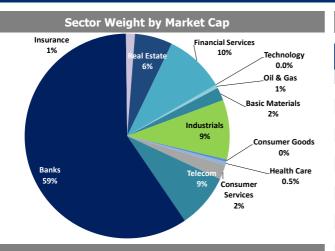


# **Boursa Kuwait Daily Report**

July 17, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	7,609.9	19.3	11.6%
2- Kuwait Finance House	7,107.8	27.0	14.2%
3- Ahli United Bank - Bahrain	3,143.7	16.8	13.6%
4- Boubyan Bank	2,990.6	56.6	9.4%
5- Zain	2,578.9	13.7	16.6%
6- Agility (PWC Logistics)	2,087.4	2.1	54.0%
7- Gulf Bank	1,024.2	22.7	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabanee Co.	905.5	15.9	10.8%
10- Burgan Bank	769.3	14.7	7.1%
Total	29,213	12.73	17.7%

Top Mo	vers a	nd Most A	ctive Stocks

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.219	0.019	9.5%
Credit Rating & Collection Co.	0.024	0.002	9.0%
IFA Hotels & Resorts Co.	0.040	0.003	7.0%
Warba Capital Holding Co.	0.082	0.005	6.2%
Independent Petroleum Group	0.425	0.024	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.073	(800.0)	(9.5%)
Kuwait Syrian Holding Co.	0.027	(0.003)	(9.4%)
UniCap Investment and Finance	0.054	(0.006)	(9.3%)
Wethaq Takaful Insurance Co.	0.036	(0.003)	(7.9%)
Ajial Real Estate Entertainment Co.	0.285	(0.015)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.282	0.7%	14,003,088
GFH Financial Group	0.086	2.5%	12,150,609
Kuwait Investment Co.	0.153	3.4%	11,224,281
National Industries Group	0.258	2.8%	9,892,347
Jiyad Holding Co.	0.017	2.4%	8,123,932

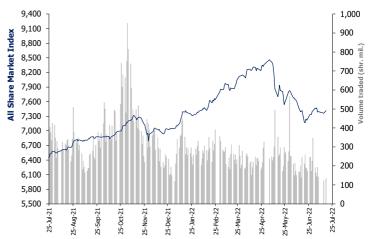
Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,431.5	<b>A</b>	0.7%	0.1%	3.5%
Oil & Gas	235.2	<b>A</b>	1.5%	(2.8%)	(20.5%)
Basic Materials	902.5	<b>A</b>	0.2%	(0.1%)	(1.2%)
Industrials	4,060.1	<b>A</b>	1.4%	(2.5%)	(0.5%)
Consumer Staples	157.2	▼	(1.0%)	(2.2%)	(31.7%)
Health Care	237.0	•	(0.1%)	0.4%	(40.0%)
<b>Consumer Discretionary</b>	1,001.9	<b>A</b>	0.3%	0.2%	49.8%
Telecommunications	3,692.3	<b>A</b>	0.8%	(0.5%)	10.5%
Banks	25,630.3	<b>A</b>	0.8%	0.5%	6.3%
Insurance	619.5	•	(0.9%)	(0.8%)	0.1%
Real Estate	2,564.2	▼	(0.7%)	(0.4%)	(11.6%)
Financial Services	4,096.3	<b>A</b>	1.0%	0.9%	(1.0%)
Technology	9.7	<b>A</b>	2.1%	1.0%	3.2%
Utilities	225.5	-	0.0%	(1.0%)	(10.1%)

Market Breadth		67		49	42
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,248.20	63.4	0.8%	0.1%	8.0%
Main 50 Index	5,931.19	37.1	0.6%	0.6%	(2.9%)
Main Market Index	5,683.60	28.4	0.5%	0.1%	(3.4%)
All Share Market Index	7,412.92	52.6	0.7%	0.1%	5.2%
Market Cap (KWD Mn)	43,431.48	308.4	0.7%	0.1%	3.5%

Index Performance relative to Volume



Market Trading Data and Volatility													
Trading Indicators	Today's	DTD	DTD	Average	Daily								
	Value	Chg	% Chg	YTD 2022	YTD 2021								
Volume (Shrs Mn)	134.5	11.4	9.3%	250.5	332.2								
Value Traded (KWD Mn)	33.0	(12.95)	(28.2%)	68.3	51.9								
No. of Trades	7 270	(2.682)	(26.9%)	12 932	12 072								

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.842	1.2%	6,210,288
Ahli United Bank - Bahrain	0.282	0.7%	3,963,346
National Industries Group	0.258	2.8%	2,551,732
National Bank of Kuwait	1.058	(0.2%)	2,032,902
Zain	0.596	0.7%	1,855,348



