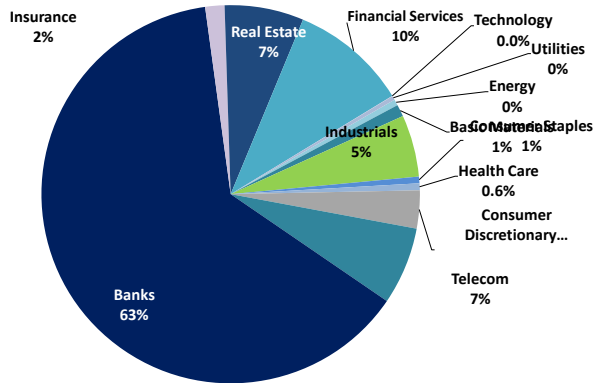


Boursa Kuwait Daily Report

April 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,137.2	21.8	10.9%
2- National Bank of Kuwait	8,235.7	13.7	14.6%
3- Boubyan Bank	2,853.8	29.5	10.6%
4- Zain	2,064.0	9.9	16.9%
5- Commercial Bank of Kuwait	1,426.1	9.1	21.1%
6- Gulf Bank	1,325.6	22.0	7.2%
7- Mabane Co.	1,166.8	17.9	9.7%
8- Warba Bank	956.4	42.7	6.7%
9- Burgan Bank	850.5	18.3	5.3%
10- Ahli Bank of Kuwait	720.5	13.7	8.3%
Total	32,737	17.14	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.101	0.022	28.0%
Kuwait Business Town Real Estate Co.	0.136	0.012	9.7%
Manazel Holding Co.	0.034	0.002	6.9%
Kamco Investment Co.	0.116	0.007	6.4%
Specialities Group Holding Co.	0.169	0.010	6.3%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.192	(0.028)	(12.7%)
Gulf Insurance Group	1.083	(0.057)	(5.0%)
Al Kout for Industrial Projects Co.	0.898	(0.047)	(5.0%)
Ekttitab Holding Co.	0.013	(0.001)	(4.5%)
Shuaiba Industrial Co.	0.178	(0.008)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.219	(0.9%)	164,968,967
Kuwait Business Town Real Estate Co.	0.136	9.7%	29,760,018
Arzan Financial Group For Fin. & Invest.	0.271	1.1%	27,576,539
Kuwait Finance House	0.711	(0.1%)	20,242,316
Kuwait Real Estate Co.	0.331	0.3%	8,931,741

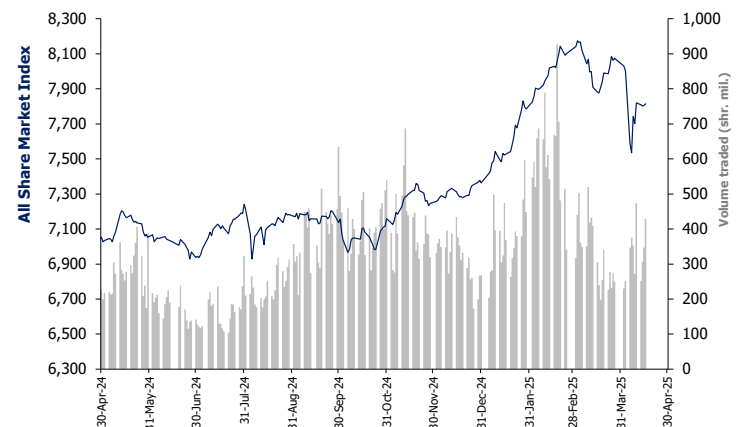
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	MTD %	YTD %
All Share Market Index	7,813.3	▲	0.1%	(3.2%)
Energy	1,268.3	▼	(1.2%)	(4.3%)
Basic Materials	865.6	▼	(0.9%)	(3.7%)
Industrials	727.9	▼	(0.0%)	(2.3%)
Consumer Staples	911.7	▲	0.1%	(7.6%)
Health Care	570.3	=	0.0%	(0.1%)
Consumer Discretionary	2,276.9	▲	0.4%	(3.5%)
Telecommunications	1,021.5	▲	0.7%	(2.7%)
Banks	1,974.5	▲	0.1%	(3.4%)
Insurance	1,915.5	▼	(1.9%)	(10.2%)
Real Estate	1,510.1	▲	0.4%	(0.5%)
Financial Services	1,459.2	▲	0.1%	(3.3%)
Technology	1,113.1	▲	2.7%	3.4%
Utilities	389.5	▼	(1.3%)	(3.9%)

Market Breadth		46		60		36
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,365.98	8.3	0.1%	(3.6%)	6.7%	
Main 50 Index	6,954.52	49.6	0.7%	(1.8%)	2.2%	
Main Market Index	7,145.30	8.0	0.1%	(1.7%)	3.4%	
All Share Market Index	7,813.34	7.9	0.1%	(3.2%)	6.1%	
Market Cap (KWD Mn)	47,203.52	47.8	0.1%	(0.1%)	8.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2025	2024
Volume (Shrs Mn)	429.3	83.0	24.0%	416.5	226.7
Value Traded (KWD Mn)	88.2	29.52	50.3%	114.0	57.2
No. of Trades	22,079	5,507.0	33.2%	19,502	13,879

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.711	(0.1%)	14,380,234
Arzan Financial Group For Fin. & Invest.	0.271	1.1%	7,438,333
National Bank of Kuwait	0.942	0.2%	5,331,023
Warba Bank	0.219	(0.9%)	5,114,621
Kuwait Business Town Real Estate Co.	0.136	9.7%	3,922,882

Boursa Kuwait - Premier Market

Wednesday, April 16, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.942	0.002	0.2%	8,236	21.1%	17.4%	13.7	2.00	2.7%	1.21	14.6%	10.4%	435.72	431.35
▼	Gulf Bank	0.332	(0.002)	(0.6%)	1,326	3.4%	2.8%	22.0	1.59	3.0%	1.06	7.2%	6.9%	865.34	280.74
▼	Ahli Bank	0.289	(0.002)	(0.7%)	721	1.8%	1.5%	13.7	1.15	3.4%	0.65	8.3%	11.2%	244.71	72.31
▲	Kuwait International Bank	0.209	0.002	1.0%	374	1.0%	0.8%	16.2	1.07	2.2%	1.00	6.6%	19.9%	482.29	102.37
▲	Burgan Bank	0.235	0.001	0.4%	851	2.2%	1.8%	18.3	0.97	2.5%	1.08	5.3%	33.5%	446.87	98.24
