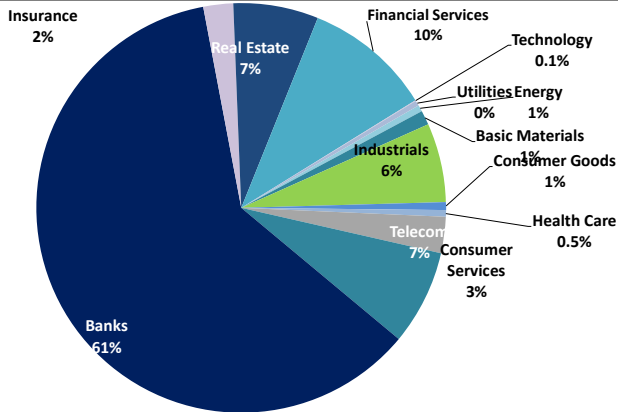


## Boursa Kuwait Daily Report

May 16, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,693.4	20.0	11.0%
2- National Bank of Kuwait	7,285.6	13.0	14.4%
3- Boubayan Bank	2,486.9	30.9	9.4%
4- Zain	2,042.4	9.5	17.3%
5- Mabane Co.	1,130.1	17.4	10.5%
6- Gulf Bank	988.7	13.9	8.7%
7- Commercial Bank of Kuwait	944.1	8.5	16.8%
8- Agility (PWC Logistics)	798.9	9.6	4.7%
9- Ahli Bank of Kuwait	675.6	15.0	7.3%
10- Burgan Bank	673.2	15.5	5.1%
Total	28,719	15.43	11.2%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.109	0.024	28.1%
Ajial Real Estate Entertainment Co.	0.279	0.022	8.6%
Metal & Recycling Co.	0.092	0.007	8.2%
Kuwait Emirates Holding Co.	0.034	0.003	7.9%
First Investment Co.	0.036	0.003	7.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.082	(0.013)	(14.1%)
Advanced Technology Co.	0.415	(0.064)	(13.4%)
Dalqan Real Estate Co.	0.127	(0.012)	(8.6%)
Kuwait & Gulf Link Transport Co.	0.041	(0.004)	(8.0%)
Automated Systems Co.	0.243	(0.014)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.109	28.1%	32,434,809
First Investment Co.	0.036	7.4%	13,155,190
Kuwait Real Estate Co.	0.225	0.4%	12,000,779
Manazel Holding Co.	0.031	6.1%	11,671,687
Alimtiaz Investment Group	0.053	0.0%	9,960,345

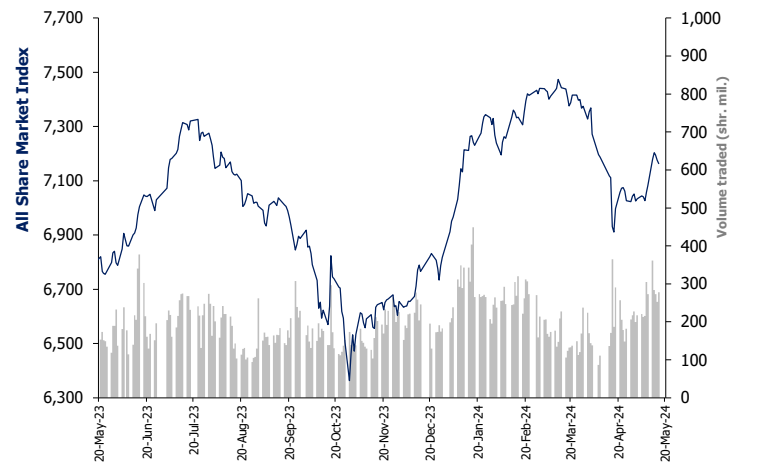
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,717.7	▼	(0.2%)	1.7%	3.0%
Energy	214.0	▲	0.9%	(0.2%)	11.8%
Basic Materials	474.2	▼	(0.1%)	(2.5%)	11.8%
Industrials	2,594.5	▼	(0.0%)	(1.2%)	(16.0%)
Consumer Staples	259.9	▼	(4.1%)	3.2%	30.5%
Health Care	224.3	▼	(4.1%)	(4.0%)	(3.4%)
Consumer Discretionary	1,187.2	▼	(0.4%)	4.4%	9.3%
Telecommunications	3,132.3	▲	0.1%	(1.7%)	(7.1%)
Banks	25,437.8	▼	(0.3%)	2.4%	3.9%
Insurance	984.3	▼	(0.8%)	(0.8%)	7.7%
Real Estate	2,803.8	▲	0.3%	3.0%	8.6%
Financial Services	4,207.4	▲	0.4%	2.3%	12.8%
Technology	24.3	▼	(5.4%)	(7.3%)	205.7%
Utilities	173.8	▲	0.6%	(4.8%)	(8.7%)

