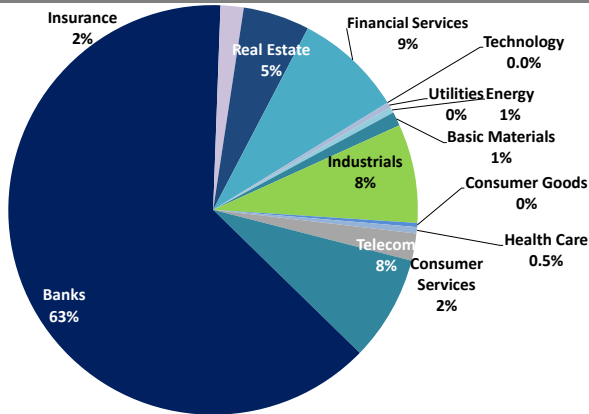


Boursa Kuwait Daily Report

April 18, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,942.5	27.8	6.7%
2- National Bank of Kuwait	7,484.4	14.7	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,478.4	42.9	7.2%
5- Zain	2,423.2	12.4	15.9%
6- Agility (PWC Logistics)	1,564.6	23.0	4.2%
7- Commercial Bank of Kuwait	1,021.6	13.9	11.1%
8- Mabanee Co.	926.3	15.2	10.6%
9- Gulf Bank	915.4	14.8	8.6%
10- Burgan Bank	722.2	13.9	7.0%
Total	30,879	19.25	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.221	0.152	14.2%
Al Safat Investment Co.	0.101	0.011	12.6%
Al TAMEER Real Estate Investment Co.	0.015	0.002	12.6%
United Real Estate Co.	0.060	0.004	7.0%
NOOR Financial Investment Co.	0.170	0.011	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.053	(0.006)	(9.7%)
Kuwait Emirates Holding Co.	0.027	(0.003)	(9.4%)
Senenergy Holding Co.	0.029	(0.003)	(9.4%)
Credit Rating & Collection Co.	0.019	(0.002)	(9.3%)
Sultan Center Food Products Co.	0.100	(0.008)	(7.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.746	0.5%	31,219,154
Kuwait Projects Co.(Holding)	0.137	0.0%	13,913,010
Jiyad Holding Co.	0.020	2.0%	9,584,730
Alimtia Investment Group	0.066	4.8%	5,895,857
Zain	0.560	0.9%	5,692,077

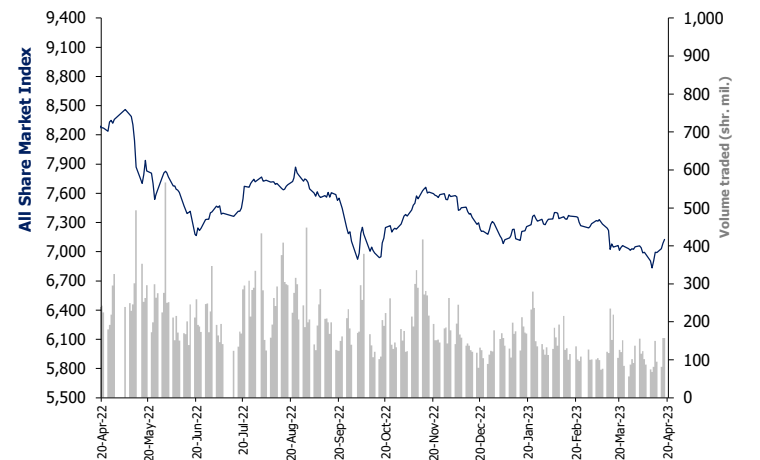
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,903.4	▲	0.6%	(2.7%)	(6.1%)
Energy	200.4	▼	(1.2%)	(0.4%)	(12.7%)
Basic Materials	478.2	▲	0.3%	(1.2%)	0.1%
Industrials	3,426.7	▲	0.1%	0.8%	(9.0%)
Consumer Staples	136.5	▼	(0.9%)	1.4%	(5.9%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	944.9	▲	0.5%	(2.1%)	(3.8%)
Telecommunications	3,648.2	▲	3.3%	5.1%	0.8%
Banks	27,780.4	▲	0.3%	(5.4%)	(7.6%)
Insurance	797.8	▲	1.6%	4.8%	29.1%
Real Estate	2,308.8	▲	0.4%	0.8%	(10.4%)
Financial Services	3,759.2	▲	1.0%	3.4%	(2.0%)
Technology	8.6	=	0.0%	(1.9%)	(10.4%)
Utilities	191.4	▼	(0.6%)	(1.7%)	(7.4%)

Market Breadth	▲ 69	▼ 32	■ 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,900.50	26.2	0.3%	1.0%	(2.7%)
Main 50 Index	5,636.12	117.9	2.1%	0.8%	(1.4%)
Main Market Index	5,574.27	97.4	1.8%	1.3%	(0.4%)
All Share Market Index	7,126.02	42.3	0.6%	1.1%	(2.3%)
Market Cap (KWD Mn)	43,903.36	263.7	0.6%	(2.7%)	(6.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	156.7	(0.6)	(0.4%)	134.6	267.1
Value Traded (KWD Mn)	48.1	(1.75)	(3.5%)	41.8	68.1
No. of Trades	9,348	(772)	(7.6%)	8,794	12,455

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.5%	23,297,491
Zain	0.560	0.9%	3,173,151
National Bank of Kuwait	0.991	0.0%	2,146,656
Kuwait Projects Co.(Holding)	0.137	0.0%	1,907,186
Boubayan Bank	0.663	0.9%	1,619,174

Boursa Kuwait - Premier Market

Tuesday, April 18, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.991	0.000	0.0%	7,484	21.1%	17.0%	14.7	2.07	3.7%	1.20	14.1%	(8.1%)	260.05	278.77
▲	Gulf Bank	0.286	0.004	1.4%	915	2.6%	2.1%	14.8	1.27	3.7%	1.09	8.6%	(8.9%)	210.22	63.88
▼	Kuwait International Bank	0.184	(0.002)	(1.1%)	195	0.5%	0.4%	14.4	0.77	2.0%	0.99	5.4%	(15.5%)	400.11	78.72
▼	Burgan Bank	0.220	(0.005)	(2.2%)	722	2.0%	1.6%	13.9	0.97	3.8%	1.05	7.0%	0.3%	89.12	20.08
▲	Kuwait Finance House	0.746	0.004	0.5%	9,942	28.0%	22.6%	27.8	1.86	2.2%	1.41	6.7%	(8.7%)	1,123.03	925.73
