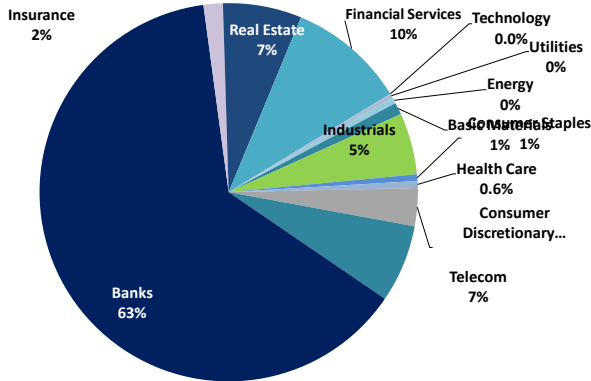


Boursa Kuwait Daily Report

April 17, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,192.7	21.9	10.9%
2- National Bank of Kuwait	8,349.3	13.9	14.6%
3- Boubyan Bank	2,836.2	29.3	10.6%
4- Zain	2,085.6	10.0	16.9%
5- Commercial Bank of Kuwait	1,462.0	9.3	21.1%
6- Gulf Bank	1,333.5	22.2	7.2%
7- Mabane Co.	1,168.3	17.9	9.7%
8- Warba Bank	965.2	43.1	6.7%
9- Burgan Bank	850.5	18.3	5.3%
10- Ahli Bank of Kuwait	733.0	14.0	8.3%
Total	32,976	17.26	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.155	0.038	32.5%
Kuwait Hotels Co.	0.221	0.029	15.1%
Ahleiah Insurance Co.	0.774	0.070	9.9%
Al Madar Finance & Investment Co.	0.090	0.006	7.0%
Kuwait Resorts Co.	0.120	0.007	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.093	(0.008)	(8.2%)
Bayan Investment Co.	0.057	(0.002)	(2.7%)
Arkan Al-Kuwait Real Estate Co.	0.094	(0.003)	(2.6%)
Ajial Real Estate Entertainment Co.	0.296	(0.007)	(2.3%)
UniCap Investment and Finance	0.213	(0.005)	(2.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.221	0.9%	159,893,585
Kuwait Business Town Real Estate Co.	0.134	(1.5%)	28,556,255
Kuwait Finance House	0.714	0.4%	22,127,637
Agility (PWC Logistics)	0.248	3.3%	21,573,448
Kuwait International Bank	0.215	2.9%	21,552,433

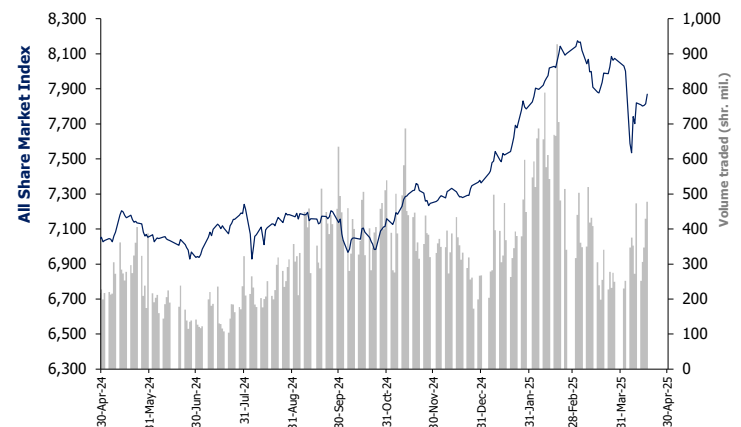
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	MTD % Chg	YTD % Chg
All Share Market Index	7,869.0	▲	0.7%	(2.5%)
Energy	1,271.8	▲	0.3%	(4.0%)
Basic Materials	871.8	▲	0.7%	(3.0%)
Industrials	731.4	▲	0.5%	(1.8%)
Consumer Staples	899.7	▼	(1.3%)	(8.9%)
Health Care	570.3	=	0.0%	(0.1%)
Consumer Discretionary	2,294.2	▲	0.8%	(2.8%)
Telecommunications	1,029.1	▲	0.7%	(2.0%)
Banks	1,989.6	▲	0.8%	(2.7%)
Insurance	1,954.2	▲	2.0%	(8.3%)
Real Estate	1,513.7	▲	0.2%	(0.2%)
Financial Services	1,470.3	▲	0.8%	(2.5%)
Technology	1,149.5	▲	3.3%	6.8%
Utilities	392.1	▲	0.7%	(3.2%)

Market Breadth	<div><div></div></div> 65	<div><div></div></div> 47	<div><div></div></div> 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,419.61	53.6	0.6%	(2.9%)	7.4%
Main 50 Index	7,013.90	59.4	0.9%	(0.9%)	3.0%
Main Market Index	7,220.00	74.7	1.0%	(0.7%)	4.5%
All Share Market Index	7,868.98	55.6	0.7%	(2.5%)	6.9%
Market Cap (KWD Mn)	47,527.43	335.7	0.7%	0.6%	9.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	477.5	48.2	11.2%	417.4	227.6
Value Traded (KWD Mn)	87.3	(0.95)	(1.1%)	113.6	57.6
No. of Trades	22,106	27.0	0.1%	19,540	13,973

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	0.4%	15,723,270
Agility (PWC Logistics)	0.248	3.3%	5,351,398
Kuwait International Bank	0.215	2.9%	4,580,437
National Bank of Kuwait	0.955	1.4%	4,462,266
Gulf Investment House	0.774	3.6%	4,434,253

Boursa Kuwait - Premier Market

Thursday, April 17, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.955	0.013	1.4%	8,349	21.3%	17.6%	13.9	2.03	2.6%	1.21	14.6%	11.9%	440.43	435.81
▲	Gulf Bank	0.334	0.002	0.6%	1,334	3.4%	2.8%	22.2	1.60	3.0%	1.06	7.2%	7.6%	874.47	283.76
▲	Ahli Bank	0.294	0.005	1.7%	733	1.9%	1.5%	14.0	1.17	3.4%	0.65	8.3%	13.1%	246.28	72.77
▲	Kuwait International Bank	0.215	0.006	2.9%	385	1.0%	0.8%	16.7	1.11	2.2%	1.00	6.6%	23.4%	503.84	106.95
=	Burgan Bank	0.235	0.000	0.0%	851	2.2%	1.8%	18.3	0.97	2.5%	1.08	5.3%	33.5%	451.12	99.24
