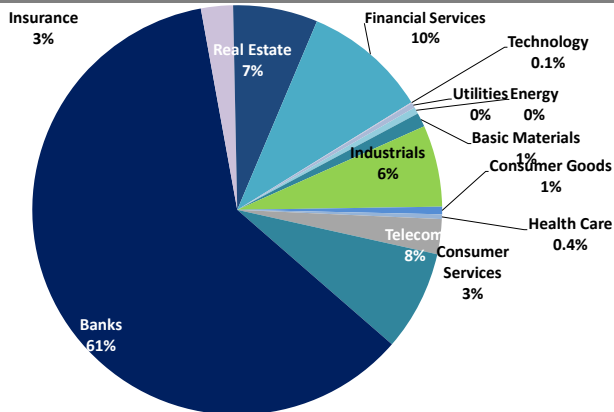


Boursa Kuwait Daily Report

April 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.3	11.8%
2- National Bank of Kuwait	6,811.8	12.0	15.1%
3- Boubyan Bank	2,433.0	34.6	8.4%
4- Zain	2,094.3	9.7	17.3%
5- Mabane Co.	1,086.8	17.1	10.4%
6- Commercial Bank of Kuwait	974.3	7.4	19.7%
7- Gulf Bank	934.3	13.4	9.4%
8- Agility (PWC Logistics)	730.0	8.7	4.7%
9- Burgan Bank	672.1	16.4	5.4%
10- Kuwait Projects Co.(Holding)	590.3	19.1	5.1%
Total	27,550	14.60	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.394	0.023	6.2%
Mashaer Holding Co.	0.061	0.003	5.5%
Kuwait Emirates Holding Co.	0.037	0.002	5.1%
Osos Holding Group Co.	0.094	0.004	4.6%
Ahleiah Insurance Co.	0.730	0.028	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.286	(0.228)	(44.4%)
First Takaful Insurance Co.	0.144	(0.041)	(22.2%)
Arabi Holding Group Co.	0.440	(0.048)	(9.8%)
Commercial Facilities Co.	0.177	(0.019)	(9.7%)
Kuwait National Cinema Co.	1.212	(0.130)	(9.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.286	(44.4%)	206,834,061
National Real Estate Co.	0.094	2.1%	29,736,007
Kuwait Projects Co.(Holding)	0.118	(4.1%)	12,342,848
Kuwait Finance House	0.715	(1.0%)	12,244,235
A'ayan Leasing & Investment Co.	0.161	(1.2%)	7,149,716

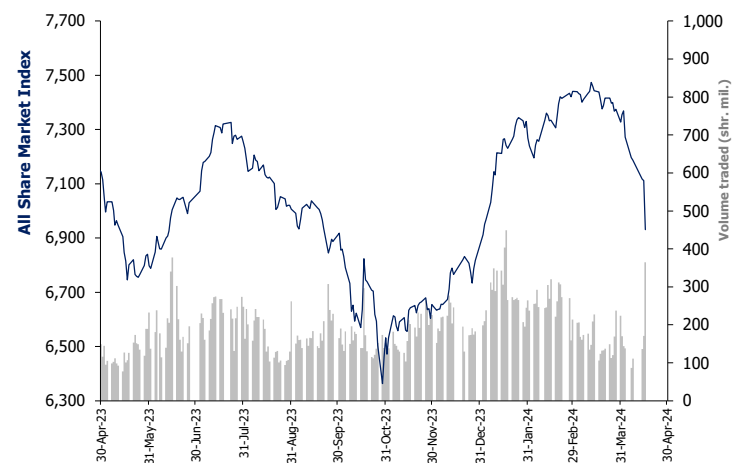
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,909.7	▼	(2.6%)	(8.9%)	(1.4%)
Energy	206.5	▲	0.5%	(2.0%)	7.8%
Basic Materials	442.2	▼	(0.6%)	(1.0%)	4.3%
Industrials	2,573.2	▼	(19.1%)	(26.8%)	(16.6%)
Consumer Staples	238.7	▼	(4.8%)	(0.5%)	19.8%
Health Care	151.8	▲	3.2%	(1.3%)	(34.6%)
Consumer Discretionary	1,100.4	▼	(3.2%)	(7.3%)	1.3%
Telecommunications	3,160.8	▼	(2.1%)	(3.0%)	(6.3%)
Banks	24,246.5	▼	(0.8%)	(9.0%)	(1.0%)
Insurance	1,014.5	▼	(0.1%)	(1.4%)	11.0%
Real Estate	2,659.8	▼	(0.7%)	(3.5%)	3.0%
Financial Services	3,928.7	▼	(2.8%)	(6.0%)	5.4%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	160.6	▼	(3.3%)	(13.6%)	(15.6%)

Market Breadth	 27	 83	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,569.24	(213.9)	(2.7%)	(5.8%)	1.2%
Main 50 Index	5,683.53	(113.0)	(1.9%)	(3.3%)	3.6%
Main Market Index	5,782.22	(89.6)	(1.5%)	(3.4%)	3.8%
All Share Market Index	6,930.21	(181.0)	(2.5%)	(5.4%)	1.7%
Market Cap (KWD Mn)	39,909.70	(1060.3)	(2.6%)	(8.9%)	(1.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	364.7	194.3	114.0%	226.8	134.6
Value Traded (KWD Mn)	100.3	(64.71)	(39.2%)	57.2	41.8
No. of Trades	28,157	10,746	61.7%	13,796	8,794

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.286	(44.4%)	62,277,133
Kuwait Finance House	0.715	(1.0%)	8,752,677
National Bank of Kuwait	0.859	(0.3%)	3,754,639
National Real Estate Co.	0.094	2.1%	2,726,888
Zain	0.484	(0.6%)	2,363,903

Boursa Kuwait - Premier Market

Tuesday, April 16, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.859	(0.003)	(0.3%)	6,812	20.7%	17.1%	12.0	1.82	2.9%	1.20	15.1%	(3.9%)	271.79	260.99
▼	Gulf Bank	0.258	(0.003)	(1.1%)	934	2.8%	2.3%	13.4	1.26	4.7%	1.08	9.4%	(8.2%)	417.17	121.02
▼	Ahli Bank	0.239	(0.009)	(3.6%)	567	1.7%	1.4%	15.2	0.94	3.3%	0.64	6.2%	2.6%	103.03	26.44