▼	Kuwait Finance House	0.711	(0.001)	(0.1%)	13,137	33.7%	27.8%	21.8	2.38	1.7%	1.36	10.9%	(4.7%)	786.77	607.68
▲	Boubyan Bank	0.647	0.008	1.3%	2,854	7.3%	6.0%	29.5	3.13	1.5%	1.04	10.6%	21.1%	229.58	145.52
=	Kuwait Investment Co.	0.161	0.000	0.0%	89	0.2%	0.2%	7.1	0.70	8.0%	0.95	9.9%	(6.9%)	122.81	22.24
=	National Investments Co	0.246	0.000	0.0%	196	0.5%	0.4%	16.2	0.99	8.9%	1.32	6.1%	(3.1%)	213.25	54.37
▲	Kuwait Projects Co. (Holding)	0.091	0.000	0.3%	456	1.2%	1.0%	29.2	0.72	0.0%	0.80	2.5%	(4.0%)	697.64	67.98
▲	Arzan Financial Group for Financing & In	0.271	0.003	1.1%	234	0.6%	0.5%	16.6	1.36	1.1%	1.04	8.2%	2.3%	1,327.46	377.23
▼	Aayan Leasing and Investment	0.158	(0.002)	(1.3%)	105	0.3%	0.2%	9.3	1.01	4.7%	1.28	10.9%	0.6%	357.86	56.84
▲	Kuwait Real Estate Co.	0.331	0.001	0.3%	332	0.9%	0.7%	24.8	1.96	0.0%	0.97	7.9%	29.3%	1,166.73	368.41
▼	Salhia Real Estate Co.	0.417	(0.003)	(0.7%)	248	0.6%	0.5%	19.6	1.36	3.5%	0.37	6.9%	4.5%	82.63	34.51
▼	Mabane Co.	0.789	(0.001)	(0.1%)	1,167	3.0%	2.5%	17.9	1.74	1.8%	1.02	9.7%	9.8%	76.12	61.17
▲	The Commercial Real Estate Co.	0.159	0.001	0.6%	299	0.8%	0.6%	19.1	1.01	1.8%	0.64	5.3%	7.4%	251.79	44.64
▼	National Industries Group (Holding)	0.245	(0.003)	(1.2%)	590	1.5%	1.3%	10.0	1.07	4.1%	1.41	10.7%	(1.2%)	394.99	101.39
▼	Gulf Cable and Electrical Industries	2.109	(0.009)	(0.4%)	439	1.1%	0.9%	21.1	1.62	3.3%	0.98	7.6%	17.2%	18.46	35.57
=	Heavy Engineering Industries and Shipb	0.880	0.000	0.0%	159	0.4%	0.3%	17.5	2.04	4.0%	0.69	11.7%	4.9%	31.55	26.94
▲	Boubyan Petrochemical Co.	0.670	0.001	0.1%	358	0.9%	0.8%	11.7	1.41	0.0%	0.73	12.0%	3.1%	61.42	41.56
=	Agility Public Warehousing Co.	0.240	0.000	0.0%	613	1.6%	1.3%	9.8	0.60	4.0%	1.58	6.2%	(2.8%)	461.99	117.66
▲	Mobile Telecommunications Co.	0.477	0.006	1.3%	2,064	5.3%	4.4%	9.9	1.68	5.2%	1.22	16.9%	1.7%	298.70	140.20
▲	Human Soft Holding Co.	2.589	0.001	0.0%	349	0.9%	0.7%	8.7	2.86	13.5%	0.50	32.7%	(4.8%)	23.18	59.29
▼	IFA Hotels & Resorts Co.	1.500	(0.002)	(0.1%)	344	0.9%	0.7%	25.8	10.75	1.7%	0.77	41.7%	(18.9%)	25.40	47.86
▲	Jazeera Airways Co.	1.078	0.017	1.6%	237	0.6%	0.5%	23.3	6.69	3.7%	0.71	28.7%	6.9%	38.58	37.86
▼	GFH Financial Group BSC	0.089	(0.001)	(1.3%)	340	0.9%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(9.5%)	462.44	44.34
▼	Warba Bank	0.219	(0.002)	(0.9%)	956	2.5%	2.0%	42.7	2.85	0.0%	0.98	6.7%	14.1%	1,527.38	244.26
▼	Kuwait Telecommunication Co.	0.526	(0.002)	(0.4%)	525	1.3%	1.1%	16.7	2.18	6.7%	0.65	13.0%	(2.2%)	58.13	32.73
▲	Mezzan Holding Co.	0.822	0.001	0.1%	255	0.7%	0.5%	17.5	2.12	3.0%	0.45	12.1%	(8.7%)	35.97	32.05
▼	Integrated holding Co.	0.533	(0.003)	(0.6%)	135	0.3%	0.3%	19.6	2.08	4.7%	0.54	10.6%	15.9%	75.39	39.25
▲	Boursa Kuwait Securities Co.	2.570	0.010	0.4%	516	1.3%	1.1%	28.4	7.64	3.2%	0.94	26.9%	11.7%	19.35	52.28
=	Ali Alghanim Sons Automotive Co.	1.313	0.000	0.0%	360	0.9%	0.8%	12.3	4.05	2.6%	0.48	32.9%	27.5%	90.45	108.64
=	Beout Investment Group Holding Co.	0.379	0.000	0.0%	114	0.3%	0.2%	13.5	2.14	0.0%	0.48	15.8%	(8.0%)	72.02	29.30
Subtotal- Premier Market Stocks		8,365.98	8.27	0.1%	38,977	100%	83%	17.5	1.68	3.41%		11.0%	6.7%	11,482.96	4,016.78
Rest of the Market					8,226		17%	10.6	0.92	2.02%		7.3%		16,425.27	3,621.46