▲	Kuwait Finance House	0.714	0.003	0.4%	13,193	33.6%	27.8%	21.9	2.39	1.7%	1.36	10.9%	(4.3%)	808.90	623.40
▼	Boubyan Bank	0.643	(0.004)	(0.6%)	2,836	7.2%	6.0%	29.3	3.11	1.6%	1.04	10.6%	20.3%	232.09	147.14
▲	Kuwait Investment Co.	0.162	0.001	0.6%	89	0.2%	0.2%	7.1	0.71	8.0%	0.95	9.9%	(6.4%)	125.51	22.67
=	National Investments Co	0.246	0.000	0.0%	196	0.5%	0.4%	16.2	0.99	8.9%	1.32	6.1%	(3.1%)	216.12	55.08
▲	Kuwait Projects Co. (Holding)	0.092	0.001	0.5%	459	1.2%	1.0%	29.3	0.72	0.0%	0.80	2.5%	(3.5%)	704.42	68.60
▼	Arzan Financial Group for Financing & In	0.269	(0.002)	(0.7%)	232	0.6%	0.5%	16.5	1.35	1.1%	1.04	8.2%	1.5%	1,332.67	378.63
▼	Aayan Leasing and Investment	0.157	(0.001)	(0.6%)	104	0.3%	0.2%	9.3	1.01	4.8%	1.28	10.9%	0.0%	363.32	57.70
▼	Kuwait Real Estate Co.	0.330	(0.001)	(0.3%)	331	0.8%	0.7%	24.7	1.95	0.0%	0.97	7.9%	28.9%	1,171.96	370.12
▼	Salhia Real Estate Co.	0.415	(0.002)	(0.5%)	246	0.6%	0.5%	19.5	1.35	3.5%	0.37	6.9%	4.0%	84.01	35.09
▲	Mabane Co.	0.790	0.001	0.1%	1,168	3.0%	2.5%	17.9	1.75	1.8%	1.02	9.7%	9.9%	76.82	61.71
▲	The Commercial Real Estate Co.	0.160	0.001	0.6%	300	0.8%	0.6%	19.3	1.01	1.8%	0.64	5.3%	8.1%	255.47	45.23
▲	National Industries Group (Holding)	0.254	0.009	3.7%	612	1.6%	1.3%	10.4	1.11	3.9%	1.41	10.7%	2.4%	412.34	105.70
▼	Gulf Cable and Electrical Industries	2.085	(0.024)	(1.1%)	434	1.1%	0.9%	20.9	1.60	3.3%	0.98	7.6%	15.8%	18.66	35.98
▼	Heavy Engineering Industries and Shipb	0.874	(0.006)	(0.7%)	158	0.4%	0.3%	17.4	2.03	4.0%	0.69	11.7%	4.2%	32.57	27.82
▼	Boubyan Petrochemical Co.	0.669	(0.001)	(0.1%)	358	0.9%	0.8%	11.7	1.41	0.0%	0.73	12.0%	2.9%	62.59	42.34
▲	Agility Public Warehousing Co.	0.248	0.008	3.3%	633	1.6%	1.3%	10.1	0.62	3.8%	1.58	6.2%	0.4%	483.56	123.01
▲	Mobile Telecommunications Co.	0.482	0.005	1.0%	2,086	5.3%	4.4%	10.0	1.70	5.2%	1.22	16.9%	2.8%	303.53	142.51
▼	Human Soft Holding Co.	2.580	(0.009)	(0.3%)	348	0.9%	0.7%	8.7	2.85	13.5%	0.50	32.7%	(5.1%)	24.01	61.43
▼	IFA Hotels & Resorts Co.	1.491	(0.009)	(0.6%)	342	0.9%	0.7%	25.6	10.69	1.7%	0.77	41.7%	(19.4%)	25.62	48.19
▲	Jazeera Airways Co.	1.099	0.021	1.9%	242	0.6%	0.5%	23.7	6.82	3.6%	0.71	28.7%	9.0%	39.70	39.09
▼	GFH Financial Group BSC	0.088	(0.001)	(0.8%)	337	0.9%	0.7%	9.2	1.12	5.2%	0.95	12.1%	(10.2%)	467.63	44.80
▲	Warba Bank	0.221	0.002	0.9%	965	2.5%	2.0%	43.1	2.87	0.0%	0.98	6.7%	15.1%	1,687.27	247.49
▲	Kuwait Telecommunication Co.	0.527	0.001	0.2%	526	1.3%	1.1%	16.8	2.19	6.6%	0.65	13.0%	(2.0%)	58.69	33.02
▼	Mezzan Holding Co.	0.809	(0.013)	(1.6%)	251	0.6%	0.5%	17.3	2.09	3.1%	0.45	12.1%	(10.1%)	36.85	32.78
▼	Integrated holding Co.	0.531	(0.002)	(0.4%)	134	0.3%	0.3%	19.5	2.07	4.7%	0.54	10.6%	15.4%	76.23	39.70
▼	Boursa Kuwait Securities Co.	2.558	(0.012)	(0.5%)	514	1.3%	1.1%	28.3	7.60	3.2%	0.94	26.9%	11.2%	19.67	53.12
▲	Ali Alghanim Sons Automotive Co.	1.334	0.021	1.6%	366	0.9%	0.8%	12.5	4.12	2.6%	0.48	32.9%	29.5%	92.10	110.84
▲	Beyout Investment Group Holding Co.	0.381	0.002	0.5%	114	0.3%	0.2%	13.6	2.15	0.0%	0.48	15.8%	(7.5%)	73.43	29.84
Subtotal- Premier Market Stocks		8,419.61	53.63	0.6%	39,226	100%	83%	17.3	1.70	3.40%		11.0%	7.4%	11,801.86	4,081.56
Rest of the Market					8,301		17%	10.9	0.92	2.01%		7.3%		16,583.91	3,643.95

