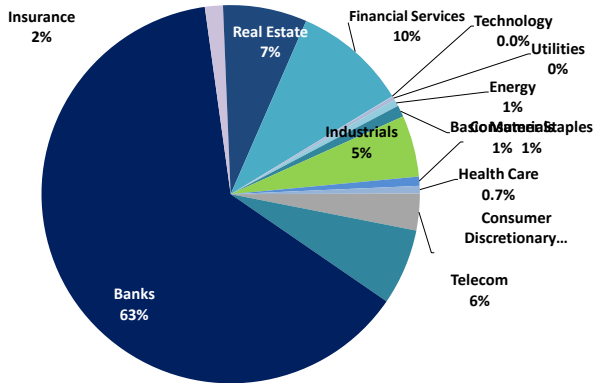


## Boursa Kuwait Daily Report

June 17, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,710.0	22.6	11.1%
2- National Bank of Kuwait	8,157.0	13.9	14.6%
3- Boubyan Bank	2,964.1	30.2	11.0%
4- Zain	2,046.7	9.0	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabane Co.	1,249.6	15.2	12.0%
7- Commercial Bank of Kuwait	1,143.8	7.3	20.3%
8- Warba Bank	1,124.6	48.5	6.7%
9- Burgan Bank	993.4	21.1	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	33,499	17.27	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.137	0.063	85.6%
Specialities Group Holding Co.	0.174	0.020	13.0%
Al Masaken Intl. Real Estate Dev. Co.	0.052	0.006	13.0%
IFA Hotels & Resorts Co.	1.000	0.111	12.5%
Advanced Technology Co.	1.122	0.102	10.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.323	(0.027)	(7.7%)
Kuwait & Gulf Link Transport Co.	0.056	(0.005)	(7.5%)
National Petroleum Services Co.	1.358	(0.071)	(5.0%)
Real Estate Trade Centers Co.	1.016	(0.049)	(4.6%)
Warba Insurance and Reinsurance Co	0.139	(0.006)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.103	8.9%	119,929,950
Warba Bank	0.250	0.4%	40,111,831
Kuwait International Bank	0.254	2.4%	37,719,395
Kuwait Emirates Holding Co.	0.137	85.6%	33,759,205
Al Masaken Intl. Real Estate Dev. Co.	0.052	13.0%	25,805,362

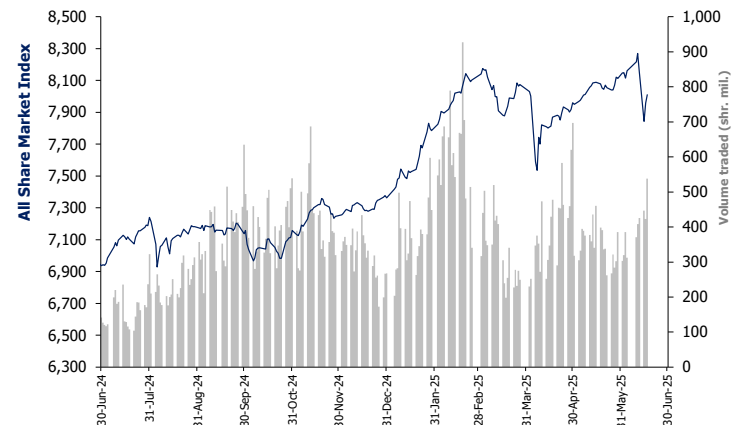
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,010.1	▲	0.7%	(1.3%)	8.8%
Energy	1,477.9	▼	(2.1%)	(0.2%)	24.3%
Basic Materials	850.0	▼	(0.8%)	(7.2%)	(6.7%)
Industrials	746.6	▲	0.4%	(4.4%)	3.2%
Consumer Staples	1,233.8	▼	(0.1%)	1.2%	23.5%
Health Care	658.9	▲	5.0%	15.1%	43.8%
Consumer Discretionary	2,276.2	▲	3.5%	(2.6%)	7.2%
Telecommunications	1,033.7	▲	0.8%	(0.5%)	1.6%
Banks	2,017.2	▲	0.4%	(0.9%)	11.5%
Insurance	1,848.9	▲	0.1%	(0.1%)	(10.0%)
Real Estate	1,652.3	▲	0.4%	0.6%	22.1%
Financial Services	1,461.4	▲	2.0%	(3.7%)	(3.3%)
Technology	1,054.9	▲	2.8%	(3.3%)	1.4%
Utilities	371.1	▲	0.7%	(1.4%)	(6.6%)

