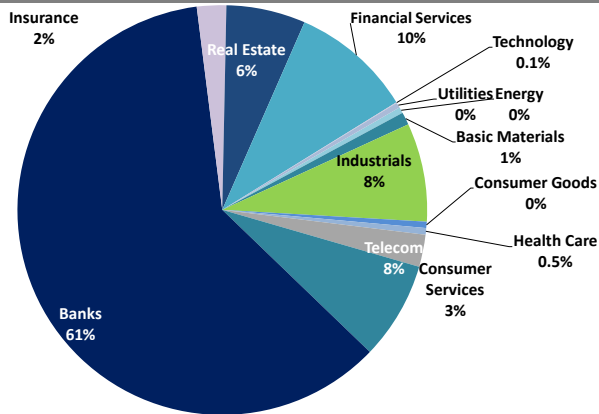


Boursa Kuwait Daily Report

March 17, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,760.7	20.8	11.8%
2- National Bank of Kuwait	7,676.2	13.6	15.1%
3- Boubyan Bank	2,464.7	35.1	8.4%
4- Zain	2,185.2	10.1	17.3%
5- Agility (PWC Logistics)	1,526.3	18.1	4.7%
6- Mabanee Co.	1,110.9	17.5	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	737.6	18.0	5.4%
10- Kuwait Projects Co.(Holding)	640.3	20.8	5.1%
Total	31,154	16.51	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.086	0.006	6.9%
Palms Agro Production Co.	0.180	0.009	5.3%
First Investment Co.	0.043	0.002	3.8%
Kuwait & M.E. Financial Inv. Co.	0.099	0.003	3.1%
Kuwait Foundry Co.	0.576	0.017	3.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.551	(0.057)	(9.4%)
Real Estate Trade Centers Co.	0.049	(0.004)	(6.9%)
Metal & Recycling Co.	0.100	(0.006)	(5.7%)
A'ayan Real Estate Co.	0.078	(0.003)	(3.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.027	(0.001)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.084	(3.2%)	12,606,581
Kuwait Projects Co.(Holding)	0.128	2.4%	5,615,960
Kuwait Cement Co.	0.207	(1.4%)	4,941,297
Gulf Bank	0.295	0.0%	4,678,908
Arzan Financial Group For Fin. & Invest.	0.208	(1.9%)	4,637,534

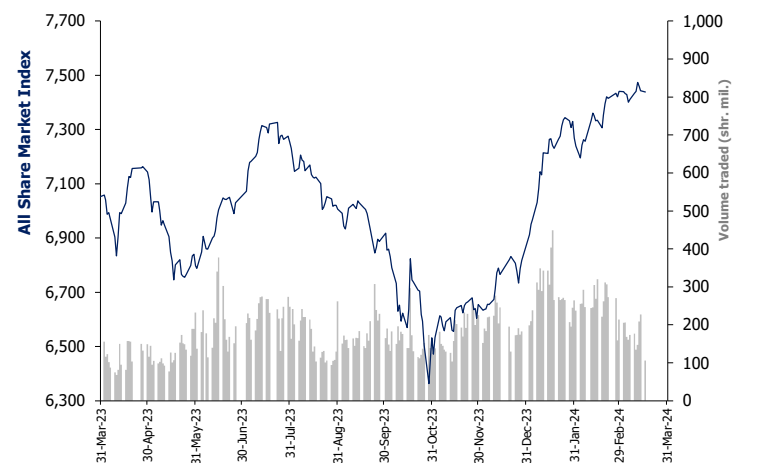
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,352.6	▼	(0.1%)	2.7%	9.5%
Energy	208.6	▲	0.1%	1.2%	9.0%
Basic Materials	446.9	▲	0.4%	3.3%	5.4%
Industrials	3,449.9	▼	(0.7%)	3.0%	11.8%
Consumer Staples	214.7	▼	(0.8%)	0.6%	7.8%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,134.0	▲	0.2%	5.8%	4.4%
Telecommunications	3,417.5	▼	(0.4%)	(6.0%)	1.3%
Banks	26,980.8	▲	0.1%	3.4%	10.2%
Insurance	1,020.7	▲	0.1%	8.4%	11.7%
Real Estate	2,772.6	▼	(0.4%)	6.4%	7.4%
Financial Services	4,264.8	▼	(0.4%)	2.1%	14.4%
Technology	26.7	▼	(0.4%)	(3.6%)	235.8%
Utilities	185.9	▼	(0.6%)	(0.6%)	(2.3%)

Market Breadth	▲ 44	▼ 54	■ 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,147.46	(1.9)	(0.0%)	(0.1%)	9.0%
Main 50 Index	5,990.54	(4.0)	(0.1%)	0.6%	9.2%
Main Market Index	6,116.40	(18.8)	(0.3%)	0.5%	9.8%
All Share Market Index	7,437.94	(5.3)	(0.1%)	(0.0%)	9.1%
Market Cap (KWD Mn)	44,352.56	(29.2)	(0.1%)	2.7%	9.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	105.3	(121.7)	(53.6%)	251.5	145.5
Value Traded (KWD Mn)	26.0	(53.80)	(67.4%)	61.6	44.4
No. of Trades	6,440	(7,030)	(52.2%)	14,511	9,112

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.813	0.2%	2,434,909
Mabanee Co.	0.844	(1.3%)	1,879,180
National Bank of Kuwait	0.968	0.1%	1,569,754
Agility (PWC Logistics)	0.598	(1.2%)	1,548,129
Gulf Bank	0.295	0.0%	1,381,538

Boursa Kuwait - Premier Market

Sunday, March 17, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.968	0.001	0.1%	7,676	20.8%	17.3%	13.6	2.05	2.6%	1.21	15.1%	8.3%	203.62	197.21
=	Gulf Bank	0.295	0.000	0.0%	1,068	2.9%	2.4%	15.3	1.44	4.1%	1.08	9.4%	5.0%	358.13	103.99
▲	Ahli Bank	0.260	0.002	0.8%	617	1.7%	1.4%	16.5	1.02	3.1%	0.63	6.2%	11.6%	94.28	24.24
=	Kuwait International Bank	0.171	0.000	0.0%	283	0.8%	0.6%	17.2	0.90	2.7%	0.99	5.2%	14.0%	358.40	58.48
