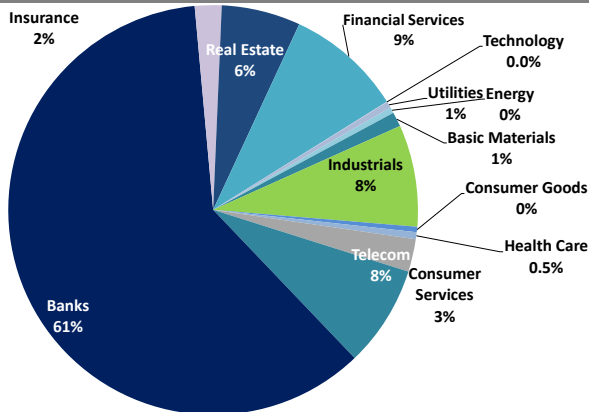


Boursa Kuwait Daily Report

August 15, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,177.9	▼	(0.1%)	(1.8%)	(9.8%)
Energy	196.1	▼	(2.1%)	(2.6%)	(14.6%)
Basic Materials	484.7	▼	(0.7%)	(3.3%)	1.5%
Industrials	3,389.6	▼	(0.2%)	(1.8%)	(10.0%)
Consumer Staples	181.1	▲	0.5%	(3.7%)	24.8%
Health Care	225.0	▼	(2.2%)	3.1%	1.4%
Consumer Discretionary	1,095.7	▼	(1.1%)	(3.7%)	11.6%
Telecommunications	3,365.4	▼	(0.6%)	(1.0%)	(7.0%)
Banks	25,605.0	▼	(0.1%)	(2.0%)	(14.8%)
Insurance	889.8	▼	(0.0%)	2.4%	43.9%
Real Estate	2,633.8	▲	0.6%	(0.8%)	2.2%
Financial Services	3,891.5	▲	0.0%	(2.0%)	1.4%
Technology	7.9	▼	(1.9%)	0.3%	(16.9%)
Utilities	212.3	=	0.0%	(4.5%)	2.7%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,098.0	24.6	8.6%
2- National Bank of Kuwait	7,374.8	14.0	15.0%
3- Boubyan Bank	2,484.5	40.4	7.8%
4- Zain	2,224.1	11.0	15.8%
5- Agility (PWC Logistics)	1,592.7	22.6	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabane Co.	1,131.9	18.1	10.9%
8- Gulf Bank	880.5	13.7	9.1%
9- Burgan Bank	679.0	14.3	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	29,462	18.53	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.031	0.002	5.5%
Amar For Finance And Leasing Co.	0.059	0.003	5.2%
Kuwait Hotels Co.	0.215	0.010	4.9%
Kuwait Real Estate Holding Co.	0.031	0.001	4.7%
Credit Rating & Collection Co.	0.023	0.001	4.1%

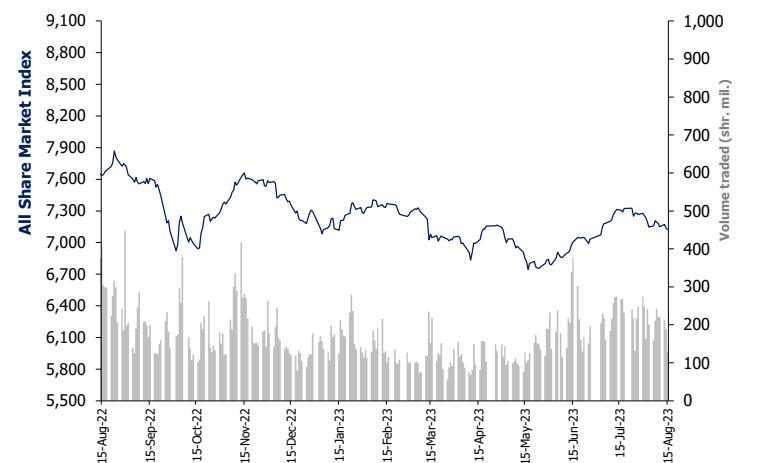
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.490	(0.049)	(9.1%)
Advanced Technology Co.	0.445	(0.034)	(7.1%)
Kuwait & Gulf Link Transport Co.	0.053	(0.003)	(5.0%)
National Petroleum Services Co.	0.750	(0.039)	(4.9%)
Kuwait Emirates Holding Co.	0.037	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.036	(2.4%)	12,878,651
GFH Financial Group	0.082	(0.7%)	10,877,391
Kuwait Real Estate Co.	0.161	2.5%	10,647,054
A'ayan Leasing & Investment Co.	0.164	0.6%	10,245,244
National Co. for Consumer Industries	0.127	(1.6%)	8,706,266

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 50	 58	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,826.92	(6.6)	(0.1%)	(2.9%)	(3.6%)
Main 50 Index	5,785.90	(5.8)	(0.1%)	3.8%	1.2%
Main Market Index	5,782.94	(20.6)	(0.4%)	2.7%	3.3%
All Share Market Index	7,123.88	(10.0)	(0.1%)	(1.8%)	(2.3%)
Market Cap (KWD Mn)	42,177.94	(59.7)	(0.1%)	(1.8%)	(9.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	129.5	(59.2)	(31.4%)	158.5	254.3
Value Traded (KWD Mn)	25.9	(8.11)	(23.9%)	42.8	68.3
No. of Trades	8,790	(2,550)	(22.5%)	9,497	12,906

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.757	(0.3%)	3,087,611
Kuwait Real Estate Co.	0.161	2.5%	1,706,908
A'ayan Leasing & Investment Co.	0.164	0.6%	1,685,033
Jazeera Airways Co.	1.795	(3.0%)	1,680,245
Int'l Financial Advisors Co.	0.171	2.4%	1,336,851

Boursa Kuwait - Premier Market

Tuesday, August 15, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.930	0.000	0.0%	7,375	22.1%	17.5%	14.0	2.10	3.8%	1.20	15.0%	(9.4%)	554.85	558.47
▲	Gulf Bank	0.262	0.003	1.2%	880	2.6%	2.1%	13.7	1.25	3.8%	1.09	9.1%	(12.4%)	645.60	178.92
▼	Kuwait International Bank	0.163	(0.001)	(0.6%)	270	0.8%	0.6%	18.4	1.06	2.3%	0.99	5.7%	16.7%	821.57	140.26
▼	Burgan Bank	0.197	(0.002)	(1.0%)	679	2.0%	1.6%	14.3	0.87	4.1%	1.05	6.1%	(5.7%)	210.63	44.40
