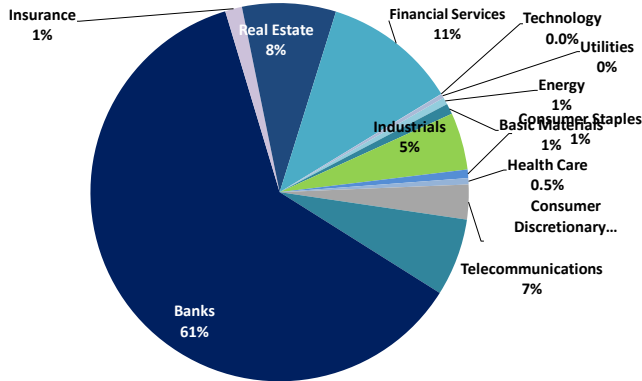


Boursa Kuwait Daily Report

October 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,523.0	24.1	10.8%
2- National Bank of Kuwait	9,144.9	14.7	14.7%
3- Boubyan Bank	3,100.8	31.2	10.8%
4- Zain	2,228.4	9.0	20.1%
5- Mabanee Co.	1,436.0	17.3	11.8%
6- Commercial Bank of Kuwait	1,391.5	9.0	21.1%
7- Gulf Bank	1,385.4	24.7	6.8%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	905.8	19.7	5.3%
10- Ahli Bank of Kuwait	761.8	13.8	8.7%
Total	36,133	18.05	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	1.300	0.099	8.2%
Kuwait Real Estate Co.	0.409	0.026	6.8%
Boursa Kuwait Securities Co.	3.700	0.206	5.9%
GFH Financial Group	0.180	0.010	5.9%
Equipment Holding Co.	0.099	0.004	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.180	(0.011)	(5.8%)
Al-Manar Financing & Leasing Co.	0.119	(0.007)	(5.6%)
Senergy Holding Co.	0.112	(0.006)	(5.1%)
Manazel Holding Co.	0.067	(0.003)	(3.7%)
Arab Real Estate Co.	0.290	(0.011)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.180	5.9%	100,264,915
Agility (PWC Logistics)	0.168	3.1%	51,066,436
Inovest	0.129	2.4%	49,110,229
Arzan Financial Group For Fin. & Invest.	0.357	1.4%	31,024,743
Int'l Financial Advisors Co.	0.471	4.0%	27,775,619

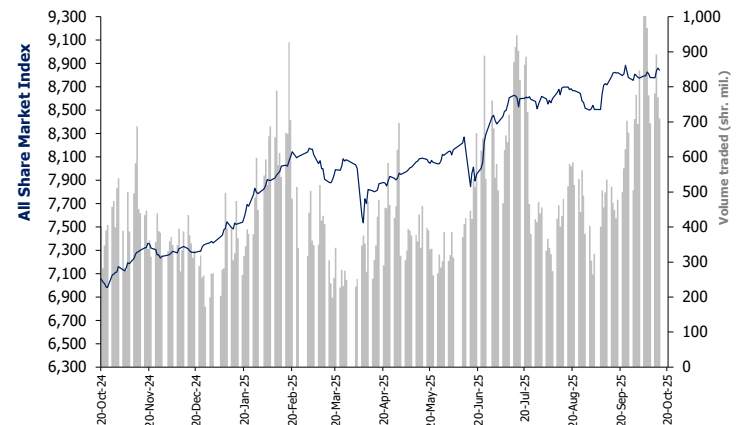
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,843.3	▼	(0.2%)	0.5%	20.1%
Energy	1,649.9	▼	(0.6%)	(0.5%)	38.7%
Basic Materials	878.7	▲	0.4%	(4.2%)	(3.6%)
Industrials	759.3	▲	0.3%	4.7%	4.9%
Consumer Staples	1,294.1	▲	1.3%	4.9%	29.6%
Health Care	585.6	=	0.0%	(3.9%)	27.8%
Consumer Discretionary	2,390.2	▲	1.3%	4.8%	12.6%
Telecommunications	1,167.9	▲	0.0%	0.8%	14.8%
Banks	2,167.6	▼	(0.7%)	(0.9%)	19.8%
Insurance	1,943.3	▲	0.1%	2.7%	(5.4%)
Real Estate	1,990.9	▲	0.3%	(0.4%)	47.1%
Financial Services	1,886.9	▲	1.5%	6.3%	24.9%
Technology	1,360.4	▼	(2.1%)	11.3%	30.8%
Utilities	439.5	▲	0.6%	7.7%	10.6%

Market Breadth	▲ 47	▼ 64	■ 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,377.84	(13.6)	(0.1%)	0.1%	19.6%
Main 50 Index	8,842.67	(11.1)	(0.1%)	3.9%	29.9%
Main Market Index	8,452.29	(26.0)	(0.3%)	2.7%	22.4%
All Share Market Index	8,843.34	(15.5)	(0.2%)	0.5%	20.1%
Market Cap (KWD Mn)	53,665.05	(95.17)	(0.2%)	0.5%	23.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	709.0	(60.7)	(7.9%)	487.9	249.9
Value Traded (KWD Mn)	152.7	(5.36)	(3.4%)	109.4	56.9
No. of Trades	30,516	(6,401.0)	(17.3%)	24,438	15,130

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.180	5.9%	17,516,111
Int'l Financial Advisors Co.	0.471	4.0%	12,843,843
Arzan Financial Group For Fin. & Invest.	0.357	1.4%	11,147,765
Kuwait Finance House	0.786	(0.5%)	9,881,618
Agility (PWC Logistics)	0.168	3.1%	8,529,313

Boursa Kuwait - Premier Market

Wednesday, October 15, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.046	(0.012)	(1.1%)	9,145	20.9%	17.0%	14.7	2.16	3.3%	1.21	14.7%	22.6%	1,041.18	1,035.42
▼	Gulf Bank	0.347	(0.004)	(1.1%)	1,385	3.2%	2.6%	24.7	1.68	2.9%	1.06	6.8%	11.8%	1,781.34	596.25
▲	Ahli Bank	0.291	0.003	1.0%	762	1.7%	1.4%	13.8	1.20	3.4%	0.66	8.7%	17.5%	646.16	191.29
▲	Kuwait International Bank	0.270	0.001	0.4%	483	1.1%	0.9%	18.7	1.35	1.7%	1.01	7.2%	54.9%	2,320.88	573.85
▼	Burgan Bank	0.238	(0.001)	(0.4%)	906	2.1%	1.7%	19.7	1.03	2.5%	1.10	5.3%	42.2%	1,116.80	265.86
