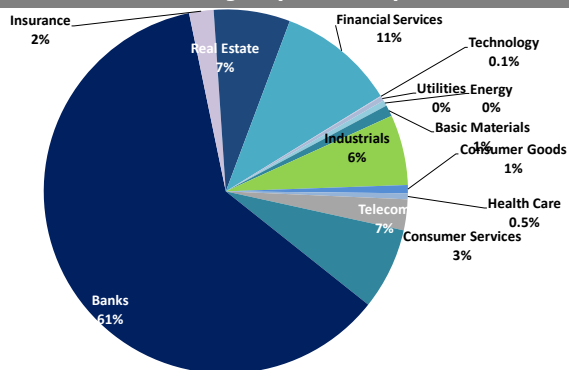


## Boursa Kuwait Daily Report

August 15, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                 | Market Cap.<br>(Mn KWD) | P/E<br>(X) | ROE*<br>(%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House      | 11,238.2                | 19.2       | 11.1%       |
| 2- National Bank of Kuwait   | 7,385.6                 | 12.9       | 15.1%       |
| 3- Boubyan Bank              | 2,470.1                 | 29.1       | 10.0%       |
| 4- Zain                      | 1,960.2                 | 11.3       | 13.9%       |
| 5- Mabanee Co.               | 1,183.1                 | 18.1       | 10.6%       |
| 6- Gulf Bank                 | 1,163.6                 | 17.4       | 8.5%        |
| 7- Commercial Bank of Kuwait | 970.6                   | 8.5        | 16.6%       |
| 8- Ahli Bank of Kuwait       | 718.0                   | 14.7       | 8.2%        |
| 9- Burgan Bank               | 665.9                   | 14.4       | 5.4%        |
| 10- Agility (PWC Logistics)  | 648.3                   | 7.5        | 9.2%        |
| Total                        | 28,403                  | 15.40      | 11.8%       |

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

| Today's Top % Gainers          | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| Dar Al Thuraya Real Estate Co. | 0.105          | 0.010           | 10.2%             |
| Int'l Financial Advisors Co.   | 0.287          | 0.020           | 7.5%              |
| Equipment Holding Co.          | 0.032          | 0.002           | 7.3%              |
| Privatization Holding Co.      | 0.039          | 0.002           | 6.0%              |
| Mashaer Holding Co.            | 0.070          | 0.004           | 5.4%              |

| Today's Top % Losers             | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|----------------------------------|----------------|-----------------|-------------------|
| Kuwait Hotels Co.                | 0.174          | (0.039)         | (18.3%)           |
| Arab Real Estate Co.             | 0.059          | (0.007)         | (9.9%)            |
| Kuwait & Gulf Link Transport Co. | 0.042          | (0.004)         | (8.3%)            |
| Senergy Holding Co.              | 0.032          | (0.002)         | (6.8%)            |
| National Petroleum Services Co.  | 0.807          | (0.057)         | (6.6%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Warba Bank                    | 0.193          | 3.2%              | 31,014,684         |
| Gulf Bank                     | 0.306          | 2.0%              | 17,075,819         |
| Inovent                       | 0.137          | 1.5%              | 14,109,743         |
| Agility (PWC Logistics)       | 0.254          | (3.1%)            | 13,742,208         |
| Int'l Financial Advisors Co.  | 0.287          | 7.5%              | 13,240,968         |

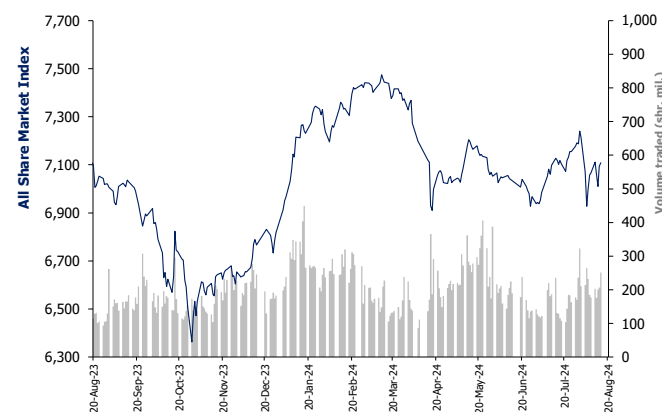
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD<br>▲ ▼ ▬ | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|--------------|
| Boursa Kuwait          | 41,507.8                | ▲            | 0.2%         | (2.0%)       | 2.5%         |
| Energy                 | 208.8                   | ▼            | (3.3%)       | (0.8%)       | 9.1%         |
| Basic Materials        | 425.5                   | ▼            | (0.5%)       | 0.5%         | 0.4%         |
| Industrials            | 2,589.4                 | ▼            | (0.3%)       | (3.4%)       | (16.1%)      |
| Consumer Staples       | 301.7                   | ▼            | (2.4%)       | 1.5%         | 51.4%        |
| Health Care            | 224.2                   | ▲            | 3.7%         | (0.1%)       | (3.4%)       |
| Consumer Discretionary | 1,139.5                 | ▲            | 0.4%         | (0.7%)       | 4.9%         |
| Telecommunications     | 3,007.2                 | ▲            | 0.0%         | (0.7%)       | (10.9%)      |
| Banks                  | 25,343.3                | ▲            | 0.3%         | (2.2%)       | 3.5%         |
| Insurance              | 910.6                   | ▼            | (1.0%)       | (3.9%)       | (0.4%)       |
| Real Estate            | 2,807.3                 | ▼            | (0.2%)       | (0.7%)       | 8.7%         |
| Financial Services     | 4,361.5                 | ▲            | 0.7%         | (1.8%)       | 17.0%        |
| Technology             | 22.7                    | =            | 0.0%         | 1.3%         | 185.5%       |
| Utilities              | 166.1                   | ▼            | (1.9%)       | (6.2%)       | (12.7%)      |

| Market Breadth         | <div><div></div></div> 58 | <div><div></div></div> 57 | <div><div></div></div> 30 |        |       |
|------------------------|---------------------------|---------------------------|---------------------------|--------|-------|
| Benchmark Return       | Closing                   | DTD                       | DTD                       | MTD    | YTD   |
|                        | Value                     | Chg                       | % Chg                     | % Chg  | % Chg |
| Premier Market Index   | 7,732.62                  | 16.5                      | 0.2%                      | (2.1%) | 3.4%  |
| Main 50 Index          | 5,893.51                  | 15.0                      | 0.3%                      | (0.8%) | 7.4%  |
| Main Market Index      | 6,044.13                  | 8.2                       | 0.1%                      | (0.4%) | 8.5%  |
| All Share Market Index | 7,107.48                  | 14.2                      | 0.2%                      | (1.8%) | 4.3%  |
| Market Cap (KWD Mn)    | 41,507.80                 | 82.0                      | 0.2%                      | (2.0%) | 2.5%  |

## Index Performance relative to Volume



## Market Trading Data and Volatility

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 251.0            | 44.4       | 21.5%        | 217.0                     | 158.1    |
| Value Traded (KWD Mn) | 59.1             | 4.80       | 8.8%         | 53.4                      | 42.6     |
| No. of Trades         | 15,651           | 1,401      | 9.8%         | 13,906                    | 9,487    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Warba Bank                   | 0.193          | 3.2%              | 5,921,644      |
| National Bank of Kuwait      | 0.887          | 0.5%              | 5,704,160      |
| Gulf Bank                    | 0.306          | 2.0%              | 5,202,601      |
| Kuwait Finance House         | 0.716          | 0.0%              | 5,033,137      |
| Int'l Financial Advisors Co. | 0.287          | 7.5%              | 3,758,096      |

