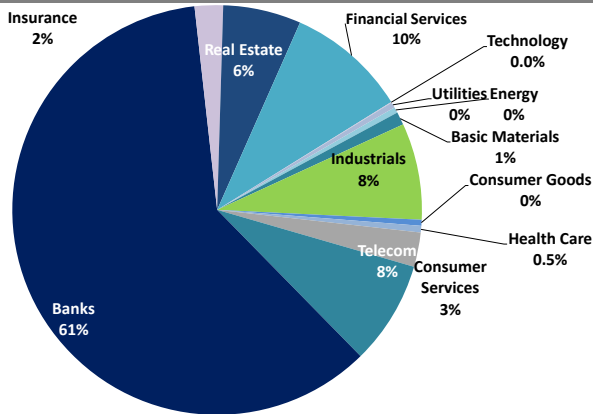


Boursa Kuwait Daily Report

January 17, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,347.2	18.5	11.8%
2- National Bank of Kuwait	7,684.1	13.6	15.1%
3- Boubyan Bank	2,504.3	35.6	8.4%
4- Zain	2,267.4	10.5	17.3%
5- Agility (PWC Logistics)	1,378.3	16.4	4.7%
6- Mabanee Co.	1,052.9	16.6	10.4%
7- Gulf Bank	1,032.1	14.8	9.4%
8- Commercial Bank of Kuwait	957.3	7.3	19.7%
9- National Mobile Telecom Co.	641.0	7.3	14.8%
10- Burgan Bank	630.8	15.4	5.4%
Total	29,495	15.18	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.197	0.038	23.9%
Kuwait & Gulf Link Transport Co.	0.067	0.010	18.2%
National Cleaning Co.	0.054	0.008	17.9%
Senergy Holding Co.	0.040	0.005	12.9%
Shuaiba Industrial Co.	0.172	0.015	9.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.027	(0.006)	(18.3%)
UniCap Investment and Finance	0.088	(0.009)	(9.1%)
Gulf Franchising Co.	0.056	(0.006)	(9.1%)
Commercial Bank of Kuwait	0.506	(0.042)	(7.7%)
Sanam Real Estate Co.	0.245	(0.020)	(7.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.051	(5.1%)	45,108,314
Kuwait Investment Co.	0.157	(5.4%)	33,106,061
Int'l Financial Advisors Co.	0.396	1.5%	31,981,222
Kuwait Real Estate Co.	0.230	(3.0%)	26,168,655
Al Safat Investment Co.	0.103	(1.0%)	22,884,561

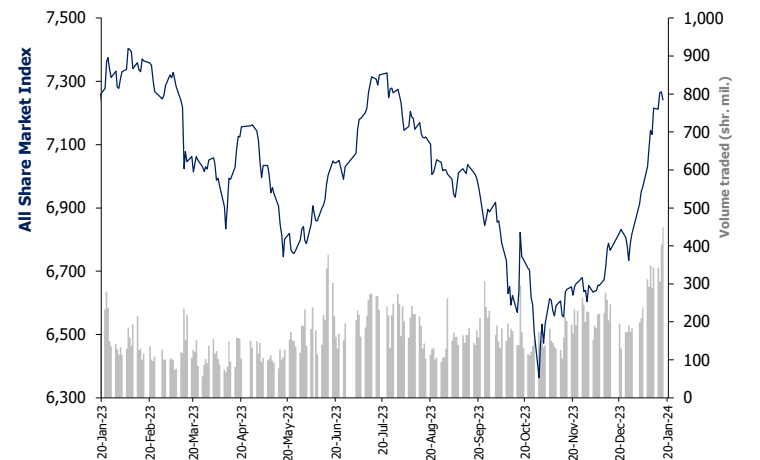
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	43,005.8	(0.4%)	6.2%	6.2%
Energy	193.8	(1.3%)	1.3%	1.3%
Basic Materials	440.6	(0.4%)	3.9%	3.9%
Industrials	3,278.0	(0.3%)	6.2%	6.2%
Consumer Staples	201.6	(0.9%)	1.2%	1.2%
Health Care	230.0	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,160.8	(0.1%)	6.9%	6.9%
Telecommunications	3,524.3	0.7%	4.5%	4.5%
Banks	26,052.4	(0.4%)	6.4%	6.4%
Insurance	961.2	(0.4%)	5.2%	5.2%
Real Estate	2,648.2	(0.9%)	2.5%	2.5%
Financial Services	4,097.2	(0.4%)	9.9%	9.9%
Technology	19.7	23.9%	147.8%	147.8%
Utilities	198.0	0.0%	4.0%	4.0%

Market Breadth		44		54		51
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,946.56	(15.9)	(0.2%)	6.3%	6.3%	
Main 50 Index	5,803.57	(79.3)	(1.3%)	5.8%	5.8%	
Main Market Index	5,900.89	(53.5)	(0.9%)	5.9%	5.9%	
All Share Market Index	7,240.60	(25.2)	(0.3%)	6.2%	6.2%	
Market Cap (KWD Mn)	43,005.84	(153.1)	(0.4%)	6.2%	6.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	448.7	45.6	11.3%	310.6	160.6
Value Traded (KWD Mn)	95.7	4.12	4.5%	70.6	46.1
No. of Trades	21,784	454	2.1%	16,047	9,538

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.396	1.5%	12,753,362
Gulf Bank	0.285	0.4%	6,228,009
Kuwait Real Estate Co.	0.230	(3.0%)	6,222,927
Kuwait Finance House	0.774	(0.3%)	6,136,649
Sanam Real Estate Co.	0.245	(7.5%)	5,997,821

Boursa Kuwait - Premier Market

Wednesday, January 17, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.969	(0.001)	(0.1%)	7,684	22.6%	17.9%	13.6	2.05	3.6%	1.21	15.1%	8.4%	51.54	48.62
▲	Gulf Bank	0.285	0.001	0.4%	1,032	3.0%	2.4%	14.8	1.39	3.5%	1.08	9.4%	1.4%	96.79	27.45
=	Kuwait International Bank	0.161	0.000	0.0%	266	0.8%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	94.41	15.04
=	Burgan Bank	0.183	0.000	0.0%	631	1.9%	1.5%	15.4	0.83	4.4%	1.05	5.4%	6.4%	37.32	6.87
