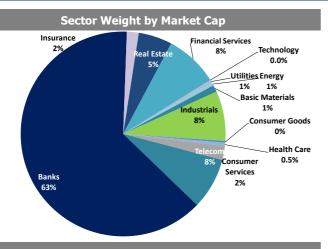


# **Boursa Kuwait Daily Report**

## April 16, 2023



### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	9,875.8	27.6	6.7%
2- National Bank of Kuwait	7,348.4	14.4	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,399.9	41.5	7.2%
5- Zain	2,388.5	12.2	15.9%
6- Agility (PWC Logistics)	1,554.4	22.8	4.2%
7- Commercial Bank of Kuwait	1,002.7	13.6	11.1%
8- Mabanee Co.	922.6	15.1	10.6%
9- Gulf Bank	886.5	14.3	8.6%
10- Burgan Bank	764.9	14.7	7.0%
Total	30,544	19.04	9.6%

To	n Movers	and Most	Active S	Stocks
	PINOVCIS	and Flost	ACCIVE	COCKS

\*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.021	0.003	14.5%
Gulf Insurance Group	1.580	0.180	12.9%
Al-Manar Financing & Leasing Co.	0.056	0.005	9.9%
Wethaq Takaful Insurance Co.	0.023	0.002	9.4%
Agar Real Estate Investment Co.	0.060	0.005	8.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Egypt Kuwait Holding Co.	0.333	(0.036)	(9.8%)
Kuwait Emirates Holding Co.	0.027	(0.003)	(9.3%)
Gulf Investment House	0.337	(0.030)	(8.2%)
Kuwait Finance & Investment Co.	0.067	(0.004)	(5.0%)
Ajial Real Estate Entertainment Co.	0.257	(0.013)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.132	2.3%	14,684,833
Kuwait Finance House	0.741	0.1%	5,460,517
Agility (PWC Logistics)	0.609	1.8%	5,364,053
Burgan Bank	0.233	0.9%	4,227,303
The Commercial Real Estate Co.	0.099	(0.1%)	3,534,448

<b>Market Capitalization</b>	- Sector Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,344.2	<b>A</b>	0.5%	(4.0%)	(7.3%)
Energy	202.0	<b>A</b>	0.3%	0.4%	(12.0%)
Basic Materials	475.1	<b>A</b>	0.5%	(1.8%)	(0.6%)
Industrials	3,402.9	<b>A</b>	1.0%	0.1%	(9.6%)
Consumer Staples	136.0	<b>A</b>	0.2%	1.0%	(6.3%)
Health Care	222.3	=	0.0%	1.6%	0.1%
<b>Consumer Discretionary</b>	945.4	<b>A</b>	0.2%	(2.1%)	(3.7%)
Telecommunications	3,515.4	<b>A</b>	1.0%	1.3%	(2.9%)
Banks	27,474.1	<b>A</b>	0.5%	(6.4%)	(8.6%)
Insurance	807.0	<b>A</b>	6.8%	6.0%	30.6%
Real Estate	2,310.0	▼	(0.2%)	0.8%	(10.3%)
Financial Services	3,649.5	•	(0.9%)	0.4%	(4.9%)
Technology	8.6	-	0.0%	(1.9%)	(10.4%)
Utilities	195.8	<b>A</b>	1.1%	0.6%	(5.3%)

Market Breadth		62		30	<b>6</b> 1
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,802.96	44.5	0.6%	(0.2%)	(3.9%)
Main 50 Index	5,476.22	(20.4)	(0.4%)	(2.1%)	(4.2%)
Main Market Index	5,462.86	22.9	0.4%	(0.7%)	(2.4%)
All Share Market Index	7,027.99	38.1	0.5%	(0.3%)	(3.6%)
Market Cap (KWD Mn)	43,344.16	236.4	0.5%	(4.0%)	(7.3%)

Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2023	YTD 2022					
Volume (Shrs Mn)	80.8	(13.4)	(14.3%)	134.0	268.4					
Value Traded (KWD Mn)	22.0	(12.12)	(35.5%)	41.6	67.9					
No. of Trades	5,275	(3,170)	(37.5%)	8,768	12,423					

Today's Most Active by Value	Close	Percent	Value
Kuwait Finance House Agility (PWC Logistics) Kuwait Projects Co.(Holding) National Bank of Kuwait	(KWD)	Change	(KWD)
Kuwait Finance House	0.741	0.1%	4,045,328
Agility (PWC Logistics)	0.609	1.8%	3,257,887
Kuwait Projects Co.(Holding)	0.132	2.3%	1,931,621
National Bank of Kuwait	0.973	1.0%	1,863,960
Burgan Bank	0.233	0.9%	979,092

