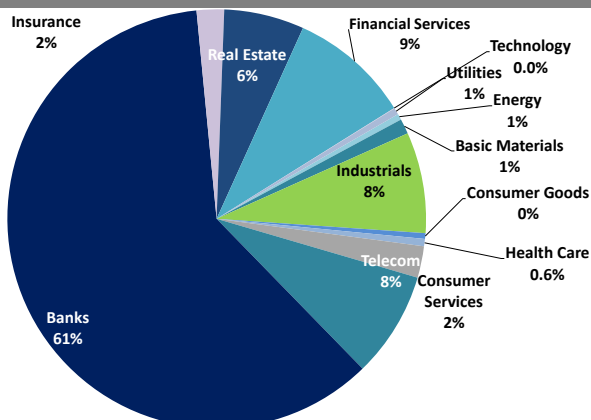


Boursa Kuwait Daily Report

September 17, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,936.7	19.8	10.6%
2- National Bank of Kuwait	7,279.7	13.3	14.8%
3- Boubyan Bank	2,448.8	37.1	8.1%
4- Zain	2,185.2	10.4	17.0%
5- Agility (PWC Logistics)	1,457.4	21.2	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabanee Co.	1,110.9	17.6	11.0%
8- Gulf Bank	877.1	13.0	9.3%
9- Burgan Bank	658.4	15.3	5.8%
10- National Mobile Telecom Co.	631.5	7.6	14.3%
Total	28,910	16.06	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.059	0.005	9.3%
Sanam Real Estate Co.	0.161	0.008	5.2%
Ahleiah Insurance Co.	0.619	0.024	4.0%
MAZAYA Holding Co.	0.053	0.002	3.9%
Livestock Transport & Trading Co.	0.108	0.004	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.060	(0.005)	(7.5%)
National Petroleum Services Co.	0.740	(0.032)	(4.1%)
Gulf Investment House	0.388	(0.016)	(4.0%)
Kuwait Finance & Investment Co.	0.056	(0.002)	(3.4%)
Senergy Holding Co.	0.034	(0.001)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.261	3.2%	13,023,996
MAZAYA Holding Co.	0.053	3.9%	11,102,930
National Industries Group	0.216	(3.1%)	7,087,689
Arabi Holding Group Co.	0.517	3.6%	6,321,604
Injjazzat Real Estate Development Co.	0.082	2.5%	6,256,487

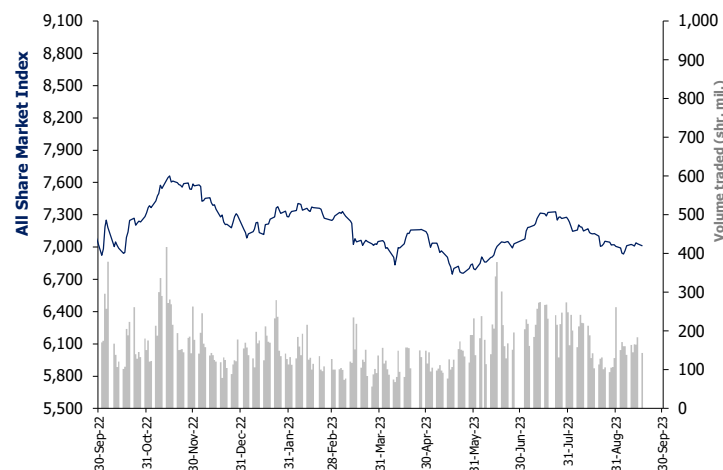
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,611.8	▼	(0.3%)	0.1%	(11.0%)
Energy	195.7	▼	(1.4%)	(2.5%)	(14.7%)
Basic Materials	482.7	▼	(1.1%)	(3.4%)	1.0%
Industrials	3,247.3	▲	0.1%	0.0%	(13.8%)
Consumer Staples	185.8	▼	(0.9%)	0.9%	28.0%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,018.4	▼	(0.1%)	(3.7%)	3.7%
Telecommunications	3,396.2	▲	0.3%	0.7%	(6.2%)
Banks	25,272.2	▼	(0.2%)	0.4%	(15.9%)
Insurance	884.7	▲	0.4%	(1.4%)	43.1%
Real Estate	2,576.8	▼	(0.7%)	(0.2%)	0.0%
Financial Services	3,896.4	▼	(0.9%)	(0.2%)	1.6%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	215.6	▲	0.5%	1.0%	4.3%

Market Breadth		54		53		43
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,676.29	(28.9)	(0.4%)	(0.2%)	(5.4%)	
Main 50 Index	5,755.29	5.9	0.1%	2.2%	0.6%	
Main Market Index	5,765.56	10.6	0.2%	1.3%	3.0%	
All Share Market Index	7,011.06	(18.1)	(0.3%)	0.1%	(3.9%)	
Market Cap (KWD Mn)	41,611.77	(107.6)	(0.3%)	0.1%	(11.0%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	143.1	(40.0)	(21.8%)	156.3	251.0
Value Traded (KWD Mn)	32.2	(22.25)	(40.8%)	41.5	65.8
No. of Trades	8,288	(3,700)	(30.9%)	9,472	12,590

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	(0.1%)	3,540,593
Gulf Bank	0.261	3.2%	3,360,087
Arabi Holding Group Co.	0.517	3.6%	3,248,399
National Bank of Kuwait	0.918	(0.8%)	2,407,113
National Industries Group	0.216	(3.1%)	1,541,994

Boursa Kuwait - Premier Market

Sunday, September 17, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.918	(0.007)	(0.8%)	7,280	22.2%	17.5%	13.3	1.98	3.8%	1.20	14.8%	(10.6%)	643.50	640.07
▲	Gulf Bank	0.261	0.008	3.2%	877	2.7%	2.1%	13.0	1.21	3.8%	1.09	9.3%	(12.7%)	748.05	204.92
▼	Kuwait International Bank	0.156	(0.002)	(1.3%)	258	0.8%	0.6%	15.8	0.82	2.4%	0.99	5.2%	11.7%	882.47	149.99
