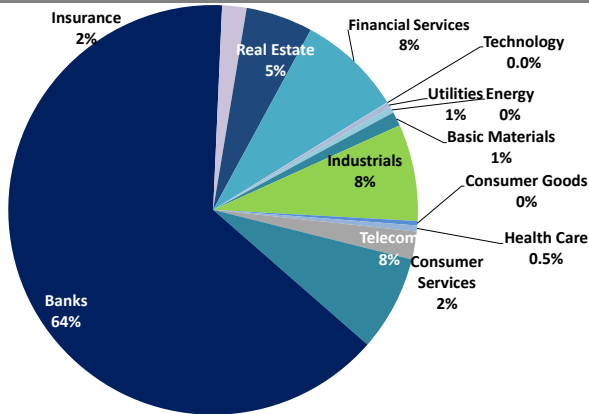


Boursa Kuwait Daily Report

May 14, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,235.8	▼	(0.6%)	(3.3%)	(5.4%)
Energy	196.0	▼	(0.2%)	(0.7%)	(14.6%)
Basic Materials	494.1	▲	0.8%	(1.9%)	3.4%
Industrials	3,382.2	▲	0.2%	(2.3%)	(10.2%)
Consumer Staples	148.0	▼	(0.3%)	7.1%	2.0%
Health Care	212.8	▼	(2.5%)	(3.1%)	(4.1%)
Consumer Discretionary	969.4	▼	(1.0%)	0.8%	(1.3%)
Telecommunications	3,338.4	▼	(1.8%)	(6.9%)	(7.8%)
Banks	28,437.5	▼	(0.6%)	2.4%	(5.4%)
Insurance	847.2	▲	0.6%	0.5%	37.1%
Real Estate	2,343.6	▼	(0.3%)	(0.4%)	(9.0%)
Financial Services	3,660.5	▼	(0.6%)	(2.1%)	(4.6%)
Technology	8.0	=	0.0%	(0.0%)	(16.4%)
Utilities	198.0	▼	(1.1%)	2.9%	(4.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,658.2	29.8	6.7%
2- National Bank of Kuwait	7,533.4	14.8	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,425.0	42.0	7.2%
5- Zain	2,232.8	11.4	15.9%
6- Agility (PWC Logistics)	1,582.5	23.3	4.2%
7- Commercial Bank of Kuwait	1,040.6	14.1	11.1%
8- Mabanee Co.	946.3	15.5	10.6%
9- Gulf Bank	900.6	14.6	8.6%
10- Burgan Bank	651.5	12.5	7.0%
Total	31,371	19.55	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.480	0.066	15.9%
Munshaat Real Estate Projects Co.	0.073	0.008	12.2%
Inovest	0.076	0.007	10.0%
Dar Al Thuraya Real Estate Co.	0.103	0.008	8.2%
Sokouk Holding Co.	0.025	0.002	7.4%

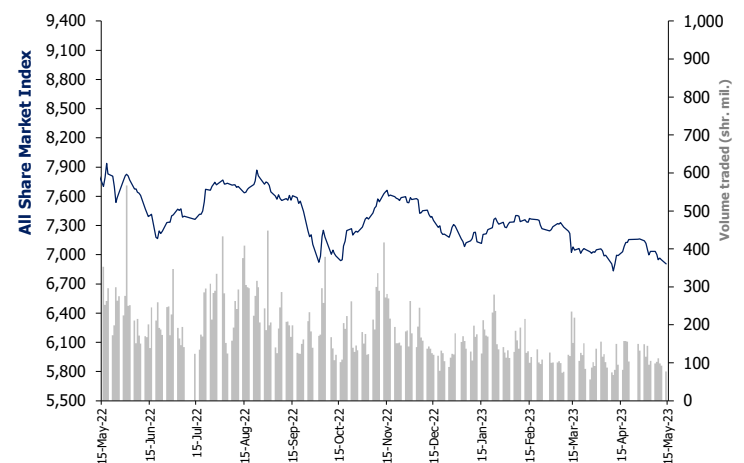
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.037	(0.003)	(8.2%)
Aqar Real Estate Investment Co.	0.054	(0.005)	(7.8%)
Advanced Technology Co.	0.439	(0.036)	(7.6%)
Osos Holding Group Co.	0.095	(0.005)	(5.0%)
Livestock Transport & Trading Co.	0.094	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.077	0.7%	6,319,569
Zain	0.516	(2.1%)	5,570,349
Arzan Financial Group For Fin. & Invest.	0.105	(1.9%)	4,354,848
Kuwait Finance House	0.727	(0.5%)	4,219,568
The Commercial Real Estate Co.	0.095	(0.9%)	3,063,685

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 40	 64	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,614.27	(56.7)	(0.7%)	(3.8%)	(6.2%)
Main 50 Index	5,539.31	(22.8)	(0.4%)	(1.9%)	(3.1%)
Main Market Index	5,529.24	(1.8)	(0.0%)	(1.4%)	(1.2%)
All Share Market Index	6,904.85	(42.1)	(0.6%)	(3.3%)	(5.3%)
Market Cap (KWD Mn)	44,235.84	(269.6)	(0.6%)	(3.3%)	(5.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	77.2	(14.7)	(16.0%)	131.3	266.6
Value Traded (KWD Mn)	21.3	(7.20)	(25.3%)	40.6	68.9
No. of Trades	6,423	(2,107)	(24.7%)	8,766	12,737

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	(0.5%)	3,072,795
Zain	0.516	(2.1%)	2,902,825
National Bank of Kuwait	0.950	(1.0%)	1,860,434
Agility (PWC Logistics)	0.620	0.5%	1,086,062
National Investment Co.	0.241	(1.6%)	738,667

Boursa Kuwait - Premier Market

Sunday, May 14, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.950	(0.010)	(1.0%)	7,533	21.0%	17.0%	14.8	2.08	3.7%	1.20	14.1%	(7.5%)	309.65	327.44
▲	Gulf Bank	0.268	0.001	0.4%	901	2.5%	2.0%	14.6	1.25	3.7%	1.09	8.6%	(10.4%)	257.81	77.01
▼	Kuwait International Bank	0.179	(0.002)	(1.1%)	197	0.6%	0.4%	14.5	0.78	2.0%	0.99	5.4%	(14.5%)	432.14	84.62
▼	Burgan Bank	0.189	(0.003)	(1.6%)	651	1.8%	1.5%	12.5	0.87	4.2%	1.05	7.0%	(9.5%)	120.74	26.53
