122	(0.001)	36.6	0.128	0.108	9.9%	3,538,836	434,253	96.5%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	23.7	0.92	0.00%	1.51	0.656	(0.001)	1,674.3	0.720	0.560	(8.9%)	2,575,132	1,688,455	27.7%	3.9%
▲ National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.77	0.030	0.001	6.8	0.035	0.023	(10.3%)	431,675	12,702	5.5%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.78	0.056	0.001	15.4	0.065	0.039	(4.6%)	10	1	6.2%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.3	1.04	6.99%	0.50	0.279	0.000	33.1	0.315	0.257	(6.1%)	28,712	7,834	2.4%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	10.4	3.37	10.44%	0.50	3.815	0.054	487.3	3.805	3.102	13.3%	199,442	755,395	21.9%	32.2%
= Gulf Franchising Co.	GFCI.KW	24.1	1.15	0.00%	NA	0.062	0.000	2.5	0.097	0.056	(31.0%)	3,829	230	0.7%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.5	1.23	7.69%	0.68	0.389	(0.004)	66.6	0.476	0.381	(14.3%)	1,388,600	544,308	42.3%	19.0%
= United Projects Group	UPAC.KW	NM	0.73	0.00%	0.19	0.201	0.000	75.9	0.268	0.174	(1.5%)	38,498	7,738	0.7%	0.8%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.83	0.00%	0.88	0.193	0.001	183.8	0.220	0.176	(4.9%)	579,504	111,825	12.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.71	5.68%	0.91	0.088	0.001	14.4	0.095	0.067	9.3%	30,050	2,644	16.6%	6.3%
▼ Integrated holding Co.	INTEGRATED.KW	40.2	1.71	3.49%	0.52	0.430	(0.006)	108.8	0.454	0.345	16.2%	511,011	222,043	52.2%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.1	0.66	6.67%	0.15	0.090	0.000	32.7	0.100	0.085	(6.5%)	0	0	0.3%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.71	0.00%	0.11	0.091	0.000	45.6	0.137	0.082	(31.5%)	0	0	0.8%	0.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	11.0	1.05	5.25%	0.07	0.343	(0.001)	51.5	0.365	0.312	4.6%	18,600	6,237	8.5%	9.6%
Industrials		17.5	0.92	5.81%				3,567.7			(5.3%)	12,720,260.0	4,381,076		2.1%

Boursa Kuwait Daily Bulletin

Tuesday, July 18, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.67	0.00%	0.28	0.097	0.001	20.4	0.114	0.091	(11.5%)	8,248	800	1.0%	NM
= Mezzan Holding Co.	MEZZ.KW	NM	1.56	2.25%	0.47	0.533	0.000	165.6	0.540	0.360	35.6%	48,829	26,052	34.5%	NM
Consumer Staples		NM	1.11	2.25%				186.0			28.2%	57,077	26,852		NM
▲ Advanced Technology Co.	ATCK.KW	7.0	0.99	4.01%	0.01	0.499	0.020	74.9	0.525	0.379	13.4%	523,558	251,345	2.2%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3%
Health Care		10.2	1.73	4.01%				221.8			(0.1%)	523,558	251,345		15.3%
▲ Kuwait National Cinema Co.	KCIN.KW	14.0	1.44	4.59%	0.29	1.187	0.058	109.9	1.206	0.940	24.9%	29,750	32,909	1.3%	10.3%
▼ Kuwait Hotels Co.	KHOT.KW	12.8	1.98	2.74%	NA	0.178	(0.009)	10.0	0.227	0.115	0.6%	17	3	1.6%	15.5%
▼ Sultan Center Food Products Co.	SCFK.KW	23.2	0.63	0.00%	0.54	0.139	(0.001)	38.8	0.149	0.076	27.5%	60,010	8,326	9.1%	2.7%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	8.3	5.25	0.00%	0.70	0.147	(0.001)	27.0	0.159	0.058	417.6%	1,975,358	292,890	58.8%	63.5%
▲ Oula Fuel Marketing Co.	OULA.KW	14.4	0.89	3.40%	0.45	0.147	0.001	59.5	0.156	0.121	1.4%	78,150	11,506	4.2%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.9	0.51	3.78%	0.73	0.074	0.000	14.9	0.080	0.065	(14.3%)	251,852	18,334	12.9%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	24.3	16.47	3.90%	0.70	2.050	0.007	451.0	2.200	1.518	7.9%	97,964	200,241	16.1%	67.8%
