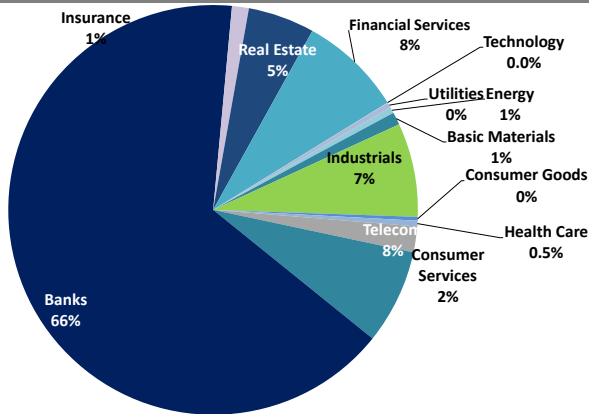


Boursa Kuwait Daily Report

February 16, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,701.7	41.6	14.1%
2- National Bank of Kuwait	8,368.0	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,908.3	44.6	8.2%
5- Zain	2,371.2	11.7	16.8%
6- Agility (PWC Logistics)	1,551.8	38.0	3.0%
7- Mabane Co.	1,029.4	17.2	10.7%
8- Gulf Bank	1,001.8	16.6	8.6%
9- Commercial Bank of Kuwait	961.1	17.4	8.2%
10- Burgan Bank	745.2	16.1	6.2%
Total	34,039	23.52	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.037	0.007	23.6%
Kuwait Reinsurance Co.	0.320	0.030	10.3%
Munshaat Real Estate Projects Co.	0.054	0.005	9.1%
Arabi Holding Group Co.	0.410	0.025	6.5%
Warba Insurance and Reinsurance Co	0.125	0.007	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Privatization Holding Co.	0.031	(0.002)	(5.5%)
Manazel Holding Co.	0.022	(0.001)	(5.5%)
Al-Argan International Real Estate Co.	0.086	(0.004)	(4.8%)
UniCap Investment and Finance	0.051	(0.003)	(4.7%)
ACICO Industries Co.	0.080	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.878	(0.5%)	20,498,418
Kuwait International Bank	0.197	(1.5%)	15,768,335
Kuwait Real Estate Co.	0.110	(0.9%)	5,905,753
A'ayan Leasing & Investment Co.	0.146	0.0%	4,334,936
GFH Financial Group	0.078	(0.1%)	4,119,674

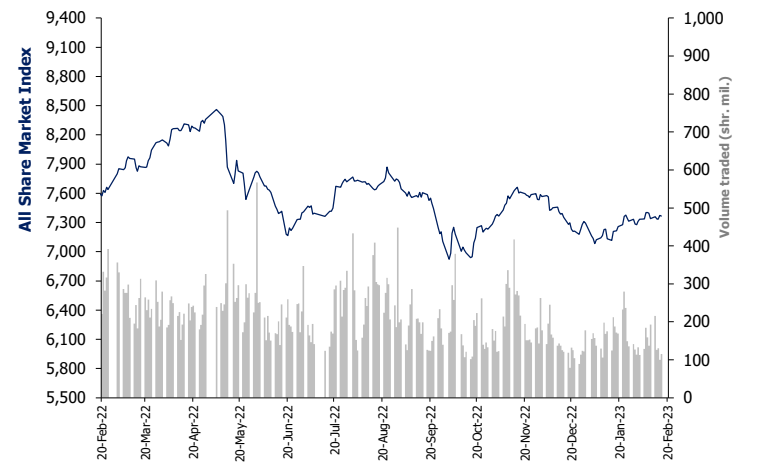
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	47,192.9	▼ (0.1%)	1.0%	1.0%
Energy	220.9	▲ 0.0%	(24.3%)	(3.8%)
Basic Materials	474.3	▲ 0.4%	(0.5%)	(0.7%)
Industrials	3,487.9	▲ 0.2%	1.8%	(7.4%)
Consumer Staples	142.7	▼ (0.2%)	(1.6%)	(1.7%)
Health Care	214.8	= 0.0%	0.8%	(3.2%)
Consumer Discretionary	958.0	▲ 1.2%	3.4%	(2.4%)
Telecommunications	3,523.7	▲ 0.1%	(4.0%)	(2.7%)
Banks	30,997.5	▼ (0.3%)	2.0%	3.1%
Insurance	635.8	▲ 1.7%	2.7%	2.9%
Real Estate	2,474.0	▲ 1.2%	(1.8%)	(4.0%)
Financial Services	3,849.9	▲ 0.2%	0.6%	0.3%
Technology	9.9	= 0.0%	3.6%	3.4%
Utilities	203.5	= 0.0%	1.6%	(1.6%)

Market Breadth	▲ 49	▼ 45	= 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,232.43	(14.0)	(0.2%)	1.8%	1.4%
Main 50 Index	5,713.63	14.3	0.3%	(0.2%)	(0.1%)
Main Market Index	5,550.73	18.5	0.3%	(1.3%)	(0.8%)
All Share Market Index	7,364.47	(5.9)	(0.1%)	1.2%	1.0%
Market Cap (KWD Mn)	47,192.91	(38.0)	(0.1%)	1.0%	1.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	115.0	15.3	15.3%	158.8	287.3
Value Traded (KWD Mn)	40.5	9.19	29.3%	46.1	63.8
No. of Trades	7,491	23	0.3%	9,381	12,038

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.878	(0.5%)	18,068,933
Kuwait International Bank	0.197	(1.5%)	3,126,435
National Bank of Kuwait	1.108	(0.4%)	1,686,649
Boubayan Bank	0.778	0.3%	1,569,625
Jazeera Airways Co.	1.750	2.9%	1,425,647

Boursa Kuwait - Premier Market

Thursday, February 16, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.108	(0.005)	(0.4%)	8,368	21.6%	17.7%	17.4	2.40	3.2%	1.20	13.8%	2.8%	113.48	124.57
▼	Gulf Bank	0.313	(0.002)	(0.6%)	1,002	2.6%	2.1%	16.6	1.42	3.2%	1.10	8.6%	(0.3%)	105.75	32.99
▼	Kuwait International Bank	0.197	(0.003)	(1.5%)	209	0.5%	0.4%	18.9	0.86	1.8%	0.99	4.5%	0.5%	224.65	45.54
▼	Burgan Bank	0.227	(0.002)	(0.9%)	745	1.9%	1.6%	16.1	0.99	3.5%	1.05	6.2%	3.7%	46.61	10.49
