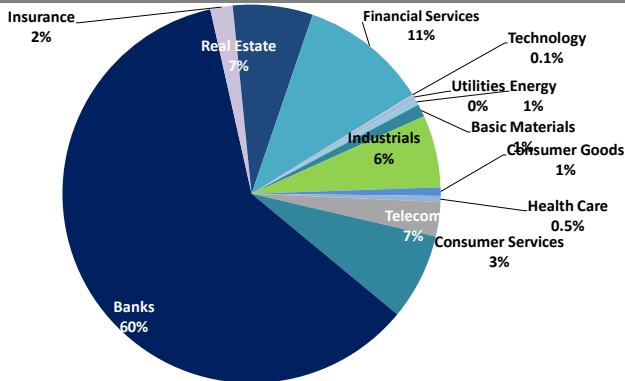


Boursa Kuwait Daily Report

September 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.1	11.1%
2- National Bank of Kuwait	7,269.0	12.6	14.7%
3- Boubyan Bank	2,419.7	27.3	10.2%
4- Zain	2,012.1	12.0	14.6%
5- Gulf Bank	1,178.8	18.5	7.9%
6- Mabanee Co.	1,159.4	17.6	10.4%
7- Commercial Bank of Kuwait	964.9	9.2	15.7%
8- Burgan Bank	716.6	15.4	5.5%
9- Ahli Bank of Kuwait	713.0	14.2	8.3%
10- Agility (PWC Logistics)	640.6	8.1	9.0%
Total	28,375	15.45	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.199	0.019	10.6%
Gulf Franchising Co.	0.094	0.007	8.4%
Automated Systems Co.	0.219	0.012	5.8%
Sanam Real Estate Co.	0.225	0.012	5.6%
First Investment Co.	0.045	0.002	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.190	(0.055)	(22.4%)
Gulf Insurance Group	1.142	(0.158)	(12.2%)
Jiyad Holding Co.	0.020	(0.002)	(10.8%)
National Co. for Consumer Industries	0.116	(0.010)	(7.9%)
MENA Real Estate Co.	0.140	(0.008)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.206	0.5%	32,370,927
Kuwait Business Town Real Estate Co.	0.068	0.6%	30,221,205
Int'l Financial Advisors Co.	0.415	2.7%	26,603,277
GFH Financial Group	0.104	(2.8%)	17,415,677
Inovent	0.182	0.6%	14,230,663

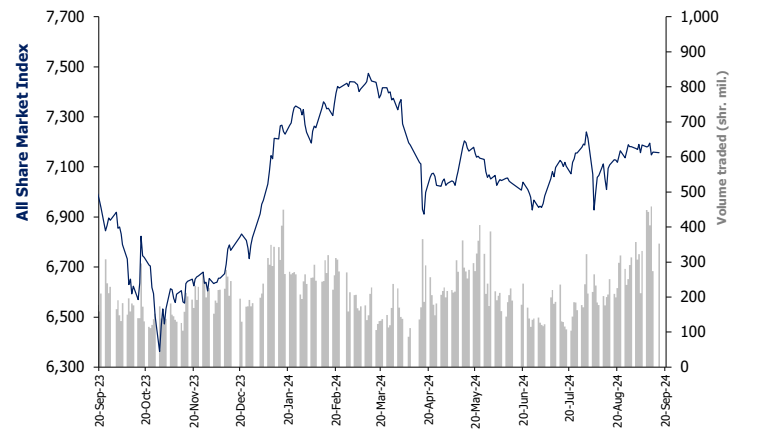
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,802.6	(0.0%)	(0.4%)	3.2%
Energy	217.6	(1.1%)	0.9%	13.6%
Basic Materials	457.8	0.6%	(0.7%)	8.0%
Industrials	2,578.7	(0.2%)	(0.9%)	(16.5%)
Consumer Staples	303.3	1.2%	1.1%	52.3%
Health Care	218.3	(3.5%)	3.2%	(5.9%)
Consumer Discretionary	1,229.1	0.3%	2.3%	13.2%
Telecommunications	3,080.9	0.8%	(0.4%)	(8.7%)
Banks	25,292.7	0.1%	(1.0%)	3.3%
Insurance	793.9	(5.2%)	1.3%	(13.1%)
Real Estate	2,857.9	0.6%	0.2%	10.7%
Financial Services	4,583.3	(0.9%)	2.1%	22.9%
Technology	21.9	5.8%	(0.5%)	175.5%
Utilities	167.2	0.7%	(0.7%)	(12.1%)

Market Breadth		59		59		27
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,758.04	9.6	0.1%	(0.8%)	3.8%	
Main 50 Index	6,016.95	(44.9)	(0.7%)	1.9%	9.7%	
Main Market Index	6,189.76	(47.6)	(0.8%)	2.0%	11.1%	
All Share Market Index	7,156.25	(2.3)	(0.0%)	(0.3%)	5.0%	
Market Cap (KWD Mn)	41,802.58	(12.0)	(0.0%)	(0.4%)	3.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	352.2	78.9	28.8%	228.4	156.2
Value Traded (KWD Mn)	66.6	14.72	28.4%	54.6	41.4
No. of Trades	17,843	1,565	9.6%	14,382	9,467

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.415	2.7%	11,017,637
Arzan Financial Group For Fin. & Invest.	0.206	0.5%	6,752,541
Kuwait Finance House	0.720	0.0%	4,138,978
Inovent	0.182	0.6%	2,597,550
Agility (PWC Logistics)	0.251	1.6%	2,400,422

Boursa Kuwait - Premier Market

Monday, September 16, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.873	0.005	0.6%	7,269	21.2%	17.4%	12.6	1.85	4.0%	1.21	14.7%	2.5%	794.96	714.45
▲	Gulf Bank	0.310	0.001	0.3%	1,179	3.4%	2.8%	18.5	1.47	3.9%	1.08	7.9%	15.8%	1,716.13	488.94
▼	Ahli Bank	0.286	(0.002)	(0.7%)	713	2.1%	1.7%	14.2	1.17	3.1%	0.64	8.3%	28.9%	331.69	92.00
=	Kuwait International Bank	0.181	0.000	0.0%	308	0.9%	0.7%	12.2	0.92	2.6%	0.99	7.5%	24.3%	1,253.87	216.22
▲	Burgan Bank	0.198	0.001	0.5%	717	2.1%	1.7%	15.4	0.84	3.0%	1.06	5.5%	20.9%	447.21	85.69
=	Kuwait Finance House	0.720	0.000	0.0%	11,301	32.9%	27.0%	19.1	2.11	2.7%	1.39	11.1%	6.2%	1,978.30	1,479.08