Market Breadth	▲	89	▼	32	■	19
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,679.65	53.3	0.6%	(1.4%)	10.7%	
Main 50 Index	6,910.23	70.4	1.0%	(4.1%)	1.5%	
Main Market Index	6,912.91	57.8	0.8%	(0.8%)	0.1%	
All Share Market Index	8,010.13	52.1	0.7%	(1.3%)	8.8%	
Market Cap (KWD Mn)	48,477.30	315.3	0.7%	(1.2%)	11.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	537.4	114.9	27.2%	408.6	232.3
Value Traded (KWD Mn)	108.0	4.68	4.5%	106.8	56.6
No. of Trades	25,403	(949.0)	(3.6%)	20,349	14,432

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.103	8.9%	11,943,798
Kuwait Finance House	0.742	0.4%	11,202,771
Warba Bank	0.250	0.4%	10,154,228
Kuwait International Bank	0.254	2.4%	9,559,402
National Bank of Kuwait	0.933	0.3%	4,556,950

## Boursa Kuwait - Premier Market

Tuesday, June 17, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.933	0.003	0.3%	8,157	20.2%	16.8%	13.9	2.02	2.7%	1.21	14.6%	9.3%	675.70	658.61
▼	Gulf Bank	0.335	(0.001)	(0.3%)	1,338	3.3%	2.8%	23.6	1.66	3.0%	1.07	7.0%	7.9%	1,145.05	376.05
▲	Ahli Bank	0.295	0.003	1.0%	772	1.9%	1.6%	14.4	1.20	3.4%	0.66	8.3%	19.1%	390.98	115.43
▲	Kuwait International Bank	0.254	0.006	2.4%	454	1.1%	0.9%	18.7	1.29	1.8%	1.00	6.9%	45.7%	1,273.50	290.08
▲	Burgan Bank	0.261	0.005	2.0%	993	2.5%	2.0%	21.1	1.15	2.3%	1.09	5.4%	55.9%	626.22	142.95
▲	Kuwait Finance House	0.742	0.003	0.4%	13,710	33.9%	28.3%	22.6	2.50	1.6%	1.36	11.1%	7.4%	1,407.33	1,064.10
▼	Boubyan Bank	0.672	(0.003)	(0.4%)	2,964	7.3%	6.1%	30.2	3.32	1.5%	1.03	11.0%	25.8%	369.73	239.68
=	Kuwait Investment Co.	0.167	0.000	0.0%	92	0.2%	0.2%	8.1	0.74	7.7%	0.96	9.2%	(3.5%)	255.60	44.47
▲	National Investments Co	0.229	0.005	2.2%	183	0.5%	0.4%	13.1	0.85	9.6%	1.32	6.5%	(9.8%)	348.19	88.99
▲	Kuwait Projects Co. (Holding)	0.089	0.001	0.6%	443	1.1%	0.9%	29.7	0.69	0.0%	0.81	2.3%	(6.7%)	1,041.62	99.70
=	Arzan Financial Group for Financing & In	0.259	0.000	0.0%	235	0.6%	0.5%	13.6	1.24	1.1%	1.04	9.1%	(2.3%)	1,740.67	496.98
▲	Aayan Leasing and Investment	0.168	0.006	3.7%	112	0.3%	0.2%	5.7	1.01	4.5%	1.28	17.8%	7.0%	602.44	97.64
▲	Kuwait Real Estate Co.	0.362	0.009	2.5%	385	1.0%	0.8%	31.0	2.10	0.0%	0.97	6.8%	41.4%	1,430.95	465.55
=	Salhia Real Estate Co.	0.396	0.000	0.0%	247	0.6%	0.5%	22.0	1.33	3.7%	0.37	6.0%	4.2%	147.02	61.53
▼	Mabane Co.	0.845	(0.010)	(1.2%)	1,250	3.1%	2.6%	15.2	1.82	1.7%	1.01	12.0%	17.5%	172.72	141.93
▲	The Commercial Real Estate Co.	0.186	0.006	3.3%	353	0.9%	0.7%	23.6	1.18	1.5%	0.65	5.0%	29.4%	399.42	70.52
▲	National Industries Group (Holding)	0.228	0.002	0.9%	577	1.4%	1.2%	12.2	1.03	4.4%	1.41	8.4%	(3.5%)	748.21	188.77
▼	Gulf Cable and Electrical Industries	1.963	(0.035)	(1.8%)	409	1.0%	0.8%	30.6	1.39	3.5%	0.99	4.5%	9.1%	31.41	63.62
▲	Heavy Engineering Industries and Shipb	0.898	0.021	2.4%	162	0.4%	0.3%	17.7	2.04	3.9%	0.68	11.5%	7.0%	63.13	55.27
▼	Boubyan Petrochemical Co.	0.643	(0.002)	(0.3%)	344	0.9%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(1.1%)	112.12	76.31
▲	Agility Public Warehousing Co.	0.247	0.002	0.8%	630	1.6%	1.3%	11.4	0.64	3.9%	1.58	5.6%	0.0%	737.97	188.14
▲	Mobile Telecommunications Co.	0.473	0.004	0.9%	2,047	5.1%	4.2%	9.0	1.60	5.3%	1.22	17.8%	0.9%	461.72	218.68
▼	Human Soft Holding Co.	2.410	(0.020)	(0.8%)	325	0.8%	0.7%	8.2	2.46	14.5%	0.51	30.0%	(11.4%)	63.59	162.54
▲	IFA Hotels & Resorts Co.	1.000	0.111	12.5%	291	0.7%	0.6%	14.1	6.65	2.5%	0.76	47.2%	(31.4%)	47.34	77.15
▲	Jazeera Airways Co.	1.388	0.038	2.8%	305	0.8%	0.6%	17.4	9.74	2.9%	0.76	56.1%	37.7%	76.64	90.92
▲	GFH Financial Group BSC	0.103	0.008	8.9%	395	1.0%	0.8%	10.5	1.37	4.5%	0.96	13.0%	5.1%	993.64	94.85
▲	Warba Bank	0.250	0.001	0.4%	1,125	2.8%	2.3%	48.5	3.26	0.0%	0.99	6.7%	40.4%	2,640.65	480.79
▲	Kuwait Telecommunication Co.	0.550	0.005	0.9%	549	1.4%	1.1%	17.4	2.56	6.4%	0.65	14.7%	2.2%	91.62	50.99
▼	Mezzan Holding Co.	1.135	(0.002)	(0.2%)	353	0.9%	0.7%	22.4	2.77	2.2%	0.46	12.4%	26.1%	62.89	58.73
▲	Integrated holding Co.	0.585	0.014	2.5%	148	0.4%	0.3%	20.3	2.22	4.3%	0.55	10.9%	27.2%	150.46	82.36
▲	Boursa Kuwait Securities Co.	3.019	0.103	3.5%	606	1.5%	1.3%	28.3	10.27	2.7%	0.95	36.3%	31.3%	31.13	85.65
▲	Ali Alghanim Sons Automotive Co.	1.084	0.007	0.6%	391	1.0%	0.8%	12.8	4.47	3.2%	0.48	34.8%	38.5%	136.10	160.47
▲	Beyout Investment Group Holding Co.	0.357	0.004	1.1%	107	0.3%	0.2%	12.6	1.91	5.6%	0.48	15.1%	(13.3%)	136.57	54.13
Subtotal- Premier Market Stocks		8,679.65	53.28	0.6%	40,451	100%	83%	17.4	1.66	3.72%		11.2%	10.7%	18,612.33	6,643.61
Rest of the Market					8,027		17%	11.4	0.96	2.06%		7.1%		25,513.57	4,890.44