▼	Burgan Bank	0.191	(0.001)	(0.5%)	658	2.0%	1.6%	15.3	0.89	4.2%	1.05	5.8%	(8.6%)	217.31	45.70
▼	Kuwait Finance House	0.746	(0.001)	(0.1%)	10,937	33.4%	26.3%	19.8	2.09	3.3%	1.41	10.6%	0.4%	2,228.99	1,747.76
▼	Boubyan Bank	0.618	(0.004)	(0.6%)	2,449	7.5%	5.9%	37.1	3.00	1.0%	1.05	8.1%	(17.9%)	617.67	396.78
▼	Kuwait Investment Co.	0.134	(0.003)	(2.2%)	73	0.2%	0.2%	9.7	0.64	3.7%	0.91	6.6%	(11.8%)	223.31	29.42
▼	National Investments Co	0.238	(0.001)	(0.4%)	190	0.6%	0.5%	NM	1.08	11.8%	1.31	0.6%	0.4%	315.88	71.47
▼	Kuwait Projects Co. (Holding)	0.121	(0.001)	(0.8%)	605	1.8%	1.5%	20.1	1.02	0.0%	0.75	5.1%	8.0%	1,028.66	126.51
=	Arzan Financial Group for Financing & Ir	0.168	0.000	0.0%	135	0.4%	0.3%	31.9	1.23	2.3%	1.01	3.9%	46.1%	974.72	127.43
▲	Aayan Leasing and Investment	0.165	0.001	0.6%	110	0.3%	0.3%	9.7	1.23	4.5%	1.30	12.8%	24.1%	1,248.79	183.53
▲	Al Imtiaz Investment Group	0.067	0.000	0.5%	71	0.2%	0.2%	NM	0.43	12.6%	1.06	NM	(11.1%)	194.97	12.59
▲	Kuwait Real Estate Co.	0.161	0.001	0.6%	154	0.5%	0.4%	15.1	1.18	1.8%	0.98	7.8%	53.4%	1,156.81	147.36
▼	Mabane Co.	0.844	(0.018)	(2.1%)	1,111	3.4%	2.7%	17.6	1.94	1.7%	1.07	11.0%	5.5%	97.40	76.87
▲	The Commercial Real Estate Co.	0.103	0.001	1.0%	186	0.6%	0.4%	18.9	0.64	2.8%	0.63	3.4%	2.2%	595.86	60.03
▼	National Industries Group (Holding)	0.216	(0.007)	(3.1%)	496	1.5%	1.2%	NM	1.01	2.3%	1.42	0.7%	4.5%	474.56	101.72
▼	Gulf Cable and Electrical Industries	1.230	(0.022)	(1.8%)	256	0.8%	0.6%	13.8	1.14	4.8%	1.03	8.3%	1.2%	17.98	21.44
▲	Heavy Engineering Industries and Shipb	0.686	0.003	0.4%	124	0.4%	0.3%	20.3	1.78	2.9%	0.70	8.8%	11.9%	37.09	23.46
▼	Boubyan Petrochemical Co.	0.706	(0.011)	(1.5%)	378	1.2%	0.9%	NM	1.36	8.5%	0.74	1.1%	(11.8%)	76.28	57.58
▲	Agility Public Warehousing Co.	0.571	0.003	0.5%	1,457	4.4%	3.5%	21.2	0.80	0.0%	1.51	3.8%	(20.7%)	798.98	487.08
=	Mobile Telecommunications Co.	0.505	0.000	0.0%	2,185	6.7%	5.3%	10.4	1.77	6.9%	1.26	17.0%	(10.3%)	640.00	342.45
▲	Human Soft Holding Co.	3.248	0.030	0.9%	415	1.3%	1.0%	9.5	3.95	12.3%	0.50	41.5%	(3.6%)	36.65	129.76
▼	ALAFCO Aviation Lease and Finance Co	0.166	(0.003)	(1.8%)	158	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(18.2%)	133.27	26.42
▲	Jazeera Airways Co.	1.499	0.009	0.6%	330	1.0%	0.8%	17.4	12.04	5.2%	0.70	69.2%	(21.1%)	49.94	90.27
▲	GFH Financial Group BSC	0.082	0.000	0.2%	285	0.9%	0.7%	9.0	0.95	5.4%	0.96	10.5%	7.4%	2,008.38	166.04
=	Warba Bank	0.195	0.000	0.0%	402	1.2%	1.0%	22.7	1.32	1.5%	0.98	5.8%	(14.5%)	602.27	130.00
▼	Mezzan Holding Co.	0.525	(0.008)	(1.5%)	163	0.5%	0.4%	78.1	1.56	2.3%	0.47	2.0%	33.6%	133.45	58.35
▼	Integrated holding Co.	0.426	(0.003)	(0.7%)	108	0.3%	0.3%	34.4	1.69	3.5%	0.52	4.9%	15.1%	164.97	64.41
▲	Shamal Az-Zour Al-Oula Power and Wat	0.196	0.001	0.5%	216	0.7%	0.5%	15.8	1.77	4.6%	0.45	11.2%	4.3%	107.60	19.94
▼	Boursa Kuwait Securities Co.	1.947	(0.048)	(2.4%)	391	1.2%	0.9%	24.9	6.88	4.4%	0.86	27.6%	(5.1%)	32.15	60.62
▼	Ali Alghanim Sons Automotive Co.	1.159	(0.014)	(1.2%)	318	1.0%	0.8%	13.6	4.09	5.9%	0.48	30.1%	44.0%	89.26	88.61
Subtotal- Premier Market Stocks		7,676.29	(28.87)	-0.4%	32,773	100%	79%	16.6	1.23	4.20%		9.6%	(5.4%)	16,577.21	5,888.61
