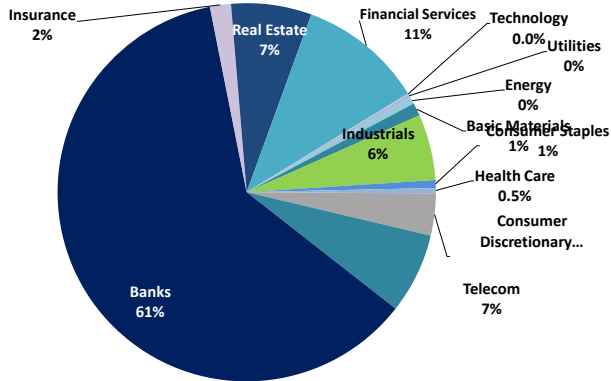


Boursa Kuwait Daily Report

February 18, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.9	11.3%
2- National Bank of Kuwait	8,409.7	14.3	14.7%
3- Boubyan Bank	2,806.1	30.2	10.5%
4- Zain	2,120.3	12.6	14.7%
5- Commercial Bank of Kuwait	1,331.9	13.2	14.9%
6- Gulf Bank	1,319.5	22.9	7.1%
7- Mabanee Co.	1,120.3	16.8	10.2%
8- Ahli Bank of Kuwait	797.8	15.5	8.4%
9- Burgan Bank	774.5	16.6	5.4%
10- Agility (PWC Logistics)	673.8	11.1	6.2%
Total	31,989	17.41	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.170	0.027	18.9%
Warba Capital Holding Co.	0.295	0.044	17.5%
Sokouk Holding Co.	0.067	0.006	9.4%
Al-Deera Holding	0.398	0.024	6.4%
Equipment Holding Co.	0.069	0.004	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.280	(0.028)	(9.1%)
Kuwait Insurance Co.	0.600	(0.045)	(7.0%)
Arkan Al-Kuwait Real Estate Co.	0.104	(0.007)	(6.3%)
Future Kid Entertainment and R.E Co.	0.119	(0.007)	(5.6%)
Kuwait Financial Centre	0.147	(0.007)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.168	1.2%	326,141,544
Oula Fuel Marketing Co.	0.740	3.5%	119,857,249
Arzan Financial Group For Fin. & Invest.	0.299	2.7%	57,861,141
Sokouk Holding Co.	0.067	9.4%	52,659,003
Munshaat Real Estate Projects Co.	0.170	18.9%	33,186,770

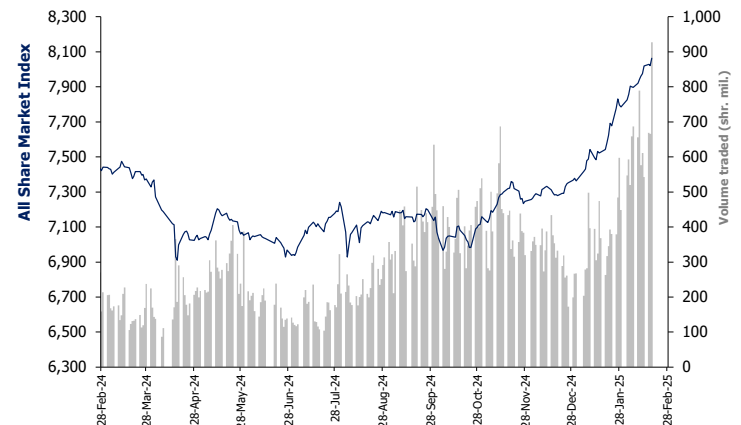
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,063.1	▲	0.5%	3.6%	9.5%
Energy	1,371.6	▼	(0.1%)	3.2%	15.3%
Basic Materials	918.5	▲	0.1%	4.2%	0.8%
Industrials	751.8	▲	0.5%	2.1%	3.9%
Consumer Staples	1,047.4	▲	3.5%	1.5%	4.9%
Health Care	453.6	▲	0.1%	(2.2%)	(1.0%)
Consumer Discretionary	2,501.8	▼	(0.1%)	9.6%	17.9%
Telecommunications	1,066.0	▲	0.7%	5.2%	4.7%
Banks	2,015.1	▲	0.5%	3.8%	11.3%
Insurance	2,124.8	▼	(0.5%)	4.1%	3.4%
Real Estate	1,537.7	▲	0.2%	2.3%	13.6%
Financial Services	1,560.3	▲	1.1%	1.4%	3.3%
Technology	1,316.8	▲	4.6%	25.7%	26.6%
Utilities	402.6	▼	(0.6%)	0.7%	1.3%

Market Breadth	▲ 74	▼ 47	■ 22		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,622.30	55.3	0.6%	3.9%	10.0%
Main 50 Index	7,598.13	100.2	1.3%	4.5%	11.6%
Main Market Index	7,418.54	2.0	0.0%	2.2%	7.4%
All Share Market Index	8,063.08	42.9	0.5%	3.6%	9.5%
Market Cap (KWD Mn)	47,257.86	244.7	0.5%	2.9%	8.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	927.0	261.6	39.3%	486.3	277.2
Value Traded (KWD Mn)	248.7	48.00	23.9%	123.6	68.0
No. of Trades	23,769	1,089.0	4.8%	20,268	15,471

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.740	3.5%	88,399,590
Kuwait Business Town Real Estate Co.	0.168	1.2%	55,233,068
Arzan Financial Group For Fin. & Invest.	0.299	2.7%	17,090,444
Kuwait Finance House	0.805	0.5%	6,478,220
National Bank of Kuwait	1.010	0.9%	6,406,639

Boursa Kuwait - Premier Market

Tuesday, February 18, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.010	0.009	0.9%	8,410	21.8%	17.8%	14.3	2.11	2.5%	1.21	14.7%	12.7%	178.55	172.51
▲	Gulf Bank	0.347	0.007	2.1%	1,319	3.4%	2.8%	22.9	1.62	2.9%	1.08	7.1%	6.4%	558.63	176.05
▼	Ahli Bank	0.320	(0.005)	(1.5%)	798	2.1%	1.7%	15.5	1.31	2.8%	0.65	8.4%	23.1%	152.40	43.66
▲	Kuwait International Bank	0.219	0.002	0.9%	373	1.0%	0.8%	13.1	1.06	2.1%	1.00	8.1%	19.7%	204.10	41.74
▼	Burgan Bank	0.214	(0.002)	(0.9%)	775	2.0%	1.6%	16.6	0.89	2.8%	1.07	5.4%	21.6%	164.09	32.82
