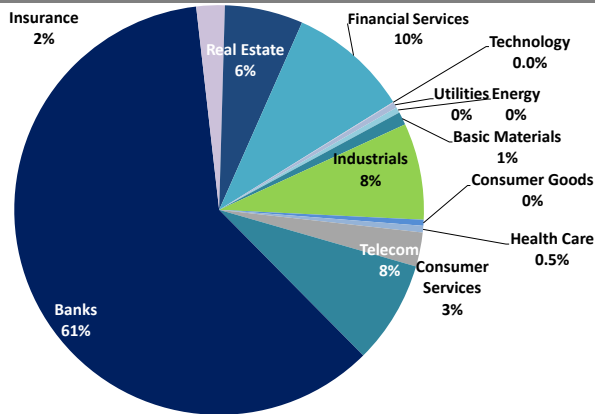


Boursa Kuwait Daily Report

January 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,376.6	18.5	11.8%
2- National Bank of Kuwait	7,692.0	13.6	15.1%
3- Boubayan Bank	2,508.3	35.7	8.4%
4- Zain	2,245.7	10.4	17.3%
5- Agility (PWC Logistics)	1,403.8	16.7	4.7%
6- Mabane Co.	1,067.4	16.8	10.4%
7- Commercial Bank of Kuwait	1,036.8	7.9	19.7%
8- Gulf Bank	1,028.5	14.7	9.4%
9- National Mobile Telecom Co.	633.0	7.2	14.8%
10- Burgan Bank	630.8	15.4	5.4%
Total	29,623	15.24	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.394	0.171	76.7%
Automated Systems Co.	0.159	0.054	51.4%
Credit Rating & Collection Co.	0.033	0.009	38.2%
First Investment Co.	0.053	0.014	36.9%
Sanam Real Estate Co.	0.265	0.049	22.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Privatization Holding Co.	0.034	(0.002)	(5.6%)
Hayat Communications Co.	0.077	(0.004)	(5.0%)
Real Estate Trade Centers Co.	0.050	(0.003)	(4.8%)
Tamdeen Investment Co.	0.490	(0.024)	(4.7%)
Munshaat Real Estate Projects Co.	0.153	(0.007)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sanam Real Estate Co.	0.265	22.7%	37,403,418
Int'l Financial Advisors Co.	0.390	4.6%	32,218,499
Kuwait Real Estate Co.	0.237	3.0%	29,883,361
First Investment Co.	0.053	36.9%	27,183,240
Kuwait Investment Co.	0.166	5.1%	22,612,727

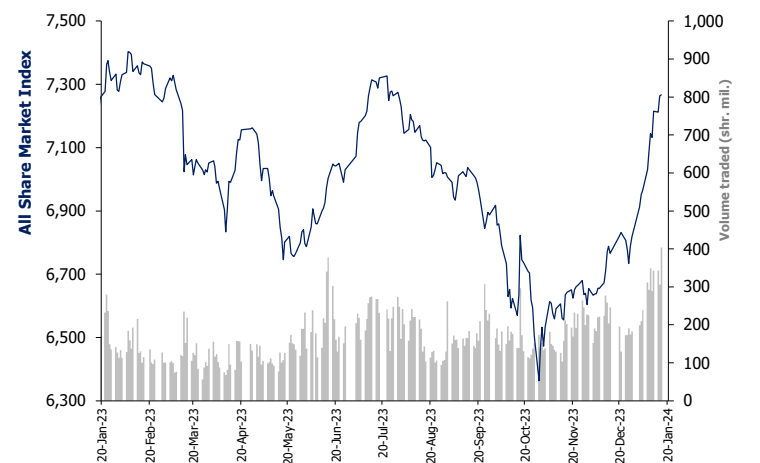
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,159.0	▲	0.0%	6.6%	6.6%
Energy	196.4	▲	1.3%	2.6%	2.6%
Basic Materials	442.5	▼	(1.7%)	4.4%	4.4%
Industrials	3,288.3	▼	(0.5%)	6.5%	6.5%
Consumer Staples	203.4	▼	(0.3%)	2.1%	2.1%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,162.5	▲	1.2%	7.1%	7.1%
Telecommunications	3,499.6	▼	(0.2%)	3.7%	3.7%
Banks	26,169.0	▼	(0.1%)	6.9%	6.9%
Insurance	964.7	▲	2.0%	5.6%	5.6%
Real Estate	2,673.2	▲	0.3%	3.5%	3.5%
Financial Services	4,115.3	▲	0.7%	10.4%	10.4%
Technology	15.9	▲	51.4%	100.0%	100.0%
Utilities	198.0	▲	1.1%	4.0%	4.0%

