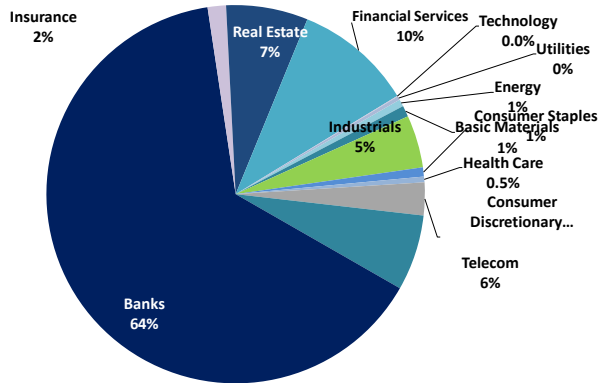


Boursa Kuwait Daily Report

July 17, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,911.0	24.6	11.1%
2- National Bank of Kuwait	9,153.7	15.6	14.6%
3- Boubyan Bank	3,167.0	32.2	11.0%
4- Zain	2,215.5	9.8	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabane Co.	1,302.9	15.8	12.0%
7- Warba Bank	1,255.0	54.1	6.7%
8- Commercial Bank of Kuwait	1,205.2	7.7	20.3%
9- Burgan Bank	1,035.2	22.0	5.4%
10- Ahli Bank of Kuwait	795.8	14.9	8.3%
Total	36,415	18.77	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.477	0.310	185.6%
Wethaq Takaful Insurance Co.	0.149	0.058	63.7%
Mashaer Holding Co.	0.115	0.014	13.9%
First Investment Co.	0.093	0.010	12.5%
Gulf Franchising Co.	0.218	0.023	11.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.181	(0.023)	(11.3%)
Osos Holding Group Co.	0.180	(0.018)	(9.1%)
Advanced Technology Co.	0.471	(0.045)	(8.7%)
Independent Petroleum Group	0.619	(0.031)	(4.8%)
Kuwait Hotels Co.	0.189	(0.009)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.093	12.5%	122,631,069
Wethaq Takaful Insurance Co.	0.149	63.7%	83,524,849
Ekttitab Holding Co.	0.023	9.4%	64,229,777
Alimtiiaz Investment Group	0.052	(2.6%)	43,618,818
Manazel Holding Co.	0.041	(1.2%)	26,743,458

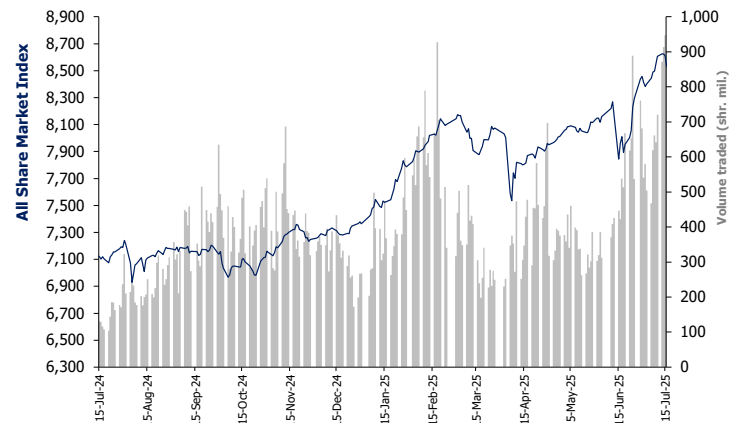
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,598.4	▲	0.8%	1.7%	16.8%
Energy	1,612.8	▼	(1.5%)	6.6%	35.6%
Basic Materials	877.1	▲	0.4%	2.5%	(3.8%)
Industrials	681.0	▼	(0.9%)	(5.3%)	(5.9%)
Consumer Staples	1,333.2	▲	5.7%	0.2%	33.5%
Health Care	514.0	▼	(3.2%)	(9.8%)	12.2%
Consumer Discretionary	2,188.9	▼	(0.5%)	(4.1%)	3.1%
Telecommunications	1,102.4	▲	1.0%	4.8%	8.3%
Banks	2,198.2	▲	0.9%	1.7%	21.5%
Insurance	2,038.4	▲	1.9%	7.1%	(0.8%)
Real Estate	1,784.4	▼	(0.1%)	0.9%	31.9%
Financial Services	1,617.1	▲	1.6%	5.0%	7.1%
Technology	1,884.2	▲	10.2%	70.4%	81.1%
Utilities	384.2	▲	1.4%	(0.7%)	(3.3%)

Market Breadth	▲ 69	▼ 49	■ 22		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,309.26	78.3	0.8%	1.3%	18.8%
Main 50 Index	7,452.03	27.9	0.4%	3.2%	9.5%
Main Market Index	7,452.38	52.9	0.7%	3.6%	7.9%
All Share Market Index	8,598.42	70.4	0.8%	1.7%	16.8%
Market Cap (KWD Mn)	51,904.98	425.50	0.8%	1.6%	19.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	819.3	(82.5)	(9.1%)	454.5	219.8
Value Traded (KWD Mn)	136.7	0.69	0.5%	109.9	54.0
No. of Trades	40,841	4,185.0	11.4%	22,375	13,962

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.807	0.7%	12,495,314
First Investment Co.	0.093	12.5%	11,094,614
Wethaq Takaful Insurance Co.	0.149	63.7%	10,184,696
Credit Rating & Collection Co.	0.477	185.6%	8,596,167
Gulf Bank	0.344	0.9%	5,692,302

Boursa Kuwait - Premier Market

Thursday, July 17, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.047	0.017	1.7%	9,154	21.1%	17.6%	15.6	2.27	2.4%	1.21	14.6%	22.7%	800.82	782.24
▲	Gulf Bank	0.344	0.003	0.9%	1,373	3.2%	2.6%	24.2	1.70	2.9%	1.06	7.0%	10.8%	1,272.35	420.22
▼	Ahli Bank	0.304	(0.003)	(1.0%)	796	1.8%	1.5%	14.9	1.24	3.3%	0.66	8.3%	22.8%	490.32	145.67
▼	Kuwait International Bank	0.283	(0.002)	(0.7%)	506	1.2%	1.0%	20.8	1.44	1.7%	1.01	6.9%	62.4%	1,704.84	406.92
▲	Burgan Bank	0.272	0.001	0.4%	1,035	2.4%	2.0%	22.0	1.20	2.2%	1.10	5.4%	62.5%	725.45	170.17