▼	Kuwait Finance House	0.727	(0.004)	(0.5%)	10,658	29.7%	24.1%	29.8	1.99	2.0%	1.41	6.7%	(2.1%)	1,332.82	1,080.67
▼	Boubyan Bank	0.612	(0.008)	(1.3%)	2,425	6.8%	5.5%	42.0	3.04	1.0%	1.05	7.2%	(18.7%)	274.46	185.39
▼	Kuwait Investment Co.	0.114	(0.002)	(1.7%)	62	0.2%	0.1%	NM	0.55	4.4%	0.89	0.5%	(25.0%)	116.06	15.38
▼	National Investments Co	0.241	(0.004)	(1.6%)	192	0.5%	0.4%	22.0	0.97	11.6%	1.30	4.4%	1.7%	105.20	25.61
▼	Kuwait Projects Co. (Holding)	0.124	(0.002)	(1.6%)	620	1.7%	1.4%	24.7	1.05	4.0%	0.73	4.3%	10.7%	640.43	76.93
▼	Arzan Financial Group for Financing & In	0.105	(0.002)	(1.9%)	84	0.2%	0.2%	10.3	0.73	3.7%	1.01	7.1%	(8.7%)	245.58	27.86
▼	Aayan Leasing and Investment	0.139	(0.003)	(2.1%)	92	0.3%	0.2%	10.3	1.01	5.4%	1.31	9.9%	4.5%	614.14	85.07
▲	Al Imtiaz Investment Group	0.060	0.001	1.9%	63	0.2%	0.1%	NM	0.38	14.0%	1.06	NM	(20.2%)	85.09	5.35
▼	Kuwait Real Estate Co.	0.106	(0.003)	(2.8%)	101	0.3%	0.2%	13.9	0.79	2.7%	0.98	5.7%	1.0%	462.91	50.78
=	Mabane Co.	0.719	0.000	0.0%	946	2.6%	2.1%	15.5	1.65	1.9%	1.07	10.6%	(10.1%)	52.13	39.95
▼	The Commercial Real Estate Co.	0.095	(0.001)	(0.9%)	171	0.5%	0.4%	13.7	0.59	3.0%	0.63	4.3%	(6.2%)	297.95	29.55
▼	National Industries Group (Holding)	0.201	(0.005)	(2.4%)	439	1.2%	1.0%	20.5	0.90	2.5%	1.43	4.4%	(7.4%)	211.56	43.98
▼	Gulf Cable and Electrical Industries	1.218	(0.007)	(0.6%)	254	0.7%	0.6%	19.6	1.11	4.9%	1.04	5.7%	0.2%	8.36	9.80
▼	Heavy Engineering Industries and Shipbu	0.616	(0.016)	(2.5%)	111	0.3%	0.3%	19.7	1.57	3.2%	0.70	8.0%	0.5%	21.61	13.06
▼	Boubyan Petrochemical Co.	0.778	(0.002)	(0.3%)	416	1.2%	0.9%	8.1	1.50	7.7%	0.73	18.5%	(2.8%)	23.30	18.18
▲	Agility Public Warehousing Co.	0.620	0.003	0.5%	1,582	4.4%	3.6%	23.3	0.99	3.1%	1.51	4.2%	(13.9%)	544.05	329.12
▼	Mobile Telecommunications Co.	0.516	(0.011)	(2.1%)	2,233	6.2%	5.0%	11.4	1.82	6.8%	1.27	15.9%	(8.3%)	341.19	187.54
▼	Human Soft Holding Co.	3.200	(0.026)	(0.8%)	409	1.1%	0.9%	8.1	3.06	12.4%	0.50	37.9%	(5.0%)	21.10	76.59
▲	ALAFCO Aviation Lease and Finance Co.	0.194	0.002	1.0%	185	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(4.4%)	94.68	19.20
▼	Jazeera Airways Co.	1.811	(0.019)	(1.0%)	398	1.1%	0.9%	19.8	10.91	2.8%	0.70	55.0%	(4.7%)	22.84	39.26
▲	GFH Financial Group BSC	0.077	0.001	0.7%	270	0.8%	0.6%	9.8	0.88	5.7%	0.96	9.1%	1.7%	707.56	54.38
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.5%	7.7%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▼	Warba Bank	0.216	(0.001)	(0.5%)	445	1.2%	1.0%	23.1	1.49	1.4%	0.98	6.5%	(5.3%)	240.16	55.30
▲	Mezzan Holding Co.	0.413	0.002	0.5%	128	0.4%	0.3%	NM	1.25	2.9%	0.47	NM	5.1%	73.28	28.28
▲	Integrated holding Co.	0.383	0.003	0.8%	97	0.3%	0.2%	30.6	1.55	3.9%	0.52	5.1%	3.5%	84.45	31.23
▼	Shamal Az-Zour Al-Oula Power and Wate	0.180	(0.002)	(1.1%)	198	0.6%	0.4%	13.7	1.69	2.2%	0.45	12.4%	(4.3%)	57.24	10.25
▼	Boursa Kuwait Securities Co.	1.785	(0.001)	(0.1%)	358	1.0%	0.8%	19.9	5.47	4.8%	0.88	27.5%	(13.0%)	13.59	25.85
▼	Ali Alghanim Sons Automotive Co.	0.920	(0.014)	(1.5%)	252	0.7%	0.6%	13.5	3.46	3.6%	0.48	25.6%	14.3%	41.58	36.32
Subtotal- Premier Market Stocks		7,614.27	(56.69)	-0.7%	35,875	100%	81%	15.1	1.25	4.31%		8.9%	-6.2%	7,853.64	3,116.46