Market Breadth	 59	 58	 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,827.58	(15.9)	(0.2%)	1.8%	4.7%
Main 50 Index	5,800.80	12.5	0.2%	0.8%	5.7%
Main Market Index	5,962.11	(1.1)	(0.0%)	0.7%	7.0%
All Share Market Index	7,163.23	(12.3)	(0.2%)	1.6%	5.1%
Market Cap (KWD Mn)	41,717.66	(73.9)	(0.2%)	1.7%	3.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	277.6	25.3	10.0%	228.9	130.6
Value Traded (KWD Mn)	48.6	(9.80)	(16.8%)	57.0	40.6
No. of Trades	16,458	822	5.3%	14,186	8,820

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	0.3%	5,750,137
National Bank of Kuwait	0.875	(0.8%)	3,548,547
Inovest	0.109	28.1%	3,217,128
Agility (PWC Logistics)	0.313	1.0%	3,095,978
Kuwait Real Estate Co.	0.225	0.4%	2,693,224

## Boursa Kuwait - Premier Market

Thursday, May 16, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.875	(0.007)	(0.8%)	7,286	21.1%	17.5%	13.0	1.88	4.0%	1.21	14.4%	2.8%	405.58	376.76
▼	Gulf Bank	0.260	(0.001)	(0.4%)	989	2.9%	2.4%	13.9	1.21	4.6%	1.08	8.7%	(2.8%)	621.29	173.61
▼	Ahli Bank	0.271	(0.005)	(1.8%)	676	2.0%	1.6%	15.0	1.09	3.3%	0.64	7.3%	22.1%	135.38	34.74
=	Kuwait International Bank	0.172	0.000	0.0%	293	0.8%	0.7%	15.3	0.88	2.7%	0.98	5.7%	18.1%	657.47	107.90
▲	Burgan Bank	0.186	0.001	0.5%	673	2.0%	1.6%	15.5	0.78	3.2%	1.05	5.1%	13.5%	291.39	56.42
▲	Kuwait Finance House	0.745	0.002	0.3%	11,693	33.9%	28.0%	20.0	2.20	2.7%	1.40	11.0%	9.9%	1,086.14	832.86
▼	Boubyan Bank	0.592	(0.006)	(1.0%)	2,487	7.2%	6.0%	30.9	2.91	1.4%	1.04	9.4%	4.6%	171.72	106.17
▲	Kuwait Investment Co.	0.182	0.001	0.6%	95	0.3%	0.2%	13.6	0.82	5.5%	0.92	6.1%	43.3%	588.69	107.04
=	National Investments Co	0.257	0.000	0.0%	205	0.6%	0.5%	49.5	1.18	5.8%	1.31	2.4%	7.5%	357.12	98.78
▼	Kuwait Projects Co. (Holding)	0.126	(0.001)	(0.8%)	630	1.8%	1.5%	21.0	1.03	0.0%	0.77	4.9%	20.0%	828.67	100.68
▲	Arzan Financial Group for Financing & In	0.191	0.002	1.1%	153	0.4%	0.4%	21.8	1.30	2.0%	1.01	6.0%	(9.0%)	703.68	156.98
▼	Aayan Leasing and Investment	0.170	(0.001)	(0.6%)	113	0.3%	0.3%	9.1	1.15	4.4%	1.29	12.6%	(2.3%)	415.45	74.40
=	Al Imtiaz Investment Group	0.053	0.000	0.0%	56	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(6.2%)	231.27	12.76
▲	Kuwait Real Estate Co.	0.225	0.001	0.4%	215	0.6%	0.5%	19.0	1.55	1.3%	0.96	8.1%	9.8%	733.91	166.48