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, June 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	64.1	1.22	0.00%	1.07	0.056	0.000	11.1	0.066	0.030	(7.3%)	1,524,587	83,964	81.5%	1.9%
= Independent Petroleum Group	IPGK.KW	10.6	0.93	6.94%	0.25	0.552	0.000	99.8	0.675	0.456	16.7%	0	0	1.3%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.9	2.48	5.00%	0.20	1.358	(0.071)	131.7	1.429	0.744	50.9%	9	12	1.0%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.43	0.00%	0.76	0.243	0.004	11.0	0.350	0.076	64.2%	251,614	59,793	825.1%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.6	0.49	0.00%	0.23	0.147	0.001	37.2	0.173	0.105	(9.8%)	408,830	59,408	20.0%	4.6%
<b>Energy</b>		<b>10.6</b>	<b>1.22</b>	<b>5.97%</b>				<b>290.9</b>			<b>24.3%</b>	<b>2,185,040</b>	<b>203,178</b>		<b>11.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.39	6.86%	0.49	0.583	(0.015)	37.9	0.740	0.495	(6.4%)	22,496	13,251	10.7%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.19%	0.73	0.643	(0.002)	343.9	0.720	0.560	(1.1%)	1,370,749	879,375	21.0%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.4	2.41	7.22%	0.11	0.970	(0.020)	97.9	2.850	0.750	(22.3%)	300	291	0.1%	21.0%
<b>Basic Materials</b>		<b>11.4</b>	<b>2.39</b>	<b>6.86%</b>				<b>479.7</b>			<b>(6.7%)</b>	<b>1,393,545</b>	<b>892,916</b>		<b>12.5%</b>
▲ Specialities Group Holding Co.	SPEC.KW	19.0	0.97	1.10%	0.71	0.174	0.020	32.6	0.177	0.086	34.9%	12,943,992	2,141,605	106.0%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.18	1.61%	0.64	0.362	(0.005)	258.1	0.381	0.169	59.5%	14,176	5,126	6.4%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	30.6	1.39	3.53%	0.99	1.963	(0.035)	408.6	2.360	1.380	9.1%	112,878	224,872	15.1%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.04	3.90%	0.68	0.898	0.021	161.9	0.975	0.729	7.0%	882,489	780,790	35.0%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.4	0.97	6.69%	0.44	0.747	(0.007)	74.9	0.900	0.739	(7.9%)	15,070	11,304	4.8%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	16.7	0.85	7.21%	0.22	0.164	(0.005)	16.3	0.225	0.159	(22.6%)	5,000	820	2.5%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.30	0.00%	0.20	0.199	0.005	17.9	0.233	0.068	65.8%	272,300	53,181	46.5%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.72	0.00%	0.59	0.063	0.002	20.8	0.100	0.052	(23.1%)	1,416,233	88,839	90.3%	NM
▲ National Industries Co.	NIBM.KW	15.9	0.82	4.99%	0.20	0.200	0.010	71.8	0.249	0.160	13.0%	75,044	14,815	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.99	0.00%	1.03	0.068	0.000	5.4	0.090	0.025	(14.6%)	1,535,494	103,415	203.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	34.8	1.02	0.00%	0.25	0.102	0.001	30.6	0.134	0.090	(2.9%)	1,050,443	106,247	185.6%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	11.4	0.64	3.85%	1.58	0.247	0.002	630.4	0.294	0.203	0.0%	7,923,200	1,969,397	28.9%	5.6%
▲ National Cleaning Co.	CLEA.KW	11.6	0.42	0.00%	0.81	0.053	0.001	12.3	0.067	0.041	(12.8%)	946,716	49,494	112.4%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.77	0.00%	0.80	0.056	(0.005)	15.3	0.068	0.040	(8.4%)	282,213	15,856	66.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.26	4.41%	0.48	0.333	0.009	45.5	0.357	0.276	3.1%	92,389	30,114	8.6%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.2	2.46	14.46%	0.51	2.410	(0.020)	324.8	2.874	2.332	(11.4%)	337,720	815,117	47.2%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.71	0.00%	1.27	0.149	0.000	6.0	0.152	0.078	79.5%	0	0	1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	14.4	1.72	4.81%	0.70	0.622	0.007	106.4	0.783	0.564	(4.3%)	191,105	119,209	35.4%	11.9%
▲ United Projects Group	UPAC.KW	69.0	0.51	0.00%	0.23	0.144	0.002	54.4	0.218	0.132	(7.1%)	29,600	4,088	1.2%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	11.3	0.80	4.96%	0.91	0.101	0.002	16.5	0.114	0.080	7.3%	878,592	87,545	61.7%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.3	2.22	4.27%	0.55	0.585	0.014	148.0	0.625	0.460	27.2%	730,089	423,548	59.5%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.39%	0.07	0.407	0.004	61.1	0.417	0.357	6.8%	61,000	24,467	9.7%	11.9%