▲	Kuwait Finance House	0.805	0.004	0.5%	12,635	32.8%	26.7%	20.9	2.35	2.5%	1.39	11.3%	7.9%	338.73	264.03
▲	Boubyan Bank	0.668	0.009	1.4%	2,806	7.3%	5.9%	30.2	3.16	1.5%	1.05	10.5%	19.1%	128.56	79.25
▲	Kuwait Investment Co.	0.184	0.003	1.7%	96	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.4%	56.61	10.27
▼	National Investments Co	0.267	(0.001)	(0.4%)	213	0.6%	0.5%	18.0	1.12	5.6%	1.31	6.2%	5.1%	102.44	26.62
▼	Kuwait Projects Co. (Holding)	0.095	(0.000)	(0.4%)	474	1.2%	1.0%	15.4	0.76	0.0%	0.78	4.9%	(0.2%)	235.19	22.59
▲	Arzan Financial Group for Financing & In	0.299	0.008	2.7%	258	0.7%	0.5%	19.0	1.55	0.6%	1.03	8.2%	12.8%	845.70	239.85
=	Aayan Leasing and Investment	0.167	0.000	0.0%	111	0.3%	0.2%	10.3	1.09	4.5%	1.29	10.6%	6.4%	206.53	33.22
▼	Kuwait Real Estate Co.	0.327	(0.003)	(0.9%)	328	0.9%	0.7%	26.5	1.93	0.0%	0.97	7.3%	27.7%	792.65	246.12
▼	Salhia Real Estate Co.	0.414	(0.003)	(0.7%)	246	0.6%	0.5%	21.1	1.36	3.5%	0.36	6.4%	3.8%	32.81	13.52
▼	Mabane Co.	0.803	(0.003)	(0.4%)	1,120	2.9%	2.4%	16.8	1.72	1.7%	1.04	10.2%	5.4%	28.43	22.62
▼	The Commercial Real Estate Co.	0.188	(0.002)	(1.1%)	353	0.9%	0.7%	18.9	1.20	2.0%	0.63	6.3%	27.0%	179.60	32.20
▲	National Industries Group (Holding)	0.276	0.003	1.1%	665	1.7%	1.4%	14.0	1.26	1.8%	1.41	9.0%	11.3%	186.59	48.54
▼	Gulf Cable and Electrical Industries	1.950	(0.030)	(1.5%)	406	1.1%	0.9%	20.8	1.59	3.3%	1.01	7.7%	8.3%	8.40	15.47
▲	Heavy Engineering Industries and Shipb	0.839	0.002	0.2%	151	0.4%	0.3%	18.4	2.05	3.6%	0.69	11.2%	0.0%	14.62	12.16
▲	Boubyan Petrochemical Co.	0.695	0.002	0.3%	372	1.0%	0.8%	20.3	1.51	0.0%	0.72	7.4%	6.9%	22.77	15.32
▲	Agility Public Warehousing Co.	0.264	0.005	1.9%	674	1.7%	1.4%	11.1	0.69	7.2%	1.59	6.2%	6.9%	234.82	59.79
▲	Mobile Telecommunications Co.	0.490	0.006	1.2%	2,120	5.5%	4.5%	12.6	1.85	7.1%	1.24	14.7%	4.5%	135.14	62.79
▲	Human Soft Holding Co.	2.589	0.009	0.3%	349	0.9%	0.7%	8.6	3.13	13.5%	0.50	36.6%	(4.8%)	5.06	13.10
▲	IFA Hotels & Resorts Co.	1.980	0.002	0.1%	454	1.2%	1.0%	36.8	15.98	0.0%	0.74	43.4%	7.0%	12.70	26.39
▼	Jazeera Airways Co.	0.926	(0.022)	(2.3%)	204	0.5%	0.4%	28.2	5.17	4.3%	0.71	18.3%	(8.1%)	14.41	14.15
▼	GFH Financial Group BSC	0.094	(0.001)	(0.8%)	361	0.9%	0.8%	10.6	1.18	4.9%	0.96	11.2%	(4.0%)	274.54	26.62
▲	Warba Bank	0.242	0.004	1.7%	528	1.4%	1.1%	26.1	1.58	0.0%	0.99	6.0%	26.0%	651.85	149.51
▼	Kuwait Telecommunication Co.	0.557	(0.003)	(0.5%)	556	1.4%	1.2%	16.9	2.38	6.3%	0.65	14.1%	3.5%	33.08	18.82
▲	Mezzan Holding Co.	0.944	0.035	3.9%	293	0.8%	0.6%	20.2	2.51	2.1%	0.47	12.4%	4.9%	14.39	13.28
▼	Integrated holding Co.	0.528	(0.007)	(1.3%)	134	0.3%	0.3%	24.7	2.16	3.8%	0.52	8.8%	14.8%	29.53	14.94
▲	Boursa Kuwait Securities Co.	2.869	0.089	3.2%	576	1.5%	1.2%	32.7	9.03	2.6%	0.89	27.6%	24.7%	9.02	23.63
▲	Ali Alghanim Sons Automotive Co.	1.042	0.001	0.1%	286	0.7%	0.6%	9.8	3.51	6.6%	0.48	35.7%	1.2%	23.88	24.74
▲	Beyout Investment Group Holding Co.	0.429	0.003	0.7%	129	0.3%	0.3%	15.6	2.36	3.1%	0.48	15.1%	4.1%	31.08	12.83
Subtotal- Premier Market Stocks		8,622.30	55.35	0.6%	38,573	100%	82%	18.0	1.62	3.38%		11.0%	10.0%	5,906.90	2,009.14
Rest of the Market					8,685		18%	11.7	0.97	2.07%		5.6%		9,653.34	1,946.50

