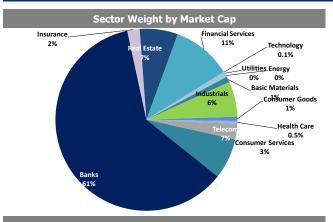


# **Boursa Kuwait Daily Report**

# August 14, 2024



## **Top 10 Companies by Market Capitalization**

Market Cap.	P/E	ROE*
(Mn KWD)	(X)	(%)
11,238.2	19.2	11.1%
7,352.2	12.8	15.1%
2,461.7	29.0	10.0%
1,960.2	11.3	13.9%
1,190.1	18.2	10.6%
1,140.8	17.1	8.5%
970.6	8.5	16.6%
723.0	14.8	8.2%
668.7	7.7	9.2%
662.3	14.4	5.4%
	(Mn KWD)  11,238.2 7,352.2 2,461.7 1,960.2 1,190.1 1,140.8 970.6 723.0 668.7	(Mn KWD) (X)  11,238.2 19.2  7,352.2 12.8  2,461.7 29.0  1,960.2 11.3  1,190.1 18.2  1,140.8 17.1  970.6 8.5  723.0 14.8  668.7 7.7

### \*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.213	0.031	17.0%
Inovest	0.135	0.019	16.4%
UniCap Investment and Finance	0.166	0.016	10.7%
Tamdeen Investment Co.	0.635	0.055	9.5%
Kuwait & Gulf Link Transport Co.	0.046	0.003	8.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.760	(0.040)	(5.0%)
Wethaq Takaful Insurance Co.	0.038	(0.002)	(4.5%)
Kuwait Finance & Investment Co.	0.067	(0.003)	(4.3%)
Privatization Holding Co.	0.037	(0.002)	(4.2%)
Bayan Investment Co.	0.059	(0.003)	(4.1%)

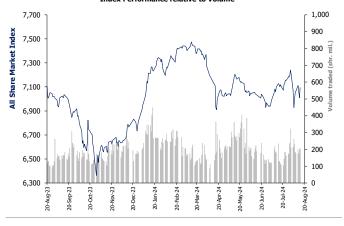
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.135	16.4%	22,661,772
Kuwait Finance House	0.716	1.0%	14,544,428
UniCap Investment and Finance	0.166	10.7%	13,673,622
Arzan Financial Group For Fin. & Invest.	0.169	0.0%	13,624,207
Gulf Bank	0.300	0.3%	11,292,606

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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	41,499.2	<b>A</b>	1.2%	(2.0%)	2.5%
Energy	215.9	<b>A</b>	3.8%	2.6%	12.7%
Basic Materials	427.5	<b>A</b>	1.1%	1.0%	0.8%
Industrials	2,596.5	<b>A</b>	0.3%	(3.1%)	(15.9%)
Consumer Staples	309.0	<b>A</b>	3.8%	4.0%	55.1%
Health Care	216.3	▼	(3.6%)	(3.6%)	(6.8%)
<b>Consumer Discretionary</b>	1,135.2	<b>A</b>	0.7%	(1.0%)	4.6%
Telecommunications	3,007.0	<b>A</b>	1.7%	(0.7%)	(10.9%)
Banks	25,263.7	<b>A</b>	1.3%	(2.5%)	3.2%
Insurance	919.5	<b>A</b>	0.0%	(3.0%)	0.6%
Real Estate	2,813.2	<b>A</b>	0.5%	(0.5%)	8.9%
Financial Services	4,403.2	<b>A</b>	1.4%	(0.9%)	18.1%
Technology	22.7	=	0.0%	1.3%	185.5%
Utilities	169.4	<b>A</b>	0.7%	(4.3%)	(11.0%)

Market Breadth		76	_	38	<b>3</b> 1
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,716.13	96.1	1.3%	(2.3%)	3.2%
Main 50 Index	5,878.50	34.2	0.6%	(1.0%)	7.1%
Main Market Index	6,035.92	52.1	0.9%	(0.5%)	8.4%
All Share Market Index	7,093.27	83.7	1.2%	(2.0%)	4.0%
Market Cap (KWD Mn)	41,499.19	489.9	1.2%	(2.0%)	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average Daily							
	Value	Chg	% Chg	YTD 2024	YTD 2023						
Volume (Shrs Mn)	206.7	6.7	3.4%	216.8	158.4						
Value Traded (KWD Mn)	54.3	5.22	10.6%	53.4	42.7						
No. of Trades	14 250	1 058	8 00%	13 804	0.401						

Today's Most Active by Value	Close	Percent	Value
Today 3 Plost Active by Value	(KWD)	Change	(KWD)
Kuwait Finance House	0.716	1.0%	10,397,946
National Bank of Kuwait	0.883	2.6%	6,640,043
Gulf Bank	0.300	0.3%	3,406,399
Inovest	0.135	16.4%	2,842,890
Int'l Financial Advisors Co	0.267	3 1%	2 665 964

