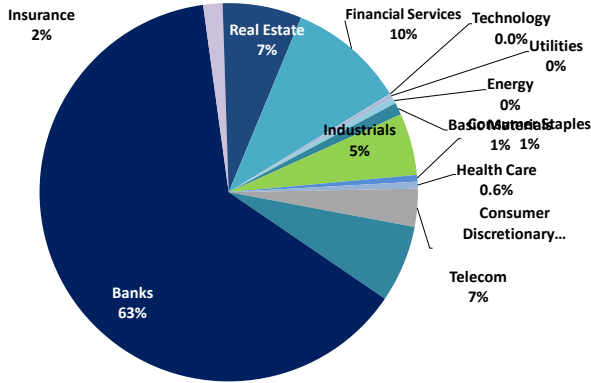


Boursa Kuwait Daily Report

April 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,155.7	21.9	10.9%
2- National Bank of Kuwait	8,218.2	13.7	14.6%
3- Boubyan Bank	2,818.5	29.1	10.6%
4- Zain	2,038.0	9.8	16.9%
5- Commercial Bank of Kuwait	1,422.6	9.0	21.1%
6- Gulf Bank	1,333.5	22.2	7.2%
7- Mabane Co.	1,168.3	17.9	9.7%
8- Warba Bank	965.2	43.1	6.7%
9- Burgan Bank	846.9	18.2	5.3%
10- Ahli Bank of Kuwait	725.5	13.8	8.3%
Total	32,692	17.11	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.079	0.008	10.8%
Osos Holding Group Co.	0.130	0.006	4.8%
National Cleaning Co.	0.052	0.002	4.8%
Warba Bank	0.221	0.010	4.7%
Advanced Technology Co.	0.747	0.032	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.220	(0.060)	(21.4%)
Al Kout for Industrial Projects Co.	0.945	(0.101)	(9.7%)
Equipment Holding Co.	0.053	(0.003)	(4.7%)
Injazzat Real Estate Development Co.	0.103	(0.005)	(4.6%)
Bayan Investment Co.	0.058	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.221	4.7%	164,235,715
Arzan Financial Group For Fin. & Invest.	0.268	(1.1%)	10,872,282
Kuwait Finance House	0.712	(0.3%)	10,681,673
Kuwait Real Estate Co.	0.330	1.2%	10,278,926
Agility (PWC Logistics)	0.240	0.4%	9,445,185

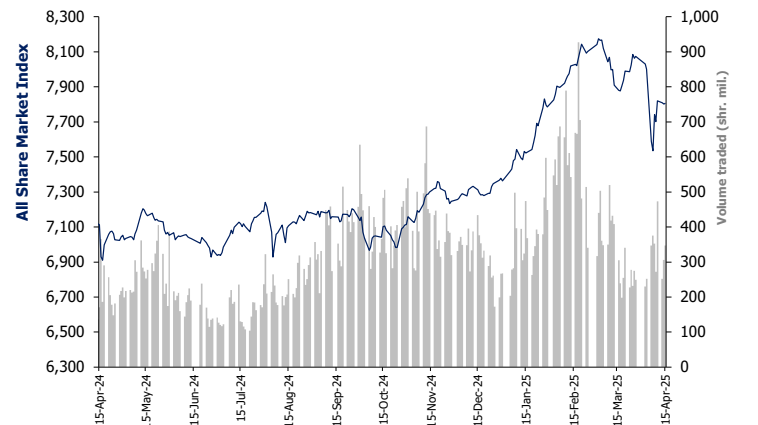
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,805.4	▲	0.1%	(3.3%)	6.0%
Energy	1,283.5	▲	1.0%	(3.1%)	7.9%
Basic Materials	873.3	▼	(1.4%)	(2.8%)	(4.2%)
Industrials	728.2	▼	(0.1%)	(2.3%)	0.6%
Consumer Staples	910.6	▼	(0.4%)	(7.7%)	(8.8%)
Health Care	570.3	▲	1.8%	(0.1%)	24.4%
Consumer Discretionary	2,267.0	▲	0.4%	(4.0%)	6.8%
Telecommunications	1,014.3	▼	(0.1%)	(3.4%)	(0.3%)
Banks	1,972.9	▼	(0.0%)	(3.5%)	9.0%
Insurance	1,952.3	▼	(0.9%)	(8.4%)	(5.0%)
Real Estate	1,504.5	▲	0.4%	(0.8%)	11.2%
Financial Services	1,457.0	▲	0.5%	(3.4%)	(3.5%)
Technology	1,084.0	▲	0.7%	0.7%	4.2%
Utilities	394.7	▲	2.0%	(2.6%)	(0.7%)

Market Breadth	▲ 63	▼ 52	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,357.71	1.1	0.0%	(3.7%)	6.6%
Main 50 Index	6,904.97	61.4	0.9%	(2.5%)	1.4%
Main Market Index	7,137.32	19.7	0.3%	(1.8%)	3.3%
All Share Market Index	7,805.44	4.7	0.1%	(3.3%)	6.0%
Market Cap (KWD Mn)	47,141.20	26.7	0.1%	(0.2%)	8.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	346.3	40.5	13.3%	416.3	227.3
Value Traded (KWD Mn)	58.7	(8.90)	(13.2%)	114.4	57.3
No. of Trades	16,572	(708.0)	(4.1%)	19,463	13,828

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.712	(0.3%)	7,621,288
Warba Bank	0.221	4.7%	5,199,503
National Bank of Kuwait	0.940	(0.3%)	4,047,831
Kuwait Real Estate Co.	0.330	1.2%	3,378,062
Arzan Financial Group For Fin. & Invest.	0.268	(1.1%)	2,934,704

Boursa Kuwait - Premier Market

Tuesday, April 15, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.940	(0.003)	(0.3%)	8,218	21.1%	17.4%	13.7	2.00	2.7%	1.21	14.6%	10.2%	430.05	426.02
▲	Gulf Bank	0.334	0.001	0.3%	1,334	3.4%	2.8%	22.2	1.60	3.0%	1.06	7.2%	7.6%	859.57	278.82
▼	Ahli Bank	0.291	(0.001)	(0.3%)	725	1.9%	1.5%	13.8	1.16	3.4%	0.65	8.3%	11.9%	241.56	71.40
▼	Kuwait International Bank	0.207	(0.002)	(1.0%)	370	1.0%	0.8%	16.0	1.06	2.3%	1.00	6.6%	18.8%	474.87	100.81
=	Burgan Bank	0.234	0.000	0.0%	847	2.2%	1.8%	18.2	0.97	2.6%	1.08	5.3%	33.0%	442.49	97.23