▼	Kuwait Finance House	0.786	(0.004)	(0.5%)	14,523	33.2%	27.1%	24.1	2.61	1.5%	1.36	10.8%	13.8%	2,411.33	1,856.98
▼	Boubyan Bank	0.703	(0.006)	(0.8%)	3,101	7.1%	5.8%	31.2	3.38	1.4%	1.03	10.8%	31.6%	538.79	358.60
=	Kuwait Investment Co.	0.224	0.000	0.0%	123	0.3%	0.2%	7.0	0.94	5.8%	0.96	13.5%	29.5%	574.50	108.82
▲	National Investments Co	0.290	0.006	2.1%	231	0.5%	0.4%	11.5	1.10	7.6%	1.32	9.5%	14.2%	605.85	154.34
▲	Kuwait Projects Co. (Holding)	0.090	0.001	0.6%	451	1.0%	0.8%	30.8	0.69	0.0%	0.80	2.3%	(5.1%)	1,838.03	170.22
▲	Arzan Financial Group for Financing & In	0.357	0.005	1.4%	324	0.7%	0.6%	17.8	1.66	0.8%	1.03	9.3%	34.7%	2,467.34	725.02
▲	Aayan Leasing and Investment	0.188	0.001	0.5%	125	0.3%	0.2%	6.1	1.09	4.0%	1.27	18.0%	19.7%	1,051.45	181.16
▲	Kuwait Real Estate Co.	0.409	0.026	6.8%	501	1.1%	0.9%	58.6	2.97	0.0%	0.97	5.1%	59.8%	1,844.16	620.13
▲	Salhia Real Estate Co.	0.406	0.004	1.0%	253	0.6%	0.5%	24.9	1.41	3.6%	0.37	5.7%	6.8%	273.56	112.82
▼	Mabane Co.	0.971	(0.012)	(1.2%)	1,436	3.3%	2.7%	17.3	2.05	1.4%	1.00	11.8%	35.1%	245.94	209.85
▲	The Commercial Real Estate Co.	0.204	0.001	0.5%	387	0.9%	0.7%	25.6	1.30	1.4%	0.65	5.1%	42.0%	613.09	112.31
▲	National Industries Group (Holding)	0.278	0.001	0.4%	703	1.6%	1.3%	10.4	1.25	3.6%	1.41	12.1%	17.7%	1,420.77	362.25
▼	Gulf Cable and Electrical Industries	2.118	(0.001)	(0.0%)	441	1.0%	0.8%	23.0	1.47	3.3%	0.98	6.4%	17.7%	56.46	115.85
▼	Heavy Engineering Industries and Shipb	0.815	(0.009)	(1.1%)	147	0.3%	0.3%	15.4	1.95	4.3%	0.67	12.7%	(2.9%)	129.07	112.20
▲	Boubyan Petrochemical Co.	0.620	0.005	0.8%	332	0.8%	0.6%	12.5	1.41	6.4%	0.73	11.2%	(4.6%)	188.45	125.06
▲	Agility Public Warehousing Co.	0.168	0.005	3.1%	429	1.0%	0.8%	NM	0.79	5.7%	1.57	NM	(32.0%)	2,565.27	483.85
=	Mobile Telecommunications Co.	0.515	0.000	0.0%	2,228	5.1%	4.2%	9.0	1.81	4.9%	1.21	20.1%	9.8%	690.81	335.82
▼	Human Soft Holding Co.	2.512	(0.008)	(0.3%)	339	0.8%	0.6%	8.8	3.62	13.9%	0.50	41.0%	(7.6%)	84.07	213.10
▲	IFA Hotels & Resorts Co.	1.300	0.099	8.2%	379	0.9%	0.7%	18.2	8.20	1.9%	0.77	45.0%	(10.8%)	191.46	216.57
▼	Jazeera Airways Co.	1.426	(0.005)	(0.3%)	314	0.7%	0.6%	18.5	8.74	2.8%	0.76	47.4%	41.5%	113.26	142.14
▲	GFH Financial Group BSC	0.180	0.010	5.9%	690	1.6%	1.3%	17.9	2.24	2.6%	0.95	12.5%	83.7%	4,306.32	527.96
▼	Warba Bank	0.279	(0.001)	(0.4%)	1,255	2.9%	2.3%	37.2	1.57	0.0%	1.00	4.2%	56.7%	4,202.17	917.50
▼	Kuwait Telecommunication Co.	0.567	(0.001)	(0.2%)	566	1.3%	1.1%	17.8	2.54	6.2%	0.64	14.3%	5.4%	196.63	110.70
▲	Mezzan Holding Co.	1.168	0.018	1.6%	363	0.8%	0.7%	22.7	2.98	2.1%	0.47	13.2%	29.8%	118.56	127.54
▼	Integrated holding Co.	0.567	(0.002)	(0.4%)	143	0.3%	0.3%	19.2	2.33	4.4%	0.55	12.1%	23.3%	236.74	129.98
▲	Boursa Kuwait Securities Co.	3.700	0.206	5.9%	743	1.7%	1.4%	31.1	11.22	2.2%	0.94	36.1%	60.9%	46.00	135.59
▼	Ali Alghanim Sons Automotive Co.	1.075	(0.006)	(0.6%)	388	0.9%	0.7%	12.7	4.01	3.2%	0.48	31.6%	37.4%	197.31	228.41
▲	Beyout Investment Group Holding Co.	0.433	0.002	0.5%	130	0.3%	0.2%	15.4	2.46	4.6%	0.48	16.0%	5.1%	313.66	121.48
Subtotal- Premier Market Stocks		9,377.84	(13.62)	-0.1%	43,725	100%	81%	18.1	1.81	3.44%		10.1%	19.6%	34,427.43	11,678.94
Rest of the Market					9,940		19%	13.6	1.20	1.73%		6.6%		59,256.63	9,321.94