▲	Boubyan Bank	0.663	0.006	0.9%	2,478	7.0%	5.6%	42.9	3.10	1.0%	1.05	7.2%	(16.9%)	223.13	152.09
▲	Kuwait Investment Co.	0.126	0.005	4.1%	69	0.2%	0.2%	NM	0.61	3.9%	0.89	0.5%	(17.1%)	98.91	13.27
▲	National Investments Co	0.257	0.002	0.8%	205	0.6%	0.5%	23.4	1.03	10.9%	1.30	4.4%	8.4%	63.22	15.15
=	Kuwait Projects Co. (Holding)	0.137	0.000	0.0%	685	1.9%	1.6%	27.2	1.16	3.6%	0.73	4.3%	22.3%	523.55	61.56
=	Arzan Financial Group for Financing & In	0.109	0.000	0.0%	87	0.2%	0.2%	10.7	0.76	3.5%	1.02	7.1%	(5.2%)	180.57	20.85
▼	Aayan Leasing and Investment	0.132	(0.001)	(0.8%)	88	0.2%	0.2%	9.7	0.96	5.7%	1.31	9.9%	(0.8%)	559.04	77.47
▲	Al Imtiaz Investment Group	0.066	0.003	4.8%	70	0.2%	0.2%	NM	0.42	12.7%	1.06	NM	(11.9%)	72.53	4.56
▼	Kuwait Real Estate Co.	0.111	(0.002)	(1.8%)	103	0.3%	0.2%	14.1	0.80	2.6%	0.98	5.7%	2.8%	414.96	45.38
▲	Mabane Co.	0.746	0.008	1.1%	926	2.6%	2.1%	15.2	1.61	2.0%	1.07	10.6%	(12.0%)	41.39	32.27
▲	The Commercial Real Estate Co.	0.100	0.000	0.3%	176	0.5%	0.4%	14.1	0.61	2.8%	0.63	4.3%	1.4%	249.76	24.80
▲	National Industries Group (Holding)	0.208	0.003	1.5%	455	1.3%	1.0%	21.2	0.93	2.4%	1.43	4.4%	(4.1%)	185.59	38.52
▲	Gulf Cable and Electrical Industries	1.232	0.002	0.2%	256	0.7%	0.6%	19.8	1.13	4.8%	1.03	5.7%	1.4%	7.18	8.34
▲	Heavy Engineering Industries and Shipbu	0.600	0.003	0.5%	108	0.3%	0.2%	19.2	1.53	3.3%	0.70	8.0%	(2.1%)	18.94	11.38
▲	Boubyan Petrochemical Co.	0.770	0.002	0.3%	412	1.2%	0.9%	8.0	1.49	7.8%	0.73	18.5%	(3.8%)	18.71	14.55
▼	Agility Public Warehousing Co.	0.613	(0.002)	(0.3%)	1,565	4.4%	3.6%	23.0	0.98	3.1%	1.52	4.2%	(14.9%)	511.89	309.44
▲	Mobile Telecommunications Co.	0.560	0.005	0.9%	2,423	6.8%	5.5%	12.4	1.97	6.3%	1.27	15.9%	(0.5%)	273.76	150.36
=	Human Soft Holding Co.	3.900	0.000	0.0%	474	1.3%	1.1%	9.4	3.55	10.2%	0.49	37.9%	10.8%	18.25	66.59
▲	ALAFCO Aviation Lease and Finance Co.	0.183	0.001	0.5%	174	0.5%	0.4%	NM	0.68	0.0%	0.88	NM	(9.9%)	86.60	17.67
▲	Jazeera Airways Co.	1.738	0.006	0.3%	382	1.1%	0.9%	19.0	10.47	2.9%	0.71	55.0%	(8.5%)	19.13	32.58
▲	GFH Financial Group BSC	0.078	0.001	0.8%	272	0.8%	0.6%	9.8	0.89	5.6%	0.96	9.1%	2.6%	649.09	49.90
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.6%	7.7%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
=	Warba Bank	0.228	0.000	0.0%	456	1.3%	1.0%	23.6	1.53	1.4%	0.98	6.5%	(3.0%)	195.24	45.33
▼	Mezzan Holding Co.	0.370	(0.004)	(1.1%)	115	0.3%	0.3%	NM	1.12	3.2%	0.47	NM	(5.9%)	57.44	22.20
▲	Integrated holding Co.	0.400	0.010	2.6%	101	0.3%	0.2%	32.0	1.62	3.8%	0.52	5.1%	8.1%	69.37	25.43
▼	Shamal Az-Zour Al-Oula Power and Wate	0.174	(0.001)	(0.6%)	191	0.5%	0.4%	13.2	1.64	2.3%	0.45	12.4%	(7.4%)	39.26	7.05
▲	Boursa Kuwait Securities Co.	1.816	0.005	0.3%	365	1.0%	0.8%	20.3	5.57	4.7%	0.89	27.5%	(11.5%)	9.96	19.32
▲	Ali Alghanim Sons Automotive Co.	0.880	0.001	0.1%	241	0.7%	0.5%	12.9	3.31	3.8%	0.48	25.6%	9.3%	33.11	28.74
Subtotal- Premier Market Stocks		7,900.50	26.18	0.3%	35,539	100%	81%	15.0	1.22	4.13%		8.9%	-2.7%	6,703.12	2,661.96
Rest of the Market					8,364		19%	11.6	0.65	2.35%		6.5%		3,260.05	433.58

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, April 18, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.59	0.00%	1.06	0.029	(0.003)	5.8	0.045	0.026	(35.4%)	152,573	4,478	1.3%	NM