▲	Kuwait Finance House	0.807	0.006	0.7%	14,911	34.4%	28.7%	24.6	2.72	1.5%	1.36	11.1%	16.8%	1,791.71	1,366.15
▲	Boubyan Bank	0.718	0.009	1.3%	3,167	7.3%	6.1%	32.2	3.55	1.4%	1.03	11.0%	34.4%	428.29	280.81
▲	Kuwait Investment Co.	0.192	0.006	3.2%	106	0.2%	0.2%	9.3	0.85	6.7%	0.96	9.2%	11.0%	329.30	57.73
▼	National Investments Co	0.248	(0.001)	(0.4%)	198	0.5%	0.4%	14.1	0.92	8.9%	1.32	6.5%	(2.4%)	446.19	113.19
=	Kuwait Projects Co. (Holding)	0.087	0.000	0.0%	436	1.0%	0.8%	29.2	0.68	0.0%	0.80	2.3%	(8.2%)	1,184.67	112.35
▲	Arzan Financial Group for Financing & In	0.294	0.005	1.7%	267	0.6%	0.5%	15.5	1.41	1.0%	1.04	9.1%	10.9%	1,999.55	568.50
▲	Aayan Leasing and Investment	0.177	0.001	0.6%	118	0.3%	0.2%	6.0	1.06	4.2%	1.27	17.8%	12.7%	745.79	123.44
▼	Kuwait Real Estate Co.	0.369	(0.001)	(0.3%)	393	0.9%	0.8%	31.6	2.14	0.0%	0.97	6.8%	44.1%	1,485.45	485.95
=	Salhia Real Estate Co.	0.418	0.000	0.0%	261	0.6%	0.5%	23.3	1.40	3.5%	0.37	6.0%	10.0%	181.85	75.79
▲	Mabane Co.	0.881	0.004	0.5%	1,303	3.0%	2.5%	15.8	1.90	1.6%	1.01	12.0%	22.6%	196.85	162.86
▲	The Commercial Real Estate Co.	0.194	0.002	1.0%	368	0.8%	0.7%	24.6	1.23	1.5%	0.65	5.0%	35.0%	463.62	82.87
=	National Industries Group (Holding)	0.255	0.000	0.0%	645	1.5%	1.2%	13.7	1.15	3.9%	1.41	8.4%	8.0%	960.84	241.30
▼	Gulf Cable and Electrical Industries	2.095	(0.055)	(2.6%)	436	1.0%	0.8%	32.7	1.48	3.3%	0.98	4.5%	16.4%	38.40	77.86
▼	Heavy Engineering Industries and Shipb	0.866	(0.013)	(1.5%)	156	0.4%	0.3%	17.1	1.97	4.0%	0.67	11.5%	3.2%	75.24	65.98
▲	Boubyan Petrochemical Co.	0.645	0.004	0.6%	345	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.8%)	131.54	88.75
▼	Agility Public Warehousing Co.	0.149	(0.001)	(0.7%)	380	0.9%	0.7%	6.8	0.39	6.4%	1.59	5.6%	(39.7%)	1,404.14	306.12
▲	Mobile Telecommunications Co.	0.512	0.008	1.6%	2,215	5.1%	4.3%	9.8	1.74	4.9%	1.21	17.8%	9.2%	546.51	260.52
▼	Human Soft Holding Co.	2.388	(0.023)	(1.0%)	322	0.7%	0.6%	8.1	2.44	14.6%	0.50	30.0%	(12.2%)	69.84	177.87
=	IFA Hotels & Resorts Co.	0.818	0.000	0.0%	238	0.5%	0.5%	11.5	5.44	3.1%	0.76	47.2%	(43.8%)	62.54	90.17
▼	Jazeera Airways Co.	1.421	(0.013)	(0.9%)	313	0.7%	0.6%	17.8	9.97	2.8%	0.77	56.1%	41.0%	86.96	105.86
▲	GFH Financial Group BSC	0.108	0.001	0.9%	414	1.0%	0.8%	11.0	1.43	4.3%	0.96	13.0%	10.2%	1,775.12	178.32
▲	Warba Bank	0.279	0.001	0.4%	1,255	2.9%	2.4%	54.1	3.63	0.0%	0.99	6.7%	56.7%	3,065.19	593.31
▼	Kuwait Telecommunication Co.	0.568	(0.001)	(0.2%)	567	1.3%	1.1%	17.9	2.64	6.2%	0.64	14.7%	5.6%	118.60	66.13
▲	Mezzan Holding Co.	1.230	0.069	5.9%	382	0.9%	0.7%	24.3	3.01	2.0%	0.46	12.4%	36.7%	75.46	73.43
▼	Integrated holding Co.	0.555	(0.005)	(0.9%)	140	0.3%	0.3%	19.3	2.10	4.5%	0.55	10.9%	20.7%	170.56	93.90
▲	Boursa Kuwait Securities Co.	3.343	0.009	0.3%	671	1.5%	1.3%	31.3	11.37	2.5%	0.94	36.3%	45.3%	35.90	100.98
▲	Ali Alghanim Sons Automotive Co.	1.120	0.001	0.1%	404	0.9%	0.8%	13.3	4.62	3.1%	0.48	34.8%	43.1%	152.00	178.15
▼	Beout Investment Group Holding Co.	0.372	(0.003)	(0.8%)	112	0.3%	0.2%	13.1	1.99	5.4%	0.48	15.1%	(9.7%)	180.53	70.27
Subtotal- Premier Market Stocks		9,309.26	78.28	0.8%	43,387	100%	84%	17.1	1.74	3.67%		11.2%	18.8%	23,196.42	8,123.75
Rest of the Market					8,518		16%	11.9	1.08	1.94%		7.1%		35,430.76	6,049.18