=	Burgan Bank	0.214	0.000	0.0%	738	2.0%	1.7%	18.0	0.97	2.8%	1.05	5.4%	24.4%	204.76	39.84
▲	Kuwait Finance House	0.813	0.002	0.2%	12,761	34.5%	28.8%	20.8	2.45	1.2%	1.40	11.8%	12.0%	590.95	463.97
▼	Boubyan Bank	0.622	(0.001)	(0.2%)	2,465	6.7%	5.6%	35.1	2.95	1.3%	1.05	8.4%	3.7%	101.84	63.91
▼	Kuwait Investment Co.	0.194	(0.002)	(1.0%)	102	0.3%	0.2%	11.0	0.90	5.1%	0.91	8.2%	52.8%	541.65	98.32
▼	National Investments Co	0.282	(0.003)	(1.1%)	225	0.6%	0.5%	NM	1.30	5.3%	1.31	1.4%	18.0%	292.08	82.15
▲	Kuwait Projects Co. (Holding)	0.128	0.003	2.4%	640	1.7%	1.4%	20.8	1.06	0.0%	0.76	5.1%	21.9%	469.05	54.77
▼	Arzan Financial Group for Financing & In	0.208	(0.004)	(1.9%)	167	0.5%	0.4%	30.9	1.42	1.9%	1.01	4.6%	(1.0%)	598.29	136.41
▼	Aayan Leasing and Investment	0.182	(0.001)	(0.5%)	121	0.3%	0.3%	9.3	1.25	4.1%	1.30	13.5%	4.6%	304.29	55.38
▼	Al Imtiaz Investment Group	0.052	(0.000)	(0.6%)	55	0.1%	0.1%	NM	0.34	0.0%	1.04	NM	(8.0%)	125.12	7.47
▲	Kuwait Real Estate Co.	0.231	0.001	0.4%	220	0.6%	0.5%	19.1	1.59	1.3%	0.96	8.3%	12.7%	608.45	138.54
▲	Salhia Real Estate Co.	0.488	0.010	2.1%	264	0.7%	0.6%	18.1	1.50	2.9%	0.35	8.3%	13.8%	51.04	23.02
▼	Mabane Co.	0.844	(0.011)	(1.3%)	1,111	3.0%	2.5%	17.5	1.83	1.7%	1.05	10.4%	0.1%	120.40	97.31
▲	The Commercial Real Estate Co.	0.129	0.002	1.6%	233	0.6%	0.5%	26.1	0.81	2.2%	0.62	3.1%	26.5%	299.43	35.51
▲	National Industries Group (Holding)	0.230	0.001	0.4%	528	1.4%	1.2%	21.0	1.11	2.2%	1.42	5.3%	12.7%	342.29	78.53
=	Gulf Cable and Electrical Industries	1.420	0.000	0.0%	296	0.8%	0.7%	14.9	1.32	4.5%	1.02	8.8%	8.4%	15.85	23.00
▼	Heavy Engineering Industries and Shipbu	0.815	(0.007)	(0.9%)	147	0.4%	0.3%	22.8	2.07	3.7%	0.70	9.1%	(0.6%)	29.95	25.46
▲	Boubyan Petrochemical Co.	0.613	0.001	0.2%	328	0.9%	0.7%	11.7	1.31	9.7%	0.74	11.2%	4.8%	50.60	30.66
▼	Agility Public Warehousing Co.	0.598	(0.007)	(1.2%)	1,526	4.1%	3.4%	18.1	0.86	0.0%	1.50	4.7%	17.5%	195.50	113.13
▼	Mobile Telecommunications Co.	0.505	(0.003)	(0.6%)	2,185	5.9%	4.9%	10.1	1.75	5.0%	1.26	17.3%	(0.4%)	170.36	87.88
▲	Human Soft Holding Co.	3.320	0.004	0.1%	424	1.1%	1.0%	9.9	3.68	10.5%	0.50	37.3%	(2.3%)	7.76	26.27
=	ALAFCO Aviation Lease and Finance Co.	0.209	0.000	0.0%	199	0.5%	0.4%	NM	0.91	0.0%	0.86	NM	16.1%	40.86	8.31
▼	Jazeera Airways Co.	1.138	(0.001)	(0.1%)	250	0.7%	0.6%	19.9	7.49	0.0%	0.70	37.7%	(18.1%)	20.48	23.94
▼	GFH Financial Group BSC	0.084	(0.003)	(3.2%)	294	0.8%	0.7%	9.4	0.96	5.4%	0.96	10.3%	10.4%	284.42	23.43
▼	Warba Bank	0.189	(0.001)	(0.5%)	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	174.06	33.04
▼	Kuwait Telecommunication Co.	0.591	(0.004)	(0.7%)	590	1.6%	1.3%	17.7	2.50	5.9%	0.64	14.1%	5.0%	31.16	18.59
▼	Mezzan Holding Co.	0.614	(0.006)	(1.0%)	191	0.5%	0.4%	15.1	1.78	3.2%	0.45	11.8%	6.8%	31.69	19.21
▼	Integrated holding Co.	0.526	(0.010)	(1.9%)	133	0.4%	0.3%	37.0	2.15	2.9%	0.50	5.8%	3.1%	39.07	20.44
▲	Boursa Kuwait Securities Co.	2.120	0.001	0.0%	426	1.2%	1.0%	27.4	6.97	3.5%	0.89	25.4%	23.0%	12.18	24.33
▼	Ali Alghanim Sons Automotive Co.	1.175	(0.001)	(0.1%)	322	0.9%	0.7%	12.4	4.27	2.9%	0.48	34.5%	11.3%	23.75	27.10
