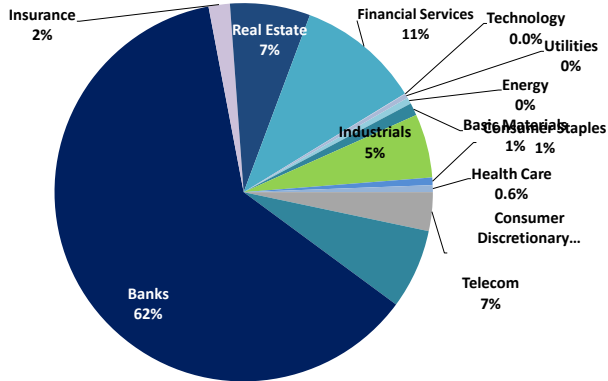


Boursa Kuwait Daily Report

March 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,211.4	20.2	11.3%
2- National Bank of Kuwait	8,459.7	14.4	14.7%
3- Boubyan Bank	2,713.7	29.2	10.5%
4- Zain	2,025.1	12.0	14.7%
5- Commercial Bank of Kuwait	1,475.7	14.7	14.9%
6- Gulf Bank	1,247.2	21.7	7.1%
7- Mabanee Co.	1,102.2	16.5	10.2%
8- Burgan Bank	843.3	18.1	5.4%
9- Ahli Bank of Kuwait	747.9	14.6	8.4%
10- Agility (PWC Logistics)	638.1	10.5	6.2%
Total	31,464	17.13	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.132	0.036	36.9%
Oula Fuel Marketing Co.	0.418	0.052	14.2%
Al-Maidan Clinic For Oral Health Serv. Co.	0.792	0.072	10.0%
Soor Fuel Marketing Co.	0.277	0.021	8.2%
Metal & Recycling Co.	0.160	0.011	7.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.097	(0.008)	(7.7%)
Arab Real Estate Co.	0.085	(0.005)	(5.7%)
Al Safat Investment Co.	0.099	(0.006)	(5.6%)
Warba Insurance and Reinsurance Co	0.150	(0.008)	(5.1%)
Warba Capital Holding Co.	0.288	(0.015)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.132	36.9%	90,757,002
Oula Fuel Marketing Co.	0.418	14.2%	21,920,430
Kuwait Real Estate Co.	0.325	0.3%	19,404,842
National Industries Group	0.256	(1.9%)	12,409,631
Kuwait Finance House	0.778	(0.8%)	11,439,850

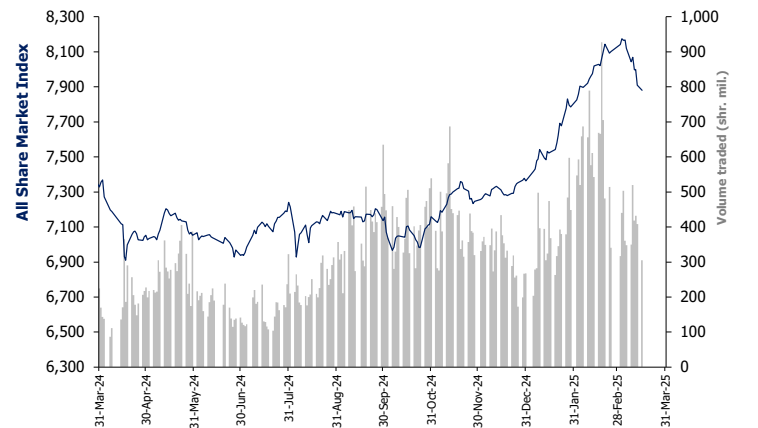
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,880.3	▼	(0.3%)	(2.7%)	7.0%
Energy	1,319.2	▲	0.1%	(3.3%)	10.9%
Basic Materials	868.5	▲	0.3%	(6.8%)	(4.7%)
Industrials	737.1	▲	0.7%	(3.4%)	1.9%
Consumer Staples	999.4	▼	(0.1%)	(3.6%)	0.1%
Health Care	569.1	▲	5.6%	9.6%	24.2%
Consumer Discretionary	2,247.1	▲	2.5%	(3.3%)	5.9%
Telecommunications	1,028.1	▼	(0.4%)	(3.8%)	1.0%
Banks	1,984.5	▼	(0.7%)	(2.2%)	9.7%
Insurance	2,078.4	▼	(0.2%)	0.7%	1.1%
Real Estate	1,499.5	▲	0.3%	(4.0%)	10.8%
Financial Services	1,500.5	▼	(0.5%)	(4.4%)	(0.7%)
Technology	1,142.2	▼	(2.5%)	(29.3%)	9.8%
Utilities	400.0	▼	(0.7%)	(1.9%)	0.7%

