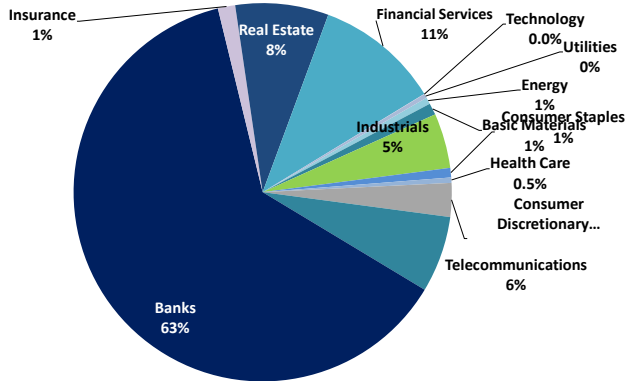


## Boursa Kuwait Daily Report

September 14, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.5	10.8%
2- National Bank of Kuwait	9,389.7	15.1	14.7%
3- Boubyan Bank	3,100.8	31.2	10.8%
4- Zain	2,250.1	9.1	20.1%
5- Mabanee Co.	1,468.5	17.7	11.8%
6- Gulf Bank	1,389.4	24.8	6.8%
7- Warba Bank	1,282.0	38.0	4.2%
8- Commercial Bank of Kuwait	1,266.5	8.2	21.1%
9- Burgan Bank	928.7	20.2	5.3%
10- Ahli Bank of Kuwait	751.3	13.6	8.7%
Total	36,572	18.27	12.1%

\*: ROE is calculated based on TTM 1H-2025 net profit &amp; shareholders' equity as of 30-June-25

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.582	0.116	24.9%
Gulf Franchising Co.	0.248	0.041	19.8%
Oula Fuel Marketing Co.	0.386	0.041	11.9%
Shuaiba Industrial Co.	0.329	0.024	7.9%
Ekttitab Holding Co.	0.025	0.001	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.420	(0.074)	(5.0%)
National Industries Co.	0.198	(0.009)	(4.3%)
Credit Rating & Collection Co.	0.174	(0.007)	(3.9%)
Kuwait Finance & Investment Co.	0.155	(0.006)	(3.7%)
Umm Al-Qaiwain General Investments Co.	0.130	(0.005)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.137	0.7%	73,177,347
First Investment Co.	0.111	0.9%	55,512,354
A'ayan Real Estate Co.	0.142	4.4%	53,920,966
Alimtiiaz Investment Group	0.059	2.1%	22,842,747
Ekttitab Holding Co.	0.025	4.6%	21,719,077

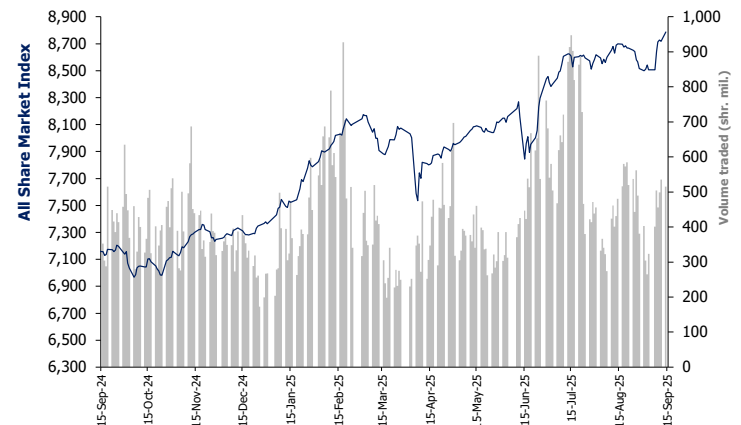
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,784.8	▲	0.8%	3.4%	19.3%
Energy	1,591.1	▲	0.2%	0.3%	33.8%
Basic Materials	940.9	▼	(1.5%)	(0.8%)	3.3%
Industrials	722.6	▲	0.5%	3.5%	(0.1%)
Consumer Staples	1,428.9	▲	0.8%	4.4%	43.1%
Health Care	507.9	▲	1.1%	(1.5%)	10.8%
Consumer Discretionary	2,301.6	▲	1.6%	6.4%	8.4%
Telecommunications	1,140.5	▲	0.3%	2.2%	12.1%
Banks	2,194.1	▲	0.9%	3.4%	21.2%
Insurance	1,956.5	▲	0.1%	2.6%	(4.8%)
Real Estate	1,981.8	▲	0.7%	5.3%	46.5%
Financial Services	1,738.6	▲	0.6%	2.5%	15.1%
Technology	1,207.7	▼	(0.6%)	(17.0%)	16.1%
Utilities	423.7	▼	(1.2%)	(4.2%)	6.6%