Rest of the Market					8,839		21%	11.6	0.71	2.65%		6.4%		10,308.79	1,243.86

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, September 17, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.69	0.00%	1.05	0.034	(0.001)	6.8	0.045	0.026	(24.5%)	582,600	19,977	8.6%	NM
= Independent Petroleum Group	IPGK.KW	10.4	0.82	6.39%	0.27	0.450	0.000	81.4	0.545	0.407	(11.8%)	100	45	0.4%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.3	1.74	6.55%	0.18	0.740	(0.032)	71.8	0.899	0.711	(6.2%)	7,100	5,254	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.57	0.00%	0.67	0.051	0.000	2.3	0.354	0.021	137.2%	0	0	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.108	0.002	27.4	0.133	0.100	(6.1%)	225,000	24,146	20.5%	NM
Energy		10.4	0.63	6.47%				195.7			(14.7%)	814,800	49,423		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.6	1.13	29.29%	0.49	0.379	0.005	27.4	0.558	0.290	28.9%	20,435	7,348	19.6%	24.8%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	NM	1.36	8.46%	0.74	0.706	(0.011)	377.6	0.856	0.705	(11.8%)	1,039,386	734,213	14.3%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.1	1.36	8.46%				482.7			1.0%	1,059,821	741,561		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.8	0.61	6.00%	0.66	0.111	(0.003)	18.8	0.123	0.096	1.7%	678,527	76,047	116.8%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	28.6	0.64	2.87%	0.58	0.169	0.001	120.5	0.225	0.164	(24.2%)	562,023	94,801	6.2%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.8	1.14	4.83%	1.03	1.230	(0.022)	256.1	1.275	0.999	1.2%	667,151	825,614	8.6%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	1.78	2.92%	0.70	0.686	0.003	123.6	0.735	0.566	11.9%	80,517	55,147	20.6%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.06	8.24%	0.47	0.850	(0.002)	85.2	0.945	0.800	4.0%	3,177	2,704	6.4%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	14.4	1.15	5.60%	0.19	0.211	0.000	20.9	0.220	0.134	31.1%	0	0	6.2%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	(0.001)	7.4	0.102	0.038	65.3%	10,000	825	6.5%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	16.0	0.68	6.31%	0.20	0.158	0.000	56.8	0.195	0.158	(18.6%)	0	0	2.4%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	0.97	0.033	0.000	2.6	0.047	0.020	(28.3%)	170,140	5,507	43.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.33	0.00%	0.18	0.124	(0.002)	37.2	0.132	0.108	11.7%	486,665	60,737	161.6%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	21.2	0.80	0.00%	1.51	0.571	0.003	1,457.4	0.720	0.560	(20.7%)	889,490	506,615	31.3%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.034	(0.001)	7.9	0.038	0.023	3.3%	288,794	9,846	11.0%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.78	0.055	0.001	15.2	0.065	0.039	(6.0%)	44,579	2,427	9.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.2	0.98	7.47%	0.49	0.261	(0.003)	31.0	0.315	0.253	(12.1%)	25,603	6,672	2.9%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.5	3.95	12.26%	0.50	3.248	0.030	414.9	3.845	3.102	(3.6%)	78,285	254,348	28.7%	41.5%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.059	0.005	2.4	0.097	0.051	(34.4%)	250	15	1.4%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	7.1	1.37	6.89%	0.68	0.434	0.004	74.2	0.476	0.362	(4.4%)	572,300	248,081	74.9%	19.2%