Market Breadth	▲ 44	▼ 68	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,425.98	(49.9)	(0.6%)	(3.1%)	7.5%
Main 50 Index	7,061.66	78.6	1.1%	(4.4%)	3.7%
Main Market Index	7,253.86	54.9	0.8%	(1.1%)	5.0%
All Share Market Index	7,880.30	(27.7)	(0.3%)	(2.7%)	7.0%
Market Cap (KWD Mn)	46,115.96	(157.7)	(0.3%)	(2.9%)	6.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	304.6	(102.9)	(25.3%)	467.8	251.6
Value Traded (KWD Mn)	77.1	(52.80)	(40.7%)	127.9	61.7
No. of Trades	17,550	(4,784.0)	(21.4%)	19,962	14,529

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.132	36.9%	10,847,258
Kuwait Finance House	0.778	(0.8%)	8,913,868
Oula Fuel Marketing Co.	0.418	14.2%	8,764,120
Kuwait Real Estate Co.	0.325	0.3%	6,362,190
Human Soft Holding Co.	2.600	5.1%	4,065,810

Boursa Kuwait - Premier Market

Sunday, March 16, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.016	(0.008)	(0.8%)	8,460	22.4%	18.3%	14.4	2.12	2.5%	1.20	14.7%	13.4%	259.22	255.64
▼	Gulf Bank	0.328	(0.001)	(0.3%)	1,247	3.3%	2.7%	21.7	1.53	3.0%	1.08	7.1%	0.6%	656.60	209.50
▼	Ahli Bank	0.300	(0.008)	(2.6%)	748	2.0%	1.6%	14.6	1.22	3.3%	0.65	8.4%	15.4%	198.55	58.52
▼	Kuwait International Bank	0.220	(0.002)	(0.9%)	375	1.0%	0.8%	13.2	1.07	2.1%	1.00	8.1%	20.2%	309.72	64.95
▲	Burgan Bank	0.233	0.002	0.9%	843	2.2%	1.8%	18.1	0.97	2.6%	1.07	5.4%	32.4%	267.78	56.21
▼	Kuwait Finance House	0.778	(0.006)	(0.8%)	12,211	32.4%	26.5%	20.2	2.27	2.5%	1.39	11.3%	4.3%	492.07	386.32
▼	Boubyan Bank	0.646	(0.006)	(0.9%)	2,714	7.2%	5.9%	29.2	3.05	1.5%	1.05	10.5%	15.2%	170.66	107.23
=	Kuwait Investment Co.	0.187	0.000	0.0%	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	8.1%	89.64	16.53
▼	National Investments Co	0.240	(0.010)	(4.0%)	191	0.5%	0.4%	16.2	1.01	6.2%	1.31	6.2%	(5.5%)	145.61	37.81
=	Kuwait Projects Co. (Holding)	0.096	0.000	0.0%	478	1.3%	1.0%	15.5	0.76	0.0%	0.78	4.9%	0.5%	501.56	49.13
▼	Arzan Financial Group for Financing & In	0.287	(0.008)	(2.7%)	248	0.7%	0.5%	18.2	1.49	0.7%	1.03	8.2%	8.3%	1,046.94	298.91
▼	Aayan Leasing and Investment	0.157	(0.001)	(0.6%)	104	0.3%	0.2%	9.7	1.03	4.8%	1.28	10.6%	0.0%	267.23	43.02
▲	Kuwait Real Estate Co.	0.325	0.001	0.3%	326	0.9%	0.7%	26.3	1.92	0.0%	0.97	7.3%	27.0%	885.53	276.11
▼	Salhia Real Estate Co.	0.415	(0.002)	(0.5%)	246	0.7%	0.5%	21.2	1.36	3.5%	0.36	6.4%	4.0%	52.91	22.02