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, April 17, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	1.09	0.00%	1.06	0.050	0.001	9.9	0.065	0.028	(17.3%)	25,492	1,250		31.5%	0.7%
= Independent Petroleum Group	IPGK.KW	11.0	0.89	6.97%	0.25	0.550	0.000	99.4	0.675	0.456	16.3%	0	0		1.0%	8.0%
= National Petroleum Services Co.	NAPS.KW	7.2	1.95	6.85%	0.19	0.990	0.000	96.0	1.090	0.737	10.0%	12,363	12,219		0.7%	27.2%
= The Energy House Co.	ENER.KW	NM	3.57	0.00%	0.72	0.200	0.000	9.1	0.350	0.071	35.1%	918,836	183,001		524.7%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.8	0.45	0.00%	0.22	0.137	0.002	34.7	0.173	0.099	(16.0%)	1,123,862	153,010		12.1%	4.6%
Energy		9.8	1.09	6.91%				249.2			7.0%	2,080,553	349,480			10.2%
▼ Kuwait Foundry Co.	KFDC.KW	5.7	2.47	1.98%	0.49	0.606	(0.002)	39.4	0.750	0.495	(2.7%)	12,285	7,383		6.2%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.41	0.00%	0.73	0.669	(0.001)	357.8	0.720	0.560	2.9%	1,166,026	780,092		11.7%	12.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.44	7.45%	0.10	0.939	0.041	94.7	2.850	0.750	(24.8%)	28	28		0.0%	22.1%
Basic Materials		11.0	2.44	4.72%				491.9			(4.3%)	1,178,339	787,503			14.9%
= Specialities Group Holding Co.	SPEC.KW	19.7	0.96	1.13%	0.71	0.169	0.000	31.7	0.189	0.092	31.0%	4,520,315	767,015		57.9%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	51.8	0.79	2.50%	0.63	0.233	(0.004)	166.1	0.285	0.169	2.6%	2,461	576		3.9%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.33%	0.98	2.085	(0.024)	434.0	2.160	1.176	15.8%	198,169	415,054		9.0%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.03	4.00%	0.69	0.874	(0.006)	157.5	0.975	0.729	4.2%	1,014,235	883,600		18.1%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.5	1.06	6.20%	0.44	0.807	0.002	80.9	0.928	0.764	(0.5%)	39,270	31,593		2.0%	6.1%
= Shuaiba Industrial Co.	PAPE.KW	15.2	0.94	6.64%	0.22	0.178	0.000	17.7	0.225	0.159	(16.0%)	1	0		1.4%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.85	0.00%	0.21	0.157	(0.003)	14.1	0.190	0.068	30.8%	23,000	3,611		41.0%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.82	0.00%	0.58	0.068	0.002	22.6	0.101	0.052	(16.5%)	1,360,080	92,403		54.5%	NM
= National Industries Co.	NIBM.KW	13.3	0.87	4.45%	0.19	0.224	0.000	80.5	0.249	0.160	26.6%	0	0		1.4%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.53	0.00%	1.00	0.052	(0.000)	4.2	0.090	0.025	(33.8%)	304,448	15,937		83.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	37.4	1.00	0.00%	0.25	0.098	(0.000)	29.5	0.134	0.090	(6.5%)	1,469,868	144,534		67.0%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.1	0.62	3.84%	1.58	0.248	0.008	633.0	0.338	0.203	0.4%	21,573,448	5,351,398		18.9%	6.2%
▲ National Cleaning Co.	CLEA.KW	10.5	0.40	0.00%	0.78	0.051	0.000	11.8	0.067	0.041	(16.1%)	2,509,984	128,256		51.6%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.52	0.00%	0.78	0.054	0.001	14.8	0.068	0.039	(11.1%)	565,349	29,931		51.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.2	1.22	4.42%	0.48	0.332	0.011	43.2	0.389	0.256	(2.1%)	3	1		5.7%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	8.7	2.85	13.51%	0.50	2.580	(0.009)	347.7	3.237	2.400	(5.1%)	829,831	2,141,320		17.8%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	2.70	0.00%	1.28	0.087	0.000	3.5	0.106	0.074	4.8%	0	0		0.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.9	1.80	4.73%	0.69	0.632	(0.004)	108.1	0.783	0.430	(2.8%)	56,050	35,056		16.7%	15.1%