=	Boubyan Bank	0.576	0.000	0.0%	2,420	7.0%	5.8%	27.3	2.79	1.4%	1.04	10.2%	1.8%	344.67	206.39
▼	Kuwait Investment Co.	0.156	(0.001)	(0.6%)	82	0.2%	0.2%	9.4	0.68	6.4%	0.93	7.2%	22.8%	655.27	118.46
▼	National Investments Co	0.236	(0.003)	(1.3%)	188	0.5%	0.4%	33.1	1.02	6.3%	1.32	3.1%	(1.3%)	520.12	138.67
▼	Kuwait Projects Co. (Holding)	0.098	(0.002)	(2.0%)	488	1.4%	1.2%	15.8	0.79	0.0%	0.77	5.0%	(7.1%)	1,450.17	168.37
▲	Arzan Financial Group for Financing & In	0.206	0.001	0.5%	178	0.5%	0.4%	25.0	1.21	0.9%	1.02	4.8%	5.7%	1,305.43	271.02
=	Aayan Leasing and Investment	0.153	0.000	0.0%	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(12.1%)	689.09	116.51
▲	Al Imtiaz Investment Group	0.048	0.001	1.5%	51	0.1%	0.1%	NM	0.35	0.0%	1.03	NM	(15.6%)	399.17	21.74
▲	Kuwait Real Estate Co.	0.240	0.002	0.8%	241	0.7%	0.6%	17.7	1.54	1.2%	0.97	8.7%	23.3%	1,198.05	274.96
▲	Salhia Real Estate Co.	0.425	0.001	0.2%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	157.76	69.53
▼	Mabane Co.	0.831	(0.006)	(0.7%)	1,159	3.4%	2.8%	17.6	1.83	1.7%	1.04	10.4%	4.5%	251.78	205.74
▲	The Commercial Real Estate Co.	0.159	0.006	3.9%	299	0.9%	0.7%	16.6	1.02	2.4%	0.63	6.2%	62.0%	745.83	97.42
=	National Industries Group (Holding)	0.221	0.000	0.0%	533	1.5%	1.3%	12.8	1.02	2.3%	1.41	8.0%	13.8%	793.63	179.88
▼	Gulf Cable and Electrical Industries	1.645	(0.030)	(1.8%)	342	1.0%	0.8%	17.8	1.36	3.9%	1.01	7.7%	25.6%	66.02	97.74
▼	Heavy Engineering Industries and Shipbu	0.855	(0.008)	(0.9%)	154	0.4%	0.4%	18.9	2.14	3.5%	0.69	11.3%	4.3%	62.99	54.11
▲	Boubyan Petrochemical Co.	0.638	0.002	0.3%	341	1.0%	0.8%	15.4	1.44	9.4%	0.73	9.4%	9.1%	178.79	111.84
▲	Agility Public Warehousing Co.	0.251	0.004	1.6%	641	1.9%	1.5%	8.1	0.73	7.6%	1.57	9.0%	(50.7%)	1,539.84	578.23
▲	Mobile Telecommunications Co.	0.465	0.006	1.3%	2,012	5.9%	4.8%	12.0	1.75	7.5%	1.25	14.6%	(8.3%)	597.76	288.46
▼	Human Soft Holding Co.	2.690	(0.025)	(0.9%)	363	1.1%	0.9%	8.7	3.55	13.0%	0.50	41.0%	(16.5%)	27.31	80.87
=	ALAFCO Aviation Lease and Finance Co.	0.231	0.000	0.0%	220	0.6%	0.5%	14.3	0.94	0.0%	0.85	6.6%	28.3%	90.19	19.05
▼	Jazeera Airways Co.	1.012	(0.014)	(1.4%)	223	0.6%	0.5%	NM	7.98	2.8%	0.71	9.3%	(27.1%)	90.72	92.62
▼	GFH Financial Group BSC	0.104	(0.003)	(2.8%)	363	1.1%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,552.41	143.52
▼	Warba Bank	0.193	(0.003)	(1.5%)	421	1.2%	1.0%	22.4	1.31	1.5%	0.98	5.8%	10.0%	855.56	160.27
▼	Kuwait Telecommunication Co.	0.543	(0.001)	(0.2%)	542	1.6%	1.3%	16.2	2.40	6.4%	0.65	14.8%	(3.6%)	109.07	60.98
▲	Mezzan Holding Co.	0.902	0.012	1.3%	280	0.8%	0.7%	20.1	2.48	2.2%	0.47	12.3%	56.9%	84.18	60.50
▼	Integrated holding Co.	0.540	(0.001)	(0.2%)	137	0.4%	0.3%	27.4	2.25	3.7%	0.52	8.2%	5.9%	124.46	66.18
▼	Boursa Kuwait Securities Co.	2.108	(0.004)	(0.2%)	423	1.2%	1.0%	25.3	7.20	3.5%	0.89	28.5%	22.3%	33.95	68.86
▼	Ali Alghanim Sons Automotive Co.	1.065	(0.015)	(1.4%)	292	0.8%	0.7%	10.0	3.48	6.5%	0.48	35.0%	0.9%	94.84	104.71
▲	Beyout Investment Group Holding Co.	0.450	0.003	0.7%	135	0.4%	0.3%	18.7	2.47	3.0%	NA	13.2%	NA	88.13	44.04
Subtotal- Premier Market Stocks		7,758.04	9.60	0.1%	34,367	100%	82%	16.4	1.44	3.79%		10.8%	3.8%	20,629.33	6,977.03
