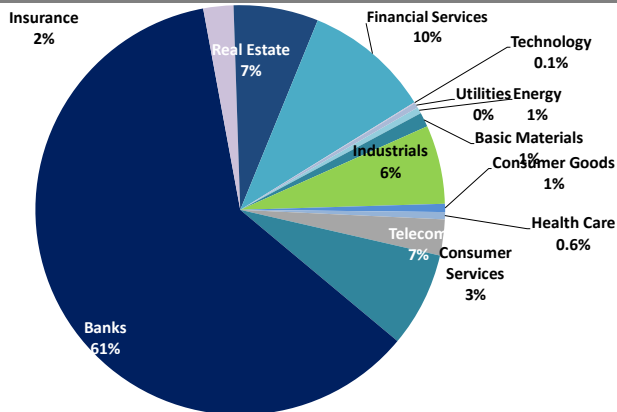


## Boursa Kuwait Daily Report

May 15, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,662.0	20.0	11.0%
2- National Bank of Kuwait	7,343.9	13.1	14.4%
3- Boubayan Bank	2,512.1	31.2	9.4%
4- Zain	2,042.4	9.5	17.3%
5- Mabane Co.	1,123.1	17.3	10.5%
6- Gulf Bank	992.5	13.9	8.7%
7- Commercial Bank of Kuwait	946.0	8.5	16.8%
8- Agility (PWC Logistics)	791.2	9.5	4.7%
9- Ahli Bank of Kuwait	688.1	15.2	7.3%
10- Burgan Bank	669.6	15.4	5.1%
Total	28,771	15.46	11.2%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.160	0.016	11.1%
Kuwait & M.E. Financial Inv. Co.	0.080	0.007	9.9%
Al-Maidan Clinic For Oral Health Serv. Co.	0.800	0.064	8.7%
Arab Real Estate Co.	0.080	0.006	8.3%
Real Estate Trade Centers Co.	0.045	0.003	6.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.355	(0.054)	(13.2%)
Al-Argan International Real Estate Co.	0.080	(0.011)	(12.0%)
Metal & Recycling Co.	0.085	(0.007)	(7.6%)
Kuwait Emirates Holding Co.	0.032	(0.002)	(5.4%)
Jiyad Holding Co.	0.019	(0.001)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.743	0.4%	17,672,752
Agility (PWC Logistics)	0.310	(2.8%)	15,460,770
Arab Real Estate Co.	0.080	8.3%	15,305,507
Alimti az Investment Group	0.053	1.7%	13,754,453
Warba Bank	0.184	(1.1%)	11,753,097

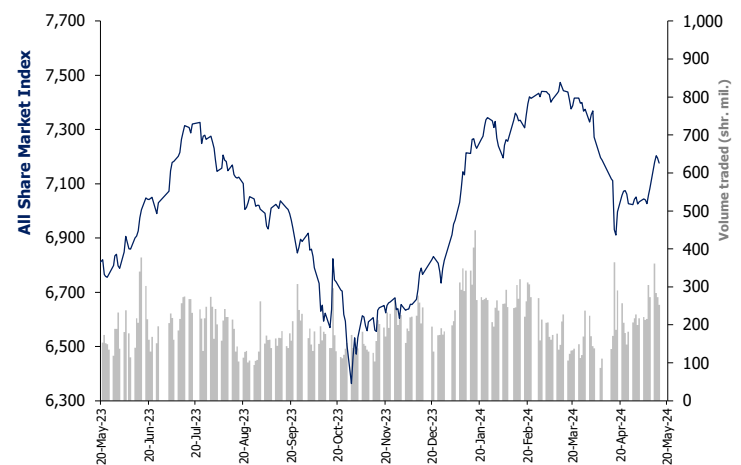
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,792.2	▼	(0.3%)	1.9%	3.2%
Energy	212.2	▲	0.1%	(1.0%)	10.8%
Basic Materials	474.7	▼	(0.5%)	(2.4%)	12.0%
Industrials	2,595.1	▼	(1.0%)	(1.2%)	(15.9%)
Consumer Staples	270.9	▼	(0.3%)	7.5%	36.0%
Health Care	233.9	▲	5.9%	0.1%	0.8%
Consumer Discretionary	1,191.5	▲	0.0%	4.7%	9.7%
Telecommunications	3,130.4	▼	(0.2%)	(1.7%)	(7.2%)
Banks	25,508.8	▼	(0.2%)	2.7%	4.2%
Insurance	992.4	▼	(1.7%)	0.0%	8.6%
Real Estate	2,795.1	▼	(0.2%)	2.7%	8.2%
Financial Services	4,188.9	▼	(0.3%)	1.9%	12.3%
Technology	25.7	▼	(1.9%)	(1.9%)	223.3%
Utilities	172.7	=	0.0%	(5.4%)	(9.2%)

