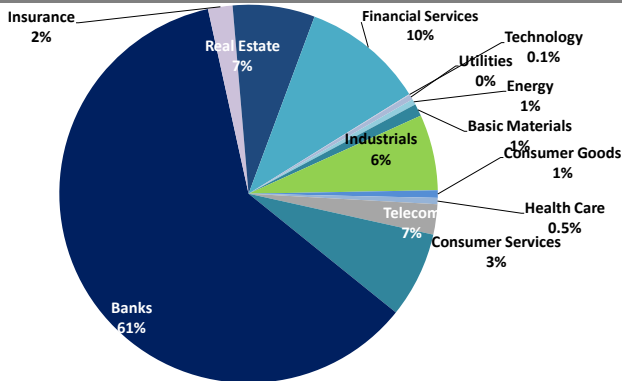


## Boursa Kuwait Daily Report

July 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,473.6	19.6	11.1%
2- National Bank of Kuwait	7,235.7	12.6	15.1%
3- Boubyan Bank	2,440.7	28.8	10.0%
4- Zain	1,973.1	11.4	13.9%
5- Mabanee Co.	1,250.1	19.1	10.6%
6- Gulf Bank	1,038.1	15.5	8.5%
7- Commercial Bank of Kuwait	951.6	8.3	16.6%
8- Ahli Bank of Kuwait	742.9	15.2	8.2%
9- Agility (PWC Logistics)	735.1	8.5	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,525	15.46	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.061	0.004	6.4%
Senergy Holding Co.	0.035	0.002	6.3%
Ahleiah Insurance Co.	0.800	0.040	5.3%
Gulf Investment House	0.440	0.020	4.8%
National Cleaning Co.	0.045	0.002	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.090	(0.013)	(12.6%)
Al-Deera Holding	0.340	(0.048)	(12.4%)
Real Estate Trade Centers Co.	0.043	(0.004)	(8.3%)
Arabi Holding Group Co.	0.355	(0.020)	(5.3%)
Warba Insurance and Reinsurance Co	0.138	(0.007)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.731	(0.4%)	10,432,208
GFH Financial Group	0.096	1.4%	8,416,004
Gulf Bank	0.273	0.0%	8,083,650
Kuwait Real Estate Co.	0.238	(1.2%)	8,050,914
Manazel Holding Co.	0.036	(2.5%)	6,093,709

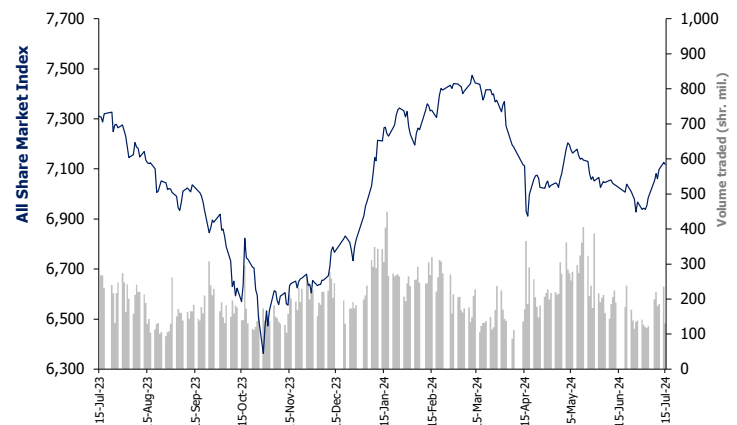
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,602.6	▼	(0.1%)	2.6%	2.7%
Energy	212.6	▲	0.6%	5.4%	11.0%
Basic Materials	425.7	▼	(0.1%)	(0.2%)	0.4%
Industrials	2,697.7	▼	(0.3%)	2.2%	(12.6%)
Consumer Staples	272.7	▼	(0.8%)	9.4%	36.9%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,074.1	▲	0.2%	3.0%	(1.1%)
Telecommunications	3,043.1	▼	(0.1%)	1.3%	(9.8%)
Banks	25,288.7	▼	(0.1%)	2.8%	3.3%
Insurance	875.8	▲	0.8%	(12.9%)	(4.2%)
Real Estate	2,917.3	▲	0.3%	6.2%	13.0%
Financial Services	4,362.8	▼	(0.4%)	3.0%	17.0%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	184.8	=	0.0%	5.0%	(2.9%)

