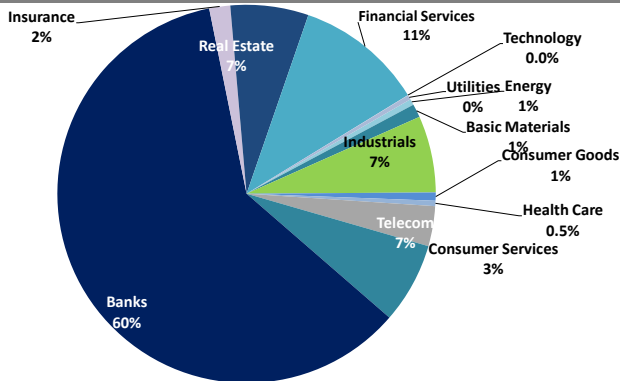


Boursa Kuwait Daily Report

January 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,866.0	19.6	11.3%
2- National Bank of Kuwait	7,743.6	13.2	14.7%
3- Boubyan Bank	2,549.9	27.5	10.5%
4- Zain	1,960.2	11.6	14.7%
5- Commercial Bank of Kuwait	1,324.3	13.2	14.9%
6- Gulf Bank	1,133.1	19.7	7.1%
7- Mabanee Co.	1,095.2	16.4	10.2%
8- Burgan Bank	709.4	15.2	5.4%
9- Ahli Bank of Kuwait	690.6	13.4	8.4%
10- Agility (PWC Logistics)	640.6	10.5	6.2%
Total	29,713	16.17	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.106	0.007	7.1%
First Takaful Insurance Co.	0.184	0.012	7.0%
United Real Estate Co.	0.120	0.006	5.3%
Int'l Financial Advisors Co.	0.440	0.018	4.3%
Hayat Communications Co.	0.070	0.003	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.265	(0.078)	(22.7%)
Inovest	0.102	(0.014)	(12.1%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.711	(0.076)	(9.7%)
Gulf Insurance Group	1.100	(0.101)	(8.4%)
Wethaq Takaful Insurance Co.	0.044	(0.002)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.106	7.1%	75,141,477
Int'l Financial Advisors Co.	0.440	4.3%	43,375,576
Inovest	0.102	(12.1%)	36,933,957
Arzan Financial Group For Fin. & Invest.	0.279	4.1%	27,996,726
Gulf Bank	0.298	(3.9%)	27,705,670

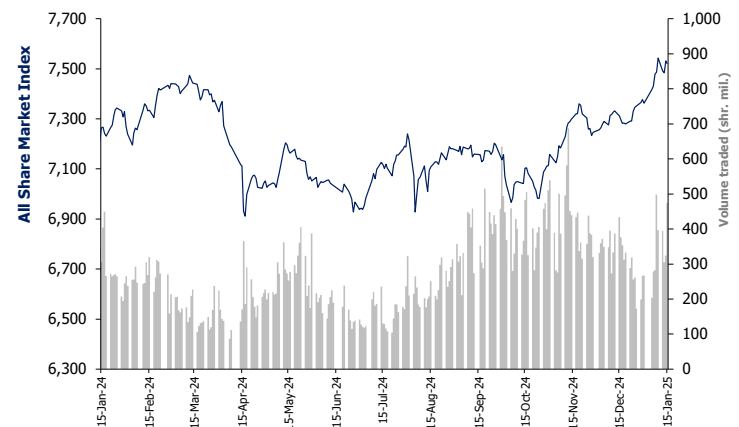
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,382.5	▼	(0.1%)	2.2%	2.2%
Energy	234.6	▲	1.1%	0.7%	0.7%
Basic Materials	504.5	▲	0.0%	(1.9%)	(1.9%)
Industrials	2,907.7	▼	(0.5%)	0.2%	0.2%
Consumer Staples	307.1	▲	1.6%	1.6%	1.6%
Health Care	202.3	▼	(7.1%)	(7.9%)	(7.9%)
Consumer Discretionary	1,520.7	▲	0.5%	5.7%	5.7%
Telecommunications	3,064.9	▼	(0.4%)	(1.3%)	(1.3%)
Banks	26,841.0	▲	0.0%	3.2%	3.2%
Insurance	792.6	▼	(4.1%)	(3.4%)	(3.4%)
Real Estate	2,956.3	▲	0.9%	3.3%	3.3%
Financial Services	4,870.1	▼	(0.6%)	0.4%	0.4%
Technology	14.7	=	0.0%	2.8%	2.8%
Utilities	166.1	▲	1.3%	0.0%	0.0%

Market Breadth	▲ 47	▼ 68	■ 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,009.66	5.6	0.07%	2.2%	2.2%
Main 50 Index	7,048.35	(68.1)	(0.96%)	3.6%	3.6%
Main Market Index	7,049.24	(66.9)	(0.94%)	2.1%	2.1%
All Share Market Index	7,521.29	(9.2)	(0.12%)	2.2%	2.2%
Market Cap (KWD Mn)	44,382.49	(56.9)	(0.13%)	2.2%	2.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	473.7	150.3	46.5%	350.3	310.6
Value Traded (KWD Mn)	107.9	30.12	38.7%	83.8	70.6
No. of Trades	23,107	4,953.0	27.3%	18,375	16,047

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.440	4.3%	18,852,720
Gulf Bank	0.298	(3.9%)	8,373,038
Kuwait Business Town Real Estate Co.	0.106	7.1%	7,938,456
Arzan Financial Group For Fin. & Invest.	0.279	4.1%	7,811,533
National Bank of Kuwait	0.930	1.4%	5,512,380

Boursa Kuwait - Premier Market

Wednesday, January 15, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.930	0.013	1.4%	7,744	21.6%	17.4%	13.2	1.94	3.8%	1.20	14.7%	3.8%	41.97	38.36
▼	Gulf Bank	0.298	(0.012)	(3.9%)	1,133	3.2%	2.6%	19.7	1.39	4.0%	1.08	7.1%	(8.6%)	267.84	84.63
▲	Ahli Bank	0.277	0.006	2.2%	691	1.9%	1.6%	13.4	1.13	3.2%	0.65	8.4%	6.5%	23.45	6.36
▼	Kuwait International Bank	0.203	(0.001)	(0.5%)	346	1.0%	0.8%	12.1	0.98	2.3%	1.00	8.1%	10.9%	67.99	13.47
▼	Burgan Bank	0.196	(0.001)	(0.5%)	709	2.0%	1.6%	15.2	0.81	3.1%	1.07	5.4%	11.4%	55.78	10.65