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, April 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	1.07	0.00%	1.06	0.049	(0.001)	9.8	0.065	0.028	(18.6%)	349,840	17,001		31.5%	0.7%
▼ Independent Petroleum Group	IPGK.KW	11.0	0.89	6.97%	0.25	0.550	(0.008)	99.4	0.675	0.456	16.3%	150	83		1.0%	8.0%
= National Petroleum Services Co.	NAPS.KW	7.2	1.95	6.85%	0.19	0.990	0.000	96.0	1.090	0.737	10.0%	0	0		0.6%	27.2%
= The Energy House Co.	ENER.KW	NM	3.57	0.00%	0.72	0.200	0.000	9.1	0.350	0.071	35.1%	2,474,744	501,382		522.7%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.7	0.45	0.00%	0.22	0.135	(0.005)	34.2	0.173	0.099	(17.2%)	740,824	100,631		11.7%	4.6%
Energy		9.7	1.07	6.91%				248.5			6.7%	3,565,558	619,097			10.2%
▼ Kuwait Foundry Co.	KFDC.KW	5.7	2.48	1.97%	0.49	0.608	(0.002)	39.5	0.750	0.495	(2.4%)	4,484	2,726		6.2%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.41	0.00%	0.73	0.670	0.001	358.3	0.720	0.560	3.1%	1,056,917	706,327		11.5%	12.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	10.5	2.33	7.80%	0.10	0.898	(0.047)	90.6	2.850	0.750	(28.1%)	4	4		0.0%	22.1%
Basic Materials		10.5	2.33	4.88%				488.5			(5.0%)	1,061,405	709,057			14.9%
▲ Specialities Group Holding Co.	SPEC.KW	19.7	0.96	1.13%	0.71	0.169	0.010	31.7	0.189	0.092	31.0%	5,925,092	983,553		55.5%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	52.7	0.80	2.46%	0.63	0.237	0.002	169.0	0.285	0.169	4.4%	29,851	6,866		3.9%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.1	1.62	3.29%	0.98	2.109	(0.009)	439.0	2.160	1.176	17.2%	280,959	589,482		8.9%	7.6%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.04	3.98%	0.69	0.880	0.000	158.6	0.975	0.729	4.9%	535,065	469,776		17.5%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.4	1.06	6.21%	0.44	0.805	0.003	80.7	0.928	0.764	(0.7%)	5,573	4,494		2.0%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.2	0.94	6.64%	0.22	0.178	(0.008)	17.7	0.225	0.159	(16.0%)	5,500	979		1.4%	6.2%
= Metal & Recycling Co.	MRCK.KW	NM	1.89	0.00%	0.21	0.160	0.000	14.4	0.190	0.068	33.3%	26,800	4,288		41.0%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.58	0.066	(0.001)	21.8	0.101	0.052	(19.3%)	570,359	38,029		54.1%	NM
= National Industries Co.	NIBM.KW	13.3	0.87	4.45%	0.19	0.224	0.000	80.5	0.249	0.160	26.6%	0	0		1.4%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.54	0.00%	1.00	0.053	(0.000)	4.2	0.090	0.025	(33.3%)	678,279	35,347		83.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.5	1.00	0.00%	0.25	0.099	0.001	29.6	0.134	0.090	(6.2%)	564,167	55,387		66.5%	2.7%
= Agility (PWC Logistics)	AGLT.KW	9.8	0.60	3.96%	1.58	0.240	0.000	612.6	0.489	0.203	(2.8%)	4,678,875	1,123,084		18.1%	6.2%
▼ National Cleaning Co.	CLEA.KW	10.5	0.40	0.00%	0.78	0.051	(0.002)	11.7	0.067	0.041	(16.8%)	1,227,134	62,262		50.5%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.49	0.00%	0.78	0.053	0.001	14.6	0.068	0.039	(12.5%)	622,309	32,625		51.4%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.8	1.18	4.57%	0.48	0.321	0.000	41.8	0.389	0.256	(5.3%)	5,003	1,601		5.7%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.7	2.86	13.46%	0.50	2.589	0.001	348.9	3.237	2.400	(4.8%)	859,673	2,222,887		17.2%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	2.70	0.00%	1.28	0.087	0.000	3.5	0.106	0.074	4.8%	29,949	2,606		0.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.0	1.81	4.70%	0.69	0.636	(0.001)	108.8	0.783	0.421	(2.2%)	1,079,194	685,260		16.7%	15.1%
