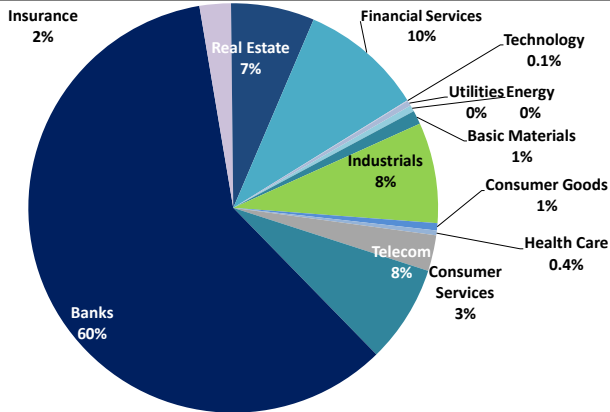


## Boursa Kuwait Daily Report

April 14, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	18.5	11.8%
2- National Bank of Kuwait	6,867.3	12.1	15.1%
3- Boubyan Bank	2,425.0	34.5	8.4%
4- Zain	2,059.7	9.5	17.3%
5- Agility (PWC Logistics)	1,373.2	16.3	4.7%
6- Mabanee Co.	1,086.8	17.1	10.4%
7- Commercial Bank of Kuwait	981.9	7.5	19.7%
8- Gulf Bank	941.6	13.5	9.4%
9- Burgan Bank	672.1	16.4	5.4%
10- Kuwait Projects Co.(Holding)	605.3	19.6	5.1%
Total	28,361	15.03	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.093	0.006	7.1%
Inovest	0.080	0.005	6.5%
United Projects Group	0.157	0.007	4.7%
Al-Maidan Clinic For Oral Health Serv. Co.	0.410	0.016	4.1%
Aqar Real Estate Investment Co.	0.064	0.002	3.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.300	(0.045)	(13.0%)
Kuwait Emirates Holding Co.	0.037	(0.004)	(9.3%)
Warba Capital Holding Co.	0.132	(0.012)	(8.3%)
Gulf Franchising Co.	0.078	(0.006)	(7.3%)
Bayan Investment Co.	0.039	(0.003)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.097	(3.0%)	15,620,060
Agility (PWC Logistics)	0.538	(3.2%)	15,024,025
Kuwait Finance House	0.723	(1.1%)	12,189,170
Kuwait Projects Co.(Holding)	0.121	(0.8%)	7,135,076
Kuwait International Bank	0.164	(0.6%)	5,501,016

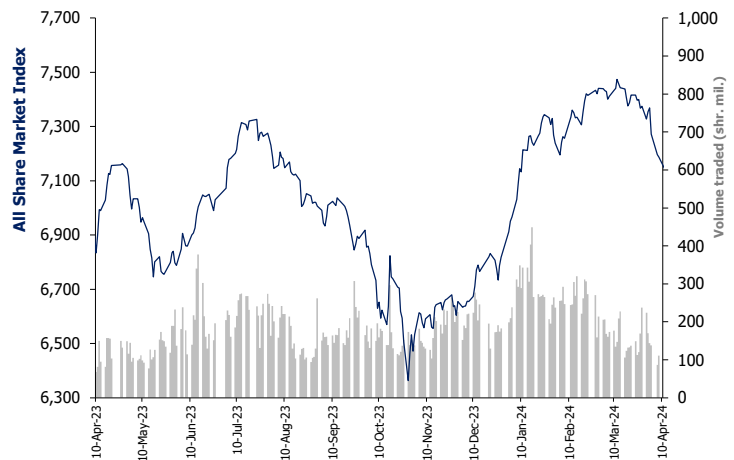
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,000.5	▼	(1.0%)	(1.0%)	1.2%
Energy	205.1	▼	(2.7%)	(2.7%)	7.1%
Basic Materials	443.6	▼	(1.6%)	(1.6%)	4.6%
Industrials	3,249.5	▼	(1.5%)	(1.5%)	5.3%
Consumer Staples	240.1	▲	0.0%	0.0%	20.5%
Health Care	155.0	▲	2.1%	2.1%	(33.2%)
Consumer Discretionary	1,160.6	▼	(1.8%)	(1.8%)	6.9%
Telecommunications	3,167.1	▼	(0.8%)	(0.8%)	(6.1%)
Banks	24,457.1	▼	(0.8%)	(0.8%)	(0.1%)
Insurance	1,020.0	▲	0.1%	0.1%	11.6%
Real Estate	2,700.3	▼	(1.6%)	(1.6%)	4.6%
Financial Services	4,003.1	▼	(1.4%)	(1.4%)	7.4%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	172.7	▼	(0.6%)	(0.6%)	(9.2%)