= United Projects Group	UPAC.KW	60.4	0.55	0.00%	0.21	0.153	0.000	57.8	0.248	0.123	(1.3%)	95,251	14,621		0.7%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	10.2	0.73	5.62%	0.89	0.089	(0.001)	14.6	0.105	0.080	(5.4%)	251	22		26.1%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.5	2.07	4.71%	0.54	0.531	(0.002)	134.3	0.596	0.460	15.4%	840,250	446,121		30.1%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0		0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.08	6.50%	0.07	0.400	0.000	60.0	0.420	0.351	5.0%	486,190	193,767		5.3%	11.9%
Industrials		15.1	1.06	4.71%				2,499.3			1.1%	35,888,454	10,694,815			6.5%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.099	0.002	20.7	0.126	0.096	(7.5%)	53,805	5,228		8.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	17.3	2.09	3.08%	0.45	0.809	(0.013)	251.4	1.114	0.700	(10.1%)	873,625	735,996		11.9%	12.1%
Consumer Staples		17.3	1.45	3.08%				272.1			(9.9%)	927,430	741,224			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.59	2.68%	0.02	0.747	0.000	112.1	0.821	0.389	92.0%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.364	0.0%	0	0		0.2%	13.3%
Health Care		14.2	1.74	2.68%				273.4			24.4%	0	0			7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.6	1.25	5.82%	0.29	1.248	0.000	115.6	1.493	1.100	7.6%	0	0		0.1%	14.5%
▲ Kuwait Hotels Co.	KHOT.KW	12.7	1.90	0.00%	NA	0.221	0.029	12.5	0.365	0.133	27.0%	676	144		1.0%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.6	10.69	1.67%	0.77	1.491	(0.009)	341.9	2.583	0.800	(19.4%)	217,398	323,704		11.2%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	32.4	2.70	1.00%	0.59	0.498	0.001	201.5	0.770	0.132	40.3%	1,370,213	683,084		658.4%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	10.7	0.77	2.33%	0.73	0.120	0.007	25.2	0.135	0.067	7.1%	267,974	30,864		15.0%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	23.7	6.82	3.64%	0.71	1.099	0.021	241.8	1.194	0.810	9.0%	1,116,641	1,222,140		18.0%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	26.8	1.56	2.19%	0.51	0.320	(0.001)	129.5	0.459	0.130	41.0%	504,243	163,187		30.7%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	36.6	0.91	6.98%	0.20	0.113	0.005	13.0	0.193	0.097	0.0%	2,904,620	327,607		80.9%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	12.3	1.37	6.05%	0.16	0.215	(0.002)	65.2	0.259	0.178	(17.0%)	1,711,181	369,687		29.9%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	24.1	2.05	2.60%	0.36	0.229	0.007	12.0	0.393	0.140	2.2%	31,790	7,280		11.3%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.12	2.59%	0.48	1.334	0.021	365.6	1.439	1.000	29.5%	1,653,682	2,195,650		33.6%	32.9%
Consumer Discretionary		23.7	1.56	2.59%				1,554			8.1%	9,778,418	5,323,347			11.2%
▲ Zain	ZAIN.KW	10.0	1.70	5.19%	1.22	0.482	0.005	2,085.6	0.501	0.425	2.8%	4,823,828	2,311,918		7.0%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	10.5	0.93	8.60%	0.59	1.040	0.003	521.2	1.250	0.995	(2.3%)	64,630	66,718		1.4%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	16.8	2.19	6.64%	0.65	0.527	0.001	526.3	0.616	0.511	(2.0%)	558,413	293,206		5.9%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.82	0.00%	0.90	0.093	(0.008)	8.1	0.105	0.059	32.4%	590,226	56,679		14.5%	NM