▼	Kuwait Finance House	0.712	(0.002)	(0.3%)	13,156	33.8%	27.9%	21.9	2.38	1.7%	1.36	10.9%	(4.6%)	766.53	593.30
▲	Boubyan Bank	0.639	0.003	0.5%	2,819	7.2%	6.0%	29.1	3.09	1.6%	1.04	10.6%	19.6%	227.40	144.13
=	Kuwait Investment Co.	0.161	0.000	0.0%	89	0.2%	0.2%	7.1	0.70	8.0%	0.95	9.9%	(6.9%)	118.98	21.62
▲	National Investments Co	0.246	0.002	0.8%	196	0.5%	0.4%	16.2	0.99	8.9%	1.32	6.1%	(3.1%)	210.12	53.61
▲	Kuwait Projects Co. (Holding)	0.091	0.000	0.4%	455	1.2%	1.0%	29.1	0.72	0.0%	0.80	2.5%	(4.3%)	691.46	67.41
▼	Arzan Financial Group for Financing & In	0.268	(0.003)	(1.1%)	232	0.6%	0.5%	16.4	1.34	1.1%	1.04	8.2%	1.1%	1,299.88	369.79
▲	Aayan Leasing and Investment	0.160	0.004	2.6%	106	0.3%	0.2%	9.4	1.02	4.7%	1.28	10.9%	1.9%	355.77	56.51
▲	Kuwait Real Estate Co.	0.330	0.004	1.2%	331	0.9%	0.7%	24.7	1.95	0.0%	0.97	7.9%	28.9%	1,157.80	365.46
=	Salhia Real Estate Co.	0.420	0.000	0.0%	249	0.6%	0.5%	19.7	1.37	3.4%	0.37	6.9%	5.3%	81.07	33.86
▼	Mabane Co.	0.790	(0.002)	(0.3%)	1,168	3.0%	2.5%	17.9	1.75	1.8%	1.02	9.7%	9.9%	75.20	60.44
▼	The Commercial Real Estate Co.	0.158	(0.002)	(1.3%)	297	0.8%	0.6%	19.0	1.00	1.8%	0.64	5.3%	6.8%	251.45	44.59
=	National Industries Group (Holding)	0.248	0.000	0.0%	598	1.5%	1.3%	10.1	1.08	4.0%	1.41	10.7%	0.0%	387.59	99.57
▼	Gulf Cable and Electrical Industries	2.118	(0.004)	(0.2%)	441	1.1%	0.9%	21.2	1.62	3.3%	0.98	7.6%	17.7%	18.18	34.98
▼	Heavy Engineering Industries and Shipb	0.880	(0.010)	(1.1%)	159	0.4%	0.3%	17.5	2.04	4.0%	0.69	11.7%	4.9%	31.02	26.47
▲	Boubyan Petrochemical Co.	0.669	0.005	0.8%	358	0.9%	0.8%	11.7	1.41	0.0%	0.73	12.0%	2.9%	60.37	40.85
▲	Agility Public Warehousing Co.	0.240	0.001	0.4%	613	1.6%	1.3%	9.8	0.60	4.0%	1.58	6.2%	(2.8%)	457.31	116.54
▼	Mobile Telecommunications Co.	0.471	(0.002)	(0.4%)	2,038	5.2%	4.3%	9.8	1.66	5.3%	1.22	16.9%	0.4%	292.88	137.44
▼	Human Soft Holding Co.	2.588	(0.008)	(0.3%)	349	0.9%	0.7%	8.7	2.86	13.5%	0.50	32.7%	(4.9%)	22.32	57.07
▼	IFA Hotels & Resorts Co.	1.502	(0.005)	(0.3%)	344	0.9%	0.7%	25.8	10.77	1.7%	0.77	41.7%	(18.8%)	25.11	47.43
▲	Jazeera Airways Co.	1.061	0.041	4.0%	233	0.6%	0.5%	22.9	6.59	3.8%	0.71	28.7%	5.3%	37.77	36.99
▲	GFH Financial Group BSC	0.090	0.002	2.0%	345	0.9%	0.7%	9.4	1.14	5.1%	0.95	12.1%	(8.3%)	460.64	44.18
▲	Warba Bank	0.221	0.010	4.7%	965	2.5%	2.0%	43.1	2.87	0.0%	0.98	6.7%	15.1%	1,362.41	239.15
▲	Kuwait Telecommunication Co.	0.528	0.002	0.4%	527	1.4%	1.1%	16.8	2.19	6.6%	0.65	13.0%	(1.9%)	57.13	32.20
▼	Mezzan Holding Co.	0.821	(0.002)	(0.2%)	255	0.7%	0.5%	17.5	2.12	3.0%	0.45	12.1%	(8.8%)	35.06	31.29
▲	Integrated holding Co.	0.536	0.005	0.9%	136	0.3%	0.3%	19.7	2.09	4.7%	0.54	10.6%	16.5%	74.19	38.61
▲	Boursa Kuwait Securities Co.	2.560	0.001	0.0%	514	1.3%	1.1%	28.3	7.61	3.2%	0.94	26.9%	11.3%	19.06	51.55
▼	Ali Alghanim Sons Automotive Co.	1.313	(0.001)	(0.1%)	360	0.9%	0.8%	12.3	4.05	2.6%	0.48	32.9%	27.5%	87.47	104.74
▲	Beyout Investment Group Holding Co.	0.379	0.004	1.1%	114	0.3%	0.2%	13.5	2.14	0.0%	0.48	15.8%	(8.0%)	70.47	28.72
Subtotal- Premier Market Stocks		8,357.71	1.14	0.0%	38,939	100%	83%	17.5	1.66	3.40%		11.0%	6.6%	11,183.17	3,952.77
Rest of the Market					8,202		17%	10.9	0.91	2.01%		7.3%		16,295.75	3,597.27