## Boursa Kuwait - Premier Market

## Sunday, July 17, 2022

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-22 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)		Yield	Beta	ROE	YTD-22 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	1.058	(0.002)	(0.2%)	7,610	22.6%	17.5%	19.3	2.24	2.8%	1.23	11.6%	6.1%	706.91	745.70
	Gulf Bank	0.320	0.001	0.3%	1,024	3.0%	2.4%	22.7	1.55	2.1%	1.09	6.8%	20.4%	1,043.46	337.23
	Kuwait International Bank	0.218	0.004	1.9%	257	0.8%	0.6%	20.8	0.99	1.8%	1.00	4.8%	4.0%	496.04	114.44
	Burgan Bank	0.234	0.002	0.9%	769	2.3%	1.8%	14.7	1.04	2.0%	1.03	7.1%	(2.1%)	382.54	106.10
	Kuwait Finance House	0.842	0.010	1.2%	7,108	21.1%	16.4%	27.0	3.84	1.4%	1.39	14.2%	1.2%	1,367.21	1,251.54
	Boubyan Bank	0.800	0.021	2.7%	2,991	8.9%	6.9%	56.6	5.32	0.5%	1.05	9.4%	1.3%	186.70	137.50
	National Investments Co	0.299	0.005	1.7%	262	0.8%	0.6%	7.3	1.04	15.1%	1.27	14.3%	36.5%	661.52	213.67
•	Kuwait Projects Co. (Holding)	0.142	(0.001)	(0.7%)	375	1.1%	0.9%	20.0	1.21	3.3%	0.66	6.0%	0.0%	1,032.56	189.62
	Al Imtiaz Investment Group	0.090	0.000	0.1%	102	0.3%	0.2%	NM	0.58	9.5%	1.02	0.6%	(23.6%)	592.87	74.38
	Kuwait Real Estate Co.	0.137	0.001	0.7%	134	0.4%	0.3%	20.9	1.04	2.0%	0.97	5.0%	(21.2%)	676.03	113.68
•	Mabanee Co.	0.773	(0.007)	(0.9%)	905	2.7%	2.1%	15.9	1.71	1.8%	1.10	10.8%	(2.5%)	105.88	86.92
_	National Industries Group (Holding)	0.258	0.007	2.8%	564	1.7%	1.3%	5.3	1.25	3.0%	1.43	23.4%	39.6%	829.53	240.89
	<b>Gulf Cable and Electrical Industries</b>	1.289	0.039	3.1%	271	0.8%	0.6%	12.9	1.04	4.6%	1.00	8.1%	48.0%	69.02	91.53
•	Boubyan Petrochemical Co.	0.910	(0.001)	(0.1%)	487	1.4%	1.1%	12.6	1.76	6.2%	0.75	14.0%	6.8%	76.20	75.29
	Qurain Petrochemicals Industries Co.	0.320	0.002	0.6%	352	1.0%	0.8%	15.5	0.79	5.2%	0.73	5.1%	(7.8%)	197.93	75.93
	Agility Public Warehousing Co.	0.780	0.013	1.7%	2,087	6.2%	4.8%	2.1	1.15	2.0%	1.49	54.0%	(1.0%)	497.83	525.46
	Mobile Telecommunications Co.	0.596	0.004	0.7%	2,579	7.7%	5.9%	13.7	2.28	3.9%	1.31	16.6%	0.2%	609.14	379.10
	Human Soft Holding Co.	3.090	0.010	0.3%	378	1.1%	0.9%	6.5	3.84	12.9%	0.50	59.4%	(4.2%)	41.42	139.34
	ALAFCO Aviation Lease and Finance Co.	0.198	0.003	1.5%	189	0.6%	0.4%	NM	0.69	0.0%	0.89	NM	(9.2%)	177.78	37.97
•	Jazeera Airways Co.	1.876	(0.013)	(0.7%)	413	1.2%	1.0%	25.6	15.35	1.7%	0.73	59.9%	45.4%	56.50	97.28
	Ahli United Bank (B.S.C)	0.282	0.002	0.7%	3,144	9.3%	7.2%	16.8	2.28	3.9%	1.17	13.6%	11.6%	2,814.50	826.10
	Warba Bank	0.245	0.003	1.2%	490	1.5%	1.1%	24.6	1.68	0.0%	0.98	6.8%	(10.6%)	367.84	100.30
•	Mezzan Holding Co.	0.411	(0.005)	(1.2%)	128	0.4%	0.3%	20.0	1.13	4.0%	0.44	5.7%	(30.2%)	84.87	47.12
_	Integrated holding Co.	0.400	0.000	0.0%	101	0.3%	0.2%	34.3	1.60	2.5%	0.51	4.7%	8.1%	155.45	65.16
=	Shamal Az-Zour Al-Oula Power and Wate	0.205	0.000	0.0%	226	0.7%	0.5%	15.8	2.58	3.4%	0.50	16.3%	(10.1%)	127.26	28.07
•	Boursa Kuwait Securities Co.	2.275	(0.022)	(1.0%)	457	1.4%	1.1%	25.6	8.65	2.9%	0.82	33.8%	12.6%	28.65	69.80
	Ali Alghanim Sons Automotive Co.	0.861	0.011	1.3%	239	0.7%	0.6%	16.1	4.26	6.4%	NA	26.5%	NA	100.32	86.84
Subt	otal- Premier Market Stocks	8,248.20	63.36	0.8%	33,639	100%	77%	16.8	1.60	3.88%		16.6%	8.0%	13,485.98	6,256.98
Rest	of the Market				9,792		23%	12.5	0.72	2.16%		8.6%		18,580.48	2,489.41