Market Breadth	▲ 43	▼ 70	■ 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,843.43	(27.8)	(0.4%)	2.0%	4.9%
Main 50 Index	5,788.26	13.7	0.2%	0.6%	5.5%
Main Market Index	5,963.19	6.6	0.1%	0.7%	7.1%
All Share Market Index	7,175.51	(19.8)	(0.3%)	1.8%	5.3%
Market Cap (KWD Mn)	41,792.18	(119.9)	(0.3%)	1.9%	3.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	252.3	(20.2)	(7.4%)	228.4	130.7
Value Traded (KWD Mn)	58.4	(3.96)	(6.3%)	57.1	40.6
No. of Trades	15,636	(951)	(5.7%)	14,161	8,812

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.743	0.4%	13,146,592
National Bank of Kuwait	0.882	(0.9%)	6,172,861
Agility (PWC Logistics)	0.310	(2.8%)	4,900,951
Zain	0.472	(0.2%)	2,206,654
Warba Bank	0.184	(1.1%)	2,167,304

## Boursa Kuwait - Premier Market

Wednesday, May 15, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.882	(0.008)	(0.9%)	7,344	21.2%	17.6%	13.1	1.89	4.0%	1.21	14.4%	3.6%	401.54	373.22
▼	Gulf Bank	0.261	(0.002)	(0.8%)	992	2.9%	2.4%	13.9	1.22	4.6%	1.08	8.7%	(2.5%)	615.42	172.08
▼	Ahli Bank	0.276	(0.005)	(1.8%)	688	2.0%	1.6%	15.2	1.11	3.2%	0.64	7.3%	24.4%	134.97	34.63
=	Kuwait International Bank	0.172	0.000	0.0%	293	0.8%	0.7%	15.3	0.88	2.7%	0.98	5.7%	18.1%	655.61	107.58
▼	Burgan Bank	0.185	(0.002)	(1.1%)	670	1.9%	1.6%	15.4	0.78	3.2%	1.05	5.1%	12.9%	290.41	56.24
▲	Kuwait Finance House	0.743	0.003	0.4%	11,662	33.7%	27.9%	20.0	2.19	2.7%	1.40	11.0%	9.6%	1,078.42	827.11
▼	Boubyan Bank	0.598	(0.003)	(0.5%)	2,512	7.3%	6.0%	31.2	2.94	1.3%	1.04	9.4%	5.7%	169.13	104.62
▼	Kuwait Investment Co.	0.181	(0.007)	(3.7%)	95	0.3%	0.2%	13.5	0.82	5.5%	0.92	6.1%	42.5%	588.19	106.95
▼	National Investments Co	0.257	(0.003)	(1.2%)	205	0.6%	0.5%	49.5	1.18	5.8%	1.31	2.4%	7.5%	356.32	98.58
▼	Kuwait Projects Co. (Holding)	0.127	(0.002)	(1.6%)	635	1.8%	1.5%	21.2	1.04	0.0%	0.77	4.9%	21.0%	823.67	100.05
▼	Arzan Financial Group for Financing & In	0.189	(0.002)	(1.0%)	152	0.4%	0.4%	21.6	1.29	2.0%	1.01	6.0%	(10.0%)	701.78	156.62
▼	Aayan Leasing and Investment	0.171	(0.001)	(0.6%)	114	0.3%	0.3%	9.2	1.16	4.4%	1.29	12.6%	(1.7%)	413.48	74.07
▲	Al Imtiaz Investment Group	0.053	0.001	1.7%	56	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(6.2%)	221.31	12.23
▲	Kuwait Real Estate Co.	0.224	0.003	1.4%	214	0.6%	0.5%	18.9	1.54	1.3%	0.96	8.1%	9.3%	721.91	163.79