Source: Boursa Kuwait, Kamco Invest Research



### **Boursa Kuwait - Premier Market** Wednesday, August 14, 2024 **Closing Price Market Capitalization** Valuation Multiples YTD-24 Trading Indicators YTD-24 DTD Weiaht in Weiaht in D-T-D Volume Value **Premier Market Stocks KWD** KWD Mn Boursa P/E (X) P/BV (X) Yield Beta ROE Price Chg. Premier Return (Mn Shrs) (KWD Mn) Return (KWD) Kuwait Index 0.883 0.022 2.6% 21.5% 17.7% 12.8 1.94 4.0% 1.21 15.1% 711.78 641.54 **National Bank of Kuwait** 7,352 3.7% **Gulf Bank** 0.300 0.001 0.3% 1,141 3.3% 2.7% 17.1 1.45 4.0% 1.08 8.5% 12.1% 1,528.17 430.44 Ahli Bank 0.290 (0.004)(1.4%)723 2.1% 1.7% 14.8 1.22 3.1% 0.64 8.2% 30.7% 280.14 77.09 **Kuwait International Bank** 0.180 0.002 1.1% 307 0.9% 0.7% 14.2 0.92 2.6% 0.99 6.5% 23.6% 1.143.52 195.94 **Burgan Bank** 0.183 0.001 0.5% 662 1.9% 1.6% 14.4 0.78 3.3% 1.06 5.4% 11.7% 405.49 77.64 **Kuwait Finance House** 0.716 0.007 1.0% 11,238 32.9% 27.1% 19.2 2.13 2.8% 1.40 11.1% 5.6% 1,776.80 1,333.69 0.586 1.2% 5.9% 29.0 Boubyan Bank 0.007 2,462 7.2% 2.90 1.4% 1.04 10.0% 3.5% 314.92 188.92 Kuwait Investment Co. 0.161 0.002 1.3% 84 0.2% 0.2% 7.3 0.70 6.2% 0.93 9.7% 26.8% 640.82 116.11 **National Investments Co** 0.233 0.007 3.1% 186 0.5% 0.4% 25.9 0.95 6.4% 1.32 3.7% (2.5%)440.56 119.59 0.100 0.3% **Kuwait Projects Co. (Holding)** 0.000 500 1.5% 1.2% 16.3 0.81 0.0% 0.77 5.0% (4.8%)1,261.11 149.24 0.169 0.000 0.0% 0.4% 0.4% 20.7 0.96 197.59 Arzan Financial Group for Financing & In 146 1.1% 1.02 4.6% (13.3%)924.08 Aayan Leasing and Investment 0.148 0.001 0.7% 98 0.3% 0.2% 7.6 1.02 5.1% 1.29 13.4% (14.9%)606.86 103.71 Al Imtiaz Investment Group 0.045 (0.000)(0.9%)48 0.1% 0.1% NM 0.32 0.0% 1.03 NM (20.0%)363.91 20.07 0.243 0.005 2.1% 244 0.7% 0.6% 21.0 1.55 1.1% 0.97 7.4% 1,024.50 234.01 Kuwait Real Estate Co. 24.8% Salhia Real Estate Co. 0.423 0.003 0.7% 251 0.7% 0.6% 16.6 1.40 3.4% 0.36 8.4% 8.3% 137.14 60.67 Mabanee Co. 0.853 0.003 0.4% 1.190 3.5% 2.9% 18.2 1.93 1.6% 1.04 10.6% 7.3% 237.33 193.43 The Commercial Real Estate Co. 0.146 0.7% 0.7% 17.1 0.93 2.6% 0.63 650.88 0.001 274 0.8% 5.4% 48.8% 82.76 **National Industries Group (Holding)** 0.219 0.002 0.9% 1.5% 1.3% 13.7 1.00 2.3% 1.41 7.3% 723.17 164.07 528 12.7% **Gulf Cable and Electrical Industries** 1.717 0.000 0.0% 357 1.0% 0.9% 18.8 1.36 3.8% 1.01 7.2% 31.1% 52.32 74.99 0.5% 0.4% 20.2 3.4% 0.69 52.87 Heavy Engineering Industries and Shipb 0.889 0.016 1.8% 160 2.12 10.5% 8.4% 45.18 17.9 0.593 0.009 1.5% 317 0.8% 1.21 10.1% 0.73 6.7% 1.4% 146.88 Boubyan Petrochemical Co. 0.9% 91.52 0.262 0.001 0.4% 669 2.0% 1.6% 7.7 0.71 7.3% 1.57 9.2% (48.5%)1.420.62 547.90 Agility Public Warehousing Co. Mobile Telecommunications Co. 0.453 0.009 2.0% 1,960 5.7% 4.7% 11.3 1.58 7.7% 1.25 13.9% (10.7%)514.05 249.16 0.020 0.8% 0.8% 8.3 3.67 13.8% 0.50 44.4% 25.09 **Human Soft Holding Co.** 2.520 340 1.0% (21.8%)74.95 **ALAFCO Aviation Lease and Finance Co** 0.226 (0.001)(0.4%)215 0.6% 0.5% NM 1.00 0.0% 0.85 NM 25.6% 85.49 17.98 Jazeera Airways Co. 0.861 (0.006)(0.7%)189 0.6% 0.5% NM 8.38 3.3% 0.71 4.9% (38.0%)72.46 74.87 **GFH Financial Group BSC** 0.098 0.002 1.7% 341 1.0% 0.8% 10.5 1.20 4.7% 0.96 11.5% 28.0% 1,201.06 106.75 1.1% 1.2% 1.0% 20.3 1.28 0.98 6.3% 647.82 Warba Bank 0.187 0.002 408 1.5% 119.88 6.6% Kuwait Telecommunication Co. 0.525 0.008 1.5% 524 1.5% 1.3% 15.8 2.41 6.7% 0.65 15.3% (6.7%)91.87 51.74 22.2 Mezzan Holding Co. 0.923 0.037 4.2% 287 0.8% 0.7% 2.46 2.2% 77.59 0.47 11.1% 60.5% 54.49 Integrated holding Co. 0.524 0.3% 29.1 110.24 (0.006)(1.1%)133 0.4% 2.06 3.8% 0.52 7.1% 2.7% 58.37 Boursa Kuwait Securities Co. 2.002 (0.006)(0.3%)402 1.2% 1.0% 24.9 7.44 3.7% 0.89 29.9% 16.1% 30.60 61.94 Ali Alghanim Sons Automotive Co. 1.077 0.006 0.6% 295 0.9% 0.7% 10.2 3.87 6.4% 0.48 37.8% 2.0% 71.88 78.42 Beyout Investment Group Holding Co. 0.495 (0.002)(0.4%)149 0.4% 0.4% 19.3 2.79 2.7% 14.4% NA 77.17 38.99 NA Subtotal- Premier Market Stocks 7,716.13 96.09 34,181 100% 82% 17.1 1.38 3.88% 10.7% 3.2% 17,849.19 6,133.66 **Rest of the Market** 7,318 18% 10.3 0.77 2.43% 6.0% 14,885.10 1,926.50