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Sunday, July 17, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks YTD-22 Value Reuters Trailing Trailing Dividend 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Senergy Holding Co. NM 0.86 0.00% 1.13 0.044 0.001 8.7 0.054 0.037 (11.2%)52,350 2,102 31.6% 0.9% SENE.KW Independent Petroleum Group 0.83 6.77% 0.24 0.425 0.024 80.1 0.600 0.368 (27.7%)25,013 10,366 5.5% IPGK.KW 15.1 1.1% National Petroleum Services Co. 16.9 1.90 4.47% 0.15 0.759 0.000 75.9 0.860 0.683 (7.4%)Λ 0.6% 11.3% NAPS.KW The Energy House Co. ENER.KW 33.8 1.64 0.00% 0.90 0.044 (0.001)32.6 0.067 0.039 (31.1%)11,106 466 6.3% 4.9% = Gulf Petroleum Investment NM 0.23 0.00% 1.07 0.017 0.000 7.5 0.026 0.013 (32.7%)526,257 8,674 58.3% NM GPIK.KW (0.003)Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 10.9 0.44 2.31% 0.09 0.125 30.3 0.172 0.112 (12.6% 199.881 25,295 40.0% 4.0% (20.5% 46,903 Oil & Gas 16.0 0.85 4.47% 235.2 814,607 4.7% NM 0.289 Kuwait Foundry Co. 1.55 2.19% 0.53 0.319 (0.001)23.1 0.378 (13.6% 100 31 5.1% NM KFDC.KW (0.001)486.7 Boubvan Petrochemicals Co.\* BPCC.KW 12.6 1.76 6.22% 0.75 0.910 1.125 0.844 6.8% 28,873 26,411 14.2% 14.0% 7.2 9.85% 41.0 0.545 0.406 21.6% Al Kout for Industrial Projects Co. ALKK.KW 1.55 0.06 0.406 0.000 (18.1%)0 0.0% ▲ Qurain Petrochemical Industries Co. \* 15.5 0.79 5.23% 0.73 0.320 0.002 351.7 0.403 0.307 (7.8% 1,007,344 321,382 18.0% 5.1% ALQK.KW 902.5 347,825 **Basic Materials** 12.6 1.55 5.72% (1.2%) 1,036,317 8.8% Specialities Group Holding Co. 12.5 0.55 6.51% 0.59 0.099 0.001 16.9 0.152 0.090 106,190 10,317 105.6% 4.5% SPEC.KW (20.1%)Kuwait Cement Co. NM 0.78 2.19% 0.56 0.222 0.002 162.8 0.295 0.219 (3.9%)68,622 15,201 11.1% NM KCEM.KW 270.6 Gulf Cable & Electrical Ind. Co. CABL.KW 12.9 1.04 4.64% 1.00 1.289 0.039 1.850 0.860 48.0% 188,671 240.530 32.9% 8.1% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 18.5 1.53 3.36% 0.66 0.596 (0.003)107.4 0.960 0.501 17.1% 75,578 45,286 54.4% 8.3% Kuwait Portland Cement Co. PCEM.KW 11.2 1.07 7.92% 0.47 0.884 0.004 88.6 1.240 0.837 (9.8%)53,794 47,366 15.3% 9.6% Shuaiba Industrial Co. 15.6 1.09 5.88% 0.14 0.201 0.007 20.2 0.310 0.180 (10.7%)24,022 4,672 4.9% 7.0% PAPE.KW 537 Metal & Recycling Co. MRCK.KW NM 1.22 0.00% 0.21 0.073 (0.008)8.6 0.104 0.072 (23.1%)7,006 1.6% NM ACICO Industries Co. 0.00% 0.48 0.121 0.000 0.208 105,200 ACIC.KW NM 0.49 36.5 0.120 (12.9%)849,850 89.6% NM National Industries Co. 17.6 0.92 4.55% 0.22 0.219 0.019 81.6 0.260 0.190 13.5% 3.054 647 5.8% 5.2% NIBM.KW 0.99 Equipment Holding Co. NM 0.67 0.00% 0.042 0.002 3.3 0.067 0.038 (23.5%)41,865 1,659 38.7% NM EQUI.KW National Co. for Consumer Industries NCCI.KW NM 1.60 0.00% 0.03 0.117 0.006 10.5 0.158 0.097 (2.5%)3,321,649 384,763 260.2% NM Salbookh Trading Co. NM 0.54 0.00% 0.60 0.020 0.000 2.1 0.045 0.018 (53.2%)430 43.9% NM SALB.KW $\blacktriangle$ Agility (PWC Logistics) AGLT.KW 2.1 1.15 2.02% 1.49 0.780 0.013 2,087.4 1.063 0.757 (1.0%)2,125,149 1,651,438 18.6% 54.0% 0.650 307 1.6% Educational Holding Group\* 10.4 6.30 10.91% 0.44 3.104 (0.091)65.2 4.431 6.0% 101 60.3% EDUK.KW National Cleaning Co. NM 0.31 0.00% 0.78 0.039 0.000 9.6 0.063 0.038 (32.2%)498,583 19,114 18.9% NM CLEA.KW 4.7 0.37 0.00% 0.78 0.058 (0.002)16.9 0.089 0.058 35,721 27.7% 7.7% Kuwait & Gulf Link Transport Co. KGLK.KW (14.7%)603,123 Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 21.8 1.31 7.09% 0.52 0.339 0.016 41.2 0.513 0.322 (28.5%)14,691 4,773 4.2% 6.0% Humansoft Holding Co. HUMN.KW 6.5 3.84 12.88% 0.50 3.090 0.010 377.7 3.704 3.006 (4.2%)65,784 203,897 33.9% 59.4% Gulf Franchising Co. NM 1.66 0.00% NA 0.085 0.000 3.4 0.148 0.063 (11.4%)n 2.8% NM GFCI.KW = Combined Group Contracting Co. 7.4 1.62 5.50% 0.68 0.453 (0.003)77.7 0.471 0.339 28.0% 100,000 45,403 50.7% 22.0% CGCK.KW United Projects Group 68.3 0.97 0.00% 0.11 0.260 0.000 99.5 0.290 0.222 4.8% 0 0.7% 1.4% UPAC.KW ALAFCO Aviation Lease & Finance Co.\* NM 0.69 0.00% 0.89 0.198 0.003 188.5 0.234 0.182 818,444 161,378 18.7% NM ALAF.KW (9.2%)13.4 8.8% Mubarrad Holding Co. MBRD.KW 7.1 0.62 6.10% 0.97 0.082 0.000 0.120 0.076 (25.5%)2,320 190 48.1% Integrated holding Co. 34.3 1.60 2.50% 0.51 0.400 0.000 101.2 0.478 0.366 8.1% 254,591 4.7% = INTEGRATED.KW 634,364 61.4% 12.2% Umm Al-Qaiwain General Investments Co. 4.5 0.55 6.67% 0.17 0.090 0.000 32.7 0.108 0.087 3.2% 0 0.9% QIC.KW Fujairah Cement Industries Co. FCEM.KW NM 0.19 0.17% 0.46 0.036 0.000 12.8 0.055 0.028 (33.3%)0 n 4.6% NM = Ras-Al-Khaimah for White Cement Co. 21.6 1.13 3.33% 0.13 0.150 0.000 75.0 0.175 0.113 19.0% 1.1% 5.2% RKWC.KW = Jassim Transport & Stevedoring Co. JTC.KW 15.9 1.12 4.94% NA 0.324 0.000 48.6 0.410 0.307 0.0% 270,500 87,812 10.1% 7.1% 12.7 5.22% 4,060.1 9,873,790.0 **Industrials** 1.06 (0.5% 3,320,809 29.6%



