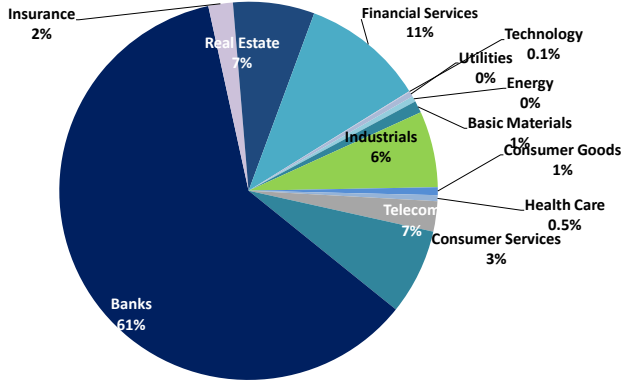


Boursa Kuwait Daily Report

July 14, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,520.7	19.7	11.1%
2- National Bank of Kuwait	7,194.0	12.6	15.1%
3- Boubyan Bank	2,453.3	28.9	10.0%
4- Zain	1,977.5	11.4	13.9%
5- Mabanee Co.	1,244.5	19.0	10.6%
6- Gulf Bank	1,038.1	15.5	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	738.0	15.1	8.2%
9- Agility (PWC Logistics)	737.6	8.5	9.2%
10- Burgan Bank	687.7	14.9	5.4%
Total	28,560	15.48	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.107	0.009	9.0%
Real Estate Trade Centers Co.	0.047	0.004	8.5%
Kuwait Financial Centre	0.131	0.008	6.5%
First Investment Co.	0.040	0.001	3.1%
United Projects Group	0.185	0.005	2.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.039	(0.004)	(9.1%)
Bayan Investment Co.	0.058	(0.005)	(8.0%)
UniCap Investment and Finance	0.147	(0.012)	(7.5%)
Senergy Holding Co.	0.033	(0.003)	(7.5%)
Jiyad Holding Co.	0.015	(0.001)	(7.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.273	(1.8%)	27,730,340
Bayan Investment Co.	0.058	(8.0%)	20,820,327
GFH Financial Group	0.095	1.6%	18,286,167
Kuwait Real Estate Co.	0.241	2.1%	15,090,548
Kuwait Finance House	0.734	1.0%	12,836,802

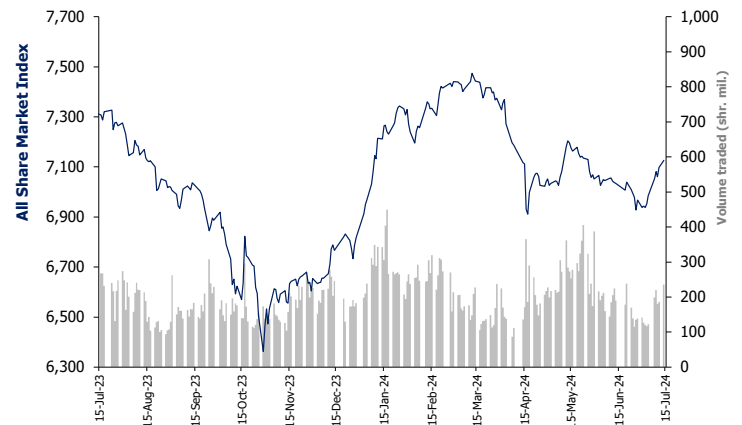
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,651.4	▲	0.4%	2.7%	2.9%
Energy	211.3	▼	(0.2%)	4.8%	10.4%
Basic Materials	426.1	▲	0.1%	(0.1%)	0.5%
Industrials	2,706.6	▼	(0.2%)	2.5%	(12.3%)
Consumer Staples	274.8	▲	1.0%	10.2%	37.9%
Health Care	224.4	▲	0.4%	6.0%	(3.3%)
Consumer Discretionary	1,072.4	▼	(0.3%)	2.8%	(1.2%)
Telecommunications	3,046.2	▼	(0.1%)	1.5%	(9.7%)
Banks	25,325.8	▲	0.7%	3.0%	3.5%
Insurance	868.7	▼	(2.8%)	(13.7%)	(5.0%)
Real Estate	2,907.5	▲	0.5%	5.8%	12.6%
Financial Services	4,379.8	▲	0.2%	3.4%	17.5%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	184.8	▲	0.6%	5.0%	(2.9%)