▼	Salhia Real Estate Co.	0.446	(0.004)	(0.9%)	265	0.8%	0.6%	16.5	1.47	3.2%	0.35	8.9%	14.2%	84.61	38.33
▲	Mabane Co.	0.810	0.005	0.6%	1,130	3.3%	2.7%	17.4	1.82	1.7%	1.05	10.5%	1.9%	176.78	142.37
▼	The Commercial Real Estate Co.	0.137	(0.001)	(0.7%)	257	0.7%	0.6%	17.8	0.88	2.8%	0.62	5.0%	39.6%	461.07	56.58
▲	National Industries Group (Holding)	0.231	0.001	0.4%	530	1.5%	1.3%	21.3	1.06	2.2%	1.41	5.0%	13.2%	502.93	114.10
▼	Gulf Cable and Electrical Industries	1.222	(0.019)	(1.5%)	254	0.7%	0.6%	12.1	1.10	5.3%	1.02	9.1%	(6.7%)	29.38	40.43
▼	Heavy Engineering Industries and Shipbu	0.805	(0.015)	(1.8%)	145	0.4%	0.3%	20.4	1.96	3.7%	0.69	9.6%	(1.8%)	39.56	33.26
▼	Boubyan Petrochemical Co.	0.674	(0.002)	(0.3%)	360	1.0%	0.9%	14.3	1.39	8.9%	0.73	9.8%	15.2%	89.91	56.24
▲	Agility Public Warehousing Co.	0.313	0.003	1.0%	799	2.3%	1.9%	9.6	0.45	6.1%	1.58	4.7%	(38.5%)	1,147.30	469.63
=	Mobile Telecommunications Co.	0.472	0.000	0.0%	2,042	5.9%	4.9%	9.5	1.64	7.4%	1.25	17.3%	(6.9%)	337.96	169.43
▲	Human Soft Holding Co.	2.880	0.015	0.5%	388	1.1%	0.9%	9.3	3.06	12.1%	0.50	32.9%	(10.6%)	13.97	45.52
▲	ALAFCO Aviation Lease and Finance Co.	0.207	0.001	0.5%	197	0.6%	0.5%	NM	0.91	0.0%	0.85	NM	15.0%	51.46	10.53
▼	Jazeera Airways Co.	1.058	(0.009)	(0.8%)	233	0.7%	0.6%	38.0	9.13	2.6%	0.70	24.0%	(23.8%)	31.69	36.71
▲	GFH Financial Group BSC	0.084	0.000	0.4%	293	0.8%	0.7%	9.3	0.96	5.4%	0.95	10.4%	9.8%	613.30	51.63
▼	Warba Bank	0.182	(0.002)	(1.1%)	397	1.2%	1.0%	20.2	1.26	1.6%	0.98	6.2%	3.7%	309.23	57.97
▼	Kuwait Telecommunication Co.	0.543	(0.002)	(0.4%)	542	1.6%	1.3%	16.6	2.22	6.4%	0.65	13.4%	(3.6%)	52.05	30.38
▼	Mezzan Holding Co.	0.765	(0.034)	(4.3%)	238	0.7%	0.6%	20.7	2.16	2.6%	0.46	10.4%	33.0%	53.11	34.27
▼	Integrated holding Co.	0.518	(0.012)	(2.3%)	131	0.4%	0.3%	32.0	2.11	3.9%	0.50	6.6%	1.6%	62.77	32.69
▲	Boursa Kuwait Securities Co.	2.150	0.049	2.3%	432	1.3%	1.0%	27.3	6.72	3.4%	0.90	24.6%	24.7%	19.78	39.56
▼	Ali Alghanim Sons Automotive Co.	1.105	(0.011)	(1.0%)	303	0.9%	0.7%	10.6	3.67	6.3%	0.48	34.5%	4.6%	38.79	44.18
Subtotal- Premier Market Stocks		7,827.58	(15.85)	-0.2%	34,501	100%	83%	16.6	1.30	3.83%		10.2%	4.7%	11,343.38	3,909.43
Rest of the Market					7,217		17%	11.3	0.79	2.39%		6.1%		9,487.66	1,280.73

