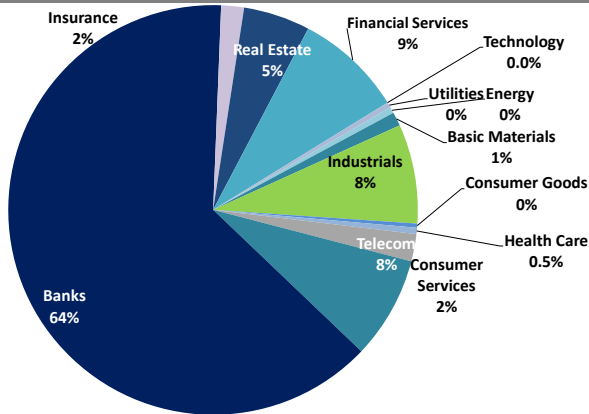


Boursa Kuwait Daily Report

April 17, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,889.2	27.6	6.7%
2- National Bank of Kuwait	7,484.4	14.7	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,456.0	42.5	7.2%
5- Zain	2,401.5	12.3	15.9%
6- Agility (PWC Logistics)	1,569.7	23.1	4.2%
7- Commercial Bank of Kuwait	1,010.3	13.7	11.1%
8- Mabanee Co.	916.4	15.0	10.6%
9- Gulf Bank	902.6	14.6	8.6%
10- Burgan Bank	774.7	14.9	7.0%
Total	30,805	19.20	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.030	0.003	9.6%
First Investment Co.	0.033	0.003	8.6%
Alimtiq Investment Group	0.063	0.004	6.8%
National Investment Co.	0.255	0.015	6.3%
Sultan Center Food Products Co.	0.108	0.006	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.055	(0.005)	(8.3%)
Gulf Insurance Group	1.502	(0.078)	(4.9%)
Dalqan Real Estate Co.	0.193	(0.010)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.098	(0.005)	(4.9%)
Kuwait National Cinema Co.	0.950	(0.034)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.742	0.1%	21,735,418
Kuwait Projects Co.(Holding)	0.137	3.8%	21,271,935
A'ayan Leasing & Investment Co.	0.133	4.7%	9,608,099
Zain	0.555	0.5%	8,683,317
Burgan Bank	0.236	1.3%	6,960,119

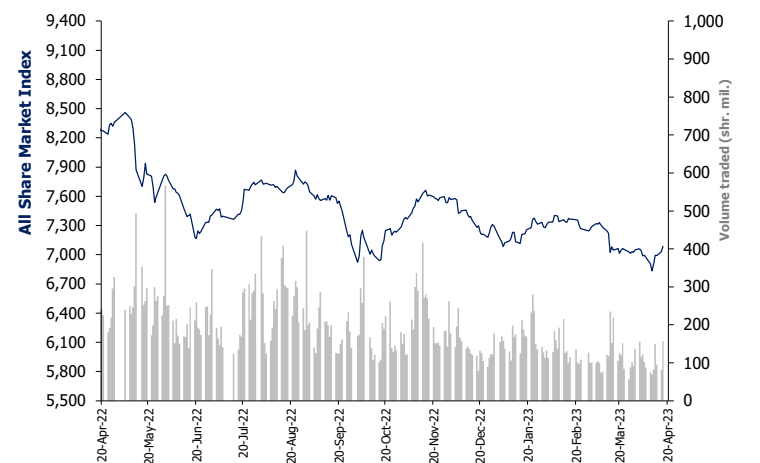
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	43,675.7	0.8%	(3.2%)	(6.6%)
Energy	202.9	0.4%	0.8%	(11.6%)
Basic Materials	476.7	0.3%	(1.5%)	(0.2%)
Industrials	3,422.9	0.6%	0.7%	(9.1%)
Consumer Staples	137.8	1.3%	2.3%	(5.1%)
Health Care	222.3	0.0%	1.6%	0.1%
Consumer Discretionary	939.8	(0.6%)	(2.6%)	(4.3%)
Telecommunications	3,532.4	0.5%	1.8%	(2.4%)
Banks	27,735.2	1.0%	(5.6%)	(7.7%)
Insurance	785.2	(2.7%)	3.1%	27.0%
Real Estate	2,298.6	0.1%	0.3%	(10.8%)
Financial Services	3,720.9	2.0%	2.4%	(3.0%)
Technology	8.6	0.0%	(1.9%)	(10.4%)
Utilities	192.5	(1.7%)	(1.1%)	(6.9%)

Market Breadth		76		30		47
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,874.32	71.4	0.9%	0.7%	(3.0%)	
Main 50 Index	5,518.24	42.0	0.8%	(1.3%)	(3.5%)	
Main Market Index	5,476.88	14.0	0.3%	(0.4%)	(2.1%)	
All Share Market Index	7,083.77	55.8	0.8%	0.5%	(2.9%)	
Market Cap (KWD Mn)	43,675.73	345.0	0.8%	(3.2%)	(6.6%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	157.3	76.5	94.8%	134.3	267.5
Value Traded (KWD Mn)	49.8	27.80	126.1%	41.7	67.9
No. of Trades	10,120	4,845	91.8%	8,786	12,437

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.742	0.1%	16,141,022
National Bank of Kuwait	0.991	1.8%	5,535,945
Zain	0.555	0.5%	4,789,649
Agility (PWC Logistics)	0.615	1.0%	2,931,933
Kuwait Projects Co.(Holding)	0.137	3.8%	2,889,098

Boursa Kuwait - Premier Market

Monday, April 17, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.991	0.018	1.8%	7,484	21.1%	17.1%	14.7	2.07	3.7%	1.20	14.1%	(8.1%)	257.89	276.62
▲	Gulf Bank	0.282	0.005	1.8%	903	2.5%	2.1%	14.6	1.25	3.7%	1.09	8.6%	(10.2%)	207.63	63.15
▲	Kuwait International Bank	0.186	0.003	1.6%	197	0.6%	0.5%	14.5	0.78	2.0%	0.99	5.4%	(14.6%)	395.96	77.95
▲	Burgan Bank	0.236	0.003	1.3%	775	2.2%	1.8%	14.9	1.04	3.4%	1.05	7.0%	7.6%	87.07	19.62
▲	Kuwait Finance House	0.742	0.001	0.1%	9,889	27.9%	22.6%	27.6	1.85	2.2%	1.41	6.7%	(9.2%)	1,091.81	902.43
