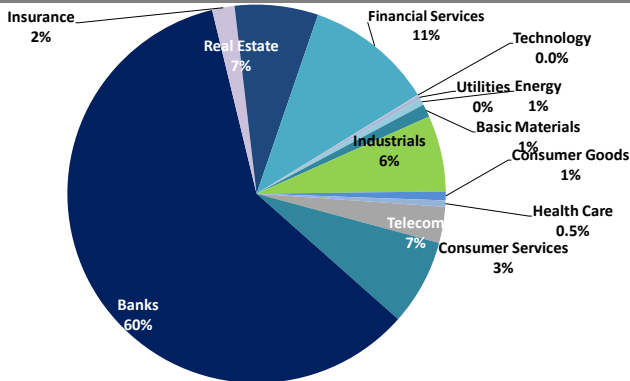


## Boursa Kuwait Daily Report

October 17, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.9	11.1%
2- National Bank of Kuwait	7,169.1	12.4	14.7%
3- Boubyan Bank	2,268.4	25.6	10.2%
4- Zain	1,964.5	11.7	14.6%
5- Mabanee Co.	1,162.2	17.6	10.4%
6- Gulf Bank	1,144.6	18.0	7.9%
7- Commercial Bank of Kuwait	1,059.5	10.1	15.7%
8- Ahli Bank of Kuwait	670.6	13.3	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	610.0	7.7	9.0%
Total	27,930	15.21	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.117	0.015	14.7%
Oula Fuel Marketing Co.	0.219	0.027	14.1%
Soor Fuel Marketing Co.	0.201	0.023	12.9%
Osos Holding Group Co.	0.110	0.012	12.2%
Specialities Group Holding Co.	0.119	0.007	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.492	(1.774)	(78.3%)
Gulf Insurance Group	1.234	(0.064)	(4.9%)
First Investment Co.	0.048	(0.002)	(4.0%)
MENA Real Estate Co.	0.181	(0.007)	(3.7%)
Inovest	0.135	(0.005)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.133	0.0%	54,494,010
United Real Estate Co.	0.111	1.8%	20,519,135
Specialities Group Holding Co.	0.119	6.3%	17,581,665
Manazel Holding Co.	0.045	0.9%	17,576,095
Agility (PWC Logistics)	0.239	(1.6%)	13,694,209

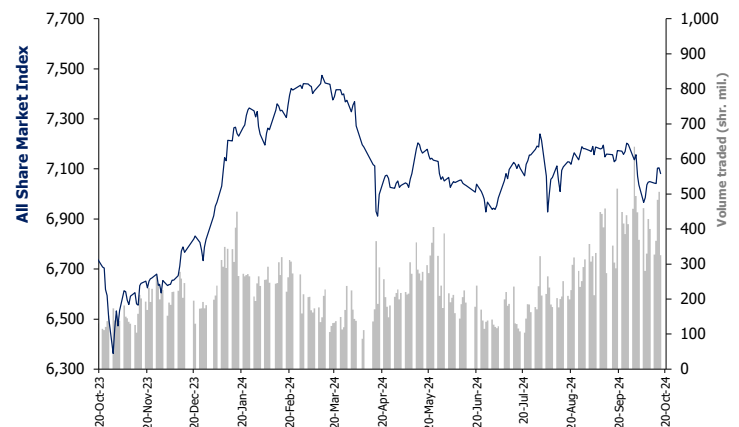
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,732.6	▼	(3.4%)	0.1%	3.1%
Energy	218.1	▼	(0.2%)	(0.4%)	13.9%
Basic Materials	465.2	▲	0.1%	2.1%	9.7%
Industrials	2,716.7	▼	(35.8%)	9.4%	(12.0%)
Consumer Staples	312.2	▲	2.0%	2.8%	56.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,286.1	▲	2.2%	5.1%	18.5%
Telecommunications	3,072.7	▲	0.3%	(2.1%)	(8.9%)
Banks	24,901.8	▲	0.1%	(1.1%)	1.7%
Insurance	806.4	▼	(1.5%)	(3.1%)	(11.8%)
Real Estate	2,967.1	▼	(0.5%)	1.6%	14.9%
Financial Services	4,584.5	▼	(0.1%)	1.3%	23.0%
Technology	14.3	▼	(2.7%)	(28.1%)	79.9%
Utilities	161.7	▲	0.7%	(0.7%)	(15.0%)

