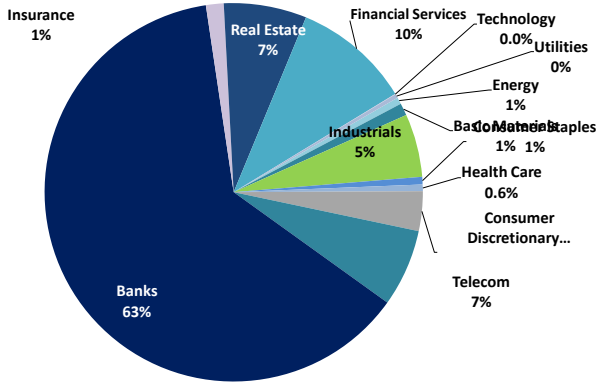


## Boursa Kuwait Daily Report

May 15, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,673.1	22.7	10.9%
2- National Bank of Kuwait	8,366.8	13.9	14.6%
3- Boubyan Bank	2,990.5	30.9	10.6%
4- Zain	2,120.3	10.2	16.9%
5- Gulf Bank	1,373.5	22.8	7.2%
6- Mabanee Co.	1,214.1	18.6	9.7%
7- Commercial Bank of Kuwait	1,148.2	7.3	21.1%
8- Warba Bank	1,061.6	47.4	6.7%
9- Burgan Bank	932.5	20.1	5.3%
10- Ahli Bank of Kuwait	748.7	14.3	8.3%
Total	33,629	17.60	12.0%

\*: ROE is calculated based on FY2024 net profit &amp; shareholders' equity as of 31-December-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.061	0.018	41.9%
Arkan Al-Kuwait Real Estate Co.	0.133	0.023	20.9%
Kuwait Cement Co.	0.318	0.052	19.5%
Injazzat Real Estate Development Co.	0.103	0.008	8.1%
Ekttitab Holding Co.	0.014	0.001	7.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.059	(0.005)	(8.1%)
Oula Fuel Marketing Co.	0.468	(0.033)	(6.6%)
Kuwait Insurance Co.	0.528	(0.032)	(5.7%)
Metal & Recycling Co.	0.199	(0.011)	(5.2%)
Kuwait National Cinema Co.	1.151	(0.053)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.092	(2.3%)	37,992,218
Al Masaken Intl. Real Estate Dev. Co.	0.061	41.9%	35,939,969
First Investment Co.	0.044	5.7%	34,250,583
Kuwait Business Town Real Estate Co.	0.142	(2.1%)	24,545,037
UniCap Investment and Finance	0.318	1.0%	22,832,510

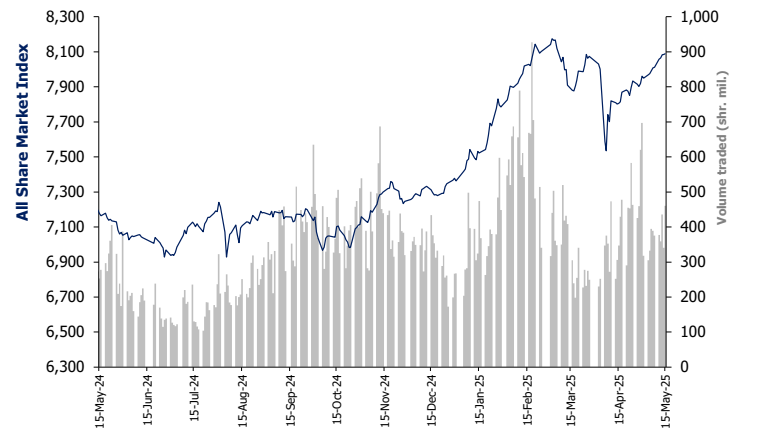
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,088.7	▲	0.0%	1.6%	9.9%
Energy	1,477.1	▼	(0.2%)	6.6%	24.2%
Basic Materials	906.3	▲	0.8%	(0.5%)	(0.5%)
Industrials	772.1	▲	1.2%	2.6%	6.7%
Consumer Staples	1,071.0	▲	0.1%	2.0%	7.2%
Health Care	565.0	=	0.0%	(2.7%)	23.3%
Consumer Discretionary	2,459.2	▼	(0.7%)	6.0%	15.8%
Telecommunications	1,056.8	▲	0.5%	2.6%	3.8%
Banks	2,022.1	▼	(0.2%)	0.9%	11.7%
Insurance	1,842.8	▼	(2.6%)	1.8%	(10.3%)
Real Estate	1,642.7	▲	1.5%	3.2%	21.4%
Financial Services	1,521.7	▲	0.3%	2.9%	0.7%
Technology	1,156.7	▲	1.9%	2.6%	11.2%
Utilities	381.6	=	0.0%	(2.0%)	(4.0%)