▼ United Projects Group	UPAC.KW	60.4	0.55	0.00%	0.21	0.153	(0.001)	57.8	0.248	0.112	(1.3%)	26,527	3,977		0.7%	0.9%
= Mubarrad Holding Co.	MBRD.KW	10.3	0.73	5.59%	0.89	0.090	0.000	14.7	0.105	0.080	(4.8%)	0	0		26.1%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.6	2.08	4.69%	0.54	0.533	(0.003)	134.8	0.596	0.460	15.9%	1,208,834	644,387		29.8%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0		0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.08	6.50%	0.07	0.400	0.000	60.0	0.420	0.351	5.0%	346	138		5.0%	11.9%
Industrials		15.1	1.06	4.69%				2,488.0			0.6%	18,359,489	6,967,027			6.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.28	0.097	0.000	20.3	0.126	0.096	(9.3%)	44,427	4,315		8.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.5	2.12	3.03%	0.45	0.822	0.001	255.5	1.114	0.699	(8.7%)	912,714	756,425		11.6%	12.1%
Consumer Staples		17.5	1.46	3.03%				275.8			(8.7%)	957,141	760,740			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.59	2.68%	0.02	0.747	0.000	112.1	0.821	0.389	92.0%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.355	0.0%	0	0		0.2%	13.3%
Health Care		14.2	1.74	2.68%				273.4			24.4%	0	0			7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.6	1.25	5.82%	0.29	1.248	0.000	115.6	1.493	1.100	7.6%	0	0		0.1%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	11.0	1.65	0.00%	NA	0.192	(0.028)	10.8	0.365	0.133	10.3%	15,133	3,119		1.0%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.8	10.75	1.66%	0.77	1.500	(0.002)	343.9	2.583	0.798	(18.9%)	290,272	432,932		11.1%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	32.3	2.70	1.01%	0.59	0.497	0.020	201.1	0.770	0.132	40.0%	2,880,814	1,432,415		658.1%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	10.1	0.72	2.47%	0.73	0.113	(0.001)	23.8	0.135	0.067	0.9%	130	15		14.9%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	23.3	6.69	3.71%	0.71	1.078	0.017	237.2	1.194	0.810	6.9%	807,770	874,847		17.5%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	26.8	1.56	2.18%	0.51	0.321	(0.005)	129.9	0.459	0.130	41.4%	795,730	261,475		30.6%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	35.0	0.87	7.30%	0.20	0.108	(0.001)	12.4	0.193	0.097	(4.4%)	236,830	25,466		78.4%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	12.4	1.38	5.99%	0.16	0.217	(0.001)	65.8	0.259	0.178	(16.2%)	1,761,326	384,045		29.3%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	23.3	1.99	2.68%	0.36	0.222	(0.008)	11.6	0.393	0.140	(0.9%)	66,180	14,849		11.3%	8.5%
= Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	4.05	2.63%	0.48	1.313	0.000	359.8	1.439	1.000	27.5%	2,980,390	3,901,406		33.0%	32.9%
Consumer Discretionary		23.3	1.56	2.65%				1,542			7.3%	9,834,575	7,330,568			11.2%
▲ Zain	ZAIN.KW	9.9	1.68	5.24%	1.22	0.477	0.006	2,064.0	0.501	0.425	1.7%	5,821,395	2,760,125		6.9%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	10.5	0.92	8.63%	0.59	1.037	(0.008)	519.7	1.250	0.995	(2.6%)	41,044	42,659		1.3%	8.8%
