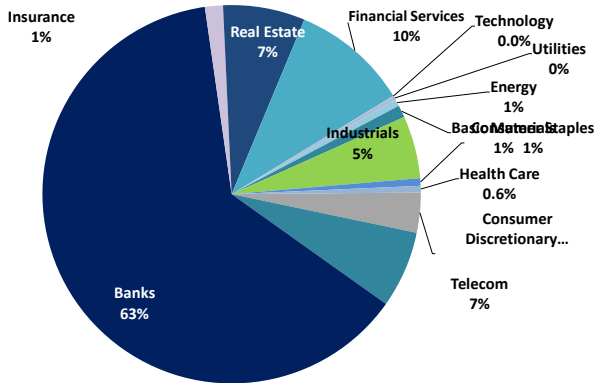


Boursa Kuwait Daily Report

May 14, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,728.5	22.8	10.9%
2- National Bank of Kuwait	8,384.3	14.0	14.6%
3- Boubyan Bank	2,994.9	30.9	10.6%
4- Zain	2,107.3	10.1	16.9%
5- Gulf Bank	1,373.5	22.8	7.2%
6- Mabane Co.	1,171.3	18.0	9.7%
7- Commercial Bank of Kuwait	1,152.6	7.3	21.1%
8- Warba Bank	1,061.6	47.4	6.7%
9- Burgan Bank	921.1	19.8	5.3%
10- Ahli Bank of Kuwait	746.1	14.2	8.3%
Total	33,641	17.61	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.070	0.011	18.7%
Independent Petroleum Group	0.588	0.053	9.9%
Gulf Insurance Group	0.992	0.089	9.9%
Gulf Franchising Co.	0.149	0.011	8.0%
National Petroleum Services Co.	1.250	0.090	7.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.095	(0.010)	(9.2%)
Dar Al Thuraya Real Estate Co.	0.118	(0.009)	(7.1%)
Automated Systems Co.	0.156	(0.010)	(6.0%)
Kuwait Real Estate Holding Co.	0.035	(0.002)	(5.7%)
Commercial Bank of Kuwait	0.526	(0.026)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.095	2.2%	43,526,913
Kuwait Projects Co.(Holding)	0.095	1.7%	18,932,870
Arzan Financial Group For Fin. & Invest.	0.313	1.0%	17,242,485
First Investment Co.	0.042	0.7%	17,166,839
Kuwait Business Town Real Estate Co.	0.145	(2.0%)	16,684,612

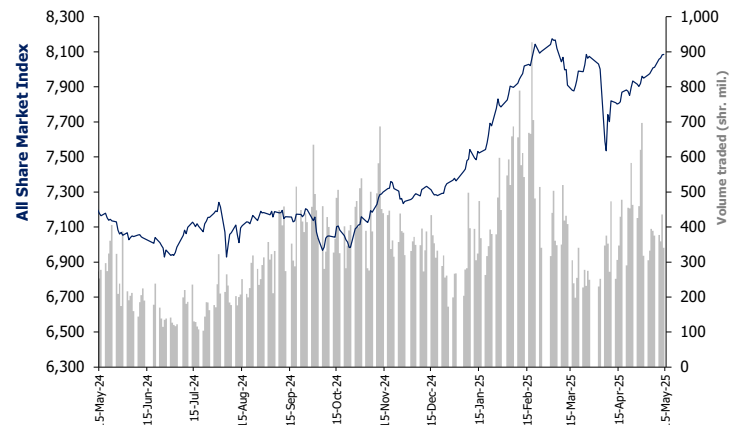
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,085.0	▲	0.0%	1.6%	9.8%
Energy	1,479.9	▲	7.1%	6.8%	24.4%
Basic Materials	899.5	▲	0.4%	(1.2%)	(1.3%)
Industrials	763.4	▲	0.1%	1.4%	5.5%
Consumer Staples	1,070.3	▲	0.1%	2.0%	7.2%
Health Care	565.0	=	0.0%	(2.7%)	23.3%
Consumer Discretionary	2,477.0	▲	0.6%	6.8%	16.7%
Telecommunications	1,051.7	▼	(0.6%)	2.1%	3.3%
Banks	2,026.2	▼	(0.2%)	1.1%	12.0%
Insurance	1,891.3	▲	2.8%	4.5%	(8.0%)
Real Estate	1,619.1	▲	0.0%	1.8%	19.7%
Financial Services	1,516.7	▲	0.5%	2.5%	0.4%
Technology	1,134.9	▼	(6.0%)	0.6%	9.1%
Utilities	381.6	=	0.0%	(2.0%)	(4.0%)

Market Breadth	▲ 60	▼ 57	= 24		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,754.72	3.8	0.0%	2.4%	11.7%
Main 50 Index	7,220.07	11.4	0.2%	1.8%	6.1%
Main Market Index	7,002.01	(5.0)	(0.1%)	(2.1%)	1.4%
All Share Market Index	8,085.00	2.0	0.0%	1.6%	9.8%
Market Cap (KWD Mn)	48,954.48	8.5	0.0%	1.5%	12.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	340.3	(95.2)	(21.9%)	419.0	228.7
Value Traded (KWD Mn)	80.6	(25.12)	(23.7%)	110.5	57.2
No. of Trades	20,879	(910.0)	(4.2%)	20,176	14,186

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Human Soft Holding Co.	2.709	3.7%	7,831,323
Kuwait Finance House	0.743	0.3%	6,281,892
Arzan Financial Group For Fin. & Invest.	0.313	1.0%	5,392,810
GFH Financial Group	0.095	2.2%	4,135,064
National Bank of Kuwait	0.959	(0.2%)	3,630,639

Boursa Kuwait - Premier Market

Wednesday, May 14, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.959	(0.002)	(0.2%)	8,384	20.6%	17.1%	14.0	2.04	2.6%	1.21	14.6%	12.4%	550.21	539.66
=	Gulf Bank	0.344	0.000	0.0%	1,373	3.4%	2.8%	22.8	1.65	2.9%	1.06	7.2%	10.8%	985.04	321.37
▼	Ahli Bank	0.285	(0.002)	(0.7%)	746	1.8%	1.5%	14.2	1.19	3.5%	0.65	8.3%	15.1%	300.85	88.89
▲	Kuwait International Bank	0.239	0.001	0.4%	427	1.0%	0.9%	18.5	1.23	2.0%	1.00	6.6%	37.1%	834.67	182.70
