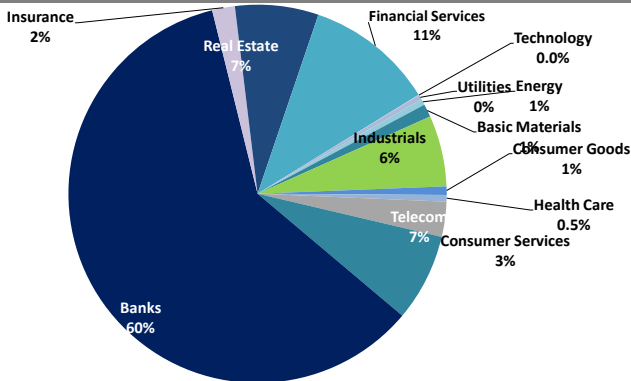


## Boursa Kuwait Daily Report

October 14, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,112.6	18.8	11.1%
2- National Bank of Kuwait	7,177.4	12.4	14.7%
3- Boubyan Bank	2,255.8	25.4	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Mabanee Co.	1,149.6	17.4	10.4%
6- Gulf Bank	1,102.7	17.3	7.9%
7- Commercial Bank of Kuwait	1,031.1	9.9	15.7%
8- Ahli Bank of Kuwait	668.2	13.3	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	576.8	7.3	9.0%
Total	27,709	15.09	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.157	0.022	16.3%
Kuwait Emirates Holding Co.	0.058	0.008	15.9%
Amar For Finance And Leasing Co.	0.066	0.007	11.9%
Automated Systems Co.	0.157	0.015	10.6%
Kuwait & Gulf Link Transport Co.	0.050	0.004	9.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.120	(0.013)	(9.8%)
Al Safat Investment Co.	0.100	(0.007)	(6.9%)
Inovest	0.134	(0.009)	(6.3%)
Dalqan Real Estate Co.	0.159	(0.010)	(5.9%)
National International Holding Co.	0.209	(0.010)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.122	8.0%	50,751,948
Future Kid Entertainment and R.E Co.	0.120	(9.8%)	47,391,805
Al Safat Investment Co.	0.100	(6.9%)	27,144,955
Inovest	0.134	(6.3%)	14,372,324
National International Holding Co.	0.209	(4.6%)	10,982,720

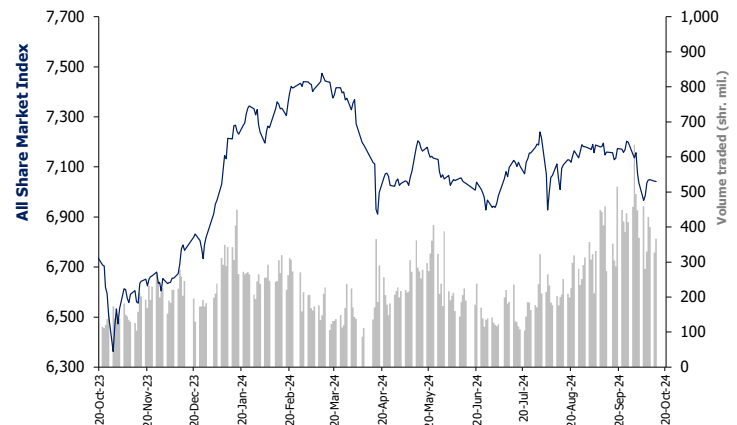
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,149.9	(0.0%)	(1.3%)	1.6%
Energy	215.7	0.5%	(1.5%)	12.7%
Basic Materials	456.2	(0.5%)	0.1%	7.6%
Industrials	2,495.4	0.7%	0.5%	(19.2%)
Consumer Staples	305.3	0.6%	0.5%	53.3%
Health Care	225.7	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,234.8	(0.0%)	0.9%	13.7%
Telecommunications	3,078.2	0.5%	(1.9%)	(8.8%)
Banks	24,691.4	(0.2%)	(2.0%)	0.9%
Insurance	797.1	2.0%	(4.2%)	(12.8%)
Real Estate	2,932.3	(0.2%)	0.4%	13.5%
Financial Services	4,540.3	(0.2%)	0.3%	21.8%
Technology	15.7	10.6%	(21.1%)	97.5%
Utilities	161.7	0.7%	(0.7%)	(15.0%)