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, February 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.00	0.059	0.000	11.8	0.065	0.028	(1.7%)	341,910	19,938	12.4%	NM
▼ Independent Petroleum Group	IPGK.KW	11.8	0.96	5.16%	0.26	0.557	(0.001)	100.7	0.630	0.456	17.8%	91,749	48,915	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.4	2.25	5.60%	0.19	1.039	0.000	100.8	1.086	0.737	15.4%	0	0	0.2%	23.8%
▼ The Energy House Co.	ENER.KW	NM	4.78	0.00%	0.70	0.280	(0.028)	12.7	0.350	0.071	89.2%	3,927,999	1,146,093	162.7%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	48.8	0.56	0.00%	0.20	0.168	0.005	42.6	0.171	0.099	3.1%	1,346,808	224,656	5.4%	1.1%
Energy		11.8	1.31	5.38%				268.6			15.3%	5,708,466	1,439,602		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.29	35.84%	0.49	0.625	(0.009)	40.6	0.750	0.495	0.3%	27,541	17,061	3.0%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.3	1.51	0.00%	0.72	0.695	0.002	371.7	0.713	0.560	6.9%	837,558	581,790	4.3%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.81	4.76%	0.12	1.050	0.000	105.9	2.850	0.750	(15.9%)	1	1	0.0%	24.0%
Basic Materials		11.7	2.29	20.30%				518.3			0.8%	865,100	598,852		11.1%
= Specialities Group Holding Co.	SPEC.KW	17.0	0.82	3.34%	0.68	0.143	0.000	26.8	0.189	0.092	10.9%	458,640	65,862	23.4%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	54.3	0.96	0.00%	0.61	0.275	0.001	196.1	0.275	0.161	21.1%	623,086	170,777	3.0%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.30%	1.01	1.950	(0.030)	405.9	1.998	1.176	8.3%	264,301	517,425	4.0%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.05	3.58%	0.69	0.839	0.002	151.2	0.975	0.729	0.0%	350,815	295,088	8.1%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.08	8.64%	0.45	0.810	(0.005)	81.2	0.928	0.783	(0.1%)	48,884	39,649	1.0%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.0	1.06	6.44%	0.24	0.199	0.000	19.7	0.225	0.159	(6.1%)	26,313	5,130	0.7%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.03	0.00%	0.21	0.174	0.005	15.7	0.184	0.068	45.0%	34,898	6,053	36.1%	0.6%
= ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.54	0.079	0.000	26.0	0.101	0.052	(3.8%)	1,765,978	138,350	22.8%	13.1%
▲ National Industries Co.	NIBM.KW	15.6	0.97	4.19%	0.20	0.238	0.009	85.5	0.242	0.158	34.5%	4,200	964	1.2%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.00	0.00%	0.98	0.069	0.004	5.5	0.090	0.025	(12.7%)	1,885,548	126,696	49.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	(0.001)	31.5	0.134	0.102	0.0%	5,629,349	591,626	38.1%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.1	0.69	7.21%	1.59	0.264	0.005	673.8	0.489	0.209	6.9%	8,003,289	2,092,109	9.2%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.9	0.50	0.00%	0.74	0.064	(0.000)	14.8	0.067	0.041	5.1%	1,867,944	119,428	32.8%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.79	0.00%	0.77	0.065	(0.001)	17.8	0.068	0.039	6.4%	13,282,172	867,877	34.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.5	1.34	4.38%	0.47	0.335	(0.005)	43.6	0.389	0.251	(1.2%)	84,360	28,555	3.5%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.6	3.13	13.46%	0.50	2.589	0.009	348.9	3.285	2.459	(4.8%)	193,484	498,604	3.8%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	244.3%	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.3%)	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.6	200.7%	4.43%	0.68	0.675	0.008	115.5	0.783	0.410	3.8%	152,221	102,052	6.5%	17.2%