Market Breadth	▲ 57	▼ 54	▬ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,756.47	1.8	0.0%	2.4%	11.7%
Main 50 Index	7,283.71	63.6	0.9%	2.7%	7.0%
Main Market Index	7,014.29	12.3	0.2%	(2.0%)	1.5%
All Share Market Index	8,088.70	3.7	0.0%	1.6%	9.9%
Market Cap (KWD Mn)	48,973.87	19.4	0.0%	1.6%	12.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	460.0	119.7	35.2%	419.5	229.3
Value Traded (KWD Mn)	102.5	21.82	27.1%	110.4	57.1
No. of Trades	22,616	1,737.0	8.3%	20,204	14,211

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
UniCap Investment and Finance	0.318	1.0%	7,246,232
Kuwait Finance House	0.740	(0.4%)	6,369,428
National Bank of Kuwait	0.957	(0.2%)	6,249,602
Arzan Financial Group For Fin. & Invest.	0.308	(1.6%)	5,063,044
Kuwait International Bank	0.242	1.3%	3,746,935

## Boursa Kuwait - Premier Market

Thursday, May 15, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.957	(0.002)	(0.2%)	8,367	20.5%	17.1%	13.9	2.03	2.6%	1.21	14.6%	12.1%	556.74	545.91
=	Gulf Bank	0.344	0.000	0.0%	1,373	3.4%	2.8%	22.8	1.65	2.9%	1.06	7.2%	10.8%	987.04	322.06
▲	Ahli Bank	0.286	0.001	0.4%	749	1.8%	1.5%	14.3	1.19	3.5%	0.65	8.3%	15.5%	304.08	89.82
▲	Kuwait International Bank	0.242	0.003	1.3%	433	1.1%	0.9%	18.8	1.24	1.9%	1.00	6.6%	38.9%	850.19	186.45
▲	Burgan Bank	0.245	0.003	1.2%	932	2.3%	1.9%	20.1	1.07	2.4%	1.08	5.3%	46.4%	512.75	113.50
▼	Kuwait Finance House	0.740	(0.003)	(0.4%)	13,673	33.5%	27.9%	22.7	2.48	1.6%	1.36	10.9%	(0.8%)	1,078.17	818.62
▼	Boubyan Bank	0.678	(0.001)	(0.1%)	2,991	7.3%	6.1%	30.9	3.28	1.5%	1.04	10.6%	26.9%	297.33	190.78
▼	Kuwait Investment Co.	0.170	(0.001)	(0.6%)	94	0.2%	0.2%	7.5	0.74	7.6%	0.95	9.9%	(1.7%)	200.02	35.12
▼	National Investments Co	0.259	(0.002)	(0.8%)	206	0.5%	0.4%	17.0	1.05	8.5%	1.32	6.1%	2.0%	280.28	71.33
▼	Kuwait Projects Co. (Holding)	0.092	(0.002)	(2.3%)	462	1.1%	0.9%	29.5	0.73	0.0%	0.80	2.5%	(2.7%)	895.39	86.37
▼	Arzan Financial Group for Financing & In	0.308	(0.005)	(1.6%)	266	0.7%	0.5%	18.9	1.54	0.9%	1.04	8.2%	16.2%	1,633.15	466.14
=	Aayan Leasing and Investment	0.167	0.000	0.0%	111	0.3%	0.2%	9.8	1.07	4.5%	1.28	10.9%	6.4%	468.78	74.83
▼	Kuwait Real Estate Co.	0.385	(0.009)	(2.3%)	387	0.9%	0.8%	28.8	2.27	0.0%	0.97	7.9%	50.4%	1,301.64	416.82