Market Breadth	 42	 62	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,781.59	(7.0)	(0.1%)	3.2%	4.1%
Main 50 Index	5,692.65	(30.3)	(0.5%)	(1.2%)	3.7%
Main Market Index	5,909.29	(15.7)	(0.3%)	(0.1%)	6.1%
All Share Market Index	7,117.56	(8.5)	(0.1%)	2.6%	4.4%
Market Cap (KWD Mn)	41,602.60	(48.8)	(0.1%)	2.6%	2.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	130.4	(104.5)	(44.5%)	222.0	151.0
Value Traded (KWD Mn)	35.9	(18.26)	(33.7%)	54.6	42.9
No. of Trades	10,463	(859)	(7.6%)	14,061	9,280

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	(0.4%)	7,637,830
National Bank of Kuwait	0.869	0.6%	2,990,600
Gulf Bank	0.273	0.0%	2,206,987
Kuwait Real Estate Co.	0.238	(1.2%)	1,916,417
Int'l Financial Advisors Co.	0.298	0.0%	1,811,142

## Boursa Kuwait - Premier Market

Monday, July 15, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.869	0.005	0.6%	7,236	21.0%	17.4%	12.6	1.91	4.0%	1.21	15.1%	2.1%	612.10	554.39
=	Gulf Bank	0.273	0.000	0.0%	1,038	3.0%	2.5%	15.5	1.32	4.4%	1.08	8.5%	2.0%	1,175.21	325.64
▲	Ahli Bank	0.298	0.002	0.7%	743	2.2%	1.8%	15.2	1.25	3.0%	0.64	8.2%	34.3%	197.21	52.10
▼	Kuwait International Bank	0.188	(0.002)	(1.1%)	320	0.9%	0.8%	14.8	0.96	2.5%	0.99	6.5%	29.1%	960.33	162.73
▼	Burgan Bank	0.189	(0.001)	(0.5%)	684	2.0%	1.6%	14.8	0.81	3.2%	1.05	5.4%	15.4%	365.99	70.19
▼	Kuwait Finance House	0.731	(0.003)	(0.4%)	11,474	33.3%	27.6%	19.6	2.18	2.7%	1.40	11.1%	7.8%	1,537.35	1,160.35
▼	Boubyan Bank	0.581	(0.003)	(0.5%)	2,441	7.1%	5.9%	28.8	2.88	1.4%	1.04	10.0%	2.7%	258.33	156.04
=	Kuwait Investment Co.	0.176	0.000	0.0%	92	0.3%	0.2%	8.0	0.77	5.6%	0.91	9.7%	38.6%	623.46	113.31
▼	National Investments Co	0.262	(0.003)	(1.1%)	209	0.6%	0.5%	29.1	1.07	5.7%	1.31	3.7%	9.6%	412.00	112.62
▼	Kuwait Projects Co. (Holding)	0.111	(0.001)	(0.9%)	555	1.6%	1.3%	18.1	0.90	0.0%	0.77	5.0%	5.7%	1,065.43	128.71
▼	Arzan Financial Group for Financing & In	0.185	(0.003)	(1.6%)	160	0.5%	0.4%	22.7	1.05	1.0%	1.01	4.6%	(5.1%)	807.59	176.39
▼	Aayan Leasing and Investment	0.153	(0.001)	(0.6%)	102	0.3%	0.2%	7.9	1.06	4.9%	1.29	13.4%	(12.1%)	542.72	94.18
▲	Al Imtiaz Investment Group	0.051	0.001	2.2%	54	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(9.7%)	343.03	19.07
▼	Kuwait Real Estate Co.	0.238	(0.003)	(1.2%)	239	0.7%	0.6%	20.5	1.52	1.2%	0.96	7.4%	22.3%	876.72	198.75
