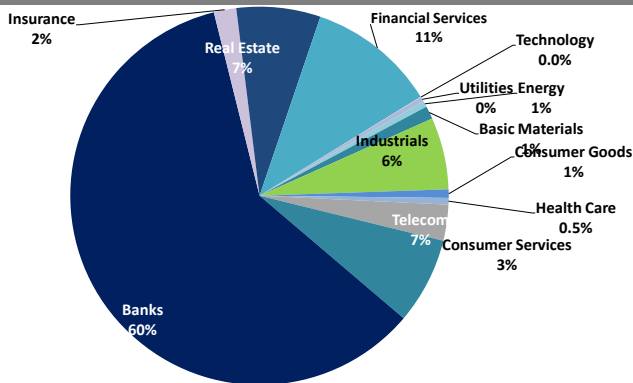


Boursa Kuwait Daily Report

October 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.9	11.1%
2- National Bank of Kuwait	7,169.1	12.4	14.7%
3- Boubyan Bank	2,264.2	25.5	10.2%
4- Zain	1,977.5	11.8	14.6%
5- Mabanee Co.	1,170.5	17.8	10.4%
6- Gulf Bank	1,125.5	17.7	7.9%
7- Commercial Bank of Kuwait	1,031.1	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	662.3	14.2	5.5%
10- Agility (PWC Logistics)	643.2	8.2	9.0%
Total	27,939	15.21	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.204	0.060	41.7%
Soor Fuel Marketing Co.	0.195	0.057	41.3%
Agility (PWC Logistics)	0.252	0.026	11.5%
Kuwait & M.E. Financial Inv. Co.	0.106	0.010	10.8%
Tamdeen Investment Co.	0.884	0.080	10.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.146	(0.011)	(7.0%)
Kuwait National Cinema Co.	1.206	(0.086)	(6.7%)
Kuwait Emirates Holding Co.	0.055	(0.003)	(4.9%)
Kuwait & Gulf Link Transport Co.	0.047	(0.002)	(4.8%)
Shuaiba Industrial Co.	0.181	(0.007)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.046	8.9%	52,438,930
Agility (PWC Logistics)	0.252	11.5%	41,848,153
Kuwait Business Town Real Estate Co.	0.126	3.3%	40,562,247
United Real Estate Co.	0.110	2.8%	26,342,718
National Real Estate Co.	0.080	8.4%	23,146,136

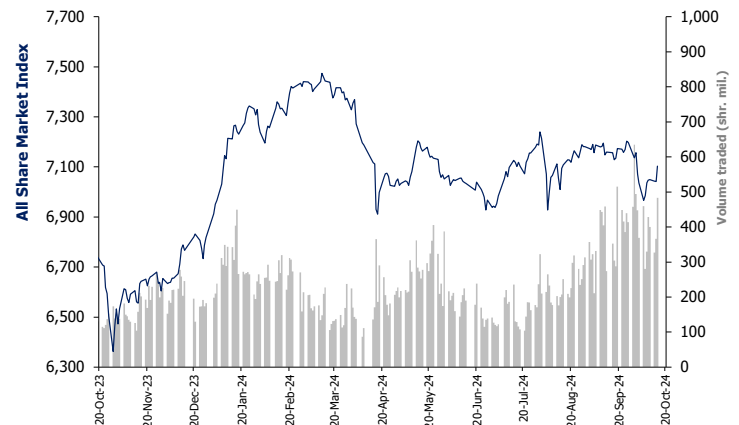
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,498.3	▲	0.8%	(0.5%)	2.5%
Energy	218.8	▲	1.4%	(0.1%)	14.3%
Basic Materials	460.2	▲	0.9%	1.0%	8.5%
Industrials	2,551.7	▲	2.3%	2.8%	(17.3%)
Consumer Staples	306.2	▲	0.3%	0.9%	53.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,280.9	▲	3.7%	4.7%	18.0%
Telecommunications	3,070.7	▼	(0.2%)	(2.2%)	(9.0%)
Banks	24,850.2	▲	0.6%	(1.3%)	1.5%
Insurance	797.9	▲	0.1%	(4.1%)	(12.7%)
Real Estate	2,979.6	▲	1.6%	2.1%	15.4%
Financial Services	4,577.1	▲	0.8%	1.1%	22.8%
Technology	15.4	▼	(1.9%)	(22.6%)	93.7%
Utilities	163.9	▲	1.4%	0.7%	(13.9%)

Market Breadth	▲ 69	▼ 45	■ 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,620.52	55.4	0.7%	(1.1%)	1.9%
Main 50 Index	6,410.09	92.4	1.5%	4.2%	16.8%
Main Market Index	6,438.96	92.7	1.5%	2.6%	15.6%
All Share Market Index	7,101.90	60.9	0.9%	(0.5%)	4.2%
Market Cap (KWD Mn)	41,498.34	348.5	0.8%	(0.5%)	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	482.8	116.9	32.0%	248.4	159.6
Value Traded (KWD Mn)	83.7	23.15	38.2%	56.8	41.7
No. of Trades	22,403	3,759	20.2%	15,082	9,704

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.252	11.5%	10,161,458
Kuwait Finance House	0.715	1.0%	7,357,433
Kuwait Business Town Real Estate Co.	0.126	3.3%	5,043,240
Arabi Holding Group Co.	0.416	1.7%	4,048,925
National Bank of Kuwait	0.861	(0.1%)	3,288,234

Boursa Kuwait - Premier Market

Tuesday, October 15, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.861	(0.001)	(0.1%)	7,169	21.2%	17.3%	12.4	1.83	4.1%	1.21	14.7%	1.1%	873.20	782.68
▲	Gulf Bank	0.296	0.006	2.1%	1,126	3.3%	2.7%	17.7	1.40	4.1%	1.08	7.9%	10.6%	1,839.76	526.16
▲	Ahli Bank	0.270	0.002	0.7%	673	2.0%	1.6%	13.4	1.11	3.3%	0.64	8.3%	21.7%	377.37	104.93
▲	Kuwait International Bank	0.179	0.003	1.7%	305	0.9%	0.7%	12.1	0.91	2.6%	0.99	7.5%	22.9%	1,337.39	231.13
▲	Burgan Bank	0.183	0.005	2.8%	662	2.0%	1.6%	14.2	0.78	3.3%	1.06	5.5%	11.7%	487.07	93.09