Telecommunications		10.5	1.76	6.64%				3,141.3			1.1%	6,037,097	2,728,521			14.0%
▲ National Bank of Kuwait	NBKK.KW	13.9	2.03	2.62%	1.21	0.955	0.013	8,349.3	1.028	0.800	11.9%	4,715,111	4,462,266		5.0%	14.6%
▲ Gulf Bank	GBKK.KW	22.2	1.60	2.99%	1.06	0.334	0.002	1,333.5	0.344	0.236	7.6%	9,124,062	3,025,113		21.9%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	9.3	1.96	4.63%	0.34	0.815	0.020	1,462.0	0.937	0.490	19.8%	184,690	143,558		0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.0	1.17	3.38%	0.65	0.294	0.005	733.0	0.329	0.224	13.1%	1,561,002	455,287		9.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	16.7	1.11	2.17%	1.00	0.215	0.006	384.5	0.219	0.145	23.4%	21,552,433	4,580,437		28.2%	6.6%
= Burgan Bank	BURG.KW	18.3	0.97	2.55%	1.08	0.235	0.000	850.5	0.247	0.172	33.5%	4,246,568	993,393		12.5%	5.3%
▲ Kuwait Finance House	KFH.KW	21.9	2.39	1.67%	1.36	0.714	0.003	13,192.7	0.750	0.644	(4.3%)	22,127,637	15,723,270		4.4%	10.9%
▼ Boubyan Bank	BOUK.KW	29.3	3.11	1.56%	1.04	0.643	(0.004)	2,836.2	0.657	0.485	20.3%	2,513,378	1,615,182		5.3%	10.6%
▲ Warba Bank	WARB.KW	43.1	2.87	0.00%	0.98	0.221	0.002	965.2	0.249	0.163	15.1%	159,893,585	3,229,608		38.6%	6.7%
Banks		18.3	1.96	2.58%				30,106.9			9.9%	225,918,466	34,228,114			11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.7	0.62	7.36%	0.06	0.516	(0.008)	95.4	0.650	0.494	(12.5%)	25,005	13,054	1.7%	7.1%
= Gulf Insurance Group	GINS.KW	11.9	1.27	2.12%	0.08	1.083	0.000	307.3	2.000	1.031	(4.2%)	0	0	0.0%	10.7%
▲ Ahleiah Insurance Co.	AINS.KW	8.1	1.18	1.78%	0.14	0.774	0.070	182.7	0.876	0.612	(5.8%)	100	77	0.5%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.1	0.92	7.18%	0.40	0.162	0.002	39.6	0.170	0.108	(1.2%)	6,710	1,086	3.6%	13.0%
= Kuwait Reinsurance Co.	KWRE.KW	7.6	1.17	2.87%	0.11	0.346	0.000	107.6	0.406	0.288	2.4%	0	0	0.2%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	0.000	18.1	0.247	0.105	2.4%	166,872	27,606	22.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	76.1	1.03	0.00%	0.50	0.039	0.002	4.3	0.069	0.033	(25.6%)	1,853,217	73,641	98.7%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		8.1	1.10	5.02%				783.5			(4.9%)	2,051,904	115,465		11.3%
▼ Sokouk Holding Co.	SHCK.KW	8.8	0.86	0.00%	1.12	0.050	(0.001)	28.3	0.068	0.043	(2.4%)	3,602,849	179,967	79.5%	9.7%
▼ Kuwait Real Estate Co.	KREK.KW	24.7	1.95	0.00%	0.97	0.330	(0.001)	331.4	0.348	0.199	28.9%	5,222,393	1,713,471	116.7%	7.9%
▲ United Real Estate Co.	UREK.KW	48.4	1.25	0.00%	0.54	0.189	0.005	246.1	0.212	0.043	65.8%	3,193,449	593,195	24.3%	2.6%
▲ National Real Estate Co.	NREK.KW	16.0	0.40	0.00%	1.25	0.080	0.002	148.7	0.100	0.069	2.6%	16,080,378	1,297,487	15.6%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	19.5	1.35	3.48%	0.37	0.415	(0.002)	246.3	0.465	0.398	4.0%	1,381,549	574,997	14.2%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.89%	0.20	0.340	(0.005)	136.5	0.399	0.328	(8.1%)	141,001	47,095	1.1%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.44	6.72%	0.44	0.296	(0.007)	61.9	0.324	0.235	9.2%	44,364	12,168	1.4%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	20.1	0.81	2.90%	1.16	0.085	(0.001)	32.1	0.096	0.055	23.3%	15,328,311	1,315,904	136.3%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.7	0.58	0.00%	0.68	0.074	0.001	25.9	0.102	0.043	(10.2%)	697,111	50,979	26.6%	5.0%