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Thursday, May 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.76	0.00%	1.02	0.034	0.001	6.8	0.041	0.028	11.5%	86,025	2,845	18.4%	NM
▲ Independent Petroleum Group	IPGK.KW	11.3	0.88	5.89%	0.25	0.488	0.008	88.2	0.520	0.410	16.2%	1	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.4	1.94	5.80%	0.17	0.835	0.000	81.0	0.850	0.724	4.0%	50	42	0.6%	20.6%
▼ The Energy House Co.	ENER.KW	NM	1.55	0.00%	0.68	0.105	(0.005)	4.8	0.254	0.057	66.7%	5,000	525	5.9%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.107	0.002	27.1	0.130	0.092	20.4%	916,151	97,026	46.3%	3.8%
<b>Energy</b>		<b>9.4</b>	<b>0.82</b>	<b>5.85%</b>				<b>214.0</b>			<b>11.8%</b>	<b>1,007,227</b>	<b>100,437</b>		<b>5.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.0	2.36	22.18%	0.50	0.559	0.009	36.3	0.605	0.404	35.4%	9,433	5,270	6.7%	39.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	14.3	1.39	8.86%	0.73	0.674	(0.002)	360.5	0.692	0.573	15.2%	484,935	326,574	16.8%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.770	0.750	(4.7%)	0	0	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>8.86%</b>				<b>474.2</b>			<b>11.8%</b>	<b>494,368</b>	<b>331,844</b>		<b>12.7%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.8	0.61	4.10%	0.67	0.116	(0.001)	19.7	0.120	0.102	12.6%	1,338,449	155,749	47.9%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	74.0	0.68	2.67%	0.60	0.182	(0.006)	129.8	0.222	0.133	35.8%	3,023,524	552,144	34.9%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.1	1.10	5.27%	1.02	1.222	(0.019)	254.4	1.540	1.210	(6.7%)	187,864	233,664	14.1%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.4	1.96	3.73%	0.69	0.805	(0.015)	145.1	0.890	0.775	(1.8%)	251,264	203,118	21.9%	9.6%
▲ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.13	8.37%	0.45	0.836	0.007	83.8	0.926	0.820	(0.5%)	388	324	2.4%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	11.4	0.87	7.76%	0.22	0.165	(0.003)	16.4	0.230	0.154	4.4%	476	79	22.2%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	33.1	1.08	0.00%	0.19	0.092	0.007	8.3	0.117	0.081	10.8%	1	0	2.7%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	17.1	0.77	5.45%	0.20	0.183	(0.002)	65.7	0.189	0.154	16.6%	18,393	3,288	1.4%	4.5%
▲ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	0.94	0.027	0.000	2.1	0.036	0.025	(7.6%)	379,222	9,929	38.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	29.0	1.33	0.00%	0.22	0.127	0.006	38.1	0.130	0.104	19.8%	9,118,124	1,139,746	83.6%	4.6%
▲ Agility (PWC Logistics)	AGLT.KW	9.6	0.45	6.08%	1.58	0.313	0.003	798.9	0.368	0.269	(38.5%)	9,835,061	3,095,978	45.0%	4.7%
▼ National Cleaning Co.	CLEA.KW	23.4	0.38	0.00%	0.76	0.046	(0.001)	10.6	0.059	0.038	17.9%	131,109	5,972	20.2%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.47	0.00%	0.76	0.041	(0.004)	11.4	0.070	0.039	(21.5%)	1,666,046	68,918	11.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.6	1.05	5.15%	0.47	0.284	0.004	33.7	0.297	0.233	21.4%	108,248	30,663	7.1%	7.7%
▲ Humansoft Holding Co.	HUMN.KW	9.3	3.06	12.10%	0.50	2.880	0.015	388.1	3.428	2.851	(10.6%)	125,911	361,503	10.4%	32.9%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.12	0.00%	NA	0.082	(0.013)	3.3	0.143	0.051	44.4%	2,250	200	5.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	9.0	1.46	6.30%	0.68	0.475	0.020	81.3	0.464	0.410	5.1%	1,332,154	630,197	40.9%	16.2%
▼ United Projects Group	UPAC.KW	31.3	0.46	0.00%	0.20	0.127	(0.004)	48.0	0.220	0.112	(29.1%)	46,914	6,047	1.6%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.85	0.207	0.001	197.1	0.215	0.178	15.0%	162,663	33,511	5.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.72	5.45%	0.90	0.092	0.000	15.0	0.094	0.079	12.1%	846,228	77,062	19.3%	9.2%
▼ Integrated holding Co.	INTEGRATED.KW	32.0	2.11	3.86%	0.50	0.518	(0.012)	131.1	0.555	0.480	1.6%	776,479	413,011	24.8%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.2	0.63	5.67%	0.14	0.087	0.000	31.7	0.100	0.087	(8.0%)	0	0	0.1%	4.4%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.06	6.03%	0.07	0.365	0.000	54.8	0.379	0.324	12.7%	0	0	5.6%	11.7%
<b>Industrials</b>		<b>13.6</b>	<b>0.90</b>	<b>5.45%</b>				<b>2,594.5</b>			<b>(16.0%)</b>	<b>29,350,768</b>	<b>7,021,104</b>		<b>5.2%</b>