▲	Kuwait Finance House	0.715	0.007	1.0%	11,223	33.3%	27.0%	18.9	2.10	2.8%	1.39	11.1%	5.4%	2,201.07	1,638.44
▲	Boubyan Bank	0.539	0.002	0.4%	2,264	6.7%	5.5%	25.5	2.61	1.5%	1.04	10.2%	(4.8%)	597.48	341.81
▲	Kuwait Investment Co.	0.155	0.001	0.6%	81	0.2%	0.2%	9.4	0.68	6.4%	0.93	7.2%	22.0%	676.84	121.74
▲	National Investments Co	0.245	0.001	0.4%	195	0.6%	0.5%	34.4	1.06	6.1%	1.32	3.1%	2.5%	603.92	158.44
▲	Kuwait Projects Co. (Holding)	0.098	0.000	0.1%	492	1.5%	1.2%	16.0	0.79	0.0%	0.77	5.0%	(6.4%)	1,559.81	179.11
=	Arzan Financial Group for Financing & In	0.198	0.000	0.0%	171	0.5%	0.4%	24.1	1.16	1.0%	1.02	4.8%	1.6%	1,477.02	305.76
▲	Aayan Leasing and Investment	0.150	0.002	1.4%	100	0.3%	0.2%	8.3	1.01	5.0%	1.29	12.1%	(13.8%)	753.63	126.19
▲	Al Imtiaz Investment Group	0.048	0.001	1.9%	51	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(15.2%)	431.81	23.29
▲	Kuwait Real Estate Co.	0.239	0.001	0.4%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,349.53	310.89
▲	Salhia Real Estate Co.	0.422	0.002	0.5%	250	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.0%	175.74	77.19
▲	Mabane Co.	0.839	0.015	1.8%	1,171	3.5%	2.8%	17.8	1.85	1.7%	1.04	10.4%	5.5%	261.01	213.44
▲	The Commercial Real Estate Co.	0.151	0.002	1.3%	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	857.93	114.51
▲	National Industries Group (Holding)	0.228	0.002	0.9%	549	1.6%	1.3%	13.2	1.05	2.2%	1.41	8.0%	17.4%	926.18	209.61
▼	Gulf Cable and Electrical Industries	1.660	(0.020)	(1.2%)	346	1.0%	0.8%	17.9	1.37	3.9%	1.01	7.7%	26.7%	76.95	115.39
▲	Heavy Engineering Industries and Shipbu	0.775	0.001	0.1%	140	0.4%	0.3%	17.2	1.94	3.9%	0.69	11.3%	(5.5%)	76.68	64.80
▲	Boubyan Petrochemical Co.	0.635	0.008	1.3%	340	1.0%	0.8%	15.3	1.44	9.4%	0.73	9.4%	8.5%	190.18	119.09
▲	Agility Public Warehousing Co.	0.252	0.026	11.5%	643	1.9%	1.5%	8.2	0.73	7.6%	1.57	9.0%	(50.5%)	1,698.99	614.90
▼	Mobile Telecommunications Co.	0.457	(0.003)	(0.7%)	1,977	5.9%	4.8%	11.8	1.72	7.7%	1.25	14.6%	(9.9%)	666.13	320.65
▼	Human Soft Holding Co.	2.620	(0.020)	(0.8%)	353	1.0%	0.9%	8.4	3.46	13.3%	0.50	41.0%	(18.7%)	29.44	86.57
=	ALAFCO Aviation Lease and Finance Co.	0.234	0.000	0.0%	223	0.7%	0.5%	14.5	0.96	0.0%	0.85	6.6%	30.0%	94.64	20.09
▼	Jazeera Airways Co.	0.967	(0.008)	(0.8%)	213	0.6%	0.5%	NM	7.63	2.9%	0.71	9.3%	(30.4%)	97.73	99.55
=	GFH Financial Group BSC	0.101	0.000	0.0%	353	1.0%	0.8%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,749.67	163.72
▼	Warba Bank	0.182	(0.001)	(0.5%)	397	1.2%	1.0%	21.2	1.24	1.6%	0.98	5.8%	3.7%	923.45	173.02
▼	Kuwait Telecommunication Co.	0.543	(0.002)	(0.4%)	542	1.6%	1.3%	16.2	2.40	6.4%	0.65	14.8%	(3.6%)	121.77	67.87
▲	Mezzan Holding Co.	0.912	0.003	0.3%	283	0.8%	0.7%	20.3	2.50	2.2%	0.47	12.3%	58.6%	90.50	66.25
▲	Integrated holding Co.	0.504	0.003	0.6%	128	0.4%	0.3%	25.6	2.10	4.0%	0.52	8.2%	(1.2%)	137.82	73.07
=	Boursa Kuwait Securities Co.	1.998	0.000	0.0%	401	1.2%	1.0%	23.9	6.83	3.7%	0.89	28.5%	15.9%	36.81	74.70
▲	Ali Alghanim Sons Automotive Co.	1.046	0.005	0.5%	287	0.8%	0.7%	9.8	3.42	6.6%	0.48	35.0%	(0.9%)	104.20	114.53
▼	Beyout Investment Group Holding Co.	0.403	(0.004)	(1.0%)	121	0.4%	0.3%	16.8	2.21	3.3%	NA	13.2%	NA	100.78	49.33