Market Breadth	▲ 51	▼ 54	■ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,962.48	(24.5)	(0.3%)	6.5%	6.5%
Main 50 Index	5,882.86	88.5	1.5%	7.2%	7.2%
Main Market Index	5,954.40	77.7	1.3%	6.9%	6.9%
All Share Market Index	7,265.80	2.3	0.0%	6.6%	6.6%
Market Cap (KWD Mn)	43,158.96	15.5	0.0%	6.6%	6.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	403.1	97.7	32.0%	298.0	159.6
Value Traded (KWD Mn)	91.6	18.29	25.0%	68.3	46.1
No. of Trades	21,330	4,124	24.0%	15,525	9,562

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.390	4.6%	12,197,041
Sanam Real Estate Co.	0.265	22.7%	9,048,280
Kuwait Real Estate Co.	0.237	3.0%	6,975,984
Kuwait Finance House	0.776	(0.4%)	6,425,550
National Investment Co.	0.294	5.0%	5,042,538

Boursa Kuwait - Premier Market

Tuesday, January 16, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.970	0.000	0.0%	7,692	22.6%	17.8%	13.6	2.05	3.6%	1.21	15.1%	8.5%	47.21	44.42
=	Gulf Bank	0.284	0.000	0.0%	1,028	3.0%	2.4%	14.7	1.39	3.5%	1.08	9.4%	1.1%	74.98	21.23
▲	Kuwait International Bank	0.161	0.001	0.6%	266	0.8%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	90.43	14.40
▼	Burgan Bank	0.183	(0.001)	(0.5%)	631	1.9%	1.5%	15.4	0.83	4.4%	1.05	5.4%	6.4%	31.06	5.72
▼	Kuwait Finance House	0.776	(0.003)	(0.4%)	11,377	33.4%	26.4%	18.5	2.18	3.2%	1.40	11.8%	6.9%	127.73	97.08
▼	Boubyan Bank	0.633	(0.009)	(1.4%)	2,508	7.4%	5.8%	35.7	3.00	0.9%	1.05	8.4%	5.5%	26.04	16.28
▲	Kuwait Investment Co.	0.166	0.008	5.1%	87	0.3%	0.2%	9.4	0.77	3.0%	0.92	8.2%	30.7%	91.81	14.14
▲	National Investments Co	0.294	0.014	5.0%	234	0.7%	0.5%	NM	1.36	9.5%	1.31	1.4%	23.0%	63.69	17.55
▼	Kuwait Projects Co. (Holding)	0.108	(0.002)	(1.8%)	540	1.6%	1.3%	17.5	0.89	0.0%	0.76	5.1%	2.9%	86.05	9.36
▲	Arzan Financial Group for Financing & In	0.248	0.005	2.1%	199	0.6%	0.5%	36.8	1.69	1.6%	1.02	4.6%	18.1%	198.38	46.16
=	Aayan Leasing and Investment	0.185	0.000	0.0%	123	0.4%	0.3%	9.4	1.27	4.1%	1.30	13.5%	6.3%	84.63	15.41
▼	Al Imtiaz Investment Group	0.062	(0.001)	(2.2%)	66	0.2%	0.2%	NM	0.41	0.0%	1.04	NM	10.4%	33.78	2.17
▲	Kuwait Real Estate Co.	0.237	0.007	3.0%	226	0.7%	0.5%	19.6	1.63	1.2%	0.97	8.3%	15.6%	257.36	55.39