Rest of the Market					8,361		19%	11.7	0.67	2.51%		6.6%		3,835.42	500.26

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, May 14, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.61	0.00%	1.06	0.030	0.000	6.0	0.045	0.026	(33.2%)	0	0	1.5%	NM
= Independent Petroleum Group	IPGK.KW	9.9	0.76	6.84%	0.26	0.420	0.000	75.9	0.545	0.407	(17.6%)	0	0	0.1%	7.7%
= National Petroleum Services Co.	NAPS.KW	11.3	1.83	6.08%	0.17	0.797	0.000	77.3	0.899	0.732	1.0%	0	0	0.5%	16.1%
▲ The Energy House Co.	ENER.KW	NM	0.64	0.00%	0.70	0.066	0.003	3.0	0.354	0.021	208.4%	2,565	177	8.6%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.109	(0.002)	27.6	0.133	0.100	(5.2%)	509,948	55,687	6.8%	4.3%
Energy		9.9	0.63	6.46%				196.0			(14.6%)	512,513	55,864		1.9%
▲ Kuwait Foundry Co.	KFDC.KW	33.3	2.55	4.58%	0.49	0.480	0.066	34.7	0.416	0.266	63.3%	1,486,825	714,382	8.5%	7.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.1	1.50	7.67%	0.73	0.778	(0.002)	416.1	0.856	0.732	(2.8%)	140,125	108,902	4.4%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.1	1.50	7.67%				494.1			3.4%	1,626,950	823,284		19.3%
= Specialities Group Holding Co.	SPEC.KW	9.4	0.61	5.58%	0.65	0.119	0.000	19.2	0.129	0.107	3.9%	464,463	55,574	51.7%	6.6%
▼ Kuwait Cement Co.	KCEM.KW	34.5	0.65	2.76%	0.58	0.176	(0.003)	125.5	0.225	0.172	(21.1%)	126,827	22,349	2.2%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.6	1.11	4.88%	1.04	1.218	(0.007)	253.6	1.275	0.999	0.2%	51,827	62,880	4.0%	5.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.7	1.57	3.25%	0.70	0.616	(0.016)	111.0	0.649	0.566	0.5%	155,110	95,623	12.0%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	18.1	1.16	7.73%	0.47	0.905	(0.009)	90.7	0.945	0.800	10.8%	184,326	167,509	2.3%	6.4%
▼ Shuaiba Industrial Co.	PAPE.KW	11.0	0.79	7.94%	0.18	0.149	(0.003)	14.8	0.168	0.134	(7.5%)	37,651	5,364	3.3%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	0.001	6.8	0.080	0.038	50.3%	10	1	3.3%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.78	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	15.6	0.79	5.25%	0.21	0.190	0.000	68.3	0.195	0.165	(2.1%)	175	33	1.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.95	0.025	0.000	2.0	0.047	0.024	(45.7%)	140,000	3,500	1.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.26	0.00%	0.17	0.115	0.000	34.5	0.127	0.108	3.6%	74,420	8,506	64.7%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.3	0.99	3.07%	1.51	0.620	0.003	1,582.5	0.720	0.560	(13.9%)	1,755,894	1,086,062	21.3%	4.2%
▲ National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.76	0.027	0.001	6.2	0.035	0.026	(18.2%)	67,194	1,808	2.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	7.5	0.34	0.00%	0.78	0.048	(0.002)	13.1	0.065	0.041	(18.7%)	5,040	240	3.2%	4.5%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.5	1.06	6.89%	0.50	0.283	(0.007)	33.6	0.315	0.275	(4.7%)	113,051	31,870	1.3%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	8.1	3.06	12.44%	0.50	3.200	(0.026)	408.8	3.805	3.102	(5.0%)	68,598	220,773	16.5%	37.9%
= Gulf Franchising Co.	GFCL.KW	27.8	1.55	0.00%	NA	0.087	0.000	3.5	0.097	0.079	(3.4%)	0	0	0.0%	5.6%
▲ Combined Group Contracting Co.	CGCK.KW	7.5	1.41	6.92%	0.69	0.432	0.007	73.9	0.476	0.397	(4.8%)	1,206,612	521,495	13.7%	18.7%