▼ Kuwait Telecommunication Co.	STC.KW	16.7	2.18	6.65%	0.65	0.526	(0.002)	525.3	0.616	0.511	(2.2%)	994,836	523,097		5.8%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.98	0.00%	0.90	0.101	0.022	8.8	0.092	0.059	44.3%	1,217,645	120,072		13.8%	NM
Telecommunications		10.5	1.83	6.65%				3,117.9			0.4%	8,074,920	3,445,954			14.0%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.00	2.65%	1.21	0.942	0.002	8,235.7	1.028	0.800	10.4%	5,671,248	5,331,023		5.0%	14.6%
▼ Gulf Bank	GBKK.KW	22.0	1.59	3.01%	1.06	0.332	(0.002)	1,325.6	0.344	0.236	6.9%	5,773,958	1,917,547		21.7%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	9.1	1.91	4.75%	0.34	0.795	0.002	1,426.1	0.937	0.490	16.9%	34,848	27,664		0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.7	1.15	3.44%	0.65	0.289	(0.002)	720.5	0.329	0.224	11.2%	3,158,825	917,388		9.8%	8.3%
▲ Kuwait International Bank	KIBK.KW	16.2	1.07	2.23%	1.00	0.209	0.002	373.8	0.219	0.145	19.9%	7,422,550	1,551,230		27.0%	6.6%
▲ Burgan Bank	BURG.KW	18.3	0.97	2.55%	1.08	0.235	0.001	850.5	0.247	0.172	33.5%	4,381,575	1,017,766		12.3%	5.3%
▼ Kuwait Finance House	KFH.KW	21.8	2.38	1.67%	1.36	0.711	(0.001)	13,137.2	0.750	0.644	(4.7%)	20,242,316	14,380,234		4.3%	10.9%
▲ Boubyan Bank	BOUK.KW	29.5	3.13	1.55%	1.04	0.647	0.008	2,853.8	0.657	0.485	21.1%	2,178,786	1,397,999		5.2%	10.6%
▼ Warba Bank	WARB.KW	42.7	2.85	0.00%	0.98	0.219	(0.002)	956.4	0.249	0.163	14.1%	164,968,967	5,114,621		35.0%	6.7%
Banks		18.3	1.91	2.60%				29,879.7			9.1%	213,833,073	31,655,473			11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.9	0.63	7.25%	0.06	0.524	0.009	96.8	0.650	0.494	(11.2%)	5,740	2,986		1.7%	7.1%
▼ Gulf Insurance Group	GINS.KW	11.9	1.27	2.12%	0.08	1.083	(0.057)	307.3	2.000	1.031	(4.2%)	10	11		0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.15	1.83%	0.14	0.754	0.000	177.9	0.938	0.655	(8.2%)	0	0		0.5%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.90	7.27%	0.40	0.160	0.000	39.1	0.170	0.108	(2.4%)	763	122		3.5%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.6	1.17	2.87%	0.11	0.346	(0.000)	107.6	0.406	0.288	2.4%	0	0		0.2%	15.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	(0.001)	18.1	0.247	0.105	2.4%	299,425	49,742		22.4%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	73.0	0.98	0.00%	0.50	0.038	0.000	4.2	0.069	0.033	(28.6%)	183,607	7,003		97.0%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.5%
Insurance		7.9	1.07	5.06%				779.6			(6.8%)	489,545	59,864			11.3%
▼ Sokouk Holding Co.	SHCK.KW	8.9	0.87	0.00%	1.12	0.050	(0.001)	28.7	0.068	0.043	(1.0%)	1,298,215	65,133		78.9%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	24.8	1.96	0.00%	0.97	0.331	0.001	332.4	0.348	0.199	29.3%	8,931,741	2,946,518		116.2%	7.9%
▲ United Real Estate Co.	UREK.KW	47.1	1.22	0.00%	0.54	0.184	0.002	239.6	0.212	0.043	61.4%	3,065,152	560,178		24.1%	2.6%
▲ National Real Estate Co.	NREK.KW	15.6	0.39	0.00%	1.25	0.078	0.001	145.7	0.100	0.069	0.5%	4,370,474	340,726		14.7%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	19.6	1.36	3.46%	0.37	0.417	(0.003)	247.5	0.465	0.398	4.5%	1,561,226	651,101		13.9%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.0	0.54	4.82%	0.20	0.345	0.001	138.5	0.400	0.328	(6.8%)	923	318		1.1%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.45	6.57%	0.44	0.303	(0.002)	63.4	0.324	0.235	11.8%	25,600	7,480		1.4%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.4	0.82	2.85%	1.16	0.087	0.001	32.6	0.096	0.055	25.2%	4,535,301	391,739		132.2%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.7	0.58	0.00%	0.68	0.074	(0.001)	25.8	0.102	0.043	(10.8%)	1,772,406	130,548		26.4%	5.0%