Market Breadth	▲ 22	▼ 88	■ 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,780.41	(79.0)	(1.0%)	(3.2%)	4.1%
Main 50 Index	5,823.51	(62.0)	(1.1%)	(0.9%)	6.1%
Main Market Index	5,910.87	(49.4)	(0.8%)	(1.2%)	6.1%
All Share Market Index	7,116.98	(70.2)	(1.0%)	(2.9%)	4.4%
Market Cap (KWD Mn)	41,000.50	(403.8)	(1.0%)	(1.0%)	1.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	135.7	24.9	22.5%	225.6	134.0
Value Traded (KWD Mn)	40.1	(3.34)	(7.7%)	56.5	41.6
No. of Trades	11,038	(4,557)	(29.2%)	13,528	8,768

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	(1.1%)	8,813,602
Agility (PWC Logistics)	0.538	(3.2%)	8,164,652
National Bank of Kuwait	0.866	(0.7%)	2,453,153
Zain	0.476	(0.6%)	2,437,279
Mabanee Co.	0.779	(2.1%)	1,737,598

# Boursa Kuwait - Premier Market

Sunday, April 14, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.866	(0.006)	(0.7%)	6,867	20.3%	16.7%	12.1	1.83	2.9%	1.21	15.1%	(3.1%)	260.64	251.38
▼	Gulf Bank	0.260	(0.001)	(0.4%)	942	2.8%	2.3%	13.5	1.27	4.6%	1.08	9.4%	(7.5%)	412.75	119.86
▲	Ahli Bank	0.243	0.001	0.4%	577	1.7%	1.4%	15.4	0.96	3.3%	0.63	6.2%	4.3%	101.12	25.98
▼	Kuwait International Bank	0.164	(0.001)	(0.6%)	271	0.8%	0.7%	16.5	0.86	2.8%	0.99	5.2%	9.3%	421.27	69.02
▼	Burgan Bank	0.195	(0.004)	(2.0%)	672	2.0%	1.6%	16.4	0.88	3.1%	1.05	5.4%	13.4%	236.15	46.37
▼	Kuwait Finance House	0.723	(0.008)	(1.1%)	11,348	33.5%	27.7%	18.5	2.18	1.4%	1.41	11.8%	6.6%	738.37	578.91
▼	Boubyan Bank	0.612	(0.003)	(0.5%)	2,425	7.2%	5.9%	34.5	2.90	1.3%	1.04	8.4%	2.0%	121.73	76.16
▼	Kuwait Investment Co.	0.182	(0.004)	(2.2%)	95	0.3%	0.2%	10.3	0.84	5.5%	0.92	8.2%	43.3%	560.29	101.90
▼	National Investments Co	0.245	(0.006)	(2.4%)	195	0.6%	0.5%	79.6	1.13	6.1%	1.31	1.4%	2.5%	314.21	88.00
▼	Kuwait Projects Co. (Holding)	0.121	(0.001)	(0.8%)	605	1.8%	1.5%	19.6	1.00	0.0%	0.76	5.1%	15.2%	683.36	82.27
▼	Arzan Financial Group for Financing & In	0.188	(0.002)	(1.1%)	151	0.4%	0.4%	27.9	1.28	2.1%	1.01	4.6%	(10.5%)	633.43	143.27
▼	Aayan Leasing and Investment	0.162	(0.006)	(3.6%)	108	0.3%	0.3%	8.3	1.12	4.6%	1.29	13.5%	(6.9%)	349.87	63.36
▼	Al Imtiaz Investment Group	0.045	(0.001)	(3.0%)	48	0.1%	0.1%	NM	0.30	0.0%	1.04	NM	(19.6%)	146.61	8.51
▼	Kuwait Real Estate Co.	0.222	(0.003)	(1.3%)	212	0.6%	0.5%	18.3	1.53	1.3%	0.96	8.3%	8.3%	641.06	145.94