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, July 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.66	0.00%	1.08	0.076	0.003	15.2	0.079	0.030	26.1%	22,179,572	1,687,089	175.8%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.9	1.04	6.19%	0.27	0.619	(0.031)	111.9	0.834	0.456	30.9%	170,201	106,544	1.5%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	9.2	2.55	4.86%	0.17	1.397	0.007	135.5	1.463	0.744	55.2%	3,136	4,285	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.67	0.00%	0.76	0.260	(0.001)	11.8	0.350	0.076	75.7%	313,035	81,017	863.1%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.168	(0.001)	42.6	0.176	0.105	3.1%	4,780,747	813,891	37.6%	4.6%
Energy		11.9	1.66	5.52%				316.9			35.6%	27,446,691	2,692,826		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.68%	0.49	0.599	0.001	38.9	0.740	0.495	(3.9%)	639	383	11.8%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.17%	0.73	0.645	0.004	345.0	0.720	0.560	(0.8%)	921,208	592,798	24.6%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.0	2.73	6.36%	0.13	1.100	0.000	111.0	2.850	0.750	(11.9%)	0	0	0.1%	21.0%
Basic Materials		12.2	2.46	6.36%				494.9			(3.8%)	921,847	593,181		12.5%
= Specialities Group Holding Co.	SPEC.KW	17.2	0.88	1.21%	0.70	0.158	0.000	29.6	0.189	0.086	22.5%	1,300,615	206,296	151.3%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.20	1.59%	0.63	0.366	(0.004)	260.9	0.382	0.169	61.2%	9,700	3,551	7.5%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.7	1.48	3.31%	0.98	2.095	(0.055)	436.1	2.360	1.500	16.4%	333,406	710,906	18.4%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.97	4.04%	0.67	0.866	(0.013)	156.1	0.950	0.729	3.2%	96,247	83,686	41.7%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.0	0.94	6.85%	0.43	0.730	(0.002)	73.2	0.890	0.727	(10.0%)	46,647	34,069	6.8%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	19.7	1.01	6.13%	0.23	0.193	0.012	19.2	0.225	0.159	(9.0%)	555,749	105,744	9.9%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.64	0.00%	0.20	0.142	0.005	12.8	0.233	0.068	18.3%	409,224	57,923	59.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.90	0.00%	0.60	0.078	0.001	25.9	0.100	0.052	(4.4%)	20,796,073	1,611,080	149.5%	NM
= National Industries Co.	NIBM.KW	16.5	0.85	4.82%	0.21	0.207	0.000	74.4	0.249	0.160	16.9%	128,408	25,686	2.1%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.83	0.00%	1.02	0.062	0.002	5.0	0.090	0.025	(21.5%)	8,333,971	517,369	292.7%	NM
= National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.26	0.108	0.000	32.4	0.134	0.090	2.9%	416,101	44,659	200.7%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.8	0.39	6.39%	1.59	0.149	(0.001)	380.3	0.289	0.140	(39.7%)	8,534,653	1,277,841	55.0%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.9	0.50	0.00%	0.80	0.064	(0.001)	14.7	0.069	0.041	4.6%	839,973	54,037	131.1%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.81	0.00%	0.79	0.057	(0.002)	15.6	0.068	0.040	(6.6%)	873,427	50,052	71.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.8	1.27	4.37%	0.48	0.336	(0.004)	45.9	0.357	0.276	4.1%	39,064	13,181	9.7%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.1	2.44	14.59%	0.50	2.388	(0.023)	321.8	2.809	2.332	(12.2%)	485,743	1,164,016	51.8%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	6.89	0.00%	1.26	0.218	0.023	8.7	0.292	0.078	162.7%	9,268	1,950	1.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.2	1.94	4.27%	0.71	0.701	0.006	119.9	0.747	0.564	7.8%	3,358,084	2,332,398	54.4%	11.9%