▼ Mabanee Co.	MABK.KW	17.9	1.74	1.77%	1.02	0.789	(0.001)	1,166.8	0.846	0.719	9.8%	922,731	730,304		5.1%	9.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.1	0.61	4.53%	0.24	0.108	0.005	36.5	0.109	0.093	6.9%	1,000	108		3.6%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	19.1	1.01	1.79%	0.64	0.159	0.001	298.5	0.213	0.120	7.4%	340,100	53,961		13.4%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	22.4	1.95	0.00%	0.44	0.209	(0.001)	23.0	0.237	0.160	(4.1%)	1,375,855	287,380		40.5%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	12.5	0.59	5.71%	0.67	0.088	(0.001)	36.4	0.100	0.069	(3.1%)	82,422	7,288		28.8%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.56	4.09%	0.04	0.073	(0.002)	17.0	0.094	0.053	(1.1%)	63,250	4,570		33.4%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.22	0.00%	0.42	0.033	0.001	6.2	0.047	0.028	(7.0%)	5,000	165		14.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	29.1	0.76	0.00%	1.05	0.066	0.002	35.4	0.082	0.056	(11.2%)	871,907	56,517		31.2%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.0	0.61	7.19%	0.51	0.070	0.000	25.7	0.078	0.054	4.2%	332,444	22,938		30.7%	5.0%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.2	0.83	0.00%	0.20	0.096	0.000	29.9	0.127	0.075	(14.3%)	10,000	960		6.2%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.31	0.00%	0.44	0.096	(0.001)	24.5	0.125	0.060	9.2%	448,024	43,453		75.0%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	8.0	1.61	0.00%	0.69	0.146	0.000	47.0	0.179	0.116	20.7%	834,728	120,570		55.3%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	26.1	1.55	2.21%	1.10	0.136	0.012	80.6	0.225	0.049	68.5%	29,760,018	3,922,882		739.5%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.1	1.24	0.00%	0.86	0.110	(0.001)	15.0	0.332	0.036	(27.6%)	2,710,389	299,742		156.5%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.52	0.00%	0.48	0.065	(0.000)	9.0	0.141	0.041	4.0%	457,625	30,062		40.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.3	0.82	0.00%	0.50	0.076	(0.000)	12.1	0.105	0.056	(2.6%)	1,809,315	136,281		81.4%	8.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.11	0.00%	0.36	0.038	(0.001)	3.8	0.046	0.023	(4.5%)	330,911	12,801		52.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	27.1	2.58	0.00%	0.08	0.313	0.016	18.8	0.298	0.112	53.4%	1,119,218	345,480		26.0%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	6.5	0.84	0.00%	NA	0.103	0.000	15.1	0.141	0.083	(4.6%)	0	0		0.8%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	0	0		5.0%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.131	0.002	26.7	1.190	1.045	0.4%	12,045	13,588		9.3%	NA
Real Estate		15.6	0.84	3.78%				3,196.4			11.6%	67,048,020	11,182,793			5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Investment Co.	KINV.KW	7.1	0.70	8.03%	0.95	0.161	0.000	88.8	0.200	0.143	(6.9%)	3,821,317	618,004	22.3%	9.9%
▲ Commercial Facilities Co.	FACI.KW	11.8	0.86	6.76%	0.52	0.279	0.003	141.7	0.283	0.169	14.3%	1,120,000	310,985	5.0%	7.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	27.7	2.11	0.00%	1.23	0.463	(0.003)	222.3	0.494	0.219	21.8%	8,200,746	3,818,064	113.7%	7.6%