▼	Salhia Real Estate Co.	0.414	(0.004)	(1.0%)	258	0.6%	0.5%	20.4	1.41	3.5%	0.36	6.9%	3.8%	114.47	48.24
▲	Mabane Co.	0.821	0.029	3.7%	1,214	3.0%	2.5%	18.6	1.81	1.7%	1.02	9.7%	14.2%	104.20	83.34
▲	The Commercial Real Estate Co.	0.179	0.003	1.7%	339	0.8%	0.7%	21.8	1.15	1.6%	0.64	5.3%	20.9%	331.83	58.07
=	National Industries Group (Holding)	0.260	0.000	0.0%	627	1.5%	1.3%	10.6	1.14	3.8%	1.41	10.7%	4.8%	580.49	148.34
▼	Gulf Cable and Electrical Industries	2.099	(0.011)	(0.5%)	437	1.1%	0.9%	21.0	1.61	3.3%	0.99	7.6%	16.6%	27.01	54.12
▲	Heavy Engineering Industries and Shipb	0.887	0.007	0.8%	160	0.4%	0.3%	17.6	2.06	3.9%	0.69	11.7%	5.7%	48.80	42.46
▲	Boubyan Petrochemical Co.	0.685	0.007	1.0%	366	0.9%	0.7%	12.0	1.44	0.0%	0.73	12.0%	5.4%	90.89	61.88
=	Agility Public Warehousing Co.	0.263	0.000	0.0%	671	1.6%	1.4%	10.7	0.66	3.6%	1.58	6.2%	6.5%	620.34	158.59
▲	Mobile Telecommunications Co.	0.490	0.003	0.6%	2,120	5.2%	4.3%	10.2	1.73	5.1%	1.22	16.9%	4.5%	395.32	187.04
▼	Human Soft Holding Co.	2.670	(0.039)	(1.4%)	360	0.9%	0.7%	9.0	2.95	13.1%	0.50	32.7%	(1.8%)	45.70	117.08
▼	IFA Hotels & Resorts Co.	1.469	(0.003)	(0.2%)	337	0.8%	0.7%	25.3	10.53	1.7%	0.77	41.7%	(20.6%)	32.88	58.93
▲	Jazeera Airways Co.	1.480	0.020	1.4%	326	0.8%	0.7%	32.0	9.19	2.7%	0.71	28.7%	46.8%	56.21	60.02
=	GFH Financial Group BSC	0.095	0.000	0.0%	364	0.9%	0.7%	10.0	1.20	4.8%	0.95	12.1%	(3.1%)	653.47	61.76
=	Warba Bank	0.236	0.000	0.0%	1,062	2.6%	2.2%	47.4	3.16	0.0%	0.98	6.7%	153.2%	1,989.52	316.29
▲	Kuwait Telecommunication Co.	0.558	0.003	0.5%	557	1.4%	1.1%	17.8	2.32	6.3%	0.65	13.0%	3.7%	75.17	41.88
▲	Mezzan Holding Co.	0.975	0.001	0.1%	303	0.7%	0.6%	20.8	2.52	2.6%	0.45	12.1%	8.3%	52.23	47.31
▼	Integrated holding Co.	0.577	(0.001)	(0.2%)	146	0.4%	0.3%	21.2	2.25	4.3%	0.54	10.6%	25.4%	113.72	60.53
▲	Boursa Kuwait Securities Co.	2.900	0.128	4.6%	582	1.4%	1.2%	32.0	8.62	2.8%	0.93	26.9%	26.1%	25.72	69.44
▲	Ali Alghanim Sons Automotive Co.	1.141	0.005	0.4%	412	1.0%	0.8%	14.1	4.63	3.0%	0.48	32.9%	45.8%	122.22	145.03
▼	Beyout Investment Group Holding Co.	0.390	(0.002)	(0.5%)	117	0.3%	0.2%	13.9	2.20	0.0%	0.48	15.8%	(5.3%)	104.97	42.19
Subtotal- Premier Market Stocks		8,756.47	1.75	0.0%	40,802	100%	83%	18.8	1.73	3.23%		11.0%	11.7%	14,950.72	5,280.28
Rest of the Market					8,172		17%	11.5	1.00	1.99%		7.3%		21,962.13	4,436.19