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Sunday, April 16, 2023

	Double Russial Tremier Market														
		Clo	sing Price		Mark	et Capitaliza	ntion	Valuation Multiples						YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	0.973	0.010	1.0%	7,348	20.9%	17.0%	14.4	2.03	3.8%	1.20	14.1%	(9.7%)	252.27	271.09
	Gulf Bank	0.277	0.001	0.4%	887	2.5%	2.0%	14.3	1.23	3.8%	1.09	8.6%	(11.8%)	203.93	62.12
=	Kuwait International Bank	0.183	0.000	0.0%	194	0.6%	0.4%	14.3	0.76	2.0%	0.99	5.4%	(16.0%)	391.23	77.08
	Burgan Bank	0.233	0.002	0.9%	765	2.2%	1.8%	14.7	1.03	3.4%	1.05	7.0%	6.2%	80.11	17.98
	Kuwait Finance House	0.741	0.001	0.1%	9,876	28.1%	22.8%	27.6	1.84	2.2%	1.41	6.7%	(9.3%)	1,070.07	886.29
	Boubyan Bank	0.642	0.012	1.9%	2,400	6.8%	5.5%	41.5	3.01	1.0%	1.04	7.2%	(19.5%)	217.79	148.58
=	Kuwait Investment Co.	0.118	0.000	0.0%	65	0.2%	0.1%	NM	0.57	4.2%	0.89	0.5%	(22.4%)	95.69	12.88
=	National Investments Co	0.240	0.000	0.0%	191	0.5%	0.4%	21.9	0.96	11.7%	1.30	4.4%	1.3%	59.30	14.17
	Kuwait Projects Co. (Holding)	0.132	0.003	2.3%	660	1.9%	1.5%	26.3	1.12	3.8%	0.73	4.3%	17.9%	488.37	56.76
_	Arzan Financial Group for Financing & In	0.106	0.000	0.0%	85	0.2%	0.2%	10.4	0.74	3.6%	1.01	7.1%	(7.8%)	171.07	19.82
	Aayan Leasing and Investment	0.127	0.001	0.8%	84	0.2%	0.2%	9.4	0.92	5.9%	1.31	9.9%	(4.5%)	545.56	75.71
	Al Imtiaz Investment Group	0.059	0.000	0.2%	63	0.2%	0.1%	NM	0.38	14.2%	1.06	NM	(21.2%)	64.20	4.02
_	Kuwait Real Estate Co.	0.110	0.000	0.0%	102	0.3%	0.2%	14.0	0.80	2.6%	0.98	5.7%	1.9%	405.50	44.32
_	Mabanee Co.	0.743	(0.001)	(0.1%)	923	2.6%	2.1%	15.1	1.60	2.0%	1.07	10.6%	(12.4%)	40.38	31.52
•	The Commercial Real Estate Co.	0.099	(0.000)	(0.1%)	173	0.5%	0.4%	13.9	0.60	2.9%	0.63	4.3%	(0.1%)	242.40	24.07
_	National Industries Group (Holding)	0.201	0.000	0.0%	439	1.3%	1.0%	20.5	0.90	2.5%	1.43	4.4%	(7.4%)	180.64	37.50
	Gulf Cable and Electrical Industries	1.215	0.005	0.4%	253	0.7%	0.6%	19.5	1.11	4.9%	1.03	5.7%	0.0%	6.97	8.09
_	Heavy Engineering Industries and Shipbu	0.584	(0.011)	(1.8%)	105	0.3%	0.2%	18.7	1.49	3.4%	0.70	8.0%	(4.7%)	18.66	11.21
	Boubyan Petrochemical Co.	0.765	0.004	0.5%	409	1.2%	0.9%	8.0	1.48	7.8%	0.73	18.5%	(4.4%)	18.15	14.12
	Agility Public Warehousing Co.	0.609	0.011	1.8%	1,554	4.4%	3.6%	22.8	0.97	3.1%	1.52	4.2%	(15.4%)	505.25	305.36
	Mobile Telecommunications Co.	0.552	0.002	0.4%	2,389	6.8%	5.5%	12.2	1.94	6.3%	1.27	15.9%	(2.0%)	259.38	142.40
	Human Soft Holding Co.	3.970	0.010	0.3%	483	1.4%	1.1%	9.5	3.61	10.0%	0.49	37.9%	12.8%	17.95	65.40
=	ALAFCO Aviation Lease and Finance Co.	0.180	0.000	0.0%	171	0.5%	0.4%	NM	0.67	0.0%	0.88	NM	(11.3%)	86.42	17.64
_	Jazeera Airways Co.	1.750	(0.011)	(0.6%)	385	1.1%	0.9%	19.2	10.54	2.9%	0.71	55.0%	(7.9%)	18.98	32.30
	GFH Financial Group BSC	0.077	0.001	0.7%	267	0.8%	0.6%	9.7	0.87	5.7%	0.96	9.1%	0.7%	639.18	49.14
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.7%	7.8%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
=	Warba Bank	0.224	0.000	0.0%	448	1.3%	1.0%	23.2	1.50	1.4%	0.98	6.5%	(4.7%)	191.25	44.42
	Mezzan Holding Co.	0.369	0.001	0.3%	115	0.3%	0.3%	NM	1.12	3.2%	0.47	NM	(6.1%)	55.62	21.52
	Integrated holding Co.	0.389	0.010	2.6%	98	0.3%	0.2%	31.1	1.57	3.9%	0.52	5.1%	5.1%	67.63	24.74
	Shamal Az-Zour Al-Oula Power and Wate	0.178	0.002	1.1%	196	0.6%	0.5%	13.5	1.67	2.2%	0.46	12.4%	(5.3%)	38.70	6.95
	Boursa Kuwait Securities Co.	1.818	0.004	0.2%	365	1.0%	0.8%	20.3	5.57	4.7%	0.89	27.5%	(11.4%)	9.46	18.41
_	Ali Alghanim Sons Automotive Co.	0.880	(0.002)	(0.2%)	241	0.7%	0.6%	12.9	3.31	3.8%	0.48	25.6%	9.3%	32.46	28.16
Subt	otal- Premier Market Stocks	7,802.96	44.50	0.6%	35,135	100%	81%	14.9	1.17	4.24%		8.9%	-3.9%	6,474.57	2,573.76
Rest	of the Market				8,209		19%	11.7	0.66	2.39%		6.5%		3,174.62	423.86