Market Breadth	▲ 46	▼ 54	■ 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,576.66	(44.6)	(0.6%)	(1.7%)	1.3%
Main 50 Index	6,445.43	48.2	0.8%	4.7%	17.5%
Main Market Index	6,496.71	50.9	0.8%	3.5%	16.6%
All Share Market Index	7,080.17	(23.7)	(0.3%)	(0.8%)	3.9%
Market Cap (KWD Mn)	41,732.64	(1468.6)	(3.4%)	0.1%	3.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	324.7	(180.5)	(35.7%)	250.1	159.5
Value Traded (KWD Mn)	57.2	(28.15)	(33.0%)	56.9	41.7
No. of Trades	17,596	(4,575)	(20.6%)	15,131	9,722

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.133	0.0%	7,291,510
Boubyan Bank	0.540	0.2%	3,500,654
Agility (PWC Logistics)	0.239	(1.6%)	3,278,412
Arabi Holding Group Co.	0.430	0.0%	3,174,941
Kuwait Finance House	0.715	0.0%	2,713,016

## Boursa Kuwait - Premier Market

Thursday, October 17, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.861	(0.004)	(0.5%)	7,169	21.1%	17.2%	12.4	1.83	4.1%	1.21	14.7%	1.1%	879.75	788.33
▲	Gulf Bank	0.301	0.004	1.3%	1,145	3.4%	2.7%	18.0	1.43	4.0%	1.08	7.9%	12.5%	1,852.25	529.88
▼	Ahli Bank	0.269	(0.001)	(0.4%)	671	2.0%	1.6%	13.3	1.10	3.3%	0.64	8.3%	21.2%	379.03	105.37
▲	Kuwait International Bank	0.180	0.004	2.3%	307	0.9%	0.7%	12.2	0.91	2.6%	0.99	7.5%	23.6%	1,353.25	233.95
▲	Burgan Bank	0.182	0.001	0.6%	659	1.9%	1.6%	14.1	0.77	3.3%	1.06	5.5%	11.1%	489.75	93.58
=	Kuwait Finance House	0.715	0.000	0.0%	11,223	33.1%	26.9%	18.9	2.10	2.8%	1.39	11.1%	5.4%	2,211.02	1,645.55
▲	Boubyan Bank	0.540	0.001	0.2%	2,268	6.7%	5.4%	25.6	2.61	1.5%	1.04	10.2%	(4.6%)	607.76	347.36
▼	Kuwait Investment Co.	0.155	(0.001)	(0.6%)	81	0.2%	0.2%	9.4	0.68	6.4%	0.93	7.2%	22.0%	678.27	121.96
▼	National Investments Co	0.245	(0.002)	(0.8%)	195	0.6%	0.5%	34.4	1.06	6.1%	1.32	3.1%	2.5%	610.49	160.05
▼	Kuwait Projects Co. (Holding)	0.098	(0.001)	(0.6%)	488	1.4%	1.2%	15.8	0.79	0.0%	0.77	5.0%	(7.1%)	1,565.62	179.68
▼	Arzan Financial Group for Financing & In	0.198	(0.003)	(1.5%)	171	0.5%	0.4%	24.1	1.16	1.0%	1.02	4.8%	1.6%	1,489.59	308.29
=	Aayan Leasing and Investment	0.150	0.000	0.0%	100	0.3%	0.2%	8.3	1.01	5.0%	1.29	12.1%	(13.8%)	759.03	127.01
▼	Al Imtiaz Investment Group	0.047	(0.000)	(0.6%)	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.8%)	435.33	23.46
▼	Kuwait Real Estate Co.	0.237	(0.001)	(0.4%)	238	0.7%	0.6%	17.5	1.52	1.2%	0.97	8.7%	21.8%	1,355.80	312.38
