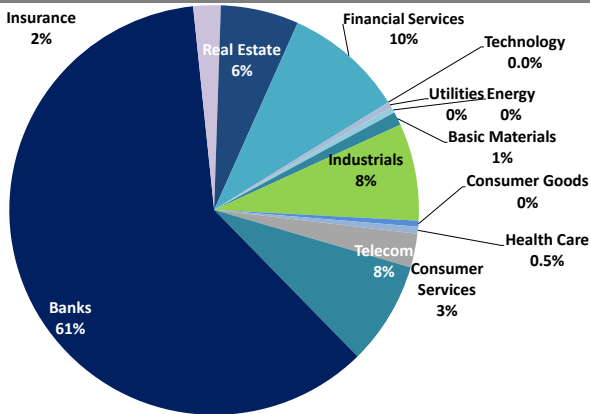


Boursa Kuwait Daily Report

January 14, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,347.2	18.5	11.8%
2- National Bank of Kuwait	7,573.1	13.4	15.1%
3- Boubyan Bank	2,504.3	35.6	8.4%
4- Zain	2,254.4	10.4	17.3%
5- Agility (PWC Logistics)	1,398.7	16.6	4.7%
6- Mabane Co.	1,078.0	17.0	10.4%
7- Commercial Bank of Kuwait	1,040.6	7.9	19.7%
8- Gulf Bank	1,028.5	14.7	9.4%
9- Burgan Bank	630.8	15.4	5.4%
10- Ahli United Bank - Kuwait	628.4	15.9	7.9%
Total	29,484	15.56	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.160	0.068	73.9%
Tamdeen Investment Co.	0.512	0.087	20.5%
Automated Systems Co.	0.096	0.012	14.6%
Wethaq Takaful Insurance Co.	0.031	0.003	10.0%
Arab Real Estate Co.	0.075	0.005	7.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.235	(0.012)	(4.9%)
Kuwait Hotels Co.	0.163	(0.008)	(4.7%)
Real Estate Trade Centers Co.	0.052	(0.003)	(4.6%)
UniCap Investment and Finance	0.105	(0.005)	(4.5%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.369	3.1%	32,621,905
Arab Real Estate Co.	0.075	7.1%	26,234,604
Kuwait Real Estate Co.	0.220	3.3%	20,093,394
Sanam Real Estate Co.	0.215	0.5%	18,061,183
Kuwait Investment Co.	0.156	0.6%	17,140,757

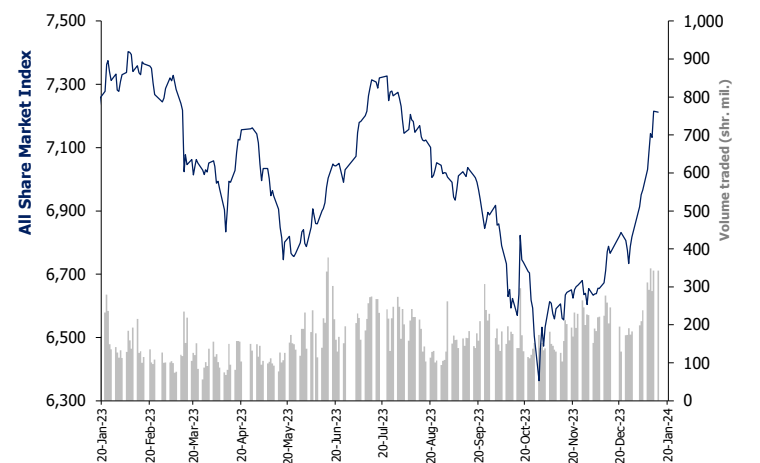
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	42,835.4	(0.0%)	5.8%	5.8%
Energy	194.5	0.1%	1.6%	1.6%
Basic Materials	449.0	(0.1%)	5.9%	5.9%
Industrials	3,289.9	0.2%	6.6%	6.6%
Consumer Staples	202.2	(2.4%)	1.5%	1.5%
Health Care	230.0	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,142.2	0.5%	5.2%	5.2%
Telecommunications	3,487.5	(0.5%)	3.4%	3.4%
Banks	25,992.8	(0.2%)	6.2%	6.2%
Insurance	929.5	1.0%	1.7%	1.7%
Real Estate	2,650.0	0.4%	2.6%	2.6%
Financial Services	4,060.3	0.5%	8.9%	8.9%
Technology	9.6	14.6%	20.8%	20.8%
Utilities	198.0	(0.6%)	4.0%	4.0%

Market Breadth	 53	 58	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,922.17	(12.8)	(0.2%)	6.0%	6.0%
Main 50 Index	5,785.29	(9.2)	(0.2%)	5.4%	5.4%
Main Market Index	5,855.24	24.7	0.4%	5.1%	5.1%
All Share Market Index	7,211.32	(2.9)	(0.0%)	5.8%	5.8%
Market Cap (KWD Mn)	42,835.44	(16.2)	(0.0%)	5.8%	5.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	342.4	(0.4)	(0.1%)	285.6	151.7
Value Traded (KWD Mn)	71.3	(4.62)	(6.1%)	65.1	42.1
No. of Trades	16,683	(776)	(4.4%)	14,694	9,335

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.369	3.1%	11,935,231
Kuwait Finance House	0.774	(0.5%)	6,861,251
Kuwait Real Estate Co.	0.220	3.3%	4,347,748
Sanam Real Estate Co.	0.215	0.5%	3,836,885
National Bank of Kuwait	0.955	0.5%	2,848,867

Boursa Kuwait - Premier Market

Sunday, January 14, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.955	0.005	0.5%	7,573	22.4%	17.7%	13.4	2.02	3.7%	1.21	15.1%	6.8%	37.96	35.48
=	Gulf Bank	0.284	0.000	0.0%	1,028	3.0%	2.4%	14.7	1.39	3.5%	1.08	9.4%	1.1%	68.18	19.29
▼	Kuwait International Bank	0.161	(0.001)	(0.6%)	266	0.8%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	74.39	11.82
▼	Burgan Bank	0.183	(0.002)	(1.1%)	631	1.9%	1.5%	15.4	0.83	4.4%	1.05	5.4%	6.4%	28.82	5.31
▼	Kuwait Finance House	0.774	(0.004)	(0.5%)	11,347	33.5%	26.5%	18.5	2.18	3.2%	1.40	11.8%	6.6%	106.35	80.46