▼	Burgan Bank	0.242	(0.001)	(0.4%)	921	2.3%	1.9%	19.8	1.05	2.5%	1.08	5.3%	44.6%	507.90	112.32
▲	Kuwait Finance House	0.743	0.002	0.3%	13,729	33.7%	28.0%	22.8	2.49	1.6%	1.36	10.9%	(0.4%)	1,069.58	812.25
▼	Boubyan Bank	0.679	(0.001)	(0.1%)	2,995	7.3%	6.1%	30.9	3.28	1.5%	1.04	10.6%	27.1%	296.08	189.93
▲	Kuwait Investment Co.	0.171	0.002	1.2%	94	0.2%	0.2%	7.5	0.75	7.6%	0.95	9.9%	(1.2%)	196.35	34.50
▲	National Investments Co	0.261	0.002	0.8%	208	0.5%	0.4%	17.2	1.05	8.4%	1.32	6.1%	2.8%	278.93	70.98
▲	Kuwait Projects Co. (Holding)	0.095	0.002	1.7%	473	1.2%	1.0%	30.2	0.75	0.0%	0.80	2.5%	(0.4%)	857.40	82.83
▲	Arzan Financial Group for Financing & In	0.313	0.003	1.0%	271	0.7%	0.6%	19.2	1.57	0.9%	1.04	8.2%	18.1%	1,616.78	461.07
▼	Aayan Leasing and Investment	0.167	(0.001)	(0.6%)	111	0.3%	0.2%	9.8	1.07	4.5%	1.28	10.9%	6.4%	465.04	74.20
▲	Kuwait Real Estate Co.	0.394	0.002	0.5%	396	1.0%	0.8%	29.5	2.33	0.0%	0.97	7.9%	53.9%	1,294.80	414.18
▲	Salhia Real Estate Co.	0.418	0.002	0.5%	261	0.6%	0.5%	20.6	1.43	3.5%	0.36	6.9%	4.8%	112.38	47.38
▼	Mabane Co.	0.792	(0.004)	(0.5%)	1,171	2.9%	2.4%	18.0	1.75	1.8%	1.02	9.7%	10.2%	99.60	79.61
▲	The Commercial Real Estate Co.	0.176	0.002	1.1%	334	0.8%	0.7%	21.4	1.13	1.6%	0.64	5.3%	18.9%	326.80	57.17
=	National Industries Group (Holding)	0.260	0.000	0.0%	627	1.5%	1.3%	10.6	1.14	3.8%	1.41	10.7%	4.8%	574.84	146.87
▼	Gulf Cable and Electrical Industries	2.110	(0.032)	(1.5%)	439	1.1%	0.9%	21.2	1.62	3.3%	0.99	7.6%	17.2%	26.74	53.55
▼	Heavy Engineering Industries and Shipb	0.880	(0.004)	(0.5%)	159	0.4%	0.3%	17.5	2.04	4.0%	0.69	11.7%	4.9%	48.03	41.78
=	Boubyan Petrochemical Co.	0.678	0.000	0.0%	363	0.9%	0.7%	11.9	1.43	0.0%	0.73	12.0%	4.3%	89.30	60.80
▼	Agility Public Warehousing Co.	0.263	(0.002)	(0.8%)	671	1.6%	1.4%	10.7	0.66	3.6%	1.58	6.2%	6.5%	618.01	157.98
▼	Mobile Telecommunications Co.	0.487	(0.004)	(0.8%)	2,107	5.2%	4.3%	10.1	1.72	5.1%	1.22	16.9%	3.8%	391.26	185.06
▲	Human Soft Holding Co.	2.709	0.097	3.7%	365	0.9%	0.7%	9.1	2.99	12.9%	0.50	32.7%	(0.4%)	44.78	114.59
▼	IFA Hotels & Resorts Co.	1.472	(0.016)	(1.1%)	338	0.8%	0.7%	25.3	10.55	1.7%	0.77	41.7%	(20.4%)	32.82	58.85
▲	Jazeera Airways Co.	1.460	0.062	4.4%	321	0.8%	0.7%	31.5	9.06	2.7%	0.71	28.7%	44.8%	55.04	58.29
▲	GFH Financial Group BSC	0.095	0.002	2.2%	364	0.9%	0.7%	10.0	1.20	4.8%	0.95	12.1%	(3.1%)	635.67	60.07
▼	Warba Bank	0.236	(0.001)	(0.4%)	1,062	2.6%	2.2%	47.4	3.16	0.0%	0.98	6.7%	153.2%	1,976.66	313.25
=	Kuwait Telecommunication Co.	0.555	0.000	0.0%	554	1.4%	1.1%	17.7	2.30	6.3%	0.65	13.0%	3.2%	74.71	41.62
=	Mezzan Holding Co.	0.974	0.000	0.0%	303	0.7%	0.6%	20.8	2.52	2.6%	0.45	12.1%	8.2%	51.59	46.68
▲	Integrated holding Co.	0.578	0.008	1.4%	146	0.4%	0.3%	21.3	2.25	4.3%	0.54	10.6%	25.7%	112.56	59.87
=	Boursa Kuwait Securities Co.	2.772	0.000	0.0%	557	1.4%	1.1%	30.6	8.24	3.0%	0.93	26.9%	20.5%	25.42	68.58
▼	Ali Alghanim Sons Automotive Co.	1.136	(0.001)	(0.1%)	410	1.0%	0.8%	14.0	4.61	3.1%	0.48	32.9%	45.2%	120.01	142.50
=	Beyout Investment Group Holding Co.	0.392	0.000	0.0%	118	0.3%	0.2%	14.0	2.21	0.0%	0.48	15.8%	(4.9%)	103.08	41.45
Subtotal- Premier Market Stocks		8,754.72	3.79	0.0%	40,796	100%	83%	18.5	1.72	3.23%		11.0%	11.7%	14,772.93	5,220.81
Rest of the Market					8,158		17%	11.4	0.97	1.99%		7.3%		21,679.95	4,393.19

