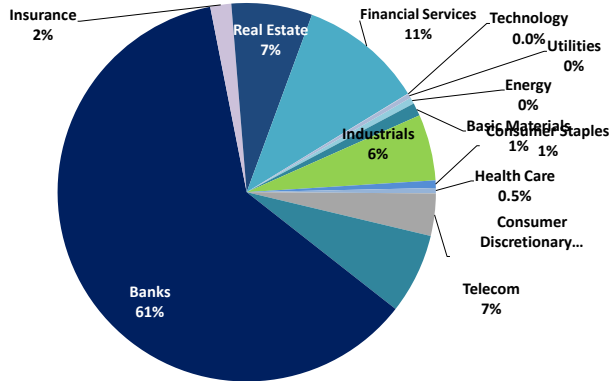


Boursa Kuwait Daily Report

February 17, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,572.4	20.7	11.3%
2- National Bank of Kuwait	8,334.8	14.2	14.7%
3- Boubyan Bank	2,768.3	29.8	10.5%
4- Zain	2,094.3	12.4	14.7%
5- Commercial Bank of Kuwait	1,381.1	13.7	14.9%
6- Gulf Bank	1,292.9	22.4	7.1%
7- Mabane Co.	1,124.5	16.9	10.2%
8- Ahli Bank of Kuwait	810.3	15.8	8.4%
9- Burgan Bank	781.8	16.7	5.4%
10- Agility (PWC Logistics)	661.1	10.9	6.2%
Total	31,821	17.32	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.054	0.005	9.6%
Hayat Communications Co.	0.072	0.004	6.7%
Combined Group Contracting Co.	0.667	0.032	5.0%
Future Kid Entertainment and R.E Co.	0.126	0.006	5.0%
The Energy House Co.	0.308	0.013	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.126	(2.776)	(95.7%)
National International Holding Co.	0.159	(0.027)	(14.5%)
Gulf Franchising Co.	0.082	(0.004)	(5.0%)
Automated Systems Co.	0.173	(0.009)	(4.9%)
United Real Estate Co.	0.166	(0.008)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.166	1.2%	140,970,329
Oula Fuel Marketing Co.	0.715	0.6%	127,426,260
Arzan Financial Group For Fin. & Invest.	0.291	1.4%	41,771,305
Privatization Holding Co.	0.055	0.0%	24,571,764
National International Holding Co.	0.159	(14.5%)	24,022,736

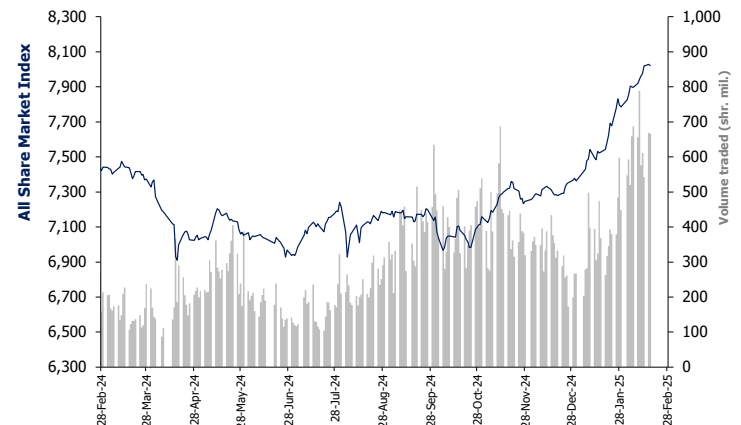
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,020.2	▼	(0.1%)	3.0%	8.9%
Energy	1,372.6	▲	0.5%	3.3%	15.4%
Basic Materials	917.6	▲	0.1%	4.1%	0.7%
Industrials	748.3	▼	(0.3%)	1.6%	3.4%
Consumer Staples	1,012.1	▼	(3.4%)	(1.9%)	1.3%
Health Care	453.3	▲	2.0%	(2.2%)	(1.1%)
Consumer Discretionary	2,504.1	▼	(0.2%)	9.7%	18.0%
Telecommunications	1,058.4	▼	(0.2%)	4.5%	4.0%
Banks	2,004.8	▲	0.0%	3.2%	10.8%
Insurance	2,135.4	▼	(0.6%)	4.6%	3.9%
Real Estate	1,533.9	▼	(0.3%)	2.1%	13.4%
Financial Services	1,543.6	▼	(0.4%)	0.4%	2.2%
Technology	1,258.6	▼	(4.9%)	20.1%	21.0%
Utilities	405.3	▼	(0.6%)	1.3%	2.0%

