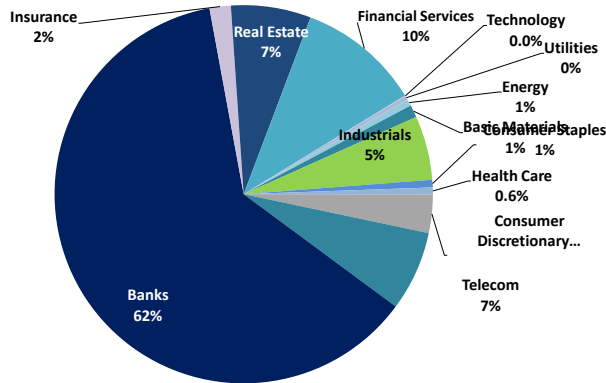


## Boursa Kuwait Daily Report

March 17, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,164.3	20.1	11.3%
2- National Bank of Kuwait	8,493.0	14.5	14.7%
3- Boubyan Bank	2,734.7	29.4	10.5%
4- Zain	2,012.1	12.0	14.7%
5- Commercial Bank of Kuwait	1,466.2	14.6	14.9%
6- Gulf Bank	1,239.6	21.5	7.1%
7- Mabanee Co.	1,098.0	16.5	10.2%
8- Burgan Bank	854.1	18.3	5.4%
9- Ahli Bank of Kuwait	755.4	14.7	8.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	31,468	17.13	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.189	0.017	9.9%
Inovent	0.092	0.005	6.1%
Al-Argan International Real Estate Co.	0.092	0.005	5.7%
National Industries Co.	0.224	0.012	5.7%
Arab Real Estate Co.	0.089	0.004	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.576	(0.032)	(5.3%)
Dar Al Thuraya Real Estate Co.	0.099	(0.005)	(5.0%)
NOOR Financial Investment Co.	0.319	(0.016)	(4.8%)
Automated Systems Co.	0.150	(0.007)	(4.5%)
Ekttitab Holding Co.	0.013	(0.001)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.130	(1.5%)	41,353,752
Oula Fuel Marketing Co.	0.420	0.5%	18,347,878
Kuwait Real Estate Co.	0.320	(1.5%)	14,999,464
Privatization Holding Co.	0.047	(0.8%)	14,166,467
Kuwait Projects Co.(Holding)	0.097	1.0%	13,563,939

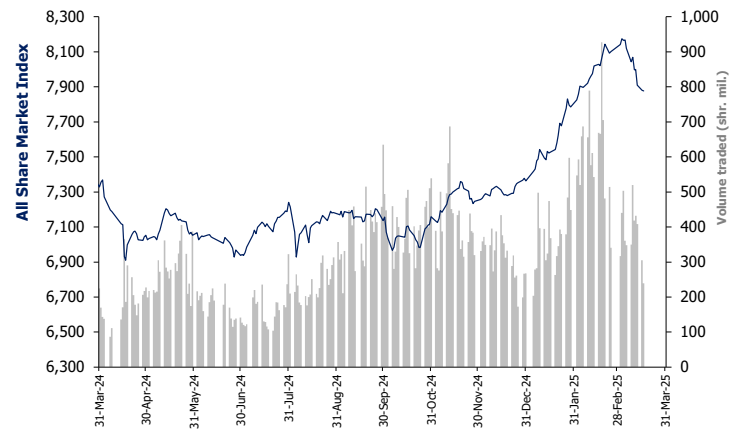
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,876.6	▼	(0.0%)	(2.8%)	7.0%
Energy	1,320.7	▲	0.1%	(3.2%)	11.1%
Basic Materials	883.3	▲	1.7%	(5.2%)	(3.1%)
Industrials	738.4	▲	0.2%	(3.2%)	2.0%
Consumer Staples	987.1	▼	(1.2%)	(4.8%)	(1.2%)
Health Care	569.1	=	0.0%	9.6%	24.2%
Consumer Discretionary	2,237.2	▼	(0.4%)	(3.7%)	5.4%
Telecommunications	1,029.1	▲	0.1%	(3.7%)	1.1%
Banks	1,985.3	▲	0.0%	(2.2%)	9.7%
Insurance	2,082.9	▲	0.2%	0.9%	1.3%
Real Estate	1,494.0	▼	(0.4%)	(4.4%)	10.4%
Financial Services	1,491.6	▼	(0.6%)	(4.9%)	(1.3%)
Technology	1,091.3	▼	(4.5%)	(32.4%)	4.9%
Utilities	400.0	=	0.0%	(1.9%)	0.7%

