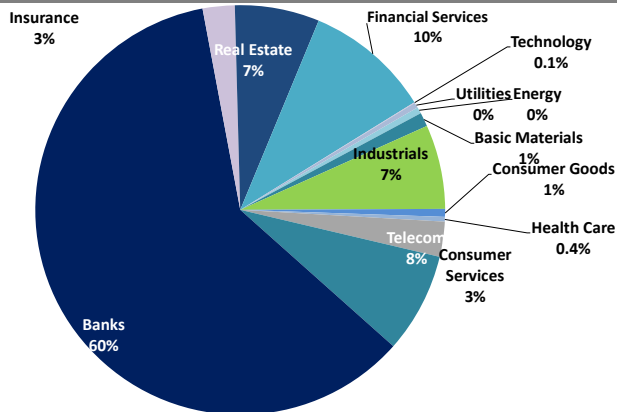


Boursa Kuwait Daily Report

April 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,410.9	18.6	11.8%
2- National Bank of Kuwait	6,732.5	11.9	15.1%
3- Boubyan Bank	2,448.8	34.8	8.4%
4- Zain	2,120.3	9.8	17.3%
5- Mabane Co.	1,088.2	17.2	10.4%
6- Commercial Bank of Kuwait	974.3	7.4	19.7%
7- Gulf Bank	948.8	13.6	9.4%
8- Agility (PWC Logistics)	832.1	9.9	4.7%
9- Burgan Bank	647.8	15.8	5.4%
10- Kuwait Projects Co.(Holding)	630.3	20.4	5.1%
Total	27,834	14.75	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.019	0.002	8.6%
Kuwait Real Estate Holding Co.	0.034	0.003	8.3%
Agility (PWC Logistics)	0.326	0.024	7.9%
Real Estate Trade Centers Co.	0.047	0.003	7.3%
Al-Manar Financing & Leasing Co.	0.066	0.004	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.059	(0.006)	(9.6%)
Al Masaken Intl. Real Estate Dev. Co.	0.025	(0.003)	(9.3%)
Osos Holding Group Co.	0.093	(0.005)	(4.9%)
Mashaer Holding Co.	0.059	(0.003)	(4.9%)
Int'l Financial Advisors Co.	0.319	(0.016)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.326	7.9%	69,257,454
National Real Estate Co.	0.102	2.0%	56,396,704
Kuwait Finance House	0.727	2.4%	26,588,835
Kuwait Projects Co.(Holding)	0.126	5.0%	17,274,369
National Bank of Kuwait	0.849	0.5%	10,398,974

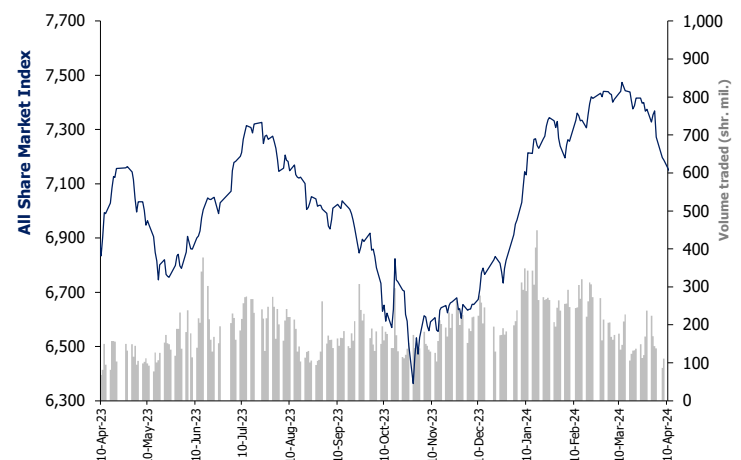
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,297.2	▲	1.2%	(8.1%)	(0.5%)
Energy	204.5	▼	(1.3%)	(3.0%)	6.8%
Basic Materials	444.2	▲	0.5%	(0.5%)	4.8%
Industrials	2,680.1	▲	2.6%	(23.8%)	(13.2%)
Consumer Staples	247.7	▲	1.7%	3.2%	24.3%
Health Care	151.0	▲	1.9%	(1.8%)	(34.9%)
Consumer Discretionary	1,108.7	▲	0.9%	(6.6%)	2.1%
Telecommunications	3,188.7	▲	0.7%	(2.1%)	(5.5%)
Banks	24,369.0	▲	1.4%	(8.5%)	(0.5%)
Insurance	1,017.7	▲	0.1%	(1.1%)	11.4%
Real Estate	2,688.5	▲	0.2%	(2.4%)	4.1%
Financial Services	4,001.4	▲	1.1%	(4.3%)	7.3%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	169.4	▲	1.3%	(8.9%)	(11.0%)

Market Breadth	▲ 64	▼ 38	■ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,642.99	113.4	1.5%	(4.9%)	2.2%
Main 50 Index	5,750.64	(1.0)	(0.0%)	(2.1%)	4.8%
Main Market Index	5,835.53	3.3	0.1%	(2.5%)	4.8%
All Share Market Index	6,997.12	87.0	1.3%	(4.5%)	2.6%
Market Cap (KWD Mn)	40,297.17	492.5	1.2%	(8.1%)	(0.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	290.4	104.2	56.0%	227.2	134.5
Value Traded (KWD Mn)	83.8	27.60	49.1%	57.6	41.7
No. of Trades	20,581	3,209	18.5%	13,942	8,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.326	7.9%	22,114,951
Kuwait Finance House	0.727	2.4%	19,186,399
National Bank of Kuwait	0.849	0.5%	8,823,756
National Real Estate Co.	0.102	2.0%	5,804,642
Zain	0.490	1.0%	3,727,814

Boursa Kuwait - Premier Market

Thursday, April 18, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.849	0.004	0.5%	6,733	20.2%	16.7%	11.9	1.80	2.9%	1.20	15.1%	(5.0%)	288.97	275.58
▲	Gulf Bank	0.262	0.003	1.2%	949	2.9%	2.4%	13.6	1.28	4.6%	1.08	9.4%	(6.8%)	430.08	124.37
▲	Ahli Bank	0.243	0.004	1.7%	577	1.7%	1.4%	15.4	0.96	3.3%	0.64	6.2%	4.3%	106.63	27.30
▼	Kuwait International Bank	0.156	(0.006)	(3.7%)	258	0.8%	0.6%	15.7	0.82	3.0%	0.98	5.2%	4.0%	440.19	72.02