▲	Boubyan Bank	0.657	0.015	2.3%	2,456	6.9%	5.6%	42.5	3.08	1.0%	1.05	7.2%	(17.7%)	220.68	150.47
▲	Kuwait Investment Co.	0.121	0.003	2.5%	66	0.2%	0.2%	NM	0.58	4.1%	0.89	0.5%	(20.4%)	96.74	13.00
▲	National Investments Co	0.255	0.015	6.3%	203	0.6%	0.5%	23.3	1.02	11.0%	1.30	4.4%	7.6%	61.32	14.67
▲	Kuwait Projects Co. (Holding)	0.137	0.005	3.8%	685	1.9%	1.6%	27.2	1.16	3.6%	0.73	4.3%	22.3%	509.64	59.65
▲	Arzan Financial Group for Financing & In	0.109	0.003	2.8%	87	0.2%	0.2%	10.7	0.76	3.5%	1.02	7.1%	(5.2%)	175.34	20.28
▲	Aayan Leasing and Investment	0.133	0.006	4.7%	88	0.2%	0.2%	9.8	0.97	5.6%	1.31	9.9%	0.0%	555.17	76.96
▲	Al Imtiaz Investment Group	0.063	0.004	6.8%	67	0.2%	0.2%	NM	0.40	13.3%	1.06	NM	(15.9%)	66.64	4.18
▲	Kuwait Real Estate Co.	0.113	0.003	2.7%	105	0.3%	0.2%	14.4	0.82	2.6%	0.98	5.7%	4.6%	410.23	44.85
▼	Mabane Co.	0.738	(0.005)	(0.7%)	916	2.6%	2.1%	15.0	1.59	2.0%	1.07	10.6%	(13.0%)	40.98	31.97
▲	The Commercial Real Estate Co.	0.100	0.001	1.2%	175	0.5%	0.4%	14.1	0.61	2.8%	0.63	4.3%	1.1%	246.59	24.48
▲	National Industries Group (Holding)	0.205	0.004	2.0%	448	1.3%	1.0%	20.9	0.92	2.4%	1.43	4.4%	(5.5%)	181.90	37.76
▲	Gulf Cable and Electrical Industries	1.230	0.015	1.2%	256	0.7%	0.6%	19.8	1.12	4.8%	1.03	5.7%	1.2%	7.10	8.25
▲	Heavy Engineering Industries and Shipbu	0.597	0.013	2.2%	108	0.3%	0.2%	19.1	1.52	3.4%	0.70	8.0%	(2.6%)	18.88	11.34
▲	Boubyan Petrochemical Co.	0.768	0.003	0.4%	411	1.2%	0.9%	8.0	1.48	7.8%	0.73	18.5%	(4.0%)	18.30	14.23
▲	Agility Public Warehousing Co.	0.615	0.006	1.0%	1,570	4.4%	3.6%	23.1	0.98	3.1%	1.52	4.2%	(14.6%)	510.02	308.29
▲	Mobile Telecommunications Co.	0.555	0.003	0.5%	2,402	6.8%	5.5%	12.3	1.95	6.3%	1.27	15.9%	(1.4%)	268.07	147.19
▼	Human Soft Holding Co.	3.900	(0.070)	(1.8%)	474	1.3%	1.1%	9.4	3.55	10.2%	0.49	37.9%	10.8%	18.16	66.21
▲	ALAFCO Aviation Lease and Finance Co.	0.182	0.002	1.1%	173	0.5%	0.4%	NM	0.67	0.0%	0.88	NM	(10.3%)	86.56	17.67
▼	Jazeera Airways Co.	1.732	(0.018)	(1.0%)	381	1.1%	0.9%	19.0	10.43	2.9%	0.71	55.0%	(8.8%)	19.11	32.53
▲	GFH Financial Group BSC	0.077	0.001	1.2%	270	0.8%	0.6%	9.8	0.88	5.7%	0.96	9.1%	1.8%	643.53	49.47
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.6%	7.8%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▲	Warba Bank	0.228	0.004	1.8%	456	1.3%	1.0%	23.6	1.53	1.4%	0.98	6.5%	(3.0%)	194.30	45.11
▲	Mezzan Holding Co.	0.374	0.005	1.4%	116	0.3%	0.3%	NM	1.13	3.2%	0.47	NM	(4.8%)	56.49	21.85
▲	Integrated holding Co.	0.390	0.001	0.3%	99	0.3%	0.2%	31.2	1.57	3.8%	0.52	5.1%	5.4%	68.56	25.11
▼	Shamal Az-Zour Al-Oula Power and Wate	0.175	(0.003)	(1.7%)	193	0.5%	0.4%	13.3	1.65	2.3%	0.46	12.4%	(6.9%)	39.10	7.02
▼	Boursa Kuwait Securities Co.	1.811	(0.007)	(0.4%)	364	1.0%	0.8%	20.2	5.55	4.7%	0.89	27.5%	(11.7%)	9.78	19.00
▼	Ali Alghanim Sons Automotive Co.	0.879	(0.001)	(0.1%)	241	0.7%	0.6%	12.9	3.30	3.8%	0.48	25.6%	9.2%	32.80	28.47
Subtotal- Premier Market Stocks		7,874.32	71.36	0.9%	35,459	100%	81%	14.9	1.21	4.15%		8.9%	-3.0%	6,596.34	2,619.76
Rest of the Market					8,217		19%	11.6	0.65	2.37%		6.5%		3,210.15	427.70

Boursa Kuwait Daily Bulletin

Monday, April 17, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.65	0.00%	1.07	0.032	0.000	6.4	0.045	0.026	(28.7%)	0	0	1.3%	NM