Market Breadth		76		45		19
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,413.99	72.0	0.8%	3.6%	20.1%	
Main 50 Index	8,251.41	80.9	1.0%	3.5%	21.2%	
Main Market Index	8,002.73	66.3	0.8%	2.3%	15.9%	
All Share Market Index	8,784.83	68.2	0.8%	3.4%	19.3%	
Market Cap (KWD Mn)	53,272.74	413.37	0.8%	3.4%	22.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	514.4	(20.8)	(3.9%)	457.7	227.8
Value Traded (KWD Mn)	104.8	(4.59)	(4.2%)	106.2	54.6
No. of Trades	24,097	(1,047.0)	(4.2%)	23,251	14,374

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.137	0.7%	10,072,303
Kuwait Finance House	0.798	0.8%	7,956,333
A'ayan Real Estate Co.	0.142	4.4%	7,631,451
First Investment Co.	0.111	0.9%	6,288,565
Arab Real Estate Co.	0.300	(3.5%)	3,918,262

## Boursa Kuwait - Premier Market

Sunday, September 14, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.074	0.013	1.2%	9,390	21.4%	17.6%	15.1	2.22	3.3%	1.21	14.7%	25.9%	931.81	918.70
▲	Gulf Bank	0.348	0.005	1.5%	1,389	3.2%	2.6%	24.8	1.68	2.9%	1.06	6.8%	12.1%	1,616.61	538.47
▲	Ahli Bank	0.287	0.001	0.3%	751	1.7%	1.4%	13.6	1.18	3.5%	0.66	8.7%	15.9%	581.40	172.55
▲	Kuwait International Bank	0.273	0.004	1.5%	488	1.1%	0.9%	18.9	1.37	1.7%	1.01	7.2%	56.6%	2,092.79	512.53
▼	Burgan Bank	0.244	(0.001)	(0.4%)	929	2.1%	1.7%	20.2	1.06	2.5%	1.10	5.3%	45.8%	915.44	217.72
▲	Kuwait Finance House	0.798	0.006	0.8%	14,745	33.6%	27.7%	24.5	2.65	1.5%	1.36	10.8%	15.5%	2,167.54	1,664.28
▲	Boubyan Bank	0.703	0.006	0.9%	3,101	7.1%	5.8%	31.2	3.38	1.4%	1.03	10.8%	31.6%	484.20	319.89
▼	Kuwait Investment Co.	0.209	(0.006)	(2.8%)	115	0.3%	0.2%	6.5	0.88	6.2%	0.96	13.5%	20.8%	485.93	90.01
▲	National Investments Co	0.257	0.004	1.6%	205	0.5%	0.4%	10.2	0.97	8.6%	1.32	9.5%	1.2%	536.14	135.57
▼	Kuwait Projects Co. (Holding)	0.086	(0.000)	(0.2%)	430	1.0%	0.8%	29.3	0.66	0.0%	0.80	2.3%	(9.6%)	1,501.65	140.17
▲	Arzan Financial Group for Financing & In	0.347	0.003	0.9%	315	0.7%	0.6%	17.3	1.61	0.8%	1.04	9.3%	30.9%	2,311.45	669.88
▲	Aayan Leasing and Investment	0.197	0.003	1.5%	131	0.3%	0.2%	6.4	1.14	3.8%	1.27	18.0%	25.5%	946.33	161.24
▲	Kuwait Real Estate Co.	0.410	0.011	2.8%	436	1.0%	0.8%	51.1	2.59	0.0%	0.97	5.1%	60.2%	1,695.26	564.35
▼	Salhia Real Estate Co.	0.407	(0.002)	(0.5%)	254	0.6%	0.5%	25.0	1.41	3.6%	0.37	5.7%	7.1%	242.15	100.27
