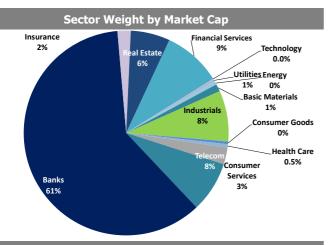


Boursa Kuwait Daily Report

August 14, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,127.3	24.7	8.6%
2- National Bank of Kuwait	7,374.8	14.0	15.0%
3- Boubyan Bank	2,480.5	40.4	7.8%
4- Zain	2,232.8	11.0	15.8%
5- Agility (PWC Logistics)	1,590.1	22.5	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabanee Co.	1,117.4	17.9	10.9%
8- Gulf Bank	870.4	13.6	9.1%
9- Burgan Bank	685.9	14.4	6.1%
10- Kuwait Projects Co.(Holding)	620.3	22.9	4.5%
Total	29,481	18.55	9.9%

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.145	0.012	9.0%
Al-Maidan Clinic For Oral Health Serv. Co.	0.700	0.050	7.7%
National Industries Co.	0.181	0.011	6.5%
Al TAMEER Real Estate Investment Co.	0.015	0.001	5.6%
Kuwait Emirates Holding Co.	0.039	0.002	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.081	(0.009)	(9.6%)
IFA Hotels & Resorts Co.	0.166	(0.016)	(8.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.023	(0.002)	(8.1%)
Int'l Financial Advisors Co.	0.167	(0.011)	(6.2%)
Al Massaleh Real Estate Co.	0.029	(0.002)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	(3.5%)	32,330,176
Int'l Financial Advisors Co.	0.167	(6.2%)	12,317,066
Kuwait Real Estate Co.	0.157	(4.8%)	12,212,005
Arzan Financial Group For Fin. & Invest.	0.148	(4.5%)	11,818,179
Jiyad Holding Co.	0.020	2.6%	9,268,968

Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,237.6	▼	(0.5%)	(1.6%)	(9.6%)
Energy	200.3	•	(1.2%)	(0.5%)	(12.7%)
Basic Materials	488.3	A	0.6%	(2.6%)	2.2%
Industrials	3,397.8	•	(0.6%)	(1.6%)	(9.8%)
Consumer Staples	180.3	•	(1.8%)	(4.1%)	24.2%
Health Care	230.1	A	5.1%	5.4%	3.6%
Consumer Discretionary	1,107.7	•	(0.7%)	(2.6%)	12.8%
Telecommunications	3,386.1	A	0.7%	(0.4%)	(6.5%)
Banks	25,627.9	•	(0.7%)	(1.9%)	(14.7%)
Insurance	889.8	A	0.5%	2.4%	44.0%
Real Estate	2,618.5	•	(0.1%)	(1.4%)	1.6%
Financial Services	3,890.6	•	(0.9%)	(2.0%)	1.4%
Technology	8.1	A	2.7%	2.1%	(15.4%)
Utilities	212.3	A	1.6%	(4.5%)	2.7%

Market Breadth		54		60	36
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,833.52	(54.1)	(0.7%)	(2.8%)	(3.5%)
Main 50 Index	5,791.70	(1.2)	(0.0%)	3.9%	1.3%
Main Market Index	5,803.58	15.8	0.3%	3.1%	3.7%
All Share Market Index	7,133.91	(35.1)	(0.5%)	(1.7%)	(2.2%)
Market Cap (KWD Mn)	42,237.62	(207.8)	(0.5%)	(1.6%)	(9.6%)

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	188.7	(24.5)	(11.5%)	158.7	253.9						
Value Traded (KWD Mn)	34.0	(5.29)	(13.5%)	42.9	68.5						
No. of Trades	11 340	1 840	19 4%	9 502	12 919						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.759	(1.0%)	4,114,553
National Bank of Kuwait	0.930	(0.7%)	2,721,494
GFH Financial Group	0.083	(3.5%)	2,695,631
Int'l Financial Advisors Co.	0.167	(6.2%)	2,149,256
Kuwait Real Estate Co.	0.157	(4.8%)	1,964,224