▲ Mabanee Co.	MABK.KW	17.9	1.75	1.77%	1.02	0.790	0.001	1,168.3	0.846	0.719	9.9%	693,783	548,286	5.2%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	12.1	0.61	4.53%	0.24	0.108	0.000	36.5	0.109	0.093	6.9%	0	0	3.6%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	19.3	1.01	1.78%	0.64	0.160	0.001	300.4	0.213	0.120	8.1%	3,685,271	585,253	13.6%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	22.5	1.96	0.00%	0.44	0.210	0.001	23.2	0.237	0.160	(3.7%)	833,032	174,446	41.2%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.7	0.60	5.62%	0.67	0.089	0.001	37.0	0.100	0.069	(1.5%)	764,639	67,735	29.0%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.0	0.58	3.98%	0.04	0.075	0.002	17.4	0.094	0.053	1.5%	168,541	12,452	33.5%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.24	0.00%	0.42	0.033	0.000	6.2	0.047	0.028	(6.5%)	466,163	15,352	14.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	28.6	0.75	0.00%	1.05	0.065	(0.001)	34.7	0.082	0.056	(13.0%)	2,268,590	146,394	31.6%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.1	0.61	7.16%	0.51	0.070	0.000	25.8	0.078	0.054	4.6%	737,767	50,977	30.9%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	16.8	0.81	0.00%	0.20	0.094	(0.003)	29.1	0.127	0.075	(16.5%)	207,586	19,537	6.3%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.31	0.00%	0.44	0.096	0.000	24.5	0.125	0.060	9.3%	39,028	3,791	75.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.2	1.65	0.00%	0.69	0.150	0.004	48.3	0.179	0.118	24.0%	877,358	130,485	55.6%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	25.7	1.53	2.24%	1.10	0.134	(0.002)	79.4	0.225	0.049	66.0%	28,556,255	3,953,182	744.4%	5.9%
= MENA Real Estate Co. *	MENK.KW	10.1	1.24	0.00%	0.86	0.110	0.000	15.0	0.332	0.036	(27.6%)	4,107,847	454,720	159.5%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.53	0.00%	0.48	0.066	0.001	9.2	0.141	0.041	5.9%	1,427,640	94,617	41.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.2	0.81	0.00%	0.50	0.075	(0.001)	12.0	0.105	0.056	(3.4%)	1,087,353	80,970	82.0%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.14	0.00%	0.36	0.039	0.001	3.9	0.046	0.023	(2.0%)	648,510	25,303	53.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	27.9	2.66	0.00%	0.08	0.322	0.009	19.4	0.316	0.112	57.8%	1,149,987	366,647	27.9%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	6.5	0.84	0.00%	NA	0.103	0.000	15.1	0.141	0.083	(4.6%)	0	0	0.8%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	0	0	5.0%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.133	0.002	26.7	1.190	1.045	0.6%	43,106	48,755	9.4%	NA
Real Estate		16.0	0.84	3.73%				3,203.6			11.9%	93,453,861	12,564,166		5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	7.1	0.71	7.98%	0.95	0.162	0.001	89.3	0.200	0.143	(6.4%)	2,701,530	437,611		22.8%	9.9%
▼ Commercial Facilities Co.	FACI.KW	11.6	0.85	6.86%	0.52	0.275	(0.004)	139.7	0.283	0.169	12.7%	110,000	30,250		5.0%	7.4%