Market Breadth	▲ 61	▼ 51	▬ 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,788.56	36.70	0.5%	3.2%	4.2%
Main 50 Index	5,722.94	18.63	0.3%	(0.7%)	4.3%
Main Market Index	5,924.97	1.66	0.0%	0.2%	6.4%
All Share Market Index	7,126.03	28.28	0.4%	2.7%	4.5%
Market Cap (KWD Mn)	41,651.40	162.36	0.4%	2.7%	2.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	234.9	48.8	26.2%	222.7	150.1
Value Traded (KWD Mn)	54.2	10.83	25.0%	54.7	42.8
No. of Trades	11,322	(52)	(0.5%)	14,089	9,249

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	1.0%	9,407,403
Gulf Bank	0.273	(1.8%)	7,643,818
National Bank of Kuwait	0.864	0.6%	6,620,229
Kuwait Real Estate Co.	0.241	2.1%	3,615,815
Warba Bank	0.184	1.1%	1,922,965

Boursa Kuwait - Premier Market

Sunday, July 14, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.864	0.005	0.6%	7,194	20.9%	17.3%	12.6	1.90	4.1%	1.21	15.1%	1.5%	608.65	551.40
▼	Gulf Bank	0.273	(0.005)	(1.8%)	1,038	3.0%	2.5%	15.5	1.32	4.4%	1.08	8.5%	2.0%	1,167.12	323.43
▼	Ahli Bank	0.296	(0.009)	(3.0%)	738	2.1%	1.8%	15.1	1.24	3.0%	0.64	8.2%	33.4%	195.66	51.64
▲	Kuwait International Bank	0.190	0.001	0.5%	324	0.9%	0.8%	14.9	0.97	2.4%	0.99	6.5%	30.5%	955.70	161.86
▲	Burgan Bank	0.190	0.002	1.1%	688	2.0%	1.7%	14.9	0.81	3.2%	1.05	5.4%	16.0%	364.93	69.99
▲	Kuwait Finance House	0.734	0.007	1.0%	11,521	33.4%	27.7%	19.7	2.19	2.7%	1.40	11.1%	8.2%	1,526.92	1,152.72
▲	Boubyan Bank	0.584	0.005	0.9%	2,453	7.1%	5.9%	28.9	2.89	1.4%	1.04	10.0%	3.2%	256.75	155.12
▲	Kuwait Investment Co.	0.176	0.002	1.1%	92	0.3%	0.2%	8.0	0.77	5.6%	0.91	9.7%	38.6%	622.85	113.20
▲	National Investments Co	0.265	0.003	1.1%	211	0.6%	0.5%	29.5	1.08	5.7%	1.31	3.7%	10.9%	410.70	112.27
▼	Kuwait Projects Co. (Holding)	0.112	(0.001)	(0.9%)	560	1.6%	1.3%	18.2	0.91	0.0%	0.77	5.0%	6.7%	1,059.37	128.04
▲	Arzan Financial Group for Financing & In	0.188	0.003	1.6%	162	0.5%	0.4%	23.1	1.06	1.0%	1.01	4.6%	(3.6%)	803.49	175.62
▼	Aayan Leasing and Investment	0.154	(0.001)	(0.6%)	102	0.3%	0.2%	7.9	1.06	4.9%	1.29	13.4%	(11.5%)	540.56	93.85
▲	Al Imtiaz Investment Group	0.050	0.001	2.3%	53	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(11.7%)	342.10	19.02
▲	Kuwait Real Estate Co.	0.241	0.005	2.1%	242	0.7%	0.6%	20.8	1.54	1.1%	0.96	7.4%	23.8%	868.67	196.84