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, May 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.06	0.060	0.001	12.0	0.066	0.030	(0.5%)	1,336,725	79,366	61.4%	0.7%
▲ Independent Petroleum Group	IPGK.KW	11.8	0.95	6.52%	0.26	0.588	0.053	106.3	0.675	0.456	24.3%	1,081	584	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	9.0	2.46	5.43%	0.19	1.250	0.090	121.3	1.244	0.737	38.9%	44,398	54,847	1.0%	27.2%
▼ The Energy House Co.	ENER.KW	NM	4.75	0.00%	0.73	0.266	(0.008)	12.1	0.350	0.071	79.7%	3,309,497	895,795	752.1%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.51	0.00%	0.22	0.154	0.005	39.0	0.173	0.104	(5.5%)	1,687,342	256,282	16.1%	4.6%
Energy		11.1	1.31	5.97%				290.6			24.4%	6,379,043	1,286,874		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.45	1.99%	0.49	0.602	0.002	39.1	0.750	0.495	(3.4%)	12,974	7,824	8.4%	43.1%
= Boubyan Petrochemicals Co.*	BPCC.KW	11.9	1.43	0.00%	0.73	0.678	0.000	362.6	0.720	0.560	4.3%	1,449,626	980,357	16.7%	12.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.72	6.67%	0.10	1.049	0.019	105.8	2.850	0.750	(16.0%)	203	213	0.0%	22.1%
Basic Materials		11.9	2.45	4.33%				507.6			(1.3%)	1,462,803	988,394		14.9%
= Specialities Group Holding Co.	SPEC.KW	19.8	0.97	1.12%	0.71	0.170	0.000	31.9	0.189	0.092	31.8%	454,630	77,062	83.1%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	59.2	0.90	2.19%	0.63	0.266	(0.002)	189.7	0.285	0.169	17.2%	18,523	4,936	5.0%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.2	1.62	3.29%	0.99	2.110	(0.032)	439.2	2.360	1.176	17.2%	311,057	664,994	12.8%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.04	3.98%	0.69	0.880	(0.004)	158.6	0.975	0.729	4.9%	817,813	719,813	26.6%	11.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	16.6	1.01	6.52%	0.44	0.767	(0.025)	76.9	0.928	0.764	(5.4%)	319,362	245,701	3.9%	6.1%
▲ Shuaiba Industrial Co.	PAPE.KW	15.5	0.96	6.50%	0.22	0.182	0.001	18.1	0.225	0.161	(14.2%)	1,600	291	2.1%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.48	0.00%	0.20	0.210	(0.006)	18.9	0.233	0.068	75.0%	172,165	34,178	44.8%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.66	0.00%	0.58	0.056	(0.001)	18.4	0.101	0.052	(32.1%)	3,033,329	168,717	69.1%	NM
▲ National Industries Co.	NIBM.KW	11.6	0.75	5.11%	0.19	0.195	0.005	70.1	0.249	0.160	10.2%	42,000	8,100	1.9%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.71	0.00%	1.01	0.059	0.000	4.7	0.090	0.025	(25.9%)	2,702,611	158,986	118.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	41.2	1.10	0.00%	0.25	0.108	0.001	32.4	0.134	0.090	2.9%	5,532,884	594,636	172.4%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	10.7	0.66	3.62%	1.58	0.263	(0.002)	671.3	0.322	0.203	6.5%	3,149,590	828,644	24.2%	6.2%
▼ National Cleaning Co.	CLEA.KW	11.9	0.46	0.00%	0.79	0.058	(0.001)	13.3	0.067	0.041	(5.1%)	2,598,608	149,776	103.0%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.80	0.00%	0.78	0.064	(0.002)	17.6	0.068	0.040	5.4%	4,568,749	290,681	64.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.30	4.13%	0.48	0.355	0.005	46.2	0.389	0.262	4.7%	62,962	22,366	7.1%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	9.1	2.99	12.86%	0.50	2.709	0.097	365.1	2.885	2.332	(0.4%)	2,906,239	7,831,323	33.2%	32.7%
