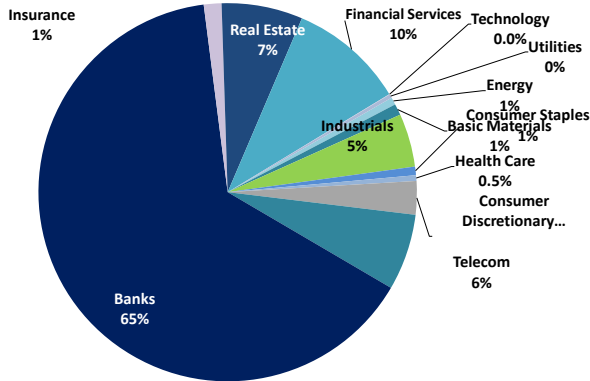


## Boursa Kuwait Daily Report

July 14, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,040.4	24.8	11.1%
2- National Bank of Kuwait	9,153.7	15.6	14.6%
3- Boubyan Bank	3,215.5	32.7	11.0%
4- Zain	2,250.1	9.9	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabanee Co.	1,313.2	15.9	12.0%
7- Warba Bank	1,237.0	53.4	6.7%
8- Commercial Bank of Kuwait	1,198.6	7.6	20.3%
9- Burgan Bank	1,042.9	22.2	5.4%
10- Ahli Bank of Kuwait	803.7	15.0	8.3%
Total	36,648	18.89	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.025	0.008	50.6%
Alimtiiaz Investment Group	0.048	0.007	18.3%
First Investment Co.	0.078	0.006	8.7%
Kuwait Real Estate Holding Co.	0.052	0.004	8.6%
Manazel Holding Co.	0.044	0.003	7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.232	(0.278)	(18.4%)
Hayat Communications Co.	0.283	(0.028)	(9.0%)
Gulf Franchising Co.	0.245	(0.022)	(8.2%)
Credit Rating & Collection Co.	0.079	(0.007)	(8.1%)
UniCap Investment and Finance	0.323	(0.017)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.078	8.7%	197,607,011
Ekttitab Holding Co.	0.025	50.6%	149,862,964
Alimtiiaz Investment Group	0.048	18.3%	115,476,679
GFH Financial Group	0.108	(2.7%)	41,374,524
Manazel Holding Co.	0.044	7.6%	39,259,931

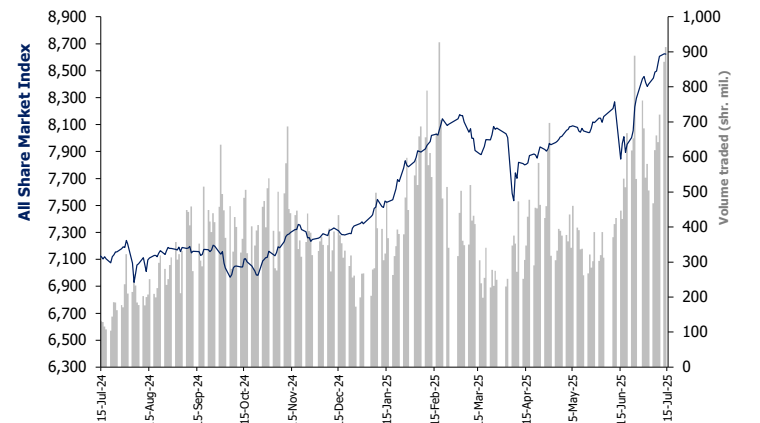
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,622.5	▼	(0.0%)	2.0%	17.1%
Energy	1,739.4	▼	(2.0%)	14.9%	46.3%
Basic Materials	877.2	▼	(0.5%)	2.5%	(3.7%)
Industrials	690.1	▲	1.2%	(4.0%)	(4.6%)
Consumer Staples	1,276.4	▼	(3.1%)	(4.0%)	27.8%
Health Care	524.5	▲	0.7%	(7.9%)	14.4%
Consumer Discretionary	2,226.8	▼	(0.9%)	(2.4%)	4.9%
Telecommunications	1,112.2	▲	1.1%	5.7%	9.3%
Banks	2,211.5	▲	0.1%	2.3%	22.2%
Insurance	1,968.9	▼	(0.2%)	3.5%	(4.2%)
Real Estate	1,778.5	▼	(1.1%)	0.5%	31.4%
Financial Services	1,584.3	▼	(0.4%)	2.9%	4.9%
Technology	1,615.1	▲	0.9%	46.1%	55.2%
Utilities	381.6	▼	(0.7%)	(1.4%)	(4.0%)

Market Breadth	▲ 46	▼ 75	■ 19		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,367.87	2.7	0.0%	2.0%	19.5%
Main 50 Index	7,422.32	31.5	0.4%	2.8%	9.0%
Main Market Index	7,342.74	(20.7)	(0.3%)	2.1%	6.3%
All Share Market Index	8,622.47	(1.9)	(0.0%)	2.0%	17.1%
Market Cap (KWD Mn)	52,050.31	(15.34)	(0.0%)	1.9%	19.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	913.2	42.3	4.9%	444.1	222.2
Value Traded (KWD Mn)	119.7	(9.50)	(7.4%)	109.4	54.6
No. of Trades	35,695	3,550.0	11.0%	22,028	14,078

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.078	8.7%	14,888,166
Kuwait Finance House	0.814	(0.1%)	13,453,520
National Bank of Kuwait	1.047	0.7%	7,224,503
Alimtiiaz Investment Group	0.048	18.3%	5,446,842
GFH Financial Group	0.108	(2.7%)	4,491,596

## Boursa Kuwait - Premier Market

Monday, July 14, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.047	0.007	0.7%	9,154	21.0%	17.6%	15.6	2.27	2.4%	1.21	14.6%	22.7%	790.43	771.43
▼	Gulf Bank	0.349	(0.001)	(0.3%)	1,393	3.2%	2.7%	24.6	1.72	2.9%	1.06	7.0%	12.4%	1,241.10	409.53
▼	Ahli Bank	0.307	(0.003)	(1.0%)	804	1.8%	1.5%	15.0	1.25	3.2%	0.66	8.3%	24.0%	485.64	144.23
▼	Kuwait International Bank	0.291	(0.001)	(0.3%)	520	1.2%	1.0%	21.4	1.48	1.6%	1.01	6.9%	67.0%	1,671.48	397.38
▼	Burgan Bank	0.274	(0.006)	(2.1%)	1,043	2.4%	2.0%	22.2	1.20	2.2%	1.10	5.4%	63.7%	722.48	169.36
▼	Kuwait Finance House	0.814	(0.001)	(0.1%)	15,040	34.4%	28.9%	24.8	2.74	1.5%	1.36	11.1%	17.8%	1,754.06	1,335.80