Market Breadth	▲ 49	▼ 58	■ 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,429.81	3.8	0.0%	(3.0%)	7.5%
Main 50 Index	7,004.70	(57.0)	(0.8%)	(5.2%)	2.9%
Main Market Index	7,219.40	(34.5)	(0.5%)	(1.6%)	4.5%
All Share Market Index	7,876.56	(3.7)	(0.0%)	(2.8%)	7.0%
Market Cap (KWD Mn)	46,096.30	(19.7)	(0.0%)	(3.0%)	6.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	238.9	(65.7)	(21.6%)	463.1	249.2
Value Traded (KWD Mn)	62.9	(14.18)	(18.4%)	126.5	61.1
No. of Trades	15,753	(1,797.0)	(10.2%)	19,874	14,412

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.775	(0.4%)	8,230,459
Oula Fuel Marketing Co.	0.420	0.5%	7,773,093
Kuwait Business Town Real Estate Co.	0.130	(1.5%)	5,484,929
Kuwait Real Estate Co.	0.320	(1.5%)	4,840,375
National Bank of Kuwait	1.020	0.4%	4,301,832

## Boursa Kuwait - Premier Market

Monday, March 17, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.020	0.004	0.4%	8,493	22.5%	18.4%	14.5	2.13	2.5%	1.20	14.7%	13.8%	263.47	259.94
▼	Gulf Bank	0.326	(0.002)	(0.6%)	1,240	3.3%	2.7%	21.5	1.52	3.1%	1.08	7.1%	0.0%	659.73	210.53
▲	Ahli Bank	0.303	0.003	1.0%	755	2.0%	1.6%	14.7	1.24	3.3%	0.65	8.4%	16.5%	200.90	59.23
▲	Kuwait International Bank	0.222	0.002	0.9%	378	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.3%	315.25	66.17
▲	Burgan Bank	0.236	0.003	1.3%	854	2.3%	1.9%	18.3	0.98	2.5%	1.07	5.4%	34.1%	280.18	59.12
▼	Kuwait Finance House	0.775	(0.003)	(0.4%)	12,164	32.2%	26.4%	20.1	2.26	2.6%	1.39	11.3%	3.9%	502.71	394.55
▲	Boubyan Bank	0.651	0.005	0.8%	2,735	7.2%	5.9%	29.4	3.08	1.5%	1.05	10.5%	16.0%	171.74	107.92
▼	Kuwait Investment Co.	0.185	(0.002)	(1.1%)	102	0.3%	0.2%	8.5	0.83	7.0%	0.94	9.7%	6.9%	90.53	16.69
▲	National Investments Co	0.246	0.006	2.5%	196	0.5%	0.4%	16.6	1.03	6.1%	1.31	6.2%	(3.1%)	147.83	38.35
▲	Kuwait Projects Co. (Holding)	0.097	0.001	1.0%	483	1.3%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.6%	515.12	50.44
▲	Arzan Financial Group for Financing & In	0.291	0.004	1.4%	251	0.7%	0.5%	18.5	1.51	0.7%	1.03	8.2%	9.8%	1,053.36	300.78
=	Aayan Leasing and Investment	0.157	0.000	0.0%	104	0.3%	0.2%	9.7	1.03	4.8%	1.28	10.6%	0.0%	268.85	43.27
▼	Kuwait Real Estate Co.	0.320	(0.005)	(1.5%)	321	0.9%	0.7%	25.9	1.89	0.0%	0.97	7.3%	25.0%	900.53	280.95