▲ Gulf Franchising Co.	GFCI.KW	NM	4.62	0.00%	1.29	0.149	0.011	6.0	0.152	0.078	79.5%	20,000	2,914	1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	13.2	1.99	4.28%	0.69	0.699	0.010	119.6	0.783	0.437	7.5%	1,350,118	926,783	28.0%	15.1%
▲ United Projects Group	UPAC.KW	65.1	0.59	0.00%	0.22	0.165	0.003	62.3	0.248	0.127	6.5%	95,074	15,652	1.1%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	11.2	0.80	5.13%	0.89	0.098	(0.000)	16.0	0.105	0.080	3.7%	118,036	11,444	31.5%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	21.3	2.25	4.33%	0.54	0.578	0.008	146.2	0.598	0.460	25.7%	2,142,041	1,231,766	44.5%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.9	0.58	5.77%	0.15	0.086	0.000	31.2	0.096	0.081	1.7%	0	0	0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.02	6.84%	0.07	0.380	(0.003)	57.0	0.420	0.351	(0.3%)	118,021	44,843	6.8%	11.9%
Industrials		15.2	1.02	4.33%				2,610.5			5.5%	30,535,412	14,033,607		6.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.101	0.001	21.0	0.126	0.096	(6.0%)	22,300	2,218		11.3%	NM
= Mezzan Holding Co.	MEZZ.KW	20.8	2.52	2.56%	0.45	0.974	0.000	302.7	1.114	0.708	8.2%	662,453	651,189		16.6%	12.1%
Consumer Staples		20.8	1.67	2.56%				323.7			7.2%	684,753	653,407			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.58	2.70%	0.02	0.741	0.000	111.2	0.821	0.389	90.5%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.0	1.87	0.00%	0.07	0.789	0.000	159.8	0.800	0.619	(1.0%)	0	0		0.2%	13.3%
Health Care		14.0	1.72	2.70%				270.9			23.3%	0	0			7.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.3	1.20	6.04%	0.29	1.204	(0.002)	111.5	1.410	1.047	3.8%	1,279	1,541		0.3%	14.5%
▲ Kuwait Hotels Co.	KHOT.KW	13.2	1.98	0.00%	NA	0.230	0.007	13.0	0.365	0.133	32.2%	19,929	4,405		1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.3	10.55	1.69%	0.77	1.472	(0.016)	337.5	2.583	0.871	(20.4%)	220,411	326,381		14.3%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	32.6	2.72	1.00%	0.59	0.501	0.001	202.7	0.770	0.132	41.1%	673,026	336,354		667.5%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	11.5	0.83	2.24%	0.73	0.125	0.004	27.1	0.131	0.065	15.0%	1,138,918	141,575		18.7%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	31.5	9.06	2.74%	0.71	1.460	0.062	321.2	1.450	0.810	44.8%	1,176,894	1,698,993		25.0%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.3	1.59	2.14%	0.51	0.327	(0.001)	132.3	0.459	0.130	44.1%	24,778	8,078		31.7%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	41.2	1.03	6.21%	0.21	0.127	0.002	14.6	0.192	0.097	12.4%	411,298	51,348		118.9%	2.5%
▼ Al Eid Food Co.	ALEID.KW	13.3	1.49	5.58%	0.16	0.233	(0.002)	70.7	0.259	0.192	(10.0%)	2,600,232	608,142		42.5%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	25.4	2.17	2.46%	0.36	0.242	0.002	12.7	0.393	0.150	8.0%	1,066	254		12.7%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.0	4.61	3.05%	0.48	1.136	(0.001)	409.8	1.155	0.769	45.2%	1,065,974	1,204,243		33.3%	32.9%
Consumer Discretionary		25.3	1.78	2.60%				1,680			16.7%	7,333,805	4,381,314			11.3%
▼ Zain	ZAIN.KW	10.1	1.72	5.13%	1.22	0.487	(0.004)	2,107.3	0.501	0.425	3.8%	1,608,372	784,663		9.0%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	10.9	0.96	8.30%	0.59	1.078	(0.002)	540.3	1.250	0.988	1.2%	21,165	22,953		1.6%	8.8%