▲	Boubyan Bank	0.729	0.001	0.1%	3,215	7.4%	6.2%	32.7	3.60	1.4%	1.03	11.0%	36.4%	420.31	275.11
▼	Kuwait Investment Co.	0.186	(0.001)	(0.5%)	103	0.2%	0.2%	9.0	0.83	6.9%	0.96	9.2%	7.5%	311.14	54.33
▼	National Investments Co	0.251	(0.002)	(0.8%)	200	0.5%	0.4%	14.3	0.93	8.8%	1.32	6.5%	(1.2%)	437.66	111.06
▼	Kuwait Projects Co. (Holding)	0.087	(0.001)	(0.6%)	435	1.0%	0.8%	29.1	0.68	0.0%	0.81	2.3%	(8.4%)	1,162.85	110.44
▼	Arzan Financial Group for Financing & In	0.279	(0.001)	(0.4%)	253	0.6%	0.5%	14.7	1.34	1.0%	1.04	9.1%	5.3%	1,956.49	556.18
▼	Aayan Leasing and Investment	0.180	(0.001)	(0.6%)	120	0.3%	0.2%	6.1	1.08	4.2%	1.27	17.8%	14.6%	732.94	121.15
▼	Kuwait Real Estate Co.	0.378	(0.002)	(0.5%)	402	0.9%	0.8%	32.4	2.19	0.0%	0.97	6.8%	47.7%	1,477.10	482.85
▲	Salhia Real Estate Co.	0.417	0.001	0.2%	260	0.6%	0.5%	23.2	1.40	3.5%	0.37	6.0%	9.7%	176.38	73.51
=	Mabane Co.	0.888	0.000	0.0%	1,313	3.0%	2.5%	15.9	1.91	1.6%	1.01	12.0%	23.5%	194.88	161.12
▼	The Commercial Real Estate Co.	0.193	(0.002)	(1.0%)	366	0.8%	0.7%	24.5	1.23	1.5%	0.65	5.0%	34.3%	455.42	81.29
▼	National Industries Group (Holding)	0.260	(0.002)	(0.8%)	658	1.5%	1.3%	13.9	1.17	3.8%	1.41	8.4%	10.1%	947.39	237.85
▲	Gulf Cable and Electrical Industries	2.133	0.076	3.7%	444	1.0%	0.9%	33.3	1.51	3.3%	0.98	4.5%	18.5%	37.21	75.33
▼	Heavy Engineering Industries and Shipb	0.863	(0.002)	(0.2%)	156	0.4%	0.3%	17.0	1.96	4.1%	0.67	11.5%	2.9%	73.77	64.69
▼	Boubyan Petrochemical Co.	0.645	(0.005)	(0.8%)	345	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.8%)	129.05	87.15
▼	Agility Public Warehousing Co.	0.150	(0.003)	(2.0%)	383	0.9%	0.7%	6.9	0.39	6.3%	1.59	5.6%	(39.3%)	1,371.35	301.18
▲	Mobile Telecommunications Co.	0.520	0.008	1.6%	2,250	5.2%	4.3%	9.9	1.76	4.8%	1.21	17.8%	10.9%	536.34	255.30
▼	Human Soft Holding Co.	2.450	(0.005)	(0.2%)	330	0.8%	0.6%	8.3	2.50	14.2%	0.50	30.0%	(9.9%)	68.54	174.73
▲	IFA Hotels & Resorts Co.	0.814	0.002	0.2%	237	0.5%	0.5%	11.5	5.41	3.1%	0.76	47.2%	(44.1%)	60.89	88.82
▲	Jazeera Airways Co.	1.466	0.006	0.4%	323	0.7%	0.6%	18.3	10.29	2.7%	0.77	56.1%	45.4%	86.49	105.19
▼	GFH Financial Group BSC	0.108	(0.003)	(2.7%)	414	0.9%	0.8%	11.0	1.43	4.3%	0.95	13.0%	10.2%	1,715.43	171.82
=	Warba Bank	0.275	0.000	0.0%	1,237	2.8%	2.4%	53.4	3.58	0.0%	0.99	6.7%	54.4%	3,020.10	580.86
▲	Kuwait Telecommunication Co.	0.572	0.002	0.4%	571	1.3%	1.1%	18.1	2.66	6.1%	0.64	14.7%	6.3%	116.47	64.92
▼	Mezzan Holding Co.	1.176	(0.039)	(3.2%)	365	0.8%	0.7%	23.2	2.87	2.1%	0.46	12.4%	30.7%	73.38	70.95
▼	Integrated holding Co.	0.568	(0.002)	(0.4%)	144	0.3%	0.3%	19.7	2.15	4.4%	0.55	10.9%	23.5%	167.95	92.43
▲	Boursa Kuwait Securities Co.	3.349	0.014	0.4%	672	1.5%	1.3%	31.4	11.39	2.4%	0.94	36.3%	45.6%	35.07	98.24
▼	Ali Alghanim Sons Automotive Co.	1.111	(0.009)	(0.8%)	401	0.9%	0.8%	13.2	4.58	3.1%	0.48	34.8%	42.0%	150.80	176.83
▼	Beyout Investment Group Holding Co.	0.367	(0.005)	(1.3%)	110	0.3%	0.2%	13.0	1.96	5.4%	0.48	15.1%	(10.9%)	171.06	66.75
Subtotal- Premier Market Stocks		9,367.87	2.65	0.0%	43,662	100%	84%	17.0	1.76	3.64%		11.2%	19.5%	22,751.68	7,967.82
Rest of the Market					8,389		16%	11.9	1.07	1.94%		7.1%		33,207.44	5,816.41

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, July 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.54	0.00%	1.08	0.071	(0.001)	14.1	0.079	0.030	17.1%	2,807,944	198,225	160.4%	1.9%