▼	Kuwait Finance House	0.878	(0.004)	(0.5%)	11,702	30.2%	24.8%	41.6	5.85	1.7%	1.40	14.1%	6.7%	558.16	464.07
▲	Boubyan Bank	0.778	0.002	0.3%	2,908	7.5%	6.2%	44.6	3.67	0.8%	1.04	8.2%	(2.5%)	35.31	27.65
▲	Kuwait Investment Co.	0.145	0.002	1.4%	79	0.2%	0.2%	30.2	0.71	3.4%	0.88	2.4%	(4.6%)	35.26	5.22
▼	National Investments Co	0.237	(0.002)	(0.8%)	189	0.5%	0.4%	17.4	0.97	19.0%	1.29	5.5%	0.0%	22.92	5.54
=	Kuwait Projects Co. (Holding)	0.116	0.000	0.0%	580	1.5%	1.2%	NM	1.79	4.3%	0.72	NM	3.6%	260.00	28.89
▼	Arzan Financial Group For Financing Anc	0.125	(0.001)	(0.8%)	100	0.3%	0.2%	9.1	0.83	1.9%	1.02	9.2%	8.7%	97.71	11.64
=	Aayan Leasing and Investment	0.146	0.000	0.0%	97	0.3%	0.2%	13.5	1.08	5.1%	1.32	8.0%	9.8%	345.03	49.32
▼	Al Imtiaz Investment Group	0.063	(0.001)	(1.4%)	67	0.2%	0.1%	NM	0.38	13.3%	1.05	NM	(16.2%)	31.85	2.15
▼	Kuwait Real Estate Co.	0.110	(0.001)	(0.9%)	102	0.3%	0.2%	16.2	0.81	2.6%	0.99	5.0%	1.9%	294.69	32.17
▲	Mabane Co.	0.829	0.018	2.2%	1,029	2.7%	2.2%	17.2	1.83	1.7%	1.08	10.7%	(2.2%)	10.82	9.01
▲	The Commercial Real Estate Co.	0.103	0.001	1.0%	181	0.5%	0.4%	20.9	0.62	0.0%	0.63	3.0%	4.1%	133.00	13.10
▼	National Industries Group (Holding)	0.208	(0.001)	(0.5%)	455	1.2%	1.0%	20.7	0.94	5.8%	1.44	4.5%	(4.1%)	122.81	26.11
▼	Gulf Cable and Electrical Industries	1.236	(0.009)	(0.7%)	257	0.7%	0.5%	11.9	1.18	4.8%	1.04	10.0%	1.7%	2.99	3.65
▲	Heavy Engineering Industries and Shipbu	0.608	0.006	1.0%	110	0.3%	0.2%	20.1	1.60	3.3%	0.70	8.0%	(0.8%)	7.66	4.63
▲	Boubyan Petrochemical Co.	0.794	0.004	0.5%	414	1.1%	0.9%	8.3	1.57	7.4%	0.74	18.8%	(0.7%)	10.56	8.27
▲	Agility Public Warehousing Co.	0.608	0.002	0.3%	1,552	4.0%	3.3%	38.0	1.12	3.1%	1.52	3.0%	(15.6%)	315.72	192.05
▼	Mobile Telecommunications Co.	0.548	(0.001)	(0.2%)	2,371	6.1%	5.0%	11.7	1.97	6.0%	1.28	16.8%	(2.7%)	104.45	58.08
▲	Human Soft Holding Co.	3.580	0.005	0.1%	436	1.1%	0.9%	7.5	3.60	11.1%	0.49	47.7%	1.7%	6.50	22.39
=	ALAFCO Aviation Lease and Finance Co.	0.207	0.000	0.0%	197	0.5%	0.4%	NM	0.77	0.0%	0.89	NM	2.0%	69.79	14.44
▲	Jazeera Airways Co.	1.750	0.050	2.9%	385	1.0%	0.8%	13.9	10.35	2.9%	0.71	74.6%	(7.9%)	13.46	22.39
▼	GFH Financial Group BSC	0.078	(0.000)	(0.1%)	272	0.7%	0.6%	9.7	0.92	5.7%	0.96	9.4%	2.4%	408.15	31.86
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.8%	7.2%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
=	Warba Bank	0.234	0.000	0.0%	468	1.2%	1.0%	20.9	1.62	1.3%	0.98	7.8%	(0.4%)	97.26	23.14
▼	Mezzan Holding Co.	0.385	(0.001)	(0.3%)	120	0.3%	0.3%	NM	1.22	4.1%	0.47	NM	(2.0%)	22.94	9.07
▼	Integrated holding Co.	0.369	(0.001)	(0.3%)	93	0.2%	0.2%	24.0	1.50	2.7%	0.51	6.3%	(0.3%)	29.49	10.87
=	Shamal Az-Zour Al-Oula Power and Wate	0.185	0.000	0.0%	204	0.5%	0.4%	15.2	1.71	3.8%	0.43	11.3%	(1.6%)	17.35	3.16
▲	Boursa Kuwait Securities Co.	2.150	0.011	0.5%	432	1.1%	0.9%	22.4	6.89	4.0%	0.88	30.8%	4.8%	4.17	8.50
=	Ali Alghanim Sons Automotive Co.	0.875	0.000	0.0%	240	0.6%	0.5%	14.7	4.39	6.2%	0.48	29.8%	8.7%	15.93	13.44
Subtotal- Premier Market Stocks		8,232.43	(14.03)	-0.2%	38,762	100%	82%	17.3	1.46	4.38%		10.2%	1.4%	3,564.45	1,314.41
Rest of the Market					8,431		18%	11.8	0.71	2.14%		5.3%		1,835.50	252.17

Boursa Kuwait Daily Bulletin

Thursday, February 16, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.08	0.037	0.001	7.3	0.054	0.034	(18.0%)	25	1	0.6%	NM