Boursa Kuwait - Premier Market

Monday, August 14, 2023

Double Rutter Tremer Market															
		Clo	sing Price		Mark	cet Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
V	National Bank of Kuwait	0.930	(0.007)	(0.7%)	7,375	22.1%	17.5%	14.0	2.10	3.8%	1.20	15.0%	(9.4%)	553.56	557.26
	Gulf Bank	0.259	0.002	0.8%	870	2.6%	2.1%	13.6	1.23	3.9%	1.09	9.1%	(13.4%)	643.57	178.39
V	Kuwait International Bank	0.164	(0.001)	(0.6%)	271	0.8%	0.6%	18.6	1.07	2.3%	0.99	5.7%	17.5%	819.47	139.91
	Burgan Bank	0.199	0.001	0.5%	686	2.1%	1.6%	14.4	0.88	4.0%	1.05	6.1%	(4.7%)	210.23	44.33
V	Kuwait Finance House	0.759	(800.0)	(1.0%)	11,127	33.3%	26.3%	24.7	2.12	2.0%	1.41	8.6%	2.2%	2,067.52	1,627.06
▼	Boubyan Bank	0.626	(0.002)	(0.3%)	2,481	7.4%	5.9%	40.4	3.14	1.0%	1.05	7.8%	(16.8%)	585.36	376.93
=	Kuwait Investment Co.	0.138	0.000	0.0%	76	0.2%	0.2%	NM	0.68	3.6%	0.91	NM	(9.2%)	203.07	26.69
•	National Investments Co	0.230	(0.001)	(0.4%)	183	0.5%	0.4%	NM	0.95	12.2%	1.30	NM	(3.0%)	290.70	65.61
V	Kuwait Projects Co. (Holding)	0.124	(0.001)	(0.8%)	620	1.9%	1.5%	22.9	1.03	0.0%	0.74	4.5%	10.7%	942.34	115.88
_	Arzan Financial Group for Financing & In	0.148	(0.007)	(4.5%)	119	0.4%	0.3%	14.0	1.08	2.6%	1.01	7.7%	28.7%	779.98	96.09
	Aayan Leasing and Investment	0.163	0.002	1.2%	108	0.3%	0.3%	11.1	1.22	4.6%	1.31	11.0%	22.6%	1,137.92	165.27
_	Al Imtiaz Investment Group	0.067	(0.001)	(1.0%)	71	0.2%	0.2%	NM	0.43	12.6%	1.06	NM	(10.9%)	178.26	11.46
V	Kuwait Real Estate Co.	0.157	(800.0)	(4.8%)	150	0.4%	0.4%	15.1	1.15	1.9%	0.98	7.6%	49.6%	960.05	115.22
	Mabanee Co.	0.849	0.006	0.7%	1,117	3.3%	2.6%	17.9	1.95	1.6%	1.07	10.9%	6.1%	88.00	68.83
V	The Commercial Real Estate Co.	0.103	(0.002)	(1.9%)	186	0.6%	0.4%	16.6	0.64	2.8%	0.63	3.9%	2.2%	532.42	53.51
=	National Industries Group (Holding)	0.227	0.000	0.0%	521	1.6%	1.2%	NM	1.06	2.2%	1.42	NM	9.8%	450.60	96.39
=	Gulf Cable and Electrical Industries	1.210	0.000	0.0%	252	0.8%	0.6%	13.1	1.13	4.9%	1.03	8.6%	(0.4%)	12.67	14.85
V	Heavy Engineering Industries and Shipbu	0.676	(0.007)	(1.0%)	122	0.4%	0.3%	23.6	1.71	3.0%	0.70	7.3%	10.3%	34.11	21.44
	Boubyan Petrochemical Co.	0.719	0.007	1.0%	385	1.1%	0.9%	11.0	1.38	8.3%	0.73	12.6%	(10.1%)	56.27	43.12
V	Agility Public Warehousing Co.	0.623	(0.009)	(1.4%)	1,590	4.8%	3.8%	22.5	0.87	0.0%	1.51	3.9%	(13.5%)	740.34	452.85
=	Mobile Telecommunications Co.	0.516	0.000	0.0%	2,233	6.7%	5.3%	11.0	1.74	6.8%	1.26	15.8%	(8.3%)	593.94	318.95
V	Human Soft Holding Co.	3.378	(0.066)	(1.9%)	431	1.3%	1.0%	9.3	2.98	11.8%	0.50	32.2%	0.3%	32.03	114.76
▼	ALAFCO Aviation Lease and Finance Co.	0.175	(0.001)	(0.6%)	167	0.5%	0.4%	NM	0.75	0.0%	0.88	NM	(13.8%)	125.62	25.10
V	Jazeera Airways Co.	1.850	(0.006)	(0.3%)	407	1.2%	1.0%	21.9	14.86	4.3%	0.70	67.8%	(2.6%)	43.25	79.17
V	GFH Financial Group BSC	0.083	(0.003)	(3.5%)	288	0.9%	0.7%	9.9	0.96	5.4%	0.96	9.7%	8.7%	1,815.91	150.27
	Warba Bank	0.203	0.002	1.0%	418	1.3%	1.0%	24.8	1.40	1.5%	0.98	5.6%	(11.0%)	501.48	110.05
▼	Mezzan Holding Co.	0.510	(0.010)	(1.9%)	158	0.5%	0.4%	NM	1.49	2.3%	0.47	NM	29.8%	117.41	49.98
V	Integrated holding Co.	0.396	(0.004)	(1.0%)	100	0.3%	0.2%	37.0	1.57	3.8%	0.52	4.3%	7.0%	144.64	55.94
	Shamal Az-Zour Al-Oula Power and Wate	0.193	0.003	1.6%	212	0.6%	0.5%	15.8	1.94	8.8%	0.46	12.3%	2.7%	99.53	18.37
	Boursa Kuwait Securities Co.	1.940	0.013	0.7%	390	1.2%	0.9%	22.8	7.38	4.4%	0.86	32.4%	(5.5%)	27.42	51.35
V	Ali Alghanim Sons Automotive Co.	1.205	(0.034)	(2.7%)	330	1.0%	0.8%	16.0	4.67	4.7%	0.48	29.2%	49.7%	81.20	79.14
Subto	tal- Premier Market Stocks	7,833.52	(54.15)	-0.7%	33,445	100%	79%	16.0	1.23	4.22%		9.0%	(3.5%)	14,868.84	5,324.16
Rest	of the Market				8,793		21%	11.4	0.72	2.61%		6.4%		8,623.78	1,027.59
71001	71 (110 markot				0,700		- 1 /0	7	V., L	2.01/0		0. 470		0,020.70	1,027.00