▼	Salhia Real Estate Co.	0.450	(0.006)	(1.3%)	267	0.8%	0.6%	16.7	1.49	3.2%	0.35	8.9%	15.2%	83.86	37.99
▼	Mabane Co.	0.805	(0.004)	(0.5%)	1,123	3.2%	2.7%	17.3	1.81	1.7%	1.05	10.5%	1.2%	176.31	141.99
▼	The Commercial Real Estate Co.	0.138	(0.002)	(1.4%)	259	0.7%	0.6%	18.0	0.89	2.8%	0.62	5.0%	40.6%	457.91	56.15
▼	National Industries Group (Holding)	0.230	(0.003)	(1.3%)	528	1.5%	1.3%	21.2	1.06	2.2%	1.41	5.0%	12.7%	501.39	113.74
▼	Gulf Cable and Electrical Industries	1.241	(0.018)	(1.4%)	258	0.7%	0.6%	12.3	1.12	5.2%	1.02	9.1%	(5.3%)	29.19	40.20
▼	Heavy Engineering Industries and Shipbu	0.820	(0.005)	(0.6%)	148	0.4%	0.4%	20.8	2.00	3.7%	0.69	9.6%	0.0%	39.31	33.06
▼	Boubyan Petrochemical Co.	0.676	(0.005)	(0.7%)	362	1.0%	0.9%	14.3	1.40	8.8%	0.73	9.8%	15.6%	89.42	55.92
▼	Agility Public Warehousing Co.	0.310	(0.009)	(2.8%)	791	2.3%	1.9%	9.5	0.45	3.1%	1.58	4.7%	(39.1%)	1,137.46	466.53
▼	Mobile Telecommunications Co.	0.472	(0.001)	(0.2%)	2,042	5.9%	4.9%	9.5	1.64	7.4%	1.25	17.3%	(6.9%)	333.75	167.44
▼	Human Soft Holding Co.	2.865	(0.011)	(0.4%)	386	1.1%	0.9%	9.2	3.04	12.2%	0.50	32.9%	(11.1%)	13.84	45.16
▼	ALAFCO Aviation Lease and Finance Co.	0.206	(0.003)	(1.4%)	196	0.6%	0.5%	NM	0.91	0.0%	0.85	NM	14.4%	51.29	10.50
▼	Jazeera Airways Co.	1.067	(0.004)	(0.4%)	235	0.7%	0.6%	38.3	9.21	2.6%	0.70	24.0%	(23.2%)	31.24	36.23
▼	GFH Financial Group BSC	0.084	(0.001)	(0.9%)	292	0.8%	0.7%	9.2	0.96	5.4%	0.95	10.4%	9.4%	611.15	51.45
▼	Warba Bank	0.184	(0.002)	(1.1%)	402	1.2%	1.0%	20.4	1.27	1.5%	0.98	6.2%	4.9%	302.81	56.80
▼	Kuwait Telecommunication Co.	0.545	(0.002)	(0.4%)	544	1.6%	1.3%	16.7	2.23	6.4%	0.65	13.4%	(3.2%)	51.66	30.17
▼	Mezzan Holding Co.	0.799	(0.002)	(0.2%)	248	0.7%	0.6%	21.7	2.26	2.5%	0.46	10.4%	39.0%	52.94	34.14
▲	Integrated holding Co.	0.530	0.030	6.0%	134	0.4%	0.3%	32.7	2.16	3.8%	0.50	6.6%	3.9%	61.99	32.28
▲	Boursa Kuwait Securities Co.	2.101	0.043	2.1%	422	1.2%	1.0%	26.7	6.57	3.5%	0.90	24.6%	21.9%	19.54	39.02
▼	Ali Alghanim Sons Automotive Co.	1.116	(0.004)	(0.4%)	306	0.9%	0.7%	10.7	3.71	6.2%	0.48	34.5%	5.7%	38.28	43.62
Subtotal- Premier Market Stocks		7,843.43	(27.78)	-0.4%	34,574	100%	83%	16.7	1.29	3.73%		10.2%	4.9%	11,255.52	3,880.18
Rest of the Market					7,218		17%	11.1	0.79	2.39%		6.1%		9,297.95	1,261.35