▼	Kuwait Finance House	0.757	(0.002)	(0.3%)	11,098	33.2%	26.3%	24.6	2.11	2.0%	1.41	8.6%	1.9%	2,071.59	1,630.15
▲	Boubyan Bank	0.627	0.001	0.2%	2,484	7.4%	5.9%	40.4	3.14	1.0%	1.05	7.8%	(16.7%)	585.95	377.31
▼	Kuwait Investment Co.	0.137	(0.001)	(0.7%)	75	0.2%	0.2%	NM	0.67	3.6%	0.91	NM	(9.9%)	203.23	26.71
▲	National Investments Co	0.235	0.005	2.2%	187	0.6%	0.4%	NM	0.97	11.9%	1.30	NM	(0.8%)	291.62	65.82
▼	Kuwait Projects Co. (Holding)	0.123	(0.001)	(0.8%)	615	1.8%	1.5%	22.7	1.02	0.0%	0.74	4.5%	9.8%	943.97	116.08
▲	Arzan Financial Group for Financing & In	0.151	0.003	2.0%	121	0.4%	0.3%	14.3	1.10	2.6%	1.01	7.7%	31.3%	785.67	96.94
▲	Aayan Leasing and Investment	0.164	0.001	0.6%	109	0.3%	0.3%	11.2	1.23	4.6%	1.31	11.0%	23.3%	1,148.16	166.95
▲	Al Imtiaz Investment Group	0.068	0.001	1.5%	72	0.2%	0.2%	NM	0.44	12.4%	1.06	NM	(9.6%)	178.47	11.48
▲	Kuwait Real Estate Co.	0.161	0.004	2.5%	154	0.5%	0.4%	15.5	1.18	1.8%	0.98	7.6%	53.4%	970.70	116.92
▲	Mabane Co.	0.860	0.011	1.3%	1,132	3.4%	2.7%	18.1	1.97	1.6%	1.07	10.9%	7.5%	88.33	69.12
▼	The Commercial Real Estate Co.	0.102	(0.001)	(1.0%)	184	0.6%	0.4%	16.5	0.64	2.8%	0.63	3.9%	1.2%	535.76	53.85
▼	National Industries Group (Holding)	0.226	(0.001)	(0.4%)	519	1.6%	1.2%	NM	1.06	2.2%	1.42	NM	9.4%	451.20	96.52
=	Gulf Cable and Electrical Industries	1.210	0.000	0.0%	252	0.8%	0.6%	13.1	1.13	4.9%	1.03	8.6%	(0.4%)	12.70	14.89
▼	Heavy Engineering Industries and Shipbu	0.675	(0.001)	(0.1%)	122	0.4%	0.3%	23.5	1.71	3.0%	0.70	7.3%	10.1%	34.24	21.53
▼	Boubyan Petrochemical Co.	0.712	(0.007)	(1.0%)	381	1.1%	0.9%	10.9	1.37	8.4%	0.73	12.6%	(11.0%)	57.16	43.76
▲	Agility Public Warehousing Co.	0.624	0.001	0.2%	1,593	4.8%	3.8%	22.6	0.88	0.0%	1.51	3.9%	(13.3%)	741.23	453.40
▼	Mobile Telecommunications Co.	0.514	(0.002)	(0.4%)	2,224	6.7%	5.3%	11.0	1.73	6.8%	1.26	15.8%	(8.7%)	594.81	319.39
▼	Human Soft Holding Co.	3.340	(0.038)	(1.1%)	427	1.3%	1.0%	9.1	2.95	11.9%	0.50	32.2%	(0.8%)	32.28	115.59
▲	ALAFCO Aviation Lease and Finance Co.	0.176	0.001	0.6%	168	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(13.3%)	125.81	25.14
▼	Jazeera Airways Co.	1.795	(0.055)	(3.0%)	395	1.2%	0.9%	21.3	14.42	4.5%	0.70	67.8%	(5.5%)	44.17	80.85
▼	GFH Financial Group BSC	0.082	(0.001)	(0.7%)	286	0.9%	0.7%	9.8	0.95	5.4%	0.96	9.7%	7.9%	1,826.79	151.16
▲	Warba Bank	0.204	0.001	0.5%	420	1.3%	1.0%	25.0	1.40	1.5%	0.98	5.6%	(10.6%)	504.38	110.64
=	Mezzan Holding Co.	0.510	0.000	0.0%	158	0.5%	0.4%	NM	1.49	2.3%	0.47	NM	29.8%	118.49	50.53
▲	Integrated holding Co.	0.397	0.001	0.3%	100	0.3%	0.2%	37.1	1.58	3.8%	0.52	4.3%	7.3%	145.53	56.29
=	Shamal Az-Zour Al-Oula Power and Wate	0.193	0.000	0.0%	212	0.6%	0.5%	15.8	1.94	8.8%	0.46	12.3%	2.7%	99.91	18.45
▲	Boursa Kuwait Securities Co.	1.964	0.024	1.2%	394	1.2%	0.9%	23.1	7.48	4.3%	0.86	32.4%	(4.3%)	27.63	51.76
▼	Ali Alghanim Sons Automotive Co.	1.204	(0.001)	(0.1%)	330	1.0%	0.8%	16.0	4.67	4.7%	0.48	29.2%	49.6%	81.56	79.58
Subtotal- Premier Market Stocks		7,826.92	(6.60)	-0.1%	33,417	100%	79%	16.0	1.25	4.21%		9.0%	(3.6%)	14,934.02	5,342.86
Rest of the Market					8,761		21%	11.3	0.73	2.61%		6.4%		8,688.10	1,034.78

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 15, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.06	0.033	(0.001)	6.7	0.045	0.026	(25.8%)	90,360	3,103		4.6%	NM