▲	Salhia Real Estate Co.	0.470	0.005	1.1%	254	0.7%	0.6%	17.4	1.44	3.1%	0.35	8.3%	9.6%	63.15	28.82
▼	Mabane Co.	0.779	(0.017)	(2.1%)	1,087	3.2%	2.7%	17.1	1.79	1.8%	1.05	10.4%	(2.0%)	137.12	110.99
▼	The Commercial Real Estate Co.	0.125	(0.004)	(3.1%)	226	0.7%	0.6%	25.3	0.78	2.3%	0.62	3.1%	22.5%	357.91	42.96
▼	National Industries Group (Holding)	0.212	(0.004)	(1.9%)	487	1.4%	1.2%	19.3	1.02	2.4%	1.41	5.3%	3.9%	388.57	88.72
▲	Gulf Cable and Electrical Industries	1.320	0.020	1.5%	275	0.8%	0.7%	13.9	1.22	4.9%	1.02	8.8%	0.8%	20.29	28.97
▼	Heavy Engineering Industries and Shipbu	0.815	(0.012)	(1.5%)	147	0.4%	0.4%	22.8	2.07	3.7%	0.69	9.1%	(0.6%)	35.60	29.98
▼	Boubyan Petrochemical Co.	0.611	(0.014)	(2.2%)	327	1.0%	0.8%	11.7	1.31	9.8%	0.73	11.2%	4.4%	61.99	37.67
▼	Agility Public Warehousing Co.	0.538	(0.018)	(3.2%)	1,373	4.1%	3.3%	16.3	0.77	1.8%	1.51	4.7%	5.7%	359.75	214.73
▼	Mobile Telecommunications Co.	0.476	(0.003)	(0.6%)	2,060	6.1%	5.0%	9.5	1.65	5.3%	1.26	17.3%	(6.1%)	228.11	116.32
=	Human Soft Holding Co.	3.385	0.000	0.0%	432	1.3%	1.1%	10.1	3.75	10.3%	0.50	37.3%	(0.4%)	9.61	32.45
▲	ALAFCO Aviation Lease and Finance Co.	0.213	0.001	0.5%	203	0.6%	0.5%	NM	0.93	0.0%	0.86	NM	18.3%	45.23	9.23
▼	Jazeera Airways Co.	1.159	(0.022)	(1.9%)	255	0.8%	0.6%	20.3	7.63	0.0%	0.70	37.7%	(16.6%)	25.04	29.25
▼	GFH Financial Group BSC	0.078	(0.002)	(2.0%)	272	0.8%	0.7%	8.7	0.89	5.8%	0.96	10.3%	2.2%	453.42	38.12
▼	Warba Bank	0.181	(0.003)	(1.6%)	373	1.1%	0.9%	20.7	1.22	1.7%	0.98	5.9%	(2.7%)	211.47	40.03
▼	Kuwait Telecommunication Co.	0.573	(0.004)	(0.7%)	572	1.7%	1.4%	17.2	2.43	6.1%	0.64	14.1%	1.8%	40.73	24.24
▲	Mezzan Holding Co.	0.704	0.001	0.1%	219	0.6%	0.5%	17.3	2.05	2.8%	0.45	11.8%	22.4%	41.52	25.73
▲	Integrated holding Co.	0.509	0.009	1.8%	129	0.4%	0.3%	35.8	2.08	2.9%	0.50	5.8%	(0.2%)	47.68	25.03
▲	Boursa Kuwait Securities Co.	1.880	0.002	0.1%	377	1.1%	0.9%	24.3	6.18	3.9%	0.89	25.4%	9.0%	14.79	29.71
▼	Ali Alghanim Sons Automotive Co.	1.129	(0.011)	(1.0%)	309	0.9%	0.8%	11.9	4.10	3.1%	0.48	34.5%	6.9%	29.29	33.66
Subtotal- Premier Market Stocks		7,780.41	(79.02)	-1.0%	33,893	100%	83%	17.2	1.28	3.35%		10.4%	4.1%	8,192.14	2,787.55
Rest of the Market					7,107		17%	11.2	0.77	2.24%		6.9%		6,924.24	994.76