▼	Kuwait International Bank	0.161	(0.004)	(2.4%)	266	0.8%	0.7%	16.2	0.85	2.9%	0.99	5.2%	7.3%	427.78	70.08
=	Burgan Bank	0.195	0.000	0.0%	672	2.0%	1.7%	16.4	0.88	3.1%	1.05	5.4%	13.4%	239.83	47.08
▼	Kuwait Finance House	0.715	(0.007)	(1.0%)	11,223	34.1%	28.1%	18.3	2.15	1.4%	1.40	11.8%	5.4%	764.99	598.12
▼	Boubyan Bank	0.614	(0.003)	(0.5%)	2,433	7.4%	6.1%	34.6	2.91	1.3%	1.04	8.4%	2.3%	126.10	78.85
▼	Kuwait Investment Co.	0.174	(0.001)	(0.6%)	91	0.3%	0.2%	9.9	0.81	5.7%	0.91	8.2%	37.0%	564.61	102.67
▼	National Investments Co	0.239	(0.009)	(3.6%)	190	0.6%	0.5%	77.6	1.10	6.3%	1.31	1.4%	0.0%	319.07	89.21
▼	Kuwait Projects Co. (Holding)	0.118	(0.005)	(4.1%)	590	1.8%	1.5%	19.1	0.97	0.0%	0.77	5.1%	12.4%	699.89	84.25
▼	Arzan Financial Group for Financing & In	0.188	(0.003)	(1.6%)	151	0.5%	0.4%	27.9	1.28	2.1%	1.01	4.6%	(10.5%)	634.76	143.52
▼	Aayan Leasing and Investment	0.161	(0.002)	(1.2%)	107	0.3%	0.3%	8.2	1.11	4.7%	1.29	13.5%	(7.5%)	363.04	65.51
▼	Al Imtiaz Investment Group	0.043	(0.002)	(5.2%)	46	0.1%	0.1%	NM	0.29	0.0%	1.04	NM	(23.2%)	150.44	8.68
▼	Kuwait Real Estate Co.	0.217	(0.006)	(2.7%)	207	0.6%	0.5%	17.9	1.49	1.3%	0.96	8.3%	5.9%	644.84	146.77
▼	Salhia Real Estate Co.	0.441	(0.018)	(3.9%)	238	0.7%	0.6%	16.3	1.36	3.3%	0.36	8.3%	2.8%	65.16	29.75
▲	Mabane Co.	0.779	0.001	0.1%	1,087	3.3%	2.7%	17.1	1.79	1.8%	1.05	10.4%	(2.0%)	140.50	113.63
▼	The Commercial Real Estate Co.	0.122	(0.001)	(0.8%)	220	0.7%	0.6%	24.7	0.76	2.3%	0.62	3.1%	19.6%	364.44	43.77
▼	National Industries Group (Holding)	0.212	(0.002)	(0.9%)	487	1.5%	1.2%	19.3	1.02	2.4%	1.41	5.3%	3.9%	394.03	89.88
▼	Gulf Cable and Electrical Industries	1.305	(0.004)	(0.3%)	272	0.8%	0.7%	13.7	1.21	4.9%	1.02	8.8%	(0.4%)	21.03	29.95
▼	Heavy Engineering Industries and Shipbu	0.807	(0.014)	(1.7%)	145	0.4%	0.4%	22.6	2.05	3.7%	0.69	9.1%	(1.6%)	35.71	30.08
▼	Boubyan Petrochemical Co.	0.609	(0.006)	(1.0%)	326	1.0%	0.8%	11.6	1.30	9.8%	0.73	11.2%	4.1%	63.37	38.52
▼	Agility Public Warehousing Co.	0.286	(0.228)	(44.4%)	730	2.2%	1.8%	8.7	0.41	3.3%	1.58	4.7%	(43.8%)	614.38	302.12
▼	Mobile Telecommunications Co.	0.484	(0.003)	(0.6%)	2,094	6.4%	5.2%	9.7	1.68	5.2%	1.25	17.3%	(4.5%)	239.00	121.62
▼	Human Soft Holding Co.	3.319	(0.038)	(1.1%)	424	1.3%	1.1%	9.9	3.68	10.5%	0.50	37.3%	(2.4%)	9.99	33.71
▼	ALAFCO Aviation Lease and Finance Co.	0.210	(0.003)	(1.4%)	200	0.6%	0.5%	NM	0.92	0.0%	0.86	NM	16.7%	46.33	9.46
▼	Jazeera Airways Co.	1.150	(0.009)	(0.8%)	253	0.8%	0.6%	20.1	7.57	0.0%	0.70	37.7%	(17.2%)	25.54	29.84
▼	GFH Financial Group BSC	0.078	(0.001)	(1.5%)	271	0.8%	0.7%	8.6	0.88	5.9%	0.95	10.3%	1.6%	458.59	38.52
▼	Warba Bank	0.177	(0.004)	(2.2%)	365	1.1%	0.9%	20.3	1.19	1.7%	0.98	5.9%	(4.8%)	218.58	41.31
▼	Kuwait Telecommunication Co.	0.533	(0.047)	(8.1%)	532	1.6%	1.3%	16.0	2.26	6.6%	0.65	14.1%	(5.3%)	42.06	24.98
▼	Mezzan Holding Co.	0.700	(0.035)	(4.8%)	218	0.7%	0.5%	17.2	2.03	2.9%	0.46	11.8%	21.7%	42.75	26.61
▼	Integrated holding Co.	0.501	(0.004)	(0.8%)	127	0.4%	0.3%	35.2	2.04	3.0%	0.50	5.8%	(1.8%)	49.27	25.84
▼	Boursa Kuwait Securities Co.	1.853	(0.096)	(4.9%)	372	1.1%	0.9%	24.0	6.10	4.0%	0.91	25.4%	7.5%	15.25	30.57