▲	Salhia Real Estate Co.	0.425	0.003	0.7%	252	0.7%	0.6%	16.7	1.40	3.4%	0.36	8.4%	8.8%	116.99	52.08
▲	Mabane Co.	0.892	0.004	0.5%	1,244	3.6%	3.0%	19.0	2.02	1.6%	1.05	10.6%	12.2%	221.50	179.95
▲	The Commercial Real Estate Co.	0.139	0.001	0.7%	261	0.8%	0.6%	16.3	0.89	2.7%	0.62	5.4%	41.6%	582.82	73.03
=	National Industries Group (Holding)	0.229	0.000	0.0%	552	1.6%	1.3%	14.3	1.05	2.2%	1.41	7.3%	17.9%	663.87	150.97
▼	Gulf Cable and Electrical Industries	1.570	(0.024)	(1.5%)	327	0.9%	0.8%	17.2	1.24	4.1%	1.02	7.2%	19.8%	43.27	60.07
▼	Heavy Engineering Industries and Shipbu	0.953	(0.005)	(0.5%)	172	0.5%	0.4%	21.6	2.27	3.1%	0.69	10.5%	16.2%	48.00	40.80
▼	Boubyan Petrochemical Co.	0.585	(0.002)	(0.3%)	313	0.9%	0.8%	17.7	1.19	10.2%	0.73	6.7%	0.0%	130.51	81.99
▲	Agility Public Warehousing Co.	0.289	0.001	0.3%	738	2.1%	1.8%	8.5	0.78	6.6%	1.58	9.2%	(43.2%)	1,346.56	527.69
=	Mobile Telecommunications Co.	0.457	0.000	0.0%	1,977	5.7%	4.7%	11.4	1.59	7.7%	1.25	13.9%	(9.9%)	469.43	229.14
▲	Human Soft Holding Co.	2.696	0.001	0.0%	363	1.1%	0.9%	8.8	3.93	12.9%	0.49	44.4%	(16.3%)	22.40	67.94
=	ALAFCO Aviation Lease and Finance Co.	0.226	0.000	0.0%	215	0.6%	0.5%	NM	1.00	0.0%	0.85	NM	25.6%	82.69	17.36
▲	Jazeera Airways Co.	0.888	0.003	0.3%	195	0.6%	0.5%	NM	8.64	3.2%	0.70	4.9%	(36.1%)	58.73	62.21
▲	GFH Financial Group BSC	0.095	0.002	1.6%	332	1.0%	0.8%	10.2	1.17	4.8%	0.95	11.5%	24.5%	932.97	80.48
▲	Warba Bank	0.184	0.002	1.1%	402	1.2%	1.0%	20.0	1.26	1.5%	0.98	6.3%	4.9%	463.95	86.21
▼	Kuwait Telecommunication Co.	0.539	(0.004)	(0.7%)	538	1.6%	1.3%	16.2	2.47	6.5%	0.65	15.3%	(4.3%)	73.09	41.74
▲	Mezzan Holding Co.	0.806	0.007	0.9%	250	0.7%	0.6%	19.4	2.15	2.5%	0.46	11.1%	40.2%	67.58	45.52
=	Integrated holding Co.	0.550	0.000	0.0%	139	0.4%	0.3%	30.5	2.16	3.6%	0.50	7.1%	7.8%	93.77	49.41
▼	Boursa Kuwait Securities Co.	2.083	(0.009)	(0.4%)	418	1.2%	1.0%	25.9	7.74	3.6%	0.89	29.9%	20.8%	26.83	54.18
▲	Ali Alghanim Sons Automotive Co.	1.022	0.003	0.3%	280	0.8%	0.7%	9.7	3.68	6.8%	0.48	37.8%	(3.2%)	59.30	65.19
▼	Beyout Investment Group Holding Co.	0.494	(0.001)	(0.2%)	148	0.4%	0.4%	19.3	2.79	0.0%	NA	14.4%	NA	68.89	34.92
Subtotal- Premier Market Stocks		7,788.56	36.70	0.5%	34,497	100%	83%	16.7	1.29	3.71%		10.7%	4.2%	15,296.65	5,305.86
Rest of the Market					7,155		17%	10.3	0.79	2.42%		6.0%		13,208.66	1,700.99