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, May 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.34	0.00%	1.06	0.061	0.001	12.2	0.066	0.030	1.7%	6,450,285	400,642	64.6%	0.7%
▲ Independent Petroleum Group	IPGK.KW	11.9	0.96	6.44%	0.26	0.595	0.007	107.6	0.675	0.456	25.8%	905	506	1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.9	2.42	5.52%	0.19	1.230	(0.020)	119.3	1.250	0.737	36.7%	121	149	1.0%	27.2%
▲ The Energy House Co.	ENER.KW	NM	5.06	0.00%	0.73	0.283	0.017	12.8	0.350	0.071	91.2%	8,470,360	2,347,425	770.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.50	0.00%	0.22	0.150	(0.004)	38.0	0.173	0.104	(8.0%)	894,743	135,817	16.5%	4.6%
<b>Energy</b>		<b>10.8</b>	<b>1.34</b>	<b>5.98%</b>				<b>289.9</b>			<b>24.2%</b>	<b>15,816,414</b>	<b>2,884,538</b>		<b>10.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.46	1.99%	0.49	0.603	0.001	39.2	0.750	0.495	(3.2%)	10,400	6,268	8.4%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.44	0.00%	0.73	0.685	0.007	366.4	0.720	0.560	5.4%	1,587,826	1,084,877	17.0%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.72	6.67%	0.10	1.049	0.000	105.8	2.850	0.750	(16.0%)	380	399	0.0%	22.1%
<b>Basic Materials</b>		<b>12.0</b>	<b>2.46</b>	<b>4.33%</b>				<b>511.4</b>			<b>(0.5%)</b>	<b>1,598,606</b>	<b>1,091,544</b>		<b>14.9%</b>
▼ Specialities Group Holding Co.	SPEC.KW	19.6	0.95	1.14%	0.71	0.168	(0.002)	31.5	0.189	0.092	30.2%	1,399,171	233,943	83.9%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	70.7	1.07	1.83%	0.63	0.318	0.052	226.7	0.285	0.169	40.1%	2,256,937	708,051	5.3%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.31%	0.99	2.099	(0.011)	437.0	2.360	1.176	16.6%	271,891	571,980	13.0%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.6	2.06	3.95%	0.69	0.887	0.007	159.9	0.975	0.729	5.7%	772,150	681,065	27.1%	11.7%
= Kuwait Portland Cement Co.	PCEM.KW	16.6	1.01	6.52%	0.44	0.767	0.000	76.9	0.928	0.764	(5.4%)	79,478	61,167	4.0%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	14.9	0.92	6.76%	0.22	0.175	(0.007)	17.4	0.225	0.161	(17.5%)	1,000	175	2.1%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.35	0.00%	0.20	0.199	(0.011)	17.9	0.233	0.068	65.8%	29,552	5,939	44.8%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.71	0.00%	0.58	0.060	0.004	19.7	0.101	0.052	(27.2%)	6,907,054	404,185	71.2%	NM
▲ National Industries Co.	NIBM.KW	11.9	0.77	4.99%	0.19	0.200	0.005	71.8	0.249	0.160	13.0%	62,022	12,706	1.9%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.69	0.00%	1.01	0.058	(0.001)	4.6	0.090	0.025	(26.7%)	1,378,414	79,502	120.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	40.8	1.09	0.00%	0.25	0.107	(0.001)	32.1	0.134	0.090	1.9%	4,896,940	523,797	174.0%	2.7%
= Agility (PWC Logistics)	AGLT.KW	10.7	0.66	3.62%	1.58	0.263	0.000	671.3	0.322	0.203	6.5%	2,327,397	610,507	24.3%	6.2%
▼ National Cleaning Co.	CLEA.KW	11.6	0.44	0.00%	0.79	0.056	(0.001)	13.0	0.067	0.041	(7.4%)	2,432,699	137,893	104.1%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.65	0.00%	0.78	0.059	(0.005)	16.2	0.068	0.040	(3.1%)	530,440	32,236	64.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.31	4.12%	0.48	0.356	0.001	46.3	0.389	0.262	5.0%	95,741	33,708	7.2%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	9.0	2.95	13.05%	0.50	2.670	(0.039)	359.8	2.885	2.332	(1.8%)	927,082	2,490,923	33.9%	32.7%
▼ Gulf Franchising Co.	GFCI.KW	NM	4.47	0.00%	1.29	0.144	(0.005)	5.8	0.152	0.078	73.5%	2,250	324	1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	13.0	1.97	4.32%	0.69	0.692	(0.007)	118.4	0.783	0.438	6.5%	1,227,568	842,926	28.7%	15.1%
▼ United Projects Group	UPAC.KW	63.1	0.57	0.00%	0.22	0.160	(0.005)	60.4	0.248	0.127	3.2%	41,900	6,557	1.1%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.81	5.05%	0.89	0.099	0.002	16.2	0.105	0.080	5.3%	2,089,052	205,391	32.8%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	21.2	2.25	4.33%	0.54	0.577	(0.001)	146.0	0.598	0.460	25.4%	1,158,521	667,661	44.9%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.9	0.58	5.77%	0.15	0.086	0.000	31.2	0.096	0.081	1.7%	0	0	0.5%	3.9%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.60%	0.07	0.394	0.014	59.1	0.420	0.351	3.4%	215,185	83,994	7.0%	11.9%
<b>Industrials</b>		<b>14.9</b>	<b>1.07</b>	<b>4.33%</b>				<b>2,639.2</b>			<b>6.7%</b>	<b>29,102,444</b>	<b>8,394,631</b>		<b>6.5%</b>