**Boursa Kuwait - Premier Market**

Thursday, August 15, 2024

|                                 | Premier Market Stocks                    | Closing Price |                |              | Market Capitalization |                         |                         | Valuation Multiples |          |       |      | ROE   | YTD-24 Price Return | YTD-24 Trading Indicators |                |
|---------------------------------|------------------------------------------|---------------|----------------|--------------|-----------------------|-------------------------|-------------------------|---------------------|----------|-------|------|-------|---------------------|---------------------------|----------------|
|                                 |                                          | KWD           | DTD Chg. (KWD) | D-T-D Return | KWD Mn                | Weight in Premier Index | Weight in Boursa Kuwait | P/E (X)             | P/BV (X) | Yield | Beta |       |                     | Volume (Mn Shrs)          | Value (KWD Mn) |
| ▲                               | National Bank of Kuwait                  | 0.887         | 0.004          | 0.5%         | 7,386                 | 21.6%                   | 17.8%                   | 12.9                | 1.95     | 3.9%  | 1.21 | 15.1% | 4.2%                | 718.24                    | 647.25         |
| ▲                               | Gulf Bank                                | 0.306         | 0.006          | 2.0%         | 1,164                 | 3.4%                    | 2.8%                    | 17.4                | 1.48     | 3.9%  | 1.08 | 8.5%  | 14.3%               | 1,545.24                  | 435.65         |
| ▼                               | Ahli Bank                                | 0.288         | (0.002)        | (0.7%)       | 718                   | 2.1%                    | 1.7%                    | 14.7                | 1.21     | 3.1%  | 0.64 | 8.2%  | 29.8%               | 282.08                    | 77.66          |
| ▲                               | Kuwait International Bank                | 0.182         | 0.002          | 1.1%         | 310                   | 0.9%                    | 0.7%                    | 14.3                | 0.93     | 2.6%  | 0.99 | 6.5%  | 25.0%               | 1,154.37                  | 197.91         |
| ▲                               | Burgan Bank                              | 0.184         | 0.001          | 0.5%         | 666                   | 1.9%                    | 1.6%                    | 14.4                | 0.78     | 3.3%  | 1.06 | 5.4%  | 12.3%               | 407.24                    | 77.96          |
| =                               | Kuwait Finance House                     | 0.716         | 0.000          | 0.0%         | 11,238                | 32.8%                   | 27.1%                   | 19.2                | 2.13     | 2.8%  | 1.40 | 11.1% | 5.6%                | 1,783.82                  | 1,338.72       |
| ▲                               | Boubyan Bank                             | 0.588         | 0.002          | 0.3%         | 2,470                 | 7.2%                    | 6.0%                    | 29.1                | 2.91     | 1.4%  | 1.04 | 10.0% | 3.9%                | 317.83                    | 190.63         |
| ▼                               | Kuwait Investment Co.                    | 0.157         | (0.004)        | (2.5%)       | 82                    | 0.2%                    | 0.2%                    | 7.1                 | 0.69     | 6.3%  | 0.93 | 9.7%  | 23.6%               | 641.13                    | 116.16         |
| ▲                               | National Investments Co                  | 0.236         | 0.003          | 1.3%         | 188                   | 0.5%                    | 0.5%                    | 26.2                | 0.96     | 6.3%  | 1.32 | 3.7%  | (1.3%)              | 441.65                    | 119.84         |
| ▼                               | Kuwait Projects Co. (Holding)            | 0.100         | (0.000)        | (0.4%)       | 498                   | 1.5%                    | 1.2%                    | 16.2                | 0.81     | 0.0%  | 0.77 | 5.0%  | (5.1%)              | 1,268.42                  | 149.97         |
| ▼                               | Arzan Financial Group for Financing & In | 0.168         | (0.001)        | (0.6%)       | 145                   | 0.4%                    | 0.3%                    | 20.6                | 0.95     | 1.2%  | 1.02 | 4.6%  | (13.8%)             | 928.28                    | 198.30         |
| ▲                               | Aayan Leasing and Investment             | 0.151         | 0.003          | 2.0%         | 100                   | 0.3%                    | 0.2%                    | 7.8                 | 1.04     | 5.0%  | 1.29 | 13.4% | (13.2%)             | 611.99                    | 104.48         |
| ▼                               | Al Imtiaz Investment Group               | 0.045         | (0.001)        | (1.3%)       | 47                    | 0.1%                    | 0.1%                    | NM                  | 0.32     | 0.0%  | 1.03 | NM    | (21.1%)             | 365.60                    | 20.15          |
| ▼                               | Kuwait Real Estate Co.                   | 0.239         | (0.004)        | (1.6%)       | 240                   | 0.7%                    | 0.6%                    | 20.6                | 1.53     | 1.2%  | 0.97 | 7.4%  | 22.8%               | 1,033.92                  | 236.28         |
| ▲                               | Salhia Real Estate Co.                   | 0.424         | 0.001          | 0.2%         | 252                   | 0.7%                    | 0.6%                    | 16.6                | 1.40     | 3.4%  | 0.36 | 8.4%  | 8.5%                | 137.98                    | 61.03          |
| ▼                               | Mabane Co.                               | 0.848         | (0.005)        | (0.6%)       | 1,183                 | 3.5%                    | 2.9%                    | 18.1                | 1.92     | 1.7%  | 1.04 | 10.6% | 6.6%                | 238.19                    | 194.16         |
| ▲                               | The Commercial Real Estate Co.           | 0.149         | 0.003          | 2.1%         | 280                   | 0.8%                    | 0.7%                    | 17.5                | 0.95     | 2.6%  | 0.63 | 5.4%  | 51.8%               | 653.06                    | 83.08          |
| ▲                               | National Industries Group (Holding)      | 0.222         | 0.003          | 1.4%         | 535                   | 1.6%                    | 1.3%                    | 13.9                | 1.02     | 2.3%  | 1.41 | 7.3%  | 14.3%               | 728.02                    | 165.13         |
| ▲                               | Gulf Cable and Electrical Industries     | 1.740         | 0.023          | 1.3%         | 362                   | 1.1%                    | 0.9%                    | 19.0                | 1.38     | 3.7%  | 1.01 | 7.2%  | 32.8%               | 52.72                     | 75.68          |
| ▲                               | Heavy Engineering Industries and Shipb   | 0.918         | 0.029          | 3.3%         | 165                   | 0.5%                    | 0.4%                    | 20.8                | 2.19     | 3.3%  | 0.69 | 10.5% | 12.0%               | 53.40                     | 45.67          |
| ▼                               | Boubyan Petrochemical Co.                | 0.589         | (0.004)        | (0.7%)       | 315                   | 0.9%                    | 0.8%                    | 17.8                | 1.20     | 10.1% | 0.73 | 6.7%  | 0.7%                | 148.80                    | 92.65          |
| ▼                               | Agility Public Warehousing Co.           | 0.254         | (0.008)        | (3.1%)       | 648                   | 1.9%                    | 1.6%                    | 7.5                 | 0.68     | 7.5%  | 1.57 | 9.2%  | (50.1%)             | 1,434.36                  | 551.41         |
| =                               | Mobile Telecommunications Co.            | 0.453         | 0.000          | 0.0%         | 1,960                 | 5.7%                    | 4.7%                    | 11.3                | 1.58     | 7.7%  | 1.25 | 13.9% | (10.7%)             | 514.91                    | 249.55         |
| ▲                               | Human Soft Holding Co.                   | 2.537         | 0.017          | 0.7%         | 342                   | 1.0%                    | 0.8%                    | 8.3                 | 3.70     | 13.7% | 0.50 | 44.4% | (21.3%)             | 25.13                     | 75.06          |
| =                               | ALAFCO Aviation Lease and Finance Co     | 0.226         | 0.000          | 0.0%         | 215                   | 0.6%                    | 0.5%                    | NM                  | 1.00     | 0.0%  | 0.85 | NM    | 25.6%               | 86.18                     | 18.14          |
| ▲                               | Jazeera Airways Co.                      | 0.868         | 0.007          | 0.8%         | 191                   | 0.6%                    | 0.5%                    | NM                  | 8.45     | 3.2%  | 0.71 | 4.9%  | (37.5%)             | 73.09                     | 75.42          |
| ▲                               | GFH Financial Group BSC                  | 0.098         | 0.000          | 0.3%         | 342                   | 1.0%                    | 0.8%                    | 10.5                | 1.20     | 4.6%  | 0.96 | 11.5% | 28.4%               | 1,205.56                  | 107.19         |
| ▲                               | Warba Bank                               | 0.193         | 0.006          | 3.2%         | 421                   | 1.2%                    | 1.0%                    | 21.0                | 1.32     | 1.5%  | 0.98 | 6.3%  | 10.0%               | 678.84                    | 125.80         |
| ▲                               | Kuwait Telecommunication Co.             | 0.528         | 0.003          | 0.6%         | 527                   | 1.5%                    | 1.3%                    | 15.9                | 2.42     | 6.6%  | 0.65 | 15.3% | (6.2%)              | 92.88                     | 52.28          |
| ▼                               | Mezzan Holding Co.                       | 0.900         | (0.023)        | (2.5%)       | 280                   | 0.8%                    | 0.7%                    | 21.7                | 2.40     | 2.2%  | 0.47 | 11.1% | 56.5%               | 77.61                     | 54.51          |
| ▼                               | Integrated holding Co.                   | 0.521         | (0.003)        | (0.6%)       | 132                   | 0.4%                    | 0.3%                    | 28.9                | 2.05     | 3.8%  | 0.52 | 7.1%  | 2.2%                | 111.01                    | 58.76          |
| ▼                               | Boursa Kuwait Securities Co.             | 2.000         | (0.002)        | (0.1%)       | 402                   | 1.2%                    | 1.0%                    | 24.8                | 7.43     | 3.7%  | 0.89 | 29.9% | 16.0%               | 30.71                     | 62.16          |
| ▲                               | Ali Alghanim Sons Automotive Co.         | 1.101         | 0.024          | 2.2%         | 302                   | 0.9%                    | 0.7%                    | 10.5                | 3.96     | 6.3%  | 0.48 | 37.8% | 4.3%                | 73.32                     | 79.99          |
| =                               | Beyout Investment Group Holding Co.      | 0.495         | 0.000          | 0.0%         | 149                   | 0.4%                    | 0.4%                    | 19.3                | 2.79     | 2.7%  | NA   | 14.4% | NA                  | 78.12                     | 39.46          |
| Subtotal- Premier Market Stocks |                                          | 7,732.62      | 16.49          | 0.2%         | 34,256                | 100%                    | 83%                     | 17.4                | 1.39     | 3.87% |      | 10.7% | 3.4%                | 17,993.68                 | 6,178.08       |
| Rest of the Market              |                                          |               |                |              | 7,252                 |                         | 17%                     | 10.4                | 0.76     | 2.43% |      | 6.0%  |                     | 14,991.63                 | 1,941.18       |