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Monday, August 14, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 Volume MKT Cap 52 Weeks **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Senergy Holding Co. NM 0.71 0.00% 1.05 0.035 0.001 6.9 0.045 0.026 (23.2%)158,600 5,302 4.5% NM SENE.KW Independent Petroleum Group 0.84 6.43% 0.27 0.447 (0.013)80.8 0.545 0.407 (12.4%)420 193 0.3% 8.1% IPGK.KW 10.4 National Petroleum Services Co. 9.5 1.72 6.14% 0.18 0.789 0.000 76.5 0.899 0.711 0.0% 0 0.6% 18.0% NAPS.KW The Energy House Co. ENER.KW NM 0.66 0.00% 0.67 0.062 0.000 2.8 0.354 0.021 188.4% 0 11.2% NM Gulf Petroleum Investment NM 0.19 0.00% 1.04 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW (0.001)19.6% Burgan Co. for Drilling, Tdg. & Maint. * ABAR KW 8.6 0.37 0.00% 0.17 0.107 27.1 0.133 0.100 (7.0%) 190,020 20,053 4.3% 25,548 Energy 9.5 0.68 6.28% 200.3 349.040 2.4% 3.4 0.49 0.360 0.290 18.9% 32.0% Kuwait Foundry Co. 1.08 30.84% (0.013)26.0 0.558 22,4% 64,310 23,005 KFDC.KW 384.5 667,712 474,748 12.6% Boubvan Petrochemicals Co.* BPCC.KW 11.0 1.38 8.30% 0.73 0.719 0.007 0.856 0.705 (10.1%)10.5% Al Kout for Industrial Projects Co. 8.0 2.27 6.49% 0.09 0.770 0.000 77.7 0.900 0.429 97.4% 0.0% 28.3% ALKK.KW 732,022 497,754 **Basic Materials** 8.0 8.30% 488.3 2.2% 15.6% 1.38 5.84% 0.66 0.114 0.005 19.4 0.123 0.096 7,198,830 819,600 102.1% 7.3% Specialities Group Holding Co. SPEC.KW 8.7 0.63 4.5% Kuwait Cement Co. 44.2 0.69 2.70% 0.58 0.180 0.007 128.3 0.225 0.164 (19.3%)1,209,062 214,438 5.0% 1.6% KCEM.KW 251.9 Gulf Cable & Electrical Ind. Co. 13.1 1.13 4.91% 1.03 1.210 0.000 1.275 0.999 (0.4%)9.277 11.167 6.1% 8.6% CABL.KW 121.8 Heavy Eng'a Ind. & Shipbuilding Co. SHIP.KW 23.6 1.71 2.96% 0.70 0.676 (0.007)0.735 0.566 10.3% 99.080 67.085 18.9% 7.3% Kuwait Portland Cement Co. PCEM.KW 17.9 1.06 8.24% 0.47 0.849 0.019 85.1 0.945 0.800 3.9% 12,296 10,376 4.0% 5.9% Shuaiba Industrial Co. PAPE.KW 12.9 0.94 6.57% 0.19 0.180 0.000 17.9 0.186 0.134 11.8% 5.5% 7.2% ▲ Metal & Recycling Co. MRCK.KW 19.1 1.00 0.00% 0.19 0.083 0.001 7.5 0.090 0.038 66.3% 10 4.8% 5.2% ACICO Industries Co. NM 0.79 0.00% 0.52 0.080 0.000 26.3 0.088 0.075 (5.9%)0 0 2.2% NM ACIC.KW 18.5 5.51% 0.21 0.181 0.011 65.0 0.195 26,192 4,427 2.2% 4.2% National Industries Co. NIBM.KW 0.78 0.164 (6.7%)Equipment Holding Co. NM 0.00% 0.97 0.023 (0.001)1.8 0.047 0.022 (50.7%)292,748 6,525 17.0% NM **EOUI.KW** 0.41 0.000 38.7 8,908,343 1,156,282 National Co. for Consumer Industries NCCI.KW NM 1.40 0.00% 0.18 0.129 0.132 0.108 16.2% 136.8% 0.1% Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.60 0.008 0.000 0.8 0.016 0.007 (47.4%)0 12.0% NM = Agility (PWC Logistics) 22.5 0.87 0.00% 1.51 0.623 (0.009)1,590.1 0.720 0.560 (13.5%)2,655,909 1,653,688 29.0% 3.9% AGLT.KW National Cleaning Co. CLEA.KW NM 0.24 0.00% 0.76 0.029 0.001 6.6 0.035 0.023 (13.3%)30,858 865 6.4% NM 0.001 Kuwait & Gulf Link Transport Co. NM 0.39 0.00% 0.77 0.056 15.3 0.065 0.039 (5.3%)25,512 1,418 7.6% NM KGLK.KW 6.84% 33.8 0.315 0.257 2.5% 6.4% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.6 1.07 0.49 0.285 0.003 (4.0%)2,352 662 Humansoft Holding Co. 9.3 2.98 11.79% 0.50 3.378 (0.066)431.5 3.845 3.102 0.3% 86,102 291,520 25.1% 32.2% HUMN.KW \blacktriangle Gulf Franchising Co. GFCI.KW 22.5 1.08 0.00% NA 0.058 0.001 2.3 0.097 0.056 (35.5%)7,000 406 1.2% 4.8% Combined Group Contracting Co. CGCK.KW 6.4 1.21 7.81% 0.68 0.383 0.006 65.5 0.476 0.370 (15.6%)1,509,426 565,291 55.2% 19.0% United Projects Group UPAC.KW NM 0.74 0.00% 0.19 0.203 0.000 76.7 0.268 0.174 (0.5%)0 0 0.7% 0.8% ALAFCO Aviation Lease & Finance Co.* NM 0.75 0.00% 0.88 0.175 (0.001)166.6 0.220 0.172 (13.8%)4,943 865 13.2% NM ALAF.KW Mubarrad Holding Co. 11.4 0.72 5.65% 0.91 0.089 0.002 14.5 0.095 0.067 9.9% 232,592 20,324 17.7% 6.3% MBRD.KW Integrated holding Co. 37.0 1.57 3.79% 0.52 0.396 (0.004)100.2 0.454 0.345 7.0% 891,804 353,659 57.2% 4.3% INTEGRATED.KW Umm Al-Qaiwain General Investments Co. 19.3 6.59% 0.15 0.000 33.0 0.085 50,000 4,550 0.6% 3.5% QIC.KW 0.67 0.091 0.100 (5.5%)1.0% Ras-Al-Khaimah for White Cement Co. 0.00% 0.10 0.092 0.000 46.0 0.137 0.082 0.7% RKWC.KW NM 0.71 (30.8%)Jassim Transport & Stevedoring Co. JTC.KW 10.9 1.04 5.28% 0.07 0.341 (0.001)51.2 0.365 0.312 4.0% 13.030 4.374 9.3% 9.6% Industrials 17.9 0.91 5.75% 3,397.8 (9.8% 23,265,366.0 5,187,522 2.1%