▼	Mabane Co.	0.790	(0.006)	(0.8%)	1,102	2.9%	2.4%	16.5	1.70	1.8%	1.04	10.2%	3.7%	47.60	38.41
▲	The Commercial Real Estate Co.	0.175	0.001	0.6%	329	0.9%	0.7%	17.6	1.11	2.1%	0.63	6.3%	18.2%	212.42	38.23
▼	National Industries Group (Holding)	0.256	(0.005)	(1.9%)	617	1.6%	1.3%	13.0	1.17	3.9%	1.41	9.0%	3.2%	275.37	72.36
▲	Gulf Cable and Electrical Industries	1.965	0.030	1.6%	409	1.1%	0.9%	20.9	1.60	3.3%	1.00	7.7%	9.2%	12.09	22.65
▲	Heavy Engineering Industries and Shipb	0.880	0.029	3.4%	159	0.4%	0.3%	19.3	2.15	4.0%	0.69	11.2%	4.9%	21.40	18.05
▲	Boubyan Petrochemical Co.	0.656	0.004	0.6%	351	0.9%	0.8%	19.1	1.42	0.0%	0.73	7.4%	0.9%	42.79	29.10
▼	Agility Public Warehousing Co.	0.250	(0.004)	(1.6%)	638	1.7%	1.4%	10.5	0.65	7.6%	1.59	6.2%	1.2%	351.50	90.69
=	Mobile Telecommunications Co.	0.468	0.000	0.0%	2,025	5.4%	4.4%	12.0	1.76	5.3%	1.24	14.7%	(0.2%)	223.59	105.07
▲	Human Soft Holding Co.	2.600	0.127	5.1%	350	0.9%	0.8%	8.6	3.15	13.4%	0.49	36.6%	(4.4%)	12.13	30.98
▲	IFA Hotels & Resorts Co.	1.727	0.001	0.1%	396	1.1%	0.9%	32.1	13.94	0.0%	0.74	43.4%	(6.6%)	16.23	32.96
▲	Jazeera Airways Co.	0.979	0.029	3.1%	215	0.6%	0.5%	29.8	5.47	4.1%	0.72	18.3%	(2.9%)	24.10	23.47
▼	GFH Financial Group BSC	0.096	(0.001)	(0.7%)	369	1.0%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(1.7%)	397.55	38.50
▲	Warba Bank	0.222	0.001	0.5%	485	1.3%	1.1%	24.0	1.45	0.0%	0.99	6.0%	15.6%	788.98	181.65
▼	Kuwait Telecommunication Co.	0.554	(0.002)	(0.4%)	553	1.5%	1.2%	16.8	2.37	6.3%	0.65	14.1%	3.0%	43.08	24.44
▼	Mezzan Holding Co.	0.898	(0.002)	(0.2%)	279	0.7%	0.6%	19.2	2.38	2.8%	0.47	12.4%	(0.2%)	21.89	20.26
▼	Integrated holding Co.	0.515	(0.005)	(1.0%)	130	0.3%	0.3%	24.1	2.11	3.9%	0.52	8.8%	12.0%	45.30	23.14
▼	Boursa Kuwait Securities Co.	2.700	(0.020)	(0.7%)	542	1.4%	1.2%	30.8	8.50	3.0%	0.89	27.6%	17.4%	14.54	39.52
▲	Ali Alghanim Sons Automotive Co.	1.239	0.001	0.1%	340	0.9%	0.7%	11.7	4.17	5.6%	0.48	35.7%	20.3%	56.47	64.65
▼	Beyout Investment Group Holding Co.	0.416	(0.001)	(0.2%)	125	0.3%	0.3%	15.2	2.29	3.2%	0.48	15.1%	1.0%	47.74	20.05
Subtotal- Premier Market Stocks		8,425.98	(49.89)	-0.6%	37,709	100%	82%	17.6	1.60	3.51%		11.0%	7.5%	7,998.78	2,796.09
Rest of the Market					8,407		18%	11.1	0.94	2.12%		5.5%		13,989.10	3,214.12