= United Projects Group	UPAC.KW	NM	61.4%	0.00%	0.20	0.173	0.000	65.3	0.248	0.112	11.6%	16,585	2,844	0.4%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	4.9	39.9%	0.00%	0.89	0.124	(0.002)	93.0	13.811	0.111	(78.2%)	1,599,226	196,741	1.1%	8.1%
= Mubarrad Holding Co.	MBRD.KW	7.7	0.81	5.10%	0.87	0.098	0.000	16.0	0.105	0.080	4.3%	410,934	40,307	19.3%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.7	2.16	3.79%	0.52	0.528	(0.007)	133.6	0.596	0.460	14.8%	933,808	502,542	11.7%	8.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	27.1	58.9%	5.63%	0.14	0.088	0.001	31.9	0.098	0.081	4.0%	3,058	269	0.3%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	110.0%	6.58%	0.07	0.395	0.004	59.3	0.420	0.341	3.7%	308,215	121,770	2.0%	13.1%
Industrials		15.6	106.3%	4.77%				2,662.0			3.9%	37,947,308	6,530,717		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	(0.001)	23.4	0.126	0.100	4.7%	175,100	19,761		4.6%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.51	2.11%	0.47	0.944	0.035	293.4	1.114	0.596	4.9%	517,255	485,194		4.6%	12.4%
Consumer Staples		47.3	1.65	2.11%				316.8			4.9%	692,355	504,956			10.1%
▲ Advanced Technology Co.	ATCK.KW	27.8	1.08	3.96%	0.01	0.505	0.001	75.8	0.505	0.389	29.8%	15,498	7,822		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0		0.2%	0.9%
Health Care		27.8	1.44	3.96%				217.5			(1.0%)	15,498	7,822			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.42%	0.30	1.340	0.000	124.1	1.493	1.100	15.5%	0	0		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	18.6	2.47	0.00%	NA	0.280	0.009	15.8	0.365	0.133	60.9%	3,993	1,129		0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	36.8	15.98	0.00%	0.74	1.980	0.002	454.0	2.583	0.792	7.0%	351,391	696,446		5.5%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	50.6	3.92	0.68%	0.50	0.740	0.025	299.4	0.723	0.132	108.5%	119,857,249	88,399,590		305.4%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.1	0.72	1.59%	0.74	0.117	(0.001)	24.6	0.135	0.067	4.5%	574,434	66,029		10.9%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	28.2	5.17	4.32%	0.71	0.926	(0.022)	203.7	1.214	0.810	(8.1%)	788,651	731,894		6.6%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	29.7	2.05	1.27%	0.49	0.394	(0.017)	159.4	0.459	0.130	73.6%	3,323,059	1,355,623		19.3%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	51.8	0.95	6.63%	0.18	0.119	(0.007)	13.6	0.193	0.097	5.3%	6,411,573	784,542		60.8%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.2	1.54	0.00%	0.15	0.236	0.001	71.6	0.259	0.175	(8.9%)	2,989,983	706,028		11.6%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	54.9	2.25	1.67%	0.36	0.237	(0.010)	12.4	0.393	0.140	5.8%	39,982	9,463		9.8%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.51	6.63%	0.48	1.042	0.001	285.6	1.218	1.000	1.2%	864,632	900,790		8.7%	35.7%
Consumer Discretionary		28.2	2.05	3.00%				1,695			17.9%	135,204,947	93,651,534			7.9%
▲ Zain	ZAIN.KW	12.6	1.85	7.14%	1.24	0.490	0.006	2,120.3	0.520	0.425	4.5%	5,564,761	2,714,278		3.1%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.9	1.01	7.85%	0.60	1.140	0.001	571.3	1.300	0.995	7.0%	126,912	144,505		0.7%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.38	6.28%	0.65	0.557	(0.003)	556.3	0.616	0.511	3.5%	1,397,681	780,911		3.3%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.90	0.070	(0.001)	6.1	0.098	0.059	0.0%	105,763	7,351		2.5%	NM