Subtotal- Premier Market Stocks		7,620.52	55.40	0.7%	33,752	100%	81%	16.1	1.41	3.87%		10.8%	1.9%	22,982.52	7,781.94
Rest of the Market					7,747		19%	10.5	0.88	2.26%		6.1%		25,201.75	3,233.85

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, October 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.88	0.00%	1.01	0.040	(0.000)	7.9	0.048	0.028	29.8%	1,172,488	46,595	70.0%	NM
▲ Independent Petroleum Group	IPGK.KW	10.6	0.85	5.90%	0.26	0.487	0.019	88.0	0.525	0.410	16.0%	147,955	69,453	1.5%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.3	1.98	6.88%	0.18	0.845	0.000	82.0	1.067	0.724	5.2%	0	0	1.8%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.88	0.00%	0.68	0.119	0.005	5.4	0.254	0.057	88.9%	3,781,368	459,575	409.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.46	0.00%	0.20	0.140	(0.002)	35.5	0.160	0.092	57.5%	3,353,204	465,157	124.7%	4.1%
Energy		10.6	0.88	6.39%				218.8			14.3%	8,455,015	1,040,781		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.23	19.68%	0.49	0.630	(0.005)	41.0	0.750	0.404	52.5%	230,554	142,670	19.0%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.3	1.44	9.40%	0.73	0.635	0.008	339.6	0.692	0.560	8.5%	773,001	489,232	35.6%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.23	9.40%				460.2			8.5%	1,003,555	631,902		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	11.3	0.65	4.31%	0.67	0.111	(0.002)	20.8	0.124	0.092	19.0%	1,932,464	214,270	124.2%	5.7%
= Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	0.000	136.9	0.222	0.133	43.3%	20,558	3,916	40.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.9	1.37	3.88%	1.01	1.660	(0.020)	345.6	1.850	1.176	26.7%	199,410	335,022	37.0%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.94	3.87%	0.69	0.775	0.001	139.7	0.975	0.746	(5.5%)	886,659	674,398	42.5%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.32%	0.45	0.841	0.006	84.3	0.928	0.812	0.1%	133	112	4.7%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	13.6	0.98	7.08%	0.24	0.181	(0.007)	18.0	0.230	0.154	14.6%	2,673	500	30.6%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.87	0.00%	0.20	0.074	0.002	6.7	0.144	0.068	(10.8%)	249,600	18,469	10.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.09	0.00%	0.54	0.090	(0.001)	29.6	0.101	0.052	12.6%	7,734,341	709,710	138.1%	NM
▼ National Industries Co.	NIBM.KW	11.7	0.70	5.94%	0.19	0.168	(0.005)	60.4	0.189	0.154	7.0%	551	92	1.9%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.41	0.00%	0.96	0.048	(0.001)	3.8	0.070	0.025	64.9%	2,799,181	135,332	517.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.1	1.13	0.00%	0.22	0.110	0.004	33.0	0.134	0.102	3.8%	6,623,931	722,212	205.7%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.2	0.73	7.55%	1.57	0.252	0.026	643.2	0.368	0.209	(50.5%)	41,848,153	10,161,458	66.6%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.7	0.40	0.00%	0.74	0.050	(0.000)	11.5	0.059	0.038	27.2%	266,010	12,834	28.9%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.77	0.047	(0.002)	13.0	0.070	0.039	(9.9%)	1,345,116	64,486	31.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	18.3	1.26	4.73%	0.48	0.310	0.001	40.3	0.389	0.218	45.3%	61,932	19,395	23.7%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.46	13.30%	0.50	2.620	(0.020)	353.1	3.428	2.459	(18.7%)	74,406	195,783	21.8%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.41	0.00%	NA	0.088	0.000	3.5	0.143	0.051	56.3%	0	0	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	9.8	1.77	5.14%	0.68	0.582	(0.009)	99.6	0.783	0.410	28.8%	227,881	133,482	85.7%	18.0%