Rest of the Market					7,435		18%	10.4	0.83	2.35%		6.1%		18,876.05	2,470.68

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, September 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.85	0.00%	1.01	0.038	0.000	7.6	0.042	0.028	24.9%	8,501,808	333,828	37.5%	NM
▼ Independent Petroleum Group	IPGK.KW	10.5	0.84	5.99%	0.26	0.480	(0.001)	86.8	0.525	0.410	14.3%	3	1	1.3%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.6	2.05	6.63%	0.18	0.877	(0.031)	85.1	1.067	0.724	9.2%	40,745	35,721	1.7%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.54	0.00%	0.68	0.097	(0.001)	4.4	0.254	0.057	54.0%	5,651,826	562,107	207.6%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.5	0.44	0.00%	0.20	0.133	0.003	33.7	0.141	0.092	49.6%	2,218,878	294,336	102.4%	4.1%
Energy		10.5	0.85	6.31%				217.6			13.6%	16,413,260	1,225,993		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.0	2.02	21.79%	0.49	0.569	0.024	37.0	0.750	0.404	37.8%	113,071	62,954	13.6%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.44	9.36%	0.73	0.638	0.002	341.2	0.692	0.560	9.1%	562,478	358,303	33.4%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.02	9.36%				457.8			8.0%	675,549	421,258		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	9.9	0.57	4.88%	0.67	0.098	0.000	18.4	0.114	0.092	5.0%	559,541	54,608	74.8%	5.7%
= Kuwait Cement Co.	KCEM.KW	38.4	0.66	0.00%	0.61	0.186	0.000	132.6	0.222	0.133	38.8%	229,804	42,884	39.1%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.8	1.36	3.92%	1.01	1.645	(0.030)	342.4	1.850	1.176	25.6%	410,096	678,497	31.7%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.9	2.14	3.51%	0.69	0.855	(0.008)	154.1	0.975	0.775	4.3%	387,439	331,640	34.9%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.31%	0.45	0.842	0.007	84.4	0.928	0.812	0.2%	1,399	1,174	4.5%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.0	1.01	6.85%	0.24	0.187	(0.009)	18.6	0.230	0.154	18.4%	5,002	935	30.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.20	0.077	(0.003)	7.0	0.144	0.078	(6.7%)	59,365	4,578	7.5%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.05	0.00%	0.54	0.087	0.001	28.6	0.101	0.052	8.9%	7,860,893	681,143	84.0%	NM
▲ National Industries Co.	NIBM.KW	12.3	0.73	5.67%	0.19	0.176	0.001	63.2	0.189	0.154	12.1%	11,205	2,002	1.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.37	0.00%	0.96	0.046	(0.002)	3.7	0.060	0.025	59.7%	1,491,047	70,854	457.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.4	1.19	0.00%	0.22	0.116	(0.010)	34.8	0.134	0.102	9.4%	9,885,234	1,171,432	158.5%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.1	0.73	7.58%	1.57	0.251	0.004	640.6	0.368	0.241	(50.7%)	9,514,995	2,400,422	60.3%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.5	0.39	0.00%	0.74	0.049	0.001	11.3	0.059	0.038	25.6%	202,685	9,618	26.4%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.047	0.002	12.9	0.070	0.039	(10.5%)	318,310	14,695	25.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.28	4.65%	0.48	0.315	(0.010)	41.0	0.389	0.218	47.6%	27,929	8,823	22.3%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.55	12.95%	0.50	2.690	(0.025)	362.5	3.428	2.459	(16.5%)	122,639	330,069	20.3%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.56	0.00%	NA	0.094	0.007	3.8	0.143	0.051	66.4%	1,200	105	6.6%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.2	1.83	4.97%	0.68	0.602	(0.011)	103.0	0.783	0.410	33.2%	374,819	228,699	82.0%	18.0%