▼ Independent Petroleum Group	IPGK.KW	10.6	0.81	6.39%	0.26	0.450	(0.020)	81.4	0.545	0.410	(11.8%)	17	8	0.1%	7.7%
▲ National Petroleum Services Co.	NAPS.KW	11.4	1.84	6.06%	0.17	0.800	0.021	77.6	0.899	0.732	1.4%	62	50	0.5%	16.1%
▼ The Energy House Co.	ENER.KW	NM	0.52	0.00%	0.72	0.053	(0.006)	2.4	0.354	0.021	147.9%	651	37	6.8%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	71,950	7,654	4.7%	4.3%
Energy		10.6	0.55	6.22%				200.4			(12.7%)	225,253	12,226		1.9%
▲ Kuwait Foundry Co.	KFDC.KW	22.2	1.70	0.00%	0.51	0.320	0.006	23.1	0.328	0.266	8.8%	9,562	3,003	3.4%	7.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.0	1.49	7.75%	0.73	0.770	0.002	411.8	0.856	0.732	(3.8%)	409,548	315,958	3.5%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.0	1.49	9.70%				478.2			0.1%	419,110	318,961		19.3%
= Specialities Group Holding Co.	SPEC.KW	9.3	0.61	5.63%	0.65	0.118	0.000	19.1	0.129	0.107	3.0%	1,971,290	234,800	43.8%	6.6%
▲ Kuwait Cement Co.	KCEM.KW	34.7	0.65	2.74%	0.58	0.177	0.003	126.2	0.225	0.172	(20.6%)	586,961	103,262	1.3%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.8	1.13	4.83%	1.03	1.232	0.002	256.5	1.250	0.999	1.4%	72,754	89,526	3.4%	5.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.2	1.53	3.33%	0.70	0.600	0.003	108.1	0.631	0.566	(2.1%)	60,300	36,096	10.5%	8.0%
= Kuwait Portland Cement Co.	PCEM.KW	17.6	1.12	7.95%	0.47	0.880	0.000	88.2	0.889	0.800	7.7%	19,234	17,073	1.7%	6.4%
= Shuaiba Industrial Co.	PAPE.KW	11.6	0.83	7.53%	0.18	0.157	0.000	15.6	0.168	0.134	(2.5%)	22,100	3,462	2.8%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	(0.001)	6.8	0.077	0.038	50.3%	1,020	74	2.7%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	15.6	0.79	5.25%	0.21	0.190	0.008	68.3	0.194	0.165	(2.1%)	230,373	43,710	0.6%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.75	0.00%	0.94	0.043	0.000	3.4	0.047	0.043	(7.0%)	0	0	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.28	0.00%	0.16	0.117	(0.001)	35.1	0.127	0.108	5.4%	4,842,856	575,648	62.4%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	23.0	0.98	3.10%	1.52	0.613	(0.002)	1,564.6	0.720	0.560	(14.9%)	1,872,220	1,148,147	20.1%	4.2%
▲ National Cleaning Co.	CLEA.KW	NM	0.23	0.00%	0.76	0.028	0.001	6.5	0.035	0.026	(15.2%)	161,886	4,521	1.7%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	7.2	0.32	0.00%	0.77	0.046	0.002	12.5	0.065	0.041	(22.5%)	247,218	11,432	2.7%	4.5%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.7	1.08	6.77%	0.50	0.288	0.003	34.2	0.315	0.275	(3.0%)	4,862	1,405	0.8%	8.5%
= Humansoft Holding Co.	HUMN.KW	9.4	3.55	10.21%	0.49	3.900	0.000	474.5	3.995	3.341	10.8%	97,848	381,988	15.0%	37.9%
= Gulf Franchising Co.	GFCL.KW	27.7	1.54	0.00%	NA	0.086	0.000	3.5	0.097	0.079	(3.9%)	0	0	0.0%	5.6%
▼ Combined Group Contracting Co.	CGCK.KW	7.2	1.36	7.19%	0.69	0.416	(0.009)	71.2	0.476	0.397	(8.4%)	868,767	363,914	10.0%	18.7%
= United Projects Group	UPAC.KW	NM	0.73	0.00%	0.20	0.199	0.000	75.2	0.211	0.174	(2.5%)	0	0	0.1%	0.6%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.68	0.00%	0.88	0.183	0.001	174.2	0.220	0.176	(9.9%)	44,512	8,155	9.1%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.1	0.59	6.72%	0.92	0.074	0.002	12.2	0.081	0.067	(7.6%)	155,075	11,226	6.1%	7.3%