▲	Salhia Real Estate Co.	0.429	0.004	0.9%	255	0.7%	0.6%	16.8	1.42	3.4%	0.36	8.4%	9.8%	117.87	52.46
▲	Mabane Co.	0.896	0.004	0.4%	1,250	3.6%	3.0%	19.1	2.02	1.6%	1.05	10.6%	12.7%	222.26	180.62
▲	The Commercial Real Estate Co.	0.140	0.001	0.7%	263	0.8%	0.6%	16.4	0.89	2.7%	0.62	5.4%	42.6%	585.88	73.45
▼	National Industries Group (Holding)	0.228	(0.001)	(0.4%)	549	1.6%	1.3%	14.3	1.04	2.2%	1.41	7.3%	17.4%	669.27	152.20
▲	Gulf Cable and Electrical Industries	1.587	0.017	1.1%	330	1.0%	0.8%	17.4	1.26	4.1%	1.02	7.2%	21.1%	43.72	60.78
▼	Heavy Engineering Industries and Shipbu	0.938	(0.015)	(1.6%)	169	0.5%	0.4%	21.3	2.24	3.2%	0.69	10.5%	14.4%	48.27	41.05
▲	Boubyan Petrochemical Co.	0.588	0.003	0.5%	314	0.9%	0.8%	17.8	1.20	10.2%	0.73	6.7%	0.5%	131.06	82.31
▼	Agility Public Warehousing Co.	0.288	(0.001)	(0.3%)	735	2.1%	1.8%	8.5	0.78	6.6%	1.58	9.2%	(43.4%)	1,348.69	528.30
▼	Mobile Telecommunications Co.	0.456	(0.001)	(0.2%)	1,973	5.7%	4.7%	11.4	1.59	7.7%	1.25	13.9%	(10.1%)	470.69	229.71
▼	Human Soft Holding Co.	2.689	(0.007)	(0.3%)	362	1.1%	0.9%	8.8	3.92	13.0%	0.49	44.4%	(16.5%)	22.44	68.05
▼	ALAFCO Aviation Lease and Finance Co.	0.225	(0.001)	(0.4%)	214	0.6%	0.5%	NM	0.99	0.0%	0.85	NM	25.0%	82.92	17.41
▲	Jazeera Airways Co.	0.908	0.020	2.3%	200	0.6%	0.5%	NM	8.83	3.1%	0.70	4.9%	(34.6%)	59.54	62.94
▲	GFH Financial Group BSC	0.096	0.001	1.4%	336	1.0%	0.8%	10.3	1.18	4.7%	0.95	11.5%	26.2%	941.39	81.29
=	Warba Bank	0.184	0.000	0.0%	402	1.2%	1.0%	20.0	1.26	1.5%	0.98	6.3%	4.9%	468.23	87.00
▼	Kuwait Telecommunication Co.	0.537	(0.002)	(0.4%)	536	1.6%	1.3%	16.1	2.46	6.5%	0.65	15.3%	(4.6%)	73.35	41.88
▼	Mezzan Holding Co.	0.800	(0.006)	(0.7%)	249	0.7%	0.6%	19.3	2.14	2.5%	0.46	11.1%	39.1%	68.12	45.96
▼	Integrated holding Co.	0.548	(0.002)	(0.4%)	139	0.4%	0.3%	30.4	2.15	3.6%	0.50	7.1%	7.5%	94.43	49.77
▼	Boursa Kuwait Securities Co.	2.081	(0.002)	(0.1%)	418	1.2%	1.0%	25.8	7.73	3.6%	0.89	29.9%	20.7%	27.01	54.55
▼	Ali Alghanim Sons Automotive Co.	1.014	(0.008)	(0.8%)	278	0.8%	0.7%	9.6	3.65	6.8%	0.48	37.8%	(4.0%)	59.67	65.58
▲	Beyout Investment Group Holding Co.	0.495	0.001	0.2%	149	0.4%	0.4%	19.3	2.79	0.0%	NA	14.4%	NA	69.09	35.02
Subtotal- Premier Market Stocks		7,781.59	(6.97)	(0.1%)	34,468	100%	83%	16.8	1.29	3.71%		10.7%	4.1%	15,381.35	5,334.80
Rest of the Market					7,135		17%	10.3	0.80	2.43%		6.0%		13,254.32	1,707.99