▼	Mabane Co.	0.993	(0.002)	(0.2%)	1,469	3.3%	2.8%	17.7	2.10	1.4%	1.00	11.8%	38.1%	226.38	190.67
▲	The Commercial Real Estate Co.	0.197	0.004	2.1%	373	0.9%	0.7%	24.8	1.25	1.4%	0.65	5.1%	37.1%	551.32	99.65
▲	National Industries Group (Holding)	0.274	0.007	2.6%	693	1.6%	1.3%	10.2	1.23	3.6%	1.41	12.1%	16.0%	1,220.43	306.85
▲	Gulf Cable and Electrical Industries	2.190	0.014	0.6%	456	1.0%	0.9%	23.8	1.52	3.2%	0.98	6.4%	21.7%	50.12	102.33
▲	Heavy Engineering Industries and Shipb	0.861	0.002	0.2%	155	0.4%	0.3%	16.3	2.06	4.1%	0.67	12.7%	2.6%	112.73	98.41
▼	Boubyan Petrochemical Co.	0.639	(0.002)	(0.3%)	342	0.8%	0.6%	12.9	1.45	6.2%	0.73	11.2%	(1.7%)	169.11	112.95
▼	Agility Public Warehousing Co.	0.145	(0.002)	(1.4%)	370	0.8%	0.7%	NM	0.69	6.6%	1.57	NM	(41.3%)	1,964.61	388.03
▼	Mobile Telecommunications Co.	0.520	(0.001)	(0.2%)	2,250	5.1%	4.2%	9.1	1.83	4.8%	1.21	20.1%	10.9%	646.91	313.15
▲	Human Soft Holding Co.	2.565	0.040	1.6%	346	0.8%	0.6%	9.0	3.70	13.6%	0.50	41.0%	(5.7%)	79.18	200.80
=	IFA Hotels & Resorts Co.	1.049	0.000	0.0%	305	0.7%	0.6%	14.7	6.62	2.4%	0.77	45.0%	(28.0%)	131.43	150.12
▲	Jazeera Airways Co.	1.333	0.016	1.2%	293	0.7%	0.6%	17.2	8.17	3.0%	0.77	47.4%	32.2%	103.96	129.32
▲	GFH Financial Group BSC	0.137	0.001	0.7%	525	1.2%	1.0%	13.6	1.70	3.4%	0.95	12.5%	39.8%	3,062.42	334.30
▲	Warba Bank	0.285	0.003	1.1%	1,282	2.9%	2.4%	38.0	1.60	0.0%	1.00	4.2%	60.1%	3,962.29	849.50
▲	Kuwait Telecommunication Co.	0.578	0.001	0.2%	577	1.3%	1.1%	18.1	2.59	6.1%	0.64	14.3%	7.4%	166.67	93.72
▲	Mezzan Holding Co.	1.310	0.008	0.6%	407	0.9%	0.8%	25.4	3.34	1.9%	0.47	13.2%	45.6%	110.90	118.22
▲	Integrated holding Co.	0.543	0.008	1.5%	137	0.3%	0.3%	18.4	2.23	4.6%	0.55	12.1%	18.0%	212.89	116.84
▼	Boursa Kuwait Securities Co.	3.430	(0.018)	(0.5%)	689	1.6%	1.3%	28.8	10.40	2.4%	0.94	36.1%	49.1%	42.22	122.66
▼	Ali Alghanim Sons Automotive Co.	1.107	(0.003)	(0.3%)	399	0.9%	0.7%	13.1	4.13	3.1%	0.48	31.6%	41.5%	180.49	210.16
▲	Beyout Investment Group Holding Co.	0.384	0.009	2.4%	115	0.3%	0.2%	13.6	2.18	5.2%	0.48	16.0%	(6.8%)	268.05	103.22
Subtotal- Premier Market Stocks		9,413.99	72.05	0.8%	43,863	100%	82%	17.5	1.70	3.54%		10.1%	20.1%	29,770.79	10,246.52
Rest of the Market					9,409		18%	12.0	1.12	1.79%		6.6%		47,588.72	7,706.63