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, April 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.63	0.00%	1.03	0.029	(0.002)	5.8	0.041	0.029	(5.6%)	58,977	1,700	12.9%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.85	6.11%	0.26	0.470	0.000	85.0	0.520	0.410	11.9%	0	0	1.0%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.7	1.74	6.15%	0.18	0.788	(0.041)	76.4	0.850	0.724	(1.9%)	2,802	2,210	0.4%	17.9%
▼ The Energy House Co.	ENER.KW	23.9	1.16	0.00%	0.68	0.115	(0.006)	5.2	0.254	0.057	82.5%	2,854	304	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.35	0.00%	0.18	0.105	(0.004)	26.6	0.130	0.092	18.1%	46,000	4,850	32.9%	4.0%
<b>Energy</b>		<b>11.3</b>	<b>0.74</b>	<b>6.13%</b>				<b>205.1</b>			<b>7.1%</b>	<b>110,633</b>	<b>9,064</b>		<b>2.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.6	3.03	6.42%	0.50	0.545	0.004	39.4	0.605	0.404	32.0%	20,061	10,821	4.7%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.31	9.77%	0.73	0.611	(0.014)	326.8	0.639	0.573	4.4%	1,221,446	746,362	11.6%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	1,630	1,250	0.0%	22.4%
<b>Basic Materials</b>		<b>10.4</b>	<b>2.34</b>	<b>6.52%</b>				<b>443.6</b>			<b>4.6%</b>	<b>1,243,137</b>	<b>758,433</b>		<b>14.0%</b>
▼ Specialities Group Holding Co.	SPEC.KW	10.3	0.59	4.32%	0.67	0.110	(0.002)	18.7	0.120	0.102	6.8%	578,541	63,452	38.9%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	38.3	0.70	2.64%	0.60	0.184	(0.004)	131.2	0.222	0.133	37.3%	1,058,977	196,291	31.7%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.9	1.22	4.88%	1.02	1.320	0.020	274.8	1.540	1.273	0.8%	25,637	33,000	9.7%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.8	2.07	3.68%	0.69	0.815	(0.012)	146.9	0.890	0.775	(0.6%)	92,937	74,577	19.7%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.22	7.74%	0.45	0.904	(0.005)	90.6	0.926	0.837	7.6%	4,097	3,686	1.7%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.2	0.93	7.28%	0.22	0.176	0.004	17.5	0.230	0.154	11.4%	57,223	9,885	20.2%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	13.3	1.11	0.00%	0.19	0.094	(0.000)	8.5	0.117	0.083	13.3%	1,101	99	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	15.4	0.78	5.54%	0.20	0.180	(0.009)	64.7	0.187	0.154	14.6%	50,166	9,050	1.4%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	41.5	1.14	0.00%	0.22	0.108	0.000	32.4	0.121	0.106	1.9%	1,727,272	186,029	52.7%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.3	0.77	1.77%	1.51	0.538	(0.018)	1,373.2	0.696	0.509	5.7%	15,024,025	8,164,652	14.1%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.38	0.00%	0.76	0.046	(0.002)	10.6	0.059	0.038	17.2%	30,000	1,371	18.4%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.35	0.00%	0.75	0.047	0.001	12.8	0.070	0.047	(11.2%)	114,476	5,184	7.4%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.2	1.07	5.04%	0.47	0.290	0.000	34.4	0.297	0.233	23.9%	2,472	701	6.4%	8.7%
= Humansoft Holding Co.	HUMN.KW	10.1	3.75	10.29%	0.50	3.385	0.000	432.4	3.599	3.281	(0.4%)	84,247	283,997	7.5%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.62	0.00%	NA	0.078	(0.006)	3.1	0.143	0.051	38.1%	11,000	865	4.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.6	1.42	6.83%	0.68	0.438	(0.018)	74.9	0.464	0.410	(3.1%)	906,655	393,969	32.2%	18.6%
▲ United Projects Group	UPAC.KW	22.4	0.55	0.00%	0.19	0.157	0.007	59.3	0.220	0.145	(12.3%)	4,557	692	1.2%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.86	0.213	0.001	202.8	0.215	0.178	18.3%	343,464	72,386	4.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.68	5.99%	0.90	0.084	0.001	13.7	0.089	0.079	2.0%	86,800	6,949	12.8%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	35.8	2.08	2.95%	0.50	0.509	0.009	128.8	0.555	0.480	(0.2%)	597,528	307,129	18.8%	5.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.7	0.67	5.33%	0.14	0.093	(0.001)	33.8	0.100	0.093	(2.1%)	1,602	149	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.12	4.89%	0.07	0.368	(0.007)	55.2	0.374	0.324	13.6%	67,100	24,693	5.2%	11.3%
<b>Industrials</b>		<b>13.6</b>	<b>0.93</b>	<b>5.04%</b>				<b>3,249.5</b>			<b>5.3%</b>	<b>20,869,877.0</b>	<b>9,838,807</b>		<b>3.5%</b>