▼ United Projects Group	UPAC.KW	25.6	0.54	0.00%	0.20	0.151	(0.002)	57.0	0.248	0.112	(15.6%)	138,400	21,408	4.7%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.96	0.00%	0.85	0.234	0.000	222.8	0.235	0.178	30.0%	237,526	55,364	9.9%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.88	0.093	(0.000)	15.2	0.105	0.079	13.4%	889,533	81,342	61.4%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	25.6	2.10	3.97%	0.52	0.504	0.003	127.5	0.596	0.480	(1.2%)	797,137	399,043	54.5%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.83%	0.14	0.085	0.000	30.9	0.100	0.081	(10.5%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.95%	0.07	0.370	(0.001)	55.5	0.420	0.324	14.2%	134,900	49,983	17.2%	12.4%
Industrials		14.5	1.03	5.61%				2,551.7			(17.3%)	66,470,495	14,008,613		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.000	22.8	0.126	0.098	11.2%	76,377	8,286	26.1%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.3	2.50	2.19%	0.47	0.912	0.003	283.4	1.114	0.547	58.6%	301,221	273,453	29.1%	12.3%
Consumer Staples		27.1	1.62	2.19%				306.2			53.7%	377,598	281,739		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	30	24	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	30	24		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.8	1.29	6.03%	0.31	1.206	(0.086)	111.7	1.493	1.091	0.8%	5,176	6,341	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.35	0.00%	NA	0.149	0.000	8.4	0.228	0.133	(12.9%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.9	14.29	0.00%	0.74	1.567	0.035	359.3	1.614	0.570	144.8%	39,114	60,516	43.2%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	15.5	1.19	2.45%	0.45	0.204	0.060	82.5	0.155	0.132	47.8%	13,643,636	2,395,677	8.8%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.2	0.54	2.30%	0.72	0.081	(0.001)	17.0	0.083	0.065	19.2%	2,721,838	218,172	57.4%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.63	2.90%	0.71	0.967	(0.008)	212.7	1.427	0.810	(30.4%)	230,454	225,173	44.4%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.3	1.06	2.56%	0.45	0.195	0.057	78.9	0.160	0.130	42.3%	3,392,166	598,046	3.7%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	(0.004)	13.3	0.193	0.095	20.8%	13,012,077	1,532,670	585.2%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.75	0.019	(0.000)	3.4	0.027	0.014	1.6%	2,459,390	45,676	382.5%	NM
▼ Al Eid Food Co.	ALEID.KW	15.4	1.43	2.19%	0.15	0.228	(0.001)	69.2	0.248	0.175	27.4%	1,058,833	241,521	107.0%	9.3%
= Palms Agro Production Co.	PAPK.KW	60.9	1.99	1.93%	0.38	0.205	0.000	10.7	0.381	0.062	153.1%	0	0	53.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.42	6.61%	0.48	1.046	0.005	286.7	1.218	1.000	(0.9%)	367,963	384,236	NA	35.0%
Consumer Discretionary		15.4	1.29	2.56%				1,281			18.0%	36,930,647	5,708,029		6.2%