Subtotal- Premier Market Stocks		8,147.46	(1.94)	0.0%	36,974	100%	83%	17.9	1.42	3.13%		10.4%	9.0%	6,791.76	2,263.82
Rest of the Market					7,379		17%	12.0	0.81	2.20%		6.9%		6,034.02	878.80

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 17, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.03	0.037	0.000	7.4	0.045	0.026	22.0%	10,350	377	12.0%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.85	6.13%	0.26	0.469	0.000	84.8	0.545	0.374	11.7%	0	0	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.7	1.74	6.16%	0.18	0.787	0.000	76.3	0.899	0.690	(2.0%)	63	50	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	31.2	1.51	0.00%	0.68	0.150	(0.002)	6.8	0.354	0.021	138.1%	7,755	1,143	5.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.9	0.36	0.00%	0.18	0.107	0.001	27.1	0.133	0.087	20.4%	353,986	38,503	32.0%	4.1%
Energy		11.3	0.83	6.14%				208.6			9.0%	372,154	40,073		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	6.9	3.20	19.27%	0.50	0.576	0.017	41.7	0.579	0.290	39.5%	43,593	24,627	3.5%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.31	9.74%	0.74	0.613	0.001	327.8	0.856	0.571	4.8%	341,232	208,891	9.5%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.74%				446.9			5.4%	384,825	233,518		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	11.0	0.63	4.03%	0.67	0.118	0.001	20.0	0.123	0.095	14.6%	40,550	4,744	35.9%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	43.1	0.79	2.35%	0.60	0.207	(0.003)	147.6	0.225	0.123	54.5%	4,941,297	1,037,035	25.7%	1.8%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	14.9	1.32	4.54%	1.02	1.420	0.000	295.6	1.540	0.999	8.4%	261,572	377,443	7.6%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.8	2.07	3.68%	0.70	0.815	(0.007)	146.9	0.890	0.566	(0.6%)	506,248	415,586	16.6%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.24	7.63%	0.45	0.917	(0.001)	91.9	0.945	0.800	9.2%	10,557	9,674	1.5%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.3	0.94	7.24%	0.22	0.177	(0.002)	17.6	0.230	0.134	12.0%	22	4	19.4%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	14.1	1.18	0.00%	0.19	0.100	(0.006)	9.0	0.117	0.038	20.5%	56,600	5,666	2.0%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	15.4	0.78	5.54%	0.20	0.180	0.002	64.7	0.195	0.152	14.6%	41,462	7,498	1.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.5	1.19	0.00%	0.22	0.113	0.001	33.9	0.132	0.100	6.6%	815,996	91,614	48.3%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.1	0.86	0.00%	1.50	0.598	(0.007)	1,526.3	0.720	0.498	17.5%	2,583,509	1,548,129	7.7%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.43	0.00%	0.76	0.051	(0.000)	11.9	0.059	0.023	31.8%	50,001	2,472	18.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.75	0.056	(0.001)	15.4	0.070	0.039	6.7%	345,890	19,663	6.1%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.0	1.05	5.13%	0.47	0.285	0.000	33.8	0.315	0.226	21.8%	44,383	12,347	5.9%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.68	10.49%	0.50	3.320	0.004	424.1	3.845	2.972	(2.3%)	100,684	336,478	6.1%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.68	0.00%	NA	0.081	0.000	3.2	0.143	0.044	43.0%	0	0	4.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.8	1.45	6.66%	0.68	0.449	(0.004)	76.8	0.476	0.362	(0.7%)	923,700	415,711	25.9%	18.6%