		V	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closina	DTD Change	MKT Cap (KWD Mn.)		52 Weeks .ow (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.27	0.135	0.000	29.2	0.183	0.130	(25.8%)	1	0	2.3%	
Mezzan Holding Co.	MEZZ.KW	20.0	1.13	3.97%	0.44	0.411	(0.005)	128.0	0.593	0.405	(30.2%)	819,793	338,881	27.3%	
Consumer Staples		20.0	0.99	3.97%	••••		(0.000)	157.2	0.000	01.00	(31.7%)	819,794	338,881	27.10.70	1
▼ Advanced Technology Co.	ATCK.KW	13.0	1.17	2.91%	NA	0.515	(0.001)	77.3	0.595	0.450	(0.6%)	426	211	0.2%	
= Yiaco Medical Co.	YIAC.KW	NM	32.31	0.00%	NA	0.450	0.000	7.7	0.480	0.399	2.7%	0	0	0.1%	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	17.8	2.94	1.64%	0.04	0.608	0.000	152.0	1.240	0.558	(51.0%)	0	0	0.9%	1
Health Care	111157 11111111	15.4	2.94	2.28%	0.0.	0.000	0.000	237.0	112.10	0.000	(40.0%)	426	211	0.570	10
= Kuwait National Cinema Co.	KCIN.KW	13.2	1.20	3.14%	0.29	0.875	0.000	88.4	0.933	0.850	(0.8%)	0	0	0.5%	
= Kuwait Hotels Co.	KHOT.KW	13.2	1.37	4.44%	NA	0.110	0.000	6.4	0.183	0.070	57.1%	0	0	2.6%	1
Sultan Center Food Products Co.	SCFK.KW	0.9	0.53	0.00%	0.50	0.119	0.001	34.4	0.230	0.111	(43.3%)	40,010	4,670	23.5%	5
IFA Hotels & Resorts Co.*	IFAH.KW	10.3	5.21	0.00%	0.46	0.040	0.003	25.3	0.063	0.035	(25.6%)	114,420	4,470	11.6%	
Oula Fuel Marketing Co.	OULA.KW	15.8	0.91	3.36%	0.47	0.149	0.005	60.3	0.168	0.142	(4.5%)	35,948	5,213	5.7%	
Kuwait Resorts Co.	MUNK.KW	13.8	0.54	3.63%	0.72	0.077	(0.000)	16.4	0.104	0.067	(20.5%)	46,000	3,523	39.5%	
Jazeera Airways Co.	JAZK.KW	25.6	15.35	1.71%	0.73	1.876	(0.013)	412.7	2.030	1.231	45.4%	115,271	217,969	25.7%	5
Soor Fuel Marketing Co.	SOOR.KW	18.4	0.86	3.45%	0.48	0.145	(0.001)	58.7	0.167	0.142	(6.5%)	1,976	290	5.7%	
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.90	0.00%	0.06	0.094	(0.001)	10.9	0.099	0.077	18.9%	147,394	13,671	49.3%	
Jiyad Holding Co	JIYAD.KW	NM	0.37	0.00%	0.67	0.017	0.000	6.1	0.089	0.015	(78.6%)	8,123,932	142,021	95.8%	
Al Eid Food Co.	ALEID.KW	16.7	1.93	2.85%	0.06	0.240	(0.002)	40.6	0.304	0.015	4.0%	602,043	145,544	44.8%	
Palms Agro Production Co.		NM	0.55	0.00%	0.26	0.054	0.002	2.8	0.083	0.213	(21.3%)	110	6	0.4%	
Ali Alghanim Sons Automotive Co.	PAPK.KW	16.1	4.26	6.39%	NA	0.054	0.002	238.9	0.065	0.043	(21.5%) NA	1,689,133	1,444,573		2
Consumer Discretionary	ALG.KW	16.1 14.8	0.91	3.40%	NA	0.861	0.011	1,002	0.966	0.797	49.8%			NA	1
·	7.0.00.1/0.0/	13.7	2.28	3.86%	1.31	0.596	0.004	2,578.9	0,698	0.586	0.2%	<b>10,916,237</b> 3,099,186	<b>1,981,949</b> 1,855,348	14.1%	
Zain     National Mobile Telecom Co.	ZAIN.KW	17.2	0.85	3.83%	0.52	0.909	0.004	458.2	1.280	0.560	45.7%	738	1,055,540	3.4%	
	OORE.KW	NM						14.0		0.016			0		
AAN digital services Co.     Kuwait Telecommunication Co.	AAN.KW	14.2	0.62 2.95	0.00% 4.72%	1.25 0.59	0.016 0.635	0.000	634.2	0.018 1.189	0.016	(2.4%) 48.5%	0 121,974	77,239	6.6% 11.5%	
<ul><li>Kuwait Telecommunication Co.</li><li>Hayat Communications Co.</li></ul>	STC.KW	NM	0.63	0.00%	1.05	0.035	0.003	6.9	0.110	0.423		121,974 52	77,239 4	11.5%	•
Telecommunications	HAYK.KW	14.2	0.85	3.86%	1.05	0.075	0.002	3,692,3	0.110	0.000	(29.7%) <b>10.5%</b>	3,221,950	1,933,260		1
National Bank of Kuwait	NBKK.KW	19.3	2.24	2.84%	1.23	1.058	(0.002)	7,609.9	1.159	0.991	6.1%	1,918,179	2,032,902	9.8%	1
Gulf Bank	GBKK.KW	22.7	1.55	2.04%	1.09	0.320	0.002)	1,024.2	0.385	0.266	20.4%	1,302,810	416,234	32.6%	•
= Commercial Bank of Kuwait	CBKK.KW	13.0	1.13	3.86%	0.36	0.500	0.001	996.0	0.549	0.480	(0.2%)	63,512	31,756	0.6%	
Ahli Bank of Kuwait	ABKK.KW	19.1	1.04	1.55%	0.64	0.320	0.000	544.0	0.334	0.239	26.0%	62,834	19,872	9.8%	
Ahli United Bank - Kuwait	BKME.KW	21.9	1.46	1.54%	0.85	0.320	0.001	697.9	0.334	0.260	(5.2%)	86,805	24,202	3.2%	
Kuwait International Bank	KIBK.KW	20.8	0.99	1.76%	1.00	0.218	0.003	256.8	0.259	0.199	4.0%	1,394,106	302,237	42.1%	
Burgan Bank	BURG.KW	14.7	1.04	2.03%	1.03	0.218	0.004	769.3	0.239	0.133	(2.1%)	553,557	128,835	11.6%	
Kuwait Finance House	KFH.KW	27.0	3.84	1.41%	1.39	0.234	0.002	7,107.8	1.039	0.756	1.2%	7,400,298	6,210,288	16.2%	
Boubyan Bank	BOUK.KW	56.6	5.32	0.53%	1.05	0.800	0.010	2,990.6	0.965	0.713	1.3%	814,758	641,916	5.0%	
Warba Bank	WARB.KW	24.6	1.68	0.00%	0.98	0.245	0.021	490.0	0.290	0.229	(10.6%)	1,468,885	358,022	18.4%	
Ahli United Bank - Bahrain	AUBK.KW	16.8	2.28	3.87%	1.17	0.243	0.003	3,143.7	0.230	0.246	11.6%	14,003,088	3,963,346	25.2%	1
Banks	AUDIN.NW	20.8	1.55	1.90%	1.1/	0.202	0.002	25,630.3	0.570	0.2-10	6.3%	29,068,832	14,129,609	23.2 /0	10