# Boursa Kuwait Daily Bulletin

Thursday, May 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.106	(0.002)	22.2	0.126	0.098	8.2%	630,471	67,737	14.2%	0.4%
▼ Mezzan Holding Co.	MEZZ.KW	20.7	2.16	2.61%	0.46	0.765	(0.034)	237.7	0.812	0.547	33.0%	167,390	130,213	17.1%	10.4%
<b>Consumer Staples</b>		<b>20.7</b>	<b>1.44</b>	<b>2.61%</b>				<b>259.9</b>			<b>30.5%</b>	<b>797,861</b>	<b>197,950</b>		<b>8.2%</b>
▼ Advanced Technology Co.	ATCK.KW	12.4	0.87	4.82%	0.01	0.415	(0.064)	62.3	0.481	0.438	(11.5%)	9,503	3,945	0.0%	7.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.3%	21.1%
<b>Health Care</b>		<b>11.6</b>	<b>1.57</b>	<b>4.82%</b>				<b>224.3</b>			<b>(3.4%)</b>	<b>9,503</b>	<b>3,945</b>		<b>14.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	12.3	1.54	5.16%	0.30	1.410	0.000	130.6	1.493	1.091	17.8%	0	0	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.83	0.00%	0.55	0.111	0.003	31.0	0.122	0.088	23.3%	236,611	25,940	10.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.6	14.35	0.00%	0.73	1.130	0.001	259.1	1.298	0.712	76.6%	386,583	436,122	32.1%	77.1%
▼ Oula Fuel Marketing Co.	OULA.KW	11.8	0.79	3.68%	0.44	0.136	(0.001)	55.0	0.155	0.132	(1.4%)	82,007	11,171	1.1%	6.7%
▲ Kuwait Resorts Co.	MUNK.KW	12.3	0.59	2.35%	0.73	0.079	0.001	16.7	0.081	0.065	16.9%	378,894	29,787	29.4%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	38.0	9.13	2.65%	0.70	1.058	(0.009)	232.8	1.427	0.955	(23.8%)	453,405	484,386	14.4%	24.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.3	0.78	3.68%	0.45	0.136	(0.002)	55.0	0.160	0.130	(0.7%)	82,290	11,219	1.3%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	21.5	1.44	4.29%	0.14	0.184	(0.002)	21.1	0.193	0.095	91.7%	3,799,871	698,628	264.1%	6.7%
= Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.75	0.019	0.000	3.4	0.023	0.019	2.7%	3,348,988	63,165	62.5%	NM
▲ Al Eid Food Co.	ALEID.KW	18.5	2.46	2.56%	0.14	0.195	0.003	59.1	0.206	0.175	8.9%	1,447,515	280,767	27.0%	13.3%
▼ Palms Agro Production Co.	PAPK.KW	52.3	1.89	1.97%	0.36	0.201	(0.002)	10.5	0.381	0.062	148.1%	34,839	6,841	35.3%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.6	3.67	6.26%	0.48	1.105	(0.011)	302.8	1.218	1.054	4.6%	503,258	559,907	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.3</b>	<b>1.54</b>	<b>3.68%</b>				<b>1,187</b>			<b>9.3%</b>	<b>10,754,261</b>	<b>2,607,934</b>		<b>4.8%</b>
= Zain	ZAIN.KW	9.5	1.64	7.42%	1.25	0.472	0.000	2,042.4	0.534	0.468	(6.9%)	4,206,379	1,987,817	7.8%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.4	0.92	12.91%	0.60	1.078	0.007	540.3	1.558	1.000	(11.4%)	39,845	42,457	3.0%	12.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.6	2.22	6.45%	0.65	0.543	(0.002)	542.3	0.621	0.531	(3.6%)	385,562	209,002	5.2%	13.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.95	0.084	0.004	7.3	0.110	0.076	(1.1%)	100	8	12.6%	NM
<b>Telecommunications</b>		<b>9.5</b>	<b>1.28</b>	<b>7.42%</b>				<b>3,132.3</b>			<b>(7.1%)</b>	<b>4,631,886</b>	<b>2,239,284</b>		<b>15.3%</b>
▼ National Bank of Kuwait	NBKK.KW	13.0	1.88	4.00%	1.21	0.875	(0.007)	7,285.6	0.956	0.841	2.8%	4,041,787	3,548,547	4.9%	14.4%
▼ Gulf Bank	GBKK.KW	13.9	1.21	4.62%	1.08	0.260	(0.001)	988.7	0.286	0.248	(2.8%)	5,864,936	1,528,117	16.3%	8.7%
▼ Commercial Bank of Kuwait	CBKK.KW	8.5	1.43	7.02%	0.35	0.499	(0.001)	944.1	0.550	0.490	(4.0%)	396	198	0.1%	16.8%
▼ Ahli Bank of Kuwait	ABKK.KW	15.0	1.09	3.30%	0.64	0.271	(0.005)	675.6	0.283	0.222	22.1%	406,104	110,415	5.4%	7.3%
= Kuwait International Bank	KIBK.KW	15.3	0.88	2.71%	0.98	0.172	0.000	293.0	0.174	0.147	18.1%	1,858,030	319,935	38.6%	5.7%
▲ Burgan Bank	BURG.KW	15.5	0.78	3.22%	1.05	0.186	0.001	673.2	0.208	0.165	13.5%	978,703	181,729	8.1%	5.1%
▲ Kuwait Finance House	KFH.KW	20.0	2.20	2.66%	1.40	0.745	0.002	11,693.4	0.760	0.667	9.9%	7,721,064	5,750,137	6.9%	11.0%
▼ Boubyan Bank	BOUK.KW	30.9	2.91	1.35%	1.04	0.592	(0.006)	2,486.9	0.611	0.567	4.6%	2,594,564	1,546,542	4.1%	9.4%
▼ Warba Bank	WARB.KW	20.2	1.26	1.56%	0.98	0.182	(0.002)	397.4	0.188	0.166	3.7%	6,414,258	1,171,107	14.2%	6.2%
<b>Banks</b>		<b>15.3</b>	<b>1.26</b>	<b>3.22%</b>				<b>25,437.8</b>			<b>3.9%</b>	<b>29,879,842</b>	<b>14,156,726</b>		<b>11.2%</b>