▼ Independent Petroleum Group	IPGK.KW	14.6	1.28	5.04%	0.27	0.760	(0.030)	137.4	0.834	0.456	60.7%	2	2	1.4%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	9.2	2.56	4.85%	0.17	1.400	(0.009)	135.8	1.463	0.744	55.6%	571	799	1.1%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.66	0.00%	0.76	0.259	(0.001)	11.7	0.350	0.076	75.0%	532,117	138,106	861.4%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.9	0.55	0.00%	0.24	0.166	(0.001)	42.1	0.176	0.105	1.8%	1,872,201	313,028	31.7%	4.6%
<b>Energy</b>		<b>11.9</b>	<b>1.54</b>	<b>4.94%</b>				<b>341.1</b>			<b>46.3%</b>	<b>5,212,835</b>	<b>650,160</b>		<b>11.2%</b>
= Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.67%	0.49	0.600	0.000	39.0	0.740	0.495	(3.7%)	23,361	13,934	11.8%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.17%	0.73	0.645	(0.005)	345.0	0.720	0.560	(0.8%)	674,293	434,948	24.1%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	13.0	2.73	6.36%	0.13	1.100	0.001	111.0	2.850	0.750	(11.9%)	2,027	2,227	0.1%	21.0%
<b>Basic Materials</b>		<b>12.2</b>	<b>2.46</b>	<b>6.36%</b>				<b>495.0</b>			<b>(3.7%)</b>	<b>699,681</b>	<b>451,109</b>		<b>12.5%</b>
= Specialities Group Holding Co.	SPEC.KW	17.4	0.90	1.19%	0.70	0.160	0.000	30.0	0.189	0.086	24.0%	556,500	88,815	148.7%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.25	1.53%	0.63	0.381	0.026	271.6	0.382	0.169	67.8%	82,202	29,853	7.4%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	33.3	1.51	3.25%	0.98	2.133	0.076	444.0	2.360	1.500	18.5%	414,083	860,470	17.9%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.0	1.96	4.06%	0.67	0.863	(0.002)	155.5	0.960	0.729	2.9%	620,570	542,668	40.9%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.3	0.96	6.77%	0.43	0.739	(0.001)	74.1	0.894	0.727	(8.9%)	45,120	33,251	6.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	18.5	0.94	6.53%	0.22	0.181	(0.003)	18.0	0.225	0.159	(14.6%)	586,051	106,372	8.7%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.63	0.00%	0.20	0.141	0.004	12.7	0.233	0.068	17.5%	768,234	111,659	57.6%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.82	0.00%	0.60	0.071	(0.000)	23.5	0.100	0.052	(13.1%)	5,904,541	421,380	125.6%	NM
▲ National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	0.010	78.0	0.249	0.160	22.6%	1,298	257	2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.86	0.00%	1.02	0.063	(0.002)	5.0	0.090	0.025	(20.4%)	3,849,671	244,887	270.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.5	1.07	0.00%	0.26	0.107	0.001	32.1	0.134	0.090	1.9%	1,896,947	201,838	198.4%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.9	0.39	6.34%	1.59	0.150	(0.003)	382.9	0.290	0.140	(39.3%)	11,877,945	1,800,261	53.7%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.6	0.49	0.00%	0.80	0.062	(0.002)	14.3	0.069	0.041	2.0%	1,090,249	67,908	129.1%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.86	0.00%	0.80	0.058	0.001	16.0	0.068	0.040	(4.1%)	225,317	12,844	70.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.33%	0.48	0.339	(0.004)	46.3	0.357	0.276	5.0%	9,961	3,404	9.6%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.3	2.50	14.22%	0.50	2.450	(0.005)	330.2	2.809	2.332	(9.9%)	213,948	522,991	50.9%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	7.75	0.00%	1.24	0.245	(0.022)	9.8	0.268	0.078	195.2%	7,000	1,911	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.7	1.87	4.41%	0.71	0.678	0.003	116.0	0.747	0.564	4.3%	1,423,767	963,056	50.3%	11.9%