▼ United Projects Group	UPAC.KW	65.2	0.48	0.00%	0.23	0.136	(0.003)	51.4	0.198	0.132	(12.3%)	16,014	2,168	1.4%	0.7%
= Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	0.000	17.5	0.117	0.080	13.8%	2,373,675	255,259	98.3%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.3	2.10	4.50%	0.55	0.555	(0.005)	140.4	0.625	0.460	20.7%	656,369	364,592	67.4%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.1	0.54	6.28%	0.15	0.079	0.000	28.7	0.096	0.079	(6.6%)	73	6	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.4	1.11	6.06%	0.07	0.429	0.009	64.4	0.450	0.357	12.6%	351,354	149,605	11.9%	11.9%
Industrials		16.5	1.11	4.67%				2,334.8			(5.9%)	49,963,838	9,066,075		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.100	0.001	21.0	0.123	0.092	(6.2%)	77,301	7,646		14.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.3	3.01	2.03%	0.46	1.230	0.069	382.3	1.238	0.760	36.7%	755,275	918,383		24.3%	12.4%
Consumer Staples		24.3	1.92	2.03%				403.3			33.5%	832,576	926,029			6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.25	3.54%	0.01	0.471	(0.045)	84.8	0.935	0.324	45.3%	24,008	11,678		0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.798	0.000	161.6	0.800	0.548	0.1%	0	0		2.6%	13.3%
Health Care		14.2	1.57	3.54%				246.4			12.2%	24,008	11,678			6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.130	0.000	104.6	1.400	1.005	(2.6%)	0	0		0.9%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	9.3	1.50	0.00%	NA	0.189	(0.009)	10.7	0.365	0.133	8.6%	5,504	1,111		1.2%	16.2%
= IFA Hotels & Resorts Co.*	IFAH.KW	11.5	5.44	3.10%	0.76	0.818	0.000	238.2	2.034	0.769	(43.8%)	401,300	328,314		21.5%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	24.6	1.95	1.42%	0.60	0.352	(0.011)	156.6	0.700	0.121	9.1%	3,694,526	1,302,029		617.3%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	17.8	0.85	2.04%	0.76	0.137	0.001	29.7	0.150	0.066	26.0%	123	17		22.9%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.8	9.97	2.81%	0.77	1.421	(0.013)	312.6	1.768	0.851	41.0%	175,140	249,562		39.5%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.1	1.18	2.69%	0.53	0.260	0.002	109.4	0.441	0.127	19.1%	28,440	7,444		31.2%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	62.3	1.04	NM	0.24	0.119	0.000	14.2	0.138	0.094	10.0%	818,772	96,940		143.1%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.40	5.91%	0.17	0.220	(0.001)	68.7	0.251	0.193	(12.5%)	6,777,216	1,490,589		74.9%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	23.7	2.05	2.58%	0.35	0.230	(0.005)	12.0	0.393	0.156	2.7%	39,585	9,321		19.4%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.62	3.10%	0.48	1.120	0.001	404.0	1.155	0.769	43.1%	404,763	450,206		42.1%	34.8%
Consumer Discretionary		17.8	1.50	2.81%				1,461			3.1%	12,345,369	3,935,533			16.0%
▲ Zain	ZAIN.KW	9.8	1.74	4.88%	1.21	0.512	0.008	2,215.5	0.520	0.425	9.2%	3,946,840	2,013,474		12.6%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.9	1.01	8.13%	0.58	1.100	0.003	551.3	1.250	0.988	3.3%	49,154	53,968		2.1%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.9	2.64	6.16%	0.64	0.568	(0.001)	567.3	0.616	0.511	5.6%	1,541,070	870,688		11.9%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	6.29	0.00%	0.92	0.340	(0.006)	29.7	0.395	0.059	385.7%	4,812,257	1,677,231		175.3%	NM