## Boursa Kuwait Daily Bulletin

Thursday, May 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.69	7.17%	0.06	0.530	0.015	97.9	0.570	0.460	12.8%	18	10	2.1%	8.5%
= Gulf Insurance Group	GINS.KW	25.8	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	9.0%
▼ Ahleiah Insurance Co.	AINS.KW	7.7	1.11	4.12%	0.14	0.716	(0.034)	155.2	0.795	0.566	17.4%	52,818	37,824	1.7%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.0	0.97	6.73%	0.39	0.144	0.009	35.2	0.135	0.096	45.9%	2,990,331	421,813	18.5%	19.5%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.0	1.22	2.06%	0.09	0.338	(0.017)	97.3	0.450	0.300	(2.6%)	500	169	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.42	0.169	(0.007)	18.0	0.474	0.053	191.4%	1,096,096	186,554	87.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	50.1	1.10	0.00%	0.51	0.040	(0.001)	4.4	0.062	0.023	67.1%	2,101,252	84,750	250.0%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.1</b>	<b>1.10</b>	<b>5.42%</b>				<b>984.3</b>			<b>7.7%</b>	<b>6,241,015</b>	<b>731,119</b>		<b>11.0%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.6	1.03	0.00%	1.05	0.054	0.001	30.7	0.058	0.047	4.3%	9,205,777	495,089	53.1%	15.5%
▲ Kuwait Real Estate Co.	KREK.KW	19.0	1.55	1.29%	0.96	0.225	0.001	214.5	0.261	0.200	9.8%	12,000,779	2,693,224	77.0%	8.1%
▲ United Real Estate Co.	UREK.KW	15.2	0.35	0.00%	0.50	0.049	0.001	63.8	0.060	0.046	5.8%	2,769,979	135,832	18.4%	2.3%
= National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.25	0.094	0.000	174.7	0.113	0.067	42.2%	3,931,456	371,645	43.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.5	1.47	3.24%	0.35	0.446	(0.004)	264.7	0.471	0.406	14.2%	757,585	342,956	14.3%	8.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.67	4.33%	0.19	0.384	(0.005)	154.2	0.410	0.354	7.0%	10,000	3,844	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	13.1	0.43	3.57%	0.46	0.279	0.022	58.4	0.282	0.235	13.1%	169,846	46,834	2.1%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	10.3	0.77	3.82%	1.17	0.078	(0.002)	28.6	0.086	0.067	15.3%	7,237,595	569,198	95.4%	7.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	38.3	0.62	0.00%	0.70	0.058	0.003	26.0	0.065	0.050	13.8%	1,241,718	70,993	13.8%	1.6%
▲ Mabanee Co.	MABK.KW	17.4	1.82	1.73%	1.05	0.810	0.005	1,130.1	0.893	0.747	1.9%	465,241	376,167	12.7%	10.5%
▲ Injazzat Real Estate Development Co.	INJA.KW	14.2	0.57	4.97%	0.24	0.099	0.001	33.3	0.105	0.084	13.2%	100	10	2.2%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.8	0.88	2.77%	0.62	0.137	(0.001)	257.2	0.148	0.100	39.6%	3,161,681	434,524	24.6%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	27.4	2.28	0.00%	0.42	0.179	0.010	19.7	0.276	0.148	23.3%	786,927	138,860	312.3%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	13.8	0.62	5.47%	0.65	0.091	0.000	38.0	0.093	0.072	27.1%	5,209,152	478,156	36.3%	4.5%
= Aqar Real Estate Investment Co.	AQAR.KW	15.1	0.49	3.24%	0.02	0.061	0.000	14.3	0.069	0.056	5.7%	0	0	9.1%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	29.6	0.96	0.00%	0.42	0.029	(0.001)	5.4	0.037	0.027	(15.3%)	174,856	5,060	8.7%	3.2%
▼ MAZAYA Holding Co.	MAZA.KW	NM	1.04	0.00%	1.03	0.080	0.002	42.2	0.085	0.073	9.6%	7,621,922	612,309	34.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	12.1	0.54	6.67%	0.49	0.060	0.000	22.2	0.065	0.054	2.9%	125,121	7,432	6.5%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.59	7.51%	0.23	0.080	(0.004)	20.1	0.111	0.075	0.6%	6,100	487	2.5%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.24	0.00%	0.40	0.079	(0.001)	20.1	0.150	0.069	(1.1%)	1,342,702	106,566	58.0%	7.5%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.86	0.00%	0.63	0.136	(0.001)	43.8	0.166	0.116	(11.1%)	1,060,816	144,366	23.9%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	12.5	0.79	7.50%	1.06	0.065	0.001	38.3	0.077	0.056	(12.4%)	1,013	66	4.8%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.83	0.00%	0.83	0.064	(0.001)	8.7	0.072	0.031	126.1%	9,897,929	640,675	190.8%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	40.8	0.25	0.00%	0.46	0.046	0.001	6.4	0.088	0.042	3.6%	100	5	8.5%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	8.6	0.83	0.00%	0.49	0.076	0.000	13.4	0.077	0.056	37.3%	503,636	37,991	17.7%	9.6%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.53	0.00%	0.32	0.027	0.002	2.7	0.035	0.023	5.4%	3,123,349	84,175	136.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.3	1.11	3.84%	0.06	0.127	(0.012)	7.6	0.185	0.133	(13.6%)	1,167,539	158,318	31.0%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	62.1	1.12	0.00%	0.02	0.135	0.001	19.8	0.137	0.123	3.8%	1	0	0.0%	1.8%
▼ Osos Holding Group Co.	OSOS.KW	8.7	0.75	4.44%	0.29	0.090	(0.002)	9.8	0.110	0.069	24.8%	12,804	1,152	4.3%	8.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.055	0.001	24.9	1.149	1.033	2.1%	22,739	23,961	16.3%	NA
<b>Real Estate</b>		<b>13.8</b>	<b>0.75</b>	<b>3.83%</b>				<b>2,803.8</b>			<b>8.6%</b>	<b>72,008,463</b>	<b>7,979,893</b>		<b>3.9%</b>