▼ United Projects Group	UPAC.KW	25.0	0.62	0.00%	0.18	0.175	(0.001)	66.1	0.268	0.145	(2.2%)	39,250	6,674	1.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.000	199.0	0.220	0.162	16.1%	89,000	18,553	4.3%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.68	6.02%	0.90	0.083	(0.001)	13.6	0.095	0.067	1.5%	622,876	51,793	11.9%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	37.0	2.15	2.85%	0.50	0.526	(0.010)	133.1	0.555	0.345	3.1%	937,169	506,286	15.4%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	5.22%	0.14	0.095	0.000	34.5	0.100	0.085	0.0%	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.86%	0.07	0.370	0.000	55.5	0.374	0.301	14.2%	70,000	25,900	4.2%	11.3%
Industrials		14.5	0.94	5.18%				3,449.9			11.8%	12,480,766.0	4,893,269		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.27	0.114	0.001	23.9	0.126	0.091	16.3%	1,393,804	160,181	10.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	15.1	1.78	3.25%	0.45	0.614	(0.006)	190.8	0.628	0.360	6.8%	820,200	507,703	10.2%	11.8%
Consumer Staples		15.1	1.30	3.25%				214.7			7.8%	2,214,004	667,884		7.4%
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	0	0		14.2%
= Kuwait National Cinema Co.	KCIN.KW	13.0	1.37	5.93%	0.29	1.225	0.000	113.4	1.300	0.940	2.3%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.098	(0.001)	27.4	0.149	0.076	8.8%	81,001	7,757	4.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.0	12.38	0.00%	0.73	1.054	0.014	193.3	1.112	0.058	31.8%	385,632	403,300	29.8%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.000	55.8	0.180	0.121	0.0%	20,500	2,839	0.6%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.4	0.55	3.38%	0.73	0.083	(0.000)	16.6	0.085	0.065	16.5%	103,398	8,518	16.6%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	19.9	7.49	0.00%	0.70	1.138	(0.001)	250.4	2.200	0.955	(18.1%)	314,851	358,512	9.3%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.46	0.137	0.000	55.4	0.168	0.120	0.0%	13,165	1,814	0.7%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	12.2	1.12	5.44%	0.13	0.145	(0.005)	16.6	0.150	0.089	51.0%	4,110,796	609,529	137.2%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	20.9	2.46	2.56%	0.14	0.195	0.001	59.1	0.226	0.163	8.9%	888,087	172,765	16.4%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	30.1	1.71	0.00%	0.34	0.180	0.009	9.4	0.381	0.062	122.2%	6	1	26.8%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.27	2.94%	0.48	1.175	(0.001)	322.0	1.287	0.790	11.3%	308,125	361,577	NA	34.5%
Consumer Discretionary		13.6	1.37	3.62%				1,134			4.4%	6,225,561	1,926,612		10.6%
▼ Zain	ZAIN.KW	10.1	1.75	4.95%	1.26	0.505	(0.003)	2,185.2	0.572	0.451	(0.4%)	1,504,397	760,643	3.9%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	11.00%	0.60	1.265	0.009	634.0	1.558	0.957	3.9%	17,096	21,619	2.0%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.92%	0.64	0.591	(0.004)	590.3	0.793	0.520	5.0%	490,446	290,847	3.1%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	0.000	8.1	0.110	0.050	9.7%	0	0	12.3%	NM