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Thursday, August 15, 2024

| Company                                       | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                  | YTD-24 Capital Turnover | ROE         |
|-----------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|------------------|-------------------------|-------------|
|                                               |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)      |                         |             |
| ▼ Senergy Holding Co.                         | SENE.KW        | NM                  | 0.71              | 0.00%          | 1.01 | 0.032       | (0.002)    | 6.3               | 0.042               | 0.028              | 3.9%            | 114,100            | 3,616            | 25.7%                   | NM          |
| ▼ Independent Petroleum Group                 | IPGK.KW        | 11.3                | 0.90              | 5.75%          | 0.26 | 0.500       | (0.006)    | 90.4              | 0.525               | 0.410              | 19.0%           | 5,000              | 2,500            | 1.2%                    | 7.9%        |
| ▼ National Petroleum Services Co.             | NAPS.KW        | 8.9                 | 1.78              | 7.20%          | 0.17 | 0.807       | (0.057)    | 78.3              | 0.900               | 0.724              | 0.5%            | 4,778              | 3,848            | 1.0%                    | 19.9%       |
| = The Energy House Co.                        | ENER.KW        | NM                  | 1.22              | 0.00%          | 0.68 | 0.080       | 0.000      | 3.6               | 0.254               | 0.057              | 27.0%           | 200,000            | 16,000           | 13.2%                   | NM          |
| = Burgan Co. for Drilling, Tdg. & Maint. *    | ABAR.KW        | 10.5                | 0.40              | 0.00%          | 0.20 | 0.119       | 0.000      | 30.2              | 0.141               | 0.092              | 33.9%           | 321,759            | 38,312           | 87.9%                   | 3.8%        |
| <b>Energy</b>                                 |                | <b>10.5</b>         | <b>0.90</b>       | <b>6.48%</b>   |      |             |            | <b>208.8</b>      |                     |                    | <b>9.1%</b>     | <b>645,637</b>     | <b>64,276</b>    |                         | <b>7.5%</b> |
| ▲ Kuwait Foundry Co.                          | KFDC.KW        | 5.6                 | 1.47              | 23.13%         | 0.49 | 0.536       | 0.002      | 34.8              | 0.750               | 0.404              | 29.8%           | 22,369             | 11,975           | 13.0%                   | 26.1%       |
| ▼ Boubyan Petrochemicals Co.*                 | BPCC.KW        | 17.8                | 1.20              | 10.14%         | 0.73 | 0.589       | (0.004)    | 315.0             | 0.692               | 0.560              | 0.7%            | 1,918,068          | 1,123,827        | 27.8%                   | 6.7%        |
| = Al Kout for Industrial Projects Co.         | ALKK.KW        | 9.2                 | 1.98              | 6.67%          | 0.09 | 0.750       | 0.000      | 75.7              | 0.789               | 0.750              | (6.8%)          | 0                  | 0                | 0.1%                    | 21.6%       |
| <b>Basic Materials</b>                        |                | <b>9.2</b>          | <b>1.47</b>       | <b>10.14%</b>  |      |             |            | <b>425.5</b>      |                     |                    | <b>0.4%</b>     | <b>1,940,437</b>   | <b>1,135,802</b> |                         | <b>9.9%</b> |
| ▼ Specialities Group Holding Co.              | SPEC.KW        | 9.2                 | 0.56              | 4.93%          | 0.67 | 0.097       | (0.000)    | 18.2              | 0.114               | 0.092              | 3.8%            | 71,088             | 6,915            | 62.8%                   | 6.1%        |
| = Kuwait Cement Co.                           | KCEM.KW        | 42.7                | 0.64              | 0.00%          | 0.61 | 0.176       | 0.000      | 125.5             | 0.222               | 0.133              | 31.3%           | 268,000            | 47,226           | 37.8%                   | 1.5%        |
| ▲ Gulf Cable & Electrical Ind. Co.            | CABL.KW        | 19.0                | 1.38              | 3.70%          | 1.01 | 1.740       | 0.023      | 362.2             | 1.756               | 1.176              | 32.8%           | 397,924            | 689,989          | 25.3%                   | 7.2%        |
| ▲ Heavy Eng'g Ind. & Shipbuilding Co.         | SHIP.KW        | 20.8                | 2.19              | 3.27%          | 0.69 | 0.918       | 0.029      | 165.5             | 0.975               | 0.775              | 12.0%           | 532,714            | 484,680          | 29.6%                   | 10.5%       |
| ▲ Kuwait Portland Cement Co.                  | PCEM.KW        | 13.1                | 1.05              | 8.33%          | 0.45 | 0.840       | 0.005      | 84.2              | 0.928               | 0.812              | 0.0%            | 9,850              | 8,205            | 4.1%                    | 8.0%        |
| ▼ Shuaiba Industrial Co.                      | PAPE.KW        | 13.0                | 1.00              | 6.74%          | 0.24 | 0.190       | (0.006)    | 18.9              | 0.230               | 0.154              | 20.3%           | 20,001             | 3,860            | 30.3%                   | 7.7%        |
| ▲ Metal & Recycling Co.                       | MRCK.KW        | 33.7                | 0.98              | 0.00%          | 0.20 | 0.084       | 0.004      | 7.5               | 0.144               | 0.078              | 0.6%            | 9,267              | 751              | 7.0%                    | 2.9%        |
| ▲ ACICO Industries Co.                        | ACIC.KW        | NM                  | 0.77              | 0.00%          | 0.54 | 0.069       | 0.001      | 22.8              | 0.101               | 0.052              | (13.2%)         | 2,133,731          | 144,960          | 36.2%                   | NM          |
| = National Industries Co.                     | NIBM.KW        | 12.0                | 0.74              | 5.48%          | 0.19 | 0.182       | 0.000      | 65.4              | 0.189               | 0.154              | 15.9%           | 11,500             | 2,053            | 1.7%                    | 6.2%        |
| ▲ Equipment Holding Co.                       | EQUI.KW        | NM                  | 0.72              | 0.00%          | 0.95 | 0.032       | 0.002      | 2.6               | 0.060               | 0.025              | 11.8%           | 12,004,355         | 408,483          | 248.2%                  | NM          |
| = National Co. for Consumer Industries        | NCCI.KW        | 23.7                | 1.15              | 0.00%          | 0.22 | 0.111       | 0.000      | 33.3              | 0.132               | 0.102              | 4.7%            | 411,037            | 45,553           | 124.0%                  | 4.8%        |
| ▼ Agility (PWC Logistics)                     | AGLT.KW        | 7.5                 | 0.68              | 7.49%          | 1.57 | 0.254       | (0.008)    | 648.3             | 0.368               | 0.253              | (50.1%)         | 13,742,208         | 3,515,281        | 56.2%                   | 9.2%        |
| ▼ National Cleaning Co.                       | CLEA.KW        | 13.9                | 0.37              | 0.00%          | 0.75 | 0.045       | (0.000)    | 10.5              | 0.059               | 0.038              | 15.9%           | 33,624             | 1,394            | 22.9%                   | 2.6%        |
| ▼ Kuwait & Gulf Link Transport Co.            | KGLK.KW        | NM                  | 0.50              | 0.00%          | 0.78 | 0.042       | (0.004)    | 11.6              | 0.070               | 0.039              | (20.0%)         | 1,246,336          | 50,554           | 17.1%                   | NM          |
| = Kuwait Co. For Process Plant Const. & Cont. | KCPC.KW        | 17.6                | 1.27              | 4.54%          | 0.48 | 0.323       | 0.000      | 42.0              | 0.389               | 0.218              | 51.3%           | 5,060              | 1,589            | 21.7%                   | 7.2%        |
| ▲ Humansoft Holding Co.                       | HUMN.KW        | 8.3                 | 3.70              | 13.74%         | 0.50 | 2.537       | 0.017      | 341.9             | 3.428               | 2.459              | (21.3%)         | 43,248             | 109,227          | 18.6%                   | 44.4%       |
| ▼ Gulf Franchising Co.                        | GFCI.KW        | NM                  | 2.20              | 0.00%          | NA   | 0.085       | (0.005)    | 3.4               | 0.143               | 0.051              | 50.4%           | 7,600              | 649              | 6.1%                    | NM          |
| ▲ Combined Group Contracting Co.              | CGCK.KW        | 12.2                | 2.06              | 4.23%          | 0.69 | 0.708       | 0.028      | 121.1             | 0.783               | 0.410              | 56.6%           | 567,321            | 386,766          | 77.9%                   | 16.9%       |
| ▼ United Projects Group                       | UPAC.KW        | 36.3                | 0.54              | 0.00%          | 0.19 | 0.150       | (0.003)    | 56.7              | 0.248               | 0.112              | (16.2%)         | 64,407             | 9,466            | 3.9%                    | 1.5%        |
| = ALAFCO Aviation Lease & Finance Co.*        | ALAF.KW        | NM                  | 1.00              | 0.00%          | 0.85 | 0.226       | 0.000      | 215.2             | 0.227               | 0.178              | 25.6%           | 698,650            | 157,696          | 9.1%                    | NM          |
| ▼ Mubarrad Holding Co.                        | MBRD.KW        | 7.3                 | 0.71              | 5.75%          | 0.88 | 0.087       | (0.001)    | 14.2              | 0.105               | 0.079              | 6.2%            | 27,500             | 2,393            | 49.7%                   | 9.7%        |
| ▼ Integrated holding Co.                      | INTEGRATED.KW  | 28.9                | 2.05              | 3.84%          | 0.52 | 0.521       | (0.003)    | 131.8             | 0.596               | 0.480              | 2.2%            | 765,242            | 399,512          | 43.9%                   | 7.1%        |
| = Umm Al-Qaiwain General Investments Co.      | QIC.KW         | 10.8                | 0.62              | 5.80%          | 0.14 | 0.086       | 0.000      | 31.0              | 0.100               | 0.084              | (10.0%)         | 0                  | 0                | 0.2%                    | 5.7%        |
| ▼ Jassim Transport & Stevedoring Co.          | JTC.KW         | 8.9                 | 1.04              | 5.91%          | 0.07 | 0.372       | (0.008)    | 55.8              | 0.420               | 0.324              | 14.8%           | 23,000             | 8,571            | 12.2%                   | 11.8%       |
| <b>Industrials</b>                            |                | <b>13.1</b>         | <b>0.99</b>       | <b>5.61%</b>   |      |             |            | <b>2,589.4</b>    |                     |                    | <b>(16.1%)</b>  | <b>33,093,663</b>  | <b>6,485,772</b> |                         | <b>7.1%</b> |