▼	Salhia Real Estate Co.	0.421	(0.001)	(0.2%)	250	0.7%	0.6%	18.0	1.42	3.4%	0.36	7.9%	7.8%	177.21	77.82
▼	Mabane Co.	0.833	(0.010)	(1.2%)	1,162	3.4%	2.8%	17.6	1.83	1.7%	1.04	10.4%	4.7%	261.59	213.93
=	The Commercial Real Estate Co.	0.152	0.000	0.0%	285	0.8%	0.7%	15.8	0.98	2.5%	0.63	6.2%	54.9%	862.59	115.21
=	National Industries Group (Holding)	0.228	0.000	0.0%	549	1.6%	1.3%	13.2	1.05	2.2%	1.41	8.0%	17.4%	945.95	214.14
▼	Gulf Cable and Electrical Industries	1.639	(0.006)	(0.4%)	341	1.0%	0.8%	17.7	1.36	3.9%	1.01	7.7%	25.1%	77.52	116.33
▼	Heavy Engineering Industries and Shipbu	0.765	(0.001)	(0.1%)	138	0.4%	0.3%	16.9	1.92	3.9%	0.69	11.3%	(6.7%)	77.72	65.59
▲	Boubyan Petrochemical Co.	0.644	0.001	0.2%	344	1.0%	0.8%	15.5	1.46	9.3%	0.73	9.4%	10.1%	192.33	120.47
▼	Agility Public Warehousing Co.	0.239	(0.004)	(1.6%)	610	1.8%	1.5%	7.7	0.70	8.0%	1.57	9.0%	(53.0%)	1,753.10	628.36
=	Mobile Telecommunications Co.	0.454	0.000	0.0%	1,964	5.8%	4.7%	11.7	1.71	7.7%	1.25	14.6%	(10.5%)	670.35	322.57
▼	Human Soft Holding Co.	2.612	(0.020)	(0.8%)	352	1.0%	0.8%	8.4	3.45	13.3%	0.50	41.0%	(18.9%)	29.54	86.84
▼	ALAFCO Aviation Lease and Finance Co.	0.492	(1.774)	(78.3%)	418	1.2%	1.0%	27.3	1.80	0.0%	0.85	6.6%	173.3%	97.60	21.60
▲	Jazeera Airways Co.	0.980	0.010	1.0%	216	0.6%	0.5%	NM	7.73	2.9%	0.71	9.3%	(29.4%)	98.52	100.32
▼	GFH Financial Group BSC	0.101	(0.000)	(0.1%)	352	1.0%	0.8%	10.5	1.18	4.5%	0.96	11.3%	32.2%	1,753.76	164.13
▲	Warba Bank	0.184	0.001	0.5%	402	1.2%	1.0%	21.4	1.25	1.5%	0.98	5.8%	4.9%	941.76	176.37
=	Kuwait Telecommunication Co.	0.543	0.000	0.0%	542	1.6%	1.3%	16.2	2.40	6.4%	0.65	14.8%	(3.6%)	122.98	68.53
▲	Mezzan Holding Co.	0.932	0.020	2.2%	290	0.9%	0.7%	20.7	2.56	2.1%	0.47	12.3%	62.1%	91.27	66.96
▲	Integrated holding Co.	0.513	0.009	1.8%	130	0.4%	0.3%	26.0	2.14	3.9%	0.52	8.2%	0.6%	139.25	73.79
▲	Boursa Kuwait Securities Co.	2.030	0.035	1.8%	408	1.2%	1.0%	24.3	6.94	3.6%	0.89	28.5%	17.7%	37.13	75.34
▲	Ali Alghanim Sons Automotive Co.	1.042	0.002	0.2%	286	0.8%	0.7%	9.7	3.41	6.6%	0.48	35.0%	(1.3%)	105.02	115.38
=	Beyout Investment Group Holding Co.	0.400	0.000	0.0%	120	0.4%	0.3%	16.6	2.19	3.4%	NA	13.2%	NA	101.47	49.61
Subtotal- Premier Market Stocks		7,576.66	(44.61)	(0.6%)	33,923	100%	81%	16.4	1.44	3.88%		10.8%	1.3%	23,203.59	7,850.15
Rest of the Market					7,810		19%	10.5	0.88	2.25%		6.1%		25,810.64	3,308.26