Telecommunications		16.9	1.43	7.14%				3,254.0			4.7%	7,195,117	3,647,045			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.3	2.11	2.48%	1.21	1.010	0.009	8,409.7	1.010	0.840	12.7%	6,361,792	6,406,639		2.1%	14.7%
▲ Gulf Bank	GBKK.KW	22.9	1.62	2.88%	1.08	0.347	0.007	1,319.5	0.340	0.248	6.4%	10,757,606	3,706,380		14.7%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.2	1.97	4.98%	0.35	0.704	(0.026)	1,331.9	0.800	0.490	9.1%	57,047	40,165		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.5	1.31	2.80%	0.65	0.320	(0.005)	797.8	0.325	0.224	23.1%	6,522,160	2,083,150		6.1%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.1	1.06	2.13%	1.00	0.219	0.002	373.0	0.219	0.152	19.7%	4,903,398	1,068,993		12.0%	8.1%
▼ Burgan Bank	BURG.KW	16.6	0.89	2.80%	1.07	0.214	(0.002)	774.5	0.217	0.172	21.6%	6,078,914	1,306,011		4.5%	5.4%
▲ Kuwait Finance House	KFH.KW	20.9	2.35	2.46%	1.39	0.805	0.004	12,635.1	0.803	0.696	7.9%	8,065,009	6,478,220		2.2%	11.3%
▲ Boubyan Bank	BOUK.KW	30.2	3.16	1.50%	1.05	0.668	0.009	2,806.1	0.662	0.509	19.1%	2,089,448	1,391,378		3.1%	10.5%
▲ Warba Bank	WARB.KW	26.1	1.58	0.00%	0.99	0.242	0.004	528.4	0.254	0.166	26.0%	18,710,005	4,482,462		29.9%	6.0%
Banks		16.6	1.62	2.64%				28,976.1			11.3%	63,545,379	26,963,397			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	9.8	0.74	6.33%	0.07	0.600	(0.045)	110.9	0.650	0.494	1.7%	63,270	37,888	0.8%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	0	0	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.835	0.015	180.9	0.938	0.620	(6.7%)	1	1	0.2%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	1.01	5.77%	0.39	0.168	0.006	41.1	0.170	0.104	2.4%	64,140	10,673	2.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.5	1.42	1.62%	0.11	0.430	0.000	123.8	0.450	0.311	17.8%	0	0	0.2%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.42	0.203	(0.005)	21.6	0.247	0.105	22.3%	957,594	196,486	15.2%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	55.2	1.12	0.00%	0.51	0.043	(0.001)	4.8	0.069	0.033	(18.2%)	199,168	8,584	84.3%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		9.5	1.18	4.65%				848.8			3.4%	1,284,173	253,632		11.4%
▲ Sokouk Holding Co.	SHCK.KW	13.8	1.17	0.00%	1.06	0.067	0.006	38.4	0.062	0.044	32.5%	52,659,003	3,485,397	46.1%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	26.5	1.93	0.00%	0.97	0.327	(0.003)	328.4	0.348	0.199	27.7%	9,693,648	3,185,669	78.9%	7.3%
▲ United Real Estate Co.	UREK.KW	45.7	1.12	0.00%	0.52	0.167	0.001	217.4	0.180	0.043	46.5%	2,772,121	465,088	15.1%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.085	0.002	157.0	0.108	0.069	8.3%	8,113,963	679,699	8.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.1	1.36	3.49%	0.36	0.414	(0.003)	245.7	0.471	0.398	3.8%	1,663,945	691,793	5.5%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.78%	0.18	0.348	0.001	139.7	0.410	0.332	(5.9%)	25,511	8,852	0.7%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	6.63%	0.45	0.300	0.005	62.8	0.324	0.235	10.7%	2,499	730	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	14.1	0.77	3.69%	1.16	0.080	0.001	30.2	0.096	0.055	16.1%	10,307,860	834,994	73.0%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.2	0.86	0.00%	0.69	0.082	(0.000)	36.8	0.084	0.050	(0.7%)	621,786	50,616	12.1%	2.7%
