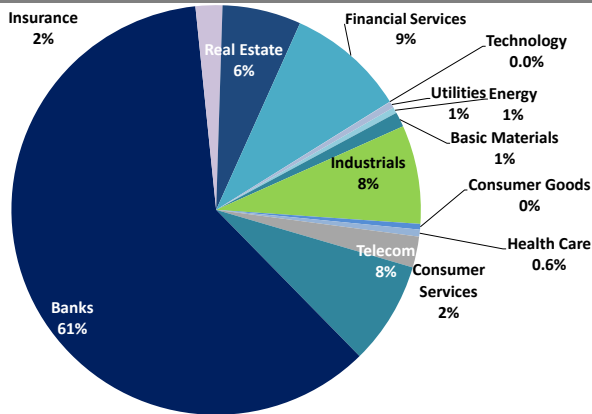


Boursa Kuwait Daily Report

September 14, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,951.4	19.8	10.6%
2- National Bank of Kuwait	7,335.2	13.4	14.8%
3- Boubayan Bank	2,464.7	37.4	8.1%
4- Zain	2,185.2	10.4	17.0%
5- Agility (PWC Logistics)	1,449.7	21.1	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,134.6	18.0	11.0%
8- Gulf Bank	850.2	12.6	9.3%
9- Burgan Bank	661.8	15.4	5.8%
10- National Mobile Telecom Co.	623.9	7.5	14.3%
Total	28,981	16.10	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.066	0.004	5.6%
Real Estate Trade Centers Co.	0.051	0.003	5.1%
Wethaq Takaful Insurance Co.	0.029	0.001	4.6%
Arabi Holding Group Co.	0.499	0.022	4.6%
Equipment Holding Co.	0.033	0.001	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.054	(0.005)	(7.7%)
First Investment Co.	0.049	(0.004)	(7.2%)
Hayat Communications Co.	0.072	(0.005)	(6.0%)
National Industries Co.	0.158	(0.009)	(5.4%)
Sultan Center Food Products Co.	0.110	(0.006)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.747	(0.3%)	13,420,882
Warba Bank	0.195	0.0%	11,402,075
Gulf Bank	0.253	0.8%	9,546,328
National Bank of Kuwait	0.925	0.9%	9,398,823
National International Holding Co.	0.119	(0.8%)	9,237,235

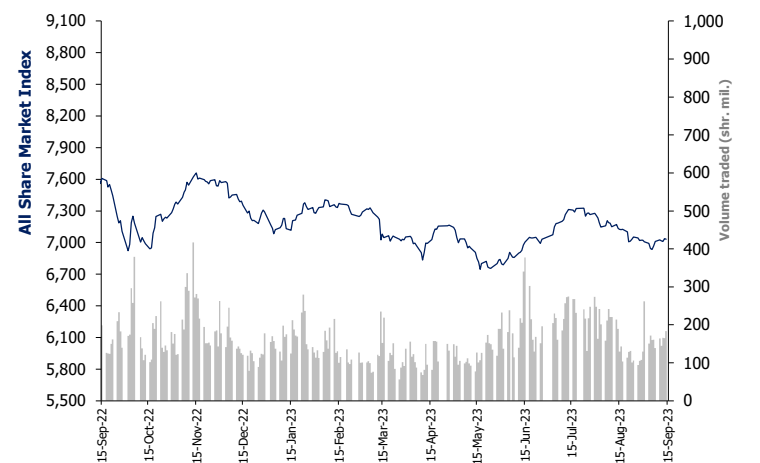
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,719.3	▼	(0.1%)	0.3%	(10.8%)
Energy	198.6	▼	(0.3%)	(1.1%)	(13.5%)
Basic Materials	488.2	▼	(2.4%)	(2.3%)	2.2%
Industrials	3,243.1	▼	(0.4%)	(0.1%)	(13.9%)
Consumer Staples	187.4	▼	(0.6%)	1.8%	29.1%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,019.6	▼	(1.3%)	(3.6%)	3.9%
Telecommunications	3,387.7	▼	(0.5%)	0.5%	(6.4%)
Banks	25,333.5	▲	0.2%	0.6%	(15.7%)
Insurance	881.0	▼	(0.0%)	(1.9%)	42.5%
Real Estate	2,595.1	▼	(0.9%)	0.5%	0.7%
Financial Services	3,930.7	▼	(0.3%)	0.6%	2.4%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	214.5	=	0.0%	0.5%	3.7%