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.22	0.00%	0.99	0.055	0.002	11.0	0.065	0.028	(8.3%)	1,500,794	82,150	19.9%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	2,539	2,525	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	2.94	0.00%	0.70	0.172	(0.006)	7.8	0.350	0.071	16.2%	3,675,773	654,260	386.4%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	42.7	0.49	0.00%	0.20	0.147	0.000	37.2	0.173	0.099	(9.8%)	36,563	5,138	9.0%	1.1%
Energy		11.9	1.22	5.35%				258.6			10.9%	5,215,669	744,072		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.3	2.19	37.40%	0.49	0.599	(0.013)	38.9	0.750	0.495	(3.9%)	13,122	7,868	4.3%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.1	1.42	0.00%	0.73	0.656	0.004	350.8	0.720	0.560	0.9%	1,100,743	726,766	8.0%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
Basic Materials		11.1	2.19	22.22%				490.1			(4.7%)	1,113,865	734,633		11.1%
▼ Specialities Group Holding Co.	SPEC.KW	15.4	0.74	1.48%	0.68	0.129	(0.005)	24.2	0.189	0.092	0.0%	774,548	99,043	26.0%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	51.4	0.91	2.24%	0.61	0.260	(0.005)	185.4	0.285	0.169	14.5%	477,184	124,078	3.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.28%	1.00	1.965	0.030	409.1	1.998	1.176	9.2%	319,533	621,012	5.8%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.3	2.15	3.98%	0.69	0.880	0.029	158.6	0.975	0.729	4.9%	626,033	546,258	11.9%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.59%	0.45	0.815	0.002	81.7	0.928	0.783	0.5%	13,000	10,595	1.3%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	15.3	1.02	6.22%	0.24	0.190	0.005	18.9	0.225	0.159	(10.4%)	4,000	760	1.0%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.87	0.00%	0.22	0.160	0.011	14.4	0.190	0.068	33.3%	129,653	20,475	39.1%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.55	0.079	(0.001)	25.9	0.101	0.052	(4.2%)	2,003,456	157,849	43.7%	13.1%
▲ National Industries Co.	NIBM.KW	13.9	0.87	4.70%	0.20	0.212	0.002	76.2	0.249	0.160	19.8%	5,000	1,060	1.3%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.91	0.00%	0.99	0.066	0.002	5.3	0.090	0.025	(16.6%)	1,085,594	68,815	61.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.5	1.03	0.00%	0.23	0.102	(0.001)	30.6	0.134	0.102	(2.9%)	7,315,552	740,897	55.3%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.5	0.65	7.61%	1.59	0.250	(0.004)	638.1	0.489	0.209	1.2%	4,137,728	1,041,313	13.8%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.3	0.46	0.00%	0.74	0.059	(0.001)	13.7	0.067	0.041	(3.0%)	132,079	7,542	38.9%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.72	0.00%	0.77	0.059	0.001	16.2	0.068	0.039	(3.1%)	24,000	1,406	45.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.3	1.39	4.21%	0.47	0.348	0.012	45.3	0.389	0.256	2.7%	23,390	7,812	4.3%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.6	3.15	13.40%	0.49	2.600	0.127	350.4	3.237	2.409	(4.4%)	1,549,492	4,065,810	9.0%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.068	(1.2%)	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.9	2.05	4.34%	0.68	0.690	0.013	118.0	0.783	0.421	6.2%	192,644	129,904	8.7%	17.2%
▼ United Projects Group	UPAC.KW	NM	0.63	0.00%	0.20	0.178	(0.002)	67.2	0.248	0.112	14.8%	489	84	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.38%	0.87	0.093	(0.001)	15.2	0.105	0.080	(1.1%)	271,766	24,969	24.3%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.1	2.11	3.88%	0.52	0.515	(0.005)	130.3	0.596	0.460	12.0%	684,000	358,311	17.9%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.10	6.58%	0.07	0.395	0.000	59.3	0.420	0.351	3.7%	5,010	1,934	3.2%	13.1%
Industrials		15.3	1.03	4.70%				2,518.8			1.9%	19,774,151	8,029,928		7.0%