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, April 15, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	1.09	0.00%	1.06	0.050	0.001	10.0	0.065	0.028	(17.1%)	380,193	18,684		31.3%	0.7%
= Independent Petroleum Group	IPGK.KW	11.2	0.90	6.87%	0.25	0.558	0.000	100.9	0.675	0.456	18.0%	0	0		1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	7.2	1.95	6.85%	0.19	0.990	0.030	96.0	1.090	0.737	10.0%	24,501	24,126		0.6%	27.2%
= The Energy House Co.	ENER.KW	NM	3.57	0.00%	0.72	0.200	0.000	9.1	0.350	0.071	35.1%	937,861	187,910		517.2%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.46	0.00%	0.22	0.140	(0.002)	35.5	0.173	0.099	(14.1%)	30,225	4,202		11.4%	4.6%
Energy		10.1	1.09	6.86%				251.4			7.9%	1,372,780	234,921			10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.8	2.49	1.97%	0.49	0.610	0.010	39.7	0.750	0.495	(2.1%)	31,666	19,070		6.2%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.41	0.00%	0.73	0.669	0.005	357.8	0.720	0.560	2.9%	659,721	438,647		11.3%	12.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.45	7.41%	0.10	0.945	(0.101)	95.4	2.850	0.750	(24.3%)	2	2		0.0%	22.1%
Basic Materials		11.1	2.45	4.69%				492.8			(4.2%)	691,389	457,720			14.9%
▼ Specialities Group Holding Co.	SPEC.KW	18.5	0.90	1.20%	0.71	0.159	(0.006)	29.8	0.189	0.092	23.3%	3,055,546	493,918		52.3%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	52.3	0.79	2.48%	0.63	0.235	(0.001)	167.5	0.285	0.169	3.5%	307,204	72,019		3.9%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.2	1.62	3.28%	0.98	2.118	(0.004)	440.9	2.160	1.176	17.7%	207,123	437,870		8.7%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.04	3.98%	0.69	0.880	(0.010)	158.6	0.975	0.729	4.9%	149,759	131,496		17.2%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.4	1.05	6.23%	0.44	0.802	0.001	80.4	0.928	0.764	(1.1%)	2,244	1,802		2.0%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.8	0.98	6.36%	0.22	0.186	(0.003)	18.5	0.225	0.159	(12.3%)	1,353	244		1.4%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.89	0.00%	0.21	0.160	(0.001)	14.4	0.190	0.068	33.3%	610	93		41.0%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.80	0.00%	0.58	0.067	(0.000)	22.2	0.101	0.052	(18.1%)	731,463	49,476		53.9%	NM
= National Industries Co.	NIBM.KW	13.3	0.87	4.45%	0.19	0.224	0.000	80.5	0.249	0.160	26.6%	0	0		1.4%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.55	0.00%	1.01	0.053	(0.003)	4.2	0.090	0.025	(33.0%)	775,879	41,771		82.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.2	0.99	0.00%	0.25	0.098	0.000	29.3	0.134	0.090	(7.1%)	489,857	47,973		66.3%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	9.8	0.60	3.96%	1.58	0.240	0.001	612.6	0.489	0.203	(2.8%)	9,445,185	2,280,091		17.9%	6.2%
▲ National Cleaning Co.	CLEA.KW	10.8	0.41	0.00%	0.78	0.052	0.002	12.1	0.067	0.041	(14.1%)	1,915,469	97,881		50.0%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.46	0.00%	0.78	0.052	0.001	14.2	0.068	0.039	(14.7%)	954,213	49,850		51.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.8	1.18	4.57%	0.48	0.321	(0.006)	41.8	0.389	0.256	(5.3%)	13,125	4,202		5.7%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	8.7	2.86	13.47%	0.50	2.588	(0.008)	348.8	3.237	2.400	(4.9%)	707,953	1,834,907		16.6%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	2.70	0.00%	1.28	0.087	0.000	3.5	0.106	0.074	4.8%	0	0		0.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.0	1.81	4.70%	0.69	0.637	0.008	109.0	0.783	0.421	(2.0%)	1,220,580	769,000		16.0%	15.1%