▼ Mabanee Co.	MABK.KW	16.8	1.72	1.74%	1.04	0.803	(0.003)	1,120.3	0.897	0.759	5.4%	834,285	670,920	2.0%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	12.2	0.61	4.62%	0.24	0.106	0.000	35.9	0.108	0.093	5.0%	52,000	5,512	0.5%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.9	1.20	1.98%	0.63	0.188	(0.002)	353.0	0.213	0.103	27.0%	2,942,353	552,060	9.6%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.3	2.09	0.00%	0.44	0.216	(0.003)	23.8	0.237	0.160	(0.9%)	316,045	68,452	12.7%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	17.1	0.67	5.05%	0.66	0.099	0.001	41.2	0.099	0.069	9.6%	5,078,746	501,927	20.0%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.3	0.69	2.26%	0.06	0.088	0.004	20.5	0.085	0.053	19.2%	4,856,345	419,575	13.3%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.74	0.00%	0.42	0.041	0.001	7.6	0.047	0.027	14.4%	74,495	2,905	10.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.87	0.00%	1.02	0.077	0.001	41.4	0.083	0.062	3.6%	2,557,391	194,636	23.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.4	0.66	5.34%	0.49	0.075	0.002	27.7	0.076	0.054	12.3%	5,590,451	417,386	20.0%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	64.4	0.75	0.00%	0.22	0.104	(0.007)	26.1	0.127	0.075	(7.1%)	100,050	10,567	0.2%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.4	0.34	0.00%	0.41	0.107	(0.001)	27.3	0.130	0.060	21.6%	365,145	39,004	65.0%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.0	1.90	0.00%	0.64	0.170	0.027	54.7	0.155	0.116	40.5%	33,186,770	5,257,170	24.1%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	32.4	1.91	0.00%	1.07	0.168	0.002	99.5	0.168	0.049	108.2%	326,141,544	55,233,068	478.4%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	14.1	1.55	0.00%	0.85	0.133	(0.005)	18.1	0.350	0.038	(12.5%)	2,382,120	320,253	42.5%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.42	0.00%	0.47	0.057	0.002	7.9	0.141	0.041	(9.1%)	2,109,631	120,485	12.8%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.4	0.99	0.00%	0.49	0.090	0.001	14.4	0.105	0.056	16.0%	1,175,272	104,439	66.2%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	0.000	4.1	0.046	0.023	3.0%	1,286,490	52,631	32.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	23.8	2.08	2.08%	0.07	0.234	0.007	14.1	0.250	0.112	14.7%	43,560	9,970	9.6%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	34.8	0.87	0.00%	NA	0.107	(0.001)	15.7	0.141	0.083	(0.9%)	111	11	0.4%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0	4.6%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.11	1.134	0.006	26.8	1.190	1.039	0.7%	42,182	47,735	3.8%	NA
Real Estate		16.6	0.94	3.49%				3,250.9			13.6%	474,995,322	73,431,547		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	8.1	0.79	5.40%	0.94	0.184	0.003	96.5	0.203	0.143	6.4%	582,941	106,608	10.8%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.82	7.20%	0.52	0.262	(0.001)	133.0	0.279	0.169	7.4%	139,557	36,508	1.0%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.4	2.19	0.00%	1.24	0.446	0.001	214.1	0.472	0.219	17.4%	11,082,681	4,946,628	74.1%	7.2%