▲	Kuwait Finance House	0.756	0.001	0.1%	11,866	33.0%	26.7%	19.6	2.21	2.6%	1.39	11.3%	1.3%	85.35	64.41
▼	Boubyan Bank	0.607	(0.010)	(1.6%)	2,550	7.1%	5.7%	27.5	2.87	1.3%	1.05	10.5%	8.2%	52.33	31.09
▼	Kuwait Investment Co.	0.173	(0.004)	(2.3%)	91	0.3%	0.2%	7.6	0.74	5.7%	0.94	9.7%	0.0%	13.48	2.37
▼	National Investments Co	0.251	(0.004)	(1.6%)	200	0.6%	0.5%	16.9	1.06	6.0%	1.32	6.2%	(1.2%)	25.77	6.52
▼	Kuwait Projects Co. (Holding)	0.096	(0.002)	(1.5%)	482	1.3%	1.1%	15.6	0.77	0.0%	0.78	4.9%	1.5%	65.00	6.25
▲	Arzan Financial Group for Financing & In	0.279	0.011	4.1%	241	0.7%	0.5%	17.7	1.45	0.7%	1.03	8.2%	5.3%	136.99	37.47
▼	Aayan Leasing and Investment	0.156	(0.001)	(0.6%)	104	0.3%	0.2%	9.6	1.02	4.8%	1.29	10.6%	(0.6%)	68.66	10.83
▼	Al Intiaz Investment Group	0.060	(0.002)	(3.2%)	64	0.2%	0.1%	NM	0.44	0.0%	1.02	NM	(3.5%)	15.99	1.01
▲	Kuwait Real Estate Co.	0.273	0.001	0.4%	274	0.8%	0.6%	22.1	1.61	0.0%	0.96	7.3%	6.6%	109.74	29.03
▼	Salhia Real Estate Co.	0.407	(0.002)	(0.5%)	242	0.7%	0.5%	20.8	1.33	3.5%	0.36	6.4%	2.0%	7.42	3.03
▲	Mabane Co.	0.785	0.004	0.5%	1,095	3.1%	2.5%	16.4	1.68	1.8%	1.04	10.2%	3.0%	9.71	7.57
▲	The Commercial Real Estate Co.	0.155	0.005	3.3%	291	0.8%	0.7%	15.6	0.99	2.4%	0.63	6.3%	4.7%	35.78	5.38
▲	National Industries Group (Holding)	0.251	0.001	0.4%	605	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	1.2%	45.99	11.49
▲	Gulf Cable and Electrical Industries	1.740	0.010	0.6%	362	1.0%	0.8%	18.5	1.42	3.7%	1.01	7.7%	(3.3%)	1.84	3.26
▼	Heavy Engineering Industries and Shipb	0.817	(0.003)	(0.4%)	147	0.4%	0.3%	17.9	2.00	3.7%	0.69	11.2%	(2.6%)	2.97	2.44
=	Boubyan Petrochemical Co.	0.671	0.000	0.0%	359	1.0%	0.8%	19.6	1.46	0.0%	0.73	7.4%	3.2%	5.28	3.53
▼	Agility Public Warehousing Co.	0.251	(0.004)	(1.6%)	641	1.8%	1.4%	10.5	0.66	7.6%	1.59	6.2%	1.6%	49.75	12.73
▼	Mobile Telecommunications Co.	0.453	(0.003)	(0.7%)	1,960	5.5%	4.4%	11.6	1.71	7.7%	1.24	14.7%	(3.4%)	29.79	13.78
▼	Human Soft Holding Co.	2.609	(0.011)	(0.4%)	352	1.0%	0.8%	8.6	3.16	13.4%	0.50	36.6%	(4.1%)	0.64	1.69
=	ALAFCO Aviation Lease and Finance Co.	0.582	0.000	0.0%	495	1.4%	1.1%	26.1	2.12	0.0%	0.81	8.1%	2.1%	1.10	0.62
▲	Jazeera Airways Co.	1.023	0.013	1.3%	225	0.6%	0.5%	31.2	5.71	2.7%	0.71	18.3%	1.5%	2.74	2.79
▼	GFH Financial Group BSC	0.096	(0.001)	(1.3%)	335	0.9%	0.8%	9.8	1.10	4.7%	0.96	11.2%	(2.0%)	31.64	3.07
▼	Warba Bank	0.219	(0.007)	(3.1%)	478	1.3%	1.1%	23.6	1.43	0.0%	0.99	6.0%	14.1%	397.76	90.11
▲	Kuwait Telecommunication Co.	0.537	0.001	0.2%	536	1.5%	1.2%	16.2	2.30	6.5%	0.65	14.1%	(0.2%)	4.00	2.15
▲	Mezzan Holding Co.	0.914	0.014	1.6%	284	0.8%	0.6%	19.6	2.43	2.2%	0.47	12.4%	1.6%	3.36	3.08
▼	Integrated holding Co.	0.474	(0.004)	(0.8%)	120	0.3%	0.3%	22.1	1.94	4.2%	0.52	8.8%	3.0%	8.06	3.87
▲	Boursa Kuwait Securities Co.	2.418	0.022	0.9%	485	1.4%	1.1%	27.5	7.61	3.1%	0.89	27.6%	5.1%	1.48	3.50
▲	Ali Alghanim Sons Automotive Co.	1.017	0.002	0.2%	279	0.8%	0.6%	9.6	3.43	6.8%	0.48	35.7%	(1.3%)	3.70	3.77
▼	Beout Investment Group Holding Co.	0.405	(0.006)	(1.5%)	122	0.3%	0.3%	14.8	2.23	3.3%	0.48	15.1%	(1.7%)	7.72	3.18
Subtotal- Premier Market Stocks		8,009.66	5.62	0.1%	35,907	100%	81%	16.4	1.45	3.43%		10.8%	2.2%	1,681.07	523.49