▲ United Projects Group	UPAC.KW	NM	0.77	0.00%	0.18	0.212	0.013	80.1	0.228	0.174	3.9%	275	54	0.3%	0.6%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.194	0.002	184.7	0.220	0.176	(4.4%)	456,200	87,731	9.9%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.3	0.61	6.49%	0.92	0.077	0.001	12.6	0.081	0.067	(4.3%)	257,999	19,677	7.1%	7.3%
▲ Integrated holding Co.	INTEGRATED.KW	30.6	1.55	3.92%	0.52	0.383	0.003	96.9	0.405	0.345	3.5%	1,194,571	459,043	33.4%	5.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	8.3	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	0	0	0.3%	8.3%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	27.2	0.73	0.00%	0.11	0.096	0.001	47.8	0.137	0.095	(28.2%)	15	1	0.4%	2.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	11.7	1.08	5.25%	0.07	0.343	0.011	51.5	0.365	0.312	4.6%	91,886	31,297	3.5%	9.2%
Industrials		15.6	0.79	5.58%				3,382.2			(10.2%)	6,452,144.0	2,881,390		3.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.12	0.00%	0.28	0.094	(0.005)	19.7	0.114	0.094	(14.5%)	340	32	0.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.25	2.90%	0.47	0.413	0.002	128.4	0.422	0.360	5.1%	1,117,256	461,954	23.6%	NM
Consumer Staples		NM	1.18	2.90%				148.0			2.0%	1,117,596	461,986		NM
▼ Advanced Technology Co.	ATCK.KW	9.4	0.95	4.56%	0.01	0.439	(0.036)	65.9	0.525	0.379	(0.2%)	53,872	26,015	0.3%	10.1%
= Yiaco Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3%
Health Care		11.4	1.70	4.56%				212.8			(4.1%)	53,872	26,015		12.8%
= Kuwait National Cinema Co.	KCIN.KW	11.7	1.11	5.68%	0.28	0.960	0.000	88.9	1.206	0.940	1.1%	0	0	0.8%	9.5%
▼ Kuwait Hotels Co.	KHOT.KW	11.9	1.51	3.82%	NA	0.128	(0.006)	7.2	0.179	0.134	(27.7%)	100	13	1.5%	12.7%
= Sultan Center Food Products Co.	SCFK.KW	13.4	0.64	0.00%	0.55	0.118	0.000	33.0	0.135	0.076	8.3%	26,531	3,028	6.8%	4.8%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.3	2.34	0.00%	0.49	0.020	0.001	12.5	0.030	0.017	(28.5%)	214,530	4,323	5.9%	54.0%
= Oula Fuel Marketing Co.	OULA.KW	13.2	0.81	3.79%	0.45	0.132	0.000	53.4	0.148	0.121	(9.0%)	38,766	5,119	1.2%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	13.1	0.46	4.24%	0.73	0.066	(0.001)	13.3	0.080	0.065	(23.7%)	154,374	10,096	7.9%	3.5%
▼ Jazeera Airways Co.	JAZK.KW	19.8	10.91	2.76%	0.70	1.811	(0.019)	398.4	1.925	1.518	(4.7%)	202,168	373,196	10.4%	55.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	15.2	0.76	3.79%	0.47	0.132	(0.001)	53.4	0.149	0.120	(11.4%)	131,571	17,910	0.9%	5.0%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.87	5.86%	0.10	0.101	(0.003)	11.6	0.120	0.096	(9.0%)	94,200	9,394	3.8%	9.3%
▼ Jiyad Holding Co	JIYAD.KW	1.7	0.19	0.00%	0.77	0.020	(0.000)	3.6	0.025	0.014	(15.9%)	2,893,211	56,394	205.1%	11.6%
▼ Al Eid Food Co.	ALEID.KW	15.0	1.68	2.24%	0.11	0.223	(0.004)	37.7	0.249	0.204	(8.6%)	385,910	86,626	29.6%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.5	3.46	3.65%	0.48	0.920	(0.014)	252.1	0.945	0.790	14.3%	325,821	303,313	NA	25.6%
Consumer Discretionary		13.2	0.87	3.79%				969			(1.3%)	4,467,182	869,413		12.0%
▼ Zain	ZAIN.KW	11.4	1.82	6.78%	1.27	0.516	(0.011)	2,232.8	0.572	0.527	(8.3%)	5,570,349	2,902,825	7.9%	15.9%