<b>Industrials</b>		<b>15.9</b>	<b>1.06</b>	<b>4.81%</b>				<b>2,548.9</b>			<b>3.2%</b>	<b>29,795,743</b>	<b>7,069,850</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, June 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.27	0.098	0.001	20.5	0.123	0.094	(8.6%)	244,816	23,791	13.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	22.4	2.77	2.20%	0.46	1.135	(0.002)	352.7	1.229	0.708	26.1%	235,137	266,367	20.2%	12.4%
Consumer Staples		22.4	1.80	2.20%				373.2			23.5%	479,953	290,159		6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	2.48	1.78%	0.04	1.122	0.102	168.3	1.031	0.389	188.4%	6,000	6,390	0.3%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.9	1.73	0.00%	0.06	0.729	(0.001)	147.6	0.800	0.548	(8.5%)	1,453	1,028	2.6%	13.3%
Health Care		12.9	2.10	1.78%				315.9			43.8%	7,453	7,418		6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.131	0.031	104.7	1.400	1.005	(2.5%)	71,774	75,542	0.7%	14.4%
= Kuwait Hotels Co.	KHOT.KW	12.2	1.98	0.00%	NA	0.250	0.000	14.1	0.365	0.133	43.7%	0	0	1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.1	6.65	2.53%	0.76	1.000	0.111	291.2	2.583	0.876	(31.4%)	266,567	267,383	16.3%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	25.8	2.05	1.23%	0.60	0.407	0.008	164.7	0.770	0.132	14.6%	412,348	166,137	673.1%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.1	0.86	2.02%	0.77	0.139	0.003	30.1	0.150	0.065	27.8%	37	5	22.5%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	17.4	9.74	2.88%	0.76	1.388	0.038	305.4	1.768	0.849	37.7%	1,646,499	2,268,435	34.8%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	22.7	1.33	2.38%	0.52	0.294	0.000	123.7	0.441	0.127	34.7%	22,239	6,428	30.9%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	56.1	0.94	NM	0.22	0.107	(0.001)	12.8	0.153	0.094	(1.1%)	682,970	72,887	122.3%	1.7%
= Al Eid Food Co.	ALEID.KW	12.9	1.42	5.65%	0.17	0.230	0.000	69.8	0.259	0.198	(11.2%)	1,930,687	442,364	57.5%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	22.3	1.93	2.74%	0.36	0.217	0.017	11.4	0.393	0.156	(3.1%)	14,498	3,081	13.8%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.8	4.47	3.20%	0.48	1.084	0.007	391.1	1.155	0.769	38.5%	872,166	942,338	37.7%	34.8%
Consumer Discretionary		17.4	1.93	2.74%				1,519			7.2%	5,919,785	4,244,601		16.0%
▲ Zain	ZAIN.KW	9.0	1.60	5.29%	1.22	0.473	0.004	2,046.7	0.501	0.425	0.9%	2,348,057	1,108,660	10.7%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.16%	0.58	1.096	0.002	549.3	1.250	0.988	2.9%	9,382	10,319	1.9%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.4	2.56	6.36%	0.65	0.550	0.005	549.3	0.616	0.511	2.2%	1,878,759	1,037,244	9.2%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	2.05	0.00%	0.90	0.111	0.004	9.7	0.119	0.059	58.6%	2,080,880	231,103	49.9%	NM
Telecommunications		9.8	1.83	6.36%				3,155.0			1.6%	6,317,078	2,387,327		15.2%
▲ National Bank of Kuwait	NBKK.KW	13.9	2.02	2.68%	1.21	0.933	0.003	8,157.0	1.028	0.800	9.3%	4,877,783	4,556,950	7.7%	14.6%
▼ Gulf Bank	GBKK.KW	23.6	1.66	2.99%	1.07	0.335	(0.001)	1,337.5	0.359	0.257	7.9%	12,677,676	4,297,955	28.7%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.3	1.48	7.31%	0.35	0.522	0.004	1,143.8	0.852	0.455	(6.3%)	17,743	9,118	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.37%	0.66	0.295	0.003	772.2	0.313	0.248	19.1%	5,259,559	1,544,875	14.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.7	1.29	1.84%	1.00	0.254	0.006	454.3	0.258	0.163	45.7%	37,719,395	9,559,402	71.2%	6.9%
▲ Burgan Bank	BURG.KW	21.1	1.15	2.30%	1.09	0.261	0.005	993.4	0.289	0.168	55.9%	3,966,886	1,030,743	16.5%	5.4%
▲ Kuwait Finance House	KFH.KW	22.6	2.50	1.60%	1.36	0.742	0.003	13,710.0	0.772	0.644	7.4%	15,098,120	11,202,771	7.6%	11.1%
▼ Boubyan Bank	BOUK.KW	30.2	3.32	1.49%	1.03	0.672	(0.003)	2,964.1	0.695	0.485	25.8%	4,160,073	2,803,507	8.4%	11.0%
▲ Warba Bank	WARB.KW	48.5	3.26	0.00%	0.99	0.250	0.001	1,124.6	0.277	0.158	40.4%	40,111,831	10,154,228	58.7%	6.7%
Banks		21.1	1.66	2.49%				30,656.9			11.5%	123,889,066	45,159,549		11.7%

