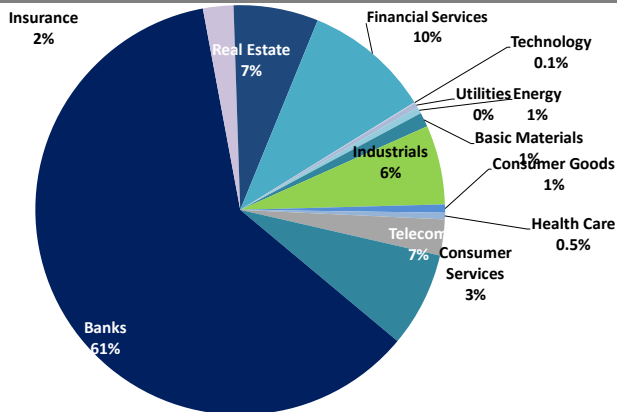


## Boursa Kuwait Daily Report

May 14, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,614.9	19.9	11.0%
2- National Bank of Kuwait	7,410.5	13.2	14.4%
3- Boubyan Bank	2,524.7	31.4	9.4%
4- Zain	2,046.7	9.5	17.3%
5- Mabane Co.	1,128.7	17.4	10.5%
6- Gulf Bank	1,000.1	14.0	8.7%
7- Commercial Bank of Kuwait	946.0	8.5	16.8%
8- Agility (PWC Logistics)	814.2	9.7	4.7%
9- Ahli Bank of Kuwait	700.6	15.5	7.3%
10- Burgan Bank	676.8	15.5	5.1%
Total	28,863	15.51	11.2%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.091	0.010	12.6%
Al Madar Finance & Investment Co.	0.088	0.008	9.8%
Alimtiarz Investment Group	0.052	0.005	9.7%
Arkan Al-Kuwait Real Estate Co.	0.084	0.007	8.7%
Gulf Franchising Co.	0.094	0.007	8.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.042	(0.004)	(8.1%)
Al Masaken Intl. Real Estate Dev. Co.	0.025	(0.002)	(7.0%)
Kuwait Real Estate Holding Co.	0.029	(0.002)	(6.2%)
Gulf Investment House	0.356	(0.018)	(4.8%)
Osos Holding Group Co.	0.092	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiarz Investment Group	0.052	9.7%	18,233,931
Agility (PWC Logistics)	0.319	3.9%	17,551,838
Arzan Financial Group For Fin. & Invest.	0.191	0.0%	17,102,447
Kuwait Finance House	0.740	(0.4%)	14,612,027
UniCap Investment and Finance	0.181	(4.2%)	13,872,924

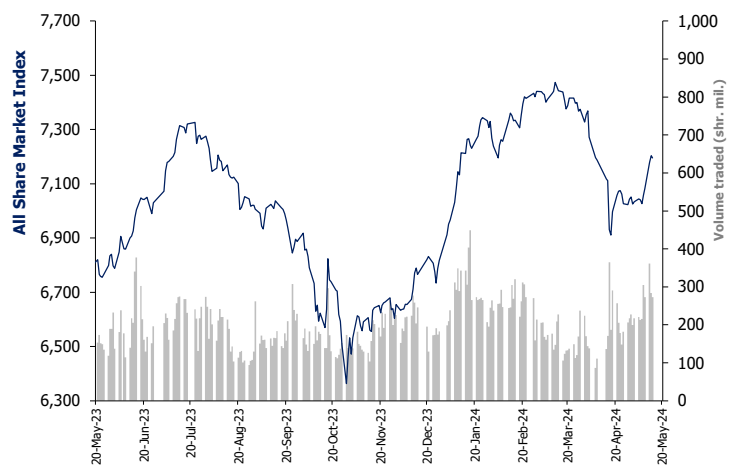
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,910.6	▼	(0.1%)	2.2%	3.5%
Energy	211.9	▲	1.4%	(1.1%)	10.7%
Basic Materials	477.0	▲	1.4%	(1.9%)	12.5%
Industrials	2,620.7	▲	1.2%	(0.2%)	(15.1%)
Consumer Staples	271.7	▲	2.0%	7.9%	36.4%
Health Care	220.9	=	0.0%	(5.5%)	(4.8%)
Consumer Discretionary	1,190.4	▲	0.1%	4.7%	9.6%
Telecommunications	3,136.6	▼	(1.7%)	(1.6%)	(7.0%)
Banks	25,572.6	▼	(0.3%)	2.9%	4.5%
Insurance	1,009.6	▲	0.2%	1.8%	10.5%
Real Estate	2,798.9	▲	0.4%	2.8%	8.4%
Financial Services	4,201.3	▲	1.0%	2.2%	12.7%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	172.7	=	0.0%	(5.4%)	(9.2%)

Market Breadth	 58	 49	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,871.21	(11.4)	(0.1%)	2.3%	5.3%
Main 50 Index	5,774.57	(5.6)	(0.1%)	0.3%	5.2%
Main Market Index	5,956.57	3.8	0.1%	0.6%	6.9%
All Share Market Index	7,195.34	(7.9)	(0.1%)	2.0%	5.5%
Market Cap (KWD Mn)	41,910.59	(42.8)	(0.1%)	2.2%	3.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	272.5	(11.2)	(3.9%)	228.1	130.9
Value Traded (KWD Mn)	62.4	(11.41)	(15.5%)	57.1	40.6
No. of Trades	16,587	619	3.9%	14,145	8,798

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	(0.4%)	10,818,893
Agility (PWC Logistics)	0.319	3.9%	5,498,988
Zain	0.473	(1.7%)	4,717,909
National Bank of Kuwait	0.890	(0.4%)	3,616,091
Arzan Financial Group For Fin. & Invest.	0.191	0.0%	3,277,413

# Boursa Kuwait - Premier Market

Tuesday, May 14, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.890	(0.004)	(0.4%)	7,411	21.4%	17.7%	13.2	1.91	3.9%	1.21	14.4%	4.5%	394.56	367.04
▼	Gulf Bank	0.263	(0.002)	(0.8%)	1,000	2.9%	2.4%	14.0	1.22	4.6%	1.08	8.7%	(1.7%)	609.13	170.43
=	Ahli Bank	0.281	0.000	0.0%	701	2.0%	1.7%	15.5	1.13	3.2%	0.64	7.3%	26.6%	132.79	34.03
=	Kuwait International Bank	0.172	0.000	0.0%	293	0.8%	0.7%	15.3	0.88	2.7%	0.98	5.7%	18.1%	649.04	106.45