Market Breadth	▲ 60	▼ 53	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,566.95	(0.9)	(0.0%)	3.2%	9.3%
Main 50 Index	7,497.93	(49.5)	(0.7%)	3.2%	10.2%
Main Market Index	7,416.50	(36.4)	(0.5%)	2.2%	7.4%
All Share Market Index	8,020.16	(7.8)	(0.1%)	3.0%	8.9%
Market Cap (KWD Mn)	47,013.18	(2108.0)	(4.3%)	2.4%	8.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	665.4	(2.7)	(0.4%)	472.0	276.2
Value Traded (KWD Mn)	200.7	(20.67)	(9.3%)	119.6	67.9
No. of Trades	22,680	1,488.0	7.0%	20,155	15,434

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.715	0.6%	90,864,521
Kuwait Business Town Real Estate Co.	0.166	1.2%	23,457,193
Arzan Financial Group For Fin. & Invest.	0.291	1.4%	12,096,854
Kuwait Finance House	0.801	0.1%	7,838,877
Gulf Bank	0.340	1.2%	4,673,067

Boursa Kuwait - Premier Market

Monday, February 17, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.001	(0.006)	(0.6%)	8,335	21.7%	17.7%	14.2	2.09	2.5%	1.21	14.7%	11.7%	172.19	166.10
▲	Gulf Bank	0.340	0.004	1.2%	1,293	3.4%	2.7%	22.4	1.59	2.9%	1.08	7.1%	4.3%	547.87	172.34
▲	Ahli Bank	0.325	0.010	3.2%	810	2.1%	1.7%	15.8	1.33	2.8%	0.65	8.4%	25.0%	145.87	41.58
=	Kuwait International Bank	0.217	0.000	0.0%	370	1.0%	0.8%	13.0	1.05	2.1%	1.00	8.1%	18.6%	199.20	40.67
▲	Burgan Bank	0.216	0.003	1.4%	782	2.0%	1.7%	16.7	0.90	2.8%	1.07	5.4%	22.7%	158.01	31.51
▲	Kuwait Finance House	0.801	0.001	0.1%	12,572	32.8%	26.7%	20.7	2.34	2.5%	1.39	11.3%	7.4%	330.66	257.55
▲	Boubyan Bank	0.659	0.003	0.5%	2,768	7.2%	5.9%	29.8	3.12	1.5%	1.05	10.5%	17.5%	126.48	77.86
▼	Kuwait Investment Co.	0.181	(0.002)	(1.1%)	95	0.2%	0.2%	7.9	0.77	5.5%	0.94	9.7%	4.6%	56.03	10.16
=	National Investments Co	0.268	0.000	0.0%	214	0.6%	0.5%	18.0	1.13	5.6%	1.31	6.2%	5.5%	99.13	25.74
▲	Kuwait Projects Co. (Holding)	0.095	0.001	0.5%	476	1.2%	1.0%	15.4	0.76	0.0%	0.78	4.9%	0.2%	230.96	22.19
▲	Arzan Financial Group for Financing & In	0.291	0.004	1.4%	251	0.7%	0.5%	18.5	1.51	0.7%	1.02	8.2%	9.8%	787.84	222.76
▲	Aayan Leasing and Investment	0.167	0.001	0.6%	111	0.3%	0.2%	10.3	1.09	4.5%	1.29	10.6%	6.4%	203.66	32.74
▼	Kuwait Real Estate Co.	0.330	(0.001)	(0.3%)	331	0.9%	0.7%	26.7	1.95	0.0%	0.97	7.3%	28.9%	782.95	242.94
▼	Salhia Real Estate Co.	0.417	(0.001)	(0.2%)	248	0.6%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.5%	31.15	12.83
