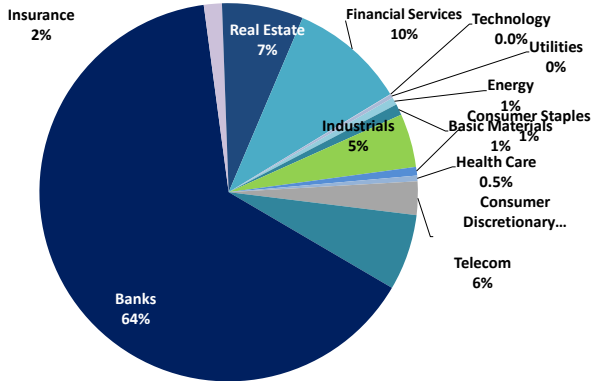


Boursa Kuwait Daily Report

July 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,984.9	24.7	11.1%
2- National Bank of Kuwait	9,153.7	15.6	14.6%
3- Boubyan Bank	3,180.2	32.4	11.0%
4- Zain	2,245.7	9.9	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabanee Co.	1,307.3	15.9	12.0%
7- Warba Bank	1,237.0	53.4	6.7%
8- Commercial Bank of Kuwait	1,203.0	7.7	20.3%
9- Burgan Bank	1,039.1	22.1	5.4%
10- Ahli Bank of Kuwait	803.7	15.0	8.3%
Total	36,528	18.83	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.067	0.015	28.4%
First Investment Co.	0.095	0.017	21.3%
Warba Capital Holding Co.	0.403	0.069	20.7%
Credit Rating & Collection Co.	0.095	0.016	20.3%
Al Madar Finance & Investment Co.	0.120	0.016	15.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.221	(0.024)	(9.8%)
Equipment Holding Co.	0.058	(0.005)	(7.5%)
Gulf Investment House	0.490	(0.020)	(3.9%)
Palms Agro Production Co.	0.237	(0.008)	(3.3%)
Soor Fuel Marketing Co.	0.267	(0.009)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.095	21.3%	187,832,640
Ekttitab Holding Co.	0.026	4.0%	148,936,905
Alimtiarz Investment Group	0.047	(0.8%)	54,972,737
Manazel Holding Co.	0.043	(1.6%)	46,661,907
Arab Real Estate Co.	0.112	2.8%	35,607,082

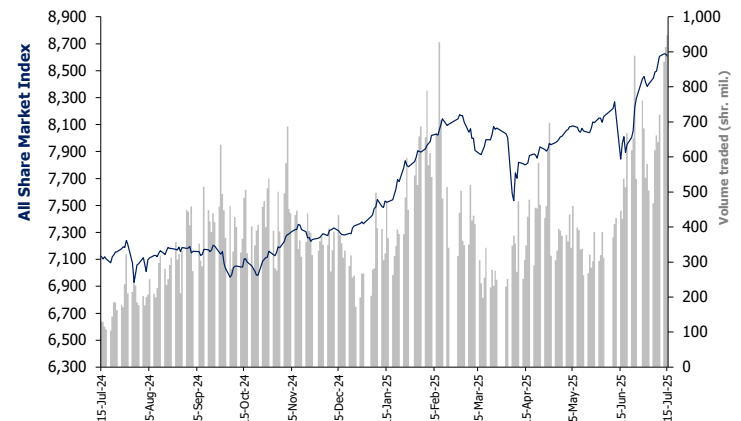
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,607.5	▼	(0.2%)	1.8%	16.9%
Energy	1,745.1	▲	0.3%	15.3%	46.8%
Basic Materials	876.3	▼	(0.1%)	2.4%	(3.8%)
Industrials	692.4	▲	0.3%	(3.7%)	(4.3%)
Consumer Staples	1,290.6	▲	1.1%	(3.0%)	29.2%
Health Care	523.0	▼	(0.3%)	(8.2%)	14.1%
Consumer Discretionary	2,219.6	▼	(0.3%)	(2.7%)	4.6%
Telecommunications	1,109.8	▼	(0.2%)	5.5%	9.0%
Banks	2,203.8	▼	(0.3%)	1.9%	21.8%
Insurance	1,981.2	▲	0.6%	4.1%	(3.6%)
Real Estate	1,779.3	▲	0.0%	0.6%	31.5%
Financial Services	1,589.7	▲	0.3%	3.2%	5.2%
Technology	1,644.2	▲	1.8%	48.7%	58.0%
Utilities	381.6	=	0.0%	(1.4%)	(4.0%)