▼ National Mobile Telecom Co.	OORE.KW	13.6	0.98	6.50%	0.60	1.070	(0.011)	536.2	1.292	0.957	(7.7%)	23,775	25,596	1.0%	7.2%
▼ Kuwait Telecommunication Co.	STC.KW	17.0	2.34	5.31%	0.63	0.565	(0.007)	564.3	0.793	0.560	(3.4%)	460,055	260,744	14.3%	13.8%
= Hayat Communications Co.	HAYK.KW	NM	0.55	0.00%	1.00	0.059	0.000	5.2	0.061	0.050	(1.5%)	0	0	1.7%	NM
Telecommunications		13.6	1.40	6.50%				3,338.4			(7.8%)	6,054,179	3,189,165		13.2%
▼ National Bank of Kuwait	NBKK.KW	14.8	2.08	3.68%	1.20	0.950	(0.010)	7,533.4	1.076	0.940	(7.5%)	1,948,941	1,860,434	3.9%	14.1%
▲ Gulf Bank	GBKK.KW	14.6	1.25	3.73%	1.09	0.268	0.001	900.6	0.309	0.265	(10.4%)	1,083,288	289,946	7.7%	8.6%
▲ Commercial Bank of Kuwait	CBKK.KW	14.1	1.58	4.30%	0.33	0.550	0.001	1,040.6	0.559	0.484	10.0%	1	1	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	18.7	1.19	2.45%	0.64	0.324	0.002	602.3	0.341	0.300	9.3%	1,185,738	384,926	5.2%	6.4%
▼ Ahli United Bank - Kuwait	BKME.KW	16.0	1.20	2.75%	0.83	0.259	(0.001)	583.3	0.288	0.253	(8.8%)	19,390	5,023	2.9%	7.5%
▼ Kuwait International Bank	KIBK.KW	14.5	0.78	2.00%	0.99	0.179	(0.002)	197.4	0.202	0.175	(14.5%)	1,525,082	274,329	39.2%	5.4%
▼ Burgan Bank	BURK.KW	12.5	0.87	4.23%	1.05	0.189	(0.003)	651.5	0.229	0.191	(9.5%)	1,918,199	365,400	3.5%	7.0%
▼ Kuwait Finance House	KFH.KW	29.8	1.99	2.05%	1.41	0.727	(0.004)	10,658.2	0.806	0.709	(2.1%)	4,219,568	3,072,795	9.1%	6.7%
▼ Boubyan Bank	BOUK.KW	42.0	3.04	0.98%	1.05	0.612	(0.008)	2,425.0	0.769	0.584	(18.7%)	1,189,013	730,512	6.9%	7.2%
▼ Warba Bank	WARB.KW	23.1	1.49	1.39%	0.98	0.216	(0.001)	445.0	0.241	0.213	(5.3%)	1,449,533	313,549	11.7%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.0	1.49	2.51%				28,437.5			(5.4%)	14,538,753	7,296,914		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.76	7.48%	0.05	0.508	0.008	93.9	0.577	0.483	(3.1%)	1,890	960		3.0%	34.2%
▲ Gulf Insurance Group	GINS.KW	13.2	2.20	3.03%	0.08	1.778	0.018	504.5	1.801	0.965	75.2%	2,163	3,846		1.7%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.4	0.80	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0		0.6%	12.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.8	0.71	4.72%	0.39	0.162	(0.008)	27.5	0.175	0.107	32.8%	71,813	11,901		13.8%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.4	1.08	2.07%	0.08	0.288	0.000	74.7	0.323	0.264	8.0%	0	0		0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.047	0.000	5.1	0.047	0.039	4.2%	0	0		0.1%	1.5%
= Wethaq Takaful Insurance Co.	WETH.KW	29.9	0.61	0.00%	0.50	0.023	0.000	2.5	0.026	0.019	(8.2%)	0	0		3.6%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0		0.0%	11.3%
Insurance		9.1	0.78	6.10%				847.2			37.1%	75,866	16,707			17.5%
▲ Sokouk Holding Co.	SHCK.KW	25.4	0.56	0.00%	1.07	0.025	0.002	14.1	0.025	0.021	7.4%	1,564,882	37,452		4.1%	2.2%
▼ Kuwait Real Estate Co.	KREK.KW	13.9	0.79	2.75%	0.98	0.106	(0.003)	101.1	0.114	0.101	1.0%	2,116,829	226,410		48.5%	5.7%
▼ United Real Estate Co.	UREK.KW	21.8	0.39	0.00%	0.46	0.057	(0.003)	73.8	0.067	0.053	(10.1%)	92,747	5,314		1.5%	1.8%
▼ National Real Estate Co.	NREK.KW	8.5	0.43	0.00%	1.25	0.082	(0.001)	152.6	0.125	0.075	(34.3%)	535,729	44,103		23.7%	5.1%