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, July 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.03	0.035	0.002	7.1	0.042	0.028	16.1%	15,551	532	24.9%	NM
▲ Independent Petroleum Group	IPGK.KW	11.8	0.93	5.52%	0.26	0.521	0.006	94.2	0.525	0.410	24.0%	1,402	725	1.2%	7.9%
= National Petroleum Services Co.	NAPS.KW	8.6	1.71	7.48%	0.17	0.777	0.000	75.4	0.900	0.724	(3.2%)	642	491	0.7%	19.9%
= The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.69	0.084	0.000	3.8	0.254	0.057	32.5%	0	0	11.4%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.2	0.43	0.00%	0.18	0.127	(0.001)	32.2	0.141	0.092	42.9%	82,055	10,437	80.9%	3.8%
<b>Energy</b>		<b>11.2</b>	<b>0.93</b>	<b>6.50%</b>				<b>212.6</b>			<b>11.0%</b>	<b>99,650</b>	<b>12,185</b>		<b>7.5%</b>
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.43	23.85%	0.50	0.520	(0.013)	33.8	0.750	0.404	25.9%	15,662	8,179	11.9%	26.1%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	17.8	1.20	10.15%	0.73	0.588	0.003	314.5	0.692	0.572	0.5%	548,869	322,788	24.5%	6.7%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.02	6.52%	0.08	0.767	(0.012)	77.4	0.779	0.750	(4.7%)	2	2	0.0%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.43</b>	<b>10.15%</b>				<b>425.7</b>			<b>0.4%</b>	<b>564,533</b>	<b>330,968</b>		<b>9.9%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.78%	0.67	0.100	(0.000)	18.7	0.114	0.097	7.1%	368,360	36,511	57.1%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	42.5	0.63	2.78%	0.60	0.175	(0.002)	124.8	0.222	0.133	30.6%	193,993	34,040	36.9%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.4	1.26	4.06%	1.02	1.587	0.017	330.4	1.600	1.176	21.1%	448,009	707,284	21.0%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.3	2.24	3.20%	0.69	0.938	(0.015)	169.1	0.975	0.775	14.4%	268,988	253,329	26.8%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.7	1.10	7.95%	0.45	0.880	(0.009)	88.2	0.928	0.820	4.8%	24,134	21,272	3.4%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.0	0.92	7.28%	0.22	0.176	(0.002)	17.5	0.230	0.154	11.4%	21,603	3,786	27.0%	7.7%
= Metal & Recycling Co.	MRCK.KW	35.9	1.04	0.00%	0.19	0.089	0.000	8.0	0.144	0.081	7.1%	4,895	425	5.8%	2.9%
▲ ACICO Industries Co.	ACIC.KW	NM	0.84	0.00%	0.50	0.076	0.001	25.0	0.101	0.066	(4.8%)	581,080	43,914	22.0%	NM
▲ National Industries Co.	NIBM.KW	11.9	0.73	5.54%	0.19	0.180	0.003	64.7	0.189	0.154	14.6%	67	12	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.70	0.00%	0.95	0.031	0.000	2.5	0.060	0.025	8.0%	1,504,280	46,764	169.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.4	1.18	0.00%	0.22	0.114	(0.001)	34.2	0.132	0.104	7.5%	44,881	5,148	114.8%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.5	0.78	6.61%	1.58	0.288	(0.001)	735.1	0.368	0.266	(43.4%)	2,124,735	611,444	52.8%	9.2%
▲ National Cleaning Co.	CLEA.KW	13.8	0.37	0.00%	0.75	0.045	0.002	10.4	0.059	0.038	15.4%	27,981	1,222	22.8%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.54	0.00%	0.76	0.046	(0.000)	12.6	0.070	0.039	(12.6%)	58,508	2,741	15.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.2	1.38	4.18%	0.47	0.351	(0.004)	45.7	0.389	0.218	64.5%	120,078	42,178	20.0%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.92	12.96%	0.49	2.689	(0.007)	362.4	3.428	2.540	(16.5%)	42,619	114,673	16.7%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.53	0.00%	NA	0.098	0.000	3.9	0.143	0.051	73.3%	0	0	5.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.0	2.03	4.29%	0.68	0.698	(0.012)	119.4	0.783	0.410	54.4%	525,554	373,509	72.5%	16.9%
▼ United Projects Group	UPAC.KW	43.8	0.65	0.00%	0.20	0.181	(0.004)	68.4	0.248	0.112	1.1%	47,595	8,466	3.6%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.99	0.00%	0.85	0.225	(0.001)	214.2	0.227	0.178	25.0%	231,118	52,002	8.7%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.73	5.65%	0.89	0.089	0.001	14.5	0.105	0.079	8.1%	108,700	9,563	48.6%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	30.4	2.15	3.65%	0.50	0.548	(0.002)	138.6	0.596	0.480	7.5%	660,399	362,147	37.3%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.63	5.70%	0.14	0.087	0.000	31.6	0.100	0.084	(8.4%)	0	0	0.2%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.08	5.70%	0.07	0.386	0.001	57.9	0.420	0.324	19.1%	45,000	17,360	11.5%	11.8%
<b>Industrials</b>		<b>13.7</b>	<b>0.96</b>	<b>5.54%</b>				<b>2,697.7</b>			<b>(12.6%)</b>	<b>7,452,577</b>	<b>2,747,788</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Monday, July 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	34.6	0.78	0.00%	0.28	0.115	(0.001)	24.1	0.126	0.098	17.3%	26,788	3,060	21.1%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	19.3	2.14	2.49%	0.46	0.800	(0.006)	248.6	0.839	0.547	39.1%	537,375	433,672	21.9%	11.1%