Source: Kamco Invest Research



<b>Boursa Kuwait Daily Bullet</b>	tin											Wed	lnesday, Au	gust 14,	2024
		V	Valuation Multiples			Price (I	Price (KWD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks 5 High (KWD) L	2 Weeks ow (KWD)	YTD-24 Return *	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
▼ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.01	0.034	(0.001)	6.8	0.042	0.028	11.5%	268,074	8,417	25.6%	N
▲ Independent Petroleum Group	IPGK.KW	11.4	0.91	5.68%	0.26	0.506	0.023	91.5	0.525	0.410	20.5%	6,000	3,036	1.2%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	9.6	1.90	6.73%	0.17	0.864	0.039	83.8	0.900	0.724	7.6%	43,415	34,528	1.0%	19.99
<ul> <li>The Energy House Co.</li> </ul>	ENER.KW	NM	1.22	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	0	0	12.7%	N
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.5	0.40	0.00%	0.20	0.119	0.001	30.2	0.141	0.092	33.9%	870,770	103,057	87.8%	3.89
Energy		10.5	0.91	6.20%				215.9			12.7%	1,188,259	149,038		7.5%
<ul><li>Kuwait Foundry Co.</li></ul>	KFDC.KW	5.6	1.46	23.22%	0.49	0.534	(0.002)	34.7	0.750	0.404	29.3%	16,010	8,545	12.9%	26.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	17.9	1.21	10.07%	0.73	0.593	0.009	317.1	0.692	0.560	1.4%	1,681,474	988,193	27.5%	6.7%
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	9.2	1.98	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	21.6%
Basic Materials		9.2	1.46	10.07%				427.5			0.8%	1,697,484	996,738		9.9%
▲ Specialities Group Holding Co.	SPEC.KW	9.2	0.56	4.93%	0.67	0.097	0.001	18.2	0.114	0.092	4.0%	2,026	194	62.7%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	42.7	0.64	0.00%	0.61	0.176	(0.001)	125.5	0.222	0.133	31.3%	125,814	22,246	37.8%	1.5%
<ul> <li>Gulf Cable &amp; Electrical Ind. Co.</li> </ul>	CABL.KW	18.8	1.36	3.75%	1.01	1.717	0.000	357.4	1.756	1.176	31.1%	220,905	377,395	25.1%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.2	2.12	3.37%	0.69	0.889	0.016	160.2	0.975	0.775	8.4%	433,809	381,489	29.3%	10.5%
<ul><li>Kuwait Portland Cement Co.</li></ul>	PCEM.KW	13.0	1.04	8.38%	0.45	0.835	(0.015)	83.7	0.928	0.812	(0.6%)	9,168	7,717	4.1%	8.0%
Shuaiba Industrial Co.	PAPE.KW	13.4	1.03	6.54%	0.24	0.196	0.013	19.5	0.230	0.154	24.1%	43,167	8,439	30.3%	7.7%
<ul><li>Metal &amp; Recycling Co.</li></ul>	MRCK.KW	32.3	0.94	0.00%	0.20	0.080	0.000	7.2	0.144	0.078	(3.6%)	13,388	1,071	7.0%	2.9%
<ul> <li>ACICO Industries Co.</li> </ul>	ACIC.KW	NM	0.75	0.00%	0.54	0.068	(0.001)	22.4	0.101	0.052	(14.7%)	1,371,780	93,425	35.6%	NN
<ul> <li>National Industries Co.</li> </ul>	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.67	0.00%	0.95	0.030	(0.001)	2.4	0.060	0.025	4.2%	2,986,045	91,044	233.2%	N
<ul> <li>National Co. for Consumer Industries</li> </ul>	NCCI.KW	23.7	1.15	0.00%	0.22	0.111	0.001	33.3	0.132	0.102	4.7%	65,050	7,205	123.9%	4.8%
▲ Agility (PWC Logistics)	AGLT.KW	7.7	0.71	7.26%	1.57	0.262	0.001	668.7	0.368	0.253	(48.5%)	2,009,212	526,800	55.7%	9.2%
▲ National Cleaning Co.	CLEA.KW	14.0	0.37	0.00%	0.75	0.046	0.000	10.5	0.059	0.038	16.7%	35,256	1,463	22.9%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.54	0.00%	0.78	0.046	0.003	12.6	0.070	0.039	(12.8%)	106,513	4,521	16.6%	NN
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.6	1.27	4.54%	0.48	0.323	0.003	42.0	0.389	0.218	51.3%	58,033	18,382	21.7%	7.2%
▲ Humansoft Holding Co.	HUMN.KW	8.3	3.67	13.83%	0.50	2.520	0.020	339.6	3.428	2.500	(21.8%)	171,430	427,214	18.6%	44.4%
<ul> <li>Gulf Franchising Co.</li> </ul>	GFCI.KW	NM	2.32	0.00%	NA	0.090	0.000	3.6	0.143	0.051	59.1%	0	0	6.1%	NN
<ul> <li>Combined Group Contracting Co.</li> </ul>	CGCK.KW	11.7	1.98	4.40%	0.69	0.680	(0.007)	116.3	0.783	0.410	50.4%	441,337	303,258	77.5%	16.9%
▲ United Projects Group	UPAC.KW	37.0	0.55	0.00%	0.19	0.153	0.002	57.8	0.248	0.112	(14.5%)	117,803	17,197	3.8%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	(0.001)	215.2	0.227	0.178	25.6%	29,646	6,715	9.0%	NN
<ul> <li>Mubarrad Holding Co.</li> </ul>	MBRD.KW	7.4	0.72	5.69%	0.88	0.088	0.000	14.4	0.105	0.079	7.3%	0	0	49.6%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	29.1	2.06	3.82%	0.52	0.524	(0.006)	132.6	0.596	0.480	2.7%	696,958	366,788	43.6%	7.19
<ul> <li>Umm Al-Qaiwain General Investments Co.</li> </ul>	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	97	8	0.2%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.07	5.79%	0.07	0.380	0.009	57.0	0.420	0.324	17.3%	60,000	22,371	12.2%	11.8%
Industrials		13.4	0.97	5.58%				2,596.5			(15.9%)	8,997,437	2,684,941		7.1%