## Boursa Kuwait Daily Bulletin

Thursday, May 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.100	(0.001)	20.9	0.126	0.096	(6.4%)	180,046	17,704		11.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	20.8	2.52	2.56%	0.45	0.975	0.001	303.0	1.114	0.708	8.3%	639,903	626,566		16.8%	12.1%
<b>Consumer Staples</b>		<b>20.8</b>	<b>1.67</b>	<b>2.56%</b>				<b>324.0</b>			<b>7.2%</b>	<b>819,949</b>	<b>644,270</b>			<b>6.6%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.58	2.70%	0.02	0.741	0.000	111.2	0.821	0.389	90.5%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.0	1.87	0.00%	0.07	0.789	0.000	159.8	0.800	0.619	(1.0%)	0	0		0.2%	13.3%
<b>Health Care</b>		<b>14.0</b>	<b>1.72</b>	<b>2.70%</b>				<b>270.9</b>			<b>23.3%</b>	<b>0</b>	<b>0</b>			<b>7.8%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	8.0	1.15	6.32%	0.29	1.151	(0.053)	106.6	1.410	1.047	(0.8%)	25,340	28,937		0.4%	14.5%
▲ Kuwait Hotels Co.	KHOT.KW	13.3	2.00	0.00%	NA	0.232	0.002	13.1	0.365	0.133	33.3%	2	0		1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.112	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.3	10.53	1.69%	0.77	1.469	(0.003)	336.8	2.583	0.871	(20.6%)	56,995	83,287		14.3%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	30.4	2.54	1.07%	0.59	0.468	(0.033)	189.3	0.770	0.132	31.8%	6,788,463	3,220,732		669.2%	8.3%
= Kuwait Resorts Co.	MUNK.KW	11.5	0.83	2.24%	0.73	0.125	0.000	27.1	0.131	0.065	15.0%	75,404	9,351		18.7%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	32.0	9.19	2.70%	0.71	1.480	0.020	325.6	1.490	0.810	46.8%	1,169,816	1,730,659		25.6%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	27.4	1.60	2.13%	0.51	0.328	0.001	132.7	0.459	0.130	44.5%	69,936	22,821		31.7%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.1	1.05	6.07%	0.21	0.130	0.003	14.9	0.192	0.097	15.0%	1,275,707	162,212		120.0%	2.5%
▲ Al Eid Food Co.	ALEID.KW	13.3	1.49	5.56%	0.16	0.234	0.001	71.0	0.259	0.192	(9.7%)	936,411	218,127		42.8%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	24.5	2.09	2.55%	0.36	0.233	(0.009)	12.2	0.393	0.150	4.0%	58,043	13,518		12.8%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.1	4.63	3.04%	0.48	1.141	0.005	411.6	1.155	0.769	45.8%	2,217,470	2,536,843		33.9%	32.9%
<b>Consumer Discretionary</b>		<b>24.5</b>	<b>1.80</b>	<b>2.63%</b>				<b>1,668</b>			<b>15.8%</b>	<b>12,673,587</b>	<b>8,026,486</b>			<b>11.3%</b>
▲ Zain	ZAIN.KW	10.2	1.73	5.10%	1.22	0.490	0.003	2,120.3	0.501	0.425	4.5%	4,059,551	1,978,174		9.1%	16.9%
= National Mobile Telecom Co.	OORE.KW	10.9	0.96	8.30%	0.59	1.078	0.000	540.3	1.250	0.988	1.2%	143,191	155,749		1.7%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.32	6.27%	0.65	0.558	0.003	557.3	0.616	0.511	3.7%	459,027	255,776		7.5%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.77	0.00%	0.89	0.090	(0.003)	7.9	0.112	0.059	29.1%	399,509	36,306		26.3%	NM
<b>Telecommunications</b>		<b>10.9</b>	<b>1.75</b>	<b>6.27%</b>				<b>3,225.7</b>			<b>3.8%</b>	<b>5,061,278</b>	<b>2,426,006</b>			<b>14.0%</b>
▼ National Bank of Kuwait	NBKK.KW	13.9	2.03	2.61%	1.21	0.957	(0.002)	8,366.8	1.028	0.800	12.1%	6,532,227	6,249,602		6.4%	14.6%
= Gulf Bank	GBKK.KW	22.8	1.65	2.91%	1.06	0.344	0.000	1,373.5	0.355	0.239	10.8%	2,000,173	688,847		24.7%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.54	7.28%	0.34	0.524	(0.002)	1,148.2	0.852	0.452	(5.9%)	256,868	135,077		0.2%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.48%	0.65	0.286	0.001	748.7	0.313	0.248	15.5%	3,234,047	925,005		11.6%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.8	1.24	1.93%	1.00	0.242	0.003	432.8	0.244	0.163	38.9%	15,526,315	3,746,935		47.5%	6.6%
▲ Burgan Bank	BURG.KW	20.1	1.07	2.45%	1.08	0.245	0.003	932.5	0.247	0.168	46.4%	4,845,694	1,180,188		13.5%	5.3%
▼ Kuwait Finance House	KFH.KW	22.7	2.48	1.61%	1.36	0.740	(0.003)	13,673.1	0.750	0.644	(0.8%)	8,585,719	6,369,428		5.8%	10.9%
▼ Boubyan Bank	BOUK.KW	30.9	3.28	1.47%	1.04	0.678	(0.001)	2,990.5	0.688	0.485	26.9%	1,246,401	844,560		6.7%	10.6%
= Warba Bank	WARB.KW	47.4	3.16	0.00%	0.98	0.236	0.000	1,061.6	0.241	0.158	153.2%	12,854,591	3,042,713		44.2%	6.7%
<b>Banks</b>		<b>20.1</b>	<b>1.65</b>	<b>2.53%</b>				<b>30,727.7</b>			<b>11.7%</b>	<b>55,082,035</b>	<b>23,182,353</b>			<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Thursday, May 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.9	0.63	7.20%	0.06	0.528	(0.032)	97.6	0.650	0.494	(10.5%)	83,024	44,006		2.2%	7.1%