▲	Salhia Real Estate Co.	0.419	0.004	1.0%	249	0.7%	0.5%	21.4	1.37	3.4%	0.36	6.4%	5.0%	54.53	22.70
▼	Mabane Co.	0.787	(0.003)	(0.4%)	1,098	2.9%	2.4%	16.5	1.69	1.8%	1.04	10.2%	3.3%	48.40	39.04
▼	The Commercial Real Estate Co.	0.174	(0.001)	(0.6%)	327	0.9%	0.7%	17.5	1.11	2.1%	0.63	6.3%	17.6%	212.91	38.32
▲	National Industries Group (Holding)	0.258	0.002	0.8%	622	1.6%	1.3%	13.1	1.18	3.9%	1.41	9.0%	4.0%	280.63	73.69
▼	Gulf Cable and Electrical Industries	1.951	(0.014)	(0.7%)	406	1.1%	0.9%	20.8	1.59	3.3%	1.00	7.7%	8.4%	12.27	23.02
▼	Heavy Engineering Industries and Shipb	0.870	(0.010)	(1.1%)	157	0.4%	0.3%	19.1	2.13	4.0%	0.69	11.2%	3.7%	21.88	18.47
▲	Boubyan Petrochemical Co.	0.670	0.014	2.1%	358	0.9%	0.8%	19.5	1.45	0.0%	0.73	7.4%	3.1%	43.55	29.61
▲	Agility Public Warehousing Co.	0.255	0.005	2.0%	651	1.7%	1.4%	10.7	0.67	7.5%	1.59	6.2%	3.2%	358.32	92.40
▼	Mobile Telecommunications Co.	0.465	(0.003)	(0.6%)	2,012	5.3%	4.4%	12.0	1.75	5.4%	1.24	14.7%	(0.9%)	225.44	105.92
▼	Human Soft Holding Co.	2.560	(0.040)	(1.5%)	345	0.9%	0.7%	8.5	3.10	13.6%	0.49	36.6%	(5.9%)	12.71	32.48
▼	IFA Hotels & Resorts Co.	1.719	(0.008)	(0.5%)	394	1.0%	0.9%	31.9	13.87	0.0%	0.74	43.4%	(7.1%)	16.35	33.17
▼	Jazeera Airways Co.	0.957	(0.022)	(2.2%)	211	0.6%	0.5%	29.2	5.35	4.2%	0.72	18.3%	(5.1%)	24.73	24.09
▲	GFH Financial Group BSC	0.097	0.001	0.5%	371	1.0%	0.8%	10.9	1.22	4.8%	0.96	11.2%	(1.2%)	401.13	38.84
▲	Warba Bank	0.223	0.001	0.5%	487	1.3%	1.1%	24.1	1.45	0.0%	0.99	6.0%	16.1%	794.43	182.86
▲	Kuwait Telecommunication Co.	0.564	0.010	1.8%	563	1.5%	1.2%	17.1	2.41	6.2%	0.65	14.1%	4.8%	44.05	24.98
▼	Mezzan Holding Co.	0.886	(0.012)	(1.3%)	275	0.7%	0.6%	19.0	2.35	2.8%	0.47	12.4%	(1.6%)	22.07	20.43
▲	Integrated holding Co.	0.525	0.010	1.9%	133	0.4%	0.3%	24.5	2.15	3.8%	0.52	8.8%	14.1%	46.62	23.82
▼	Boursa Kuwait Securities Co.	2.660	(0.040)	(1.5%)	534	1.4%	1.2%	30.3	8.37	3.1%	0.89	27.6%	15.7%	14.79	40.18
▲	Ali Alghanim Sons Automotive Co.	1.240	0.001	0.1%	340	0.9%	0.7%	11.7	4.18	5.6%	0.48	35.7%	20.4%	56.91	65.19
▼	Beout Investment Group Holding Co.	0.401	(0.015)	(3.6%)	120	0.3%	0.3%	14.6	2.21	0.0%	0.48	15.1%	(2.7%)	48.32	20.28
Subtotal- Premier Market Stocks		8,429.81	3.83	0.0%	37,730	100%	82%	17.5	1.59	3.41%		11.0%	7.5%	8,110.22	2,837.45
Rest of the Market					8,367		18%	11.1	0.94	2.15%		5.5%		14,116.58	3,235.65