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, October 17, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.01	0.037	(0.001)	7.5	0.048	0.028	22.6%	441,296	16,627	70.5%	NM
= Independent Petroleum Group	IPGK.KW	10.7	0.85	5.89%	0.26	0.488	0.000	88.2	0.525	0.410	16.2%	0	0	1.5%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.3	1.97	6.90%	0.18	0.843	(0.002)	81.8	1.067	0.724	5.0%	35,834	29,259	1.9%	23.9%
= The Energy House Co.	ENER.KW	NM	1.98	0.00%	0.68	0.125	0.000	5.7	0.254	0.057	98.4%	1,581,654	198,130	418.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.45	0.00%	0.20	0.138	0.000	35.0	0.160	0.092	55.2%	786,529	107,358	125.5%	4.1%
<b>Energy</b>		<b>10.7</b>	<b>0.85</b>	<b>6.39%</b>				<b>218.1</b>			<b>13.9%</b>	<b>2,845,313</b>	<b>351,374</b>		<b>8.3%</b>
= Kuwait Foundry Co.	KFDC.KW	6.7	2.25	19.56%	0.49	0.634	0.000	41.2	0.750	0.404	53.5%	19,010	12,002	19.2%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.5	1.46	9.27%	0.73	0.644	0.001	344.4	0.692	0.560	10.1%	744,391	479,637	36.0%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>2.24</b>	<b>9.27%</b>				<b>465.2</b>			<b>9.7%</b>	<b>763,401</b>	<b>491,639</b>		<b>12.8%</b>
▲ Specialities Group Holding Co.	SPEC.KW	12.1	0.69	4.02%	0.67	0.119	0.007	22.3	0.124	0.092	27.5%	17,581,665	2,115,776	134.5%	5.7%
= Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	0.000	136.9	0.222	0.133	43.3%	25,466	4,888	40.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.7	1.36	3.93%	1.01	1.639	(0.006)	341.2	1.850	1.176	25.1%	333,197	548,532	37.2%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.9	1.92	3.92%	0.69	0.765	(0.001)	137.9	0.975	0.746	(6.7%)	337,467	256,885	43.1%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.33%	0.45	0.840	0.000	84.2	0.928	0.812	0.0%	0	0	4.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.24	0.188	0.007	18.7	0.230	0.154	19.0%	1,407	256	30.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	(0.003)	7.4	0.144	0.068	(1.3%)	391,971	31,475	13.3%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.07	0.00%	0.54	0.088	(0.000)	29.1	0.101	0.052	10.7%	3,739,832	328,059	139.7%	NM
= National Industries Co.	NIBM.KW	12.0	0.72	5.77%	0.19	0.173	0.000	62.1	0.189	0.154	10.2%	13,265	2,253	1.9%	6.0%
= Equipment Holding Co.	EQUI.KW	NM	1.31	0.00%	0.96	0.044	0.000	3.5	0.070	0.025	52.8%	851,920	37,900	521.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.1	1.13	0.00%	0.22	0.110	0.001	33.0	0.134	0.102	3.8%	9,791,034	1,086,586	211.1%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.7	0.70	7.96%	1.57	0.239	(0.004)	610.0	0.368	0.209	(53.0%)	13,694,209	3,278,412	68.7%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.7	0.40	0.00%	0.74	0.050	0.001	11.5	0.059	0.038	27.2%	1,047,990	50,309	29.4%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.047	(0.001)	12.8	0.070	0.039	(11.4%)	735,890	34,021	32.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.1	1.25	4.78%	0.48	0.307	0.001	40.0	0.389	0.218	43.9%	29,669	9,161	23.7%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.45	13.34%	0.50	2.612	(0.020)	352.0	3.428	2.459	(18.9%)	64,982	170,154	21.9%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.32	0.00%	NA	0.085	0.003	3.4	0.143	0.051	50.4%	4,750	375	6.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.1	1.81	5.03%	0.68	0.595	0.010	101.8	0.783	0.410	31.6%	123,120	71,704	86.2%	18.0%
= United Projects Group	UPAC.KW	26.4	0.56	0.00%	0.20	0.156	0.000	58.9	0.248	0.112	(12.8%)	0	0	4.7%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.3	1.80	0.00%	0.85	0.492	(1.774)	418.2	2.258	1.689	173.3%	1,692,269	1,215,156	11.5%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.2	0.76	5.56%	0.88	0.090	(0.000)	14.7	0.105	0.079	9.9%	160,789	14,495	61.9%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.0	2.14	3.90%	0.52	0.513	0.009	129.8	0.596	0.480	0.6%	693,134	351,294	55.0%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.10	5.82%	0.07	0.378	0.005	56.7	0.420	0.324	16.7%	390,700	146,812	17.5%	12.4%
<b>Industrials</b>		<b>14.7</b>	<b>1.08</b>	<b>5.66%</b>				<b>2,716.7</b>			<b>(12.0%)</b>	<b>51,704,726</b>	<b>9,754,504</b>		<b>7.9%</b>