▼ Gulf Insurance Group	GINS.KW	10.4	1.11	2.41%	0.08	0.953	(0.039)	270.4	1.930	0.855	(15.7%)	200	191		0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.10	1.91%	0.14	0.720	(0.030)	169.9	0.876	0.612	(12.4%)	195	145		0.6%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.90	7.27%	0.40	0.160	0.000	39.1	0.170	0.130	(2.4%)	191,795	30,687		4.2%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.8	1.21	2.79%	0.11	0.356	0.015	110.7	0.462	0.288	5.3%	13,920	4,926		0.4%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	0.000	18.4	0.245	0.130	4.2%	89,777	14,840		24.9%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	75.0	1.01	0.00%	0.50	0.039	(0.000)	4.3	0.069	0.035	(26.7%)	946,880	36,830		114.3%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.5%
<b>Insurance</b>		<b>7.8</b>	<b>1.06</b>	<b>4.99%</b>				<b>739.0</b>			<b>(10.3%)</b>	<b>1,325,791</b>	<b>131,625</b>			<b>11.3%</b>
▲ Sokouk Holding Co.	SHCK.KW	10.7	1.04	0.00%	1.12	0.060	0.001	34.3	0.068	0.043	18.3%	4,911,264	292,074		93.9%	9.7%
▼ Kuwait Real Estate Co.	KREK.KW	28.8	2.27	0.00%	0.97	0.385	(0.009)	386.6	0.399	0.199	50.4%	6,838,573	2,642,847		129.6%	7.9%
= United Real Estate Co.	UREK.KW	56.8	1.47	0.00%	0.54	0.222	0.000	289.1	0.246	0.043	94.7%	3,350,791	743,658		27.9%	2.6%
▼ National Real Estate Co.	NREK.KW	16.5	0.41	0.00%	1.25	0.083	(0.000)	153.3	0.092	0.069	5.8%	2,320,774	191,605		20.3%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	20.4	1.41	3.50%	0.36	0.414	(0.004)	258.0	0.437	0.379	3.8%	2,091,544	868,421		18.4%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.0	0.54	4.78%	0.20	0.348	(0.001)	139.7	0.390	0.328	(5.9%)	13,645	4,682		1.3%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.39	7.51%	0.44	0.265	(0.003)	55.4	0.324	0.252	(2.2%)	213,235	56,257		3.4%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.7	0.83	2.83%	1.16	0.087	0.002	32.9	0.096	0.055	26.5%	11,373,163	981,443		170.6%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.6	0.63	0.00%	0.68	0.079	0.002	27.8	0.102	0.043	(3.6%)	1,575,096	124,358		35.5%	5.0%
▲ Mabanee Co.	MABK.KW	18.6	1.81	1.71%	1.02	0.821	0.029	1,214.1	0.846	0.719	14.2%	4,599,057	3,729,758		7.0%	9.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.5	0.58	4.75%	0.24	0.103	0.008	34.8	0.109	0.093	2.0%	7,990	824		3.8%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	21.8	1.15	1.59%	0.64	0.179	0.003	339.4	0.207	0.117	20.9%	5,033,016	897,385		17.5%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	24.9	2.17	0.00%	0.44	0.232	0.014	25.6	0.237	0.161	6.4%	14,922,277	3,385,180		91.7%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	13.3	0.62	5.38%	0.67	0.093	0.002	38.6	0.100	0.069	2.8%	2,472,319	227,516		39.9%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.56	4.09%	0.04	0.073	0.001	17.0	0.094	0.053	(1.1%)	338,984	24,177		35.5%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.36	0.00%	0.42	0.035	0.000	6.6	0.047	0.028	(1.4%)	125,100	4,325		43.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	28.7	0.75	0.00%	1.05	0.065	0.000	34.9	0.080	0.055	(12.7%)	2,886,426	188,003		39.1%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.59	7.35%	0.51	0.068	0.001	25.2	0.078	0.055	1.9%	595,432	40,419		36.5%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.9	1.16	0.00%	0.20	0.133	0.023	41.4	0.127	0.080	18.8%	20,282,881	2,479,316		25.6%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.33	0.00%	0.44	0.102	(0.001)	26.0	0.125	0.060	15.9%	192,936	19,720		81.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.8	1.97	0.00%	0.69	0.179	0.001	57.6	0.180	0.118	47.9%	780,100	139,333		69.8%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	27.2	1.62	2.11%	1.10	0.142	(0.003)	84.1	0.225	0.049	76.0%	24,545,037	3,470,570		850.3%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.5	1.29	0.00%	0.86	0.115	(0.001)	15.7	0.332	0.058	(24.3%)	1,895,444	219,097		274.0%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	2.14	0.00%	0.45	0.268	(0.009)	37.2	0.360	0.041	330.2%	633,319	171,185		124.1%	NM
= Mashaer Holding Co.	MASHAER.KW	10.1	0.89	0.00%	0.50	0.082	0.000	13.1	0.105	0.056	5.4%	83,063	6,678		94.0%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.76	0.00%	0.36	0.061	0.018	6.0	0.046	0.025	51.5%	35,939,969	1,985,861		133.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	25.8	2.46	0.00%	0.08	0.298	(0.001)	17.9	0.344	0.112	46.1%	555,964	165,387		51.0%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.6	0.99	0.00%	NA	0.121	0.003	17.7	0.141	0.083	12.0%	119,591	14,148		11.0%	13.0%
▲ Osos Holding Group Co.	OSOS.KW	6.1	0.92	0.00%	0.34	0.126	0.002	13.8	0.147	0.075	0.8%	200	25		5.6%	15.1%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.139	0.000	26.9	1.190	1.050	1.2%	17,979	20,478		11.2%	NA
<b>Real Estate</b>		<b>16.5</b>	<b>1.04</b>	<b>3.79%</b>				<b>3,470.8</b>			<b>21.4%</b>	<b>148,715,169</b>	<b>23,094,729</b>			<b>5.6%</b>