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, July 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.03	0.033	(0.003)	6.7	0.042	0.028	9.2%	125,086	4,174	24.9%	NM
▼ Independent Petroleum Group	IPGK.KW	11.6	0.92	5.58%	0.26	0.515	(0.002)	93.1	0.520	0.410	22.6%	25,344	12,798	1.2%	7.9%
= National Petroleum Services Co.	NAPS.KW	8.6	1.71	7.48%	0.17	0.777	0.000	75.4	0.900	0.724	(3.2%)	600	455	0.7%	19.9%
= The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.69	0.084	0.000	3.8	0.254	0.057	32.5%	10,595	851	11.4%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.3	0.43	0.00%	0.18	0.128	0.002	32.4	0.141	0.092	44.0%	926,626	117,760	80.9%	3.8%
Energy		11.3	0.92	6.53%				211.3			10.4%	1,088,251	136,038		7.5%
▲ Kuwait Foundry Co.	KFDC.KW	5.6	1.46	23.26%	0.50	0.533	0.007	34.6	0.750	0.404	29.1%	19,809	10,424	11.8%	26.1%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	17.7	1.19	10.20%	0.73	0.585	(0.002)	312.9	0.692	0.572	0.0%	770,960	451,053	24.4%	6.7%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	9.5	2.06	6.42%	0.08	0.779	0.011	78.6	0.770	0.750	(3.2%)	202	157	0.0%	21.6%
Basic Materials		9.5	1.46	10.20%				426.1			0.5%	790,971	461,635		9.9%
▼ Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.78%	0.67	0.100	(0.001)	18.7	0.114	0.097	7.2%	130,301	12,970	56.9%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	43.0	0.64	2.74%	0.60	0.177	0.003	126.2	0.222	0.133	32.1%	891,128	156,199	36.8%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.24	4.10%	1.02	1.570	(0.024)	326.8	1.600	1.176	19.8%	328,883	522,956	20.8%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.6	2.27	3.15%	0.69	0.953	(0.005)	171.8	0.975	0.775	16.2%	27,608	26,206	26.6%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.8	1.11	7.87%	0.45	0.889	(0.002)	89.1	0.928	0.820	5.8%	19,384	17,276	3.4%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.2	0.93	7.20%	0.22	0.178	0.000	17.7	0.230	0.154	12.7%	0	0	27.0%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	35.9	1.04	0.00%	0.19	0.089	(0.001)	8.0	0.144	0.081	7.1%	5,375	469	5.8%	2.9%
▲ ACICO Industries Co.	ACIC.KW	NM	0.83	0.00%	0.50	0.075	0.001	24.8	0.101	0.066	(5.7%)	2,682,648	202,610	21.9%	NM
▼ National Industries Co.	NIBM.KW	11.7	0.72	5.63%	0.19	0.177	(0.005)	63.6	0.189	0.154	12.7%	715	127	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.69	0.00%	0.95	0.031	0.001	2.5	0.060	0.025	6.6%	151,061	4,599	167.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.6	1.19	0.00%	0.22	0.115	0.001	34.5	0.132	0.104	8.5%	938,727	107,358	114.7%	4.8%
▲ Agility (PWC Logistics)	AGLT.KW	8.5	0.78	6.58%	1.58	0.289	0.001	737.6	0.368	0.266	(43.2%)	2,184,807	630,979	52.8%	9.2%
▼ National Cleaning Co.	CLEA.KW	13.2	0.35	0.00%	0.75	0.043	(0.000)	10.0	0.059	0.038	10.5%	141,950	6,068	22.7%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.54	0.00%	0.76	0.046	(0.002)	12.7	0.070	0.039	(12.4%)	84,612	3,921	15.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.4	1.40	4.13%	0.47	0.355	0.001	46.2	0.389	0.218	66.3%	343,108	121,771	19.9%	7.2%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.93	12.93%	0.49	2.696	0.001	363.3	3.428	2.540	(16.3%)	56,936	153,421	16.6%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.53	0.00%	NA	0.098	0.000	3.9	0.143	0.051	73.3%	0	0	5.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.2	2.06	4.21%	0.68	0.710	(0.020)	121.5	0.783	0.410	57.1%	464,556	336,046	72.2%	16.9%
▲ United Projects Group	UPAC.KW	44.7	0.66	0.00%	0.20	0.185	0.005	69.9	0.248	0.112	3.4%	17,314	3,150	3.6%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	0.000	215.2	0.227	0.178	25.6%	460,080	103,104	8.7%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.72	5.73%	0.89	0.087	(0.001)	14.3	0.105	0.079	6.6%	355,475	31,078	48.5%	9.7%
= Integrated holding Co.	INTEGRATED.KW	30.5	2.16	3.64%	0.50	0.550	0.000	139.2	0.596	0.480	7.8%	641,808	353,767	37.1%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.63	5.70%	0.14	0.087	0.000	31.6	0.100	0.084	(8.4%)	0	0	0.2%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.08	5.71%	0.07	0.385	0.002	57.8	0.420	0.324	18.8%	151,500	58,471	11.5%	11.8%
Industrials		13.2	0.97	5.63%				2,706.6			(12.3%)	10,077,976	2,852,545		7.1%