▼	Mabane Co.	0.811	(0.004)	(0.5%)	1,067	3.1%	2.5%	16.8	1.76	1.7%	1.05	10.4%	(3.8%)	11.25	9.25
▲	The Commercial Real Estate Co.	0.108	0.001	0.9%	195	0.6%	0.5%	21.9	0.68	2.6%	0.62	3.1%	5.9%	29.72	3.12
▼	National Industries Group (Holding)	0.225	(0.001)	(0.4%)	516	1.5%	1.2%	20.5	1.08	2.2%	1.42	5.3%	10.3%	72.57	15.70
▲	Gulf Cable and Electrical Industries	1.438	0.011	0.8%	299	0.9%	0.7%	15.1	1.33	4.1%	1.02	8.8%	9.8%	3.97	5.42
▼	Heavy Engineering Industries and Shipbu	0.858	(0.012)	(1.4%)	155	0.5%	0.4%	24.0	2.18	2.3%	0.70	9.1%	4.6%	10.19	8.76
▼	Boubyan Petrochemical Co.	0.614	(0.014)	(2.2%)	328	1.0%	0.8%	11.7	1.31	9.7%	0.73	11.2%	5.0%	12.05	7.45
▼	Agility Public Warehousing Co.	0.550	(0.005)	(0.9%)	1,404	4.1%	3.3%	16.7	0.79	0.0%	1.51	4.7%	8.1%	38.76	20.69
▼	Mobile Telecommunications Co.	0.519	(0.002)	(0.4%)	2,246	6.6%	5.2%	10.4	1.80	6.7%	1.26	17.3%	2.4%	39.95	20.59
▼	Human Soft Holding Co.	3.490	(0.029)	(0.8%)	446	1.3%	1.0%	10.4	3.87	11.4%	0.50	37.3%	2.7%	1.70	5.96
=	ALAFCO Aviation Lease and Finance Co.	0.208	0.000	0.0%	198	0.6%	0.5%	NM	0.91	0.0%	0.86	NM	15.6%	22.48	4.50
▼	Jazeera Airways Co.	1.340	(0.001)	(0.1%)	295	0.9%	0.7%	23.4	8.82	5.8%	0.70	37.7%	(3.5%)	2.24	3.07
▲	GFH Financial Group BSC	0.081	0.000	0.2%	283	0.8%	0.7%	9.0	0.92	5.5%	0.96	10.3%	6.2%	51.71	4.16
=	Warba Bank	0.190	0.000	0.0%	391	1.1%	0.9%	21.8	1.28	1.6%	0.98	5.9%	2.2%	46.35	8.81
▼	Mezzan Holding Co.	0.588	(0.002)	(0.3%)	183	0.5%	0.4%	14.4	1.71	2.0%	0.45	11.8%	2.3%	6.12	3.58
▼	Integrated holding Co.	0.510	(0.010)	(1.9%)	129	0.4%	0.3%	35.9	2.08	2.9%	0.50	5.8%	0.0%	6.55	3.37
▲	Shamal Az-Zour Al-Oula Power and Wate	0.180	0.002	1.1%	198	0.6%	0.5%	13.9	1.50	5.0%	0.47	10.8%	4.0%	5.31	0.95
▼	Boursa Kuwait Securities Co.	2.024	(0.013)	(0.6%)	406	1.2%	0.9%	26.2	6.66	4.2%	0.90	25.4%	17.4%	3.40	6.51
▲	Ali Alghanim Sons Automotive Co.	1.205	0.011	0.9%	330	1.0%	0.8%	12.7	4.38	5.7%	0.48	34.5%	14.1%	5.70	6.55
Subtotal- Premier Market Stocks		7,962.48	(24.51)	-0.3%	34,048	100%	79%	16.4	1.39	3.58%		10.5%	6.5%	1,583.19	497.74
Rest of the Market					9,111		21%	10.8	0.76	2.36%		7.1%		1,695.27	253.19