= Salhia Real Estate Co.	SREK.KW	19.3	1.67	2.77%	0.33	0.520	0.000	281.1	0.540	0.483	1.8%	1,068,597	558,920		13.3%	8.7%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	2.97%	0.19	0.374	0.000	150.2	0.380	0.326	1.1%	29,300	10,958		0.2%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.39	1.84%	0.46	0.270	0.000	52.2	0.292	0.250	(7.1%)	100,375	27,100		1.5%	3.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.43	0.00%	0.24	0.029	0.000	6.8	0.036	0.026	(4.0%)	0	0		0.3%	NM
= Arab Real Estate Co.	ARAB.KW	9.1	0.50	0.00%	1.24	0.037	0.000	18.7	0.039	0.024	43.4%	806,101	29,314		32.4%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	48.0	0.59	0.00%	0.71	0.054	0.002	24.1	0.062	0.048	(10.1%)	7,810	406		1.2%	1.2%
= Mabanee Co.	MABK.KW	15.5	1.65	1.95%	1.07	0.719	0.000	946.3	0.816	0.680	(10.1%)	376,430	270,848		4.0%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.5	0.48	5.93%	0.24	0.083	(0.000)	27.9	0.087	0.074	3.3%	82,711	6,700		11.8%	5.1%
▼ The Commercial Real Estate Co.	TIJK.KW	13.7	0.59	3.01%	0.63	0.095	(0.001)	170.7	0.101	0.092	(6.2%)	3,063,685	291,397		16.5%	4.3%
= Sanam Real Estate Co.	SANK.KW	NM	1.08	0.00%	0.40	0.070	0.000	8.5	0.077	0.058	11.1%	0	0		1.0%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	11.2	0.49	7.01%	0.65	0.071	(0.002)	29.6	0.082	0.066	(7.8%)	165,300	11,920		11.3%	4.4%
▼ Aqar Real Estate Investment Co.	AQAR.KW	13.0	0.44	1.86%	0.01	0.054	(0.005)	12.5	0.064	0.054	(15.6%)	68,109	3,692		1.0%	3.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.97	0.00%	0.45	0.037	0.000	7.0	0.037	0.021	12.1%	0	0		1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	0.000	24.9	0.048	0.036	(17.7%)	1,201,710	47,424		15.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	8.6	0.44	8.05%	0.48	0.050	(0.000)	18.4	0.059	0.048	(7.1%)	90,980	4,458		8.4%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.99	0.013	0.000	3.1	0.025	0.012	(37.6%)	0	0		8.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.71	6.00%	0.24	0.100	0.000	25.1	0.120	0.092	(13.8%)	0	0		0.3%	6.3%
▼ Al-Argan International Real Estate Co.	ARGK.KW	24.1	0.25	0.00%	0.39	0.078	(0.001)	19.8	0.093	0.074	(16.7%)	300	22		0.7%	1.0%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	19.5	2.24	0.00%	0.61	0.073	0.008	23.5	0.068	0.048	19.5%	216,271	15,283		0.6%	11.5%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.001	29.4	0.050	0.038	(18.0%)	153,945	6,089		3.4%	NM
▲ Kuwait Business Town Real Estate Co.	KBTX.KW	12.2	0.79	7.30%	1.10	0.069	0.000	39.4	0.070	0.051	22.1%	437,320	29,699		14.3%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	18.8	0.30	0.00%	0.43	0.055	(0.001)	7.6	0.065	0.046	(8.5%)	904	48		1.0%	1.6%
▲ Mashaer Holding Co.	MASHAER.KW	6.4	0.67	0.00%	0.51	0.056	0.000	9.8	0.059	0.051	1.8%	11	1		1.9%	10.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.29	0.00%	0.26	0.018	0.001	1.7	0.027	0.017	(34.6%)	445,955	7,075		3.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	61.1	1.66	1.60%	0.07	0.183	(0.001)	10.8	0.240	0.172	(5.2%)	19,750	3,619		10.8%	2.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.87	0.00%	0.02	0.103	0.008	15.1	0.204	0.087	(51.9%)	1	0		0.7%	2.3%
▼ Osos Holding Group Co.	OSOS.KW	8.9	0.78	8.42%	0.31	0.095	(0.005)	10.0	0.110	0.098	(13.6%)	75,000	7,175		0.6%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.019	(0.003)	24.0	1.265	1.005	(19.1%)	26,953	27,481		13.8%	NA