## Boursa Kuwait Daily Bulletin

Sunday, April 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.73	0.00%	0.27	0.102	(0.001)	21.3	0.126	0.098	4.1%	96,100	9,799	11.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.3	2.05	2.83%	0.45	0.704	0.001	218.8	0.759	0.547	22.4%	499,374	352,728	13.4%	11.8%
<b>Consumer Staples</b>		<b>17.3</b>	<b>1.39</b>	<b>2.83%</b>				<b>240.1</b>			<b>20.5%</b>	<b>595,474</b>	<b>362,527</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.6	1.17	0.00%	0.04	0.410	0.016	83.0	0.795	0.262	(48.4%)	41,532	16,674	1.3%	21.1%
<b>Health Care</b>		<b>9.9</b>	<b>1.10</b>	<b>4.17%</b>				<b>155.0</b>			<b>(33.2%)</b>	<b>41,532</b>	<b>16,674</b>		<b>14.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	15.0	1.58	5.15%	0.28	1.411	0.000	130.7	1.482	1.091	17.9%	0	0	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	10.9	1.88	0.00%	NA	0.187	0.000	10.6	0.228	0.163	9.4%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.101	(0.001)	28.2	0.117	0.088	12.2%	22,101	2,201	8.8%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	20.5	14.08	0.00%	0.72	1.199	(0.047)	219.9	1.222	0.712	49.9%	61,336	73,547	34.8%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.2	0.82	3.70%	0.44	0.135	(0.006)	54.6	0.155	0.134	(2.2%)	104,652	14,053	0.7%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.1	0.51	2.42%	0.73	0.077	(0.003)	15.5	0.085	0.068	8.5%	104,660	8,074	18.4%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	20.3	7.63	0.00%	0.70	1.159	(0.022)	255.0	1.427	0.955	(16.6%)	305,170	354,908	11.4%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.6	0.77	3.68%	0.45	0.136	(0.001)	55.0	0.160	0.135	(0.7%)	23,091	3,143	0.8%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.94	6.52%	0.14	0.121	(0.007)	13.9	0.151	0.095	26.0%	672,108	82,061	168.8%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	19.7	2.32	2.72%	0.14	0.184	0.000	55.8	0.206	0.178	2.8%	841,332	152,106	19.6%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	27.9	1.59	2.37%	0.35	0.167	(0.003)	8.7	0.381	0.062	106.2%	5,640	949	27.7%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.9	4.10	3.06%	0.48	1.129	(0.011)	309.4	1.218	1.054	6.9%	98,543	113,024	NA	34.5%
<b>Consumer Discretionary</b>		<b>14.3</b>	<b>1.58</b>	<b>3.37%</b>				<b>1,161</b>			<b>6.9%</b>	<b>2,238,633</b>	<b>804,065</b>		<b>10.6%</b>
▼ Zain	ZAIN.KW	9.5	1.65	5.25%	1.26	0.476	(0.003)	2,059.7	0.534	0.489	(6.1%)	5,118,937	2,437,279	5.3%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	6.0	0.89	13.23%	0.60	1.052	(0.018)	527.2	1.558	1.021	(13.6%)	111,359	116,632	2.4%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.2	2.43	6.11%	0.64	0.573	(0.004)	572.3	0.621	0.562	1.8%	305,771	174,879	4.1%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.95	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
<b>Telecommunications</b>		<b>9.5</b>	<b>1.27</b>	<b>6.11%</b>				<b>3,167.1</b>			<b>(6.1%)</b>	<b>5,536,067</b>	<b>2,728,791</b>		<b>16.1%</b>
▼ National Bank of Kuwait	NBKK.KW	12.1	1.83	2.89%	1.21	0.866	(0.006)	6,867.3	0.956	0.852	(3.1%)	2,829,391	2,453,153	3.3%	15.1%
▼ Gulf Bank	GBKK.KW	13.5	1.27	4.62%	1.08	0.260	(0.001)	941.6	0.286	0.267	(7.5%)	1,947,442	504,034	11.4%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.5	1.47	4.56%	0.35	0.519	0.006	981.9	0.550	0.500	(0.2%)	35,049	17,570	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	15.4	0.96	3.27%	0.63	0.243	0.001	577.0	0.288	0.233	4.3%	443,209	106,571	4.3%	6.2%
▼ Kuwait International Bank	KIBK.KW	16.5	0.86	2.83%	0.99	0.164	(0.001)	271.2	0.174	0.151	9.3%	5,501,016	892,887	25.5%	5.2%
▼ Burgan Bank	BURG.KW	16.4	0.88	3.07%	1.05	0.195	(0.004)	672.1	0.218	0.173	13.4%	434,638	83,874	6.9%	5.4%
▼ Kuwait Finance House	KFH.KW	18.5	2.18	1.37%	1.41	0.723	(0.008)	11,348.1	0.751	0.667	6.6%	12,189,170	8,813,602	4.7%	11.8%
▼ Boubyan Bank	BOUK.KW	34.5	2.90	1.31%	1.04	0.612	(0.003)	2,425.0	0.648	0.601	2.0%	1,607,186	983,752	3.1%	8.4%
▼ Warba Bank	WARB.KW	20.7	1.22	1.66%	0.98	0.181	(0.003)	372.9	0.196	0.183	(2.7%)	2,117,673	383,428	10.3%	5.9%
<b>Banks</b>		<b>16.4</b>	<b>1.27</b>	<b>2.89%</b>				<b>24,457.1</b>			<b>(0.1%)</b>	<b>27,104,774</b>	<b>14,238,872</b>		<b>11.9%</b>