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, January 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.04	0.035	0.002	7.0	0.045	0.026	14.8%	1,351,178	46,538	3.8%	NM
▼ Independent Petroleum Group	IPGK.KW	12.3	0.81	6.43%	0.26	0.447	(0.002)	80.8	0.545	0.374	6.4%	67,437	30,145	0.1%	6.6%
▲ National Petroleum Services Co.	NAPS.KW	9.6	1.72	6.24%	0.18	0.777	0.027	75.4	0.899	0.690	(3.2%)	15,039	11,245	0.0%	17.9%
▼ The Energy House Co.	ENER.KW	13.8	0.67	0.00%	0.64	0.067	(0.002)	3.0	0.354	0.021	5.6%	10,430	695	0.4%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.9	0.32	0.00%	0.17	0.095	(0.000)	24.0	0.133	0.087	6.7%	181,505	17,273	1.8%	4.1%
Energy		10.9	0.72	6.33%				196.4			2.6%	1,625,589	105,895		6.1%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	2.53	24.40%	0.50	0.455	(0.001)	32.9	0.558	0.290	10.2%	9,560	4,368	0.9%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.31	9.72%	0.73	0.614	(0.014)	328.4	0.856	0.571	5.0%	1,466,026	907,914	2.3%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
Basic Materials		11.0	2.46	9.72%				442.5			4.4%	1,475,586	912,282		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.4	0.59	6.00%	0.67	0.111	(0.001)	18.8	0.123	0.095	7.8%	1,670,354	184,300	8.4%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	31.3	0.57	3.24%	0.59	0.150	0.001	106.9	0.225	0.123	11.9%	1,546,749	232,579	2.7%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.1	1.33	4.14%	1.02	1.438	0.011	299.4	1.450	0.999	9.8%	296,678	422,911	1.9%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.0	2.18	2.33%	0.70	0.858	(0.012)	154.6	0.890	0.566	4.6%	3,299,551	2,826,476	5.7%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.16	8.19%	0.46	0.855	0.002	85.7	0.945	0.800	1.8%	17,863	15,251	0.6%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	10.9	0.83	7.53%	0.23	0.157	0.000	15.6	0.220	0.134	(0.6%)	229,950	36,196	2.4%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	0.000	7.9	0.102	0.038	6.0%	0	0	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	14.1	0.71	6.04%	0.20	0.165	0.005	59.3	0.195	0.152	5.1%	1,000	165	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	43.5	1.19	0.00%	0.21	0.113	0.000	33.9	0.132	0.100	6.6%	2,553,827	288,619	18.6%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.7	0.79	0.00%	1.51	0.550	(0.005)	1,403.8	0.720	0.498	8.1%	2,959,157	1,631,995	1.5%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.38	0.00%	0.76	0.046	0.001	10.6	0.048	0.023	17.2%	868,267	37,928	6.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.43	0.00%	0.77	0.057	(0.000)	15.6	0.065	0.039	8.0%	199,717	11,028	1.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.2	0.89	8.06%	0.48	0.242	(0.008)	28.7	0.315	0.226	3.4%	82,243	19,914	0.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.4	3.87	11.41%	0.50	3.490	(0.029)	445.8	3.845	2.972	2.7%	117,974	412,118	1.3%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.28	0.00%	NA	0.062	0.000	2.5	0.097	0.044	9.0%	0	0	0.2%	NM
= Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.88%	0.68	0.435	0.000	74.4	0.476	0.362	(3.8%)	732,871	318,706	5.4%	18.6%
= United Projects Group	UPAC.KW	25.9	0.64	0.00%	0.16	0.181	0.000	68.4	0.268	0.164	1.1%	6,295	1,130	0.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.208	0.000	198.0	0.220	0.162	15.6%	891,838	186,184	2.4%	NM
= Mubarrad Holding Co.	MBRD.KW	11.0	0.67	6.10%	0.90	0.082	0.000	13.4	0.095	0.067	0.1%	170,264	13,962	6.8%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	35.9	2.08	2.94%	0.50	0.510	(0.010)	129.0	0.522	0.345	0.0%	224,918	116,377	2.6%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.6	0.72	6.00%	0.14	0.100	0.000	36.3	0.100	0.085	5.3%	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.02	5.37%	0.07	0.335	0.000	50.3	0.365	0.301	3.4%	38,000	12,721	0.7%	11.3%
Industrials		13.3	0.89	6.02%				3,288.3			6.5%	15,907,516.0	6,768,561		3.5%