Market Breadth	 52	 58	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,565.12	(7.8)	(0.1%)	(1.9%)	1.2%
Main 50 Index	6,317.74	21.8	0.3%	2.7%	15.1%
Main Market Index	6,346.30	24.1	0.4%	1.1%	13.9%
All Share Market Index	7,041.02	(1.0)	(0.0%)	(1.3%)	3.3%
Market Cap (KWD Mn)	41,149.89	(6.6)	(0.0%)	(1.3%)	1.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	365.9	39.6	12.1%	247.2	158.9
Value Traded (KWD Mn)	60.6	8.83	17.1%	56.6	41.5
No. of Trades	18,644	2,415	14.9%	15,044	9,659

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Future Kid Entertainment and R.E Co.	0.120	(9.8%)	6,115,973
Kuwait Business Town Real Estate Co.	0.122	8.0%	6,008,815
Kuwait Finance House	0.708	(0.1%)	3,716,299
Arabi Holding Group Co.	0.409	3.0%	3,194,989
Al Safat Investment Co.	0.100	(6.9%)	2,845,436

## Boursa Kuwait - Premier Market

Monday, October 14, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.862	(0.002)	(0.2%)	7,177	21.4%	17.4%	12.4	1.83	4.1%	1.21	14.7%	1.2%	869.39	779.39
▲	Gulf Bank	0.290	0.002	0.7%	1,103	3.3%	2.7%	17.3	1.38	4.1%	1.08	7.9%	8.4%	1,832.70	524.08
▼	Ahli Bank	0.268	(0.002)	(0.7%)	668	2.0%	1.6%	13.3	1.10	3.3%	0.64	8.3%	20.8%	376.02	104.56
▲	Kuwait International Bank	0.176	0.001	0.6%	300	0.9%	0.7%	11.9	0.89	2.6%	0.99	7.5%	20.9%	1,331.32	230.05
▲	Burgan Bank	0.178	0.002	1.1%	644	1.9%	1.6%	13.8	0.75	3.4%	1.06	5.5%	8.7%	485.14	92.74
▼	Kuwait Finance House	0.708	(0.001)	(0.1%)	11,113	33.2%	27.0%	18.8	2.08	2.8%	1.39	11.1%	4.4%	2,190.73	1,631.08
▼	Boubyan Bank	0.537	(0.001)	(0.2%)	2,256	6.7%	5.5%	25.4	2.60	1.5%	1.04	10.2%	(5.1%)	594.34	340.12
=	Kuwait Investment Co.	0.154	0.000	0.0%	81	0.2%	0.2%	9.3	0.68	6.5%	0.93	7.2%	21.3%	672.82	121.12
▲	National Investments Co	0.244	0.007	3.0%	194	0.6%	0.5%	34.2	1.06	6.1%	1.32	3.1%	2.1%	593.21	155.78
▼	Kuwait Projects Co. (Holding)	0.098	(0.000)	(0.2%)	491	1.5%	1.2%	15.9	0.79	0.0%	0.77	5.0%	(6.5%)	1,557.17	178.85
=	Arzan Financial Group for Financing & In	0.198	0.000	0.0%	171	0.5%	0.4%	24.1	1.16	1.0%	1.02	4.8%	1.6%	1,473.20	305.01
▲	Aayan Leasing and Investment	0.148	0.001	0.7%	98	0.3%	0.2%	8.2	0.99	5.1%	1.29	12.1%	(14.9%)	741.84	124.42
=	Al Imtiaz Investment Group	0.047	0.000	0.0%	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.8%)	430.79	23.24
=	Kuwait Real Estate Co.	0.238	0.000	0.0%	239	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.3%	1,345.74	309.98