# Boursa Kuwait Daily Bulletin

Wednesday, May 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.74	0.00%	1.02	0.033	0.001	6.6	0.041	0.028	8.9%	482,090	15,790	18.4%	NM
= Independent Petroleum Group	IPGK.KW	11.1	0.87	5.99%	0.25	0.480	0.000	86.8	0.520	0.410	14.3%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.4	1.94	5.80%	0.17	0.835	0.000	81.0	0.850	0.724	4.0%	1,354	1,135	0.6%	20.6%
= The Energy House Co.	ENER.KW	NM	1.62	0.00%	0.68	0.110	0.000	5.0	0.254	0.057	74.6%	28,650	2,872	5.9%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.3	0.35	0.00%	0.18	0.105	0.000	26.6	0.130	0.092	18.1%	743,067	78,174	45.9%	3.8%
<b>Energy</b>		<b>9.4</b>	<b>0.80</b>	<b>5.89%</b>				<b>212.2</b>			<b>10.8%</b>	<b>1,255,161</b>	<b>97,970</b>		<b>5.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.9	2.32	22.55%	0.50	0.550	0.005	35.8	0.605	0.404	33.2%	43,842	23,900	6.6%	39.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	14.3	1.40	8.83%	0.73	0.676	(0.005)	361.5	0.692	0.573	15.6%	2,056,844	1,393,685	16.7%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	13,012	9,992	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>8.83%</b>				<b>474.7</b>			<b>12.0%</b>	<b>2,113,698</b>	<b>1,427,577</b>		<b>12.7%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.9	0.62	4.06%	0.67	0.117	(0.001)	19.9	0.120	0.102	13.6%	668,608	77,662	47.1%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	76.5	0.70	2.58%	0.60	0.188	(0.002)	134.0	0.222	0.133	40.3%	1,643,988	307,420	34.5%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.3	1.12	5.19%	1.02	1.241	(0.018)	258.3	1.540	1.210	(5.3%)	283,310	356,110	14.0%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.8	2.00	3.66%	0.69	0.820	(0.005)	147.8	0.890	0.775	0.0%	23,360	19,290	21.8%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.7	1.12	8.44%	0.45	0.829	(0.005)	83.1	0.926	0.820	(1.3%)	1,826	1,514	2.4%	8.8%
▼ Shuaiba Industrial Co.	PAPE.KW	11.6	0.88	7.62%	0.22	0.168	(0.005)	16.7	0.230	0.154	6.3%	120,505	20,015	22.2%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	30.6	0.99	0.00%	0.19	0.085	(0.007)	7.7	0.117	0.081	2.4%	43,500	3,706	2.7%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.3	0.78	5.39%	0.20	0.185	0.000	66.5	0.189	0.154	17.8%	0	0	1.4%	4.5%
▲ Equipment Holding Co.	EQUI.KW	NM	0.59	0.00%	0.94	0.026	0.000	2.1	0.036	0.025	(8.7%)	133,423	3,564	37.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	27.7	1.26	0.00%	0.22	0.121	(0.003)	36.3	0.130	0.104	14.2%	3,086,268	376,494	80.6%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.5	0.45	3.07%	1.58	0.310	(0.009)	791.2	0.368	0.269	(39.1%)	15,460,770	4,900,951	44.6%	4.7%
= National Cleaning Co.	CLEA.KW	23.8	0.38	0.00%	0.76	0.047	0.000	10.8	0.059	0.038	19.7%	0	0	20.1%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.76	0.045	(0.000)	12.3	0.070	0.039	(14.7%)	35,611	1,573	10.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.4	1.03	5.22%	0.47	0.280	(0.002)	33.2	0.297	0.233	19.7%	45,972	12,902	7.0%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.2	3.04	12.16%	0.50	2.865	(0.011)	386.1	3.428	2.851	(11.1%)	134,040	384,633	10.3%	32.9%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.47	0.00%	NA	0.095	0.001	3.8	0.143	0.051	68.1%	124,000	11,778	5.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.6	1.40	6.57%	0.68	0.455	0.012	77.8	0.464	0.410	0.7%	1,113,010	494,633	40.1%	16.2%
▼ United Projects Group	UPAC.KW	32.3	0.47	0.00%	0.20	0.131	(0.001)	49.5	0.220	0.112	(26.8%)	27,197	3,490	1.6%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.85	0.206	(0.003)	196.1	0.215	0.178	14.4%	427,725	87,704	5.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.8	0.71	5.47%	0.90	0.091	(0.001)	15.0	0.094	0.079	11.6%	271,620	24,641	18.8%	9.2%
▲ Integrated holding Co.	INTEGRATED.KW	32.7	2.16	3.77%	0.50	0.530	0.030	134.1	0.555	0.480	3.9%	1,261,184	642,437	24.5%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.2	0.63	5.67%	0.14	0.087	0.000	31.7	0.100	0.087	(8.0%)	0	0	0.1%	4.4%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.06	6.03%	0.07	0.365	0.010	54.8	0.379	0.324	12.7%	50	18	5.6%	11.7%