= Independent Petroleum Group	IPGK.KW	13.0	0.91	5.53%	0.25	0.520	0.000	94.0	0.600	0.368	2.0%	0	0	0.1%	7.0%
▲ National Petroleum Services Co.	NAPS.KW	11.7	1.99	4.05%	0.17	0.838	0.008	81.3	1.040	0.625	6.2%	500	419	0.3%	17.0%
▼ The Energy House Co.	ENER.KW	NM	0.14	0.00%	0.72	0.065	(0.001)	2.9	0.354	0.001	202.3%	1,250	81	6.1%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	(0.000)	6.2	0.026	0.013	(6.2%)	268,016	3,496	7.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.41	0.00%	0.16	0.115	(0.003)	29.1	0.161	0.094	0.0%	30,000	3,455	3.8%	4.4%
Energy		11.7	0.58	4.79%				220.9			(3.8%)	299,791	7,452		1.2%
= Kuwait Foundry Co.	KFDC.KW	12.3	1.19	0.00%	0.51	0.289	0.000	20.9	0.378	0.260	(1.7%)	0	0	0.1%	9.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.3	1.57	7.36%	0.74	0.794	0.004	414.0	1.125	0.750	(0.7%)	226,964	179,870	2.0%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.3	1.28	8.81%				474.3			(0.7%)	226,964	179,870		19.3%
= Specialities Group Holding Co.	SPEC.KW	9.9	0.64	5.36%	0.65	0.124	0.000	20.0	0.152	0.076	13.8%	1,937,071	238,663	25.3%	6.5%
= Kuwait Cement Co.	KCEM.KW	NM	0.78	2.30%	0.58	0.211	0.000	150.4	0.295	0.194	(5.4%)	26,430	5,577	0.7%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.9	1.18	4.81%	1.04	1.236	(0.009)	257.3	1.850	0.860	1.7%	192,229	237,902	1.4%	10.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.1	1.60	3.29%	0.70	0.608	0.006	109.6	0.960	0.501	(0.8%)	167,544	101,646	4.3%	8.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.3	1.15	8.33%	0.47	0.840	0.010	84.2	1.240	0.751	2.8%	1,521	1,275	0.3%	6.6%
▼ Shuaiba Industrial Co.	PAPE.KW	11.9	0.83	7.63%	0.17	0.155	(0.002)	15.4	0.310	0.134	(3.7%)	27,200	4,097	1.9%	7.0%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.58	0.00%	0.20	0.046	0.001	4.1	0.104	0.038	(8.8%)	13,249	593	0.8%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	(0.003)	26.3	0.208	0.075	(5.9%)	253,627	20,175	2.2%	NM
▼ National Industries Co.	NIBM.KW	12.3	0.76	5.51%	0.21	0.181	(0.001)	65.0	0.260	0.172	(6.7%)	53,701	9,910	0.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.35	0.00%	0.15	0.125	0.001	37.5	0.158	0.097	12.6%	1,410,839	175,481	28.8%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.44	0.00%	0.61	0.015	0.000	1.5	0.045	0.013	(2.6%)	6,010	89	1.9%	NM
▲ Agility (PWC Logistics)	AGLT.KW	38.0	1.12	3.13%	1.52	0.608	0.002	1,551.8	1.063	0.563	(15.6%)	2,165,942	1,318,205	12.4%	3.0%
= Educational Holding Group*	EDUK.KW	8.1	4.25	2.98%	0.42	2.500	0.000	52.5	4.431	0.650	(2.0%)	0	0	0.0%	52.3%
▼ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.034	(0.000)	7.9	0.063	0.030	3.9%	1	0	1.1%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.35	0.00%	0.76	0.060	0.000	16.5	0.089	0.054	1.9%	305,561	17,990	1.4%	17.2%
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.2	1.19	8.29%	0.50	0.306	0.000	36.3	0.513	0.279	3.0%	11,891	3,637	0.3%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	7.5	3.60	11.12%	0.49	3.580	0.005	435.5	3.704	3.006	1.7%	72,662	259,765	5.3%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	8.7	1.60	5.49%	0.68	0.454	(0.003)	77.7	0.500	0.339	0.0%	614,083	278,612	2.5%	18.5%