▲ Integrated holding Co.	INTEGRATED.KW	32.0	1.62	3.75%	0.52	0.400	0.010	101.2	0.397	0.345	8.1%	816,209	326,597	27.4%	5.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	7.8	0.64	6.82%	0.15	0.088	0.000	31.9	0.100	0.088	(8.6%)	0	0	0.2%	8.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.3	0.90	0.00%	0.10	0.117	0.000	58.5	0.137	0.117	(12.0%)	0	0	0.2%	2.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	11.9	1.10	5.16%	0.07	0.349	0.000	52.4	0.350	0.320	6.4%	2,938	1,025	2.0%	9.2%
Industrials		15.6	0.87	5.63%				3,426.7			(9.0%)	12,078,423.0	3,362,061		3.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	1.23	0.00%	0.28	0.103	0.000	21.5	0.114	0.098	(6.4%)	0	0	0.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.12	3.24%	0.47	0.370	(0.004)	115.0	0.422	0.360	(5.9%)	952,322	354,306	18.5%	NM
Consumer Staples		NM	1.17	3.24%				136.5			(5.9%)	952,322	354,306		NM
= Advanced Technology Co.	ATCK.KW	10.5	1.06	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18.3%
Health Care		12.0	1.77	4.06%				222.3			0.1%	0	0		12.8%
▲ Kuwait National Cinema Co.	KCIN.KW	12.0	1.14	5.51%	0.28	0.990	0.040	91.7	1.206	0.940	4.2%	9,500	9,396	0.8%	9.5%
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12.7%
▼ Sultan Center Food Products Co.	SCFK.KW	11.4	0.54	0.00%	0.55	0.100	(0.008)	28.0	0.113	0.076	(8.1%)	244,451	24,861	5.2%	4.8%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.1	2.21	0.00%	0.50	0.019	0.001	11.9	0.030	0.017	(32.4%)	307,532	5,875	3.5%	54.0%
▲ Oula Fuel Marketing Co.	OULA.KW	13.6	0.84	3.68%	0.45	0.136	0.004	55.0	0.148	0.121	(6.2%)	691	94	1.0%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	13.7	0.49	3.91%	0.74	0.071	0.000	13.9	0.083	0.067	(12.2%)	48,246	3,426	6.5%	3.5%
▲ Jazeera Airways Co.	JAZK.KW	19.0	10.47	2.88%	0.71	1.738	0.006	382.4	1.925	1.518	(8.5%)	27,312	47,652	8.7%	55.0%
= Soor Fuel Marketing Co.	SOOR.KW	15.2	0.76	3.79%	0.47	0.132	0.000	53.4	0.149	0.120	(11.4%)	4,902	653	0.7%	5.0%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.7	0.90	5.69%	0.10	0.104	(0.002)	11.9	0.120	0.096	(6.3%)	758,419	80,134	2.8%	9.3%
▲ Jiyad Holding Co	JIYAD.KW	1.7	0.20	0.00%	0.77	0.020	0.000	3.7	0.025	0.014	(12.5%)	9,584,730	194,815	167.2%	11.6%
= Al Eid Food Co.	ALEID.KW	14.9	1.67	2.26%	0.11	0.221	0.000	37.4	0.249	0.204	(9.4%)	324,014	72,088	22.4%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	3.31	3.81%	0.48	0.880	0.001	241.2	0.945	0.790	9.3%	308,940	271,954	NA	25.6%
Consumer Discretionary		13.6	0.90	3.79%				945			(3.8%)	11,618,737	710,947		12.0%
▲ Zain	ZAIN.KW	12.4	1.97	6.25%	1.27	0.560	0.005	2,423.2	0.572	0.528	(0.5%)	5,692,077	3,173,151	6.3%	15.9%
▲ National Mobile Telecom Co.	OORE.KW	15.5	1.12	5.70%	0.60	1.221	0.152	611.9	1.199	0.957	5.3%	962,845	1,157,882	0.9%	7.2%
= AAN digital services Co.	AAN.KW	NM	6.20	0.00%	1.14	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.46	5.04%	0.63	0.595	0.018	594.2	0.793	0.560	1.7%	383,082	225,998	13.9%	13.8%
= Hayat Communications Co.	HAYK.KW	NM	0.51	0.00%	1.02	0.055	0.000	4.8	0.059	0.050	(8.2%)	0	0	1.5%	NM
Telecommunications		15.5	1.97	5.70%				3,648.2			0.8%	7,038,004	4,557,031		13.1%