▲	Burgan Bank	0.187	0.002	1.1%	677	2.0%	1.6%	15.5	0.78	3.2%	1.05	5.1%	14.2%	289.74	56.11
▼	Kuwait Finance House	0.740	(0.003)	(0.4%)	11,615	33.5%	27.7%	19.9	2.18	2.7%	1.40	11.0%	9.1%	1,060.74	813.97
▼	Boubyan Bank	0.601	(0.002)	(0.3%)	2,525	7.3%	6.0%	31.4	2.95	1.3%	1.04	9.4%	6.2%	167.85	103.86
=	Kuwait Investment Co.	0.188	0.000	0.0%	99	0.3%	0.2%	14.0	0.85	5.3%	0.92	6.1%	48.0%	586.70	106.68
▲	National Investments Co	0.260	0.008	3.2%	207	0.6%	0.5%	50.1	1.20	5.8%	1.31	2.4%	8.8%	352.42	97.56
=	Kuwait Projects Co. (Holding)	0.129	0.000	0.0%	645	1.9%	1.5%	21.5	1.06	0.0%	0.77	4.9%	22.9%	821.64	99.79
=	Arzan Financial Group for Financing & In	0.191	0.000	0.0%	153	0.4%	0.4%	21.8	1.30	2.0%	1.01	6.0%	(9.0%)	698.50	156.00
=	Aayan Leasing and Investment	0.172	0.000	0.0%	114	0.3%	0.3%	9.2	1.16	4.4%	1.29	12.6%	(1.1%)	411.84	73.79
▲	Al Imtiaz Investment Group	0.052	0.005	9.7%	55	0.2%	0.1%	NM	0.34	0.0%	1.03	NM	(7.8%)	207.55	11.48
▼	Kuwait Real Estate Co.	0.221	(0.002)	(0.9%)	211	0.6%	0.5%	18.7	1.52	1.3%	0.96	8.1%	7.8%	718.34	162.99
▼	Salhia Real Estate Co.	0.456	(0.003)	(0.7%)	271	0.8%	0.6%	16.9	1.51	3.2%	0.35	8.9%	16.7%	83.15	37.66
=	Mabane Co.	0.809	0.000	0.0%	1,129	3.3%	2.7%	17.4	1.82	1.7%	1.05	10.5%	1.7%	174.54	140.56
▲	The Commercial Real Estate Co.	0.140	0.005	3.7%	263	0.8%	0.6%	18.2	0.90	2.7%	0.62	5.0%	42.6%	454.49	55.67
▲	National Industries Group (Holding)	0.233	0.004	1.7%	535	1.5%	1.3%	21.5	1.07	2.1%	1.41	5.0%	14.2%	496.98	112.72
=	Gulf Cable and Electrical Industries	1.259	0.000	0.0%	262	0.8%	0.6%	12.5	1.14	5.1%	1.02	9.1%	(3.9%)	28.91	39.84
▲	Heavy Engineering Industries and Shipbu	0.825	0.005	0.6%	149	0.4%	0.4%	20.9	2.01	3.6%	0.69	9.6%	0.6%	39.28	33.04
▲	Boubyan Petrochemical Co.	0.681	0.012	1.8%	364	1.0%	0.9%	14.4	1.41	8.8%	0.73	9.8%	16.4%	87.37	54.52
▲	Agility Public Warehousing Co.	0.319	0.012	3.9%	814	2.3%	1.9%	9.7	0.46	3.0%	1.58	4.7%	(37.3%)	1,122.00	461.63
▼	Mobile Telecommunications Co.	0.473	(0.008)	(1.7%)	2,047	5.9%	4.9%	9.5	1.64	7.4%	1.25	17.3%	(6.7%)	329.08	165.24
▲	Human Soft Holding Co.	2.876	0.004	0.1%	388	1.1%	0.9%	9.3	3.06	12.1%	0.50	32.9%	(10.7%)	13.71	44.78
▼	ALAFCO Aviation Lease and Finance Co.	0.209	(0.001)	(0.5%)	199	0.6%	0.5%	NM	0.92	0.0%	0.85	NM	16.1%	50.87	10.41
▼	Jazeera Airways Co.	1.071	(0.007)	(0.6%)	236	0.7%	0.6%	38.4	9.24	2.6%	0.70	24.0%	(22.9%)	30.83	35.79
▲	GFH Financial Group BSC	0.084	0.001	0.6%	294	0.8%	0.7%	9.3	0.97	5.4%	0.95	10.4%	10.5%	608.99	51.27
▼	Warba Bank	0.186	(0.002)	(1.1%)	406	1.2%	1.0%	20.7	1.29	1.5%	0.98	6.2%	6.0%	291.06	54.64
▲	Kuwait Telecommunication Co.	0.547	0.001	0.2%	546	1.6%	1.3%	16.7	2.24	6.4%	0.65	13.4%	(2.8%)	51.38	30.02
▲	Mezzan Holding Co.	0.801	0.017	2.2%	249	0.7%	0.6%	21.7	2.26	2.5%	0.46	10.4%	39.3%	52.66	33.92
▲	Integrated holding Co.	0.500	0.002	0.4%	127	0.4%	0.3%	30.8	2.04	3.0%	0.50	6.6%	(2.0%)	60.73	31.64
▲	Boursa Kuwait Securities Co.	2.058	0.040	2.0%	413	1.2%	1.0%	26.2	6.43	3.6%	0.90	24.6%	19.4%	19.20	38.33
▲	Ali Alghanim Sons Automotive Co.	1.120	0.006	0.5%	307	0.9%	0.7%	10.8	3.72	6.2%	0.48	34.5%	6.1%	37.86	43.15
Subtotal- Premier Market Stocks		7,871.21	(11.36)	-0.1%	34,702	100%	83%	16.9	1.30	3.68%		10.2%	5.3%	11,133.97	3,835.01
Rest of the Market					7,208		17%	11.1	0.79	2.39%		6.1%		9,167.25	1,248.07

