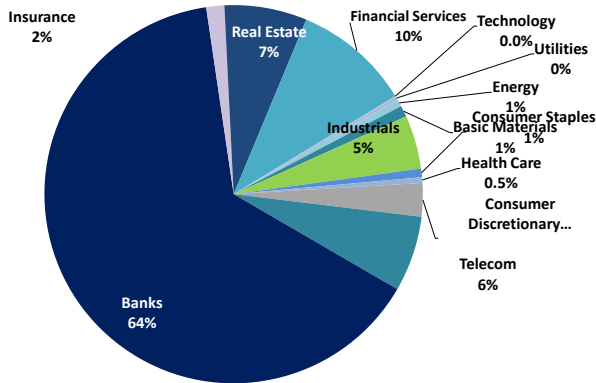


Boursa Kuwait Daily Report

July 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,800.2	24.4	11.1%
2- National Bank of Kuwait	9,005.0	15.3	14.6%
3- Boubyan Bank	3,127.3	31.8	11.0%
4- Zain	2,180.8	9.6	17.8%
5- Gulf Bank	1,361.5	24.0	7.0%
6- Mabanee Co.	1,297.0	15.7	12.0%
7- Warba Bank	1,250.5	53.9	6.7%
8- Commercial Bank of Kuwait	1,205.2	7.7	20.3%
9- Burgan Bank	1,031.4	22.0	5.4%
10- Ahli Bank of Kuwait	803.7	15.0	8.3%
Total	36,063	18.59	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.167	0.072	75.8%
Arkan Al-Kuwait Real Estate Co.	0.204	0.060	41.7%
Hayat Communications Co.	0.346	0.057	19.7%
Wethaq Takaful Insurance Co.	0.091	0.014	18.8%
Warba Capital Holding Co.	0.476	0.073	18.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.021	(0.005)	(18.5%)
Independent Petroleum Group	0.650	(0.110)	(14.5%)
First Investment Co.	0.083	(0.012)	(12.9%)
Gulf Franchising Co.	0.195	(0.026)	(11.8%)
Kuwait Hotels Co.	0.198	(0.022)	(10.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.083	(12.9%)	137,217,437
Alimtiarz Investment Group	0.053	12.0%	114,159,312
Ekttitab Holding Co.	0.021	(18.5%)	51,155,784
Asiya Capital Investment Co.	0.048	7.0%	34,857,481
Arkan Al-Kuwait Real Estate Co.	0.204	41.7%	28,035,002

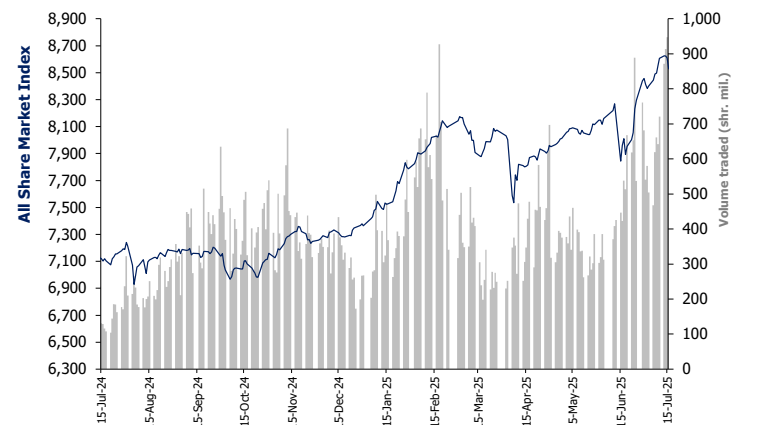
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,528.0	▼	(0.9%)	0.9%	15.8%
Energy	1,637.5	▼	(6.2%)	8.2%	37.7%
Basic Materials	873.2	▼	(0.4%)	2.1%	(4.2%)
Industrials	687.5	▼	(0.7%)	(4.4%)	(5.0%)
Consumer Staples	1,261.3	▼	(2.3%)	(5.2%)	26.3%
Health Care	530.9	▲	1.5%	(6.8%)	15.8%
Consumer Discretionary	2,200.1	▼	(0.9%)	(3.6%)	3.6%
Telecommunications	1,091.1	▼	(1.7%)	3.7%	7.2%
Banks	2,177.7	▼	(1.2%)	0.7%	20.3%
Insurance	2,000.8	▲	1.0%	5.2%	(2.7%)
Real Estate	1,786.3	▲	0.4%	1.0%	32.0%
Financial Services	1,591.7	▲	0.1%	3.4%	5.4%
Technology	1,709.6	▲	4.0%	54.6%	64.3%
Utilities	379.0	▼	(0.7%)	(2.0%)	(4.6%)

Market Breadth	 50	 68	 22		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,230.98	(109.8)	(1.2%)	0.5%	17.8%
Main 50 Index	7,424.11	(3.0)	(0.0%)	2.8%	9.1%
Main Market Index	7,399.51	26.1	0.4%	2.8%	7.1%
All Share Market Index	8,528.00	(79.5)	(0.9%)	0.9%	15.8%
Market Cap (KWD Mn)	51,479.48	(481.70)	(0.9%)	0.8%	18.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	901.8	(45.0)	(4.8%)	451.6	220.7
Value Traded (KWD Mn)	136.1	20.16	17.4%	109.7	54.2
No. of Trades	39,732	(118.0)	(0.3%)	22,240	13,998

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.083	(12.9%)	12,178,266
Kuwait Finance House	0.801	(1.2%)	11,682,519
Alimtiarz Investment Group	0.053	12.0%	6,017,861
Warba Capital Holding Co.	0.476	18.1%	5,853,256
Arzan Financial Group For Fin. & Invest.	0.289	3.2%	5,464,812

Boursa Kuwait - Premier Market

Wednesday, July 16, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.030	(0.017)	(1.6%)	9,005	20.9%	17.5%	15.3	2.24	2.4%	1.21	14.6%	20.7%	796.91	778.16
▼	Gulf Bank	0.341	(0.003)	(0.9%)	1,361	3.2%	2.6%	24.0	1.68	2.9%	1.06	7.0%	9.8%	1,255.64	414.53
=	Ahli Bank	0.307	0.000	0.0%	804	1.9%	1.6%	15.0	1.25	3.2%	0.66	8.3%	24.0%	489.05	145.28
▼	Kuwait International Bank	0.285	(0.003)	(1.0%)	510	1.2%	1.0%	20.9	1.45	1.6%	1.01	6.9%	63.5%	1,693.20	403.62
▼	Burgan Bank	0.271	(0.002)	(0.7%)	1,031	2.4%	2.0%	22.0	1.19	2.2%	1.10	5.4%	61.9%	724.79	169.99