▼ United Projects Group	UPAC.KW	60.8	0.55	0.00%	0.21	0.154	(0.002)	58.2	0.248	0.112	(0.6%)	201,141	30,122		0.7%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	10.3	0.73	5.59%	0.89	0.090	0.002	14.7	0.105	0.080	(4.8%)	89,901	7,838		26.1%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.7	2.09	4.66%	0.54	0.536	0.005	135.6	0.596	0.460	16.5%	1,278,459	679,541		29.3%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0		0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.08	6.50%	0.07	0.400	0.000	60.0	0.420	0.351	5.0%	10,700	4,141		5.0%	11.9%
Industrials		15.5	1.05	4.66%				2,488.3			0.6%	21,557,764	7,034,237			6.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.79	0.00%	0.28	0.097	(0.002)	20.3	0.126	0.096	(9.3%)	27,768	2,720		8.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	17.5	2.12	3.04%	0.45	0.821	(0.002)	255.1	1.114	0.699	(8.8%)	805,547	671,860		11.3%	12.1%
Consumer Staples		17.5	1.46	3.04%				275.4			(8.8%)	833,315	674,580			6.6%
▲ Advanced Technology Co.	ATCK.KW	NM	1.59	2.68%	0.02	0.747	0.032	112.1	0.821	0.389	92.0%	4,569	3,552		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.355	0.0%	0	0		0.2%	13.3%
Health Care		14.2	1.74	2.68%				273.4			24.4%	4,569	3,552			7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.6	1.25	5.82%	0.29	1.248	0.000	115.6	1.493	1.100	7.6%	0	0		0.1%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	12.6	1.89	0.00%	NA	0.220	(0.060)	12.4	0.365	0.133	26.4%	8,539	1,893		0.9%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.8	10.77	1.66%	0.77	1.502	(0.005)	344.4	2.583	0.798	(18.8%)	336,133	510,409		11.0%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	31.0	2.59	1.05%	0.59	0.477	0.001	193.0	0.770	0.132	34.4%	400,337	191,463		657.4%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	10.2	0.73	2.45%	0.73	0.114	0.002	24.0	0.135	0.067	1.8%	18,796	2,122		14.9%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	22.9	6.59	3.77%	0.71	1.061	0.041	233.4	1.194	0.810	5.3%	1,604,541	1,668,649		17.2%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	27.3	1.59	2.15%	0.51	0.326	0.003	131.9	0.459	0.130	43.6%	2,455,089	826,570		30.4%	5.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	35.3	0.88	7.24%	0.20	0.109	0.000	12.5	0.193	0.097	(3.5%)	34,777	3,737		78.2%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	12.4	1.39	5.96%	0.16	0.218	0.002	66.1	0.259	0.178	(15.8%)	841,738	182,547		28.8%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	24.2	2.06	2.58%	0.36	0.230	(0.004)	12.0	0.393	0.140	2.7%	14,304	3,273		11.1%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	4.05	2.63%	0.48	1.313	(0.001)	359.8	1.439	1.000	27.5%	1,515,409	2,001,317		31.9%	32.9%
Consumer Discretionary		22.9	1.59	2.61%				1,536			6.8%	7,229,663	5,391,980			11.2%