		Valuation Multiples				Price (KWD)						Daily Trading Data			
	Poutore	Trailing	Trailing	Dividend		Frice (i	DTD	MKT Con	52 Weeks	52 Weeks	YTD-23	Volume	y Data Value	YTD-23 Capital	
Company	Reuters Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change			ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.27	0.104	(0.001)	21.8	0.114	0.091	(5.5%)	7,759	776	1.3%	
Mezzan Holding Co.	MEZZ.KW	NM	1.49	2.35%	0.47	0.510	(0.010)	158.5	0.540	0.360	29.8%	733,500	373,578	37.8%	
Consumer Staples		NM	1.10	2.35%			(/	180.3			24.2%	741,259	374,354		
= Advanced Technology Co.	ATCK.KW	6.7	0.95	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	0	0	2.3%	1
= Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.4	2.65	0.00%	0.02	0.700	0.050	157.5	0.656	0.532	1.4%	200	140	0.2%	1
Health Care		10.6	1.80	4.18%				230.1			3.6%	200	140		1
= Kuwait National Cinema Co.	KCIN.KW	14.0	1.44	4.60%	0.29	1.184	0.000	109.6	1.206	0.940	24.6%	10,000	11,840	1.5%	1
Kuwait Hotels Co.	KHOT.KW	14.7	2.28	2.38%	NA	0.205	0.001	11.6	0.227	0.115	15.8%	605	124	1.6%	
Sultan Center Food Products Co.	SCFK.KW	21.4	0.58	0.00%	0.54	0.128	0.001	35.8	0.149	0.076	17.4%	2,309	292	9.5%	
IFA Hotels & Resorts Co.*	IFAH.KW	9.3	5.93	0.00%	0.70	0.166	(0.016)	30.4	0.188	0.058	484.5%	2,368,955	421,082	75.8%	(
Oula Fuel Marketing Co.	OULA.KW	14.2	0.88	3.45%	0.44	0.145	0.012	58.7	0.156	0.121	0.0%	17,608	2,463	4.3%	
Kuwait Resorts Co.	MUNK.KW	18.7	0.51	3.82%	0.73	0.073	0.000	14.7	0.080	0.065	(15.2%)	40,000	2,920	15.4%	
Jazeera Airways Co.	JAZK.KW	21.9	14.86	4.32%	0.70	1.850	(0.006)	407.0	2.200	1.518	(2.6%)	220,844	408,598	19.7%	
Soor Fuel Marketing Co.	SOOR.KW	14.5	0.78	3.65%	0.46	0.137	0.003	55.4	0.155	0.120	(8.1%)	23,872	3,209	2.0%	
Future Kid Entertainment and R.E Co.	KIDK.KW	10.8	0.95	5.28%	0.10	0.112	0.000	12.8	0.120	0.089	0.9%	999,109	111,796	17.2%	
Jiyad Holding Co	JIYAD.KW	1.5	0.20	0.00%	0.77	0.020	0.001	3.6	0.030	0.014	(14.7%)	9,268,968	181,800	541.3%	
Al Eid Food Co.	ALEID.KW	12.9	1.45	2.78%	0.12	0.180	(0.002)	33.5	0.226	0.180	(18.9%)	711,255	127,423	50.1%	
Palms Agro Production Co.	PAPK.KW	13.8	0.79	0.00%	0.24	0.081	(0.009)	4.3	0.090	0.082	4.2%	200	17	0.1%	
Ali Alghanim Sons Automotive Co.	ALG.KW	16.0	4.67	4.73%	0.48	1.205	(0.034)	330.2	1.287	0.790	49.7%	412,518	497,395	NA	
Consumer Discretionary		14.2	0.95	3.82%	0.10		(5.55.)	1,108			12.8%	14,076,243	1,768,958		1
Zain	ZAIN.KW	11.0	1.74	6.78%	1.26	0.516	0.000	2,232.8	0.572	0.502	(8.3%)	2,019,801	1,043,713	13.7%	
National Mobile Telecom Co.	OORE.KW	6.7	0.99	6.18%	0.60	1.126	0.048	564.3	1.292	0.957	(2.8%)	7,787	8,424	1.3%	
Kuwait Telecommunication Co.	STC.KW	17.2	2.65	5.15%	0.63	0.583	(0.002)	582.3	0.793	0.548	(0.3%)	203,419	118,667	16.2%	
Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	1.00	0.077	0.000	6.7	0.084	0.050	28.5%	, 0	, 0	4.3%	
Telecommunications		11.0	1.36	6.18%				3,386.1			(6.5%)	2,231,007	1,170,803		1
National Bank of Kuwait	NBKK.KW	14.0	2.10	3.76%	1.20	0.930	(0.007)	7,374.8	1.076	0.913	(9.4%)	2,926,984	2,721,494	7.0%	- :
Gulf Bank	GBKK.KW	13.6	1.23	3.86%	1.09	0.259	0.002	870.4	0.309	0.252	(13.4%)	2,928,280	757,817	19.2%	
Commercial Bank of Kuwait	CBKK.KW	18.1	2.02	1.56%	0.33	0.730	0.000	1,381.1	0.730	0.480	46.0%	1,605	1,172	7.3%	
Ahli Bank of Kuwait	ABKK.KW	12.5	0.89	3.39%	0.64	0.234	(0.005)	435.0	0.341	0.229	(21.0%)	2,445,011	573,785	14.6%	
Ahli United Bank - Kuwait	BKME.KW	15.9	1.21	2.75%	0.83	0.259	(0.001)	583.3	0.288	0.247	(8.8%)	68,560	17,763	3.3%	
Kuwait International Bank	KIBK.KW	18.6	1.07	2.27%	0.99	0.164	(0.001)	271.2	0.192	0.160	17.5%	2,411,738	396,227	49.6%	
Burgan Bank	BURG.KW	14.4	0.88	4.01%	1.05	0.199	0.001	685.9	0.229	0.184	(4.7%)	408,399	80,979	6.1%	
Kuwait Finance House	KFH.KW	24.7	2.12	1.96%	1.41	0.759	(800.0)	11,127.3	0.806	0.700	2.2%	5,416,474	4,114,553	14.1%	
Boubyan Bank	BOUK.KW	40.4	3.14	0.96%	1.05	0.626	(0.002)	2,480.5	0.769	0.579	(16.8%)	973,554	609,216	14.8%	
Warba Bank	WARB.KW	24.8	1.40	1.48%	0.98	0.203	0.002	418.2	0.241	0.198	(11.0%)	3,950,213	799,285	24.3%	
Banks		17.0	1.32	2.51%				25,627.9			(14.7%)	21,530,818	10,072,292		10