▲ United Projects Group	UPAC.KW	26.4	0.56	0.00%	0.20	0.156	0.004	58.9	0.248	0.112	(12.8%)	73,451	11,455	4.4%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.85	0.231	0.000	219.9	0.235	0.178	28.3%	87,545	20,223	9.5%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.76	5.54%	0.88	0.090	(0.001)	14.8	0.105	0.079	10.1%	29,000	2,573	51.8%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	27.4	2.25	3.70%	0.52	0.540	(0.001)	136.6	0.596	0.480	5.9%	673,187	366,799	49.2%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.1	0.57	5.94%	0.14	0.084	0.000	30.3	0.100	0.081	(12.1%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.98%	0.07	0.368	(0.001)	55.2	0.420	0.324	13.6%	15,000	5,507	13.6%	12.4%
Industrials		14.3	1.03	5.60%				2,578.7			(16.5%)	32,341,785	6,438,737		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	0.000	23.0	0.126	0.098	12.2%	271,138	30,054	24.5%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.48	2.21%	0.47	0.902	0.012	280.3	1.114	0.547	56.9%	177,466	160,373	27.1%	12.3%
Consumer Staples		27.2	1.61	2.21%				303.3			52.3%	448,604	190,427		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.7	2.03	0.00%	0.07	0.756	(0.039)	153.1	0.800	0.262	(4.9%)	226,105	176,476	3.8%	15.9%
Health Care		12.7	1.48	4.60%				218.3			(5.9%)	226,105	176,476		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.31	1.299	(0.001)	120.3	1.493	1.091	8.5%	1,038	1,348	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.5	1.61	0.00%	NA	0.177	0.000	10.0	0.228	0.133	3.5%	0	0	0.3%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.93	0.00%	0.55	0.101	(0.002)	28.2	0.122	0.088	12.2%	107,583	10,555	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.6	13.16	0.00%	0.74	1.443	0.053	330.9	1.600	0.570	125.5%	422,343	588,601	41.8%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.3	0.80	3.68%	0.45	0.136	(0.002)	55.0	0.155	0.132	(1.4%)	41,452	5,668	4.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.1	0.54	2.32%	0.72	0.080	0.001	16.9	0.081	0.065	18.0%	3,765,324	301,846	46.8%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.98	2.77%	0.71	1.012	(0.014)	222.6	1.427	0.810	(27.1%)	467,984	477,495	41.2%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.68%	0.45	0.136	0.000	55.0	0.160	0.130	(0.7%)	25,035	3,406	2.2%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.3	0.93	6.98%	0.17	0.113	(0.001)	13.0	0.193	0.095	17.7%	1,042,940	118,494	464.8%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.75	0.020	(0.002)	3.6	0.027	0.014	8.8%	11,002,740	227,155	332.9%	NM
▲ Al Eid Food Co.	ALEID.KW	16.0	1.49	2.11%	0.15	0.237	0.001	71.9	0.248	0.175	32.4%	1,705,135	404,112	98.3%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	55.8	1.82	2.11%	0.38	0.188	(0.007)	9.8	0.381	0.062	132.1%	16,852	3,191	52.1%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.48	6.49%	0.48	1.065	(0.015)	291.9	1.218	1.002	0.9%	432,363	461,087	NA	35.0%
Consumer Discretionary		12.3	1.39	3.68%				1,229			13.2%	19,030,789	2,602,958		6.2%