▼ Zain	ZAIN.KW	9.8	1.66	5.31%	1.22	0.471	(0.002)	2,038.0	0.501	0.425	0.4%	2,661,700	1,254,955		6.8%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	10.6	0.93	8.56%	0.59	1.045	0.003	523.7	1.250	0.995	(1.9%)	119,197	125,030		1.3%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	16.8	2.19	6.63%	0.65	0.528	0.002	527.3	0.616	0.511	(1.9%)	257,132	135,109		5.7%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.55	0.00%	0.90	0.079	0.008	6.9	0.092	0.059	12.7%	748,863	59,539		12.5%	NM
Telecommunications		10.6	1.60	6.63%				3,096.0			(0.3%)	3,786,892	1,574,633			14.0%
▼ National Bank of Kuwait	NBKK.KW	13.7	2.00	2.66%	1.21	0.940	(0.003)	8,218.2	1.028	0.800	10.2%	4,308,731	4,047,831		4.9%	14.6%
▲ Gulf Bank	GBKK.KW	22.2	1.60	2.99%	1.06	0.334	0.001	1,333.5	0.344	0.236	7.6%	3,287,201	1,105,316		21.5%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	9.0	1.91	4.76%	0.34	0.793	0.001	1,422.6	0.937	0.490	16.6%	154,015	122,151		0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.8	1.16	3.42%	0.65	0.291	(0.001)	725.5	0.329	0.224	11.9%	847,052	247,348		9.7%	8.3%
▼ Kuwait International Bank	KIBK.KW	16.0	1.06	2.26%	1.00	0.207	(0.002)	370.2	0.230	0.152	18.8%	8,142,518	1,684,563		26.6%	6.6%
= Burgan Bank	BURG.KW	18.2	0.97	2.56%	1.08	0.234	0.000	846.9	0.247	0.172	33.0%	2,201,896	515,410		12.2%	5.3%
▼ Kuwait Finance House	KFH.KW	21.9	2.38	1.67%	1.36	0.712	(0.002)	13,155.7	0.750	0.644	(4.6%)	10,681,673	7,621,288		4.1%	10.9%
▲ Boubyan Bank	BOUK.KW	29.1	3.09	1.56%	1.04	0.639	0.003	2,818.5	0.657	0.485	19.6%	2,545,742	1,628,316		5.2%	10.6%
▲ Warba Bank	WARB.KW	43.1	2.87	0.00%	0.98	0.221	0.010	965.2	0.249	0.163	15.1%	164,235,715	5,199,503		31.2%	6.7%
Banks		18.2	1.91	2.61%				29,856.3			9.0%	196,404,543	22,171,725			11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.7	0.62	7.38%	0.06	0.515	(0.009)	95.2	0.650	0.494	(12.7%)	15,000	7,770	1.7%	7.1%
= Gulf Insurance Group	GINS.KW	12.5	1.33	2.01%	0.08	1.140	0.000	323.5	2.000	1.031	0.9%	0	0	0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	1.06	1.82%	0.14	0.754	(0.023)	163.4	0.938	0.655	(15.8%)	3,571	2,778	0.5%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.90	7.27%	0.40	0.160	(0.003)	39.1	0.170	0.108	(2.4%)	8,114	1,313	3.5%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.6	1.17	2.87%	0.11	0.346	0.000	107.7	0.438	0.311	2.5%	0	0	0.2%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.90	0.00%	0.45	0.171	0.000	18.2	0.247	0.105	3.0%	16,500	2,816	22.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	73.0	0.98	0.00%	0.50	0.038	(0.000)	4.2	0.069	0.033	(28.6%)	26,158	988	96.9%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		7.6	1.02	5.07%				779.8			(5.0%)	69,343	15,665		11.3%
▲ Sokouk Holding Co.	SHCK.KW	9.1	0.88	0.00%	1.12	0.051	0.001	29.0	0.068	0.043	0.2%	658,813	33,288	78.6%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	24.7	1.95	0.00%	0.97	0.330	0.004	331.4	0.348	0.199	28.9%	10,278,926	3,378,062	115.3%	7.9%
▲ United Real Estate Co.	UREK.KW	46.6	1.21	0.00%	0.54	0.182	0.007	237.0	0.212	0.043	59.6%	2,611,172	469,950	23.9%	2.6%
▲ National Real Estate Co.	NREK.KW	15.5	0.39	0.00%	1.25	0.078	0.002	144.6	0.100	0.069	(0.3%)	5,552,525	427,722	14.5%	2.5%