<b>Consumer Staples</b>		<b>26.9</b>	<b>1.46</b>	<b>2.49%</b>				<b>272.7</b>			<b>36.9%</b>	<b>564,163</b>	<b>436,731</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
<b>Health Care</b>		<b>10.8</b>	<b>1.58</b>	<b>4.81%</b>				<b>224.4</b>			<b>(3.3%)</b>	<b>0</b>	<b>0</b>		<b>10.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	10.2	1.37	5.94%	0.30	1.224	0.000	113.3	1.493	1.091	2.3%	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.41	0.00%	NA	0.148	0.000	8.4	0.228	0.148	(13.5%)	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.100	0.000	27.9	0.122	0.088	11.1%	1,401	135	11.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.1	10.57	0.00%	0.73	1.024	0.004	234.8	1.045	0.570	60.0%	271,570	278,160	36.9%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.2	0.78	3.70%	0.44	0.135	(0.002)	54.6	0.155	0.132	(2.2%)	18,908	2,572	1.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.7	0.49	2.59%	0.72	0.072	0.001	15.1	0.081	0.065	6.0%	621,938	44,304	38.3%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.83	3.08%	0.70	0.908	0.020	199.8	1.427	0.810	(34.6%)	817,928	735,983	27.1%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.73	3.68%	0.45	0.136	(0.001)	55.0	0.160	0.130	(0.7%)	18,023	2,466	1.7%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	38.5	0.99	6.41%	0.14	0.123	(0.001)	14.1	0.193	0.095	28.1%	1,701,826	211,317	366.6%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.72	0.00%	0.75	0.015	0.000	2.8	0.023	0.014	(15.9%)	1,733,963	26,160	161.8%	NM
= Al Eid Food Co.	ALEID.KW	16.0	1.32	2.46%	0.14	0.203	0.000	61.6	0.218	0.175	13.4%	1,391,095	281,075	73.8%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	49.8	1.58	2.36%	0.37	0.168	(0.006)	8.8	0.381	0.062	107.4%	18,595	3,229	46.8%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.65	6.82%	0.48	1.014	(0.008)	277.9	1.218	1.002	(4.0%)	372,967	381,270	NA	37.8%
<b>Consumer Discretionary</b>		<b>11.6</b>	<b>1.32</b>	<b>3.68%</b>				<b>1,074</b>			<b>(1.1%)</b>	<b>6,968,214</b>	<b>1,966,670</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	11.4	1.59	7.68%	1.25	0.456	(0.001)	1,973.1	0.534	0.444	(10.1%)	1,254,906	571,971	10.9%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	16.6	1.00	13.24%	0.60	1.051	0.006	526.7	1.558	1.000	(13.6%)	7,994	8,365	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.1	2.46	6.52%	0.65	0.537	(0.002)	536.3	0.621	0.526	(4.6%)	261,475	140,376	7.3%	15.3%
▲ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.94	0.079	0.002	6.9	0.110	0.074	(6.9%)	45,742	3,252	13.0%	NM
<b>Telecommunications</b>		<b>16.1</b>	<b>1.29</b>	<b>7.68%</b>				<b>3,043.1</b>			<b>(9.8%)</b>	<b>1,570,117</b>	<b>723,965</b>		<b>11.8%</b>
▲ National Bank of Kuwait	NBKK.KW	12.6	1.91	4.03%	1.21	0.869	0.005	7,235.7	0.956	0.841	2.1%	3,454,054	2,990,600	7.4%	15.1%
= Gulf Bank	GBKK.KW	15.5	1.32	4.40%	1.08	0.273	0.000	1,038.1	0.292	0.248	2.0%	8,083,650	2,206,987	30.9%	8.5%
▼ Commercial Bank of Kuwait	CBKK.KW	8.3	1.39	6.97%	0.35	0.503	(0.009)	951.6	0.550	0.490	(3.3%)	105,000	52,520	0.2%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	15.2	1.25	3.00%	0.64	0.298	0.002	742.9	0.307	0.222	34.3%	1,546,045	461,870	7.9%	8.2%
▼ Kuwait International Bank	KIBK.KW	14.8	0.96	2.48%	0.99	0.188	(0.002)	320.2	0.192	0.147	29.1%	4,626,850	870,799	56.4%	6.5%
▼ Burgan Bank	BURG.KW	14.8	0.81	3.17%	1.05	0.189	(0.001)	684.0	0.208	0.165	15.4%	1,051,452	198,870	10.1%	5.4%
▼ Kuwait Finance House	KFH.KW	19.6	2.18	2.71%	1.40	0.731	(0.003)	11,473.6	0.760	0.667	7.8%	10,432,208	7,637,830	9.8%	11.1%
▼ Boubyan Bank	BOUK.KW	28.8	2.88	1.38%	1.04	0.581	(0.003)	2,440.7	0.611	0.561	2.7%	1,577,242	918,910	6.1%	10.0%
= Warba Bank	WARB.KW	20.0	1.26	1.54%	0.98	0.184	0.000	401.8	0.188	0.166	4.9%	4,278,115	788,391	21.4%	6.3%
<b>Banks</b>		<b>15.2</b>	<b>1.32</b>	<b>3.00%</b>				<b>25,288.7</b>			<b>3.3%</b>	<b>35,154,616</b>	<b>16,126,777</b>		<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Monday, July 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.4	0.66	6.79%	0.06	0.560	0.001	103.5	0.600	0.460	19.1%	264	148		2.9%	7.8%
= Gulf Insurance Group	GINS.KW	19.5	1.71	2.59%	0.05	1.422	0.000	403.5	2.000	1.422	(24.4%)	0	0		1.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.68%	0.15	0.800	0.040	173.4	0.938	0.566	31.1%	1	1		3.1%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.85	7.02%	0.39	0.138	(0.007)	33.8	0.152	0.096	39.8%	213,374	29,498		23.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.2	1.32	1.81%	0.10	0.385	0.000	110.9	0.450	0.300	11.0%	0	0		0.4%	14.3%