▲	Burgan Bank	0.179	0.004	2.3%	648	1.9%	1.6%	15.8	0.85	3.3%	1.05	5.4%	9.3%	244.18	47.84
▲	Kuwait Finance House	0.727	0.017	2.4%	11,411	34.3%	28.3%	18.6	2.19	1.4%	1.40	11.8%	7.2%	803.12	625.49
▲	Boubyan Bank	0.618	0.005	0.8%	2,449	7.4%	6.1%	34.8	2.93	1.3%	1.04	8.4%	3.0%	130.77	81.73
▼	Kuwait Investment Co.	0.171	(0.003)	(1.7%)	90	0.3%	0.2%	9.7	0.79	5.8%	0.91	8.2%	34.6%	567.89	103.23
▲	National Investments Co	0.243	0.003	1.3%	194	0.6%	0.5%	78.9	1.12	6.2%	1.31	1.4%	1.7%	323.73	90.34
▲	Kuwait Projects Co. (Holding)	0.126	0.006	5.0%	630	1.9%	1.6%	20.4	1.04	0.0%	0.77	5.1%	20.0%	723.21	87.14
▲	Arzan Financial Group for Financing & In	0.189	0.004	2.2%	152	0.5%	0.4%	28.1	1.29	2.0%	1.01	4.6%	(10.0%)	637.64	144.06
=	Aayan Leasing and Investment	0.162	0.000	0.0%	108	0.3%	0.3%	8.3	1.12	4.6%	1.29	13.5%	(6.9%)	370.64	66.75
▼	Al Imtiaz Investment Group	0.046	(0.001)	(2.8%)	48	0.1%	0.1%	NM	0.30	0.0%	1.04	NM	(19.1%)	155.67	8.92
▲	Kuwait Real Estate Co.	0.218	0.001	0.5%	208	0.6%	0.5%	18.0	1.50	1.3%	0.96	8.3%	6.3%	646.17	147.06
=	Salhia Real Estate Co.	0.440	0.000	0.0%	238	0.7%	0.6%	16.3	1.35	3.3%	0.35	8.3%	2.6%	66.85	30.47
▼	Mabane Co.	0.780	(0.002)	(0.3%)	1,088	3.3%	2.7%	17.2	1.79	1.8%	1.05	10.4%	(1.9%)	147.23	118.89
▲	The Commercial Real Estate Co.	0.127	0.002	1.6%	229	0.7%	0.6%	25.7	0.80	2.2%	0.62	3.1%	24.5%	370.60	44.54
▲	National Industries Group (Holding)	0.214	0.004	1.9%	491	1.5%	1.2%	19.5	1.03	2.3%	1.41	5.3%	4.9%	400.39	91.22
▼	Gulf Cable and Electrical Industries	1.250	(0.034)	(2.6%)	260	0.8%	0.6%	13.1	1.16	5.2%	1.01	8.8%	(4.6%)	21.83	30.96
▲	Heavy Engineering Industries and Shipbu	0.813	0.009	1.1%	147	0.4%	0.4%	22.7	2.07	3.7%	0.69	9.1%	(0.9%)	36.41	30.64
▲	Boubyan Petrochemical Co.	0.613	0.004	0.7%	328	1.0%	0.8%	11.7	1.31	9.7%	0.73	11.2%	4.8%	64.60	39.27
▲	Agility Public Warehousing Co.	0.326	0.024	7.9%	832	2.5%	2.1%	9.9	0.47	2.9%	1.58	4.7%	(36.0%)	747.78	343.59
▲	Mobile Telecommunications Co.	0.490	0.005	1.0%	2,120	6.4%	5.3%	9.8	1.70	5.1%	1.25	17.3%	(3.4%)	250.13	127.05
▲	Human Soft Holding Co.	3.349	0.005	0.1%	428	1.3%	1.1%	9.9	3.71	10.4%	0.50	37.3%	(1.5%)	10.12	34.16
▲	ALAFCO Aviation Lease and Finance Co.	0.212	0.002	1.0%	202	0.6%	0.5%	NM	0.93	0.0%	0.86	NM	17.8%	46.68	9.53
▲	Jazeera Airways Co.	1.181	0.031	2.7%	260	0.8%	0.6%	20.6	7.77	0.0%	0.70	37.7%	(15.0%)	26.12	30.50
▼	GFH Financial Group BSC	0.078	(0.000)	(0.3%)	271	0.8%	0.7%	8.6	0.88	5.9%	0.95	10.3%	1.6%	466.42	39.13
▲	Warba Bank	0.180	0.002	1.1%	371	1.1%	0.9%	20.6	1.21	1.7%	0.98	5.9%	(3.2%)	223.99	42.27
▲	Kuwait Telecommunication Co.	0.536	0.002	0.4%	535	1.6%	1.3%	16.1	2.27	6.5%	0.65	14.1%	(4.8%)	42.87	25.41
▲	Mezzan Holding Co.	0.725	0.010	1.4%	225	0.7%	0.6%	17.8	2.11	2.8%	0.46	11.8%	26.1%	45.77	28.77
▲	Integrated holding Co.	0.518	0.013	2.6%	131	0.4%	0.3%	36.4	2.11	2.9%	0.51	5.8%	1.6%	50.34	26.39
▲	Boursa Kuwait Securities Co.	1.852	0.014	0.8%	372	1.1%	0.9%	24.0	6.09	4.0%	0.91	25.4%	7.4%	15.59	31.20
▼	Ali Alghanim Sons Automotive Co.	1.091	(0.004)	(0.4%)	299	0.9%	0.7%	11.5	3.96	3.2%	0.48	34.5%	3.3%	30.72	35.26