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Sunday, September 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.87	0.00%	1.07	0.086	(0.000)	17.2	0.099	0.033	42.9%	2,189,251	189,346	272.3%	2.0%
= Independent Petroleum Group	IPGK.KW	11.2	0.99	6.40%	0.27	0.599	0.000	108.3	0.834	0.456	26.6%	0	0	1.7%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.2	2.58	5.04%	0.17	1.347	0.002	130.7	1.463	0.812	49.7%	213	281	1.5%	31.4%
▲ The Energy House Co.	ENER.KW	NM	4.44	0.00%	0.76	0.298	0.008	13.5	0.350	0.094	101.4%	3,372,929	1,004,554	1016.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.55	0.00%	0.23	0.169	0.000	42.8	0.184	0.128	3.7%	475,133	81,026	49.7%	4.9%
<b>Energy</b>		<b>11.1</b>	<b>1.87</b>	<b>5.72%</b>				<b>312.5</b>			<b>33.8%</b>	<b>6,037,526</b>	<b>1,275,207</b>		<b>11.8%</b>
▲ Kuwait Foundry Co.	KFDC.KW	20.3	2.89	5.67%	0.49	0.705	0.009	45.8	0.740	0.495	13.2%	27,650	19,398	15.2%	14.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.9	1.45	6.23%	0.73	0.639	(0.002)	341.8	0.720	0.610	(1.7%)	955,937	611,049	31.6%	11.2%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	19.0	4.10	4.93%	0.13	1.420	(0.074)	143.3	2.850	0.789		643	913	0.1%	21.6%
<b>Basic Materials</b>		<b>19.0</b>	<b>2.89</b>	<b>5.67%</b>				<b>530.9</b>			<b>3.3%</b>	<b>984,230</b>	<b>631,360</b>		<b>12.7%</b>
▲ Specialities Group Holding Co.	SPEC.KW	16.4	0.93	1.23%	0.69	0.156	0.001	31.3	0.189	0.089	29.4%	1,246,213	192,342	154.7%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	66.4	1.13	1.67%	0.63	0.350	0.004	249.5	0.382	0.183	54.2%	169,255	58,764	8.4%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.8	1.52	3.17%	0.98	2.190	0.014	455.9	2.360	1.500	21.7%	303,589	663,159	24.1%	6.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.3	2.06	4.07%	0.67	0.861	0.002	155.2	0.937	0.729	2.6%	831,186	714,954	62.5%	12.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	21.6	0.99	6.84%	0.43	0.731	(0.002)	73.3	0.844	0.727	(9.9%)	39,577	28,992	7.8%	4.6%
▲ Shuaiba Industrial Co.	PAPE.KW	43.5	1.83	3.59%	0.25	0.329	0.024	32.6	0.427	0.159	55.2%	545,432	173,349	71.7%	4.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.92	0.00%	0.20	0.167	(0.002)	15.0	0.233	0.068	39.2%	75,040	12,564	89.8%	1.9%
▼ ACICO Industries Co.	ACIC.KW	12.7	1.11	0.00%	0.59	0.099	(0.001)	32.6	0.109	0.054	20.4%	10,142,327	1,003,099	295.4%	8.7%
▼ National Industries Co.	NIBM.KW	15.6	0.81	5.04%	0.21	0.198	(0.009)	71.1	0.294	0.160	11.9%	11,500	2,267	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.21	0.00%	1.01	0.075	0.001	6.0	0.090	0.042	(5.6%)	999,055	74,988	462.3%	0.0%
▲ National Co. for Consumer Industries	NCCI.KW	26.7	1.05	0.00%	0.26	0.107	0.001	32.1	0.129	0.090	1.9%	1,227,910	130,670	254.8%	3.9%
▼ Agility (PWC Logistics)	AGLT.KW	NM	0.69	6.56%	1.57	0.145	(0.002)	370.1	0.289	0.132	(41.3%)	10,354,915	1,514,660	77.0%	NM
▼ National Cleaning Co.	CLEA.KW	17.3	0.70	0.00%	0.81	0.088	(0.001)	21.9	0.095	0.045	44.1%	3,289,380	291,210	176.6%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.21	0.00%	0.79	0.060	(0.002)	16.5	0.068	0.044	(1.0%)	1,803,247	109,662	99.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.5	1.30	4.43%	0.47	0.331	(0.004)	45.2	0.370	0.276	2.5%	83,470	27,761	13.0%	11.3%
▲ Humansoft Holding Co.	HUMN.KW	9.0	3.70	13.59%	0.50	2.565	0.040	345.7	2.809	2.332	(5.7%)	302,184	770,952	58.8%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	8.47	0.00%	1.25	0.248	0.041	9.9	0.292	0.078	198.8%	38,047	9,083	2.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	17.8	2.49	3.45%	0.70	0.866	(0.002)	148.2	0.880	0.564	33.2%	340,597	295,337	71.8%	14.0%
▲ United Projects Group	UPAC.KW	NM	1.09	0.00%	0.24	0.307	0.010	115.9	0.345	0.132	98.1%	845,725	255,884	12.5%	0.0%
▲ Mubarrad Holding Co.	MBRD.KW	14.4	0.94	4.39%	0.90	0.114	0.003	18.7	0.123	0.080	21.3%	5,012,692	573,046	141.1%	6.5%
▲ Integrated holding Co.	INTEGRATED.KW	18.4	2.23	4.60%	0.55	0.543	0.008	137.4	0.625	0.460	18.0%	1,013,948	547,290	84.1%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	10.9	0.83	3.81%	0.19	0.130	(0.005)	47.2	0.270	0.079	53.7%	97,000	12,564	5.1%	7.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.4	1.16	6.06%	0.07	0.429	0.017	64.4	0.450	0.357	12.6%	310,939	131,632	16.7%	12.4%
<b>Industrials</b>		<b>16.4</b>	<b>1.16</b>	<b>4.39%</b>				<b>2,495.6</b>			<b>(0.1%)</b>	<b>39,083,228</b>	<b>7,594,229</b>		<b>NM</b>