### **Boursa Kuwait Daily Bulletin** Sunday, July 17, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 Volume MKT Cap YTD-22 Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs. (KWD) Turnove ROE Kuwait Insurance Co. 9.0% KINS.KW 7.2 0.65 7.38% 0.04 0.426 (0.003)82.7 0.465 0.380 10.1% 1 11.8% 0.3% Gulf Insurance Group GINS.KW 5.4 1.52 3.39% 0.06 1.030 0.000 293.1 1.070 0.950 (3.7%)0 28.3% 0.86 6.48% 5.0% 1,000 533 Ahleiah Insurance Co. AINS KW 7.9 0.15 0.530 (0.020)116.9 0.612 0.453 1.8% 10.8% Warba Insurance Co. WINS.KW 9.6 0.57 7.00% 0.35 0.134 0.000 24.7 0.165 0.121 (15.7%)239 31 24.2% 6.0% Kuwait Reinsurance Co. KWRE.KW 9.8 0.98 1.70% 0.11 0.268 0.000 64.4 0.373 0.217 6.2% 0 0.0% 10.0% First Takaful Insurance Co. NM 0.65 0.00% 0.38 0.049 0.000 5.2 0.062 0.044 (2.2%)0.5% 0.8% FTIK.KW Wethag Takaful Insurance Co. 13.3 0.32 0.00% 0.54 0.036 (0.003)4.0 0.054 0.024 (29.5%) 11,876 428 20.6% 2.4% WETH.KW 0.02 0.000 0.000 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 8.1 0.90 8.36% 0.191 28.7 0.0% 0 0.0% 11.1% Insurance 8.1 0.75 6.74% 619.5 0.1% 13,116 993 15.2% 0.022 0.000 0.035 0.020 23.2% Sokouk Holding Co. NM 0.05 0.00% 1.13 13.2 (31.9% 10,000 222 NM SHCK.KW 5.0% Kuwait Real Estate Co. KREK.KW 20.9 1.04 1.97% 0.97 0.137 0.001 133.7 0.186 0.114 (21.2%)2,000,700 274,360 69.3% United Real Estate Co. UREK.KW NM 0.53 0.00% 0.47 0.074 (0.001)87.9 0.121 0.064 (1.9%)99,320 7,465 13.4% NM National Real Estate Co. 0.75 0.00% 1.18 0.153 (0.002)303.1 0.213 0.149 (16.9%) 3,327,804 510,369 34.5% 49.8% NREK.KW 1.5 0.005 Salhia Real Estate Co. SRFK KW 25.1 1.67 2.87% 0.33 0.481 259.0 0.525 0.428 (4.5%) 955,000 460,195 17.1% 6.7% Tamdeen Real Estate Co. 11.3 0.72 3.09% 0.14 0.324 0.000 140.0 0.375 0.314 (4.4%)0 0 1.8% 6.4% TAMK.KW 1.74% 20 Aijal Real Estate Entertainment Co. AREC.KW 16.7 0.43 0.47 0.285 (0.015)55.4 0.344 0.281 (6.3%) 7.2% 2.5% 0.000 Al Massaleh Real Estate Co. MREC.KW NM 0.61 0.00% 0.26 0.044 10.5 0.052 0.038 (14.8%)0 1.2% NM 0.41 0.00% 1.21 0.034 (0.001)17.4 0.044 0.032 565,020 18,950 27.9% Arab Real Estate Co. ARAB.KW NM (18.6%) NM = AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.66 0.00% 0.69 0.060 0.000 27.0 0.081 0.056 (19.5%)111.170 6.480 36.1% 0.2% 15.9 1.71 1.81% 1.10 0.773 (0.007)905.5 0.887 0.720 112,734 87,329 9.0% 10.8% Mabanee Co. MABK.KW (2.5%)Iniazzat Real Estate Development Co. INJA.KW 9.4 0.52 5.65% 0.24 0.086 (0.000)29.6 0.114 0.070 (14.5%)23,427 2,003 75.5% 5.5% The Commercial Real Estate Co. 13.7 0.65 2.78% 0.62 0.103 (0.002)189.6 0.132 0.098 (17.6%) 3,588,517 372,903 18.0% 4.8% TIJK.KW 27 8.6 0.80 0.00% 0.42 0.063 (0.001)7.7 0.100 0.056 404 18.8% 9.3% Sanam