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Sunday, April 16, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 52 Weeks **YTD-23** Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE = Senergy Holding Co. NM 0.65 0.00% 1.07 0.032 0.000 6.4 0.045 0.026 (28.7%)1.3% NM SENE.KW Independent Petroleum Group 6.18% 0.465 0.001 84.1 0.545 0.410 (8.8%) 3,189 1,424 7.7% IPGK.KW 11.0 0.84 0.26 0.1% National Petroleum Services Co. 11.1 1.79 6.22% 0.17 0.779 0.000 75.6 0.899 0.732 (1.3%)0.5% 16.1% NAPS.KW The Energy House Co. ENER.KW NM 0.57 0.00% 0.73 0.059 0.000 2.7 0.354 0.021 174.4% 6.8% NM Gulf Petroleum Investment NM 0.19 0.00% 1.06 0.014 0.000 6.2 0.015 0.012 (6.9%)n 9.5% NM GPIK.KW Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 8.6 0.37 0.00% 0.17 0.107 0.002 27.1 0.133 0.100 (7.0%) 3.100 323 4.7% 4.3% 1.747 Energy 11.0 0.61 6.20% 202.0 6.293 1.9% 21.8 0.314 0.328 0.266 3.4% 7.7% 1.67 0.00% 0.51 0.005 22.7 6.8% 19,130 5,940 Kuwait Foundry Co. KFDC.KW 409.1 0.732 18.5% Boubvan Petrochemicals Co.\* BPCC.KW 8.0 1.48 7.80% 0.73 0.765 0.004 0.856 (4.4%)6,751 5,140 3.4% Al Kout for Industrial Projects Co. 4.3 1.33 11.66% 0.07 0.000 43.3 0.429 0.429 10.0% 30.7% ALKK.KW 0.429 0 0.0% 25,881 11,081 19.3% **Basic Materials** 8.0 9.73% 475.1 1.48 (0.6%)0.65 0.116 0.001 0.129 0.107 1.2% 133,936 15,537 Specialities Group Holding Co. SPEC.KW 9.1 0.60 5.73% 18.8 42.4% 6.6% Kuwait Cement Co. 34.3 2.78% 0.58 0.175 0.001 124.8 0.225 0.172 (21.5%)143,792 25,336 1.9% KCEM.KW 0.64 1.1% 252.9 Gulf Cable & Electrical Ind. Co. 19.5 1.11 4.89% 1.03 1.215 0.005 1.250 0.999 0.0% 65,357 79.141 3.3% 5.7% CABL.KW 105.3 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 18.7 1.49 3.42% 0.70 0.584 (0.011)0.631 0.566 (4.7%)27,528 16.145 10.4% 8.0% Kuwait Portland Cement Co. PCEM.KW 17.4 1.11 8.05% 0.47 0.870 0.009 87.2 0.863 0.800 6.5% 20,264 17,723 1.7% 6.4% Shuaiba Industrial Co. PAPE.KW 11.4 0.82 7.63% 0.18 0.155 0.001 15.4 0.168 0.134 (3.7%)21,535 3,227 2.8% 7.2% Metal & Recycling Co. MRCK.KW 15.7 0.88 0.00% 0.18 0.073 (0.002)6.5 0.077 0.038 45.5% 113,000 8,198 2.7% 5.6% ACICO Industries Co. NM 0.41 0.00% 0.53 0.080 0.000 26.3 0.088 0.075 (5.9%)0 0 2.2% NM ACIC.KW 5.42% 0.21 0.184 0.000 66.1 0.194 250 46 0.4% 5.1% National Industries Co. NIBM.KW 15.1 0.77 0.165 (5.2%)Equipment Holding Co. 0.77 0.00% 0.94 0.044 0.000 3.5 0.047 0.044 (4.6%)0.1% NM **EOUI.KW** NM 0.001 34.8 National Co. for Consumer Industries NM 1.27 0.00% 0.16 0.116 0.127 0.108 4.5% 1,695,866 195,344 59.9% NM NCCI.KW Salbookh Trading Co. SALB.KW NM 0.26 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)n 12.0% NM = ▲ Agility (PWC Logistics) 22.8 0.97 3.12% 1.52 0.609 0.011 1,554.4 0.720 0.560 (15.4%)5,364,053 3,257,887 19.8% 4.2% AGLT.KW National Cleaning Co. CLEA.KW NM 0.23 0.00% 0.76 0.028 (0.001)6.4 0.035 0.026 (16.4%)27,991 784 1.6% NM 0.000 Kuwait & Gulf Link Transport Co. 7.1 0.32 0.00% 0.77 0.045 0.065 0.041 (23.3%)41,702 1,818 2.6% 4.5% KGLK.KW 12.4 0.275 5,388 0.7% 8.5% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 12.8 1.09 6.73% 0.50 0.290 (0.001)34.4 0.315 (2.4%)18,735 Humansoft Holding Co. 9.5 10.03% 0.49 3.970 0.010 483.0 3.995 3.341 157,819 627,370 14.8% 37.9% HUMN.KW 3.61 12.8% Gulf Franchising Co. GFCI.KW 27.7 1.54 0.00% NA 0.086 0.000 3.5 0.097 0.079 (3.9%)0.0% 5.6% = Combined Group Contracting Co. CGCK.KW 7.1 1.32 7.39% 0.69 0.405 0.004 69.3 0.476 0.397 (10.8%)18,790 7,588 9.0% 18.7% United Projects Group UPAC.KW NM 0.70 0.00% 0.19 0.191 0.000 72.1 0.211 0.174 (6.4%)0.1% 0.6% ALAFCO Aviation Lease & Finance Co.\* NM 0.67 0.00% 0.88 0.180 0.000 171.4 0.220 0.176 (11.3%)165,012 29,667 9.1% NM ALAF.KW Mubarrad Holding Co. 7.7 0.57 7.01% 0.92 0.071 0.000 11.7 0.081 0.067 (11.4%)63,400 4,520 6.0% 7.3% MBRD.KW Integrated holding Co. 31.1 1.57 3.86% 0.52 0.389 0.010 98.4 0.394 0.345 5.1% 1,087,476 419,904 26.7% 5.1% INTEGRATED.KW 6.67% 0.2% 8.3% Umm Al-Qaiwain General Investments Co. QIC.KW 8.0 0.66 0.15 0.090 0.000 32.7 0.100 0.088 (6.5%)0.117 Ras-Al-Khaimah for White Cement Co. 33.3 0.00% 0.10 0.000 58.5 0.137 0.117 n 0.2% 2.7% RKWC.KW 0.90 (12.0%)52.5 = Jassim Transport & Stevedoring Co. JTC.KW 12.0 1.11 5.14% 0.07 0.350 0.000 0.350 0.320 6.7% 2.0% 9.2% Industrials 15.1 0.85 5.73% 3,402.9 (9.6%) 9,166,506.0 4,715,623 3.2%