=	Boubyan Bank	0.632	0.000	0.0%	2,504	7.4%	5.8%	35.6	2.99	0.9%	1.05	8.4%	5.3%	19.73	12.25
▲	Kuwait Investment Co.	0.156	0.001	0.6%	82	0.2%	0.2%	8.9	0.72	3.2%	0.92	8.2%	22.8%	46.80	6.87
▼	National Investments Co	0.285	(0.003)	(1.0%)	227	0.7%	0.5%	NM	1.32	9.8%	1.31	1.4%	19.2%	41.15	11.04
▲	Kuwait Projects Co. (Holding)	0.108	0.001	0.9%	540	1.6%	1.3%	17.5	0.89	0.0%	0.76	5.1%	2.9%	60.14	6.53
▼	Arzan Financial Group for Financing & In	0.239	(0.002)	(0.8%)	192	0.6%	0.4%	35.5	1.63	1.6%	1.01	4.6%	13.8%	166.80	38.46
▼	Aayan Leasing and Investment	0.185	(0.002)	(1.1%)	123	0.4%	0.3%	9.4	1.27	4.1%	1.30	13.5%	6.3%	73.82	13.41
▼	Al Imtiaz Investment Group	0.064	(0.002)	(2.5%)	67	0.2%	0.2%	NM	0.42	0.0%	1.04	NM	12.4%	27.91	1.80
▲	Kuwait Real Estate Co.	0.220	0.007	3.3%	210	0.6%	0.5%	18.2	1.51	1.3%	0.97	8.3%	7.3%	201.29	42.44
▲	Mabane Co.	0.819	0.004	0.5%	1,078	3.2%	2.5%	17.0	1.77	1.7%	1.05	10.4%	(2.8%)	8.41	6.94
▼	The Commercial Real Estate Co.	0.106	(0.002)	(1.9%)	191	0.6%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	22.89	2.39
▲	National Industries Group (Holding)	0.223	0.001	0.5%	512	1.5%	1.2%	20.3	1.07	2.2%	1.42	5.3%	9.3%	59.34	12.73
▲	Gulf Cable and Electrical Industries	1.437	0.034	2.4%	299	0.9%	0.7%	15.1	1.33	4.1%	1.02	8.8%	9.7%	3.40	4.61
▲	Heavy Engineering Industries and Shipbu	0.880	0.009	1.0%	159	0.5%	0.4%	24.6	2.24	2.3%	0.70	9.1%	7.3%	6.03	5.18
▼	Boubyan Petrochemical Co.	0.627	(0.004)	(0.6%)	335	1.0%	0.8%	12.0	1.34	9.5%	0.73	11.2%	7.2%	9.88	6.10
▼	Agility Public Warehousing Co.	0.548	(0.002)	(0.4%)	1,399	4.1%	3.3%	16.6	0.79	0.0%	1.51	4.7%	7.7%	32.41	17.18
▼	Mobile Telecommunications Co.	0.521	(0.004)	(0.8%)	2,254	6.7%	5.3%	10.4	1.81	6.7%	1.26	17.3%	2.8%	31.92	16.42
▼	Human Soft Holding Co.	3.545	(0.005)	(0.1%)	453	1.3%	1.1%	10.5	3.93	11.2%	0.50	37.3%	4.3%	1.52	5.33
▲	ALAFCO Aviation Lease and Finance Co.	0.208	0.002	1.0%	198	0.6%	0.5%	NM	0.91	0.0%	0.86	NM	15.6%	20.19	4.02
▼	Jazeera Airways Co.	1.340	(0.007)	(0.5%)	295	0.9%	0.7%	23.4	8.82	5.8%	0.70	37.7%	(3.5%)	1.83	2.52
▼	GFH Financial Group BSC	0.080	(0.002)	-1.8%	280	0.8%	0.7%	8.9	0.91	5.5%	0.96	10.3%	5.1%	45.48	3.66
▼	Warba Bank	0.188	(0.004)	(2.1%)	387	1.1%	0.9%	21.5	1.27	1.6%	0.98	5.9%	1.1%	37.80	7.20
▼	Mezzan Holding Co.	0.584	(0.014)	(2.3%)	181	0.5%	0.4%	14.3	1.70	2.0%	0.45	11.8%	1.6%	5.04	2.94
▲	Integrated holding Co.	0.522	0.002	0.4%	132	0.4%	0.3%	36.7	2.13	2.9%	0.50	5.8%	2.4%	5.70	2.93
▼	Shamal Az-Zour Al-Oula Power and Wate	0.180	(0.001)	(0.6%)	198	0.6%	0.5%	13.9	1.50	5.0%	0.47	10.8%	4.0%	4.24	0.76
▼	Boursa Kuwait Securities Co.	2.033	(0.006)	(0.3%)	408	1.2%	1.0%	26.3	6.69	4.2%	0.90	25.4%	17.9%	3.01	5.70
▼	Ali Alghanim Sons Automotive Co.	1.184	(0.001)	(0.1%)	324	1.0%	0.8%	12.5	4.30	5.8%	0.48	34.5%	12.1%	4.81	5.50
Subtotal- Premier Market Stocks		7,922.17	(12.79)	-0.2%	33,876	100%	79%	16.4	1.39	3.59%		10.5%	6.0%	1,257.28	397.28
Rest of the Market					8,960		21%	10.7	0.75	2.40%		7.1%		1,312.78	188.79

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, January 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.73	0.00%	1.04	0.033	0.000	6.6	0.045	0.026	8.9%	394,925	12,891	3.0%	NM