▲ United Projects Group	UPAC.KW	42.8	0.72	0.00%	0.20	0.198	0.003	74.8	0.290	0.181	(2.9%)	5	1	0.1%	1.7%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.89	0.207	0.000	197.1	0.234	0.162	2.0%	90,963	18,829	7.3%	NM
▼ Mubarrad Holding Co.	MBRD.KW	8.2	0.61	6.44%	0.93	0.078	(0.000)	12.7	0.120	0.071	(3.5%)	56,601	4,316	3.8%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	24.0	1.50	2.71%	0.51	0.369	(0.001)	93.4	0.478	0.321	(0.3%)	961,651	354,681	11.7%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.0	0.56	6.52%	0.16	0.092	0.000	33.4	0.108	0.086	(4.5%)	0	0	0.0%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	29.0	1.05	0.00%	0.10	0.136	0.000	68.0	0.175	0.113	2.3%	0	0	0.2%	3.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	13.8	1.14	4.64%	0.07	0.345	0.006	51.8	0.410	0.300	5.2%	10	3	1.0%	8.3%
Industrials		11.9	0.83	5.42%				3,487.9			(7.4%)	8,368,791.0	3,051,449		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.110	0.000	23.0	0.183	0.100	0.0%	0	0	0.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.22	4.15%	0.47	0.385	(0.001)	119.6	0.593	0.345	(2.0%)	925,369	357,053	7.4%	NM
Consumer Staples		NM	0.97	4.15%				142.7			(1.7%)	925,369	357,053		NM
= Advanced Technology Co.	ATCK.KW	13.6	1.11	3.00%	NA	0.500	0.000	75.0	0.595	0.379	13.6%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.4	2.34	0.00%	0.02	0.618	0.000	139.1	1.378	0.556	(10.4%)	0	0	0.0%	16.2%
Health Care		14.0	2.34	3.00%				214.8			(3.2%)	0	0		11.1%
= Kuwait National Cinema Co.	KCIN.KW	10.1	1.12	2.88%	0.27	0.945	0.000	87.5	1.133	0.850	(0.5%)	14,594	14,151	0.3%	11.1%
= Kuwait Hotels Co.	KHOT.KW	21.9	2.22	2.76%	NA	0.177	0.000	10.0	0.201	0.070	0.0%	0	0	0.0%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.61	0.00%	0.54	0.096	0.000	26.9	0.230	0.091	(11.6%)	163,915	15,766	1.5%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	5.0	2.67	0.00%	0.51	0.028	0.000	17.3	0.063	0.025	(1.4%)	1,000	28	1.1%	53.6%
▲ Oula Fuel Marketing Co.	OULA.KW	15.0	0.89	3.55%	0.44	0.141	0.001	57.0	0.168	0.140	(2.8%)	97,278	13,621	0.6%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	11.9	0.51	3.54%	0.74	0.079	(0.002)	15.4	0.104	0.067	(3.1%)	64,877	5,094	3.7%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	13.9	10.35	2.86%	0.71	1.750	0.050	385.0	2.099	1.231	(7.9%)	824,447	1,425,647	6.1%	74.6%
▲ Soor Fuel Marketing Co.	SOOR.KW	17.7	0.85	3.57%	0.45	0.140	0.001	56.6	0.167	0.137	(6.0%)	9,278	1,291	0.3%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.5	1.03	0.00%	0.10	0.118	0.000	13.5	0.133	0.077	6.3%	0	0	1.0%	10.9%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.21	0.00%	0.75	0.018	0.000	3.3	0.089	0.015	(21.6%)	565,589	10,325	84.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.6	1.93	3.27%	0.11	0.245	(0.001)	41.5	0.304	0.207	0.4%	179,896	43,952	10.8%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.25	0.078	0.000	4.1	0.083	0.043	0.0%	0	0	0.0%	NM
= Ali Alghanim Sons Automotive Co.	ALG.KW	14.7	4.39	6.21%	0.48	0.875	0.000	239.8	0.966	0.750	8.7%	331,718	290,969	NA	29.8%
Consumer Discretionary		14.2	1.03	3.40%				958			(2.4%)	2,252,592	1,820,843		8.7%
▼ Zain	ZAIN.KW	11.7	1.97	6.02%	1.28	0.548	(0.001)	2,371.2	0.698	0.541	(2.7%)	1,708,440	937,963	2.4%	16.8%