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, October 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	2.43	0.00%	1.07	0.112	(0.006)	22.4	0.122	0.036	86.0%	9,499,224	1,096,998	407.7%	2.0%
= Independent Petroleum Group	IPGK.KW	10.8	0.96	6.64%	0.27	0.577	0.000	104.3	0.834	0.458	22.0%	0	0	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.2	2.58	5.02%	0.17	1.350	0.000	131.0	1.463	0.812	50.0%	0	0	1.5%	31.4%
▼ The Energy House Co.	ENER.KW	NM	4.49	0.00%	0.76	0.301	(0.001)	13.6	0.350	0.110	103.4%	276,542	83,479	1088.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	13.6	0.67	0.00%	0.24	0.207	(0.002)	52.5	0.235	0.131	27.0%	451,155	93,108	72.8%	4.9%
Energy		10.8	2.43	5.83%				323.7			38.7%	10,226,921	1,273,584		11.8%
▼ Kuwait Foundry Co.	KFDC.KW	18.7	2.66	6.17%	0.49	0.648	(0.012)	42.1	0.720	0.550	4.0%	131,022	85,023	17.0%	14.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.5	1.41	6.42%	0.73	0.620	0.005	331.6	0.720	0.604	(4.6%)	216,883	133,808	35.2%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	3.49	5.79%	0.13	1.210	0.000	122.1	2.850	0.789	(3.1%)	0	0	0.1%	21.6%
Basic Materials		16.2	2.66	6.17%				495.8			(3.6%)	347,905	218,831		12.7%
▼ Specialities Group Holding Co.	SPEC.KW	16.9	0.96	1.19%	0.69	0.161	(0.003)	32.3	0.189	0.103	33.5%	673,557	108,835	174.9%	5.7%
= Kuwait Cement Co.	KCEM.KW	65.9	1.12	1.68%	0.63	0.347	0.000	247.4	0.382	0.185	52.9%	40,000	13,608	8.6%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.0	1.47	3.28%	0.98	2.118	(0.001)	440.9	2.360	1.546	17.7%	297,804	630,476	27.1%	6.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	15.4	1.95	4.29%	0.67	0.815	(0.009)	146.9	0.937	0.729	(2.9%)	956,784	785,184	71.6%	12.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	20.9	0.96	7.06%	0.43	0.708	0.001	71.0	0.844	0.699	(12.7%)	236,012	167,690	12.4%	4.6%
= Shuaiba Industrial Co.	PAPE.KW	35.5	1.49	4.41%	0.24	0.268	0.000	26.6	0.427	0.159	26.4%	13,113	3,497	77.4%	4.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.02	0.00%	0.20	0.176	(0.004)	15.9	0.233	0.068	46.7%	1,638,917	300,743	103.1%	1.9%
▼ ACICO Industries Co.	ACIC.KW	32.2	2.81	0.00%	0.59	0.250	(0.006)	82.6	0.294	0.054	205.3%	7,713,700	1,947,334	482.9%	8.7%
= National Industries Co.	NIBM.KW	17.9	0.92	4.41%	0.22	0.226	0.000	81.2	0.294	0.160	27.7%	2,014	448	3.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.94	0.00%	1.01	0.099	0.004	7.9	0.100	0.042	25.3%	15,104,452	1,493,614	606.2%	0.0%
▼ National Co. for Consumer Industries	NCCI.KW	27.9	1.10	0.00%	0.26	0.112	(0.001)	33.6	0.129	0.090	6.7%	1,019,187	114,536	336.1%	3.9%
▲ Agility (PWC Logistics)	AGLT.KW	NM	0.79	5.66%	1.57	0.168	0.005	428.8	0.289	0.132	(32.0%)	51,066,436	8,529,313	100.5%	NM
▼ National Cleaning Co.	CLEA.KW	30.8	1.25	0.00%	0.81	0.156	(0.004)	39.0	0.192	0.045	156.6%	13,597,643	2,171,662	269.6%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	4.06	0.00%	0.80	0.110	(0.001)	30.3	0.133	0.045	81.5%	19,248,920	2,170,663	239.2%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.31	4.39%	0.47	0.334	0.000	45.6	0.370	0.276	3.5%	51,411	16,974	14.8%	11.3%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.62	13.87%	0.50	2.512	(0.008)	338.5	2.809	2.332	(7.6%)	94,306	236,919	62.4%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	8.30	0.00%	1.24	0.243	0.001	9.7	0.292	0.078	192.8%	7,751	1,879	3.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	19.9	2.79	3.08%	0.70	0.970	0.002	165.9	0.975	0.564	49.2%	1,119,197	1,080,106	84.6%	14.0%