Market Breadth	▲ 41	▼ 57	■ 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,705.16	(6.0)	(0.1%)	0.1%	(5.1%)
Main 50 Index	5,749.40	(0.9)	(0.0%)	2.0%	0.5%
Main Market Index	5,755.00	(10.6)	(0.2%)	1.1%	2.8%
All Share Market Index	7,029.12	(7.1)	(0.1%)	0.3%	(3.6%)
Market Cap (KWD Mn)	41,719.35	(42.4)	(0.1%)	0.3%	(10.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	183.1	18.8	11.4%	156.4	251.7
Value Traded (KWD Mn)	54.5	22.15	68.5%	41.5	65.9
No. of Trades	11,988	2,517	26.6%	9,479	12,618

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	(0.3%)	10,032,272
National Bank of Kuwait	0.925	0.9%	8,677,642
Boubayan Petrochemicals Co.	0.717	(3.0%)	2,827,297
Zain	0.505	(0.4%)	2,767,171
Gulf Bank	0.253	0.8%	2,404,742

Boursa Kuwait - Premier Market

Thursday, September 14, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.925	0.008	0.9%	7,335	22.3%	17.6%	13.4	1.99	3.8%	1.20	14.8%	(9.9%)	640.88	637.67
▲	Gulf Bank	0.253	0.002	0.8%	850	2.6%	2.0%	12.6	1.18	4.0%	1.09	9.3%	(15.4%)	735.03	201.56
▲	Kuwait International Bank	0.158	0.001	0.6%	261	0.8%	0.6%	16.0	0.83	2.4%	0.99	5.2%	13.2%	878.48	149.37
▼	Burgan Bank	0.192	(0.001)	(0.5%)	662	2.0%	1.6%	15.4	0.90	4.2%	1.05	5.8%	(8.1%)	217.18	45.67
▼	Kuwait Finance House	0.747	(0.002)	(0.3%)	10,951	33.3%	26.3%	19.8	2.09	3.3%	1.41	10.6%	0.6%	2,224.25	1,744.22
▲	Boubyan Bank	0.622	0.004	0.6%	2,465	7.5%	5.9%	37.4	3.02	1.0%	1.05	8.1%	(17.4%)	617.16	396.47
▲	Kuwait Investment Co.	0.137	0.001	0.7%	75	0.2%	0.2%	9.9	0.66	3.6%	0.91	6.6%	(9.9%)	221.43	29.16
▼	National Investments Co	0.239	(0.007)	(2.8%)	190	0.6%	0.5%	NM	1.08	11.7%	1.31	0.6%	0.8%	315.21	71.31
▼	Kuwait Projects Co. (Holding)	0.122	(0.001)	(0.8%)	610	1.9%	1.5%	20.3	1.03	0.0%	0.75	5.1%	8.9%	1,022.88	125.81
=	Arzan Financial Group for Financing & In	0.168	0.000	0.0%	135	0.4%	0.3%	31.9	1.23	2.3%	1.01	3.9%	46.1%	971.63	126.92
▼	Aayan Leasing and Investment	0.164	(0.001)	(0.6%)	109	0.3%	0.3%	9.6	1.23	4.6%	1.30	12.8%	23.3%	1,245.72	183.03
▼	Al Imtiaz Investment Group	0.066	(0.001)	(0.7%)	70	0.2%	0.2%	NM	0.43	12.6%	1.06	NM	(11.5%)	194.09	12.53
=	Kuwait Real Estate Co.	0.160	0.000	0.0%	153	0.5%	0.4%	15.0	1.17	1.8%	0.98	7.8%	52.4%	1,152.76	146.71