= Soor Fuel Marketing Co.	SOOR.KW	15.4	0.83	3.42%	0.46	0.146	0.000	59.1	0.155	0.120	(2.0%)	111,541	16,618	1.9%	5.4%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.0	0.78	6.39%	0.10	0.093	0.000	10.6	0.120	0.089	(16.6%)	10,000	926	7.4%	8.8%
▼ Jiyad Holding Co	JIYAD.KW	1.8	0.23	0.00%	0.78	0.024	(0.000)	4.3	0.025	0.014	1.7%	7,604,610	181,591	358.5%	12.7%
▲ Al Eid Food Co.	ALEID.KW	13.7	1.54	2.62%	0.12	0.191	0.001	35.6	0.226	0.186	(13.9%)	580,673	110,238	45.3%	11.2%
= Palms Agro Production Co.	PAPK.KW	15.3	0.87	0.00%	0.24	0.090	0.000	4.7	0.083	0.082	15.3%	0	0	0.1%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.1	4.12	5.36%	0.48	1.064	(0.009)	291.6	1.189	0.790	32.2%	1,399,736	1,513,289	NA	29.2%
Consumer Discretionary		14.1	0.89	3.78%				1,117			13.8%	12,199,661	2,386,870		11.7%
▲ Zain	ZAIN.KW	11.3	1.79	6.58%	1.26	0.532	0.002	2,302.0	0.572	0.502	(5.5%)	5,921,953	3,152,689	12.5%	15.8%
▼ National Mobile Telecom Co.	OORE.KW	7.0	1.03	5.96%	0.60	1.168	(0.005)	585.4	1.292	0.957	0.8%	31,261	36,282	1.2%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	18.2	2.80	4.88%	0.63	0.615	0.003	614.2	0.793	0.548	5.1%	565,483	347,627	15.8%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	1.00	0.082	0.000	7.2	0.084	0.050	36.9%	0	0	4.2%	NM
Telecommunications		11.3	1.41	5.96%				3,508.7			(3.1%)	6,518,697	3,536,598		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.8	2.22	3.56%	1.20	0.982	0.004	7,787.2	1.076	0.913	(4.4%)	3,284,305	3,224,000	6.3%	15.0%
▼ Gulf Bank	GBKK.KW	14.5	1.32	3.62%	1.09	0.276	(0.002)	927.5	0.309	0.252	(7.7%)	5,826,769	1,609,914	16.9%	9.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.0	1.45	4.50%	0.33	0.526	(0.006)	995.1	0.560	0.480	5.2%	16	8	7.3%	11.2%
▼ Ahli Bank of Kuwait	ABKK.KW	13.0	0.93	3.27%	0.64	0.243	(0.002)	451.7	0.341	0.229	(18.0%)	2,408,182	584,534	12.2%	7.1%
= Ahli United Bank - Kuwait	BKME.KW	16.2	1.23	2.71%	0.83	0.263	0.000	592.4	0.288	0.248	(7.4%)	98,272	25,646	3.1%	7.6%
= Kuwait International Bank	KIBK.KW	19.1	1.10	2.20%	0.99	0.169	0.000	279.5	0.192	0.160	21.0%	3,239,011	547,615	46.4%	5.7%
▼ Burgan Bank	BURG.KW	15.4	0.94	3.77%	1.05	0.212	(0.001)	730.7	0.229	0.184	1.5%	665,277	141,437	5.7%	6.1%
▲ Kuwait Finance House	KFH.KW	25.5	2.18	1.90%	1.41	0.783	0.008	11,479.2	0.806	0.700	5.4%	13,009,068	10,125,016	13.1%	8.6%
▲ Boubyan Bank	BOUK.KW	42.0	3.26	0.92%	1.05	0.651	0.001	2,579.6	0.769	0.579	(13.5%)	3,301,090	2,146,567	13.2%	7.8%
= Warba Bank	WARB.KW	26.8	1.51	1.37%	0.98	0.219	0.000	451.1	0.241	0.203	(4.0%)	876,601	191,972	19.4%	5.6%
Banks		15.8	1.39	2.99%				26,274.1			(12.6%)	32,708,591	18,596,711		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.68	8.12%	0.05	0.468	(0.003)	86.5	0.577	0.465	(10.7%)	33,100	15,544	4.2%	32.3%
▲ Gulf Insurance Group	GINS.KW	12.1	2.05	3.11%	0.07	1.734	0.003	492.0	1.899	0.965	70.8%	7,350	12,749	2.6%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.4	0.66	7.04%	0.39	0.110	0.003	26.4	0.124	0.076	17.4%	124,117	13,348	13.3%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.21	1.77%	0.08	0.337	0.000	87.4	0.381	0.264	26.4%	0	0	0.0%	11.9%
▼ First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.048	(0.005)	5.1	0.052	0.039	4.6%	53,499	2,662	0.2%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.73	0.00%	0.49	0.026	0.002	2.9	0.031	0.019	7.8%	38,872	997	6.5%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.78	7.37%				839.4			35.8%	256,938	45,299		17.8%
▼ Sokouk Holding Co.	SHCK.KW	12.8	0.74	0.00%	1.07	0.034	(0.002)	19.2	0.035	0.021	45.7%	10,451,958	362,605	28.7%	5.8%