		V	aluation N	lultiples		Price (l	(WD)					Daily Trading	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.) I	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
<ul> <li>Livestock Transport &amp; Trading Co.</li> </ul>	CATT.KW	NM	1.21	0.00%	0.28	0.102	0.000	21.3	0.114	0.098	(7.3%)	337	33	0.4%	
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.12	3.24%	0.47	0.369	0.001	114.7	0.422	0.360	(6.1%)	899,558	334,017	17.9%	
Consumer Staples		NM	1.16	3.24%				136.0			(6.3%)	899,895	334,051		
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	10.5	1.06	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	10
<ul> <li>Yiaco Medical Co.</li> </ul>	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18
Health Care		12.0	1.77	4.06%				222.3			0.1%	0	0		12
Kuwait National Cinema Co.	KCIN.KW	11.9	1.14	5.54%	0.28	0.984	0.034	91.1	1.206	0.940	3.6%	16,239	15,755	0.7%	
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12
Sultan Center Food Products Co.	SCFK.KW	11.6	0.55	0.00%	0.55	0.102	0.002	28.5	0.113	0.076	(6.4%)	413,625	41,645	4.8%	4
IFA Hotels & Resorts Co.*	IFAH.KW	3.9	2.08	0.00%	0.50	0.018	(0.001)	11.2	0.030	0.017	(36.3%)	119,254	2,174	3.4%	5
Oula Fuel Marketing Co.	OULA.KW	13.3	0.82	3.76%	0.45	0.133	0.003	53.8	0.148	0.121	(8.3%)	83,409	11,172	1.0%	
Kuwait Resorts Co.	MUNK.KW	13.7	0.49	3.92%	0.74	0.071	0.001	13.9	0.083	0.067	(12.5%)	152,008	10,751	6.3%	
Jazeera Airways Co.	JAZK.KW	19.2	10.54	2.86%	0.71	1.750	(0.011)	385.0	1.925	1.518	(7.9%)	67,821	119,299	8.6%	5.
Soor Fuel Marketing Co.	SOOR.KW	15.1	0.75	3.82%	0.47	0.131	0.001	53.0	0.149	0.120	(12.1%)	128,133	17,455	0.7%	
Future Kid Entertainment and R.E Co.	KIDK.KW	9.9	0.92	5.58%	0.10	0.106	0.000	12.2	0.120	0.096	(4.5%)	, 0	, 0	2.1%	
Jiyad Holding Co	JIYAD.KW	1.6	0.19	0.00%	0.77	0.019	0.000	3.5	0.025	0.014	(18.1%)	2,080,848	39,603	158.6%	1
Al Eid Food Co.	ALEID.KW	15.0	1.68	2.24%	0.11	0.223	0.000	37.7	0.249	0.204	(8.6%)	577,619	129,643	21.9%	1
Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	
Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	3.31	3.81%	0.48	0.880	(0.002)	241.2	0.945	0.790	9.3%	338,326	298,835	NA	
Consumer Discretionary		13.3	0.92	3.81%			(******)	945			(3.7%)	3,977,282	686,331		12
Zain	ZAIN.KW	12.2	1.94	6.34%	1.27	0.552	0.002	2,388.5	0.572	0.528	(2.0%)	1,737,180	954,098	6.0%	1
National Mobile Telecom Co.	OORE.KW	13.5	0.98	6.54%	0.59	1.065	0.045	533.7	1.199	0.957	(8.1%)	13,463	13,967	0.7%	
= AAN digital services Co.	AAN.KW	NM	6.20	0.00%	1.14	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	
Kuwait Telecommunication Co.	STC.KW	17.3	2.38	5.22%	0.63	0.575	0.003	574.3	0.793	0.560	(1.7%)	178,678	102,524	13.9%	1
= Havat Communications Co.	HAYK.KW	NM	0.51	0.00%	1.02	0.055	0.000	4.8	0.059	0.050	(8.2%)	0	0	1.5%	_
Telecommunications		13.5	1.94	6.34%				3,515.4			(2.9%)	1,929,321	1,070,588		13
National Bank of Kuwait	NBKK.KW	14.4	2.03	3.78%	1.20	0.973	0.010	7,348.4	1.076	0.940	(9.7%)	1,922,901	1,863,960	3.2%	1
Gulf Bank	GBKK.KW	14.3	1.23	3.79%	1.09	0.277	0.001	886.5	0.309	0.267	(11.8%)	657,287	182,028	6.1%	
Commercial Bank of Kuwait	CBKK.KW	13.6	1.52	4.47%	0.33	0.530	0.000	1,002.7	0.533	0.484	6.0%	0	0	0.3%	1
Ahli Bank of Kuwait	ABKK.KW	16.6	1.06	2.75%	0.64	0.303	0.001	536.5	0.331	0.300	(2.6%)	1,120,833	341,020	4.2%	
Ahli United Bank - Kuwait	BKME.KW	17.0	1.27	2.60%	0.83	0.274	0.001	617.1	0.288	0.253	(3.5%)	565,730	154,464	2.3%	
Kuwait International Bank	KIBK.KW	14.3	0.76	2.03%	0.99	0.183	0.000	194.1	0.202	0.175	(16.0%)	2,416,150	440,782	35.5%	
Burgan Bank	BURG.KW	14.7	1.03	3.43%	1.05	0.233	0.002	764.9	0.234	0.209	6.2%	4,227,303	979,092	2.4%	
Kuwait Finance House	KFH.KW	27.6	1.84	2.21%	1.41	0.741	0.001	9,875.8	0.806	0.709	(9.3%)	5,460,517	4,045,328	7.3%	
Boubyan Bank	BOUK.KW	41.5	3.01	0.99%	1.04	0.642	0.012	2,399.9	0.769	0.584	(19.5%)	805,335	513,057	5.5%	
- Warba Bank	WARB.KW	23.2	1.50	1.38%	0.98	0.224	0.000	448.0	0.241	0.213	(4.7%)	875,183	195,561	9.3%	
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	, 0	0.0%	1
Banks		16.6	1.50	2.60%				27,474.1			(8.6%)	18,051,239	8,715,292		9