## Boursa Kuwait Daily Bulletin

Sunday, April 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.69	7.31%	0.05	0.520	0.005	96.1	0.570	0.460	10.6%	12,183	6,265	1.9%	31.8%
= Gulf Insurance Group	GINS.KW	17.3	2.46	0.00%	0.06	1.989	0.000	564.4	2.000	1.812	5.8%	0	0	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.15	4.13%	0.15	0.713	0.000	154.5	0.795	0.566	16.9%	0	0	1.4%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.96	7.56%	0.39	0.128	(0.001)	30.7	0.132	0.097	27.1%	73,749	9,342	14.5%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	12.5	1.60	1.48%	0.09	0.470	0.000	122.0	0.495	0.330	22.1%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.18	0.00%	0.37	0.186	0.001	19.8	0.474	0.053	220.7%	138	26	61.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	71.4	1.00	0.00%	0.50	0.037	(0.002)	4.0	0.062	0.023	52.1%	281,027	10,483	217.6%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
<b>Insurance</b>		<b>7.9</b>	<b>1.08</b>	<b>7.31%</b>				<b>1,020.0</b>			<b>11.6%</b>	<b>367,097</b>	<b>26,116</b>		<b>17.5%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.97	0.00%	1.06	0.051	(0.000)	29.1	0.058	0.048	(1.2%)	1,738,569	85,383	44.4%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.3	1.53	1.31%	0.96	0.222	(0.003)	211.7	0.261	0.200	8.3%	2,093,790	461,172	67.2%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.50	0.049	(0.001)	63.5	0.060	0.046	5.4%	637,521	30,659	15.5%	NM
▼ National Real Estate Co.	NREK.KW	37.4	0.47	0.00%	1.26	0.097	(0.003)	180.2	0.113	0.067	46.7%	15,620,060	1,530,282	26.2%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	17.4	1.44	3.06%	0.35	0.470	0.005	254.0	0.495	0.426	9.6%	843,814	392,426	11.7%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.354	11.4%	85,774	33,452	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.2	0.39	3.83%	0.46	0.260	(0.002)	52.8	0.290	0.251	2.4%	5,640	1,438	1.7%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.5	0.71	4.13%	1.17	0.072	(0.000)	26.5	0.086	0.067	6.7%	225,217	15,768	63.0%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.4	0.57	0.00%	0.70	0.053	(0.001)	23.8	0.065	0.050	4.1%	176,849	9,197	11.3%	2.2%
▼ Mabanee Co.	MABK.KW	17.1	1.79	1.80%	1.05	0.779	(0.017)	1,086.8	0.893	0.747	(2.0%)	2,228,740	1,737,598	9.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.2	0.55	5.15%	0.25	0.095	0.000	32.1	0.105	0.084	9.2%	0	0	1.4%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	25.3	0.78	2.28%	0.62	0.125	(0.004)	225.8	0.136	0.102	22.5%	2,575,563	325,361	19.8%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.11	0.00%	0.42	0.182	(0.006)	18.2	0.290	0.155	13.8%	1,619,374	290,507	319.5%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.3	0.51	6.68%	0.65	0.075	(0.000)	31.1	0.084	0.072	4.0%	333,944	24,488	16.0%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.1	0.52	3.11%	0.03	0.064	0.002	14.9	0.069	0.056	10.2%	11,734	725	8.6%	2.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.00	0.00%	0.43	0.030	(0.001)	5.6	0.037	0.027	(11.8%)	77,118	2,277	7.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.076	(0.005)	40.0	0.085	0.073	4.1%	2,171,480	167,940	26.1%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.35%	0.49	0.063	(0.001)	23.3	0.065	0.056	8.1%	664	42	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.0	0.62	7.02%	0.23	0.086	0.000	21.5	0.111	0.075	7.7%	0	0	2.4%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.074	(0.000)	18.9	0.150	0.072	(7.2%)	1,341,029	99,277	43.8%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.70	0.00%	0.62	0.122	(0.004)	39.3	0.166	0.121	(20.3%)	987,384	120,440	17.5%	52.3%
= Kuwait Business Town Real Estate Co.	KBTk.KW	21.1	0.85	6.96%	1.06	0.072	0.000	41.3	0.079	0.064	(5.7%)	0	0	4.5%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.47	0.00%	0.84	0.039	(0.001)	5.3	0.048	0.031	36.7%	176,410	6,858	89.7%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	48.2	0.26	0.00%	0.46	0.048	(0.003)	6.6	0.088	0.042	6.7%	10	0	8.0%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.5	0.66	0.00%	0.50	0.060	(0.004)	10.6	0.076	0.056	8.5%	1,001,926	60,804	12.1%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	65.9	0.42	0.00%	0.32	0.026	(0.001)	2.5	0.035	0.025	(1.2%)	568,947	14,811	103.8%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	49.3	1.41	1.92%	0.05	0.152	0.001	9.1	0.185	0.133	3.4%	29,179	4,409	23.1%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	51.4	1.15	0.00%	0.01	0.137	0.000	20.1	0.130	0.123	5.4%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	11.5	0.83	4.25%	0.30	0.094	0.000	9.9	0.114	0.071	25.5%	8	1	4.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.054	0.004	24.9	1.149	1.033	2.0%	78,879	83,041	11.7%	NA
<b>Real Estate</b>		<b>17.4</b>	<b>0.66</b>	<b>3.98%</b>				<b>2,700.3</b>			<b>4.6%</b>	<b>34,629,623</b>	<b>5,498,360</b>		<b>4.4%</b>