Telecommunications		10.1	1.41	5.92%				3,417.5			1.3%	2,011,939	1,073,108		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.6	2.05	2.58%	1.21	0.968	0.001	7,676.2	1.076	0.838	8.3%	1,619,440	1,569,754	2.6%	15.1%
= Gulf Bank	GBKK.KW	15.3	1.44	4.07%	1.08	0.295	0.000	1,068.3	0.307	0.235	5.0%	4,678,908	1,381,538	9.9%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.5	1.48	4.55%	0.35	0.520	(0.003)	983.8	0.730	0.480	0.0%	11,401	5,928	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.5	1.02	3.06%	0.63	0.260	0.002	617.3	0.332	0.208	11.6%	253,745	65,682	4.0%	6.2%
= Kuwait International Bank	KIBK.KW	17.2	0.90	2.72%	0.99	0.171	0.000	282.8	0.192	0.141	14.0%	1,492,507	255,790	21.7%	5.2%
= Burgan Bank	BURG.KW	18.0	0.97	2.80%	1.05	0.214	0.000	737.6	0.229	0.157	24.4%	1,132,198	243,011	5.9%	5.4%
▲ Kuwait Finance House	KFH.KW	20.8	2.45	1.22%	1.40	0.813	0.002	12,760.7	0.818	0.659	12.0%	2,994,834	2,434,909	3.8%	11.8%
▼ Boubyan Bank	BOUK.KW	35.1	2.95	1.29%	1.05	0.622	(0.001)	2,464.7	0.769	0.563	3.7%	646,353	402,600	2.6%	8.4%
▼ Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	(0.001)	389.3	0.241	0.165	1.6%	1,948,139	369,010	8.4%	5.9%
Banks		17.2	1.44	2.72%				26,980.8			10.2%	14,777,525	6,728,223		11.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.4	0.71	7.08%	0.05	0.537	0.011	99.2	0.577	0.415	14.3%	20,018	10,402	1.6%	30.3%
= Gulf Insurance Group	GINS.KW	16.8	2.38	0.00%	0.07	1.921	0.000	545.1	1.923	0.965	2.2%	0	0	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.22	3.90%	0.15	0.755	0.000	163.6	0.795	0.489	23.8%	0	0	1.3%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.95	7.62%	0.39	0.127	(0.002)	30.5	0.132	0.076	26.1%	213,643	26,691	13.5%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.29	0.00%	0.37	0.195	(0.003)	20.8	0.474	0.038	236.2%	12,101	2,296	61.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.19	0.00%	0.49	0.043	(0.000)	4.8	0.062	0.019	80.8%	641,712	28,128	208.0%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		7.6	1.20	7.08%				1,020.7			11.7%	887,474	67,517		17.2%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.97	0.00%	1.06	0.051	0.000	29.0	0.058	0.021	(1.4%)	1,834,908	92,005	40.5%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	19.1	1.59	1.26%	0.96	0.231	0.001	220.3	0.261	0.101	12.7%	2,474,509	569,556	63.8%	8.3%
= United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.49	0.054	0.000	69.9	0.067	0.043	16.0%	838,170	44,892	13.7%	NM
▼ National Real Estate Co.	NREK.KW	30.7	0.39	0.00%	1.26	0.080	(0.001)	148.1	0.125	0.064	20.6%	1,317,143	105,049	11.6%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	18.1	1.50	2.95%	0.35	0.488	0.010	263.8	0.550	0.383	13.8%	1,009,194	491,368	9.4%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.68	4.24%	0.19	0.392	(0.004)	157.4	0.410	0.325	9.2%	8,495	3,308	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.70%	0.46	0.269	(0.002)	54.6	0.290	0.230	5.9%	55,000	14,778	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.074	(0.001)	27.5	0.086	0.033	10.7%	2,683,293	201,165	59.4%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	28.6	0.64	0.00%	0.70	0.060	(0.002)	26.8	0.065	0.048	17.3%	220,476	13,228	9.9%	2.2%