▼	Ali Alghanim Sons Automotive Co.	1.115	(0.028)	(2.4%)	306	0.9%	0.8%	11.8	4.05	3.1%	0.48	34.5%	5.6%	29.89	34.35
Subtotal- Premier Market Stocks		7,569.24	(213.88)	-2.7%	32,956	100%	83%	16.4	1.28	3.45%		10.4%	1.2%	8,603.22	2,937.67
Rest of the Market					6,954		17%	11.4	0.76	2.27%		6.9%		7,048.29	1,009.64

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, April 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.64	0.00%	1.02	0.029	0.000	5.8	0.041	0.028	(4.9%)	0	0	12.9%	NM
▲ Independent Petroleum Group	IPGK.KW	13.2	0.87	5.99%	0.26	0.480	0.010	86.8	0.520	0.410	14.3%	1,973	947	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.7	1.74	6.15%	0.17	0.788	0.000	76.4	0.850	0.724	(1.9%)	0	0	0.4%	17.9%
= The Energy House Co.	ENER.KW	23.9	1.16	0.00%	0.68	0.115	0.000	5.2	0.254	0.057	82.5%	0	0	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.35	0.00%	0.18	0.103	(0.003)	26.1	0.130	0.092	15.9%	420,580	42,985	33.2%	4.0%
Energy		11.5	0.75	6.07%				206.5			7.8%	422,553	43,932		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	3.00	6.48%	0.50	0.540	0.005	39.1	0.605	0.404	30.8%	71,989	37,950	4.9%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.80%	0.73	0.609	(0.006)	325.7	0.639	0.573	4.1%	599,656	366,514	11.8%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	1,303	999	0.0%	22.4%
Basic Materials		10.4	2.34	6.52%				442.2			4.3%	672,948	405,463		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.1	0.58	4.40%	0.67	0.108	(0.005)	18.3	0.120	0.102	4.9%	924,269	100,326	39.5%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	37.7	0.69	2.68%	0.60	0.181	(0.008)	129.0	0.222	0.133	35.1%	1,371,285	251,605	32.1%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.7	1.21	4.94%	1.02	1.305	(0.004)	271.7	1.540	1.273	(0.4%)	477,601	624,351	10.1%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.6	2.05	3.72%	0.69	0.807	(0.014)	145.5	0.890	0.775	(1.6%)	23,679	18,983	19.8%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.23	7.73%	0.45	0.905	0.010	90.7	0.926	0.837	7.7%	106,417	95,802	1.9%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.1	0.92	7.36%	0.22	0.174	0.004	17.3	0.230	0.154	10.1%	100,078	17,073	20.3%	7.6%
= Metal & Recycling Co.	MRCK.KW	13.3	1.11	0.00%	0.19	0.094	0.000	8.5	0.117	0.083	13.3%	2,350	214	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	15.4	0.78	5.54%	0.20	0.180	0.000	64.7	0.189	0.154	14.6%	525	95	1.4%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	41.1	1.13	0.00%	0.22	0.107	(0.001)	32.1	0.121	0.106	0.9%	711,979	75,874	53.6%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	8.7	0.41	3.33%	1.58	0.286	(0.228)	730.0	0.662	0.484	(43.8%)	206,834,061	62,277,133	24.1%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.39	0.00%	0.76	0.047	(0.001)	10.9	0.059	0.038	20.5%	197,472	8,849	18.5%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.34	0.00%	0.76	0.045	(0.002)	12.3	0.070	0.045	(15.2%)	46,668	2,094	7.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.1	1.05	5.10%	0.47	0.287	(0.004)	34.1	0.297	0.233	22.6%	54,724	15,536	6.5%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.9	3.68	10.50%	0.50	3.319	(0.038)	424.0	3.599	3.281	(2.4%)	178,556	594,663	7.8%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.70	0.00%	NA	0.082	(0.004)	3.3	0.143	0.051	44.4%	5,000	408	4.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.4	1.38	7.02%	0.68	0.426	(0.016)	72.9	0.464	0.410	(5.8%)	908,516	393,686	33.3%	18.6%