Boursa Kuwait Daily Bullet	in											Wed	lnesday, Au	gust 14,	2024
		Valuation Multiples										Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks 5 High (KWD) L	2 Weeks ow (KWD)	YTD-24 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
▼ Livestock Transport & Trading Co.	CATT.KW	31.9	0.72	0.00%	0.28	0.106	(0.001)	22.2	0.126	0.098	8.2%	166,000	17,468	22.6%	2.3
▲ Mezzan Holding Co.	MEZZ.KW	22.2	2.46	2.16%	0.47	0.923	0.037	286.8	1.114	0.547	60.5%	297,545	267,783	25.0%	11.19
Consumer Staples		27.1	1.59	2.16%				309.0			55.1%	463,545	285,251		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NI
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	10.3	2.17	0.00%	0.07	0.760	(0.040)	153.9	0.800	0.262	(4.4%)	2,007	1,525	3.5%	21.19
Health Care		10.3	1.52	4.81%				216.3			(6.8%)	2,007	1,525		10.0%
▲ Kuwait National Cinema Co.	KCIN.KW	10.9	1.47	5.55%	0.32	1.309	0.010	121.2	1.493	1.091	9.4%	481	630	0.7%	13.59
▲ Kuwait Hotels Co.	KHOT.KW	12.7	2.03	0.00%	NA	0.213	0.031	12.0	0.228	0.133	24.6%	18,190	3,146	0.2%	16.09
<ul> <li>Sultan Center Food Products Co.</li> </ul>	SCFK.KW	NM	0.76	0.00%	0.55	0.096	0.000	26.7	0.122	0.088	6.1%	20,760	1,986	11.4%	NI
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.0	12.13	0.00%	0.74	1.175	0.025	269.4	1.600	0.570	83.6%	23,693	27,648	39.8%	80.99
<ul> <li>Oula Fuel Marketing Co.</li> </ul>	OULA.KW	10.4	0.80	3.62%	0.45	0.138	(0.001)	55.8	0.155	0.132	0.0%	22,906	3,152	2.7%	7.79
▲ Kuwait Resorts Co.	MUNK.KW	7.7	0.49	2.59%	0.72	0.072	0.000	15.1	0.081	0.065	6.0%	842,953	60,972	40.5%	6.49
<ul><li>Jazeera Airways Co.</li></ul>	JAZK.KW	NM	8.38	3.25%	0.71	0.861	(0.006)	189.4	1.427	0.810	(38.0%)	1,758,784	1,510,104	32.9%	4.99
▼ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.60%	0.45	0.139	(0.001)	56.2	0.160	0.130	1.5%	20,550	2,806	2.0%	5.29
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	33.8	0.87	7.30%	0.17	0.108	(0.002)	12.4	0.193	0.095	12.5%	4,911,925	542,487	426.6%	2.69
▲ Jiyad Holding Co	JIYAD.KW	NM	0.77	0.00%	0.75	0.016	0.000	3.0	0.023	0.014	(9.9%)	2,450,559	39,490	199.3%	NI
▲ Al Eid Food Co.	ALEID.KW	18.2	1.50	2.16%	0.15	0.231	0.002	70.1	0.238	0.175	29.1%	466,104	107,010	87.7%	8.29
▼ Palms Agro Production Co.	PAPK.KW	49.2	1.56	2.39%	0.38	0.166	(0.002)	8.7	0.381	0.062	104.9%	47,821	7,687	48.0%	3.29
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.87	6.42%	0.48	1.077	0.006	295.2	1.218	1.002	2.0%	467,977	503,353	NA	37.89
Consumer Discretionary		13.4	1.47	3.60%				1,135			4.6%	11,052,703	2,810,472		4.8%
▲ Zain	ZAIN.KW	11.3	1.58	7.73%	1.25	0.453	0.009	1,960.2	0.534	0.425	(10.7%)	1,948,293	877,577	11.9%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	16.3	0.98	13.51%	0.60	1.030	0.008	516.2	1.558	0.995	(15.4%)	16,046	16,492	3.5%	6.09
▲ Kuwait Telecommunication Co.	STC.KW	15.8	2.41	6.67%	0.65	0.525	0.008	524.3	0.621	0.511	(6.7%)	790,500	413,837	9.2%	15.39
<ul> <li>Hayat Communications Co.</li> </ul>	HAYK.KW	NM	0.79	0.00%	0.93	0.072	0.000	6.3	0.110	0.068	(15.3%)	0	0	13.3%	NI
Telecommunications		15.8	1.28	7.73%				3,007.0			(10.9%)	2,754,839	1,307,906		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.8	1.94	3.96%	1.21	0.883	0.022	7,352.2	0.956	0.841	3.7%	7,582,133	6,640,043	8.5%	15.19
▲ Gulf Bank	GBKK.KW	17.1	1.45	4.00%	1.08	0.300	0.001	1,140.8	0.326	0.248	12.1%	11,292,606	3,406,399	40.2%	8.59
▲ Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.83%	0.35	0.513	0.001	970.6	0.550	0.490	(1.3%)	477	242	0.3%	16.69
▼ Ahli Bank of Kuwait	ABKK.KW	14.8	1.22	3.08%	0.64	0.290	(0.004)	723.0	0.312	0.222	30.7%	6,377,597	1,852,832	11.2%	8.29
▲ Kuwait International Bank	KIBK.KW	14.2	0.92	2.59%	0.99	0.180	0.002	306.6	0.192	0.147	23.6%	10,824,476	1,936,786	67.1%	6.59
▲ Burgan Bank	BURG.KW	14.4	0.78	3.27%	1.06	0.183	0.001	662.3	0.208	0.165	11.7%	1,047,602	191,144	11.2%	5.49
▲ Kuwait Finance House	KFH.KW	19.2	2.13	2.77%	1.40	0.716	0.007	11,238.2	0.760	0.667	5.6%	14,544,428	10,397,946	11.3%	11.19
▲ Boubyan Bank	BOUK.KW	29.0	2.90	1.37%	1.04	0.586	0.007	2,461.7	0.611	0.561	3.5%	1,365,091	797,583	7.5%	10.09
▲ Warba Bank	WARB.KW	20.3	1.28	1.51%	0.98	0.187	0.002	408.3	0.191	0.166	6.6%	6,631,334	1,243,016	29.7%	6.3%
Banks		14.8	1.41	3.08%				25,263.7			3.2%	59,665,744	26,465,991		11.6%