# Boursa Kuwait Daily Bulletin

Thursday, October 17, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	(0.001)	22.6	0.126	0.098	10.2%	31,275	3,372	26.3%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.7	2.56	2.14%	0.47	0.932	0.020	289.6	1.114	0.547	62.1%	325,089	304,585	29.4%	12.3%
<b>Consumer Staples</b>		<b>27.2</b>	<b>1.64</b>	<b>2.14%</b>				<b>312.2</b>			<b>56.7%</b>	<b>356,364</b>	<b>307,957</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.65%</b>				<b>225.7</b>			<b>(2.7%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	8.8	1.29	6.05%	0.31	1.201	(0.001)	111.2	1.493	1.091	0.3%	58,001	69,659	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.7	14.08	0.00%	0.74	1.544	0.022	354.0	1.614	0.570	141.3%	18,231	28,178	43.3%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	16.6	1.28	2.28%	0.45	0.219	0.027	88.6	0.220	0.132	58.7%	11,966,935	2,618,868	14.4%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.5	0.56	2.22%	0.72	0.084	0.001	17.6	0.083	0.065	23.5%	2,353,706	196,223	59.0%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.73	2.86%	0.71	0.980	0.010	215.6	1.427	0.810	(29.4%)	410,305	402,390	44.8%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.9	1.10	2.49%	0.45	0.201	0.023	81.3	0.203	0.130	46.7%	1,411,285	284,614	4.2%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	0.000	13.3	0.193	0.095	20.8%	2,110,582	247,119	592.7%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.85	0.00%	0.75	0.018	(0.000)	3.3	0.027	0.014	(1.1%)	3,988,149	71,987	388.3%	NM
▼ Al Eid Food Co.	ALEID.KW	15.3	1.42	2.21%	0.15	0.226	(0.002)	68.5	0.248	0.175	26.3%	841,348	189,523	107.4%	9.3%
= Palms Agro Production Co.	PAPK.KW	60.9	1.99	1.93%	0.38	0.205	0.000	10.7	0.381	0.062	153.1%	0	0	53.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.41	6.63%	0.48	1.042	0.002	285.6	1.218	1.000	(1.3%)	390,939	406,633	NA	35.0%
<b>Consumer Discretionary</b>		<b>15.9</b>	<b>1.29</b>	<b>2.49%</b>				<b>1,286</b>			<b>18.5%</b>	<b>23,549,481</b>	<b>4,515,194</b>		<b>6.2%</b>
= Zain	ZAIN.KW	11.7	1.71	7.71%	1.25	0.454	0.000	1,964.5	0.534	0.425	(10.5%)	920,011	417,667	15.5%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	16.6	1.04	12.47%	0.60	1.116	0.016	559.3	1.558	0.995	(8.3%)	19,334	21,570	4.2%	6.2%
= Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.45%	0.65	0.543	0.000	542.3	0.621	0.511	(3.6%)	466,158	254,047	12.3%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	0.003	6.6	0.110	0.068	(10.5%)	108,600	8,209	18.1%	NM
<b>Telecommunications</b>		<b>16.2</b>	<b>1.37</b>	<b>7.71%</b>				<b>3,072.7</b>			<b>(8.9%)</b>	<b>1,514,103</b>	<b>701,494</b>		<b>12.2%</b>
▼ National Bank of Kuwait	NBKK.KW	12.4	1.83	4.07%	1.21	0.861	(0.004)	7,169.1	0.956	0.841	1.1%	2,680,266	2,313,514	10.6%	14.7%
▲ Gulf Bank	GBKK.KW	18.0	1.43	3.99%	1.08	0.301	0.004	1,144.6	0.326	0.248	12.5%	7,606,772	2,272,871	48.7%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	10.1	1.59	6.26%	0.35	0.560	0.020	1,059.5	0.562	0.490	7.7%	18,782	10,304	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	1.10	3.33%	0.64	0.269	(0.001)	670.6	0.312	0.222	21.2%	1,105,300	298,994	15.2%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.2	0.91	2.59%	0.99	0.180	0.004	306.6	0.192	0.147	23.6%	7,272,772	1,297,634	79.4%	7.5%
▲ Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	0.001	658.7	0.208	0.165	11.1%	1,855,149	339,298	13.5%	5.5%
= Kuwait Finance House	KFH.KW	18.9	2.10	2.77%	1.39	0.715	0.000	11,222.5	0.760	0.667	5.4%	3,794,923	2,713,016	14.1%	11.1%
▲ Boubyan Bank	BOUK.KW	25.6	2.61	1.48%	1.04	0.540	0.001	2,268.4	0.611	0.509	(4.6%)	6,466,169	3,500,654	14.5%	10.2%
▲ Warba Bank	WARB.KW	21.4	1.25	1.54%	0.98	0.184	0.001	401.8	0.201	0.166	4.9%	5,433,860	1,001,764	43.1%	5.8%
<b>Banks</b>		<b>14.1</b>	<b>1.43</b>	<b>3.29%</b>				<b>24,901.8</b>			<b>1.7%</b>	<b>36,233,993</b>	<b>13,748,050</b>		<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Thursday, October 17, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.0	0.72	6.73%	0.07	0.565	0.000	104.4	0.600	0.460	20.2%	538	304	4.2%	9.0%