Boursa Kuwait Daily Bulletin

Sunday, July 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.9	0.79	0.00%	0.28	0.116	0.003	24.3	0.126	0.098	18.4%	11,000	1,254	21.1%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	19.4	2.15	2.48%	0.46	0.806	0.007	250.5	0.839	0.547	40.2%	479,432	386,121	21.7%	11.1%
Consumer Staples		27.2	1.47	2.48%				274.8			37.9%	490,432	387,375		9.3%
▼ Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	(0.001)	62.4	0.481	0.398	(11.3%)	20	8	0.0%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.005	162.0	0.800	0.262	0.6%	42,064	33,453	3.5%	21.1%
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	42,084	33,461		10.0%
= Kuwait National Cinema Co.	KCIN.KW	10.2	1.37	5.94%	0.30	1.224	0.000	113.3	1.493	1.091	2.3%	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.41	0.00%	NA	0.148	0.000	8.4	0.228	0.148	(13.5%)	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.100	0.000	27.9	0.122	0.088	11.1%	0	0	11.2%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	13.0	10.53	0.00%	0.73	1.020	(0.019)	233.9	1.045	0.570	59.4%	192,521	193,704	36.7%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.65%	0.44	0.137	0.002	55.4	0.155	0.132	(0.7%)	149,441	20,616	1.9%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.6	0.48	2.62%	0.72	0.071	(0.000)	14.9	0.081	0.065	4.5%	330,523	23,502	38.0%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.64	3.15%	0.70	0.888	0.003	195.4	1.427	0.810	(36.1%)	448,985	399,557	26.7%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.73	3.65%	0.45	0.137	(0.001)	55.4	0.160	0.130	0.0%	28,420	3,904	1.7%	5.2%
= Future Kid Entertainment and R.E Co.	KIDK.KW	38.8	1.00	6.36%	0.14	0.124	0.000	14.2	0.193	0.095	29.2%	5,189,975	655,014	365.1%	2.6%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.71	0.00%	0.75	0.015	(0.001)	2.8	0.023	0.016	(17.6%)	7,632,918	114,575	160.9%	NM
= Al Eid Food Co.	ALEID.KW	16.0	1.32	2.46%	0.14	0.203	0.000	61.6	0.218	0.175	13.4%	2,484,814	503,008	73.3%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	51.5	1.63	2.28%	0.37	0.174	(0.001)	9.1	0.381	0.062	114.8%	4,435	756	46.7%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.68	6.76%	0.48	1.022	0.003	280.1	1.218	1.002	(3.2%)	350,029	357,215	NA	37.8%
Consumer Discretionary		11.7	1.32	3.65%				1,072			(1.2%)	16,812,061	2,271,852		4.8%
= Zain	ZAIN.KW	11.4	1.59	7.66%	1.25	0.457	0.000	1,977.5	0.534	0.444	(9.9%)	1,187,937	540,978	10.8%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.32%	0.60	1.045	0.004	523.7	1.558	1.000	(14.1%)	43,482	45,559	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.47	6.49%	0.65	0.539	(0.004)	538.3	0.621	0.526	(4.3%)	965,296	521,281	7.3%	15.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.94	0.077	(0.004)	6.7	0.110	0.074	(9.3%)	1	0	12.9%	NM
Telecommunications		16.2	1.29	7.66%				3,046.2			(9.7%)	2,196,716	1,107,818		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.6	1.90	4.05%	1.21	0.864	0.005	7,194.0	0.956	0.841	1.5%	7,651,888	6,620,229	7.3%	15.1%
▼ Gulf Bank	GBKK.KW	15.5	1.32	4.40%	1.08	0.273	(0.005)	1,038.1	0.292	0.248	2.0%	27,730,340	7,643,818	30.7%	8.5%
▲ Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.84%	0.35	0.512	0.012	968.7	0.550	0.490	(1.5%)	50,201	25,103	0.2%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	15.1	1.24	3.02%	0.64	0.296	(0.009)	738.0	0.307	0.222	33.4%	1,624,977	488,039	7.8%	8.2%
▲ Kuwait International Bank	KIBK.KW	14.9	0.97	2.45%	0.99	0.190	0.001	323.6	0.191	0.147	30.5%	5,502,205	1,047,702	56.1%	6.5%
▲ Burgan Bank	BURG.KW	14.9	0.81	3.15%	1.05	0.190	0.002	687.7	0.208	0.165	16.0%	959,219	181,696	10.1%	5.4%
▲ Kuwait Finance House	KFH.KW	19.7	2.19	2.70%	1.40	0.734	0.007	11,520.7	0.760	0.667	8.2%	12,836,802	9,407,403	9.7%	11.1%
▲ Boubyan Bank	BOUK.KW	28.9	2.89	1.37%	1.04	0.584	0.005	2,453.3	0.611	0.561	3.2%	1,755,976	1,022,134	6.1%	10.0%
▲ Warba Bank	WARB.KW	20.0	1.26	1.54%	0.98	0.184	0.002	401.8	0.188	0.166	4.9%	10,423,170	1,922,965	21.2%	6.3%
Banks		15.1	1.32	3.02%				25,325.8			3.5%	68,534,778	28,359,089		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.4	0.66	6.80%	0.06	0.559	0.000	103.3	0.600	0.460	18.9%	0	0	2.9%	7.8%
▼ Gulf Insurance Group	GINS.KW	19.5	1.71	2.59%	0.05	1.422	(0.058)	403.5	2.000	1.480	(24.4%)	1,854	2,743	1.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.8	1.11	3.88%	0.15	0.760	(0.040)	164.7	0.938	0.566	24.6%	16,002	12,162	3.1%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.0	0.89	6.68%	0.39	0.145	0.000	35.5	0.152	0.096	46.9%	1,699	240	23.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.2	1.32	1.81%	0.10	0.385	0.000	110.9	0.450	0.300	11.0%	1,037	381	0.4%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.87	0.00%	0.42	0.169	0.002	18.0	0.474	0.053	191.4%	51,646	8,659	95.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	27.5	1.04	0.00%	0.52	0.039	(0.001)	4.3	0.062	0.023	62.5%	184,015	7,118	283.9%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