## Boursa Kuwait Daily Bulletin

Tuesday, June 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.6	0.57	7.45%	0.06	0.510	0.012	94.2	0.650	0.490	(13.6%)	171	87	3.3%	6.7%
▲ Gulf Insurance Group	GINS.KW	13.2	1.15	2.28%	0.08	1.005	0.028	285.2	1.930	0.855	(11.1%)	109	110	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.13	0.750	0.000	177.0	0.836	0.612	(8.7%)	1,000	750	0.7%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.5	0.70	8.36%	0.41	0.139	(0.006)	34.0	0.170	0.130	(15.2%)	49,416	6,869	4.7%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.5	1.07	3.08%	0.10	0.323	(0.027)	100.4	0.462	0.288	(4.4%)	22,916	7,741	0.5%	16.3%
= First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.45	0.167	0.000	17.8	0.245	0.130	0.6%	11,100	1,784	25.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	30.9	0.97	0.00%	0.52	0.038	0.003	4.2	0.069	0.033	(27.8%)	3,627,784	139,999	143.4%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>7.4</b>	<b>1.02</b>	<b>5.26%</b>				<b>741.4</b>			<b>(10.0%)</b>	<b>3,712,496</b>	<b>157,339</b>		<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	7.8	0.91	0.00%	1.13	0.056	0.002	32.0	0.068	0.043	10.5%	1,195,348	66,295	99.8%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	31.0	2.10	0.00%	0.97	0.362	0.009	385.3	0.399	0.203	41.4%	12,075,207	4,375,666	134.4%	6.8%
▲ United Real Estate Co.	UREK.KW	41.6	1.11	0.00%	0.57	0.170	0.005	221.4	0.249	0.043	49.1%	1,527,111	258,195	32.5%	2.7%
▲ National Real Estate Co.	NREK.KW	19.2	0.41	0.00%	1.24	0.079	0.000	146.1	0.090	0.069	0.8%	688,135	54,059	23.0%	2.2%
= Salhia Real Estate Co.	SREK.KW	22.0	1.33	3.65%	0.37	0.396	0.000	246.8	0.435	0.379	4.2%	1,438,321	573,769	23.6%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	8.6	0.51	4.89%	0.20	0.340	0.000	136.5	0.389	0.323	(8.1%)	50,500	17,170	1.4%	5.9%
▲ Ajlial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.77%	0.44	0.256	0.003	53.6	0.324	0.233	(5.5%)	106,326	25,935	5.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	12.3	0.78	2.94%	1.18	0.084	0.003	31.7	0.096	0.055	21.7%	4,313,747	358,580	227.6%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.4	0.57	0.00%	0.69	0.072	(0.001)	25.2	0.102	0.043	(12.6%)	974,045	70,535	50.1%	5.0%
▼ Mabanee Co.	MABK.KW	15.2	1.82	1.66%	1.01	0.845	(0.010)	1,249.6	0.904	0.719	17.5%	2,507,308	2,128,961	11.7%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	16.9	0.57	4.80%	0.26	0.102	0.001	34.5	0.109	0.095	1.0%	380,000	38,755	4.0%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	23.6	1.18	1.53%	0.65	0.186	0.006	352.6	0.207	0.117	29.4%	3,651,625	671,354	21.1%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	25.3	2.20	0.00%	0.46	0.237	0.008	26.1	0.257	0.153	8.7%	1,811,963	427,443	169.7%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.0	0.68	4.85%	0.68	0.103	0.001	42.8	0.110	0.069	13.9%	1,639,551	170,045	55.7%	4.9%
= Aqar Real Estate Investment Co.	AQAR.KW	21.6	0.55	4.08%	0.05	0.073	0.000	17.0	0.094	0.053	(0.9%)	0	0	36.5%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.46	0.00%	0.44	0.034	0.000	6.5	0.047	0.028	(3.4%)	11,589	376	47.