= Salhia Real Estate Co.	SREK.KW	19.7	1.37	3.44%	0.37	0.420	0.000	249.3	0.465	0.398	5.3%	1,608,904	674,021	13.7%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.54	4.84%	0.20	0.344	(0.001)	138.1	0.400	0.328	(7.0%)	13,601	4,543	1.1%	6.0%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.8	0.45	6.52%	0.44	0.305	0.000	63.8	0.324	0.235	12.5%	0	0	1.4%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.3	0.81	2.88%	1.16	0.086	0.001	32.3	0.096	0.055	24.2%	6,697,461	572,808	131.0%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.8	0.59	0.00%	0.68	0.075	(0.000)	26.1	0.102	0.043	(9.5%)	126,082	9,454	25.9%	5.0%
▼ Mabanee Co.	MABK.KW	17.9	1.75	1.77%	1.02	0.790	(0.002)	1,168.3	0.846	0.719	9.9%	779,666	615,969	5.1%	9.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.5	0.58	4.75%	0.24	0.103	(0.005)	34.8	0.109	0.093	2.0%	1,091	117	3.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	19.0	1.00	1.80%	0.64	0.158	(0.002)	296.6	0.213	0.120	6.8%	4,183,710	664,721	13.4%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	22.5	1.96	0.00%	0.44	0.210	0.002	23.2	0.237	0.160	(3.7%)	403,576	84,647	39.2%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.7	0.60	5.62%	0.67	0.089	0.002	37.0	0.100	0.069	(1.7%)	276,131	24,080	28.8%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.0	0.58	3.98%	0.04	0.075	0.002	17.4	0.094	0.053	1.5%	15,375	1,144	33.4%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.18	0.00%	0.42	0.032	(0.001)	6.1	0.047	0.028	(9.0%)	38,508	1,245	14.6%	NM
▼ MAZAYA Holding Co.	MAZA.KW	28.5	0.74	0.00%	1.05	0.064	(0.001)	34.6	0.082	0.056	(13.2%)	1,282,763	82,636	31.1%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.0	0.60	7.24%	0.51	0.069	0.000	25.6	0.078	0.054	3.6%	206,537	14,271	30.6%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.2	0.83	0.00%	0.20	0.096	(0.001)	29.9	0.127	0.075	(14.3%)	48,000	4,583	6.2%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.31	0.00%	0.44	0.097	(0.000)	24.8	0.125	0.060	10.7%	133,050	12,969	74.8%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.0	1.61	0.00%	0.69	0.146	0.003	47.0	0.179	0.116	20.7%	629,550	92,803	55.1%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	23.8	1.41	2.42%	1.10	0.124	0.001	73.5	0.225	0.049	53.7%	5,734,910	710,836	734.5%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	10.2	1.25	0.00%	0.86	0.111	0.002	15.1	0.332	0.036	(27.0%)	7,562,456	840,944	154.5%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.52	0.00%	0.48	0.065	(0.001)	9.0	0.141	0.041	4.3%	1,522,187	98,852	40.4%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.3	0.82	0.00%	0.50	0.076	0.001	12.1	0.105	0.056	(2.4%)	1,010,795	76,557	80.2%	8.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.13	0.00%	0.36	0.039	(0.000)	3.8	0.046	0.023	(3.0%)	110	4	52.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	25.8	2.45	0.00%	0.08	0.297	(0.001)	17.9	0.298	0.112	45.6%	56,134	16,351	24.1%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	6.5	0.84	0.00%	NA	0.103	0.000	15.1	0.141	0.083	(4.6%)	0	0	0.8%	13.0%
▲ Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.006	14.2	0.147	0.075	4.0%	11,120	1,325	5.0%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.09	1.129	0.002	26.6	1.190	1.045	0.3%	15,121	17,048	9.2%	NA
Real Estate		15.5	0.84	3.71%				3,184.4			11.2%	51,458,274	8,930,951		5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	7.1	0.70	8.03%	0.95	0.161	0.000	88.8	0.200	0.143	(6.9%)	6,425,350	1,024,208	21.6%	9.9%