# Boursa Kuwait Daily Bulletin

Sunday, September 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.06	0.00%	0.28	0.120	0.005	25.1	0.155	0.092	12.1%	1,147,226	134,164		55.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	25.4	3.34	1.90%	0.47	1.310	0.008	407.1	1.388	0.760	45.6%	437,811	580,257		35.7%	13.2%
<b>Consumer Staples</b>		<b>25.4</b>	<b>2.20</b>	<b>1.90%</b>				<b>432.2</b>			<b>43.1%</b>	<b>1,585,037</b>	<b>714,421</b>			<b>6.1%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	1.38	3.27%	NA	0.510	0.015	91.8	0.935	0.324	57.3%	27,200	13,770		1.5%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	18.1	1.69	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0		2.6%	9.3%
<b>Health Care</b>		<b>18.1</b>	<b>1.53</b>	<b>3.27%</b>				<b>243.5</b>			<b>10.8%</b>	<b>27,200</b>	<b>13,770</b>			<b>3.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	7.3	1.15	6.28%	0.30	1.157	0.000	107.1	1.360	1.005	(0.3%)	346	398		1.3%	15.7%
▼ Kuwait Hotels Co.	KHOT.KW	12.0	1.79	0.00%	NA	0.231	(0.003)	13.0	0.365	0.149	32.8%	36,972	8,442		13.1%	14.9%
= IFA Hotels & Resorts Co.*	IFAH.KW	14.7	6.62	2.41%	0.77	1.049	0.000	305.5	2.034	0.769	(28.0%)	3,288,302	3,446,687		45.1%	45.0%
▲ Oula Fuel Marketing Co.	OULA.KW	26.1	2.16	1.30%	0.61	0.386	0.041	171.8	0.700	0.123	19.6%	6,646,162	2,464,140		628.6%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	39.5	0.83	2.00%	0.76	0.140	0.002	30.3	0.157	0.075	28.8%	10	1		24.6%	2.1%
▲ Jazeera Airways Co.	JAZK.KW	17.2	8.17	3.00%	0.77	1.333	0.016	293.3	1.768	0.891	32.2%	465,744	620,684		47.3%	47.4%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.4	1.21	2.50%	0.53	0.280	0.007	117.8	0.441	0.128	28.3%	238,969	66,588		32.0%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	40.7	1.04	NM	0.24	0.122	(0.003)	14.6	0.138	0.098	12.8%	4,099,792	502,833		178.8%	2.6%
= Al Eid Food Co.	ALEID.KW	12.5	1.48	5.86%	0.17	0.222	0.000	69.4	0.251	0.201	(11.7%)	1,742,046	384,002		107.0%	11.8%
▼ Palms Agro Production Co.	PAPK.KW	19.4	2.37	2.27%	0.34	0.262	(0.003)	13.7	0.555	0.185	17.0%	1,287,339	336,851		245.1%	12.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.1	4.13	3.13%	0.48	1.107	(0.003)	399.4	1.155	0.769	41.5%	213,040	236,307		50.0%	31.6%
<b>Consumer Discretionary</b>		<b>17.2</b>	<b>1.79</b>	<b>2.50%</b>				<b>1,536</b>			<b>8.4%</b>	<b>18,018,722</b>	<b>8,066,933</b>			<b>15.7%</b>
▼ Zain	ZAIN.KW	9.1	1.83	4.81%	1.21	0.520	(0.001)	2,250.1	0.543	0.441	10.9%	1,120,886	583,043		15.0%	20.1%
▲ National Mobile Telecom Co.	OORE.KW	9.1	1.03	7.46%	0.58	1.199	0.006	600.9	1.319	0.988	12.6%	120,941	145,070		2.7%	11.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.1	2.59	6.06%	0.64	0.578	0.001	577.3	0.616	0.519	7.4%	1,355,782	781,951		16.7%	14.3%
▲ Hayat Communications Co.	DIGITUS.KW	NM	11.13	0.00%	0.94	0.582	0.116	50.8	0.499	0.059	731.4%	2,344,205	1,230,283		206.5%	NM
<b>Telecommunications</b>		<b>9.1</b>	<b>2.21</b>	<b>6.06%</b>				<b>3,479.1</b>			<b>12.1%</b>	<b>4,941,814</b>	<b>2,740,347</b>			<b>16.7%</b>
▲ National Bank of Kuwait	NBKK.KW	15.1	2.22	3.26%	1.21	1.074	0.013	9,389.7	1.070	0.800	25.9%	2,865,985	3,073,048		10.7%	14.7%
▲ Gulf Bank	GBKK.KW	24.8	1.68	2.87%	1.06	0.348	0.005	1,389.4	0.361	0.270	12.1%	6,313,369	2,184,968		40.5%	6.8%
▲ Commercial Bank of Kuwait	CBKK.KW	8.2	1.72	6.60%	0.36	0.578	0.006	1,266.5	0.852	0.455	3.8%	10,143	5,861		0.5%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	13.6	1.18	3.46%	0.66	0.287	0.001	751.3	0.314	0.248	15.9%	3,737,432	1,069,179		22.2%	8.7%
▲ Kuwait International Bank	KIBK.KW	18.9	1.37	1.71%	1.01	0.273	0.004	488.3	0.296	0.164	56.6%	7,729,753	2,097,078		117.0%	7.2%
▼ Burgan Bank	BURG.KW	20.2	1.06	2.46%	1.10	0.244	(0.001)	928.7	0.289	0.168	45.8%	13,610,534	3,317,152		24.1%	5.3%
▲ Kuwait Finance House	KFH.KW	24.5	2.65	1.49%	1.36	0.798	0.006	14,744.7	0.816	0.644	15.5%	9,987,289	7,956,333		11.7%	10.8%
▲ Boubayan Bank	BOUK.KW	31.2	3.38	1.42%	1.03	0.703	0.006	3,100.8	0.729	0.485	31.6%	2,136,706	1,502,125		11.0%	10.8%
▲ Warba Bank	WARB.KW	38.0	1.60	0.00%	1.00	0.285	0.003	1,282.0	0.301	0.166	60.1%	6,596,373	1,877,724		88.1%	4.2%
<b>Banks</b>		<b>20.2</b>	<b>1.68</b>	<b>2.66%</b>				<b>33,341.5</b>			<b>21.2%</b>	<b>52,987,584</b>	<b>23,083,468</b>			<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Sunday, September 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.6	0.58	7.29%	0.07	0.521	0.002	96.3	0.650	0.490	(11.7%)	31,270	16,757		5.7%	6.8%