▼ United Projects Group	UPAC.KW	18.4	0.46	0.00%	0.20	0.129	(0.012)	48.7	0.220	0.141	(27.9%)	514,454	65,003	1.4%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.86	0.210	(0.003)	199.9	0.215	0.178	16.7%	760,700	159,756	4.9%	NM
= Mubarrad Holding Co.	MBRD.KW	11.2	0.68	5.99%	0.90	0.084	0.000	13.7	0.089	0.079	2.0%	0	0	12.8%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	35.2	2.04	2.99%	0.50	0.501	(0.004)	126.8	0.555	0.480	(1.8%)	992,565	505,502	19.5%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.7	0.67	5.33%	0.14	0.093	0.000	33.8	0.100	0.093	(2.1%)	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.1	1.14	4.83%	0.07	0.373	0.001	56.0	0.375	0.324	15.1%	90	33	5.2%	11.3%
Industrials		12.7	0.92	5.10%				2,573.2			(16.6%)	214,210,989.0	65,206,986		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.101	(0.005)	21.1	0.126	0.098	3.1%	68,624	6,969	11.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	17.2	2.03	2.85%	0.46	0.700	(0.035)	217.5	0.770	0.547	21.7%	628,965	448,762	13.8%	11.8%
Consumer Staples		17.2	1.38	2.85%				238.7			19.8%	697,589	455,731		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.3	1.12	0.00%	0.03	0.394	0.023	79.8	0.795	0.262	(50.4%)	93,287	35,094	1.4%	21.1%
Health Care		9.8	1.07	4.17%				151.8			(34.6%)	93,287	35,094		14.2%
▼ Kuwait National Cinema Co.	KCIN.KW	12.9	1.36	6.00%	0.30	1.212	(0.130)	112.2	1.482	1.091	1.3%	870	1,086	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	10.9	1.88	0.00%	NA	0.187	0.000	10.6	0.228	0.163	9.4%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.55	0.096	(0.005)	26.8	0.117	0.088	6.7%	81,782	7,856	8.8%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	17.4	11.94	0.00%	0.73	1.017	(0.063)	186.5	1.298	0.712	27.1%	357,630	367,948	35.2%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.0	0.81	3.76%	0.44	0.133	(0.002)	53.8	0.155	0.134	(3.6%)	52,580	7,097	0.7%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.2	0.51	2.41%	0.73	0.077	0.000	15.5	0.085	0.068	8.8%	6,002	462	18.5%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	20.1	7.57	0.00%	0.70	1.150	(0.009)	253.0	1.427	0.955	(17.2%)	213,619	244,309	11.6%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.45	0.138	0.001	55.8	0.160	0.135	0.7%	282,252	39,500	0.9%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.4	0.96	6.36%	0.14	0.124	0.000	14.2	0.151	0.095	29.2%	139,000	16,908	169.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	19.4	2.28	2.76%	0.14	0.181	(0.003)	54.9	0.206	0.175	1.1%	708,682	127,744	20.1%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	25.7	1.46	2.57%	0.35	0.154	(0.006)	8.1	0.381	0.062	90.1%	18,771	2,793	27.8%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.05	3.10%	0.48	1.115	(0.028)	305.6	1.218	1.054	5.6%	391,389	447,276	NA	34.5%
Consumer Discretionary		13.4	1.36	3.36%				1,100			1.3%	2,252,577	1,262,979		10.6%