<b>Industrials</b>		<b>13.4</b>	<b>0.90</b>	<b>5.39%</b>				<b>2,595.1</b>			<b>(15.9%)</b>	<b>24,905,967</b>	<b>7,730,534</b>		<b>5.2%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, May 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.108	(0.001)	22.6	0.126	0.098	10.2%	281,275	30,809	13.9%	0.4%
▼ Mezzan Holding Co.	MEZZ.KW	21.7	2.26	2.50%	0.46	0.799	(0.002)	248.3	0.812	0.547	39.0%	283,985	224,607	17.0%	10.4%
<b>Consumer Staples</b>		<b>21.7</b>	<b>1.50</b>	<b>2.50%</b>				<b>270.9</b>			<b>36.0%</b>	<b>565,260</b>	<b>255,416</b>		<b>8.2%</b>
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.064	162.0	0.800	0.262	0.6%	96,293	76,933	3.3%	21.1%
<b>Health Care</b>		<b>12.5</b>	<b>1.64</b>	<b>4.18%</b>				<b>233.9</b>			<b>0.8%</b>	<b>96,293</b>	<b>76,933</b>		<b>14.0%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	12.3	1.54	5.16%	0.30	1.410	0.060	130.6	1.493	1.091	17.8%	2,000	2,819	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.81	0.00%	0.55	0.108	(0.001)	30.2	0.122	0.088	20.0%	18,604	1,968	10.2%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	18.6	14.34	0.00%	0.73	1.129	(0.001)	258.9	1.298	0.712	76.4%	101,774	115,382	31.9%	77.1%
▼ Oula Fuel Marketing Co.	OULA.KW	11.9	0.79	3.65%	0.44	0.137	(0.001)	55.4	0.155	0.132	(0.7%)	47,473	6,452	1.1%	6.7%
▼ Kuwait Resorts Co.	MUNK.KW	12.1	0.58	2.39%	0.73	0.078	(0.000)	16.4	0.081	0.065	14.9%	56,120	4,409	29.3%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	38.3	9.21	2.62%	0.70	1.067	(0.004)	234.7	1.427	0.955	(23.2%)	411,914	439,394	14.2%	24.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.5	0.79	3.62%	0.45	0.138	(0.004)	55.8	0.160	0.130	0.7%	20,151	2,714	1.3%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	21.7	1.46	4.24%	0.14	0.186	0.002	21.3	0.193	0.095	93.8%	8,268,353	1,552,995	260.8%	6.7%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.75	0.019	(0.001)	3.4	0.023	0.019	2.7%	5,729,966	108,438	60.7%	NM
▼ Al Eid Food Co.	ALEID.KW	18.2	2.42	2.60%	0.14	0.192	(0.002)	58.2	0.206	0.175	7.3%	1,474,599	284,629	26.5%	13.3%
▼ Palms Agro Production Co.	PAPK.KW	52.8	1.91	1.95%	0.36	0.203	(0.001)	10.6	0.381	0.062	150.6%	5,612	1,091	35.2%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.7	3.71	6.19%	0.48	1.116	(0.004)	305.8	1.218	1.054	5.7%	418,572	467,375	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.5</b>	<b>1.54</b>	<b>3.62%</b>				<b>1,192</b>			<b>9.7%</b>	<b>16,555,138</b>	<b>2,987,666</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	9.5	1.64	7.42%	1.25	0.472	(0.001)	2,042.4	0.534	0.468	(6.9%)	4,666,698	2,206,654	7.7%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.4	0.91	13.00%	0.60	1.071	0.001	536.7	1.558	1.000	(12.0%)	164,087	174,122	3.0%	12.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.7	2.23	6.42%	0.65	0.545	(0.002)	544.3	0.621	0.531	(3.2%)	276,936	151,133	5.2%	13.4%
▼ Hayat Communications Co.	HAYK.KW	NM	0.76	0.00%	0.95	0.080	(0.004)	7.0	0.110	0.076	(6.2%)	9,836	783	12.6%	NM
<b>Telecommunications</b>		<b>9.5</b>	<b>1.27</b>	<b>7.42%</b>				<b>3,130.4</b>			<b>(7.2%)</b>	<b>5,117,557</b>	<b>2,532,692</b>		<b>15.3%</b>
▼ National Bank of Kuwait	NBKK.KW	13.1	1.89	3.97%	1.21	0.882	(0.008)	7,343.9	0.956	0.841	3.6%	6,978,176	6,172,861	4.8%	14.4%
▼ Gulf Bank	GBKK.KW	13.9	1.22	4.60%	1.08	0.261	(0.002)	992.5	0.286	0.248	(2.5%)	6,288,389	1,651,497	16.2%	8.7%
= Commercial Bank of Kuwait	CBKK.KW	8.5	1.43	7.01%	0.35	0.500	0.000	946.0	0.550	0.490	(3.8%)	6,326	3,157	0.1%	16.8%
▼ Ahli Bank of Kuwait	ABKK.KW	15.2	1.11	3.24%	0.64	0.276	(0.005)	688.1	0.283	0.222	24.4%	2,178,677	601,965	5.4%	7.3%
= Kuwait International Bank	KIBK.KW	15.3	0.88	2.71%	0.98	0.172	0.000	293.0	0.173	0.147	18.1%	6,573,813	1,132,788	38.5%	5.7%
▼ Burgan Bank	BURG.KW	15.4	0.78	3.24%	1.05	0.185	(0.002)	669.6	0.208	0.165	12.9%	671,175	124,995	8.0%	5.1%
▲ Kuwait Finance House	KFH.KW	20.0	2.19	2.66%	1.40	0.743	0.003	11,662.0	0.760	0.667	9.6%	17,672,752	13,146,592	6.9%	11.0%
▼ Boubyan Bank	BOUK.KW	31.2	2.94	1.34%	1.04	0.598	(0.003)	2,512.1	0.611	0.567	5.7%	1,275,575	764,392	4.0%	9.4%
▼ Warba Bank	WARB.KW	20.4	1.27	1.54%	0.98	0.184	(0.002)	401.8	0.188	0.166	4.9%	11,753,097	2,167,304	13.9%	6.2%
<b>Banks</b>		<b>15.3</b>	<b>1.27</b>	<b>3.24%</b>				<b>25,508.8</b>			<b>4.2%</b>	<b>53,397,980</b>	<b>25,765,551</b>		<b>11.2%</b>