= Independent Petroleum Group	IPGK.KW	12.3	0.81	6.41%	0.26	0.448	0.000	81.0	0.545	0.374	6.7%	200	90	0.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.3	1.67	6.41%	0.18	0.756	0.000	73.3	0.899	0.690	(5.9%)	0	0	0.0%	17.9%
= The Energy House Co.	ENER.KW	14.6	0.71	0.00%	0.64	0.070	0.000	3.2	0.354	0.021	11.1%	850	60	0.3%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.9	0.32	0.00%	0.17	0.095	0.001	24.2	0.133	0.087	7.3%	122,612	11,664	1.7%	4.1%
Energy		10.8	0.72	6.41%				194.5			1.6%	518,587	24,704		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	5.4	2.49	24.72%	0.50	0.449	0.022	32.5	0.558	0.290	8.7%	161,584	72,877	0.8%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.34	9.52%	0.73	0.627	(0.004)	335.3	0.856	0.571	7.2%	675,422	424,006	1.8%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
Basic Materials		11.0	2.46	9.52%				449.0			5.9%	837,006	496,883		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.4	0.59	6.00%	0.67	0.111	0.001	18.8	0.123	0.095	7.8%	1,899,604	211,601	6.3%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	30.8	0.56	3.28%	0.59	0.148	0.001	105.5	0.225	0.123	10.4%	770,458	114,148	2.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.1	1.33	4.14%	1.02	1.437	0.034	299.1	1.403	0.999	9.7%	358,003	514,083	1.6%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.6	2.24	2.27%	0.70	0.880	0.009	158.6	0.889	0.566	7.3%	659,532	581,779	3.3%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.3	1.14	8.30%	0.46	0.843	(0.012)	84.5	0.945	0.800	0.4%	57,789	48,970	0.6%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.3	0.86	7.30%	0.23	0.162	0.002	16.1	0.220	0.134	2.5%	165,219	26,150	2.1%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	(0.003)	7.9	0.102	0.038	6.0%	2,000	176	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	13.6	0.69	6.27%	0.20	0.159	(0.001)	57.1	0.195	0.152	1.3%	26,700	4,245	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	43.5	1.19	0.00%	0.21	0.113	(0.001)	33.9	0.132	0.100	6.6%	4,840,987	554,774	16.3%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.6	0.79	0.00%	1.51	0.548	(0.002)	1,398.7	0.720	0.498	7.7%	3,148,728	1,733,483	1.3%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.35	0.00%	0.76	0.043	0.001	9.8	0.048	0.023	9.0%	832,008	36,129	5.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.41	0.00%	0.76	0.054	(0.002)	14.9	0.065	0.039	2.9%	225,163	12,177	0.8%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.1	0.88	8.13%	0.48	0.240	0.000	28.5	0.315	0.226	2.6%	17,565	4,202	0.2%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.5	3.93	11.23%	0.50	3.545	(0.005)	452.8	3.845	2.972	4.3%	1,502	5,317	1.2%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.22	0.00%	NA	0.059	0.003	2.3	0.097	0.044	3.5%	4,236	246	0.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.6	1.40	6.89%	0.68	0.434	(0.002)	74.2	0.476	0.362	(4.0%)	757,864	329,514	4.4%	18.6%
▲ United Projects Group	UPAC.KW	26.3	0.65	0.00%	0.17	0.184	0.011	69.5	0.268	0.164	2.8%	2,615	461	0.0%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.208	0.002	198.0	0.220	0.162	15.6%	3,388,017	707,234	2.1%	NM