### **Boursa Kuwait Daily Bulletin** Sunday, April 16, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume YTD-23 Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 0.540 34.2% KINS.KW 2.4 0.81 7.04% 0.06 0.001 99.8 0.577 0.500 3.1% 399,462 215.697 2.4% Gulf Insurance Group GINS.KW 11.7 1.96 3.41% 0.08 1.580 0.180 448.3 1.537 0.965 55.7% 165,844 248,215 0.4% 16.7% 6.7 0.84 7.35% 0.000 115.9 0.570 0.489 7.4% 6,297 3,369 0.5% 12.6% Ahleiah Insurance Co. AINS KW 0.15 0.535 Warba Insurance and Reinsurance Co. WINSRE .KW 8.5 0.68 4.93% 0.39 0.155 (0.002)26.3 0.175 0.107 27.0% 23,526 3,660 12.7% 8.0% Kuwait Reinsurance Co. KWRE.KW 10.2 1.16 1.75% 0.08 0.340 0.000 80.9 0.352 0.288 18.1% 0.0% 11.5% First Takaful Insurance Co. 32.9 0.50 0.00% 0.36 0.043 0.000 4.6 0.046 0.039 0.1% 1.5% FTIK.KW (4.8%)Wethag Takaful Insurance Co. 30.8 0.63 0.00% 0.50 0.023 0.002 2.6 0.026 0.019 (5.3%)100,011 2,173 2.5% 2.0% WETH.KW 7.5 0.02 0.191 0.000 28.5 0.000 0.000% 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 0.84 10.61% 0.000 11.3% Insurance 9.3 0.83 5.98% 807.0 30.6% 695.140 473,114 17.5% 0.022 0.000 0.025 0.021 Sokouk Holding Co. SHCK.KW 22.8 0.50 0.00% 1.06 12.7 (3.5%)194,607 4,342 2.5% 2.2% 101.8 168.893 5.7% Kuwait Real Estate Co. KREK.KW 14.0 0.80 2.65% 0.98 0.110 0.000 0.113 0.104 1.9% 1,535,325 43.8% United Real Estate Co. UREK.KW 20.9 0.38 0.00% 0.46 0.055 (0.001)71.0 0.067 0.053 (13.6%)106,903 5,877 1.3% 1.8% National Real Estate Co. 8.5 0.43 0.00% 1.25 0.082 0.001 152.4 0.125 0.075 (34.4%)1,939,531 158,575 22.2% 5.1% NREK.KW 0.34 (0.003)391,607 hia Real Estate Co. SRFK KW 19.3 1.67 2.63% 0.546 281.1 0.567 0.507 1.8% 711,276 12.2% 8.7% Tamdeen Real Estate Co. 9.5 0.64 2.60% 0.19 0.355 0.000 142.5 0.380 0.326 (4.1%)250 89 0.1% 6.7% TAMK.KW 1.93% Aijal Real Estate Entertainment Co. AREC.KW 12.4 0.37 0.46 0.257 (0.013)49.7 0.292 0.250 (11.1%)100 26 1.3% 3.0% 0.000 Al Massaleh Real Estate Co. MREC.KW NM 0.43 0.00% 0.24 0.029 6.7 0.030 0.026 (4.3%)0 0.3% NM 0.46 0.00% 1.24 0.034 (0.001)0.035 0.024 31.8% 903,121 30,741 24.3% 5.5% Arab Real Estate Co. ARAB.KW 8.3 17.2 AL-Enma'a Real Estate Co.