## Boursa Kuwait Daily Bulletin

Sunday, April 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.3	0.84	5.46%	0.92	0.182	(0.004)	95.4	0.227	0.127	43.3%	394,000	71,469	106.9%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.9	0.63	7.70%	0.50	0.196	(0.001)	99.5	0.195	0.153	23.3%	345,125	66,859	3.0%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.0	1.50	0.00%	1.22	0.374	(0.016)	93.2	0.453	0.307	21.8%	1,074,403	400,710	232.3%	21.5%
▼ National Investment Co.	NINV.KW	79.6	1.13	6.12%	1.31	0.245	(0.006)	195.3	0.308	0.235	2.5%	2,156,780	534,478	39.4%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.6	1.00	0.00%	0.76	0.121	(0.001)	605.3	0.135	0.106	15.2%	7,135,076	856,719	13.7%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.0	0.71	7.02%	1.23	0.071	(0.002)	33.1	0.079	0.065	4.9%	1,037,027	73,601	30.8%	3.4%
▼ The Securities House Co.	SECH.KW	15.3	0.52	0.00%	1.19	0.050	(0.001)	20.5	0.063	0.052	(7.6%)	1,941,622	97,465	13.5%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.9	1.28	2.05%	1.01	0.188	(0.002)	150.8	0.249	0.187	(10.5%)	405,515	75,128	79.0%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.9	0.62	4.73%	0.79	0.126	(0.003)	63.6	0.139	0.097	24.8%	19,753	2,484	8.5%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.71	0.00%	1.11	0.038	(0.001)	16.7	0.060	0.035	2.2%	982,761	36,089	42.1%	NM
▼ Gulf Investment House	GIHK.KW	64.5	3.41	0.00%	0.91	0.368	(0.013)	149.6	0.421	0.309	11.5%	38,506	13,846	2.8%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.12	4.63%	1.29	0.162	(0.006)	107.6	0.191	0.166	(6.9%)	4,633,438	754,871	52.7%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.68	0.00%	0.78	0.039	(0.003)	9.0	0.049	0.039	(0.8%)	325,781	12,930	12.8%	NM
▲ Osoul Investment Co.	OSUL.KW	24.2	0.94	10.15%	0.41	0.099	0.001	12.5	0.110	0.084	9.4%	700	69	7.1%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.55	0.00%	0.37	0.071	0.000	21.9	0.080	0.066	5.8%	0	0	2.1%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.59	5.01%	0.58	0.100	0.000	34.2	0.110	0.085	16.0%	113,579	11,050	18.3%	0.5%
▼ National International Holding Co.	NIHK.KW	9.0	0.61	5.38%	0.75	0.104	(0.003)	22.9	0.116	0.106	(3.7%)	1,620,834	169,141	88.1%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	12.1	1.05	0.00%	0.57	0.093	0.006	20.7	0.118	0.087	3.5%	192,914	16,763	79.0%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.32	0.091	0.000	18.8	0.122	0.076	13.8%	0	0	5.7%	0.5%
▼ Al-Deera Holding	DEER.KW	22.3	1.67	0.00%	0.88	0.300	(0.045)	27.5	0.575	0.260	11.1%	6,939	2,156	1.7%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.2	1.44	0.00%	2.11	0.086	(0.006)	33.0	0.109	0.090	(10.1%)	4,319,705	379,618	40.8%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.64	0.00%	1.06	0.019	(0.000)	6.0	0.024	0.017	9.9%	411,045	7,545	37.4%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.17	3.51%	1.22	0.225	(0.003)	114.8	0.262	0.211	(0.4%)	110,110	24,234	16.2%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.62	0.00%	0.55	0.037	(0.004)	6.5	0.050	0.031	9.1%	129,628	4,784	13.5%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.042	(0.001)	34.2	0.050	0.040	(3.4%)	617,310	25,407	18.6%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.64	0.00%	NA	0.287	(0.003)	43.1	0.294	0.259	10.8%	1,169,735	336,474	60.6%	2.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.30	0.00%	1.04	0.045	(0.001)	48.2	0.068	0.047	(19.6%)	1,121,646	51,150	13.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.81	0.00%	1.39	0.027	(0.000)	11.6	0.038	0.027	(2.9%)	991,490	26,103	62.1%	0.3%