▲ Mubarrad Holding Co.	MBRD.KW	10.9	0.66	6.16%	0.90	0.081	0.001	13.3	0.095	0.067	(0.9%)	1,466,888	119,138	6.5%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.7	2.13	2.87%	0.50	0.522	0.002	132.1	0.522	0.345	2.4%	748,388	387,655	2.3%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	6.32%	0.14	0.095	0.000	34.5	0.100	0.085	0.0%	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.02	5.37%	0.07	0.335	0.000	50.3	0.365	0.301	3.4%	131,500	43,979	0.5%	11.3%
Industrials		13.0	0.88	6.22%				3,289.9			6.6%	19,504,766.0	5,435,465		3.5%

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Sunday, January 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.26	0.099	(0.003)	20.7	0.114	0.091	1.0%	166,400	16,489	0.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.3	1.70	2.05%	0.45	0.584	(0.014)	181.5	0.600	0.360	1.6%	589,226	337,900	1.6%	11.8%
Consumer Staples		14.3	1.20	2.05%				202.2			1.5%	755,626	354,389		7.4%
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.5	1.31	4.64%	0.29	1.174	0.000	108.7	1.258	0.940	(1.9%)	0	0	0.0%	10.5%
▼ Kuwait Hotels Co.	KHOT.KW	9.5	1.64	0.00%	NA	0.163	(0.008)	9.2	0.227	0.115	(4.7%)	1,000	163	0.0%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.55	0.096	(0.003)	26.7	0.149	0.076	6.1%	26,002	2,483	0.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.8	10.84	0.00%	0.74	0.923	0.035	169.3	0.917	0.058	15.4%	1,380,776	1,254,193	9.4%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	14.0	0.88	3.47%	0.45	0.144	0.004	58.3	0.180	0.121	4.3%	53,756	7,674	0.1%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.6	0.53	3.53%	0.73	0.079	(0.001)	15.9	0.080	0.065	11.6%	1,010,222	79,379	5.1%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	23.4	8.82	5.82%	0.70	1.340	(0.007)	294.8	2.200	1.111	(3.5%)	205,671	276,736	0.8%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.80	3.52%	0.46	0.142	0.002	57.5	0.168	0.120	3.6%	24,603	3,462	0.1%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.82	5.58%	0.12	0.106	0.001	12.2	0.120	0.089	10.4%	1,842,855	194,693	6.6%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.4	2.39	2.63%	0.13	0.190	0.000	57.6	0.226	0.163	6.1%	1,672,452	317,944	4.5%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.23	0.081	0.000	4.2	0.090	0.081	0.0%	0	0	0.0%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.30	5.75%	0.48	1.184	(0.001)	324.5	1.287	0.790	12.1%	493,522	583,631	NA	34.5%
Consumer Discretionary		13.8	0.88	4.09%				1,142			5.2%	6,710,859	2,720,359		10.6%
▼ Zain	ZAIN.KW	10.4	1.81	6.72%	1.26	0.521	(0.004)	2,254.4	0.572	0.451	2.8%	2,013,520	1,049,052	0.7%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.1	1.05	5.60%	0.60	1.242	0.002	622.4	1.300	0.957	2.1%	56,491	69,894	0.1%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	18.1	2.56	4.97%	0.64	0.604	(0.001)	603.2	0.793	0.520	7.3%	611,793	371,269	0.7%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.085	0.000	7.4	0.088	0.050	(0.1%)	0	0	0.1%	NM
Telecommunications		10.4	1.43	5.60%				3,487.5			3.4%	2,681,804	1,490,215		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.4	2.02	3.66%	1.21	0.955	0.005	7,573.1	1.076	0.838	6.8%	2,983,089	2,848,867	0.5%	15.1%