## Boursa Kuwait Daily Bulletin

Thursday, May 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	13.6	0.82	5.46%	0.92	0.182	0.001	95.4	0.227	0.127	43.3%	495,927	90,604		112.3%	6.1%
▼ Commercial Facilities Co.	FACI.KW	10.2	0.54	8.88%	0.51	0.170	(0.001)	86.3	0.197	0.153	6.9%	152,246	25,957		4.0%	5.3%
▼ Int'l Financial Advisors Co.	IFIN.KW	5.0	1.32	0.00%	1.22	0.329	(0.011)	82.0	0.453	0.307	7.2%	4,098,126	1,386,000		256.6%	26.4%
= National Investment Co.	NINV.KW	49.5	1.18	5.83%	1.31	0.257	0.000	204.8	0.308	0.235	7.5%	801,645	206,585		44.8%	2.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	21.0	1.03	0.00%	0.77	0.126	(0.001)	630.3	0.135	0.106	20.0%	4,991,611	628,768		16.6%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.5	0.65	7.06%	1.23	0.071	(0.001)	32.9	0.079	0.065	4.3%	2,949,287	209,598		36.9%	5.2%
▼ The Securities House Co.	SECH.KW	41.7	0.58	0.00%	1.18	0.056	(0.001)	23.0	0.063	0.049	3.9%	813,579	45,180		18.2%	1.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.8	1.30	2.02%	1.01	0.191	0.002	153.2	0.249	0.182	(9.0%)	1,893,137	358,740		87.7%	6.0%
= Kuwait Financial Centre	MARKZ.KW	16.4	0.64	4.42%	0.79	0.135	0.000	68.2	0.139	0.097	33.7%	238,708	31,857		9.4%	3.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.87	0.00%	0.53	0.080	(0.000)	17.6	0.100	0.069	(1.4%)	58,811	4,623		8.7%	NM
▲ First Investment Co.	OLAK.KW	76.3	0.69	0.00%	1.10	0.036	0.003	16.2	0.060	0.032	(0.8%)	13,155,190	472,477		50.3%	0.9%
▲ Gulf Investment House	GIHK.KW	61.3	3.45	0.00%	0.92	0.377	0.012	153.2	0.421	0.309	14.2%	1,808,460	683,089		3.4%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.1	1.15	4.41%	1.29	0.170	(0.001)	112.9	0.191	0.160	(2.3%)	1,969,428	333,483		62.6%	12.6%
▲ Bayan Investment Co.	BAYK.KW	NM	0.89	0.00%	0.76	0.050	0.003	11.5	0.062	0.037	26.6%	4,082,539	199,724		34.6%	NM
▲ Osoul Investment Co.	OSUL.KW	21.4	0.78	11.57%	0.41	0.086	0.002	10.9	0.110	0.080	(4.0%)	95,048	7,988		12.2%	3.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.37	0.074	(0.000)	22.9	0.086	0.064	10.3%	3,330,637	248,959		30.3%	NM
▲ Kamco Investment Co.	KAMC.KW	44.6	0.56	5.13%	0.58	0.097	0.002	33.3	0.110	0.085	13.3%	9,357	898		20.6%	1.3%
▲ National International Holding Co.	NIHK.KW	10.2	0.60	5.28%	0.75	0.106	0.001	23.3	0.116	0.102	(1.9%)	1,225,093	128,777		108.6%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.10	0.00%	0.56	0.185	0.001	41.4	0.193	0.083	106.9%	7,172,332	1,326,517		152.0%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.80	0.00%	0.31	0.085	0.000	17.6	0.122	0.076	6.3%	0	0		6.1%	0.0%
▲ Al-Deera Holding	DEER.KW	18.8	1.76	0.00%	0.87	0.405	0.006	37.2	0.575	0.260	50.0%	1	0		1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.3	1.11	0.00%	2.09	0.085	(0.000)	32.6	0.109	0.079	(11.2%)	1,998,611	169,916		50.4%	3.5%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.11	3.23%	1.21	0.245	(0.004)	125.0	0.264	0.211	8.4%	737,411	181,111		18.7%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0		0.1%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	4.5	0.57	0.00%	0.54	0.034	0.003	6.0	0.050	0.031	0.6%	2,352,202	80,020		22.1%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.045	0.001	36.3	0.050	0.040	2.3%	4,557,126	202,816		32.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.80	0.00%	NA	0.366	(0.009)	54.9	0.392	0.259	41.3%	1,664,442	614,664		106.1%	5.3%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.053	0.000	56.2	0.068	0.043	(6.2%)	9,960,345	529,128		21.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.97	0.00%	1.38	0.031	0.002	13.5	0.038	0.025	13.0%	11,671,687	362,467		77.2%	NM
▲ National Industries Group	NIND.KW	21.3	1.06	2.16%	1.41	0.231	0.001	530.2	0.243	0.204	13.2%	1,538,573	354,514		21.9%	5.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	(0.005)	4.7	0.184	0.102	46.2%	402,872	63,732		164.2%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	3.95	0.00%	0.35	0.490	0.000	169.5	0.607	0.440	(4.5%)	24,350	11,852		15.5%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	(0.002)	23.7	0.044	0.029	33.8%	746,332	29,147		28.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.30	0.00%	0.12	0.040	0.001	6.7	0.097	0.020	92.4%	983,141	40,428		53.2%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.06	7.49%	0.20	0.246	0.000	277.2	0.273	0.235	(3.1%)	0	0		2.3%	34.9%
▲ GFH Financial Group	GFH.KW	9.3	0.96	5.43%	0.95	0.084	0.000	292.6	0.090	0.076	9.8%	2,151,521	180,095		17.6%	10.4%
▲ Inovest	INOV.KW	23.5	0.73	2.75%	0.80	0.109	0.024	33.4	0.096	0.072	29.3%	32,434,809	3,217,128		21.6%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	10.6	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0		2.3%	5.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.57	4.78%	0.53	0.063	0.000	16.6	0.077	0.056	10.6%	53,873	3,380		33.3%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.3	6.72	3.44%	0.90	2.150	0.049	431.7	2.140	1.705	24.7%	248,138	531,861		9.9%	24.6%
Financial Services		16.4	0.87	5.02%				4,207.4			12.8%	120,866,595	12,962,083			5.7%