▲ United Projects Group	UPAC.KW	NM	0.96	0.00%	0.23	0.269	0.004	101.6	0.345	0.132	73.5%	59,916	15,764	14.4%	0.0%
= Mubarrad Holding Co.	MBRD.KW	15.3	0.99	4.13%	0.90	0.121	0.000	19.8	0.132	0.080	28.7%	2,122,832	257,009	171.6%	6.5%
▼ Integrated holding Co.	INTEGRATED.KW	19.2	2.33	4.41%	0.55	0.567	(0.002)	143.5	0.625	0.460	23.3%	1,006,326	571,145	93.6%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.6	0.88	3.59%	0.19	0.138	(0.004)	50.1	0.270	0.079	63.1%	320,617	44,446	14.0%	7.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.14	6.21%	0.07	0.419	0.000	62.9	0.450	0.358	10.0%	43,594	18,155	18.9%	12.4%
Industrials		19.2	1.31	4.39%				2,621.9			4.9%	116,434,489	20,680,000		NM

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.20	0.00%	0.28	0.136	(0.002)	28.5	0.155	0.092	27.1%	1,475,977	203,063	97.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	22.7	2.98	2.14%	0.47	1.168	0.018	363.0	1.388	0.760	29.8%	324,342	379,687	38.1%	13.2%
Consumer Staples		22.7	2.09	2.14%				391.4			29.6%	1,800,319	582,750		6.1%
= Advanced Technology Co.	ATCK.KW	NM	1.48	3.04%	0.00	0.549	0.000	98.8	0.935	0.324	69.4%	0	0	2.9%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	21.7	2.02	0.00%	0.06	0.898	0.000	181.8	0.910	0.548	12.7%	0	0	2.7%	9.3%
Health Care		21.7	1.75	3.04%				280.7			27.8%	0	0		3.0%
= Kuwait National Cinema Co.	KCIN.KW	7.5	1.17	6.16%	0.30	1.180	0.000	109.3	1.360	1.005	1.7%	0	0	1.4%	15.7%
▼ Kuwait Hotels Co.	KHOT.KW	11.7	1.75	0.00%	NA	0.226	(0.001)	12.8	0.365	0.149	29.9%	33,562	7,611	17.3%	14.9%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.2	8.20	1.95%	0.77	1.300	0.099	378.5	2.034	0.769	(10.8%)	2,915,832	3,668,541	65.8%	45.0%
▼ Oula Fuel Marketing Co.	OULA.KW	22.5	1.86	1.50%	0.61	0.333	(0.004)	148.2	0.700	0.132	3.2%	724,133	240,009	636.2%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	41.7	0.87	1.89%	0.76	0.148	0.001	32.0	0.157	0.077	36.1%	1,693,445	241,728	27.4%	2.1%
▼ Jazeera Airways Co.	JAZK.KW	18.5	8.74	2.81%	0.76	1.426	(0.005)	313.7	1.768	0.891	41.5%	307,485	440,937	51.5%	47.4%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.6	1.16	2.59%	0.52	0.270	(0.007)	113.6	0.441	0.133	23.7%	230,605	62,744	33.2%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	46.0	1.18	NM	0.24	0.138	(0.001)	16.5	0.146	0.098	27.6%	7,148,688	1,006,585	240.4%	2.6%
= Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.17	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0	126.9%	11.8%
▼ Palms Agro Production Co.	PAPK.KW	21.0	2.57	2.09%	0.34	0.284	(0.001)	14.9	0.555	0.195	26.8%	426,830	120,445	301.6%	12.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.7	4.01	3.22%	0.48	1.075	(0.006)	387.8	1.155	0.774	37.4%	774,441	834,083	54.7%	31.6%
Consumer Discretionary		18.5	1.75	2.59%				1,595			12.6%	14,255,021	6,622,685		15.7%
= Zain	ZAIN.KW	9.0	1.81	4.85%	1.21	0.515	0.000	2,228.4	0.543	0.441	9.8%	1,821,172	939,663	16.0%	20.1%
▲ National Mobile Telecom Co.	OORE.KW	10.8	1.21	6.33%	0.58	1.414	0.004	708.6	1.450	0.988	32.8%	32,680	45,972	3.6%	11.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.8	2.54	6.17%	0.64	0.567	(0.001)	566.3	0.616	0.519	5.4%	2,060,175	1,171,708	19.7%	14.3%