= Gulf Bank	GBKK.KW	14.7	1.39	3.52%	1.08	0.284	0.000	1,028.5	0.307	0.235	1.1%	8,759,588	2,489,512	1.9%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.9	1.56	6.37%	0.35	0.550	0.000	1,040.6	0.730	0.480	5.8%	4,962	2,654	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	15.7	0.97	3.22%	0.64	0.247	(0.006)	586.5	0.332	0.208	6.0%	4,144,805	1,034,772	0.9%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	15.9	1.26	2.55%	0.84	0.279	0.001	628.4	0.288	0.240	6.5%	195,298	54,565	0.1%	7.9%
▼ Kuwait International Bank	KIBK.KW	16.2	0.85	2.31%	0.99	0.161	(0.001)	266.3	0.192	0.141	7.3%	4,364,484	706,497	4.5%	5.2%
▼ Burgan Bank	BURK.KW	15.4	0.83	4.37%	1.05	0.183	(0.002)	630.8	0.229	0.157	6.4%	5,244,538	967,312	0.8%	5.4%
▼ Kuwait Finance House	KFH.KW	18.5	2.18	3.20%	1.40	0.774	(0.004)	11,347.2	0.806	0.659	6.6%	8,827,797	6,861,251	0.7%	11.8%
= Boubyan Bank	BOUK.KW	35.6	2.99	0.95%	1.05	0.632	0.000	2,504.3	0.769	0.563	5.3%	2,201,502	1,397,857	0.5%	8.4%
▼ Warba Bank	WARB.KW	21.5	1.27	1.60%	0.98	0.188	(0.004)	387.3	0.241	0.165	1.1%	6,949,135	1,314,833	1.8%	5.9%
Banks		15.8	1.33	3.21%				25,992.8			6.2%	43,675,198	17,678,122		11.7%

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Sunday, January 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.63	8.09%	0.05	0.470	(0.007)	86.9	0.577	0.415	0.0%	12,506	5,883	0.1%	30.3%
= Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.06	1.890	0.000	536.3	1.900	0.965	0.5%	0	0	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.5	0.99	6.44%	0.15	0.610	0.000	132.2	0.720	0.489	0.0%	0	0	0.0%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.75	7.74%	0.39	0.100	0.000	24.0	0.124	0.076	(0.6%)	724,473	77,775	0.4%	10.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	10.7	1.33	1.53%	0.08	0.390	0.010	101.2	0.400	0.264	1.3%	126	49	0.0%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.37	0.160	0.068	17.1	0.097	0.038	175.9%	6,998,490	1,165,202	8.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.4	0.84	0.00%	0.47	0.031	0.003	3.4	0.031	0.019	28.8%	7,722,904	244,410	9.3%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.92	7.09%				929.5			1.7%	15,458,499	1,493,319		17.6%
▼ Sokouk Holding Co.	SHCK.KW	6.3	1.05	0.00%	1.06	0.055	(0.001)	31.5	0.057	0.021	7.0%	5,713,029	318,930	13.5%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.2	1.51	1.32%	0.97	0.220	0.007	209.8	0.220	0.101	7.3%	20,093,394	4,347,748	21.1%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.49	0.054	0.002	70.2	0.067	0.043	16.4%	3,846,738	206,435	0.8%	NM
▼ National Real Estate Co.	NREK.KW	30.9	0.39	0.00%	1.26	0.080	(0.000)	148.8	0.125	0.064	21.2%	5,266,592	424,216	3.4%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.1	1.34	3.31%	0.35	0.435	0.004	235.1	0.550	0.383	1.4%	855,586	370,462	1.5%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	2.91%	0.19	0.381	0.000	153.0	0.405	0.325	6.1%	0	0	0.2%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	1.87%	0.46	0.266	(0.001)	54.0	0.278	0.230	4.7%	8,444	2,196	0.1%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.8	0.75	0.00%	1.18	0.075	0.005	27.7	0.070	0.033	11.6%	26,234,604	1,998,140	19.6%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.9	0.58	0.00%	0.69	0.054	0.001	24.3	0.062	0.048	6.3%	1,275,163	69,269	1.1%	2.2%