▼	Kuwait Finance House	0.774	(0.002)	(0.3%)	11,347	33.4%	26.4%	18.5	2.18	3.2%	1.40	11.8%	6.6%	135.65	103.21
▼	Boubyan Bank	0.632	(0.001)	(0.2%)	2,504	7.4%	5.8%	35.6	2.99	0.9%	1.05	8.4%	5.3%	27.17	16.99
▼	Kuwait Investment Co.	0.157	(0.009)	(5.4%)	82	0.2%	0.2%	8.9	0.73	3.2%	0.92	8.2%	23.6%	124.91	19.59
▼	National Investments Co	0.292	(0.002)	(0.7%)	233	0.7%	0.5%	NM	1.35	9.6%	1.31	1.4%	22.2%	73.67	20.54
▲	Kuwait Projects Co. (Holding)	0.109	0.001	0.9%	545	1.6%	1.3%	17.7	0.90	0.0%	0.76	5.1%	3.8%	101.51	11.06
▼	Arzan Financial Group for Financing & In	0.244	(0.004)	(1.6%)	196	0.6%	0.5%	36.2	1.66	1.6%	1.02	4.6%	16.2%	207.44	48.39
▼	Aayan Leasing and Investment	0.181	(0.004)	(2.2%)	120	0.4%	0.3%	9.2	1.25	4.1%	1.30	13.5%	4.0%	93.61	17.05
▲	Al Imtiaz Investment Group	0.063	0.000	0.5%	67	0.2%	0.2%	NM	0.41	0.0%	1.04	NM	11.0%	36.00	2.31
▼	Kuwait Real Estate Co.	0.230	(0.007)	(3.0%)	219	0.6%	0.5%	19.0	1.58	1.3%	0.97	8.3%	12.2%	283.53	61.62
▼	Mabane Co.	0.800	(0.011)	(1.4%)	1,053	3.1%	2.4%	16.6	1.73	1.8%	1.05	10.4%	(5.1%)	13.13	10.76
▼	The Commercial Real Estate Co.	0.106	(0.002)	(1.9%)	191	0.6%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	33.18	3.49
▲	National Industries Group (Holding)	0.229	0.004	1.8%	526	1.5%	1.2%	20.9	1.10	2.2%	1.42	5.3%	12.3%	83.10	18.11
▲	Gulf Cable and Electrical Industries	1.497	0.059	4.1%	312	0.9%	0.7%	15.7	1.39	4.0%	1.02	8.8%	14.3%	4.33	5.96
▼	Heavy Engineering Industries and Shipbu	0.855	(0.003)	(0.3%)	154	0.5%	0.4%	23.9	2.17	2.3%	0.70	9.1%	4.3%	10.79	9.28
▼	Boubyan Petrochemical Co.	0.610	(0.004)	(0.7%)	326	1.0%	0.8%	11.6	1.31	9.8%	0.73	11.2%	4.3%	12.87	7.95
▼	Agility Public Warehousing Co.	0.540	(0.010)	(1.8%)	1,378	4.1%	3.2%	16.4	0.78	0.0%	1.51	4.7%	6.1%	41.46	22.16
▲	Mobile Telecommunications Co.	0.524	0.005	1.0%	2,267	6.7%	5.3%	10.5	1.82	6.7%	1.26	17.3%	3.4%	46.35	23.95
▼	Human Soft Holding Co.	3.459	(0.031)	(0.9%)	442	1.3%	1.0%	10.3	3.83	11.5%	0.50	37.3%	1.8%	1.86	6.52
=	ALAFCO Aviation Lease and Finance Co.	0.208	0.000	0.0%	198	0.6%	0.5%	NM	0.91	0.0%	0.86	NM	15.6%	22.73	4.55
▼	Jazeera Airways Co.	1.320	(0.020)	(1.5%)	290	0.9%	0.7%	23.1	8.69	5.9%	0.70	37.7%	(5.0%)	2.63	3.59
▼	GFH Financial Group BSC	0.081	(0.000)	-0.5%	281	0.8%	0.7%	9.0	0.92	5.5%	0.96	10.3%	5.6%	57.00	4.58
▼	Warba Bank	0.189	(0.001)	(0.5%)	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	49.84	9.47
▼	Mezzan Holding Co.	0.582	(0.006)	(1.0%)	181	0.5%	0.4%	14.3	1.69	2.1%	0.45	11.8%	1.2%	6.70	3.92
▲	Integrated holding Co.	0.516	0.006	1.2%	131	0.4%	0.3%	36.3	2.10	2.9%	0.50	5.8%	1.2%	7.17	3.69
=	Shamal Az-Zour Al-Oula Power and Wate	0.180	0.000	0.0%	198	0.6%	0.5%	13.9	1.50	5.0%	0.47	10.8%	4.0%	5.90	1.05
=	Boursa Kuwait Securities Co.	2.024	0.000	0.0%	406	1.2%	0.9%	26.2	6.66	4.2%	0.90	25.4%	17.4%	3.61	6.92
▼	Ali Alghanim Sons Automotive Co.	1.200	(0.005)	(0.4%)	329	1.0%	0.8%	12.6	4.36	5.7%	0.48	34.5%	13.6%	5.97	6.88
Subtotal- Premier Market Stocks		7,946.56	(15.92)	-0.2%	33,980	100%	79%	16.3	1.39	3.59%		10.5%	6.3%	1,772.18	551.61
Rest of the Market					9,026		21%	10.9	0.75	2.36%		7.1%		1,954.98	295.02