Real Estate		13.4	0.53	2.97%				2,343.6			(9.0%)	12,747,705	1,672,907			4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	NM	0.55	4.36%	0.89	0.114	(0.002)	62.5	0.156	0.110	(25.0%)	362,907	41,408	21.2%	0.5%
▼ Commercial Facilities Co.	FACI.KW	8.4	0.54	8.77%	0.54	0.172	(0.001)	87.3	0.199	0.169	(3.9%)	45,110	7,786	3.3%	6.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.6	0.59	0.00%	1.25	0.088	0.000	21.9	0.104	0.079	(11.2%)	507,029	44,596	122.8%	3.8%
▼ National Investment Co.	NINV.KW	22.0	0.97	11.61%	1.30	0.241	(0.004)	192.1	0.267	0.214	1.7%	3,004,223	738,667	13.2%	4.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	24.7	1.05	4.00%	0.73	0.124	(0.002)	620.3	0.139	0.099	10.7%	1,547,835	193,235	12.8%	4.3%
▼ Coast Invest. & Development Co.	COAS.KW	14.9	0.77	6.10%	1.27	0.082	(0.003)	38.1	0.092	0.077	(2.4%)	15,000	1,233	2.7%	5.2%
▼ The Securities House Co.	SECH.KW	10.0	0.60	0.00%	1.20	0.058	(0.001)	23.6	0.073	0.052	(19.1%)	538,970	30,894	9.0%	6.0%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.3	0.73	3.67%	1.01	0.105	(0.002)	84.2	0.124	0.099	(8.7%)	4,354,848	458,492	30.6%	7.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.5	0.48	4.97%	0.81	0.100	0.003	50.2	0.110	0.092	(4.8%)	124,676	12,205	3.3%	2.8%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	18.8	0.76	7.87%	0.53	0.089	(0.003)	19.6	0.103	0.083	(5.8%)	333	30	1.3%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.66	0.00%	1.10	0.037	(0.003)	16.5	0.063	0.027	(41.2%)	1,500,204	56,981	23.9%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.70	0.00%	0.95	0.390	0.001	158.5	0.440	0.323	(1.3%)	24,111	9,297	2.2%	1.9%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.3	1.01	5.40%	1.31	0.139	(0.003)	92.3	0.153	0.121	4.5%	1,873,355	261,868	92.5%	9.9%
▼ Bayan Investment Co.	BAYK.KW	NM	0.40	0.00%	0.78	0.019	(0.001)	5.9	0.039	0.019	(53.3%)	287,644	5,589	4.2%	NM
▼ Osoul Investment Co.	OSUL.KW	13.6	0.71	7.32%	0.43	0.082	(0.003)	10.4	0.099	0.080	(16.2%)	2,197	180	0.5%	5.2%
= Kuwait Finance & Investment Co.	KFSK.KW	45.8	0.50	0.00%	0.38	0.066	0.000	20.4	0.071	0.061	1.7%	0	0	0.8%	1.1%
▼ Kamco Investment Co.	KAMC.KW	5.9	0.52	10.49%	0.57	0.095	(0.004)	32.6	0.115	0.097	(7.5%)	139,414	13,405	16.3%	8.8%
▲ National International Holding Co.	NIHK.KW	15.8	0.73	3.76%	0.74	0.124	0.003	27.3	0.136	0.107	(4.6%)	489,800	59,474	30.2%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	2.8	0.51	0.00%	0.60	0.046	0.001	10.4	0.062	0.041	(23.8%)	8,505	378	3.1%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.34	0.105	0.000	21.7	0.115	0.081	(7.9%)	0	0	2.6%	0.1%
= Al-Deera Holding	DEER.KW	20.2	1.04	0.00%	0.87	0.145	0.000	13.3	0.161	0.136	(9.4%)	0	0	0.5%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.24	0.00%	2.57	0.100	0.000	28.3	0.117	0.086	(6.4%)	702,388	70,802	22.5%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	0.97	0.009	0.000	3.0	0.011	0.008	(9.6%)	31,658	298	39.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	0.94	3.13%	1.24	0.158	(0.003)	80.6	0.189	0.141	(10.7%)	143,763	22,814	5.6%	23.1%