Market Breadth		68		46		26
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,340.82	(27.1)	(0.3%)	1.7%	19.2%	
Main 50 Index	7,427.08	4.8	0.1%	2.9%	9.1%	
Main Market Index	7,373.44	30.7	0.4%	2.5%	6.7%	
All Share Market Index	8,607.54	(14.9)	(0.2%)	1.8%	16.9%	
Market Cap (KWD Mn)	51,961.18	(89.13)	(0.2%)	1.7%	19.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	946.9	33.7	3.7%	448.1	221.5
Value Traded (KWD Mn)	115.9	(3.79)	(3.2%)	109.4	54.4
No. of Trades	35,543	(33.0)	(0.1%)	22,135	14,043

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.095	21.3%	16,600,577
Kuwait Finance House	0.811	(0.4%)	6,165,933
Ekttitab Holding Co.	0.026	4.0%	4,384,912
Arab Real Estate Co.	0.112	2.8%	4,111,812
Kuwait Business Town Real Estate Co.	0.114	(0.9%)	3,897,303

Boursa Kuwait - Premier Market

Tuesday, July 15, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	1.047	0.000	0.0%	9,154	21.0%	17.6%	15.6	2.27	2.4%	1.21	14.6%	22.7%	793.24	774.36
▼	Gulf Bank	0.344	(0.005)	(1.4%)	1,373	3.2%	2.6%	24.2	1.70	2.9%	1.06	7.0%	10.8%	1,250.38	412.73
=	Ahli Bank	0.307	0.000	0.0%	804	1.8%	1.5%	15.0	1.25	3.2%	0.66	8.3%	24.0%	488.44	145.09
▼	Kuwait International Bank	0.288	(0.003)	(1.0%)	515	1.2%	1.0%	21.2	1.47	1.6%	1.01	6.9%	65.2%	1,677.75	399.20
▼	Burgan Bank	0.273	(0.001)	(0.4%)	1,039	2.4%	2.0%	22.1	1.20	2.2%	1.10	5.4%	63.1%	722.72	169.43
▼	Kuwait Finance House	0.811	(0.003)	(0.4%)	14,985	34.4%	28.8%	24.7	2.73	1.5%	1.36	11.1%	17.4%	1,761.67	1,341.97
▼	Boubyan Bank	0.721	(0.008)	(1.1%)	3,180	7.3%	6.1%	32.4	3.56	1.4%	1.03	11.0%	34.9%	421.33	275.85
▲	Kuwait Investment Co.	0.188	0.002	1.1%	104	0.2%	0.2%	9.1	0.84	6.9%	0.96	9.2%	8.7%	317.40	55.49
▼	National Investments Co	0.249	(0.002)	(0.8%)	198	0.5%	0.4%	14.2	0.93	8.8%	1.32	6.5%	(2.0%)	440.65	111.81
▲	Kuwait Projects Co. (Holding)	0.088	0.001	0.8%	439	1.0%	0.8%	29.4	0.68	0.0%	0.81	2.3%	(7.7%)	1,168.28	110.91
▲	Arzan Financial Group for Financing & In	0.280	0.001	0.4%	254	0.6%	0.5%	14.8	1.34	1.0%	1.04	9.1%	5.7%	1,960.86	557.39
▲	Aayan Leasing and Investment	0.181	0.001	0.6%	120	0.3%	0.2%	6.1	1.09	4.1%	1.27	17.8%	15.3%	737.55	121.98
▼	Kuwait Real Estate Co.	0.372	(0.006)	(1.6%)	396	0.9%	0.8%	31.9	2.16	0.0%	0.97	6.8%	45.3%	1,481.78	484.59
▼	Salhia Real Estate Co.	0.413	(0.004)	(1.0%)	257	0.6%	0.5%	23.0	1.39	3.5%	0.37	6.0%	8.7%	178.36	74.34