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, January 17, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.87	0.00%	1.04	0.040	0.005	7.9	0.045	0.026	29.5%	2,800,723	109,831	5.2%	NM
= Independent Petroleum Group	IPGK.KW	12.3	0.81	6.43%	0.26	0.447	0.000	80.8	0.545	0.374	6.4%	0	0	0.1%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.2	1.64	6.55%	0.18	0.740	(0.037)	71.8	0.899	0.690	(7.8%)	760	562	0.0%	17.9%
= The Energy House Co.	ENER.KW	13.8	0.67	0.00%	0.64	0.067	0.000	3.0	0.354	0.021	5.6%	2,286	152	0.4%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.9	0.32	0.00%	0.17	0.096	0.001	24.2	0.133	0.087	7.4%	841,440	80,182	2.1%	4.1%
Energy		10.7	0.74	6.49%				193.8			1.3%	3,645,209	190,727		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	5.5	2.54	24.24%	0.50	0.458	0.003	33.1	0.558	0.290	10.9%	16,881	7,688	0.9%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.31	9.79%	0.73	0.610	(0.004)	326.2	0.856	0.571	4.3%	820,390	500,301	2.4%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
Basic Materials		11.0	2.46	9.79%				440.6			3.9%	837,271	507,989		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.4	0.59	6.00%	0.67	0.111	0.000	18.8	0.123	0.095	7.8%	1,887,413	208,912	9.6%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	30.8	0.56	3.28%	0.59	0.148	(0.002)	105.5	0.225	0.123	10.4%	2,971,618	444,656	3.1%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.7	1.39	3.97%	1.02	1.497	0.059	311.6	1.450	0.999	14.3%	364,940	531,773	2.1%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.9	2.17	2.34%	0.70	0.855	(0.003)	154.1	0.890	0.566	4.3%	600,578	514,287	6.0%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	14.5	1.16	8.19%	0.46	0.855	0.000	85.7	0.945	0.800	1.8%	0	0	0.6%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	11.9	0.91	6.87%	0.23	0.172	0.015	17.1	0.220	0.134	8.9%	460,562	77,053	2.9%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	0.000	7.9	0.102	0.038	6.0%	2,500	220	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	14.1	0.71	6.04%	0.20	0.165	0.000	59.3	0.195	0.152	5.1%	605	100	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	43.1	1.18	0.00%	0.21	0.112	(0.001)	33.6	0.132	0.100	5.7%	4,323,574	489,036	20.0%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.4	0.78	0.00%	1.51	0.540	(0.010)	1,378.3	0.720	0.498	6.1%	2,699,647	1,473,989	1.6%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.45	0.00%	0.76	0.054	0.008	12.5	0.048	0.023	38.2%	8,296,592	415,600	9.8%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.76	0.067	0.010	18.5	0.065	0.039	27.6%	4,119,441	257,193	2.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.5	0.91	7.83%	0.48	0.249	0.007	29.6	0.315	0.226	6.4%	239,869	61,006	1.0%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.3	3.83	11.51%	0.50	3.459	(0.031)	441.8	3.845	2.972	1.8%	164,156	564,066	1.5%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.16	0.00%	NA	0.056	(0.006)	2.2	0.097	0.044	(0.9%)	79,804	4,964	0.4%	NM
= Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.88%	0.68	0.435	0.000	74.4	0.476	0.362	(3.8%)	786,672	341,447	5.8%	18.6%