= National Bank of Kuwait	NBKK.KW	14.7	2.07	3.71%	1.20	0.991	0.000	7,484.4	1.076	0.940	(8.1%)	2,163,599	2,146,656	3.3%	14.1%
▲ Gulf Bank	GBKK.KW	14.8	1.27	3.67%	1.09	0.286	0.004	915.4	0.309	0.267	(8.9%)	2,595,365	734,941	6.3%	8.6%
▲ Commercial Bank of Kuwait	CBKK.KW	13.9	1.55	4.38%	0.33	0.540	0.006	1,021.6	0.534	0.484	8.0%	1	1	0.3%	11.1%
= Ahli Bank of Kuwait	ABKK.KW	16.9	1.08	2.71%	0.64	0.308	0.000	545.3	0.331	0.300	(1.0%)	1,112,777	341,166	4.3%	6.4%
= Ahli United Bank - Kuwait	BKME.KW	17.0	1.27	2.59%	0.83	0.275	0.000	619.4	0.288	0.253	(3.2%)	891,303	245,163	2.4%	7.5%
▼ Kuwait International Bank	KIBK.KW	14.4	0.77	2.02%	0.99	0.184	(0.002)	195.1	0.202	0.175	(15.5%)	4,148,296	766,953	36.3%	5.4%
▼ Borgan Bank	BURG.KW	13.9	0.97	3.81%	1.05	0.220	(0.005)	722.2	0.229	0.199	0.3%	2,045,411	454,760	2.6%	7.0%
▲ Kuwait Finance House	KFH.KW	27.8	1.86	2.20%	1.41	0.746	0.004	9,942.5	0.806	0.709	(8.7%)	31,219,154	23,297,491	7.7%	6.7%
▲ Boubyan Bank	BOUK.KW	42.9	3.10	0.96%	1.05	0.663	0.006	2,478.4	0.769	0.584	(16.9%)	2,447,587	1,619,174	5.6%	7.2%
= Warba Bank	WARB.KW	23.6	1.53	1.36%	0.98	0.228	0.000	456.0	0.241	0.213	(3.0%)	944,167	215,007	9.5%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.9	1.53	2.59%				27,780.4			(7.6%)	47,567,660	29,821,313		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.76	7.52%	0.06	0.505	(0.035)	93.3	0.577	0.500	(3.6%)	252,627	133,880	2.6%	34.2%
▲ Gulf Insurance Group	GINS.KW	11.7	1.95	3.42%	0.08	1.575	0.073	446.9	1.590	0.965	55.2%	96,149	145,492	0.5%	16.7%
▼ Ahleiah Insurance Co.	AINS.KW	6.6	0.84	7.41%	0.15	0.530	(0.005)	114.8	0.570	0.489	6.4%	20,981	11,175	0.5%	12.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.3	0.67	4.99%	0.38	0.153	(0.004)	26.0	0.175	0.107	25.4%	121,218	18,545	12.8%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.16	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	18.1%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	32.9	0.50	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	31.2	0.63	0.00%	0.50	0.024	0.000	2.6	0.026	0.019	(4.1%)	85,254	1,952	2.5%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.3	0.80	6.20%				797.8			29.1%	576,229	311,043		17.5%
▲ Sokouk Holding Co.	SHCK.KW	23.6	0.52	0.00%	1.07	0.023	0.001	13.1	0.025	0.021	0.0%	115,123	2,561	2.5%	2.2%
▼ Kuwait Real Estate Co.	KREK.KW	14.1	0.80	2.62%	0.98	0.111	(0.002)	102.8	0.113	0.104	2.8%	4,729,121	525,972	44.8%	5.7%
▲ United Real Estate Co.	UREK.KW	23.1	0.42	0.00%	0.46	0.060	0.004	78.1	0.067	0.053	(4.9%)	837,406	48,705	1.4%	1.8%
▲ National Real Estate Co.	NREK.KW	8.7	0.44	0.00%	1.25	0.084	0.000	156.1	0.125	0.075	(32.8%)	3,484,744	290,661	22.5%	5.1%
▼ Salhia Real Estate Co.	SREK.KW	17.9	1.55	2.99%	0.33	0.505	(0.008)	260.0	0.540	0.483	(5.9%)	195,868	99,904	11.7%	8.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.5	0.64	2.60%	0.19	0.355	0.000	142.5	0.380	0.326	(4.1%)	0	0	0.1%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.6	0.38	1.91%	0.46	0.260	(0.005)	50.3	0.292	0.250	(10.0%)	125,899	32,734	1.3%	3.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.43	0.00%	0.24	0.029	0.000	6.7	0.030	0.026	(4.3%)	0	0	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	8.8	0.48	0.00%	1.24	0.036	0.001	18.0	0.035	0.024	38.4%	5,451,640	191,922	25.5%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	46.4	0.57	0.00%	0.72	0.052	(0.000)	23.3	0.062	0.048	(13.1%)	12,666	658	1.1%	1.2%