▼	Mabane Co.	0.884	(0.004)	(0.5%)	1,307	3.0%	2.5%	15.9	1.90	1.6%	1.01	12.0%	23.0%	195.89	162.01
▲	The Commercial Real Estate Co.	0.194	0.001	0.5%	368	0.8%	0.7%	24.6	1.23	1.5%	0.65	5.0%	35.0%	457.72	81.74
▼	National Industries Group (Holding)	0.258	(0.002)	(0.8%)	653	1.5%	1.3%	13.8	1.16	3.9%	1.41	8.4%	9.2%	951.97	239.03
▲	Gulf Cable and Electrical Industries	2.140	0.007	0.3%	445	1.0%	0.9%	33.4	1.52	3.2%	0.98	4.5%	18.9%	37.43	75.80
▲	Heavy Engineering Industries and Shipb	0.879	0.016	1.9%	158	0.4%	0.3%	17.3	2.00	4.0%	0.67	11.5%	4.8%	75.01	65.78
▼	Boubyan Petrochemical Co.	0.644	(0.001)	(0.2%)	344	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.9%)	129.85	87.67
▲	Agility Public Warehousing Co.	0.151	0.001	0.7%	385	0.9%	0.7%	6.9	0.39	6.3%	1.59	5.6%	(38.9%)	1,384.50	303.17
▼	Mobile Telecommunications Co.	0.519	(0.001)	(0.2%)	2,246	5.2%	4.3%	9.9	1.76	4.8%	1.21	17.8%	10.7%	538.54	256.45
▼	Human Soft Holding Co.	2.446	(0.004)	(0.2%)	330	0.8%	0.6%	8.3	2.50	14.2%	0.50	30.0%	(10.1%)	68.73	175.18
▲	IFA Hotels & Resorts Co.	0.815	0.001	0.1%	237	0.5%	0.5%	11.5	5.42	3.1%	0.76	47.2%	(44.1%)	61.47	89.30
▼	Jazeera Airways Co.	1.448	(0.018)	(1.2%)	319	0.7%	0.6%	18.1	10.16	2.8%	0.77	56.1%	43.7%	86.63	105.39
▲	GFH Financial Group BSC	0.110	0.002	1.9%	422	1.0%	0.8%	11.3	1.46	4.2%	0.95	13.0%	12.2%	1,742.97	174.85
=	Warba Bank	0.275	0.000	0.0%	1,237	2.8%	2.4%	53.4	3.58	0.0%	0.99	6.7%	54.4%	3,030.51	583.72
▼	Kuwait Telecommunication Co.	0.568	(0.004)	(0.7%)	567	1.3%	1.1%	17.9	2.64	6.2%	0.64	14.7%	5.6%	116.78	65.10
▲	Mezzan Holding Co.	1.189	0.013	1.1%	370	0.8%	0.7%	23.5	2.91	2.1%	0.46	12.4%	32.1%	73.76	71.39
▼	Integrated holding Co.	0.565	(0.003)	(0.5%)	143	0.3%	0.3%	19.6	2.14	4.4%	0.55	10.9%	22.8%	168.82	92.93
▼	Boursa Kuwait Securities Co.	3.333	(0.016)	(0.5%)	669	1.5%	1.3%	31.2	11.34	2.5%	0.94	36.3%	44.9%	35.47	99.54
▲	Ali Alghanim Sons Automotive Co.	1.119	0.008	0.7%	404	0.9%	0.8%	13.3	4.61	3.1%	0.48	34.8%	43.0%	151.28	177.35
▲	Beyout Investment Group Holding Co.	0.375	0.008	2.2%	113	0.3%	0.2%	13.2	2.00	5.3%	0.48	15.1%	(9.0%)	175.17	68.26
Subtotal- Premier Market Stocks		9,340.82	(27.05)	-0.3%	43,535	100%	84%	17.3	1.76	3.64%		11.2%	19.2%	22,882.89	8,009.83
Rest of the Market					8,426		16%	12.1	1.08	1.94%		7.1%		34,023.12	5,890.29