▼	Mabane Co.	0.862	(0.016)	(1.8%)	1,135	3.4%	2.7%	18.0	1.98	1.6%	1.07	11.0%	7.7%	96.69	76.27
▼	The Commercial Real Estate Co.	0.102	(0.001)	(1.0%)	184	0.6%	0.4%	18.7	0.64	2.8%	0.63	3.4%	1.2%	592.87	59.73
▼	National Industries Group (Holding)	0.223	(0.001)	(0.4%)	512	1.6%	1.2%	NM	1.04	2.2%	1.42	0.7%	7.9%	467.48	100.18
▼	Gulf Cable and Electrical Industries	1.252	(0.005)	(0.4%)	261	0.8%	0.6%	14.0	1.16	4.7%	1.03	8.3%	3.0%	17.31	20.61
▲	Heavy Engineering Industries and Shipbu	0.683	0.009	1.3%	123	0.4%	0.3%	20.2	1.77	2.9%	0.70	8.8%	11.4%	37.01	23.41
▼	Boubyan Petrochemical Co.	0.717	(0.022)	(3.0%)	383	1.2%	0.9%	NM	1.38	8.3%	0.73	1.1%	(10.4%)	75.24	56.85
▼	Agility Public Warehousing Co.	0.568	(0.005)	(0.9%)	1,450	4.4%	3.5%	21.1	0.80	0.0%	1.51	3.8%	(21.1%)	798.09	486.58
▼	Mobile Telecommunications Co.	0.505	(0.002)	(0.4%)	2,185	6.6%	5.2%	10.4	1.77	6.9%	1.26	17.0%	(10.3%)	638.24	341.55
▼	Human Soft Holding Co.	3.218	(0.008)	(0.2%)	411	1.2%	1.0%	9.4	3.92	12.4%	0.50	41.5%	(4.5%)	36.58	129.51
▲	ALAFCO Aviation Lease and Finance Co.	0.169	0.001	0.6%	161	0.5%	0.4%	NM	0.73	0.0%	0.88	NM	(16.7%)	133.11	26.40
▼	Jazeera Airways Co.	1.490	(0.060)	(3.9%)	328	1.0%	0.8%	17.3	11.97	5.2%	0.70	69.2%	(21.6%)	49.61	89.77
▼	GFH Financial Group BSC	0.081	(0.000)	(0.2%)	284	0.9%	0.7%	9.0	0.95	5.4%	0.96	10.5%	7.1%	2,006.54	165.89
=	Warba Bank	0.195	0.000	0.0%	402	1.2%	1.0%	22.7	1.32	1.5%	0.98	5.8%	(14.5%)	598.75	129.31
=	Mezzan Holding Co.	0.533	0.000	0.0%	166	0.5%	0.4%	79.3	1.58	2.2%	0.47	2.0%	35.6%	132.87	58.04
▼	Integrated holding Co.	0.429	(0.002)	(0.5%)	109	0.3%	0.3%	34.7	1.71	3.5%	0.52	4.9%	15.9%	164.05	64.02
=	Shamal Az-Zour Al-Oula Power and Wate	0.195	0.000	0.0%	215	0.7%	0.5%	15.7	1.76	4.6%	0.46	11.2%	3.7%	107.14	19.85
▼	Boursa Kuwait Securities Co.	1.995	(0.002)	(0.1%)	401	1.2%	1.0%	25.5	7.05	4.3%	0.85	27.6%	(2.8%)	31.97	60.27
▲	Ali Alghanim Sons Automotive Co.	1.173	0.011	0.9%	321	1.0%	0.8%	13.8	4.14	5.8%	0.48	30.1%	45.7%	89.06	88.37
Subtotal- Premier Market Stocks		7,705.16	(5.99)	-0.1%	32,896	100%	79%	16.6	1.23	4.19%		9.6%	(5.1%)	16,509.30	5,867.03
Rest of the Market					8,823		21%	11.6	0.72	2.65%		6.4%		10,233.63	1,233.20