Company		Valuation Multiples				Price (F	(WD)					Daily Trading Data		YTD-24	
	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.) I	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
Kuwait Insurance Co.	KINS.KW	8.1	0.63	7.06%	0.07	0.538	0.001	99.4	0.600	0.460	14.5%	13,500	7,258	3.2%	7.8
Gulf Insurance Group	GINS.KW	22.2	1.95	2.28%	0.07	1.620	0.000	459.7	2.000	1.380	(13.8%)	0	0	1.1%	8
Ahleiah Insurance Co.	AINS.KW	7.9	1.12	3.83%	0.14	0.770	0.000	166.9	0.938	0.566	26.2%	0	0	3.5%	14
Warba Insurance and Reinsurance Co.	WINSRE .KW	4.1	0.89	6.64%	0.39	0.146	(0.001)	35.7	0.152	0.096	47.9%	109,300	15,916	24.8%	22
Kuwait Reinsurance Co.	KWRE.KW	9.1	1.30	1.83%	0.10	0.379	0.000	109.1	0.450	0.300	9.2%	0	0	0.7%	14
First Takaful Insurance Co.	FTIK.KW	NM	1.66	0.00%	0.41	0.150	0.003	16.0	0.474	0.053	158.6%	56,790	8,397	99.9%	
Wethaq Takaful Insurance Co.	WETH.KW	26.8	1.01	0.00%	0.50	0.038	(0.002)	4.2	0.062	0.023	58.3%	117,171	4,561	288.5%	
Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	1
Insurance		8.1	1.07	5.23%				919.5			0.6%	296,761	36,132		11
Sokouk Holding Co.	SHCK.KW	5.4	0.91	0.00%	1.06	0.049	0.000	28.1	0.058	0.045	(4.5%)	129,464	6,320	70.2%	1
Kuwait Real Estate Co.	KREK.KW	21.0	1.55	1.14%	0.97	0.243	0.005	244.0	0.250	0.189	24.8%	7,021,959	1,693,900	102.0%	
United Real Estate Co.	UREK.KW	14.2	0.31	0.00%	0.51	0.046	0.000	59.6	0.060	0.043	(1.1%)	113,964	5,148	23.7%	
National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.24	0.075	(0.001)	139.2	0.108	0.063	13.3%	1,073,975	80,631	48.8%	
Salhia Real Estate Co.	SREK.KW	16.6	1.40	3.42%	0.36	0.423	0.003	251.1	0.471	0.406	8.3%	899,087	377,873	23.1%	
Tamdeen Real Estate Co.	TAMK.KW	9.3	0.63	4.63%	0.19	0.359	0.002	144.1	0.410	0.332	0.0%	917	328	0.9%	
Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.41	3.68%	0.46	0.270	0.002	56.5	0.286	0.235	9.5%	10,000	2,710	3.3%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	
Arab Real Estate Co.	ARAB.KW	51.8	0.67	4.52%	1.17	0.066	0.002	24.7	0.084	0.061	(0.6%)	2,795,999	180,084	132.3%	
AL-Enma'a Real Estate Co.*	ENMA.KW	35.3	0.57	0.00%	0.70	0.053	0.001	24.1	0.077	0.050	5.1%	2,005,870	105,507	20.5%	
Mabanee Co.	MABK.KW	18.2	1.93	1.64%	1.04	0.853	0.003	1,190.1	0.897	0.747	7.3%	790,644	670,451	17.0%	
Injazzat Real Estate Development Co.	INJA.KW	10.3	0.58	4.89%	0.25	0.100	0.000	33.8	0.107	0.084	14.9%	0	0	6.3%	
The Commercial Real Estate Co.	TIJK.KW	17.1	0.93	2.60%	0.63	0.146	0.001	274.1	0.148	0.100	48.8%	1,684,607	244,333	34.7%	
Sanam Real Estate Co.	SANK.KW	25.2	1.88	0.00%	0.44	0.185	0.009	20.4	0.276	0.148	27.5%	1,237,751	225,097	347.2%	
A'ayan Real Estate Co.	AYRE.KW	17.8	0.49	6.90%	0.66	0.073	0.000	30.1	0.093	0.069	0.8%	98,146	7,110	50.1%	
Agar Real Estate Investment Co.	AQAR.KW	7.8	0.45	3.49%	0.04	0.057	0.000	13.3	0.069	0.053	(1.7%)	115,782	6,492	23.4%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.36	0.00%	0.43	0.031	0.001	5.8	0.038	0.027	(10.0%)	1	0	15.3%	
MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.064	0.000	34.5	0.083	0.062	(2.8%)	533,010	34,072	53.3%	
Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.53	6.87%	0.48	0.058	(0.000)	21.5	0.065	0.054	(0.2%)	25,482	1,477	7.9%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.23	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.8%	
Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.21	0.00%	0.42	0.069	0.002	17.5	0.150	0.060	(14.1%)	8,239	544	71.1%	
Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.66	0.00%	0.64	0.133	(0.001)	42.8	0.166	0.116	(13.1%)	1,371,259	183,018	47.3%	!
Kuwait Business Town Real Estate Co.	KBTK.KW	10.8	0.70	8.94%	1.05	0.054	(0.000)	32.2	0.077	0.051	(26.5%)	200,498	10,571	6.1%	
MENA Real Estate Co. *	MENK.KW	NM 40.2	1.05	0.00%	0.83	0.082	(0.000)	11.1	0.097	0.031	189.0%	542,024	43,514	374.9%	
Real Estate Trade Centers Co.	MARA.KW	40.2	0.28	0.00%	0.47	0.051	0.002	7.1	0.088	0.041	14.6%	96,939	4,903	25.9%	
Mashaer Holding Co.	MASHAER.KW	7.7	0.66	0.00%	0.50	0.066	(0.000)	10.6	0.089	0.056	19.9%	11,711	741	27.4%	
Al Masaken Intl. Real Estate Dev. Co. Dalgan Real Estate Co.	MASKN.KW	NM 12.1	0.60 1.00	0.00% 4.20%	0.33 0.06	0.027 0.116	(0.001) 0.000	2.6 7.0	0.039 0.185	0.023 0.112	2.3%	1,674,083	44,970	265.7% 85.0%	
	DALQ.KW										(21.1%)	664,350	76,455		
Dar Al Thuraya Real Estate Co.	THURY.KW	28.6	0.79 0.72	0.00% 4.61%	NA O 20	0.095 0.087	(0.003) 0.000	14.0 9.5	0.141	0.083	(26.7%)	26,170 0	2,574 0	3.7%	
Osos Holding Group Co.	OSOS.KW	5.9			0.29				0.110	0.069	20.4%	•	•	5.7%	1
KFH Capital REIT  Real Estate	BAITAKREIT.KW	NA <b>12.1</b>	NA <b>0.67</b>	1.58% <b>4.36%</b>	0.11	1.066	(0.001)	25.2 2.813.2	1.149	1.033	3.2% <b>8.9%</b>	9,856 <b>23,141,787</b>	10,513 <b>4,019,336</b>	23.4%	