▼ Mabane Co.	MABK.KW	17.5	1.83	1.66%	1.05	0.844	(0.011)	1,110.9	0.894	0.680	0.1%	2,216,596	1,879,180	9.1%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.89%	0.25	0.100	0.000	33.8	0.105	0.074	14.9%	10,000	999	1.2%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	26.1	0.81	2.21%	0.62	0.129	0.002	233.0	0.136	0.092	26.5%	2,749,210	351,601	16.6%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.31	0.00%	0.42	0.200	0.001	20.0	0.290	0.082	25.0%	363,120	72,762	312.6%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.38%	0.65	0.078	(0.003)	32.6	0.084	0.066	9.0%	2,384,181	188,351	13.2%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	0	0	8.6%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.13	0.00%	0.42	0.034	0.001	6.4	0.037	0.021	0.0%	1	0	7.0%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.082	0.000	39.7	0.085	0.046	12.0%	956,060	78,240	25.6%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	18.0	0.58	6.25%	0.49	0.064	0.000	23.7	0.065	0.047	9.8%	0	0	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.0	0.62	7.02%	0.23	0.086	0.006	21.5	0.120	0.075	7.7%	100	9	2.1%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.30	0.00%	0.39	0.086	0.001	21.9	0.150	0.063	7.9%	1,656,661	142,416	39.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.6	1.89	0.00%	0.62	0.136	(0.001)	43.8	0.166	0.048	(11.1%)	12,850	1,709	15.6%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.000	30.2	0.057	0.032	11.4%	0	0	3.6%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	21.4	0.86	6.87%	1.07	0.073	0.000	41.9	0.080	0.051	(4.3%)	30,009	2,107	3.3%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.4	0.47	0.00%	0.85	0.039	0.000	5.3	0.048	0.031	38.9%	570,550	22,491	81.8%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	49.6	0.27	0.00%	0.46	0.049	(0.004)	6.8	0.088	0.038	9.9%	550,500	27,631	7.6%	0.5%
= Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	0.000	12.3	0.076	0.051	26.6%	0	0	11.2%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	70.3	0.44	0.00%	0.32	0.027	(0.001)	2.7	0.039	0.013	5.4%	1,104,157	30,943	87.5%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	47.0	1.35	2.02%	0.06	0.145	(0.003)	8.7	0.235	0.131	(1.4%)	222,555	31,871	19.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	12.4	0.89	3.96%	0.30	0.101	0.000	10.6	0.114	0.067	34.7%	0	0	4.1%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.050	0.003	24.8	1.265	1.005	1.6%	20,033	20,909	10.1%	NA
Real Estate		18.0	0.66	3.83%				2,772.6			7.4%	23,287,771	4,386,570		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	11.0	0.90	5.12%	0.91	0.194	(0.002)	101.7	0.227	0.110	52.8%	476,006	92,190	103.3%	8.2%