=	Mabane Co.	0.806	0.000	0.0%	1,124	2.9%	2.4%	16.9	1.73	1.7%	1.04	10.2%	5.8%	27.59	21.95
▼	The Commercial Real Estate Co.	0.190	(0.002)	(1.0%)	357	0.9%	0.8%	19.1	1.21	2.0%	0.63	6.3%	28.4%	176.66	31.65
▲	National Industries Group (Holding)	0.273	0.002	0.7%	658	1.7%	1.4%	13.8	1.24	1.8%	1.41	9.0%	10.1%	182.45	47.40
▲	Gulf Cable and Electrical Industries	1.980	0.030	1.5%	412	1.1%	0.9%	21.1	1.61	3.3%	1.01	7.7%	10.0%	8.14	14.95
▼	Heavy Engineering Industries and Shipb	0.837	(0.008)	(0.9%)	151	0.4%	0.3%	18.4	2.05	3.6%	0.69	11.2%	(0.2%)	14.27	11.87
▲	Boubyan Petrochemical Co.	0.693	0.001	0.1%	371	1.0%	0.8%	20.2	1.50	0.0%	0.72	7.4%	6.6%	21.93	14.73
▼	Agility Public Warehousing Co.	0.259	(0.002)	(0.8%)	661	1.7%	1.4%	10.9	0.68	7.3%	1.59	6.2%	4.9%	226.81	57.70
▲	Mobile Telecommunications Co.	0.484	0.001	0.2%	2,094	5.5%	4.5%	12.4	1.82	7.2%	1.24	14.7%	3.2%	129.58	60.08
▼	Human Soft Holding Co.	2.580	(0.005)	(0.2%)	348	0.9%	0.7%	8.5	3.12	13.5%	0.50	36.6%	(5.1%)	4.87	12.60
▼	IFA Hotels & Resorts Co.	1.978	(0.002)	(0.1%)	454	1.2%	1.0%	36.7	15.96	0.0%	0.74	43.4%	6.9%	12.35	25.69
▼	Jazeera Airways Co.	0.948	(0.006)	(0.6%)	209	0.5%	0.4%	28.9	5.30	4.2%	0.71	18.3%	(6.0%)	13.62	13.41
▼	GFH Financial Group BSC	0.095	(0.000)	(0.3%)	364	0.9%	0.8%	10.6	1.19	4.8%	0.96	11.2%	(3.2%)	255.02	24.79
=	Warba Bank	0.238	0.000	0.0%	520	1.4%	1.1%	25.7	1.55	0.0%	0.99	6.0%	24.0%	633.14	145.03
▼	Kuwait Telecommunication Co.	0.560	(0.012)	(2.1%)	559	1.5%	1.2%	16.9	2.39	6.3%	0.65	14.1%	4.1%	31.69	18.04
▼	Mezzan Holding Co.	0.909	(0.035)	(3.7%)	282	0.7%	0.6%	19.5	2.41	2.2%	0.47	12.4%	1.0%	13.87	12.80
=	Integrated holding Co.	0.535	0.000	0.0%	135	0.4%	0.3%	25.0	2.19	3.7%	0.52	8.8%	16.3%	28.60	14.44
▼	Boursa Kuwait Securities Co.	2.780	(0.098)	(3.4%)	558	1.5%	1.2%	31.7	8.75	2.7%	0.89	27.6%	20.9%	8.23	21.37
▲	Ali Alghanim Sons Automotive Co.	1.041	0.003	0.3%	285	0.7%	0.6%	9.8	3.51	6.6%	0.48	35.7%	1.1%	23.02	23.84
▲	Beyout Investment Group Holding Co.	0.426	0.005	1.2%	128	0.3%	0.3%	15.5	2.35	3.2%	0.48	15.1%	3.4%	29.74	12.26
Subtotal- Premier Market Stocks		8,566.95	(0.92)	0.0%	38,326	100%	82%	18.0	1.61	3.39%		11.0%	9.3%	5,713.56	1,941.54
Rest of the Market					8,687		18%	11.5	0.97	2.06%		5.6%		8,919.68	1,765.38