▼	Kuwait Finance House	0.801	(0.010)	(1.2%)	14,800	34.4%	28.7%	24.4	2.70	1.5%	1.36	11.1%	16.0%	1,776.19	1,353.65
▼	Boubyan Bank	0.709	(0.012)	(1.7%)	3,127	7.3%	6.1%	31.8	3.50	1.4%	1.03	11.0%	32.7%	425.15	278.57
▼	Kuwait Investment Co.	0.186	(0.002)	(1.1%)	103	0.2%	0.2%	9.0	0.83	6.9%	0.96	9.2%	7.5%	326.72	57.24
=	National Investments Co	0.249	0.000	0.0%	198	0.5%	0.4%	14.2	0.93	8.8%	1.32	6.5%	(2.0%)	445.50	113.02
▼	Kuwait Projects Co. (Holding)	0.087	(0.001)	(0.6%)	436	1.0%	0.8%	29.2	0.68	0.0%	0.80	2.3%	(8.2%)	1,176.99	111.68
▲	Arzan Financial Group for Financing & In	0.289	0.009	3.2%	262	0.6%	0.5%	15.2	1.38	1.0%	1.04	9.1%	9.1%	1,980.22	562.86
▼	Aayan Leasing and Investment	0.176	(0.005)	(2.8%)	117	0.3%	0.2%	5.9	1.06	4.3%	1.27	17.8%	12.1%	742.65	122.89
▼	Kuwait Real Estate Co.	0.370	(0.002)	(0.5%)	394	0.9%	0.8%	31.7	2.15	0.0%	0.97	6.8%	44.5%	1,483.33	485.17
▲	Salhia Real Estate Co.	0.418	0.005	1.2%	261	0.6%	0.5%	23.3	1.40	3.5%	0.37	6.0%	10.0%	180.09	75.06
▼	Mabane Co.	0.877	(0.007)	(0.8%)	1,297	3.0%	2.5%	15.7	1.89	1.6%	1.01	12.0%	22.0%	196.36	162.43
▼	The Commercial Real Estate Co.	0.192	(0.002)	(1.0%)	364	0.8%	0.7%	24.3	1.22	1.5%	0.65	5.0%	33.6%	460.66	82.31
▼	National Industries Group (Holding)	0.255	(0.003)	(1.2%)	645	1.5%	1.3%	13.7	1.15	3.9%	1.41	8.4%	8.0%	955.14	239.84
▲	Gulf Cable and Electrical Industries	2.150	0.010	0.5%	448	1.0%	0.9%	33.6	1.52	3.2%	0.98	4.5%	19.4%	38.06	77.15
=	Heavy Engineering Industries and Shipb	0.879	0.000	0.0%	158	0.4%	0.3%	17.3	2.00	4.0%	0.67	11.5%	4.8%	75.15	65.90
▼	Boubyan Petrochemical Co.	0.641	(0.003)	(0.5%)	343	0.8%	0.7%	11.4	1.35	6.2%	0.73	11.9%	(1.4%)	130.62	88.16
▼	Agility Public Warehousing Co.	0.150	(0.001)	(0.7%)	383	0.9%	0.7%	6.9	0.39	6.3%	1.59	5.6%	(39.3%)	1,395.60	304.85
▼	Mobile Telecommunications Co.	0.504	(0.015)	(2.9%)	2,181	5.1%	4.2%	9.6	1.71	5.0%	1.21	17.8%	7.5%	542.56	258.50
▼	Human Soft Holding Co.	2.411	(0.035)	(1.4%)	325	0.8%	0.6%	8.2	2.46	14.5%	0.50	30.0%	(11.4%)	69.36	176.70
▲	IFA Hotels & Resorts Co.	0.818	0.003	0.4%	238	0.6%	0.5%	11.5	5.44	3.1%	0.76	47.2%	(43.8%)	62.14	89.84
▼	Jazeera Airways Co.	1.434	(0.014)	(1.0%)	315	0.7%	0.6%	17.9	10.06	2.8%	0.77	56.1%	42.3%	86.78	105.61
▼	GFH Financial Group BSC	0.107	(0.003)	(2.7%)	410	1.0%	0.8%	10.9	1.42	4.3%	0.96	13.0%	9.2%	1,763.70	177.09
▲	Warba Bank	0.278	0.003	1.1%	1,251	2.9%	2.4%	53.9	3.62	0.0%	0.99	6.7%	56.1%	3,048.47	588.67
▲	Kuwait Telecommunication Co.	0.569	0.001	0.2%	568	1.3%	1.1%	18.0	2.65	6.2%	0.64	14.7%	5.8%	117.06	65.26
▼	Mezzan Holding Co.	1.161	(0.028)	(2.4%)	361	0.8%	0.7%	22.9	2.84	2.1%	0.46	12.4%	29.0%	74.70	72.51
▼	Integrated holding Co.	0.560	(0.005)	(0.9%)	142	0.3%	0.3%	19.5	2.12	4.5%	0.55	10.9%	21.7%	169.90	93.53
▲	Boursa Kuwait Securities Co.	3.334	0.001	0.0%	669	1.6%	1.3%	31.2	11.34	2.5%	0.94	36.3%	45.0%	35.75	100.49
=	Ali Alghanim Sons Automotive Co.	1.119	0.000	0.0%	404	0.9%	0.8%	13.3	4.61	3.1%	0.48	34.8%	43.0%	151.59	177.70
=	Beyout Investment Group Holding Co.	0.375	0.000	0.0%	113	0.3%	0.2%	13.2	2.00	5.3%	0.48	15.1%	(9.0%)	177.27	69.05
Subtotal- Premier Market Stocks		9,230.98	(109.84)	-1.2%	43,024	100%	84%	17.3	1.71	3.67%		11.2%	17.8%	23,047.31	8,067.28
Rest of the Market					8,456		16%	12.1	1.08	1.95%		7.1%		34,760.53	5,968.91