▲ United Projects Group	UPAC.KW	26.0	0.64	0.00%	0.16	0.182	0.001	68.7	0.268	0.164	1.7%	15,000	2,730	0.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.208	0.000	198.0	0.220	0.162	15.6%	248,452	51,639	2.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.0	0.67	6.11%	0.90	0.082	(0.000)	13.4	0.095	0.067	0.0%	28,495	2,326	6.9%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.3	2.10	2.91%	0.50	0.516	0.006	130.5	0.522	0.345	1.2%	622,015	317,391	2.8%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.6	0.72	6.00%	0.14	0.100	0.000	36.3	0.100	0.085	5.3%	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.03	5.33%	0.07	0.338	0.003	50.7	0.365	0.301	4.3%	10,500	3,526	0.7%	11.3%
Industrials		13.3	0.91	6.02%				3,278.0			6.2%	27,922,433.0	5,761,914		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.26	0.099	0.000	20.7	0.114	0.091	1.0%	0	0	0.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.3	1.69	2.06%	0.45	0.582	(0.006)	180.9	0.600	0.360	1.2%	574,309	335,974	2.2%	11.8%
Consumer Staples		14.3	1.20	2.06%				201.6			1.2%	574,309	335,974		7.4%
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.2	1.28	4.75%	0.28	1.148	0.000	106.3	1.258	0.940	(4.1%)	0	0	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.6	2.01	0.00%	NA	0.199	0.000	11.2	0.227	0.115	16.4%	0	0	0.0%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.55	0.102	0.005	28.5	0.149	0.076	13.3%	741,409	73,766	0.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.8	11.58	0.00%	0.74	0.986	0.006	180.9	0.997	0.058	23.3%	2,755,102	2,744,520	13.2%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	14.5	0.91	3.36%	0.44	0.149	0.003	60.3	0.180	0.121	8.0%	185,454	27,658	0.2%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.3	0.55	3.39%	0.73	0.082	0.004	16.6	0.080	0.065	16.1%	2,502,218	202,991	7.2%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	23.1	8.69	5.91%	0.70	1.320	(0.020)	290.4	2.200	1.111	(5.0%)	397,040	524,523	1.2%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.7	0.83	3.40%	0.45	0.147	0.002	59.5	0.168	0.120	7.3%	122,048	18,063	0.1%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.82	5.58%	0.12	0.106	0.000	12.2	0.120	0.089	10.4%	2,464,954	263,343	13.0%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.7	2.43	2.59%	0.14	0.193	(0.004)	58.5	0.226	0.163	7.8%	1,167,747	227,779	7.6%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.23	0.081	0.000	4.2	0.090	0.081	0.0%	0	0	0.0%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.36	5.68%	0.48	1.200	(0.005)	328.9	1.287	0.790	13.6%	275,144	329,319	NA	34.5%
Consumer Discretionary		14.0	0.91	4.07%				1,161			6.9%	10,611,116	4,411,960		10.6%
▲ Zain	ZAIN.KW	10.5	1.82	6.68%	1.26	0.524	0.005	2,267.4	0.572	0.451	3.4%	6,399,413	3,354,008	1.1%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.3	1.08	5.44%	0.60	1.279	0.016	641.0	1.300	0.957	5.1%	13,115	16,730	0.1%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	18.3	2.58	4.92%	0.64	0.610	(0.005)	609.2	0.793	0.520	8.3%	548,169	334,797	0.9%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.96	0.077	0.000	6.7	0.088	0.050	(9.8%)	0	0	0.1%	NM