Rest of the Market					8,476		19%	10.9	0.93	2.12%		6.0%		1,471.74	230.42

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, January 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.26	0.00%	1.00	0.057	(0.001)	11.4	0.065	0.028	(5.5%)	1,138,176	62,042	1.9%	NM
▲ Independent Petroleum Group	IPGK.KW	10.4	0.84	5.90%	0.26	0.487	0.011	88.0	0.525	0.439	3.0%	1	0	0.0%	8.1%
= National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.898	0.000	87.1	1.086	0.737	(0.2%)	235	207	0.0%	23.8%
▼ The Energy House Co.	ENER.KW	NM	2.84	0.00%	0.70	0.166	(0.002)	7.5	0.254	0.067	12.2%	317,215	52,236	45.4%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.5	0.53	0.00%	0.20	0.160	0.003	40.5	0.171	0.094	(1.8%)	509,547	80,731	1.8%	1.1%
Energy		10.4	1.26	6.19%				234.6			0.7%	1,965,174	195,216		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.8	2.35	34.78%	0.50	0.644	0.001	41.9	0.750	0.450	3.4%	40,856	26,135	0.2%	34.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	19.6	1.46	0.00%	0.73	0.671	0.000	358.9	0.713	0.560	3.2%	286,750	191,369	1.0%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.5	2.76	4.86%	0.12	1.028	0.000	103.7	2.850	0.750	(17.7%)	0	0	0.0%	24.0%
Basic Materials		11.5	2.35	19.82%				504.5			(1.9%)	327,606	217,503		11.1%
▼ Specialities Group Holding Co.	SPEC.KW	15.6	0.76	3.65%	0.68	0.131	(0.001)	24.5	0.189	0.092	1.6%	500,219	65,314	4.7%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	46.4	0.82	0.00%	0.61	0.235	(0.003)	167.5	0.255	0.134	3.5%	1,863,581	441,259	1.9%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.5	1.42	3.70%	1.01	1.740	0.010	362.2	1.855	1.176	(3.3%)	230,681	398,773	0.9%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.9	2.00	3.67%	0.69	0.817	(0.003)	147.3	0.975	0.729	(2.6%)	366,646	299,549	1.6%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.60%	0.45	0.814	0.004	81.6	0.928	0.783	0.4%	61,812	50,260	0.3%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.08	6.37%	0.24	0.201	0.000	19.9	0.230	0.156	(5.2%)	0	0	0.2%	6.7%
= Metal & Recycling Co.	MRCK.KW	NM	1.37	0.00%	0.20	0.117	0.000	10.5	0.144	0.068	(2.5%)	70,455	8,221	6.3%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.1	0.93	0.00%	0.54	0.078	(0.001)	25.6	0.101	0.052	(5.4%)	4,509,948	351,428	4.7%	13.1%
= National Industries Co.	NIBM.KW	14.1	0.88	4.64%	0.20	0.215	0.000	77.2	0.229	0.155	21.5%	239,353	50,778	0.5%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.11	0.00%	0.99	0.073	(0.001)	5.8	0.090	0.025	(7.7%)	751,843	54,961	23.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	(0.001)	31.2	0.134	0.102	(1.0%)	2,317,249	241,282	6.3%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.5	0.66	7.58%	1.59	0.251	(0.004)	640.6	0.489	0.209	1.6%	7,313,588	1,835,291	1.9%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.2	0.45	0.00%	0.75	0.058	0.001	13.5	0.067	0.041	(4.1%)	4,066,821	235,845	9.5%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.060	0.000	16.6	0.070	0.039	(0.8%)	3,357,208	202,929	6.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.5	1.34	4.36%	0.47	0.336	(0.001)	43.7	0.389	0.226	(0.9%)	50,166	16,806	1.2%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.6	3.16	13.36%	0.50	2.609	(0.011)	351.6	3.343	2.459	(4.1%)	76,508	200,242	0.5%	36.6%