▲ Zain	ZAIN.KW	12.0	1.75	7.53%	1.25	0.465	0.006	2,012.1	0.534	0.425	(8.3%)	1,661,035	766,453	13.8%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.42%	0.60	1.037	(0.002)	519.7	1.558	0.995	(14.8%)	37,655	39,333	3.6%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.45%	0.65	0.543	(0.001)	542.3	0.621	0.511	(3.6%)	707,517	383,645	10.9%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.93	0.078	(0.004)	6.8	0.110	0.068	(8.7%)	2,500	194	14.9%	NM
Telecommunications		15.4	1.36	7.53%				3,080.9			(8.7%)	2,408,707	1,189,625		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.6	1.85	4.01%	1.21	0.873	0.005	7,269.0	0.956	0.841	2.5%	2,192,607	1,910,146	9.5%	14.7%
▲ Gulf Bank	GBKK.KW	18.5	1.47	3.87%	1.08	0.310	0.001	1,178.8	0.326	0.248	15.8%	7,566,712	2,343,512	45.1%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.87%	0.35	0.510	0.000	964.9	0.550	0.490	(1.9%)	7,006	3,531	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.17	3.13%	0.64	0.286	(0.002)	713.0	0.312	0.222	28.9%	1,884,074	545,112	13.3%	8.3%
= Kuwait International Bank	KIBK.KW	12.2	0.92	2.57%	0.99	0.181	0.000	308.3	0.192	0.147	24.3%	1,878,839	339,854	73.6%	7.5%
▲ Burgan Bank	BURG.KW	15.4	0.84	3.03%	1.06	0.198	0.001	716.6	0.208	0.165	20.9%	1,124,885	222,031	12.4%	5.5%
= Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.720	0.000	11,301.0	0.760	0.667	6.2%	5,756,355	4,138,978	12.6%	11.1%
= Boubyan Bank	BOUK.KW	27.3	2.79	1.39%	1.04	0.576	0.000	2,419.7	0.611	0.561	1.8%	568,120	328,087	8.2%	10.2%
▼ Warba Bank	WARB.KW	22.4	1.31	1.47%	0.98	0.193	(0.003)	421.4	0.201	0.166	10.0%	7,200,204	1,400,237	39.2%	5.8%
Banks		15.4	1.44	3.03%				25,292.7			3.3%	28,178,802	11,231,487		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.9	0.72	6.76%	0.07	0.562	(0.008)	103.9	0.600	0.460	19.6%	49,144	27,894	3.7%	9.0%
▼ Gulf Insurance Group	GINS.KW	25.7	1.38	3.23%	0.07	1.142	(0.158)	324.0	2.000	1.142	(39.3%)	17	20	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.2	1.12	3.99%	0.14	0.738	0.000	159.9	0.938	0.566	21.0%	0	0	3.6%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.93	6.46%	0.39	0.150	0.001	36.7	0.152	0.096	51.9%	101,000	15,106	26.3%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.0	1.36	1.74%	0.10	0.400	0.000	115.2	0.450	0.300	15.3%	0	0	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.21	0.00%	0.42	0.199	0.019	21.2	0.474	0.053	243.1%	1,361,438	269,614	126.1%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	61.1	1.09	0.00%	0.50	0.041	0.002	4.5	0.062	0.023	70.0%	3,236,618	136,822	311.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.9	1.10	5.23%				793.9			(13.1%)	4,748,217	449,456		10.5%
▲ Sokouk Holding Co.	SHCK.KW	6.0	0.90	0.00%	1.06	0.051	0.002	29.3	0.058	0.045	(0.4%)	6,600,595	337,434	77.4%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.7	1.54	1.15%	0.97	0.240	0.002	241.0	0.250	0.189	23.3%	7,908,695	1,892,339	119.3%	8.7%
▼ United Real Estate Co.	UREK.KW	14.8	0.32	0.00%	0.51	0.047	(0.000)	61.7	0.060	0.043	2.4%	470,417	22,280	25.6%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.077	0.002	143.8	0.108	0.063	17.1%	3,300,333	255,441	51.4%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	0.001	252.3	0.471	0.406	8.8%	1,113,215	473,130	26.6%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.61	4.58%	0.19	0.363	0.012	145.7	0.410	0.332	1.1%	137	50	0.9%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.68%	0.46	0.270	0.000	56.5	0.286	0.235	9.5%	0	0	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.2	0.57	5.06%	1.17	0.059	0.001	22.1	0.084	0.055	(11.1%)	217,551	12,718	148.8%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.63	0.00%	0.69	0.060	0.001	27.0	0.077	0.050	18.1%	3,825,025	234,737	37.7%	0.6%