▲ National Mobile Telecom Co.	OORE.KW	13.9	1.01	6.49%	0.59	1.072	0.013	537.2	1.280	0.618	(7.5%)	23,998	25,665	0.5%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	13.1	2.57	5.03%	0.63	0.597	0.002	596.2	1.189	0.423	2.1%	975,567	584,572	10.3%	19.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.057	0.001	4.9	0.110	0.049	(5.5%)	28,125	1,583	0.5%	NM
Telecommunications		13.1	1.97	6.02%				3,523.7			(2.7%)	2,736,130	1,549,782		13.7%
▼ National Bank of Kuwait	NBKK.KW	17.4	2.40	3.16%	1.20	1.108	(0.005)	8,368.0	1.159	0.962	2.8%	1,518,622	1,686,649	1.5%	13.8%
▼ Gulf Bank	GBKK.KW	16.6	1.42	3.19%	1.10	0.313	(0.002)	1,001.8	0.385	0.266	(0.3%)	3,588,209	1,124,003	3.3%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.4	1.43	3.73%	0.33	0.508	0.000	961.1	0.549	0.447	1.6%	0	0	0.1%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.9	1.19	2.33%	0.65	0.341	(0.001)	603.7	0.355	0.239	5.2%	366,537	124,847	2.1%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	18.3	1.31	2.54%	0.84	0.280	(0.003)	630.6	0.324	0.250	(1.4%)	306,276	85,716	1.0%	7.1%
▼ Kuwait International Bank	KIBK.KW	18.9	0.86	1.81%	0.99	0.197	(0.003)	208.9	0.259	0.186	0.5%	15,768,335	3,126,435	21.2%	4.5%
▼ Burgan Bank	BURG.KW	16.1	0.99	3.52%	1.05	0.227	(0.002)	745.2	0.307	0.205	3.7%	1,280,308	291,156	1.4%	6.2%
▼ Kuwait Finance House	KFH.KW	41.6	5.85	1.70%	1.40	0.878	(0.004)	11,701.7	1.039	0.754	6.7%	20,498,418	18,068,933	4.2%	14.1%
▲ Boubyan Bank	BOUK.KW	44.6	3.67	0.77%	1.04	0.778	0.002	2,908.3	0.965	0.713	(2.5%)	2,020,294	1,569,625	0.9%	8.2%
= Warba Bank	WARB.KW	20.9	1.62	1.28%	0.98	0.234	0.000	468.0	0.290	0.216	(0.4%)	2,263,872	529,581	4.9%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.3	1.43	2.51%				30,997.5			3.1%	47,610,871	26,606,944		11.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.82%	0.06	0.539	0.011	99.6	0.627	0.380	2.9%	100,000	53,900	0.9%	10.1%
= Gulf Insurance Group	GINS.KW	53.8	1.34	3.44%	0.06	1.015	0.000	288.0	1.070	0.943	0.0%	0	0	0.0%	2.5%
▲ Ahleiah Insurance Co.	AINS.KW	7.1	0.86	6.49%	0.16	0.530	0.001	114.8	0.612	0.453	6.4%	20,100	10,640	0.2%	12.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	12.8	0.57	7.64%	0.38	0.125	0.007	21.2	0.140	0.107	2.5%	32,011	4,001	3.8%	4.4%
▲ Kuwait Reinsurance Co.	KWRE.KW	10.5	1.13	1.86%	0.09	0.320	0.030	76.2	0.373	0.217	11.1%	32,146	10,317	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	49.3	0.60	0.00%	0.36	0.046	0.000	4.9	0.062	0.034	0.0%	0	0	0.0%	1.2%
= Wethaq Takaful Insurance Co.	WETH.KW	5.8	0.62	0.00%	0.49	0.023	0.000	2.5	0.054	0.022	(6.5%)	0	0	1.8%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	8.36%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		9.2	0.84	6.15%				635.8			2.9%	184,257	78,858		7.6%
▲ Sokouk Holding Co.	SHCK.KW	13.8	0.51	0.00%	1.09	0.022	0.001	12.7	0.035	0.020	(3.0%)	5,189	112	1.2%	3.7%
▼ Kuwait Real Estate Co.	KREK.KW	16.2	0.81	2.65%	0.99	0.110	(0.001)	101.8	0.186	0.097	1.9%	5,905,753	649,491	31.8%	5.0%
= United Real Estate Co.	UREK.KW	NM	0.47	0.00%	0.44	0.063	0.000	81.9	0.121	0.060	(0.3%)	126,557	7,841	0.6%	0.4%