= National Investment Co.	NINV.KW	16.2	0.99	8.93%	1.32	0.246	0.000	196.1	0.276	0.214	(3.1%)	3,126,869	765,728	26.8%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.72	0.00%	0.80	0.091	0.000	456.2	0.135	0.087	(4.0%)	6,180,215	563,675	13.9%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	63.5	0.59	0.00%	1.23	0.060	(0.001)	27.8	0.089	0.056	(17.7%)	77,907	4,683	10.9%	0.9%
▼ The Securities House Co.	SECH.KW	17.7	0.66	0.00%	1.20	0.066	(0.000)	26.4	0.100	0.048	(9.0%)	113,393	7,389	50.5%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.6	1.36	1.07%	1.04	0.271	0.003	234.2	0.305	0.161	2.3%	27,576,539	7,438,333	153.6%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	16.3	0.68	4.83%	0.80	0.144	0.001	72.7	0.167	0.109	(4.6%)	298,289	43,054	12.4%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	7.7	1.09	0.00%	0.54	0.117	(0.001)	25.7	0.337	0.069	(56.3%)	407,344	48,169	123.6%	14.2%
▼ First Investment Co.	OLAK.KW	8.4	0.68	0.00%	1.11	0.044	(0.001)	19.5	0.055	0.032	(6.2%)	2,748,650	122,047	37.4%	8.2%
▲ Gulf Investment House	GIHK.KW	74.1	6.73	0.00%	0.91	0.747	0.037	303.7	0.840	0.345	19.9%	3,916,620	2,839,608	1.7%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.01	4.75%	1.28	0.158	(0.002)	104.9	0.176	0.138	0.6%	2,083,780	328,542	53.9%	10.9%
▲ Bayan Investment Co.	BAYK.KW	7.1	1.03	0.00%	0.76	0.059	0.001	13.4	0.087	0.037	(8.2%)	341,262	19,764	26.5%	14.5%
= Osoul Investment Co.	OSUL.KW	16.7	1.38	7.14%	0.42	0.140	0.000	17.7	0.187	0.073	1.4%	398,478	56,012	39.8%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.92	0.00%	0.38	0.160	(0.003)	49.4	0.171	0.061	25.0%	120,970	19,339	18.4%	NM
▲ Kamco Investment Co.	KAMC.KW	9.1	0.64	4.31%	0.61	0.116	0.007	39.7	0.146	0.091	(5.7%)	1,077,815	125,435	20.9%	7.0%
▼ National International Holding Co.	NIHK.KW	22.7	0.96	0.00%	0.75	0.159	(0.002)	37.3	0.498	0.087	(54.2%)	3,959,710	632,402	159.3%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.11	0.00%	0.65	0.218	(0.008)	48.7	0.352	0.090	(8.8%)	1,225,077	269,942	32.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.31	0.084	(0.003)	17.4	0.142	0.076	(24.8%)	947,292	79,973	64.9%	0.7%
▲ Al-Deera Holding	DEER.KW	12.1	1.29	1.25%	0.87	0.399	0.003	41.2	0.518	0.294	5.3%	5,526,756	2,206,778	79.2%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.23	0.00%	1.91	0.098	(0.001)	37.6	0.128	0.073	(11.7%)	4,254,790	420,537	61.0%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.01	0.00%	1.02	0.013	(0.001)	4.0	0.023	0.012	(16.6%)	120,965	1,526	9.3%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.5	0.92	8.67%	1.21	0.285	0.000	145.5	0.356	0.213	(1.4%)	1,932,366	551,370	17.6%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.45%	0.36	0.740	0.000	99.5	1.168	0.311	(24.1%)	60	44	0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	18.2	0.77	0.00%	0.53	0.050	0.002	8.8	0.059	0.031	(15.1%)	5,100	245	2.3%	4.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.40	0.00%	0.65	0.034	0.001	27.7	0.048	0.029	(18.9%)	3,398,233	114,947	17.5%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	55.5	4.32	0.00%	NA	0.357	(0.001)	53.6	0.407	0.281	(6.1%)	245,232	85,525	48.9%	7.8%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.33	0.00%	1.02	0.045	0.001	48.0	0.076	0.043	(27.4%)	2,872,607	128,238	14.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.40	0.00%	1.36	0.034	0.002	14.7	0.050	0.025	(7.1%)	4,678,751	157,032	45.7%	NM