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, September 14, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.72	0.00%	1.05	0.035	(0.001)	7.0	0.045	0.026	(22.0%)	285,400	9,825	8.3%	NM
= Independent Petroleum Group	IPGK.KW	10.4	0.82	6.39%	0.27	0.450	0.000	81.4	0.545	0.407	(11.8%)	0	0	0.4%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.7	1.82	6.28%	0.18	0.772	0.000	74.9	0.899	0.711	(2.2%)	0	0	0.6%	18.6%
▼ The Energy House Co.	ENER.KW	NM	0.57	0.00%	0.67	0.051	(0.003)	2.3	0.354	0.021	137.2%	4,206	226	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.36	0.00%	0.17	0.106	(0.001)	26.9	0.133	0.100	(7.8%)	228,992	24,054	20.4%	NM
Energy		10.4	0.64	6.33%				198.6			(13.5%)	518,598	34,106		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.5	1.12	29.68%	0.49	0.374	(0.003)	27.0	0.558	0.290	27.2%	26,217	9,830	19.6%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.38	8.33%	0.73	0.717	(0.022)	383.5	0.856	0.705	(10.4%)	3,931,625	2,827,297	14.1%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.1	1.38	8.33%				488.2			2.2%	3,957,842	2,837,127		5.1%
▲ Specialities Group Holding Co.	SPEC.KW	10.1	0.62	5.84%	0.66	0.114	0.003	19.4	0.123	0.096	4.5%	2,884,361	324,470	116.4%	6.2%
= Kuwait Cement Co.	KCEM.KW	28.4	0.64	2.89%	0.59	0.168	0.000	119.8	0.225	0.164	(24.7%)	972,655	162,814	6.2%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.0	1.16	4.75%	1.03	1.252	(0.005)	260.6	1.275	0.999	3.0%	638,807	802,714	8.3%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.2	1.77	2.93%	0.70	0.683	0.009	123.1	0.735	0.566	11.4%	466,058	318,245	20.5%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.2	1.07	8.22%	0.47	0.852	0.003	85.4	0.945	0.800	4.3%	6,013	5,126	6.4%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	14.4	1.15	5.60%	0.19	0.211	0.000	20.9	0.220	0.134	31.1%	0	0	6.2%	7.9%
= Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.18	0.083	0.000	7.5	0.102	0.038	66.3%	0	0	6.4%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	16.0	0.68	6.31%	0.20	0.158	(0.009)	56.8	0.195	0.164	(18.6%)	375,320	60,187	2.4%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	0.97	0.033	0.001	2.6	0.047	0.020	(28.5%)	150,875	4,829	43.7%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.35	0.00%	0.18	0.126	0.000	37.8	0.132	0.108	13.5%	1,114,247	139,712	161.4%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	21.1	0.80	0.00%	1.51	0.568	(0.005)	1,449.7	0.720	0.560	(21.1%)	2,779,344	1,580,768	31.3%	3.8%
= National Cleaning Co.	CLEA.KW	NM	0.29	0.00%	0.76	0.035	0.000	8.1	0.038	0.023	6.1%	38,810	1,347	10.9%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.78	0.054	(0.001)	15.0	0.065	0.039	(7.3%)	304,590	17,030	9.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.3	0.99	7.39%	0.49	0.264	(0.002)	31.3	0.315	0.257	(11.1%)	37,998	9,908	2.9%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.92	12.37%	0.50	3.218	(0.008)	411.1	3.845	3.102	(4.5%)	383,904	1,242,380	28.6%	41.5%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.05	0.00%	NA	0.054	(0.005)	2.2	0.097	0.051	(39.9%)	1,850	102	1.4%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	7.1	1.36	6.96%	0.68	0.430	0.010	73.6	0.476	0.362	(5.3%)	2,130,169	903,231	74.6%	19.2%
= United Projects Group	UPAC.KW	NM	0.77	0.00%	0.19	0.212	0.000	80.1	0.268	0.174	3.9%	0	0	0.7%	0.4%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.73	0.00%	0.88	0.169	0.001	160.9	0.220	0.167	(16.7%)	208,912	35,050	14.0%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.89%	0.91	0.085	0.001	13.9	0.095	0.067	5.5%	12,720	1,059	18.8%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	34.7	1.71	3.50%	0.52	0.429	(0.002)	108.5	0.454	0.345	15.9%	862,622	370,028	64.8%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	59.6	0.71	0.00%	0.11	0.093	(0.001)	46.4	0.137	0.082	(30.3%)	1,050	97	1.3%	1.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.02	5.57%	0.07	0.323	0.005	48.5	0.365	0.312	(1.5%)	68,510	21,786	10.9%	10.5%
Industrials		14.2	0.92	5.86%				3,243.1			(13.9%)	13,438,815.0	6,000,881		2.1%