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, February 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.00	0.059	0.001	11.8	0.065	0.028	(1.7%)	290,509	17,090	12.3%	NM
▲ Independent Petroleum Group	IPGK.KW	11.9	0.96	5.15%	0.26	0.558	0.001	100.9	0.630	0.456	18.0%	55,542	29,798	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.4	2.25	5.60%	0.19	1.039	0.000	100.8	1.086	0.737	15.4%	0	0	0.2%	23.8%
▲ The Energy House Co.	ENER.KW	NM	5.26	0.00%	0.71	0.308	0.013	14.0	0.350	0.071	108.1%	2,252,312	701,672	154.0%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.4	0.54	0.00%	0.20	0.163	0.002	41.3	0.171	0.099	0.0%	858,209	139,805	4.8%	1.1%
Energy		11.9	1.31	5.37%				268.8			15.4%	3,456,572	888,365		7.6%
= Kuwait Foundry Co.	KFDC.KW	6.7	2.32	35.33%	0.49	0.634	0.000	41.2	0.750	0.495	1.8%	6,205	3,871	3.0%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.2	1.50	0.00%	0.72	0.693	0.001	370.6	0.713	0.560	6.6%	831,935	575,714	4.1%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.81	4.76%	0.12	1.050	0.000	105.9	2.850	0.750	(15.9%)	0	0	0.0%	24.0%
Basic Materials		11.7	2.32	20.05%				517.8			0.7%	838,140	579,585		11.1%
▼ Specialities Group Holding Co.	SPEC.KW	17.0	0.82	3.34%	0.68	0.143	(0.006)	26.8	0.189	0.092	10.9%	2,176,127	318,095	23.2%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	54.1	0.96	0.00%	0.61	0.274	0.008	195.4	0.270	0.161	20.7%	26,972	7,302	2.9%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.1	1.61	3.25%	1.01	1.980	0.030	412.2	1.998	1.176	10.0%	390,458	764,657	3.9%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.05	3.58%	0.69	0.837	(0.008)	150.9	0.975	0.729	(0.2%)	385,723	325,324	7.9%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.59%	0.45	0.815	0.004	81.7	0.928	0.783	0.5%	117,520	95,246	1.0%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.0	1.06	6.44%	0.24	0.199	0.000	19.7	0.225	0.159	(6.1%)	7,500	1,493	0.7%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.97	0.00%	0.21	0.169	(0.001)	15.2	0.184	0.068	40.8%	112,021	18,995	36.1%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.54	0.079	0.000	26.0	0.101	0.052	(3.8%)	729,021	57,521	22.3%	13.1%
▲ National Industries Co.	NIBM.KW	15.0	0.94	4.36%	0.20	0.229	0.009	82.3	0.242	0.158	29.4%	77,398	17,475	1.2%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.88	0.00%	0.98	0.065	(0.002)	5.2	0.090	0.025	(17.7%)	811,139	53,911	47.4%	NM
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.000	31.8	0.134	0.102	1.0%	2,672,696	283,350	36.2%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.9	0.68	7.35%	1.59	0.259	(0.002)	661.1	0.489	0.209	4.9%	6,166,430	1,604,550	8.9%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.9	0.50	0.00%	0.74	0.064	0.002	14.8	0.067	0.041	5.3%	12,115,169	762,191	32.0%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.80	0.00%	0.77	0.066	0.001	18.0	0.068	0.039	8.1%	16,054,139	1,037,185	29.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	(0.004)	44.2	0.389	0.251	0.3%	70,981	24,114	3.5%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.12	13.51%	0.50	2.580	(0.005)	347.7	3.285	2.459	(5.1%)	371,076	959,896	3.6%	36.6%
▼ Gulf Franchising Co.	GFCI.KW	NM	244.3%	0.00%	1.29	0.082	(0.004)	3.3	0.106	0.067	(1.3%)	595	49	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.5	198.3%	4.48%	0.68	0.667	0.032	114.1	0.783	0.410	2.6%	882,265	578,821	6.4%	17.2%
▲ United Projects Group	UPAC.KW	NM	61.4%	0.00%	0.20	0.173	0.003	65.3	0.248	0.112	11.6%	45,950	7,812	0.4%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.0	40.6%	0.00%	0.89	0.126	(2.776)	94.5	13.811	2.771	(77.9%)	2,219,296	284,096	0.9%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.7	0.81	5.10%	0.87	0.098	0.001	16.0	0.105	0.080	4.3%	528,672	51,306	19.0%	10.6%
= Integrated holding Co.	INTEGRATED.KW	25.0	2.19	3.74%	0.52	0.535	0.000	135.4	0.596	0.460	16.3%	1,260,703	680,718	11.3%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	58.6%	5.67%	0.14	0.088	0.000	31.8	0.098	0.081	3.4%	45,371	3,970	0.3%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	108.8%	5.63%	0.07	0.391	0.001	58.7	0.420	0.341	2.6%	39,856	15,548	1.8%	12.4%
Industrials		15.4	106.8%	4.79%				2,652.0			3.4%	47,307,078	7,953,628		7.1%