**Boursa Kuwait Daily Bulletin**

Thursday, August 15, 2024

| Company                                         | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                   | YTD-24 Capital Turnover | ROE          |
|-------------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|--------------|
|                                                 |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)       |                         |              |
| ▼ Livestock Transport & Trading Co.             | CATT.KW        | 31.6                | 0.72              | 0.00%          | 0.28 | 0.105       | (0.001)    | 22.0              | 0.126               | 0.098              | 7.1%            | 45,660             | 4,794             | 22.6%                   | 2.3%         |
| ▼ Mezzan Holding Co.                            | MEZZ.KW        | 21.7                | 2.40              | 2.22%          | 0.47 | 0.900       | (0.023)    | 279.7             | 1.114               | 0.547              | 56.5%           | 14,398             | 13,362            | 25.0%                   | 11.1%        |
| <b>Consumer Staples</b>                         |                | <b>26.6</b>         | <b>1.56</b>       | <b>2.22%</b>   |      |             |            | <b>301.7</b>      |                     |                    | <b>51.4%</b>    | <b>60,058</b>      | <b>18,156</b>     |                         | <b>9.3%</b>  |
| = Advanced Technology Co.                       | ATCK.KW        | NM                  | 0.87              | 4.81%          | 0.01 | 0.416       | 0.000      | 62.4              | 0.481               | 0.398              | (11.3%)         | 0                  | 0                 | 0.0%                    | NM           |
| ▲ Al-Maidan Clinic For Oral Health Services Co. | MIDAN.KW       | 10.8                | 2.28              | 0.00%          | 0.07 | 0.799       | 0.039      | 161.8             | 0.800               | 0.262              | 0.5%            | 2,007              | 1,604             | 3.5%                    | 21.1%        |
| <b>Health Care</b>                              |                | <b>10.8</b>         | <b>1.57</b>       | <b>4.81%</b>   |      |             |            | <b>224.2</b>      |                     |                    | <b>(3.4%)</b>   | <b>2,007</b>       | <b>1,604</b>      |                         | <b>10.0%</b> |
| ▼ Kuwait National Cinema Co.                    | KCIN.KW        | 10.4                | 1.40              | 5.82%          | 0.32 | 1.248       | (0.061)    | 115.6             | 1.493               | 1.091              | 4.3%            | 420                | 524               | 0.7%                    | 13.5%        |
| ▼ Kuwait Hotels Co.                             | KHOT.KW        | 10.3                | 1.66              | 0.00%          | NA   | 0.174       | (0.039)    | 9.8               | 0.228               | 0.133              | 1.8%            | 5,400              | 901               | 0.2%                    | 16.0%        |
| ▲ Sultan Center Food Products Co.               | SCFK.KW        | NM                  | 0.76              | 0.00%          | 0.55 | 0.096       | 0.001      | 26.8              | 0.122               | 0.088              | 6.7%            | 15,852             | 1,495             | 11.4%                   | NM           |
| ▲ IFA Hotels & Resorts Co.*                     | IFAH.KW        | 15.2                | 12.30             | 0.00%          | 0.74 | 1.192       | 0.017      | 273.3             | 1.600               | 0.570              | 86.3%           | 160,881            | 190,621           | 39.9%                   | 80.9%        |
| = Oula Fuel Marketing Co.                       | OULA.KW        | 10.4                | 0.80              | 3.62%          | 0.45 | 0.138       | 0.000      | 55.8              | 0.155               | 0.132              | 0.0%            | 9,870              | 1,349             | 2.7%                    | 7.7%         |
| = Kuwait Resorts Co.                            | MUNK.KW        | 7.7                 | 0.49              | 2.59%          | 0.72 | 0.072       | 0.000      | 15.1              | 0.081               | 0.065              | 6.0%            | 635,754            | 45,934            | 40.8%                   | 6.4%         |
| ▲ Jazeera Airways Co.                           | JAZK.KW        | NM                  | 8.45              | 3.23%          | 0.71 | 0.868       | 0.007      | 191.0             | 1.427               | 0.810              | (37.5%)         | 629,498            | 549,621           | 33.2%                   | 4.9%         |
| ▼ Soor Fuel Marketing Co.                       | SOOR.KW        | 14.1                | 0.74              | 3.62%          | 0.45 | 0.138       | (0.001)    | 55.8              | 0.160               | 0.130              | 0.7%            | 28,278             | 3,862             | 2.0%                    | 5.2%         |
| ▲ Future Kid Entertainment and R.E Co.          | KIDK.KW        | 34.5                | 0.89              | 7.17%          | 0.17 | 0.110       | 0.002      | 12.6              | 0.193               | 0.095              | 14.6%           | 1,151,035          | 126,150           | 427.6%                  | 2.6%         |
| ▼ Jiyad Holding Co                              | JIYAD.KW       | NM                  | 0.77              | 0.00%          | 0.75 | 0.016       | (0.000)    | 3.0               | 0.023               | 0.014              | (10.4%)         | 2,220,381          | 35,844            | 200.5%                  | NM           |
| = Al Eid Food Co.                               | ALEID.KW       | 18.2                | 1.50              | 2.16%          | 0.15 | 0.231       | 0.000      | 70.1              | 0.238               | 0.175              | 29.1%           | 2,563,595          | 592,187           | 88.5%                   | 8.2%         |
| ▲ Palms Agro Production Co.                     | PAPK.KW        | 49.8                | 1.58              | 2.36%          | 0.38 | 0.168       | 0.002      | 8.8               | 0.381               | 0.062              | 107.4%          | 25,011             | 4,012             | 48.1%                   | 3.2%         |
| ▲ Ali Alghanim Sons Automotive Co.              | ALG.KW         | 10.5                | 3.96              | 6.28%          | 0.48 | 1.101       | 0.024      | 301.7             | 1.218               | 1.002              | 4.3%            | 1,432,908          | 1,569,910         | NA                      | 37.8%        |
| <b>Consumer Discretionary</b>                   |                | <b>12.3</b>         | <b>1.40</b>       | <b>3.62%</b>   |      |             |            | <b>1,139</b>      |                     |                    | <b>4.9%</b>     | <b>8,878,883</b>   | <b>3,122,412</b>  |                         | <b>4.8%</b>  |
| = Zain                                          | ZAIN.KW        | 11.3                | 1.58              | 7.73%          | 1.25 | 0.453       | 0.000      | 1,960.2           | 0.534               | 0.425              | (10.7%)         | 866,796            | 391,824           | 11.9%                   | 13.9%        |
| ▼ National Mobile Telecom Co.                   | OORE.KW        | 16.2                | 0.97              | 13.58%         | 0.60 | 1.025       | (0.005)    | 513.7             | 1.558               | 0.995              | (15.8%)         | 23,042             | 23,640            | 3.5%                    | 6.0%         |
| ▲ Kuwait Telecommunication Co.                  | STC.KW         | 15.9                | 2.42              | 6.63%          | 0.65 | 0.528       | 0.003      | 527.3             | 0.621               | 0.511              | (6.2%)          | 1,014,010          | 534,017           | 9.3%                    | 15.3%        |
| ▼ Hayat Communications Co.                      | HAYK.KW        | NM                  | 0.75              | 0.00%          | 0.93 | 0.069       | (0.003)    | 6.0               | 0.110               | 0.068              | (19.3%)         | 161                | 12                | 13.3%                   | NM           |
| <b>Telecommunications</b>                       |                | <b>15.9</b>         | <b>1.27</b>       | <b>7.73%</b>   |      |             |            | <b>3,007.2</b>    |                     |                    | <b>(10.9%)</b>  | <b>1,904,009</b>   | <b>949,493</b>    |                         | <b>11.8%</b> |
| ▲ National Bank of Kuwait                       | NBKK.KW        | 12.9                | 1.95              | 3.95%          | 1.21 | 0.887       | 0.004      | 7,385.6           | 0.956               | 0.841              | 4.2%            | 6,450,515          | 5,704,160         | 8.6%                    | 15.1%        |
| ▲ Gulf Bank                                     | GBKK.KW        | 17.4                | 1.48              | 3.92%          | 1.08 | 0.306       | 0.006      | 1,163.6           | 0.326               | 0.248              | 14.3%           | 17,075,819         | 5,202,601         | 40.6%                   | 8.5%         |
| = Commercial Bank of Kuwait                     | CBKK.KW        | 8.5                 | 1.41              | 6.83%          | 0.35 | 0.513       | 0.000      | 970.6             | 0.550               | 0.490              | (1.3%)          | 0                  | 0                 | 0.3%                    | 16.6%        |
| ▼ Ahli Bank of Kuwait                           | ABKK.KW        | 14.7                | 1.21              | 3.11%          | 0.64 | 0.288       | (0.002)    | 718.0             | 0.312               | 0.222              | 29.8%           | 1,935,108          | 560,743           | 11.3%                   | 8.2%         |
| ▲ Kuwait International Bank                     | KIBK.KW        | 14.3                | 0.93              | 2.56%          | 0.99 | 0.182       | 0.002      | 310.0             | 0.192               | 0.147              | 25.0%           | 10,842,378         | 1,963,445         | 67.8%                   | 6.5%         |
| ▲ Burgan Bank                                   | BURG.KW        | 14.4                | 0.78              | 3.26%          | 1.06 | 0.184       | 0.001      | 665.9             | 0.208               | 0.165              | 12.3%           | 1,754,347          | 321,971           | 11.3%                   | 5.4%         |
| = Kuwait Finance House                          | KFH.KW         | 19.2                | 2.13              | 2.77%          | 1.40 | 0.716       | 0.000      | 11,238.2          | 0.760               | 0.667              | 5.6%            | 7,015,106          | 5,033,137         | 11.4%                   | 11.1%        |
| ▲ Boubyan Bank                                  | BOUK.KW        | 29.1                | 2.91              | 1.36%          | 1.04 | 0.588       | 0.002      | 2,470.1           | 0.611               | 0.561              | 3.9%            | 2,907,708          | 1,707,649         | 7.6%                    | 10.0%        |
| ▲ Warba Bank                                    | WARB.KW        | 21.0                | 1.32              | 1.47%          | 0.98 | 0.193       | 0.006      | 421.4             | 0.191               | 0.166              | 10.0%           | 31,014,684         | 5,921,644         | 31.1%                   | 6.3%         |
| <b>Banks</b>                                    |                | <b>14.7</b>         | <b>1.41</b>       | <b>3.11%</b>   |      |             |            | <b>25,343.3</b>   |                     |                    | <b>3.5%</b>     | <b>78,995,665</b>  | <b>26,415,349</b> |                         | <b>11.6%</b> |