▼	Salhia Real Estate Co.	0.420	(0.003)	(0.7%)	249	0.7%	0.6%	18.0	1.41	3.4%	0.36	7.9%	7.5%	174.69	76.75
▼	Mabane Co.	0.824	(0.006)	(0.7%)	1,150	3.4%	2.8%	17.4	1.81	1.7%	1.04	10.4%	3.6%	260.44	212.97
▼	The Commercial Real Estate Co.	0.149	(0.002)	(1.3%)	280	0.8%	0.7%	15.5	0.96	2.6%	0.63	6.2%	51.8%	854.99	114.07
▼	National Industries Group (Holding)	0.226	(0.001)	(0.4%)	545	1.6%	1.3%	13.1	1.04	2.2%	1.41	8.0%	16.3%	915.84	207.27
▲	Gulf Cable and Electrical Industries	1.680	0.025	1.5%	350	1.0%	0.8%	18.1	1.39	3.8%	1.01	7.7%	28.2%	76.75	115.06
▼	Heavy Engineering Industries and Shipbu	0.774	(0.005)	(0.6%)	140	0.4%	0.3%	17.1	1.94	3.9%	0.69	11.3%	(5.6%)	75.80	64.13
▼	Boubyan Petrochemical Co.	0.627	(0.003)	(0.5%)	335	1.0%	0.8%	15.1	1.42	9.5%	0.73	9.4%	7.2%	189.41	118.60
▲	Agility Public Warehousing Co.	0.226	0.006	2.7%	577	1.7%	1.4%	7.3	0.66	8.4%	1.57	9.0%	(55.6%)	1,657.14	604.74
=	Mobile Telecommunications Co.	0.460	0.000	0.0%	1,990	5.9%	4.8%	11.8	1.73	7.6%	1.25	14.6%	(9.3%)	662.88	319.16
▼	Human Soft Holding Co.	2.640	(0.014)	(0.5%)	356	1.1%	0.9%	8.5	3.48	13.2%	0.50	41.0%	(18.1%)	29.37	86.37
▼	ALAFCO Aviation Lease and Finance Co.	0.234	(0.001)	(0.4%)	223	0.7%	0.5%	14.5	0.96	0.0%	0.85	6.6%	30.0%	94.40	20.03
▼	Jazeera Airways Co.	0.975	(0.020)	(2.0%)	215	0.6%	0.5%	NM	7.69	2.9%	0.71	9.3%	(29.8%)	97.49	99.32
▼	GFH Financial Group BSC	0.101	(0.002)	(1.9%)	353	1.1%	0.9%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,742.77	163.02
▼	Warba Bank	0.183	(0.003)	(1.6%)	400	1.2%	1.0%	21.3	1.24	1.5%	0.98	5.8%	4.3%	918.75	172.16
▲	Kuwait Telecommunication Co.	0.545	0.003	0.6%	544	1.6%	1.3%	16.3	2.41	6.4%	0.65	14.8%	(3.2%)	121.15	67.53
▲	Mezzan Holding Co.	0.909	0.006	0.7%	282	0.8%	0.7%	20.2	2.50	2.2%	0.47	12.3%	58.1%	90.20	65.97
▼	Integrated holding Co.	0.501	(0.001)	(0.2%)	127	0.4%	0.3%	25.4	2.09	4.0%	0.52	8.2%	(1.8%)	137.03	72.67
▼	Boursa Kuwait Securities Co.	1.998	(0.021)	(1.0%)	401	1.2%	1.0%	23.9	6.83	3.7%	0.89	28.5%	15.9%	36.63	74.32
▲	Ali Alghanim Sons Automotive Co.	1.041	0.017	1.7%	285	0.9%	0.7%	9.7	3.40	6.6%	0.48	35.0%	(1.4%)	103.83	114.14
▼	Beyout Investment Group Holding Co.	0.407	(0.002)	(0.5%)	122	0.4%	0.3%	16.9	2.23	3.3%	NA	13.2%	NA	100.42	49.19
Subtotal- Premier Market Stocks		7,565.12	(7.78)	(0.1%)	33,508	100%	81%	16.1	1.40	3.91%		10.8%	1.2%	22,834.39	7,737.92
Rest of the Market					7,642		19%	10.3	0.87	2.28%		6.1%		24,867.09	3,194.15