Boursa Kuwait Daily Bulletin

Tuesday, January 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.26	0.099	0.001	20.7	0.114	0.091	1.0%	20,000	1,980	0.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.4	1.71	2.04%	0.45	0.588	(0.002)	182.7	0.600	0.360	2.3%	527,420	310,084	2.0%	11.8%
Consumer Staples		14.4	1.21	2.04%				203.4			2.1%	547,420	312,064		7.4%
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2%
▼ Kuwait National Cinema Co.	KCIN.KW	12.2	1.28	4.75%	0.28	1.148	(0.026)	106.3	1.258	0.940	(4.1%)	10,020	11,523	0.0%	10.5%
▲ Kuwait Hotels Co.	KHOT.KW	11.6	2.01	0.00%	NA	0.199	0.034	11.2	0.227	0.115	16.4%	7,000	1,295	0.0%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.55	0.097	(0.000)	27.1	0.149	0.076	7.8%	66,400	6,431	0.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.7	11.51	0.00%	0.74	0.980	0.040	179.8	0.948	0.058	22.5%	2,271,298	2,189,927	11.7%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	14.2	0.89	3.42%	0.44	0.146	0.005	59.1	0.180	0.121	5.8%	72,744	10,815	0.2%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.5	0.52	3.55%	0.73	0.079	(0.000)	15.8	0.080	0.065	10.9%	1,372,785	107,129	6.0%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	23.4	8.82	5.82%	0.70	1.340	(0.001)	294.8	2.200	1.111	(3.5%)	234,827	315,047	1.0%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.5	0.82	3.45%	0.46	0.145	0.004	58.7	0.168	0.120	5.8%	42,017	6,057	0.1%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.82	5.58%	0.12	0.106	0.000	12.2	0.120	0.089	10.4%	4,042,850	427,619	10.9%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	21.1	2.48	2.54%	0.14	0.197	0.001	59.8	0.226	0.163	10.1%	3,025,184	600,746	7.2%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.23	0.081	0.000	4.2	0.090	0.081	0.0%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.7	4.38	5.65%	0.48	1.205	0.011	330.2	1.287	0.790	14.1%	520,664	623,993	NA	34.5%
Consumer Discretionary		13.9	0.89	4.15%				1,162			7.1%	11,665,789	4,300,580		10.6%
▼ Zain	ZAIN.KW	10.4	1.80	6.74%	1.26	0.519	(0.002)	2,245.7	0.572	0.451	2.4%	3,268,874	1,700,205	0.9%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	5.51%	0.60	1.263	0.009	633.0	1.300	0.957	3.8%	21,379	26,720	0.1%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	18.4	2.60	4.88%	0.64	0.615	(0.001)	614.2	0.793	0.520	9.2%	921,041	567,651	0.8%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.96	0.077	(0.004)	6.7	0.088	0.050	(9.8%)	937	72	0.1%	NM
Telecommunications		10.4	1.43	5.51%				3,499.6			3.7%	4,212,231	2,294,648		16.1%
= National Bank of Kuwait	NBKK.KW	13.6	2.05	3.61%	1.21	0.970	0.000	7,692.0	1.076	0.838	8.5%	3,548,243	3,445,084	0.6%	15.1%
= Gulf Bank	GBKK.KW	14.7	1.39	3.52%	1.08	0.284	0.000	1,028.5	0.307	0.235	1.1%	3,855,626	1,095,764	2.1%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.56	6.39%	0.34	0.548	0.026	1,036.8	0.730	0.480	5.4%	6,300	3,296	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.2	1.01	3.10%	0.64	0.256	0.001	607.8	0.332	0.208	9.9%	714,755	182,041	0.9%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	16.0	1.27	2.54%	0.84	0.280	(0.001)	630.6	0.288	0.240	6.9%	166,979	46,788	0.1%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.2	0.85	2.31%	0.99	0.161	0.001	266.3	0.192	0.141	7.3%	5,362,789	861,379	5.5%	5.2%
▼ Burgan Bank	BURG.KW	15.4	0.83	4.37%	1.05	0.183	(0.001)	630.8	0.229	0.157	6.4%	862,430	157,478	0.9%	5.4%
▼ Kuwait Finance House	KFH.KW	18.5	2.18	3.19%	1.40	0.776	(0.003)	11,376.6	0.806	0.659	6.9%	8,264,457	6,425,550	0.9%	11.8%
▼ Boubyan Bank	BOUK.KW	35.7	3.00	0.95%	1.05	0.633	(0.009)	2,508.3	0.769	0.563	5.5%	2,032,411	1,295,612	0.7%	8.4%
= Warba Bank	WARB.KW	21.8	1.28	1.58%	0.98	0.190	0.000	391.4	0.241	0.165	2.2%	4,566,661	863,016	2.2%	5.9%
Banks		16.1	1.34	3.15%				26,169.0			6.9%	29,380,651	14,376,009		11.7%