Boursa Kuwait Daily Bulletin

Thursday, May 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.06	0.00%	0.24	0.243	(0.014)	24.3	0.298	0.076	205.7%	795,588	195,532	130.2%	NM
Technology		NM	2.06	0.00%		24.3		24.3			205.7%	795,588	195,532		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.44	3.16%	0.49	0.158	0.001	173.8	0.184	0.146	(8.7%)	724,894	114,012	8.1%	10.5%
Utilities		13.8	1.44	3.16%		173.8		173.8			(8.7%)	724,894	114,012		10.5%
Boursa Kuwait		13.58	0.92	2.9%		41,717.7					3.02%	277,562,271	48,641,863		9.2%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.243	205.7%
First Takaful Insurance Co.	0.169	191.4%
Palms Agro Production Co.	0.201	148.1%
MENA Real Estate Co.	0.064	126.1%
UniCap Investment and Finance	0.185	106.9%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.313	1,147,298,608
Kuwait Finance House	0.745	1,086,138,421
Kuwait Projects Co.(Holding)	0.126	828,665,400
National Real Estate Co.	0.094	811,380,080
Kuwait Real Estate Co.	0.225	733,907,482

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.313	(38.5%)
United Projects Group	0.127	(29.1%)
Jazeera Airways Co.	1.058	(23.8%)
Kuwait & Gulf Link Transport Co.	0.041	(21.5%)
Kuwait Real Estate Holding Co.	0.029	(15.3%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.745	832,864,060
Agility (PWC Logistics)	0.313	469,630,587
National Bank of Kuwait	0.875	376,764,608
Int'l Financial Advisors Co.	0.329	245,102,348
Gulf Bank	0.260	173,610,034

\* Different Fiscal Year Company

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