= Int'l Financial Advisors Co.	IFIN.KW	27.7	2.11	0.00%	1.23	0.463	0.000	222.3	0.494	0.219	21.8%	1,546,245	713,220		114.0%	7.6%
= National Investment Co.	NINV.KW	16.2	0.99	8.93%	1.32	0.246	0.000	196.1	0.276	0.214	(3.1%)	2,870,901	706,011		27.1%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.3	0.72	0.00%	0.80	0.092	0.001	458.7	0.135	0.087	(3.5%)	6,783,068	622,561		14.1%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	64.3	0.60	0.00%	1.23	0.060	0.001	28.1	0.089	0.056	(16.7%)	1,333,145	79,791		11.2%	0.9%
▲ The Securities House Co.	SECH.KW	17.7	0.66	0.00%	1.20	0.066	0.000	26.4	0.100	0.048	(8.8%)	1,005,474	66,377		50.7%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.5	1.35	1.08%	1.04	0.269	(0.002)	232.5	0.305	0.161	1.5%	5,212,351	1,399,761		154.2%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	16.1	0.67	4.90%	0.80	0.142	(0.002)	71.7	0.167	0.109	(6.0%)	217,265	30,514		12.5%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.1	1.44	0.00%	0.54	0.155	0.038	34.1	0.337	0.069	(42.2%)	5,817,709	834,876		126.2%	14.2%
▼ First Investment Co.	OLAK.KW	8.4	0.68	0.00%	1.11	0.044	(0.000)	19.5	0.055	0.032	(6.4%)	2,415,251	105,745		37.9%	8.2%
▲ Gulf Investment House	GIHK.KW	76.8	6.98	0.00%	0.91	0.774	0.027	314.6	0.840	0.345	24.2%	5,845,270	4,434,253		3.1%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.01	4.78%	1.28	0.157	(0.001)	104.3	0.176	0.138	0.0%	5,461,275	857,164		54.7%	10.9%
▼ Bayan Investment Co.	BAYK.KW	6.9	1.00	0.00%	0.76	0.057	(0.002)	13.0	0.087	0.037	(10.7%)	925,826	52,816		26.9%	14.5%
= Osoul Investment Co.	OSUL.KW	16.7	1.38	7.14%	0.42	0.140	0.000	17.7	0.187	0.073	1.4%	12,469	1,746		39.8%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.94	0.00%	0.38	0.162	0.002	50.0	0.171	0.061	26.6%	80,635	12,770		18.5%	NM
▼ Kamco Investment Co.	KAMC.KW	9.0	0.63	4.35%	0.61	0.115	(0.001)	39.4	0.146	0.091	(6.5%)	298,240	33,839		21.0%	7.0%
▲ National International Holding Co.	NIHK.KW	23.5	1.00	0.00%	0.75	0.164	0.005	38.5	0.498	0.087	(52.7%)	5,785,339	945,328		161.7%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.04	0.00%	0.65	0.213	(0.005)	47.6	0.352	0.090	(10.9%)	671,085	144,749		32.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.83	0.00%	0.31	0.090	0.006	18.7	0.142	0.076	(19.6%)	4,030,597	370,645		66.9%	0.7%
▲ Al-Deera Holding	DEER.KW	12.2	1.29	1.25%	0.87	0.401	0.002	41.4	0.518	0.294	5.8%	16,116	6,457		79.2%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	1.91	0.099	0.001	37.9	0.128	0.073	(10.8%)	2,189,962	215,252		61.6%	0.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.13	0.00%	1.02	0.013	0.000	4.2	0.023	0.012	(13.2%)	2,000	26		9.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	0.91	8.73%	1.21	0.283	(0.002)	144.4	0.356	0.213	(2.1%)	1,942,166	551,121		18.0%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.45%	0.36	0.740	0.000	99.5	1.168	0.311	(24.1%)	0	0		0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	18.8	0.79	0.00%	0.53	0.052	0.002	9.1	0.059	0.031	(12.4%)	51,899	2,467		2.4%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.40	0.00%	0.65	0.034	(0.000)	27.6	0.048	0.029	(19.1%)	1,076,731	36,179		17.6%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	55.0	4.28	0.00%	NA	0.354	(0.003)	53.1	0.407	0.288	(6.8%)	104,004	36,484		48.9%	7.8%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.02	0.047	0.001	49.3	0.076	0.043	(25.4%)	2,075,348	94,279		15.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.39	0.00%	1.36	0.034	(0.000)	14.7	0.050	0.025	(7.3%)	9,401,729	322,909		47.9%	NM