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, March 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.25	0.00%	0.99	0.057	0.001	11.3	0.065	0.028	(6.0%)	1,467,529	82,704	20.6%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	3.23	0.00%	0.70	0.189	0.017	8.6	0.350	0.071	27.7%	7,133,228	1,246,545	402.1%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	41.8	0.48	0.00%	0.20	0.144	(0.003)	36.5	0.173	0.099	(11.7%)	173,863	23,849	9.1%	1.1%
<b>Energy</b>		<b>11.9</b>	<b>1.25</b>	<b>5.35%</b>				<b>258.9</b>			<b>11.1%</b>	<b>8,774,620</b>	<b>1,353,098</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.24	36.60%	0.49	0.612	0.013	39.8	0.750	0.495	(1.8%)	34,030	20,730	4.3%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.5	1.45	0.00%	0.73	0.670	0.014	358.3	0.720	0.560	3.1%	760,044	506,423	8.1%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>11.1</b>	<b>2.24</b>	<b>21.82%</b>				<b>498.4</b>			<b>(3.1%)</b>	<b>794,074</b>	<b>527,153</b>		<b>11.1%</b>
▼ Specialities Group Holding Co.	SPEC.KW	14.8	0.71	1.54%	0.68	0.124	(0.005)	23.2	0.189	0.092	(3.9%)	538,221	65,988	26.3%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	51.0	0.90	2.26%	0.61	0.258	(0.002)	183.9	0.285	0.169	13.7%	159,392	41,343	3.4%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.30%	1.00	1.951	(0.014)	406.1	1.998	1.176	8.4%	188,456	370,037	5.9%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.1	2.13	4.02%	0.69	0.870	(0.010)	156.8	0.975	0.729	3.7%	475,147	415,253	12.1%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.08	8.63%	0.45	0.811	(0.004)	81.3	0.928	0.783	0.0%	94,150	76,340	1.4%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	15.3	1.02	6.22%	0.24	0.190	0.000	18.9	0.225	0.159	(10.4%)	12,002	2,218	1.0%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.90	0.00%	0.22	0.163	0.003	14.7	0.190	0.068	35.8%	33,710	5,250	39.1%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.3	0.95	0.00%	0.55	0.080	0.001	26.3	0.101	0.052	(2.8%)	1,274,622	100,479	44.1%	13.1%
▲ National Industries Co.	NIBM.KW	14.7	0.92	4.45%	0.20	0.224	0.012	80.5	0.249	0.160	26.6%	812	182	1.3%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.87	0.00%	0.99	0.065	(0.001)	5.2	0.090	0.025	(18.1%)	181,554	11,321	61.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.2	1.02	0.00%	0.23	0.101	(0.001)	30.3	0.134	0.101	(3.8%)	965,803	97,733	55.7%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.46%	1.59	0.255	0.005	650.8	0.489	0.209	3.2%	6,816,161	1,711,427	14.0%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.0	0.44	0.00%	0.74	0.057	(0.002)	13.2	0.067	0.041	(6.3%)	1,550,110	89,203	39.6%	6.3%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.72	0.00%	0.77	0.059	0.000	16.2	0.068	0.039	(3.1%)	1,282,804	75,587	45.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.7	1.35	4.34%	0.47	0.338	(0.010)	44.0	0.389	0.256	(0.3%)	236,797	79,274	4.5%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.10	13.61%	0.49	2.560	(0.040)	345.0	3.237	2.409	(5.9%)	580,133	1,496,326	9.4%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.068	(1.2%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.8	2.03	4.38%	0.68	0.683	(0.007)	116.8	0.783	0.421	5.1%	279,700	192,204	8.8%	17.2%
= United Projects Group	UPAC.KW	NM	0.63	0.00%	0.20	0.178	0.000	67.2	0.248	0.112	14.8%	2,215	394	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.38%	0.87	0.093	(0.000)	15.2	0.105	0.080	(1.2%)	66,111	6,061	24.3%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.5	2.15	3.81%	0.52	0.525	0.010	132.8	0.596	0.460	14.1%	1,317,029	686,417	18.4%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.10	6.58%	0.07	0.395	0.000	59.3	0.420	0.351	3.7%	14,854	5,865	3.2%	13.1%
<b>Industrials</b>		<b>15.0</b>	<b>1.02</b>	<b>4.45%</b>				<b>2,522.8</b>			<b>2.0%</b>	<b>16,069,783</b>	<b>5,528,902</b>		<b>7.0%</b>