Telecommunications		9.9	2.19	6.16%				3,363.7			8.3%	10,349,321	4,615,362			15.2%
▲ National Bank of Kuwait	NBKK.KW	15.6	2.27	2.39%	1.21	1.047	0.017	9,153.7	1.049	0.800	22.7%	3,913,186	4,076,221		9.2%	14.6%
▲ Gulf Bank	GBKK.KW	24.2	1.70	2.91%	1.06	0.344	0.003	1,373.5	0.359	0.257	10.8%	16,708,334	5,692,302		31.9%	7.0%
= Commercial Bank of Kuwait	CBKK.KW	7.7	1.56	6.94%	0.36	0.550	0.000	1,205.2	0.852	0.455	(1.2%)	52,886	28,638		0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.9	1.24	3.27%	0.66	0.304	(0.003)	795.8	0.314	0.248	22.8%	1,270,594	386,290		18.7%	8.3%
▼ Kuwait International Bank	KIBK.KW	20.8	1.44	1.65%	1.01	0.283	(0.002)	506.2	0.296	0.163	62.4%	11,635,299	3,303,664		95.3%	6.9%
▲ Burgan Bank	BURG.KW	22.0	1.20	2.20%	1.10	0.272	0.001	1,035.2	0.289	0.168	62.5%	664,837	180,264		19.1%	5.4%
▲ Kuwait Finance House	KFH.KW	24.6	2.72	1.47%	1.36	0.807	0.006	14,911.0	0.816	0.644	16.8%	15,526,490	12,495,314		9.7%	11.1%
▲ Boubayan Bank	BOUK.KW	32.2	3.55	1.39%	1.03	0.718	0.009	3,167.0	0.729	0.485	34.4%	3,137,942	2,238,329		9.7%	11.0%
▲ Warba Bank	WARB.KW	54.1	3.63	0.00%	0.99	0.279	0.001	1,255.0	0.280	0.158	56.7%	16,715,010	4,647,425		68.1%	6.7%
Banks		22.0	1.70	2.30%				33,402.5			21.5%	69,624,578	33,048,447			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Insurance Co.	KINS.KW	8.7	0.58	7.38%	0.07	0.515	(0.010)	95.2	0.650	0.490	(12.7%)	33,172	17,125	4.9%	6.7%
= Gulf Insurance Group	GINS.KW	14.8	1.28	2.04%	0.08	1.122	0.000	318.4	1.832	0.855	(0.7%)	0	0	0.0%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.9	1.16	1.72%	0.14	0.800	0.030	188.8	0.849	0.612	(2.7%)	39,291	30,570	1.0%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.1	0.88	6.72%	0.42	0.173	0.001	42.3	0.178	0.130	5.5%	179,658	30,981	10.5%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.93%	0.11	0.339	0.004	105.4	0.462	0.288	0.3%	20	7	0.7%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.31	0.00%	0.45	0.208	0.019	22.2	0.245	0.130	25.3%	4,173,294	894,905	44.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.80	0.00%	0.55	0.149	0.058	16.4	0.155	0.033	182.2%	83,524,849	10,184,696	490.6%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.0	1.14	4.83%				817.2			(0.8%)	87,950,284	11,158,283		10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.9	1.04	0.00%	1.14	0.064	0.000	36.5	0.068	0.043	26.0%	2,508,179	158,871	114.0%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	31.6	2.14	0.00%	0.97	0.369	(0.001)	392.8	0.437	0.208	44.1%	2,120,446	781,325	139.5%	6.8%
= United Real Estate Co.	UREK.KW	41.6	1.11	0.00%	0.58	0.170	0.000	221.4	0.237	0.041	49.1%	1,118,919	188,435	35.0%	2.7%
▼ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.088	(0.000)	19.1	0.094	0.066	(86.8%)	3,210,038	280,146	274.5%	2.2%
= Salhia Real Estate Co.	SREK.KW	23.3	1.40	3.46%	0.37	0.418	0.000	260.5	0.435	0.379	10.0%	1,763,702	732,285	29.2%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.0	0.53	4.67%	0.19	0.356	(0.013)	142.9	0.380	0.323	(3.8%)	12,279	4,387	1.5%	5.9%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	9.4	0.39	7.65%	0.44	0.260	(0.006)	54.4	0.324	0.233	(4.1%)	146,943	38,184	6.2%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	18.0	1.14	2.06%	1.18	0.120	0.005	46.3	0.129	0.054	78.0%	5,819,456	684,405	341.1%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.1	0.65	0.00%	0.70	0.083	0.002	29.0	0.102	0.043	0.2%	3,091,668	252,321	75.3%	5.0%