Real Estate Co. SANK.KW (20.4%)A'ayan Real Estate Co. NM 0.50 0.00% 0.62 0.070 (0.000)29.0 0.093 0.066 (21.1%) 183,747 12,759 22.4% NM AYRE.KW Agar Real Estate Investment Co 20.2 0.59 1.45% 0.00 0.069 (0.000)16.9 0.084 0.061 (12.7%) 56,003 3,674 9.1% 2.9% AQAR.KW 0.49 Kuwait Real Estate Holding Co. 2.9 0.69 0.00% 0.040 (0.001)7.7 0.057 0.039 (23.5%)1,710 67 24.9% 24.0% ALAQ.KW MAZAYA Holding Co. MAZA.KW 61.0 0.55 0.00% 1.04 0.053 0.001 33.4 0.079 0.051 (30.7%) 798,881 42,067 57.0% 0.9% Tijara Real Estate & Investment Co. 9.9 0.47 5.99% 0.46 0.050 0.000 18.5 0.089 0.045 (18.0%)952,235 48,512 90.8% 4.7% TIJA.KW 22.2% NM 0.36 0.98 (0.000)0.042 221,415 4,522 0.2% Al TAMEER Real Estate Investment Co. AMAR.KW 0.00% 0.022 5.2 0.020 (47.2%)= Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 16.3 0.88 5.04% 0.27 0.119 0.000 29.9 0.144 0.119 (4.0%) 0 2.4% 5.4% NM 0.28 0.00% 0.40 0.080 (0.001)21.2 0.078 1,857 6.1% NM Al-Argan International Real Estate Co. ARGK.KW 0.144 (31.6%)23,213 NM 20.3 33,000 2,079 1.5% NM Munshaat Real Estate Projects Co. MUNS.KW 2.11 0.00% 0.63 0.063 (0.003)0.075 0.060 (11.9%)0.00% 0.000 44.5 0.055 636,037 38,482 ▲ First Dubai For Real Estate Development FIRST.KW 50.0 0.60 1.47 0.061 0.114 (42.4%)17.4% 1.2% Kuwait Business Town Real Estate Co. 16.4 0.65 0.00% 1.09 0.069 (0.000)42.0 0.092 0.062 (16.2%) 2,197,511 152,271 19.4% 4.0% KBTK.KW 0.30 0.00% 0.97 0.001 0.051 0.030 15,641 95.3% NM MENA Real Estate Co. \* MENK.KW NM 0.035 4.8 (29.8%)455,008 Real Estate Trade Centers Co. 64.2 0.32 0.00% 0.46 0.053 (0.003)8.0 0.105 0.043 (24.3%)100 5 53.3% 0.5% MARA.KW Kuwait Remal Real Estate Co. NM 1.41 0.00% 0.85 0.012 0.000 0.020 0.010 18,000 211 8.2% NM REMAL.KW 3.6 (38.2%)Mashaer Holding Co. NM 0.72 0.00% 0.52 0.060 (0.001)10.8 0.075 0.056 (14.2%)8.0% NM MASHAER.KW Ajwan Gulf Real Estate Co. NM 245.65 0.00% 0.59 0.014 (0.001)1.6 0.029 0.013 (42.2%) 116,630 1,660 171.2% NM AJWN.KW Al Masaken Intl. Real Estate Dev. Co. MASKN.KW NM 0.46 0.00% 0.22 0.030 0.000 3.0 0.050 0.028 (31.7%) 0 37.6% NM Dalgan Real Estate Co. NM 1.54 0.00% 0.02 0.209 0.000 10.4 0.249 0.195 (3.7%)13,339 2,767 11.3% 1.0% DALQ.KW 50.5% Dar Al Thuraya Real Estate Co. 23.6 1.37 0.00% NA 0.158 0.000 23.1 0.172 0.100 5.8% THURY.KW 1.1% Osos Holding Group Co. OSOS.KW 5.2 0.90 9.26% 0.32 0.108 0.004 11.3 0.147 0.102 2.9% 28,210 3,047 31.4% 17.3% KFH Capital REIT NA NA 0.03% NA 1.257 (0.013)29.7 1.370 5,596 7,041 5.9% NA BAITAKREIT.KW 1.210 (6.8%)Land United Real Estate Co. NM 0.59 0.00% NA 0.066 0.000 9.9 0.098 0.052 (29.7%) 7.450 478 39.0% NM LAND.KW Real Estate 16.3 0.65 2.82% 2,564.2 (11.6%) 16,542,202 2,077,449 9.4%



