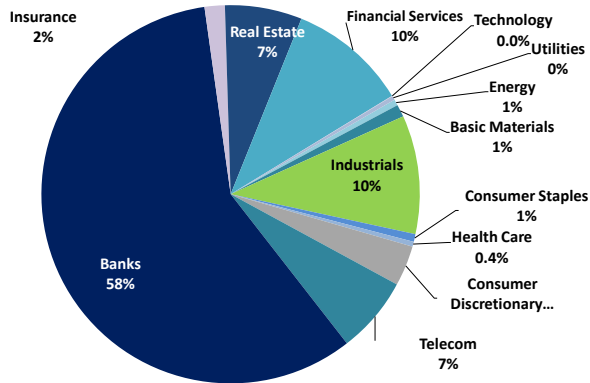


Boursa Kuwait Daily Report

February 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,556.7	20.7	11.3%
2- National Bank of Kuwait	8,384.7	14.3	14.7%
3- Boubyan Bank	2,755.7	29.7	10.5%
4- ALAFCO Aviation Lease & Finance Co.	2,467.0	NM	8.1%
5- Zain	2,090.0	12.4	14.7%
6- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
7- Gulf Bank	1,277.6	22.2	7.1%
8- Mabane Co.	1,124.5	16.9	10.2%
9- Ahli Bank of Kuwait	785.3	15.3	8.4%
10- Burgan Bank	770.9	16.5	5.4%
Total	33,611	18.72	11.8%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.217	0.044	25.4%
Kuwait Hotels Co.	0.270	0.039	16.9%
The Energy House Co.	0.295	0.036	13.9%
Automated Systems Co.	0.182	0.021	13.0%
Al-Maidan Clinic For Oral Health Serv. Co.	0.680	0.061	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.697	(0.073)	(9.5%)
Kuwait Real Estate Holding Co.	0.039	(0.003)	(7.1%)
Al-Argan International Real Estate Co.	0.108	(0.006)	(5.3%)
Kuwait & M.E. Financial Inv. Co.	0.151	(0.007)	(4.4%)
Hayat Communications Co.	0.067	(0.003)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.711	5.3%	153,002,540
Kuwait Business Town Real Estate Co.	0.164	2.5%	95,031,975
Arzan Financial Group For Fin. & Invest.	0.287	1.1%	56,441,947
GFH Financial Group	0.095	(3.4%)	25,112,798
Privatization Holding Co.	0.055	3.8%	24,037,963

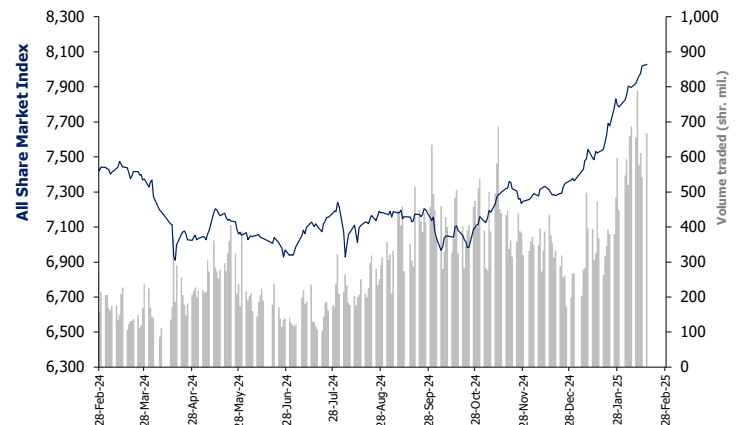
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,027.9	▲	0.1%	3.1%	9.0%
Energy	1,365.4	▲	0.2%	2.8%	14.8%
Basic Materials	916.7	▼	(0.3%)	4.0%	0.6%
Industrials	750.4	▲	0.1%	1.9%	3.7%
Consumer Staples	1,048.0	▲	0.2%	1.6%	4.9%
Health Care	444.2	▲	6.2%	(4.2%)	(3.1%)
Consumer Discretionary	2,509.3	▲	1.1%	9.9%	18.2%
Telecommunications	1,060.6	▼	(0.4%)	4.7%	4.2%
Banks	2,003.9	▲	0.1%	3.2%	10.7%
Insurance	2,148.9	▲	2.9%	5.2%	4.6%
Real Estate	1,538.3	▲	0.0%	2.4%	13.7%
Financial Services	1,550.2	▼	(0.7%)	0.8%	2.6%
Technology	1,324.1	▲	13.0%	26.4%	27.3%
Utilities	407.9	▼	(0.6%)	2.0%	2.6%

Market Breadth	▲ 55	▼ 61	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,567.87	(0.7)	(0.0%)	3.2%	9.3%
Main 50 Index	7,547.44	55.3	0.7%	3.8%	10.9%
Main Market Index	7,452.95	48.7	0.7%	2.7%	7.9%
All Share Market Index	8,027.94	8.9	0.1%	3.1%	9.0%
Market Cap (KWD Mn)	49,411.60	50.5	0.1%	7.6%	13.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	668.0	125.5	23.1%	465.6	276.6
Value Traded (KWD Mn)	221.4	58.01	35.5%	116.9	68.1
No. of Trades	21,192	(1,290.0)	(5.7%)	20,070	15,440

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.711	5.3%	107,506,943
Arzan Financial Group For Fin. & Invest.	0.287	1.1%	16,128,423
Kuwait Business Town Real Estate Co.	0.164	2.5%	15,583,901
Kuwait Finance House	0.800	0.0%	10,160,858
Int'l Financial Advisors Co.	0.448	(1.5%)	4,562,354

Boursa Kuwait - Premier Market

Sunday, February 16, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	1.007	0.000	0.0%	8,385	21.9%	17.0%	14.3	2.10	2.5%	1.21	14.7%	12.4%	169.37	163.27
▲	Gulf Bank	0.336	0.006	1.8%	1,278	3.3%	2.6%	22.2	1.57	3.0%	1.08	7.1%	3.1%	534.06	167.67
▼	Ahli Bank	0.315	(0.001)	(0.3%)	785	2.0%	1.6%	15.3	1.28	2.8%	0.65	8.4%	21.2%	139.70	39.62
▲	Kuwait International Bank	0.217	0.001	0.5%	370	1.0%	0.7%	13.0	1.05	2.1%	1.00	8.1%	18.6%	196.38	40.06