= Gulf Insurance Group	GINS.KW	11.9	1.05	2.52%	0.09	0.910	0.000	258.2	1.590	0.855	(19.5%)	0	0		0.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.1	1.22	1.62%	0.13	0.850	0.000	200.6	0.937	0.612	3.4%	0	0		1.7%	15.0%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.6	0.95	5.93%	0.42	0.196	0.003	47.9	0.193	0.132	19.5%	260,656	50,109		17.8%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.379	0.000	117.9	0.462	0.288	12.1%	0	0		1.2%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.37	0.00%	0.44	0.212	0.001	22.6	0.265	0.130	27.7%	145,822	30,786		63.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.7	2.93	0.00%	0.55	0.118	(0.001)	13.0	0.179	0.033	123.5%	794,388	93,934		670.7%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
<b>Insurance</b>		<b>8.6</b>	<b>1.12</b>	<b>4.28%</b>				<b>785.0</b>			<b>(4.8%)</b>	<b>1,232,136</b>	<b>191,586</b>			<b>10.8%</b>
▲ Sokouk Holding Co.	SHCK.KW	9.7	1.12	0.00%	1.13	0.072	0.000	41.2	0.075	0.043	42.0%	2,075,941	149,950		137.0%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	51.1	2.59	0.00%	0.97	0.410	0.011	436.4	0.437	0.216	60.2%	8,252,826	3,337,441		159.3%	5.1%
▲ United Real Estate Co.	UREK.KW	61.6	1.67	0.00%	0.58	0.237	0.007	339.0	0.237	0.044	107.9%	4,804,360	1,132,637		40.3%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.56	0.00%	1.23	0.084	0.000	183.3	0.094	0.066	26.4%	2,796,158	232,653		34.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	25.0	1.41	3.56%	0.37	0.407	(0.002)	253.6	0.435	0.379	7.1%	1,865,941	759,874		38.9%	5.7%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.60	4.08%	0.19	0.408	0.002	163.8	0.428	0.323	10.3%	90	37		2.0%	6.2%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.2	0.44	6.77%	0.43	0.294	(0.002)	61.5	0.324	0.233	8.5%	15,100	4,312		7.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	NM	2.67	0.82%	1.17	0.300	(0.011)	115.8	0.311	0.056	345.0%	12,627,111	3,918,262		532.2%	0.4%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.6	0.84	0.00%	0.69	0.085	0.002	29.6	0.102	0.048	2.5%	6,446,163	545,061		109.4%	6.7%
▼ Mabanee Co.	MABK.KW	17.7	2.10	1.41%	1.00	0.993	(0.002)	1,468.5	1.020	0.719	38.1%	828,857	822,129		15.3%	11.8%
▲ Injazzat Real Estate Development Co.	INJA.KW	32.5	1.06	2.64%	0.29	0.185	0.005	62.6	0.235	0.093	83.2%	1,314,844	243,006		20.9%	3.3%
▲ The Commercial Real Estate Co.	TIJK.KW	24.8	1.25	1.45%	0.65	0.197	0.004	373.5	0.207	0.139	37.1%	4,332,177	848,656		29.1%	5.1%
▲ Sanam Real Estate Co.	SANK.KW	56.9	3.34	0.00%	0.46	0.194	0.004	42.8	0.226	0.127	78.0%	8,287,815	1,599,024		187.0%	5.9%
▲ A'ayan Real Estate Co.	AYRE.KW	20.0	0.95	3.52%	0.68	0.142	0.006	59.0	0.152	0.078	57.1%	53,920,966	7,631,451		103.5%	4.8%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.0	0.71	3.18%	0.06	0.094	(0.001)	21.8	0.113	0.057	27.0%	658,905	61,755		111.7%	3.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	22.22	0.00%	0.41	0.054	(0.002)	10.2	0.083	0.029	52.1%	322,154	17,354		167.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	58.6	0.84	0.00%	1.05	0.072	0.000	38.8	0.082	0.053	(2.7%)	1,914,305	137,968		109.9%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.2	0.73	6.11%	0.53	0.082	0.002	30.3	0.087	0.058	22.6%	2,031,847	166,379		71.1%	5.1%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.7	1.32	0.00%	0.19	0.202	0.004	62.9	0.234	0.092	80.4%	1,262,407	255,529		104.7%	4.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.41	0.00%	0.46	0.107	(0.001)	31.2	0.121	0.064	39.0%	8,245,882	892,444		194.6%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.9	1.88	0.00%	0.71	0.210	(0.003)	67.6	0.218	0.118	73.6%	294,996	61,997		91.6%	21.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	20.8	1.30	2.78%	1.12	0.108	0.001	64.6	0.216	0.058	35.1%	10,178,943	1,107,468		1072.6%	6.3%
= MENA Real Estate Co. *	MENK.KW	30.6	1.29	0.00%	0.88	0.121	0.000	23.0	0.268	0.101	(20.4%)	558,988	67,096		463.2%	4.2%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	8.00	0.00%	0.43	1.115	0.017	154.7	2.660	0.050	1,689.7%	485,199	538,957		230.1%	NM
▼ Mashaer Holding Co.	MASHAER.KW	12.7	1.12	0.00%	0.54	0.109	(0.001)	17.5	0.132	0.068	40.5%	2,940,459	327,082		266.2%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0		517.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	17.6	1.67	0.00%	0.10	0.187	0.001	12.4	0.338	0.126	0.8%	766,677	142,513		372.1%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	10.8	1.27	0.00%	0.02	0.175	(0.002)	25.6	0.369	0.090	62.0%	972	168		29.0%	11.8%
▼ Osos Holding Group Co.	OSOS.KW	5.3	1.08	0.00%	0.34	0.178	(0.002)	19.4	0.219	0.082	42.4%	1,286	229		13.3%	20.4%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.234	(0.005)	29.1	1.311	1.067	9.6%	59,888	73,985		28.2%	NA
<b>Real Estate</b>		<b>19.0</b>	<b>1.27</b>	<b>2.98%</b>				<b>4,245.3</b>			<b>46.5%</b>	<b>137,291,257</b>	<b>25,075,417</b>			<b>3.7%</b>