Telecommunications		10.5	1.45	5.44%				3,524.3			4.5%	6,960,697	3,705,535		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.6	2.05	3.61%	1.21	0.969	(0.001)	7,684.1	1.076	0.838	8.4%	4,328,381	4,203,396	0.6%	15.1%
▲ Gulf Bank	GBKK.KW	14.8	1.39	3.51%	1.08	0.285	0.001	1,032.1	0.307	0.235	1.4%	21,801,712	6,228,009	2.7%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	6.93%	0.35	0.506	(0.042)	957.3	0.730	0.480	(2.7%)	2,651	1,383	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.4	1.02	3.08%	0.64	0.258	0.002	612.6	0.332	0.208	10.7%	1,501,750	384,388	1.0%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	15.9	1.26	2.55%	0.84	0.279	(0.001)	628.4	0.288	0.240	6.5%	77,498	21,663	0.1%	7.9%
= Kuwait International Bank	KIBK.KW	16.2	0.85	2.31%	0.99	0.161	0.000	266.3	0.192	0.141	7.3%	3,978,364	640,616	5.7%	5.2%
= Burgan Bank	BURK.KW	15.4	0.83	4.37%	1.05	0.183	0.000	630.8	0.229	0.157	6.4%	6,257,281	1,149,211	1.1%	5.4%
▼ Kuwait Finance House	KFH.KW	18.5	2.18	3.20%	1.40	0.774	(0.002)	11,347.2	0.806	0.659	6.6%	7,919,130	6,136,649	0.9%	11.8%
▼ Boubyan Bank	BOUK.KW	35.6	2.99	0.95%	1.05	0.632	(0.001)	2,504.3	0.769	0.563	5.3%	1,123,222	711,522	0.7%	8.4%
▼ Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	(0.001)	389.3	0.241	0.165	1.6%	3,491,011	659,895	2.4%	5.9%
Banks		16.0	1.33	3.14%				26,052.4			6.4%	50,481,000	20,136,731		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.1	0.63	8.09%	0.05	0.470	0.000	86.9	0.577	0.415	0.0%	0	0	0.1%	30.3%
= Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.06	1.890	0.000	536.3	1.900	0.965	0.5%	0	0	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.05	6.05%	0.15	0.650	0.000	140.9	0.720	0.489	6.6%	0	0	0.0%	15.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.6	0.77	7.52%	0.39	0.103	(0.004)	24.7	0.124	0.076	2.3%	110,569	11,594	1.0%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.7	1.33	1.53%	0.08	0.390	0.000	101.2	0.400	0.264	1.3%	0	0	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	4.33	0.00%	0.39	0.369	(0.025)	39.3	0.474	0.038	536.2%	2,188,781	867,865	26.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.6	0.85	0.00%	0.47	0.031	0.001	3.4	0.035	0.019	29.2%	4,760,075	149,965	23.7%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.95	6.78%				961.2			5.2%	7,059,425	1,029,423		17.6%
▼ Sokouk Holding Co.	SHCK.KW	6.1	1.02	0.00%	1.06	0.054	(0.001)	30.6	0.057	0.021	3.9%	4,582,162	247,235	16.1%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	19.0	1.58	1.27%	0.97	0.230	(0.007)	219.3	0.240	0.101	12.2%	26,168,655	6,222,927	29.7%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.053	0.000	68.6	0.067	0.043	13.8%	3,126,315	163,912	1.2%	NM
▼ National Real Estate Co.	NREK.KW	30.3	0.38	0.00%	1.26	0.079	(0.001)	146.1	0.125	0.064	18.9%	2,250,633	178,076	3.8%	1.3%
= Salhia Real Estate Co.	SREK.KW	16.5	1.37	3.23%	0.35	0.445	0.000	240.5	0.550	0.383	3.7%	651,669	290,261	2.1%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.85%	0.19	0.389	0.000	156.2	0.405	0.325	8.4%	0	0	0.2%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	1.87%	0.46	0.266	0.000	54.0	0.278	0.230	4.7%	0	0	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	7.4	0.81	0.00%	1.18	0.082	0.004	30.1	0.079	0.033	21.3%	14,125,119	1,144,476	28.1%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	26.0	0.58	0.00%	0.69	0.054	(0.002)	24.5	0.062	0.048	6.9%	766,878	42,241	2.3%	2.2%