▼ Gulf Franchising Co.	GFCI.KW	NM	233.9%	0.00%	1.31	0.078	(0.002)	3.1	0.143	0.051	(5.5%)	55	4	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.9	187.0%	4.76%	0.68	0.629	(0.002)	107.6	0.783	0.410	(3.2%)	231,041	146,690	1.8%	17.2%
= United Projects Group	UPAC.KW	NM	55.0%	0.00%	0.20	0.155	0.000	58.5	0.248	0.112	0.0%	77,800	11,784	0.1%	NM
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.1	212.4%	0.00%	0.81	0.582	0.000	494.8	2.266	0.455	2.1%	10	6	0.1%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.30%	0.87	0.094	0.000	15.5	0.105	0.080	0.4%	61,130	5,707	0.8%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	22.1	1.94	4.22%	0.52	0.474	(0.004)	119.9	0.596	0.460	3.0%	1,313,570	629,612	3.2%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.000	32.7	0.100	0.081	6.4%	37,500	3,375	0.0%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	104.1%	5.88%	0.07	0.374	(0.001)	56.1	0.420	0.333	(1.8%)	2,741	1,028	0.2%	12.4%
Industrials		15.6	106.3%	5.03%				2,907.7			0.2%	27,499,925	5,251,145		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.29	0.110	0.002	23.0	0.126	0.098	2.8%	181,973	19,685	0.8%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.6	2.43	2.18%	0.47	0.914	0.014	284.1	1.114	0.580	1.6%	352,575	321,225	1.1%	12.4%
Consumer Staples		46.3	1.60	2.18%				307.1			1.6%	534,548	340,910		10.1%
= Advanced Technology Co.	ATCK.KW	21.4	0.83	5.14%	0.01	0.389	0.000	58.4	0.481	0.389	0.0%	0	0	0.0%	3.9%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.83	0.00%	0.08	0.711	(0.076)	144.0	0.800	0.262	(10.8%)	35,159	26,297	0.2%	0.9%
Health Care		21.4	1.33	5.14%				202.3			(7.9%)	35,159	26,297		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	0.000	115.6	1.493	1.091	7.6%	0	0	0.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.53	0.00%	NA	0.173	0.000	9.8	0.228	0.133	(0.6%)	0	0	0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	39.7	17.23	0.00%	0.74	2.135	0.015	489.5	2.583	0.583	15.4%	542,635	1,147,638	1.6%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	26.7	2.07	1.28%	0.49	0.390	0.006	157.8	0.420	0.132	9.9%	1,552,776	602,594	3.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.5	0.68	1.69%	0.74	0.110	(0.001)	23.1	0.135	0.067	(1.8%)	113,119	12,247	1.4%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	31.2	5.71	2.74%	0.71	1.023	0.013	225.1	1.345	0.810	1.5%	349,613	356,805	1.2%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	17.8	1.23	2.12%	0.49	0.236	(0.001)	95.5	0.322	0.130	4.0%	109,763	26,200	0.2%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	(0.001)	12.8	0.193	0.097	(0.9%)	1,227,274	136,891	5.1%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.234	(0.003)	71.0	0.259	0.175	(9.7%)	335,988	78,734	3.2%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	51.0	2.09	1.80%	0.36	0.220	(0.002)	11.5	0.393	0.062	(1.8%)	6,200	1,364	0.4%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.43	6.80%	0.48	1.017	0.002	278.7	1.218	1.000	(1.3%)	295,334	300,033	1.4%	35.7%
Consumer Discretionary		17.8	1.52	2.43%				1,521			5.7%	4,532,702	2,662,505		7.9%