▼ Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	(0.064)	350.1	2.000	1.031	(34.4%)	250	309	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.1	1.10	4.09%	0.14	0.720	0.000	156.0	0.938	0.566	18.0%	14,809	10,544	4.2%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.000	35.5	0.152	0.096	46.9%	60,000	8,700	28.4%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.29	1.84%	0.10	0.378	0.022	108.8	0.450	0.300	8.9%	19,502	7,166	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.42	0.175	(0.005)	18.7	0.474	0.053	201.7%	567,130	99,545	142.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.3	1.05	0.00%	0.50	0.040	(0.000)	4.4	0.062	0.023	65.0%	104,067	4,144	326.0%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>8.0</b>	<b>1.07</b>	<b>5.39%</b>				<b>806.4</b>			<b>(11.8%)</b>	<b>766,296</b>	<b>130,712</b>		<b>10.5%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.06	0.050	0.001	28.6	0.058	0.044	(2.7%)	9,682,580	484,021	104.1%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.97	0.237	(0.001)	238.0	0.250	0.189	21.8%	2,348,985	557,583	135.0%	8.7%
▲ United Real Estate Co.	UREK.KW	34.8	0.74	0.00%	0.51	0.111	0.002	144.5	0.114	0.043	139.7%	20,519,135	2,267,454	60.3%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.077	(0.001)	143.5	0.108	0.063	16.8%	4,932,348	377,384	58.6%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.42	3.43%	0.36	0.421	(0.001)	249.9	0.471	0.406	7.8%	849,071	359,087	29.9%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.75%	0.19	0.350	0.000	140.5	0.410	0.332	(2.5%)	0	0	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.40	3.81%	0.46	0.261	0.006	54.6	0.286	0.235	5.8%	7,000	1,827	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.3	0.58	5.02%	1.17	0.059	(0.001)	22.2	0.084	0.055	(10.4%)	4,593,120	271,278	162.4%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.66	0.00%	0.69	0.063	(0.001)	28.2	0.077	0.050	23.4%	2,076,227	130,565	55.4%	0.6%
▼ Mabanee Co.	MABK.KW	17.6	1.83	1.68%	1.04	0.833	(0.010)	1,162.2	0.897	0.747	4.7%	237,652	199,813	18.7%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.57	4.94%	0.25	0.099	0.000	33.5	0.108	0.084	13.8%	0	0	10.4%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.8	0.98	2.50%	0.63	0.152	0.000	285.4	0.165	0.100	54.9%	2,278,262	344,132	45.9%	6.2%
= Sanam Real Estate Co.	SANK.KW	18.2	2.17	0.00%	0.44	0.225	0.000	24.8	0.276	0.148	55.0%	731,108	164,243	407.4%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.6	0.57	5.95%	0.66	0.084	(0.000)	34.9	0.093	0.069	16.8%	301,216	25,227	64.0%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	11.5	0.48	3.20%	0.04	0.062	0.000	14.5	0.069	0.053	7.2%	683,537	42,267	40.4%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.34	0.00%	0.43	0.030	(0.001)	5.7	0.040	0.027	(10.6%)	627,020	19,421	68.9%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.02	0.069	(0.001)	37.2	0.083	0.062	4.9%	1,551,259	107,460	78.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.15%	0.48	0.065	(0.001)	24.1	0.067	0.054	11.5%	149,234	9,670	15.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.000	28.4	0.127	0.075	42.3%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.24	0.00%	0.42	0.076	0.001	19.3	0.150	0.060	(5.3%)	114,806	8,651	86.7%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.46	0.00%	0.64	0.128	0.000	41.2	0.166	0.116	(16.3%)	1,184,952	149,861	62.4%	44.6%
= Kuwait Business Town Real Estate Co.	KBTk.KW	29.3	1.62	3.65%	1.06	0.133	0.000	78.8	0.134	0.049	80.0%	54,494,010	7,291,510	169.2%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.20	0.00%	0.83	0.181	(0.007)	24.6	0.350	0.031	539.6%	5,576,628	1,028,847	799.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.001)	11.4	0.089	0.056	28.6%	382,167	27,030	31.4%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.82	0.00%	0.33	0.035	(0.000)	3.5	0.041	0.023	36.3%	1,460,025	51,889	397.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	16.0	1.40	3.12%	0.07	0.156	(0.003)	9.4	0.185	0.112	6.1%	2,079,000	326,230	143.8%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	36.0	0.80	0.00%	NA	0.098	(0.000)	14.3	0.141	0.083	(24.7%)	9,890	968	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	8.2	0.92	3.64%	0.29	0.110	0.012	12.0	0.110	0.069	52.5%	925,877	97,888	7.9%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.115	0.005	26.3	1.149	1.033	7.9%	6,637	7,365	27.6%	NA
<b>Real Estate</b>		<b>11.5</b>	<b>0.80</b>	<b>3.64%</b>				<b>2,967.1</b>			<b>14.9%</b>	<b>117,801,746</b>	<b>14,351,673</b>		<b>4.9%</b>