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, July 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.59	0.00%	1.07	0.073	(0.001)	14.6	0.079	0.030	21.4%	3,893,271	286,720	164.7%	1.9%
▼ Independent Petroleum Group	IPGK.KW	12.5	1.10	5.89%	0.28	0.650	(0.110)	117.5	0.834	0.456	37.4%	155,153	98,756	1.4%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	9.1	2.54	4.88%	0.17	1.390	(0.007)	134.8	1.463	0.744	54.4%	182	246	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.69	0.00%	0.76	0.261	(0.001)	11.8	0.350	0.076	76.4%	161,800	42,139	862.4%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.169	0.001	42.8	0.176	0.105	3.7%	6,435,552	1,093,174	35.8%	4.6%
Energy		12.1	1.59	5.39%				321.6			37.7%	10,645,958	1,521,035		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.45	6.69%	0.49	0.598	(0.003)	38.9	0.740	0.495	(4.0%)	11,100	6,539	11.8%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.35	6.21%	0.73	0.641	(0.003)	342.8	0.720	0.560	(1.4%)	765,824	490,622	24.4%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.0	2.73	6.36%	0.13	1.100	0.000	111.0	2.850	0.750	(11.9%)	600	660	0.1%	21.0%
Basic Materials		12.2	2.45	6.36%				492.7			(4.2%)	777,524	497,821		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	17.2	0.88	1.21%	0.70	0.158	(0.001)	29.6	0.189	0.086	22.5%	1,544,750	243,559	150.6%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.21	1.58%	0.63	0.370	(0.011)	263.8	0.382	0.169	63.0%	368,123	137,035	7.5%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	33.6	1.52	3.23%	0.98	2.150	0.010	447.6	2.360	1.500	19.4%	636,513	1,341,720	18.3%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.3	2.00	3.98%	0.67	0.879	0.000	158.4	0.960	0.729	4.8%	134,318	117,671	41.7%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.1	0.95	6.83%	0.43	0.732	(0.007)	73.4	0.894	0.727	(9.7%)	48,639	35,614	6.7%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	18.5	0.94	6.53%	0.22	0.181	0.002	18.0	0.225	0.159	(14.6%)	389,326	71,219	9.4%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.59	0.00%	0.20	0.137	(0.004)	12.3	0.233	0.068	14.2%	525,480	71,786	58.7%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.60	0.077	(0.001)	25.4	0.100	0.052	(6.0%)	24,610,609	1,929,260	143.2%	NM
▼ National Industries Co.	NIBM.KW	16.5	0.85	4.82%	0.21	0.207	(0.010)	74.4	0.249	0.160	16.9%	1,000	207	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.77	0.00%	1.02	0.060	0.002	4.8	0.090	0.025	(23.9%)	4,584,482	275,584	282.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.26	0.108	(0.001)	32.4	0.134	0.090	2.9%	1,816,669	196,165	200.6%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.9	0.39	6.34%	1.59	0.150	(0.001)	382.9	0.290	0.140	(39.3%)	11,103,730	1,673,667	54.7%	5.6%
▲ National Cleaning Co.	CLEA.KW	14.2	0.51	0.00%	0.80	0.065	0.002	15.0	0.069	0.041	6.6%	2,099,546	135,194	130.8%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.86	0.00%	0.80	0.058	(0.000)	16.0	0.068	0.040	(4.0%)	330,750	18,882	70.7%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.32%	0.48	0.340	0.000	46.5	0.357	0.276	5.3%	16,621	5,651	9.7%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.2	2.46	14.45%	0.50	2.411	(0.035)	324.9	2.809	2.332	(11.4%)	628,701	1,517,993	51.5%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	6.16	0.00%	1.25	0.195	(0.026)	7.8	0.268	0.078	134.9%	11,955	2,390	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.1	1.92	4.30%	0.71	0.695	0.016	118.9	0.747	0.564	6.9%	1,331,757	909,544	52.5%	11.9%