▼ Zain	ZAIN.KW	11.6	1.71	7.73%	1.24	0.453	(0.003)	1,960.2	0.534	0.425	(3.4%)	2,567,663	1,164,127	0.7%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.7	1.00	12.41%	0.60	1.122	0.001	562.3	1.558	0.995	5.4%	53,987	60,532	0.2%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.30	6.52%	0.65	0.537	0.001	536.3	0.621	0.511	(0.2%)	303,715	162,636	0.4%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.91	0.070	0.003	6.1	0.110	0.059	0.0%	471	33	0.2%	NM
Telecommunications		16.2	1.35	7.73%				3,064.9			(1.3%)	2,925,836	1,387,328		11.9%
▲ National Bank of Kuwait	NBKK.KW	13.2	1.94	3.76%	1.20	0.930	0.013	7,743.6	0.956	0.840	3.8%	5,935,828	5,512,380	0.5%	14.7%
▼ Gulf Bank	GBKK.KW	19.7	1.39	4.03%	1.08	0.298	(0.012)	1,133.1	0.338	0.248	(8.6%)	27,705,670	8,373,038	7.0%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.2	1.96	5.01%	0.35	0.700	(0.015)	1,324.3	0.800	0.490	8.5%	7,774	5,442	0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.4	1.13	3.23%	0.65	0.277	0.006	690.6	0.312	0.224	6.5%	5,102,212	1,391,580	0.9%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.1	0.98	2.29%	1.00	0.203	(0.001)	345.8	0.204	0.151	10.9%	7,578,601	1,544,727	4.0%	8.1%
▼ Burgan Bank	BURG.KW	15.2	0.81	3.06%	1.07	0.196	(0.001)	709.4	0.208	0.172	11.4%	3,612,836	707,307	1.5%	5.4%
▲ Kuwait Finance House	KFH.KW	19.6	2.21	2.62%	1.39	0.756	0.001	11,866.0	0.761	0.695	1.3%	6,742,811	5,104,150	0.5%	11.3%
▼ Boubyan Bank	BOUK.KW	27.5	2.87	1.32%	1.05	0.607	(0.010)	2,549.9	0.618	0.509	8.2%	7,550,599	4,610,859	1.2%	10.5%
▼ Warba Bank	WARB.KW	23.6	1.43	0.00%	0.99	0.219	(0.007)	478.2	0.254	0.166	14.1%	17,530,616	3,870,323	18.2%	6.0%
Banks		15.2	1.43	3.14%				26,841.0			3.2%	81,766,947	31,119,807		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	10.0	0.76	6.23%	0.07	0.610	(0.005)	112.7	0.619	0.470	3.4%	13,505	8,105	0.3%	7.6%
▼ Gulf Insurance Group	GINS.KW	14.2	1.30	3.35%	0.08	1.100	(0.101)	312.1	2.000	1.031	(2.7%)	1,650	1,838	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.7	1.15	3.75%	0.14	0.785	(0.015)	170.1	0.938	0.566	(12.3%)	5,370	4,216	0.0%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.95	6.17%	0.39	0.157	(0.003)	38.4	0.168	0.101	(4.3%)	777,010	123,306	1.0%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.88%	0.11	0.369	(0.005)	106.3	0.450	0.300	1.1%	62	23	0.0%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.03	0.00%	0.43	0.184	0.012	19.6	0.474	0.105	10.8%	1,822,036	336,666	2.2%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	56.2	1.14	0.00%	0.51	0.044	(0.002)	4.9	0.069	0.024	(16.7%)	2,271,418	101,583	58.1%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.2	1.15	4.96%				792.6			(3.4%)	4,891,051	575,735		11.4%
▲ Sokouk Holding Co.	SHCK.KW	10.3	0.88	0.00%	1.06	0.050	0.001	28.6	0.058	0.044	(1.2%)	2,326,089	116,296	3.2%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	22.1	1.61	0.00%	0.96	0.273	0.001	274.1	0.272	0.199	6.6%	18,935,917	5,150,985	10.9%	7.3%
▲ United Real Estate Co.	UREK.KW	32.8	0.81	0.00%	0.52	0.120	0.006	156.2	0.137	0.043	5.3%	9,010,955	1,075,904	1.8%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.080	0.000	148.8	0.108	0.069	2.7%	5,759,802	461,105	3.0%	NM
▼ Salhia Real Estate Co.	SREK.KW	20.8	1.33	3.55%	0.36	0.407	(0.002)	241.6	0.471	0.398	2.0%	425,181	174,102	1.3%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.000	146.5	0.410	0.332	(1.4%)	8,073	2,866	0.0%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	3.68%	0.46	0.270	(0.003)	56.5	0.286	0.235	(0.4%)	96,240	25,983	0.3%	4.3%