▼ Independent Petroleum Group	IPGK.KW	10.4	0.84	6.44%	0.27	0.446	(0.001)	80.6	0.545	0.407	(12.5%)	5,000	2,230		0.3%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.1	1.64	6.46%	0.18	0.750	(0.039)	72.8	0.899	0.711	(4.9%)	2,500	1,875		0.6%	18.0%
= The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.062	0.000	2.8	0.354	0.021	188.4%	0	0		11.2%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0		9.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	249,286	26,387		19.7%	4.3%
Energy		9.1	0.67	6.45%				196.1			(14.6%)	347,146	33,596			2.4%
▲ Kuwait Foundry Co.	KFDC.KW	3.4	1.09	30.58%	0.49	0.363	0.003	26.3	0.558	0.290	23.5%	3,441	1,249		18.9%	32.0%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	10.9	1.37	8.38%	0.73	0.712	(0.007)	380.8	0.856	0.705	(11.0%)	895,309	641,227		10.7%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.0	2.27	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0		0.0%	28.3%
Basic Materials		8.0	1.37	8.38%				484.7			1.5%	898,750	642,476			15.6%
▼ Specialities Group Holding Co.	SPEC.KW	8.5	0.62	5.94%	0.66	0.112	(0.002)	19.0	0.123	0.096	2.6%	1,238,711	139,832		102.8%	7.3%
▼ Kuwait Cement Co.	KCEM.KW	43.0	0.67	2.78%	0.58	0.175	(0.005)	124.8	0.225	0.164	(21.5%)	1,400,446	251,436		5.2%	1.6%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	13.1	1.13	4.91%	1.03	1.210	0.000	251.9	1.275	0.999	(0.4%)	33,660	40,715		6.1%	8.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.5	1.71	2.96%	0.70	0.675	(0.001)	121.7	0.735	0.566	10.1%	133,705	88,468		19.0%	7.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.8	1.06	8.26%	0.47	0.847	(0.002)	84.9	0.945	0.800	3.7%	7,814	6,609		4.0%	5.9%
= Shuaiba Industrial Co.	PAPE.KW	12.9	0.94	6.57%	0.19	0.180	0.000	17.9	0.186	0.134	11.8%	0	0		5.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	19.0	0.99	0.00%	0.19	0.083	(0.001)	7.4	0.090	0.038	65.3%	39,867	3,289		4.8%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0		2.2%	NM
= National Industries Co.	NIBM.KW	18.5	0.78	5.51%	0.21	0.181	0.000	65.0	0.195	0.164	(6.7%)	0	0		2.2%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	0.97	0.022	(0.001)	1.8	0.047	0.022	(52.2%)	503,000	10,775		17.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.38	0.00%	0.18	0.127	(0.002)	38.1	0.132	0.108	14.4%	8,706,266	1,115,590		139.7%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0		12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	22.6	0.88	0.00%	1.51	0.624	0.001	1,592.7	0.720	0.560	(13.3%)	890,231	552,909		29.0%	3.9%
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	0.000	6.7	0.035	0.023	(12.7%)	500	14		6.4%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.37	0.00%	0.77	0.053	(0.003)	14.5	0.065	0.039	(10.1%)	223,158	11,639		7.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.7	1.07	6.82%	0.49	0.286	0.001	33.9	0.315	0.257	(3.7%)	4,011	1,108		2.5%	6.4%
▼ Humansoft Holding Co.	HUMN.KW	9.1	2.95	11.92%	0.50	3.340	(0.038)	426.6	3.845	3.102	(0.8%)	248,523	831,930		25.3%	32.2%
= Gulf Franchising Co.	GFCI.KW	22.5	1.08	0.00%	NA	0.058	0.000	2.3	0.097	0.056	(35.5%)	4,500	261		1.2%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.3	1.20	7.85%	0.68	0.381	(0.002)	65.2	0.476	0.370	(16.1%)	1,247,315	478,146		56.0%	19.0%