▼ Mabanee Co.	MABK.KW	16.6	1.73	1.75%	1.05	0.800	(0.011)	1,052.9	0.894	0.680	(5.1%)	1,881,240	1,513,068	1.0%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.52	5.46%	0.25	0.090	0.005	30.3	0.099	0.074	3.0%	50	4	0.2%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	21.5	0.66	2.68%	0.62	0.106	(0.002)	191.5	0.111	0.092	3.9%	3,459,925	370,248	1.8%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.83	0.00%	0.43	0.245	(0.020)	24.5	0.269	0.082	53.1%	22,715,814	5,997,821	163.2%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.8	0.54	6.25%	0.65	0.080	(0.001)	33.3	0.084	0.066	11.3%	1,620,789	130,319	4.0%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.1	0.50	0.00%	0.03	0.062	0.001	14.3	0.064	0.044	6.2%	7,500	462	0.8%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.12	0.00%	0.42	0.034	0.002	6.3	0.037	0.021	(0.9%)	55,020	1,852	0.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.81	0.00%	1.03	0.079	(0.002)	38.3	0.083	0.046	7.9%	1,486,216	118,110	11.5%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	17.4	0.56	6.46%	0.49	0.062	0.000	22.9	0.062	0.047	6.2%	119,635	7,361	1.0%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.6	0.62	7.10%	0.24	0.085	0.000	21.2	0.120	0.075	6.4%	43,257	3,634	0.6%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.38	0.078	(0.003)	19.8	0.101	0.063	(2.5%)	470,703	37,295	1.9%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.1	2.13	0.00%	0.62	0.153	0.000	49.3	0.166	0.048	0.0%	1,463,022	225,503	6.6%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	0.001	28.5	0.057	0.032	4.9%	348,471	13,288	1.0%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.6	0.91	6.50%	1.08	0.077	0.003	44.2	0.080	0.051	1.1%	1,234,543	92,219	1.1%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	52.6	0.29	0.00%	0.45	0.052	0.002	7.2	0.068	0.038	16.6%	5	0	2.1%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.1	0.76	0.00%	0.49	0.069	0.004	12.2	0.068	0.051	25.0%	1,041,327	70,852	3.0%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.54	0.00%	0.32	0.033	0.001	3.2	0.039	0.013	27.0%	2,462,208	78,378	42.3%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	57.7	1.66	1.64%	0.06	0.178	0.005	10.7	0.235	0.131	21.1%	356,320	62,130	7.6%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	384	50	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.2%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.089	(0.009)	25.7	1.265	1.005	5.4%	45,903	49,756	2.1%	NA
Real Estate		16.5	0.64	3.04%				2,648.2			2.5%	90,483,763	17,061,479		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	8.9	0.73	3.16%	0.92	0.157	(0.009)	82.3	0.168	0.110	23.6%	33,106,061	5,457,977	23.8%	8.2%