= Arab Real Estate Co.	ARAB.KW	12.9	0.70	4.06%	1.17	0.073	0.000	27.5	0.096	0.055	5.6%	9,279,760	673,627	11.7%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	(0.000)	37.3	0.084	0.050	0.6%	668,637	55,112	2.8%	2.7%
▲ Mabanee Co.	MABK.KW	16.4	1.68	1.78%	1.04	0.785	0.004	1,095.2	0.897	0.705	3.0%	277,350	217,402	0.7%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	0.000	33.8	0.108	0.085	(1.0%)	134,000	13,405	0.2%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	15.6	0.99	2.40%	0.63	0.155	0.005	291.0	0.165	0.103	4.7%	5,884,163	912,175	1.9%	6.3%
= Sanam Real Estate Co.	SANK.KW	16.2	2.08	0.00%	0.44	0.215	0.000	23.7	0.276	0.160	(1.4%)	1,333,854	290,471	3.0%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.9	0.62	5.43%	0.66	0.092	0.000	38.2	0.095	0.069	1.8%	2,512,905	231,220	2.6%	3.9%
= Aqar Real Estate Investment Co.	AQAR.KW	15.4	0.58	2.69%	0.05	0.074	0.000	17.2	0.079	0.053	0.3%	0	0	0.5%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.46	0.00%	0.43	0.037	(0.001)	6.9	0.040	0.027	2.8%	108,369	3,812	1.6%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.02	0.076	(0.001)	40.9	0.083	0.062	2.6%	1,426,549	109,031	4.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.62	5.73%	0.49	0.070	(0.000)	25.8	0.073	0.054	4.6%	2,820,439	196,238	3.6%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	66.3	0.77	0.00%	0.22	0.107	0.000	26.9	0.127	0.075	(4.5%)	0	0	0.0%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.5	0.29	0.00%	0.42	0.091	0.002	23.1	0.150	0.060	2.8%	1,204,662	107,743	2.4%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	7.5	1.42	0.00%	0.64	0.127	0.000	40.9	0.159	0.116	5.0%	367,411	46,779	0.8%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.5	1.21	0.00%	1.06	0.106	0.007	62.8	0.144	0.049	31.4%	75,141,477	7,938,456	40.7%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	14.9	1.63	0.00%	0.85	0.140	(0.005)	19.1	0.350	0.028	(7.9%)	1,795,455	253,825	4.9%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.44	0.00%	0.47	0.059	(0.001)	8.1	0.141	0.041	(6.1%)	228,532	13,180	2.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.0	0.87	0.00%	0.50	0.079	0.001	12.7	0.089	0.056	1.8%	2,130,236	167,472	6.1%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.95	0.00%	0.33	0.041	(0.000)	4.1	0.046	0.023	3.5%	676,690	27,842	14.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	21.5	1.88	2.31%	0.06	0.211	0.001	12.7	0.242	0.112	3.4%	10,499	2,215	3.7%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	(0.001)	14.9	0.141	0.083	(5.6%)	11,301	1,114	0.1%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.8	1.07	3.05%	0.30	0.131	(0.002)	14.3	0.147	0.074	4.8%	35,501	4,571	2.8%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.128	(0.002)	26.6	1.190	1.036	0.2%	14,888	16,802	0.7%	NA
Real Estate		15.5	0.87	3.55%				2,956.3			3.3%	142,624,935	18,289,733		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	7.6	0.74	5.74%	0.94	0.173	(0.004)	90.7	0.227	0.143	0.0%	2,404,291	419,481	2.6%	9.7%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.80	5.94%	0.51	0.254	0.002	129.0	0.253	0.164	4.1%	704,500	178,533	0.4%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.0	2.16	0.00%	1.24	0.440	0.018	211.3	0.422	0.219	15.8%	43,375,576	18,852,720	29.0%	7.2%