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, July 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.62	0.00%	1.07	0.074	0.004	14.8	0.079	0.030	23.1%	4,599,314	335,277	162.7%	1.9%
= Independent Petroleum Group	IPGK.KW	14.6	1.28	5.04%	0.27	0.760	0.000	137.4	0.834	0.456	60.7%	0	0	1.4%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	9.2	2.55	4.86%	0.17	1.397	(0.003)	135.5	1.463	0.744	55.2%	4,580	6,395	1.2%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.70	0.00%	0.76	0.262	0.003	11.9	0.350	0.076	77.0%	283,862	73,688	862.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.168	0.002	42.6	0.176	0.105	3.1%	3,824,871	644,119	33.2%	4.6%
Energy		12.1	1.62	4.95%				342.2			46.8%	8,712,627	1,059,479		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.47	6.66%	0.49	0.601	0.001	39.1	0.740	0.495	(3.5%)	560	337	11.8%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.18%	0.73	0.644	(0.001)	344.4	0.720	0.560	(0.9%)	801,254	515,156	24.3%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.0	2.73	6.36%	0.13	1.100	0.000	111.0	2.850	0.750	(11.9%)	0	0	0.1%	21.0%
Basic Materials		12.2	2.47	6.36%				494.5			(3.8%)	801,814	515,493		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	17.3	0.89	1.20%	0.70	0.159	(0.001)	29.8	0.189	0.086	23.3%	2,121,957	336,825	149.8%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.25	1.53%	0.63	0.381	0.000	271.6	0.382	0.169	67.8%	688,098	262,134	7.4%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	33.4	1.52	3.24%	0.98	2.140	0.007	445.5	2.360	1.500	18.9%	219,865	475,510	18.0%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.3	2.00	3.98%	0.67	0.879	0.016	158.4	0.960	0.729	4.8%	1,244,205	1,093,436	41.6%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	17.3	0.96	6.77%	0.43	0.739	0.000	74.1	0.894	0.727	(8.9%)	37,280	27,492	6.7%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	18.3	0.93	6.61%	0.22	0.179	(0.002)	17.8	0.225	0.159	(15.6%)	236,504	41,974	9.0%	5.1%
= Metal & Recycling Co.	MRCK.KW	NM	1.63	0.00%	0.20	0.141	0.000	12.7	0.233	0.068	17.5%	424,752	60,037	58.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.90	0.00%	0.60	0.078	0.007	25.9	0.100	0.052	(4.4%)	33,632,409	2,496,533	135.8%	NM
= National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	0.000	78.0	0.249	0.160	22.6%	0	0	2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.72	0.00%	1.02	0.058	(0.005)	4.7	0.090	0.025	(26.3%)	5,182,840	314,222	276.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.2	1.09	0.00%	0.26	0.109	0.002	32.7	0.134	0.090	3.8%	4,956,609	539,252	200.0%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	6.9	0.39	6.30%	1.59	0.151	0.001	385.4	0.290	0.140	(38.9%)	13,146,632	1,990,357	54.2%	5.6%
▲ National Cleaning Co.	CLEA.KW	13.7	0.49	0.00%	0.80	0.063	0.001	14.5	0.069	0.041	3.3%	1,830,836	114,247	129.9%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.86	0.00%	0.80	0.058	0.000	16.1	0.068	0.040	(3.8%)	396,865	22,950	70.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.32%	0.48	0.340	0.001	46.5	0.357	0.276	5.3%	19,134	6,501	9.7%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.3	2.50	14.25%	0.50	2.446	(0.004)	329.6	2.809	2.332	(10.1%)	184,775	451,424	51.0%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	6.99	0.00%	1.24	0.221	(0.024)	8.8	0.268	0.078	166.3%	2,329	523	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.7	1.88	4.41%	0.71	0.679	0.001	116.2	0.747	0.564	4.5%	2,348,420	1,594,144	51.7%	11.9%
= United Projects Group	UPAC.KW	67.1	0.50	0.00%	0.23	0.140	0.000	52.9	0.198	0.132	(9.7%)	3,000	420	1.4%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.0	0.86	4.63%	0.90	0.108	0.001	17.7	0.117	0.080	14.9%	1,326,444	142,193	91.3%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.6	2.14	4.42%	0.55	0.565	(0.003)	142.9	0.625	0.460	22.8%	872,023	494,582	66.7%	10.9%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	13.1	0.54	6.28%	0.15	0.079	(0.002)	28.7	0.096	0.081	(6.6%)	1,547	122	0.6%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.09	6.19%	0.07	0.420	0.000	63.0	0.450	0.357	10.2%	872,503	360,851	11.5%	11.9%
Industrials		17.3	1.09	4.60%				2,373.3			(4.3%)	69,749,027	10,825,730		6.0%