Boursa Kuwait Daily Bulletin

Sunday, March 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	73.6	0.79	0.00%	0.29	0.111	0.001	23.2	0.126	0.100	3.7%	163,133	17,882		6.8%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.2	2.38	2.78%	0.47	0.898	(0.002)	279.1	1.114	0.614	(0.2%)	617,301	555,623		7.0%	12.4%
Consumer Staples		46.4	1.59	2.78%				302.3			0.1%	780,434	573,505			10.1%
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	0	0		0.1%	3.9%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.04	0.00%	0.07	0.792	0.072	160.4	0.800	0.262	(0.6%)	1	1		0.2%	0.9%
Health Care		41.3	1.82	2.67%				272.9			24.2%	1	1			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.338	0.000	123.9	1.493	1.100	15.3%	0	0		0.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	18.3	2.43	0.00%	NA	0.275	0.000	15.5	0.365	0.133	58.0%	2	1		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	32.1	13.94	0.00%	0.74	1.727	0.001	396.0	2.583	0.798	(6.6%)	351,565	613,633		7.1%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	28.6	2.22	1.20%	0.54	0.418	0.052	169.1	0.770	0.132	17.7%	21,920,430	8,764,120		627.4%	7.7%
= Kuwait Resorts Co.	MUNK.KW	9.6	0.68	1.68%	0.74	0.111	0.000	23.3	0.135	0.067	(0.9%)	405,706	44,990		13.7%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.8	5.47	4.09%	0.72	0.979	0.029	215.4	1.195	0.810	(2.9%)	683,591	656,763		11.0%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.9	1.44	2.53%	0.51	0.277	0.021	112.1	0.459	0.130	22.0%	557,056	155,610		28.4%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	50.9	0.94	6.74%	0.18	0.117	0.001	13.4	0.193	0.097	3.5%	580,113	65,883		73.2%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.234	0.003	71.0	0.259	0.175	(9.7%)	1,437,398	333,062		19.0%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	55.2	2.26	1.66%	0.36	0.238	(0.001)	12.5	0.393	0.140	6.3%	2,785	642		10.5%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.7	4.17	5.58%	0.48	1.239	0.001	339.5	1.439	1.000	20.3%	574,296	711,514		20.6%	35.7%
Consumer Discretionary		20.9	1.52	3.31%				1,522			5.9%	26,512,942	11,346,217			7.9%
= Zain	ZAIN.KW	12.0	1.76	5.34%	1.24	0.468	0.000	2,025.1	0.509	0.425	(0.2%)	2,022,675	941,668		5.2%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.4	0.98	8.10%	0.60	1.105	(0.019)	553.8	1.282	0.995	3.8%	24,608	27,226		0.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.8	2.37	6.32%	0.65	0.554	(0.002)	553.3	0.616	0.511	3.0%	735,584	407,499		4.3%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.000	6.0	0.093	0.059	(1.6%)	0	0		2.7%	NM
Telecommunications		16.4	1.37	6.32%				3,138.2			1.0%	2,782,867	1,376,392			11.9%
▼ National Bank of Kuwait	NBKK.KW	14.4	2.12	2.46%	1.20	1.016	(0.008)	8,459.7	1.050	0.840	13.4%	3,506,248	3,585,752		3.1%	14.7%
▼ Gulf Bank	GBKK.KW	21.7	1.53	3.05%	1.08	0.328	(0.001)	1,247.2	0.355	0.248	0.6%	4,609,277	1,528,782		17.3%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	14.7	2.18	4.86%	0.35	0.780	0.003	1,475.7	0.937	0.490	20.9%	5,000	3,900		0.1%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.6	1.22	3.31%	0.65	0.300	(0.008)	747.9	0.329	0.224	15.4%	1,856,834	568,312		8.0%	8.4%
▼ Kuwait International Bank	KIBK.KW	13.2	1.07	2.12%	1.00	0.220	(0.002)	374.7	0.227	0.152	20.2%	4,684,758	1,030,015		18.2%	8.1%
▲ Burgan Bank	BURG.KW	18.1	0.97	2.57%	1.07	0.233	0.002	843.3	0.247	0.172	32.4%	5,363,006	1,247,433		7.4%	5.4%
▼ Kuwait Finance House	KFH.KW	20.2	2.27	2.54%	1.39	0.778	(0.006)	12,211.4	0.810	0.696	4.3%	11,439,850	8,913,868		3.1%	11.3%
▼ Boubyan Bank	BOUK.KW	29.2	3.05	1.55%	1.05	0.646	(0.006)	2,713.7	0.682	0.509	15.2%	969,597	629,436		4.1%	10.5%
▲ Warba Bank	WARB.KW	24.0	1.45	0.00%	0.99	0.222	0.001	484.8	0.254	0.166	15.6%	4,884,893	1,083,520		36.1%	6.0%
Banks		18.1	1.53	2.56%				28,558.4			9.7%	37,319,463	18,591,016			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.001	104.4	0.650	0.494	(4.2%)	1	1		1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0		0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.66%	0.14	0.805	0.000	174.4	0.938	0.655	(10.1%)	0	0		0.3%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.90	7.75%	0.39	0.150	(0.008)	36.7	0.170	0.108	(8.5%)	250,594	37,747		3.4%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.85%	0.11	0.375	0.000	108.0	0.449	0.311	2.7%	0	0		0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.96	0.00%	0.42	0.177	0.003	18.9	0.247	0.105	6.6%	28,646	4,867		19.3%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	51.0	1.04	0.00%	0.51	0.040	0.001	4.4	0.069	0.033	(24.4%)	26,711	1,014		93.1%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.3	1.11	5.19%				830.0			1.1%	305,952	43,629			11.4%