▼ Kuwait Real Estate Co.	KREK.KW	12.1	0.92	2.31%	0.98	0.126	(0.001)	120.1	0.128	0.101	20.0%	2,532,003	319,030	78.0%	7.6%
▲ United Real Estate Co.	UREK.KW	19.5	0.40	0.00%	0.47	0.057	0.001	74.2	0.067	0.053	(9.7%)	6,132,281	348,475	10.7%	2.0%
▼ National Real Estate Co.	NREK.KW	14.2	0.44	0.00%	1.26	0.095	(0.000)	175.6	0.125	0.075	(24.4%)	3,730,447	352,200	30.3%	3.1%
= Salhia Real Estate Co.	SREK.KW	17.1	1.59	2.94%	0.33	0.489	0.000	264.3	0.550	0.483	(4.3%)	479,186	237,274	18.6%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.4	0.68	2.88%	0.19	0.385	0.000	154.6	0.405	0.326	4.1%	0	0	0.6%	6.6%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.36	2.07%	0.45	0.240	0.001	48.7	0.278	0.230	(13.3%)	75,000	18,000	3.2%	2.9%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.24	0.029	(0.001)	6.7	0.036	0.026	(5.0%)	68,637	2,033	0.9%	NM
▲ Arab Real Estate Co.	ARAB.KW	8.0	0.61	0.00%	1.21	0.062	0.001	22.7	0.061	0.033	138.4%	3,384,373	210,932	66.2%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	51.8	0.63	0.00%	0.71	0.058	0.001	26.0	0.062	0.048	(3.0%)	140,171	8,079	3.8%	1.2%
= Mabanee Co.	MABK.KW	18.4	2.00	1.60%	1.07	0.873	0.000	1,149.0	0.888	0.680	9.1%	423,155	369,329	6.2%	10.9%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.2	0.48	6.04%	0.24	0.081	0.002	27.4	0.087	0.074	1.4%	50,452	4,017	17.2%	5.2%
= The Commercial Real Estate Co.	TIJK.KW	16.5	0.64	2.79%	0.63	0.102	0.000	184.3	0.106	0.092	1.2%	4,152,239	426,862	24.0%	3.9%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.13	0.00%	0.40	0.073	(0.005)	8.9	0.079	0.058	16.1%	40,272	2,982	2.2%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.8	0.52	6.44%	0.65	0.078	0.000	32.3	0.082	0.066	0.5%	1,133,345	88,616	17.6%	7.6%
▲ Aqar Real Estate Investment Co.	AQAR.KW	48.7	0.46	1.81%	0.03	0.055	0.003	12.8	0.064	0.044	(13.2%)	508,140	27,368	3.7%	1.0%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.97	0.00%	0.46	0.032	(0.001)	6.0	0.037	0.021	(3.9%)	22,280	726	2.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.65	0.00%	1.05	0.051	0.002	32.1	0.050	0.036	6.3%	12,677,828	640,729	42.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.49	7.53%	0.48	0.053	0.000	19.6	0.059	0.047	(0.7%)	590,884	31,276	14.9%	4.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.33	0.00%	0.99	0.018	(0.001)	4.2	0.025	0.012	(16.7%)	3,997,540	71,406	37.8%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.1	0.55	6.12%	0.24	0.098	(0.001)	24.6	0.120	0.086	(15.5%)	25,000	2,444	1.1%	5.0%
= Al-Argan International Real Estate Co.	ARGK.KW	29.2	0.32	0.00%	0.39	0.095	0.000	24.2	0.101	0.073	2.2%	1,000	95	1.1%	1.1%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	10.9	2.56	0.00%	0.61	0.098	(0.002)	31.6	0.096	0.048	60.7%	415,319	40,301	7.7%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.50	0.00%	1.44	0.048	0.002	35.4	0.050	0.038	(1.4%)	3,021,287	144,787	8.7%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	11.4	0.76	7.58%	1.12	0.066	0.002	38.0	0.070	0.051	17.6%	55,201	3,562	15.3%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	20.7	0.30	0.00%	0.42	0.054	(0.003)	7.5	0.065	0.046	(10.0%)	445,185	23,991	2.3%	1.4%
▲ Mashaer Holding Co.	MASHAER.KW	4.7	0.72	0.00%	0.50	0.064	0.002	11.2	0.062	0.051	16.1%	618,651	38,694	4.5%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.34	0.00%	0.29	0.021	0.000	2.0	0.027	0.013	(23.8%)	299,818	6,124	21.8%	NM