▲	Burgan Bank	0.213	0.001	0.5%	771	2.0%	1.6%	16.5	0.88	2.8%	1.07	5.4%	21.0%	153.27	30.49
=	Kuwait Finance House	0.800	0.000	0.0%	12,557	32.8%	25.4%	20.7	2.34	2.5%	1.39	11.3%	7.2%	320.87	249.71
▲	Boubyan Bank	0.656	0.002	0.3%	2,756	7.2%	5.6%	29.7	3.10	1.5%	1.05	10.5%	16.9%	122.46	75.22
▼	Kuwait Investment Co.	0.183	(0.001)	(0.5%)	96	0.3%	0.2%	8.0	0.78	5.4%	0.94	9.7%	5.8%	55.12	9.99
▼	National Investments Co	0.268	(0.002)	(0.7%)	214	0.6%	0.4%	18.0	1.13	5.6%	1.31	6.2%	5.5%	96.73	25.10
▼	Kuwait Projects Co. (Holding)	0.095	(0.001)	(1.3%)	474	1.2%	1.0%	15.3	0.76	0.0%	0.78	4.9%	(0.3%)	221.15	21.25
▲	Arzan Financial Group for Financing & In	0.287	0.003	1.1%	248	0.6%	0.5%	18.2	1.49	0.7%	1.02	8.2%	8.3%	746.07	210.66
=	Aayan Leasing and Investment	0.166	0.000	0.0%	110	0.3%	0.2%	10.2	1.09	4.5%	1.29	10.6%	5.7%	198.83	31.93
▼	Kuwait Real Estate Co.	0.331	(0.003)	(0.9%)	332	0.9%	0.7%	26.8	1.96	0.0%	0.97	7.3%	29.3%	774.76	240.23
=	Salhia Real Estate Co.	0.418	0.000	0.0%	248	0.6%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.8%	29.52	12.15
▼	Mabane Co.	0.806	(0.003)	(0.4%)	1,124	2.9%	2.3%	16.9	1.73	1.7%	1.04	10.2%	5.8%	27.18	21.62
▼	The Commercial Real Estate Co.	0.192	(0.001)	(0.5%)	360	0.9%	0.7%	19.3	1.22	1.9%	0.63	6.3%	29.7%	175.11	31.35
▲	National Industries Group (Holding)	0.271	0.001	0.4%	653	1.7%	1.3%	13.7	1.24	1.8%	1.41	9.0%	9.3%	178.24	46.26
▼	Gulf Cable and Electrical Industries	1.950	(0.045)	(2.3%)	406	1.1%	0.8%	20.8	1.59	3.3%	1.01	7.7%	8.3%	7.75	14.18
▲	Heavy Engineering Industries and Shipb	0.845	0.009	1.1%	152	0.4%	0.3%	18.5	2.07	3.6%	0.69	11.2%	0.7%	13.89	11.54
▼	Boubyan Petrochemical Co.	0.692	(0.004)	(0.6%)	370	1.0%	0.7%	20.2	1.50	0.0%	0.72	7.4%	6.5%	21.10	14.16
▲	Agility Public Warehousing Co.	0.261	0.002	0.8%	666	1.7%	1.3%	11.0	0.68	7.3%	1.59	6.2%	5.7%	220.65	56.10
▼	Mobile Telecommunications Co.	0.483	(0.001)	(0.2%)	2,090	5.5%	4.2%	12.4	1.82	7.2%	1.24	14.7%	3.0%	126.63	58.65
▲	Human Soft Holding Co.	2.585	0.016	0.6%	348	0.9%	0.7%	8.6	3.13	13.5%	0.50	36.6%	(5.0%)	4.50	11.64
▼	IFA Hotels & Resorts Co.	1.980	(0.015)	(0.8%)	454	1.2%	0.9%	36.8	15.98	0.0%	0.74	43.4%	7.0%	12.17	25.33
▼	Jazeera Airways Co.	0.954	(0.003)	(0.3%)	210	0.5%	0.4%	29.1	5.33	4.2%	0.71	18.3%	(5.4%)	13.03	12.85
▼	GFH Financial Group BSC	0.095	(0.003)	(3.4%)	365	1.0%	0.7%	10.7	1.20	4.8%	0.96	11.2%	(2.9%)	237.40	23.10
▲	Warba Bank	0.238	0.003	1.3%	520	1.4%	1.1%	25.7	1.55	0.0%	0.99	6.0%	24.0%	618.79	141.62
▼	Kuwait Telecommunication Co.	0.572	(0.007)	(1.2%)	571	1.5%	1.2%	17.3	2.44	6.1%	0.65	14.1%	6.3%	29.94	17.05
▲	Mezzan Holding Co.	0.944	0.002	0.2%	293	0.8%	0.6%	20.2	2.51	2.1%	0.47	12.4%	4.9%	13.35	12.31
▼	Integrated holding Co.	0.535	(0.006)	(1.1%)	135	0.4%	0.3%	25.0	2.19	3.7%	0.52	8.8%	16.3%	27.34	13.75
▼	Boursa Kuwait Securities Co.	2.878	(0.006)	(0.2%)	578	1.5%	1.2%	32.8	9.06	2.6%	0.89	27.6%	25.1%	8.00	20.73
▲	Ali Alghanim Sons Automotive Co.	1.038	0.003	0.3%	284	0.7%	0.6%	9.8	3.50	6.7%	0.48	35.7%	0.8%	22.29	23.09
▲	Beyout Investment Group Holding Co.	0.421	0.001	0.2%	126	0.3%	0.3%	15.3	2.32	3.2%	0.48	15.1%	2.2%	28.82	11.87
Subtotal- Premier Market Stocks		8,567.87	(0.69)	0.0%	38,331	100%	78%	18.0	1.59	3.38%		11.0%	9.3%	5,544.44	1,884.54
Rest of the Market					11,081		22%	11.7	0.98	2.05%		5.6%		8,423.43	1,621.66