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, October 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.89	0.00%	1.01	0.040	(0.002)	8.0	0.048	0.028	30.8%	1,300,088	52,736	69.4%	NM
▲ Independent Petroleum Group	IPGK.KW	10.2	0.82	6.14%	0.26	0.468	0.010	84.6	0.525	0.410	11.4%	15,429	7,101	1.4%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.3	1.98	6.88%	0.18	0.845	0.000	82.0	1.067	0.724	5.2%	0	0	1.8%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.80	0.00%	0.68	0.114	(0.003)	5.2	0.254	0.057	81.0%	474,230	54,469	401.4%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.2	0.47	0.00%	0.20	0.142	(0.001)	36.0	0.160	0.092	59.7%	1,078,419	152,931	123.3%	4.1%
<b>Energy</b>		<b>10.2</b>	<b>0.89</b>	<b>6.51%</b>				<b>215.7</b>			<b>12.7%</b>	<b>2,868,166</b>	<b>267,237</b>		<b>8.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.7	2.25	19.53%	0.49	0.635	(0.011)	41.3	0.750	0.404	53.8%	198,321	125,099	18.7%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.1	1.42	9.52%	0.73	0.627	(0.003)	335.3	0.692	0.560	7.2%	801,578	501,692	35.4%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>2.24</b>	<b>9.52%</b>				<b>456.2</b>			<b>7.6%</b>	<b>999,899</b>	<b>626,792</b>		<b>12.8%</b>
▼ Specialities Group Holding Co.	SPEC.KW	11.5	0.66	4.23%	0.67	0.113	(0.004)	21.2	0.124	0.092	21.1%	1,992,366	226,432	123.2%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	(0.001)	136.9	0.222	0.133	43.3%	92,978	17,793	40.5%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.1	1.39	3.83%	1.01	1.680	0.025	349.7	1.850	1.176	28.2%	270,492	454,182	36.9%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.94	3.88%	0.69	0.774	(0.005)	139.5	0.975	0.746	(5.6%)	1,137,658	879,054	42.1%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	0.004	83.7	0.928	0.812	(0.6%)	2,850	2,378	4.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.24	0.188	0.001	18.7	0.230	0.154	19.0%	1,101	198	30.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.84	0.00%	0.20	0.072	(0.002)	6.5	0.144	0.068	(13.3%)	22,816	1,632	10.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.09	0.00%	0.54	0.090	0.004	29.7	0.101	0.052	13.2%	6,360,042	563,194	135.8%	NM
▼ National Industries Co.	NIBM.KW	12.0	0.72	5.77%	0.19	0.173	(0.002)	62.1	0.189	0.154	10.2%	10,000	1,730	1.9%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.43	0.00%	0.96	0.048	(0.001)	3.8	0.070	0.025	67.0%	563,593	26,975	514.0%	NM
= National Co. for Consumer Industries	NCCI.KW	22.3	1.08	0.00%	0.22	0.106	0.000	31.8	0.134	0.102	0.0%	5,190,473	559,630	203.5%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.3	0.66	8.42%	1.57	0.226	0.006	576.8	0.368	0.209	(55.6%)	8,290,447	1,860,116	64.9%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.8	0.40	0.00%	0.74	0.050	0.003	11.5	0.059	0.038	27.4%	1,212,056	59,943	28.8%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.60	0.00%	0.77	0.050	0.004	13.7	0.070	0.039	(5.3%)	6,349,715	312,513	31.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	18.3	1.25	4.74%	0.48	0.309	(0.006)	40.2	0.389	0.218	44.8%	11,803	3,644	23.6%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.48	13.20%	0.50	2.640	(0.014)	355.8	3.428	2.459	(18.1%)	90,798	237,889	21.8%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.41	0.00%	NA	0.088	0.000	3.5	0.143	0.051	56.3%	0	0	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.0	1.80	5.06%	0.68	0.591	(0.001)	101.1	0.783	0.410	30.8%	250,362	149,111	85.6%	18.0%
= United Projects Group	UPAC.KW	25.9	0.54	0.00%	0.20	0.153	0.000	57.8	0.248	0.112	(14.5%)	66,452	10,133	4.6%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.96	0.00%	0.85	0.234	(0.001)	222.8	0.235	0.178	30.0%	850,661	198,489	9.9%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.88	0.093	0.002	15.2	0.105	0.079	13.6%	180,748	16,626	60.9%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.4	2.09	3.99%	0.52	0.501	(0.001)	126.8	0.596	0.480	(1.8%)	659,601	330,460	54.2%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.83%	0.14	0.085	0.000	30.9	0.100	0.081	(10.5%)	0	0	0.4%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.93%	0.07	0.371	0.000	55.7	0.420	0.324	14.5%	510,432	189,955	17.1%	12.4%