▲ National Industries Group	NIND.KW	10.4	1.11	3.94%	1.41	0.254	0.009	612.1	0.278	0.199	2.4%	17,357,653	4,313,169		17.1%	10.7%
= Warba Capital Holding Co.	WARBACAP.KW	14.6	2.75	0.00%	0.56	0.260	0.000	7.8	0.354	0.125	4.4%	6,393	1,662		257.3%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.80	0.051	(0.001)	31.3	0.059	0.030	14.0%	3,751,171	193,186		80.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.42	0.00%	0.12	0.043	(0.001)	7.2	0.068	0.032	(3.6%)	46,000	1,921		8.3%	NM
▲ Egypt Kuwait Co.	EKHK.KW	6.3	2.56	4.91%	0.21	0.220	0.001	247.9	0.287	0.195	(13.0%)	201,013	43,640		4.6%	40.4%
▼ GFH Financial Group	GFH.KW	9.2	1.12	5.23%	0.95	0.088	(0.001)	337.3	0.112	0.077	(10.2%)	5,193,788	457,584		12.2%	12.1%
▼ Inovent	INOV.KW	NM	0.65	0.00%	0.86	0.089	(0.002)	27.2	0.188	0.073	(24.7%)	975,343	87,032		130.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.9	0.57	4.55%	0.07	0.066	(0.000)	12.9	0.079	0.053	0.3%	5,000	320		9.6%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.5	0.57	4.49%	0.55	0.067	0.002	17.6	0.077	0.053	(3.9%)	355,687	23,482		20.6%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.3	7.60	3.21%	0.94	2.558	(0.012)	513.6	2.989	1.836	11.2%	326,340	835,862		9.8%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.6	2.15	0.00%	0.46	0.381	0.002	114.3	0.535	0.355	(7.5%)	1,411,154	537,272		24.5%	15.8%
Financial Services		14.1	1.00	4.90%				4,772.4			(2.7%)	99,613,172	19,640,331			7.4%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.34	0.00%	0.26	0.158	0.005	15.8	0.263	0.132	10.5%	218,540	33,786	68.3%	NM
Technology		NM	1.34	0.00%				15.8			10.5%	218,540	33,786		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.8	1.21	1.34%	0.55	0.149	0.001	163.9	0.173	0.137	(1.3%)	390,932	58,276	7.0%	6.8%
Utilities		17.8	1.21	1.34%				163.9			(1.3%)	390,932	58,276		6.8%

Boursa Kuwait	13.98	1.14	2.5%		47,527.4		6.88%	477,537,166	87,265,027		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.747	92.0%
Kuwait Business Town Real Estate Co.	0.134	66.0%
United Real Estate Co.	0.189	65.8%
Dalqan Real Estate Co.	0.322	57.8%
Soor Fuel Marketing Co.	0.320	41.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.134	4,409,475,042
Oula Fuel Marketing Co.	0.498	2,663,822,050
Warba Bank	0.221	1,687,271,280
Arzan Financial Group For Fin. & Invest.	0.269	1,332,667,797
Kuwait Real Estate Co.	0.330	1,171,956,187

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.164	(52.7%)
Kuwait & M.E. Financial Inv. Co.	0.155	(42.2%)
Equipment Holding Co.	0.052	(33.8%)
MENA Real Estate Co.	0.110	(27.6%)
Wethaq Takaful Insurance Co.	0.039	(25.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.498	1,604,691,312
Kuwait Business Town Real Estate Co.	0.134	655,154,686
Kuwait Finance House	0.714	623,402,075
National Bank of Kuwait	0.955	435,811,312
Arzan Financial Group For Fin. & Invest.	0.269	378,630,861

* Different Fiscal Year Company

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