▼ Mabanee Co.	MABK.KW	17.6	1.83	1.68%	1.04	0.831	(0.006)	1,159.4	0.897	0.747	4.5%	993,955	833,235	18.0%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.25	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.6	1.02	2.39%	0.63	0.159	0.006	298.5	0.160	0.100	62.0%	11,498,660	1,846,456	39.7%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	18.2	2.17	0.00%	0.44	0.225	0.012	24.8	0.276	0.148	55.0%	3,134,186	702,584	386.3%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.8	0.54	6.26%	0.66	0.080	0.000	33.2	0.093	0.069	11.1%	854,551	68,237	55.0%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.9	0.46	3.37%	0.04	0.059	0.001	13.7	0.069	0.053	1.7%	1,415,911	83,431	28.8%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.64	0.00%	0.43	0.037	0.001	7.0	0.040	0.027	8.8%	2,772,422	102,852	40.9%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.02	0.069	0.001	37.2	0.083	0.062	4.8%	2,864,200	197,482	60.9%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.5	0.52	6.84%	0.48	0.059	(0.000)	21.6	0.065	0.054	0.3%	149,846	8,735	8.4%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.79	5.66%	0.23	0.106	(0.004)	26.6	0.127	0.075	33.5%	12,500	1,330	8.1%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.23	0.00%	0.42	0.073	0.001	18.6	0.150	0.060	(8.7%)	767,494	55,523	77.1%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.53	0.00%	0.64	0.134	0.000	43.1	0.166	0.116	(12.4%)	3,730,162	505,045	54.6%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	14.9	0.82	7.17%	1.06	0.068	0.000	40.1	0.077	0.049	(8.4%)	30,221,205	2,183,471	30.7%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.70	0.00%	0.83	0.140	(0.008)	19.1	0.350	0.031	394.7%	8,357,346	1,180,099	551.1%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.63	0.00%	0.48	0.114	0.002	15.8	0.141	0.041	156.2%	1,210,799	140,095	75.8%	0.5%
= Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	0.000	11.4	0.089	0.056	28.6%	13,321	946	28.9%	7.3%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.72	0.00%	0.33	0.031	0.000	3.0	0.039	0.023	19.3%	478,389	14,818	306.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	14.9	1.30	3.36%	0.07	0.145	0.002	8.7	0.185	0.112	(1.4%)	406,528	58,373	115.5%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.1	0.83	0.00%	NA	0.101	0.001	14.8	0.141	0.083	(22.3%)	20	2	4.1%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.12%	0.29	0.097	(0.001)	10.6	0.110	0.069	34.5%	100,001	9,303	6.4%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.120	(0.004)	26.4	1.149	1.033	8.4%	12,717	14,248	25.7%	NA
Real Estate		11.2	0.77	3.90%				2,857.9			10.7%	92,430,181	11,234,396		4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.4	0.68	6.37%	0.93	0.156	(0.001)	81.8	0.227	0.127	22.8%	414,512	65,070	125.0%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.08%	0.51	0.213	(0.001)	108.2	0.216	0.153	34.0%	16,446	3,454	7.5%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	13.1	3.00	0.00%	1.23	0.415	0.011	199.2	0.410	0.001	160.4%	26,603,277	11,017,637	272.3%	22.8%