▲ Mabanee Co.	MABK.KW	15.8	1.90	1.59%	1.01	0.881	0.004	1,302.9	0.904	0.719	22.6%	486,272	428,516	13.3%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	20.2	0.68	4.01%	0.28	0.122	0.010	41.3	0.123	0.095	20.8%	1,679,783	197,086	5.8%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.6	1.23	1.47%	0.65	0.194	0.002	367.8	0.207	0.133	35.0%	2,959,413	568,177	24.5%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	40.3	3.50	0.00%	0.46	0.189	0.006	41.7	0.198	0.109	73.4%	1,131,427	209,287	106.6%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.7	0.71	4.63%	0.68	0.108	(0.002)	44.9	0.114	0.069	19.5%	1,007,204	107,757	65.3%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	23.8	0.61	3.71%	0.06	0.080	0.001	18.7	0.094	0.053	8.9%	225,300	18,003	58.5%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.42	0.00%	0.41	0.065	0.001	12.2	0.083	0.028	82.3%	2,338,083	147,383	105.1%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.87	0.00%	1.05	0.075	0.000	40.4	0.085	0.055	1.2%	4,746,756	354,622	88.5%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.6	0.66	6.54%	0.53	0.077	0.003	28.3	0.087	0.055	14.7%	19,501,836	1,546,134	57.8%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.5	1.57	0.00%	0.19	0.181	(0.023)	56.4	0.222	0.092	61.6%	9,475,224	1,823,925	74.6%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.38	0.00%	0.45	0.100	(0.004)	29.2	0.115	0.055	30.1%	12,337,856	1,293,668	142.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.89	0.00%	0.71	0.192	(0.003)	61.8	0.205	0.118	58.7%	1,127,724	216,363	82.8%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	24.9	1.26	2.73%	1.12	0.110	(0.001)	65.8	0.216	0.047	37.6%	9,741,357	1,077,566	1011.2%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.8	1.45	0.00%	0.88	0.129	(0.003)	17.6	0.332	0.066	(15.1%)	7,351,607	958,364	546.1%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	10.31	0.00%	0.42	1.296	(0.033)	179.8	2.660	0.041	1,980.3%	1,432,724	1,853,670	208.4%	NM
▲ Mashaer Holding Co.	MASHAER.KW	16.8	1.20	0.00%	0.53	0.115	0.014	18.4	0.121	0.056	48.2%	12,609,482	1,391,580	209.9%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.59	0.00%	0.41	0.053	(0.001)	5.2	0.074	0.026	33.0%	2,042,819	108,589	439.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	28.5	2.70	0.00%	0.10	0.300	0.010	19.9	0.319	0.102	61.8%	1,233,786	364,946	89.0%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	9.2	1.06	0.00%	0.02	0.145	0.007	21.2	0.167	0.090	34.3%	1,157,285	167,505	17.0%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	9.0	1.33	0.00%	0.35	0.180	(0.018)	19.7	0.200	0.075	44.0%	10,010	1,805	8.5%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.141	(0.004)	26.9	1.198	1.055	1.3%	32,601	37,236	20.9%	NA
Real Estate		16.3	1.20	3.59%				3,623.0			31.9%	112,420,179	15,992,540		6.0%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.3	0.85	6.73%	0.96	0.192	0.006	105.8	0.200	0.143	11.0%	2,573,655	488,518		59.7%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.72	7.96%	0.52	0.237	0.001	120.4	0.283	0.180	(2.9%)	90,178	21,271		7.9%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.9	1.88	0.00%	1.24	0.405	(0.002)	219.7	0.440	0.204	6.6%	4,257,195	1,716,019		165.5%	11.8%