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Tuesday, January 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.1	0.63	8.09%	0.05	0.470	0.000	86.9	0.577	0.415	0.0%	0	0	0.1%	30.3%
= Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.06	1.890	0.000	536.3	1.900	0.965	0.5%	0	0	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.05	6.05%	0.15	0.650	0.000	140.9	0.720	0.489	6.6%	0	0	0.0%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.9	0.80	7.24%	0.39	0.107	0.003	25.7	0.124	0.076	6.3%	765,586	81,672	1.0%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.7	1.33	1.53%	0.08	0.390	0.000	101.2	0.400	0.264	1.3%	0	0	0.0%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	4.62	0.00%	0.39	0.394	0.171	42.0	0.260	0.038	579.3%	10,113,574	3,547,613	24.8%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	59.0	0.83	0.00%	0.47	0.030	0.000	3.3	0.035	0.019	25.8%	1,788,089	55,220	19.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.94	6.64%				964.7			5.6%	12,667,249	3,684,505		17.6%
▼ Sokouk Holding Co.	SHCK.KW	6.2	1.04	0.00%	1.06	0.054	(0.002)	30.9	0.057	0.021	5.0%	5,864,886	320,886	15.3%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	19.6	1.63	1.23%	0.97	0.237	0.007	226.0	0.240	0.101	15.6%	29,883,361	6,975,984	27.0%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.053	(0.001)	68.4	0.067	0.043	13.4%	1,516,072	80,218	1.0%	NM
▼ National Real Estate Co.	NREK.KW	30.7	0.39	0.00%	1.26	0.080	(0.001)	148.1	0.125	0.064	20.6%	2,025,919	162,224	3.7%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.5	1.37	3.23%	0.35	0.445	0.007	240.5	0.550	0.383	3.7%	1,810,527	799,723	2.0%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.85%	0.19	0.389	(0.001)	156.2	0.405	0.325	8.4%	21	8	0.2%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	1.87%	0.46	0.266	0.004	54.0	0.278	0.230	4.7%	2,600	682	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	7.1	0.78	0.00%	1.18	0.078	0.002	28.8	0.079	0.033	16.1%	9,817,505	755,132	24.3%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	26.8	0.60	0.00%	0.69	0.056	0.002	25.1	0.062	0.048	9.8%	2,607,347	141,722	2.2%	2.2%
▼ Mabanee Co.	MABK.KW	16.8	1.76	1.73%	1.05	0.811	(0.004)	1,067.4	0.894	0.680	(3.8%)	1,156,172	939,697	0.9%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.0	0.49	5.75%	0.25	0.085	(0.002)	28.8	0.099	0.074	(2.2%)	3,121	266	0.2%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.9	0.68	2.63%	0.62	0.108	0.001	195.1	0.111	0.092	5.9%	3,686,213	394,880	1.6%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	3.07	0.00%	0.42	0.265	0.049	26.5	0.221	0.082	65.6%	37,403,418	9,048,280	140.5%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.9	0.55	6.14%	0.65	0.081	0.000	33.8	0.084	0.066	13.2%	2,064,092	168,369	3.7%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.9	0.49	0.00%	0.03	0.061	(0.002)	14.2	0.064	0.044	5.2%	776,016	48,226	0.8%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.05	0.00%	0.42	0.032	(0.000)	6.0	0.037	0.021	(6.8%)	27,511	867	0.6%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.081	(0.001)	39.0	0.083	0.046	10.0%	3,051,973	244,202	11.2%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.4	0.56	6.46%	0.49	0.062	0.001	22.9	0.062	0.047	6.2%	249,621	15,217	0.9%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.6	0.62	7.10%	0.24	0.085	0.003	21.2	0.120	0.075	6.4%	1	0	0.6%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.080	(0.001)	20.5	0.101	0.063	0.9%	426,129	34,460	1.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.1	2.13	0.00%	0.62	0.153	(0.007)	49.3	0.166	0.048	0.0%	3,246,051	503,871	6.1%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.38	0.00%	1.43	0.038	(0.000)	28.0	0.057	0.032	3.3%	85,116	3,251	0.9%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	21.7	0.87	6.76%	1.08	0.074	0.003	42.6	0.080	0.051	(2.8%)	428,045	31,993	0.9%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	50.2	0.27	0.00%	0.45	0.050	(0.003)	6.9	0.068	0.038	11.2%	136,240	6,848	2.1%	0.5%
= Mashaer Holding Co.	MASHAER.KW	4.9	0.73	0.00%	0.49	0.066	0.000	11.5	0.068	0.051	18.7%	54,309	3,557	2.5%	14.9%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.52	0.00%	0.32	0.032	0.000	3.2	0.039	0.013	23.9%	14,702,122	496,396	39.8%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	56.1	1.61	1.69%	0.06	0.173	0.000	10.4	0.235	0.131	17.7%	698,448	120,029	7.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.098	0.010	25.9	1.265	1.005	6.3%	123,321	135,314	1.9%	NA
Real Estate		16.7	0.65	3.04%				2,673.2			3.5%	121,846,157	21,432,304		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.4	0.77	2.99%	0.92	0.166	0.008	87.0	0.164	0.110	30.7%	22,612,727	3,708,688	17.5%	8.2%