▲ Independent Petroleum Group	IPGK.KW	11.1	0.85	6.11%	0.26	0.470	0.005	85.0	0.545	0.410	(7.8%)	6	3	0.1%	7.7%
= National Petroleum Services Co.	NAPS.KW	11.1	1.79	6.22%	0.17	0.779	0.000	75.6	0.899	0.732	(1.3%)	0	0	0.5%	16.1%
= The Energy House Co.	ENER.KW	NM	0.57	0.00%	0.72	0.059	0.000	2.7	0.354	0.021	174.4%	0	0	6.8%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	10,660	1,141	4.7%	4.3%
Energy		11.1	0.61	6.17%				202.9			(11.6%)	10,666	1,143		1.9%
= Kuwait Foundry Co.	KFDC.KW	21.8	1.67	0.00%	0.51	0.314	0.000	22.7	0.328	0.266	6.8%	651	200	3.4%	7.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.0	1.48	7.77%	0.73	0.768	0.003	410.7	0.856	0.732	(4.0%)	149,954	115,175	3.4%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.0	1.48	9.71%				476.7			(0.2%)	150,605	115,375		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.3	0.61	5.63%	0.65	0.118	0.002	19.1	0.129	0.107	3.0%	266,904	31,055	42.6%	6.6%
▼ Kuwait Cement Co.	KCEM.KW	34.1	0.64	2.79%	0.58	0.174	(0.001)	124.1	0.225	0.172	(22.0%)	358,185	62,381	1.2%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.8	1.12	4.83%	1.03	1.230	0.015	256.1	1.250	0.999	1.2%	137,159	167,629	3.4%	5.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.1	1.52	3.35%	0.70	0.597	0.013	107.6	0.631	0.566	(2.6%)	218,365	129,866	10.5%	8.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.6	1.12	7.95%	0.47	0.880	0.010	88.2	0.880	0.800	7.7%	6,837	6,035	1.7%	6.4%
▲ Shuaiba Industrial Co.	PAPE.KW	11.6	0.83	7.53%	0.18	0.157	0.002	15.6	0.168	0.134	(2.5%)	41,791	6,423	2.8%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	16.4	0.92	0.00%	0.18	0.076	0.003	6.8	0.077	0.038	52.1%	10	1	2.7%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	14.9	0.76	5.48%	0.21	0.182	(0.002)	65.4	0.194	0.165	(6.2%)	233,112	42,800	0.5%	5.1%
▼ Equipment Holding Co.	EQUI.KW	NM	0.75	0.00%	0.94	0.043	(0.001)	3.4	0.047	0.044	(7.0%)	30,000	1,284	0.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.29	0.00%	0.17	0.118	0.002	35.4	0.127	0.108	6.3%	2,470,568	287,377	60.8%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.1	0.98	3.09%	1.52	0.615	0.006	1,569.7	0.720	0.560	(14.6%)	4,774,992	2,931,933	20.0%	4.2%
▼ National Cleaning Co.	CLEA.KW	NM	0.23	0.00%	0.76	0.027	(0.000)	6.3	0.035	0.026	(17.0%)	109,663	3,066	1.6%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	6.9	0.31	0.00%	0.77	0.044	(0.001)	12.0	0.065	0.041	(25.7%)	2,967	129	2.6%	4.5%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.6	1.07	6.84%	0.50	0.285	(0.005)	33.8	0.315	0.275	(4.0%)	21,144	6,075	0.7%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.55	10.21%	0.49	3.900	(0.070)	474.5	3.995	3.341	10.8%	205,137	808,227	14.9%	37.9%
= Gulf Franchising Co.	GFCI.KW	27.7	1.54	0.00%	NA	0.086	0.000	3.5	0.097	0.079	(3.9%)	0	0	0.0%	5.6%
▲ Combined Group Contracting Co.	CGCK.KW	7.4	1.39	7.04%	0.69	0.425	0.020	72.7	0.476	0.397	(6.4%)	866,297	363,520	9.5%	18.7%
▲ United Projects Group	UPAC.KW	NM	0.73	0.00%	0.20	0.199	0.008	75.2	0.211	0.174	(2.5%)	8,200	1,566	0.1%	0.6%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.67	0.00%	0.88	0.182	0.002	173.3	0.220	0.176	(10.3%)	137,786	25,056	9.1%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.57	6.94%	0.92	0.072	0.001	11.8	0.081	0.067	(10.6%)	86,802	6,300	6.0%	7.3%