Boursa Kuwait Daily Bulletin

Tuesday, July 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.28	0.100	0.001	20.9	0.123	0.092	(6.7%)	619,841	61,436	14.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	23.5	2.91	2.10%	0.46	1.189	0.013	369.5	1.238	0.760	32.1%	374,324	447,758	23.7%	12.4%
Consumer Staples		23.5	1.87	2.10%				390.4			29.2%	994,165	509,194		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.31	3.37%	0.01	0.495	(0.004)	89.1	0.935	0.324	52.7%	3,319	1,549	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.798	0.000	161.6	0.800	0.548	0.1%	0	0	2.6%	13.3%
Health Care		14.2	1.60	3.37%				250.7			14.1%	3,319	1,549		6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.130	0.015	104.6	1.400	1.005	(2.6%)	2,001	2,261	0.9%	14.4%
= Kuwait Hotels Co.	KHOT.KW	10.8	1.75	0.00%	NA	0.220	0.000	12.4	0.365	0.133	26.4%	0	0	1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.5	5.42	3.11%	0.76	0.815	0.001	237.3	2.034	0.769	(44.1%)	579,021	471,911	21.1%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	26.1	2.07	1.34%	0.60	0.374	(0.001)	166.4	0.700	0.121	15.9%	354,982	131,506	615.8%	7.9%
= Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.76	0.140	0.000	30.3	0.150	0.066	28.8%	146	20	22.9%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.1	10.16	2.76%	0.77	1.448	(0.018)	318.6	1.768	0.851	43.7%	137,738	199,792	39.4%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	20.6	1.21	2.62%	0.52	0.267	(0.009)	112.3	0.441	0.127	22.3%	169,077	44,868	31.2%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	63.4	1.06	NM	0.24	0.121	(0.001)	14.5	0.138	0.094	11.9%	448,489	54,033	141.0%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.40	5.91%	0.18	0.220	(0.002)	68.7	0.251	0.193	(12.5%)	6,897,877	1,520,611	72.2%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	24.4	2.11	2.51%	0.35	0.237	(0.008)	12.4	0.393	0.156	5.8%	207,136	49,285	19.1%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.61	3.10%	0.48	1.119	0.008	403.7	1.155	0.769	43.0%	474,165	528,599	41.9%	34.8%
Consumer Discretionary		18.1	1.75	2.76%				1,481			4.6%	9,270,632	3,002,887		16.0%
▼ Zain	ZAIN.KW	9.9	1.76	4.82%	1.21	0.519	(0.001)	2,245.7	0.513	0.425	10.7%	2,206,028	1,144,391	12.4%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.18%	0.58	1.094	0.001	548.3	1.250	0.988	2.7%	31,493	34,200	2.1%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.9	2.64	6.16%	0.64	0.568	(0.004)	567.3	0.616	0.511	5.6%	309,166	175,881	11.7%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.35	0.00%	0.94	0.289	0.006	25.2	0.395	0.059	312.9%	1,900,838	561,436	163.0%	NM
Telecommunications		9.9	2.20	6.16%				3,386.5			9.0%	4,447,525	1,915,908		15.2%
= National Bank of Kuwait	NBKK.KW	15.6	2.27	2.39%	1.21	1.047	0.000	9,153.7	1.045	0.800	22.7%	2,802,628	2,929,431	9.1%	14.6%
▼ Gulf Bank	GBKK.KW	24.2	1.70	2.91%	1.06	0.344	(0.005)	1,373.5	0.359	0.257	10.8%	9,278,403	3,196,639	31.3%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.7	1.56	6.95%	0.36	0.549	0.002	1,203.0	0.852	0.455	(1.4%)	37,895	20,737	0.3%	20.3%
= Ahli Bank of Kuwait	ABKK.KW	15.0	1.25	3.24%	0.66	0.307	0.000	803.7	0.314	0.248	24.0%	2,797,770	860,139	18.7%	8.3%
▼ Kuwait International Bank	KIBK.KW	21.2	1.47	1.62%	1.01	0.288	(0.003)	515.1	0.296	0.163	65.2%	6,272,488	1,819,051	93.8%	6.9%
▼ Burgan Bank	BURG.KW	22.1	1.20	2.19%	1.10	0.273	(0.001)	1,039.1	0.289	0.168	63.1%	241,137	66,153	19.0%	5.4%
▼ Kuwait Finance House	KFH.KW	24.7	2.73	1.47%	1.36	0.811	(0.003)	14,984.9	0.816	0.644	17.4%	7,607,446	6,165,933	9.5%	11.1%
▼ Boubayan Bank	BOUK.KW	32.4	3.56	1.39%	1.03	0.721	(0.008)	3,180.2	0.729	0.485	34.9%	1,017,900	736,548	9.6%	11.0%
= Warba Bank	WARB.KW	53.4	3.58	0.00%	0.99	0.275	0.000	1,237.0	0.277	0.158	54.4%	10,405,185	2,855,310	67.4%	6.7%
Banks		22.1	1.70	2.29%				33,490.1			21.8%	40,460,852	18,649,942		11.7%