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, February 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.00	0.059	(0.001)	11.7	0.065	0.028	(2.5%)	502,279	29,540	12.1%	NM
▼ Independent Petroleum Group	IPGK.KW	11.8	0.96	5.16%	0.26	0.557	(0.002)	100.7	0.630	0.456	17.8%	126,898	68,500	0.7%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.4	2.25	5.60%	0.19	1.039	(0.006)	100.8	1.086	0.737	15.4%	81	82	0.2%	23.8%
▲ The Energy House Co.	ENER.KW	NM	5.04	0.00%	0.71	0.295	0.036	13.4	0.350	0.071	99.3%	3,201,463	945,302	149.0%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.8	0.53	0.00%	0.20	0.161	0.000	40.8	0.171	0.099	(1.2%)	259,783	41,736	4.5%	1.1%
Energy		11.8	1.30	5.38%				267.4			14.8%	4,090,504	1,085,160		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.32	35.33%	0.49	0.634	0.006	41.2	0.750	0.495	1.8%	50,389	31,744	3.0%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.2	1.50	0.00%	0.72	0.692	(0.004)	370.1	0.713	0.560	6.5%	932,243	645,978	3.9%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.81	4.76%	0.12	1.050	0.000	105.9	2.850	0.750	(15.9%)	0	0	0.0%	24.0%
Basic Materials		11.7	2.32	20.05%				517.3			0.6%	982,632	677,722		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	17.8	0.86	3.21%	0.68	0.149	0.002	27.9	0.189	0.092	15.5%	2,896,639	432,458	22.0%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	52.5	0.93	0.00%	0.61	0.266	0.006	189.7	0.270	0.156	17.2%	101,526	27,008	2.9%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.30%	1.01	1.950	(0.045)	405.9	1.998	1.176	8.3%	123,293	243,962	3.7%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.5	2.07	3.55%	0.69	0.845	0.009	152.3	0.975	0.729	0.7%	530,275	447,240	7.7%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.08	8.63%	0.45	0.811	(0.009)	81.3	0.928	0.783	0.0%	60,089	48,398	0.8%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	16.0	1.06	6.44%	0.24	0.199	(0.001)	19.7	0.225	0.159	(6.1%)	4,650	923	0.7%	6.7%
= Metal & Recycling Co.	MRCK.KW	NM	1.99	0.00%	0.21	0.170	0.000	15.3	0.182	0.068	41.7%	574,048	99,145	36.0%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.54	0.079	(0.001)	26.0	0.101	0.052	(3.9%)	763,371	60,125	22.1%	13.1%
▼ National Industries Co.	NIBM.KW	14.5	0.90	4.53%	0.20	0.220	(0.001)	79.0	0.242	0.158	24.3%	16,421	3,613	1.1%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.95	0.00%	0.98	0.067	(0.001)	5.4	0.090	0.025	(14.7%)	1,811,561	121,879	46.4%	NM
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.000	31.8	0.134	0.102	1.0%	3,856,627	409,860	35.4%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.0	0.68	7.29%	1.59	0.261	0.002	666.2	0.489	0.209	5.7%	8,402,136	2,193,106	8.6%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.7	0.48	0.00%	0.74	0.062	0.000	14.4	0.067	0.041	2.1%	1,857,469	116,884	26.7%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.79	0.00%	0.77	0.065	(0.000)	17.8	0.068	0.039	6.4%	5,755,536	377,424	23.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.0	1.37	4.26%	0.47	0.344	(0.002)	44.8	0.389	0.251	1.5%	69,089	23,744	3.4%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.6	3.13	13.48%	0.50	2.585	0.016	348.4	3.285	2.459	(5.0%)	196,012	506,080	3.3%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.29	0.086	0.000	3.4	0.106	0.067	3.9%	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.0	188.8%	4.71%	0.68	0.635	0.002	108.6	0.783	0.410	(2.3%)	298,944	189,266	5.9%	17.2%