= United Projects Group	UPAC.KW	NM	0.77	0.00%	0.19	0.212	0.000	80.1	0.268	0.174	3.9%	0	0	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.166	(0.003)	158.0	0.220	0.167	(18.2%)	163,711	27,208	14.0%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.6	0.70	5.81%	0.91	0.086	0.001	14.1	0.095	0.067	6.8%	50	4	18.8%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	34.4	1.69	3.52%	0.52	0.426	(0.003)	107.8	0.454	0.345	15.1%	914,289	390,335	65.2%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	60.1	0.71	0.00%	0.11	0.094	0.001	46.8	0.137	0.082	(29.7%)	252,500	23,609	1.3%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.6	1.01	5.59%	0.07	0.322	(0.001)	48.3	0.365	0.312	(1.8%)	40,010	12,805	10.9%	10.5%
Industrials		14.1	0.91	5.91%				3,247.3			(13.8%)	5,928,061.0	2,603,346		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.108	0.004	22.6	0.114	0.091	(1.8%)	5,600	593	1.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	78.1	1.56	2.28%	0.47	0.525	(0.008)	163.2	0.540	0.360	33.6%	579,404	306,370	42.9%	2.0%
Consumer Staples		78.1	1.15	2.28%				185.8			28.0%	585,004	306,964		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	0	0	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.789	0.000	159.8	0.778	0.583	14.3%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	0	0		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.44	0.00%	0.54	0.107	(0.003)	29.9	0.149	0.076	(1.8%)	230,611	24,639	10.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.3	7.61	0.00%	0.69	0.213	0.002	39.1	0.235	0.058	650.0%	2,048,430	439,701	128.5%	61.9%
▲ Oula Fuel Marketing Co.	OULA.KW	12.9	0.88	3.45%	0.44	0.145	0.003	58.7	0.180	0.121	0.0%	27,034	3,864	7.5%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.5	0.50	3.76%	0.73	0.074	0.000	15.0	0.080	0.065	(13.8%)	917,265	68,551	19.0%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	17.4	12.04	5.20%	0.70	1.499	0.009	329.8	2.200	1.490	(21.1%)	334,300	500,162	22.7%	69.2%
= Soor Fuel Marketing Co.	SOOR.KW	12.9	0.81	3.52%	0.46	0.142	0.000	57.5	0.168	0.120	(4.7%)	23,874	3,405	2.7%	6.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.99	5.10%	0.10	0.116	0.000	13.3	0.120	0.089	4.5%	721,100	83,353	28.2%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▼ Al Eid Food Co.	ALEID.KW	12.1	1.41	2.86%	0.12	0.175	(0.001)	32.6	0.226	0.173	(21.1%)	144,978	25,385	53.1%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.6	4.09	5.88%	0.48	1.159	(0.014)	317.6	1.287	0.790	44.0%	207,736	243,108	NA	30.1%
Consumer Discretionary		12.9	0.99	3.76%				1,018			3.7%	4,655,328	1,392,167		11.4%
= Zain	ZAIN.KW	10.4	1.77	6.93%	1.26	0.505	0.000	2,185.2	0.572	0.500	(10.3%)	1,768,897	894,869	14.8%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	7.6	1.09	5.52%	0.60	1.260	0.015	631.5	1.295	0.957	8.7%	17,200	21,447	1.6%	14.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.8	2.61	5.23%	0.63	0.574	0.001	573.3	0.793	0.548	(1.9%)	466,066	267,316	17.7%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.68	0.00%	1.00	0.072	0.000	6.3	0.084	0.050	20.2%	0	0	4.3%	NM