## Boursa Kuwait Daily Bulletin

Thursday, August 15, 2024

| Company                                  | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                  | YTD-24 Capital Turnover | ROE          |
|------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|------------------|-------------------------|--------------|
|                                          |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)      |                         |              |
| ▼ Kuwait Insurance Co.                   | KINS.KW        | 8.0                 | 0.62              | 7.14%          | 0.07 | 0.532       | (0.006)    | 98.3              | 0.600               | 0.460              | 13.2%           | 13,000             | 6,951            | 3.2%                    | 7.8%         |
| ▼ Gulf Insurance Group                   | GINS.KW        | 22.1                | 1.93              | 2.29%          | 0.07 | 1.610       | (0.010)    | 456.8             | 2.000               | 1.380              | (14.4%)         | 55                 | 86               | 1.1%                    | 8.8%         |
| ▼ Ahleiah Insurance Co.                  | AINS.KW        | 7.6                 | 1.08              | 3.97%          | 0.14 | 0.743       | (0.027)    | 161.0             | 0.938               | 0.566              | 21.8%           | 1,000              | 743              | 3.5%                    | 14.3%        |
| = Warba Insurance and Reinsurance Co.    | WINSRE.KW      | 4.1                 | 0.89              | 6.64%          | 0.39 | 0.146       | 0.000      | 35.7              | 0.152               | 0.096              | 47.9%           | 111,250            | 16,051           | 24.8%                   | 22.1%        |
| = Kuwait Reinsurance Co.                 | KWRE.KW        | 9.1                 | 1.30              | 1.83%          | 0.10 | 0.379       | 0.000      | 109.1             | 0.450               | 0.300              | 9.2%            | 0                  | 0                | 0.7%                    | 14.3%        |
| ▲ First Takaful Insurance Co.            | FTIK.KW        | NM                  | 1.75              | 0.00%          | 0.41 | 0.158       | 0.008      | 16.8              | 0.474               | 0.053              | 172.4%          | 267,307            | 42,302           | 100.2%                  | NM           |
| ▲ Wethaq Takaful Insurance Co.           | WETH.KW        | 27.1                | 1.02              | 0.00%          | 0.50 | 0.038       | 0.000      | 4.2               | 0.062               | 0.023              | 60.0%           | 106,362            | 3,976            | 288.6%                  | 3.8%         |
| = Bahrain Kuwait Insurance Co.           | BKIK.KW        | 6.8                 | 0.84              | 10.43%         | 0.01 | 0.191       | 0.000      | 28.5              | 0.000               | 0.000              | 0.00%           | 0                  | 0                | 0.0%                    | 12.5%        |
| <b>Insurance</b>                         |                | <b>8.0</b>          | <b>1.05</b>       | <b>5.30%</b>   |      |             |            | <b>910.6</b>      |                     |                    | <b>(0.4%)</b>   | <b>498,974</b>     | <b>70,109</b>    |                         | <b>11.1%</b> |
| ▲ Sokouk Holding Co.                     | SHCK.KW        | 5.5                 | 0.92              | 0.00%          | 1.06 | 0.050       | 0.001      | 28.6              | 0.058               | 0.045              | (2.9%)          | 725,140            | 36,326           | 70.4%                   | 16.8%        |
| ▼ Kuwait Real Estate Co.                 | KREK.KW        | 20.6                | 1.53              | 1.16%          | 0.97 | 0.239       | (0.004)    | 240.0             | 0.250               | 0.189              | 22.8%           | 9,415,343          | 2,262,222        | 103.0%                  | 7.4%         |
| ▼ United Real Estate Co.                 | UREK.KW        | 14.0                | 0.30              | 0.00%          | 0.51 | 0.045       | (0.001)    | 58.9              | 0.060               | 0.043              | (2.4%)          | 62,868             | 2,857            | 23.7%                   | 2.2%         |
| ▼ National Real Estate Co.               | NREK.KW        | NM                  | 0.41              | 0.00%          | 1.24 | 0.074       | (0.001)    | 137.1             | 0.108               | 0.063              | 11.6%           | 1,860,678          | 136,257          | 48.9%                   | NM           |
| ▲ Salhia Real Estate Co.                 | SREK.KW        | 16.6                | 1.40              | 3.41%          | 0.36 | 0.424       | 0.001      | 251.7             | 0.471               | 0.406              | 8.5%            | 846,727            | 358,981          | 23.2%                   | 8.4%         |
| = Tamdeen Real Estate Co.                | TAMK.KW        | 9.3                 | 0.63              | 4.63%          | 0.19 | 0.359       | 0.000      | 144.1             | 0.410               | 0.332              | 0.0%            | 1                  | 0                | 0.9%                    | 6.7%         |
| = Ajial Real Estate Entertainment Co.    | AREC.KW        | 10.4                | 0.41              | 3.68%          | 0.46 | 0.270       | 0.000      | 56.5              | 0.286               | 0.235              | 9.5%            | 25,410             | 6,857            | 3.3%                    | 4.0%         |
| = Al Massaleh Real Estate Co.            | MREC.KW        | NM                  | 0.61              | 0.00%          | 0.23 | 0.030       | 0.000      | 6.9               | 0.000               | 0.000              | 0.0%            | 0                  | 0                | 0.0%                    | NM           |
| ▼ Arab Real Estate Co.                   | ARAB.KW        | 46.7                | 0.61              | 5.02%          | 1.17 | 0.059       | (0.007)    | 22.2              | 0.084               | 0.061              | (10.4%)         | 8,396,388          | 501,347          | 134.5%                  | 1.3%         |
| ▼ AL-Enma'a Real Estate Co.*             | ENMA.KW        | 34.3                | 0.55              | 0.00%          | 0.70 | 0.052       | (0.001)    | 23.4              | 0.077               | 0.050              | 2.2%            | 8,969,870          | 467,738          | 22.5%                   | 1.6%         |
| ▼ Mabanee Co.                            | MABK.KW        | 18.1                | 1.92              | 1.65%          | 1.04 | 0.848       | (0.005)    | 1,183.1           | 0.897               | 0.747              | 6.6%            | 856,933            | 728,041          | 17.1%                   | 10.6%        |
| ▲ Injazzat Real Estate Development Co.   | INJA.KW        | 10.6                | 0.59              | 4.75%          | 0.25 | 0.103       | 0.003      | 34.8              | 0.107               | 0.084              | 18.4%           | 10,000             | 1,018            | 6.3%                    | 5.6%         |
| ▲ The Commercial Real Estate Co.         | TIJK.KW        | 17.5                | 0.95              | 2.55%          | 0.63 | 0.149       | 0.003      | 279.7             | 0.148               | 0.100              | 51.8%           | 2,183,069          | 322,854          | 34.8%                   | 5.4%         |
| ▲ Sanam Real Estate Co.                  | SANK.KW        | 25.9                | 1.93              | 0.00%          | 0.44 | 0.190       | 0.005      | 20.9              | 0.276               | 0.148              | 30.9%           | 3,419,141          | 648,174          | 350.3%                  | 7.4%         |
| ▼ A'ayan Real Estate Co.                 | AYRE.KW        | 17.7                | 0.49              | 6.92%          | 0.66 | 0.072       | (0.000)    | 30.1              | 0.093               | 0.069              | 0.6%            | 371,791            | 26,967           | 50.2%                   | 2.7%         |
| ▼ Aqar Real Estate Investment Co.        | AQAR.KW        | 7.8                 | 0.45              | 3.49%          | 0.04 | 0.057       | (0.000)    | 13.3              | 0.069               | 0.053              | (1.9%)          | 202,835            | 11,422           | 23.5%                   | 5.8%         |
| = Kuwait Real Estate Holding Co.         | ALAQ.KW        | NM                  | 1.36              | 0.00%          | 0.43 | 0.031       | 0.000      | 5.8               | 0.038               | 0.027              | (10.0%)         | 50,001             | 1,530            | 15.3%                   | NM           |
| = MAZAYA Holding Co.                     | MAZA.KW        | NM                  | 0.86              | 0.00%          | 1.03 | 0.065       | 0.001      | 34.7              | 0.083               | 0.062              | (2.1%)          | 903,496            | 58,040           | 53.5%                   | NM           |
| ▲ Tijara Real Estate & Investment Co.    | TIJA.KW        | 10.1                | 0.53              | 6.84%          | 0.48 | 0.059       | 0.000      | 21.6              | 0.065               | 0.054              | 0.3%            | 57,334             | 3,342            | 7.9%                    | 5.2%         |
| = Al TAMEER Real Estate Investment Co.   | AMAR.KW        | NM                  | 0.30              | 0.00%          | 0.94 | 0.014       | 0.000      | 3.3               | 0.000               | 0.000              | 0.0%            | 0                  | 0                | 0.0%                    | NM           |
| = Arkan Al-Kuwait Real Estate Co. *      | ARKK.KW        | NM                  | 0.84              | 5.26%          | 0.23 | 0.114       | 0.000      | 28.6              | 0.127               | 0.075              | 43.6%           | 0                  | 0                | 7.8%                    | NM           |
| ▲ Al-Argan International Real Estate Co. | ARGK.KW        | 3.4                 | 0.21              | 0.00%          | 0.42 | 0.070       | 0.002      | 17.9              | 0.150               | 0.060              | (12.0%)         | 42,280             | 2,756            | 71.1%                   | 6.4%         |
| ▲ Munshaat Real Estate Projects Co.      | MUNS.KW        | 3.3                 | 1.68              | 0.00%          | 0.64 | 0.135       | 0.002      | 43.5              | 0.166               | 0.116              | (11.8%)         | 645,632            | 85,953           | 47.5%                   | 51.7%        |
| ▼ Kuwait Business Town Real Estate Co.   | KBTk.KW        | 10.7                | 0.70              | 8.96%          | 1.05 | 0.054       | (0.000)    | 32.1              | 0.077               | 0.051              | (26.6%)         | 642,938            | 33,542           | 6.2%                    | 6.5%         |
| ▼ MENA Real Estate Co. *                 | MENK.KW        | NM                  | 1.02              | 0.00%          | 0.83 | 0.079       | (0.003)    | 10.8              | 0.097               | 0.031              | 179.5%          | 359,336            | 28,620           | 375.1%                  | NM           |
| ▼ Real Estate Trade Centers Co.          | MARA.KW        | 39.4                | 0.28              | 0.00%          | 0.47 | 0.050       | (0.001)    | 6.9               | 0.088               | 0.041              | 12.4%           | 53,303             | 2,675            | 25.9%                   | 0.7%         |
| ▲ Mashaer Holding Co.                    | MASHAER.KW     | 8.1                 | 0.69              | 0.00%          | 0.50 | 0.070       | 0.004      | 11.2              | 0.089               | 0.056              | 26.4%           | 697,279            | 48,052           | 27.8%                   | 8.5%         |
| ▲ Al Masaken Intl. Real Estate Dev. Co.  | MASKN.KW       | NM                  | 0.61              | 0.00%          | 0.33 | 0.027       | 0.001      | 2.7               | 0.039               | 0.023              | 5.0%            | 703,601            | 18,903           | 266.4%                  | NM           |
| ▼ Dalqan Real Estate Co.                 | DALQ.KW        | 12.0                | 1.00              | 4.24%          | 0.06 | 0.115       | (0.001)    | 6.9               | 0.185               | 0.112              | (21.8%)         | 104,000            | 11,946           | 85.2%                   | 8.3%         |
| ▲ Dar Al Thuraya Real Estate Co.         | THURY.KW       | 31.5                | 0.87              | 0.00%          | NA   | 0.105       | 0.010      | 15.4              | 0.141               | 0.083              | (19.2%)         | 143,844            | 14,874           | 3.8%                    | 2.8%         |
| = Osos Holding Group Co.                 | OSOS.KW        | 5.9                 | 0.72              | 4.61%          | 0.29 | 0.087       | 0.000      | 9.5               | 0.110               | 0.069              | 20.4%           | 0                  | 0                | 5.7%                    | 12.3%        |
| = KFH Capital REIT                       | BAITAKREIT.KW  | NA                  | NA                | 1.58%          | 0.11 | 1.066       | 0.000      | 25.2              | 1.149               | 1.033              | 3.2%            | 5,514              | 5,894            | 23.4%                   | NA           |
| <b>Real Estate</b>                       |                | <b>12.0</b>         | <b>0.69</b>       | <b>4.42%</b>   |      |             |            | <b>2,807.3</b>    |                     |                    | <b>8.7%</b>     | <b>41,754,752</b>  | <b>5,827,190</b> |                         | <b>4.0%</b>  |