### **Boursa Kuwait Daily Bulletin** Sunday, July 17, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-22 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 3.0 0.68 16.24% 0.84 0.153 0.005 84.3 0.300 0.113 (45.6%)11,224,281 1,729,605 84.4% 22.8% KINV.KW Commercial Facilities Co. 7.9 0.70 6.96% 0.52 0.204 0.000 109.5 0.228 0.194 (1.0%)3,870 789 7.1% 9.0% FACI.KW Int'l Financial Advisors Co. 23.6 0.72 0.00% 1.26 0.091 0.001 24.2 0.127 0.084 (19.6%)254,543 22,981 181.7% 3.0% IFIN.KW 262.0 National Investment Co. NINV.KW 7.3 1.04 15.05% 1.27 0.299 0.005 0.475 0.218 36.5% 627,118 188,346 75.5% 14.3% 20.0 1.21 3.27% 0.66 0.142 (0.001)374.9 0.215 0.137 0.0% 1,595,949 228,050 39.1% 6.0% Kuwait Projects Co.(Holding) KPRO.KW 8.3 4.72% 1.32 0.099 0.004 46.0 6,830 10.9% Coast Invest, & Development Co. COAS.KW 0.91 0.125 0.082 (5.7%)68,867 36.0% The Securities House Co. 17.1 0.73 0.00% 1.16 0.074 0.001 33.1 0.105 0.065 (27.0%)389,297 28,562 61.5% 4.3% SECH.KW Arzan Financial Group For Fin. & Invest. 12.7 0.90 1.64% 1.02 0.144 0.001 119.7 0.180 0.120 (7.4%)105,201 14,845 54.6% 7.1% ARZA.KW Kuwait Financial Centre MARKZ.KW 3.5 0.62 7.21% 0.78 0.138 0.006 66.4 0.196 0.130 (23.8%)272,556 37,095 38.4% 17.4% Kuwait & M.E. Financial Inv. Co. 11.7 1.26 4.61% 0.56 0.152 0.000 33.4 0.175 0.128 1.3% 5.6% 10.8% KMEF.KW 464,633 First Investment Co. NM 0.82 0.00% 1.05 0.099 0.000 44.1 0.104 0.079 17.5% 4,698,423 257.9% NM OLAK.KW 27.6 4.28 0.00% 1.03 0.281 182.3 0.380 0.217 14,387 4,038 15.5% Gulf Investment House GIHK.KW 0.001 (6.3%)3.0% 14.7 0.99 0.00% 1.30 0.135 0.002 89.6 0.204 0.118 (15.6%)3,303,482 447,308 208.5% 6.7% A'avan Leasing & Investment Co. AAYA.KW Bavan Investment Co. BAYK.KW NM 0.31 0.00% 0.80 0.032 0.000 12.7 0.051 0.031 (34.1%)51,000 1,644 18.6% NM 26.2 0.65 11.73% 0.44 0.089 0.000 11.3 0.118 0.078 7.9% 2,301 205 29.7% 2.5% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 29.7 0.55 0.00% 0.38 0.071 0.001 22.9 0.097 0.064 (18.2%)838 59 6.8% 1.9% KFSK.KW 3.2 0.62 8.62% 0.53 0.116 0.006 39.7 0.167 0.098 (10.1%)351,507 39,720 62.2% 19.2% Kamco Investment Co. KAMC.KW National International Holding Co. 12.1 0.74 0.00% 0.70 0.128 (0.002)29.1 0.172 0.123 (15.8%)344,040 45,130 28.9% 6.1% NIHK.KW UniCap Investment and Finance UNICAP.KW 1.9 0.63 0.00% 0.67 0.054 (0.006)12.8 0.079 0.053 (21.9%)7,114 386 12.6% 33.5% Al Madar Finance & Investment Co. 58.2 0.96 0.00% 0.36 0.099 0.000 21.1 0.120 0.091 (17.1%)10.7% 1.6% MADR.KW 16.5 7.4% Al-Deera Holding DEER.KW 13.4 1.00 0.00% 0.94 0.180 0.000 0.199 0.155 (10.0%)0.5% Al-Safat Investment Co. 31.8 1.72 0.00% NA 0.141 0.007 39.9 0.271 0.105 21.4% 5,000,456 696,353 305.2% 5.4% ALSAFAT.KW Ekttitab Holding Co. NM 0.36 0.00% 0.95 0.011 (0.000)3.6 0.020 0.011 (46.9%)2,026,525 23,092 15.7% NM EKTT.KW NOOR Financial Investment Co. 5.3 1.16 2.41% 1.25 0.201 (0.002)102.6 0.295 0.179 (19.3%)123,936 24,765 7.6% 22.0% NOOR.KW Tamdeen Investment Co. 33.4 0.53 2.06% 0.36 0.480 0.002 165.6 0.505 0.309 26.6% 12,515 5,762 1.9% 1.6% TAMI.KW 0.00% 0.62 0.027 (0.003)0.057 0.026 8,000 221 26.0% 6.0% Kuwait Syrian Holding Co. KSHC.KW 4.7 0.28 4.8 (36.7%)Asiva Capital Investment Co. 2.8 0.00% 0.56 44.6 0.071 0.046 467,432 25,891 18.3% ASIYA.KW 0.51 0.056 (0.001)7.1% 34.4% (0.003)29,277 2.8% Rasivat Holding Co. RASIYAT.KW 61.3 1.73 0.00% NA 0.131 19.7 0.141 0.080 52.1% 218,839 36.2% ▲ Alimtiaz Investment Group ALIMk.KW NM 0.58 9.46% 1.02 0.090 0.000 102.1 0.138 0.087 (23.6%)765,456 68,901 52.3% 0.6% Manazel Holding Co. 10.6 0.65 0.00% 1.36 0.033 (0.001)0.059 (35.5%) 2,296,248 75,342 93.4% 6.1% MANK.KW 14.2 0.031 ▲ National Industries Group 5.3 1.25 3.04% 1.43 0.258 0.007 564.0 0.314 0.235 39.6% 9,892,347 2,551,732 37.9% 23.4% NIND.KW Warba Capital Holding Co. 0.12 0.63 0.082 0.005 0.070 9.2% 5.4% WARBACAP.KW 2.2 0.00% 4.1 0.108 (4.8%)128,450 10,200 Arabi Holding Group Co. NM 1.64 0.00% 0.26 0.270 0.013 46.7 0.499 0.200 (7.2%)174,189 45,998 61.7% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.38 0.00% 0.81 0.048 0.000 29.5 0.063 0.042 (11.7%)0 47.6% NM Credit Rating & Collection Co. 43.6 0.81 0.00% 0.04 0.024 0.002 4.0 0.040 0.020 (39.8%)101,503 2,253 7.7% 1.9% TAHS.KW Egypt Kuwait Holding Co. EKHK.KW 9.1 2.68 6.88% 0.19 0.404 0.005 455.3 0.4490.366 (4.7%)423,760 169,504 4.5% 29.4% ▲ GFH Financial Group 12.5 1.13 1.59% 0.93 0.086 0.002 330.4 0.110 0.076 (12.3%)12,150,609 1.042.559 103.6% 9.1% GFH.KW 69.0 0.00% (0.005)44.2 4,955,036 747,121 1.5% INOV.KW 1.02 0.73 0.147 0.189 0.116 24.6% 116.1% Amar For Finance and Leasing Co. 3.5 0.60 0.00% 0.08 0.063 0.003 12.5 0.080 0.060 (4.6%)2,552 160 12.2% 17.1% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 0.058 12.3% ALMANAR.KW 14.3 0.51 0.00% 0.56 0.061 16.1 0.079 (9.0%)0 0 3.6% 2.86% 0.82 456.8 4,701 33.8% Boursa Kuwait Securities Co BOURSA.KW 25.6 8.65 2.275 (0.022)2.870 1.992 12.6% 10,684 14.3% **Financial Services** 12.5 0.74 4.72% 4,096.3 (1.0%) 62,067,328 8,790,041 11.3%