\* ENMA.KW 45.9 0.56 0.00% 0.72 0.051 (0.001)23.0 0.062 0.048 (14.1%)45.750 2,334 1.1% 1.2% 15.1 1.60 2.00% 1.07 0.743 (0.001)922.6 0.816 0.680 (12.4%)134,625 100,184 3.1% 10.6% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.2 0.47 6.12% 0.24 0.080 (0.002)27.1 0.087 0.074 0.1% 170,050 13,487 9.8% 5.1% The Commercial Real Estate Co. 13.9 0.60 2.87% 0.63 0.099 (0.000)173.3 0.104 0.095 (0.1%)3,534,448 349,559 13.8% 4.3% TUK.KW NM 1.19 0.00% 0.40 0.000 9.3 0.077 0.058 22.1% 0.9% NM Sanam Real Estate Co. SANK.KW 0.077 0 A'ayan Real Estate Co. 11.1 0.49 7.07% 0.65 0.071 (0.000)29.4 0.082 0.066 (8.5%) 449,820 31,870 9.9% 4.4% AYRE.KW Agar Real Estate Investment Co. 14.5 0.49 1.67% 0.01 0.060 0.005 13.9 0.064 0.055 (6.2%) 0.9% 3.4% AQAR.KW Kuwait Real Estate Holding Co. NM 0.66 0.00% 0.45 0.025 (0.001)4.7 0.033 0.021 (23.9% 315,990 8,003 1.5% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.48 0.00% 1.06 0.040 0.000 25.2 0.048 0.036 (16.5%)647,941 25,773 12.3% NM Tijara Real Estate & Investment Co. 1.7% TIJA.KW 9.4 0.49 7.35% 0.48 0.054 0.000 20.1 0.059 0.050 6.8% 5.2% 0.25 0.00% 0.98 65,490 821 Al TAMEER Real Estate Investment Co. NM 0.013 0.000 3.1 0.025 0.012 (38.1%)7.5% NM AMAR.KW 0.73 0.000 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 11.7 5.83% 0.24 0.103 25.9 0.120 0.095 (11.2%)250 26 0.2% 6.3% Al-Argan International Real Estate Co. ARGK.KW 25.8 0.27 0.00% 0.39 0.083 0.000 21.2 0.093 0.075 (10.8%)0.5% 1.0% 1 15.5 1.78 0.00% 0.62 0.058 0.002 18.6 0.058 0.048 3,601 202 0.2% 11.5% Munshaat Real Estate Projects Co. (5.1%)MUNS.KW ▲ First Dubai For Real Estate Development NM 0.42 0.00% 1.45 0.040 0.001 29.0 0.050 0.038 (19.1%)291,007 11.347 2.8% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.5 0.68 0.00% 1.10 0.059 (0.001)33.8 0.065 0.051 4.8% 70,668 4,119 13.3% 6.5% MENA Real Estate Co. \* NM 0.25 0.00% 0.91 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM MENK.KW Real Estate Trade Centers Co. MARA.KW 18.1 0.29 0.00% 0.42 0.053 0.003 7.4 0.065 0.046 (11.7%)143,070 7,158 0.9% 1.6% Kuwait Remal Real Estate Co. REMAL.KW NM 1.09 0.00% 0.84 0.008 0.000 2.4 0.000 0.000 0.0% 0.0% NM 10 Mashaer Holding Co. MASHAER.KW 6.2 0.65 0.00% 0.51 0.054 0.002 9.6 0.059 0.051 (0.7%)1.6% 10.5% 0.00% Al Masaken Intl. Real Estate Dev. Co. 0.26 0.027 MASKN.KW NM 0.36 0.022 0.000 2.2 0.019 (18.6%)1.8% NM Dalgan Real Estate Co. 67.8 1.84 1.44% 0.08 0.203 (0.007)12.0 0.240 0.172 (11.7%)18,500 3,789 9.6% 2.7% DALQ.KW Dar Al Thurava Real Estate Co. 0.000 21.4 0.204 0.6% 2.3% 53.1 1.24 0.00% NA 0.146 0.146 (31.8%)THURY.KW Osos Holding Group Co. 7.27% 0.30 0.000 11.6 0.110 0.0% 5,000 550 0.2% 8.8% 10.3 0.90 0.110 0.098 OSOS.KW ▲ KFH Capital REIT NA 0.04% 0.10 0.013 24.4 1.265 (17.9%) 29,583 11.5% NA BAITAKREIT.KW NA 1.035 1.005 30,360 Real Estate 13.9 0.50 2.64% 2,310.0 (10.3%) 11,316,929 1,349,732 4.5%