▲ Mabanee Co.	MABK.KW	15.2	1.61	1.99%	1.07	0.746	0.008	926.3	0.816	0.680	(12.0%)	409,540	304,281	3.1%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.2	0.47	6.12%	0.24	0.080	(0.002)	27.1	0.087	0.074	0.1%	20,000	1,589	9.8%	5.1%
▲ The Commercial Real Estate Co.	TIJK.KW	14.1	0.61	2.83%	0.63	0.100	0.000	175.9	0.104	0.095	1.4%	3,166,130	315,943	14.2%	4.3%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.19	0.00%	0.40	0.077	0.000	9.3	0.077	0.058	22.1%	22,500	1,675	1.0%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	11.5	0.50	6.86%	0.65	0.073	0.002	30.3	0.082	0.066	(5.7%)	117,798	8,521	10.2%	4.4%
= Aqar Real Estate Investment Co.	AQAR.KW	14.5	0.49	1.67%	0.01	0.060	0.000	13.9	0.064	0.055	(6.2%)	0	0	0.9%	3.4%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.70	0.00%	0.45	0.027	0.001	5.0	0.033	0.021	(18.8%)	94,501	2,481	1.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	(0.000)	25.1	0.048	0.036	(16.9%)	396,001	15,714	12.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.2	0.48	7.50%	0.48	0.053	(0.000)	19.7	0.059	0.050	(0.4%)	264,528	13,794	6.9%	5.2%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.99	0.015	0.002	3.6	0.025	0.012	(27.6%)	908,680	12,966	7.9%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.8	0.67	6.32%	0.23	0.095	(0.003)	23.9	0.120	0.095	(18.1%)	13,000	1,251	0.2%	6.3%
▲ Al-Argan International Real Estate Co.	ARGK.KW	26.1	0.27	0.00%	0.40	0.084	0.001	21.4	0.093	0.075	(9.7%)	36,118	3,007	0.5%	1.0%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	14.6	1.67	0.00%	0.61	0.055	(0.003)	17.5	0.058	0.048	(10.7%)	2,350	129	0.2%	11.5%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.45	0.040	0.001	29.0	0.050	0.038	(19.1%)	456,076	17,638	2.9%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	10.9	0.71	0.00%	1.10	0.061	0.001	35.1	0.065	0.051	8.9%	752,964	46,373	13.4%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	19.5	0.32	0.00%	0.43	0.057	0.001	7.9	0.065	0.046	(5.2%)	10	1	0.9%	1.6%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.09	0.00%	0.84	0.008	0.000	2.4	0.000	0.000	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	6.2	0.65	0.00%	0.51	0.054	0.000	9.6	0.059	0.051	(0.7%)	60,000	3,105	1.6%	10.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.36	0.00%	0.26	0.022	0.000	2.2	0.027	0.019	(18.2%)	2	0	1.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	64.8	1.76	1.51%	0.07	0.194	0.001	11.4	0.240	0.172	(15.7%)	8,780	1,695	9.7%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	53.1	1.24	0.00%	NA	0.146	0.000	21.4	0.204	0.146	(31.8%)	0	0	0.6%	2.3%
= Osos Holding Group Co.	OSOS.KW	10.3	0.90	7.27%	0.30	0.110	0.000	11.6	0.110	0.098	0.0%	0	0	0.3%	8.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.10	1.028	0.000	24.3	1.265	1.005	(18.4%)	25,776	26,506	11.6%	NA
Real Estate		14.1	0.52	2.73%				2,308.8			(10.4%)	21,707,221	1,969,785		4.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.61	3.94%	0.89	0.126	0.005	69.0	0.156	0.110	(17.1%)	2,171,880	267,966	18.1%	0.5%