Boursa Kuwait Daily Bulletin

Tuesday, July 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.9	0.59	7.20%	0.07	0.528	0.004	97.6	0.650	0.490	(10.5%)	87	46		4.9%	6.7%
= Gulf Insurance Group	GINS.KW	14.5	1.25	2.09%	0.08	1.099	0.000	311.8	1.832	0.855	(2.7%)	0	0		0.0%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.6	1.12	1.79%	0.14	0.770	0.018	181.7	0.849	0.612	(6.3%)	5	4		0.8%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.2	0.89	6.64%	0.42	0.175	0.000	42.8	0.171	0.130	6.7%	1,145,802	198,459		10.2%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.8	1.11	2.97%	0.11	0.335	(0.002)	104.2	0.462	0.288	(0.9%)	1,269	456		0.7%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.00	0.00%	0.45	0.180	0.005	19.2	0.245	0.130	8.4%	690,307	122,005		38.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	62.2	1.95	0.00%	0.53	0.077	0.001	8.4	0.155	0.033	45.1%	12,752,384	1,016,565		402.6%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
Insurance		8.2	1.11	4.81%				794.3			(3.6%)	14,589,854	1,337,535			10.6%
▲ Sokouk Holding Co.	SHCK.KW	9.1	1.06	0.00%	1.14	0.065	0.003	37.2	0.068	0.043	28.4%	6,144,933	396,538		112.6%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	31.9	2.16	0.00%	0.97	0.372	(0.006)	396.0	0.437	0.208	45.3%	4,681,880	1,749,661		139.2%	6.8%
▼ United Real Estate Co.	UREK.KW	41.6	1.11	0.00%	0.58	0.170	(0.004)	221.4	0.237	0.041	49.1%	1,688,574	291,408		34.8%	2.7%
▼ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.24	0.088	(0.003)	19.2	0.091	0.066	(86.7%)	8,187,856	727,428		267.2%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	23.0	1.39	3.50%	0.37	0.413	(0.004)	257.4	0.435	0.379	8.7%	1,979,960	825,614		28.6%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.55	4.52%	0.20	0.368	0.004	147.8	0.389	0.323	(0.5%)	2,500	901		1.5%	5.9%
▲ Ajlial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	7.54%	0.44	0.264	0.001	55.2	0.324	0.233	(2.6%)	10	3		6.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	16.8	1.06	2.21%	1.18	0.112	0.003	43.2	0.129	0.054	66.1%	35,607,082	4,111,812		336.9%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.9	0.64	0.00%	0.69	0.081	(0.001)	28.5	0.102	0.043	(1.5%)	1,920,018	155,268		74.1%	5.0%
▼ Mabanee Co.	MABK.KW	15.9	1.90	1.58%	1.01	0.884	(0.004)	1,307.3	0.904	0.719	23.0%	1,006,377	890,951		13.2%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	17.4	0.58	4.66%	0.28	0.105	0.000	35.5	0.123	0.095	4.0%	26,825	2,765		5.1%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.6	1.23	1.47%	0.65	0.194	0.001	367.8	0.207	0.133	35.0%	2,302,845	447,192		24.1%	5.0%
= Sanam Real Estate Co.	SANK.KW	39.5	3.43	0.00%	0.46	0.185	0.000	40.8	0.198	0.109	69.7%	867,972	160,468		105.2%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.8	0.72	4.59%	0.68	0.109	0.002	45.3	0.114	0.069	20.6%	1,849,702	201,900		64.8%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	23.8	0.61	3.72%	0.06	0.080	(0.002)	18.7	0.094	0.053	8.7%	5,620,064	458,604		58.0%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.65	0.00%	0.41	0.067	0.015	12.5	0.083	0.028	87.3%	18,799,538	1,194,454		100.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.05	0.078	0.001	42.1	0.085	0.055	5.5%	25,796,534	2,005,544		85.3%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	13.5	0.61	7.05%	0.53	0.071	0.001	26.2	0.078	0.055	6.3%	1,151,899	81,485		50.9%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	25.9	1.25	0.00%	0.22	0.144	0.014	44.8	0.147	0.092	28.6%	8,006,185	1,128,200		62.5%	4.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.46	0.094	0.000	27.3	0.115	0.055	21.4%	172,015	15,991		132.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.95	0.00%	0.71	0.198	0.004	63.8	0.205	0.118	63.6%	1,910,527	370,983		82.1%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	25.8	1.30	2.63%	1.12	0.114	(0.001)	68.2	0.216	0.047	42.6%	33,601,383	3,897,303		1005.9%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	12.1	1.48	0.00%	0.89	0.132	0.002	18.0	0.332	0.066	(13.2%)	7,023,533	927,783		527.7%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	10.38	0.00%	0.42	1.304	0.072	180.9	2.660	0.041	1,993.1%	2,320,049	3,094,653		205.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	14.0	1.00	0.00%	0.53	0.096	(0.002)	15.4	0.105	0.056	23.5%	2,655,684	254,689		187.9%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.64	0.00%	0.41	0.055	0.005	5.4	0.074	0.026	37.3%	10,342,635	548,259		432.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	27.9	2.64	0.00%	0.10	0.293	0.001	19.4	0.315	0.102	58.0%	888,290	259,996		85.1%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.7	0.88	0.00%	0.03	0.121	0.011	17.7	0.138	0.090	12.0%	620,639	73,866		15.4%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.9	1.46	0.00%	0.35	0.198	0.000	21.6	0.200	0.075	58.4%	0	0		8.5%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.142	(0.001)	27.0	1.198	1.055	1.4%	18,378	20,999		20.8%	NA
Real Estate		15.4	1.11	3.61%				3,611.5			31.5%	185,193,887	24,294,715			6.0%