▲ Commercial Facilities Co.	FACI.KW	11.6	0.86	6.83%	0.52	0.276	0.001	140.2	0.283	0.169	13.1%	1,120,907	305,911	4.7%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.9	2.12	0.00%	1.23	0.466	0.001	223.7	0.494	0.219	22.6%	2,260,716	1,050,396	112.0%	7.6%
▲ National Investment Co.	NINV.KW	16.2	0.99	8.93%	1.32	0.246	0.002	196.1	0.276	0.214	(3.1%)	3,548,861	870,078	26.4%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.1	0.72	0.00%	0.80	0.091	0.000	454.7	0.135	0.087	(4.3%)	1,557,320	140,779	13.8%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	64.1	0.59	0.00%	1.23	0.060	(0.001)	28.0	0.089	0.056	(17.0%)	65,290	3,970	10.9%	0.9%
▲ The Securities House Co.	SECH.KW	17.8	0.67	0.00%	1.20	0.066	0.000	26.6	0.100	0.048	(8.4%)	336,494	22,140	50.5%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.4	1.34	1.08%	1.04	0.268	(0.003)	231.6	0.305	0.161	1.1%	10,872,282	2,934,704	150.4%	8.2%
= Kuwait Financial Centre	MARKZ.KW	16.2	0.67	4.87%	0.80	0.143	0.000	72.2	0.167	0.109	(5.3%)	50	7	12.4%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	7.7	1.10	0.00%	0.54	0.118	(0.001)	26.0	0.337	0.069	(56.0%)	388,673	45,772	123.4%	14.2%
▼ First Investment Co.	OLAK.KW	8.6	0.70	0.00%	1.11	0.045	(0.000)	20.1	0.055	0.032	(3.6%)	3,765,079	170,489	36.8%	8.2%
▲ Gulf Investment House	GIHK.KW	70.4	6.40	0.00%	0.91	0.710	0.030	288.6	0.840	0.345	14.0%	1,154,609	793,168	0.7%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.02	4.69%	1.28	0.160	0.004	106.2	0.176	0.138	1.9%	4,920,606	778,388	53.6%	10.9%
▼ Bayan Investment Co.	BAYK.KW	7.0	1.01	0.00%	0.76	0.058	(0.002)	13.2	0.087	0.037	(9.7%)	497,584	28,670	26.3%	14.5%
= Osoul Investment Co.	OSUL.KW	16.7	1.38	7.14%	0.42	0.140	0.000	17.7	0.187	0.073	1.4%	5,005	666	39.5%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.95	0.00%	0.38	0.163	0.001	50.3	0.171	0.061	27.3%	35,047	5,638	18.4%	NM
▲ Kamco Investment Co.	KAMC.KW	8.6	0.60	4.59%	0.61	0.109	0.002	37.3	0.146	0.091	(11.4%)	182,126	19,652	20.6%	7.0%
▼ National International Holding Co.	NIHK.KW	23.0	0.98	0.00%	0.75	0.161	(0.002)	37.8	0.498	0.087	(53.6%)	3,133,833	508,740	157.6%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.23	0.00%	0.65	0.226	(0.003)	50.5	0.352	0.090	(5.4%)	704,110	158,798	31.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.80	0.00%	0.31	0.087	0.001	18.0	0.142	0.076	(22.2%)	101,307	8,624	64.5%	0.7%
▲ Al-Deera Holding	DEER.KW	12.1	1.28	1.26%	0.87	0.396	0.003	40.9	0.518	0.292	4.5%	26,658	10,349	73.8%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.24	0.00%	1.91	0.099	(0.002)	37.8	0.128	0.073	(11.1%)	1,786,359	176,992	59.9%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.15	0.00%	1.03	0.013	(0.000)	4.2	0.023	0.012	(12.6%)	271,833	3,532	9.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.5	0.92	8.67%	1.21	0.285	(0.001)	145.5	0.356	0.213	(1.4%)	2,208,236	634,592	17.3%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.45%	0.36	0.740	0.000	99.5	1.168	0.311	(24.1%)	0	0	0.3%	4.1%
= Kuwait Emirates Holding Co.	EMIRATES.KW	17.7	0.74	0.00%	0.53	0.049	0.000	8.5	0.059	0.031	(17.7%)	0	0	2.3%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.39	0.00%	0.65	0.033	(0.001)	27.1	0.048	0.029	(20.8%)	2,152,941	72,141	17.0%	0.4%