## Boursa Kuwait Daily Bulletin

Tuesday, May 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.03	0.032	0.000	6.4	0.041	0.028	4.9%	127,722	4,094	18.1%	NM
= Independent Petroleum Group	IPGK.KW	11.1	0.87	5.99%	0.25	0.480	0.000	86.8	0.520	0.410	14.3%	0	0	1.0%	7.8%
▲ National Petroleum Services Co.	NAPS.KW	9.4	1.94	5.80%	0.17	0.835	0.032	81.0	0.850	0.724	4.0%	159,155	133,651	0.6%	20.6%
= The Energy House Co.	ENER.KW	NM	1.62	0.00%	0.68	0.110	0.000	5.0	0.254	0.057	74.6%	0	0	5.8%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.3	0.35	0.00%	0.18	0.105	(0.001)	26.6	0.130	0.092	18.1%	2,286,415	243,006	45.6%	3.8%
<b>Energy</b>		<b>9.4</b>	<b>0.79</b>	<b>5.89%</b>				<b>211.9</b>			<b>10.7%</b>	<b>2,573,292</b>	<b>380,751</b>		<b>5.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.8	2.30	22.75%	0.50	0.545	0.006	35.4	0.605	0.404	32.0%	35,238	19,119	6.6%	39.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.4	1.41	8.77%	0.73	0.681	0.012	364.2	0.692	0.573	16.4%	2,136,503	1,449,734	16.3%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>8.77%</b>				<b>477.0</b>			<b>12.5%</b>	<b>2,171,741</b>	<b>1,468,852</b>		<b>12.7%</b>
= Specialities Group Holding Co.	SPEC.KW	10.0	0.62	4.03%	0.67	0.118	0.000	20.0	0.120	0.102	14.6%	603,483	70,412	46.7%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	77.3	0.71	2.56%	0.60	0.190	0.001	135.5	0.222	0.133	41.8%	634,257	120,792	34.3%	0.9%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.14	5.12%	1.02	1.259	0.000	262.1	1.540	1.210	(3.9%)	277,810	349,459	13.9%	9.1%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.9	2.01	3.64%	0.69	0.825	0.005	148.7	0.890	0.775	0.6%	83,985	69,395	21.8%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.12	8.39%	0.45	0.834	(0.003)	83.6	0.926	0.820	(0.7%)	2,350	1,946	2.4%	8.8%
= Shuaiba Industrial Co.	PAPE.KW	11.9	0.91	7.40%	0.22	0.173	0.000	17.2	0.230	0.154	9.5%	0	0	22.1%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	33.1	1.08	0.00%	0.19	0.092	0.004	8.3	0.117	0.081	10.8%	1,451	133	2.6%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.3	0.78	5.39%	0.20	0.185	0.000	66.5	0.189	0.154	17.8%	0	0	1.4%	4.5%
▲ Equipment Holding Co.	EQUI.KW	NM	0.58	0.00%	0.94	0.026	0.001	2.1	0.036	0.025	(10.1%)	1,614,850	43,199	37.7%	NM
▼ National Co. for Consumer Industries	NCCI.KW	28.3	1.29	0.00%	0.22	0.124	(0.002)	37.2	0.130	0.104	17.0%	1,734,848	216,178	79.6%	4.6%
▲ Agility (PWC Logistics)	AGLT.KW	9.7	0.46	2.98%	1.58	0.319	0.012	814.2	0.368	0.269	(37.3%)	17,551,838	5,498,988	44.0%	4.7%
▲ National Cleaning Co.	CLEA.KW	23.8	0.38	0.00%	0.76	0.047	0.000	10.8	0.059	0.038	19.7%	28,906	1,298	20.1%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.76	0.045	(0.000)	12.4	0.070	0.039	(14.5%)	145,587	6,333	10.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.5	1.04	5.19%	0.47	0.282	(0.003)	33.5	0.297	0.233	20.5%	8,706	2,449	6.9%	7.7%
▲ Humansoft Holding Co.	HUMN.KW	9.3	3.06	12.12%	0.50	2.876	0.004	387.6	3.428	2.851	(10.7%)	140,140	402,453	10.2%	32.9%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.43	0.00%	NA	0.094	0.007	3.7	0.143	0.051	65.8%	4,100	384	5.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.4	1.36	6.75%	0.69	0.443	0.002	75.8	0.464	0.410	(2.0%)	731,638	321,293	39.5%	16.2%