Telecommunications		10.4	1.43	5.52%				3,396.2			(6.2%)	2,252,163	1,183,632		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.3	1.98	3.81%	1.20	0.918	(0.007)	7,279.7	1.076	0.905	(10.6%)	2,616,624	2,407,113	8.1%	14.8%
▲ Gulf Bank	GBKK.KW	13.0	1.21	3.83%	1.09	0.261	0.008	877.1	0.309	0.246	(12.7%)	13,023,996	3,360,087	22.3%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	13.4	2.00	5.01%	0.33	0.700	0.000	1,324.3	0.730	0.480	40.0%	1,261	883	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.7	1.04	3.65%	0.64	0.218	0.001	517.6	0.332	0.211	(6.0%)	500,499	108,308	12.7%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	15.6	1.17	2.81%	0.83	0.253	0.001	569.8	0.288	0.247	(10.9%)	113,091	28,600	3.4%	7.5%
▼ Kuwait International Bank	KIBK.KW	15.8	0.82	2.38%	0.99	0.156	(0.002)	258.0	0.192	0.156	11.7%	3,989,147	626,009	53.4%	5.2%
▼ Borgan Bank	BURG.KW	15.3	0.89	4.18%	1.05	0.191	(0.001)	658.4	0.229	0.184	(8.6%)	137,724	26,243	6.3%	5.8%
▼ Kuwait Finance House	KFH.KW	19.8	2.09	3.32%	1.41	0.746	(0.001)	10,936.7	0.806	0.700	0.4%	4,741,784	3,540,593	15.2%	10.6%
▼ Boubyan Bank	BOUK.KW	37.1	3.00	0.97%	1.05	0.618	(0.004)	2,448.8	0.769	0.579	(17.9%)	502,118	310,100	15.6%	8.1%
= Warba Bank	WARB.KW	22.7	1.32	1.54%	0.98	0.195	0.000	401.7	0.241	0.193	(14.5%)	3,522,219	684,346	29.2%	5.8%
Banks		15.4	1.27	3.48%				25,272.2			(15.9%)	29,148,463	11,092,283		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.64	8.56%	0.06	0.444	(0.005)	82.1	0.577	0.443	(15.3%)	74,470	33,819	4.7%	29.2%
= Gulf Insurance Group	GINS.KW	10.2	2.19	3.03%	0.07	1.775	0.000	503.7	1.899	0.965	74.9%	261,350	463,954	3.0%	21.6%
▲ Ahleiah Insurance Co.	AINS.KW	7.5	1.03	6.35%	0.15	0.619	0.024	134.1	0.720	0.489	24.3%	60,101	37,203	1.3%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.73	7.68%	0.39	0.101	0.000	24.2	0.124	0.076	7.7%	293	29	15.6%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▼ First Takaful Insurance Co.	FTIK.KW	38.5	0.70	0.00%	0.35	0.060	(0.005)	6.4	0.067	0.038	32.1%	14,700	910	0.7%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	51.5	0.80	0.00%	0.49	0.029	(0.000)	3.2	0.031	0.019	18.4%	40,348	1,130	8.9%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.5	0.84	7.01%				884.7			43.1%	451,262	537,045		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.6	0.76	0.00%	1.06	0.037	0.001	20.9	0.038	0.021	58.7%	3,333,932	121,267	56.5%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.1	1.18	1.81%	0.98	0.161	0.001	153.5	0.170	0.101	53.4%	4,044,821	648,872	121.3%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.054	(0.000)	69.7	0.067	0.052	(15.2%)	75,379	4,063	12.6%	0.4%
▼ National Real Estate Co.	NREK.KW	16.6	0.35	0.00%	1.26	0.078	(0.000)	144.6	0.125	0.075	(37.8%)	1,097,765	85,628	32.7%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	15.3	1.40	3.25%	0.33	0.443	(0.003)	239.4	0.550	0.441	(13.3%)	468,467	208,254	23.2%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.000	151.4	0.405	0.326	1.9%	0	0	0.6%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.39	1.95%	0.45	0.255	0.001	51.8	0.278	0.230	(7.9%)	80,552	20,500	4.5%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	6.8	0.44	0.00%	0.24	0.029	(0.001)	6.7	0.036	0.026	(5.0%)	115,025	3,228	1.3%	6.4%