▼ Zain	ZAIN.KW	11.8	1.72	7.66%	1.25	0.457	(0.003)	1,977.5	0.534	0.425	(9.9%)	3,251,835	1,491,337	15.4%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	16.2	1.01	12.82%	0.60	1.086	0.015	544.3	1.558	0.995	(10.8%)	38,539	41,983	4.1%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.45%	0.65	0.543	(0.002)	542.3	0.621	0.511	(3.6%)	627,874	341,489	12.2%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.93	0.077	0.000	6.7	0.110	0.068	(9.5%)	1,000	77	17.9%	NM
Telecommunications		16.2	1.36	7.66%				3,070.7			(9.0%)	3,919,248	1,874,886		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.4	1.83	4.07%	1.21	0.861	(0.001)	7,169.1	0.956	0.841	1.1%	3,807,715	3,288,234	10.5%	14.7%
▲ Gulf Bank	GBKK.KW	17.7	1.40	4.05%	1.08	0.296	0.006	1,125.5	0.326	0.248	10.6%	7,060,969	2,080,931	48.4%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.9	1.54	6.43%	0.35	0.545	0.000	1,031.1	0.562	0.490	4.8%	0	0	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.31%	0.64	0.270	0.002	673.1	0.312	0.222	21.7%	1,353,605	365,368	15.1%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.1	0.91	2.60%	0.99	0.179	0.003	304.9	0.192	0.147	22.9%	6,066,869	1,079,921	78.5%	7.5%
▲ Burgan Bank	BURG.KW	14.2	0.78	3.27%	1.06	0.183	0.005	662.3	0.208	0.165	11.7%	1,927,250	347,909	13.5%	5.5%
▲ Kuwait Finance House	KFH.KW	18.9	2.10	2.77%	1.39	0.715	0.007	11,222.5	0.760	0.667	5.4%	10,335,255	7,357,433	14.0%	11.1%
▲ Boubyan Bank	BOUK.KW	25.5	2.61	1.48%	1.04	0.539	0.002	2,264.2	0.611	0.509	(4.8%)	3,147,366	1,694,066	14.2%	10.2%
▼ Warba Bank	WARB.KW	21.2	1.24	1.56%	0.98	0.182	(0.001)	397.4	0.201	0.166	3.7%	4,690,958	855,338	42.3%	5.8%
Banks		14.2	1.40	3.27%				24,850.2			1.5%	38,389,987	17,069,201		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.0	0.72	6.73%	0.07	0.565	0.005	104.4	0.600	0.460	20.2%	8,650	4,860	4.1%	9.0%
= Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.000	350.1	2.000	1.031	(34.4%)	0	0	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.0	1.08	4.15%	0.14	0.710	0.002	153.9	0.938	0.566	16.4%	190,524	135,067	4.2%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.88	6.82%	0.39	0.142	(0.003)	34.7	0.152	0.096	43.8%	7,211	1,022	28.4%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.0	1.21	1.95%	0.10	0.356	0.001	102.5	0.450	0.300	2.6%	2,290	814	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.01	0.00%	0.42	0.181	(0.002)	19.3	0.474	0.053	212.1%	180,213	32,401	141.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	59.9	1.06	0.00%	0.50	0.040	0.001	4.4	0.062	0.023	66.7%	343,637	13,484	325.9%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.0	1.07	5.44%				797.9			(12.7%)	732,525	187,648		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.87	0.00%	1.06	0.050	0.003	28.4	0.058	0.044	(3.5%)	7,439,339	358,514	98.5%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.001	240.0	0.250	0.189	22.8%	3,787,389	905,030	134.4%	8.7%