		Valuation Multiples Price (K)					(WD)					Daily Tradin	YTD-24		
Company	Reuters	Trailing	Trailing P/BV (X)	Dividend Yield	Beta	1 1100 (1	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-24	Volume	Value	Capital	
	Ticker	P/E (X)				Closing					Return #	(Shrs.)	(KWD)	Turnover	
Kuwait Investment Co.	KINV.KW	7.3	0.70	6.17%	0.93	0.161	0.002	84.4	0.227	0.127	26.8%	780,853	123,640	122.2%	
Commercial Facilities Co.	FACI.KW	11.2	0.65	7.62%	0.51	0.198	0.008	100.5	0.197	0.153	24.5%	954,173	184,298	6.4%	
Int'l Financial Advisors Co.	IFIN.KW	7.0	2.00	0.00%	1.23	0.267	0.008	128.2	0.282	0.001	67.5%	10,129,830	2,665,964	180.3%	
National Investment Co.	NINV.KW	25.9	0.95	6.43%	1.32	0.233	0.007	185.7	0.308	0.225	(2.5%)	921,841	212,806	55.3%	
Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.77	0.100	0.000	500.2	0.135	0.095	(4.8%)	7,235,131	722,654	25.2%	
Coast Invest. & Development Co.	COAS.KW	9.5	0.55	8.35%	1.22	0.060	0.000	27.9	0.079	0.057	(11.8%)	195,631	11,665	47.0%	
The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.18	0.054	0.000	21.8	0.063	0.049	0.7%	206,491	11,014	31.3%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.7	0.96	1.14%	1.02	0.169	0.000	146.1	0.239	0.161	(13.3%)	13,624,207	2,327,645	106.9%	
Kuwait Financial Centre	MARKZ.KW	5.9	0.56	5.05%	0.81	0.118	0.005	59.6	0.139	0.097	16.8%	445,361	49,876	11.2%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	42.4	0.74	0.00%	0.52	0.084	0.000	18.5	0.123	0.069	3.7%	72,862	5,868	18.4%	
First Investment Co.	OLAK.KW	NM	0.77	0.00%	1.10	0.039	0.001	17.2	0.060	0.032	4.9%	277,058	10,693	76.0%	
Gulf Investment House	GIHK.KW	NM	6.25	0.00%	0.92	0.683	0.009	277.6	0.675	0.309	107.0%	349,933	238,319	14.0%	
A'ayan Leasing & Investment Co.	AAYA.KW	7.6	1.02	5.07%	1.29	0.148	0.001	98.3	0.191	0.140	(14.9%)	4,818,464	716,082	91.4%	
Bayan Investment Co.	BAYK.KW	56.0	0.98	0.00%	0.73	0.059	(0.003)	13.5	0.087	0.037	49.4%	1,806,804	107,422	155.5%	
Osoul Investment Co. Kuwait Finance & Investment Co.	OSUL.KW	NM	0.72	12.50%	0.40	0.080	(0.003)	10.1	0.110	0.073	(11.1%)	10,480	837	14.2%	
	KFSK.KW	NM 8.5	0.72 0.52	0.00% 5.32%	0.36 0.58	0.067 0.094	(0.003) 0.001	20.7 32.1	0.083 0.110	0.061 0.085	(0.1%) 9.2%	35,050 412,038	2,348	40.2% 25.5%	
Kamco Investment Co.	KAMC.KW					0.094		21.3					38,158		
National International Holding Co.	NIHK.KW	11.3	0.55 1.93	6.19%	0.74		(0.001) 0.016	37.1	0.114	0.089 0.083	(10.2%)	503,950	46,057	143.1% 259.3%	
UniCap Investment and Finance Al Madar Finance & Investment Co.	UNICAP.KW	NM NM	0.89	0.00% 0.00%	0.60 0.31	0.166 0.095	0.016	19.7	0.202 0.122	0.083	85.7% 18.8%	13,673,622 0	2,194,133 0	7.0%	