Boursa Kuwait Daily Bulletin

Monday, February 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	0.000	23.6	0.126	0.100	5.6%	326,010	36,521		4.5%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.5	2.41	2.19%	0.47	0.909	(0.035)	282.5	1.114	0.596	1.0%	525,191	488,351		4.5%	12.4%
Consumer Staples		47.2	1.61	2.19%				306.1			1.3%	851,201	524,872			10.1%
▲ Advanced Technology Co.	ATCK.KW	27.7	1.07	3.97%	0.01	0.504	0.002	75.6	0.505	0.389	29.6%	10,630	5,340		0.0%	3.9%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.020	141.8	0.800	0.262	(12.2%)	7	5		0.2%	0.9%
Health Care		27.7	1.44	3.97%				217.4			(1.1%)	10,637	5,345			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.42%	0.30	1.340	0.000	124.1	1.493	1.100	15.5%	0	0		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	18.0	2.39	0.00%	NA	0.271	0.001	15.3	0.365	0.133	55.7%	6,258	1,692		0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	36.7	15.96	0.00%	0.74	1.978	(0.002)	453.5	2.583	0.792	6.9%	179,163	355,992		5.4%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	48.9	3.79	0.70%	0.49	0.715	0.004	289.3	0.712	0.132	101.4%	127,426,260	90,864,521		275.8%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.2	0.73	1.58%	0.74	0.118	(0.001)	24.8	0.135	0.067	5.4%	266,816	31,477		10.7%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	28.9	5.30	4.22%	0.71	0.948	(0.006)	208.6	1.214	0.810	(6.0%)	592,253	563,858		6.2%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	31.0	2.14	1.22%	0.49	0.411	(0.013)	166.3	0.459	0.130	81.1%	4,858,811	2,052,525		18.5%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	54.9	1.01	6.26%	0.18	0.126	0.006	14.4	0.193	0.097	11.5%	13,808,462	1,709,849		55.2%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.2	1.53	0.00%	0.15	0.235	0.001	71.3	0.259	0.175	(9.3%)	909,424	212,551		10.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	57.3	2.34	1.60%	0.36	0.247	0.004	12.9	0.393	0.140	10.3%	137,403	33,953		9.7%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.51	6.64%	0.48	1.041	0.003	285.3	1.218	1.000	1.1%	729,598	755,863		8.4%	35.7%
Consumer Discretionary		28.9	2.14	2.91%				1,696			18.0%	148,914,448	96,582,280			7.9%
▲ Zain	ZAIN.KW	12.4	1.82	7.23%	1.24	0.484	0.001	2,094.3	0.520	0.425	3.2%	2,954,222	1,426,548		3.0%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.9	1.01	7.86%	0.60	1.139	0.001	570.8	1.300	0.995	6.9%	81,245	92,461		0.7%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	6.25%	0.65	0.560	(0.012)	559.3	0.616	0.511	4.1%	1,745,998	987,863		3.2%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.95	0.00%	0.90	0.072	0.004	6.2	0.098	0.059	2.1%	361,026	26,153		2.4%	NM
Telecommunications		16.9	1.42	7.23%				3,230.7			4.0%	5,142,491	2,533,024			11.9%
▼ National Bank of Kuwait	NBKK.KW	14.2	2.09	2.50%	1.21	1.001	(0.006)	8,334.8	1.010	0.840	11.7%	2,819,499	2,833,642		2.1%	14.7%
▲ Gulf Bank	GBKK.KW	22.4	1.59	2.94%	1.08	0.340	0.004	1,292.9	0.338	0.248	4.3%	13,808,534	4,673,067		14.4%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.7	2.04	4.80%	0.35	0.730	(0.009)	1,381.1	0.800	0.490	13.2%	91,169	64,185		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	15.8	1.33	2.75%	0.65	0.325	0.010	810.3	0.322	0.224	25.0%	6,177,957	1,960,626		5.9%	8.4%
= Kuwait International Bank	KIBK.KW	13.0	1.05	2.15%	1.00	0.217	0.000	369.6	0.219	0.152	18.6%	2,814,717	609,295		11.7%	8.1%
▲ Burgan Bank	BURK.KW	16.7	0.90	2.77%	1.07	0.216	0.003	781.8	0.215	0.172	22.7%	4,733,788	1,022,637		4.4%	5.4%
▲ Kuwait Finance House	KFH.KW	20.7	2.34	2.47%	1.39	0.801	0.001	12,572.4	0.801	0.696	7.4%	9,786,785	7,838,877		2.1%	11.3%
▲ Boubyan Bank	BOUK.KW	29.8	3.12	1.52%	1.05	0.659	0.003	2,768.3	0.657	0.509	17.5%	4,020,223	2,647,544		3.0%	10.5%
= Warba Bank	WARB.KW	25.7	1.55	0.00%	0.99	0.238	0.000	519.7	0.254	0.166	24.0%	14,351,505	3,413,791		29.0%	6.0%
Banks		16.7	1.59	2.62%				28,830.7			10.8%	58,604,177	25,063,664			11.4%