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.74	0.00%	1.06	0.064	0.002	34.5	0.079	0.055	(13.6%)	3,113,374	195,296	49.7%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.54	8.03%	0.53	0.062	0.001	23.1	0.078	0.055	(6.6%)	436,603	27,012	40.0%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	21.2	1.03	0.00%	0.21	0.118	0.002	36.7	0.147	0.092	5.4%	133,365	15,275	45.5%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.46	0.097	0.003	24.7	0.126	0.060	10.1%	1,237,144	118,054	146.1%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.3	1.73	0.00%	0.71	0.175	0.002	56.4	0.196	0.118	44.6%	839,151	145,632	76.4%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	22.6	1.14	2.97%	1.11	0.101	(0.001)	59.8	0.225	0.049	25.0%	19,195,416	1,934,056	905.8%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	10.4	1.27	0.00%	0.87	0.113	0.002	15.4	0.332	0.066	(25.7%)	4,248,713	473,854	348.2%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	8.08	0.00%	0.40	1.016	(0.049)	141.0	1.180	0.041	1,530.8%	1,887,100	1,966,160	163.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.8	0.84	0.00%	0.52	0.081	(0.001)	13.0	0.105	0.056	4.1%	1,082,837	86,315	134.0%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.56	0.00%	0.39	0.052	0.006	5.1	0.074	0.026	30.5%	25,805,362	1,416,885	308.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	24.7	2.34	0.00%	0.09	0.260	(0.008)	17.2	0.313	0.102	40.2%	720,270	188,156	56.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	6.2	0.71	0.00%	0.02	0.097	(0.001)	14.2	0.138	0.090	(10.2%)	5,260	510	12.4%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	6.5	0.96	0.00%	0.34	0.130	(0.002)	14.2	0.147	0.075	4.0%	10,000	1,300	6.5%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.132	(0.020)	26.7	1.198	1.053	0.5%	159,104	180,836	15.8%	NA
<b>Real Estate</b>		<b>14.6</b>	<b>0.96</b>	<b>3.87%</b>				<b>3,489.6</b>			<b>22.1%</b>	<b>91,244,475</b>	<b>15,986,481</b>		<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, June 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.1	0.74	7.74%	0.96	0.167	0.000	92.1	0.200	0.143	(3.5%)	2,384,129	393,627		46.4%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.89%	0.53	0.239	(0.006)	121.4	0.283	0.176	(2.0%)	6,002	1,471		7.4%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	14.4	1.70	0.00%	1.24	0.414	0.004	198.8	0.494	0.230	8.9%	3,261,711	1,342,984		165.4%	11.8%
▲ National Investment Co.	NINV.KW	13.1	0.85	9.60%	1.32	0.229	0.005	182.5	0.277	0.214	(9.8%)	2,028,972	464,794		43.7%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.7	0.69	0.00%	0.81	0.089	0.001	443.2	0.123	0.086	(6.7%)	4,263,592	378,791		20.8%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	63.9	0.58	0.00%	1.23	0.060	0.002	27.7	0.089	0.055	(17.8%)	433,102	25,412		16.8%	0.9%
= The Securities House Co.	SECH.KW	17.0	0.64	0.00%	1.20	0.065	0.000	26.0	0.100	0.050	(10.3%)	472,783	30,574		63.6%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.6	1.24	1.12%	1.04	0.259	0.000	235.0	0.301	0.153	(2.3%)	3,568,271	924,970		191.8%	9.1%
= Kuwait Financial Centre	MARKZ.KW	14.9	0.63	5.27%	0.80	0.132	0.000	66.6	0.167	0.109	(12.6%)	400,550	52,656		16.7%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.4	1.26	0.00%	0.57	0.154	0.006	33.9	0.337	0.075	(42.5%)	559,555	83,553		187.7%	10.2%
▲ First Investment Co.	OLAK.KW	7.0	0.58	0.00%	1.13	0.035	0.000	15.4	0.055	0.031	(26.1%)	4,630,876	159,935		125.1%	8.2%
▼ Gulf Investment House	GIHK.KW	51.7	4.63	0.00%	0.92	0.512	(0.017)	208.1	0.870	0.368	(17.8%)	55,896	29,585		18.3%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	5.7	1.01	4.46%	1.28	0.168	0.006	111.6	0.182	0.138	7.0%	8,222,517	1,369,326		90.7%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.3	0.88	0.00%	0.75	0.051	(0.000)	12.1	0.084	0.047	(17.4%)	887,749	46,217		40.8%	14.0%