Subtotal- Premier Market Stocks		7,642.99	113.36	1.5%	33,280	100%	83%	16.3	1.29	3.43%		10.4%	2.2%	8,933.34	3,061.09
Rest of the Market					7,017		17%	11.6	0.79	2.26%		6.9%		7,194.83	1,026.14

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, April 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.63	0.00%	1.02	0.029	(0.000)	5.7	0.041	0.028	(5.9%)	34,868	983	12.9%	NM
▼ Independent Petroleum Group	IPGK.KW	12.8	0.84	6.18%	0.25	0.465	(0.015)	84.1	0.520	0.410	10.7%	2,710	1,262	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.9	1.77	6.06%	0.17	0.800	0.000	77.6	0.850	0.724	(0.4%)	1,628	1,305	0.4%	17.9%
= The Energy House Co.	ENER.KW	22.1	1.07	0.00%	0.68	0.106	0.000	4.8	0.254	0.057	68.3%	12,370	1,350	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.35	0.00%	0.18	0.103	0.000	26.1	0.130	0.092	15.9%	168,309	16,924	33.3%	4.0%
Energy		11.3	0.74	6.12%				204.5			6.8%	219,885	21,823		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.99	6.49%	0.50	0.539	0.001	39.0	0.605	0.404	30.5%	18,010	9,573	4.9%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.31	9.74%	0.73	0.613	0.004	327.8	0.639	0.573	4.8%	965,837	591,504	12.1%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	6.52%				444.2			4.8%	983,847	601,077		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.4	0.59	4.28%	0.67	0.111	0.002	18.8	0.120	0.102	7.8%	1,164,535	129,011	40.3%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	38.1	0.70	2.65%	0.60	0.183	0.003	130.5	0.222	0.133	36.6%	728,186	131,378	32.6%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.1	1.16	5.15%	1.01	1.250	(0.034)	260.2	1.540	1.244	(4.6%)	366,147	463,916	10.5%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.7	2.07	3.69%	0.69	0.813	0.009	146.5	0.890	0.775	(0.9%)	552,672	445,902	20.2%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	15.3	1.22	7.75%	0.45	0.903	0.000	90.5	0.926	0.837	7.5%	25,444	22,940	1.9%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	11.9	0.91	7.49%	0.22	0.171	(0.003)	17.0	0.230	0.154	8.2%	488,932	82,162	20.9%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	12.7	1.06	0.00%	0.20	0.090	0.005	8.1	0.117	0.083	8.3%	20,453	1,779	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	16.1	0.82	5.28%	0.20	0.189	0.009	67.9	0.189	0.154	20.4%	82	15	1.4%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	41.1	1.13	0.00%	0.22	0.107	0.001	32.1	0.121	0.106	0.9%	996,586	106,324	54.6%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	9.9	0.47	2.92%	1.58	0.326	0.024	832.1	0.662	0.280	(36.0%)	69,257,454	22,114,951	29.3%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.36	0.00%	0.76	0.044	(0.001)	10.2	0.059	0.038	12.8%	97,533	4,296	18.6%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.34	0.00%	0.76	0.045	(0.000)	12.5	0.070	0.044	(13.5%)	132,113	5,943	7.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.1	1.05	5.10%	0.47	0.287	(0.007)	34.1	0.297	0.233	22.6%	20,012	5,722	6.5%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.71	10.40%	0.50	3.349	0.005	427.8	3.599	3.281	(1.5%)	72,659	243,369	7.9%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.61	0.00%	NA	0.078	0.000	3.1	0.143	0.051	37.3%	0	0	4.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.42	6.81%	0.69	0.439	0.008	75.1	0.464	0.410	(2.9%)	364,864	158,262	33.6%	18.6%