▼ National Investment Co.	NINV.KW	18.0	1.12	5.61%	1.31	0.267	(0.001)	212.8	0.295	0.214	5.1%	3,309,963	881,856	12.9%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	(0.000)	474.2	0.135	0.090	(0.2%)	4,232,369	402,048	4.7%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.1	0.69	7.01%	1.22	0.071	0.001	33.2	0.089	0.057	(1.7%)	948,641	66,858	6.5%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.79	0.00%	1.18	0.078	0.002	31.2	0.100	0.048	7.6%	3,902,940	303,481	37.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.0	1.55	0.65%	1.03	0.299	0.008	258.4	0.305	0.161	12.8%	57,861,141	17,090,444	97.9%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	10.9	0.70	4.06%	0.82	0.147	(0.007)	74.2	0.167	0.109	(2.6%)	3,169,412	468,294	9.8%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.0	1.42	0.00%	0.51	0.150	(0.001)	33.0	0.337	0.069	(44.0%)	1,984,492	299,694	110.1%	2.9%
▼ First Investment Co.	OLAK.KW	6.6	0.76	0.00%	1.10	0.046	(0.000)	20.4	0.055	0.032	(2.1%)	1,977,725	90,739	20.0%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	5.87	0.00%	0.92	0.635	0.006	258.1	0.840	0.335	1.9%	1	1	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.3	1.09	4.49%	1.29	0.167	0.000	110.9	0.187	0.140	6.4%	2,872,701	478,486	31.1%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.6	1.13	0.00%	0.74	0.063	(0.000)	14.4	0.087	0.037	(1.3%)	146,961	9,263	20.1%	17.1%
= Osoul Investment Co.	OSUL.KW	32.5	1.61	6.49%	0.41	0.154	0.000	19.5	0.187	0.073	11.6%	37,975	5,759	35.2%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.37	0.00%	0.36	0.130	0.000	40.1	0.139	0.061	1.6%	202,000	26,300	8.6%	NM
▲ Kamco Investment Co.	KAMC.KW	7.9	0.72	3.88%	0.59	0.129	0.001	44.2	0.146	0.091	4.9%	467,505	59,953	10.7%	9.2%
▲ National International Holding Co.	NIHK.KW	17.2	0.96	3.47%	0.73	0.162	0.003	38.0	0.498	0.087	(53.3%)	11,953,181	1,952,459	80.5%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.32	0.00%	0.60	0.300	0.010	67.1	0.352	0.083	25.5%	724,211	214,453	16.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	51.2	1.01	0.00%	0.31	0.109	0.001	22.6	0.142	0.076	(2.7%)	522,621	56,873	55.7%	2.0%
▲ Al-Deera Holding	DEER.KW	10.8	1.32	0.00%	0.86	0.398	0.024	41.1	0.518	0.267	5.0%	2,485,181	966,478	33.1%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.6	1.44	0.00%	1.99	0.112	(0.002)	42.9	0.128	0.073	0.9%	3,613,638	405,708	37.8%	3.8%
= Ektitab Holding Co.	EKTT.KW	NM	3.38	0.00%	1.05	0.014	0.000	4.6	0.023	0.014	(4.6%)	347,183	4,874	5.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.5	1.26	2.22%	1.20	0.356	0.014	181.7	0.350	0.211	23.2%	1,764,428	608,060	7.8%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	7.7	0.29	4.12%	0.37	0.695	0.015	93.5	1.168	0.311	(28.7%)	1,700	1,264	0.1%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	(0.001)	9.3	0.059	0.031	(10.4%)	81,778	4,294	1.8%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	32.1	0.048	0.034	(6.0%)	3,552,009	138,821	9.4%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	72.6	4.86	0.00%	NA	0.374	0.012	56.1	0.407	0.268	(1.6%)	1,535,824	563,006	24.7%	6.7%
▲ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.44	0.00%	1.02	0.060	0.001	63.7	0.076	0.043	(3.7%)	5,531,870	330,251	5.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.55	0.00%	1.38	0.038	(0.000)	16.4	0.050	0.025	3.8%	5,166,625	198,231	32.5%	0.8%