▼ National Investment Co.	NINV.KW	14.1	0.92	8.86%	1.32	0.248	(0.001)	197.7	0.277	0.214	(2.4%)	694,747	172,575		56.0%	6.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.68	0.00%	0.80	0.087	0.000	436.2	0.113	0.086	(8.2%)	7,684,667	669,405		23.7%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	77.0	0.70	0.00%	1.23	0.072	0.003	33.4	0.089	0.055	(1.0%)	5,327,708	375,327		40.8%	0.9%
▲ The Securities House Co.	SECH.KW	22.2	0.84	0.00%	1.20	0.085	0.001	33.9	0.100	0.050	17.0%	4,059,577	339,624		132.4%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.5	1.41	0.99%	1.04	0.294	0.005	266.8	0.301	0.153	10.9%	19,330,717	5,638,354		220.4%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.4	0.73	4.52%	0.81	0.154	(0.002)	77.7	0.167	0.109	2.0%	1,875,876	288,176		27.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.4	1.36	0.00%	0.57	0.166	(0.002)	36.5	0.337	0.075	(38.1%)	1,180,072	197,368		198.3%	10.2%
▲ First Investment Co.	OLAK.KW	19.0	1.56	0.00%	1.14	0.093	0.010	41.5	0.100	0.031	99.1%	122,631,069	11,094,614		420.4%	8.2%
▲ Gulf Investment House	GIHK.KW	51.2	4.59	0.00%	0.91	0.507	0.003	206.1	0.870	0.438	(18.6%)	129,292	65,133		19.2%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.0	1.06	4.24%	1.27	0.177	0.001	117.5	0.191	0.138	12.7%	3,148,486	557,834		112.3%	17.8%
= Bayan Investment Co.	BAYK.KW	7.6	1.07	0.00%	0.75	0.062	0.000	14.6	0.084	0.047	0.3%	3,015,024	189,122		58.2%	14.0%
▲ Osoul Investment Co.	OSUL.KW	25.2	2.06	4.95%	0.45	0.202	0.002	25.6	0.223	0.073	46.4%	353,863	70,676		85.2%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.59	0.00%	0.32	0.183	(0.001)	44.9	0.225	0.087	43.0%	450	80		35.7%	NM
▲ Kamco Investment Co.	KAMC.KW	12.8	0.82	3.29%	0.62	0.152	0.008	52.0	0.155	0.091	23.6%	4,631,462	692,969		44.1%	6.4%
= National International Holding Co.	NIHK.KW	20.1	0.93	0.00%	0.78	0.158	0.000	37.1	0.498	0.087	(54.5%)	3,193,188	502,338		300.2%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.25	0.00%	0.66	0.308	(0.006)	68.9	0.379	0.146	28.9%	861,061	262,708		109.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.16	0.00%	0.31	0.125	0.005	25.9	0.142	0.083	11.6%	4,491,803	558,115		141.8%	0.6%
▲ Al-Deera Holding	DEER.KW	11.1	1.04	1.41%	0.87	0.354	0.002	36.5	0.471	0.267	(6.6%)	377,636	130,801		183.9%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	11.6	1.68	0.00%	2.06	0.185	0.009	58.7	0.198	0.088	66.7%	21,739,147	3,943,545		463.6%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	6.18	0.00%	1.03	0.023	0.002	7.4	0.033	0.012	53.6%	64,229,777	1,543,784		214.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.1	1.40	5.98%	1.22	0.413	0.003	210.8	0.461	0.239	42.9%	2,638,439	1,079,351		42.2%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.5	0.29	6.28%	0.35	0.760	0.000	102.2	1.168	0.346	(22.1%)	0	0		0.7%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.79	0.00%	0.46	0.178	0.014	31.4	0.500	0.042	202.2%	6,328,382	1,105,071		172.3%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.61	0.00%	0.65	0.046	(0.002)	37.5	0.048	0.029	9.8%	20,949,479	971,184		60.3%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.48	0.00%	NA	0.365	0.000	54.8	0.407	0.333	(3.9%)	1,044,996	379,500		107.8%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.02	0.052	(0.001)	54.8	0.076	0.030	(17.0%)	43,618,818	2,309,021		129.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.68	0.00%	1.35	0.041	(0.001)	17.8	0.050	0.029	12.5%	26,743,458	1,125,610		213.1%	NM