Al-Deera Holding	MADR.KW DEER.KW	15.8	1.52	0.00%	0.31	0.398	0.000	41.1	0.122	0.070	65.8%	441	168	1.8%	
Al-Safat Investment Co.	ALSAFAT.KW	35.2	1.01	0.00%	2.04	0.078	0.003	29.7	0.109	0.231	(19.0%)	888,471	68,696	65.6%	
Ekttitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.078	0.000	6.1	0.109	0.075	11.0%	000,471	08,090	42.9%	
NOOR Financial Investment Co.	NOOR.KW	3.9	1.09	3.01%	1.20	0.019	0.000	134.2	0.024	0.010	16.4%	119,190	31,068	23.6%	
Tamdeen Investment Co.	TAMI.KW	15.4	0.63	4.64%	0.35	0.635	0.055	216.3	0.608	0.425	49.4%	22,000	12,769	0.1%	
Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.84	0.00%	0.53	0.050	0.000	8.8	0.053	0.031	47.1%	0	0	45.6%	
Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.62	0.039	(0.000)	31.5	0.050	0.034	(11.3%)	609,160	23,261	49.2%	
Rasiyat Holding Co.	RASIYAT.KW	66.8	4.99	0.00%	NA	0.385	0.000	57.8	0.407	0.259	48.6%	1,137,961	437,601	165.9%	
Alimtiaz Investment Group	ALIMk.KW	NM	0.32	0.00%	1.03	0.045	(0.000)	48.0	0.068	0.043	(20.0%)	3,853,823	174,157	34.3%	
Manazel Holding Co.	MANK.KW	NM	1.23	0.00%	1.38	0.032	0.001	13.9	0.044	0.025	16.6%	1,588,296	51,047	187.8%	
National Industries Group	NIND.KW	13.7	1.00	2.28%	1.41	0.219	0.002	527.8	0.234	0.194	12.7%	3,079,958	673,954	30.0%	
Warba Capital Holding Co.	WARBACAP.KW	NM	1.50	0.00%	0.53	0.152	0.004	4.6	0.184	0.102	43.4%	301,064	45,738	180.8%	
Arabi Holding Group Co.	AGHC.KW	NM	5.46	0.00%	0.37	0.415	0.007	215.3	0.526	0.283	(19.1%)	731,170	302,785	27.8%	
Privatization Holding Co.	KPPC.KW	NM	0.41	0.00%	0.79	0.037	(0.002)	22.4	0.044	0.029	26.9%	37,698	1,380	31.1%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.33	0.00%	0.12	0.041	(0.001)	6.8	0.097	0.020	95.2%	117,955	4,512	64.4%	
Egypt Kuwait Holding Co.	EKHK.KW	5.5	3.06	8.05%	0.20	0.229	(0.001)	258.1	0.287	0.220	(9.8%)	18,568	4,252	4.1%	
GFH Financial Group	GFH.KW	10.5	1.20	4.65%	0.96	0.098	0.002	341.1	0.104	0.076	28.0%	4,019,388	393,011	34.4%	
Inovest	INOV.KW	29.0	0.93	2.22%	0.82	0.135	0.019	41.4	0.127	0.072	60.1%	22,661,772	2,842,890	128.3%	
Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.54	0.00%	0.09	0.062	0.000	12.0	0.074	0.053	(2.8%)	580	35	2.4%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.5	0.52	5.11%	0.54	0.059	0.002	15.5	0.077	0.053	3.3%	210,409	12,301	39.4%	
Boursa Kuwait Securities Co	BOURSA.KW	24.9	7.44	3.70%	0.89	2.002	(0.006)	402.0	2.180	1.705	16.1%	123,240	248,273	15.2%	
Beyout Investment Group Holding Co.	BEYOUT.KW	19.3	2.79	2.73%	NA	0.495	(0.002)	148.5	0.535	0.460	(3.5%)	972,903	482,510	25.7%	
Financial Services		11.3	0.91	5.07%				4,403.2			18.1%	96,947,826	15,479,888		Ī