Boursa Kuwait Daily Bulletin Monday, August 14, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 32.3% KINS.KW 2.1 0.68 8.03% 0.06 0.473 (0.016)87.4 0.577 0.465 (9.7%)44,600 21.096 4.3% Gulf Insurance Group GINS.KW 12.2 2.07 3.08% 0.07 1.750 0.005 496.6 1.899 0.965 72.4% 257,659 450,428 2.7% 16.9% 7.7 6.05% 0.650 0.026 140.9 0.720 0.489 30.5% 25,000 15,501 1.2% 13.8% Ahleiah Insurance Co. AINS KW 1.06 0.15 Warba Insurance and Reinsurance Co. WINSRE .KW 5.8 0.60 7.71% 0.39 0.101 (0.000)24.1 0.124 0.076 7.2% 500,647 49,204 15.0% 10.4% Kuwait Reinsurance Co. KWRE.KW 12.1 1.44 1.49% 0.08 0.400 0.000 103.8 0.400 0.264 50.1% 0.1% 11.9% First Takaful Insurance Co. 39.5 0.60 0.00% 0.36 0.052 0.000 5.6 0.052 0.038 14.7% n 0.4% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.75 0.00% 0.50 0.027 0.000 3.0 0.031 0.019 10.2% 29,067 744 7.2% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.7 0.81 6.88% 889.8 44.0% 856,973 536,973 17.8% 0.037 0.037 0.021 Sokouk Holding Co. SHCK.KW 14.1 0.82 0.00% 1.06 0.001 21.1 60.4% 6,370,626 232,234 39.6% 5.8% (0.008)Kuwait Real Estate Co. KREK.KW 15.1 1.15 1.86% 0.98 0.157 149.7 0.170 0.101 49.6% 12,212,005 1,964,224 100.7% 7.6% United Real Estate Co. UREK.KW 18.3 0.37 0.00% 0.47 0.054 (0.000)69.9 0.067 0.053 (14.9%)118,696 6,381 11.8% 2.0% (0.002)National Real Estate Co. 12.9 0.40 0.00% 1.26 0.086 159.6 0.125 0.075 (31.3%)947,940 82,041 31.8% 3.1% NREK.KW 16.8 0.007 260.5 0.550 312,637 Salhia Real Estate Co. SRFK KW 1.57 2.99% 0.33 0.482 0.457 (5.7%)657,421 20.3% 9.3% Tamdeen Real Estate Co. 10.2 0.67 2.93% 0.19 0.379 0.000 152.2 0.405 0.326 2.4% 0 0 0.6% 6.6% TAMK.KW 1.90% 19.088 Aijal Real Estate Entertainment Co. AREC.KW 13.5 0.40 0.45 0.262 (0.007)53.2 0.278 0.230 (5.3%)4.988 3.8% 2.9% (0.002)795 Al Massaleh Real Estate Co. MREC.KW NM 0.44 0.00% 0.24 0.029 6.7 0.036 0.026 (4.3%)27,469 0.9% NM 8.2 0.62 0.00% 1.21 (0.001)23.2 0.065 0.033 143.8% 2,908,515 183,369 73.5% 7.6% Arab Real Estate Co. ARAB.KW 0.063 AL-Enma'a Real Estate Co.* ENMA.KW 46.0 0.56 0.00% 0.71 0.051 (0.001)23.1 0.062 0.048 (13.8%)4,315 221 4.2% 1.2% 17.9 1.95 1.65% 1.07 0.849 0.006 1,117.4 0.888 0.680 206,119 174,908 6.7% 10.9% Mabanee Co. MABK.KW 6.1% Iniazzat Real Estate Development Co. INJA.KW 9.2 0.48 6.05% 0.24 0.081 0.000 27.4 0.087 0.074 1.3% 17.4% 5.2% The Commercial Real Estate Co. 16.6 0.64 2.76% 0.63 0.103 (0.002)186.1 0.111 