= Kuwait Telecommunication Co.	STC.KW	17.7	2.30	6.31%	0.65	0.555	0.000	554.3	0.616	0.511	3.2%	899,509	498,105		7.5%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.84	0.00%	0.89	0.094	(0.000)	8.2	0.112	0.059	34.0%	106,170	9,619		25.8%	NM
Telecommunications		10.9	1.78	6.31%				3,210.0			3.3%	2,635,216	1,315,340			14.0%
▼ National Bank of Kuwait	NBKK.KW	14.0	2.04	2.61%	1.21	0.959	(0.002)	8,384.3	1.028	0.800	12.4%	3,784,928	3,630,639		6.3%	14.6%
= Gulf Bank	GBKK.KW	22.8	1.65	2.91%	1.06	0.344	0.000	1,373.5	0.355	0.239	10.8%	1,322,837	454,836		24.7%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.55	7.26%	0.34	0.526	(0.026)	1,152.6	0.852	0.452	(5.5%)	235,199	125,052		0.2%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.19	3.49%	0.65	0.285	(0.002)	746.1	0.313	0.248	15.1%	1,685,258	481,798		11.5%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.5	1.23	1.95%	1.00	0.239	0.001	427.5	0.244	0.162	37.1%	2,367,549	564,404		46.7%	6.6%
▼ Burgan Bank	BURG.KW	19.8	1.05	2.48%	1.08	0.242	(0.001)	921.1	0.247	0.168	44.6%	2,593,930	626,067		13.3%	5.3%
▲ Kuwait Finance House	KFH.KW	22.8	2.49	1.60%	1.36	0.743	0.002	13,728.5	0.750	0.644	(0.4%)	8,475,393	6,281,892		5.8%	10.9%
▼ Boubyan Bank	BOUK.KW	30.9	3.28	1.47%	1.04	0.679	(0.001)	2,994.9	0.688	0.485	27.1%	1,392,624	944,006		6.7%	10.6%
▼ Warba Bank	WARB.KW	47.4	3.16	0.00%	0.98	0.236	(0.001)	1,061.6	0.241	0.158	153.2%	7,615,579	1,798,879		43.9%	6.7%
Banks		19.8	1.65	2.54%				30,790.0			12.0%	29,473,297	14,907,572			11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	9.5	0.67	6.79%	0.06	0.560	(0.009)	103.5	0.650	0.494	(5.1%)	232,965	131,266		2.2%	7.1%
▲ Gulf Insurance Group	GINS.KW	10.9	1.16	2.31%	0.08	0.992	0.089	281.5	1.930	0.855	(12.2%)	27	27		0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.84%	0.14	0.750	0.000	177.0	0.876	0.612	(8.7%)	20,401	15,780		0.6%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.90	7.27%	0.40	0.160	0.003	39.1	0.170	0.124	(2.4%)	81,293	13,007		4.1%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.5	1.16	2.91%	0.11	0.341	(0.014)	106.0	0.462	0.288	0.9%	671	237		0.4%	15.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	0.003	18.4	0.245	0.130	4.2%	12,489	2,135		24.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	75.2	1.01	0.00%	0.50	0.039	0.001	4.3	0.069	0.035	(26.5%)	663,005	25,910		113.5%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.5%
Insurance		7.8	1.08	4.85%				758.4			(8.0%)	1,010,851	188,362			11.3%
▼ Sokouk Holding Co.	SHCK.KW	10.6	1.03	0.00%	1.12	0.060	(0.000)	34.0	0.068	0.043	17.4%	3,044,458	181,541		93.1%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	29.5	2.33	0.00%	0.97	0.394	0.002	395.7	0.395	0.199	53.9%	1,800,851	709,753		128.9%	7.9%
▲ United Real Estate Co.	UREK.KW	56.8	1.47	0.00%	0.54	0.222	0.002	289.1	0.246	0.043	94.7%	1,623,666	357,744		27.6%	2.6%
▼ National Real Estate Co.	NREK.KW	16.5	0.41	0.00%	1.25	0.083	(0.000)	153.9	0.092	0.069	6.2%	3,362,185	279,109		20.1%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	20.6	1.43	3.46%	0.36	0.418	0.002	260.5	0.437	0.379	4.8%	1,923,006	797,095		18.0%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.1	0.54	4.77%	0.20	0.349	0.004	140.1	0.390	0.328	(5.7%)	19,909	6,843		1.3%	6.0%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	7.42%	0.44	0.268	0.003	56.1	0.324	0.252	(1.1%)	255,453	66,808		3.3%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	20.1	0.81	2.91%	1.16	0.085	(0.000)	32.0	0.096	0.055	23.0%	6,691,984	565,377		167.6%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.3	0.61	0.00%	0.68	0.078	(0.002)	27.3	0.102	0.043	(5.6%)	2,624,578	206,085		35.1%	5.0%