▲ United Projects Group	UPAC.KW	NM	60.4%	0.00%	0.20	0.170	0.006	64.2	0.248	0.112	9.7%	73,000	12,312	0.3%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1059.0%	0.00%	0.88	2.902	(0.008)	2,467.0	13.811	2.771	409.1%	25,455	73,944	0.5%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.81	5.13%	0.87	0.098	0.001	16.0	0.105	0.080	3.7%	1,258,373	122,965	18.7%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	25.0	2.19	3.74%	0.52	0.535	(0.006)	135.4	0.596	0.460	16.3%	1,108,550	592,102	10.8%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	58.6%	5.67%	0.14	0.088	0.000	31.8	0.098	0.081	3.4%	0	0	0.3%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	108.6%	5.64%	0.07	0.390	0.000	58.5	0.420	0.341	2.4%	386,505	150,604	1.8%	12.4%
Industrials		15.7	107.7%	4.92%				5,010.7			3.7%	30,169,569	6,253,041		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	0.000	23.6	0.126	0.100	5.6%	467,059	52,648		4.3%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.51	2.11%	0.47	0.944	0.002	293.4	1.114	0.596	4.9%	532,194	502,239		4.3%	12.4%
Consumer Staples		47.6	1.65	2.11%				317.0			4.9%	999,253	554,887			10.1%
▲ Advanced Technology Co.	ATCK.KW	27.6	1.07	3.98%	0.01	0.502	0.001	75.3	0.505	0.389	29.0%	1,372	688		0.0%	3.9%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.75	0.00%	0.07	0.680	0.061	137.7	0.800	0.262	(14.7%)	1	1		0.2%	0.9%
Health Care		27.6	1.41	3.98%				213.0			(3.1%)	1,373	688			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.42%	0.30	1.340	0.000	124.1	1.493	1.100	15.5%	0	0		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	18.0	2.39	0.00%	NA	0.270	0.039	15.2	0.365	0.133	55.2%	16,414	4,848		0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	36.8	15.98	0.00%	0.74	1.980	(0.015)	454.0	2.583	0.770	7.0%	411,917	820,901		5.3%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	48.7	3.77	0.70%	0.49	0.711	0.036	287.6	0.677	0.132	100.3%	153,002,540	107,506,943		244.3%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.3	0.73	1.57%	0.74	0.119	(0.002)	25.0	0.135	0.067	6.3%	265,184	31,186		10.5%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.1	5.33	4.19%	0.71	0.954	(0.003)	209.9	1.214	0.810	(5.4%)	723,598	694,557		5.9%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	32.0	2.21	1.18%	0.49	0.424	0.011	171.5	0.459	0.130	86.8%	6,801,555	2,889,233		17.3%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	52.2	0.96	6.57%	0.18	0.120	0.003	13.8	0.193	0.097	6.2%	8,419,739	1,003,974		43.2%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.234	0.002	71.0	0.259	0.175	(9.7%)	1,035,474	241,916		10.3%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	56.3	2.31	1.63%	0.36	0.243	0.011	12.7	0.393	0.140	8.5%	493,674	119,148		9.5%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.50	6.66%	0.48	1.038	0.003	284.5	1.218	1.000	0.8%	666,622	689,722		8.1%	35.7%
Consumer Discretionary		29.1	2.21	2.91%				1,700			18.2%	171,836,717	114,002,427			7.9%