= Commercial Facilities Co.	FACI.KW	12.5	0.61	7.94%	0.51	0.190	0.000	96.5	0.199	0.149	19.5%	198,528	37,286	2.3%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.4	1.60	0.00%	1.22	0.399	0.002	99.5	0.453	0.079	30.0%	1,125,658	449,336	221.5%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.30	5.31%	1.31	0.282	(0.003)	224.8	0.308	0.182	18.0%	854,453	239,922	36.6%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.8	1.06	0.00%	0.76	0.128	0.003	640.3	0.142	0.099	21.9%	5,615,960	713,580	9.4%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.8	0.74	6.77%	1.23	0.074	0.001	34.4	0.117	0.065	8.8%	1,339,723	99,023	25.7%	3.4%
▲ The Securities House Co.	SECH.KW	17.3	0.59	0.00%	1.18	0.057	0.001	23.2	0.075	0.050	5.0%	103,510	5,819	10.5%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	30.9	1.42	1.85%	1.01	0.208	(0.004)	166.9	0.249	0.099	(1.0%)	4,637,534	976,756	74.6%	4.6%
= Kuwait Financial Centre	MARKZ.KW	21.1	0.63	4.70%	0.79	0.127	0.000	64.1	0.139	0.090	25.7%	327,500	41,563	6.7%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.54	0.099	0.003	21.8	0.103	0.073	22.2%	112,901	11,065	1.4%	NM
▲ First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.10	0.043	0.002	19.3	0.064	0.027	17.7%	340,040	14,463	40.2%	NM
▼ Gulf Investment House	GIHK.KW	67.5	3.57	0.00%	0.91	0.385	(0.001)	156.5	0.440	0.309	16.7%	30,016	11,181	2.6%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.25	4.12%	1.30	0.182	(0.001)	120.9	0.191	0.121	4.6%	1,030,531	187,741	45.8%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.78	0.044	0.000	10.0	0.057	0.027	10.6%	1	0	11.6%	NM
▼ Osoul Investment Co.	OSUL.KW	24.2	0.94	10.15%	0.42	0.099	(0.001)	12.5	0.110	0.078	9.4%	179,750	17,717	6.0%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.56	0.00%	0.37	0.072	0.000	22.2	0.080	0.055	7.3%	25,000	1,715	1.6%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.61	4.85%	0.58	0.103	0.002	35.3	0.115	0.082	19.8%	849,380	87,422	16.7%	0.5%
= National International Holding Co.	NIHK.KW	9.5	0.65	4.24%	0.75	0.110	0.000	24.2	0.135	0.100	1.9%	62,110	6,781	71.9%	6.8%
= UniCap Investment and Finance	UNICAP.KW	13.3	1.15	0.00%	0.57	0.101	0.000	22.6	0.118	0.040	13.0%	100,410	10,072	77.7%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.32	0.103	0.001	21.3	0.115	0.074	28.8%	3,232,236	348,188	5.5%	0.5%
= Al-Deera Holding	DEER.KW	27.9	2.09	0.00%	0.86	0.375	0.000	34.4	0.575	0.134	38.9%	7,106	2,606	1.6%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.4	1.62	0.00%	2.12	0.097	(0.002)	37.2	0.121	0.086	1.4%	4,048,248	392,697	35.2%	5.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	1.06	0.020	0.000	6.2	0.030	0.008	14.0%	41,050	813	29.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.15	3.59%	1.22	0.220	(0.002)	112.3	0.262	0.141	(2.7%)	274,248	60,090	15.2%	34.5%
▼ Tamdeen Investment Co.	TAMI.KW	12.5	0.58	5.35%	0.34	0.551	(0.057)	187.6	0.610	0.424	29.6%	1,000	568	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.6	0.72	0.00%	0.55	0.043	0.001	7.6	0.050	0.024	26.5%	180,400	7,608	12.4%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.047	0.001	38.3	0.063	0.040	8.0%	204,162	9,587	11.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.56	0.00%	NA	0.280	0.002	42.0	0.283	0.144	8.1%	1,196,229	333,252	47.5%	4.3%