▼ Hayat Communications Co.	DIGITUS.KW	NM	12.87	0.00%	0.94	0.673	(0.002)	58.8	0.716	0.059	861.4%	155,171	103,150	219.7%	NM
Telecommunications		10.8	2.18	6.17%				3,562.1			14.8%	4,069,198	2,260,493		16.7%
▼ National Bank of Kuwait	NBKK.KW	14.7	2.16	3.35%	1.21	1.046	(0.012)	9,144.9	1.116	0.800	22.6%	5,840,182	6,124,459	11.9%	14.7%
▼ Gulf Bank	GBKK.KW	24.7	1.68	2.88%	1.06	0.347	(0.004)	1,385.4	0.361	0.277	11.8%	3,105,429	1,083,606	44.6%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	9.0	1.89	6.01%	0.36	0.635	(0.007)	1,391.5	0.852	0.491	14.0%	239,726	152,941	0.5%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	13.8	1.20	3.42%	0.66	0.291	0.003	761.8	0.314	0.248	17.5%	7,441,257	2,152,348	24.7%	8.7%
▲ Kuwait International Bank	KIBK.KW	18.7	1.35	1.73%	1.01	0.270	0.001	482.9	0.296	0.168	54.9%	18,136,334	4,903,877	129.8%	7.2%
▼ Burgan Bank	BURG.KW	19.7	1.03	2.52%	1.10	0.238	(0.001)	905.8	0.289	0.168	42.2%	3,401,341	804,356	29.3%	5.3%
▼ Kuwait Finance House	KFH.KW	24.1	2.61	1.51%	1.36	0.786	(0.004)	14,523.0	0.816	0.653	13.8%	12,507,105	9,881,618	13.1%	10.8%
▼ Boubayan Bank	BOUK.KW	31.2	3.38	1.42%	1.03	0.703	(0.006)	3,100.8	0.732	0.509	31.6%	1,524,284	1,076,310	12.2%	10.8%
▼ Warba Bank	WARB.KW	37.2	1.57	0.00%	1.00	0.279	(0.001)	1,255.0	0.301	0.166	56.7%	7,357,847	2,057,845	93.4%	4.2%
Banks		19.7	1.68	2.70%				32,951.2			19.8%	59,553,505	28,237,360		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.8	0.60	7.06%	0.07	0.538	0.000	99.4	0.650	0.490	(8.8%)	0	0	6.5%	6.8%
= Gulf Insurance Group	GINS.KW	11.9	1.05	2.52%	0.09	0.910	0.000	258.2	1.478	0.855	(19.5%)	0	0	0.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	7.7	1.16	1.70%	0.13	0.809	0.000	190.9	0.937	0.650	(1.6%)	0	0	2.2%	15.0%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.0	0.89	6.35%	0.42	0.183	0.001	44.8	0.197	0.133	11.6%	355,638	64,974	19.8%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.380	0.000	118.2	0.462	0.288	12.4%	221,000	83,970	1.5%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.69	0.00%	0.44	0.241	0.004	25.7	0.274	0.130	45.2%	93,986	22,531	81.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	63.8	3.13	0.00%	0.54	0.126	(0.002)	13.9	0.179	0.033	138.6%	1,531,640	193,610	759.7%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.11	4.48%				779.6			(5.4%)	2,202,264	365,085		10.8%
▼ Sokouk Holding Co.	SHCK.KW	11.8	1.36	0.00%	1.13	0.088	(0.002)	50.0	0.093	0.043	72.6%	5,305,335	467,922	188.4%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	58.6	2.97	0.00%	0.97	0.409	0.026	500.7	0.408	0.202	59.8%	16,542,271	6,471,665	150.7%	5.1%
▲ United Real Estate Co.	UREK.KW	64.7	1.76	0.00%	0.58	0.249	0.002	356.2	0.290	0.090	118.4%	2,297,247	557,585	45.3%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.56	0.00%	1.23	0.085	0.000	185.2	0.094	0.068	27.8%	19,755,881	1,675,121	46.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	24.9	1.41	3.56%	0.37	0.406	0.004	253.0	0.435	0.379	6.8%	1,472,519	597,774	43.9%	5.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.5	0.59	4.15%	0.19	0.401	0.000	161.0	0.428	0.323	8.4%	0	0	2.1%	6.2%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.0	0.47	6.30%	0.43	0.316	0.002	66.1	0.324	0.233	16.6%	887,365	281,410	9.2%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	NM	2.58	0.85%	1.18	0.290	(0.011)	111.9	0.315	0.056	330.2%	5,127,597	1,512,685	632.8%	0.4%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	14.2	0.95	0.00%	0.69	0.096	(0.000)	33.5	0.102	0.051	15.9%	2,529,471	242,951	143.4%	6.7%