= National Industries Group	NIND.KW	13.7	1.15	3.92%	1.41	0.255	0.000	645.3	0.265	0.198	8.0%	5,696,484	1,454,367		38.0%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	18.6	4.94	0.00%	0.54	0.520	0.044	15.6	0.575	0.135	108.8%	4,211,851	2,157,116		430.8%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.73	0.00%	0.82	0.060	0.002	36.5	0.063	0.036	32.9%	7,605,206	453,623		132.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	15.68	0.00%	0.21	0.477	0.310	78.7	0.477	0.032	960.0%	23,575,695	8,596,167		54.7%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.29	5.24%	0.20	0.206	0.003	243.7	0.282	0.189	(14.5%)	665,735	135,760		9.4%	29.2%
▲ GFH Financial Group	GFH.KW	11.0	1.43	4.26%	0.96	0.108	0.001	413.9	0.115	0.079	10.2%	11,420,685	1,231,473		46.3%	13.0%
▼ Inovest	INOV.KW	NM	0.72	0.00%	0.87	0.098	(0.000)	30.0	0.188	0.081	(17.0%)	1,397,997	136,659		232.8%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	29.1	0.65	3.97%	0.08	0.076	0.001	14.7	0.090	0.053	14.9%	1,261,626	96,652		28.4%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	17.2	0.63	4.02%	0.56	0.075	0.003	19.7	0.077	0.053	7.3%	2,498,442	182,813		37.9%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.3	11.37	2.45%	0.94	3.343	0.009	671.2	3.700	1.907	45.3%	147,890	492,539		17.9%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.1	1.99	5.38%	0.65	0.372	(0.003)	111.6	0.505	0.338	(9.7%)	3,258,408	1,216,823		60.2%	15.1%
Financial Services		14.1	1.26	4.39%				5,254.9			7.1%	438,940,241	52,642,081			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.28	0.259	0.024	25.9	0.282	0.132	81.1%	7,934,437	1,982,130	207.8%	NM
Technology		NM	2.22	0.00%				25.9			81.1%	7,934,437	1,982,130		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.5	1.21	1.37%	0.57	0.146	0.002	160.6	0.173	0.137	(3.3%)	582,598	84,258	11.4%	6.5%
Utilities		18.5	1.21	1.37%				160.6			(3.3%)	582,598	84,258		6.5%

Boursa Kuwait	15.17	1.28	2.5%		51,905.0		16.79%	819,335,967	136,748,422		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.296	1980.3%
Credit Rating & Collection Co.	0.477	960.0%
Hayat Communications Co.	0.340	385.7%
Kuwait Emirates Holding Co.	0.178	202.2%
Wethaq Takaful Insurance Co.	0.149	182.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.110	6,048,150,585
Warba Bank	0.279	3,065,188,212
Oula Fuel Marketing Co.	0.352	2,747,034,010
Arzan Financial Group For Fin. & Invest.	0.294	1,999,551,526
First Investment Co.	0.093	1,875,027,652

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.088	(86.8%)
National International Holding Co.	0.158	(54.5%)
IFA Hotels & Resorts Co.	0.818	(43.8%)
Agility (PWC Logistics)	0.149	(39.7%)
Kuwait & M.E. Financial Inv. Co.	0.166	(38.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.352	1,643,465,985
Kuwait Finance House	0.807	1,366,147,160
Kuwait Business Town Real Estate Co.	0.110	870,155,840
National Bank of Kuwait	1.047	782,239,963
Warba Bank	0.279	593,313,037

* Different Fiscal Year Company

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