▼ Commercial Facilities Co.	FACI.KW	10.9	0.53	9.14%	0.51	0.165	(0.001)	83.8	0.199	0.149	3.8%	103,494	17,095	0.5%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.56	0.00%	1.23	0.390	0.017	97.2	0.379	0.079	27.0%	32,218,499	12,197,041	82.4%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.36	9.51%	1.31	0.294	0.014	234.3	0.296	0.182	23.0%	17,304,902	5,042,538	8.0%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.5	0.89	0.00%	0.76	0.108	(0.002)	540.3	0.142	0.099	2.9%	11,571,316	1,254,544	1.7%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.5	0.73	6.86%	1.23	0.073	(0.001)	33.9	0.117	0.065	7.4%	2,644,432	195,102	10.9%	3.4%
▲ The Securities House Co.	SECH.KW	18.8	0.64	0.00%	1.19	0.061	0.000	25.2	0.075	0.050	13.7%	336,667	20,528	4.8%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	36.8	1.69	1.56%	1.02	0.248	0.005	199.0	0.245	0.099	18.1%	16,885,252	4,157,214	24.7%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	19.9	0.59	4.14%	0.79	0.120	0.011	60.6	0.112	0.090	18.8%	3,270,566	373,081	1.9%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.085	0.000	18.7	0.103	0.073	4.9%	1,450	123	0.0%	NM
▲ First Investment Co.	OLAK.KW	NM	1.01	0.00%	1.11	0.053	0.014	23.8	0.064	0.027	45.5%	27,183,240	1,264,470	13.8%	NM
▼ Gulf Investment House	GIHK.KW	56.1	2.97	0.00%	0.91	0.320	(0.004)	130.1	0.440	0.310	(3.0%)	76,598	24,118	0.1%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.27	4.05%	1.30	0.185	0.000	122.8	0.189	0.121	6.3%	5,437,769	1,004,769	12.7%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.77	0.043	(0.001)	9.8	0.057	0.027	8.4%	280,004	12,089	3.1%	NM
▲ Osoul Investment Co.	OSUL.KW	21.6	0.84	6.83%	0.42	0.088	0.002	11.1	0.105	0.078	(2.3%)	1,208	106	0.0%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.36	0.067	(0.002)	20.7	0.072	0.055	(0.1%)	82,623	5,567	0.7%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.55	10.75%	0.58	0.093	0.000	31.8	0.115	0.082	8.1%	3,737,788	347,838	4.6%	0.5%
▼ National International Holding Co.	NIHK.KW	9.8	0.66	4.13%	0.75	0.113	(0.001)	24.8	0.135	0.100	4.6%	3,325,546	376,026	21.8%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	12.7	1.09	0.00%	0.58	0.096	(0.004)	21.6	0.118	0.040	7.8%	5,102,596	497,509	32.6%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.33	0.083	0.001	17.2	0.115	0.074	3.8%	53,969	4,446	3.1%	0.5%
= Al-Deera Holding	DEER.KW	40.0	3.00	0.00%	0.86	0.538	0.000	49.4	0.575	0.134	99.3%	36,331	19,099	0.9%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	30.4	1.74	0.00%	2.17	0.104	0.003	39.9	0.121	0.086	8.7%	6,905,423	708,032	10.0%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.74	0.00%	1.06	0.022	(0.000)	6.9	0.030	0.008	25.6%	1,239,915	26,776	7.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.27	2.02%	1.22	0.244	0.009	124.5	0.260	0.141	8.0%	790,431	192,013	2.6%	34.5%
▼ Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	(0.024)	166.9	0.610	0.424	15.3%	4,000	2,015	0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.1	0.52	0.00%	0.56	0.031	(0.001)	5.5	0.043	0.024	(8.5%)	75,012	2,373	1.3%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.63	0.048	0.001	39.2	0.063	0.040	10.6%	2,366,536	114,788	5.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	78.4	3.39	0.00%	NA	0.267	(0.001)	40.1	0.283	0.144	3.1%	1,292,983	346,185	13.5%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.04	0.062	(0.001)	66.2	0.076	0.052	10.4%	3,186,717	201,227	3.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.04	0.00%	1.39	0.034	0.000	14.8	0.035	0.017	24.2%	2,773,445	95,379	14.4%	0.3%
▼ National Industries Group	NIND.KW	20.5	1.08	2.22%	1.42	0.225	(0.001)	516.4	0.238	0.176	10.3%	5,865,849	1,320,865	3.2%	5.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.32	0.00%	0.52	0.110	0.000	3.3	0.311	0.070	3.8%	20,000	2,200	8.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.14	0.00%	0.33	0.540	0.019	186.8	0.606	0.207	5.3%	1,882,708	1,014,526	2.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.32	0.00%	0.80	0.034	(0.002)	20.7	0.037	0.022	17.2%	8,305,642	285,065	8.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	21.2	1.10	0.00%	0.10	0.033	0.009	5.5	0.033	0.014	58.6%	652,021	18,922	0.6%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.0	2.36	16.99%	0.20	0.259	0.006	291.9	0.378	0.237	2.0%	230,753	58,965	0.3%	33.6%
▲ GFH Financial Group	GFH.KW	9.0	0.92	5.46%	0.96	0.081	0.000	282.8	0.095	0.069	6.2%	3,434,909	277,544	1.5%	10.3%
▲ Inovest	INOV.KW	68.2	0.62	0.00%	0.82	0.093	0.000	28.1	0.096	0.062	8.5%	1,030,201	95,194	5.4%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	10.4	0.51	0.00%	0.08	0.057	(0.001)	11.1	0.064	0.048	(10.0%)	92,503	5,273	0.8%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.8	0.55	0.00%	0.54	0.058	0.000	15.3	0.064	0.048	2.1%	0	0	0.6%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.66	4.20%	0.90	2.024	(0.013)	406.4	2.190	1.641	17.4%	191,409	388,788	1.7%	25.4%
Financial Services		17.5	0.83	4.17%				4,115.3			10.4%	192,607,434	35,678,121		5.3%