Boursa Kuwait Daily Bulletin

Thursday, September 14, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.27	0.104	(0.005)	21.8	0.114	0.091	(5.5%)	153,163	16,010	1.5%	NM
= Mezzan Holding Co.	MEZZ.KW	79.3	1.58	2.25%	0.47	0.533	0.000	165.6	0.540	0.360	35.6%	595,945	317,568	42.8%	2.0%
Consumer Staples		79.3	1.15	2.25%				187.4			29.1%	749,108	333,578		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	1,005	458	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.789	0.000	159.8	0.778	0.583	14.3%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	1,005	458		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.46	0.00%	0.54	0.110	(0.006)	30.7	0.149	0.076	0.9%	361,826	40,012	10.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.2	7.54	0.00%	0.69	0.211	0.005	38.7	0.235	0.058	643.0%	1,861,283	394,831	127.3%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	12.6	0.86	3.52%	0.44	0.142	(0.003)	57.4	0.180	0.121	(2.1%)	38,668	5,497	7.5%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.4	0.50	3.78%	0.73	0.074	0.000	14.9	0.080	0.065	(14.3%)	80,030	5,859	18.6%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	17.3	11.97	5.23%	0.70	1.490	(0.060)	327.8	2.200	1.518	(21.6%)	859,011	1,296,211	22.5%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.9	0.81	3.52%	0.46	0.142	(0.003)	57.5	0.168	0.120	(4.7%)	29,642	4,213	2.7%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.99	5.10%	0.10	0.116	0.001	13.3	0.120	0.089	4.5%	3,139,128	362,068	27.6%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.2	1.42	2.84%	0.12	0.176	0.001	32.8	0.226	0.173	(20.7%)	225,926	39,538	53.0%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.8	4.14	5.81%	0.48	1.173	0.011	321.5	1.287	0.790	45.7%	221,943	259,670	NA	30.1%
Consumer Discretionary		12.7	0.99	3.78%				1,020			3.9%	6,817,457	2,407,899		11.4%
▼ Zain	ZAIN.KW	10.4	1.77	6.93%	1.26	0.505	(0.002)	2,185.2	0.572	0.500	(10.3%)	5,464,378	2,767,171	14.7%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.5	1.08	5.59%	0.60	1.245	(0.025)	623.9	1.295	0.957	7.4%	34,226	42,735	1.6%	14.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.7	2.60	5.24%	0.63	0.573	0.006	572.3	0.793	0.548	(2.1%)	757,507	431,249	17.7%	15.6%
▼ Hayat Communications Co.	HAYK.KW	NM	0.68	0.00%	1.00	0.072	(0.005)	6.3	0.084	0.050	20.2%	1,000	72	4.3%	NM
Telecommunications		10.4	1.42	5.59%				3,387.7			(6.4%)	6,257,111	3,241,228		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.4	1.99	3.78%	1.20	0.925	0.008	7,335.2	1.076	0.905	(9.9%)	9,398,823	8,677,642	8.1%	14.8%
▲ Gulf Bank	GBKK.KW	12.6	1.18	3.95%	1.09	0.253	0.002	850.2	0.309	0.246	(15.4%)	9,546,328	2,404,742	21.9%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	13.4	2.00	5.01%	0.33	0.700	0.000	1,324.3	0.730	0.480	40.0%	0	0	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.6	1.04	3.66%	0.64	0.217	0.002	515.2	0.332	0.211	(6.5%)	1,536,264	332,841	12.7%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.5	1.17	2.82%	0.83	0.252	(0.004)	567.6	0.288	0.247	(11.3%)	135,019	34,097	3.4%	7.5%
▲ Kuwait International Bank	KIBK.KW	16.0	0.83	2.35%	0.99	0.158	0.001	261.3	0.192	0.157	13.2%	5,752,291	904,679	53.1%	5.2%
▼ Burgan Bank	BURK.KW	15.4	0.90	4.16%	1.05	0.192	(0.001)	661.8	0.229	0.184	(8.1%)	298,642	57,013	6.3%	5.8%
▼ Kuwait Finance House	KFH.KW	19.8	2.09	3.31%	1.41	0.747	(0.002)	10,951.4	0.806	0.700	0.6%	13,420,882	10,032,272	15.2%	10.6%
▲ Boubyan Bank	BOUK.KW	37.4	3.02	0.96%	1.05	0.622	0.004	2,464.7	0.769	0.579	(17.4%)	1,623,567	1,006,804	15.6%	8.1%
= Warba Bank	WARB.KW	22.7	1.32	1.54%	0.98	0.195	0.000	401.7	0.241	0.195	(14.5%)	11,402,075	2,213,671	29.1%	5.8%
Banks		15.4	1.25	3.49%				25,333.5			(15.7%)	53,113,891	25,663,761		11.0%