▲ United Projects Group	UPAC.KW	32.5	0.48	0.00%	0.20	0.132	0.001	49.9	0.220	0.112	(26.3%)	2,450	311	1.6%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.85	0.209	(0.001)	199.0	0.215	0.178	16.1%	208,751	43,255	5.3%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.8	0.72	5.44%	0.90	0.092	(0.001)	15.0	0.092	0.079	12.2%	318,100	29,142	18.6%	9.2%
▲ Integrated holding Co.	INTEGRATED.KW	30.8	2.04	3.00%	0.50	0.500	0.002	126.5	0.555	0.480	(2.0%)	700,263	349,461	24.0%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.2	0.63	5.67%	0.14	0.087	0.000	31.7	0.100	0.087	(8.0%)	0	0	0.1%	4.4%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.03	6.20%	0.07	0.355	(0.005)	53.3	0.379	0.324	9.6%	23,347	8,288	5.6%	11.7%
<b>Industrials</b>		<b>13.5</b>	<b>0.91</b>	<b>5.39%</b>				<b>2,620.7</b>			<b>(15.1%)</b>	<b>24,816,860</b>	<b>7,535,169</b>		<b>5.2%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.109	0.000	22.8	0.126	0.098	11.2%	559,247	59,735	13.8%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	21.7	2.26	2.49%	0.46	0.801	0.017	248.9	0.774	0.547	39.3%	423,485	338,604	16.9%	10.4%
<b>Consumer Staples</b>		<b>21.7</b>	<b>1.50</b>	<b>2.49%</b>				<b>271.7</b>			<b>36.4%</b>	<b>982,732</b>	<b>398,339</b>		<b>8.2%</b>
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.9	2.10	0.00%	0.07	0.736	0.000	149.0	0.800	0.262	(7.4%)	0	0	3.3%	21.1%
<b>Health Care</b>		<b>12.1</b>	<b>1.55</b>	<b>4.18%</b>				<b>220.9</b>			<b>(4.8%)</b>	<b>0</b>	<b>0</b>		<b>14.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	11.8	1.47	5.38%	0.30	1.350	0.000	125.0	1.493	1.091	12.8%	0	0	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.81	0.00%	0.55	0.109	0.003	30.5	0.122	0.088	21.1%	282,486	30,830	10.2%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	18.6	14.35	0.00%	0.73	1.130	(0.010)	259.1	1.298	0.712	76.6%	533,862	607,482	31.8%	77.1%
▲ Oula Fuel Marketing Co.	OULA.KW	12.0	0.80	3.62%	0.44	0.138	0.001	55.8	0.155	0.132	0.0%	33,269	4,516	1.1%	6.7%
▼ Kuwait Resorts Co.	MUNK.KW	11.7	0.56	2.38%	0.73	0.078	(0.002)	15.8	0.085	0.068	10.5%	1,094,044	84,932	30.5%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	38.4	9.24	2.61%	0.70	1.071	(0.007)	235.6	1.427	0.955	(22.9%)	282,987	305,380	14.0%	24.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.81	3.52%	0.45	0.142	0.003	57.5	0.160	0.130	3.6%	45,826	6,201	1.3%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	21.5	1.44	4.29%	0.14	0.184	0.001	21.1	0.193	0.095	91.7%	4,143,401	761,678	253.6%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.92	0.00%	0.75	0.020	0.001	3.6	0.023	0.019	8.2%	9,260,015	177,461	57.6%	NM
▲ Al Eid Food Co.	ALEID.KW	18.4	2.44	2.58%	0.14	0.194	0.002	58.8	0.206	0.175	8.4%	2,205,484	428,980	26.0%	13.3%
▲ Palms Agro Production Co.	PAPK.KW	53.0	1.92	1.94%	0.36	0.204	0.004	10.7	0.381	0.062	151.9%	74,358	14,493	35.2%	3.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.8	3.72	6.17%	0.48	1.120	0.006	306.9	1.218	1.054	6.1%	376,178	420,212	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.9</b>	<b>1.47</b>	<b>3.52%</b>				<b>1,190</b>			<b>9.6%</b>	<b>18,331,910</b>	<b>2,842,166</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	9.5	1.64	7.40%	1.25	0.473	(0.008)	2,046.7	0.534	0.468	(6.7%)	9,985,372	4,717,909	7.6%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.4	0.91	13.01%	0.60	1.070	(0.038)	536.2	1.558	1.000	(12.1%)	331,884	365,529	3.0%	12.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.7	2.24	6.40%	0.65	0.547	0.001	546.3	0.621	0.531	(2.8%)	651,935	355,979	5.1%	13.4%