▼ United Projects Group	UPAC.KW	66.7	0.49	0.00%	0.23	0.139	(0.001)	52.5	0.198	0.132	(10.3%)	36,000	4,937	1.4%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	(0.001)	17.5	0.117	0.080	13.8%	9,075,443	998,145	96.8%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.5	2.12	4.46%	0.55	0.560	(0.005)	141.7	0.625	0.460	21.7%	1,083,140	607,472	67.2%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.1	0.54	6.28%	0.15	0.079	0.000	28.7	0.096	0.081	(6.6%)	0	0	0.6%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.09	6.19%	0.07	0.420	0.000	63.0	0.450	0.357	10.2%	125,128	52,374	11.6%	11.9%
Industrials		16.5	1.09	4.67%				2,355.4			(5.0%)	60,502,680	10,346,069		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.28	0.099	(0.001)	20.7	0.123	0.092	(7.5%)	137,593	13,652		14.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	22.9	2.84	2.15%	0.46	1.161	(0.028)	360.8	1.238	0.760	29.0%	948,076	1,114,695		24.0%	12.4%
Consumer Staples		22.9	1.83	2.15%				381.5			26.3%	1,085,669	1,128,347			6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.37	3.23%	0.01	0.516	0.021	92.9	0.935	0.324	59.2%	2,201	1,054		0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.798	0.000	161.6	0.800	0.548	0.1%	0	0		2.6%	13.3%
Health Care		14.2	1.63	3.23%				254.5			15.8%	2,201	1,054			6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.130	0.000	104.6	1.400	1.005	(2.6%)	0	0		0.9%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	9.7	1.57	0.00%	NA	0.198	(0.022)	11.2	0.365	0.133	13.8%	5,087	947		1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.5	5.44	3.10%	0.76	0.818	0.003	238.2	2.034	0.769	(43.8%)	670,119	546,629		21.3%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	25.3	2.01	1.38%	0.60	0.363	(0.011)	161.5	0.700	0.121	12.5%	2,833,986	1,047,936		616.4%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	17.7	0.84	2.06%	0.76	0.136	(0.004)	29.4	0.150	0.066	25.1%	50,026	6,654		22.9%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.9	10.06	2.79%	0.77	1.434	(0.014)	315.5	1.768	0.851	42.3%	152,275	217,303		39.4%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	19.9	1.17	2.71%	0.53	0.258	(0.009)	108.6	0.441	0.127	18.2%	65,883	17,104		31.2%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	62.3	1.04	NM	0.24	0.119	(0.002)	14.2	0.138	0.094	10.0%	1,653,373	195,310		142.4%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.7	1.41	5.88%	0.18	0.221	0.001	69.0	0.251	0.193	(12.1%)	1,603,034	353,711		72.8%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	24.2	2.09	2.53%	0.35	0.235	(0.002)	12.3	0.393	0.156	4.9%	136,643	32,288		19.3%	8.7%
= Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.61	3.10%	0.48	1.119	0.000	403.7	1.155	0.769	43.0%	313,019	348,418		42.0%	34.8%
Consumer Discretionary		17.7	1.57	2.79%				1,468			3.6%	7,483,445	2,766,299			16.0%
▼ Zain	ZAIN.KW	9.6	1.71	4.96%	1.21	0.504	(0.015)	2,180.8	0.513	0.425	7.5%	4,017,362	2,054,130		12.5%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.9	1.01	8.16%	0.58	1.097	0.003	549.8	1.250	0.988	3.0%	104,102	114,059		2.1%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.0	2.65	6.15%	0.64	0.569	0.001	568.3	0.616	0.511	5.8%	282,503	159,858		11.7%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	6.40	0.00%	0.92	0.346	0.057	30.2	0.395	0.059	394.3%	5,936,726	1,940,704		169.8%	NM