0.092 2.2% 3,180,090 330,636 29.5% 3.9% TIJK.KW NM 1.30 0.00% 0.39 0.084 0.003 10.2 0.085 0.058 33.2% 550 43 3.9% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 7.2 0.55 6.10% 0.65 0.082 0.000 34.1 0.084 0.066 6.1% 6,429,269 529,339 25.5% 7.6% AYRE.KW Agar Real Estate Investment Co. 54.4 0.52 1.62% 0.02 0.062 0.000 14.3 0.064 0.044 0 5.7% 1.0% AQAR.KW (3.0%)Kuwait Real Estate Holding Co. NM 0.92 0.00% 0.45 0.030 (0.001)5.6 0.037 0.021 (9.1%)118,010 3,536 2.5% NM ALAQ.KW 181,202 MAZAYA Holding Co. MAZA.KW NM 0.62 0.00% 1.05 0.049 0.002 30.5 0.052 0.036 1.0% 3.754.917 50.8% NM Tijara Real Estate & Investment Co. 13,854 TIJA.KW 10.4 0.48 7.72% 0.49 0.052 (0.000)19.2 0.059 0.047 (3.2%)269,392 17.4% 4.6% 0.00% 0.98 0.001 0.025 5,197,620 76,768 Al TAMEER Real Estate Investment Co. NM 0.29 0.015 3.6 0.012 (28.1%) 60.6% NM AMAR.KW 6.22% 0.000 Arkan Al-Kuwait Real Estate Co. * ARKK.KW 10.9 0.54 0.24 0.097 24.2 0.120 0.086 (16.8%)10 1.4% 5.0% Al-Argan International Real Estate Co. 25.5 0.28 0.00% 0.39 0.083 (0.002)21.2 0.101 0.073 (10.8%)33,306 2,708 1.2% 1.1% ARGK.KW 12.5 2.95 0.00% 0.61 0.113 0.003 36.4 0.048 85.2% 97,939 15.4% 23.6% Munshaat Real Estate Projects Co. 0.116 882,200 MUNS.KW First Dubai For Real Estate Development NM 0.52 0.00% 1.45 0.050 0.001 36.8 0.054 0.038 2.5% 15,021 721 10.5% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.9 0.73 7.92% 1.11 0.063 0.001 36.3 0.070 0.051 12.5% 44,839 2,832 15.5% 6.7% MENA Real Estate Co. * NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW 240 Real Estate Trade Centers Co. MARA.KW 19.1 0.28 0.00% 0.42 0.050 (0.000)6.9 0.068 0.046 (17.0%)12 3.0% 1.4% Mashaer Holding Co. MASHAER.KW 4.6 0.71 0.00% 0.50 0.063 (0.001)11.0 0.065 0.051 14.3% 868,716 55,197 6.9% 15.5% NM 0.28 2.2 0.027 699,537 15,928 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.38 0.00% 0.023 (0.002)0.013 (15.6%)31.5% NM Dalgan Real Estate Co. 55.9 1.51 1.77% 0.07 0.165 (0.001)9.9 0.235 0.148 (12.8%)12,000 1,980 14.8% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. NM 1.61 0.00% 0.02 0.190 0.000 27.8 0.204 0.084 (11.2%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.80 8.43% 0.30 0.095 0.000 10.0 0.110 (13.7%)0.9% 0.3% OSOS.KW 0.084 n KFH Capital REIT NA NA 0.04% 0.09 0.000 24.1 1.265 1.005 (18.8%) 15,983 16,319 23.3% NA BAITAKRFIT KW 1.023 Real Estate 13.8 0.59 2.93% 2,618.5 1.6% 44,993,894 4,290,816 4.7%