▲ National Real Estate Co.	NREK.KW	NM	0.55	0.00%	1.25	0.093	0.000	173.2	0.213	0.089	(25.4%)	4,090,919	381,451	16.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.8	1.74	2.64%	0.34	0.544	0.010	280.0	0.567	0.428	6.0%	487,446	264,330	5.6%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.5	0.65	2.60%	0.18	0.355	0.000	142.5	0.390	0.296	(4.1%)	0	0	0.1%	7.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	18.0	0.40	1.81%	0.46	0.274	0.000	53.0	0.344	0.268	(5.2%)	76,500	20,961	0.9%	2.2%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.49	0.00%	0.25	0.030	0.000	6.9	0.052	0.027	(1.3%)	50	1	0.2%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.41	0.00%	1.25	0.034	0.001	17.1	0.044	0.024	31.0%	2,128,842	70,257	8.5%	NM
= AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.62	0.00%	0.72	0.056	0.000	25.4	0.081	0.050	(5.2%)	52,010	2,891	0.8%	NM
▲ Mabanee Co.	MABK.KW	17.2	1.83	1.69%	1.08	0.829	0.018	1,029.4	0.910	0.720	(2.2%)	185,989	153,739	0.9%	10.7%
= Injazzat Real Estate Development Co.	INJA.KW	6.5	0.46	6.27%	0.24	0.078	0.000	26.4	0.114	0.070	(2.4%)	1,047,300	81,238	4.3%	7.1%
▲ The Commercial Real Estate Co.	TIJK.KW	20.9	0.62	0.00%	0.63	0.103	0.001	180.7	0.132	0.094	4.1%	2,996,688	308,585	7.6%	3.0%
▲ Sanam Real Estate Co.	SANK.KW	72.0	0.85	0.00%	0.41	0.065	0.003	7.8	0.100	0.053	2.5%	585	36	0.4%	1.2%
▲ A'ayan Real Estate Co.	AYRE.KW	25.5	0.55	0.00%	0.64	0.079	0.001	32.6	0.093	0.056	1.6%	196,906	15,332	8.0%	2.2%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.7	0.50	1.63%	0.00	0.061	(0.000)	14.2	0.084	0.052	(3.9%)	53,270	3,143	0.4%	2.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	11.4	0.73	0.00%	0.46	0.032	(0.000)	5.9	0.057	0.030	(4.5%)	3,001	92	0.0%	6.4%
▼ MAZAYA Holding Co.	MAZA.KW	28.9	0.42	0.00%	1.06	0.042	(0.000)	26.1	0.079	0.038	(13.5%)	1,289,100	53,643	7.8%	1.4%
= Tijara Real Estate & Investment Co.	TIJA.KW	8.6	0.51	7.04%	0.48	0.057	0.000	21.0	0.089	0.044	6.2%	245,520	13,961	3.6%	5.9%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.37	0.00%	0.98	0.021	0.000	5.0	0.042	0.018	0.0%	49,393	978	2.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.5	0.68	6.18%	0.26	0.097	0.000	24.4	0.144	0.095	(16.3%)	0	0	0.1%	7.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	10.7	0.28	0.00%	0.39	0.086	(0.004)	21.9	0.144	0.073	(7.8%)	12,510	1,074	0.2%	2.6%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	4.5	1.62	0.00%	0.62	0.054	0.005	17.4	0.075	0.048	(11.6%)	900	49	0.1%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	19.4	0.41	0.00%	1.46	0.042	(0.000)	31.2	0.114	0.041	(13.1%)	111,483	4,647	1.4%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.8	0.64	0.00%	1.09	0.052	(0.001)	30.0	0.092	0.046	(7.1%)	1,895,000	100,480	6.9%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	15.4	0.32	0.00%	0.42	0.057	(0.000)	8.0	0.105	0.043	(4.5%)	10	1	0.2%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.63	0.00%	0.51	0.054	0.000	9.5	0.075	0.049	(1.6%)	284,859	15,460	1.2%	NM
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.41	0.00%	0.26	0.024	0.000	2.4	0.050	0.021	(10.4%)	1,099	25	0.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	NM	1.91	0.00%	0.07	0.220	0.001	13.0	0.249	0.195	(4.3%)	66,490	14,576	6.0%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	27.4	1.75	0.00%	NA	0.204	0.000	29.9	0.225	0.100	(4.7%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.5	0.96	9.17%	0.31	0.109	0.000	11.4	0.147	0.094	(0.9%)	0	0	0.1%	10.1%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.064	0.000	25.1	1.384	1.029	(15.6%)	46	49	2.0%	NA