# Boursa Kuwait Daily Bulletin

Monday, March 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	73.6	0.79	0.00%	0.29	0.111	0.000	23.2	0.126	0.100	3.7%	79,168	8,645		6.9%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.0	2.35	2.81%	0.47	0.886	(0.012)	275.3	1.114	0.614	(1.6%)	186,510	166,163		7.1%	12.4%
<b>Consumer Staples</b>		<b>46.3</b>	<b>1.57</b>	<b>2.81%</b>				<b>298.6</b>			<b>(1.2%)</b>	<b>265,678</b>	<b>174,808</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.04	0.00%	0.07	0.792	0.000	160.4	0.800	0.262	(0.6%)	63	50		0.2%	0.9%
<b>Health Care</b>		<b>41.3</b>	<b>1.82</b>	<b>2.67%</b>				<b>272.9</b>			<b>24.2%</b>	<b>63</b>	<b>50</b>			<b>2.3%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	9.7	1.38	5.47%	0.30	1.329	(0.009)	123.1	1.493	1.100	14.6%	100	133		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	18.1	2.40	0.00%	NA	0.272	(0.003)	15.3	0.365	0.133	56.3%	1,968	510		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	31.9	13.87	0.00%	0.74	1.719	(0.008)	394.1	2.583	0.798	(7.1%)	117,432	203,457		7.1%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	28.7	2.23	1.19%	0.54	0.420	0.002	169.9	0.770	0.132	18.3%	18,347,878	7,773,093		632.0%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.8	0.70	1.65%	0.74	0.113	0.002	23.8	0.135	0.067	0.9%	3,800	427		13.7%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.2	5.35	4.18%	0.72	0.957	(0.022)	210.5	1.195	0.810	(5.1%)	636,161	625,081		11.2%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.1	1.45	2.51%	0.51	0.279	0.002	112.9	0.459	0.130	22.9%	163,081	45,147		28.5%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	(0.003)	13.1	0.193	0.097	0.9%	1,201,614	136,489		74.2%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.9	1.50	5.63%	0.15	0.231	(0.003)	70.1	0.259	0.175	(10.8%)	910,596	210,460		19.3%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	54.7	2.24	1.68%	0.36	0.236	(0.002)	12.3	0.393	0.140	5.4%	11,084	2,518		10.5%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.7	4.18	5.57%	0.48	1.240	0.001	339.8	1.439	1.000	20.4%	436,286	539,515		20.8%	35.7%
<b>Consumer Discretionary</b>		<b>21.1</b>	<b>1.50</b>	<b>4.18%</b>				<b>1,515</b>			<b>5.4%</b>	<b>21,830,000</b>	<b>9,536,830</b>			<b>7.9%</b>
▼ Zain	ZAIN.KW	12.0	1.75	5.38%	1.24	0.465	(0.003)	2,012.1	0.509	0.425	(0.9%)	1,850,082	858,404		5.2%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.6	0.99	8.01%	0.60	1.117	0.012	559.8	1.282	0.995	4.9%	22,754	25,145		0.9%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.1	2.41	6.21%	0.65	0.564	0.010	563.3	0.616	0.511	4.8%	966,273	539,061		4.4%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.000	6.0	0.093	0.059	(1.6%)	0	0		2.7%	NM
<b>Telecommunications</b>		<b>16.6</b>	<b>1.37</b>	<b>6.21%</b>				<b>3,141.2</b>			<b>1.1%</b>	<b>2,839,109</b>	<b>1,422,610</b>			<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	14.5	2.13	2.45%	1.20	1.020	0.004	8,493.0	1.050	0.840	13.8%	4,249,362	4,301,832		3.2%	14.7%
▼ Gulf Bank	GBKK.KW	21.5	1.52	3.07%	1.08	0.326	(0.002)	1,239.6	0.355	0.248	0.0%	3,131,350	1,025,502		17.3%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	14.6	2.17	4.89%	0.35	0.775	(0.005)	1,466.2	0.937	0.490	20.2%	7,000	5,448		0.1%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.7	1.24	3.28%	0.65	0.303	0.003	755.4	0.329	0.224	16.5%	2,356,783	712,800		8.1%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.3	1.08	2.10%	1.00	0.222	0.002	378.2	0.227	0.152	21.3%	5,530,398	1,217,051		18.5%	8.1%
▲ Burgan Bank	BURK.KW	18.3	0.98	2.54%	1.07	0.236	0.003	854.1	0.247	0.172	34.1%	12,401,665	2,913,837		7.7%	5.4%
▼ Kuwait Finance House	KFH.KW	20.1	2.26	2.55%	1.39	0.775	(0.003)	12,164.3	0.810	0.696	3.9%	10,635,847	8,230,459		3.2%	11.3%
▲ Boubyan Bank	BOUK.KW	29.4	3.08	1.54%	1.05	0.651	0.005	2,734.7	0.682	0.509	16.0%	1,077,129	696,997		4.1%	10.5%
▲ Warba Bank	WARB.KW	24.1	1.45	0.00%	0.99	0.223	0.001	486.9	0.254	0.166	16.1%	5,455,163	1,210,875		36.4%	6.0%
<b>Banks</b>		<b>18.3</b>	<b>1.52</b>	<b>2.55%</b>				<b>28,572.4</b>			<b>9.7%</b>	<b>44,844,697</b>	<b>20,314,801</b>			<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Monday, March 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.000	104.4	0.650	0.494	(4.2%)	0	0		1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0		0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.66%	0.14	0.805	0.000	174.4	0.938	0.655	(10.1%)	0	0		0.3%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.95	7.41%	0.39	0.157	0.007	38.4	0.170	0.108	(4.3%)	3,960	584		3.4%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.85%	0.11	0.375	0.000	108.0	0.449	0.311	2.7%	0	0		0.3%	14.9%