▲ Tamdeen Investment Co.	TAMI.KW	16.3	0.65	1.95%	0.35	0.605	0.037	206.0	0.610	0.490	(0.8%)	81,910	48,588	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.27	0.00%	0.60	0.033	0.000	5.7	0.040	0.026	(14.5%)	0	0	0.9%	0.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	4.7	0.53	0.00%	0.62	0.057	(0.001)	44.3	0.061	0.050	0.2%	691,800	39,517	30.5%	11.3%
▼ Rasiyat Holding Co.	RASIYAT.KW	51.4	1.91	0.00%	NA	0.149	(0.001)	22.4	0.179	0.144	(11.8%)	1,046,000	154,933	64.0%	3.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	14.02%	1.06	0.060	0.001	63.4	0.076	0.053	(20.2%)	115,420	6,864	8.0%	NM
▼ Manazel Holding Co.	MANK.KW	22.2	0.51	0.00%	1.37	0.020	(0.000)	8.4	0.029	0.017	(28.3%)	484,701	9,225	12.7%	2.3%
▼ National Industries Group	NIND.KW	20.5	0.90	2.49%	1.43	0.201	(0.005)	439.4	0.227	0.190	(7.4%)	2,232,191	452,337	9.7%	4.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.88	0.00%	0.56	0.080	0.003	7.9	0.094	0.072	(1.7%)	18,422	1,408	2.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.23	0.00%	0.31	0.239	0.006	82.7	0.424	0.217	(25.8%)	53,580	12,431	12.0%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.24	0.00%	0.82	0.027	0.000	16.5	0.037	0.026	(25.0%)	602,162	16,188	5.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	44.8	0.72	0.00%	0.10	0.022	0.001	3.7	0.023	0.014	1.8%	25,003	536	1.7%	1.6%
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.6	2.21	13.75%	0.20	0.320	(0.008)	360.6	0.378	0.318	(14.9%)	126,986	40,636	2.8%	39.3%
▲ GFH Financial Group	GFH.KW	9.8	0.88	5.69%	0.96	0.077	0.001	269.9	0.080	0.069	1.7%	6,319,569	488,807	20.3%	9.1%
▲ Inovest	INOV.KW	NM	0.52	0.00%	0.82	0.076	0.007	22.9	0.088	0.062	(13.5%)	406,645	29,439	4.5%	0.6%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.1%)	0	0	0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.57	5.08%	0.55	0.059	0.000	15.6	0.064	0.048	0.5%	0	0	1.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	19.9	5.47	4.76%	0.88	1.785	(0.001)	358.4	2.190	1.760	(13.0%)	217,113	388,913	6.8%	27.5%
Financial Services		15.6	0.71	5.24%				3,660.5			(4.6%)	28,125,472	3,719,452		5.7%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.4%)	0	0	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.69	2.22%	0.45	0.180	(0.002)	198.0	0.188	0.170	(4.3%)	1,420,311	256,080	5.2%	12.4%
Utilities		13.7	1.69	2.22%				198.0			(4.3%)	1,420,311	256,080		12.4%
Boursa Kuwait		13.6	0.78	2.93%				44,235.8			(5.37%)	77,192,543	21,269,177		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.066	208.4%	Bayan Investment Co.	0.019	(53.3%)
Gulf Insurance Group	1.778	75.2%	Dar Al Thuraya Real Estate Co.	0.103	(51.9%)
Kuwait Foundry Co.	0.480	63.3%	Salbookh Trading Co.	0.008	(47.4%)
Metal & Recycling Co.	0.075	50.3%	Equipment Holding Co.	0.025	(45.7%)
Arab Real Estate Co.	0.037	43.4%	First Investment Co.	0.037	(41.2%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.727	1,332,819,290	Kuwait Finance House	0.727	1,080,669,608
GFH Financial Group	0.077	707,556,348	Agility (PWC Logistics)	0.620	329,120,577
Kuwait Projects Co.(Holding)	0.124	640,426,159	National Bank of Kuwait	0.950	327,436,675
A'ayan Leasing & Investment Co.	0.139	614,138,171	Zain	0.516	187,540,681
Agility (PWC Logistics)	0.620	544,051,689	Boubyan Bank	0.612	185,388,372

* Different Fiscal Year Company

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