= Hayat Communications Co.	HAYK.KW	NM	0.80	0.00%	0.95	0.084	0.000	7.3	0.110	0.076	(1.4%)	0	0	12.6%	NM
<b>Telecommunications</b>		<b>9.5</b>	<b>1.28</b>	<b>7.40%</b>				<b>3,136.6</b>			<b>(7.0%)</b>	<b>10,969,191</b>	<b>5,439,417</b>		<b>15.3%</b>
▼ National Bank of Kuwait	NBKK.KW	13.2	1.91	3.93%	1.21	0.890	(0.004)	7,410.5	0.956	0.841	4.5%	4,064,962	3,616,091	4.7%	14.4%
▼ Gulf Bank	GBKK.KW	14.0	1.22	4.56%	1.08	0.263	(0.002)	1,000.1	0.286	0.248	(1.7%)	8,171,646	2,156,570	16.0%	8.7%
▲ Commercial Bank of Kuwait	CBKK.KW	8.5	1.43	7.01%	0.35	0.500	0.002	946.0	0.550	0.490	(3.8%)	1,000	500	0.1%	16.8%
= Ahli Bank of Kuwait	ABKK.KW	15.5	1.13	3.18%	0.64	0.281	0.000	700.6	0.274	0.222	26.6%	2,053,231	578,183	5.3%	7.3%
= Kuwait International Bank	KIBK.KW	15.3	0.88	2.71%	0.98	0.172	0.000	293.0	0.169	0.147	18.1%	13,775,386	2,362,204	38.1%	5.7%
▲ Burgan Bank	BURG.KW	15.5	0.78	3.20%	1.05	0.187	0.002	676.8	0.208	0.165	14.2%	1,917,794	358,308	8.0%	5.1%
▼ Kuwait Finance House	KFH.KW	19.9	2.18	2.68%	1.40	0.740	(0.003)	11,614.9	0.760	0.667	9.1%	14,612,027	10,818,893	6.8%	11.0%
▼ Boubyan Bank	BOUK.KW	31.4	2.95	1.33%	1.04	0.601	(0.002)	2,524.7	0.611	0.567	6.2%	1,241,793	746,288	4.0%	9.4%
▼ Warba Bank	WARB.KW	20.7	1.29	1.52%	0.98	0.186	(0.002)	406.1	0.185	0.166	6.0%	10,955,434	2,042,553	13.3%	6.2%
<b>Banks</b>		<b>15.5</b>	<b>1.29</b>	<b>3.18%</b>				<b>25,572.6</b>			<b>4.5%</b>	<b>56,793,273</b>	<b>22,679,591</b>		<b>11.2%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, May 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.1	0.69	7.18%	0.06	0.529	(0.001)	97.8	0.570	0.460	12.6%	3,900	2,065	2.1%	8.5%
= Gulf Insurance Group	GINS.KW	25.8	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	8.1	1.16	3.93%	0.14	0.750	0.000	162.5	0.795	0.566	23.0%	0	0	1.6%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.88	7.40%	0.39	0.131	0.008	32.0	0.130	0.096	32.7%	2,461,503	321,568	17.1%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.48	1.70%	0.09	0.409	0.000	117.8	0.450	0.300	17.9%	0	0	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.96	0.00%	0.42	0.178	(0.002)	19.0	0.474	0.053	206.9%	375,169	66,793	86.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	49.7	1.09	0.00%	0.51	0.040	0.001	4.4	0.062	0.023	65.8%	51,054	1,935	245.6%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.1</b>	<b>1.13</b>	<b>5.56%</b>				<b>1,009.6</b>			<b>10.5%</b>	<b>2,891,626</b>	<b>392,361</b>		<b>11.0%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.4	0.99	0.00%	1.05	0.052	0.000	29.7	0.058	0.047	1.0%	816,373	42,272	51.0%	15.5%
▼ Kuwait Real Estate Co.	KREK.KW	18.7	1.52	1.32%	0.96	0.221	(0.002)	210.7	0.261	0.200	7.8%	1,539,864	341,211	75.3%	8.1%
▲ United Real Estate Co.	UREK.KW	14.9	0.34	0.00%	0.50	0.048	0.000	62.6	0.060	0.046	3.9%	2,763,834	133,231	18.0%	2.3%