▼ Mabanee Co.	MABK.KW	18.0	1.75	1.77%	1.02	0.792	(0.004)	1,171.3	0.846	0.719	10.2%	998,493	792,081		6.7%	9.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.7	0.53	5.13%	0.24	0.095	(0.010)	32.2	0.109	0.093	(5.6%)	22	2		3.8%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	21.4	1.13	1.62%	0.64	0.176	0.002	333.7	0.207	0.117	18.9%	2,283,151	399,830		17.2%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	23.4	2.04	0.00%	0.44	0.218	(0.003)	24.0	0.237	0.161	0.0%	11,340,208	2,512,597		78.2%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	13.0	0.61	5.49%	0.67	0.091	0.001	37.8	0.100	0.069	0.7%	4,354,576	395,579		39.4%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.4	0.56	4.12%	0.04	0.072	(0.000)	16.9	0.094	0.053	(1.9%)	50,762	3,606		35.4%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.34	0.00%	0.42	0.035	(0.002)	6.5	0.047	0.028	(2.3%)	159,160	5,645		43.5%	NM
▼ MAZAYA Holding Co.	MAZA.KW	28.5	0.74	0.00%	1.05	0.064	0.000	34.6	0.080	0.055	(13.2%)	1,800,458	115,323		38.5%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.7	0.59	7.42%	0.51	0.067	(0.000)	24.9	0.078	0.055	1.0%	1,014,966	68,694		36.3%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	19.8	0.96	0.00%	0.20	0.110	0.004	34.3	0.127	0.080	(1.8%)	8,661,274	955,796		19.1%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.33	0.00%	0.44	0.103	(0.001)	26.3	0.125	0.060	17.0%	851,767	88,109		80.9%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.7	1.96	0.00%	0.69	0.178	0.003	57.3	0.180	0.118	47.1%	793,173	140,360		69.6%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	27.8	1.65	2.07%	1.10	0.145	(0.003)	85.9	0.225	0.049	79.7%	16,684,612	2,462,522		846.1%	5.9%
= MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.000	15.8	0.332	0.058	(23.7%)	2,065,116	240,352		272.6%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.21	0.00%	0.45	0.277	0.008	38.4	0.360	0.041	344.6%	4,095,673	1,176,932		123.7%	NM
= Mashaer Holding Co.	MASHAER.KW	10.1	0.89	0.00%	0.50	0.082	0.000	13.1	0.105	0.056	5.4%	5,000	409		94.0%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.24	0.00%	0.36	0.043	0.001	4.2	0.046	0.025	6.8%	915,500	37,979		97.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	25.9	2.47	0.00%	0.08	0.299	0.000	18.0	0.344	0.112	46.6%	393,466	117,293		50.1%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.4	0.96	0.00%	NA	0.118	(0.009)	17.3	0.141	0.083	9.3%	339,382	40,218		10.9%	13.0%
▲ Osos Holding Group Co.	OSOS.KW	6.0	0.91	0.00%	0.34	0.124	0.003	13.5	0.147	0.075	(0.8%)	11,702	1,414		5.6%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.139	0.002	26.9	1.190	1.050	1.2%	19,523	22,231		11.1%	NA
Real Estate		16.5	0.96	3.79%				3,421.5			19.7%	78,184,074	12,747,329			5.6%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	7.5	0.75	7.56%	0.95	0.171	0.002	94.3	0.200	0.143	(1.2%)	3,727,604	632,505		35.6%	9.9%