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Thursday, October 17, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Investment Co.	KINV.KW	9.4	0.68	6.41%	0.93	0.155	(0.001)	81.3	0.227	0.127	22.0%	186,016	28,701	129.4%	7.2%
= Commercial Facilities Co.	FACI.KW	9.9	0.70	6.95%	0.51	0.217	0.000	110.2	0.218	0.153	36.5%	344,107	74,466	8.1%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.1	2.77	0.00%	1.23	0.383	(0.004)	183.9	0.421	0.001	140.3%	1,164,627	448,028	324.8%	22.8%
▼ National Investment Co.	NINV.KW	34.4	1.06	6.12%	1.32	0.245	(0.002)	195.3	0.308	0.214	2.5%	1,499,439	366,413	76.6%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.79	0.00%	0.77	0.098	(0.001)	487.7	0.135	0.093	(7.1%)	2,205,788	215,734	31.3%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.4	0.68	7.27%	1.22	0.069	(0.001)	32.0	0.079	0.057	1.3%	1,916,045	132,566	68.8%	5.1%
= The Securities House Co.	SECH.KW	NM	0.66	0.00%	1.18	0.064	0.000	25.6	0.074	0.049	18.5%	1,977,454	127,285	74.5%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	1.02	0.198	(0.003)	171.1	0.239	0.161	1.6%	1,222,152	243,396	172.4%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.6	0.59	4.85%	0.81	0.123	(0.001)	62.1	0.139	0.097	21.8%	329,657	40,270	14.9%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.12	0.00%	0.52	0.117	0.015	25.7	0.123	0.069	44.4%	2,545,817	281,545	23.8%	NM
▼ First Investment Co.	OLAK.KW	7.7	0.86	0.00%	1.10	0.048	(0.002)	21.4	0.060	0.032	30.8%	7,816,863	376,246	140.6%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	7.01	0.00%	0.92	0.760	(0.027)	308.9	0.840	0.309	130.3%	11,710	8,868	20.2%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.01	5.00%	1.29	0.150	0.000	99.6	0.191	0.140	(13.8%)	1,792,521	267,290	114.3%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.6	1.17	0.00%	0.74	0.065	0.002	14.8	0.087	0.037	63.8%	8,375,386	551,651	196.6%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.96	10.53%	0.40	0.095	0.002	12.0	0.110	0.073	5.6%	167,041	15,269	18.9%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.85	0.00%	0.35	0.080	0.005	24.7	0.085	0.061	19.2%	918,176	71,414	54.6%	NM
= Kamco Investment Co.	KAMC.KW	11.5	0.59	4.76%	0.58	0.105	0.000	35.9	0.110	0.085	22.1%	344,704	36,049	32.4%	5.2%
▼ National International Holding Co.	NIHK.KW	30.6	1.35	2.62%	0.74	0.215	(0.002)	50.4	0.247	0.087	112.4%	5,332,836	1,150,952	294.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.02	0.00%	0.61	0.257	0.006	57.5	0.352	0.083	187.5%	1,360,535	346,713	352.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	55.8	0.92	0.00%	0.31	0.100	(0.002)	20.7	0.122	0.076	24.9%	79,627	7,978	7.6%	1.7%
▲ Al-Deera Holding	DEER.KW	21.4	1.50	0.00%	0.87	0.377	0.001	38.9	0.511	0.231	57.1%	693	253	2.2%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	55.9	1.28	0.00%	2.06	0.098	(0.001)	37.5	0.110	0.073	2.3%	2,824,477	277,418	203.1%	2.3%
▼ Ekttitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(11.6%)	1,060,360	16,054	71.5%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	0.000	127.6	0.281	0.211	10.6%	355,822	88,848	26.8%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.86%	0.36	1.000	0.000	134.5	1.168	0.283	135.3%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.8	0.81	0.00%	0.53	0.055	0.001	9.6	0.059	0.031	60.3%	40,000	2,116	48.5%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.000	34.0	0.050	0.034	(4.1%)	268,244	11,088	57.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	0.003	54.6	0.407	0.259	40.5%	1,639,998	594,023	205.1%	8.3%
▼ Alimtiyaz Investment Group	ALIMk.KW	NM	0.34	0.00%	1.03	0.047	(0.000)	49.9	0.068	0.043	(16.8%)	780,376	36,940	41.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.83	0.00%	1.38	0.045	0.000	19.5	0.050	0.025	63.5%	17,576,095	790,482	393.5%	NM
= National Industries Group	NIND.KW	13.2	1.05	2.19%	1.41	0.228	0.000	549.5	0.234	0.194	17.4%	5,308,627	1,209,168	39.3%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.48	0.00%	0.53	0.150	0.002	4.5	0.249	0.102	41.5%	1,230,302	184,103	734.7%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	6.04	0.00%	0.37	0.430	0.000	223.1	0.526	0.283	(16.2%)	7,388,970	3,174,941	45.9%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.48	0.00%	0.79	0.043	0.000	26.2	0.047	0.029	48.3%	967,352	41,500	49.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.12	0.034	(0.001)	5.6	0.097	0.020	61.9%	20,442	701	71.6%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.32	7.09%	0.19	0.260	0.007	293.0	0.287	0.215	2.4%	1	0	10.8%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.18	4.51%	0.96	0.101	(0.000)	352.3	0.112	0.076	32.2%	1,189,912	119,950	50.2%	11.3%
▼ Inovest	INOV.KW	56.1	0.94	2.22%	0.82	0.135	(0.005)	41.4	0.188	0.072	60.1%	6,825,321	945,065	408.4%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.6	0.56	0.00%	0.08	0.064	0.001	12.5	0.074	0.053	0.8%	461,345	29,701	6.1%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.2	0.57	4.66%	0.53	0.064	(0.000)	17.0	0.077	0.053	13.4%	342,842	22,203	79.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.3	6.94	3.65%	0.89	2.030	0.035	407.6	2.180	1.705	17.7%	136,150	274,781	18.5%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	16.6	2.19	3.38%	NA	0.400	0.000	120.0	0.535	0.395	(22.0%)	371,470	149,002	33.8%	13.2%
Financial Services		12.7	1.03	4.66%				4,584.5			23.0%	88,379,300	12,759,172		6.6%