Boursa Kuwait Daily Bulletin

Tuesday, January 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.35	0.00%	0.25	0.159	0.054	15.9	0.113	0.072	100.0%	10,890,488	1,665,756	14.5%	NM
Technology		NM	1.35	0.00%				15.9			100.0%	10,890,488	1,665,756		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.9	1.50	5.00%	0.47	0.180	0.002	198.0	0.208	0.170	4.0%	243,376	43,438	0.5%	10.8%
Utilities		13.9	1.50	5.00%				198.0			4.0%	243,376	43,438		10.8%
Boursa Kuwait		13.72	0.85	2.8%				43,159.0			6.58%	403,069,486	91,574,164		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.394	579.3%
Automated Systems Co.	0.159	100.0%
Al-Deera Holding	0.538	99.3%
Sanam Real Estate Co.	0.265	65.6%
Credit Rating & Collection Co.	0.033	58.6%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.237	257,359,247
Int'l Financial Advisors Co.	0.390	205,393,325
Arzan Financial Group For Fin. & Invest.	0.248	198,376,576
Sanam Real Estate Co.	0.265	140,458,355
Kuwait Finance House	0.776	127,734,759

YTD Top % Losers	Close (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.057	(10.0%)
Hayat Communications Co.	0.077	(9.8%)
Kuwait Emirates Holding Co.	0.031	(8.5%)
Kuwait Real Estate Holding Co.	0.032	(6.8%)
Kuwait National Cinema Co.	1.148	(4.1%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.776	97,075,283
Int'l Financial Advisors Co.	0.390	71,864,510
Kuwait Real Estate Co.	0.237	55,392,867
Arzan Financial Group For Fin. & Invest.	0.248	46,162,612
National Bank of Kuwait	0.970	44,420,727

* Different Fiscal Year Company

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