= United Projects Group	UPAC.KW	NM	0.74	0.00%	0.19	0.203	0.000	76.7	0.268	0.174	(0.5%)	15,005	3,001		0.7%	0.8%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.76	0.00%	0.88	0.176	0.001	167.6	0.220	0.172	(13.3%)	187,069	32,816		13.2%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.3	0.71	5.71%	0.91	0.088	(0.001)	14.3	0.095	0.067	8.7%	389,100	33,090		18.0%	6.3%
▲ Integrated holding Co.	INTEGRATED.KW	37.1	1.58	3.78%	0.52	0.397	0.001	100.4	0.454	0.345	7.3%	894,277	352,126		57.5%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.3	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	47,885	4,358		0.7%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.71	0.00%	0.10	0.092	0.000	46.0	0.137	0.082	(30.8%)	0	0		1.0%	0.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.7	1.02	5.39%	0.07	0.334	(0.007)	50.1	0.365	0.312	1.8%	23,450	7,853		9.3%	9.6%
Industrials		17.8	0.91	5.83%				3,389.6			(10.0%)	16,238,493.0	3,965,964			2.1%

Boursa Kuwait Daily Bulletin

Tuesday, August 15, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.27	0.108	0.004	22.6	0.114	0.091	(1.8%)	260	28	1.3%	NM
= Mezzan Holding Co.	MEZZ.KW	NM	1.49	2.35%	0.47	0.510	0.000	158.5	0.540	0.360	29.8%	1,077,305	547,306	38.1%	NM
Consumer Staples		NM	1.12	2.35%				181.1			24.8%	1,077,565	547,334		NM
▼ Advanced Technology Co.	ATCK.KW	6.2	0.89	4.49%	0.01	0.445	(0.034)	66.8	0.525	0.379	1.1%	3,953	1,796	2.3%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.4	2.65	0.00%	0.02	0.700	0.000	157.5	0.700	0.532	1.4%	0	0	0.2%	18.3%
Health Care		10.3	1.77	4.49%				225.0			1.4%	3,953	1,796		15.3%
▼ Kuwait National Cinema Co.	KCIN.KW	13.9	1.44	4.61%	0.29	1.183	(0.001)	109.5	1.206	0.940	24.5%	37,025	42,413	1.5%	10.3%
▲ Kuwait Hotels Co.	KHOT.KW	15.4	2.39	2.27%	NA	0.215	0.010	12.1	0.227	0.115	21.5%	785	168	1.6%	15.5%
▲ Sultan Center Food Products Co.	SCFK.KW	20.9	0.56	0.00%	0.54	0.125	(0.003)	34.9	0.149	0.076	14.7%	103,624	12,792	9.5%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	9.5	6.04	0.00%	0.70	0.169	0.003	31.0	0.188	0.058	495.1%	775,429	128,629	76.2%	63.5%
▲ Oula Fuel Marketing Co.	OULA.KW	14.6	0.91	3.36%	0.44	0.149	0.004	60.3	0.156	0.121	2.8%	29,690	4,200	4.3%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.5	0.50	3.84%	0.73	0.073	(0.001)	14.6	0.080	0.065	(15.8%)	352,959	25,560	15.5%	2.7%
▼ Jazeera Airways Co.	JAZK.KW	21.3	14.42	4.46%	0.70	1.795	(0.055)	394.9	2.200	1.518	(5.5%)	920,066	1,680,245	20.1%	67.8%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.76	3.73%	0.46	0.134	(0.003)	54.2	0.155	0.120	(10.1%)	18,508	2,469	2.0%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.9	0.96	5.23%	0.10	0.113	0.001	13.0	0.120	0.089	1.8%	1,225,042	136,704	18.2%	8.8%
= Jiyad Holding Co	JIYAD.KW	1.5	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.7%
▼ Al Eid Food Co.	ALEID.KW	12.9	1.44	2.79%	0.12	0.179	(0.001)	33.3	0.226	0.178	(19.3%)	500,253	89,200	50.4%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	13.7	0.79	0.00%	0.24	0.081	(0.000)	4.2	0.090	0.081	3.8%	615	50	0.1%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	16.0	4.67	4.74%	0.48	1.204	(0.001)	330.0	1.287	0.790	49.6%	362,582	436,614	NA	29.2%
Consumer Discretionary		14.1	0.96	3.84%				1,096			11.6%	4,326,578	2,559,045		11.7%
▼ Zain	ZAIN.KW	11.0	1.73	6.81%	1.26	0.514	(0.002)	2,224.1	0.572	0.502	(8.7%)	869,958	448,129	13.7%	15.8%