= Rasiyat Holding Co.	RASIYAT.KW	55.6	4.33	0.00%	NA	0.358	0.000	53.7	0.407	0.281	(5.8%)	37,087	13,081	48.7%	7.8%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.33	0.00%	1.02	0.045	0.000	47.4	0.076	0.043	(28.3%)	2,025,987	90,604	14.5%	NM
= Manazel Holding Co.	MANK.KW	NM	1.31	0.00%	1.36	0.032	0.000	13.8	0.050	0.025	(13.0%)	1,060,794	33,951	44.6%	NM
= National Industries Group	NIND.KW	10.1	1.08	4.03%	1.41	0.248	0.000	597.7	0.278	0.197	0.0%	2,150,327	532,531	16.1%	10.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	14.6	2.75	0.00%	0.56	0.260	0.005	7.8	0.354	0.115	4.4%	458	119	257.1%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.80	0.052	0.000	31.7	0.059	0.030	15.6%	2,001,378	103,735	80.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.44	0.00%	0.12	0.044	0.000	7.3	0.068	0.032	(2.2%)	300	13	8.2%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.56	4.91%	0.21	0.220	0.001	247.9	0.287	0.195	(13.0%)	46,504	10,220	4.5%	40.4%
▲ GFH Financial Group	GFH.KW	9.4	1.14	5.12%	0.95	0.090	0.002	344.6	0.112	0.076	(8.3%)	3,136,536	280,292	12.0%	12.1%
▲ Inovent	INOV.KW	NM	0.66	0.00%	0.86	0.090	0.002	27.5	0.188	0.073	(24.2%)	2,519,310	224,647	128.7%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	25.9	0.57	4.55%	0.07	0.066	0.001	12.9	0.079	0.053	0.5%	42,842	2,656	9.6%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.3	0.56	4.58%	0.55	0.066	(0.001)	17.3	0.077	0.053	(5.8%)	125,394	8,160	20.4%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.3	7.61	3.20%	0.94	2.560	0.001	514.0	2.989	1.836	11.3%	209,258	531,383	9.5%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.5	2.14	0.00%	0.46	0.379	0.004	113.7	0.535	0.355	(8.0%)	1,317,956	496,592	23.5%	15.8%
Financial Services		14.1	1.02	4.87%				4,728.0			(3.5%)	62,195,407	12,096,386		7.4%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.26	0.149	0.001	14.9	0.263	0.132	4.2%	179,680	26,732	68.0%	NM
Technology		NM	1.26	0.00%				14.9			4.2%	179,680	26,732		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.9	1.22	2.67%	0.55	0.150	0.003	165.0	0.173	0.137	(0.7%)	497,306	73,783	6.9%	6.8%
Utilities		17.9	1.22	2.67%				165.0			(0.7%)	497,306	73,783		6.8%

Boursa Kuwait	13.84	1.10	2.5%			47,141.2			6.02%	346,280,925	58,686,865		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.747	92.0%
United Real Estate Co.	0.182	59.6%
Kuwait Business Town Real Estate Co.	0.124	53.7%
Dalqan Real Estate Co.	0.297	45.6%
Soor Fuel Marketing Co.	0.326	43.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.124	4,351,158,769
Oula Fuel Marketing Co.	0.477	2,659,571,023
Warba Bank	0.221	1,362,408,728
Arzan Financial Group For Fin. & Invest.	0.268	1,299,878,907
Kuwait Real Estate Co.	0.330	1,157,802,053

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.118	(56.0%)
National International Holding Co.	0.161	(53.6%)
Equipment Holding Co.	0.053	(33.0%)
Wethaq Takaful Insurance Co.	0.038	(28.6%)
Alimtiazi Investment Group	0.045	(28.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.477	1,602,575,813
Kuwait Business Town Real Estate Co.	0.124	647,278,622
Kuwait Finance House	0.712	593,298,571
National Bank of Kuwait	0.940	426,018,023
Arzan Financial Group For Fin. & Invest.	0.268	369,792,767

* Different Fiscal Year Company

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