▼ Mabanee Co.	MABK.KW	17.3	2.05	1.44%	1.00	0.971	(0.012)	1,436.0	1.020	0.719	35.1%	995,585	975,894	16.6%	11.8%
= Injazzat Real Estate Development Co.	INJA.KW	28.3	0.92	3.04%	0.29	0.161	0.000	54.5	0.235	0.093	59.4%	123,715	19,589	31.9%	3.3%
▲ The Commercial Real Estate Co.	TIJK.KW	25.6	1.30	1.40%	0.65	0.204	0.001	386.8	0.218	0.139	42.0%	1,523,341	310,350	32.3%	5.1%
▲ Sanam Real Estate Co.	SANK.KW	62.7	3.68	0.00%	0.46	0.214	0.005	47.2	0.226	0.127	96.3%	5,606,435	1,190,221	258.8%	5.9%
▼ A'ayan Real Estate Co.	AYRE.KW	18.3	0.87	3.85%	0.68	0.130	(0.002)	54.0	0.152	0.080	43.8%	7,066,155	915,320	154.5%	4.8%
▲ Aqar Real Estate Investment Co.	AQAR.KW	22.3	0.83	2.71%	0.06	0.110	0.003	25.6	0.113	0.061	49.1%	2,843,232	309,277	139.6%	3.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	26.37	0.00%	0.41	0.064	(0.002)	12.1	0.083	0.030	80.6%	207,082	13,321	194.3%	NM
▼ MAZAYA Holding Co.	MAZA.KW	73.6	1.05	0.00%	1.05	0.091	(0.001)	48.8	0.096	0.053	22.1%	3,513,185	319,352	152.5%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.6	0.90	4.95%	0.53	0.101	(0.003)	37.4	0.107	0.059	51.4%	2,520,210	256,033	100.0%	5.1%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.3	1.39	0.00%	0.19	0.212	0.005	66.0	0.234	0.092	89.3%	5,228,203	1,121,760	114.8%	4.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.60	0.00%	0.46	0.155	(0.005)	45.2	0.187	0.066	101.3%	7,592,253	1,192,694	306.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.96	0.00%	0.71	0.218	(0.001)	70.2	0.229	0.119	80.2%	142,461	30,796	95.6%	21.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	21.1	1.32	2.73%	1.12	0.110	(0.002)	65.8	0.216	0.074	37.6%	9,998,726	1,113,375	1122.2%	6.3%
= MENA Real Estate Co. *	MENK.KW	30.9	1.30	0.00%	0.88	0.122	0.000	23.2	0.199	0.101	(19.7%)	969,786	117,407	493.7%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	4.72	0.00%	0.43	0.657	(0.007)	91.2	2.660	0.050	954.6%	1,865,096	1,257,576	249.6%	NM
▲ Mashaer Holding Co.	MASHAER.KW	14.5	1.28	0.00%	0.54	0.125	0.003	20.1	0.132	0.068	61.1%	5,129,569	642,604	301.5%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.033	38.5%	0	0	517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.8	1.69	0.00%	0.10	0.189	(0.004)	12.5	0.338	0.139	1.9%	730,456	138,031	403.2%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	12.9	1.51	0.00%	0.03	0.209	0.006	30.6	0.369	0.090	93.5%	20,003	4,141	35.1%	11.8%
▼ Osos Holding Group Co.	OSOS.KW	5.4	1.09	0.00%	0.34	0.180	(0.011)	19.7	0.219	0.096	44.0%	101,009	18,341	15.0%	20.4%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.237	0.001	29.2	1.311	1.067	9.9%	25,990	32,146	31.1%	NA
Real Estate		18.3	1.32	2.88%				4,298.9			47.1%	110,120,178	21,785,341		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	7.0	0.94	5.77%	0.96	0.224	0.000	123.5	0.227	0.152	29.5%	3,602,925	802,732	104.2%	13.5%