▼ National Mobile Telecom Co.	OORE.KW	6.6	0.97	6.33%	0.60	1.100	(0.026)	551.3	1.292	0.957	(5.1%)	16,096	17,733	1.3%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	17.3	2.65	5.14%	0.63	0.584	0.001	583.3	0.793	0.548	(0.2%)	394,923	230,649	16.2%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	1.00	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		11.0	1.35	6.33%				3,365.4			(7.0%)	1,280,977	696,510		15.3%
= National Bank of Kuwait	NBKK.KW	14.0	2.10	3.76%	1.20	0.930	0.000	7,374.8	1.076	0.913	(9.4%)	1,298,339	1,207,726	7.0%	15.0%
▲ Gulf Bank	GBKK.KW	13.7	1.25	3.82%	1.09	0.262	0.003	880.5	0.309	0.252	(12.4%)	2,037,068	531,024	19.2%	9.1%
= Commercial Bank of Kuwait	CBKK.KW	18.1	2.02	1.56%	0.33	0.730	0.000	1,381.1	0.730	0.480	46.0%	0	0	7.3%	11.2%
▼ Ahli Bank of Kuwait	ABKK.KW	12.4	0.88	3.44%	0.64	0.231	(0.003)	429.4	0.341	0.229	(22.0%)	777,817	180,505	14.6%	7.1%
▲ Ahli United Bank - Kuwait	BKME.KW	16.1	1.22	2.73%	0.83	0.261	0.002	587.8	0.288	0.247	(8.1%)	3,483	909	3.3%	7.6%
▼ Kuwait International Bank	KIBK.KW	18.4	1.06	2.28%	0.99	0.163	(0.001)	269.6	0.192	0.160	16.7%	2,098,371	342,335	49.7%	5.7%
▼ Burgan Bank	BURG.KW	14.3	0.87	4.05%	1.05	0.197	(0.002)	679.0	0.229	0.184	(5.7%)	401,277	79,352	6.1%	6.1%
▼ Kuwait Finance House	KFH.KW	24.6	2.11	1.97%	1.41	0.757	(0.002)	11,098.0	0.806	0.700	1.9%	4,069,728	3,087,611	14.1%	8.6%
▲ Boubyan Bank	BOUK.KW	40.4	3.14	0.96%	1.05	0.627	0.001	2,484.5	0.769	0.579	(16.7%)	596,086	372,609	14.8%	7.8%
▲ Warba Bank	WARB.KW	25.0	1.40	1.47%	0.98	0.204	0.001	420.2	0.241	0.198	(10.6%)	2,901,566	590,740	24.5%	5.6%
Banks		17.1	1.33	2.50%				25,605.0			(14.8%)	14,183,735	6,392,812		10.0%

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Tuesday, August 15, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.68	8.07%	0.06	0.471	(0.002)	87.0	0.577	0.465	(10.1%)	25,400	11,978	4.3%	32.3%
= Gulf Insurance Group	GINS.KW	12.2	2.07	3.08%	0.07	1.750	0.000	496.6	1.899	0.965	72.4%	0	0	2.7%	16.9%
= Ahleiah Insurance Co.	AINS.KW	7.7	1.06	6.05%	0.15	0.650	0.000	140.9	0.720	0.489	30.5%	0	0	1.2%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.61	7.59%	0.39	0.102	0.001	24.5	0.124	0.076	8.8%	254,059	25,921	15.1%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	12.1	1.44	1.49%	0.08	0.400	0.000	103.8	0.400	0.264	50.1%	0	0	0.1%	11.9%
= First Takaful Insurance Co.	FTIK.KW	39.5	0.60	0.00%	0.36	0.052	0.000	5.6	0.052	0.038	14.7%	0	0	0.4%	1.5%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.74	0.00%	0.50	0.027	(0.000)	3.0	0.031	0.019	9.8%	443	11	7.2%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.7	0.81	6.82%				889.8			43.9%	279,902	37,911		17.8%
▼ Sokouk Holding Co.	SHCK.KW	13.7	0.80	0.00%	1.07	0.036	(0.001)	20.6	0.038	0.021	56.5%	12,878,651	471,666	41.9%	5.8%
▲ Kuwait Real Estate Co.	KREK.KW	15.5	1.18	1.81%	0.98	0.161	0.004	153.5	0.170	0.101	53.4%	10,647,054	1,706,908	101.8%	7.6%
▲ United Real Estate Co.	UREK.KW	18.4	0.38	0.00%	0.47	0.054	0.000	70.3	0.067	0.053	(14.4%)	563,259	29,860	11.8%	2.0%
▼ National Real Estate Co.	NREK.KW	12.6	0.39	0.00%	1.26	0.084	(0.002)	156.1	0.125	0.075	(32.8%)	1,457,677	121,860	31.9%	3.1%
▲ Salhia Real Estate Co.	SREK.KW	17.0	1.58	2.96%	0.33	0.486	0.004	262.7	0.550	0.457	(4.9%)	638,801	310,484	20.4%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.67	2.93%	0.19	0.379	0.000	152.2	0.405	0.326	2.4%	0	0	0.6%	6.6%