Boursa Kuwait Daily Bulletin

Tuesday, July 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.1	0.84	6.87%	0.96	0.188	0.002	103.6	0.200	0.143	8.7%	6,255,983	1,164,400		57.6%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.1	0.72	8.03%	0.52	0.235	0.001	119.3	0.283	0.180	(3.7%)	41,593	9,737		7.8%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.9	1.88	0.00%	1.25	0.404	0.001	219.2	0.440	0.204	6.3%	3,046,475	1,232,162		164.2%	11.8%
▼ National Investment Co.	NINV.KW	14.2	0.93	8.83%	1.32	0.249	(0.002)	198.5	0.277	0.214	(2.0%)	2,989,595	749,276		55.3%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.68	0.00%	0.81	0.088	0.001	438.7	0.115	0.086	(7.7%)	5,429,338	478,001		23.4%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	77.4	0.70	0.00%	1.23	0.072	0.005	33.6	0.089	0.055	(0.4%)	16,071,179	1,124,852		36.8%	0.9%
▲ The Securities House Co.	SECH.KW	22.3	0.84	0.00%	1.20	0.085	0.003	34.1	0.100	0.050	17.5%	10,348,986	876,189		129.1%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.8	1.34	1.04%	1.04	0.280	0.001	254.1	0.301	0.153	5.7%	4,368,584	1,216,816		216.1%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	16.6	0.70	4.73%	0.81	0.147	0.002	74.2	0.167	0.109	(2.6%)	872,790	127,619		25.9%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.7	1.29	0.00%	0.58	0.157	0.010	34.5	0.337	0.075	(41.4%)	2,345,952	362,090		195.5%	10.2%
▲ First Investment Co.	OLAK.KW	19.4	1.59	0.00%	1.13	0.095	0.017	42.4	0.079	0.031	103.4%	187,832,640	16,600,577		362.2%	8.2%
▼ Gulf Investment House	GIHK.KW	49.5	4.44	0.00%	0.91	0.490	(0.020)	199.2	0.870	0.413	(21.3%)	562,763	283,052		19.2%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.09	4.14%	1.27	0.181	0.001	120.2	0.191	0.138	15.3%	4,603,478	830,060		111.1%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.6	1.07	0.00%	0.75	0.062	0.002	14.6	0.084	0.047	0.1%	2,136,437	132,408		55.8%	14.0%
▼ Osoul Investment Co.	OSUL.KW	24.2	1.98	5.15%	0.46	0.194	(0.006)	24.5	0.223	0.073	40.6%	62,144	12,085		84.5%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.55	0.00%	0.33	0.178	0.000	43.7	0.225	0.087	39.1%	285,015	50,163		35.6%	NM
▲ Kamco Investment Co.	KAMC.KW	12.1	0.78	3.47%	0.62	0.144	0.004	49.3	0.146	0.091	17.1%	1,603,265	227,090		42.5%	6.4%
▲ National International Holding Co.	NIHK.KW	20.4	0.95	0.00%	0.78	0.160	0.004	37.5	0.498	0.087	(53.9%)	7,031,486	1,113,833		296.9%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.42	0.00%	0.66	0.320	(0.003)	71.6	0.379	0.143	33.9%	834,678	264,136		108.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.12	0.00%	0.31	0.120	0.016	24.8	0.142	0.083	7.1%	16,089,471	1,927,980		133.7%	0.6%
▼ Al-Deera Holding	DEER.KW	11.0	1.03	1.43%	0.87	0.350	(0.025)	36.1	0.518	0.294	(7.7%)	5,377,258	1,898,079		182.4%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	11.0	1.59	0.00%	2.06	0.175	0.002	55.6	0.198	0.088	57.7%	6,180,917	1,072,418		453.3%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	6.92	0.00%	1.02	0.026	0.001	8.3	0.023	0.012	72.2%	148,936,905	4,384,912		178.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.1	1.40	5.97%	1.22	0.414	(0.007)	211.3	0.461	0.239	43.3%	1,880,982	778,776		41.2%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.5	0.29	6.28%	0.35	0.760	0.002	102.2	1.168	0.346	(22.1%)	2,536	1,835		0.7%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.82	0.00%	0.45	0.180	(0.005)	31.7	0.500	0.042	205.6%	2,038,569	373,561		167.3%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.66	0.044	0.001	36.2	0.045	0.029	6.0%	15,531,171	693,251		53.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.46	0.00%	NA	0.363	0.003	54.5	0.407	0.333	(4.5%)	1,646,192	593,994		106.2%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.047	(0.000)	50.3	0.076	0.030	(23.9%)	54,972,737	2,662,412		114.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.75	0.00%	1.35	0.043	(0.001)	18.6	0.050	0.029	17.4%	46,661,907	2,082,769		202.3%	NM
▼ National Industries Group	NIND.KW	13.8	1.16	3.88%	1.41	0.258	(0.002)	652.9	0.265	0.198	9.2%	4,583,828	1,185,491		37.6%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	14.4	3.83	0.00%	0.55	0.403	0.069	12.1	0.372	0.135	61.8%	3,922,986	1,391,164		366.1%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.73	0.00%	0.81	0.059	0.000	36.2	0.063	0.036	32.0%	3,319,468	195,392		130.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	3.12	0.00%	0.16	0.095	0.016	15.7	0.209	0.032	111.1%	1,846,752	186,697		36.5%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.25	5.35%	0.20	0.202	(0.001)	239.0	0.282	0.189	(16.2%)	299,863	60,331		9.3%	29.2%
▲ GFH Financial Group	GFH.KW	11.3	1.46	4.18%	0.95	0.110	0.002	421.6	0.115	0.079	12.2%	27,535,406	3,031,350		45.5%	13.0%
= Inovent	INOV.KW	NM	0.73	0.00%	0.87	0.098	0.000	30.2	0.188	0.081	(16.7%)	2,720,050	267,893		231.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	27.9	0.63	4.16%	0.08	0.072	(0.002)	14.1	0.090	0.053	9.9%	1,708,801	124,175		26.0%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.3	0.60	4.24%	0.56	0.071	(0.001)	18.7	0.077	0.053	1.9%	631,094	44,416		36.5%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.2	11.34	2.46%	0.94	3.333	(0.016)	669.2	3.700	1.907	44.9%	391,775	1,305,892		17.7%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	2.00	5.33%	0.67	0.375	0.008	112.5	0.505	0.338	(9.0%)	4,109,531	1,517,335		58.4%	15.1%
Financial Services		14.2	1.22	4.49%				5,164.2			5.2%	607,110,580	52,634,668			7.1%