▼ National Investment Co.	NINV.KW	16.9	1.06	5.97%	1.32	0.251	(0.004)	200.1	0.308	0.214	(1.2%)	4,004,512	1,010,020	3.2%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.002)	482.2	0.135	0.090	1.5%	7,450,688	723,883	1.3%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.5	0.71	6.83%	1.22	0.073	0.000	34.0	0.089	0.057	1.0%	408,108	29,682	0.5%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.19	0.075	0.001	30.1	0.078	0.048	3.7%	2,282,674	171,284	3.3%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.7	1.45	0.69%	1.03	0.279	0.011	241.1	0.285	0.161	5.3%	27,996,726	7,811,533	15.9%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.2	0.72	3.95%	0.82	0.151	0.001	76.2	0.162	0.108	0.0%	1,471,713	219,082	2.4%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.72	0.00%	0.53	0.287	0.008	63.1	0.327	0.069	7.1%	8,650,601	2,449,057	35.6%	2.9%
▼ First Investment Co.	OLAK.KW	6.4	0.73	0.00%	1.10	0.044	(0.001)	19.7	0.060	0.032	(5.4%)	2,028,311	89,642	5.7%	11.4%
▼ Gulf Investment House	GIHK.KW	NM	5.89	0.00%	0.92	0.637	(0.011)	258.9	0.840	0.309	2.2%	30,258	19,271	0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.02	4.81%	1.29	0.156	(0.001)	103.6	0.191	0.140	(0.6%)	7,445,928	1,173,107	10.3%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.9	1.18	0.00%	0.74	0.065	0.000	15.0	0.087	0.037	2.5%	4,528,934	294,782	10.4%	17.1%
▼ Osoul Investment Co.	OSUL.KW	30.4	1.51	6.94%	0.42	0.144	(0.001)	18.2	0.187	0.073	4.3%	723,971	104,095	16.5%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.31	0.00%	0.36	0.124	(0.001)	38.3	0.130	0.061	(3.1%)	1,627,189	206,996	1.2%	NM
▲ Kamco Investment Co.	KAMC.KW	7.9	0.73	3.85%	0.59	0.130	0.004	44.5	0.146	0.091	5.7%	2,167,370	277,961	3.2%	9.2%
▼ National International Holding Co.	NIHK.KW	28.1	1.57	2.12%	0.74	0.265	(0.078)	62.2	0.498	0.087	(23.6%)	18,084,033	5,111,294	13.4%	5.6%
= UniCap Investment and Finance	UNICAP.KW	NM	3.58	0.00%	0.59	0.249	0.000	55.7	0.352	0.083	4.2%	658,216	161,846	2.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	55.5	1.09	0.00%	0.32	0.118	0.000	24.4	0.132	0.076	5.4%	5,737,290	674,706	16.0%	2.0%
▼ Al-Deera Holding	DEER.KW	10.5	1.27	0.00%	0.86	0.385	(0.003)	39.7	0.480	0.267	1.6%	69,315	26,355	0.3%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	36.3	1.39	0.00%	2.04	0.108	(0.002)	41.4	0.128	0.073	(2.7%)	3,166,643	342,847	12.7%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.56	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	0.7%	79,422	1,214	1.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.03	2.72%	1.19	0.291	(0.004)	148.5	0.320	0.211	0.7%	1,105,190	325,794	1.8%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.311	0.0%	0	0	0.0%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.51	0.054	0.000	9.6	0.059	0.031	(8.0%)	0	0	0.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.8	0.44	0.00%	0.62	0.041	(0.001)	33.0	0.050	0.034	(3.3%)	302,789	12,254	1.1%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	72.4	4.85	0.00%	NA	0.373	0.000	56.0	0.407	0.262	(1.8%)	1,212,085	450,312	6.7%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	0.00%	1.02	0.060	(0.002)	63.8	0.076	0.043	(3.5%)	3,258,765	197,493	1.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	(0.000)	15.8	0.050	0.025	0.0%	2,685,888	98,398	4.6%	0.8%