<b>Industrials</b>		<b>14.5</b>	<b>1.05</b>	<b>5.57%</b>				<b>2,495.4</b>			<b>(19.2%)</b>	<b>34,117,444</b>	<b>6,102,077</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Monday, October 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.000	22.8	0.126	0.098	11.2%	68,620	7,413	26.1%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.50	2.19%	0.47	0.909	0.006	282.5	1.114	0.547	58.1%	279,868	253,741	29.0%	12.3%
<b>Consumer Staples</b>		<b>27.1</b>	<b>1.62</b>	<b>2.19%</b>				<b>305.3</b>			<b>53.3%</b>	<b>348,488</b>	<b>261,154</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.65%</b>				<b>225.7</b>			<b>(2.7%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.63%	0.31	1.292	0.092	119.6	1.493	1.091	7.9%	1	1	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	8.8	1.35	0.00%	NA	0.149	(0.006)	8.4	0.228	0.133	(12.9%)	73	11	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.6	13.97	0.00%	0.74	1.532	(0.045)	351.3	1.614	0.570	139.4%	51,313	78,253	43.2%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.9	0.84	3.47%	0.45	0.144	0.007	58.3	0.155	0.132	4.3%	182,551	26,039	5.4%	7.7%
= Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.28%	0.72	0.082	0.000	17.2	0.083	0.065	20.2%	0	0	56.1%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.69	2.87%	0.71	0.975	(0.020)	214.5	1.427	0.810	(29.8%)	367,960	360,230	44.3%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.75	3.62%	0.45	0.138	0.001	55.8	0.160	0.130	0.7%	57,589	8,015	2.8%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	43.9	0.98	6.57%	0.17	0.120	(0.013)	13.8	0.193	0.095	25.0%	47,391,805	6,115,973	573.8%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.88	0.00%	0.75	0.019	0.000	3.4	0.027	0.014	2.7%	5,104,372	95,016	381.2%	NM
= Al Eid Food Co.	ALEID.KW	15.5	1.44	2.18%	0.15	0.229	0.000	69.5	0.248	0.175	27.9%	1,660,066	380,205	106.6%	9.3%
= Palms Agro Production Co.	PAPK.KW	60.9	1.99	1.93%	0.38	0.205	0.000	10.7	0.381	0.062	153.1%	0	0	53.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.40	6.64%	0.48	1.041	0.017	285.3	1.218	1.000	(1.4%)	601,730	625,778	NA	35.0%
<b>Consumer Discretionary</b>		<b>12.6</b>	<b>1.35</b>	<b>3.47%</b>				<b>1,235</b>			<b>13.7%</b>	<b>55,417,460</b>	<b>7,689,520</b>		<b>6.2%</b>
= Zain	ZAIN.KW	11.8	1.73	7.61%	1.25	0.460	0.000	1,990.4	0.534	0.425	(9.3%)	1,133,656	522,036	15.3%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.9	0.99	13.00%	0.60	1.071	0.024	536.7	1.558	0.995	(12.0%)	256,612	276,125	4.1%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.41	6.42%	0.65	0.545	0.003	544.3	0.621	0.511	(3.2%)	677,854	369,437	12.1%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.93	0.077	0.004	6.7	0.110	0.068	(9.9%)	207,407	15,656	17.9%	NM
<b>Telecommunications</b>		<b>15.9</b>	<b>1.36</b>	<b>7.61%</b>				<b>3,078.2</b>			<b>(8.8%)</b>	<b>2,275,529</b>	<b>1,183,254</b>		<b>12.2%</b>
▼ National Bank of Kuwait	NBKK.KW	12.4	1.83	4.06%	1.21	0.862	(0.002)	7,177.4	0.956	0.841	1.2%	2,409,300	2,076,541	10.4%	14.7%
▲ Gulf Bank	GBKK.KW	17.3	1.38	4.14%	1.08	0.290	0.002	1,102.7	0.326	0.248	8.4%	3,592,511	1,032,247	48.2%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.9	1.54	6.43%	0.35	0.545	(0.005)	1,031.1	0.562	0.490	4.8%	2,000	1,090	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	1.10	3.34%	0.64	0.268	(0.002)	668.2	0.312	0.222	20.8%	813,766	216,532	15.1%	8.3%
▲ Kuwait International Bank	KIBK.KW	11.9	0.89	2.64%	0.99	0.176	0.001	299.8	0.192	0.147	20.9%	3,750,719	662,318	78.2%	7.5%
▲ Burgan Bank	BURG.KW	13.8	0.75	3.37%	1.06	0.178	0.002	644.2	0.208	0.165	8.7%	1,328,853	235,908	13.4%	5.5%
▼ Kuwait Finance House	KFH.KW	18.8	2.08	2.80%	1.39	0.708	(0.001)	11,112.6	0.760	0.667	4.4%	5,253,275	3,716,299	14.0%	11.1%
▼ Boubyan Bank	BOUK.KW	25.4	2.60	1.49%	1.04	0.537	(0.001)	2,255.8	0.611	0.509	(5.1%)	3,591,464	1,929,214	14.1%	10.2%
▼ Warba Bank	WARB.KW	21.3	1.24	1.55%	0.98	0.183	(0.003)	399.6	0.201	0.166	4.3%	5,319,975	975,664	42.1%	5.8%
<b>Banks</b>		<b>13.8</b>	<b>1.38</b>	<b>3.34%</b>				<b>24,691.4</b>			<b>0.9%</b>	<b>26,061,863</b>	<b>10,845,815</b>		<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Monday, October 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.79%	0.07	0.560	0.000	103.5	0.600	0.460	19.1%	0	0	4.1%	9.0%