Insurance		8.4	1.07	5.28%				868.7			(5.0%)	256,253	31,302		11.1%
= Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.05	0.052	0.000	29.7	0.058	0.047	1.0%	157,569	8,197	67.3%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.8	1.54	1.15%	0.96	0.241	0.005	242.0	0.246	0.189	23.8%	15,090,548	3,615,815	86.5%	7.4%
▲ United Real Estate Co.	UREK.KW	15.0	0.33	0.00%	0.50	0.049	0.001	63.3	0.060	0.046	5.0%	1,143,137	55,183	22.0%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.087	(0.001)	161.7	0.108	0.063	31.6%	1,868,512	164,130	47.0%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.7	1.40	3.40%	0.36	0.425	0.003	252.3	0.471	0.406	8.8%	958,622	405,689	19.7%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.66	4.42%	0.19	0.376	(0.001)	151.0	0.410	0.354	4.7%	1,603	594	0.8%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.42	3.66%	0.46	0.272	0.002	56.9	0.286	0.235	10.3%	26,110	7,075	2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	56.1	0.73	4.18%	1.17	0.071	0.000	26.7	0.084	0.065	7.6%	654,224	46,356	120.6%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	38.3	0.62	0.00%	0.70	0.058	(0.003)	26.1	0.077	0.050	14.0%	192,115	11,346	18.4%	1.6%
▲ Mabanee Co.	MABK.KW	19.0	2.02	1.57%	1.05	0.892	0.004	1,244.5	0.893	0.747	12.2%	265,486	236,115	15.9%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.58	4.84%	0.24	0.101	0.000	34.2	0.107	0.084	16.1%	0	0	3.6%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	16.3	0.89	2.73%	0.62	0.139	0.001	261.0	0.148	0.100	41.6%	2,623,453	362,115	31.0%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	23.7	1.77	0.00%	0.42	0.174	0.004	19.2	0.276	0.148	19.9%	1,104,894	189,142	330.8%	7.4%
▲ A'ayan Real Estate Co.	AYRE.KW	19.3	0.53	6.34%	0.66	0.079	0.002	32.8	0.093	0.072	9.7%	230,290	17,859	46.8%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.1	0.47	3.38%	0.03	0.059	(0.001)	13.7	0.069	0.056	1.4%	8,811	505	18.0%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.40	0.00%	0.42	0.032	0.000	5.9	0.038	0.027	(7.4%)	0	0	14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.92	0.00%	1.03	0.069	0.002	37.2	0.083	0.066	4.8%	1,468,208	100,918	49.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.84%	0.49	0.059	(0.000)	21.6	0.065	0.054	0.3%	141	8	7.6%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.22	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.23	0.00%	0.40	0.075	0.001	19.2	0.150	0.069	(5.8%)	358,336	26,727	69.1%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.6	1.87	0.00%	0.63	0.150	0.001	48.3	0.166	0.116	(2.0%)	1,684,184	252,746	39.0%	51.7%
= Kuwait Business Town Real Estate Co.	KBTQ.KW	11.7	0.76	8.23%	1.06	0.059	0.000	35.0	0.077	0.053	(20.1%)	218,715	12,891	5.4%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	1.02	0.00%	0.83	0.079	0.000	10.8	0.097	0.031	179.2%	1,783,964	141,217	357.3%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	37.0	0.26	0.00%	0.45	0.047	0.004	6.5	0.088	0.042	5.6%	3,400	155	14.0%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	7.7	0.66	0.00%	0.50	0.067	0.000	10.7	0.089	0.061	20.5%	9,195	591	26.3%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.67	0.00%	0.33	0.030	(0.000)	2.9	0.039	0.023	15.1%	53,050	1,545	230.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.8	1.06	3.96%	0.06	0.123	(0.001)	7.4	0.185	0.119	(16.3%)	694,098	85,391	57.0%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	28.5	0.79	0.00%	0.01	0.095	(0.006)	13.9	0.141	0.083	(27.1%)	26,003	2,515	2.6%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	5.9	0.72	4.61%	0.29	0.087	(0.001)	9.5	0.110	0.069	20.2%	26,041	2,259	5.0%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.060	0.004	25.0	1.149	1.033	2.6%	21,444	22,655	20.6%	NA
Real Estate		12.8	0.72	4.07%				2,907.5			12.6%	30,672,153	5,769,740		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.0	0.77	5.65%	0.91	0.176	0.002	92.3	0.227	0.127	38.6%	1,289,239	225,607		118.8%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.8	0.62	7.94%	0.51	0.190	0.002	96.5	0.197	0.153	19.5%	180,715	34,233		5.1%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	4.9	1.39	0.00%	1.22	0.298	0.002	89.4	0.304	0.001	16.8%	5,141,592	1,526,549		239.1%	28.6%