▲ National Industries Group	NIND.KW	12.7	1.14	1.99%	1.41	0.251	0.001	604.9	0.254	0.197	1.2%	2,533,502	633,092	1.9%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.96	0.00%	0.53	0.250	(0.003)	7.5	0.262	0.110	0.4%	355,789	87,694	7.2%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.12	0.00%	0.37	0.417	0.002	216.4	0.526	0.283	(6.1%)	421,248	176,007	3.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.042	(0.001)	25.4	0.050	0.030	(7.6%)	4,637,053	195,520	5.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.44	0.00%	0.13	0.044	0.001	7.2	0.097	0.025	(3.3%)	179,108	7,834	0.5%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.73	7.94%	0.20	0.232	(0.004)	261.4	0.287	0.215	(8.3%)	6,496	1,507	0.4%	45.2%
▼ GFH Financial Group	GFH.KW	9.8	1.10	4.74%	0.96	0.096	(0.001)	335.2	0.112	0.076	(2.0%)	3,455,645	331,611	0.9%	11.2%
▼ Inovest	INOV.KW	NM	0.75	2.94%	0.86	0.102	(0.014)	31.3	0.188	0.072	(13.6%)	36,933,957	3,908,250	28.5%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.8	0.61	0.00%	0.08	0.070	0.003	13.6	0.079	0.053	6.4%	365,088	25,331	5.1%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.37%	0.54	0.069	(0.001)	18.1	0.077	0.053	(1.3%)	594,931	40,895	7.2%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.5	7.61	3.06%	0.89	2.418	0.022	485.5	2.443	1.836	5.1%	103,777	248,675	0.7%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.23	3.33%	0.26	0.405	(0.006)	121.5	0.535	0.392	(1.7%)	1,005,986	412,194	2.6%	15.1%
Financial Services		11.2	1.12	3.95%				4,870.1			0.4%	204,253,566	47,502,252		7.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Automated Systems Co.	ASCK.KW	NM	1.25	0.00%	0.25	0.147	0.000	14.7	0.298	0.110	2.8%	82,228	12,037	0.6%	NM
Technology		NM	1.25	0.00%				14.7			2.8%	82,228	12,037		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.1	1.34	5.96%	0.53	0.151	0.002	166.1	0.181	0.142	0.0%	2,285,589	342,146	1.8%	7.8%
Utilities		17.1	1.34	5.96%				166.1			0.0%	2,285,589	342,146		7.8%

Boursa Kuwait	14.89	1.14	2.7%			44,382.5		2.19%	473,725,266	107,922,615		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.106	31.4%
National Industries Co.	0.215	21.5%
Int'l Financial Advisors Co.	0.440	15.8%
IFA Hotels & Resorts Co.	2.135	15.4%
Warba Bank	0.219	14.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.219	397,760,357
Gulf Bank	0.298	267,841,588
Kuwait Business Town Real Estate Co.	0.106	241,249,535
Int'l Financial Advisors Co.	0.440	139,021,474
Arzan Financial Group For Fin. & Invest.	0.279	136,986,110

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.265	(23.6%)
Al Kout for Industrial Projects Co.	1.028	(17.7%)
Wethaq Takaful Insurance Co.	0.044	(16.7%)
Inovest	0.102	(13.6%)
Ahleiah Insurance Co.	0.785	(12.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Warba Bank	0.219	90,107,992
Gulf Bank	0.298	84,627,506
Kuwait Finance House	0.756	64,411,398
Int'l Financial Advisors Co.	0.440	56,899,689
National Bank of Kuwait	0.930	38,361,545

* Different Fiscal Year Company

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