▼ Commercial Facilities Co.	FACI.KW	8.3	0.76	7.76%	0.52	0.243	(0.002)	123.4	0.283	0.209	(0.4%)	334,126	81,137	13.2%	9.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	17.9	2.18	0.00%	1.24	0.471	0.018	255.5	0.484	0.320	23.9%	27,775,619	12,843,843	281.9%	12.2%
▲ National Investment Co.	NINV.KW	11.5	1.10	7.58%	1.32	0.290	0.006	231.1	0.285	0.220	14.2%	2,582,143	745,037	76.0%	9.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	30.8	0.69	0.00%	0.80	0.090	0.001	451.2	0.107	0.084	(5.1%)	6,097,545	551,117	36.7%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	43.9	0.77	0.00%	1.23	0.081	(0.000)	37.6	0.089	0.055	11.6%	2,171,419	174,692	80.5%	1.8%
▲ The Securities House Co.	SECH.KW	26.1	0.92	0.00%	1.20	0.095	0.001	38.1	0.100	0.060	31.3%	18,923,453	1,804,665	238.8%	3.5%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.8	1.66	0.81%	1.03	0.357	0.005	324.0	0.373	0.177	34.7%	31,024,743	11,147,765	271.9%	9.3%
▲ Kuwait Financial Centre	MARKZ.KW	9.1	0.75	4.27%	0.80	0.163	0.001	82.3	0.167	0.120	7.9%	1,364,089	222,101	52.7%	8.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.3	1.34	0.00%	0.57	0.167	(0.001)	36.7	0.337	0.090	(37.7%)	809,288	133,961	252.1%	16.1%
= First Investment Co.	OLAK.KW	NM	2.30	0.00%	1.14	0.153	0.000	68.2	0.163	0.031	227.6%	19,358,500	2,995,244	991.1%	1.1%
▼ Gulf Investment House	GIHK.KW	63.9	5.15	0.00%	0.90	0.568	(0.008)	230.9	0.870	0.488	(8.8%)	115,876	65,969	27.8%	8.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.09	3.99%	1.27	0.188	0.001	124.8	0.200	0.138	19.7%	3,782,865	708,192	158.3%	18.0%
▼ Bayan Investment Co.	BAYK.KW	79.2	1.46	0.00%	0.74	0.083	(0.003)	19.6	0.097	0.047	34.7%	4,276,154	361,052	128.7%	1.8%
▼ Osoul Investment Co.	OSUL.KW	25.4	2.58	3.57%	0.45	0.280	(0.008)	35.4	0.302	0.089	102.9%	88,876	24,739	99.0%	10.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.35	0.00%	0.33	0.157	0.001	38.5	0.225	0.096	22.7%	1,742,564	273,054	56.3%	NM
▼ Kamco Investment Co.	KAMC.KW	6.3	0.83	3.05%	0.62	0.164	(0.001)	56.1	0.178	0.098	33.3%	1,511,480	250,167	77.6%	13.2%
▲ National International Holding Co.	NIHK.KW	14.9	0.90	0.00%	0.78	0.152	0.001	37.8	0.470	0.116	(56.2%)	1,047,840	157,387	354.9%	6.1%
▲ UniCap Investment and Finance	UNICAP.KW	NM	5.13	0.00%	0.66	0.383	0.005	85.6	0.403	0.198	60.3%	366,766	139,961	152.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.25	0.00%	0.32	0.135	0.000	27.9	0.185	0.083	20.5%	908,967	122,566	216.9%	NM
▲ Al-Deera Holding	DEER.KW	14.9	1.67	0.85%	0.86	0.585	0.020	60.4	0.600	0.267	54.4%	2,642,061	1,533,391	294.3%	11.1%
▼ Al-Safat Investment Co.	ALSAFAT.KW	16.2	2.44	0.00%	2.03	0.262	(0.003)	83.2	0.278	0.090	136.0%	848,420	221,138	585.4%	15.1%
= Ekttitab Holding Co.	EKTT.KW	NM	7.32	0.00%	1.02	0.027	0.000	8.4	0.033	0.012	75.5%	26,336,928	717,697	706.0%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.2	1.51	5.24%	1.22	0.471	(0.009)	240.4	0.504	0.247	63.0%	1,140,343	556,829	65.1%	24.4%
▼ Tamdeen Investment Co.	TAMI.KW	10.7	0.44	6.10%	0.35	0.795	(0.003)	159.0	1.000	0.650	(18.5%)	2,127	1,620	0.6%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.58	0.00%	0.46	0.163	(0.002)	28.7	0.500	0.042	176.7%	713,820	117,140	231.9%	0.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.68	0.00%	0.66	0.059	0.002	48.0	0.062	0.029	40.6%	11,139,800	636,767	136.8%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.77	0.00%	NA	0.394	0.001	59.1	0.417	0.333	3.7%	1,058,150	416,895	163.5%	4.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.68	0.00%	1.02	0.075	(0.002)	84.5	0.080	0.030	19.6%	19,619,206	1,479,192	241.5%	NM