### **Boursa Kuwait Daily Bulletin** Wednesday, August 14, 2024 **Valuation Multiples** Price (KWD) **Daily Trading Data** YTD-24 Capita DTD MKT Ca Company Ticke (Shrs.) (KWD) ROE P/F (X) Return Turnove 0.7% = Automated Systems Co. NM 1.91 0.00% 0.23 0.227 0.000 22.7 0.298 0.076 185.5% 132.1% ASCK.KW Technology NM 1.91 0.00% 22.7 185.5% 0.7% ▲ Shamal Az-Zour Al-Oula Power and Water Co. AZNOULA.KW 13.1 1.30 3.25% 0.52 0.154 169.4 0.184 0.145 452,834 69,177 11.7% 9.9% Utilities 13.1 1.30 3.25% 169.4 452,834 9.9% (11.0%) 69,177 206,661,226 **Boursa Kuwait** 12.99 0.93 3.0% 41,499,2 2.48% 54.306.396 9.5% Year-to-Date 2024 Top Movers & Most Active Stocks Close Close **Percent** Percent YTD Top % Gainers YTD Top % Losers (KWD) (KWD) Change Change MENA Real Estate Co. 0.082 189.0% Agility (PWC Logistics) 0.262 (48.5%)Jazeera Airways Co. **Automated Systems Co.** 0.227 185.5% 0.861 (38.0%)First Takaful Insurance Co. 0.150 158.6% Dar Al Thuraya Real Estate Co. 0.095 (26.7%)**Gulf Investment House** 0.683 107.0% Kuwait Business Town Real Estate Co. 0.054 (26.5%)Palms Agro Production Co. 0.166 **Human Soft Holding Co.** 2.520 (21.8%)104.9% Close Volume Close Value **YTD Most Active by Volume** YTD Most Active by Value (KWD) (KWD) **Kuwait Finance House** 0.716 1,776,801,182 **Kuwait Finance House** 0.716 1,333,691,708 **Gulf Bank** 0.300 1,528,166,403 **National Bank of Kuwait** 0.883 641,544,323 Agility (PWC Logistics) 0.262 1,420,618,026 Agility (PWC Logistics) 0.262 547,896,443 **Kuwait Projects Co.(Holding)** 0.100 1,261,107,854 **Gulf Bank** 0.300 430,444,231 **GFH Financial Group** 0.098 1,201,057,787 Int'l Financial Advisors Co. 0.267 310,371,466

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