= Arab Real Estate Co.	ARAB.KW	5.5	0.53	0.00%	1.21	0.053	0.000	19.6	0.065	0.033	105.8%	1,872,066	100,532	86.5%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.4	0.57	0.00%	0.71	0.052	0.001	23.6	0.062	0.048	(11.9%)	32,936	1,707	5.0%	2.2%
▼ Mabanee Co.	MABK.KW	17.6	1.94	1.66%	1.07	0.844	(0.018)	1,110.9	0.894	0.680	5.5%	707,209	601,061	7.4%	11.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.8	0.48	5.97%	0.24	0.082	0.002	27.7	0.087	0.074	2.6%	6,256,487	513,073	20.2%	4.9%
▲ The Commercial Real Estate Co.	TUJK.KW	18.9	0.64	2.76%	0.63	0.103	0.001	186.1	0.111	0.092	2.2%	2,989,574	304,996	33.0%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.61	0.00%	0.38	0.161	0.008	12.6	0.179	0.089	156.0%	159,052	24,662	13.6%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.0	0.52	6.38%	0.65	0.078	0.000	32.6	0.084	0.066	1.4%	801,613	62,300	30.1%	7.4%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.3	0.48	1.69%	0.02	0.059	(0.000)	13.7	0.064	0.044	(6.9%)	25,500	1,467	6.2%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.0%)	10,000	320	3.4%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.05	0.053	0.002	33.5	0.052	0.035	10.8%	11,102,930	590,365	58.1%	NM
▲ Tijara Real Estate & Investment Co.	TUJA.KW	14.7	0.48	7.55%	0.49	0.053	0.002	19.6	0.059	0.047	(0.9%)	2,138,480	112,452	19.1%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.34	0.00%	0.99	0.018	0.000	4.2	0.025	0.012	(16.2%)	188,799	3,322	88.8%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	14.5	0.52	6.51%	0.23	0.092	(0.003)	23.2	0.120	0.086	(20.5%)	750	69	1.5%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.078	0.003	19.9	0.101	0.073	(16.1%)	1,000	78	1.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.4	2.36	0.00%	0.61	0.113	0.003	36.4	0.116	0.048	85.2%	1,615,615	182,080	19.3%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.56	0.00%	1.45	0.053	0.001	39.0	0.054	0.038	8.6%	2,834,367	150,564	12.4%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	10.6	0.76	8.06%	1.10	0.062	(0.000)	35.7	0.070	0.051	10.5%	71,000	4,418	15.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	29.3	0.29	0.00%	0.42	0.053	0.001	7.3	0.068	0.045	(12.0%)	218,540	11,378	3.7%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.5	0.71	0.00%	0.50	0.064	(0.002)	11.3	0.068	0.051	17.0%	62,210	3,973	9.1%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	19.9	0.52	0.00%	0.29	0.033	0.000	3.2	0.039	0.013	21.9%	1,780,230	58,906	193.7%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	51.8	1.53	1.79%	0.07	0.163	0.000	9.8	0.235	0.148	(13.9%)	2,000	326	17.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
▲ Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.51%	0.30	0.094	0.003	9.9	0.110	0.084	(14.5%)	1	0	1.8%	7.5%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.026	(0.009)	24.2	1.265	1.005	(18.6%)	49,230	50,490	25.5%	NA
Real Estate		14.6	0.56	2.94%				2,576.8			0.0%	42,135,530	3,870,354		3.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.7	0.64	3.71%	0.91	0.134	(0.003)	73.4	0.156	0.110	(11.8%)	1,876,255	253,582	40.8%	6.6%