= First Takaful Insurance Co.	FTIK.KW	NM	1.96	0.00%	0.42	0.177	0.000	18.9	0.247	0.105	6.6%	0	0		19.3%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	52.3	1.06	0.00%	0.51	0.041	0.001	4.5	0.069	0.033	(22.5%)	196,108	7,747		93.3%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
<b>Insurance</b>		<b>8.3</b>	<b>1.12</b>	<b>5.19%</b>				<b>831.8</b>			<b>1.3%</b>	<b>200,068</b>	<b>8,331</b>			<b>11.4%</b>
▼ Sokouk Holding Co.	SHCK.KW	11.9	1.01	0.00%	1.06	0.058	(0.000)	33.2	0.068	0.044	14.4%	950,577	54,452		70.0%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	25.9	1.89	0.00%	0.97	0.320	(0.005)	321.3	0.348	0.199	25.0%	14,999,464	4,840,375		89.7%	7.3%
▼ United Real Estate Co.	UREK.KW	50.3	1.24	0.00%	0.53	0.184	(0.002)	239.6	0.212	0.043	61.4%	608,434	111,421		20.5%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	0.000	145.9	0.108	0.069	0.6%	1,100,457	86,126		11.4%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.4	1.37	3.45%	0.36	0.419	0.004	248.7	0.468	0.398	5.0%	1,615,980	673,232		9.2%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.56	4.82%	0.18	0.345	0.000	138.5	0.400	0.332	(6.8%)	25,640	8,671		1.0%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.46	0.310	0.000	64.8	0.324	0.235	14.4%	0	0		1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	15.7	0.86	3.33%	1.16	0.089	0.004	33.5	0.096	0.055	28.8%	2,108,486	184,796		111.7%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.68	0.083	0.000	37.4	0.085	0.050	0.7%	214,096	17,723		16.0%	2.7%
▼ Mabanee Co.	MABK.KW	16.5	1.69	1.78%	1.04	0.787	(0.003)	1,098.0	0.897	0.762	3.3%	807,236	635,866		3.5%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.9	0.54	5.15%	0.24	0.095	(0.002)	32.1	0.109	0.093	(5.9%)	365,000	34,836		1.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.5	1.11	2.14%	0.63	0.174	(0.001)	326.7	0.213	0.120	17.6%	485,891	84,370		11.3%	6.3%
= Sanam Real Estate Co.	SANK.KW	16.6	2.13	0.00%	0.44	0.220	0.000	24.3	0.237	0.160	0.9%	1,283,780	282,129		19.1%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.8	0.62	5.47%	0.66	0.091	0.001	38.0	0.100	0.069	1.1%	2,012,718	180,976		26.6%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.66	2.34%	0.06	0.085	0.000	19.8	0.094	0.053	15.2%	1	0		31.0%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.39	0.00%	0.41	0.036	0.000	6.7	0.047	0.027	0.0%	317,613	11,023		13.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.02	0.071	(0.000)	38.0	0.082	0.062	(4.9%)	1,494,352	103,651		27.2%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.63	6.99%	0.49	0.072	0.001	26.5	0.078	0.054	7.2%	238,360	16,830		26.4%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	67.5	0.79	0.00%	0.22	0.109	(0.004)	27.4	0.127	0.075	(2.7%)	997,751	111,212		5.9%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.6	0.29	0.00%	0.42	0.092	0.005	23.5	0.125	0.060	4.5%	152,431	13,884		69.5%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.7	1.65	0.00%	0.64	0.148	(0.002)	47.7	0.179	0.116	22.3%	335,489	49,448		45.4%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	25.1	1.48	0.00%	1.09	0.130	(0.002)	77.0	0.225	0.049	61.1%	41,353,752	5,484,929		673.8%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	13.0	1.42	0.00%	0.84	0.122	(0.004)	16.6	0.332	0.036	(19.7%)	1,057,186	130,454		73.9%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.48	0.054	0.002	7.4	0.141	0.041	(14.1%)	573,333	29,455		27.4%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.5	0.83	0.00%	0.50	0.075	(0.000)	12.1	0.105	0.056	(2.8%)	20,151	1,479		71.0%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	0.001	4.1	0.046	0.023	3.0%	291,185	11,568		47.5%	NM
= Dalqan Real Estate Co.	DALQ.KW	23.4	2.05	0.00%	0.07	0.230	0.000	13.8	0.250	0.112	12.7%	10,900	2,497		13.5%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.1	0.81	0.00%	NA	0.099	(0.005)	14.5	0.141	0.083	(8.5%)	10,000	988		0.7%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0		4.9%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.132	0.007	26.7	1.190	1.042	0.5%	8,848	9,980		5.5%	NA
<b>Real Estate</b>		<b>16.1</b>	<b>0.87</b>	<b>3.39%</b>				<b>3,158.0</b>			<b>10.4%</b>	<b>73,439,111</b>	<b>13,172,371</b>			<b>4.4%</b>