▲ United Real Estate Co.	UREK.KW	34.4	0.74	0.00%	0.51	0.110	0.003	143.2	0.108	0.043	137.6%	26,342,718	2,859,241	56.6%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.080	0.006	149.0	0.108	0.063	21.3%	23,146,136	1,823,877	57.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.422	0.002	250.5	0.471	0.406	8.0%	1,050,575	444,423	29.6%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.19	0.354	0.004	142.1	0.410	0.332	(1.4%)	4,569	1,615	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.2	0.39	3.90%	0.46	0.255	(0.007)	53.3	0.286	0.235	3.4%	3,800	967	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.95%	1.17	0.060	0.000	22.6	0.084	0.055	(9.1%)	134,004	7,928	161.0%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.68	0.00%	0.69	0.065	(0.001)	29.1	0.077	0.050	27.0%	785,089	51,066	54.2%	0.6%
▲ Mabane Co.	MABK.KW	17.8	1.85	1.67%	1.04	0.839	0.015	1,170.5	0.897	0.747	5.5%	568,037	471,643	18.7%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	0.000	33.2	0.108	0.084	12.6%	0	0	10.4%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	0.002	283.5	0.165	0.100	53.9%	2,938,104	438,441	45.7%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	18.5	2.21	0.00%	0.44	0.229	0.010	25.2	0.276	0.148	57.8%	3,226,054	723,107	406.6%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.6	0.57	5.94%	0.66	0.084	0.000	35.0	0.093	0.069	17.1%	957,659	79,737	63.7%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	11.4	0.48	3.20%	0.04	0.062	(0.001)	14.5	0.069	0.053	7.1%	418,505	26,290	39.8%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.39	0.00%	0.43	0.032	0.001	5.9	0.040	0.027	(7.4%)	1,506,003	47,593	67.9%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.070	(0.001)	37.4	0.083	0.062	5.5%	1,779,647	124,227	78.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.59	6.08%	0.48	0.066	(0.000)	24.3	0.067	0.054	12.9%	1,119,332	72,857	14.9%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.000	28.4	0.127	0.075	42.3%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	0.000	19.6	0.150	0.060	(3.6%)	384,900	29,612	86.5%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.49	0.00%	0.64	0.130	0.003	41.9	0.166	0.116	(15.0%)	2,017,604	257,850	61.4%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	27.7	1.53	3.85%	1.06	0.126	0.004	74.6	0.123	0.049	70.5%	40,562,247	5,043,240	145.7%	5.5%
= MENA Real Estate Co. *	MENK.KW	NM	2.24	0.00%	0.83	0.184	0.000	25.0	0.350	0.031	550.2%	4,895,761	900,007	785.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.001	11.5	0.089	0.056	30.4%	292,911	20,971	31.1%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.89	0.00%	0.33	0.039	(0.000)	3.8	0.041	0.023	48.6%	1,988,927	76,235	394.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	16.1	1.41	3.10%	0.07	0.157	(0.002)	9.4	0.185	0.112	6.8%	2,017,639	323,720	139.3%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	37.1	0.83	0.00%	NA	0.101	(0.003)	14.8	0.141	0.083	(22.3%)	10,500	1,038	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.3	0.82	4.08%	0.29	0.098	0.001	10.7	0.110	0.069	35.9%	1,929	184	7.0%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.118	0.001	26.4	1.149	1.033	8.2%	17,240	19,082	27.5%	NA
Real Estate		11.5	0.81	3.88%				2,979.6			15.4%	127,396,618	15,108,494		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.4	0.68	6.41%	0.93	0.155	0.001	81.3	0.227	0.127	22.0%	4,018,175	619,101	129.1%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.95%	0.51	0.217	0.002	110.2	0.217	0.153	36.5%	202,294	43,851	8.1%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.4	2.82	0.00%	1.23	0.390	0.004	187.2	0.421	0.001	144.7%	4,389,544	1,704,888	324.1%	22.8%