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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	6.5	0.88	6.18%	0.96	0.209	(0.006)	115.2	0.224	0.143	20.8%	5,766,261	1,222,052	88.2%	13.5%
= Commercial Facilities Co.	FACI.KW	8.0	0.73	8.06%	0.52	0.234	0.000	118.8	0.283	0.206	(4.1%)	93,330	21,783	10.0%	9.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.1	1.96	0.00%	1.24	0.424	0.002	230.0	0.484	0.292	11.6%	5,913,131	2,497,710	224.4%	12.2%
▲ National Investment Co.	NINV.KW	10.2	0.97	8.55%	1.32	0.257	0.004	204.8	0.277	0.214	1.2%	2,579,649	659,449	67.3%	9.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.3	0.66	0.00%	0.80	0.086	(0.000)	429.7	0.107	0.085	(9.6%)	5,109,611	439,879	30.0%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	39.0	0.68	0.00%	1.23	0.072	0.001	33.3	0.089	0.055	(1.1%)	1,431,007	100,851	57.0%	1.8%
▲ The Securities House Co.	SECH.KW	22.5	0.79	0.00%	1.20	0.082	0.000	32.8	0.100	0.057	13.1%	2,752,312	225,762	176.7%	3.5%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.3	1.61	0.84%	1.04	0.347	0.003	314.9	0.360	0.172	30.9%	2,790,827	963,719	254.7%	9.3%
▲ Kuwait Financial Centre	MARKZ.KW	8.0	0.66	4.83%	0.80	0.144	0.001	72.7	0.167	0.112	(4.6%)	489,812	70,149	41.0%	8.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.2	1.32	0.00%	0.57	0.164	(0.001)	36.1	0.337	0.083	(38.8%)	361,749	59,549	226.4%	16.1%
▲ First Investment Co.	OLAK.KW	NM	1.67	0.00%	1.14	0.111	0.001	49.5	0.114	0.031	137.7%	55,512,354	6,288,565	724.1%	1.1%
▲ Gulf Investment House	GIHK.KW	76.6	6.18	0.00%	0.90	0.681	0.006	276.8	0.870	0.488	9.3%	330,029	223,790	26.1%	8.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.4	1.14	3.81%	1.27	0.197	0.003	130.8	0.200	0.138	25.5%	7,413,758	1,459,614	142.5%	18.0%
▲ Bayan Investment Co.	BAYK.KW	58.5	1.07	0.00%	0.74	0.062	0.000	14.5	0.076	0.047	(0.6%)	283,893	17,630	81.2%	1.8%
▲ Osoul Investment Co.	OSUL.KW	19.7	2.00	4.61%	0.45	0.217	0.002	27.5	0.235	0.086	57.2%	75,371	15,781	92.8%	10.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.34	0.00%	0.33	0.155	(0.006)	38.1	0.225	0.095	21.1%	900,479	141,472	38.5%	NM
▲ Kamco Investment Co.	KAMC.KW	6.1	0.81	3.13%	0.62	0.160	0.002	54.8	0.175	0.094	30.1%	551,012	87,416	60.5%	13.2%
▼ National International Holding Co.	NIHK.KW	13.4	0.82	0.00%	0.78	0.137	(0.001)	34.1	0.470	0.086	(60.5%)	557,732	76,393	312.4%	6.1%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.51	0.00%	0.66	0.337	0.002	75.4	0.379	0.157	41.0%	908,286	300,450	140.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.21	0.00%	0.32	0.131	0.000	27.1	0.185	0.083	17.0%	985,344	129,439	191.1%	NM
▼ Al-Deera Holding	DEER.KW	10.2	1.14	1.25%	0.86	0.399	(0.004)	41.2	0.471	0.267	5.3%	129,245	51,742	245.1%	11.1%
▲ Al-Safat Investment Co.	ALSAFAT.KW	13.7	2.06	0.00%	2.03	0.222	0.006	70.5	0.221	0.090	100.0%	4,815,450	1,055,469	550.3%	15.1%
▲ Ekttitab Holding Co.	EKTT.KW	NM	6.90	0.00%	1.02	0.025	0.001	8.0	0.033	0.012	65.6%	21,719,077	552,633	537.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.8	1.42	5.55%	1.22	0.445	(0.002)	227.1	0.474	0.240	54.0%	1,406,550	621,590	58.4%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.44	6.15%	0.35	0.788	0.000	157.6	1.047	0.650	(19.2%)	1,573	1,181	0.6%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.60	0.00%	0.46	0.164	0.003	28.9	0.500	0.042	178.4%	478,411	77,953	207.1%	0.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.66	0.045	0.000	37.0	0.051	0.029	8.4%	3,932,945	176,606	85.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.60	0.00%	NA	0.380	0.000	57.0	0.417	0.333	0.0%	1,209,578	458,252	145.6%	4.5%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.54	0.00%	1.02	0.059	0.001	66.9	0.076	0.030	(5.3%)	22,842,747	1,348,826	186.1%	NM
▼ Manazel Holding Co.	MANK.KW	43.6	2.07	0.00%	1.35	0.054	(0.000)	23.2	0.064	0.030	46.2%	4,984,497	268,524	407.3%	4.7%
▲ National Industries Group	NIND.KW	10.2	1.23	3.65%	1.41	0.274	0.007	693.3	0.275	0.202	16.0%	8,919,481	2,418,082	48.2%	12.1%
▲ Warba Capital Holding Co.	WARBACAP.KW	28.0	8.31	0.00%	0.55	0.786	0.017	23.6	0.967	0.135	215.7%	770,906	606,867	580.3%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.055	(0.000)	33.7	0.064	0.037	22.7%	2,954,803	161,792	162.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	5.72	0.00%	0.20	0.174	(0.007)	28.7	0.485	0.032	286.7%	810,831	142,228	92.4%	1.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.6	2.32	4.80%	0.20	0.225	0.005	266.2	0.268	0.180	(6.6%)	2,349,489	526,451	13.9%	35.0%
▲ GFH Financial Group	GFH.KW	13.6	1.70	3.36%	0.95	0.137	0.001	525.1	0.140	0.079	39.8%	73,177,347	10,072,303	79.9%	12.5%
▼ Inovent	INOV.KW	NM	0.69	0.00%	0.87	0.093	(0.001)	28.5	0.188	0.081	(21.2%)	1,185,504	110,309	292.8%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	35.0	0.71	3.75%	0.08	0.080	0.000	15.6	0.090	0.054	21.9%	1,063,001	84,829	49.7%	2.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.3	0.80	3.16%	0.55	0.095	0.000	25.1	0.107	0.059	36.7%	342,110	32,026	68.5%	4.9%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.8	10.40	2.39%	0.94	3.430	(0.018)	688.7	3.700	1.907	49.1%	108,228	372,193	21.0%	36.1%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.6	2.18	5.21%	0.63	0.384	0.009	115.2	0.467	0.338	(6.8%)	2,593,238	975,260	89.3%	16.0%
Financial Services		13.6	1.27	4.21%				5,677.7			15.1%	250,600,958	35,116,569		8.1%