### **Boursa Kuwait Daily Bulletin** Sunday, April 16, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks **YTD-23** Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE = Kuwait Investment Co. 17.5% NM 0.57 4.21% 0.89 0.118 0.000 64.7 0.156 0.110 (22.4%)832,050 97,383 0.5% KINV.KW Commercial Facilities Co. 9.3 0.60 7.94% 0.54 0.190 (0.001)96.5 0.199 0.171 6.1% 298,300 54,742 2.5% 6.4% FACI.KW Int'l Financial Advisors Co. 14.2 0.54 0.00% 1.25 0.080 0.001 19.9 0.104 0.079 (19.6%)1,051,556 83,334 105.8% 3.8% IFIN.KW National Investment Co. NINV.KW 21.9 0.96 11.65% 1.30 0.240 0.000 191.3 0.256 0.214 1.3% 181,574 43,714 7.4% 4.4% 26.3 1.12 3.75% 0.73 0.132 0.003 660.3 0.132 0.099 17.9% 14,684,833 1.931.621 9.8% 4.3% Kuwait Projects Co.(Holding) KPRO.KW 15.2 0.79 5.95% 1.27 (0.003)39.1 0.092 0.077 11,672 2.6% 5.2% Coast Invest, & Development Co. COAS.KW 0.084 0.0% 139,317 The Securities House Co. 10.2 0.61 0.00% 1.21 0.058 0.001 23.9 0.073 0.052 (17.9%)24,133 1,373 6.9% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.4 0.74 3.64% 1.01 0.106 0.000 85.0 0.126 0.101 (7.8%)3,355,478 357,367 21.3% 7.1% ARZA.KW Kuwait Financial Centre 16.7 0.46 5.23% 0.81 0.095 (0.002)47.7 0.110 0.092 (9.4%)221,747 21,009 2.7% 2.8% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 20.0 0.81 7.37% 0.53 0.095 0.000 20.9 0.103 0.083 0.5% 1.3% 4.1% KMEF.KW 880 First Investment Co. NM 0.54 0.00% 1.09 0.030 0.000 13.5 0.063 0.027 (52.0%) 18.6% NM OLAK.KW 29,164 3.20 0.00% 0.96 0.337 (0.030)137.0 0.440 0.324 51,356 18,073 2.0% 1.9% **Gulf Investment House** GIHK.KW NM (14.7%)9.9% 0.92 5.91% 1.31 0.127 0.001 84.3 0.153 0.121 (4.5%) 935,667 118,170 82.2% A'avan Leasing & Investment Co. AAYA.KW 9.4 Bavan Investment Co. BAYK.KW NM 0.48 0.00% 0.77 0.023 0.001 7.1 0.039 0.020 (43.6%)147,810 3,434 2.6% NM 15.1 0.79 6.59% 0.43 0.091 0.000 11.5 0.099 0.080 (7.0%)0.5% 5.2% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 46.1 0.50 0.00% 0.39 0.067 (0.004)20.5 0.071 0.062 2.5% 40,000 2,660 0.7% 1.1% KFSK.KW 6.8 0.60 9.09% 0.57 0.003 37.7 0.115 0.097 6.8% 322,725 35,633 13.2% 8.8% Kamco Investment Co. KAMC.KW 0.110 National International Holding Co. 14.9 0.69 3.99% 0.74 0.117 0.000 25.7 0.136 0.107 (10.0%)57,925 6,661 28.2% 4.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 2.7 0.49 0.00% 0.61 0.044 (0.001)9.8 0.062 0.041 (27.8%)2.8% 18.3% Al Madar Finance & Investment Co. NM 0.00% 0.33 0.108 0.000 22.4 0.081 (5.3%) 2.6% 0.1% MADR.KW 1.01 0.115 0 0.3% 5.2% Al-Deera Holding DEER.KW 21.6 1.12 0.00% 0.88 0.155 0.000 14.2 0.161 0.136 (3.1%)Al-Safat Investment Co. NM 1.10 0.00% 2.53 0.089 (0.000)25.1 0.117 0.086 (16.8%)159,831 14,154 15.5% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.30 0.00% 0.97 0.009 0.000 2.9 0.011 0.008 (11.5%)859,010 7,924 35.7% NM EKTT.KW NOOR Financial Investment Co. 4.0 0.93 3.17% 1.24 0.156 0.003 79.6 0.189 0.141 (11.9%)882,482 135,261 4.9% 23.1% NOOR.KW Tamdeen Investment Co. 16.3 0.65 1.95% 0.36 0.605 0.000 206.0 0.610 0.605 (0.8%)n 0.0% 4.0% TAMI.KW 0.23 0.00% 0.60 (0.003)0.040 0.026 (28.4%)22,000 633 0.6% 0.2% Kuwait Emirates Holding Co. NM 0.027 4.8 EMIRATES.KW Asiva Capital Investment Co. 0.50 0.00% 0.62 0.054 (0.000)41.9 0.059 0.050 1,264,831 68,303 22.4% 11.3% ASIYA.KW 4.4 (5.4%)0.001 188,206 51.4% 3.7% Rasivat Holding Co. RASIYAT.KW 52.1 1.93 0.00% NA 0.151 22.7 0.179 0.145 (10.7%)1,244,798 Alimtiaz Investment Group ALIMk.KW NM 0.38 14.21% 1.06 0.059 0.000 62.6 0.076 0.053 (21.2%)107,211 6,323 6.1% NM 22.9 0.52 0.00% 1.37 0.020 0.000 0.029 0.017 837,485 16,970 2.3% Manazel Holding Co. 8.7 (26.1%)11.1% MANK.KW National Industries Group 20.5 0.90 2.49% 1.43 0.201 0.000 439.4 0.227 0.190 (7.4%)2,110,318 424,059 8.3% 4.4% NIND.KW Warba Capital Holding Co. 0.89 0.57 0.080 0.000 8.0 0.072 WARBACAP.KW NM 0.00% 0.094 (1.1%)0 2.4% NM Arabi Holding Group Co. NM 1.53 0.00% 0.30 0.231 0.000 39.3 0.424 0.217 111,079 25,591 10.4% NM AGHC.KW (28.3%)Privatization Holding Co. KPPC.KW NM 0.26 0.00% 0.82 0.029 0.000 17.8 0.037 0.027 (19.2%)2.8% NM Credit Rating & Collection Co. 0.67 0.00% 0.09 0.021 0.003 3.4 0.022 27,765 564 1.2% 1.6% TAHS.KW 41.3 0.014 (6.0%)Egypt Kuwait Holding Co. EKHK.KW 5.9 2.30 13.21% 0.19 0.333 (0.036)375.3 0.378 0.350 (11.4%)958,127 315,068 2.4% 39.3% ▲ GFH Financial Group 9.7 0.87 5.75% 0.96 0.077 0.001 267.1 0.080 0.069 0.7% 1,771,876 134,606 18.3% 9.1% GFH.KW 0.002 0.062 54,301 3,601 0.6% INOV.KW 73.2 0.47 0.00% 0.83 0.069 20.7 0.088 (21.8%)3.3% Amar For Finance and Leasing Co. NM 0.57 0.00% 0.08 0.060 0.000 11.7 0.064 0.048 (4.3%)0 0 0.5% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.005 982 0.9% 5.4% ALMANAR.KW 9.9 0.53 5.41% 0.55 0.056 14.6 0.064 0.048 (5.5%)18,005 0.004 365.0 Boursa Kuwait Securities Co BOURSA.KW 20.3 5.57 4.68% 0.89 1.818 2.190 1.760 (11.4%)135,921 246,874 4.7% 27.5% **Financial Services** 15.2 0.67 5.58% 3,649.5 (4.9%)32,938,676 4,376,846 5.7%