## Boursa Kuwait Daily Bulletin

Thursday, August 15, 2024

| Company                                    | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |             | YTD-24 Capital Turnover | ROE   |
|--------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------|-------------------------|-------|
|                                            |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD) |                         |       |
| ▼ Kuwait Investment Co.                    | KINV.KW        | 7.1                 | 0.69              | 6.33%          | 0.93 | 0.157       | (0.004)    | 82.3              | 0.227               | 0.127              | 23.6%           | 312,027            | 49,454      | 122.3%                  | 9.7%  |
| ▲ Commercial Facilities Co.                | FACI.KW        | 11.3                | 0.65              | 7.54%          | 0.51 | 0.200       | 0.002      | 101.6             | 0.199               | 0.153              | 25.8%           | 376,046            | 74,688      | 6.5%                    | 5.8%  |
| ▲ Int'l Financial Advisors Co.             | IFIN.KW        | 7.5                 | 2.15              | 0.00%          | 1.23 | 0.287       | 0.020      | 137.8             | 0.282               | 0.001              | 80.0%           | 13,240,968         | 3,758,096   | 183.0%                  | 28.6% |
| ▲ National Investment Co.                  | NINV.KW        | 26.2                | 0.96              | 6.35%          | 1.32 | 0.236       | 0.003      | 188.1             | 0.308               | 0.225              | (1.3%)          | 1,088,077          | 254,187     | 55.4%                   | 3.7%  |
| ▼ Kuwait Projects Co.(Holding)             | KPRO.KW        | 16.2                | 0.81              | 0.00%          | 0.77 | 0.100       | (0.000)    | 498.2             | 0.135               | 0.095              | (5.1%)          | 7,312,410          | 730,149     | 25.4%                   | 5.0%  |
| ▼ Coast Invest. & Development Co.          | COAS.KW        | 9.2                 | 0.53              | 8.59%          | 1.22 | 0.058       | (0.002)    | 27.1              | 0.079               | 0.057              | (14.3%)         | 764,108            | 44,580      | 47.2%                   | 5.8%  |
| ▼ The Securities House Co.                 | SECH.KW        | NM                  | 0.53              | 0.00%          | 1.18 | 0.053       | (0.002)    | 21.1              | 0.063               | 0.049              | (2.2%)          | 1,018,980          | 53,882      | 31.6%                   | NM    |
| ▼ Arzan Financial Group For Fin. & Invest. | ARZA.KW        | 20.6                | 0.95              | 1.15%          | 1.02 | 0.168       | (0.001)    | 145.2             | 0.239               | 0.161              | (13.8%)         | 4,194,453          | 710,937     | 107.4%                  | 4.6%  |
| ▲ Kuwait Financial Centre                  | MARKZ.KW       | 6.1                 | 0.58              | 4.93%          | 0.81 | 0.121       | 0.003      | 61.1              | 0.139               | 0.097              | 19.8%           | 105,003            | 12,436      | 11.2%                   | 9.6%  |
| = Kuwait & M.E. Financial Inv. Co.         | KMEF.KW        | 42.4                | 0.74              | 0.00%          | 0.52 | 0.084       | 0.000      | 18.5              | 0.123               | 0.069              | 3.7%            | 0                  | 0           | 18.4%                   | 1.7%  |
| ▼ First Investment Co.                     | OLAK.KW        | NM                  | 0.77              | 0.00%          | 1.10 | 0.038       | (0.000)    | 17.1              | 0.060               | 0.032              | 4.4%            | 334,349            | 12,645      | 76.1%                   | 0.9%  |
| ▲ Gulf Investment House                    | GIHK.KW        | NM                  | 6.54              | 0.00%          | 0.92 | 0.715       | 0.032      | 290.6             | 0.687               | 0.309              | 116.7%          | 1,875,704          | 1,298,661   | 14.5%                   | 6.5%  |
| ▲ A'ayan Leasing & Investment Co.          | AAYA.KW        | 7.8                 | 1.04              | 4.97%          | 1.29 | 0.151       | 0.003      | 100.3             | 0.191               | 0.140              | (13.2%)         | 5,122,389          | 771,484     | 92.2%                   | 13.4% |
| ▲ Bayan Investment Co.                     | BAYK.KW        | 56.7                | 0.99              | 0.00%          | 0.73 | 0.060       | 0.001      | 13.7              | 0.087               | 0.037              | 51.4%           | 540,859            | 31,949      | 155.8%                  | 1.7%  |
| ▼ Osoul Investment Co.                     | OSUL.KW        | NM                  | 0.72              | 12.52%         | 0.40 | 0.080       | (0.000)    | 10.1              | 0.110               | 0.073              | (11.2%)         | 6,500              | 509         | 14.2%                   | NM    |
| ▲ Kuwait Finance & Investment Co.          | KFSK.KW        | NM                  | 0.75              | 0.00%          | 0.36 | 0.069       | 0.002      | 21.4              | 0.083               | 0.061              | 3.1%            | 1,050              | 73          | 40.2%                   | NM    |
| ▲ Kamco Investment Co.                     | KAMC.KW        | 8.7                 | 0.53              | 5.21%          | 0.58 | 0.096       | 0.002      | 32.9              | 0.110               | 0.085              | 11.6%           | 230,500            | 21,731      | 25.6%                   | 6.1%  |
| ▼ National International Holding Co.       | NIHK.KW        | 10.9                | 0.53              | 6.39%          | 0.74 | 0.088       | (0.003)    | 20.6              | 0.114               | 0.089              | (13.1%)         | 1,440,879          | 127,713     | 143.7%                  | 4.9%  |
| ▲ UniCap Investment and Finance            | UNICAP.KW      | NM                  | 2.01              | 0.00%          | 0.60 | 0.173       | 0.007      | 38.7              | 0.202               | 0.083              | 93.5%           | 9,349,329          | 1,597,658   | 263.5%                  | NM    |
| ▲ Al Madar Finance & Investment Co.        | MADR.KW        | NM                  | 0.94              | 0.00%          | 0.31 | 0.100       | 0.005      | 20.7              | 0.122               | 0.076              | 25.0%           | 22,000             | 2,200       | 7.0%                    | 0.7%  |
| ▼ Al-Deera Holding                         | DEER.KW        | 15.7                | 1.50              | 0.00%          | 0.87 | 0.395       | (0.003)    | 40.8              | 0.511               | 0.231              | 64.6%           | 27,849             | 10,726      | 1.8%                    | 9.6%  |