Boursa Kuwait Daily Bulletin

Thursday, September 14, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.65	8.46%	0.06	0.449	0.000	83.0	0.577	0.443	(14.3%)	0	0	4.7%	29.2%
= Gulf Insurance Group	GINS.KW	10.2	2.19	3.03%	0.07	1.775	0.000	503.7	1.899	0.965	74.9%	95	168	2.9%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.2	0.99	6.60%	0.15	0.595	0.000	128.9	0.720	0.489	19.5%	0	0	1.3%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.73	7.68%	0.39	0.101	(0.001)	24.2	0.124	0.076	7.7%	47,233	4,722	15.6%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▼ First Takaful Insurance Co.	FTIK.KW	41.7	0.76	0.00%	0.35	0.065	(0.001)	6.9	0.067	0.038	42.9%	22,806	1,422	0.6%	1.8%
▲ Wethaq Takaful Insurance Co.	WETH.KW	52.0	0.81	0.00%	0.49	0.029	0.001	3.2	0.031	0.019	19.6%	1	0	8.9%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.5	0.84	7.14%				881.0			42.5%	70,135	6,312		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.5	0.75	0.00%	1.06	0.036	0.000	20.6	0.038	0.021	56.5%	6,438,638	233,029	55.9%	11.4%
= Kuwait Real Estate Co.	KREK.KW	15.0	1.17	1.82%	0.98	0.160	0.000	152.6	0.170	0.101	52.4%	2,689,347	430,430	120.9%	7.8%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.054	0.000	70.2	0.067	0.052	(14.6%)	157,010	8,410	12.5%	0.4%
▼ National Real Estate Co.	NREK.KW	16.7	0.35	0.00%	1.26	0.078	(0.001)	144.9	0.125	0.075	(37.6%)	812,621	63,526	32.7%	2.1%
▲ Salhia Real Estate Co.	SREK.KW	15.4	1.41	3.23%	0.33	0.446	0.001	241.1	0.550	0.441	(12.7%)	1,300,407	578,639	23.2%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.000	151.4	0.405	0.326	1.9%	0	0	0.6%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.38	1.96%	0.45	0.254	0.000	51.6	0.278	0.230	(8.2%)	0	0	4.5%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	7.0	0.45	0.00%	0.24	0.029	(0.000)	6.8	0.036	0.026	(2.6%)	7,015	198	1.2%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.5	0.53	0.00%	1.21	0.053	(0.002)	19.6	0.065	0.033	105.8%	2,811,093	151,269	86.0%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.1	0.56	0.00%	0.71	0.052	(0.001)	23.3	0.062	0.048	(12.9%)	560,405	29,204	5.0%	2.2%
▼ Mabanee Co.	MABK.KW	18.0	1.98	1.62%	1.07	0.862	(0.016)	1,134.6	0.894	0.680	7.7%	1,572,627	1,361,520	7.3%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.5	0.47	6.12%	0.24	0.080	0.000	27.1	0.087	0.074	0.1%	84,900	6,793	18.4%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	18.7	0.64	2.79%	0.63	0.102	(0.001)	184.3	0.111	0.092	1.2%	3,062,497	312,380	32.8%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.53	0.00%	0.38	0.153	0.002	12.0	0.179	0.089	143.2%	75,956	11,628	13.4%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.0	0.52	6.41%	0.65	0.078	(0.000)	32.4	0.084	0.066	0.9%	1,355,759	105,792	29.9%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.48	1.68%	0.02	0.059	0.000	13.8	0.064	0.044	(6.5%)	0	0	6.2%	2.5%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	(0.000)	6.0	0.037	0.021	(3.0%)	40,394	1,293	3.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.70	0.00%	1.05	0.051	0.001	32.2	0.051	0.035	6.7%	3,306,414	167,181	56.3%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.47	7.78%	0.49	0.051	0.000	19.0	0.059	0.047	(3.9%)	219,842	11,211	18.6%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.33	0.00%	0.99	0.018	(0.000)	4.2	0.025	0.012	(16.7%)	2,149,658	37,839	88.8%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	14.9	0.53	6.32%	0.23	0.095	0.000	23.9	0.120	0.086	(18.1%)	0	0	1.5%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.076	(0.000)	19.3	0.101	0.073	(18.8%)	28,959	2,192	1.4%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	7.2	2.30	0.00%	0.61	0.110	0.000	35.4	0.116	0.048	80.3%	1,588,698	177,611	18.8%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.55	0.00%	1.45	0.052	(0.000)	38.5	0.054	0.038	7.4%	196,835	10,208	12.0%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	10.6	0.76	8.03%	1.10	0.062	0.001	35.8	0.070	0.051	11.1%	54,870	3,425	15.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	28.5	0.29	0.00%	0.42	0.051	0.003	7.1	0.068	0.045	(14.3%)	265,230	13,466	3.5%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.6	0.73	0.00%	0.50	0.066	0.004	11.5	0.068	0.051	19.7%	102	7	9.1%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	19.9	0.51	0.00%	0.29	0.033	0.001	3.2	0.039	0.013	21.6%	2,057,490	67,041	191.9%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	51.8	1.53	1.79%	0.07	0.163	0.000	9.8	0.235	0.148	(13.9%)	0	0	17.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.5	0.79	8.79%	0.30	0.091	0.000	9.6	0.110	0.084	(17.3%)	0	0	1.8%	7.5%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.035	(0.011)	24.4	1.265	1.005	(17.9%)	59,268	61,798	25.3%	NA
Real Estate		14.6	0.56	2.94%				2,595.1			0.7%	30,896,035	3,846,089		3.7%