▲ National Real Estate Co.	NREK.KW	NM	0.51	0.00%	1.25	0.095	0.002	175.8	0.113	0.067	43.1%	7,469,720	700,593	43.2%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.9	1.51	3.17%	0.35	0.456	(0.003)	270.7	0.471	0.406	16.7%	716,609	328,798	14.0%	8.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	4.38%	0.19	0.380	0.003	152.6	0.410	0.354	5.8%	386	149	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.0	0.39	3.87%	0.46	0.257	(0.002)	53.8	0.282	0.235	4.2%	16,000	4,124	2.0%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	9.8	0.73	4.04%	1.17	0.073	(0.002)	27.1	0.086	0.067	9.2%	5,137,958	381,036	89.3%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	37.1	0.60	0.00%	0.70	0.056	(0.002)	25.2	0.065	0.050	10.2%	486,226	28,101	13.5%	1.6%
= Mabane Co.	MABK.KW	17.4	1.82	1.73%	1.05	0.809	0.000	1,128.7	0.893	0.747	1.7%	871,295	702,201	12.5%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	13.4	0.54	5.25%	0.24	0.093	0.000	31.5	0.105	0.084	7.1%	0	0	2.2%	4.0%
▲ The Commercial Real Estate Co.	TIJK.KW	18.2	0.90	2.72%	0.62	0.140	0.005	262.9	0.135	0.100	42.6%	9,118,862	1,281,874	24.2%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.8	2.23	0.00%	0.42	0.175	0.006	19.3	0.276	0.148	20.6%	487,522	85,103	311.0%	8.3%
▼ A'ayan Real Estate Co.	AYRE.KW	13.4	0.60	5.66%	0.66	0.088	(0.003)	36.7	0.089	0.072	22.9%	9,309,472	842,140	33.8%	4.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.2	0.49	3.23%	0.02	0.062	0.003	14.3	0.069	0.056	6.0%	1	0	9.1%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	29.5	0.95	0.00%	0.42	0.029	(0.002)	5.4	0.037	0.027	(15.6%)	125,154	3,614	8.5%	3.2%
▼ MAZAYA Holding Co.	MAZA.KW	NM	1.03	0.00%	1.03	0.079	(0.000)	41.7	0.085	0.073	8.5%	312,972	24,676	32.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.1	0.54	6.68%	0.49	0.060	0.001	22.2	0.065	0.054	2.7%	660,053	39,267	6.4%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.62	7.15%	0.23	0.084	0.007	21.1	0.111	0.075	5.7%	100	8	2.5%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.27	0.00%	0.40	0.091	0.010	23.2	0.150	0.069	14.2%	7,461,465	635,882	53.3%	7.5%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.88	0.00%	0.63	0.137	(0.004)	44.1	0.166	0.116	(10.5%)	1,606,213	219,378	23.5%	54.5%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	12.0	0.75	7.81%	1.06	0.064	(0.000)	36.8	0.079	0.058	(15.9%)	10,713	695	4.9%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.79	0.00%	0.83	0.062	(0.001)	8.4	0.072	0.031	117.3%	4,037,869	247,596	178.3%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	37.2	0.23	0.00%	0.46	0.042	(0.004)	5.8	0.088	0.042	(5.6%)	157,410	6,651	8.5%	0.6%
▼ Mashaer Holding Co.	MASHAER.KW	8.5	0.82	0.00%	0.49	0.075	(0.001)	13.2	0.076	0.056	35.9%	527,936	39,519	17.1%	9.6%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.48	0.00%	0.32	0.025	(0.002)	2.5	0.035	0.023	(3.1%)	3,432,959	87,377	132.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.9	1.24	3.43%	0.06	0.142	(0.001)	8.5	0.185	0.133	(3.4%)	170,001	23,935	28.3%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	61.7	1.12	0.00%	0.02	0.134	0.000	19.6	0.137	0.123	3.1%	0	0	0.0%	1.8%
▼ Osos Holding Group Co.	OSOS.KW	8.5	0.74	4.35%	0.29	0.092	(0.004)	9.7	0.114	0.071	22.7%	2,000	184	4.5%	8.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.057	0.002	24.9	1.149	1.033	2.3%	32,949	34,740	16.0%	NA