▼ Zain	ZAIN.KW	12.4	1.82	7.25%	1.24	0.483	(0.001)	2,090.0	0.520	0.425	3.0%	2,004,589	969,883		2.9%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.9	1.01	7.86%	0.60	1.138	(0.004)	570.3	1.300	0.995	6.9%	32,135	36,601		0.6%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.3	2.44	6.12%	0.65	0.572	(0.007)	571.3	0.616	0.511	6.3%	1,479,130	849,546		3.0%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.90	0.067	(0.003)	5.9	0.099	0.059	(4.3%)	5,000	335		2.0%	NM
Telecommunications		16.9	1.42	7.25%				3,237.4			4.2%	3,520,854	1,856,365			11.9%
= National Bank of Kuwait	NBKK.KW	14.3	2.10	2.48%	1.21	1.007	0.000	8,384.7	1.010	0.840	12.4%	3,995,619	4,014,244		2.0%	14.7%
▲ Gulf Bank	GBKK.KW	22.2	1.57	2.98%	1.08	0.336	0.006	1,277.6	0.338	0.248	3.1%	8,516,355	2,839,854		14.0%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.739	0.001	1,398.1	0.800	0.490	14.6%	10	7		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.3	1.28	2.84%	0.65	0.315	(0.001)	785.3	0.317	0.224	21.2%	1,750,908	553,392		5.6%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.0	1.05	2.15%	1.00	0.217	0.001	369.6	0.217	0.152	18.6%	10,587,813	2,297,132		11.5%	8.1%
▲ Burgan Bank	BURG.KW	16.5	0.88	2.81%	1.07	0.213	0.001	770.9	0.212	0.172	21.0%	5,529,737	1,179,758		4.2%	5.4%
= Kuwait Finance House	KFH.KW	20.7	2.34	2.47%	1.39	0.800	0.000	12,556.7	0.800	0.696	7.2%	12,705,287	10,160,858		2.0%	11.3%
▲ Boubyan Bank	BOUK.KW	29.7	3.10	1.52%	1.05	0.656	0.002	2,755.7	0.655	0.509	16.9%	3,474,796	2,269,858		2.9%	10.5%
▲ Warba Bank	WARB.KW	25.7	1.55	0.00%	0.99	0.238	0.003	519.7	0.254	0.166	24.0%	15,930,705	3,782,244		28.3%	6.0%
Banks		16.5	1.57	2.65%				28,818.4			10.7%	62,491,230	27,097,347			11.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	10.6	0.80	5.86%	0.07	0.648	0.058	119.8	0.650	0.490	9.8%	44,730	27,215	0.7%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.835	0.000	180.9	0.938	0.620	(6.7%)	108,445	86,770	0.2%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	5.87%	0.39	0.165	(0.001)	40.4	0.168	0.103	0.6%	895,943	148,449	2.3%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	9.5	1.42	1.62%	0.11	0.430	0.031	123.8	0.450	0.300	17.8%	32,578	13,089	0.2%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.40	0.00%	0.43	0.217	0.044	23.1	0.247	0.105	30.7%	5,716,059	1,195,401	9.9%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	55.0	1.12	0.00%	0.51	0.043	0.001	4.7	0.069	0.033	(18.6%)	1,282,122	54,616	83.2%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		9.5	1.17	4.70%				858.4			4.6%	8,079,877	1,525,540		11.4%
▲ Sokouk Holding Co.	SHCK.KW	12.2	1.04	0.00%	1.06	0.059	0.003	33.9	0.061	0.044	17.0%	17,326,521	1,014,854	34.3%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	26.8	1.96	0.00%	0.97	0.331	(0.003)	332.4	0.348	0.199	29.3%	9,355,346	3,119,299	77.2%	7.3%
▲ United Real Estate Co.	UREK.KW	47.6	1.17	0.00%	0.52	0.174	0.002	226.6	0.175	0.043	52.6%	19,243,367	3,350,735	14.3%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.082	0.001	152.9	0.108	0.069	5.5%	3,559,919	294,305	7.8%	NM
= Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.418	0.000	248.1	0.471	0.398	4.8%	1,489,257	621,384	5.0%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.77%	0.18	0.349	0.005	140.1	0.410	0.332	(5.7%)	79,887	27,796	0.7%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.2	0.44	6.84%	0.45	0.291	(0.004)	60.9	0.324	0.235	7.4%	8,489	2,472	1.2%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.2	0.78	3.68%	1.16	0.081	(0.001)	30.3	0.096	0.055	16.5%	7,237,529	586,963	69.0%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.2	0.86	0.00%	0.69	0.082	(0.001)	36.8	0.084	0.050	(0.7%)	1,828,774	149,398	11.6%	2.7%