Boursa Kuwait Daily Bulletin

Thursday, October 17, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.21	0.00%	0.23	0.143	(0.004)	14.3	0.298	0.076	79.9%	214,232	30,242	139.7%	0.3%
Technology		NM	1.21	0.00%				14.3			79.9%	214,232	30,242		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.1	1.22	3.40%	0.52	0.147	0.001	161.7	0.184	0.144	(15.0%)	589,974	86,479	14.8%	8.1%
Utilities		15.1	1.22	3.40%				161.7			(15.0%)	589,974	86,479		8.1%

Boursa Kuwait	13.36	1.06	2.8%			41,732.6		3.05%	324,718,929	57,228,490		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.181	539.6%
First Takaful Insurance Co.	0.175	201.7%
UniCap Investment and Finance	0.257	187.5%
ALAFCO Aviation Lease & Finance Co.	0.492	173.3%
Palms Agro Production Co.	0.205	153.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.715	2,211,018,702
Gulf Bank	0.301	1,852,246,789
GFH Financial Group	0.101	1,753,755,873
Agility (PWC Logistics)	0.239	1,753,098,212
Manazel Holding Co.	0.045	1,693,745,797

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.239	(53.0%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	0.980	(29.4%)
Dar Al Thuraya Real Estate Co.	0.098	(24.7%)
Beyout Investment Group Holding Co.	0.400	(22.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.715	1,645,552,608
National Bank of Kuwait	0.861	788,329,632
Agility (PWC Logistics)	0.239	628,356,785
Int'l Financial Advisors Co.	0.383	568,600,643
Gulf Bank	0.301	529,879,005

\* Different Fiscal Year Company

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