= Dalqan Real Estate Co.	DALQ.KW	57.6	1.56	1.72%	0.07	0.170	0.000	10.2	0.235	0.148	(10.2%)	20,010	3,332	14.0%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
▼ Osos Holding Group Co.	OSOS.KW	NM	0.79	8.56%	0.31	0.094	(0.005)	9.8	0.110	0.084	(15.0%)	10,001	900	0.8%	0.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.026	(0.001)	24.2	1.265	1.005	(18.6%)	20,341	20,873	21.7%	NA
Real Estate		12.8	0.62	2.88%				2,630.1			2.1%	55,522,004	3,807,041		4.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.70	3.50%	0.90	0.142	0.006	77.8	0.156	0.110	(6.6%)	2,125,451	298,202	32.1%	NM
= Commercial Facilities Co.	FACI.KW	9.9	0.57	8.62%	0.54	0.175	0.000	88.9	0.199	0.165	(2.2%)	259,103	45,385	6.1%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	28.9	1.04	0.00%	1.25	0.150	0.002	37.4	0.159	0.079	51.4%	5,387,457	805,166	222.3%	3.6%
▲ National Investment Co.	NINV.KW	NM	1.03	11.19%	1.30	0.250	0.012	199.3	0.267	0.183	5.5%	6,050,831	1,487,151	32.7%	NM
= Kuwait Projects Co.(Holding)	KPRO.KW	25.7	1.16	0.00%	0.74	0.139	0.000	695.3	0.139	0.099	24.1%	10,428,678	1,461,681	17.6%	4.5%
▼ Coast Invest. & Development Co.	COAS.KW	40.7	0.77	6.10%	1.27	0.082	(0.001)	38.1	0.092	0.072	(2.4%)	428,020	35,134	5.4%	1.9%
▲ The Securities House Co.	SECH.KW	11.5	0.69	0.00%	1.20	0.069	0.001	28.3	0.075	0.053	(2.8%)	2,979,623	207,865	20.1%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	11.4	0.88	3.19%	1.02	0.121	0.003	97.1	0.124	0.099	5.2%	5,524,651	658,804	61.0%	7.7%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.54	4.69%	0.81	0.106	0.002	53.2	0.110	0.092	1.0%	430,620	45,314	5.2%	NM
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.78	8.33%	0.53	0.084	0.004	18.5	0.103	0.080	(11.1%)	31,900	2,667	2.2%	NM
▲ First Investment Co.	OLAK.KW	NM	1.21	0.00%	1.11	0.063	0.000	28.2	0.064	0.027	0.6%	614,153	38,764	40.7%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.59	0.00%	0.94	0.382	0.008	155.3	0.440	0.323	(3.3%)	261,877	98,517	2.8%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	11.1	1.21	4.63%	1.31	0.162	0.004	107.6	0.157	0.121	21.8%	12,439,156	2,006,379	146.4%	11.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.68	0.00%	0.79	0.040	(0.000)	9.2	0.057	0.027	(2.4%)	394,138	15,886	11.7%	NM
▲ Osoul Investment Co.	OSUL.KW	14.6	0.83	6.12%	0.44	0.098	0.004	12.4	0.100	0.078	0.3%	100	10	0.9%	5.7%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.49	0.00%	0.38	0.065	0.001	20.1	0.071	0.061	0.2%	100	7	1.0%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.59	9.62%	0.58	0.104	0.002	35.6	0.115	0.090	1.0%	1,359,976	139,514	21.0%	0.6%
= National International Holding Co.	NIHK.KW	19.1	0.68	3.99%	0.73	0.117	0.000	25.7	0.135	0.106	(10.0%)	872,990	102,284	44.6%	3.6%
▼ UniCap Investment and Finance	UNICAP.KW	5.5	0.49	0.00%	0.60	0.043	(0.000)	9.6	0.062	0.041	(29.4%)	92,788	3,992	3.9%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.34	0.105	0.000	21.7	0.115	0.081	(7.9%)	0	0	3.1%	NM
▲ Al-Deera Holding	DEER.KW	25.8	1.41	0.00%	0.87	0.172	0.012	15.8	0.161	0.134	7.5%	4,005	685	0.7%	5.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.44	0.00%	2.50	0.116	0.002	32.8	0.121	0.086	8.4%	705,058	80,805	72.2%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.77	0.00%	0.97	0.023	0.003	7.4	0.024	0.008	124.0%	8,888,057	197,735	82.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.5	1.06	2.84%	1.23	0.174	0.001	88.8	0.189	0.141	(1.7%)	746,479	128,488	8.3%	30.6%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.64	1.96%	0.35	0.600	0.000	204.3	0.610	0.490	(1.6%)	0	0	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.35	0.00%	0.59	0.042	0.000	7.4	0.043	0.024	9.7%	0	0	2.1%	0.3%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.57	0.00%	0.62	0.058	0.000	47.3	0.063	0.048	3.7%	976,086	56,764	49.3%	NM