▼ Commercial Facilities Co.	FACI.KW	10.6	0.78	7.51%	0.52	0.251	(0.002)	127.5	0.283	0.170	2.9%	77,189	19,436		7.2%	7.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	29.0	2.21	0.00%	1.23	0.484	(0.003)	232.4	0.494	0.219	27.4%	7,349,414	3,581,201		145.3%	7.6%
▲ National Investment Co.	NINV.KW	17.2	1.05	8.42%	1.32	0.261	0.002	208.0	0.276	0.214	2.8%	1,662,561	431,245		35.0%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	30.2	0.75	0.00%	0.80	0.095	0.002	473.2	0.130	0.087	(0.4%)	18,932,870	1,791,127		17.1%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	66.5	0.62	0.00%	1.23	0.063	0.002	29.1	0.089	0.056	(13.8%)	819,914	50,637		14.6%	0.9%
▲ The Securities House Co.	SECH.KW	19.0	0.71	0.00%	1.20	0.071	0.001	28.4	0.100	0.050	(1.9%)	4,688,039	335,726		56.7%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.2	1.57	0.93%	1.04	0.313	0.003	270.5	0.316	0.161	18.1%	17,242,485	5,392,810		187.1%	8.2%
= Kuwait Financial Centre	MARKZ.KW	17.0	0.71	4.64%	0.80	0.150	0.000	75.7	0.167	0.109	(0.7%)	381,941	55,839		14.6%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.5	1.64	0.00%	0.56	0.176	(0.003)	38.7	0.337	0.070	(34.3%)	624,003	110,859		181.3%	14.2%
▲ First Investment Co.	OLAK.KW	8.0	0.65	0.00%	1.10	0.042	0.000	18.6	0.055	0.033	(10.5%)	17,166,839	732,494		70.1%	8.2%
▼ Gulf Investment House	GIHK.KW	62.0	5.63	0.00%	0.91	0.625	(0.001)	254.1	0.870	0.349	0.3%	1,235,316	767,806		17.3%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.07	4.49%	1.28	0.167	(0.001)	110.9	0.173	0.138	6.4%	3,979,835	662,636		70.0%	10.9%
▼ Bayan Investment Co.	BAYK.KW	6.9	0.99	0.00%	0.76	0.056	(0.001)	12.9	0.087	0.045	(11.5%)	2,481,023	140,747		38.0%	14.5%
▼ Osoul Investment Co.	OSUL.KW	18.8	1.55	6.33%	0.42	0.158	(0.002)	20.0	0.187	0.073	14.5%	507,216	78,758		50.2%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.89	0.00%	0.37	0.158	0.000	48.8	0.171	0.065	23.4%	962,855	155,661		23.6%	NM
▼ Kamco Investment Co.	KAMC.KW	8.9	0.62	4.42%	0.61	0.113	(0.004)	38.7	0.146	0.091	(8.1%)	1,231,423	139,184		23.9%	7.0%
▲ National International Holding Co.	NIHK.KW	21.3	0.90	0.00%	0.75	0.149	0.001	34.9	0.498	0.087	(57.1%)	859,022	128,008		204.4%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.50	0.00%	0.65	0.315	0.022	70.4	0.352	0.126	31.8%	2,363,082	718,099		61.2%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.96	0.00%	0.30	0.104	0.000	21.5	0.142	0.078	(7.1%)	769,029	79,757		97.0%	0.7%
▲ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.386	0.001	39.9	0.518	0.294	1.8%	3,516,493	1,355,962		159.9%	10.6%
= Al-Safat Investment Co.	ALSAFAT.KW	NM	1.59	0.00%	1.90	0.126	0.000	48.3	0.149	0.073	13.5%	14,209,020	1,796,511		243.8%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.08	0.00%	1.02	0.013	(0.000)	4.1	0.023	0.012	(14.6%)	122,300	1,577		11.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.6	0.97	8.26%	1.20	0.299	0.009	152.6	0.356	0.239	3.5%	2,425,414	707,341		26.1%	26.6%
▼ Tamdeen Investment Co.	TAMI.KW	8.0	0.32	5.97%	0.36	0.799	(0.001)	107.5	1.168	0.311	(18.1%)	1,502	1,160		0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	25.5	1.07	0.00%	0.53	0.070	0.011	12.3	0.074	0.032	18.7%	856,316	58,727		4.9%	4.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.65	0.036	0.001	29.3	0.048	0.029	(14.1%)	1,386,847	48,796		22.6%	0.4%