Telecommunications		9.9	2.18	6.15%				3,329.1			7.2%	10,340,693	4,268,751			15.2%
▼ National Bank of Kuwait	NBKK.KW	15.3	2.24	2.43%	1.21	1.030	(0.017)	9,005.0	1.045	0.800	20.7%	3,668,598	3,802,613		9.1%	14.6%
▼ Gulf Bank	GBKK.KW	24.0	1.68	2.93%	1.06	0.341	(0.003)	1,361.5	0.359	0.257	9.8%	5,262,034	1,799,184		31.4%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.7	1.56	6.94%	0.36	0.550	0.001	1,205.2	0.852	0.455	(1.2%)	10,307	5,609		0.3%	20.3%
= Ahli Bank of Kuwait	ABKK.KW	15.0	1.25	3.24%	0.66	0.307	0.000	803.7	0.314	0.248	24.0%	610,699	186,305		18.7%	8.3%
▼ Kuwait International Bank	KIBK.KW	20.9	1.45	1.64%	1.01	0.285	(0.003)	509.7	0.296	0.163	63.5%	15,446,393	4,416,296		94.7%	6.9%
▼ Burgan Bank	BURG.KW	22.0	1.19	2.21%	1.10	0.271	(0.002)	1,031.4	0.289	0.168	61.9%	2,067,375	559,192		19.0%	5.4%
▼ Kuwait Finance House	KFH.KW	24.4	2.70	1.49%	1.36	0.801	(0.010)	14,800.2	0.816	0.644	16.0%	14,515,496	11,682,519		9.6%	11.1%
▼ Boubayan Bank	BOUK.KW	31.8	3.50	1.41%	1.03	0.709	(0.012)	3,127.3	0.729	0.485	32.7%	3,824,255	2,721,500		9.6%	11.0%
▲ Warba Bank	WARB.KW	53.9	3.62	0.00%	0.99	0.278	0.003	1,250.5	0.277	0.158	56.1%	17,965,928	4,945,701		67.8%	6.7%
Banks		22.0	1.68	2.32%				33,094.5			20.3%	63,371,085	30,118,919			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Insurance Co.	KINS.KW	8.9	0.59	7.24%	0.07	0.525	(0.003)	97.0	0.650	0.490	(11.0%)	10,834	5,696	4.9%	6.7%
▲ Gulf Insurance Group	GINS.KW	14.8	1.28	2.04%	0.08	1.122	0.023	318.4	1.832	0.855	(0.7%)	548	603	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.12	1.79%	0.14	0.770	0.000	181.7	0.849	0.612	(6.3%)	371,829	285,185	1.0%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.1	0.87	6.76%	0.42	0.172	(0.003)	42.1	0.171	0.130	4.9%	398,594	68,966	10.4%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.8	1.11	2.97%	0.11	0.335	0.000	104.2	0.462	0.288	(0.9%)	5,126	1,717	0.7%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.10	0.00%	0.44	0.189	0.009	20.1	0.245	0.130	13.9%	2,095,792	399,370	40.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	73.9	2.32	0.00%	0.52	0.091	0.014	10.0	0.155	0.033	72.3%	13,445,888	1,125,676	414.8%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.1	1.11	4.86%				802.1			(2.7%)	16,328,611	1,887,213		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.9	1.04	0.00%	1.14	0.064	(0.001)	36.4	0.068	0.043	25.6%	5,164,218	330,002	113.5%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	31.7	2.15	0.00%	0.97	0.370	(0.002)	393.8	0.437	0.208	44.5%	1,546,883	572,088	139.4%	6.8%
= United Real Estate Co.	UREK.KW	41.6	1.11	0.00%	0.58	0.170	0.000	221.4	0.237	0.041	49.1%	2,014,735	335,518	34.9%	2.7%
= National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.24	0.088	0.000	19.2	0.091	0.066	(86.7%)	12,837,991	1,126,294	273.0%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.3	1.40	3.46%	0.37	0.418	0.005	260.5	0.435	0.379	10.0%	1,732,868	720,870	28.9%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.55	4.51%	0.20	0.369	0.001	148.2	0.389	0.323	(0.3%)	3,710	1,369	1.5%	5.9%