## Boursa Kuwait Daily Bulletin

Thursday, May 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.5	0.74	7.60%	0.95	0.170	(0.001)	93.7	0.200	0.143	(1.7%)	3,664,717	619,367		36.3%	9.9%
▼ Commercial Facilities Co.	FACI.KW	10.5	0.77	7.54%	0.52	0.250	(0.001)	127.0	0.283	0.170	2.5%	79,016	19,794		7.2%	7.4%
= Int'l Financial Advisors Co.	IFIN.KW	29.0	2.21	0.00%	1.23	0.484	0.000	232.4	0.494	0.219	27.4%	5,088,841	2,455,564		146.3%	7.6%
▼ National Investment Co.	NINV.KW	17.0	1.05	8.49%	1.32	0.259	(0.002)	206.4	0.276	0.214	2.0%	1,355,176	351,891		35.2%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.5	0.73	0.00%	0.80	0.092	(0.002)	462.2	0.129	0.087	(2.7%)	37,992,218	3,542,139		17.9%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	66.4	0.62	0.00%	1.23	0.062	(0.000)	29.0	0.089	0.056	(13.9%)	61,842	3,797		14.6%	0.9%
▼ The Securities House Co.	SECH.KW	18.7	0.70	0.00%	1.20	0.070	(0.001)	28.0	0.100	0.050	(3.6%)	2,090,288	147,055		57.3%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.9	1.54	0.94%	1.04	0.308	(0.005)	266.2	0.316	0.161	16.2%	16,367,180	5,063,044		189.0%	8.2%
= Kuwait Financial Centre	MARKZ.KW	17.0	0.71	4.64%	0.80	0.150	0.000	75.7	0.167	0.109	(0.7%)	2	0		14.6%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.5	1.63	0.00%	0.56	0.175	(0.001)	38.5	0.337	0.075	(34.7%)	1,446,314	248,981		181.9%	14.2%
▲ First Investment Co.	OLAK.KW	8.5	0.69	0.00%	1.11	0.044	0.002	19.7	0.055	0.033	(5.4%)	34,250,583	1,465,907		77.8%	8.2%
▲ Gulf Investment House	GIHK.KW	63.5	5.77	0.00%	0.91	0.640	0.015	260.2	0.870	0.349	2.7%	1,366,052	859,222		17.6%	9.1%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.07	4.49%	1.28	0.167	0.000	110.9	0.173	0.138	6.4%	3,740,795	623,604		70.6%	10.9%
▲ Bayan Investment Co.	BAYK.KW	6.9	1.00	0.00%	0.76	0.057	0.000	13.0	0.087	0.045	(11.1%)	1,701,097	96,486		38.7%	14.5%
▲ Osoul Investment Co.	OSUL.KW	19.0	1.56	6.29%	0.42	0.159	0.001	20.1	0.187	0.073	15.2%	157,971	24,548		50.3%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.92	0.00%	0.37	0.160	0.002	49.4	0.171	0.065	25.0%	1,280,648	205,648		24.1%	NM
= Kamco Investment Co.	KAMC.KW	8.9	0.62	4.42%	0.61	0.113	0.000	38.7	0.146	0.091	(8.1%)	128,851	14,432		23.9%	7.0%
▼ National International Holding Co.	NIHK.KW	21.0	0.89	0.00%	0.75	0.147	(0.002)	34.5	0.498	0.087	(57.6%)	1,964,745	291,951		205.2%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.54	0.00%	0.65	0.318	0.003	71.1	0.352	0.126	33.1%	22,832,510	7,246,232		71.4%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.30	0.102	(0.002)	21.1	0.142	0.078	(8.9%)	648,452	66,274		97.3%	0.7%
▼ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.385	(0.001)	39.7	0.518	0.294	1.6%	1,595,084	612,579		161.5%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.55	0.00%	1.90	0.123	(0.003)	47.1	0.149	0.073	10.8%	7,212,446	892,392		245.7%	0.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.32	0.00%	1.02	0.014	0.001	4.4	0.023	0.012	(7.9%)	71,131	967		11.1%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.6	0.97	8.26%	1.20	0.299	0.000	152.6	0.356	0.239	3.5%	2,228,846	664,498		26.6%	26.6%
= Tamdeen Investment Co.	TAMI.KW	8.0	0.32	5.97%	0.36	0.799	0.000	107.5	1.168	0.311	(18.1%)	0	0		0.3%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	24.5	1.03	0.00%	0.53	0.067	(0.003)	11.8	0.074	0.032	13.8%	21,942	1,487		4.9%	4.2%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.65	0.036	0.000	29.3	0.048	0.029	(14.1%)	2,257,181	79,541		22.9%	0.4%
▲ Rasiyat Holding Co.	RASIYAT.KW	56.3	4.38	0.00%	NA	0.362	0.006	54.3	0.407	0.335	(4.7%)	3,843,208	1,387,717		69.1%	7.8%
= Alimtiyaz Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.49	0.00%	1.36	0.037	0.001	15.8	0.050	0.028	(0.5%)	4,297,973	155,493		76.7%	NM
= National Industries Group	NIND.KW	10.6	1.14	3.85%	1.41	0.260	0.000	626.6	0.278	0.208	4.8%	5,646,387	1,472,980		24.1%	10.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	13.2	2.48	0.00%	0.56	0.235	0.005	7.1	0.354	0.135	(5.6%)	53,561	12,506		264.1%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.80	0.053	0.000	32.6	0.059	0.036	18.7%	1,541,957	82,177		91.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.49	0.00%	0.13	0.046	0.002	7.5	0.068	0.032	1.1%	385,646	17,163		11.3%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.50	5.02%	0.21	0.215	0.001	242.3	0.287	0.195	(15.0%)	962,010	207,342		7.6%	40.4%
= GFH Financial Group	GFH.KW	10.0	1.20	4.84%	0.95	0.095	0.000	364.1	0.112	0.079	(3.1%)	17,792,307	1,688,312		17.1%	12.1%
▼ Inovent	INOV.KW	NM	0.72	0.00%	0.86	0.099	(0.001)	30.2	0.188	0.081	(16.5%)	2,698,092	265,083		186.8%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	26.5	0.59	4.45%	0.08	0.067	0.002	13.2	0.079	0.053	2.6%	130,501	8,739		13.2%	2.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.3	0.56	4.57%	0.55	0.066	0.000	17.3	0.077	0.053	(5.6%)	0	0		23.0%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.0	8.62	2.83%	0.93	2.900	0.128	582.2	2.989	1.907	26.1%	306,794	866,231		12.8%	26.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.9	2.20	0.00%	0.45	0.390	(0.002)	117.0	0.535	0.355	(5.3%)	1,889,704	738,434		35.0%	15.8%
Financial Services		13.6	1.06	4.64%				4,932.0			0.7%	189,152,068	32,499,576			7.4%