Boursa Kuwait Daily Bulletin Monday, August 14, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks **YTD-23** Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnovei ROE = Kuwait Investment Co. NM 0.68 3.60% 0.91 0.138 0.000 75.6 0.156 0.110 (9.2%)366,221 49,956 37.1% NM KINV.KW Commercial Facilities Co. 9.2 0.53 9.26% 0.53 0.163 (0.002)82.8 0.199 0.164 (8.9%) 271,533 44,339 6.7% 5.8% FACI.KW Int'l Financial Advisors Co. 32.2 1.16 0.00% 1.25 0.167 (0.011)41.6 0.179 0.079 68.5% 12,317,066 2,149,256 311.2% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.95 12.16% 1.30 0.230 (0.001)183.3 0.267 0.183 (3.0%)498,037 114,691 36.5% NM 22.9 1.03 0.00% 0.74 0.124 (0.001)620.3 0.142 0.099 10.7% 2,634,302 326,243 18.8% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 37.9 0.72 6.54% 1.27 0.077 0.001 35.6 0.092 0.072 83,365 6.2% 1.9% Coast Invest, & Development Co. COAS.KW (8.9%)1.071.517 The Securities House Co. 10.8 0.65 0.00% 1.20 0.065 (0.003)26.6 0.075 0.053 (8.7%)468,353 30,557 22.2% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 14.0 1.08 2.61% 1.01 0.148 (0.007)118.7 0.158 0.099 28.7% 11.818.179 1.787.057 97.2% 7.7% ARZA.KW Kuwait Financial Centre NM 0.56 4.52% 0.81 0.110 0.002 55.2 0.110 0.092 4.8% 1,012,000 110,288 7.2% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.76 8.59% 0.54 0.082 0.000 17.9 0.103 0.073 (13.8%) 50 2.5% NM KMEF.KW 24.4 30,327 First Investment Co. NM 1.05 0.00% 1.12 0.055 0.000 0.064 0.027 (13.0%)562,044 45.0% NM OLAK.KW 3.59 0.00% 0.94 0.382 (0.015)155.3 0.440 0.323 65,556 25,001 3.3% 1.7% **Gulf Investment House** GIHK.KW NM (3.3%)108.2 1.22 4.60% 1.31 0.163 0.002 0.166 0.121 22.6% 4,418,593 717,154 171.4% 11.0% A'avan Leasing & Investment Co. AAYA.KW 11.1 Bavan Investment Co. BAYK.KW NM 0.69 0.00% 0.79 0.041 (0.000)9.3 0.057 0.027 (1.0%)166,500 6,770 13.0% NM 14.2 0.80 6.32% 0.43 0.095 0.002 12.0 0.100 0.078 (2.9%)276,312 26,145 1.4% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.43 0.00% 0.38 0.057 0.000 17.6 0.071 0.056 (12.2%)5,983 339 1.4% NM KFSK.KW NM 0.55 10.21% 0.58 0.098 (0.000)33.5 0.115 0.090 (5.0%) 63,010 6,159 22.7% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 17.9 0.64 4.24% 0.73 0.110 0.001 24.2 0.135 0.105 (15.4%)1.931.778 211,945 51.4% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.7 0.51 0.00% 0.59 0.045 0.000 10.1 0.062 0.041 (26.1%)5.5% 9.0% Al Madar Finance & Investment Co. 0.88 0.00% 0.34 0.094 0.000 19.5 0.115 (17.5%) 0 3.7% MADR.KW NM 0.081 0 NM 984 0.87 17.3 17.5% 5,288 0.8% 5.5% Al-Deera Holding DEER.KW 28.2 1.54 0.00% 0.188 (0.001)0.193 0.134 Al-Safat Investment Co. NM 1.37 0.00% 2.46 0.110 0.004 31.1 0.121 0.086 2.8% 1,089,861 118,258 85.7% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.76 0.00% 0.97 0.023 0.000 7.3 0.027 0.008 121.2% 633,124 14,520 97.7% NM EKTT.KW NOOR Financial Investment Co. 3.7 1.15 2.63% 1.23 0.188 0.002 95.9 0.189 0.141 6.2% 2,572,371 483,838 10.2% 30.6% NOOR.KW Tamdeen Investment Co. 14.2 0.57 2.19% 0.35 0.539 0.000 183.6 0.610 0.490 (11.6%)0 0 0.0% 4.0% TAMI.KW 0.33 0.00% 0.58 0.039 0.002 0.043 0.024 1.3% 25 2.2% 0.3% Kuwait Emirates Holding Co. NM 6.8 EMIRATES.KW Asiva Capital Investment Co. 0.54 0.00% 0.62 0.056 0.002 45.4 0.063 0.048 640,490 35,289 54.0% NM ASIYA.KW NM (0.4%)0.001 21.9 164,179 Rasivat Holding Co. RASIYAT.KW 69.3 1.88 0.00% NA 0.146 0.179 0.144 (13.6%)1,132,400 106.6% 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.43 12.57% 1.06 0.067 (0.001)70.8 0.076 0.053 (10.9%)471,553 31,645 16.8% NM Manazel Holding Co. 0.82 0.00% 1.38 0.028 (0.000)12.0 0.031 2.6% 541,830 14,859 45.1% NM 0.017 NM MANK.KW National Industries Group NM 1.06 2.20% 1.42 0.227 0.000 521.0 0.238 0.181 9.8% 1,118,129 251,482 19.6% NM NIND.KW Warba Capital Holding Co. 1.02 0.55 0.090 (0.002)9.0 0.072 10.9% 12,831 1,156 11.2% WARBACAP.KW NM 0.00% 0.096 NM Arabi Holding Group Co. NM 5.43 0.00% 0.31 0.385 (0.012)133.2 0.424 0.207 19.6% 265,443 102,747 37.8% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.27 0.00% 0.82 0.028 (0.001)17.1 0.037 0.022 (22.2%)368,844 9,921 21.2% NM Credit Rating & Collection Co. 48.2 0.73 0.00% 0.08 0.022 0.000 3.6 0.024 0.9% 5,236 115 2.4% 1.5% TAHS.KW 0.014 Egypt Kuwait Holding Co. EKHK.KW 5.1 2.91 15.77% 0.20 0.279 (0.005)314.4 0.378 0.281 (25.8%)319,300 88,953 4.1% 56.8% ▼ GFH Financial Group 9.9 0.96 5.35% 0.96 0.083 (0.003)288.4 0.095 0.069 8.7% 32,330,176 2,695,631 52.0% 9.7% GFH.KW 0.55 0.00% (0.001)0.062 80,916 INOV.KW NM 0.84 0.081 24.4 0.091 (7.8%)6,424 10.4% NM Amar For Finance and Leasing Co. NM 0.53 0.00% 0.07 0.056 (0.003)11.0 0.064 0.048 (10.5%)20,010 1,123 1.0% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.002 15.3 282 1.6% 5.3% ALMANAR.KW 10.4 0.56 5.17% 0.54 0.058 0.064 0.048 (1.2%)5,001 22.8 4.38% 0.86 1.940 0.013 389.5 ▲ Boursa Kuwait Securities Co BOURSA.KW 7.38 2.190 1.760 (5.5%)154,465 299,186 13.7% 32.4% **Financial Services** 14.2 0.76 5.17% 3,890.6 1.4% 79,714,327 10,040,186 3.6%