▼ National Investment Co.	NINV.KW	33.1	1.02	6.35%	1.32	0.236	(0.003)	188.1	0.308	0.225	(1.3%)	3,475,603	831,896	65.3%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.79	0.00%	0.77	0.098	(0.002)	487.7	0.135	0.095	(7.1%)	5,620,294	551,834	29.0%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.9	0.60	8.20%	1.22	0.061	0.000	28.4	0.079	0.057	(10.2%)	622,710	37,927	52.3%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.61	0.00%	1.18	0.060	(0.001)	23.8	0.063	0.049	10.2%	386,440	23,176	42.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	25.0	1.21	0.94%	1.02	0.206	0.001	178.0	0.239	0.161	5.7%	32,370,927	6,752,541	151.1%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.2	0.57	5.05%	0.81	0.118	0.002	59.6	0.139	0.097	16.8%	299,055	34,894	12.8%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.88	0.00%	0.52	0.092	(0.001)	20.2	0.123	0.069	13.5%	300	27	18.8%	NM
▲ First Investment Co.	OLAK.KW	7.2	0.81	0.00%	1.10	0.045	0.002	20.2	0.060	0.032	23.2%	9,602,409	428,918	87.8%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	7.19	0.00%	0.92	0.780	(0.010)	317.1	0.840	0.309	136.4%	399,511	313,710	19.4%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.90%	1.29	0.153	0.000	101.6	0.191	0.140	(12.1%)	1,431,974	218,662	103.8%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.0	1.07	0.00%	0.74	0.059	(0.002)	13.5	0.087	0.037	49.6%	2,379,587	141,553	177.5%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.93	10.75%	0.40	0.093	0.000	11.8	0.110	0.073	3.3%	0	0	17.8%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.001)	23.2	0.085	0.061	11.8%	580,288	43,789	49.7%	NM
▼ Kamco Investment Co.	KAMC.KW	10.4	0.54	5.25%	0.58	0.095	(0.002)	32.6	0.110	0.085	10.7%	555,091	53,156	29.4%	5.2%
▼ National International Holding Co.	NIHK.KW	13.1	0.58	6.11%	0.74	0.092	(0.001)	21.6	0.114	0.087	(9.0%)	1,621,411	149,167	157.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.23	0.00%	0.61	0.190	(0.055)	42.5	0.352	0.083	112.5%	7,715,284	1,667,207	314.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	54.7	0.91	0.00%	0.31	0.098	0.001	20.3	0.122	0.076	22.5%	22,715	2,157	7.1%	1.7%
= Al-Deera Holding	DEER.KW	22.8	1.59	0.00%	0.87	0.401	0.000	41.4	0.511	0.231	67.1%	0	0	2.0%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	51.4	1.18	0.00%	2.06	0.090	(0.000)	34.5	0.110	0.073	(6.0%)	2,923,761	262,457	140.8%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.97	0.00%	1.06	0.017	(0.000)	5.5	0.024	0.016	0.0%	704,720	12,067	65.0%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.10%	1.20	0.255	(0.001)	130.1	0.281	0.211	12.8%	26,826	6,965	24.8%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	12.0	0.42	2.75%	0.36	1.040	(0.007)	139.9	1.168	0.283	144.7%	100	104	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.4	0.76	0.00%	0.53	0.051	0.001	9.0	0.054	0.031	50.3%	389,223	19,710	47.4%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.001	33.0	0.050	0.034	(6.9%)	753,807	30,241	54.3%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	58.5	4.88	0.00%	NA	0.385	(0.004)	57.8	0.407	0.259	48.6%	1,243,246	482,044	186.5%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.001	50.6	0.068	0.043	(15.6%)	810,857	37,951	37.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	0.001	16.0	0.044	0.025	34.3%	5,457,179	202,228	230.7%	NM