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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	8.5	0.83	6.99%	0.94	0.185	(0.002)	102.0	0.200	0.143	6.9%	883,884	163,117	16.4%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.2	0.83	7.12%	0.52	0.265	(0.008)	134.6	0.283	0.169	8.6%	22,013	5,933	1.9%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.7	2.21	0.00%	1.23	0.450	(0.010)	216.1	0.472	0.219	18.4%	1,267,379	573,570	86.5%	7.2%
▲ National Investment Co.	NINV.KW	16.6	1.03	6.09%	1.31	0.246	0.006	196.1	0.285	0.214	(3.1%)	2,213,873	536,095	18.5%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.097	0.001	482.7	0.135	0.090	1.6%	13,563,939	1,307,675	10.3%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.5	0.66	7.34%	1.22	0.068	(0.001)	31.7	0.089	0.057	(6.1%)	398,635	27,117	9.3%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.72	0.00%	1.18	0.071	0.001	28.3	0.100	0.048	(2.5%)	625,471	43,597	46.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.5	1.51	0.66%	1.03	0.291	0.004	251.5	0.305	0.161	9.8%	6,422,982	1,868,966	121.9%	8.2%
= Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.82	0.149	0.000	75.2	0.167	0.109	(1.3%)	17,030	2,537	12.0%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	45.8	1.33	0.00%	0.52	0.140	(0.001)	30.8	0.337	0.069	(47.8%)	146,281	20,243	118.3%	2.9%
▼ First Investment Co.	OLAK.KW	5.7	0.65	0.00%	1.10	0.039	(0.000)	17.3	0.055	0.032	(16.7%)	736,956	28,503	26.9%	11.4%
▼ Gulf Investment House	GIHK.KW	73.3	5.33	0.00%	0.92	0.576	(0.032)	234.1	0.840	0.335	(7.5%)	15,351	8,929	0.1%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.28	0.157	0.000	104.3	0.187	0.140	0.0%	1,619,640	252,206	40.5%	10.6%
= Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	(2.8%)	307	18	24.5%	17.1%
= Osoul Investment Co.	OSUL.KW	31.7	1.57	6.67%	0.41	0.150	0.000	19.0	0.187	0.073	8.7%	0	0	38.0%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.55	0.00%	0.35	0.147	0.004	45.4	0.150	0.061	14.8%	159,018	23,211	13.9%	NM
▲ Kamco Investment Co.	KAMC.KW	7.3	0.67	4.17%	0.60	0.120	0.002	41.1	0.146	0.091	(2.4%)	398,605	46,766	18.4%	9.2%
▲ National International Holding Co.	NIHK.KW	17.3	0.97	3.45%	0.74	0.163	0.001	38.2	0.498	0.087	(53.0%)	579,479	93,216	100.9%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.30	0.00%	0.61	0.229	(0.001)	51.2	0.352	0.083	(4.2%)	675,860	152,561	25.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	47.9	0.94	0.00%	0.31	0.102	(0.003)	21.1	0.142	0.076	(8.9%)	90,364	9,059	62.6%	2.0%
▲ Al-Deera Holding	DEER.KW	11.0	1.34	0.00%	0.87	0.404	0.006	41.7	0.518	0.267	6.6%	569,187	231,260	57.8%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	32.9	1.26	0.00%	1.98	0.098	(0.001)	37.6	0.128	0.073	(11.7%)	2,693,725	260,725	44.2%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.07	0.00%	1.05	0.013	(0.001)	4.2	0.023	0.013	(13.2%)	1,000	13	8.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.0	1.13	2.48%	1.20	0.319	(0.016)	162.8	0.356	0.211	10.4%	1,274,082	404,204	11.6%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.50	0.054	0.000	9.5	0.059	0.031	(8.3%)	0	0	2.1%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.42	0.00%	0.62	0.039	0.001	31.6	0.048	0.034	(7.6%)	918,268	35,250	12.5%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.0	4.76	0.00%	NA	0.366	(0.004)	54.9	0.407	0.273	(3.7%)	1,137,843	419,728	37.7%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.02	0.051	0.000	54.5	0.076	0.043	(17.5%)	332,961	16,889	7.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.38	0.00%	1.37	0.034	(0.001)	14.6	0.050	0.025	(7.9%)	1,803,146	61,561	38.8%	0.8%
▲ National Industries Group	NIND.KW	13.1	1.18	3.88%	1.41	0.258	0.002	621.8	0.278	0.197	4.0%	5,264,772	1,337,901	11.6%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.1	2.34	0.00%	0.55	0.298	0.010	8.9	0.354	0.115	19.7%	45,760	13,719	249.8%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.79	0.00%	0.36	0.372	(0.013)	193.0	0.454	0.283	(16.2%)	668,279	249,574	12.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.047	(0.000)	28.7	0.059	0.030	4.7%	14,166,467	663,039	66.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.45	0.00%	0.13	0.044	0.000	7.2	0.068	0.032	(2.7%)	0	0	7.6%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.67	4.76%	0.20	0.227	(0.001)	255.8	0.287	0.215	(10.3%)	20,203	4,588	3.1%	45.4%
▲ GFH Financial Group	GFH.KW	10.9	1.22	4.75%	0.96	0.097	0.001	371.0	0.112	0.076	(1.2%)	3,574,599	344,075	10.5%	11.2%
▲ Inovent	INOV.KW	NM	0.67	0.00%	0.86	0.092	0.005	28.3	0.188	0.072	(21.9%)	4,272,273	395,177	113.8%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.001	13.5	0.079	0.053	5.0%	45,000	3,071	9.4%	2.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.35%	0.54	0.069	0.000	18.2	0.077	0.053	(0.9%)	0	0	19.3%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.3	8.37	3.08%	0.89	2.660	(0.040)	534.1	2.989	1.836	15.7%	244,951	660,304	7.4%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.6	2.21	0.00%	0.33	0.401	(0.015)	120.3	0.535	0.392	(2.7%)	582,122	234,176	16.1%	15.1%
Financial Services		12.5	1.12	4.67%				4,843.8			(1.3%)	67,451,705	10,498,573		7.3%