▼ National Industries Group	NIND.KW	19.3	1.02	2.36%	1.41	0.212	(0.004)	486.6	0.243	0.204	3.9%	3,431,573	728,090	16.9%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.39	0.00%	0.55	0.132	(0.012)	4.0	0.184	0.102	24.5%	78,501	10,402	150.3%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	3.72	0.00%	0.33	0.486	0.000	168.1	0.607	0.489	(5.3%)	0	0	14.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.32	0.00%	0.80	0.034	(0.001)	20.7	0.044	0.029	17.2%	904,418	29,775	25.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	26.4	1.37	0.00%	0.12	0.042	0.001	6.8	0.097	0.020	97.6%	1,071	43	44.8%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.6	2.35	7.14%	0.20	0.258	0.000	290.7	0.273	0.237	1.6%	0	0	2.2%	30.8%
▼ GFH Financial Group	GFH.KW	8.7	0.89	5.83%	0.96	0.078	(0.002)	272.3	0.090	0.076	2.2%	5,209,702	406,720	13.0%	10.3%
▲ Inovest	INOV.KW	59.7	0.54	3.75%	0.81	0.080	0.005	24.5	0.096	0.077	(5.1%)	2,172	173	9.1%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.2	0.56	0.00%	0.10	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0	2.0%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.9	0.65	4.42%	0.54	0.068	(0.001)	17.9	0.077	0.056	19.5%	28,500	1,865	31.0%	5.4%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.3	6.18	3.94%	0.89	1.880	0.002	377.5	2.140	1.705	9.0%	149,790	280,470	7.4%	25.4%
Financial Services		15.3	0.84	4.96%				4,003.1			7.4%	41,101,149	5,508,683		5.2%

Boursa Kuwait Daily Bulletin

Sunday, April 14, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.2	1.31	5.73%	0.49	0.157	(0.001)	172.7	0.184	0.163	(9.2%)	1,840,571	287,053	6.1%	10.8%
Utilities		12.2	1.31	5.73%				172.7			(9.2%)	1,840,571	287,053		10.8%

Boursa Kuwait	13.60	0.93	2.7%		41,000.5		1.25%	135,678,567	40,077,444		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.186	220.7%
Palms Agro Production Co.	0.167	106.2%
Credit Rating & Collection Co.	0.042	97.6%
The Energy House Co.	0.115	82.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.723	738,373,839
Kuwait Projects Co.(Holding)	0.121	683,364,297
Kuwait Real Estate Co.	0.222	641,064,785
Arzan Financial Group For Fin. & Invest.	0.188	633,433,007
Int'l Financial Advisors Co.	0.374	579,012,624

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.410	(48.4%)
Munshaat Real Estate Projects Co.	0.122	(20.3%)
Alimtiazi Investment Group	0.045	(19.6%)
Jazeera Airways Co.	1.159	(16.6%)
National Mobile Telecom Co.	1.052	(13.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.723	578,913,348
National Bank of Kuwait	0.866	251,375,816
Int'l Financial Advisors Co.	0.374	224,463,643
Agility (PWC Logistics)	0.538	214,725,658
Kuwait Real Estate Co.	0.222	145,942,218

\* Different Fiscal Year Company

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