▼ United Projects Group	UPAC.KW	67.1	0.50	0.00%	0.23	0.140	(0.002)	52.9	0.198	0.132	(9.7%)	30,104	4,152	1.4%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	(0.001)	17.5	0.117	0.080	13.8%	1,534,729	163,266	90.5%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.7	2.15	4.40%	0.55	0.568	(0.002)	143.7	0.625	0.460	23.5%	967,832	546,758	66.4%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.09	6.19%	0.07	0.420	0.000	63.0	0.450	0.357	10.2%	1	0	11.0%	11.9%
<b>Industrials</b>		<b>17.0</b>	<b>1.09</b>	<b>4.60%</b>				<b>2,366.5</b>			<b>(4.6%)</b>	<b>32,106,070</b>	<b>6,728,001</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Monday, July 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.099	(0.001)	20.6	0.123	0.092	(7.9%)	138,822	13,631	14.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	23.2	2.87	2.12%	0.46	1.176	(0.039)	365.5	1.238	0.760	30.7%	508,230	597,838	23.6%	12.4%
<b>Consumer Staples</b>		<b>23.2</b>	<b>1.85</b>	<b>2.12%</b>				<b>386.1</b>			<b>27.8%</b>	<b>647,052</b>	<b>611,469</b>		<b>6.5%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	1.32	3.34%	0.01	0.499	0.010	89.8	0.935	0.324	53.9%	9,544	4,543	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.798	0.000	161.6	0.800	0.548	0.1%	0	0	2.6%	13.3%
<b>Health Care</b>		<b>14.2</b>	<b>1.61</b>	<b>3.34%</b>				<b>251.4</b>			<b>14.4%</b>	<b>9,544</b>	<b>4,543</b>		<b>6.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	7.5	1.08	6.52%	0.30	1.115	(0.055)	103.3	1.400	1.005	(3.9%)	8,010	9,332	0.9%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	10.8	1.75	0.00%	NA	0.220	(0.008)	12.4	0.365	0.133	26.4%	202	44	1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.5	5.41	3.11%	0.76	0.814	0.002	237.0	2.034	0.769	(44.1%)	1,204,341	979,360	20.9%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	26.2	2.07	1.33%	0.60	0.375	(0.009)	166.9	0.700	0.121	16.2%	832,166	314,489	615.7%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.76	0.140	(0.006)	30.3	0.150	0.066	28.8%	42,206	5,889	22.9%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.3	10.29	2.73%	0.77	1.466	0.006	322.5	1.768	0.851	45.4%	143,367	209,163	39.3%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.3	1.25	2.54%	0.52	0.276	(0.003)	116.1	0.441	0.127	26.4%	42,426	11,434	31.2%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	63.9	1.07	NM	0.24	0.122	(0.003)	14.6	0.138	0.094	12.8%	828,456	99,754	140.7%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.86%	0.18	0.222	(0.002)	69.4	0.251	0.193	(11.7%)	1,266,514	279,886	70.0%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	25.2	2.18	2.43%	0.35	0.245	0.009	12.8	0.393	0.156	9.4%	485,800	119,559	18.7%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.2	4.58	3.12%	0.48	1.111	(0.009)	400.8	1.155	0.769	42.0%	906,090	1,006,808	41.8%	34.8%
<b>Consumer Discretionary</b>		<b>18.2</b>	<b>1.75</b>	<b>2.73%</b>				<b>1,486</b>			<b>4.9%</b>	<b>5,759,578</b>	<b>3,035,719</b>		<b>16.0%</b>
▲ Zain	ZAIN.KW	9.9	1.76	4.81%	1.21	0.520	0.008	2,250.1	0.513	0.425	10.9%	6,836,269	3,530,018	12.4%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.19%	0.58	1.093	0.003	547.8	1.250	0.988	2.6%	76,859	83,531	2.1%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.1	2.66	6.12%	0.64	0.572	0.002	571.3	0.616	0.511	6.3%	1,965,654	1,118,045	11.7%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	5.24	0.00%	0.94	0.283	(0.028)	24.7	0.395	0.059	304.3%	4,974,466	1,561,347	160.8%	NM