▲ National Industries Group	NIND.KW	14.0	1.26	1.81%	1.41	0.276	0.003	665.1	0.274	0.197	11.3%	4,131,868	1,132,231	7.7%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.0	2.31	0.00%	0.54	0.295	0.044	8.9	0.262	0.115	18.5%	6,513,591	1,865,125	71.2%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.01	0.00%	0.37	0.402	0.003	208.6	0.481	0.283	(9.5%)	1,025,775	411,305	9.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.79	0.055	0.000	33.7	0.059	0.030	22.7%	24,627,029	1,358,326	49.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.58	0.00%	0.12	0.048	0.000	7.9	0.097	0.032	6.4%	238,662	11,518	6.8%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.84	7.62%	0.19	0.242	0.004	272.7	0.287	0.215	(4.3%)	2,047,943	487,641	1.8%	45.2%
▼ GFH Financial Group	GFH.KW	10.6	1.18	4.89%	0.96	0.094	(0.001)	360.6	0.112	0.076	(4.0%)	19,522,907	1,839,104	7.2%	11.2%
▲ Inovent	INOV.KW	NM	0.76	2.88%	0.86	0.104	0.001	31.9	0.188	0.072	(11.9%)	4,797,474	496,926	97.5%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.8	0.61	0.00%	0.08	0.070	0.001	13.7	0.079	0.053	6.5%	570,011	39,145	8.1%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.0	0.63	4.20%	0.54	0.071	0.000	18.8	0.077	0.053	2.7%	1,519,237	109,434	15.6%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.7	9.03	2.58%	0.89	2.869	0.089	576.0	2.928	1.836	24.7%	797,794	2,267,441	4.5%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.6	2.36	3.15%	0.23	0.429	0.003	128.7	0.535	0.392	4.1%	1,340,062	574,696	10.4%	15.1%
Financial Services		12.5	1.16	4.12%				5,064.0			3.3%	197,331,607	41,310,585		7.3%

Boursa Kuwait Daily Bulletin

Tuesday, February 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.53	0.00%	0.26	0.181	0.008	18.1	0.284	0.132	26.6%	1,444,627	257,758	18.9%	NM
Technology		NM	1.53	0.00%				18.1			26.6%	1,444,627	257,758		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.52	0.153	(0.001)	168.3	0.173	0.142	1.3%	767,988	117,993	4.1%	7.8%
Utilities		17.4	1.36	5.88%				168.3			1.3%	767,988	117,993		7.8%

Boursa Kuwait	15.45	1.18	2.6%		47,257.9		9.51%	926,997,887	248,715,439		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Oula Fuel Marketing Co.	0.740	108.5%
Kuwait Business Town Real Estate Co.	0.168	108.2%
The Energy House Co.	0.280	89.2%
Soor Fuel Marketing Co.	0.394	73.6%
Kuwait Hotels Co.	0.280	60.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.168	2,833,868,077
Oula Fuel Marketing Co.	0.740	1,235,541,232
Arzan Financial Group For Fin. & Invest.	0.299	845,698,111
Kuwait Real Estate Co.	0.327	792,645,329
Warba Bank	0.242	651,849,761

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.124	(78.2%)
National International Holding Co.	0.162	(53.3%)
Kuwait & M.E. Financial Inv. Co.	0.150	(44.0%)
Tamdeen Investment Co.	0.695	(28.7%)
Wethaq Takaful Insurance Co.	0.043	(18.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.740	749,167,503
Kuwait Business Town Real Estate Co.	0.168	392,826,552
Kuwait Finance House	0.805	264,029,021
Kuwait Real Estate Co.	0.327	246,122,172
Arzan Financial Group For Fin. & Invest.	0.299	239,850,673

* Different Fiscal Year Company

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