▼ Sokouk Holding Co.	SHCK.KW	11.9	1.02	0.00%	1.06	0.058	(0.002)	33.3	0.068	0.044	14.8%	3,288,864	191,153		69.8%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.3	1.92	0.00%	0.97	0.325	0.001	326.4	0.348	0.199	27.0%	19,404,842	6,362,190		88.2%	7.3%
▲ United Real Estate Co.	UREK.KW	50.9	1.25	0.00%	0.53	0.186	0.006	242.2	0.212	0.043	63.2%	1,117,378	205,066		20.5%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.078	(0.001)	145.1	0.108	0.069	0.1%	2,857,017	224,657		11.3%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.2	1.36	3.48%	0.36	0.415	(0.002)	246.3	0.470	0.398	4.0%	1,649,046	689,688		8.9%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.56	4.82%	0.18	0.345	(0.006)	138.5	0.400	0.332	(6.8%)	111,360	37,642		0.9%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.46	0.310	0.000	64.8	0.324	0.235	14.4%	0	0		1.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	15.0	0.82	3.49%	1.16	0.085	(0.005)	32.0	0.096	0.055	22.9%	4,963,573	427,909		111.1%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.5	0.86	0.00%	0.68	0.083	(0.000)	37.3	0.085	0.050	0.4%	2,453,447	202,699		16.0%	2.7%
▼ Mabanee Co.	MABK.KW	16.5	1.70	1.77%	1.04	0.790	(0.006)	1,102.2	0.897	0.762	3.7%	497,798	397,105		3.4%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.1	0.55	5.05%	0.24	0.097	(0.008)	32.8	0.109	0.093	(4.1%)	50,032	5,103		1.5%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	17.6	1.11	2.13%	0.63	0.175	0.001	328.6	0.213	0.120	18.2%	288,277	50,401		11.3%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.6	2.13	0.00%	0.44	0.220	0.005	24.3	0.237	0.160	0.9%	1,090,001	240,725		17.9%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.5	0.61	5.56%	0.66	0.090	(0.002)	37.4	0.100	0.069	(0.4%)	379,817	34,145		26.1%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.66	2.34%	0.06	0.085	(0.001)	19.8	0.094	0.053	15.0%	212,912	17,443		31.0%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.39	0.00%	0.41	0.035	0.000	6.7	0.047	0.027	(0.3%)	445,187	15,620		13.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.02	0.071	(0.001)	38.0	0.082	0.062	(4.7%)	603,232	42,661		26.9%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.63	7.04%	0.49	0.071	(0.001)	26.3	0.078	0.054	6.4%	156,927	11,048		26.3%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	70.0	0.82	0.00%	0.22	0.113	0.003	28.4	0.127	0.075	0.9%	1,734,068	194,085		5.5%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.4	0.28	0.00%	0.42	0.087	(0.003)	22.2	0.125	0.060	(1.1%)	339,245	30,127		69.5%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.9	1.68	0.00%	0.64	0.150	(0.005)	48.3	0.179	0.116	24.0%	3,436,622	510,991		45.3%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	25.5	1.50	0.00%	1.09	0.132	0.036	78.2	0.225	0.049	63.6%	90,757,002	10,847,258		666.8%	5.9%
= MENA Real Estate Co. *	MENK.KW	13.4	1.47	0.00%	0.84	0.126	0.000	17.1	0.332	0.036	(17.1%)	990,617	123,730		73.1%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.38	0.00%	0.48	0.052	(0.001)	7.1	0.141	0.041	(17.3%)	1,082,919	55,858		27.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.6	0.83	0.00%	0.50	0.076	(0.001)	12.1	0.105	0.056	(2.6%)	545,175	40,795		71.0%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.92	0.00%	0.33	0.040	(0.001)	3.9	0.046	0.023	0.0%	542,880	21,751		47.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.4	2.05	0.00%	0.07	0.230	(0.003)	13.8	0.250	0.112	12.7%	361,000	83,030		13.4%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	98,302	9,722		0.7%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0		4.9%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.125	(0.007)	26.6	1.190	1.041	(0.1%)	15,099	17,018		5.5%	NA
Real Estate		16.0	0.86	3.49%				3,169.2			10.8%	139,472,639	21,089,624			4.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.6	0.84	6.91%	0.94	0.187	0.000	103.1	0.200	0.143	8.1%	1,251,194	232,094		16.3%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.5	0.86	6.91%	0.52	0.273	(0.001)	138.6	0.283	0.169	11.9%	90,001	23,635		1.9%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	31.4	2.26	0.00%	1.23	0.460	0.002	220.9	0.472	0.219	21.1%	3,370,427	1,549,010		86.2%	7.2%
▼ National Investment Co.	NINV.KW	16.2	1.01	6.24%	1.31	0.240	(0.010)	191.3	0.287	0.214	(5.5%)	4,077,364	991,767		18.3%	6.2%