Boursa Kuwait Daily Bulletin

Sunday, September 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.45	0.00%	0.28	0.166	(0.001)	16.6	0.282	0.132	16.1%	439,763	72,839	267.8%	NM
Technology		NM	1.45	0.00%				16.6			16.1%	439,763	72,839		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.32	1.24%	0.57	0.161	(0.002)	177.1	0.174	0.137	6.6%	1,178,362	191,372	23.0%	9.6%
Utilities		13.8	1.32	1.24%				177.1			6.6%	1,178,362	191,372		9.6%

Boursa Kuwait	16.28	1.32	2.3%			53,272.7			19.32%	514,407,817	104,767,518		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.115	1689.7%
Hayat Communications Co.	0.582	731.4%
Arab Real Estate Co.	0.300	345.0%
Credit Rating & Collection Co.	0.174	286.7%
Warba Capital Holding Co.	0.786	215.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.108	6,415,323,322
Warba Bank	0.285	3,962,286,752
First Investment Co.	0.111	3,229,394,684
GFH Financial Group	0.137	3,062,420,457
Oula Fuel Marketing Co.	0.386	2,797,375,140

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.137	(60.5%)
Agility (PWC Logistics)	0.145	(41.3%)
Kuwait & M.E. Financial Inv. Co.	0.164	(38.8%)
IFA Hotels & Resorts Co.	1.049	(28.0%)
Inovent	0.093	(21.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.798	1,664,281,374
Oula Fuel Marketing Co.	0.386	1,661,583,535
National Bank of Kuwait	1.074	918,698,027
Kuwait Business Town Real Estate Co.	0.108	910,751,127
Warba Bank	0.285	849,498,745

\* Different Fiscal Year Company

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