▲ Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.054	350.1	2.000	1.031	(34.4%)	370	466	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	1.08	4.16%	0.14	0.708	(0.002)	153.4	0.938	0.566	16.1%	62,600	44,283	4.1%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.000	35.5	0.152	0.096	46.9%	24	3	28.4%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.0	1.21	1.96%	0.10	0.355	0.000	102.2	0.450	0.300	2.3%	0	0	0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.03	0.00%	0.42	0.183	0.006	19.5	0.474	0.053	215.5%	682,028	127,822	141.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	58.9	1.05	0.00%	0.50	0.039	0.000	4.3	0.062	0.023	63.8%	115,389	4,494	325.6%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>7.9</b>	<b>1.06</b>	<b>5.42%</b>				<b>797.1</b>			<b>(12.8%)</b>	<b>860,411</b>	<b>177,068</b>		<b>10.5%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.5	0.82	0.00%	1.06	0.047	0.000	26.9	0.058	0.044	(8.7%)	8,120,244	384,968	97.2%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.238	0.000	239.0	0.250	0.189	22.3%	3,174,128	754,969	134.0%	8.7%
▲ United Real Estate Co.	UREK.KW	33.5	0.72	0.00%	0.51	0.107	0.002	139.3	0.108	0.043	131.1%	9,278,608	968,312	54.5%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.074	0.001	137.5	0.108	0.063	12.0%	7,826,649	581,091	56.0%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.41	3.44%	0.36	0.420	(0.003)	249.3	0.471	0.406	7.5%	672,601	283,741	29.4%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.75%	0.19	0.350	(0.004)	140.5	0.410	0.332	(2.5%)	5,002	1,706	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.40	3.80%	0.46	0.262	(0.002)	54.8	0.286	0.235	6.2%	31,175	7,980	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.96%	1.17	0.060	(0.000)	22.5	0.084	0.055	(9.2%)	425,950	25,294	161.0%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.69	0.00%	0.69	0.065	(0.002)	29.3	0.077	0.050	28.0%	4,534,975	303,160	54.0%	0.6%
▼ Mabanee Co.	MABK.KW	17.4	1.81	1.70%	1.04	0.824	(0.006)	1,149.6	0.897	0.747	3.6%	570,718	471,042	18.7%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	0.000	33.2	0.108	0.084	12.6%	1,500	147	10.4%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.5	0.96	2.55%	0.63	0.149	(0.002)	279.7	0.165	0.100	51.8%	2,355,261	352,981	45.5%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.7	2.11	0.00%	0.44	0.219	(0.005)	24.1	0.276	0.148	50.9%	38,792	8,515	403.7%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.6	0.57	5.95%	0.66	0.084	(0.001)	35.0	0.093	0.069	17.0%	76,648	6,446	63.4%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.6	0.49	3.16%	0.04	0.063	0.001	14.6	0.069	0.053	8.4%	140,800	8,780	39.7%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.37	0.00%	0.43	0.031	0.001	5.8	0.040	0.027	(8.8%)	2,063,359	64,267	67.1%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.02	0.071	0.000	38.0	0.083	0.062	7.0%	1,410,656	98,465	77.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.59	6.07%	0.48	0.066	0.004	24.4	0.065	0.054	13.0%	3,911,096	254,530	14.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.000	28.4	0.127	0.075	42.3%	0	0	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	(0.001)	19.5	0.150	0.060	(4.0%)	207,020	15,786	86.4%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.45	0.00%	0.64	0.127	0.000	40.9	0.166	0.116	(17.0%)	414,647	52,560	60.8%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	26.9	1.48	3.98%	1.06	0.122	0.009	72.3	0.120	0.049	65.1%	50,751,948	6,008,815	138.9%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.24	0.00%	0.83	0.184	(0.003)	25.0	0.350	0.031	550.2%	3,544,366	660,133	781.4%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.001)	11.4	0.089	0.056	29.2%	130,011	9,047	30.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.90	0.00%	0.33	0.039	0.000	3.8	0.041	0.023	49.8%	1,550,607	60,044	392.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	16.3	1.43	3.06%	0.07	0.159	(0.010)	9.6	0.185	0.112	8.2%	2,277,729	374,307	135.9%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	38.2	0.85	0.00%	NA	0.104	0.001	15.2	0.141	0.083	(20.0%)	1	0	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.11%	0.29	0.097	0.002	10.6	0.110	0.069	35.1%	264,178	25,260	7.0%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.117	(0.007)	26.4	1.149	1.033	8.1%	12,866	14,420	27.4%	NA
<b>Real Estate</b>		<b>11.6</b>	<b>0.80</b>	<b>3.89%</b>				<b>2,932.3</b>			<b>13.5%</b>	<b>103,791,535</b>	<b>11,796,766</b>		<b>4.9%</b>