= First Takaful Insurance Co.	FTIK.KW	NM	1.87	0.00%	0.42	0.169	0.000	18.0	0.474	0.053	191.4%	60,343	10,024		95.8%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	27.5	1.04	0.00%	0.52	0.039	0.000	4.3	0.062	0.023	62.5%	0	0		283.9%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
<b>Insurance</b>		<b>8.4</b>	<b>1.10</b>	<b>5.23%</b>				<b>875.8</b>			<b>(4.2%)</b>	<b>273,982</b>	<b>39,670</b>			<b>11.1%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.97	0.00%	1.05	0.053	0.001	30.2	0.058	0.047	2.5%	276,475	14,271		67.4%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	20.5	1.52	1.16%	0.96	0.238	(0.003)	239.0	0.248	0.189	22.3%	8,050,914	1,916,417		87.3%	7.4%
▼ United Real Estate Co.	UREK.KW	14.8	0.32	0.00%	0.50	0.048	(0.001)	62.5	0.060	0.046	3.7%	531,663	25,553		22.1%	2.2%
▲ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.087	0.000	162.2	0.108	0.063	32.1%	885,574	77,140		47.0%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.8	1.42	3.37%	0.36	0.429	0.004	254.6	0.471	0.406	9.8%	881,482	375,830		19.9%	8.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	4.33%	0.19	0.384	0.008	154.2	0.410	0.354	7.0%	3,099	1,176		0.8%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.42	3.66%	0.46	0.272	0.000	56.9	0.286	0.235	10.3%	695	187		2.7%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
= Arab Real Estate Co.	ARAB.KW	56.1	0.73	4.18%	1.17	0.071	0.000	26.7	0.084	0.065	7.6%	487,130	34,262		120.8%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.7	0.64	0.00%	0.70	0.060	0.002	27.0	0.077	0.050	18.1%	159,837	9,569		18.4%	1.6%
▲ Mabanee Co.	MABK.KW	19.1	2.02	1.56%	1.05	0.896	0.004	1,250.1	0.893	0.747	12.7%	756,708	673,986		15.9%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.58	4.84%	0.24	0.101	0.000	34.2	0.107	0.084	16.1%	0	0		3.6%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	16.4	0.89	2.72%	0.62	0.140	0.001	262.9	0.148	0.100	42.6%	3,054,494	422,917		31.2%	5.4%
= Sanam Real Estate Co.	SANK.KW	23.7	1.77	0.00%	0.42	0.174	0.000	19.2	0.276	0.148	19.9%	2,435,059	430,193		333.0%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	19.3	0.53	6.35%	0.66	0.079	(0.000)	32.7	0.093	0.072	9.5%	100,542	7,807		46.8%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.0	0.46	3.43%	0.03	0.058	(0.001)	13.5	0.069	0.056	0.0%	125,875	7,113		18.1%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.40	0.00%	0.42	0.032	0.000	5.9	0.038	0.027	(7.4%)	0	0		14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.92	0.00%	1.03	0.069	0.000	37.2	0.083	0.066	4.8%	614,501	42,481		49.4%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.84%	0.49	0.059	0.000	21.6	0.065	0.054	0.3%	1,130	66		7.6%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.22%	0.22	0.115	0.001	28.9	0.127	0.075	44.8%	604	69		7.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.23	0.00%	0.40	0.075	(0.000)	19.1	0.150	0.069	(6.3%)	309,480	23,068		69.3%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.82	0.00%	0.63	0.146	(0.004)	47.0	0.166	0.116	(4.6%)	1,449,196	214,044		39.5%	51.7%
= Kuwait Business Town Real Estate Co.	KBTk.KW	11.7	0.76	8.23%	1.06	0.059	0.000	35.0	0.077	0.053	(20.1%)	51,003	2,876		5.4%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.01	0.00%	0.83	0.079	(0.001)	10.7	0.097	0.031	177.4%	226,667	17,414		357.5%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	33.9	0.24	0.00%	0.46	0.043	(0.004)	6.0	0.088	0.042	(3.1%)	47,910	2,064		14.0%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	7.8	0.67	0.00%	0.50	0.067	0.001	10.8	0.089	0.061	22.1%	54,200	3,590		26.3%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.67	0.00%	0.33	0.030	(0.000)	2.9	0.039	0.023	14.7%	63,199	1,833		230.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.6	1.05	4.03%	0.06	0.121	(0.002)	7.3	0.185	0.119	(17.7%)	548,000	66,308		57.9%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	29.7	0.82	0.00%	0.00	0.099	0.004	14.5	0.141	0.083	(23.9%)	4	0		2.6%	2.8%
= Osos Holding Group Co.	OSOS.KW	5.9	0.72	4.61%	0.29	0.087	0.000	9.5	0.110	0.069	20.2%	0	0		5.0%	12.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.059	(0.001)	25.0	1.149	1.033	2.5%	56,472	59,674		20.9%	NA
<b>Real Estate</b>		<b>12.6</b>	<b>0.72</b>	<b>4.10%</b>				<b>2,917.3</b>			<b>13.0%</b>	<b>21,171,913</b>	<b>4,429,908</b>			<b>4.0%</b>