▼ United Projects Group	UPAC.KW	18.1	0.45	0.00%	0.20	0.127	(0.002)	48.0	0.220	0.112	(29.1%)	91,283	11,936	1.4%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.86	0.212	0.002	201.8	0.215	0.178	17.8%	171,081	36,467	4.9%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	0.000	13.8	0.089	0.079	2.6%	218,400	17,898	13.0%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.4	2.11	2.90%	0.51	0.518	0.013	131.1	0.555	0.480	1.6%	591,858	306,704	19.9%	5.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.6	0.66	5.39%	0.14	0.092	(0.001)	33.4	0.100	0.093	(3.2%)	10,623	978	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.1	1.15	4.80%	0.07	0.375	0.000	56.3	0.375	0.324	15.7%	0	0	5.2%	11.3%
Industrials		12.4	0.93	5.15%				2,680.1			(13.2%)	75,370,917.0	24,289,952		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.28	0.107	0.005	22.4	0.126	0.098	9.2%	100	11	12.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.8	2.11	2.75%	0.46	0.725	0.010	225.3	0.770	0.547	26.1%	786,038	564,895	14.7%	11.8%
Consumer Staples		17.8	1.44	2.75%				247.7			24.3%	786,138	564,906		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.3	1.11	0.00%	0.04	0.390	0.014	79.0	0.795	0.262	(50.9%)	8,712	3,228	1.5%	21.1%
Health Care		9.7	1.07	4.17%				151.0			(34.9%)	8,712	3,228		14.2%
= Kuwait National Cinema Co.	KCIN.KW	13.4	1.41	5.77%	0.30	1.260	0.000	116.7	1.482	1.091	5.3%	11,500	14,490	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	10.4	1.79	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.55	0.103	0.001	28.8	0.117	0.088	14.4%	97,414	9,832	8.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.2	11.86	0.00%	0.73	1.010	0.008	185.3	1.298	0.712	26.3%	195,179	199,813	35.4%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.6	0.85	3.60%	0.44	0.139	0.003	56.2	0.155	0.133	0.7%	131,967	17,675	0.8%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.8	0.53	2.33%	0.73	0.080	0.003	16.1	0.085	0.068	12.6%	173,294	13,199	18.7%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.6	7.77	0.00%	0.70	1.181	0.031	259.8	1.427	0.955	(15.0%)	343,619	397,940	11.9%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.79	3.57%	0.45	0.140	0.001	56.6	0.160	0.135	2.2%	99,396	13,854	0.9%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	10.3	0.95	6.41%	0.14	0.123	(0.004)	14.1	0.151	0.095	28.1%	1,695,421	210,573	171.0%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	19.3	2.27	2.78%	0.14	0.180	0.000	54.6	0.206	0.175	0.6%	109,507	19,693	20.3%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	25.9	1.47	2.56%	0.35	0.155	0.005	8.1	0.381	0.062	91.4%	47,212	7,193	27.9%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.5	3.96	3.17%	0.48	1.091	(0.004)	299.0	1.218	1.054	3.3%	377,199	413,295	NA	34.5%
Consumer Discretionary		13.8	1.41	3.37%				1,109			2.1%	3,281,708	1,317,555		10.6%
▲ Zain	ZAIN.KW	9.8	1.70	5.10%	1.25	0.490	0.005	2,120.3	0.534	0.468	(3.4%)	7,616,308	3,727,814	5.8%	17.3%