▲ Mabanee Co.	MABK.KW	17.0	1.77	1.71%	1.05	0.819	0.004	1,078.0	0.894	0.680	(2.8%)	192,640	157,593	0.6%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.0	0.49	5.76%	0.25	0.085	0.001	28.8	0.099	0.074	(2.3%)	203,637	17,550	0.2%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	21.5	0.66	2.68%	0.62	0.106	(0.002)	191.5	0.111	0.092	3.9%	1,381,243	148,349	1.3%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.49	0.00%	0.42	0.215	0.001	21.5	0.221	0.082	34.4%	18,061,183	3,836,885	96.2%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.37%	0.65	0.079	(0.001)	32.6	0.084	0.066	9.2%	269,514	21,236	2.6%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	19.2	0.50	0.00%	0.03	0.062	0.000	14.4	0.064	0.044	6.7%	58,044	3,593	0.2%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.10	0.00%	0.43	0.033	0.001	6.2	0.037	0.021	(2.4%)	158,136	4,996	0.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.081	(0.000)	39.1	0.083	0.046	10.2%	3,955,760	323,056	10.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	16.9	0.54	6.68%	0.49	0.060	(0.001)	22.2	0.062	0.047	2.7%	26,749	1,608	0.8%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.8	0.60	7.26%	0.24	0.083	0.004	20.7	0.120	0.075	4.0%	263,693	21,077	0.5%	1.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.081	0.000	20.6	0.101	0.063	1.5%	384,008	30,941	1.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.3	2.23	0.00%	0.62	0.160	(0.004)	51.5	0.166	0.048	4.6%	1,462,213	236,710	4.8%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	(0.001)	28.3	0.057	0.032	4.3%	616,043	23,952	0.9%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	20.9	0.84	7.01%	1.08	0.071	(0.003)	41.0	0.080	0.051	(6.3%)	248,265	17,702	0.8%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	53.0	0.29	0.00%	0.45	0.052	(0.003)	7.3	0.068	0.038	17.5%	34,030	1,780	2.0%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	4.9	0.73	0.00%	0.50	0.066	0.001	11.6	0.068	0.051	18.8%	1,052,759	68,317	2.4%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	72.3	0.46	0.00%	0.31	0.028	0.001	2.8	0.039	0.013	8.5%	502,859	14,093	16.6%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	54.5	1.56	1.74%	0.06	0.168	0.000	10.1	0.235	0.131	14.3%	497,210	83,976	5.2%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.074	0.013	25.3	1.265	1.005	4.0%	50,866	54,320	1.2%	NA
Real Estate		16.9	0.63	3.11%				2,650.0			2.6%	92,712,402	12,805,128		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.9	0.72	3.19%	0.92	0.156	0.001	81.8	0.158	0.110	22.8%	17,140,757	2,724,847		8.9%	8.2%
= Commercial Facilities Co.	FACI.KW	10.9	0.54	9.09%	0.51	0.166	0.000	84.3	0.199	0.149	4.4%	337,380	56,149		0.4%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	6.9	1.48	0.00%	1.23	0.369	0.011	92.0	0.370	0.079	20.2%	32,621,905	11,935,231		62.6%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.32	9.81%	1.31	0.285	(0.003)	227.2	0.295	0.182	19.2%	4,404,820	1,269,770		5.2%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	17.5	0.89	0.00%	0.76	0.108	0.001	540.3	0.142	0.099	2.9%	4,568,975	491,125		1.2%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	22.1	0.75	6.68%	1.23	0.075	(0.000)	34.8	0.117	0.065	10.3%	3,320,517	248,322		9.2%	3.4%