| ▼ Al-Safat Investment Co.                  | ALSAFAT.KW     | 34.9                | 1.00              | 0.00%          | 2.04 | 0.077       | (0.001)    | 29.5              | 0.109               | 0.073              | (19.6%)         | 812,586            | 62,506      | 65.8%                   | 2.9%  |
| = Ektitab Holding Co.                      | EKTT.KW        | NM                  | 0.65              | 0.00%          | 1.06 | 0.019       | 0.000      | 6.1               | 0.024               | 0.016              | 11.0%           | 0                  | 0           | 42.9%                   | NM    |
| ▲ NOOR Financial Investment Co.            | NOOR.KW        | 3.9                 | 1.10              | 2.98%          | 1.20 | 0.265       | 0.002      | 135.2             | 0.281               | 0.211              | 17.3%           | 589,745            | 153,809     | 23.7%                   | 28.1% |
| ▲ Tamdeen Investment Co.                   | TAMI.KW        | 10.6                | 0.43              | 2.60%          | 0.36 | 1.100       | 0.038      | 148.0             | 0.423               | 0.283              | 158.8%          | 2,183              | 2,407       | 0.3%                    | 4.1%  |
| ▲ Kuwait Emirates Holding Co.              | EMIRATES.KW    | 6.3                 | 0.84              | 0.00%          | 0.53 | 0.050       | 0.000      | 8.8               | 0.053               | 0.031              | 47.4%           | 462,191            | 23,167      | 45.8%                   | 13.4% |
| ▼ Asiya Capital Investment Co.             | ASIYA.KW       | NM                  | 0.42              | 0.00%          | 0.62 | 0.039       | (0.000)    | 31.4              | 0.050               | 0.034              | (11.5%)         | 261,275            | 10,018      | 49.2%                   | NM    |
| ▼ Rasiyat Holding Co.                      | RASIYAT.KW     | 66.4                | 4.97              | 0.00%          | NA   | 0.383       | (0.002)    | 57.5              | 0.407               | 0.259              | 47.9%           | 1,352,000          | 519,474     | 166.8%                  | 7.5%  |
| ▼ Alimtiq Investment Group                 | ALIMK.KW       | NM                  | 0.32              | 0.00%          | 1.03 | 0.045       | (0.001)    | 47.3              | 0.068               | 0.043              | (21.1%)         | 1,691,835          | 75,858      | 34.5%                   | NM    |
| ▼ Manazel Holding Co.                      | MANK.KW        | NM                  | 1.17              | 0.00%          | 1.38 | 0.031       | (0.002)    | 13.3              | 0.044               | 0.025              | 11.2%           | 4,235,244          | 132,628     | 188.8%                  | NM    |
| ▲ National Industries Group                | NIND.KW        | 13.9                | 1.02              | 2.25%          | 1.41 | 0.222       | 0.003      | 535.0             | 0.234               | 0.194              | 14.3%           | 4,844,885          | 1,066,534   | 30.2%                   | 7.3%  |
| ▲ Warba Capital Holding Co.                | WARBACAP.KW    | NM                  | 1.51              | 0.00%          | 0.53 | 0.153       | 0.001      | 4.6               | 0.184               | 0.102              | 44.3%           | 684,695            | 103,807     | 183.1%                  | NM    |
| ▼ Arabi Holding Group Co.                  | AGHC.KW        | NM                  | 5.41              | 0.00%          | 0.37 | 0.411       | (0.004)    | 213.3             | 0.526               | 0.283              | (19.9%)         | 423,429            | 173,824     | 27.8%                   | NM    |
| ▲ Privatization Holding Co.                | KPPC.KW        | NM                  | 0.44              | 0.00%          | 0.79 | 0.039       | 0.002      | 23.8              | 0.044               | 0.029              | 34.5%           | 35,101             | 1,290       | 31.1%                   | NM    |
| ▲ Credit Rating & Collection Co.           | TAHS.KW        | NM                  | 1.39              | 0.00%          | 0.12 | 0.043       | 0.002      | 7.0               | 0.097               | 0.020              | 103.3%          | 99,047             | 4,131       | 64.4%                   | 1.2%  |
| ▼ Egypt Kuwait Holding Co.                 | EKHK.KW        | 5.4                 | 2.98              | 8.26%          | 0.20 | 0.223       | (0.006)    | 251.3             | 0.287               | 0.220              | (12.2%)         | 77,763             | 17,278      | 4.1%                    | 55.4% |
| ▲ GFH Financial Group                      | GFH.KW         | 10.5                | 1.20              | 4.64%          | 0.96 | 0.098       | 0.000      | 342.2             | 0.104               | 0.076              | 28.4%           | 4,504,375          | 439,233     | 34.5%                   | 11.5% |
| ▲ Inovent                                  | INOV.KW        | 29.5                | 0.94              | 2.19%          | 0.82 | 0.137       | 0.002      | 42.0              | 0.135               | 0.072              | 62.5%           | 14,109,743         | 1,886,167   | 132.9%                  | 3.2%  |
| ▼ Amar For Finance and Leasing Co.         | AMARF.KW       | 8.7                 | 0.54              | 0.00%          | 0.09 | 0.061       | (0.001)    | 11.9              | 0.074               | 0.053              | (3.6%)          | 100,358            | 5,478       | 2.5%                    | 6.2%  |
| ▲ Al-Manar Financing & Leasing Co.         | ALMANAR.KW     | 7.6                 | 0.52              | 5.10%          | 0.54 | 0.059       | 0.000      | 15.5              | 0.077               | 0.053              | 3.5%            | 5,237              | 299         | 39.4%                   | 6.8%  |
| ▼ Boursa Kuwait Securities Co              | BOURSA.KW      | 24.8                | 7.43              | 3.70%          | 0.89 | 2.000       | (0.002)    | 401.6             | 2.180               | 1.705              | 16.0%           | 114,076            | 228,846     | 15.3%                   | 29.9% |
| = Beyout Investment Group Holding Co.      | BEYOUT.KW      | 19.3                | 2.79              | 2.73%          | NA   | 0.495       | 0.000      | 148.5             | 0.535               | 0.460              | (3.5%)          | 951,634            | 470,392     | 26.0%                   | 14.4% |
| Financial Services                         |                | 10.9                | 0.94              | 4.97%          |      |             |            | 4,361.5           |                     |                    | 17.0%           | 82,720,882         | 14,940,904  |                         | 6.9%  |