Boursa Kuwait Daily Bulletin

Monday, February 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	10.6	0.80	5.89%	0.07	0.645	(0.003)	119.2	0.650	0.494	9.3%	24,600	15,025	0.8%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	0	0	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	8.1	1.20	3.59%	0.14	0.820	(0.015)	177.7	0.938	0.620	(8.4%)	2	2	0.2%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	5.98%	0.39	0.162	(0.003)	39.6	0.170	0.104	(1.2%)	272,469	44,371	2.4%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.5	1.42	1.62%	0.11	0.430	0.000	123.8	0.450	0.311	17.8%	4,036	1,711	0.2%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.30	0.00%	0.43	0.208	(0.009)	22.2	0.247	0.105	25.3%	4,762,992	1,083,039	14.3%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	56.1	1.14	0.00%	0.51	0.044	0.001	4.8	0.069	0.033	(16.9%)	1,084,750	46,598	84.1%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		9.5	1.17	4.74%				853.0			3.9%	6,148,849	1,190,746		11.4%
▲ Sokouk Holding Co.	SHCK.KW	12.6	1.07	0.00%	1.06	0.061	0.002	35.1	0.061	0.044	21.1%	14,753,156	892,785	36.9%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	26.7	1.95	0.00%	0.97	0.330	(0.001)	331.4	0.348	0.199	28.9%	8,191,814	2,711,336	78.0%	7.3%
▼ United Real Estate Co.	UREK.KW	45.4	1.12	0.00%	0.52	0.166	(0.008)	216.1	0.180	0.043	45.6%	8,236,851	1,401,604	14.9%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.083	0.000	153.3	0.108	0.069	5.8%	2,860,338	235,191	7.9%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.417	(0.001)	247.5	0.471	0.398	4.5%	1,627,712	679,543	5.2%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.79%	0.18	0.347	(0.002)	139.3	0.410	0.332	(6.2%)	65,883	22,892	0.7%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.44	6.75%	0.45	0.295	0.004	61.7	0.324	0.235	8.9%	143,367	43,030	1.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.0	0.77	3.73%	1.16	0.080	(0.001)	29.9	0.096	0.055	15.1%	4,450,442	354,814	70.2%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.3	0.86	0.00%	0.69	0.082	0.000	37.0	0.084	0.050	(0.2%)	1,588,494	129,419	11.9%	2.7%
= Mabanee Co.	MABK.KW	16.9	1.73	1.74%	1.04	0.806	0.000	1,124.5	0.897	0.759	5.8%	408,509	329,507	2.0%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	12.2	0.61	4.62%	0.24	0.106	0.000	35.9	0.108	0.093	5.0%	0	0	0.5%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	19.1	1.21	1.96%	0.63	0.190	(0.002)	356.7	0.213	0.103	28.4%	1,552,188	295,051	9.4%	6.3%
= Sanam Real Estate Co.	SANK.KW	16.5	2.12	0.00%	0.44	0.219	0.000	24.1	0.237	0.160	0.5%	1,170,294	258,885	12.4%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.9	0.66	5.10%	0.66	0.098	(0.000)	40.7	0.099	0.069	8.4%	1,320,990	129,212	18.7%	3.9%
= Aqar Real Estate Investment Co.	AQAR.KW	17.4	0.66	2.37%	0.05	0.084	0.000	19.6	0.085	0.053	13.8%	1,021,675	85,574	11.2%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.69	0.00%	0.42	0.040	0.001	7.5	0.047	0.027	12.4%	106,551	4,245	10.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.02	0.076	0.000	40.8	0.083	0.062	2.2%	1,554,886	117,758	23.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.2	0.65	5.46%	0.49	0.073	0.002	27.1	0.076	0.054	9.9%	5,894,574	430,926	18.4%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	0.00%	0.22	0.111	0.004	27.9	0.127	0.075	(0.9%)	46,349	5,021	0.2%	1.2%
= Al-Argan International Real Estate Co.	ARGK.KW	5.4	0.34	0.00%	0.42	0.108	0.000	27.5	0.150	0.060	22.7%	1,772,931	188,325	64.8%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.4	1.60	0.00%	0.64	0.143	0.005	46.0	0.155	0.116	18.2%	4,278,815	604,050	13.8%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	32.0	1.89	0.00%	1.07	0.166	0.002	98.3	0.165	0.049	105.7%	140,970,329	23,457,193	423.3%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	14.7	1.61	0.00%	0.85	0.138	(0.004)	18.8	0.350	0.038	(9.2%)	4,353,779	607,768	40.7%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.055	(0.001)	7.6	0.141	0.041	(12.4%)	1,280,972	71,690	11.3%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.3	0.99	0.00%	0.49	0.089	0.001	14.3	0.105	0.056	15.1%	963,791	84,584	65.4%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.041	(0.001)	4.0	0.046	0.023	2.0%	563,694	23,138	31.0%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	23.1	2.02	2.15%	0.07	0.227	0.002	13.7	0.250	0.112	11.3%	304,749	69,165	9.6%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	35.1	0.88	0.00%	NA	0.108	0.004	15.8	0.141	0.083	0.0%	20,049	2,047	0.4%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	2,000	259	4.6%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.128	(0.003)	26.6	1.190	1.039	0.2%	8,264	9,322	3.7%	NA
Real Estate		16.7	0.93	3.46%				3,243.4			13.4%	209,513,446	33,244,335		4.4%