Real Estate		15.8	0.55	2.64%				2,474.0			(4.0%)	21,313,415	2,164,443		3.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	30.2	0.71	3.43%	0.88	0.145	0.002	79.5	0.300	0.113	(4.6%)	460,700	66,336	6.4%	2.4%
= Commercial Facilities Co.	FACI.KW	9.3	0.60	8.03%	0.53	0.188	0.000	95.5	0.228	0.165	5.0%	91,517	17,230	1.4%	6.5%
= Int'l Financial Advisors Co.	IFIN.KW	7.6	0.62	0.00%	1.26	0.097	0.000	24.2	0.127	0.082	(2.1%)	129,100	12,514	87.7%	8.2%
▼ National Investment Co.	NINV.KW	17.4	0.97	18.97%	1.29	0.237	(0.002)	188.9	0.475	0.211	0.0%	299,355	70,608	2.9%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.79	4.27%	0.72	0.116	0.000	580.3	0.215	0.099	3.6%	1,795,785	207,099	5.2%	NM
= Coast Invest. & Development Co.	COAS.KW	28.6	0.90	5.48%	1.29	0.091	0.000	42.5	0.125	0.066	8.7%	0	0	1.8%	3.2%
▼ The Securities House Co.	SECH.KW	11.5	0.66	0.00%	1.19	0.067	(0.000)	27.4	0.105	0.052	(5.9%)	328,869	21,775	4.0%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	9.1	0.83	1.93%	1.02	0.125	(0.001)	100.3	0.180	0.109	8.7%	3,772,206	471,374	12.2%	9.2%
▲ Kuwait Financial Centre	MARKZ.KW	31.1	0.53	4.64%	0.82	0.107	0.001	53.7	0.196	0.098	1.9%	474,000	50,850	1.6%	1.7%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.9	0.76	7.95%	0.54	0.088	(0.002)	19.4	0.175	0.084	(6.9%)	335,798	29,578	1.1%	6.4%
▼ First Investment Co.	OLAK.KW	57.3	0.45	0.00%	1.07	0.051	(0.002)	22.7	0.104	0.050	(18.9%)	624,901	31,737	4.6%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.96	0.00%	0.97	0.415	0.011	168.7	0.464	0.217	5.1%	537,981	221,114	1.1%	0.2%
= A'ayan Leasing & Investment Co.	AAYA.KW	13.5	1.08	5.14%	1.32	0.146	0.000	96.9	0.204	0.104	9.8%	4,334,936	639,256	52.0%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0	0.0%	NM
= Osoul Investment Co.	OSUL.KW	30.4	0.84	9.57%	0.44	0.094	0.000	11.9	0.118	0.062	(3.9%)	0	0	0.2%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.38	0.070	0.000	21.5	0.097	0.055	7.1%	0	0	0.2%	NM
▲ Kamco Investment Co.	KAMC.KW	5.9	0.57	9.71%	0.57	0.103	0.001	35.3	0.167	0.089	0.0%	126,056	12,804	4.8%	9.6%
▼ National International Holding Co.	NIHK.KW	22.6	0.77	0.00%	0.74	0.134	(0.001)	29.5	0.167	0.091	3.1%	974,333	129,840	22.0%	3.4%
▼ UniCap Investment and Finance	UNICAP.KW	19.0	0.57	0.00%	0.61	0.051	(0.003)	11.4	0.079	0.050	(15.9%)	439,336	22,364	2.4%	3.0%
▼ Al Madar Finance & Investment Co.	MADR.KW	56.3	1.06	0.00%	0.33	0.112	(0.001)	23.2	0.120	0.083	(1.8%)	1,060	119	0.1%	1.9%
= Al-Deera Holding	DEER.KW	11.1	1.07	0.00%	0.89	0.148	0.000	13.6	0.199	0.136	(7.5%)	2,032	296	0.2%	9.6%
= Al-Safat Investment Co.	ALSAFAT.KW	NM	1.45	0.00%	2.55	0.111	0.000	31.3	0.271	0.091	3.7%	364,867	40,174	10.2%	NM
▲ Ekttitab Holding Co.	EKTT.KW	NM	0.29	0.00%	0.99	0.009	0.000	2.8	0.020	0.008	(15.4%)	490,002	4,265	28.0%	NM
= NOOR Financial Investment Co.	NOOR.KW	5.1	1.12	0.00%	1.24	0.180	0.000	91.9	0.295	0.162	1.7%	151,970	27,407	3.0%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0	0.0%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.9	0.36	0.00%	0.63	0.037	0.007	6.6	0.057	0.026	(2.1%)	51,482	1,871	0.3%	6.2%