## Boursa Kuwait Daily Bulletin

Monday, July 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.0	0.77	5.65%	0.91	0.176	0.000	92.3	0.227	0.127	38.6%	602,895	105,549		118.9%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.7	0.62	7.98%	0.51	0.189	(0.001)	96.0	0.197	0.153	18.9%	208,052	39,191		5.1%	5.8%
= Int'l Financial Advisors Co.	IFIN.KW	4.9	1.39	0.00%	1.22	0.298	0.000	89.4	0.304	0.001	16.8%	6,040,845	1,811,142		241.1%	28.6%
▼ National Investment Co.	NINV.KW	29.1	1.07	5.72%	1.31	0.262	(0.003)	208.8	0.308	0.235	9.6%	1,299,741	343,638		51.7%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.1	0.90	0.00%	0.77	0.111	(0.001)	555.3	0.135	0.106	5.7%	6,059,484	679,277		21.3%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	10.6	0.62	7.42%	1.22	0.067	(0.000)	31.3	0.079	0.065	(0.7%)	132,010	8,830		45.1%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.60	0.00%	1.19	0.059	(0.002)	23.7	0.063	0.049	9.6%	665,828	39,745		26.1%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.7	1.05	1.05%	1.01	0.185	(0.003)	159.9	0.239	0.175	(5.1%)	4,097,540	767,151		93.4%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.5	0.62	4.59%	0.79	0.130	(0.001)	65.6	0.139	0.097	28.7%	28,820	3,660		10.6%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	52.4	0.91	0.00%	0.51	0.104	(0.003)	22.9	0.123	0.069	28.4%	22,600	2,365		17.9%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.82	0.00%	1.09	0.041	0.001	18.2	0.060	0.032	11.4%	554,208	22,438		70.6%	0.9%
▲ Gulf Investment House	GIHK.KW	62.3	4.02	0.00%	0.92	0.440	0.020	178.9	0.421	0.309	33.3%	1,194,773	510,886		9.6%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.9	1.06	4.90%	1.29	0.153	(0.001)	101.6	0.191	0.145	(12.1%)	2,157,978	329,269		81.7%	13.4%
▲ Bayan Investment Co.	BAYK.KW	58.0	1.01	0.00%	0.76	0.061	0.004	14.0	0.067	0.037	54.9%	3,970,352	246,327		80.8%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.71	12.67%	0.42	0.079	0.000	10.0	0.110	0.073	(12.3%)	0	0		13.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.36	0.075	0.001	23.2	0.086	0.064	11.9%	1,556,684	114,160		39.4%	NM
▼ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.14%	0.58	0.097	(0.002)	33.3	0.110	0.085	13.1%	162,161	15,778		23.9%	6.1%
▼ National International Holding Co.	NIHK.KW	12.4	0.60	5.64%	0.74	0.100	(0.000)	23.4	0.114	0.099	(1.5%)	750,336	74,823		128.9%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.73	0.00%	0.56	0.149	0.002	33.3	0.193	0.083	66.7%	507,522	75,048		196.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.85	0.00%	0.31	0.090	(0.013)	18.6	0.122	0.076	12.5%	57,570	5,340		7.0%	0.7%
▼ Al-Deera Holding	DEER.KW	12.0	1.15	0.00%	0.86	0.340	(0.048)	31.2	0.575	0.260	25.9%	48,148	17,051		2.0%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.07	0.00%	2.07	0.082	(0.001)	31.5	0.109	0.079	(14.2%)	190,513	15,655		62.4%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.12	2.92%	1.21	0.271	0.002	138.3	0.281	0.211	19.9%	64,117	16,916		22.4%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0		0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.86	0.00%	0.53	0.052	0.000	9.1	0.053	0.031	51.8%	114,215	5,622		43.6%	13.4%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.61	0.040	0.000	32.9	0.050	0.040	(7.4%)	627,946	25,235		46.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	66.3	4.95	0.00%	NA	0.382	0.003	57.3	0.400	0.259	47.5%	1,319,988	507,903		143.7%	7.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.051	0.001	54.1	0.068	0.043	(9.7%)	924,318	47,004		32.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.35	0.00%	1.38	0.036	(0.001)	15.3	0.044	0.025	28.2%	6,093,709	217,887		172.4%	NM
▼ National Industries Group	NIND.KW	14.3	1.04	2.19%	1.41	0.228	(0.001)	549.5	0.234	0.194	17.4%	5,404,308	1,231,342		27.8%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.50	0.00%	0.53	0.152	(0.001)	4.6	0.184	0.102	43.4%	56,296	8,272		174.3%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.67	0.00%	0.36	0.355	(0.020)	184.2	0.526	0.283	(30.8%)	946,251	339,401		17.7%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	0.000	23.6	0.044	0.029	33.4%	14,867	560		30.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.32	0.00%	0.12	0.041	0.002	6.7	0.097	0.020	93.8%	27,015	1,081		62.6%	1.2%
= Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.12	7.91%	0.20	0.233	0.000	262.6	0.287	0.224	(8.3%)	0	0		3.6%	55.4%
▲ GFH Financial Group	GFH.KW	10.3	1.18	4.72%	0.95	0.096	0.001	336.2	0.096	0.076	26.2%	8,416,004	805,996		27.0%	11.5%
▼ Inovest	INOV.KW	20.0	0.64	3.23%	0.80	0.093	(0.001)	28.5	0.127	0.072	10.3%	1,230,648	114,921		96.9%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.9	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.053	(2.1%)	0	0		2.4%	6.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.52	5.08%	0.52	0.059	0.000	15.6	0.077	0.056	3.9%	18,750	1,106		38.0%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.8	7.73	3.56%	0.89	2.081	(0.002)	417.8	2.180	1.705	20.7%	180,322	375,174		13.5%	29.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.3	2.79	0.00%	NA	0.495	0.001	148.5	0.535	0.460	(3.5%)	200,330	98,962		23.0%	14.4%
Financial Services		12.2	0.91	5.08%				4,362.8			17.0%	55,947,144	9,024,703			6.9%