= Ajial Real Estate Entertainment Co.	AREC.KW	13.5	0.40	1.90%	0.45	0.262	0.000	53.2	0.278	0.230	(5.3%)	5,000	1,310	3.8%	2.9%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.24	0.031	0.002	7.1	0.036	0.026	1.0%	10,010	283	0.9%	NM
▼ Arab Real Estate Co.	ARAB.KW	8.1	0.62	0.00%	1.21	0.062	(0.001)	23.0	0.065	0.033	141.5%	634,561	39,279	73.6%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	47.2	0.57	0.00%	0.71	0.053	0.001	23.7	0.062	0.048	(11.6%)	15,600	821	4.2%	1.2%
▲ Mabanee Co.	MABK.KW	18.1	1.97	1.63%	1.07	0.860	0.011	1,131.9	0.888	0.680	7.5%	337,205	288,082	6.7%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.2	0.48	6.05%	0.24	0.081	0.000	27.4	0.087	0.074	1.3%	0	0	17.4%	5.2%
▼ The Commercial Real Estate Co.	TIJK.KW	16.5	0.64	2.79%	0.63	0.102	(0.001)	184.3	0.111	0.092	1.2%	3,340,803	344,026	29.7%	3.9%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.29	0.00%	0.39	0.083	(0.001)	10.1	0.085	0.058	32.1%	1,804	148	3.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.2	0.55	6.08%	0.65	0.082	0.000	34.2	0.084	0.066	6.5%	984,739	80,963	25.7%	7.6%
= Aqar Real Estate Investment Co.	AQAR.KW	54.4	0.52	1.62%	0.02	0.062	0.000	14.3	0.064	0.044	(3.0%)	0	0	5.7%	1.0%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.96	0.00%	0.45	0.031	0.001	5.9	0.037	0.021	(4.8%)	55,494	1,766	2.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.61	0.00%	1.05	0.048	(0.000)	30.3	0.052	0.036	0.2%	986,030	47,423	50.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.48	7.62%	0.49	0.053	0.001	19.4	0.059	0.047	(1.9%)	122,874	6,391	17.5%	4.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.98	0.015	(0.000)	3.5	0.025	0.012	(30.5%)	3,066,768	45,982	61.9%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.9	0.54	6.22%	0.24	0.097	0.000	24.2	0.120	0.086	(16.8%)	0	0	1.4%	5.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	25.9	0.28	0.00%	0.39	0.085	0.002	21.6	0.101	0.073	(9.1%)	656	55	1.2%	1.1%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	12.4	2.92	0.00%	0.61	0.112	(0.001)	36.1	0.116	0.048	83.6%	688,459	76,969	15.6%	23.6%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.50	0.00%	1.45	0.048	(0.002)	35.2	0.054	0.038	(2.0%)	11,527	551	10.5%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.0	0.74	7.82%	1.11	0.064	0.001	36.8	0.070	0.051	13.9%	20,101	1,284	15.5%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	19.1	0.28	0.00%	0.42	0.050	0.000	6.9	0.068	0.046	(16.7%)	2,761	131	3.0%	1.4%
▲ Mashaer Holding Co.	MASHAER.KW	4.8	0.74	0.00%	0.50	0.065	0.003	11.5	0.066	0.051	18.8%	1,052,992	67,007	7.5%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.39	0.00%	0.28	0.023	0.001	2.3	0.027	0.013	(13.4%)	136,270	3,165	31.7%	NM
= Dalqan Real Estate Co.	DALQ.KW	55.9	1.51	1.77%	0.07	0.165	0.000	9.9	0.235	0.148	(12.8%)	0	0	14.8%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	NM	1.61	0.00%	0.02	0.190	0.000	27.8	0.204	0.084	(11.2%)	0	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.80	8.43%	0.30	0.095	0.000	10.0	0.110	0.084	(13.7%)	0	0	0.9%	0.3%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.023	0.000	24.1	1.265	1.005	(18.8%)	10,964	11,211	23.3%	NA