▼ Commercial Facilities Co.	FACI.KW	9.2	0.59	8.03%	0.54	0.188	(0.002)	95.5	0.199	0.171	5.0%	24,945	4,687	2.5%	6.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	14.6	0.55	0.00%	1.25	0.082	0.000	20.5	0.104	0.079	(17.0%)	340,223	27,764	106.8%	3.8%
▲ National Investment Co.	NINV.KW	23.4	1.03	10.88%	1.30	0.257	0.002	204.8	0.256	0.214	8.4%	1,906,227	489,171	7.9%	4.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	27.2	1.16	3.62%	0.73	0.137	0.000	685.3	0.138	0.099	22.3%	13,913,010	1,907,186	10.5%	4.3%
▲ Coast Invest. & Development Co.	COAS.KW	15.8	0.82	5.75%	1.27	0.087	0.003	40.5	0.092	0.077	3.6%	4,500	384	2.6%	5.2%
▲ The Securities House Co.	SECH.KW	10.4	0.62	0.00%	1.21	0.060	0.001	24.4	0.073	0.052	(16.3%)	95,850	5,688	7.0%	6.0%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.7	0.76	3.54%	1.02	0.109	0.000	87.5	0.126	0.101	(5.2%)	5,230,312	572,329	22.5%	7.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.5	0.48	4.97%	0.82	0.100	0.004	50.2	0.110	0.092	(4.8%)	653,491	65,099	2.9%	2.8%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	20.0	0.81	7.37%	0.53	0.095	0.000	20.9	0.103	0.083	0.5%	0	0	1.3%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.63	0.00%	1.10	0.035	0.002	15.6	0.063	0.027	(44.5%)	3,043,752	102,936	19.7%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.22	0.00%	0.96	0.340	(0.005)	138.2	0.440	0.324	(13.9%)	16,775	5,745	2.0%	1.9%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	0.96	5.68%	1.31	0.132	(0.001)	87.7	0.153	0.121	(0.8%)	3,866,204	509,689	84.2%	9.9%
▲ Bayan Investment Co.	BAYK.KW	NM	0.48	0.00%	0.77	0.023	0.000	7.1	0.039	0.020	(43.6%)	25,960	598	2.7%	NM
▼ Osoul Investment Co.	OSUL.KW	14.4	0.76	6.90%	0.43	0.087	(0.004)	11.0	0.099	0.080	(11.0%)	9,850	907	0.5%	5.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	45.1	0.49	0.00%	0.39	0.065	(0.002)	20.1	0.071	0.062	0.2%	209,000	13,588	0.7%	1.1%
= Kamco Investment Co.	KAMC.KW	7.0	0.62	8.85%	0.57	0.113	0.000	38.7	0.115	0.097	9.7%	543,380	61,171	13.6%	8.8%
▲ National International Holding Co.	NIHK.KW	15.1	0.70	3.95%	0.74	0.118	0.001	25.9	0.136	0.107	(9.2%)	355,973	41,857	28.5%	4.6%
= UniCap Investment and Finance	UNICAP.KW	2.7	0.49	0.00%	0.61	0.044	0.000	9.8	0.062	0.041	(27.8%)	0	0	2.8%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.33	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	0.1%
= Al-Deera Holding	DEER.KW	21.6	1.12	0.00%	0.87	0.155	0.000	14.2	0.161	0.136	(3.1%)	24,501	3,671	0.3%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	2.56	0.101	0.011	28.5	0.117	0.086	(5.6%)	2,658,758	256,665	16.7%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	0.000	2.9	0.011	0.008	(11.5%)	48,151	451	35.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	1.01	2.91%	1.24	0.170	0.011	86.8	0.189	0.141	(4.0%)	263,790	42,513	5.1%	23.1%
= Tamdeen Investment Co.	TAMI.KW	16.3	0.65	1.95%	0.36	0.605	0.000	206.0	0.610	0.605	(0.8%)	0	0	0.0%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.22	0.00%	0.60	0.027	(0.003)	4.8	0.040	0.026	(28.9%)	14,000	392	0.7%	0.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	4.5	0.51	0.00%	0.62	0.055	0.000	42.7	0.059	0.050	(3.5%)	853,963	46,470	22.5%	11.3%