▼ Zain	ZAIN.KW	9.7	1.68	5.17%	1.25	0.484	(0.003)	2,094.3	0.534	0.468	(4.5%)	4,872,302	2,363,903	5.5%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	6.0	0.89	13.26%	0.60	1.050	(0.015)	526.2	1.558	1.021	(13.7%)	69,011	72,082	2.4%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	16.0	2.26	6.57%	0.65	0.533	(0.047)	532.3	0.621	0.560	(5.3%)	750,910	404,604	4.2%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.95	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
Telecommunications		9.7	1.28	6.57%				3,160.8			(6.3%)	5,692,223	2,840,589		16.1%
▼ National Bank of Kuwait	NBKK.KW	12.0	1.82	2.91%	1.20	0.859	(0.003)	6,811.8	0.956	0.852	(3.9%)	4,372,197	3,754,639	3.4%	15.1%
▼ Gulf Bank	GBKK.KW	13.4	1.26	4.65%	1.08	0.258	(0.003)	934.3	0.286	0.257	(8.2%)	1,851,801	479,252	11.5%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.46	4.60%	0.35	0.515	(0.004)	974.3	0.550	0.490	(1.0%)	1,950	1,004	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	15.2	0.94	3.33%	0.64	0.239	(0.009)	567.5	0.288	0.233	2.6%	1,416,698	341,468	4.3%	6.2%
▼ Kuwait International Bank	KIBK.KW	16.2	0.85	2.88%	0.99	0.161	(0.004)	266.3	0.174	0.151	7.3%	4,735,437	765,825	25.9%	5.2%
= Burgan Bank	BURG.KW	16.4	0.88	3.07%	1.05	0.195	0.000	672.1	0.218	0.173	13.4%	1,957,219	374,462	7.0%	5.4%
▼ Kuwait Finance House	KFH.KW	18.3	2.15	1.38%	1.40	0.715	(0.007)	11,222.5	0.751	0.667	5.4%	12,244,235	8,752,677	4.9%	11.8%
▼ Boubyan Bank	BOUK.KW	34.6	2.91	1.30%	1.04	0.614	(0.003)	2,433.0	0.648	0.601	2.3%	2,235,346	1,374,401	3.2%	8.4%
▼ Warba Bank	WARB.KW	20.3	1.19	1.69%	0.98	0.177	(0.004)	364.6	0.196	0.180	(4.8%)	2,472,712	439,836	10.6%	5.9%
Banks		16.2	1.26	2.91%				24,246.5			(1.0%)	31,287,595	16,283,565		11.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.68	7.42%	0.05	0.512	(0.008)	94.6	0.570	0.460	8.9%	2,923	1,512	1.9%	31.8%
= Gulf Insurance Group	GINS.KW	17.4	2.47	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	14.2%
▲ Ahleiah Insurance Co.	AINS.KW	8.1	1.18	4.04%	0.14	0.730	0.028	158.2	0.795	0.566	19.7%	20,000	14,300	1.5%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.96	7.56%	0.39	0.128	(0.002)	30.7	0.132	0.097	27.1%	67,845	8,584	14.8%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.52	1.55%	0.09	0.447	0.000	116.0	0.495	0.330	16.1%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.69	0.00%	0.41	0.144	(0.041)	15.4	0.474	0.053	148.3%	125,532	18,397	61.3%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	64.1	0.90	0.00%	0.51	0.033	(0.004)	3.6	0.062	0.023	36.7%	1,131,874	38,288	218.9%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
Insurance		8.1	1.07	7.42%				1,014.5			11.0%	1,348,174	81,081		17.5%
▼ Sokouk Holding Co.	SHCK.KW	5.5	0.92	0.00%	1.06	0.048	(0.001)	27.4	0.058	0.048	(6.8%)	1,214,359	58,028	44.7%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	17.9	1.49	1.34%	0.96	0.217	(0.006)	206.9	0.261	0.200	5.9%	2,469,366	539,226	67.6%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.50	0.047	(0.002)	61.1	0.060	0.046	1.3%	2,213,119	104,282	15.7%	NM