Real Estate		13.6	0.59	2.93%				2,633.8			2.2%	37,670,060	3,657,625		4.7%

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Tuesday, August 15, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	NM	0.67	3.63%	0.91	0.137	(0.001)	75.1	0.156	0.110	(9.9%)	155,250	21,183	37.1%	NM
▲ Commercial Facilities Co.	FACI.KW	9.3	0.54	9.20%	0.53	0.164	0.001	83.3	0.199	0.163	(8.4%)	787,842	129,114	6.8%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	32.9	1.19	0.00%	1.25	0.171	0.004	42.6	0.180	0.079	72.6%	7,850,450	1,336,851	314.3%	3.6%
▲ National Investment Co.	NINV.KW	NM	0.97	11.90%	1.30	0.235	0.005	187.3	0.267	0.183	(0.8%)	914,740	212,822	36.6%	NM
▼ Kuwait Projects Co.(Holding)	KPRO.KW	22.7	1.02	0.00%	0.74	0.123	(0.001)	615.3	0.142	0.099	9.8%	1,637,309	201,876	18.9%	4.5%
▲ Coast Invest. & Development Co.	COAS.KW	38.7	0.74	6.41%	1.27	0.078	0.002	36.3	0.092	0.072	(7.1%)	198,800	15,642	6.3%	1.9%
▼ The Securities House Co.	SECH.KW	10.6	0.64	0.00%	1.20	0.064	(0.001)	26.2	0.075	0.053	(10.3%)	1,457,239	93,234	22.6%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.3	1.10	2.55%	1.01	0.151	0.003	121.1	0.158	0.099	31.3%	5,698,728	852,322	97.9%	7.7%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.57	4.44%	0.81	0.112	0.002	56.2	0.110	0.092	6.7%	1,083,336	118,897	7.5%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.59%	0.54	0.082	0.000	17.9	0.103	0.073	(13.8%)	0	0	2.5%	NM
▼ First Investment Co.	OLAK.KW	NM	1.03	0.00%	1.12	0.054	(0.001)	23.9	0.064	0.027	(14.8%)	180,365	9,712	45.0%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.72	0.00%	0.94	0.396	0.014	161.0	0.440	0.323	0.3%	1,805	686	3.3%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	11.2	1.23	4.57%	1.31	0.164	0.001	108.9	0.166	0.121	23.3%	10,245,244	1,685,033	172.9%	11.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.67	0.00%	0.79	0.040	(0.001)	9.1	0.057	0.027	(2.9%)	188,924	7,473	13.1%	NM
▲ Osoul Investment Co.	OSUL.KW	14.2	0.81	6.29%	0.43	0.095	0.000	12.1	0.100	0.078	(2.5%)	381,553	35,159	1.7%	5.7%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.43	0.00%	0.38	0.057	(0.001)	17.4	0.071	0.056	(12.9%)	56,498	3,171	1.5%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.55	10.31%	0.58	0.097	(0.001)	33.2	0.115	0.090	(5.8%)	682,318	65,496	22.9%	0.6%
▲ National International Holding Co.	NIHK.KW	18.1	0.65	4.20%	0.73	0.111	0.001	24.4	0.135	0.105	(14.6%)	1,542,290	171,623	52.1%	3.6%
▼ UniCap Investment and Finance	UNICAP.KW	5.5	0.49	0.00%	0.59	0.043	(0.002)	9.6	0.062	0.041	(29.4%)	3,437	148	5.5%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.88	0.00%	0.34	0.094	0.000	19.5	0.115	0.081	(17.5%)	0	0	3.7%	NM
= Al-Deera Holding	DEER.KW	28.2	1.54	0.00%	0.87	0.188	0.000	17.3	0.193	0.134	17.5%	13,025	2,380	0.8%	5.5%
= Al-Safat Investment Co.	ALSAFAT.KW	NM	1.37	0.00%	2.46	0.110	0.000	31.1	0.121	0.086	2.8%	1,618,944	178,451	86.3%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.76	0.00%	0.97	0.023	0.000	7.3	0.027	0.008	121.2%	428,891	9,849	97.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.16	2.59%	1.23	0.191	0.003	97.5	0.191	0.141	7.9%	1,357,945	258,504	10.5%	30.6%