<b>Telecommunications</b>		<b>9.9</b>	<b>2.21</b>	<b>6.12%</b>				<b>3,393.8</b>			<b>9.3%</b>	<b>13,853,248</b>	<b>6,292,941</b>		<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	15.6	2.27	2.39%	1.21	1.047	0.007	9,153.7	1.045	0.800	22.7%	6,910,821	7,224,503	9.0%	14.6%
▼ Gulf Bank	GBKK.KW	24.6	1.72	2.87%	1.06	0.349	(0.001)	1,393.4	0.359	0.257	12.4%	2,831,186	986,666	31.1%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.6	1.55	6.98%	0.36	0.547	0.007	1,198.6	0.852	0.455	(1.8%)	29,051	15,705	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	15.0	1.25	3.24%	0.66	0.307	(0.003)	803.7	0.314	0.248	24.0%	1,615,721	496,431	18.6%	8.3%
▼ Kuwait International Bank	KIBK.KW	21.4	1.48	1.61%	1.01	0.291	(0.001)	520.5	0.296	0.163	67.0%	9,966,030	2,893,418	93.5%	6.9%
▼ Burgan Bank	BURG.KW	22.2	1.20	2.19%	1.10	0.274	(0.006)	1,042.9	0.289	0.168	63.7%	6,032,705	1,672,949	19.0%	5.4%
▼ Kuwait Finance House	KFH.KW	24.8	2.74	1.46%	1.36	0.814	(0.001)	15,040.4	0.816	0.644	17.8%	16,565,244	13,453,520	9.5%	11.1%
▲ Boubayan Bank	BOUK.KW	32.7	3.60	1.37%	1.03	0.729	0.001	3,215.5	0.729	0.485	36.4%	2,474,043	1,796,627	9.5%	11.0%
= Warba Bank	WARB.KW	53.4	3.58	0.00%	0.99	0.275	0.000	1,237.0	0.277	0.158	54.4%	14,174,816	3,876,007	67.1%	6.7%
<b>Banks</b>		<b>22.2</b>	<b>1.72</b>	<b>2.29%</b>				<b>33,605.6</b>			<b>22.2%</b>	<b>60,599,617</b>	<b>32,415,827</b>		<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Monday, July 14, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Insurance Co.	KINS.KW	8.8	0.59	7.25%	0.07	0.524	0.000	96.8	0.650	0.490	(11.2%)	21,444	11,049	4.9%	6.7%
▼ Gulf Insurance Group	GINS.KW	14.5	1.25	2.09%	0.08	1.099	(0.001)	311.8	1.832	0.855	(2.7%)	1,500	1,649	0.0%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.83%	0.14	0.752	(0.018)	177.5	0.849	0.612	(8.5%)	28,910	22,117	0.8%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.2	0.89	6.64%	0.42	0.175	0.011	42.8	0.171	0.130	6.7%	5,305,887	918,256	9.7%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.8	1.11	2.95%	0.11	0.337	0.000	104.8	0.462	0.288	(0.3%)	719	242	0.7%	16.3%
= First Takaful Insurance Co.	FTIK.KW	NM	1.95	0.00%	0.45	0.175	0.000	18.7	0.245	0.130	5.4%	863,290	153,452	37.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	61.7	1.94	0.00%	0.53	0.076	(0.001)	8.4	0.155	0.033	43.8%	2,582,087	197,247	391.0%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.2	1.10	4.80%				789.3			(4.2%)	8,803,837	1,304,013		10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.7	1.02	0.00%	1.14	0.063	0.001	35.7	0.068	0.043	23.3%	3,460,823	215,839	111.5%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	32.4	2.19	0.00%	0.97	0.378	(0.002)	402.4	0.437	0.208	47.7%	1,014,305	382,414	138.8%	6.8%
▲ United Real Estate Co.	UREK.KW	42.6	1.13	0.00%	0.58	0.174	0.002	226.6	0.237	0.041	52.6%	1,242,096	215,283	34.6%	2.7%
▲ National Real Estate Co.	NREK.KW	2.6	0.06	0.00%	1.24	0.091	0.002	19.8	0.091	0.066	(86.3%)	15,706,917	1,415,985	263.4%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.2	1.40	3.47%	0.37	0.417	0.001	259.9	0.435	0.379	9.7%	1,735,256	720,815	28.3%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.2	0.55	4.57%	0.20	0.364	(0.006)	146.1	0.389	0.323	(1.6%)	24,142	8,621	1.5%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	7.57%	0.44	0.263	(0.002)	55.0	0.324	0.233	(3.0%)	14,250	3,748	6.0%	4.2%