= National Mobile Telecom Co.	OORE.KW	6.0	0.89	13.28%	0.60	1.048	0.000	525.2	1.558	1.021	(13.9%)	69,428	72,086	2.5%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	16.1	2.27	6.53%	0.65	0.536	0.002	535.3	0.621	0.531	(4.8%)	554,571	300,703	4.3%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.95	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
Telecommunications		9.8	1.29	6.53%				3,188.7			(5.5%)	8,240,307	4,100,602		16.1%
▲ National Bank of Kuwait	NBKK.KW	11.9	1.80	2.94%	1.20	0.849	0.004	6,732.5	0.956	0.852	(5.0%)	10,398,974	8,823,756	3.6%	15.1%
▲ Gulf Bank	GBKK.KW	13.6	1.28	4.58%	1.08	0.262	0.003	948.8	0.286	0.257	(6.8%)	10,178,796	2,649,813	11.9%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.46	4.60%	0.35	0.515	(0.008)	974.3	0.550	0.490	(1.0%)	4,088	2,105	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	15.4	0.96	3.27%	0.64	0.243	0.004	577.0	0.288	0.233	4.3%	1,069,075	258,169	4.5%	6.2%
▼ Kuwait International Bank	KIBK.KW	15.7	0.82	2.98%	0.98	0.156	(0.006)	258.0	0.174	0.151	4.0%	8,687,097	1,338,416	26.6%	5.2%
▲ Burgan Bank	BURG.KW	15.8	0.85	3.35%	1.05	0.179	0.004	647.8	0.208	0.165	9.3%	2,199,084	385,713	6.7%	5.4%
▲ Kuwait Finance House	KFH.KW	18.6	2.19	1.36%	1.40	0.727	0.017	11,410.9	0.751	0.667	7.2%	26,588,835	19,186,399	5.1%	11.8%
▲ Boubyan Bank	BOUK.KW	34.8	2.93	1.29%	1.04	0.618	0.005	2,448.8	0.648	0.601	3.0%	2,437,675	1,507,650	3.3%	8.4%
▲ Warba Bank	WARB.KW	20.6	1.21	1.67%	0.98	0.180	0.002	370.8	0.196	0.176	(3.2%)	3,921,648	701,291	10.9%	5.9%
Banks		15.7	1.28	2.98%				24,369.0			(0.5%)	65,485,272	34,853,311		11.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.68	7.38%	0.05	0.515	0.000	95.2	0.570	0.460	9.6%	15,272	7,865	1.9%	31.8%
= Gulf Insurance Group	GINS.KW	17.4	2.47	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.1	1.18	4.04%	0.14	0.730	0.000	158.2	0.795	0.566	19.7%	0	0	1.5%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.2	0.97	7.45%	0.39	0.130	0.001	31.2	0.132	0.097	29.1%	105,347	13,692	14.8%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	12.4	1.58	1.50%	0.09	0.464	0.000	120.4	0.495	0.330	20.5%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.40	0.00%	0.42	0.119	0.004	12.7	0.474	0.053	105.2%	113,497	12,904	61.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	72.3	1.01	0.00%	0.51	0.037	0.002	4.1	0.062	0.023	54.2%	697,393	25,568	219.7%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
Insurance		8.1	1.10	7.38%				1,017.7			11.4%	931,509	60,030		17.5%
▼ Sokouk Holding Co.	SHCK.KW	5.5	0.92	0.00%	1.05	0.048	(0.001)	27.6	0.058	0.047	(6.4%)	352,766	17,149	44.8%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.0	1.50	1.34%	0.96	0.218	0.001	207.9	0.261	0.200	6.3%	735,949	160,287	67.8%	8.3%
= United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.50	0.049	0.000	63.5	0.060	0.046	5.4%	1,752,019	87,628	16.0%	NM
▲ National Real Estate Co.	NREK.KW	39.3	0.49	0.00%	1.25	0.102	0.002	189.5	0.113	0.067	54.3%	56,396,704	5,804,642	32.7%	1.3%