Boursa Kuwait Daily Bullet	in												Sunday,	July 17,	2022
		_ \	/aluation N	Multiples		Price (KWD)						Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.85	0.00%	0.22	0.097	0.002	9.7	0.110	0.082	3.2%	15,000	1,429	7.5%	NM
Technology		NM	0.85	0.00%				9.7			3.2%	15,000	1,429		NM
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.8	2.58	3.41%	0.50	0.205	0.000	225.5	0.229	0.195	(10.1%)	73,713	15,038	11.6%	16.3%
Utilities		15.8	2.58	3.41%				225.5			(10.1%)	73,713	15,038		16.3%
Boursa Kuwait		14.2	0.87	2.47%				43,431.5			3.50%	134,463,312	32,984,397		13.5%
Year-to-Date 2022 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	6 Losers			Close		P	Percent
115 10p /0 Gamers		(KWD)		Change				110 юр /	U LUSCIS			(KWD)	Chan		
Kuwait Hotels Co.		0.110		<b>57.1</b> %				Jiyad Holdin	g Co.			0.017		(7	78.6%)
Rasiyat Holding Co.		0.131		52.1%				Salbookh Tra	ading Co.			0.020		(53.2%)	
Dar Al Thuraya Real Estate Co.		0.158		50.5%				Al-Maidan C	linic For Or	al Health S	erv. Co.	0.608		(5	51.0%)
Kuwait Telecommunication Co.		0.635		48.5%				AI TAMEER F	Real Estate	Investmen	nt Co.	0.022		(4	<del>1</del> 7.2%)
Gulf Cable & Electrical Ind. Co.		1.289		48.0%				Ekttitab Hol	ding Co.			0.011		(4	16.9%)
VTD Mock Active by Volume		Close		Volume				VTD Most	A ativa by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	active by	value		(KWD)			(KWD)
GFH Financial Group		0.086	3,970	,938,770				Kuwait Finai	nce House			0.842		1,251,5	38,383
Ahli United Bank - Bahrain		0.282	2,814	,499,620				Ahli United E	Bank - Bahı	rain		0.282		826,097,998	
A'ayan Leasing & Investment Co.		0.135	1,384	,190,952				National Bar	nk of Kuwa	it		1.058	958 745,703,0		
Kuwait Finance House		0.842	1,367	7,212,567				Agility (PWC	Logistics)			0.780	780 525,464,11		64,118
First Investment Co.		0.099	1,149	,962,413				GFH Financia	al Group			0.086	399,234,762		

\* Different Fiscal Year Company

## **Disclaimer & Important Disclosures**

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

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Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

## Kamco Invest Ratings

Kamca Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratinos hands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

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