▼ Commercial Facilities Co.	FACI.KW	12.3	0.52	9.43%	0.53	0.160	(0.004)	81.3	0.199	0.155	(10.6%)	42,450	6,805	8.3%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.5	1.38	0.00%	1.24	0.199	0.001	49.6	0.202	0.079	100.8%	4,930,957	977,529	403.7%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.08	11.75%	1.31	0.238	(0.001)	189.7	0.267	0.183	0.4%	665,493	159,546	39.6%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.1	1.02	0.00%	0.75	0.121	(0.001)	605.3	0.142	0.099	8.0%	5,773,904	704,244	20.6%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	31.7	0.76	6.59%	1.27	0.076	(0.000)	35.3	0.092	0.072	(9.6%)	190,008	14,232	9.7%	2.4%
▼ The Securities House Co.	SECH.KW	16.2	0.64	0.00%	1.20	0.063	(0.000)	26.0	0.075	0.053	(10.8%)	49,123	3,090	23.6%	3.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.9	1.23	2.30%	1.01	0.168	0.000	134.8	0.172	0.099	46.1%	3,083,096	518,255	121.5%	3.9%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.53	4.78%	0.81	0.104	0.001	52.2	0.112	0.092	(1.0%)	110,596	11,502	8.6%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.11%	0.54	0.086	0.000	19.0	0.103	0.073	(8.7%)	0	0	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.94	0.00%	1.12	0.049	(0.000)	21.9	0.064	0.027	(22.1%)	687,166	33,866	47.4%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.64	0.00%	0.94	0.388	(0.016)	157.7	0.440	0.323	(1.8%)	361,712	142,427	4.0%	3.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.23	4.55%	1.30	0.165	0.001	109.6	0.171	0.121	24.1%	3,070,286	506,041	188.1%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.79	0.041	0.000	9.5	0.057	0.027	0.5%	190,297	7,729	16.7%	NM
▼ Osoul Investment Co.	OSUL.KW	5.8	0.79	6.44%	0.43	0.093	(0.002)	11.8	0.100	0.078	(4.8%)	55,524	5,170	1.8%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.44	0.00%	0.38	0.056	(0.002)	17.3	0.071	0.055	(13.7%)	500	28	1.8%	NM
▼ Kamco Investment Co.	KAMC.KW	33.3	0.54	10.70%	0.59	0.094	(0.002)	32.0	0.115	0.090	(9.2%)	4,910	461	24.3%	1.6%
▼ National International Holding Co.	NIHK.KW	16.2	0.68	3.99%	0.73	0.117	(0.002)	25.7	0.135	0.105	(10.0%)	3,857,815	456,211	76.4%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.3	0.062	0.040	(31.7%)	0	0	5.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	39.6	1.58	0.00%	0.87	0.193	0.002	17.7	0.195	0.134	20.6%	10,000	1,910	1.0%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	27.0	1.40	0.00%	2.45	0.113	0.001	31.9	0.121	0.086	5.6%	5,429,388	614,754	103.2%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.80	0.00%	0.97	0.024	(0.001)	7.7	0.030	0.008	133.7%	1,897,060	46,172	105.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.0	1.00	2.87%	1.23	0.172	0.003	87.8	0.194	0.141	(2.8%)	422,650	72,170	11.8%	33.0%
▲ Tamdeen Investment Co.	TAMI.KW	13.2	0.52	2.36%	0.35	0.500	0.014	170.3	0.610	0.486	(18.0%)	10,080	5,189	0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	76.6	0.30	0.00%	0.58	0.035	0.000	6.2	0.043	0.024	(8.2%)	0	0	2.5%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.054	(0.002)	44.4	0.063	0.048	(2.7%)	2,841,782	156,359	61.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	67.2	1.94	0.00%	NA	0.153	(0.002)	23.0	0.179	0.144	(9.5%)	985,623	149,238	126.4%	2.9%