▼ Mabanee Co.	MABK.KW	16.9	1.73	1.74%	1.04	0.806	(0.003)	1,124.5	0.897	0.759	5.8%	572,750	462,907	1.9%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	12.2	0.61	4.62%	0.24	0.106	0.000	35.9	0.108	0.093	5.0%	0	0	0.5%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	19.3	1.22	1.94%	0.63	0.192	(0.001)	360.5	0.213	0.103	29.7%	3,052,209	586,361	9.3%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.5	2.12	0.00%	0.44	0.219	0.004	24.1	0.237	0.160	0.5%	2,618,267	587,923	11.4%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.9	0.66	5.10%	0.66	0.098	0.002	40.8	0.099	0.069	8.5%	6,120,341	595,873	18.4%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.4	0.66	2.37%	0.05	0.084	0.000	19.6	0.085	0.053	13.8%	1,817,915	151,653	10.8%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.63	0.00%	0.42	0.039	(0.003)	7.3	0.047	0.027	9.9%	1,088,043	42,181	10.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.02	0.076	(0.000)	40.8	0.083	0.062	2.2%	2,517,461	191,522	22.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.63	5.62%	0.49	0.071	(0.001)	26.3	0.076	0.054	6.7%	3,082,974	220,037	16.8%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	66.3	0.77	0.00%	0.22	0.107	(0.001)	26.9	0.127	0.075	(4.5%)	35,087	3,704	0.2%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.4	0.34	0.00%	0.42	0.108	(0.006)	27.5	0.150	0.060	22.7%	8,252,499	936,656	64.1%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.1	1.54	0.00%	0.64	0.138	0.002	44.4	0.157	0.116	14.0%	1,592,746	221,679	12.4%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	31.6	1.87	0.00%	1.07	0.164	0.004	97.2	0.162	0.049	103.2%	95,031,975	15,583,901	399.5%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	15.1	1.66	0.00%	0.85	0.142	0.005	19.3	0.350	0.038	(6.6%)	5,902,994	846,767	37.5%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.056	0.002	7.7	0.141	0.041	(10.8%)	1,537,493	85,256	10.3%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.2	0.97	0.00%	0.49	0.088	(0.001)	14.2	0.105	0.056	13.8%	881,738	78,371	64.8%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.95	0.00%	0.33	0.041	0.000	4.1	0.046	0.023	3.3%	1,347,900	56,598	30.4%	NM
= Dalqan Real Estate Co.	DALQ.KW	22.9	2.00	2.17%	0.07	0.225	0.000	13.5	0.250	0.112	10.3%	311,900	69,275	9.0%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.003	15.2	0.141	0.083	(3.7%)	20,252	2,042	0.4%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.004	14.4	0.147	0.075	5.6%	5,979	777	4.6%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.131	0.003	26.7	1.190	1.039	0.4%	21,839	24,631	3.6%	NA
Real Estate		16.7	0.95	3.46%				3,253.0			13.7%	195,941,451	29,915,321		4.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	8.0	0.78	5.43%	0.94	0.183	(0.001)	96.0	0.203	0.143	5.8%	1,061,552	193,501	10.5%	9.7%
= Commercial Facilities Co.	FACI.KW	10.1	0.82	5.76%	0.52	0.262	0.000	133.0	0.279	0.169	7.4%	197,985	51,512	1.0%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.6	2.20	0.00%	1.24	0.448	(0.007)	215.1	0.472	0.219	17.9%	10,020,961	4,562,354	71.1%	7.2%