# Boursa Kuwait Daily Bulletin

Wednesday, May 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.67	7.38%	0.06	0.515	(0.014)	95.2	0.570	0.460	9.6%	20,116	10,485	2.1%	8.5%
= Gulf Insurance Group	GINS.KW	25.8	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	8.1	1.16	3.93%	0.14	0.750	0.000	162.5	0.795	0.566	23.0%	0	0	1.6%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.7	0.91	7.18%	0.39	0.135	0.004	33.0	0.135	0.096	36.7%	397,528	52,794	17.3%	19.5%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.4	1.28	1.96%	0.09	0.355	(0.054)	102.2	0.450	0.300	2.3%	2,958	1,117	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.42	0.176	(0.002)	18.8	0.474	0.053	203.4%	287,590	50,350	86.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	50.8	1.11	0.00%	0.51	0.041	0.001	4.5	0.062	0.023	69.6%	2,723,833	112,844	248.1%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.1</b>	<b>1.14</b>	<b>5.55%</b>				<b>992.4</b>			<b>8.6%</b>	<b>3,432,025</b>	<b>227,590</b>		<b>11.0%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.5	1.00	0.00%	1.05	0.052	0.000	29.9	0.058	0.047	1.6%	2,699,085	141,737	51.5%	15.5%
▲ Kuwait Real Estate Co.	KREK.KW	18.9	1.54	1.30%	0.96	0.224	0.003	213.6	0.261	0.200	9.3%	3,564,963	793,074	75.7%	8.1%
▲ United Real Estate Co.	UREK.KW	15.0	0.34	0.00%	0.50	0.048	0.000	63.0	0.060	0.046	4.5%	2,494,366	121,606	18.2%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.25	0.094	(0.001)	174.7	0.113	0.067	42.2%	5,033,797	478,337	43.5%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.7	1.49	3.21%	0.35	0.450	(0.006)	267.1	0.471	0.406	15.2%	708,609	324,137	14.1%	8.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	4.28%	0.19	0.389	0.009	156.2	0.410	0.354	8.4%	22,733	8,554	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.0	0.39	3.87%	0.46	0.257	0.000	53.8	0.282	0.235	4.2%	20,000	5,140	2.0%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	10.6	0.79	3.73%	1.17	0.080	0.006	29.4	0.086	0.067	18.3%	15,305,507	1,180,979	93.4%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	36.1	0.58	0.00%	0.70	0.055	(0.002)	24.5	0.065	0.050	7.3%	98,740	5,570	13.5%	1.6%
▼ Mabanee Co.	MABK.KW	17.3	1.81	1.74%	1.05	0.805	(0.004)	1,123.1	0.893	0.747	1.2%	1,772,212	1,432,913	12.6%	10.5%
▲ Injazzat Real Estate Development Co.	INJA.KW	14.0	0.56	5.02%	0.24	0.098	0.004	33.0	0.105	0.084	12.1%	14,904	1,391	2.2%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.0	0.89	2.75%	0.62	0.138	(0.002)	259.1	0.148	0.100	40.6%	3,417,564	476,838	24.4%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.8	2.23	0.00%	0.42	0.175	0.006	19.3	0.276	0.148	20.6%	626,400	109,586	311.6%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	13.8	0.62	5.48%	0.66	0.091	0.003	37.9	0.093	0.072	26.8%	5,492,585	496,393	35.1%	4.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.1	0.49	3.24%	0.02	0.061	(0.000)	14.3	0.069	0.056	5.7%	51,200	2,999	9.1%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	30.7	0.99	0.00%	0.42	0.030	0.001	5.6	0.037	0.027	(12.4%)	99,165	2,808	8.6%	3.2%
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.02	0.00%	1.03	0.078	(0.001)	41.0	0.085	0.073	6.7%	376,667	29,478	32.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.1	0.54	6.67%	0.49	0.060	0.000	22.2	0.065	0.054	2.9%	199,108	11,923	6.4%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.62	7.15%	0.23	0.084	0.000	21.1	0.111	0.075	5.7%	0	0	2.5%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.24	0.00%	0.40	0.080	(0.011)	20.4	0.150	0.069	0.5%	10,712,106	898,969	57.5%	7.5%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.88	0.00%	0.63	0.137	0.000	44.1	0.166	0.116	(10.5%)	385,540	52,475	23.6%	54.5%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	12.3	0.78	7.60%	1.06	0.064	(0.000)	37.9	0.077	0.056	(13.5%)	9,776	597	4.8%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.84	0.00%	0.83	0.065	0.004	8.8	0.072	0.031	129.7%	7,190,227	453,931	183.5%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	39.6	0.25	0.00%	0.46	0.045	0.003	6.2	0.088	0.042	0.4%	46,001	1,944	8.5%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	8.6	0.83	0.00%	0.49	0.076	0.001	13.3	0.077	0.056	37.1%	628,315	46,418	17.4%	9.6%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.50	0.00%	0.32	0.026	0.001	2.5	0.035	0.023	(0.4%)	611,497	15,578	132.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.6	1.21	3.50%	0.06	0.139	(0.003)	8.4	0.185	0.133	(5.4%)	468,778	65,078	29.1%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	61.7	1.12	0.00%	0.02	0.134	0.000	19.6	0.137	0.123	3.1%	0	0	0.0%	1.8%
= Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.35%	0.29	0.092	0.000	10.0	0.110	0.069	27.6%	0	0	4.3%	8.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	(0.003)	24.9	1.149	1.033	2.0%	48,540	51,107	16.2%	NA
<b>Real Estate</b>		<b>14.0</b>	<b>0.77</b>	<b>3.80%</b>				<b>2,795.1</b>			<b>8.2%</b>	<b>62,098,385</b>	<b>7,209,556</b>		<b>3.9%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, May 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	13.5	0.82	5.49%	0.92	0.181	(0.007)	94.9	0.227	0.127	42.5%	1,493,858	274,137		112.2%	6.1%