= Salhia Real Estate Co.	SREK.KW	16.3	1.35	3.27%	0.35	0.440	0.000	237.8	0.495	0.426	2.6%	1,013,868	424,490	12.4%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.1	0.69	4.17%	0.19	0.399	0.000	160.2	0.410	0.354	11.1%	0	0	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.37	3.98%	0.46	0.250	0.000	50.8	0.290	0.246	(1.6%)	3,500	866	1.8%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.5	0.71	4.14%	1.17	0.072	0.001	26.4	0.086	0.067	6.4%	3,303,678	233,806	64.1%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	26.0	0.58	0.00%	0.70	0.054	0.003	24.5	0.065	0.050	6.9%	206,897	10,781	11.6%	2.2%
▼ Mabanee Co.	MABK.KW	17.2	1.79	1.79%	1.05	0.780	(0.002)	1,088.2	0.893	0.747	(1.9%)	3,248,431	2,549,742	10.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.57	4.99%	0.24	0.098	0.000	33.2	0.105	0.084	12.6%	0	0	1.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	25.7	0.80	2.24%	0.62	0.127	0.002	229.4	0.136	0.102	24.5%	2,036,903	253,997	20.5%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.96	0.00%	0.42	0.169	(0.004)	16.9	0.290	0.155	5.6%	1,376,340	236,576	323.2%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.1	0.50	6.78%	0.65	0.074	(0.000)	30.6	0.084	0.072	2.5%	382,698	28,239	16.3%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.47	3.39%	0.02	0.059	(0.006)	13.7	0.069	0.056	1.2%	60,655	3,561	8.7%	2.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.13	0.00%	0.43	0.034	0.003	6.4	0.037	0.027	0.0%	1,350	42	7.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.075	0.001	39.4	0.085	0.073	2.3%	290,138	21,666	27.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.4	0.56	6.46%	0.49	0.062	(0.000)	22.9	0.065	0.056	6.2%	175,954	10,504	4.4%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.5	0.63	6.91%	0.23	0.087	0.000	21.8	0.111	0.075	9.3%	0	0	2.4%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.072	0.000	18.4	0.150	0.069	(9.3%)	426,048	31,206	44.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.74	0.00%	0.62	0.125	0.002	40.3	0.166	0.116	(18.3%)	389,620	48,473	17.9%	52.3%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.7	0.83	7.09%	1.06	0.071	0.000	40.5	0.079	0.064	(7.4%)	24,206	1,740	4.5%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.4	0.48	0.00%	0.84	0.040	0.000	5.4	0.048	0.031	41.0%	200	8	90.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	47.9	0.26	0.00%	0.46	0.047	0.003	6.5	0.088	0.042	6.1%	500	24	8.0%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.65	0.00%	0.48	0.059	(0.003)	10.3	0.076	0.056	6.2%	64,563	3,809	12.3%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	63.1	0.40	0.00%	0.32	0.025	(0.003)	2.4	0.035	0.023	(5.4%)	3,932,791	100,736	112.0%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	49.0	1.40	1.94%	0.05	0.151	0.000	9.1	0.185	0.133	2.7%	7,450	1,100	23.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	51.4	1.15	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	11.3	0.81	4.31%	0.29	0.093	(0.005)	9.7	0.114	0.071	23.6%	1	0	4.2%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.19%	0.11	1.055	(0.001)	24.9	1.149	1.033	2.1%	25,331	26,810	12.2%	NA
Real Estate		17.2	0.65	4.06%				2,688.5			4.1%	76,208,560	10,057,881		4.4%