▲ Commercial Facilities Co.	FACI.KW	10.9	0.54	9.09%	0.51	0.166	0.001	84.3	0.199	0.149	4.4%	125,994	20,894	0.5%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.4	1.58	0.00%	1.23	0.396	0.006	98.7	0.390	0.079	29.0%	31,981,222	12,753,362	95.2%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.35	9.58%	1.31	0.292	(0.002)	232.7	0.300	0.182	22.2%	9,977,480	2,994,662	9.2%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.90	0.00%	0.76	0.109	0.001	545.3	0.142	0.099	3.8%	15,459,103	1,704,213	2.0%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.7	0.74	6.81%	1.23	0.073	0.001	34.1	0.117	0.065	8.1%	3,421,873	252,611	11.7%	3.4%
▼ The Securities House Co.	SECH.KW	18.2	0.62	0.00%	1.19	0.060	(0.002)	24.4	0.075	0.050	10.4%	2,099,823	127,168	5.3%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	36.2	1.66	1.58%	1.02	0.244	(0.004)	195.8	0.249	0.099	16.2%	9,063,977	2,230,368	25.9%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	19.8	0.59	4.18%	0.79	0.119	(0.001)	60.1	0.120	0.090	17.8%	1,260,018	147,915	2.2%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.085	0.000	18.7	0.103	0.073	4.9%	0	0	0.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.96	0.00%	1.11	0.051	(0.003)	22.6	0.064	0.027	38.1%	45,108,314	2,494,695	23.9%	NM
▼ Gulf Investment House	GIHK.KW	55.9	2.96	0.00%	0.91	0.319	(0.001)	129.7	0.440	0.309	(3.3%)	35,012	11,169	0.1%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.25	4.14%	1.30	0.181	(0.004)	120.2	0.189	0.121	4.0%	8,980,750	1,647,557	14.1%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.77	0.043	0.000	9.8	0.057	0.027	8.9%	632,860	26,922	3.4%	NM
▼ Osoul Investment Co.	OSUL.KW	21.2	0.82	6.98%	0.42	0.086	(0.002)	10.9	0.105	0.078	(4.4%)	3,135	270	0.0%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.36	0.069	0.002	21.3	0.072	0.055	2.8%	153,533	10,489	0.8%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.56	10.53%	0.58	0.095	0.002	32.5	0.115	0.082	10.5%	1,667,554	159,294	5.1%	0.5%
▼ National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	(0.001)	24.6	0.135	0.100	3.7%	3,159,588	356,157	23.3%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	11.5	0.99	0.00%	0.58	0.088	(0.009)	19.6	0.118	0.040	(2.0%)	7,422,397	676,980	35.9%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.75	0.00%	0.33	0.080	(0.003)	16.6	0.115	0.074	0.1%	123,410	9,918	3.2%	0.5%
▼ Al-Deera Holding	DEER.KW	39.7	2.98	0.00%	0.86	0.534	(0.004)	49.0	0.575	0.134	97.8%	69,020	35,958	1.0%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	30.1	1.72	0.00%	2.17	0.103	(0.001)	39.5	0.121	0.086	7.6%	22,884,561	2,424,792	16.0%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.72	0.00%	1.06	0.021	(0.000)	6.8	0.030	0.008	23.3%	857,762	17,735	7.6%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.7	1.27	2.02%	1.22	0.244	0.000	124.5	0.260	0.141	8.0%	607,629	148,049	2.7%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.424	15.3%	1,000	490	0.0%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.55	0.00%	0.55	0.033	0.002	5.8	0.043	0.024	(2.6%)	631,655	20,099	1.7%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.60	0.00%	0.63	0.049	0.000	39.5	0.063	0.040	11.5%	2,617,840	127,475	5.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	77.3	3.34	0.00%	NA	0.263	(0.004)	39.5	0.283	0.144	1.5%	1,166,559	306,855	14.3%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.04	0.063	0.000	66.5	0.076	0.052	11.0%	2,216,992	140,227	3.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.03	0.00%	1.39	0.034	(0.000)	14.6	0.036	0.017	22.7%	1,887,584	64,286	14.9%	0.3%