▲ Ajlial Real Estate Entertainment Co.	AREC.KW	9.7	0.40	7.48%	0.44	0.266	0.002	55.6	0.324	0.233	(1.8%)	176,227	46,494	6.1%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	17.3	1.09	2.15%	1.18	0.115	0.003	44.4	0.129	0.054	70.6%	10,496,607	1,182,445	339.6%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.8	0.64	0.00%	0.69	0.081	(0.001)	28.3	0.102	0.043	(2.2%)	1,195,503	96,792	74.4%	5.0%
▼ Mabanee Co.	MABK.KW	15.7	1.89	1.60%	1.01	0.877	(0.007)	1,297.0	0.904	0.719	22.0%	472,850	415,533	13.3%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	18.5	0.62	4.37%	0.28	0.112	0.007	37.9	0.123	0.095	10.9%	895,844	98,127	5.3%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.3	1.22	1.49%	0.65	0.192	(0.002)	364.0	0.207	0.133	33.6%	2,936,483	566,713	24.3%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	39.0	3.39	0.00%	0.46	0.183	(0.002)	40.4	0.198	0.109	67.9%	1,901,782	345,661	106.1%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	15.0	0.73	4.55%	0.68	0.110	0.001	45.7	0.114	0.069	21.7%	1,059,402	115,096	65.0%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	23.7	0.60	3.73%	0.06	0.080	(0.000)	18.6	0.094	0.053	8.3%	890,944	71,248	58.4%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.26	0.00%	0.41	0.064	(0.003)	11.9	0.083	0.028	78.9%	5,467,748	357,300	103.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.05	0.075	(0.003)	40.3	0.085	0.055	1.1%	12,528,694	945,559	87.6%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.1	0.64	6.76%	0.53	0.074	0.003	27.4	0.078	0.055	10.9%	6,196,443	453,611	52.6%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	36.6	1.77	0.00%	0.19	0.204	0.060	63.5	0.147	0.092	82.1%	28,035,002	5,329,740	71.5%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	0.00%	0.45	0.104	0.011	30.3	0.115	0.055	35.1%	18,280,215	1,874,025	138.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.92	0.00%	0.71	0.195	(0.003)	62.8	0.205	0.118	61.2%	1,166,276	225,300	82.4%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	25.1	1.27	2.70%	1.12	0.111	(0.003)	66.4	0.216	0.047	38.9%	22,081,182	2,487,681	1009.5%	5.0%
= MENA Real Estate Co. *	MENK.KW	12.1	1.48	0.00%	0.89	0.132	0.000	18.0	0.332	0.066	(13.2%)	17,644,506	2,349,354	540.7%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	10.57	0.00%	0.42	1.329	0.025	184.4	2.660	0.041	2,033.2%	2,359,537	3,080,460	207.4%	NM
▲ Mashaer Holding Co.	MASHAER.KW	14.8	1.05	0.00%	0.53	0.101	0.005	16.2	0.105	0.056	30.2%	22,792,673	2,440,166	202.1%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.62	0.00%	0.41	0.055	(0.000)	5.4	0.074	0.026	36.3%	5,044,967	276,736	437.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	27.6	2.61	0.00%	0.10	0.290	(0.003)	19.2	0.315	0.102	56.4%	1,350,212	392,232	87.1%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	8.8	1.01	0.00%	0.02	0.138	0.017	20.2	0.138	0.090	27.8%	1,195,466	154,232	16.2%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.9	1.46	0.00%	0.35	0.198	0.000	21.6	0.200	0.075	58.4%	0	0	8.5%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.145	0.003	27.0	1.198	1.055	1.7%	10,060	11,500	20.8%	NA
Real Estate		15.4	1.11	3.60%				3,626.0			32.0%	187,479,028	26,402,144		6.0%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	9.0	0.83	6.95%	0.96	0.186	(0.002)	102.5	0.200	0.143	7.5%	9,326,357	1,743,908		59.3%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.72	7.99%	0.52	0.236	0.001	119.8	0.283	0.180	(3.3%)	310,670	73,188		7.8%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.0	1.89	0.00%	1.24	0.407	0.003	220.8	0.440	0.204	7.1%	2,797,002	1,133,590		164.7%	11.8%