= Arab Real Estate Co.	ARAB.KW	16.4	1.03	2.27%	1.18	0.109	0.000	42.1	0.129	0.054	61.7%	21,901,684	2,503,809	327.7%	6.3%
= AL-Enma'a Real Estate Co.*	ENMA.KW	13.0	0.65	0.00%	0.69	0.082	0.000	28.8	0.102	0.043	(0.2%)	2,079,084	169,266	73.5%	5.0%
= Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.888	0.000	1,313.2	0.904	0.719	23.5%	867,271	768,122	13.2%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	17.4	0.58	4.66%	0.28	0.105	0.000	35.5	0.123	0.095	4.0%	140,464	14,368	5.1%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.5	1.23	1.48%	0.65	0.193	(0.002)	365.9	0.207	0.133	34.3%	2,158,864	419,475	24.0%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	39.5	3.43	0.00%	0.46	0.185	(0.003)	40.8	0.198	0.109	69.7%	1,107,908	205,164	104.8%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.6	0.71	4.67%	0.68	0.107	(0.001)	44.5	0.114	0.069	18.4%	1,323,650	142,631	64.3%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	24.3	0.62	3.63%	0.06	0.082	0.002	19.1	0.094	0.053	11.2%	2,792,207	230,973	55.6%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.74	0.00%	0.41	0.052	0.004	9.7	0.083	0.028	45.9%	5,171,858	275,490	90.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.05	0.077	(0.003)	41.5	0.085	0.055	4.0%	7,986,834	620,048	80.5%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	13.3	0.60	7.14%	0.53	0.070	(0.001)	25.9	0.078	0.055	4.9%	863,053	60,723	50.6%	4.5%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.4	1.13	0.00%	0.22	0.130	0.000	40.5	0.147	0.092	16.1%	299,505	39,015	59.9%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.46	0.094	0.001	27.3	0.115	0.055	21.4%	586,819	54,341	132.1%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.91	0.00%	0.71	0.194	0.000	62.5	0.205	0.118	60.3%	282,147	54,778	81.5%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	26.1	1.31	2.61%	1.12	0.115	0.001	68.8	0.216	0.047	43.9%	24,524,723	2,820,175	1000.2%	5.0%
= MENA Real Estate Co. *	MENK.KW	11.9	1.46	0.00%	0.89	0.130	0.000	17.7	0.332	0.066	(14.5%)	5,305,298	688,765	522.5%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	9.80	0.00%	0.42	1.232	(0.278)	170.9	2.660	0.041	1,877.5%	2,194,169	2,998,617	204.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	14.3	1.02	0.00%	0.53	0.098	0.002	15.7	0.105	0.056	26.3%	5,454,801	535,988	186.2%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.50	0.00%	0.41	0.050	(0.000)	4.9	0.074	0.026	25.8%	1,255,008	62,766	422.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	27.8	2.63	0.00%	0.10	0.292	0.002	19.3	0.315	0.102	57.5%	833,587	244,010	83.7%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.0	0.80	0.00%	0.03	0.110	(0.001)	16.1	0.138	0.090	1.9%	158,300	17,055	14.9%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.9	1.46	0.00%	0.35	0.198	0.003	21.6	0.200	0.075	58.4%	1,000	198	8.5%	14.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.143	0.000	27.0	1.198	1.055	1.5%	28,168	32,126	20.7%	NA
Real Estate		15.3	1.13	3.55%				3,605.0			31.4%	110,514,191	15,920,607		6.0%