▲ Rasiyat Holding Co.	RASIYAT.KW	55.3	4.31	0.00%	NA	0.356	0.006	53.4	0.407	0.335	(6.3%)	3,663,392	1,298,283		66.6%	7.8%
= Alimtiyaz Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.36	0.036	0.000	15.3	0.050	0.028	(3.5%)	381,377	13,446		75.7%	NM
= National Industries Group	NIND.KW	10.6	1.14	3.85%	1.41	0.260	0.000	626.6	0.278	0.208	4.8%	4,976,915	1,293,767		23.9%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	12.9	2.43	0.00%	0.56	0.230	(0.008)	6.9	0.354	0.130	(7.6%)	331,489	76,320		263.9%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.80	0.053	(0.001)	32.6	0.059	0.036	18.7%	3,288,441	176,295		91.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.13	0.044	0.001	7.2	0.068	0.032	(3.3%)	101,364	4,174		11.1%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.49	5.05%	0.21	0.214	(0.002)	241.2	0.287	0.195	(15.4%)	1,212,300	261,857		7.5%	40.4%
▲ GFH Financial Group	GFH.KW	10.0	1.20	4.84%	0.95	0.095	0.002	364.1	0.112	0.079	(3.1%)	43,526,913	4,135,064		16.6%	12.1%
▼ Inovest	INOV.KW	NM	0.72	0.00%	0.86	0.099	(0.004)	30.4	0.188	0.080	(16.1%)	10,179,916	1,019,622		185.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.6	0.57	4.60%	0.08	0.065	(0.002)	12.7	0.079	0.053	(0.8%)	114,783	7,684		13.1%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.3	0.56	4.57%	0.55	0.066	0.000	17.3	0.077	0.053	(5.6%)	160,001	10,483		23.0%	4.6%
= Boursa Kuwait Securities Co	BOURSA.KW	30.6	8.24	2.96%	0.93	2.772	0.000	556.6	2.989	1.907	20.5%	250,157	697,804		12.7%	26.9%
= Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.21	0.00%	0.45	0.392	0.000	117.6	0.535	0.355	(4.9%)	1,911,119	749,227		34.4%	15.8%
Financial Services		13.4	1.07	4.64%				4,916.0			0.4%	179,677,719	29,718,635			7.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.32	0.00%	0.26	0.156	(0.010)	15.6	0.263	0.132	9.1%	631,805	98,637	73.6%	NM
Technology		NM	1.32	0.00%				15.6			9.1%	631,805	98,637		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.18	1.38%	0.55	0.145	0.000	159.5	0.173	0.137	(4.0%)	2,247,482	324,533	8.0%	6.8%
Utilities		17.3	1.18	1.38%				159.5			(4.0%)	2,247,482	324,533		6.8%

Boursa Kuwait	14.01	1.20	2.4%		48,954.5		9.81%	340,256,260	80,644,003		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.277	344.6%
Warba Bank	0.236	153.2%
United Real Estate Co.	0.222	94.7%
Advanced Technology Co.	0.741	90.5%
The Energy House Co.	0.266	79.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.145	5,012,190,922
Oula Fuel Marketing Co.	0.501	2,700,412,453
Warba Bank	0.236	1,976,662,966
Arzan Financial Group For Fin. & Invest.	0.313	1,616,779,547
Kuwait Real Estate Co.	0.394	1,294,802,898

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.149	(57.1%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.176	(34.3%)
ACICO Industries Co.	0.056	(32.1%)
Wethaq Takaful Insurance Co.	0.039	(26.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.501	1,624,153,113
Kuwait Finance House	0.743	812,251,463
Kuwait Business Town Real Estate Co.	0.145	750,204,928
National Bank of Kuwait	0.959	539,656,752
Arzan Financial Group For Fin. & Invest.	0.313	461,074,445

* Different Fiscal Year Company

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