= The Securities House Co.	SECH.KW	18.7	0.64	0.00%	1.19	0.061	0.000	25.0	0.075	0.050	13.0%	291,580	17,803		4.6%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	35.5	1.63	1.61%	1.01	0.239	(0.002)	191.8	0.243	0.099	13.8%	11,687,990	2,820,499		20.8%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	17.8	0.53	4.64%	0.79	0.107	(0.001)	54.0	0.112	0.090	5.9%	571,267	60,642		1.1%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.085	0.000	18.7	0.103	0.073	4.9%	0	0		0.0%	NM
▲ First Investment Co.	OLAK.KW	NM	0.75	0.00%	1.11	0.040	0.002	17.8	0.064	0.027	8.7%	9,519,167	385,525		6.9%	NM
▲ Gulf Investment House	GIHK.KW	56.4	2.99	0.00%	0.91	0.322	0.001	130.9	0.440	0.310	(2.4%)	50,500	16,787		0.1%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.27	4.05%	1.30	0.185	(0.002)	122.8	0.189	0.121	6.3%	5,646,969	1,052,829		11.1%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.77	0.043	(0.000)	9.8	0.057	0.027	8.4%	621,992	26,803		2.7%	NM
▼ Osoul Investment Co.	OSUL.KW	21.1	0.82	7.01%	0.42	0.086	(0.002)	10.8	0.105	0.078	(4.9%)	9,193	788		0.0%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.54	0.00%	0.36	0.070	0.004	21.6	0.072	0.055	4.3%	699,831	48,817		0.5%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.55	10.86%	0.58	0.092	0.000	31.5	0.115	0.082	7.1%	2,756,474	254,882		3.3%	0.5%
▲ National International Holding Co.	NIHK.KW	9.8	0.66	4.13%	0.75	0.113	0.001	24.8	0.135	0.100	4.6%	8,678,623	984,489		18.1%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.8	1.19	0.00%	0.58	0.105	(0.005)	23.5	0.118	0.040	17.4%	6,647,537	721,623		27.2%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.74	0.00%	0.32	0.079	(0.001)	16.4	0.115	0.074	(1.3%)	1,083,185	83,760		2.1%	0.5%
▲ Al-Deera Holding	DEER.KW	40.3	3.02	0.00%	0.87	0.542	0.032	49.7	0.575	0.134	100.7%	97,891	47,510		0.9%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.9	1.66	0.00%	2.17	0.099	(0.002)	37.9	0.121	0.086	3.3%	3,273,570	326,117		6.8%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.74	0.00%	1.06	0.022	(0.001)	6.9	0.030	0.008	26.2%	1,005,659	22,393		6.4%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.23	2.10%	1.22	0.235	(0.012)	119.9	0.260	0.141	4.0%	1,158,990	281,947		2.2%	34.5%
▲ Tamdeen Investment Co.	TAMI.KW	11.6	0.54	2.30%	0.35	0.512	0.087	174.4	0.610	0.424	20.5%	55,270	26,831		0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.53	0.00%	0.56	0.032	(0.001)	5.6	0.043	0.024	(6.5%)	367,600	11,918		1.1%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.047	0.001	38.3	0.063	0.040	8.0%	7,344,225	345,674		4.8%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.49	0.00%	NA	0.275	0.003	41.3	0.283	0.144	6.2%	2,821,250	777,584		11.5%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	0.00%	1.04	0.064	(0.002)	67.4	0.076	0.052	12.4%	2,590,654	165,705		2.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.03	0.00%	1.39	0.034	0.000	14.7	0.035	0.017	23.1%	5,879,145	201,135		13.3%	0.3%