= National Investment Co.	NINV.KW	14.2	0.93	8.83%	1.32	0.249	0.000	198.5	0.277	0.214	(2.0%)	4,848,423	1,208,202		55.9%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.68	0.00%	0.80	0.087	(0.001)	436.2	0.115	0.086	(8.2%)	8,710,151	762,157		23.5%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	74.1	0.67	0.00%	1.23	0.069	(0.003)	32.1	0.089	0.055	(4.7%)	12,986,817	947,410		39.6%	0.9%
▼ The Securities House Co.	SECH.KW	22.0	0.83	0.00%	1.20	0.084	(0.001)	33.6	0.100	0.050	15.9%	8,853,113	750,384		131.3%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.2	1.38	1.01%	1.04	0.289	0.009	262.2	0.301	0.153	9.1%	19,364,886	5,464,812		218.2%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.7	0.74	4.46%	0.81	0.156	0.009	78.8	0.167	0.109	3.3%	6,158,456	924,219		27.1%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.5	1.38	0.00%	0.58	0.168	0.011	37.0	0.337	0.075	(37.3%)	5,116,194	848,606		197.8%	10.2%
▼ First Investment Co.	OLAK.KW	16.9	1.38	0.00%	1.14	0.083	(0.012)	36.9	0.079	0.031	77.1%	137,217,437	12,178,266		392.9%	8.2%
▲ Gulf Investment House	GIHK.KW	50.9	4.56	0.00%	0.91	0.504	0.014	204.9	0.870	0.413	(19.1%)	76,082	38,263		19.2%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	5.9	1.06	4.26%	1.27	0.176	(0.005)	116.9	0.191	0.138	12.1%	5,099,004	904,298		111.8%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.6	1.07	0.00%	0.75	0.062	0.000	14.6	0.084	0.047	0.3%	2,808,835	175,539		57.0%	14.0%
▲ Osoul Investment Co.	OSUL.KW	24.9	2.04	5.00%	0.45	0.200	0.006	25.3	0.223	0.073	44.9%	535,616	106,874		85.0%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.60	0.00%	0.32	0.184	0.006	45.2	0.225	0.087	43.8%	337,806	61,659		35.7%	NM
= Kamco Investment Co.	KAMC.KW	12.1	0.78	3.47%	0.62	0.144	0.000	49.3	0.146	0.091	17.1%	1,006,588	142,915		42.8%	6.4%
▼ National International Holding Co.	NIHK.KW	20.1	0.93	0.00%	0.78	0.158	(0.002)	37.1	0.498	0.087	(54.5%)	4,425,451	702,241		298.8%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.34	0.00%	0.67	0.314	(0.006)	70.2	0.379	0.143	31.4%	972,894	302,709		109.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.12	0.00%	0.31	0.120	0.000	24.8	0.142	0.083	7.1%	12,249,720	1,546,845		139.6%	0.6%
▲ Al-Deera Holding	DEER.KW	11.1	1.04	1.42%	0.87	0.352	0.002	36.3	0.518	0.294	(7.1%)	1,138,230	403,168		183.5%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	11.1	1.60	0.00%	2.05	0.176	0.001	55.9	0.198	0.088	58.6%	10,915,538	1,895,215		456.7%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	5.64	0.00%	1.03	0.021	(0.005)	6.8	0.023	0.012	40.4%	51,155,784	1,190,484		194.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.1	1.39	6.02%	1.22	0.410	(0.004)	209.3	0.461	0.239	41.9%	2,548,977	1,038,163		41.7%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.5	0.29	6.28%	0.35	0.760	0.000	102.2	1.168	0.346	(22.1%)	0	0		0.7%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.57	0.00%	0.45	0.164	(0.016)	28.9	0.500	0.042	178.4%	2,482,670	423,767		168.7%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.63	0.00%	0.66	0.048	0.003	38.7	0.045	0.029	13.4%	34,857,481	1,610,569		57.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.48	0.00%	NA	0.365	0.002	54.8	0.407	0.333	(3.9%)	1,288,286	468,926		107.1%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.39	0.00%	1.02	0.053	0.006	56.3	0.076	0.030	(14.8%)	114,159,312	6,017,861		125.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.70	0.00%	1.35	0.042	(0.001)	18.0	0.050	0.029	13.9%	19,628,545	838,493		206.9%	NM