▲ National Real Estate Co.	NREK.KW	36.3	0.46	0.00%	1.25	0.094	0.002	174.9	0.113	0.067	42.4%	29,736,007	2,726,888	28.6%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	16.3	1.36	3.26%	0.36	0.441	(0.018)	238.4	0.495	0.426	2.8%	1,132,679	516,050	12.1%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.354	11.4%	4,000	1,597	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.37	4.04%	0.46	0.246	(0.008)	50.0	0.290	0.251	(3.1%)	37,800	9,358	1.7%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.4	0.71	4.18%	1.17	0.071	(0.001)	26.2	0.086	0.067	5.5%	680,249	48,050	63.2%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	24.9	0.56	0.00%	0.70	0.052	0.000	23.4	0.065	0.050	2.2%	346,493	17,923	11.5%	2.2%
▲ Mabanee Co.	MABK.KW	17.1	1.79	1.80%	1.05	0.779	0.001	1,086.8	0.893	0.747	(2.0%)	1,097,937	854,847	10.1%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.6	0.57	4.99%	0.24	0.098	0.003	33.2	0.105	0.084	12.6%	5,000	490	1.4%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	24.7	0.76	2.33%	0.62	0.122	(0.001)	220.4	0.136	0.102	19.6%	3,132,509	388,160	20.2%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.04	0.00%	0.42	0.176	(0.006)	17.6	0.290	0.155	10.0%	1,204,101	211,114	321.4%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.1	0.50	6.85%	0.65	0.073	(0.002)	30.3	0.084	0.072	1.5%	428,216	31,584	16.2%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.52	3.06%	0.03	0.065	0.001	15.1	0.069	0.056	11.9%	50	3	8.6%	2.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.04	0.00%	0.43	0.031	0.000	5.9	0.037	0.027	(7.6%)	0	0	7.4%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.074	(0.003)	38.9	0.085	0.073	1.1%	3,586,546	270,496	27.4%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	18.0	0.57	6.27%	0.49	0.064	0.000	23.6	0.065	0.056	9.4%	0	0	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.5	0.63	6.91%	0.23	0.087	0.000	21.8	0.111	0.075	9.3%	0	0	2.4%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.074	(0.001)	18.7	0.150	0.072	(7.8%)	655,800	46,696	44.2%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.70	0.00%	0.62	0.122	0.000	39.3	0.166	0.121	(20.3%)	374,845	45,176	17.7%	52.3%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.6	0.83	7.14%	1.06	0.070	(0.002)	40.3	0.079	0.064	(8.0%)	10,101	694	4.5%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.4	0.48	0.00%	0.84	0.040	0.000	5.4	0.048	0.031	41.3%	100	4	89.9%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	48.1	0.26	0.00%	0.46	0.047	0.001	6.6	0.088	0.042	6.5%	100	5	8.0%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	4.5	0.68	0.00%	0.49	0.061	0.003	10.8	0.076	0.056	10.5%	31,785	1,833	12.2%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	59.2	0.37	0.00%	0.33	0.023	(0.002)	2.3	0.035	0.025	(11.2%)	1,154,464	27,462	106.6%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	49.0	1.40	1.94%	0.05	0.151	(0.001)	9.1	0.185	0.133	2.7%	63,421	9,250	23.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	51.4	1.15	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	11.4	0.82	4.28%	0.30	0.094	0.004	9.8	0.114	0.071	24.7%	2,851	243	4.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.19%	0.11	1.057	0.003	24.9	1.149	1.033	2.3%	37,066	39,088	11.9%	NA