Boursa Kuwait Daily Bulletin

Monday, February 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Investment Co.	KINV.KW	7.9	0.77	5.49%	0.94	0.181	(0.002)	94.9	0.203	0.143	4.6%	908,205	165,425	10.7%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.1	0.82	7.17%	0.52	0.263	0.001	133.6	0.279	0.169	7.8%	102,470	26,935	1.0%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.3	2.19	0.00%	1.24	0.445	(0.003)	213.7	0.472	0.219	17.1%	3,770,673	1,689,290	71.8%	7.2%
= National Investment Co.	NINV.KW	18.0	1.13	5.59%	1.31	0.268	0.000	213.6	0.295	0.214	5.5%	2,398,565	641,247	12.4%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	0.001	476.2	0.135	0.090	0.2%	9,805,869	934,290	4.6%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.0	0.68	7.09%	1.22	0.071	(0.001)	32.8	0.089	0.057	(2.8%)	859,288	60,829	6.2%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.77	0.00%	1.18	0.076	(0.002)	30.4	0.100	0.048	4.8%	3,583,749	273,544	36.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.5	1.51	0.66%	1.02	0.291	0.004	251.5	0.305	0.161	9.8%	41,771,305	12,096,854	91.2%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.5	0.74	3.87%	0.83	0.154	(0.002)	77.7	0.167	0.109	2.0%	2,487,531	382,753	9.1%	6.4%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.3	1.43	0.00%	0.51	0.151	0.000	33.2	0.337	0.069	(43.7%)	850,709	128,850	109.2%	2.9%
= First Investment Co.	OLAK.KW	6.7	0.76	0.00%	1.10	0.046	0.000	20.5	0.055	0.032	(1.5%)	1,526,660	70,662	19.5%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	5.82	0.00%	0.92	0.629	0.003	255.7	0.840	0.335	1.0%	1	1	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.3	1.09	4.49%	1.29	0.167	0.001	110.9	0.187	0.140	6.4%	4,824,975	805,952	30.7%	10.6%
= Bayan Investment Co.	BAYK.KW	6.6	1.14	0.00%	0.74	0.063	0.000	14.4	0.087	0.037	(1.1%)	199,356	12,430	20.0%	17.1%
▲ Osoul Investment Co.	OSUL.KW	32.5	1.61	6.49%	0.41	0.154	0.003	19.5	0.187	0.073	11.6%	306,624	46,207	35.2%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.37	0.00%	0.36	0.130	(0.002)	40.1	0.139	0.061	1.6%	597,504	77,804	8.6%	NM
▼ Kamco Investment Co.	KAMC.KW	7.8	0.72	3.91%	0.59	0.128	(0.001)	43.8	0.146	0.091	4.1%	1,355,263	173,608	10.6%	9.2%
▼ National International Holding Co.	NIHK.KW	16.9	0.94	3.54%	0.73	0.159	(0.027)	37.3	0.498	0.087	(54.2%)	24,022,736	4,074,089	75.4%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.17	0.00%	0.59	0.290	0.010	64.8	0.352	0.083	21.3%	612,269	173,456	15.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	50.8	1.00	0.00%	0.31	0.108	(0.001)	22.4	0.142	0.076	(3.6%)	2,886,234	317,096	55.5%	2.0%
▲ Al-Deera Holding	DEER.KW	10.2	1.24	0.00%	0.86	0.374	0.014	38.6	0.518	0.267	(1.3%)	3,489,356	1,309,608	30.7%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	38.3	1.46	0.00%	2.00	0.114	0.002	43.7	0.128	0.073	2.7%	4,002,223	451,350	36.8%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.38	0.00%	1.05	0.014	0.000	4.6	0.023	0.014	(4.6%)	10,000	144	5.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.3	1.21	2.31%	1.19	0.342	(0.004)	174.5	0.350	0.211	18.3%	1,259,362	431,332	7.4%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	7.5	0.28	4.21%	0.37	0.680	(0.017)	91.5	1.168	0.311	(30.3%)	3,300	2,301	0.1%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.50	0.054	0.005	9.5	0.059	0.031	(8.5%)	423,347	21,707	1.8%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	31.8	0.048	0.034	(6.9%)	1,084,237	42,156	8.9%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	70.2	4.71	0.00%	NA	0.362	(0.005)	54.3	0.407	0.268	(4.7%)	1,125,027	409,406	23.7%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	0.00%	1.02	0.059	(0.000)	62.7	0.076	0.043	(5.1%)	3,326,662	196,605	4.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.57	0.00%	1.38	0.039	0.001	16.6	0.050	0.025	4.9%	8,117,961	312,391	31.3%	0.8%
▲ National Industries Group	NIND.KW	13.8	1.24	1.83%	1.41	0.273	0.002	657.9	0.273	0.197	10.1%	4,211,332	1,145,989	7.6%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.2	1.97	0.00%	0.53	0.251	(0.002)	7.5	0.262	0.115	0.8%	278,146	69,848	49.5%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.99	0.00%	0.37	0.399	(0.003)	207.0	0.481	0.283	(10.1%)	618,171	247,858	9.1%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.79	0.055	0.000	33.6	0.059	0.030	22.2%	24,571,764	1,347,659	45.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.58	0.00%	0.12	0.048	(0.002)	7.9	0.097	0.032	6.2%	531,281	25,935	6.7%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.80	7.74%	0.19	0.238	0.000	268.2	0.287	0.215	(5.9%)	923,437	218,744	1.6%	45.2%
▼ GFH Financial Group	GFH.KW	10.6	1.19	4.85%	0.96	0.095	(0.000)	363.7	0.112	0.076	(3.2%)	17,616,284	1,681,342	6.7%	11.2%
▼ Inovest	INOV.KW	NM	0.75	2.91%	0.86	0.103	(0.002)	31.6	0.188	0.072	(12.7%)	5,011,586	521,325	96.0%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	4.9%	270,801	18,444	7.8%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.0	0.62	4.21%	0.54	0.071	(0.001)	18.8	0.077	0.053	2.4%	1,382,310	99,299	15.0%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.7	8.75	2.66%	0.89	2.780	(0.098)	558.2	2.928	1.836	20.9%	227,175	637,336	4.1%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.5	2.35	3.17%	0.22	0.426	0.005	127.8	0.535	0.392	3.4%	926,197	390,360	9.9%	15.1%
Financial Services		12.2	1.17	4.21%				5,010.5			2.2%	182,279,945	31,732,460		7.3%