= Rasiyat Holding Co.	RASIYAT.KW	72.6	1.97	0.00%	NA	0.153	0.000	23.0	0.179	0.144	(9.5%)	1,071,400	162,854	94.7%	2.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.47	11.68%	1.06	0.072	0.003	76.2	0.076	0.053	(4.1%)	6,067,753	432,469	15.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.87	0.00%	1.38	0.030	(0.000)	12.8	0.031	0.017	9.2%	3,826,802	114,731	38.0%	NM
▲ National Industries Group	NIND.KW	NM	1.06	2.19%	1.43	0.228	0.004	523.3	0.228	0.181	10.3%	14,222,911	3,212,952	15.0%	NM
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.03	0.00%	0.55	0.091	0.002	9.1	0.096	0.072	12.5%	9,231	840	8.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.80	0.00%	0.32	0.340	0.018	117.6	0.424	0.207	5.6%	2,007,945	668,419	33.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.82	0.028	0.001	16.8	0.037	0.022	(23.3%)	3,597,378	100,503	16.4%	NM
= Credit Rating & Collection Co.	TAHS.KW	48.2	0.73	0.00%	0.08	0.022	0.000	3.6	0.024	0.014	0.9%	0	0	2.3%	1.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.3	3.02	15.17%	0.20	0.290	(0.002)	326.8	0.378	0.281	(22.9%)	35,100	10,164	4.0%	56.8%
▼ GFH Financial Group	GFH.KW	10.9	1.05	4.86%	0.96	0.091	(0.001)	317.4	0.095	0.069	19.6%	17,141,634	1,561,616	41.0%	9.7%
▲ Inovest	INOV.KW	NM	0.60	0.00%	0.84	0.089	0.001	26.6	0.091	0.062	0.7%	79,100	6,834	9.7%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.52	0.00%	0.07	0.055	(0.009)	10.6	0.064	0.048	(13.1%)	31,902	1,824	0.9%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.7	0.57	5.06%	0.54	0.059	0.001	15.6	0.064	0.048	1.0%	52,790	3,038	1.3%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	23.0	7.44	4.35%	0.86	1.955	0.005	392.5	2.190	1.760	(4.7%)	182,482	356,987	11.9%	32.4%
Financial Services		14.6	0.78	4.86%				4,035.0			5.2%	109,327,725	14,550,431		3.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.76	0.00%	0.21	0.084	0.000	8.4	0.108	0.073	(11.8%)	0	0	1.7%	NM
Technology		NM	0.76	0.00%				8.4			(11.8%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.4	2.01	8.50%	0.45	0.200	(0.001)	220.0	0.208	0.170	6.4%	476,335	95,573	8.3%	12.3%
Utilities		16.4	2.01	8.50%				220.0			6.4%	476,335	95,573		12.3%
Boursa Kuwait		13.7	0.8	3.0%				43,327.2			(7.31%)	231,378,495	48,010,192		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.147	417.6%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.064	197.7%	Equipment Holding Co.	0.026	(43.7%)
Arab Real Estate Co.	0.062	138.4%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Ekttitab Holding Co.	0.023	124.0%	Ras-Al-Khaimah for White Cement Co.	0.091	(31.5%)
Al Kout for Industrial Projects Co.	0.850	117.9%	Gulf Franchising Co.	0.062	(31.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.783	1,920,535,850	Kuwait Finance House	0.783	1,512,489,513
GFH Financial Group	0.091	1,431,280,500	National Bank of Kuwait	0.982	509,460,658
A'ayan Leasing & Investment Co.	0.162	972,155,973	Agility (PWC Logistics)	0.656	431,382,014
Kuwait Projects Co.(Holding)	0.139	880,117,917	Boubyan Bank	0.651	337,766,509
Kuwait International Bank	0.169	766,934,855	Zain	0.532	291,920,102

* Different Fiscal Year Company

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