Boursa Kuwait Daily Bulletin

Thursday, May 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.35	0.00%	0.26	0.159	0.003	15.9	0.263	0.132	11.2%	239,730	37,793	73.8%	NM
Technology		NM	1.35	0.00%				15.9			11.2%	239,730	37,793		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.18	1.38%	0.55	0.145	0.000	159.5	0.173	0.137	(4.0%)	381,662	55,259	8.1%	6.8%
Utilities		17.3	1.18	1.38%				159.5			(4.0%)	381,662	55,259		6.8%

Boursa Kuwait	14.01	1.20	2.4%		48,973.9		9.86%	459,968,733	102,468,810		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.268	330.2%
Warba Bank	0.236	153.2%
United Real Estate Co.	0.222	94.7%
The Energy House Co.	0.283	91.2%
Advanced Technology Co.	0.741	90.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.142	5,036,735,959
Oula Fuel Marketing Co.	0.468	2,707,200,916
Warba Bank	0.236	1,989,517,557
Arzan Financial Group For Fin. & Invest.	0.308	1,633,146,727
Kuwait Real Estate Co.	0.385	1,301,641,471

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.147	(57.6%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.175	(34.7%)
ACICO Industries Co.	0.060	(27.2%)
Equipment Holding Co.	0.058	(26.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.468	1,627,373,845
Kuwait Finance House	0.740	818,620,890
Kuwait Business Town Real Estate Co.	0.142	753,675,498
National Bank of Kuwait	0.957	545,906,354
Arzan Financial Group For Fin. & Invest.	0.308	466,137,489

\* Different Fiscal Year Company

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