▲ National Investment Co.	NINV.KW	34.4	1.06	6.12%	1.32	0.245	0.001	195.3	0.308	0.214	2.5%	10,704,407	2,657,005	75.8%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.79	0.00%	0.77	0.098	0.000	491.7	0.135	0.093	(6.4%)	2,641,831	260,116	31.2%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.7	0.70	7.09%	1.22	0.071	0.000	32.8	0.079	0.057	3.8%	4,427,836	309,934	67.5%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.66	0.00%	1.18	0.064	0.000	25.7	0.074	0.049	19.1%	3,642,177	240,723	73.5%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	1.02	0.198	0.000	171.1	0.239	0.161	1.6%	3,818,817	750,072	170.9%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.5	0.59	4.89%	0.81	0.122	0.001	61.6	0.139	0.097	20.8%	61,452	7,457	14.7%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.01	0.00%	0.52	0.106	0.010	23.3	0.123	0.069	30.9%	1,675,317	176,913	22.5%	NM
▲ First Investment Co.	OLAK.KW	8.0	0.90	0.00%	1.10	0.050	0.001	22.3	0.060	0.032	36.2%	7,721,106	383,525	137.9%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.28	0.00%	0.92	0.789	0.005	320.7	0.840	0.309	139.1%	7,501	5,918	20.1%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.01	5.00%	1.29	0.150	0.002	99.6	0.191	0.140	(13.8%)	11,787,996	1,773,961	113.5%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.74	0.062	0.001	14.3	0.087	0.037	57.7%	2,153,598	133,915	192.0%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.94	10.70%	0.40	0.094	0.001	11.8	0.110	0.073	3.9%	54,850	4,938	18.8%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.000)	23.2	0.085	0.061	12.1%	512,778	38,006	54.3%	NM
▼ Kamco Investment Co.	KAMC.KW	11.7	0.61	4.67%	0.58	0.107	(0.002)	36.6	0.110	0.085	24.4%	635,461	67,352	32.2%	5.2%
= National International Holding Co.	NIHK.KW	29.8	1.31	2.69%	0.74	0.209	0.000	49.0	0.247	0.087	106.5%	14,207,204	3,040,551	286.8%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	2.93	0.00%	0.61	0.249	0.000	55.7	0.352	0.083	178.5%	1,610,582	398,063	350.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	55.8	0.92	0.00%	0.31	0.100	(0.001)	20.7	0.122	0.076	25.0%	566,315	60,461	7.6%	1.7%
= Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	0.000	39.0	0.511	0.231	57.5%	0	0	2.2%	7.0%
= Al-Safat Investment Co.	ALSAFAT.KW	56.8	1.30	0.00%	2.06	0.100	0.000	38.2	0.110	0.073	4.1%	10,392,289	1,051,447	200.6%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.58	0.00%	1.06	0.016	0.000	4.9	0.024	0.015	(9.9%)	4,398,637	68,877	71.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	0.99	3.11%	1.20	0.254	0.004	129.6	0.281	0.211	12.4%	200,954	50,060	26.7%	30.3%
▲ Tamdeen Investment Co.	TAMI.KW	10.2	0.36	3.24%	0.36	0.884	0.080	118.9	1.168	0.283	108.0%	247	218	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.8	0.81	0.00%	0.53	0.055	(0.003)	9.6	0.059	0.031	60.9%	73,512	4,030	48.4%	11.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.000	33.9	0.050	0.034	(4.4%)	1,296,424	53,495	57.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	55.9	4.66	0.00%	NA	0.368	0.000	55.2	0.407	0.259	42.1%	1,178,150	430,218	203.7%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.001	50.8	0.068	0.043	(15.2%)	1,028,260	48,827	40.7%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.87	0.00%	1.38	0.046	0.004	20.0	0.050	0.025	67.5%	52,438,930	2,372,240	377.1%	NM