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Thursday, April 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.7	0.79	5.81%	0.91	0.171	(0.003)	89.7	0.227	0.127	34.6%	914,429	154,296	108.3%	8.2%
▼ Commercial Facilities Co.	FACI.KW	11.7	0.58	8.48%	0.52	0.178	(0.001)	90.4	0.197	0.153	11.9%	108,615	19,088	3.2%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	5.9	1.28	0.00%	1.22	0.319	(0.016)	79.5	0.453	0.307	3.9%	1,675,271	544,700	235.0%	21.5%
▲ National Investment Co.	NINV.KW	78.9	1.12	6.17%	1.31	0.243	0.003	193.7	0.308	0.235	1.7%	2,261,938	552,678	40.6%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.4	1.04	0.00%	0.77	0.126	0.006	630.3	0.135	0.106	20.0%	17,274,369	2,165,187	14.5%	5.1%
= Coast Invest. & Development Co.	COAS.KW	20.7	0.70	7.14%	1.23	0.070	0.000	32.6	0.079	0.065	3.1%	319,037	22,440	31.3%	3.4%
▲ The Securities House Co.	SECH.KW	15.7	0.54	0.00%	1.18	0.051	0.001	21.0	0.063	0.049	(5.2%)	272,230	13,749	14.0%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.1	1.29	2.04%	1.01	0.189	0.004	151.6	0.249	0.182	(10.0%)	1,438,430	269,426	79.5%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.1	0.60	4.93%	0.79	0.121	(0.002)	61.1	0.139	0.097	19.8%	369,810	45,472	8.7%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▲ First Investment Co.	OLAK.KW	NM	0.71	0.00%	1.10	0.038	0.002	16.9	0.060	0.033	3.0%	1,651,109	60,432	42.9%	NM
= Gulf Investment House	GIHK.KW	64.7	3.42	0.00%	0.92	0.369	0.000	150.0	0.421	0.309	11.8%	117,969	43,331	2.8%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.12	4.63%	1.29	0.162	0.000	107.6	0.191	0.160	(6.9%)	5,582,126	908,269	55.8%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.77	0.039	(0.000)	9.0	0.049	0.038	(0.5%)	777,546	30,953	13.7%	NM
= Osoul Investment Co.	OSUL.KW	24.1	0.94	10.20%	0.41	0.098	0.000	12.4	0.110	0.084	8.9%	0	0	7.4%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.37	0.066	0.000	20.4	0.080	0.066	(1.6%)	25,000	1,650	2.1%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.59	5.05%	0.58	0.099	0.000	33.9	0.110	0.085	15.1%	335,292	32,870	18.6%	0.5%
▲ National International Holding Co.	NIHK.KW	9.1	0.62	5.33%	0.75	0.105	0.002	23.1	0.116	0.102	(2.8%)	2,475,018	257,385	92.2%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	12.6	1.09	0.00%	0.56	0.096	(0.003)	21.4	0.118	0.083	7.3%	80,875	7,401	79.3%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.85	0.00%	0.33	0.090	0.004	18.7	0.122	0.076	13.0%	20,840	1,716	5.7%	0.5%
= Al-Deera Holding	DEER.KW	27.6	2.07	0.00%	0.87	0.371	0.000	34.0	0.575	0.260	37.4%	0	0	1.8%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	24.0	1.37	0.00%	2.12	0.082	(0.000)	31.5	0.109	0.079	(14.2%)	1,487,720	122,351	43.0%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.002	6.1	0.024	0.016	10.5%	1,792,015	33,344	39.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.16	3.56%	1.21	0.222	(0.007)	113.3	0.262	0.211	(1.8%)	70,844	16,313	16.4%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.64	0.00%	0.54	0.039	(0.001)	6.8	0.050	0.031	13.2%	5,000	193	13.9%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.042	(0.001)	34.2	0.050	0.040	(3.4%)	3,437,095	145,270	19.3%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.76	0.00%	NA	0.296	0.003	44.4	0.294	0.259	14.3%	1,633,528	482,627	65.3%	2.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.30	0.00%	1.04	0.046	(0.001)	48.5	0.068	0.043	(19.1%)	2,086,625	96,335	14.7%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.79	0.00%	1.38	0.026	0.000	11.2	0.038	0.025	(5.8%)	1,545,941	41,106	63.0%	0.3%