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Monday, October 14, 2024

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	9.3	0.68	6.45%	0.93	0.154	0.000	80.7	0.227	0.127	21.3%	1,099,168	167,381		128.3%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	(0.001)	109.2	0.217	0.153	35.2%	23,050	4,976		8.0%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.2	2.79	0.00%	1.23	0.386	0.002	185.3	0.421	0.001	142.2%	3,305,116	1,271,710		323.2%	22.8%
▲ National Investment Co.	NINV.KW	34.2	1.06	6.14%	1.32	0.244	0.007	194.5	0.308	0.214	2.1%	8,024,996	1,939,144		74.4%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.9	0.79	0.00%	0.77	0.098	(0.000)	491.2	0.135	0.093	(6.5%)	10,204,230	1,014,340		31.1%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.6	0.70	7.13%	1.22	0.070	0.000	32.6	0.079	0.057	3.2%	2,213,114	155,083		66.6%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.66	0.00%	1.18	0.064	(0.000)	25.6	0.074	0.049	18.5%	928,656	60,017		72.6%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	1.02	0.198	0.000	171.1	0.239	0.161	1.6%	1,402,266	276,896		170.5%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.4	0.58	4.93%	0.81	0.121	0.002	61.1	0.139	0.097	19.8%	804,354	98,569		14.7%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.92	0.00%	0.52	0.096	(0.002)	21.1	0.123	0.069	18.1%	217,100	21,668		21.8%	NM
▼ First Investment Co.	OLAK.KW	7.8	0.88	0.00%	1.10	0.049	(0.002)	21.7	0.060	0.032	32.7%	9,489,549	478,474		136.2%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.23	0.00%	0.92	0.784	0.001	318.7	0.840	0.309	137.6%	182,565	142,529		20.1%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.2	0.99	5.07%	1.29	0.148	0.001	98.3	0.191	0.140	(14.9%)	966,351	142,124		111.7%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.2	1.11	0.00%	0.74	0.061	(0.000)	14.1	0.087	0.037	55.4%	290,459	17,622		191.1%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.93	10.75%	0.40	0.093	0.002	11.8	0.110	0.073	3.3%	53,130	4,900		18.7%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.001)	23.3	0.085	0.061	12.2%	305,110	22,964		54.1%	NM
▲ Kamco Investment Co.	KAMC.KW	11.9	0.62	4.59%	0.58	0.109	0.007	37.3	0.110	0.085	26.7%	1,478,458	157,814		32.0%	5.2%
▼ National International Holding Co.	NIHK.KW	29.8	1.31	2.69%	0.74	0.209	(0.010)	49.0	0.247	0.087	106.5%	10,982,720	2,352,464		280.8%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.93	0.00%	0.61	0.249	(0.006)	55.7	0.352	0.083	178.5%	1,550,476	385,818		350.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	56.4	0.93	0.00%	0.31	0.101	0.002	20.9	0.122	0.076	26.3%	9,600	970		7.3%	1.7%
= Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	0.000	39.0	0.511	0.231	57.5%	14,026	5,116		2.2%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	56.8	1.30	0.00%	2.06	0.100	(0.007)	38.2	0.110	0.073	4.1%	27,144,955	2,845,436		197.9%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.53	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(11.0%)	362,910	5,475		69.7%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	0.000	127.6	0.281	0.211	10.6%	220,679	54,993		26.6%	30.3%
= Tamdeen Investment Co.	TAMI.KW	9.3	0.33	3.56%	0.36	0.804	0.000	108.1	1.168	0.283	89.2%	0	0		0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	7.2	0.85	0.00%	0.53	0.058	0.008	10.1	0.054	0.031	69.1%	594,731	33,115		48.4%	11.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.000	33.9	0.050	0.034	(4.4%)	415,632	17,189		57.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	55.9	4.66	0.00%	NA	0.368	(0.001)	55.2	0.407	0.259	42.1%	1,114,212	408,863		202.9%	8.3%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.000	49.9	0.068	0.043	(16.8%)	412,210	19,386		40.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.72	0.00%	1.38	0.043	(0.001)	18.3	0.050	0.025	53.8%	4,818,966	205,635		364.9%	NM
▼ National Industries Group	NIND.KW	13.1	1.04	2.21%	1.41	0.226	(0.001)	544.6	0.234	0.194	16.3%	4,928,068	1,111,247		38.0%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.55	0.00%	0.53	0.157	0.022	4.7	0.249	0.102	48.1%	8,908,604	1,310,418		685.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.75	0.00%	0.37	0.409	0.012	212.2	0.526	0.283	(20.3%)	7,858,456	3,194,989		40.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.044	0.000	26.8	0.047	0.029	51.7%	852,093	37,582		47.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.19	0.00%	0.12	0.036	0.001	5.9	0.097	0.020	71.0%	6,750	237		71.5%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.7	3.29	7.14%	0.19	0.258	(0.004)	290.7	0.287	0.215	1.6%	25,235	6,511		10.8%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	(0.002)	352.6	0.112	0.076	32.4%	8,022,490	814,937		49.9%	11.3%
▼ Inovest	INOV.KW	55.7	0.93	2.24%	0.82	0.134	(0.009)	41.1	0.188	0.072	58.9%	14,372,324	1,973,382		397.6%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	22.4	0.58	0.00%	0.08	0.066	0.007	12.9	0.074	0.053	4.3%	1,239,492	79,820		5.3%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.2	0.57	4.67%	0.53	0.064	0.000	17.0	0.077	0.053	13.2%	1,866,558	120,070		78.1%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	23.9	6.83	3.70%	0.89	1.998	(0.021)	401.1	2.180	1.705	15.9%	118,370	236,541		18.2%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.9	2.23	3.32%	NA	0.407	(0.002)	122.1	0.535	0.395	(20.7%)	344,215	138,730		33.5%	13.2%
Financial Services		12.7	0.98	4.59%				4,540.3			21.8%	137,171,444	21,335,132			6.6%