Boursa Kuwait Daily Bulletin Sunday, April 16, 2023															2023
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.21	0.086	0.000	8.6	0.108	0.079	(10.4%)	0	0	0.8%	NM
Technology		NM	0.77	0.00%				8.6			(10.4%)	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.67	2.25%	0.46	0.178	0.002	195.8	0.188	0.170	(5.3%)	1,754,062	311,530	3.5%	12.4%
Utilities		13.5	1.67	2.25%				195.8			(5.3%)	1,754,062	311,530		12.4%
Boursa Kuwait		14.0	0.80	2.76%				43,344.2			(7.27%)	80,761,224	22,045,935		8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	/o Losers			Close		F	Percent
		(KWD)		Change				110 юр /	TO EUSCIS			(KWD)		(	Change
AAN Digital Services Co.	es Co. 0.086 436.6% First Investment Co.							0.030		(!	52.0%)				
The Energy House Co.				174.4%	Salbookh Trading Co.							0.008	(47.4%)		
Gulf Insurance Group				55.7%			1	Bayan Investment Co.				0.023	(43.6%		
Metal & Recycling Co.				45.5%			4	Al TAMEER Real Estate Investment Co.				0.013			
Arab Real Estate Co. 0.034				31.8%				IFA Hotels 8	Resorts C	о.		0.018		(3	36.3%)
YTD Most Active by Volume		Close		Volume				VTD Mask	A attions have	. W-1		Close			Value
		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.741	1,070	,073,331			Ī	Kuwait Finance House				0.741		886,2	291,809
GFH Financial Group 0.077 639,1				,175,240	Agility (PWC Logistics)						0.609	0.609 305,356,862			
A'ayan Leasing & Investment Co.	0.127	545	,560,740				National Bank of Kuwait				0.973	271,085,982			
gility (PWC Logistics) 0.609 505,246,722					Boubyan Bank						0.642	148,582,754			
Kuwait Projects Co.(Holding)		0.132	488	,369,903				Zain			0.552	142,396,323			

\* Different Fiscal Year Company

### **Disclaimer & Important Disclosures**

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- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
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