Real Estate		17.1	0.68	4.10%				2,659.8			3.0%	49,618,964	5,948,545		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.9	0.81	5.71%	0.91	0.174	(0.001)	91.2	0.227	0.127	37.0%	1,747,760	302,082	107.7%	8.2%
▼ Commercial Facilities Co.	FACI.KW	11.7	0.57	8.52%	0.52	0.177	(0.019)	89.9	0.197	0.153	11.3%	430,712	77,105	3.1%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	6.3	1.35	0.00%	1.23	0.338	(0.029)	84.3	0.453	0.307	10.1%	1,573,110	537,029	233.4%	21.5%
▼ National Investment Co.	NINV.KW	77.6	1.10	6.27%	1.31	0.239	(0.009)	190.5	0.308	0.235	0.0%	1,924,126	467,126	40.0%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.1	0.97	0.00%	0.77	0.118	(0.005)	590.3	0.135	0.106	12.4%	12,342,848	1,469,446	14.0%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	20.7	0.70	7.14%	1.23	0.070	(0.001)	32.6	0.079	0.065	3.1%	1,136,754	39,492	31.1%	3.4%
▼ The Securities House Co.	SECH.KW	15.1	0.52	0.00%	1.19	0.049	(0.001)	20.3	0.063	0.050	(8.5%)	934,226	46,305	13.9%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.9	1.28	2.05%	1.01	0.188	(0.003)	150.8	0.249	0.182	(10.5%)	567,160	105,804	79.1%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.6	0.61	4.81%	0.79	0.124	(0.001)	62.6	0.139	0.097	22.8%	147,796	18,244	8.6%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▲ First Investment Co.	OLAK.KW	NM	0.66	0.00%	1.10	0.035	0.001	15.6	0.060	0.034	(4.9%)	291,655	9,833	42.4%	NM
▼ Gulf Investment House	GIHK.KW	62.0	3.28	0.00%	0.92	0.354	(0.018)	143.9	0.421	0.309	7.3%	24,004	8,692	2.8%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.2	1.11	4.66%	1.29	0.161	(0.002)	106.9	0.191	0.160	(7.5%)	7,149,716	1,158,183	54.7%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.77	0.040	0.000	9.1	0.049	0.039	1.0%	1,034,184	39,674	13.3%	NM
▼ Osoul Investment Co.	OSUL.KW	23.9	0.92	10.32%	0.41	0.097	(0.001)	12.3	0.110	0.084	7.7%	340,570	32,085	7.4%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.55	0.00%	0.37	0.071	0.000	21.9	0.080	0.066	5.8%	0	0	2.1%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.58	5.08%	0.58	0.099	(0.001)	33.7	0.110	0.085	14.5%	617,604	60,566	18.5%	0.5%
▼ National International Holding Co.	NIHK.KW	8.9	0.60	5.44%	0.75	0.103	(0.003)	22.6	0.116	0.103	(4.6%)	2,671,434	275,823	90.0%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	13.0	1.12	0.00%	0.56	0.099	0.000	22.1	0.118	0.083	10.5%	199,389	19,490	79.3%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.32	0.091	0.000	18.8	0.122	0.076	13.8%	0	0	5.7%	0.5%
▲ Al-Deera Holding	DEER.KW	27.5	2.06	0.00%	0.87	0.369	0.007	33.9	0.575	0.260	36.7%	1	0	1.8%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	23.1	1.32	0.00%	2.14	0.079	(0.007)	30.3	0.109	0.086	(17.3%)	4,164,515	339,458	42.4%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.60	0.00%	1.07	0.018	(0.001)	5.6	0.024	0.017	1.7%	3,677,204	64,693	38.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.17	3.51%	1.22	0.225	(0.007)	114.8	0.262	0.211	(0.4%)	423,562	96,013	16.4%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.62	0.00%	0.54	0.037	0.002	6.6	0.050	0.031	9.7%	13,370	479	13.7%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.043	0.000	34.8	0.050	0.040	(1.8%)	1,698,685	72,053	18.8%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.64	0.00%	NA	0.287	0.003	43.1	0.294	0.259	10.8%	1,817,599	517,460	63.2%	2.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.29	0.00%	1.04	0.043	(0.002)	46.0	0.068	0.045	(23.2%)	2,065,894	90,791	14.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.79	0.00%	1.38	0.026	(0.000)	11.3	0.038	0.025	(5.4%)	1,175,280	30,337	62.4%	0.3%