▲ National Industries Group	NIND.KW	19.5	1.03	2.34%	1.41	0.214	0.004	491.2	0.243	0.204	4.9%	2,149,777	456,835	17.4%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.39	0.00%	0.54	0.133	(0.002)	4.0	0.184	0.102	25.5%	9,100	1,190	150.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.68	0.00%	0.35	0.480	0.023	166.0	0.607	0.440	(6.4%)	389,992	180,757	14.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.31	0.00%	0.80	0.032	(0.001)	19.8	0.044	0.029	11.7%	414,260	12,975	26.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	23.7	1.23	0.00%	0.13	0.037	(0.001)	6.2	0.097	0.020	77.6%	241,557	8,539	45.1%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.41	6.98%	0.20	0.264	0.000	297.5	0.273	0.237	3.9%	45,100	11,766	2.3%	30.8%
▼ GFH Financial Group	GFH.KW	8.6	0.88	5.87%	0.95	0.078	(0.000)	270.6	0.090	0.076	1.6%	5,094,464	395,097	13.4%	10.3%
▼ Inovest	INOV.KW	57.8	0.53	3.87%	0.80	0.078	(0.001)	23.8	0.096	0.072	(8.1%)	55,295	4,175	9.2%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.7	0.63	0.00%	0.10	0.070	0.000	13.7	0.074	0.054	10.6%	0	0	2.0%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.6	0.63	4.52%	0.53	0.066	0.004	17.5	0.077	0.056	16.7%	242,918	16,058	31.3%	5.4%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.09	4.00%	0.91	1.852	0.014	371.8	2.140	1.705	7.4%	205,598	382,903	7.8%	25.4%
Financial Services		15.7	0.79	4.99%				4,001.4			7.3%	56,606,733	7,538,877		5.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	11.9	1.29	5.84%	0.50	0.154	0.002	169.4	0.184	0.146	(11.0%)	2,312,771	351,619	6.9%	10.8%
Utilities		11.9	1.29	5.84%				169.4			(11.0%)	2,312,771	351,619		10.8%
Boursa Kuwait		13.46	0.91	2.7%				40,297.2			(0.49%)	290,436,359	83,760,862		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.119	105.2%
Palms Agro Production Co.	0.155	91.4%
Credit Rating & Collection Co.	0.037	77.6%
The Energy House Co.	0.106	68.3%
YTD Most Active by Volume		
Kuwait Finance House	0.727	803,117,158
Agility (PWC Logistics)	0.326	747,777,524
Kuwait Projects Co.(Holding)	0.126	723,212,835
Kuwait Real Estate Co.	0.218	646,172,692
Arzan Financial Group For Fin. & Invest.	0.189	637,644,002

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.390	(50.9%)
Agility (PWC Logistics)	0.326	(36.0%)
United Projects Group	0.127	(29.1%)
Alimtiaaz Investment Group	0.046	(19.1%)
Munshaat Real Estate Projects Co.	0.125	(18.3%)
YTD Most Active by Value		
Kuwait Finance House	0.727	625,494,599
Agility (PWC Logistics)	0.326	343,589,602
National Bank of Kuwait	0.849	275,580,447
Int'l Financial Advisors Co.	0.319	226,755,341
Kuwait Real Estate Co.	0.218	147,062,122

* Different Fiscal Year Company

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