▲ Integrated holding Co.	INTEGRATED.KW	31.2	1.57	3.85%	0.52	0.390	0.001	98.7	0.397	0.345	5.4%	923,056	361,314	27.1%	5.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	7.8	0.64	6.82%	0.15	0.088	(0.002)	31.9	0.100	0.088	(8.6%)	6,984	615	0.2%	8.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.3	0.90	0.00%	0.10	0.117	0.000	58.5	0.137	0.117	(12.0%)	0	0	0.2%	2.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	11.9	1.10	5.16%	0.07	0.349	(0.001)	52.4	0.350	0.320	6.4%	100	35	2.0%	9.2%
Industrials		14.9	0.87	5.63%				3,422.9			(9.1%)	10,906,059.0	5,242,686		3.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.23	0.00%	0.28	0.103	0.001	21.5	0.114	0.098	(6.4%)	50	5	0.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.13	3.20%	0.47	0.374	0.005	116.2	0.422	0.360	(4.8%)	868,616	323,086	18.2%	NM
Consumer Staples		NM	1.18	3.20%				137.8			(5.1%)	868,666	323,091		NM
= Advanced Technology Co.	ATCK.KW	10.5	1.06	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18.3%
Health Care		12.0	1.77	4.06%				222.3			0.1%	0	0		12.8%
▼ Kuwait National Cinema Co.	KCIN.KW	11.5	1.10	5.74%	0.28	0.950	(0.034)	88.0	1.206	0.940	0.0%	50	48	0.7%	9.5%
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12.7%
▲ Sultan Center Food Products Co.	SCFK.KW	12.2	0.59	0.00%	0.55	0.108	0.006	30.2	0.113	0.076	(0.9%)	787,157	82,799	5.1%	4.8%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	3.9	2.13	0.00%	0.50	0.019	0.000	11.4	0.030	0.017	(34.9%)	202,767	3,708	3.5%	54.0%
▼ Oula Fuel Marketing Co.	OULA.KW	13.2	0.81	3.79%	0.45	0.132	(0.001)	53.4	0.148	0.121	(9.0%)	35,926	4,771	1.0%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	13.7	0.49	3.92%	0.74	0.071	0.000	13.9	0.083	0.067	(12.3%)	284,472	20,028	6.5%	3.5%
▼ Jazeera Airways Co.	JAZK.KW	19.0	10.43	2.89%	0.71	1.732	(0.018)	381.0	1.925	1.518	(8.8%)	127,153	227,324	8.7%	55.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.2	0.76	3.79%	0.47	0.132	0.001	53.4	0.149	0.120	(11.4%)	8,518	1,168	0.7%	5.0%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.9	0.92	5.58%	0.10	0.106	0.000	12.2	0.120	0.096	(4.5%)	0	0	2.1%	9.3%
▲ Jiyad Holding Co	JIYAD.KW	1.7	0.20	0.00%	0.77	0.020	0.001	3.7	0.025	0.014	(14.2%)	6,120,557	120,512	162.0%	11.6%
▼ Al Eid Food Co.	ALEID.KW	14.9	1.67	2.26%	0.11	0.221	(0.002)	37.4	0.249	0.204	(9.4%)	471,796	105,079	22.2%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	3.30	3.82%	0.48	0.879	(0.001)	240.9	0.945	0.790	9.2%	344,910	304,361	NA	25.6%
Consumer Discretionary		13.2	0.92	3.79%				940			(4.3%)	8,383,306	869,797		12.0%
▲ Zain	ZAIN.KW	12.3	1.95	6.31%	1.27	0.555	0.003	2,401.5	0.572	0.528	(1.4%)	8,683,317	4,789,649	6.2%	15.9%
▲ National Mobile Telecom Co.	OORE.KW	13.6	0.98	6.51%	0.59	1.069	0.004	535.7	1.199	0.957	(7.8%)	15,817	16,904	0.7%	7.2%
= AAN digital services Co.	AAN.KW	NM	6.20	0.00%	1.14	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	17.4	2.39	5.20%	0.63	0.577	0.002	576.3	0.793	0.560	(1.4%)	136,987	78,800	13.9%	13.8%
= Hayat Communications Co.	HAYK.KW	NM	0.51	0.00%	1.02	0.055	0.000	4.8	0.059	0.050	(8.2%)	0	0	1.5%	NM
Telecommunications		13.6	1.95	6.31%				3,532.4			(2.4%)	8,836,121	4,885,353		13.1%