Boursa Kuwait Daily Bulletin

Monday, July 15, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.24	0.230	0.000	23.0	0.298	0.076	189.3%	0	0	131.5%	0.7%
Technology		NM	1.94	0.00%				23.0			189.3%	0	0		0.7%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.42	2.98%	0.50	0.168	0.000	184.8	0.184	0.146	(2.9%)	593,582	99,150	10.8%	9.9%
Utilities		14.3	1.42	2.98%				184.8			(2.9%)	593,582	99,150		9.9%

Boursa Kuwait	12.63	0.97	3.0%			41,602.6			2.73%	130,360,491	35,938,516		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.169	191.4%
Automated Systems Co.	0.230	189.3%
MENA Real Estate Co.	0.079	177.4%
Palms Agro Production Co.	0.168	107.4%
Credit Rating & Collection Co.	0.041	93.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.731	1,537,347,916
Agility (PWC Logistics)	0.288	1,348,689,223
Gulf Bank	0.273	1,175,208,539
Kuwait Projects Co.(Holding)	0.111	1,065,433,471
Kuwait International Bank	0.188	960,327,493

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.288	(43.4%)
Jazeera Airways Co.	0.908	(34.6%)
Arabi Holding Group Co.	0.355	(30.8%)
Gulf Insurance Group	1.422	(24.4%)
Dar Al Thuraya Real Estate Co.	0.099	(23.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.731	1,160,354,576
National Bank of Kuwait	0.869	554,388,128
Agility (PWC Logistics)	0.288	528,299,983
Gulf Bank	0.273	325,638,398
Int'l Financial Advisors Co.	0.298	271,580,700

\* Different Fiscal Year Company

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