Boursa Kuwait Daily Bulletin

Tuesday, July 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.28	0.226	0.004	22.6	0.244	0.132	58.0%	4,389,826	980,866	196.1%	NM
Technology		NM	1.94	0.00%				22.6			58.0%	4,389,826	980,866		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.57	0.145	0.000	159.5	0.173	0.137	(4.0%)	1,162,402	168,486	11.4%	6.5%
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	1,162,402	168,486		6.5%

Boursa Kuwait	14.75	1.29	2.5%		51,961.2		16.91%	946,886,510	115,896,453		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.304	1993.1%
Hayat Communications Co.	0.289	312.9%
Kuwait Emirates Holding Co.	0.180	205.6%
Gulf Franchising Co.	0.221	166.3%
Credit Rating & Collection Co.	0.095	111.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,016,328,046
Warba Bank	0.275	3,030,507,274
Oula Fuel Marketing Co.	0.374	2,740,505,498
Arzan Financial Group For Fin. & Invest.	0.280	1,960,855,923
Kuwait Finance House	0.811	1,761,672,177

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.088	(86.7%)
National International Holding Co.	0.160	(53.9%)
IFA Hotels & Resorts Co.	0.815	(44.1%)
Kuwait & M.E. Financial Inv. Co.	0.157	(41.4%)
Agility (PWC Logistics)	0.151	(38.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.374	1,641,116,021
Kuwait Finance House	0.811	1,341,969,327
Kuwait Business Town Real Estate Co.	0.114	866,590,593
National Bank of Kuwait	1.047	774,361,130
Warba Bank	0.275	583,719,911

* Different Fiscal Year Company

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