▼ National Industries Group	NIND.KW	13.7	1.15	3.92%	1.41	0.255	(0.003)	645.3	0.265	0.198	8.0%	3,171,200	809,734		37.7%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	17.0	4.52	0.00%	0.54	0.476	0.073	14.3	0.372	0.135	91.2%	15,206,322	5,853,256		416.8%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.058	(0.001)	35.4	0.063	0.036	28.9%	3,592,151	209,434		131.3%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	5.49	0.00%	0.12	0.167	0.072	27.6	0.209	0.032	271.1%	6,378,635	869,987		40.4%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.26	5.32%	0.20	0.203	0.001	240.2	0.282	0.189	(15.8%)	469,305	94,107		9.3%	29.2%
▼ GFH Financial Group	GFH.KW	10.9	1.42	4.30%	0.96	0.107	(0.003)	410.1	0.115	0.079	9.2%	20,732,864	2,239,326		46.0%	13.0%
▼ Inovent	INOV.KW	NM	0.72	0.00%	0.87	0.098	(0.000)	30.1	0.188	0.081	(16.9%)	2,199,499	215,256		232.4%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	29.0	0.65	4.00%	0.08	0.075	0.003	14.6	0.090	0.053	14.2%	3,348,135	255,701		27.8%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.4	0.60	4.20%	0.56	0.071	0.001	18.8	0.077	0.053	2.7%	1,016,776	71,718		36.9%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.2	11.34	2.46%	0.94	3.334	0.001	669.4	3.700	1.907	45.0%	283,119	943,548		17.8%	36.3%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	2.00	5.33%	0.66	0.375	0.000	112.5	0.505	0.338	(9.0%)	2,105,424	786,220		59.1%	15.1%
Financial Services		14.2	1.26	4.38%				5,171.9			5.4%	539,879,755	56,251,015			7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	2.02	0.00%	0.28	0.235	0.009	23.5	0.244	0.132	64.3%	3,704,858	835,503	199.8%	NM
Technology		NM	2.02	0.00%		23.5		23.5			64.3%	3,704,858	835,503		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.19	1.39%	0.57	0.144	(0.001)	158.4	0.173	0.137	(4.6%)	238,153	34,333	11.4%	6.5%
Utilities		18.3	1.19	1.39%		158.4		158.4			(4.6%)	238,153	34,333		6.5%

Boursa Kuwait	15.00	1.35	2.5%		51,479.5		15.83%	901,839,660	136,058,502		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.329	2033.2%
Hayat Communications Co.	0.346	394.3%
Credit Rating & Collection Co.	0.167	271.1%
Kuwait Emirates Holding Co.	0.164	178.4%
Gulf Franchising Co.	0.195	134.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.111	6,038,409,228
Warba Bank	0.278	3,048,473,202
Oula Fuel Marketing Co.	0.363	2,743,339,484
Arzan Financial Group For Fin. & Invest.	0.289	1,980,220,809
Kuwait Finance House	0.801	1,776,187,673

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.088	(86.7%)
National International Holding Co.	0.158	(54.5%)
IFA Hotels & Resorts Co.	0.818	(43.8%)
Agility (PWC Logistics)	0.150	(39.3%)
Kuwait & M.E. Financial Inv. Co.	0.168	(37.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.363	1,642,163,956
Kuwait Finance House	0.801	1,353,651,846
Kuwait Business Town Real Estate Co.	0.111	869,078,273
National Bank of Kuwait	1.030	778,163,742
Warba Bank	0.278	588,665,611

* Different Fiscal Year Company

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