<b>Real Estate</b>		<b>13.4</b>	<b>0.73</b>	<b>3.95%</b>				<b>2,798.9</b>			<b>8.4%</b>	<b>57,271,916</b>	<b>6,234,355</b>		<b>3.9%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, May 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	14.0	0.85	5.29%	0.92	0.188	0.000	98.6	0.227	0.127	48.0%	895,995	168,056	111.9%	6.1%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.54	8.77%	0.51	0.172	0.001	87.3	0.197	0.153	8.2%	124,741	21,453	4.0%	5.3%
▼ Int'l Financial Advisors Co.	IFIN.KW	5.2	1.36	0.00%	1.22	0.340	(0.007)	84.8	0.453	0.307	10.7%	2,258,333	778,762	254.6%	26.4%
▲ National Investment Co.	NINV.KW	50.1	1.20	5.76%	1.31	0.260	0.008	207.2	0.308	0.235	8.8%	5,550,711	1,433,437	44.2%	2.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	21.5	1.06	0.00%	0.77	0.129	0.000	645.3	0.135	0.106	22.9%	4,198,089	538,589	16.4%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.8	0.66	6.90%	1.23	0.073	(0.001)	33.7	0.079	0.065	6.8%	2,148,412	155,377	35.9%	5.2%
▲ The Securities House Co.	SECH.KW	42.3	0.59	0.00%	1.18	0.057	0.003	23.3	0.063	0.049	5.4%	2,752,635	155,288	17.8%	1.4%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.8	1.30	2.02%	1.01	0.191	0.000	153.2	0.249	0.182	(9.0%)	17,102,447	3,277,413	87.1%	6.0%
▲ Kuwait Financial Centre	MARKZ.KW	16.1	0.63	4.52%	0.79	0.132	0.005	66.6	0.139	0.097	30.7%	654,113	84,507	9.2%	3.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.79	0.00%	0.53	0.073	0.003	16.1	0.100	0.069	(9.9%)	629,621	46,013	7.2%	NM
▼ First Investment Co.	OLAK.KW	72.3	0.65	0.00%	1.10	0.035	(0.000)	15.4	0.060	0.032	(6.0%)	1,346,474	45,882	47.2%	0.9%
▼ Gulf Investment House	GIHK.KW	57.9	3.26	0.00%	0.92	0.356	(0.018)	144.7	0.421	0.309	7.9%	32,035	11,490	2.9%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.16	4.36%	1.29	0.172	0.000	114.2	0.191	0.160	(1.1%)	417,836	71,705	62.0%	12.6%
▼ Bayan Investment Co.	BAYK.KW	NM	0.86	0.00%	0.76	0.049	(0.000)	11.1	0.062	0.037	23.0%	268,113	12,871	31.8%	NM
▲ Osoul Investment Co.	OSUL.KW	21.8	0.79	11.36%	0.41	0.088	0.004	11.1	0.110	0.081	(2.2%)	101,000	8,444	12.0%	3.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.82	0.00%	0.36	0.078	(0.000)	24.1	0.086	0.064	16.1%	3,514,777	272,008	28.3%	NM
▲ Kamco Investment Co.	KAMC.KW	44.4	0.56	5.15%	0.58	0.097	0.002	33.2	0.110	0.085	12.8%	913,801	88,206	20.3%	1.3%
▼ National International Holding Co.	NIHK.KW	10.2	0.60	5.28%	0.75	0.106	(0.003)	23.3	0.116	0.102	(1.9%)	2,043,807	217,030	107.9%	5.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.05	0.00%	0.56	0.181	(0.008)	40.5	0.185	0.083	102.5%	13,872,924	2,589,455	145.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.83	0.00%	0.31	0.088	0.008	18.3	0.122	0.076	10.3%	7,086	575	6.1%	0.0%
= Al-Deera Holding	DEER.KW	18.9	1.77	0.00%	0.87	0.407	0.000	37.4	0.575	0.260	50.7%	0	0	1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.3	1.11	0.00%	2.09	0.085	(0.001)	32.6	0.109	0.079	(11.2%)	1,986,541	168,196	49.4%	3.5%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.12	3.20%	1.21	0.247	0.002	126.1	0.264	0.211	9.3%	129,851	31,950	18.6%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.4	0.56	0.00%	0.54	0.034	(0.001)	5.9	0.050	0.031	(1.5%)	376,879	12,455	19.6%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.043	0.000	35.3	0.050	0.040	(0.5%)	2,307,058	98,982	30.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.88	0.00%	NA	0.372	0.010	55.8	0.392	0.259	43.6%	2,524,325	938,696	103.9%	5.3%