▼ Commercial Facilities Co.	FACI.KW	10.2	0.54	8.82%	0.51	0.171	(0.001)	86.8	0.197	0.153	7.5%	52,050	8,908		4.0%	5.3%
= Int'l Financial Advisors Co.	IFIN.KW	5.2	1.36	0.00%	1.22	0.340	0.000	84.8	0.453	0.307	10.7%	878,817	300,232		254.9%	26.4%
▼ National Investment Co.	NINV.KW	49.5	1.18	5.83%	1.31	0.257	(0.003)	204.8	0.308	0.235	7.5%	3,895,480	1,018,023		44.7%	2.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	21.2	1.04	0.00%	0.77	0.127	(0.002)	635.3	0.135	0.106	21.0%	2,032,258	258,713		16.5%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.7	0.66	6.94%	1.23	0.072	(0.001)	33.5	0.079	0.065	6.0%	1,434,556	102,587		36.3%	5.2%
▲ The Securities House Co.	SECH.KW	42.3	0.59	0.00%	1.18	0.057	0.000	23.4	0.063	0.049	5.6%	838,895	47,766		18.0%	1.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.6	1.29	2.04%	1.01	0.189	(0.002)	151.6	0.249	0.182	(10.0%)	3,284,969	622,400		87.5%	6.0%
▲ Kuwait Financial Centre	MARKZ.KW	16.4	0.64	4.42%	0.79	0.135	0.003	68.2	0.139	0.097	33.7%	568,915	76,047		9.3%	3.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.87	0.00%	0.53	0.080	0.007	17.6	0.100	0.069	(1.0%)	3,400,648	275,206		8.7%	NM
▼ First Investment Co.	OLAK.KW	71.1	0.64	0.00%	1.10	0.034	(0.001)	15.1	0.060	0.032	(7.6%)	466,808	16,051		47.3%	0.9%
▲ Gulf Investment House	GIHK.KW	59.4	3.34	0.00%	0.92	0.365	0.009	148.4	0.421	0.309	10.6%	39,023	14,016		2.9%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.16	4.39%	1.29	0.171	(0.001)	113.6	0.191	0.160	(1.7%)	1,638,181	278,147		62.3%	12.6%
▼ Bayan Investment Co.	BAYK.KW	NM	0.83	0.00%	0.76	0.047	(0.002)	10.7	0.062	0.037	18.7%	2,219,459	103,468		32.8%	NM
▼ Osoul Investment Co.	OSUL.KW	21.0	0.76	11.78%	0.41	0.085	(0.003)	10.7	0.110	0.081	(5.7%)	173,368	13,953		12.1%	3.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.37	0.074	(0.004)	22.9	0.086	0.064	10.6%	3,081,238	231,911		29.3%	NM
▼ Kamco Investment Co.	KAMC.KW	43.7	0.55	5.24%	0.58	0.096	(0.002)	32.7	0.110	0.085	11.0%	712,048	69,200		20.6%	1.3%
▼ National International Holding Co.	NIHK.KW	10.1	0.59	5.33%	0.75	0.105	(0.001)	23.1	0.116	0.102	(2.8%)	406,201	42,867		108.1%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.09	0.00%	0.56	0.184	0.003	41.1	0.192	0.083	105.8%	8,523,787	1,610,737		148.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.80	0.00%	0.31	0.085	(0.003)	17.6	0.122	0.076	6.3%	18,345	1,528		6.1%	0.0%
▼ Al-Deera Holding	DEER.KW	18.5	1.74	0.00%	0.87	0.399	(0.008)	36.6	0.575	0.260	47.8%	40	16		1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.4	1.11	0.00%	2.09	0.085	0.000	32.7	0.109	0.079	(11.0%)	1,750,641	150,423		49.8%	3.5%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.13	3.17%	1.21	0.249	0.002	127.1	0.264	0.211	10.2%	39,083	9,633		18.6%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	150	90		0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.2	0.53	0.00%	0.54	0.032	(0.002)	5.6	0.050	0.031	(6.8%)	2,028,175	64,823		20.8%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.044	0.001	35.9	0.050	0.040	1.1%	9,862,397	432,552		31.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.92	0.00%	NA	0.375	0.003	56.3	0.392	0.259	44.8%	1,689,222	630,890		105.0%	5.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.053	0.001	56.2	0.068	0.043	(6.2%)	13,754,453	750,166		20.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.91	0.00%	1.38	0.030	0.001	12.7	0.038	0.025	6.5%	5,856,875	172,467		74.5%	NM
▼ National Industries Group	NIND.KW	21.2	1.06	2.17%	1.41	0.230	(0.003)	527.9	0.243	0.204	12.7%	4,407,410	1,019,755		21.8%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.57	0.00%	0.53	0.160	0.016	4.8	0.184	0.102	50.9%	1,638,627	258,217		162.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	3.95	0.00%	0.35	0.490	0.000	169.5	0.607	0.440	(4.5%)	50,550	24,624		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.45	0.00%	0.80	0.040	(0.000)	24.6	0.044	0.029	39.0%	200	8		28.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.29	0.00%	0.12	0.040	0.002	6.6	0.097	0.020	90.0%	41,538	1,565		52.6%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.06	7.49%	0.20	0.246	0.000	277.2	0.273	0.235	(3.1%)	0	0		2.3%	34.9%
▼ GFH Financial Group	GFH.KW	9.2	0.96	5.45%	0.95	0.084	(0.001)	291.5	0.090	0.076	9.4%	2,155,501	180,753		17.5%	10.4%
▲ Inovest	INOV.KW	18.4	0.57	3.53%	0.81	0.085	0.002	26.1	0.096	0.072	0.9%	3,337,760	283,903		11.1%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	10.6	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0		2.3%	5.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.57	4.79%	0.53	0.063	0.000	16.5	0.077	0.056	10.2%	164,971	10,301		33.2%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.7	6.57	3.52%	0.90	2.101	0.043	421.8	2.140	1.705	21.9%	332,518	695,313		9.7%	24.6%
Financial Services		16.4	0.83	5.07%				4,188.9			12.3%	82,269,015	10,051,394			5.7%