▲ National Bank of Kuwait	NBKK.KW	14.7	2.07	3.71%	1.20	0.991	0.018	7,484.4	1.076	0.940	(8.1%)	5,625,571	5,535,945	3.3%	14.1%
▲ Gulf Bank	GBKK.KW	14.6	1.25	3.72%	1.09	0.282	0.005	902.6	0.309	0.267	(10.2%)	3,695,882	1,032,917	6.2%	8.6%
▲ Commercial Bank of Kuwait	CBKK.KW	13.7	1.53	4.43%	0.33	0.534	0.004	1,010.3	0.533	0.484	6.8%	4,000	2,132	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	16.9	1.08	2.71%	0.64	0.308	0.005	545.3	0.331	0.300	(1.0%)	1,228,932	375,947	4.2%	6.4%
▲ Ahli United Bank - Kuwait	BKME.KW	17.0	1.27	2.59%	0.83	0.275	0.001	619.4	0.288	0.253	(3.2%)	1,953,845	535,322	2.4%	7.5%
▲ Kuwait International Bank	KIBK.KW	14.5	0.78	2.00%	0.99	0.186	0.003	197.2	0.202	0.175	(14.6%)	4,737,999	874,673	35.9%	5.4%
▲ Burgan Bank	BURG.KW	14.9	1.04	3.38%	1.05	0.236	0.003	774.7	0.234	0.209	7.6%	6,960,119	1,640,482	2.7%	7.0%
▲ Kuwait Finance House	KFH.KW	27.6	1.85	2.21%	1.41	0.742	0.001	9,889.2	0.806	0.709	(9.2%)	21,735,418	16,141,022	7.4%	6.7%
▲ Boubyan Bank	BOUK.KW	42.5	3.08	0.97%	1.05	0.657	0.015	2,456.0	0.769	0.584	(17.7%)	2,890,641	1,887,198	5.6%	7.2%
▲ Warba Bank	WARB.KW	23.6	1.53	1.36%	0.98	0.228	0.004	456.0	0.241	0.213	(3.0%)	3,040,160	688,122	9.4%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.9	1.53	2.59%				27,735.2			(7.7%)	51,872,567	28,713,760		9.3%

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Monday, April 17, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.4	0.81	7.04%	0.06	0.540	0.000	99.8	0.577	0.500	3.1%	54,650	29,511	2.5%	34.2%
▼ Gulf Insurance Group	GINS.KW	11.2	1.86	3.58%	0.07	1.502	(0.078)	426.2	1.590	0.965	48.0%	78,855	119,354	0.4%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.7	0.84	7.35%	0.15	0.535	0.000	115.9	0.570	0.489	7.4%	3,002	1,531	0.5%	12.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.6	0.69	4.87%	0.39	0.157	0.002	26.7	0.175	0.107	28.7%	26,475	4,138	12.8%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.16	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	18.1%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	32.9	0.50	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	1.5%
= Wethaq Takaful Insurance Co.	WETH.KW	30.8	0.63	0.00%	0.50	0.023	0.000	2.6	0.026	0.019	(5.3%)	0	0	2.5%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.4	0.83	5.95%				785.2			27.0%	162,982	154,534		17.5%
▲ Sokouk Holding Co.	SHCK.KW	23.0	0.51	0.00%	1.06	0.022	0.000	12.8	0.025	0.021	(2.6%)	5,000	112	2.5%	2.2%
▲ Kuwait Real Estate Co.	KREK.KW	14.4	0.82	2.58%	0.98	0.113	0.003	104.6	0.113	0.104	4.6%	4,725,912	528,683	44.3%	5.7%
▲ United Real Estate Co.	UREK.KW	21.6	0.39	0.00%	0.46	0.056	0.002	73.0	0.067	0.053	(11.1%)	88,184	4,859	1.3%	1.8%
▲ National Real Estate Co.	NREK.KW	8.7	0.44	0.00%	1.25	0.084	0.002	155.5	0.125	0.075	(33.0%)	3,743,626	310,667	22.4%	5.1%
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.57	2.95%	0.33	0.513	(0.007)	264.1	0.540	0.483	(4.4%)	216,675	111,074	11.6%	8.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.5	0.64	2.60%	0.19	0.355	0.000	142.5	0.380	0.326	(4.1%)	0	0	0.1%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.8	0.38	1.88%	0.46	0.265	0.008	51.3	0.292	0.250	(8.3%)	5,000	1,325	1.3%	3.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.43	0.00%	0.24	0.029	0.000	6.7	0.030	0.026	(4.3%)	0	0	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	8.5	0.47	0.00%	1.24	0.035	0.001	17.4	0.035	0.024	33.7%	925,246	31,686	24.5%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	46.7	0.57	0.00%	0.72	0.052	0.001	23.4	0.062	0.048	(12.6%)	12,263	622	1.1%	1.2%