▲ Alimti az Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.052	0.005	55.3	0.068	0.043	(7.8%)	18,233,931	947,660	19.6%	NM
= Manazel Holding Co.	MANK.KW	NM	0.87	0.00%	1.38	0.028	0.000	12.1	0.038	0.025	1.4%	540,365	15,288	73.1%	NM
▲ National Industries Group	NIND.KW	21.5	1.07	2.15%	1.41	0.233	0.004	534.8	0.243	0.204	14.2%	5,695,978	1,319,107	21.7%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.42	0.00%	0.53	0.144	0.008	4.3	0.184	0.102	35.8%	1,120,555	160,033	157.4%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.95	0.00%	0.35	0.490	0.005	169.5	0.607	0.440	(4.5%)	195,402	96,012	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.46	0.00%	0.80	0.041	(0.000)	24.7	0.044	0.029	39.7%	115,993	4,661	28.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.23	0.00%	0.12	0.038	(0.001)	6.3	0.097	0.020	82.4%	246,464	9,510	52.6%	1.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.06	7.49%	0.20	0.246	0.010	277.2	0.273	0.235	(3.1%)	10	2	2.3%	34.9%
▲ GFH Financial Group	GFH.KW	9.3	0.97	5.39%	0.95	0.084	0.001	294.3	0.090	0.076	10.5%	1,804,479	151,480	17.4%	10.4%
▲ Inovest	INOV.KW	17.9	0.56	3.61%	0.81	0.083	0.001	25.5	0.096	0.072	(1.6%)	384,760	31,488	10.0%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	10.6	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0	2.3%	5.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.57	4.79%	0.53	0.063	(0.002)	16.5	0.077	0.056	10.2%	293,072	18,411	33.2%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.43	3.60%	0.90	2.058	0.040	413.2	2.140	1.705	19.4%	481,693	980,639	9.6%	24.6%
Financial Services		16.1	0.85	5.03%				4,201.3			12.7%	95,270,306	14,961,134		5.7%

Boursa Kuwait Daily Bulletin

Tuesday, May 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.44	3.18%	0.50	0.157	0.000	172.7	0.184	0.146	(9.2%)	405,515	63,613	8.0%	10.5%
Utilities		13.7	1.44	3.18%				172.7			(9.2%)	405,515	63,613		10.5%
Boursa Kuwait		13.92	0.92	2.9%				41,910.6			3.49%	272,478,362	62,395,746		9.2%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.178	206.9%
Palms Agro Production Co.	0.204	151.9%
MENA Real Estate Co.	0.062	117.3%
UniCap Investment and Finance	0.181	102.5%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.319	1,122,002,777
Kuwait Finance House	0.740	1,060,744,605
Kuwait Projects Co.(Holding)	0.129	821,641,531
National Real Estate Co.	0.095	802,414,827
Kuwait Real Estate Co.	0.221	718,341,740

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.319	(37.3%)
United Projects Group	0.132	(26.3%)
Jazeera Airways Co.	1.071	(22.9%)
Kuwait Business Town Real Estate Co.	0.064	(15.9%)
Kuwait Real Estate Holding Co.	0.029	(15.6%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.740	813,967,330
Agility (PWC Logistics)	0.319	461,633,657
National Bank of Kuwait	0.890	367,043,200
Int'l Financial Advisors Co.	0.340	243,416,116
Gulf Bank	0.263	170,430,420

\* Different Fiscal Year Company

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