▲ National Investment Co.	NINV.KW	29.5	1.08	5.65%	1.31	0.265	0.003	211.2	0.308	0.235	10.9%	1,489,654	394,935		51.5%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.2	0.91	0.00%	0.77	0.112	(0.001)	560.3	0.135	0.106	6.7%	8,065,851	908,922		21.2%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	10.7	0.62	7.41%	1.22	0.068	0.000	31.4	0.079	0.065	(0.6%)	122,904	8,267		45.1%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.19	0.061	0.001	24.4	0.063	0.049	13.0%	2,563,472	154,468		25.9%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.1	1.06	1.03%	1.01	0.188	0.003	162.5	0.239	0.175	(3.6%)	5,925,792	1,105,326		93.0%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	6.6	0.63	4.55%	0.79	0.131	0.008	66.1	0.139	0.097	29.7%	1,390,074	181,971		10.6%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	53.9	0.94	0.00%	0.51	0.107	0.009	23.5	0.123	0.069	32.1%	10	1		17.8%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.09	0.040	0.001	18.0	0.060	0.032	9.8%	2,195,283	89,105		70.4%	0.9%
▲ Gulf Investment House	GIHK.KW	59.5	3.84	0.00%	0.92	0.420	0.005	170.7	0.421	0.309	27.3%	218,864	91,041		9.3%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.9	1.06	4.87%	1.29	0.154	(0.001)	102.3	0.191	0.145	(11.5%)	1,610,614	248,278		81.4%	13.4%
▼ Bayan Investment Co.	BAYK.KW	54.5	0.95	0.00%	0.76	0.058	(0.005)	13.2	0.067	0.037	45.6%	20,820,327	1,305,744		79.0%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.71	12.67%	0.42	0.079	0.000	10.0	0.110	0.073	(12.3%)	0	0		13.8%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.36	0.074	(0.001)	22.9	0.086	0.064	10.3%	1,878,031	138,960		38.9%	NM
▲ Kamco Investment Co.	KAMC.KW	9.0	0.55	5.06%	0.58	0.099	0.001	33.9	0.110	0.085	15.0%	203,179	19,932		23.8%	6.1%
▼ National International Holding Co.	NIHK.KW	12.4	0.61	5.62%	0.74	0.100	(0.000)	23.5	0.114	0.099	(1.1%)	975,130	97,448		128.6%	4.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.71	0.00%	0.56	0.147	(0.012)	32.9	0.193	0.083	64.4%	3,285,065	487,929		196.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.31	0.103	0.000	21.3	0.122	0.076	28.8%	0	0		7.0%	0.7%
▼ Al-Deera Holding	DEER.KW	13.7	1.31	0.00%	0.86	0.388	(0.012)	35.6	0.575	0.260	43.7%	30,521	11,146		2.0%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	37.5	1.08	0.00%	2.07	0.083	0.001	31.7	0.109	0.079	(13.7%)	367,107	30,219		62.4%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.11	2.94%	1.21	0.269	0.004	137.3	0.281	0.211	19.0%	6,233	1,652		22.4%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0		0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.4	0.86	0.00%	0.53	0.052	(0.000)	9.1	0.053	0.031	51.5%	137,831	6,998		43.5%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.61	0.040	(0.000)	32.9	0.050	0.040	(7.4%)	2,275,338	91,301		46.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	65.7	4.92	0.00%	NA	0.379	0.001	56.9	0.400	0.259	46.3%	1,830,308	692,308		142.8%	7.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.050	0.001	52.9	0.068	0.043	(11.7%)	829,723	41,508		32.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.38	0.00%	1.38	0.036	(0.000)	15.7	0.044	0.025	31.4%	9,833,877	359,838		171.0%	NM
= National Industries Group	NIND.KW	14.3	1.05	2.18%	1.41	0.229	0.000	551.9	0.234	0.194	17.9%	5,945,460	1,365,247		27.5%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.51	0.00%	0.53	0.153	(0.001)	4.6	0.184	0.102	44.3%	7,255	1,110		174.1%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.94	0.00%	0.36	0.375	(0.002)	194.6	0.526	0.283	(26.9%)	3,601,943	741,674		17.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	0.000	23.6	0.044	0.029	33.4%	22,973	884		30.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.27	0.00%	0.12	0.039	(0.004)	6.5	0.097	0.020	86.2%	120,983	4,722		62.6%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.12	7.91%	0.20	0.233	(0.001)	262.6	0.287	0.224	(8.3%)	146,305	33,649		3.6%	55.4%
▲ GFH Financial Group	GFH.KW	10.2	1.17	4.79%	0.95	0.095	0.002	331.7	0.095	0.076	24.5%	18,286,167	1,728,303		26.7%	11.5%
▲ Inovest	INOV.KW	20.1	0.64	3.21%	0.80	0.094	0.002	28.7	0.127	0.072	10.9%	2,488,876	233,149		96.5%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.9	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.053	(2.1%)	0	0		2.4%	6.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.52	5.08%	0.52	0.059	0.000	15.6	0.077	0.056	3.9%	7,593	448		38.0%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.9	7.74	3.55%	0.89	2.083	(0.009)	418.2	2.180	1.705	20.8%	122,132	255,026		13.4%	29.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.3	2.79	0.00%	NA	0.494	(0.001)	148.2	0.535	0.460	(3.7%)	272,182	133,233		23.0%	14.4%
Financial Services		13.1	0.94	5.07%				4,379.8			17.5%	103,688,603	12,751,133			6.9%