## Boursa Kuwait Daily Bulletin

Thursday, August 15, 2024

| Company                                      | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return <sup>#</sup> | Daily Trading Data |                   | YTD-24 Capital Turnover | ROE         |
|----------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|----------------------------|--------------------|-------------------|-------------------------|-------------|
|                                              |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                            | Volume (Shrs.)     | Value (KWD)       |                         |             |
| = Automated Systems Co.                      | ASCK.KW        | NM                  | 1.91              | 0.00%          | 0.23 | 0.227       | 0.000      | 22.7              | 0.298               | 0.076              | 185.5%                     | 91                 | 20                | 132.1%                  | 0.7%        |
| <b>Technology</b>                            |                | <b>NM</b>           | <b>1.91</b>       | <b>0.00%</b>   |      |             |            | <b>22.7</b>       |                     |                    | <b>185.5%</b>              | <b>91</b>          | <b>20</b>         |                         | <b>0.7%</b> |
| ▼ Shamal Az-Zour Al-Oula Power and Water Co. | AZNOULA.KW     | 12.9                | 1.27              | 3.31%          | 0.52 | 0.151       | (0.003)    | 166.1             | 0.184               | 0.145              | (12.7%)                    | 525,044            | 79,526            | 11.8%                   | 9.9%        |
| <b>Utilities</b>                             |                | <b>12.9</b>         | <b>1.27</b>       | <b>3.31%</b>   |      |             |            | <b>166.1</b>      |                     |                    | <b>(12.7%)</b>             | <b>525,044</b>     | <b>79,526</b>     |                         | <b>9.9%</b> |
| <b>Boursa Kuwait</b>                         |                | <b>12.87</b>        | <b>0.95</b>       | <b>3.0%</b>    |      |             |            | <b>41,507.8</b>   |                     |                    | <b>2.50%</b>               | <b>251,020,102</b> | <b>59,110,613</b> |                         | <b>9.5%</b> |

### Year-to-Date 2024 Top Movers & Most Active Stocks

| YTD Top % Gainers            | Close (KWD) | Percent Change | YTD Top % Losers                     | Close (KWD) | Percent Change |
|------------------------------|-------------|----------------|--------------------------------------|-------------|----------------|
| Automated Systems Co.        | 0.227       | 185.5%         | Agility (PWC Logistics)              | 0.254       | (50.1%)        |
| MENA Real Estate Co.         | 0.079       | 179.5%         | Jazeera Airways Co.                  | 0.868       | (37.5%)        |
| First Takaful Insurance Co.  | 0.158       | 172.4%         | Kuwait Business Town Real Estate Co. | 0.054       | (26.6%)        |
| Tamdeen Investment Co.       | 1.100       | 158.8%         | Dalqan Real Estate Co.               | 0.115       | (21.8%)        |
| Gulf Investment House        | 0.715       | 116.7%         | Human Soft Holding Co.               | 2.537       | (21.3%)        |
| YTD Most Active by Volume    | Close (KWD) | Volume (Shrs.) | YTD Most Active by Value             | Close (KWD) | Value (KWD)    |
| Kuwait Finance House         | 0.716       | 1,783,816,288  | Kuwait Finance House                 | 0.716       | 1,338,724,845  |
| Gulf Bank                    | 0.306       | 1,545,242,222  | National Bank of Kuwait              | 0.887       | 647,248,482    |
| Agility (PWC Logistics)      | 0.254       | 1,434,360,234  | Agility (PWC Logistics)              | 0.254       | 551,411,723    |
| Kuwait Projects Co.(Holding) | 0.100       | 1,268,420,264  | Gulf Bank                            | 0.306       | 435,646,832    |
| GFH Financial Group          | 0.098       | 1,205,562,162  | Int'l Financial Advisors Co.         | 0.287       | 314,129,562    |

\* Different Fiscal Year Company

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\* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months

\* **Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

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