▼ National Industries Group	NIND.KW	10.0	1.07	4.08%	1.41	0.245	(0.003)	590.4	0.278	0.197	(1.2%)	7,394,126	1,817,912	16.4%	10.7%
= Warba Capital Holding Co.	WARBACAP.KW	14.6	2.75	0.00%	0.56	0.260	0.000	7.8	0.354	0.115	4.4%	31,377	8,254	257.2%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.80	0.052	0.000	31.7	0.059	0.030	15.6%	659,774	34,162	80.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.44	0.00%	0.12	0.044	0.000	7.3	0.068	0.032	(2.2%)	0	0	8.2%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.55	4.93%	0.21	0.219	(0.001)	246.8	0.287	0.195	(13.4%)	249,863	54,965	4.6%	40.4%
▼ GFH Financial Group	GFH.KW	9.3	1.12	5.19%	0.95	0.089	(0.001)	340.0	0.112	0.076	(9.5%)	1,791,202	159,298	12.1%	12.1%
▲ Inovent	INOV.KW	NM	0.66	0.00%	0.86	0.091	0.001	27.9	0.188	0.073	(23.1%)	2,996,045	271,060	129.7%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	25.9	0.57	4.55%	0.07	0.066	0.000	12.9	0.079	0.053	0.5%	0	0	9.6%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.1	0.55	4.64%	0.55	0.065	(0.001)	17.0	0.077	0.053	(7.1%)	80,399	5,207	20.4%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.4	7.64	3.19%	0.94	2.570	0.010	516.0	2.989	1.836	11.7%	285,812	731,070	9.6%	26.9%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.5	2.14	0.00%	0.46	0.379	0.000	113.7	0.535	0.355	(8.0%)	1,550,489	581,495	24.0%	15.8%
Financial Services		14.1	1.02	4.83%				4,735.4			(3.4%)	105,816,220	25,440,813		7.4%

Boursa Kuwait Daily Bulletin

Wednesday, April 16, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.26	0.153	0.004	15.3	0.263	0.132	7.0%	28,000	4,224	68.1%	NM
Technology		NM	1.30	0.00%				15.3			7.0%	28,000	4,224		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.21	2.70%	0.55	0.148	(0.002)	162.8	0.173	0.137	(2.0%)	243,088	36,021	6.9%	6.8%
Utilities		17.7	1.21	2.70%				162.8			(2.0%)	243,088	36,021		6.8%

Boursa Kuwait	13.75	1.11	2.5%		47,203.5		6.12%	429,311,034	88,211,631		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.747	92.0%
Kuwait Business Town Real Estate Co.	0.136	68.5%
United Real Estate Co.	0.184	61.4%
Dalqan Real Estate Co.	0.313	53.4%
Hayat Communications Co.	0.101	44.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.136	4,380,918,787
Oula Fuel Marketing Co.	0.497	2,662,451,837
Warba Bank	0.219	1,527,377,695
Arzan Financial Group For Fin. & Invest.	0.271	1,327,455,446
Kuwait Real Estate Co.	0.331	1,166,733,794

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.117	(56.3%)
National International Holding Co.	0.159	(54.2%)
Equipment Holding Co.	0.053	(33.3%)
Wethaq Takaful Insurance Co.	0.038	(28.6%)
Al Kout for Industrial Projects Co.	0.898	(28.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.497	1,604,008,228
Kuwait Business Town Real Estate Co.	0.136	651,201,504
Kuwait Finance House	0.711	607,678,805
National Bank of Kuwait	0.942	431,349,046
Arzan Financial Group For Fin. & Invest.	0.271	377,231,100

* Different Fiscal Year Company

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