▲ Osoul Investment Co.	OSUL.KW	19.2	1.57	6.49%	0.44	0.154	0.005	19.5	0.187	0.073	11.6%	683,594	98,364		58.0%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.46	0.00%	0.37	0.133	0.004	41.1	0.171	0.065	3.9%	351,099	45,087		27.4%	NM
▲ Kamco Investment Co.	KAMC.KW	10.0	0.64	4.20%	0.62	0.119	0.002	40.7	0.146	0.091	(3.3%)	74,055	8,459		26.9%	6.4%
▲ National International Holding Co.	NIHK.KW	18.1	0.84	0.00%	0.77	0.142	0.005	33.3	0.498	0.087	(59.1%)	8,801,973	1,223,444		227.6%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.40	0.00%	0.65	0.319	0.003	71.3	0.379	0.143	33.5%	145,087	45,393		89.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.31	0.099	0.003	20.4	0.142	0.083	(11.9%)	886,409	84,959		101.4%	0.6%
= Al-Deera Holding	DEER.KW	11.6	1.08	1.36%	0.88	0.367	0.000	37.9	0.518	0.294	(3.2%)	112,456	40,895		169.5%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	9.1	1.31	0.00%	1.93	0.120	0.005	46.0	0.149	0.073	8.1%	13,137,284	1,560,211		284.0%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.70	0.00%	1.01	0.014	(0.000)	4.4	0.023	0.012	(7.9%)	402,604	5,725		16.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.11	7.53%	1.20	0.328	0.017	167.4	0.356	0.239	13.5%	2,886,917	934,117		33.1%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.4	0.29	6.37%	0.35	0.750	(0.012)	100.9	1.168	0.311	(23.1%)	252	183		0.5%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	69.6	2.15	0.00%	0.56	0.137	0.063	24.1	0.077	0.042	132.6%	33,759,205	4,041,227		35.2%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.66	0.038	0.001	30.7	0.045	0.029	(10.3%)	4,040,195	150,946		29.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	79.9	4.34	0.00%	NA	0.354	0.003	53.1	0.407	0.335	(6.8%)	1,226,197	433,040		92.1%	5.4%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.29	0.00%	1.03	0.039	0.000	41.7	0.076	0.030	(36.9%)	22,014,714	871,136		75.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.42	0.00%	1.36	0.035	0.001	15.1	0.050	0.029	(4.9%)	7,820,211	269,000		100.3%	NM
▲ National Industries Group	NIND.KW	12.2	1.03	4.39%	1.41	0.228	0.002	576.9	0.265	0.198	(3.5%)	9,034,469	2,059,765		29.6%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.8	2.34	0.00%	0.55	0.246	(0.002)	7.4	0.354	0.135	(1.2%)	401	99		283.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.81	0.051	0.002	31.0	0.059	0.036	12.9%	7,576,674	381,147		99.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.63	0.00%	0.14	0.050	0.002	8.2	0.068	0.032	10.4%	729,374	35,141		12.5%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.3	2.13	5.37%	0.21	0.201	0.003	226.5	0.282	0.191	(20.6%)	65,174	12,985		8.5%	29.2%
▲ GFH Financial Group	GFH.KW	10.5	1.37	4.47%	0.96	0.103	0.008	394.8	0.112	0.079	5.1%	119,929,950	11,943,798		25.9%	13.0%
▲ Inovest	INOV.KW	NM	0.68	0.00%	0.87	0.092	0.003	28.1	0.188	0.081	(22.5%)	5,491,666	501,863		202.2%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	25.5	0.57	4.55%	0.08	0.066	0.000	12.9	0.079	0.053	0.5%	100,005	6,500		14.5%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.5	0.53	4.76%	0.55	0.063	(0.000)	16.6	0.077	0.053	(9.4%)	155,270	9,832		24.6%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.3	10.27	2.72%	0.95	3.019	0.103	606.1	3.249	1.907	31.3%	354,377	1,060,551		15.5%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	12.6	1.91	5.60%	0.63	0.357	0.004	107.1	0.535	0.338	(13.3%)	1,000,591	351,402		45.5%	15.1%
Financial Services		12.6	1.05	5.02%				4,737.3			(3.3%)	271,955,908	31,479,167			7.1%