Boursa Kuwait Daily Bullet	Boursa Kuwait Daily Bulletin Monday, August 14, 2023																
		Valuation Multiples		Price (KWD)						Daily Tradin	g Data	YTD-23					
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE		
▲ Automated Systems Co.	ASCK.KW	NM	0.73	0.00%	0.21	0.081	0.002	8.1	0.108	0.073	(15.4%)	5,500	432	2.2%	NM		
Technology		NM	0.73	0.00%				8.1			(15.4%)	5,500	432		NM		
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.8	1.94	8.81%	0.46	0.193	0.003	212.3	0.208	0.170	2.7%	182,603	34,864	9.0%	12.3%		
Utilities		15.8	1.94	8.81%				212.3			2.7%	182,603	34,864		12.3%		
Boursa Kuwait		14.0	0.8	3.0%				42,237.6			(9.64%)	188,679,252	34,000,643		8.2%		
Year-to-Date 2023 Top Movers & Most Active Stocks																	
YTD Top % Gainers	% Gainers Close Percent YTD Top % Losers					Close Percent			ercent								
11D 10p 70 Gamers		(KWD)		Change				TID TOP 5	/U LUSCIS			(KWD)	Change				
IFA Hotels & Resorts Co.		0.166		484.5%				Equipment I	Holding Co.			0.023		(50.7%)			
The Energy House Co.		0.062		188.4%				Salbookh Tr	ookh Trading Co.		Salbookh Trading Co.			0.008		(47.4%)	
Arab Real Estate Co.		0.063		143.8%				Gulf Franchi	ising Co.			0.058		(3	35.5%)		
Ekttitab Holding Co.		0.023		121.2%				National Rea	al Estate C).		0.086		(3	31.3%)		
Al Kout for Industrial Projects Co.		0.770		97.4%				Ras-Al-Khai	mah for W	nite Cemen	t Co.	0.092		(3	30.8%)		
VTD Mark Arthur Inv Valuur		Close		Volume			- 1	VTD March	A still to be	. V-I		Close			Value		
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)		
Kuwait Finance House		0.759	2,067	,518,089				Kuwait Fina	nce House			0.759		1,627,0	62,474		
GFH Financial Group		0.083	1,815	,914,629				National Bar	nk of Kuwa	it		0.930		557,2	58,965		
A'ayan Leasing & Investment Co.		0.163	1,137	,915,375	Agility (PWC Logistics)					0.623	452,851,139						
Jiyad Holding Co.		0.020	994	,917,082				Boubyan Ba	nk			0.626	376,934,504				
Kuwait Real Estate Co.		0.157	960	,052,708				Zain				0.516	318,946,175				

^{*} Different Fiscal Year Company

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- Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months * Underperform: Target Price represents an expected return of <-10% in the next 12 months

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