▲ National Industries Group	NIND.KW	20.9	1.10	2.18%	1.42	0.229	0.004	525.6	0.238	0.176	12.3%	10,520,596	2,411,864	3.6%	5.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.32	0.00%	0.52	0.110	0.000	3.3	0.311	0.070	3.8%	42,078	4,736	8.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.91	0.00%	0.33	0.510	(0.030)	176.4	0.606	0.207	(0.6%)	1,482,857	771,502	2.8%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.32	0.00%	0.80	0.034	0.000	20.7	0.037	0.022	17.2%	2,366,366	81,004	8.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	17.3	0.90	0.00%	0.10	0.027	(0.006)	4.5	0.035	0.014	29.5%	709,862	21,406	1.0%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.9	2.33	17.19%	0.20	0.256	(0.003)	288.5	0.378	0.237	0.8%	32,500	8,227	0.3%	33.6%
▼ GFH Financial Group	GFH.KW	9.0	0.92	5.49%	0.96	0.081	(0.000)	281.4	0.095	0.069	5.6%	5,292,990	424,374	1.6%	10.3%
▼ Inovest	INOV.KW	65.9	0.60	0.00%	0.82	0.090	(0.003)	27.1	0.096	0.062	4.8%	978,809	89,120	5.7%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	10.4	0.51	0.00%	0.08	0.057	0.000	11.1	0.064	0.048	(10.0%)	37,001	2,104	0.8%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.8	0.55	0.00%	0.54	0.058	0.000	15.3	0.064	0.048	2.1%	29,500	1,711	0.6%	5.1%
= Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.66	4.20%	0.90	2.024	0.000	406.4	2.190	1.641	17.4%	204,304	412,850	1.8%	25.4%
Financial Services		17.3	0.82	4.19%				4,097.2			9.9%	228,419,569	38,597,482		5.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.67	0.00%	0.24	0.197	0.038	19.7	0.186	0.072	147.8%	21,114,282	3,851,875	35.6%	NM
Technology		NM	1.67	0.00%				19.7			147.8%	21,114,282	3,851,875		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.9	1.50	5.00%	0.47	0.180	0.000	198.0	0.208	0.170	4.0%	587,420	104,588	0.5%	10.8%
Utilities		13.9	1.50	5.00%				198.0			4.0%	587,420	104,588		10.8%
Boursa Kuwait		13.71	0.88	2.8%				43,005.8			6.20%	448,696,494	95,695,676		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.369	536.2%
Automated Systems Co.	0.197	147.8%
Al-Deera Holding	0.534	97.8%
Sanam Real Estate Co.	0.245	53.1%
National Cleaning Co.	0.054	38.2%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.230	283,527,902
Int'l Financial Advisors Co.	0.396	237,374,547
Arzan Financial Group For Fin. & Invest.	0.244	207,440,553
Sanam Real Estate Co.	0.245	163,174,169
Kuwait Finance House	0.774	135,653,889

YTD Top % Losers	Close (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.057	(10.0%)
Hayat Communications Co.	0.077	(9.8%)
National Petroleum Services Co.	0.740	(7.8%)
Mabanee Co.	0.800	(5.1%)
Jazeera Airways Co.	1.320	(5.0%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.774	103,211,932
Int'l Financial Advisors Co.	0.396	84,617,872
Kuwait Real Estate Co.	0.230	61,615,793
National Bank of Kuwait	0.969	48,624,123
Arzan Financial Group For Fin. & Invest.	0.244	48,392,980

* Different Fiscal Year Company

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