▲ National Industries Group	NIND.KW	20.3	1.07	2.24%	1.42	0.223	0.001	511.8	0.238	0.176	9.3%	5,740,046	1,288,531		2.6%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.33	0.00%	0.52	0.112	(0.003)	3.4	0.311	0.070	5.7%	30,090	3,407		8.3%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.98	0.00%	0.33	0.520	(0.014)	179.9	0.606	0.207	1.4%	724,602	380,031		1.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.34	0.00%	0.80	0.035	(0.001)	21.6	0.037	0.022	22.1%	5,341,415	191,040		6.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	14.8	0.77	0.00%	0.10	0.023	0.001	3.8	0.033	0.014	11.0%	83,101	1,884		0.1%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	2.28	17.60%	0.20	0.250	0.003	281.7	0.378	0.237	(1.6%)	413,992	103,274		0.3%	33.6%
▼ GFH Financial Group	GFH.KW	8.9	0.91	5.51%	0.96	0.080	(0.002)	280.0	0.095	0.069	5.1%	6,917,339	561,879		1.3%	10.3%
▼ Inovest	INOV.KW	68.2	0.62	0.00%	0.82	0.093	(0.001)	28.1	0.094	0.062	8.5%	2,425,619	230,392		4.7%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	10.3	0.51	0.00%	0.08	0.057	(0.003)	11.1	0.064	0.048	(10.3%)	1,004,357	55,170		0.6%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.53	0.00%	0.53	0.056	(0.002)	14.8	0.064	0.048	(1.2%)	158,823	9,057		0.6%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.3	6.69	4.18%	0.90	2.033	(0.006)	408.2	2.190	1.641	17.9%	207,662	422,426		1.5%	25.4%
Financial Services		14.3	0.75	4.41%				4,060.3			8.9%	158,299,962	28,654,595			5.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.81	0.00%	0.24	0.096	0.012	9.6	0.108	0.072	20.8%	986,913	93,494	1.9%	NM
Technology		NM	0.81	0.00%				9.6			20.8%	986,913	93,494		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.9	1.50	5.00%	0.47	0.180	(0.001)	198.0	0.208	0.170	4.0%	305,222	55,120	0.4%	10.8%
Utilities		13.9	1.50	5.00%				198.0			4.0%	305,222	55,120		10.8%
Boursa Kuwait		13.68	0.84	2.8%				42,835.4			5.78%	342,446,844	71,301,792		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.160	175.9%
Al-Deera Holding	0.542	100.7%
Sanam Real Estate Co.	0.215	34.4%
Wethaq Takaful Insurance Co.	0.031	28.8%
Ekttitab Holding Co.	0.022	26.2%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.220	201,286,834
Arzan Financial Group For Fin. & Invest.	0.239	166,804,920
Int'l Financial Advisors Co.	0.369	155,966,661
Kuwait Finance House	0.774	106,352,416
Sanam Real Estate Co.	0.215	96,249,326

YTD Top % Losers	Close (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.057	(10.3%)
Kuwait Emirates Holding Co.	0.032	(6.5%)
Kuwait Business Town Real Estate Co.	0.071	(6.3%)
National Petroleum Services Co.	0.756	(5.9%)
Osoul Investment Co.	0.086	(4.9%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.774	80,458,442
Int'l Financial Advisors Co.	0.369	53,236,124
Kuwait Real Estate Co.	0.220	42,441,377
Arzan Financial Group For Fin. & Invest.	0.239	38,459,672
National Bank of Kuwait	0.955	35,479,804

* Different Fiscal Year Company

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