= Asiya Capital Investment Co.	ASIYA.KW	3.4	0.50	0.00%	0.62	0.054	0.000	42.1	0.071	0.037	(4.9%)	225,832	12,177	12.0%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.13	0.00%	NA	0.162	(0.002)	24.3	0.181	0.080	(4.1%)	1,566,570	254,198	25.3%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	13.35%	1.05	0.063	(0.001)	66.6	0.138	0.062	(16.2%)	612,188	38,663	3.0%	NM
▼ Manazel Holding Co.	MANK.KW	7.0	0.51	0.00%	1.36	0.022	(0.001)	9.6	0.059	0.024	(17.6%)	3,021,401	67,713	4.4%	7.2%
▼ National Industries Group	NIND.KW	20.7	0.94	5.77%	1.44	0.208	(0.001)	454.7	0.314	0.205	(4.1%)	1,218,414	253,851	5.6%	4.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.05	0.00%	0.57	0.083	(0.002)	8.2	0.108	0.070	2.0%	248,910	21,184	1.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.44	0.00%	0.29	0.410	0.025	69.8	0.499	0.200	27.3%	3,324,144	1,339,665	9.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.85	0.031	(0.002)	18.8	0.063	0.030	(14.4%)	404,902	12,657	1.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.72	0.00%	0.05	0.021	0.000	3.5	0.040	0.014	(3.7%)	0	0	0.6%	NM
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.2	2.06	7.91%	0.19	0.354	0.001	398.9	0.449	0.350	(5.9%)	41,827	14,793	0.6%	33.4%
▼ GFH Financial Group	GFH.KW	9.7	0.92	5.65%	0.96	0.078	(0.000)	271.6	0.110	0.073	2.4%	4,119,674	320,601	11.7%	9.4%
▲ Inovest	INOV.KW	19.0	0.54	0.00%	0.82	0.082	0.003	24.5	0.189	0.070	(7.3%)	20,440	1,640	1.4%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.2	0.58	0.00%	0.09	0.062	0.000	12.0	0.080	0.058	(1.9%)	0	0	0.3%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.60	0.00%	0.51	0.061	0.000	16.2	0.079	0.049	4.4%	0	0	0.1%	4.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.4	6.89	3.95%	0.88	2.150	0.011	431.7	2.870	1.880	4.8%	108,073	232,083	2.1%	30.8%
Financial Services		12.8	0.72	5.65%				3,849.9			0.3%	30,698,661	4,647,833		6.0%

Boursa Kuwait Daily Bulletin

Thursday, February 16, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.87	0.00%	0.22	0.099	0.000	9.9	0.110	0.074	3.4%	0	0	0.3%	NM
Technology		NM	0.87	0.00%				9.9			3.4%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.2	1.71	3.78%	0.43	0.185	0.000	203.5	0.229	0.176	(1.6%)	348,755	64,314	1.6%	11.3%
Utilities		15.2	1.71	3.78%				203.5			(1.6%)	348,755	64,314		11.3%
Boursa Kuwait		13.8	0.84	2.53%				47,192.9			0.96%	114,965,596	40,528,841		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	National Real Estate Co.	0.093	(25.4%)
The Energy House Co.	0.065	202.3%	Jiyad Holding Co.	0.018	(21.6%)
Arab Real Estate Co.	0.034	31.0%	First Investment Co.	0.051	(18.9%)
Arabi Holding Group Co.	0.410	27.3%	Senenergy Holding Co.	0.037	(18.0%)
Specialities Group Holding Co.	0.124	13.8%	Manazel Holding Co.	0.022	(17.6%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.878	558,164,568	Kuwait Finance House	0.878	464,073,821
GFH Financial Group	0.078	408,145,169	Agility (PWC Logistics)	0.608	192,049,660
A'ayan Leasing & Investment Co.	0.146	345,026,289	National Bank of Kuwait	1.108	124,574,096
Agility (PWC Logistics)	0.608	315,719,747	Kuwait Telecommunication Co.	0.597	70,706,125
National Real Estate Co.	0.093	301,360,065	Zain	0.548	58,075,820

* Different Fiscal Year Company

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