▼ Mabanee Co.	MABK.KW	15.0	1.59	2.01%	1.07	0.738	(0.005)	916.4	0.816	0.680	(13.0%)	598,652	445,069	3.1%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.4	0.48	5.97%	0.24	0.082	0.002	27.7	0.087	0.074	2.6%	135,600	11,102	9.8%	5.1%
▲ The Commercial Real Estate Co.	TIJK.KW	14.1	0.61	2.84%	0.63	0.100	0.001	175.4	0.104	0.095	1.1%	4,191,625	415,082	14.1%	4.3%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.19	0.00%	0.40	0.077	(0.000)	9.3	0.077	0.058	21.8%	5,002	383	0.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	11.2	0.49	7.04%	0.65	0.071	0.000	29.5	0.082	0.066	(8.2%)	1,013,066	71,903	10.2%	4.4%
= Aqar Real Estate Investment Co.	AQAR.KW	14.5	0.49	1.67%	0.01	0.060	0.000	13.9	0.064	0.055	(6.2%)	0	0	0.9%	3.4%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.68	0.00%	0.45	0.026	0.001	4.9	0.033	0.021	(21.2%)	10	0	1.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.06	0.040	0.000	25.3	0.048	0.036	(16.3%)	292,697	11,594	12.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.3	0.48	7.49%	0.48	0.053	(0.001)	19.8	0.059	0.050	(0.2%)	225,320	11,721	6.8%	5.2%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.98	0.014	0.001	3.2	0.025	0.012	(35.7%)	130,000	1,733	7.5%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.1	0.69	6.12%	0.24	0.098	(0.005)	24.6	0.120	0.095	(15.5%)	1,000	98	0.2%	6.3%
= Al-Argan International Real Estate Co.	ARGK.KW	25.8	0.27	0.00%	0.39	0.083	0.000	21.2	0.093	0.075	(10.8%)	14,020	1,151	0.5%	1.0%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	15.2	1.75	0.00%	0.61	0.057	(0.001)	18.4	0.058	0.048	(6.6%)	382	22	0.2%	11.5%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.44	0.039	(0.001)	28.5	0.050	0.038	(20.5%)	158,763	6,289	2.8%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	10.8	0.70	0.00%	1.10	0.061	0.002	34.8	0.065	0.051	7.8%	15,010	899	13.3%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	19.1	0.31	0.00%	0.42	0.056	0.003	7.8	0.065	0.046	(6.8%)	10,100	515	0.9%	1.6%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.09	0.00%	0.84	0.008	0.000	2.4	0.000	0.000	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	6.2	0.65	0.00%	0.51	0.054	0.000	9.6	0.059	0.051	(0.7%)	2,850	155	1.6%	10.5%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.36	0.00%	0.26	0.022	0.000	2.2	0.027	0.019	(18.6%)	0	0	1.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	64.4	1.75	1.51%	0.07	0.193	(0.010)	11.4	0.240	0.172	(16.1%)	52,220	10,250	9.7%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	53.1	1.24	0.00%	NA	0.146	0.000	21.4	0.204	0.146	(31.8%)	0	0	0.6%	2.3%
= Osos Holding Group Co.	OSOS.KW	10.3	0.90	7.27%	0.30	0.110	0.000	11.6	0.110	0.098	0.0%	20,000	2,200	0.3%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.10	1.028	(0.007)	24.3	1.265	1.005	(18.4%)	4,697	4,822	11.5%	NA