Boursa Kuwait Daily Bulletin

Monday, February 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.47	0.00%	0.25	0.173	(0.009)	17.3	0.286	0.132	21.0%	1,912,329	358,323	17.5%	NM
Technology		NM	1.47	0.00%				17.3			21.0%	1,912,329	358,323		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	5.84%	0.52	0.154	(0.001)	169.4	0.173	0.142	2.0%	388,319	59,925	4.0%	7.8%
Utilities		17.5	1.37	5.84%				169.4			2.0%	388,319	59,925		7.8%

Boursa Kuwait	15.44	1.17	2.6%			47,013.2			8.93%	665,367,632	200,716,554			9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
The Energy House Co.	0.308	108.1%
Kuwait Business Town Real Estate Co.	0.166	105.7%
Oula Fuel Marketing Co.	0.715	101.4%
Soor Fuel Marketing Co.	0.411	81.1%
Kuwait Hotels Co.	0.271	55.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.166	2,507,726,533
Oula Fuel Marketing Co.	0.715	1,115,683,983
Arzan Financial Group For Fin. & Invest.	0.291	787,836,970
Kuwait Real Estate Co.	0.330	782,951,681
Warba Bank	0.238	633,139,756

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.126	(77.9%)
National International Holding Co.	0.159	(54.2%)
Kuwait & M.E. Financial Inv. Co.	0.151	(43.7%)
Tamdeen Investment Co.	0.680	(30.3%)
Equipment Holding Co.	0.065	(17.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.715	660,767,912
Kuwait Business Town Real Estate Co.	0.166	337,593,484
Kuwait Finance House	0.801	257,550,800
Kuwait Real Estate Co.	0.330	242,936,503
Arzan Financial Group For Fin. & Invest.	0.291	222,760,228

* Different Fiscal Year Company

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