Boursa Kuwait Daily Bulletin

Tuesday, June 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.24	0.00%	0.28	0.145	0.004	14.5	0.244	0.132	1.4%	181,141	25,361	76.6%	NM
Technology		NM	1.24	0.00%				14.5			1.4%	181,141	25,361		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.9	1.17	1.42%	0.56	0.141	0.001	155.1	0.173	0.137	(6.6%)	335,676	47,313	9.7%	6.5%
Utilities		17.9	1.17	1.42%				155.1			(6.6%)	335,676	47,313		6.5%

Boursa Kuwait	13.95	1.18	2.6%		48,477.3		8.80%	537,417,359	107,950,661		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.016	1530.8%
Advanced Technology Co.	1.122	188.4%
Kuwait Emirates Holding Co.	0.137	132.6%
Gulf Franchising Co.	0.149	79.5%
Metal & Recycling Co.	0.199	65.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.101	5,365,798,912
Oula Fuel Marketing Co.	0.407	2,723,298,100
Warba Bank	0.250	2,640,654,457
Arzan Financial Group For Fin. & Invest.	0.259	1,740,670,711
Kuwait Real Estate Co.	0.362	1,430,953,382

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.142	(59.1%)
Kuwait & M.E. Financial Inv. Co.	0.154	(42.5%)
Alimtiazi Investment Group	0.039	(36.9%)
IFA Hotels & Resorts Co.	1.000	(31.4%)
Wethaq Takaful Insurance Co.	0.038	(27.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.407	1,634,313,090
Kuwait Finance House	0.742	1,064,102,261
Kuwait Business Town Real Estate Co.	0.101	791,996,977
National Bank of Kuwait	0.933	658,611,225
Arzan Financial Group For Fin. & Invest.	0.259	496,983,131

\* Different Fiscal Year Company

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\* **Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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