Boursa Kuwait Daily Bulletin

Thursday, September 14, 2023

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.9	0.66	3.63%	0.91	0.137	0.001	75.1	0.156	0.110	(9.9%)	379,510	51,394	40.4%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.6	0.54	9.20%	0.53	0.164	0.005	83.3	0.199	0.155	(8.4%)	749,214	120,995	8.3%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.5	1.38	0.00%	1.24	0.198	0.001	49.4	0.202	0.079	99.8%	3,432,821	679,046	401.7%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.08	11.70%	1.31	0.239	(0.007)	190.5	0.267	0.183	0.8%	2,433,407	585,327	39.5%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.3	1.03	0.00%	0.75	0.122	(0.001)	610.3	0.142	0.099	8.9%	7,583,977	928,910	20.4%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	31.8	0.76	6.56%	1.27	0.076	0.000	35.4	0.092	0.072	(9.3%)	662,027	49,996	9.7%	2.4%
▲ The Securities House Co.	SECH.KW	16.2	0.64	0.00%	1.20	0.064	0.000	26.1	0.075	0.053	(10.4%)	15,700	998	23.6%	3.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.9	1.23	2.30%	1.01	0.168	0.000	134.8	0.172	0.099	46.1%	2,989,562	503,002	121.1%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.53	4.82%	0.81	0.103	(0.004)	51.7	0.112	0.092	(1.9%)	741,218	76,781	8.5%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.11%	0.54	0.086	0.000	19.0	0.103	0.073	(8.5%)	0	0	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.94	0.00%	1.12	0.049	(0.004)	21.9	0.064	0.027	(21.8%)	1,710,791	85,779	47.3%	NM
= Gulf Investment House	GIHK.KW	NM	3.79	0.00%	0.94	0.404	0.000	164.2	0.440	0.323	2.3%	3	1	3.9%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.23	4.57%	1.30	0.164	(0.001)	108.9	0.171	0.121	23.3%	5,234,122	855,441	187.6%	12.8%
▼ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.79	0.041	(0.000)	9.4	0.057	0.027	(0.5%)	10,500	424	16.6%	NM
= Osoul Investment Co.	OSUL.KW	6.0	0.81	6.28%	0.43	0.096	0.000	12.1	0.100	0.078	(2.4%)	0	0	1.7%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.45	0.00%	0.38	0.058	(0.001)	17.9	0.071	0.055	(10.6%)	124,000	6,883	1.8%	NM
▲ Kamco Investment Co.	KAMC.KW	34.1	0.55	10.43%	0.59	0.096	0.000	32.8	0.115	0.090	(6.9%)	3,010	286	24.3%	1.6%
▼ National International Holding Co.	NIHK.KW	16.5	0.69	3.92%	0.73	0.119	(0.001)	26.2	0.135	0.105	(8.5%)	9,237,235	1,101,590	74.7%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	(0.000)	9.3	0.062	0.040	(31.7%)	20,000	832	5.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	39.2	1.57	0.00%	0.87	0.191	0.000	17.5	0.195	0.134	19.4%	0	0	1.0%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	26.7	1.39	0.00%	2.45	0.112	0.002	31.6	0.121	0.086	4.7%	5,628,051	623,528	101.3%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.83	0.00%	0.97	0.025	(0.001)	8.0	0.030	0.008	140.4%	1,583,955	39,745	105.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.0	0.98	2.92%	1.23	0.169	(0.006)	86.3	0.194	0.141	(4.5%)	379,850	64,803	11.7%	33.0%
▼ Tamdeen Investment Co.	TAMI.KW	12.8	0.51	2.43%	0.35	0.486	(0.024)	165.5	0.610	0.490	(20.3%)	50	24	0.1%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	76.6	0.30	0.00%	0.58	0.035	(0.000)	6.2	0.043	0.024	(8.2%)	1,315	46	2.5%	0.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.55	0.00%	0.62	0.056	0.000	45.7	0.063	0.048	0.1%	5,740,022	320,406	61.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	68.1	1.96	0.00%	NA	0.155	0.002	23.3	0.179	0.144	(8.3%)	1,077,880	164,755	125.8%	2.9%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	12.64%	1.06	0.066	(0.001)	70.3	0.076	0.053	(11.5%)	913,856	60,817	18.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.89	0.00%	1.37	0.030	(0.000)	13.0	0.033	0.017	10.7%	1,319,023	39,756	63.8%	NM
▼ National Industries Group	NIND.KW	NM	1.04	2.24%	1.42	0.223	(0.001)	511.8	0.238	0.181	7.9%	704,149	157,550	20.4%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.11	0.00%	0.55	0.098	0.003	9.8	0.097	0.072	21.1%	858,263	85,204	13.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.50	0.00%	0.31	0.499	0.022	172.6	0.491	0.207	55.0%	4,773,060	2,364,539	56.5%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.82	0.032	0.000	19.2	0.037	0.022	(12.5%)	1,319,344	41,050	25.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	3.2%	0	0	2.7%	3.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.63	16.00%	0.20	0.275	0.005	309.9	0.378	0.258	(26.9%)	195,000	53,195	5.2%	42.8%
▼ GFH Financial Group	GFH.KW	9.0	0.95	5.43%	0.96	0.081	(0.000)	284.2	0.095	0.069	7.1%	6,214,612	505,461	57.5%	10.5%
▼ Inovest	INOV.KW	NM	0.57	0.00%	0.84	0.084	(0.002)	25.3	0.091	0.062	(4.4%)	80,121	6,774	13.0%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.000	11.9	0.064	0.048	(2.9%)	0	0	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.000	15.3	0.064	0.048	(1.2%)	0	0	1.8%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.5	7.05	4.26%	0.85	1.995	(0.002)	400.5	2.190	1.760	(2.8%)	179,232	357,650	15.9%	27.6%
Financial Services		16.2	0.81	5.17%				3,930.7			2.4%	66,294,880	9,932,989		4.5%