▼ National Investment Co.	NINV.KW	18.0	1.13	5.59%	1.31	0.268	(0.002)	213.6	0.296	0.214	5.5%	3,716,157	994,412	12.1%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.3	0.76	0.00%	0.78	0.095	(0.001)	473.7	0.135	0.090	(0.3%)	12,715,568	1,211,980	4.4%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.1	0.69	7.04%	1.22	0.071	(0.001)	33.0	0.089	0.057	(2.1%)	2,894,313	205,303	6.1%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.79	0.00%	1.18	0.078	(0.000)	31.1	0.100	0.048	7.2%	1,557,540	120,395	35.1%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.2	1.49	0.67%	1.02	0.287	0.003	248.0	0.305	0.161	8.3%	56,441,947	16,128,423	86.3%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.6	0.75	3.82%	0.83	0.156	0.001	78.8	0.167	0.109	3.3%	680,000	105,862	8.6%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.3	1.43	0.00%	0.51	0.151	(0.007)	33.2	0.337	0.069	(43.7%)	1,563,627	238,478	108.8%	2.9%
▼ First Investment Co.	OLAK.KW	6.7	0.76	0.00%	1.10	0.046	(0.001)	20.5	0.055	0.032	(1.5%)	1,733,667	79,811	19.2%	11.4%
▼ Gulf Investment House	GIHK.KW	79.7	5.79	0.00%	0.92	0.626	(0.004)	254.5	0.840	0.335	0.5%	4,369	2,501	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.2	1.09	4.52%	1.29	0.166	0.000	110.2	0.187	0.140	5.7%	4,059,215	671,999	29.9%	10.6%
= Bayan Investment Co.	BAYK.KW	6.6	1.14	0.00%	0.74	0.063	0.000	14.4	0.087	0.037	(1.1%)	114,339	7,195	19.9%	17.1%
▼ Osoul Investment Co.	OSUL.KW	31.9	1.58	6.62%	0.41	0.151	(0.006)	19.1	0.187	0.073	9.4%	1,636,764	247,052	34.9%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.40	0.00%	0.36	0.132	(0.001)	40.8	0.139	0.061	3.1%	329,211	43,246	8.4%	NM
= Kamco Investment Co.	KAMC.KW	7.9	0.72	3.88%	0.59	0.129	0.000	44.2	0.146	0.091	4.9%	1,069,080	138,760	10.2%	9.2%
▼ National International Holding Co.	NIHK.KW	19.7	1.11	3.02%	0.73	0.186	(0.003)	43.6	0.498	0.087	(46.4%)	3,772,319	696,642	65.2%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.03	0.00%	0.59	0.280	(0.007)	62.6	0.352	0.083	17.2%	796,678	224,102	15.4%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	51.2	1.01	0.00%	0.31	0.109	(0.002)	22.6	0.142	0.076	(2.7%)	698,507	76,373	54.1%	2.0%
▲ Al-Deera Holding	DEER.KW	9.8	1.19	0.00%	0.86	0.360	0.003	37.2	0.518	0.267	(5.0%)	4,498,193	1,613,614	27.3%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	37.6	1.44	0.00%	2.00	0.112	0.000	42.9	0.128	0.073	0.9%	1,904,461	212,055	35.8%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.33	0.00%	1.05	0.014	(0.000)	4.5	0.023	0.014	(6.0%)	573,641	8,088	5.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	1.22	2.28%	1.19	0.346	0.002	176.6	0.350	0.211	19.7%	1,684,516	580,364	7.2%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	7.7	0.29	4.11%	0.37	0.697	(0.073)	93.8	1.168	0.311	(28.5%)	291	213	0.1%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.83	0.00%	0.50	0.049	0.000	8.7	0.059	0.031	(16.5%)	0	0	1.5%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.42	0.00%	0.62	0.039	(0.000)	31.6	0.048	0.034	(7.6%)	1,841,070	71,431	8.8%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	71.2	4.77	0.00%	NA	0.367	0.000	55.1	0.407	0.268	(3.4%)	1,171,150	427,342	23.0%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	0.00%	1.02	0.060	(0.001)	63.1	0.076	0.043	(4.5%)	1,790,588	107,195	4.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.55	0.00%	1.38	0.038	(0.000)	16.4	0.050	0.025	3.5%	3,731,043	142,480	29.4%	0.8%