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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	9.0	0.83	6.95%	0.96	0.186	(0.001)	102.5	0.200	0.143	7.5%	1,851,908	342,088		56.4%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.71	8.06%	0.52	0.234	(0.001)	118.8	0.283	0.180	(4.1%)	66,989	15,748		7.8%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.9	1.88	0.00%	1.25	0.403	(0.007)	218.6	0.440	0.204	6.1%	1,890,479	766,066		163.7%	11.8%
▼ National Investment Co.	NINV.KW	14.3	0.93	8.76%	1.32	0.251	(0.002)	200.1	0.277	0.214	(1.2%)	9,690,567	2,439,503		54.9%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.1	0.68	0.00%	0.81	0.087	(0.001)	435.2	0.115	0.086	(8.4%)	7,459,786	650,711		23.2%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	72.6	0.66	0.00%	1.23	0.068	(0.003)	31.5	0.089	0.055	(6.6%)	3,082,682	210,760		33.4%	0.9%
▼ The Securities House Co.	SECH.KW	21.6	0.81	0.00%	1.20	0.082	(0.002)	32.9	0.100	0.050	13.5%	3,866,961	322,150		126.5%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.7	1.34	1.04%	1.04	0.279	(0.001)	253.2	0.301	0.153	5.3%	2,476,096	691,312		215.6%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.4	0.69	4.80%	0.81	0.145	(0.003)	73.2	0.167	0.109	(4.0%)	827,292	119,763		25.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.9	1.20	0.00%	0.58	0.147	(0.002)	32.3	0.337	0.075	(45.1%)	310,630	46,402		194.4%	10.2%
▲ First Investment Co.	OLAK.KW	16.0	1.31	0.00%	1.13	0.078	0.006	34.9	0.079	0.031	67.7%	197,607,011	14,888,166		320.0%	8.2%
▼ Gulf Investment House	GIHK.KW	51.5	4.62	0.00%	0.91	0.510	(0.026)	207.3	0.870	0.413	(18.1%)	261,991	136,560		19.1%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.08	4.17%	1.27	0.180	(0.001)	119.5	0.191	0.138	14.6%	6,919,982	1,234,046		110.4%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.4	1.04	0.00%	0.75	0.060	(0.001)	14.2	0.084	0.047	(2.5%)	1,443,955	87,516		54.9%	14.0%
▲ Osoul Investment Co.	OSUL.KW	24.9	2.04	5.00%	0.46	0.200	0.002	25.3	0.223	0.073	44.9%	828,371	163,270		84.5%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.55	0.00%	0.33	0.178	0.006	43.7	0.225	0.087	39.1%	132,960	22,550		35.4%	NM
▼ Kamco Investment Co.	KAMC.KW	11.8	0.76	3.57%	0.62	0.140	(0.002)	47.9	0.146	0.091	13.8%	1,147,934	158,677		42.0%	6.4%
▲ National International Holding Co.	NIHK.KW	19.9	0.92	0.00%	0.78	0.156	0.001	36.6	0.498	0.087	(55.0%)	6,184,731	968,481		293.9%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.46	0.00%	0.66	0.323	(0.017)	72.2	0.379	0.143	35.1%	3,370,883	1,124,055		108.3%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.31	0.104	(0.002)	21.5	0.142	0.083	(7.1%)	1,501,551	156,259		125.9%	0.6%
▼ Al-Deera Holding	DEER.KW	11.8	1.10	1.33%	0.87	0.375	(0.002)	38.7	0.518	0.294	(1.1%)	252,294	94,437		177.2%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	10.9	1.57	0.00%	2.06	0.173	(0.005)	54.9	0.198	0.088	55.9%	20,248,177	3,587,325		451.4%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	6.66	0.00%	1.02	0.025	0.008	8.0	0.023	0.012	65.6%	149,862,964	3,346,179		131.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.2	1.43	5.87%	1.22	0.421	0.006	214.9	0.461	0.239	45.7%	2,459,051	1,031,782		40.8%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.5	0.29	6.30%	0.35	0.758	0.000	102.0	1.168	0.346	(22.3%)	0	0		0.7%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.90	0.00%	0.45	0.185	0.001	32.6	0.500	0.042	214.1%	2,365,682	430,487		166.2%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.66	0.044	0.001	35.7	0.045	0.029	4.5%	17,097,978	741,126		51.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.42	0.00%	NA	0.360	0.008	54.0	0.407	0.333	(5.3%)	1,833,490	654,217		105.1%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.007	50.7	0.076	0.030	(23.3%)	115,476,679	5,446,842		109.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.78	0.00%	1.35	0.044	0.003	18.9	0.050	0.029	19.3%	39,259,931	1,686,612		191.5%	NM