Boursa Kuwait Daily Bulletin

Wednesday, May 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.18	0.00%	0.24	0.257	(0.005)	25.7	0.298	0.076	223.3%	63,500	16,378	129.4%	NM
Technology		NM	2.18	0.00%				25.7			223.3%	63,500	16,378		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.44	3.18%	0.49	0.157	0.000	172.7	0.184	0.146	(9.2%)	385,407	60,623	8.1%	10.5%
Utilities		13.7	1.44	3.18%				172.7			(9.2%)	385,407	60,623		10.5%
Boursa Kuwait		13.77	0.91	2.9%				41,792.2			3.20%	252,255,386	58,439,880		9.2%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.257	223.3%
First Takaful Insurance Co.	0.176	203.4%
Palms Agro Production Co.	0.203	150.6%
MENA Real Estate Co.	0.065	129.7%
UniCap Investment and Finance	0.184	105.8%
YTD Most Active by Volume		
	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.310	1,137,463,547
Kuwait Finance House	0.743	1,078,417,357
Kuwait Projects Co.(Holding)	0.127	823,673,789
National Real Estate Co.	0.094	807,448,624
Kuwait Real Estate Co.	0.224	721,906,703

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.310	(39.1%)
United Projects Group	0.131	(26.8%)
Jazeera Airways Co.	1.067	(23.2%)
Kuwait & Gulf Link Transport Co.	0.045	(14.7%)
Kuwait Business Town Real Estate Co.	0.064	(13.5%)
YTD Most Active by Value		
	Close (KWD)	Value (KWD)
Kuwait Finance House	0.743	827,113,923
Agility (PWC Logistics)	0.310	466,534,608
National Bank of Kuwait	0.882	373,216,061
Int'l Financial Advisors Co.	0.340	243,716,348
Gulf Bank	0.261	172,081,916

\* Different Fiscal Year Company

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