▼ Tamdeen Investment Co.	TAMI.KW	12.9	0.52	2.41%	0.35	0.490	(0.049)	166.9	0.610	0.490	(19.7%)	80	40	0.0%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.31	0.00%	0.58	0.037	(0.002)	6.5	0.043	0.024	(3.7%)	5,000	183	2.2%	0.3%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.055	(0.001)	44.5	0.063	0.048	(2.4%)	645,811	35,113	54.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	68.8	1.87	0.00%	NA	0.145	(0.001)	21.8	0.179	0.144	(14.2%)	1,085,600	157,413	107.4%	2.7%
▲ Alimtiarz Investment Group	ALIMK.KW	NM	0.44	12.38%	1.06	0.068	0.001	71.8	0.076	0.053	(9.6%)	206,445	13,768	16.8%	NM
= Manazel Holding Co.	MANK.KW	NM	0.82	0.00%	1.38	0.028	0.000	12.0	0.031	0.017	2.6%	573,754	15,734	45.2%	NM
▼ National Industries Group	NIND.KW	NM	1.06	2.21%	1.42	0.226	(0.001)	518.7	0.238	0.181	9.4%	601,141	135,580	19.7%	NM
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.03	0.00%	0.55	0.091	0.001	9.0	0.096	0.072	11.9%	48,930	4,436	11.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.59	0.00%	0.31	0.396	0.011	137.0	0.424	0.207	23.0%	10,251	3,950	37.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.027	(0.001)	16.3	0.037	0.022	(25.6%)	1,186,604	31,483	21.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	50.2	0.75	0.00%	0.08	0.023	0.001	3.8	0.024	0.014	5.0%	1	0	2.4%	1.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.2	2.94	15.60%	0.20	0.282	0.003	317.8	0.378	0.276	(25.0%)	545,101	152,913	4.1%	56.8%
▼ GFH Financial Group	GFH.KW	9.8	0.95	5.39%	0.96	0.082	(0.001)	286.3	0.095	0.069	7.9%	10,877,391	892,687	52.3%	9.7%
▲ Inovest	INOV.KW	NM	0.55	0.00%	0.84	0.081	0.000	24.4	0.091	0.062	(7.7%)	167,239	13,486	10.4%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.56	0.00%	0.07	0.059	0.003	11.5	0.064	0.048	(5.9%)	130,582	7,223	1.0%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.4	0.56	5.17%	0.54	0.058	0.000	15.3	0.064	0.048	(1.2%)	193	11	1.6%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	23.1	7.48	4.33%	0.86	1.964	0.024	394.3	2.190	1.760	(4.3%)	209,247	404,673	13.8%	32.4%
Financial Services		14.2	0.76	5.17%				3,891.5			1.4%	52,778,303	7,278,319		3.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	(0.002)	7.9	0.108	0.073	(16.9%)	22,675	1,752	2.3%	NM
Technology		NM	0.72	0.00%				7.9			(16.9%)	22,675	1,752		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.8	1.94	8.81%	0.46	0.193	0.000	212.3	0.208	0.170	2.7%	387,201	74,553	9.1%	12.3%
Utilities		15.8	1.94	8.81%				212.3			2.7%	387,201	74,553		12.3%
Boursa Kuwait		13.8	0.8	3.0%				42,177.9			(9.77%)	129,495,338	25,889,691		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.169	495.1%	Equipment Holding Co.	0.022	(52.2%)
The Energy House Co.	0.062	188.4%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.062	141.5%	Gulf Franchising Co.	0.058	(35.5%)
Ekttitab Holding Co.	0.023	121.2%	National Real Estate Co.	0.084	(32.8%)
Al Kout for Industrial Projects Co.	0.770	97.4%	Ras-Al-Khaimah for White Cement Co.	0.092	(30.8%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.757	2,071,587,817	Kuwait Finance House	0.757	1,630,150,085
GFH Financial Group	0.082	1,826,792,020	National Bank of Kuwait	0.930	558,466,692
A'ayan Leasing & Investment Co.	0.164	1,148,160,619	Agility (PWC Logistics)	0.624	453,404,048
Jiyad Holding Co.	0.020	994,917,082	Boubyan Bank	0.627	377,307,113
Kuwait Real Estate Co.	0.161	970,699,762	Zain	0.514	319,394,303

* Different Fiscal Year Company

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