Real Estate		14.2	0.51	2.72%				2,298.6			(10.8%)	16,592,920	1,984,017		4.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.58	4.11%	0.89	0.121	0.003	66.3	0.156	0.110	(20.4%)	1,055,096	125,717	17.7%	0.5%
= Commercial Facilities Co.	FACI.KW	9.3	0.60	7.94%	0.54	0.190	0.000	96.5	0.199	0.171	6.1%	26,000	4,850	2.5%	6.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	14.6	0.55	0.00%	1.25	0.082	0.002	20.4	0.104	0.079	(17.3%)	2,147,464	173,692	106.6%	3.8%
▲ National Investment Co.	NINV.KW	23.3	1.02	10.97%	1.30	0.255	0.015	203.2	0.256	0.214	7.6%	2,012,884	499,787	7.7%	4.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	27.2	1.16	3.62%	0.73	0.137	0.005	685.3	0.133	0.099	22.3%	21,271,935	2,889,098	10.2%	4.3%
▲ Coast Invest. & Development Co.	COAS.KW	15.3	0.79	5.94%	1.27	0.084	0.000	39.2	0.092	0.077	0.2%	3,847	328	2.6%	5.2%
= The Securities House Co.	SECH.KW	10.2	0.61	0.00%	1.21	0.058	0.000	23.9	0.073	0.052	(17.9%)	227,000	13,212	7.0%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.7	0.76	3.54%	1.02	0.109	0.003	87.5	0.126	0.101	(5.2%)	4,273,321	457,621	21.9%	7.1%
▲ Kuwait Financial Centre	MARKZ.KW	16.9	0.47	5.15%	0.82	0.097	0.001	48.4	0.110	0.092	(8.1%)	163,279	15,730	2.7%	2.8%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	20.0	0.81	7.37%	0.53	0.095	0.000	20.9	0.103	0.083	0.5%	0	0	1.3%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.59	0.00%	1.09	0.033	0.003	14.6	0.063	0.027	(47.9%)	1,696,244	54,085	19.0%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.27	0.00%	0.97	0.345	0.008	140.2	0.440	0.324	(12.7%)	51,030	18,231	2.0%	1.9%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.8	0.97	5.64%	1.31	0.133	0.006	88.3	0.153	0.121	0.0%	9,608,099	1,255,242	83.6%	9.9%
▼ Bayan Investment Co.	BAYK.KW	NM	0.48	0.00%	0.77	0.023	(0.000)	7.1	0.039	0.020	(44.0%)	108,450	2,479	2.7%	NM
= Osoul Investment Co.	OSUL.KW	15.1	0.79	6.59%	0.43	0.091	0.000	11.5	0.099	0.080	(7.0%)	0	0	0.5%	5.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	46.5	0.50	0.00%	0.39	0.067	0.001	20.7	0.071	0.062	3.2%	10,000	668	0.7%	1.1%
▲ Kamco Investment Co.	KAMC.KW	7.0	0.62	8.85%	0.57	0.113	0.003	38.7	0.115	0.097	9.7%	900,276	100,856	13.5%	8.8%
= National International Holding Co.	NIHK.KW	14.9	0.69	3.99%	0.74	0.117	0.000	25.7	0.136	0.107	(10.0%)	154,722	17,812	28.3%	4.6%
= UniCap Investment and Finance	UNICAP.KW	2.7	0.49	0.00%	0.61	0.044	0.000	9.8	0.062	0.041	(27.8%)	0	0	2.8%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.33	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	0.1%
= Al-Deera Holding	DEER.KW	21.6	1.12	0.00%	0.88	0.155	0.000	14.2	0.161	0.136	(3.1%)	0	0	0.3%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.11	0.00%	2.53	0.090	0.001	25.3	0.117	0.086	(16.2%)	694,307	61,345	15.8%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	0.000	2.9	0.011	0.008	(11.5%)	56,377	530	35.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.1	0.95	3.11%	1.24	0.159	0.003	81.1	0.189	0.141	(10.2%)	584,021	92,381	5.1%	23.1%
= Tamdeen Investment Co.	TAMI.KW	16.3	0.65	1.95%	0.36	0.605	0.000	206.0	0.610	0.605	(0.8%)	0	0	0.0%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.25	0.00%	0.61	0.030	0.003	5.3	0.040	0.026	(21.6%)	16,755	499	0.6%	0.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	4.5	0.51	0.00%	0.62	0.055	0.001	42.5	0.059	0.050	(4.0%)	356,247	19,140	22.4%	11.3%