▲ National Industries Group	NIND.KW	13.7	1.24	1.85%	1.41	0.271	0.001	653.1	0.273	0.197	9.3%	3,066,521	827,294	7.4%	9.0%
= Warba Capital Holding Co.	WARBACAP.KW	10.3	1.99	0.00%	0.53	0.253	0.000	7.6	0.262	0.115	1.6%	1,712,733	431,342	48.5%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.01	0.00%	0.37	0.402	0.003	208.6	0.481	0.283	(9.5%)	1,560,702	630,371	9.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.79	0.055	0.002	33.6	0.059	0.030	22.2%	24,037,963	1,316,031	41.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.65	0.00%	0.12	0.050	(0.000)	8.3	0.097	0.032	11.1%	855,233	43,524	6.4%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.80	7.74%	0.19	0.238	0.004	268.2	0.287	0.215	(5.9%)	1,586,239	370,961	1.5%	45.2%
▼ GFH Financial Group	GFH.KW	10.7	1.20	4.83%	0.96	0.095	(0.003)	364.9	0.112	0.076	(2.9%)	25,112,798	2,418,931	6.2%	11.2%
▼ Inovent	INOV.KW	NM	0.77	2.86%	0.86	0.105	(0.001)	32.2	0.188	0.072	(11.0%)	3,499,817	369,828	94.3%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	(0.001)	13.5	0.079	0.053	4.9%	970,207	66,417	7.7%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.63	4.17%	0.54	0.072	(0.000)	19.0	0.077	0.053	3.6%	1,128,563	80,349	14.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	32.8	9.06	2.57%	0.89	2.878	(0.006)	577.8	2.928	1.836	25.1%	616,705	1,781,148	4.0%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.3	2.32	3.21%	0.22	0.421	0.001	126.3	0.535	0.392	2.2%	1,249,435	527,358	9.6%	15.1%
Financial Services		13.1	1.16	4.11%				5,030.7			2.6%	187,655,668	38,026,238		7.3%

Boursa Kuwait Daily Bulletin

Sunday, February 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.54	0.00%	0.25	0.182	0.021	18.2	0.291	0.132	27.3%	2,010,740	353,117	15.6%	NM
Technology		NM	1.54	0.00%				18.2			27.3%	2,010,740	353,117		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.38	5.81%	0.52	0.155	(0.001)	170.5	0.173	0.142	2.6%	260,157	40,359	4.0%	7.8%
Utilities		17.6	1.38	5.81%				170.5			2.6%	260,157	40,359		7.8%

Boursa Kuwait	15.37	1.19	2.6%			49,411.6			9.04%	668,040,025	221,388,213			9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	2.902	409.1%
Kuwait Business Town Real Estate Co.	0.164	103.2%
Oula Fuel Marketing Co.	0.711	100.3%
The Energy House Co.	0.295	99.3%
Soor Fuel Marketing Co.	0.424	86.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.164	2,366,756,204
Oula Fuel Marketing Co.	0.711	988,257,723
Kuwait Real Estate Co.	0.331	774,759,867
Arzan Financial Group For Fin. & Invest.	0.287	746,065,665
Warba Bank	0.238	618,788,251

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.186	(46.4%)
Kuwait & M.E. Financial Inv. Co.	0.151	(43.7%)
Tamdeen Investment Co.	0.697	(28.5%)
Wethaq Takaful Insurance Co.	0.043	(18.6%)
Kuwait Emirates Holding Co.	0.049	(16.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.711	569,903,392
Kuwait Business Town Real Estate Co.	0.164	314,136,291
Kuwait Finance House	0.800	249,711,924
Kuwait Real Estate Co.	0.331	240,225,167
Arzan Financial Group For Fin. & Invest.	0.287	210,663,374

* Different Fiscal Year Company

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