▲ Alimtiaz Investment Group	ALIMK.KW	NM	0.43	12.59%	1.06	0.067	0.000	70.7	0.076	0.053	(11.1%)	877,452	58,643	18.4%	NM
= Manazel Holding Co.	MANK.KW	NM	0.89	0.00%	1.37	0.030	0.000	13.0	0.033	0.017	10.7%	1,154,918	34,698	64.0%	NM
▼ National Industries Group	NIND.KW	NM	1.01	2.31%	1.42	0.216	(0.007)	495.8	0.238	0.181	4.5%	7,087,689	1,541,994	20.7%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.13	0.00%	0.55	0.100	0.002	10.0	0.103	0.072	23.5%	72,439	7,238	13.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.63	0.00%	0.31	0.517	0.018	178.8	0.502	0.207	60.6%	6,321,604	3,248,399	58.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.82	0.031	(0.001)	18.9	0.037	0.022	(13.9%)	1,129,993	34,252	25.4%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	3.2%	0	0	2.7%	3.2%
▼ Egypt Kuwait Holding Co.	EKKH.KW	6.1	2.60	16.24%	0.20	0.271	(0.004)	305.4	0.378	0.258	(27.9%)	355,500	96,346	5.2%	42.8%
▲ GFH Financial Group	GFH.KW	9.0	0.95	5.42%	0.96	0.082	0.000	284.9	0.095	0.069	7.4%	1,846,957	149,785	57.5%	10.5%
▲ Inovest	INOV.KW	NM	0.59	0.00%	0.84	0.087	0.003	26.2	0.091	0.062	(1.0%)	16,458	1,399	13.0%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.000	11.9	0.064	0.048	(2.9%)	0	0	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.000	15.3	0.064	0.048	(1.2%)	0	0	1.8%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.9	6.88	4.37%	0.86	1.947	(0.048)	390.9	2.190	1.760	(5.1%)	177,048	350,075	16.0%	27.6%
Financial Services		16.2	0.79	5.17%				3,896.4			1.6%	55,586,733	10,369,339		4.5%

Boursa Kuwait Daily Bulletin

Sunday, September 17, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.69	0.00%	0.21	0.077	0.000	7.7	0.108	0.073	(19.5%)	100	8	2.5%	NM
Technology		NM	0.69	0.00%				7.7			(19.5%)	100	8		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.8	1.77	4.59%	0.45	0.196	0.001	215.6	0.208	0.170	4.3%	461,041	89,828	9.8%	11.2%
Utilities		15.8	1.77	4.59%				215.6			4.3%	461,041	89,828		11.2%

Boursa Kuwait	13.40	0.82	3.1%			41,611.8				(10.98%)	143,078,306	32,235,949		8.7%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.213	650.0%
Sanam Real Estate Co.	0.161	156.0%
The Energy House Co.	0.051	137.2%
Ekttitab Holding Co.	0.024	133.7%
Arab Real Estate Co.	0.053	105.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.746	2,228,987,864
GfH Financial Group	0.082	2,008,382,966
A'ayan Leasing & Investment Co.	0.165	1,248,785,738
Kuwait Real Estate Co.	0.161	1,156,808,551
Kuwait Projects Co.(Holding)	0.121	1,028,655,346

YTD Top % Losers	Close (KWD)	Percent Change
Salbookh Trading Co.	0.008	(47.4%)
National Real Estate Co.	0.078	(37.8%)
Gulf Franchising Co.	0.059	(34.4%)
UniCap Investment and Finance	0.042	(31.7%)
Ras-Al-Khaimah for White Cement Co.	0.094	(29.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.746	1,747,760,485
National Bank of Kuwait	0.918	640,072,515
Agility (PWC Logistics)	0.571	487,081,842
Boubyan Bank	0.618	396,783,323
Zain	0.505	342,445,912

* Different Fiscal Year Company

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