▲ Rasiyat Holding Co.	RASIYAT.KW	53.1	1.97	0.00%	NA	0.154	0.003	23.1	0.179	0.145	(8.9%)	1,115,200	167,480	52.2%	3.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.40	13.31%	1.06	0.063	0.004	66.8	0.076	0.053	(15.9%)	2,435,923	151,650	6.3%	NM
▲ Manazel Holding Co.	MANK.KW	24.0	0.54	0.00%	1.37	0.021	0.001	9.0	0.029	0.017	(22.8%)	731,700	15,379	11.2%	2.3%
▲ National Industries Group	NIND.KW	20.9	0.92	2.44%	1.43	0.205	0.004	448.1	0.227	0.190	(5.5%)	1,260,206	256,301	8.3%	4.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.86	0.00%	0.57	0.078	(0.002)	7.8	0.094	0.072	(4.0%)	33,500	2,509	2.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	1.52	0.00%	0.30	0.229	(0.002)	39.0	0.424	0.217	(28.9%)	247,832	56,798	10.5%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.028	(0.001)	17.1	0.037	0.027	(21.9%)	2,882,641	80,902	3.3%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	43.2	0.70	0.00%	0.10	0.021	0.001	3.5	0.023	0.014	(1.8%)	9,000	199	1.2%	1.6%
▲ Egypt Kuwait Holding Co.	EKKH.KW	5.9	2.32	13.13%	0.19	0.335	0.002	377.5	0.378	0.318	(10.9%)	34,800	11,658	2.4%	39.3%
▲ GFH Financial Group	GFH.KW	9.8	0.88	5.68%	0.96	0.077	0.001	270.2	0.080	0.069	1.8%	4,350,944	333,478	18.4%	9.1%
▲ Inovest	INOV.KW	74.1	0.48	0.00%	0.83	0.070	0.001	20.9	0.088	0.062	(20.8%)	50,000	3,442	3.4%	0.6%
▼ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.52	0.00%	0.08	0.055	(0.005)	10.7	0.064	0.048	(12.3%)	202,727	11,497	0.6%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.3	0.55	5.18%	0.56	0.058	0.002	15.3	0.064	0.048	(1.4%)	18,598	1,077	0.9%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	20.2	5.55	4.69%	0.89	1.811	(0.007)	363.6	2.190	1.760	(11.7%)	324,431	586,871	4.9%	27.5%
Financial Services		15.2	0.69	5.41%				3,720.9			(3.0%)	59,114,856	7,482,543		5.7%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.21	0.086	0.000	8.6	0.108	0.079	(10.4%)	0	0	0.8%	NM
Technology		NM	0.77	0.00%				8.6			(10.4%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.65	2.29%	0.46	0.175	(0.003)	192.5	0.188	0.170	(6.9%)	396,275	69,241	3.6%	12.4%
Utilities		13.3	1.65	2.29%				192.5			(6.9%)	396,275	69,241		12.4%
Boursa Kuwait		14.4	0.80	2.74%				43,675.7			(6.57%)	157,295,023	49,841,541		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	First Investment Co.	0.033	(47.9%)
The Energy House Co.	0.059	174.4%	Salbookh Trading Co.	0.008	(47.4%)
Metal & Recycling Co.	0.076	52.1%	Bayan Investment Co.	0.023	(44.0%)
Gulf Insurance Group	1.502	48.0%	Al TAMEER Real Estate Investment Co.	0.014	(35.7%)
Arab Real Estate Co.	0.035	33.7%	IFA Hotels & Resorts Co.	0.019	(34.9%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.742	1,091,808,749	Kuwait Finance House	0.742	902,432,831
GFH Financial Group	0.077	643,526,184	Agility (PWC Logistics)	0.615	308,288,795
A'ayan Leasing & Investment Co.	0.133	555,168,839	National Bank of Kuwait	0.991	276,621,928
Agility (PWC Logistics)	0.615	510,021,714	Boubyan Bank	0.657	150,469,953
Kuwait Projects Co.(Holding)	0.137	509,641,838	Zain	0.555	147,185,972

* Different Fiscal Year Company

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