▼ Manazel Holding Co.	MANK.KW	54.4	2.58	0.00%	1.35	0.067	(0.003)	28.9	0.073	0.030	82.3%	13,584,204	921,383	523.3%	4.7%
▲ National Industries Group	NIND.KW	10.4	1.25	3.60%	1.41	0.278	0.001	703.5	0.285	0.211	17.7%	3,592,192	999,159	56.1%	12.1%
▲ Warba Capital Holding Co.	WARBACAP.KW	27.1	8.03	0.00%	0.55	0.760	0.010	22.8	0.967	0.145	205.2%	480,702	364,664	609.8%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	1.13	0.00%	0.82	0.088	(0.000)	53.7	0.102	0.041	95.6%	6,441,789	570,622	250.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	5.72	0.00%	0.20	0.174	0.001	28.7	0.485	0.032	286.7%	208,102	36,139	106.4%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.8	2.36	4.72%	0.20	0.229	(0.001)	271.0	0.250	0.180	(5.0%)	279,973	63,671	16.9%	35.0%
▲ GFH Financial Group	GFH.KW	17.9	2.24	2.56%	0.95	0.180	0.010	689.9	0.171	0.079	83.7%	100,264,915	17,516,111	112.4%	12.5%
▲ Inovent	INOV.KW	NM	0.96	0.00%	0.87	0.129	0.003	39.6	0.174	0.081	9.3%	49,110,229	6,429,464	476.5%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	45.5	0.92	2.88%	0.08	0.104	0.000	20.3	0.115	0.060	58.3%	3,715,626	395,432	109.3%	2.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	20.4	1.00	2.52%	0.55	0.119	(0.007)	31.4	0.128	0.060	71.2%	17,767,423	2,184,955	105.8%	4.9%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.1	11.22	2.22%	0.94	3.700	0.206	742.9	3.700	1.980	60.9%	315,152	1,156,656	22.9%	36.1%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.4	2.46	4.62%	0.63	0.433	0.002	129.9	0.467	0.338	5.1%	1,164,406	501,876	104.6%	16.0%
Financial Services		16.2	1.40	3.79%				6,162.5			24.9%	388,310,806	70,426,184		8.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.63	0.00%	0.28	0.187	(0.004)	18.7	0.282	0.132	30.8%	413,242	77,393	287.0%	NM
Technology		NM	1.63	0.00%				18.7			30.8%	413,242	77,393		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.4	1.37	1.20%	0.57	0.167	0.001	183.7	0.174	0.137	10.6%	1,287,561	213,547	29.5%	9.6%
Utilities		14.4	1.37	1.20%				183.7			10.6%	1,287,561	213,547		9.6%

Boursa Kuwait	17.78	1.41	2.2%			53,665.1			20.11%	709,021,409	152,743,253			9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.657	954.6%
Hayat Communications Co.	0.673	861.4%
Arab Real Estate Co.	0.290	330.2%
Credit Rating & Collection Co.	0.174	286.7%
First Investment Co.	0.153	227.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.110	6,712,009,059
First Investment Co.	0.153	4,420,036,080
GFH Financial Group	0.180	4,306,324,574
Warba Bank	0.279	4,202,169,694
Oula Fuel Marketing Co.	0.333	2,831,296,622

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.152	(56.2%)
Kuwait & M.E. Financial Inv. Co.	0.167	(37.7%)
Agility (PWC Logistics)	0.168	(32.0%)
MENA Real Estate Co.	0.122	(19.7%)
Gulf Insurance Group	0.910	(19.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.786	1,856,984,591
Oula Fuel Marketing Co.	0.333	1,673,950,565
National Bank of Kuwait	1.046	1,035,423,692
Kuwait Business Town Real Estate Co.	0.110	943,672,324
Warba Bank	0.279	917,499,803

* Different Fiscal Year Company

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