Boursa Kuwait Daily Bulletin

Thursday, September 14, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.69	0.00%	0.21	0.077	0.000	7.7	0.108	0.073	(19.5%)	0	0	2.5%	NM
Technology		NM	0.69	0.00%				7.7			(19.5%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.76	4.62%	0.46	0.195	0.000	214.5	0.208	0.170	3.7%	954,109	185,505	9.7%	11.2%
Utilities		15.7	1.76	4.62%				214.5			3.7%	954,109	185,505		11.2%
Boursa Kuwait		13.41	0.83	3.1%				41,719.3			(10.75%)	183,068,986	54,489,933		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.211	643.0%	Salbookh Trading Co.	0.008	(47.4%)
Sanam Real Estate Co.	0.153	143.2%	Gulf Franchising Co.	0.054	(39.9%)
Ekttitab Holding Co.	0.025	140.4%	National Real Estate Co.	0.078	(37.6%)
The Energy House Co.	0.051	137.2%	UniCap Investment and Finance	0.042	(31.7%)
Arab Real Estate Co.	0.053	105.8%	Ras-Al-Khaimah for White Cement Co.	0.093	(30.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.747	2,224,246,080	Kuwait Finance House	0.747	1,744,219,892
GFH Financial Group	0.081	2,006,536,009	National Bank of Kuwait	0.925	637,665,402
A'ayan Leasing & Investment Co.	0.164	1,245,715,452	Agility (PWC Logistics)	0.568	486,575,228
Kuwait Real Estate Co.	0.160	1,152,763,730	Boubyan Bank	0.622	396,473,223
Kuwait Projects Co.(Holding)	0.122	1,022,881,442	Zain	0.505	341,551,043

* Different Fiscal Year Company

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