Boursa Kuwait Daily Bulletin

Monday, March 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.24	0.150	(0.007)	15.0	0.267	0.132	4.9%	1,005,378	147,128	62.5%	NM
Technology		NM	1.27	0.00%				15.0			4.9%	1,005,378	147,128		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	2.63%	0.52	0.152	0.000	167.2	0.173	0.142	0.7%	1,416,004	213,375	5.7%	7.8%
Utilities		17.3	1.35	2.63%				167.2			0.7%	1,416,004	213,375		7.8%

Boursa Kuwait	15.50	1.18	2.7%			46,096.3		6.98%	238,930,290	62,898,030			9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.750	92.8%
United Real Estate Co.	0.184	61.4%
Kuwait Business Town Real Estate Co.	0.130	61.1%
Kuwait Hotels Co.	0.272	56.3%
Metal & Recycling Co.	0.163	35.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.130	3,991,443,725
Oula Fuel Marketing Co.	0.420	2,556,740,992
Arzan Financial Group For Fin. & Invest.	0.291	1,053,363,538
Kuwait Real Estate Co.	0.320	900,532,453
Warba Bank	0.223	794,434,158

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.163	(53.0%)
Kuwait & M.E. Financial Inv. Co.	0.140	(47.8%)
Tamdeen Investment Co.	0.720	(26.2%)
Wethaq Takaful Insurance Co.	0.041	(22.5%)
Inovent	0.092	(21.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.420	1,549,264,623
Kuwait Business Town Real Estate Co.	0.130	601,874,563
Kuwait Finance House	0.775	394,547,656
Arzan Financial Group For Fin. & Invest.	0.291	300,782,768
Kuwait Real Estate Co.	0.320	280,949,924

\* Different Fiscal Year Company

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