= Kuwait Projects Co.(Holding)	KPRO.KW	15.5	0.76	0.00%	0.78	0.096	0.000	477.7	0.135	0.090	0.5%	9,716,816	928,761		10.0%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.7	0.67	7.25%	1.22	0.069	0.001	32.1	0.089	0.057	(4.8%)	131,727	8,980		9.2%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.71	0.00%	1.18	0.070	(0.003)	27.8	0.100	0.048	(4.0%)	1,892,614	134,344		46.6%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.2	1.49	0.67%	1.03	0.287	(0.008)	248.0	0.305	0.161	8.3%	8,931,445	2,600,968		121.1%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.82	0.149	(0.001)	75.2	0.167	0.109	(1.3%)	500	75		12.0%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	46.1	1.33	0.00%	0.52	0.141	0.002	31.0	0.337	0.069	(47.4%)	529,656	72,660		118.2%	2.9%
▼ First Investment Co.	OLAK.KW	5.7	0.65	0.00%	1.10	0.039	(0.001)	17.4	0.055	0.032	(16.5%)	2,554,309	99,277		26.7%	11.4%
▲ Gulf Investment House	GIHK.KW	77.4	5.62	0.00%	0.92	0.608	0.021	247.1	0.840	0.335	(2.4%)	13,502	8,162		0.1%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.28	0.157	(0.001)	104.3	0.187	0.140	0.0%	1,771,905	275,926		40.2%	10.6%
= Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	(2.8%)	134,245	8,032		24.5%	17.1%
▼ Osoul Investment Co.	OSUL.KW	31.7	1.57	6.67%	0.41	0.150	(0.002)	19.0	0.187	0.073	8.7%	88,715	13,130		38.0%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.51	0.00%	0.35	0.143	(0.004)	44.2	0.150	0.061	11.7%	261,276	37,992		13.8%	NM
= Kamco Investment Co.	KAMC.KW	7.2	0.66	4.24%	0.60	0.118	0.000	40.4	0.146	0.091	(4.1%)	275,004	32,207		18.3%	9.2%
= National International Holding Co.	NIHK.KW	17.2	0.96	3.47%	0.74	0.162	0.000	38.0	0.498	0.087	(53.3%)	1,493,455	243,158		100.6%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.31	0.00%	0.61	0.230	0.010	51.4	0.352	0.083	(3.8%)	669,308	156,157		25.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	49.4	0.97	0.00%	0.31	0.105	0.001	21.7	0.142	0.076	(6.3%)	50	5		62.6%	2.0%
▼ Al-Deera Holding	DEER.KW	10.8	1.32	0.00%	0.87	0.398	(0.011)	41.1	0.518	0.267	5.0%	2,169,859	887,089		57.3%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	33.3	1.27	0.00%	1.98	0.099	(0.006)	38.0	0.128	0.073	(10.7%)	3,942,256	395,102		43.5%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.21	0.00%	1.05	0.014	(0.000)	4.4	0.023	0.013	(9.3%)	73,080	958		8.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.2	1.18	2.36%	1.20	0.335	0.019	171.0	0.356	0.211	15.9%	1,295,851	410,753		11.4%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	400	276		0.2%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.50	0.054	0.001	9.5	0.059	0.031	(8.3%)	1,000	54		2.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.6	0.42	0.00%	0.62	0.038	(0.001)	31.1	0.048	0.034	(9.1%)	1,110,294	42,666		12.4%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	0.000	55.5	0.407	0.273	(2.6%)	1,072,753	395,745		37.0%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.02	0.051	(0.001)	54.1	0.076	0.043	(18.1%)	1,063,248	54,679		7.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.43	0.00%	1.37	0.035	(0.001)	15.1	0.050	0.025	(4.6%)	812,104	28,433		38.4%	0.8%
▼ National Industries Group	NIND.KW	13.0	1.17	3.91%	1.41	0.256	(0.005)	616.9	0.278	0.197	3.2%	12,409,631	3,168,109		11.4%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.7	2.26	0.00%	0.55	0.288	(0.015)	8.6	0.354	0.115	15.7%	102,120	29,683		249.6%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	(0.003)	199.8	0.454	0.283	(13.3%)	358,831	138,941		12.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.048	(0.001)	29.0	0.059	0.030	5.6%	1,718,761	82,304		64.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.45	0.00%	0.13	0.044	(0.001)	7.2	0.068	0.032	(2.7%)	25,204	1,069		7.6%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.68	4.74%	0.20	0.228	0.001	256.9	0.287	0.215	(9.9%)	151,323	33,904		3.1%	45.4%
▼ GFH Financial Group	GFH.KW	10.8	1.21	4.78%	0.96	0.096	(0.001)	369.1	0.112	0.076	(1.7%)	2,900,243	279,007		10.4%	11.2%
▼ Inovest	INOV.KW	NM	0.64	0.00%	0.86	0.087	(0.004)	26.6	0.188	0.072	(26.4%)	3,041,667	270,098		112.4%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.2	0.59	0.00%	0.08	0.068	(0.001)	13.3	0.079	0.053	3.5%	45,119	3,068		9.4%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.35%	0.54	0.069	(0.001)	18.2	0.077	0.053	(0.9%)	111,693	7,559		19.3%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.8	8.50	3.04%	0.89	2.700	(0.020)	542.1	2.989	1.836	17.4%	144,127	389,089		7.2%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.2	2.29	3.25%	0.33	0.416	(0.001)	124.8	0.535	0.392	1.0%	1,073,560	446,742		15.9%	15.1%
Financial Services		12.7	1.14	4.51%				4,872.6			(0.7%)	70,876,637	14,481,666			7.3%