▲ National Industries Group	NIND.KW	13.2	1.05	2.19%	1.41	0.228	0.002	549.5	0.234	0.194	17.4%	10,345,312	2,335,753	38.4%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.44	0.00%	0.53	0.146	(0.011)	4.4	0.249	0.102	37.7%	10,475,361	1,637,672	720.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.85	0.00%	0.37	0.416	0.007	215.9	0.526	0.283	(18.9%)	9,705,115	4,048,925	42.3%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.044	0.000	26.8	0.047	0.029	51.7%	1,548,409	67,203	48.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.18	0.00%	0.12	0.035	(0.001)	5.8	0.097	0.020	68.6%	109,498	3,739	71.6%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.33	7.06%	0.19	0.261	0.003	294.1	0.287	0.215	2.8%	300	78	10.8%	49.1%
= GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	0.000	352.6	0.112	0.076	32.4%	6,900,579	696,552	50.1%	11.3%
▲ Inovest	INOV.KW	56.1	0.94	2.22%	0.82	0.135	0.001	41.4	0.188	0.072	60.1%	9,234,035	1,251,625	400.7%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	22.3	0.58	0.00%	0.08	0.066	(0.000)	12.9	0.074	0.053	4.1%	780,350	51,297	5.7%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.58	4.62%	0.53	0.065	0.001	17.1	0.077	0.053	14.4%	1,136,503	73,835	78.6%	7.0%
= Boursa Kuwait Securities Co	BOURSA.KW	23.9	6.83	3.70%	0.89	1.998	0.000	401.1	2.180	1.705	15.9%	186,003	375,217	18.3%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.8	2.21	3.35%	NA	0.403	(0.004)	120.9	0.535	0.395	(21.4%)	361,632	145,721	33.6%	13.2%
Financial Services		12.8	1.01	4.62%				4,577.1			22.8%	196,629,741	27,443,780		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, October 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.23	0.154	(0.003)	15.4	0.298	0.076	93.7%	652,169	100,980	139.2%	0.3%
Technology		NM	1.30	0.00%				15.4			93.7%	652,169	100,980		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.3	1.24	3.36%	0.52	0.149	0.002	163.9	0.184	0.144	(13.9%)	1,828,654	269,480	14.7%	8.1%
Utilities		15.3	1.24	3.36%				163.9			(13.9%)	1,828,654	269,480		8.1%

Boursa Kuwait	13.40	1.03	2.9%			41,498.3			2.48%	482,786,282	83,725,556		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.184	550.2%
First Takaful Insurance Co.	0.181	212.1%
UniCap Investment and Finance	0.249	178.5%
Palms Agro Production Co.	0.205	153.1%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.715	2,201,067,693
Gulf Bank	0.296	1,839,760,113
GFH Financial Group	0.101	1,749,668,787
Agility (PWC Logistics)	0.252	1,698,987,739
Manazel Holding Co.	0.046	1,623,231,412

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.252	(50.5%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	0.967	(30.4%)
Dar Al Thuraya Real Estate Co.	0.101	(22.3%)
Beyout Investment Group Holding Co.	0.403	(21.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.715	1,638,442,061
National Bank of Kuwait	0.861	782,680,604
Agility (PWC Logistics)	0.252	614,897,436
Int'l Financial Advisors Co.	0.390	567,357,554
Gulf Bank	0.296	526,157,134

* Different Fiscal Year Company

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