= National Industries Group	NIND.KW	12.8	1.02	2.26%	1.41	0.221	0.000	532.6	0.234	0.194	13.8%	3,015,950	663,313	32.9%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.80	0.00%	0.53	0.183	(0.003)	5.5	0.200	0.102	72.6%	161,519	29,672	255.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.55	0.00%	0.37	0.395	(0.002)	205.0	0.526	0.283	(23.0%)	694,052	278,118	30.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.79	0.038	0.000	23.1	0.044	0.029	30.7%	619,251	23,234	33.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.31	0.00%	0.12	0.040	0.000	6.5	0.097	0.020	88.1%	138,002	5,307	68.9%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.1	3.50	6.73%	0.19	0.274	(0.007)	308.8	0.287	0.215	7.9%	6,942,278	1,913,489	8.4%	49.1%
▼ GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	(0.003)	363.1	0.112	0.076	36.3%	17,415,677	1,822,466	44.5%	11.3%
▲ Inovest	INOV.KW	75.7	1.27	1.65%	0.82	0.182	0.001	55.8	0.188	0.072	115.9%	14,230,663	2,597,550	224.3%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	19.6	0.51	0.00%	0.08	0.058	0.001	11.3	0.074	0.053	(8.5%)	83,332	4,707	2.9%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.9	0.55	4.85%	0.53	0.062	0.003	16.3	0.077	0.053	8.8%	4,718,517	290,016	44.1%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.3	7.20	3.51%	0.89	2.108	(0.004)	423.2	2.180	1.705	22.3%	103,830	220,081	16.9%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	18.7	2.47	3.00%	NA	0.450	0.003	135.0	0.535	0.429	(12.3%)	183,496	81,972	29.4%	13.2%
Financial Services		12.4	1.01	4.90%				4,583.3			22.9%	154,734,120	31,320,467		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.85	0.00%	0.23	0.219	0.012	21.9	0.298	0.076	175.5%	29,639	6,383	132.8%	0.3%
Technology		NM	1.85	0.00%		21.9		21.9			175.5%	29,639	6,383		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.26	3.29%	0.52	0.152	0.001	167.2	0.184	0.145	(12.1%)	568,965	85,983	13.1%	8.1%
Utilities		15.6	1.26	3.29%		167.2		167.2			(12.1%)	568,965	85,983		8.1%
Boursa Kuwait		12.78	1.00	2.9%				41,802.6			3.23%	352,234,723	66,573,646		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.140	394.7%
First Takaful Insurance Co.	0.199	243.1%
Automated Systems Co.	0.219	175.5%
Int'l Financial Advisors Co.	0.415	160.4%
Real Estate Trade Centers Co.	0.114	156.2%
YTD Most Active by Volume		
	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.720	1,978,303,927
Gulf Bank	0.310	1,716,129,505
GFH Financial Group	0.104	1,552,413,644
Agility (PWC Logistics)	0.251	1,539,838,442
Kuwait Projects Co.(Holding)	0.098	1,450,166,382

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.251	(50.7%)
Gulf Insurance Group	1.142	(39.3%)
Jazeera Airways Co.	1.012	(27.1%)
Arabi Holding Group Co.	0.395	(23.0%)
Dar Al Thuraya Real Estate Co.	0.101	(22.3%)
YTD Most Active by Value		
	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	1,479,081,868
National Bank of Kuwait	0.873	714,451,866
Agility (PWC Logistics)	0.251	578,228,228
Gulf Bank	0.310	488,936,695
Int'l Financial Advisors Co.	0.415	468,740,551

* Different Fiscal Year Company

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