Boursa Kuwait Daily Bulletin

Sunday, July 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.24	0.230	0.000	23.0	0.298	0.076	189.3%	0	0	131.5%	0.7%
Technology		NM	1.94	0.00%		23.0		23.0			189.3%	0	0		0.7%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.42	2.98%	0.50	0.168	0.001	184.8	0.184	0.146	(2.9%)	234,380	39,143	10.7%	9.9%
Utilities		14.3	1.42	2.98%		184.8		184.8			(2.9%)	234,380	39,143		9.9%

Boursa Kuwait	12.93	0.96	3.0%		41,651.4		2.85%	234,884,658	54,201,130		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.169	191.4%
Automated Systems Co.	0.230	189.3%
MENA Real Estate Co.	0.079	179.2%
Palms Agro Production Co.	0.174	114.8%
Credit Rating & Collection Co.	0.039	86.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.734	1,526,915,708
Agility (PWC Logistics)	0.289	1,346,564,488
Gulf Bank	0.273	1,167,124,889
Kuwait Projects Co.(Holding)	0.112	1,059,373,987
Kuwait International Bank	0.190	955,700,643

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.289	(43.2%)
Jazeera Airways Co.	0.888	(36.1%)
Dar Al Thuraya Real Estate Co.	0.095	(27.1%)
Arabi Holding Group Co.	0.375	(26.9%)
Gulf Insurance Group	1.422	(24.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.734	1,152,716,746
National Bank of Kuwait	0.864	551,397,528
Agility (PWC Logistics)	0.289	527,688,539
Gulf Bank	0.273	323,431,412
Int'l Financial Advisors Co.	0.298	269,769,558

* Different Fiscal Year Company

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