▼ National Industries Group	NIND.KW	19.3	1.02	2.36%	1.41	0.212	(0.002)	486.6	0.243	0.204	3.9%	2,419,334	508,393	17.2%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.39	0.00%	0.54	0.134	0.005	4.0	0.184	0.102	26.4%	107,690	13,143	150.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.37	0.00%	0.35	0.440	(0.048)	152.2	0.607	0.471	(14.2%)	121,817	55,882	14.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.80	0.031	(0.002)	18.8	0.044	0.029	6.2%	20,140	639	25.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	22.8	1.18	0.00%	0.13	0.036	(0.002)	5.9	0.097	0.020	70.5%	57,205	2,267	44.9%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.37	7.09%	0.20	0.260	0.002	293.0	0.273	0.237	2.4%	1,070,421	279,968	2.3%	30.8%
▼ GFH Financial Group	GFH.KW	8.6	0.88	5.87%	0.95	0.078	(0.001)	270.6	0.090	0.076	1.6%	4,290,765	331,098	13.1%	10.3%
▼ Inovest	INOV.KW	58.9	0.54	3.80%	0.80	0.079	(0.001)	24.2	0.096	0.072	(6.3%)	116,610	8,883	9.1%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	10.7	0.53	0.00%	0.10	0.059	0.000	11.5	0.074	0.054	(7.0%)	0	0	2.0%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.9	0.64	4.44%	0.53	0.068	0.002	17.8	0.077	0.056	18.8%	37,079	2,336	31.1%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.10	3.99%	0.91	1.853	(0.096)	372.0	2.140	1.705	7.5%	183,453	343,028	7.6%	25.4%
Financial Services		15.1	0.81	4.99%				3,928.7			5.4%	56,593,672	7,463,902		5.2%

Boursa Kuwait Daily Bulletin

Tuesday, April 16, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	11.3	1.22	6.16%	0.50	0.146	(0.005)	160.6	0.184	0.151	(15.6%)	1,821,979	269,986	6.5%	10.8%
Utilities		11.3	1.22	6.16%				160.6			(15.6%)	1,821,979	269,986		10.8%
Boursa Kuwait		13.33	0.91	2.8%				39,909.7			(1.45%)	364,712,550	100,297,852		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.144	148.3%
Palms Agro Production Co.	0.154	90.1%
The Energy House Co.	0.115	82.5%
Credit Rating & Collection Co.	0.036	70.5%
YTD Most Active by Volume		
Kuwait Finance House	0.715	764,993,483
Kuwait Projects Co.(Holding)	0.118	699,890,700
Kuwait Real Estate Co.	0.217	644,840,765
Arzan Financial Group For Fin. & Invest.	0.188	634,762,140
Agility (PWC Logistics)	0.286	614,379,025

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.394	(50.4%)
Agility (PWC Logistics)	0.286	(43.8%)
United Projects Group	0.129	(27.9%)
Alimtiaaz Investment Group	0.043	(23.2%)
Munshaat Real Estate Projects Co.	0.122	(20.3%)
YTD Most Active by Value		
Kuwait Finance House	0.715	598,119,610
Agility (PWC Logistics)	0.286	302,124,678
National Bank of Kuwait	0.859	260,987,042
Int'l Financial Advisors Co.	0.338	225,431,733
Kuwait Real Estate Co.	0.217	146,772,551

* Different Fiscal Year Company

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