▼ National Industries Group	NIND.KW	13.9	1.17	3.85%	1.41	0.260	(0.002)	657.9	0.265	0.198	10.1%	4,765,328	1,234,661		37.4%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.9	3.17	0.00%	0.55	0.334	(0.006)	10.0	0.372	0.135	34.1%	349,784	118,535		353.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.72	0.00%	0.81	0.059	(0.001)	36.0	0.063	0.036	31.1%	8,214,311	482,507		130.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	2.60	0.00%	0.17	0.079	(0.007)	13.0	0.209	0.032	75.6%	506,723	40,529		35.4%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.26	5.32%	0.20	0.203	0.003	240.2	0.282	0.189	(15.8%)	434,771	87,179		9.3%	29.2%
▼ GFH Financial Group	GFH.KW	11.0	1.43	4.26%	0.95	0.108	(0.003)	413.9	0.115	0.079	10.2%	41,374,524	4,491,596		44.8%	13.0%
▼ Inovent	INOV.KW	NM	0.73	0.00%	0.87	0.098	(0.002)	30.2	0.188	0.081	(16.7%)	3,824,350	377,435		230.7%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	28.5	0.64	4.07%	0.08	0.074	0.003	14.4	0.090	0.053	12.2%	1,602,287	118,730		25.2%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.4	0.60	4.20%	0.56	0.071	0.001	18.8	0.077	0.053	2.7%	885,640	62,831		36.3%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.4	11.39	2.45%	0.94	3.349	0.014	672.4	3.700	1.907	45.6%	160,361	532,291		17.5%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.0	1.96	5.45%	0.67	0.367	(0.005)	110.1	0.505	0.338	(10.9%)	2,639,369	974,654		57.0%	15.1%
Financial Services		13.9	1.19	4.53%				5,148.7			4.9%	664,536,453	50,084,039			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.90	0.00%	0.28	0.222	0.002	22.2	0.244	0.132	55.2%	8,713,922	1,930,233	191.7%	NM
Technology		NM	1.90	0.00%				22.2			55.2%	8,713,922	1,930,233		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.57	0.145	(0.001)	159.5	0.173	0.137	(4.0%)	1,760,135	254,556	11.3%	6.5%
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	1,760,135	254,556		6.5%

Boursa Kuwait	14.57	1.28	2.4%			52,050.3			17.11%	913,216,163	119,683,217		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.232	1877.5%
Hayat Communications Co.	0.283	304.3%
Kuwait Emirates Holding Co.	0.185	214.1%
Gulf Franchising Co.	0.245	195.2%
Credit Rating & Collection Co.	0.079	75.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.115	5,982,726,663
Warba Bank	0.275	3,020,102,089
Oula Fuel Marketing Co.	0.375	2,740,150,516
Arzan Financial Group For Fin. & Invest.	0.279	1,956,487,339
Kuwait Finance House	0.814	1,754,064,731

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.091	(86.3%)
National International Holding Co.	0.156	(55.0%)
Kuwait & M.E. Financial Inv. Co.	0.147	(45.1%)
IFA Hotels & Resorts Co.	0.814	(44.1%)
Agility (PWC Logistics)	0.150	(39.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.375	1,640,984,515
Kuwait Finance House	0.814	1,335,803,394
Kuwait Business Town Real Estate Co.	0.115	862,693,289
National Bank of Kuwait	1.047	771,431,698
Warba Bank	0.275	580,864,601

\* Different Fiscal Year Company

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