= Rasiyat Holding Co.	RASIYAT.KW	53.1	1.97	0.00%	NA	0.154	0.000	23.1	0.179	0.145	(8.9%)	1,086,000	165,108	52.9%	3.7%
▲ Alimtiarz Investment Group	ALIMK.KW	NM	0.42	12.70%	1.06	0.066	0.003	70.0	0.076	0.053	(11.9%)	5,895,857	384,588	6.8%	NM
▲ Manazel Holding Co.	MANK.KW	24.5	0.56	0.00%	1.37	0.022	0.000	9.3	0.029	0.017	(21.0%)	463,111	9,759	11.3%	2.3%
▲ National Industries Group	NIND.KW	21.2	0.93	2.40%	1.43	0.208	0.003	454.7	0.227	0.190	(4.1%)	3,685,640	763,748	8.5%	4.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.88	0.00%	0.57	0.079	0.001	7.9	0.094	0.072	(2.3%)	5,010	390	2.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	1.53	0.00%	0.30	0.230	0.001	39.1	0.424	0.217	(28.6%)	278,734	63,653	10.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.82	0.029	0.001	17.7	0.037	0.027	(19.4%)	5,000	145	3.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	39.1	0.63	0.00%	0.09	0.019	(0.002)	3.2	0.023	0.014	(11.0%)	196,135	3,940	1.3%	1.6%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.38	12.79%	0.20	0.344	0.009	387.6	0.378	0.318	(8.5%)	99,930	33,560	2.4%	39.3%
▲ GFH Financial Group	GFH.KW	9.8	0.89	5.64%	0.96	0.078	0.001	272.3	0.080	0.069	2.6%	5,565,842	432,164	18.6%	9.1%
▲ Inovest	INOV.KW	76.3	0.49	0.00%	0.83	0.072	0.002	21.5	0.088	0.062	(18.5%)	571,360	40,594	3.5%	0.6%
▲ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.55	0.00%	0.08	0.058	0.003	11.3	0.064	0.048	(7.5%)	41,719	2,361	0.7%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.7	0.57	5.01%	0.56	0.060	0.002	15.8	0.064	0.048	2.0%	1	0	0.9%	5.4%
▲ Boursa Kuwait Securities Co	BOURSA.KW	20.3	5.57	4.68%	0.89	1.816	0.005	364.6	2.190	1.760	(11.5%)	173,415	315,175	5.0%	27.5%
Financial Services		15.4	0.65	5.32%				3,759.2			(2.0%)	54,342,249	6,642,110		5.7%

Boursa Kuwait Daily Bulletin

Tuesday, April 18, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.21	0.086	0.000	8.6	0.108	0.079	(10.4%)	1,000	86	0.8%	NM
Technology		NM	0.77	0.00%				8.6			(10.4%)	1,000	86		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.64	2.30%	0.45	0.174	(0.001)	191.4	0.188	0.170	(7.4%)	154,607	26,898	3.6%	12.4%
Utilities		13.2	1.64	2.30%				191.4			(7.4%)	154,607	26,898		12.4%
Boursa Kuwait		14.1	0.80	2.72%				43,903.4			(6.08%)	156,680,815	48,086,768		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%
The Energy House Co.	0.053	147.9%
Gulf Insurance Group	1.575	55.2%
Metal & Recycling Co.	0.075	50.3%
Arab Real Estate Co.	0.036	38.4%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.746	1,123,027,903
GFH Financial Group	0.078	649,092,026
A'ayan Leasing & Investment Co.	0.132	559,035,043
Kuwait Projects Co.(Holding)	0.137	523,554,848
Agility (PWC Logistics)	0.613	511,893,934

YTD Top % Losers	Close (KWD)	Percent Change
Salbookh Trading Co.	0.008	(47.4%)
First Investment Co.	0.035	(44.5%)
Bayan Investment Co.	0.023	(43.6%)
Senergy Holding Co.	0.029	(35.4%)
National Real Estate Co.	0.084	(32.8%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.746	925,730,322
Agility (PWC Logistics)	0.613	309,436,942
National Bank of Kuwait	0.991	278,768,584
Boubyan Bank	0.663	152,089,127
Zain	0.560	150,359,123

* Different Fiscal Year Company

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