Boursa Kuwait Daily Bulletin

Monday, October 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.33	0.00%	0.23	0.157	0.015	15.7	0.298	0.076	97.5%	864,798	131,289	138.6%	0.3%
Technology		NM	1.33	0.00%				15.7			97.5%	864,798	131,289		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.1	1.22	3.40%	0.52	0.147	0.001	161.7	0.184	0.144	(15.0%)	1,075,230	157,260	14.5%	8.1%
Utilities		15.1	1.22	3.40%				161.7			(15.0%)	1,075,230	157,260		8.1%

Boursa Kuwait	13.19	0.99	2.9%			41,149.9		1.62%	365,852,267	60,573,363		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.184	550.2%
First Takaful Insurance Co.	0.183	215.5%
UniCap Investment and Finance	0.249	178.5%
Palms Agro Production Co.	0.205	153.1%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.708	2,190,732,438
Gulf Bank	0.290	1,832,699,144
GFH Financial Group	0.101	1,742,768,208
Agility (PWC Logistics)	0.226	1,657,139,586
Manazel Holding Co.	0.043	1,570,792,482

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.226	(55.6%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	0.975	(29.8%)
Beyout Investment Group Holding Co.	0.407	(20.7%)
Arabi Holding Group Co.	0.409	(20.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.708	1,631,084,628
National Bank of Kuwait	0.862	779,392,370
Agility (PWC Logistics)	0.226	604,735,978
Int'l Financial Advisors Co.	0.386	565,652,667
Gulf Bank	0.290	524,076,203

\* Different Fiscal Year Company

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