▼ Alimtiyaz Investment Group	ALIMk.KW	NM	0.34	0.00%	1.04	0.052	(0.000)	55.2	0.076	0.050	(8.0%)	261,038	13,513	11.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.95	0.00%	1.39	0.031	(0.000)	13.4	0.038	0.017	12.6%	1,165,547	36,122	59.5%	0.3%
▲ National Industries Group	NIND.KW	21.0	1.11	2.17%	1.42	0.230	0.001	527.9	0.243	0.176	12.7%	1,090,651	250,978	14.9%	5.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.46	0.00%	0.54	0.155	0.000	4.7	0.311	0.070	46.2%	45,795	7,029	148.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.96	0.00%	0.33	0.517	0.003	178.8	0.607	0.207	0.8%	42,450	21,891	13.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.38	0.00%	0.79	0.040	0.000	24.1	0.044	0.022	36.2%	248,401	9,786	24.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	30.8	1.60	0.00%	0.12	0.049	0.001	8.0	0.097	0.014	131.0%	24,200	1,177	42.3%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.36	7.12%	0.20	0.259	(0.001)	291.9	0.378	0.237	2.0%	36,308	9,404	2.0%	30.8%
▼ GFH Financial Group	GFH.KW	9.4	0.96	5.40%	0.96	0.084	(0.003)	294.0	0.095	0.069	10.4%	12,606,581	1,075,688	8.1%	10.3%
= Inovest	INOV.KW	62.2	0.57	3.53%	0.82	0.085	0.000	25.6	0.096	0.062	(1.2%)	0	0	9.0%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.09	0.070	0.000	13.7	0.074	0.048	10.9%	0	0	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.1	0.67	4.28%	0.54	0.070	(0.001)	18.5	0.077	0.048	23.4%	20,000	1,402	29.8%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.4	6.97	3.49%	0.89	2.120	0.001	425.6	2.190	1.641	23.0%	147,590	312,406	6.1%	25.4%
Financial Services		15.3	0.94	4.78%				4,264.8			14.4%	42,282,251	5,898,437		5.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.26	0.00%	0.24	0.267	(0.001)	26.7	0.298	0.072	235.8%	4,200	1,113	129.2%	NM
Technology		NM	2.26	0.00%		26.7		26.7			235.8%	4,200	1,113		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	(0.001)	185.9	0.208	0.163	(2.3%)	362,607	61,095	5.2%	10.8%
Utilities		13.1	1.41	5.33%		185.9		185.9			(2.3%)	362,607	61,095		10.8%
Boursa Kuwait		13.53	0.96	2.6%				44,352.6			9.52%	105,291,077	25,977,419		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.195	236.2%
Automated Systems Co.	0.267	235.8%
The Energy House Co.	0.150	138.1%
Credit Rating & Collection Co.	0.049	131.0%
Palms Agro Production Co.	0.180	122.2%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.231	608,454,640
Arzan Financial Group For Fin. & Invest.	0.208	598,294,679
Kuwait Finance House	0.813	590,950,198
Int'l Financial Advisors Co.	0.399	552,216,479
Kuwait Investment Co.	0.194	541,653,796

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.138	(18.1%)
Munshaat Real Estate Projects Co.	0.136	(11.1%)
Alimtiiaz Investment Group	0.052	(8.0%)
Al Kout for Industrial Projects Co.	0.767	(4.7%)
Kuwait Business Town Real Estate Co.	0.073	(4.3%)
YTD Most Active by Value		
Kuwait Finance House	0.813	463,969,136
Int'l Financial Advisors Co.	0.399	214,283,600
National Bank of Kuwait	0.968	197,207,131
Kuwait Real Estate Co.	0.231	138,543,406
Arzan Financial Group For Fin. & Invest.	0.208	136,408,821

* Different Fiscal Year Company

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