Boursa Kuwait Daily Bulletin

Sunday, March 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.33	0.00%	0.24	0.157	(0.004)	15.7	0.268	0.132	9.8%	196,315	30,336	61.5%	NM
Technology		NM	1.33	0.00%				15.7			9.8%	196,315	30,336		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	2.63%	0.52	0.152	(0.001)	167.2	0.173	0.142	0.7%	233,822	35,537	5.6%	7.8%
Utilities		17.3	1.35	2.63%				167.2			0.7%	233,822	35,537		7.8%

Boursa Kuwait	15.41	1.18	2.6%			46,116.0			7.03%	304,584,757	77,076,555		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.750	92.8%
Kuwait Business Town Real Estate Co.	0.132	63.6%
United Real Estate Co.	0.186	63.2%
Kuwait Hotels Co.	0.275	58.0%
Metal & Recycling Co.	0.160	33.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.132	3,950,089,973
Oula Fuel Marketing Co.	0.418	2,538,393,114
Arzan Financial Group For Fin. & Invest.	0.287	1,046,940,556
Kuwait Real Estate Co.	0.325	885,532,989
Warba Bank	0.222	788,978,995

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.162	(53.3%)
Kuwait & M.E. Financial Inv. Co.	0.141	(47.4%)
Inovent	0.087	(26.4%)
Tamdeen Investment Co.	0.720	(26.2%)
Wethaq Takaful Insurance Co.	0.040	(24.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.418	1,541,491,530
Kuwait Business Town Real Estate Co.	0.132	596,389,634
Kuwait Finance House	0.778	386,317,197
Arzan Financial Group For Fin. & Invest.	0.287	298,913,802
Kuwait Real Estate Co.	0.325	276,109,549

* Different Fiscal Year Company

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